

Return of Organization Exempt From Income Tax

2005

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

A For the 2005 calendar year, or tax year beginning, 2005, and ending

- B Check if applicable: Address change, Name change, Initial return, Final return, Amended return, Application pending

C Name of organization: New England Grassroots Environment Fund. D Employer Identification Number: 03-0364677. E Telephone number: (802) 223-4622. F Accounting method: Accrual.

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations

- H (a) Is this a group return for affiliates? No. H (b) If 'Yes,' enter number of affiliates. H (c) Are all affiliates included? No. H (d) Is this a separate return filed by an organization covered by a group ruling? No.

G Web site: www.grassrootsfund.org

J Organization type (check only one): 501(c) 3

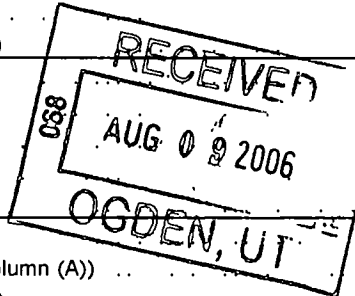
K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization chooses to file a return, be sure to file a complete return. Some states require a complete return.

I Group Exemption Number: N/A. M Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12: 250,264.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

Table with 21 rows and multiple columns for revenue, expenses, and net assets. Includes a vertical stamp 'RECEIVED' on the left side of the table.



SCANNED AUG 28 2006

**Part II Statement of Functional Expenses** All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (att sch) (cash \$ 378,986. non-cash \$ 0.)  If this amount includes foreign grants, check here <input type="checkbox"/>	22 378,986.	378,986.		
23	Specific assistance to individuals (att sch)	23			
24	Benefits paid to or for members (att sch)	24			
25	Compensation of officers, directors, etc	25 69,528.	6,952.	31,288.	31,288.
26	Other salaries and wages	26 96,155.	73,482.	18,139.	4,534.
27	Pension plan contributions	27 4,259.	2,068.	1,270.	921.
28	Other employee benefits	28 18,098.	8,786.	5,399.	3,913.
29	Payroll taxes	29 12,675.	6,153.	3,782.	2,740.
30	Professional fundraising fees	30			
31	Accounting fees	31			
32	Legal fees	32			
33	Supplies	33 964.	468.	288.	208.
34	Telephone	34 5,782.	2,807.	1,725.	1,250.
35	Postage and shipping	35 1,205.	585.	359.	261.
36	Occupancy	36 10,929.	5,306.	3,260.	2,363.
37	Equipment rental and maintenance	37			
38	Printing and publications	38 3,890.	1,888.	1,161.	841.
39	Travel	39 9,829.	4,772.	2,932.	2,125.
40	Conferences, conventions, and meetings	40 6,153.	3,559.	1,504.	1,090.
41	Interest	41			
42	Depreciation, depletion, etc (attach schedule)	42 1,231.	598.	367.	266.
43	Other expenses not covered above (itemize)				
a	<u>Contractual Services</u>	43a 111,869.	106,984.	4,885.	0.
b	<u>Insurance</u>	43b 1,147.	557.	342.	248.
c	<u>Miscellaneous</u>	43c 199.	97.	59.	43.
d	<u>Dues &amp; Subscriptions</u>	43d 1,099.	0.	1,099.	0.
e	<u>Stipend &amp; Reimbursements</u>	43e 6,160.	6,160.	0.	0.
f	<u></u>	43f			
g	<u></u>	43g			
44	<b>Total functional expenses.</b> Add lines 22 through 43 (Organizations completing columns (B) - (D), carry these totals to lines 13 - 15)	44 740,158.	610,208.	77,859.	52,091.

Joint Costs. Check  if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_; (ii) the amount allocated to Program services \$ \_\_\_\_\_, (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

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**Part III Statement of Program Service Accomplishments**

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ▶ <u>Support grassroots environmental work.</u> All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others )	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, but optional for others )
a <u>Grant making - The organization provided grants to over 170 organizations to fund community involvement in projects addressing a variety of New England environmental issues.</u> ----- ----- (Grants and allocations \$ <u>378,986.</u> ) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	469,527.
b <u>Education and outreach - The organization conducted a number of conferences and workshops targeting both grantees and the general public addressing a variety of mission-related projects.</u> ----- ----- (Grants and allocations \$ <u>0.</u> ) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	140,681.
c ----- ----- ----- (Grants and allocations \$ _____ ) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
d ----- ----- ----- (Grants and allocations \$ _____ ) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
e Other program services (Grants and allocations \$ _____ ) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
<b>f Total of Program Service Expenses</b> (should equal line 44, column (B), Program services) ▶	<b>610,208.</b>

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**Part IV Balance Sheets** (See Instructions)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash – non-interest-bearing	31,469.	45	43,627.
	46 Savings and temporary cash investments	235,202.	46	172,241.
	47a Accounts receivable			
	b Less allowance for doubtful accounts		47c	
	48a Pledges receivable			
	b Less allowance for doubtful accounts		48c	
	49 Grants receivable	897,500.	49	426,040.
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a Other notes & loans receivable (attach sch)			
	b Less allowance for doubtful accounts		51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	4,965.	53	3,433.
	54 Investments – securities (attach schedule)		54	
	<input type="checkbox"/> Cost <input type="checkbox"/> FMV			
	55a Investments – land, buildings, & equipment basis			
b Less: accumulated depreciation (attach schedule)		55c		
56 Investments – other (attach schedule)		56		
57a Land, buildings, and equipment basis	5,476.			
b Less: accumulated depreciation (attach schedule) L-57 Stmt	2,879.	2,205.	57c	2,597.
58 Other assets (describe _____)		58		
59 <b>Total assets</b> (must equal line 74) Add lines 45 through 58	1,171,341.	59	647,938.	
LIABILITIES	60 Accounts payable and accrued expenses	2,159.	60	4,400.
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule)		64b	
	65 Other liabilities (describe _____)		65	
66 <b>Total liabilities.</b> Add lines 60 through 65	2,159.	66	4,400.	
NET ASSETS OR FUND BALANCES	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted	155,182.	67	142,798.
	68 Temporarily restricted	1,014,000.	68	500,740.
	69 Permanently restricted		69	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 <b>Total net assets or fund balances</b> (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	1,169,182.	73	643,538.
	74 <b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73	1,171,341.	74	647,938.

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Form 990 (2005)

**Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return** (See instructions.)

<b>a</b>	Total revenue, gains, and other support per audited financial statements		<b>a</b>	250,264.
<b>b</b>	Amounts included on line <b>a</b> but not on Part I, line 12:			
	1 Net unrealized gains on investments	<b>b1</b>		
	2 Donated services and use of facilities	<b>b2</b>		
	3 Recoveries of prior year grants	<b>b3</b>		
	4 Other (specify):	<b>b4</b>		
	Add lines <b>b1</b> through <b>b4</b>		<b>b</b>	
<b>c</b>	Subtract line <b>b</b> from line <b>a</b>		<b>c</b>	250,264.
<b>d</b>	Amounts included on Part I, line 12, but not on line <b>a</b> :			
	1 Investment expenses not included on Part I, line 6b	<b>d1</b>		
	2 Other (specify):	<b>d2</b>		
	Add lines <b>d1</b> and <b>d2</b>		<b>d</b>	
<b>e</b>	<b>Total revenue</b> (Part I, line 12). Add lines <b>c</b> and <b>d</b>		<b>e</b>	250,264.

**Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return**

<b>a</b>	Total expenses and losses per audited financial statements		<b>a</b>	740,158.
<b>b</b>	Amounts included on line <b>a</b> but not on Part I, line 17:			
	1 Donated services and use of facilities	<b>b1</b>		
	2 Prior year adjustments reported on Part I, line 20	<b>b2</b>		
	3 Losses reported on Part I, line 20	<b>b3</b>		
	4 Other (specify):	<b>b4</b>		
	Add lines <b>b1</b> through <b>b4</b>		<b>b</b>	
<b>c</b>	Subtract line <b>b</b> from line <b>a</b>		<b>c</b>	740,158.
<b>d</b>	Amounts included on Part I, line 17, but not on line <b>a</b> :			
	1 Investment expenses not included on Part I, line 6b	<b>d1</b>		
	2 Other (specify):	<b>d2</b>		
	Add lines <b>d1</b> and <b>d2</b>		<b>d</b>	
<b>e</b>	<b>Total expenses</b> (Part I, line 17). Add lines <b>c</b> and <b>d</b>		<b>e</b>	740,158.

**Part V-A Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation plans	(E) Expense account and other allowances
Cheryl King Fischer P.O. Box 1057 Montpelier, VT 05601	Executive Director 40	69,528.	0.	0.
Gioia Perugini P.O. Box 1057 Montpelier, VT 05601	President 3	0.	0.	0.
Benno Friedman P.O. Box 1057 Montpelier, VT 05601	Vice-President 3	0.	0.	0.
Dini Merz P.O. Box 1057 Montpelier, VT 05601	Secretary 3	0.	0.	0.
Naomi Schalit P.O. Box 1057 Montpelier, VT 05601	Treasurer 3	0.	0.	0.
See List of Officers, Etc. Statement				



Part VI Other Information (continued)		Yes	No
<b>82 a</b> Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	<b>82 a</b>	X	
b If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III)	<b>82 b</b>		
<b>83 a</b> Did the organization comply with the public inspection requirements for returns and exemption applications?	<b>83 a</b>	X	
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	<b>83 b</b>	X	
<b>84 a</b> Did the organization solicit any contributions or gifts that were not tax deductible?	<b>84 a</b>		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>84 b</b>	N/A	
<b>85 501(c)(4), (5), or (6) organizations. a</b> Were substantially all dues nondeductible by members?	<b>85 a</b>	N/A	
b Did the organization make only in-house lobbying expenditures of \$2,000 or less?	<b>85 b</b>	N/A	
If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year			
c Dues, assessments, and similar amounts from members	<b>85 c</b>	N/A	
d Section 162(e) lobbying and political expenditures	<b>85 d</b>	N/A	
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	<b>85 e</b>	N/A	
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	<b>85 f</b>	N/A	
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	<b>85 g</b>	N/A	
h If section 6033(e)(1)(A) dues notices sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	<b>85 h</b>	N/A	
<b>86 501(c)(7) organizations. Enter</b> a Initiation fees and capital contributions included on line 12	<b>86 a</b>	N/A	
b Gross receipts, included on line 12, for public use of club facilities	<b>86 b</b>	N/A	
<b>87 501(c)(12) organizations. Enter</b> a Gross income from members or shareholders	<b>87 a</b>	N/A	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>87 b</b>	N/A	
<b>88</b> At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX	<b>88</b>		X
<b>89 a 501(c)(3) organizations. Enter.</b> Amount of tax imposed on the organization during the year under section 4911 ▶ 0. ; section 4912 ▶ 0. ; section 4955 ▶ 0.			
b <b>501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction	<b>89 b</b>		X
c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			0.
d Enter: Amount of tax on line 89c, above, reimbursed by the organization			0.
<b>90 a</b> List the states with which a copy of this return is filed ▶ None			
b Number of employees employed in the pay period that includes March 12, 2005 (See instructions)	<b>90 b</b>		3
<b>91 a</b> The books are in care of ▶ Lynn Syz Telephone number ▶ (802) 223-4622 Located at ▶ 50 State Street Montpelier, VT ZIP + 4 ▶ 05602			
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country	<b>91 b</b>		X
See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Statements			
c At any time during the calendar year, did the organization maintain an office outside of the United States? If 'Yes,' enter the name of the foreign country	<b>91 c</b>		X
<b>92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041</b> – Check here and enter the amount of tax-exempt interest received or accrued during the tax year	<b>92</b>		N/A

**Part VII Analysis of Income-Producing Activities** (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a Program Fees					7,533.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts			14	3,736.	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a					
b Miscellaneous Income			01	1,100.	
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				4,836.	7,533.
105 Total (add line 104, columns (B), (D), and (E))					12,369.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93 a)	Registration fees to offset the cost of educational and outreach conferences and workshops.

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See the instructions.) N/A

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	0			
	0			
	0			
	0			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See the instructions.)

a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including any attachments, and it is true, correct, and complete. Declaration of preparer (other than officer) is based on information furnished by the taxpayer.

Signature of officer: Cheryl K. Fischer

Type or print name and title: CHERYL K. FISCHER

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Paid Preparer's Use Only

Preparer's signature: Wallace W. Tapia

Firm's name (or yours if self-employed), address, and ZIP + 4: WALLACE W TAPIA PC  
PO BOX 5777  
BURLINGTON



**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under  
Section 501(c)(3)**

OMB No 1545 0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or 4947(a)(1) Nonexempt Charitable Trust

**2005**

Department of the Treasury  
Internal Revenue Service

Supplementary Information — (See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization

New England Grassroots Environment Fund

Employer identification number

03-0364677

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000 ▶	NONE			

**Part II – A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶	NONE	

**Part II – B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None.' See instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services ▶	NONE	



**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	624,040.	553,242.	540,721.	442,252.	2,160,255.
<b>16</b> Membership fees received					
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	3,260.				3,260.
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,410.	1,530.	2,662.	5,185.	10,787.
<b>19</b> Net income from unrelated business activities not included in line 18					
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
<b>23</b> Total of lines 15 through 22	628,710.	554,772.	543,383.	447,437.	2,174,302.
<b>24</b> Line 23 minus line 17	625,450.	554,772.	543,383.	447,437.	2,171,042.
<b>25</b> Enter 1% of line 23	6,287.	5,548.	5,434.	4,474.	
<b>26 Organizations described on lines 10 or 11:</b>					
<b>a</b> Enter 2% of amount in column (e), line 24					<b>26a</b> 43,421.
<b>b</b> Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					<b>26b</b> 1,084,781.
<b>c</b> Total support for section 509(a)(1) test: Enter line 24, column (e)					<b>26c</b> 2,171,042.
<b>d</b> Add: Amounts from column (e) for lines. <b>18</b> 10,787. <b>19</b> _____					<b>26d</b> 1,095,568.
<b>22</b> _____ <b>26b</b> 1,084,781.					
<b>e</b> Public support (line 26c minus line 26d total)					<b>26e</b> 1,075,474.
<b>f</b> Public support percentage (line 26e (numerator) divided by line 26c (denominator))					<b>26f</b> 49.54 %
<b>27 Organizations described on line 12:</b>					
<b>a</b> For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year: (2004) _____ (2003) _____ (2002) _____ (2001) _____					
<b>b</b> For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2004) _____ (2003) _____ (2002) _____ (2001) _____					
<b>c</b> Add: Amounts from column (e) for lines. <b>15</b> _____ <b>16</b> _____					<b>27c</b> _____
<b>17</b> _____ <b>20</b> _____ <b>21</b> _____					
<b>d</b> Add: Line 27a total _____ and line 27b total _____					<b>27d</b> _____
<b>e</b> Public support (line 27c total minus line 27d total)					<b>27e</b> _____
<b>f</b> Total support for section 509(a)(2) test. Enter amount from line 23, column (e)					<b>27f</b> _____
<b>g</b> Public support percentage (line 27e (numerator) divided by line 27f (denominator))					<b>27g</b> %
<b>h</b> Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					<b>27h</b> %

**28 Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**Part V Private School Questionnaire** (See instructions.)  
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A	
		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? . . . . . If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .		
d	Copies of all material used by the organization or on its behalf to solicit contributions? . . . . .  If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement ) ----- -----		
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges? . . . . .		
b	Admissions policies? . . . . .		
c	Employment of faculty or administrative staff? . . . . .		
d	Scholarships or other financial assistance? . . . . .		
e	Educational policies? . . . . .		
f	Use of facilities? . . . . .		
g	Athletic programs? . . . . .		
h	Other extracurricular activities? . . . . .  If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
34a	Does the organization receive any financial aid or assistance from a governmental agency? . . . . .		
b	Has the organization's right to such aid ever been revoked or suspended? . . . . . If you answered 'Yes' to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation. . . . .		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See instructions )  
 (To be completed ONLY by an eligible organization that filed Form 5768)

N/A

Check  **a** if the organization belongs to an affiliated group Check  **b** if you checked 'a' and 'limited control' provisions apply.

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term 'expenditures' means amounts paid or incurred )			
<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>	
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>	
<b>38</b>	Total lobbying expenditures (add lines 36 and 37)	<b>38</b>	
<b>39</b>	Other exempt purpose expenditures . . . . .	<b>39</b>	
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>	
<b>41</b>	Lobbying nontaxable amount. Enter the amount from the following table –		
	<b>If the amount on line 40 is –</b>		
	Not over \$500,000		
	Over \$500,000 but not over \$1,000,000		
	Over \$1,000,000 but not over \$1,500,000		
	Over \$1,500,000 but not over \$17,000,000		
	Over \$17,000,000		
	<b>The lobbying nontaxable amount is –</b>		
	20% of the amount on line 40 .		
	\$100,000 plus 15% of the excess over \$500,000		
	\$175,000 plus 10% of the excess over \$1,000,000	<b>41</b>	
	\$225,000 plus 5% of the excess over \$1,500,000		
	\$1,000,000		
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>	
<b>43</b>	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 . . .	<b>43</b>	
<b>44</b>	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	<b>44</b>	
<b>Caution: If there is an amount on either line 43 or line 44, you must file Form 4720</b>			

**4 -Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
 See the instructions for lines 45 through 50 )

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4 -Year Averaging Period				
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
<b>45</b> Lobbying nontaxable amount					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures					
<b>48</b> Grassroots non-taxable amount					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**  
 (For reporting only by organizations that did not complete Part VI-A) (See instructions )

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes . . . . .
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines c through h.)

Yes	No	Amount
	X	
	X	
	X	0.
	X	0.
	X	0.
	X	0.
	X	0.
	X	0.
		0.

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities



New England Grassroots Environmental Fund #03-0364677

#03-0364677

Attachment to 2005 Form 990

Part II Line 22 Grants and allocations

Recipient	Purpose	Amount	Relationship
CitySprouts	Boston Grants Initiative	\$9,000	None
Chelsea Latino Immigrant Committee	Boston Grants Initiative	10,000	None
Washington Street Corridor Coalition	Boston Grants Initiative	10,000	None
Dudley Neighbors	Boston Grants Initiative	7,000	None
Four Corners Action Coalition	Boston Grants Initiative	10,000	None
Somerville Arts Council	Boston Grants Initiative	6,000	None
West Broadway Task Force	Boston Grants Initiative	10,000	None
Neighborhood Pesticide Action Committee	Boston Grants Initiative	10,000	None
Cambridge Community Foundation	Boston Grants Initiative	10,000	None
Somerville Community Corp.	Boston Grants Initiative	10,000	None
Boston Self Help Center	Boston Grants Initiative	2,500	None
Codman Square Neighborhood Dev. Corp.	Boston Grants Initiative	10,000	None
Friends of the Community Growing Center	Boston Grants Initiative	7,800	None
Barrington Open Space Coalition	Support for Grassroots Activists	1,000	None
Amherst Open Space Advisory Comm.	Support for Grassroots Activists	1,000	None
Cobscook Community Learning Ctr., Fiscal	Support for Grassroots Activists	2,000	None
Communities for Fells Preservation	Support for Grassroots Activists	2,500	None
Concerned Residents for Orderly	Support for Grassroots Activists	2,500	None
Friends of Donigian Park	Support for Grassroots Activists	1,500	None
Isleboro Central School	Support for Grassroots Activists	2,000	None
Maine Foreign Affairs Education Fund	Support for Grassroots Activists	2,465	None
Preserve Our Rural Area	Support for Grassroots Activists	2,000	None
Randolph Neighborhoods Assoc	Support for Grassroots Activists	2,000	None
Sustainable Lexington	Support for Grassroots Activists	2,500	None
Town of Fryeburg	Support for Grassroots Activists	2,500	None
Voices for Sensible Energy Solutions	Support for Grassroots Activists	2,000	None
Newhall Coalition	Support for Grassroots Activists	1,850	None
Barton Mountain Alliance	Support for Grassroots Activists	1,500	None
Cedar Swamp Conservation Trust	Support for Grassroots Activists	2,000	None
CitySeed	Support for Grassroots Activists	2,500	None
Clean Water Coalition	Support for Grassroots Activists	2,500	None
East Side Neighborhood Network	Support for Grassroots Activists	1,500	None
Maine Council of Churches	Support for Grassroots Activists	2,000	None
Farm & Water Community Improvement Trough	Support for Grassroots Activists	2,000	None
Saint Francis House	Support for Grassroots Activists	2,500	None
Friends of the Blue Hills	Support for Grassroots Activists	2,500	None
Gloucester Fishermen's Wives Dev Prog.	Support for Grassroots Activists	2,500	None
Good Growth Augusta	Support for Grassroots Activists	2,000	None
Greater Lovell Land Trust	Support for Grassroots Activists	2,500	None
Greenwich Bay Watershed Group	Support for Grassroots Activists	2,000	None
Southside Community Land Trust	Support for Grassroots Activists	2,250	None
Hoosic River Watershed Assoc	Support for Grassroots Activists	1,000	None
Interreligious Eco-Justice Network	Support for Grassroots Activists	2,000	None
Jones River Marine Ecology Center	Support for Grassroots Activists	2,000	None
Millers River Watershed Council	Support for Grassroots Activists	2,000	None
Southside Community Land Trust	Support for Grassroots Activists	2,500	None
Stenbeck Place Preservation	Support for Grassroots Activists	2,000	None
Three Rivers Land Trust	Support for Grassroots Activists	1,500	None
Green Decade Coalitlon/Newton	Support for Grassroots Activists	1,750	None
Neutaconkanut Hill Association	Support for Grassroots Activists	1,500	None
Concerned Citizens of Hinsdale	Support for Grassroots Activists	2,500	None
Town of Lenox	Support for Grassroots Activists	1,000	None
LWVM Citizen Education Fund	Support for Grassroots Activists	2,500	None
Residents Env Action Comm for Health	Support for Grassroots Activists	2,000	None
Center Pond Weed Pulling Dem Project	Support for Grassroots Activists	1,000	None

New England Grassroots Environmental Fund #03-0364677

#03-0364677

Attachment to 2005 Form 990

Part II Line 22 Grants and allocations

Recipient	Purpose	Amount	Relationship
New Haven Inner City Outings	Support for Grassroots Activists	1,500	None
Advent House	Support for Grassroots Activists	2,000	None
Agawam Citizens Against Reckless Dev	Support for Grassroots Activists	2,000	None
Boston Natural Areas Network	Support for Grassroots Activists	2,500	None
Buckmaster Pond Neighborhood Assoc.	Support for Grassroots Activists	2,000	None
Capital Area Land Trust	Support for Grassroots Activists	2,000	None
Citizens for Sludge-Free Land	Support for Grassroots Activists	2,000	None
Clarendon Neighbors Civic Assoc	Support for Grassroots Activists	1,500	None
Concerned Parents of Wampatuck	Support for Grassroots Activists	1,500	None
Dwight Hall at Yale	Support for Grassroots Activists	1,965	None
Five Rivers Conservation Trust	Support for Grassroots Activists	1,500	None
Focus--Tamworth	Support for Grassroots Activists	2,000	None
Friends of Middlesex Fells Reservation	Support for Grassroots Activists	2,000	None
George Aiken RC&D Council	Support for Grassroots Activists	2,500	None
Green Mountain Conservation Group	Support for Grassroots Activists	1,500	None
Hadley Neighbors for Sensible Development	Support for Grassroots Activists	2,500	None
Isle La Motte Preservation Trust	Support for Grassroots Activists	2,000	None
Jonah Center for Earth and Art	Support for Grassroots Activists	2,000	None
Katahdin Center for Education & Research	Support for Grassroots Activists	2,000	None
Loon Echo Land Trust	Support for Grassroots Activists	2,000	None
Mad River Neighborhood Assoc	Support for Grassroots Activists	2,000	None
Maine Conservation Voters Education Fund	Support for Grassroots Activists	1,200	None
Mascoma Lake Community Assoc	Support for Grassroots Activists	1,000	None
NOFA-CT	Support for Grassroots Activists	1,750	None
Orono Land Trust	Support for Grassroots Activists	2,000	None
Pemaquid Watershed Assoc	Support for Grassroots Activists	1,500	None
People for Less Pollution	Support for Grassroots Activists	2,500	None
Plymouth Area Renewable Energy Initiative	Support for Grassroots Activists	2,000	None
REACH Community Health Foundation	Support for Grassroots Activists	1,500	None
Schoolground-Park Greening Committee	Support for Grassroots Activists	2,500	None
Spruce Creek Association	Support for Grassroots Activists	2,000	None
STOP (Landfill Expansion)	Support for Grassroots Activists	2,500	None
Sustainable Energy Resource Group	Support for Grassroots Activists	2,000	None
Town of Dummerston	Support for Grassroots Activists	1,000	None
Town of Georgetown	Support for Grassroots Activists	1,000	None
Town of Nottingham	Support for Grassroots Activists	1,500	None
Valley Alliance for Smart Growth	Support for Grassroots Activists	2,500	None
West River Watershed Alliance	Support for Grassroots Activists	2,000	None
Quincy Environmental Network	Support for Grassroots Activists	2,000	None
Clean Power Now - Nantucket	Support for Grassroots Activists	2,500	None
Save Our Groundwater	Support for Grassroots Activists	2,000	None
Fight the Trash/ManoDura con la Basura	Support for Grassroots Activists	2,000	None
Friends of Merrymeeting Bay	Support for Grassroots Activists	2,000	None
Vermont Citizens for Safe Energy	Support for Grassroots Activists	1,500	None
Friends of Bakersfield	Support for Grassroots Activists	2,000	None
Maine Rivers	Support for Grassroots Activists	2,000	None
Rhode Island Watch	Support for Grassroots Activists	1,000	None
Montana Youth Wilderness Experience Prog	Support for Grassroots Activists	2,500	None
Sustainable South Shore	Support for Grassroots Activists	2,000	None
Town of Lexington	Support for Grassroots Activists	1,500	None
Assn of VT Conservation Commissions	Support for Grassroots Activists	1,000	None
Bike Recycle Vermont	Support for Grassroots Activists	2,000	None
Brattleboro Climate Protection	Support for Grassroots Activists	1,500	None
Citizens Leading for Env. Action & Resp.	Support for Grassroots Activists	1,500	None
Eastern Trail Alliance	Support for Grassroots Activists	1,000	None



New England Grassroots Environmental Fund #03-0364677

#03-0364677

Attachment to 2005 Form 990

Part II Line 22 Grants and allocations

Recipient	Purpose	Amount	Relationship
Fertile Ground	Support for Grassroots Activists	1,500	None
Friends of Burlington Gardens	Support for Grassroots Activists	1,500	None
Friends of the Hockanum River Linear Park	Support for Grassroots Activists	1,000	None
Friends of Unity Wetlands	Support for Grassroots Activists	1,000	None
Global Warming Action Coalition Lexington	Support for Grassroots Activists	1,000	None
Hampden Citizens Coalition	Support for Grassroots Activists	1,500	None
Land Association of Washington	Support for Grassroots Activists	2,000	None
Littleton Citizens Against Sludge	Support for Grassroots Activists	2,000	None
Moosehead Region Futures Committee	Support for Grassroots Activists	2,500	None
New Bedford Public Interest	Support for Grassroots Activists	2,000	None
Portland Tenants Union	Support for Grassroots Activists	1,500	None
Protect Our Water Resource	Support for Grassroots Activists	1,500	None
Red Gate Farm Education Center	Support for Grassroots Activists	1,000	None
Rhode Island Natural History Survey	Support for Grassroots Activists	2,000	None
Salvation Farms	Support for Grassroots Activists	2,000	None
Smart Growth for Bristol	Support for Grassroots Activists	1,500	None
South End Neighborhood Revitalization Zone	Support for Grassroots Activists	2,000	None
Stafford First, Citizens for Resp. Growth	Support for Grassroots Activists	2,000	None
Town of Johnson	Support for Grassroots Activists	1,000	None
Town of Lee	Support for Grassroots Activists	1,500	None
Vermont Conservation Education Fund	Support for Grassroots Activists	1,500	None
Vermont Earth Institute	Support for Grassroots Activists	1,500	None
Vermonters for a Clean Environment	Support for Grassroots Activists	2,000	None
Center for Environment & Population	Support for Grassroots Activists	1,500	None
Advocates for a Maromas Plan	Support for Grassroots Activists	1,500	None
Citizens Against Pollution in Town	Support for Grassroots Activists	1,500	None
Citizens for a Greater Bennington	Support for Grassroots Activists	2,000	None
Concerned Citizens of Stoughton	Support for Grassroots Activists	1,000	None
Environmental Concerns Coalition	Support for Grassroots Activists	1,000	None
Friends of Angelica	Support for Grassroots Activists	1,000	None
Grand View Neighborhood Group	Support for Grassroots Activists	2,000	None
Housatonic River Initiative	Support for Grassroots Activists	2,000	None
Monadnock Institute for Community	Support for Grassroots Activists	1,500	None
New Haven Action	Support for Grassroots Activists	1,500	None
NOFA-MA	Support for Grassroots Activists	1,000	None
Bristol County Sheriff's Office	Support for Grassroots Activists	2,000	None
Water First	Support for Grassroots Activists	1,500	None
Worcester Earn A Bike	Support for Grassroots Activists	2,000	None
EMR Policy Institute	Support for Grassroots Activists	1,000	None
Brunswick Pesticide Watch	Support for Grassroots Activists	1,500	None
Clean Mashapaug Pond	Support for Grassroots Activists	1,500	None
Concerned Citizens of Russell	Support for Grassroots Activists	1,500	None
Northwest Atlantic Marine Alliance	Support for Grassroots Activists	1,500	None
Oxbow Initiative	Support for Grassroots Activists	2,000	None
Resources for Organizing & Social Change	Support for Grassroots Activists	1,500	None
SEADS of Trust, Inc.	Support for Grassroots Activists	2,000	None
Fertile Ground	Training & Technical Assistance	696	None
Friends of the Middlesex Falls Reservation	Training & Technical Assistance	250	None
Save Our Groundwater	Training & Technical Assistance	600	None
VT Conservation Ed Fund	Training & Technical Assistance	600	None
Cobscook Community Learning Center	Training & Technical Assistance	810	None
Marion Institute	Training & Technical Assistance	6,500	None
		<u>\$378,986</u>	

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**Miscellaneous Statement**

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<u>Part II Line 42 Depreciation</u>	<u>Depreciation</u>	<u>Accum. Deprec.</u>
<u>Office Equipment (Straight Line; 3-5 years)</u>	<u>1,088.</u>	<u>2,015.</u>
<u>Furniture &amp; Fixtures (Straight Line; 7 years)</u>	<u>143.</u>	<u>864.</u>
<u>Total</u>	<u><u>1,231.</u></u>	<u><u>2,879.</u></u>

**Supporting Statement of:**

Form 990 p 1/Line 20

Description	Amount
12/31/05 Audit Adjustments:	
Correct grants receivable	-10,000.
Recognize discount on grants receivable	-25,750.
Total	<u>-35,750.</u>

Form 990, Page 5, Part V-A

**List of Officers, Etc. Statement**

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
Andrew Kendall P.O. Box 1057 Montpelier, VT 05601	Director 2	0.	0.	0.
Paul Bruhn P.O. Box 1057 Montpelier, VT 05601	Director 2	0.	0.	0.
Ravi Khanna P.O. Box 1057 Montpelier, VT 05601	Director 2	0.	0.	0.
Daniel Ross P.O. Box 1057 Montpelier, VT 05601	Director 2	0.	0.	0.
Quita Sullivan P.O. Box 1057 Montpelier, VT 05601	Director 2	0.	0.	0.
Carolyn Fine Friedman P.O. Box 1057 Montpelier, VT 05601	Director 2	0.	0.	0.

Form 990, Page 4, Part IV, Lines 57a &amp; 57b

**Land, Buildings and Equipment Statement**

	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Office Equipment	4,276.	2,015.	2,261.
Furniture and Fixtures	1,200.	864.	336.
Total	<u>5,476.</u>	<u>2,879.</u>	<u>2,597.</u>

## Application for Extension of Time to File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time** – Only submit original (no copies needed) ▶

**Form 990-T corporations** requesting an automatic 6-month extension – check this box and complete Part I only ▶

*All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.*

**Electronic Filing (e-file).** Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6-months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile)

<b>Type or print</b> File by the due date for filing your return. See instructions.	Name of Exempt Organization		Employer identification number	
	New England Grassroots Environment Fund		03-0364677	
	Number, street, and room or suite number. If a P O box, see instructions			
	P.O. Box 1057		state	ZIP code
City, town or post office. For a foreign address, see instructions		VT	05601	

**Check type of return to be filed** (file a separate application for each return):

- |  |  |                                    |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                    | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)         | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                                 | <input type="checkbox"/> Form 8870 |

● The books are in the care of ▶ Lynn Syz -----

Telephone No. ▶ (802) 223-4622 FAX No. ▶ (802) 229-1734

- If the organization does **not** have an office or place of business in the United States, check this box ▶
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) N/A. If this is for the **whole** group, check this box ▶ . If it is for part of the group, check this box ▶  and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until Aug 15, 20 06, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶  calendar year 20 05 or
- ▶  tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ \_\_\_\_\_ 0.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ \_\_\_\_\_ 0.

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ \_\_\_\_\_ 0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**