

Return of Organization Exempt From Income Tax

2002

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2002 calendar year, or tax year beginning July 1, 2002, and ending June 30, 2003

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type See Specific Instructions.	C Name of organization Boston Foundation, Inc.		D Employer identification number 04-2104021
		Number and street (or P O box if mail is not delivered to street address) Room/suite 75 Arlington Street, 10th Floor		E Telephone number (617) 338-1700
		City or town, state or country, and ZIP + 4 Boston, MA 02116-3936		F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? Yes No

(If "No," attach a list. See instructions.)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Enter 4-digit GEN ▶ n/a

G Web site: ▶ www.tbf.org

J Organization type (check only one) ▶ 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **70,329,790**

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 17 of the instructions.)

Revenue	1 Contributions, gifts, grants, and similar amounts received.				
	a Direct public support	1a	38,030,803		
	b Indirect public support	1b			
	c Government contributions (grants)	1c			
	d Total (add lines 1a through 1c) (cash \$ _____ noncash \$ _____)	1d		38,030,803	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2			
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4			
	5 Dividends and interest from securities	5		9,547,020	
	6a Gross rents	6a			
	b Less: rental expenses	6b			
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c			
7 Other investment income (describe ▶ _____)	7				
8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other		
	Details available	8a	upon request		
		8b			
		8c			
d Net gain or (loss) (combine line 8c, columns (A) and (B))	8d		22,751,967		
9 Special events and activities (attach schedule)	a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a			
	b Less: direct expenses other than fundraising expenses	9b			
	c Net income or (loss) from special events (subtract line 9b from line 9a)	9c			
10a Gross sales of inventory, less returns and allowances		10a			
	b Less: cost of goods sold	10b			
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			
11 Other revenue (from Part VII, line 103)	11				
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		70,329,790		
Expenses	13 Program services (from line 44, column (B))	13		52,749,108	
	14 Management and general (from line 44, column (C))	14		984,487	
	15 Fundraising (from line 44, column (D))	15		1,924,562	
	16 Payments to affiliates (attach schedule)	16			
	17 Total expenses (add lines 16 and 44, column (A))	17		55,658,157	
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 12)	18		14,671,633	
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		548,432,275	
	20 Other changes in net assets or fund balances (attach explanation)	20		(7,409,469)	
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		555,694,439	

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See page 21 of the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ 47,560,134 noncash \$ 0)	47,560,134	47,560,134		
23	Specific assistance to individuals (attach schedule)				
24	Benefits paid to or for members (attach schedule)				
25	Compensation of officers, directors, etc	696,973		696,973	
26	Other salaries and wages	2,423,904	979,058	827,001	617,845
27	Pension plan contributions	232,310	83,694	105,749	42,867
28	Other employee benefits	308,784	71,541	210,155	27,088
29	Payroll taxes	223,403	71,750	118,285	33,368
30	Professional fundraising fees				
31	Accounting fees	27,308		27,308	
32	Legal fees	36,772	7,039	29,458	275
33	Supplies	93,293		93,293	
34	Telephone	41,297		41,297	
35	Postage and shipping	38,702		38,702	
36	Occupancy	853,854		853,854	
37	Equipment rental and maintenance	95,063		95,063	
38	Printing and publications	479,470	30,058	415,239	34,173
39	Travel	89,497	29,819	45,291	14,387
40	Conferences, conventions, and meetings	126,130	32,976	76,714	16,440
41	Interest	111,273		111,273	
42	Depreciation, depletion, etc. (attach schedule)	398,390		398,390	
43	Other expenses not covered above (itemize): a *below	0	2,165,832	(3,295,481)	1,129,649
b	Recruitment & Temporary Help	61,851	41,832	12,827	7,192
c	Insurance	59,050		59,050	
d	Consulting	70,880	45,556	24,046	1,278
e	Program/Project Expenses	1,629,819	1,629,819		
44	Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	55,658,157	52,749,108	984,487	1,924,562

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See page 24 of the instructions.)

What is the organization's primary exempt purpose? See Attached Statement		Program Service Expenses
		(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)
a	(Grants and allocations \$ 47,560,134)	52,749,108
b	(Grants and allocations \$ _____)	
c	(Grants and allocations \$ _____)	
d	(Grants and allocations \$ _____)	
e	Other program services (attach schedule) (Grants and allocations \$ _____)	
f	Total of Program Service Expenses (should equal line 44, column (B), Program services)	52,749,108

*An allocation of administrative costs back to program and fundraising based on functional analysis used for the audited financial statements.

Part IV Balance Sheets (See page 24 of the instructions.)

		(A) Beginning of year		(B) End of year	
Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only					
Assets	45 Cash—non-interest-bearing	468,451	45	2,134,075	
	46 Savings and temporary cash investments	25,199,557	46	24,551,126	
	47a Accounts receivable	47a			
	47b Less: allowance for doubtful accounts	47b		47c	
	48a Pledges receivable	48a			
	48b Less: allowance for doubtful accounts	48b		48c	
	49 Grants receivable			49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)			50	
	51a Other notes and loans receivable (attach schedule)	51a			
	51b Less: allowance for doubtful accounts	51b		51c	
	52 Inventories for sale or use			52	
	53 Prepaid expenses and deferred charges			53	
	54 Investments—securities (attach schedule) <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV		464,365,045	54	448,979,054
	55a Investments—land, buildings, and equipment: basis	55a			
	55b Less: accumulated depreciation (attach schedule)	55b		55c	
	56 Investments—other (attach schedule)		40,899,685	56	57,404,006
	57a Land, buildings, and equipment: basis	57a	3,117,303		
	57b Less: accumulated depreciation (attach schedule)	57b	755,276		2,362,027
	58 Other assets (describe See attached statement)		22,273,270	58	29,400,186
59 Total assets (add lines 45 through 58) (must equal line 74)		555,898,306	59	564,830,474	
Liabilities	60 Accounts payable and accrued expenses	1,768,294	60	1,933,125	
	61 Grants payable	1,676,631	61	1,555,321	
	62 Deferred revenue		62		
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63		
	64a Tax-exempt bond liabilities (attach schedule)		64a		
	64b Mortgages and other notes payable (attach schedule)		64b		
	65 Other liabilities (describe See attached statement)		4,021,106	65	5,647,589
66 Total liabilities (add lines 60 through 65)		7,466,031	66	9,136,035	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67 Unrestricted	174,475,703	67	173,663,341	
	68 Temporarily restricted	200,095,669	68	197,523,965	
	69 Permanently restricted	173,860,903	69	184,507,133	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.				
	70 Capital stock, trust principal, or current funds		70		
	71 Paid-in or capital surplus, or land, building, and equipment fund		71		
	72 Retained earnings, endowment, accumulated income, or other funds		72		
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)		548,432,275	73	555,694,439
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)		555,898,306	74	564,830,474

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information (See page 27 of the instructions.)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		✓
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	✓	
78b	If "Yes," has it filed a tax return on Form 990-T for this year?		✓*
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		✓
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	✓	
81a	If "Yes," enter the name of the organization ► Bruce J. Anderson, Horace A. Moses, and James & Cathleen Stone Foundations (3) and check whether it is <input checked="" type="checkbox"/> exempt or <input type="checkbox"/> nonexempt		
81b	Enter direct or indirect political expenditures See line 81 instructions 81a 0		
82a	Did the organization file Form 1120-POL for this year?		
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		✓
82b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	✓	
83b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	✓	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		✓
84b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85a	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?		
85b	b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		
85c	c Dues, assessments, and similar amounts from members		
85d	d Section 162(e) lobbying and political expenditures		
85e	e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		
85f	f Taxable amount of lobbying and political expenditures (line 85d less 85e)		
85g	g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		
85h	h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		
86a	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12		
86b	b Gross receipts, included on line 12, for public use of club facilities		
87a	501(c)(12) orgs. Enter: a Gross income from members or shareholders		
87b	b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		✓
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911 ► 0 ; section 4912 ► 0 ; section 4955 ► 0		
89b	b 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		✓
	c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0		0
	d Enter Amount of tax on line 89c, above, reimbursed by the organization ► 0		0
90a	List the states with which a copy of this return is filed ► Massachusetts		
90b	b Number of employees employed in the pay period that includes March 12, 2002 (See instructions.) 90b 43		
91	The books are in care of ► James A. Pitts, Treasurer Telephone no ► (617) 338-1700 Located at ► 75 Arlington Street, Boston, MA ZIP + 4 ► 02116-3936		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ► 92		

*Extension form has been filed.

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions.)

Note: Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	9,547,020	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	22,751,967	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))				32,298,987	
105 Total (add line 104, columns (B), (D), and (E))					32,298,987

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
N/A	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

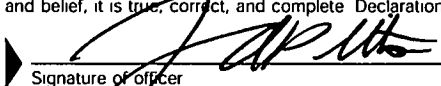
Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, and belief, it is true, correct, and complete Declaration of preparer (other than the taxpayer) is based on all the information provided to the preparer with respect to this return.

Please Sign Here

Signature of officer

James A. Pitts, Treasurer
 Type or print name and title

Paid Preparer's Use Only

Preparer's signature _____
 Firm's name (or yours if self-employed), address, and ZIP + 4 _____



SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

2002

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization Boston Foundation, Inc.	Employer identification number 04 2104021
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Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
John M. Shugert 75 Arlington Street, Boston, MA 02116	Vice President for Development; 40 hours	183,404	30,709	0
Mary Jo Meisner 75 Arlington Street, Boston, MA 02116	VP for Public Affairs & Communications; 40 hours	150,171	21,575	0
Anna Faith Jones 75 Arlington Street, Boston, MA 02116	President Emeritus; as required	125,000	76,127	0
Terry S. Lane 75 Arlington Street, Boston, MA 02116	Vice President for Program; 40 hours	120,778	16,803	0
Angel H. Bermudez 75 Arlington Street, Boston, MA 02116	Director of Grantmaking; 40 hours	115,590	18,660	0
Total number of other employees paid over \$50,000 ▶	20			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Prime, Buchholz & Associates 40 Pleasant Street, Portsmouth, NH 03801	Investment consultant	98,170
Canfield Design 45 Newbury Street, Boston, MA 02116	Publication design consultant	97,305
O'Brien & Associates 2 Ware Street, Cambridge, MA 02138	Research and analysis project	97,000
Jobs for the Future 88 Broad Street, Boston, MA 02110	Project management	95,150
Perille Consulting Group 26 Grovenor Road, Boston, MA 02130	Project management	89,590
Total number of others receiving over \$50,000 for professional services ▶	9	

Part III Statements About Activities (See page 2 of the instructions.)	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	✓
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	✓
b Lending of money or other extension of credit?	2b	✓
c Furnishing of goods, services, or facilities?	2c	✓
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See 990 Part V	2d	✓
e Transfer of any part of its income or assets?	2e	✓
3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below.)	3	✓
4 Do you have a section 403(b) annuity plan for your employees?	4	✓
Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments. See attached stmt		

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions.)

The organization is not a private foundation because it is. (Please check only **ONE** applicable box.)

5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i).

6 A school. Section 170(b)(1)(A)(ii) (Also complete Part V.)

7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v).

9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶

10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)

11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

11b A community trust Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

12 An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)

13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28).	33,283,448	43,747,789	73,496,280	31,635,683	182,163,200
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose.					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	8,630,691	10,931,448	14,192,699	14,580,156	48,334,994
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	41,914,139	54,679,237	87,688,979	46,215,839	230,498,194
24 Line 23 minus line 17	41,914,139	54,679,237	87,688,979	46,215,839	230,498,194
25 Enter 1% of line 23	419,141	546,792	876,890	462,158	
26 Organizations described on lines 10 or 11:					
a Enter 2% of amount in column (e), line 24					26a 4,609,964
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 32,441,005
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 230,498,194
d Add. Amounts from column (e) for lines	18 48,334,994	19 _____			
	22 _____	26b 32,441,005			
e Public support (line 26c minus line 26d total)					26e 149,722,195
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 64.96 %
27 Organizations described on line 12:					
a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year					
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:					
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
c Add. Amounts from column (e) for lines:	15 _____	16 _____			
	17 _____	20 _____	21 _____		
d Add. Line 27a total _____ and line 27b total _____					27d _____
e Public support (line 27c total minus line 27d total)					27e _____
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)					27f _____
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g _____ %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h _____ %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15

Part V Private School Questionnaire (See page 7 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement.)		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table—		
	If the amount on line 40 is— The lobbying nontaxable amount is—		
	Not over \$500,000 20% of the amount on line 40.		
	Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000 \$1,000,000		
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
 See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities
 (For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h.)			
If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities			

Boston Foundation
Form 990
04-2104021
July 1, 2002 - June 30, 2003

General Information

The information in this return incorporates all the amounts reported to the Boston Foundation, Inc. on D-1 forms for tax identification numbers 04-2104021 and 04-6091590. In addition, if the K-1 indicated unrelated business taxable income, the amounts are reported on Form 990-T.

Boston Foundation
Form 990
04-2104021
July 1, 2002 - June 30, 2003

Part I, Line 20 - Other Changes in Fund Balances or Net Worth

Unrealized Depreciation in Assets	<u>\$ (7,409,469)</u>
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Boston Foundation, Inc.
Form 990
04-2104021
July 1, 2002 - June 30, 2003

Part II, Line 22 - Grants & Allocations

Total grants per attached grants listings by fund type (see page 125 of Grants Paid Listing)

Discretionary Grants Paid	\$ 13,550,759
Designated Grants Paid	7,072,923
Advised Grants Paid	27,305,162
Less Support Organization Grants (separate Form 990):	
Grants from the Horace Moses Foundation	(197,400)
Grants from the Cathleen & James Stone Foundation	(50,000)
Change in Grants Payable at 6/30/2002 (required per FASB 116)	<u>(121,310)</u>
 Total Grants	 <u><u>\$ 47,560,134</u></u>

Note:

The Boston Foundation has a program that authorizes the members of the Board of Directors to recommend grants (up to no more than \$5,000 per Director per year). Recommendations are reviewed and approved by management and approved by the Board.

	Discretionary	Designated	Advised
SOCIAL SERVICES			
24 HOURS OF ASPEN FOUNDATION Anonymous			5,000
A WOMAN'S CONCERN, INC. Beton M. Kaneb Fund			5,000
ACCION U S.A., INC Gail Snowden Fund			500
ADAPTIVE ENVIRONMENTS Edith M Ashley Fund <i>for support of Neighborhoods Fit for People Universal Design at the Urban Scale in Boston</i>	50,000		
ADOLESCENT CONSULTATION SERVICES, INC. Liberty Mutual Group Fund Quinn-Jacobs Family Fund			5,000 1,000
AFRICAN INLAND MISSION Roy/Thompson Family Fund			5,000
AGAPE FORCE MIAMI, INC. Albert J & Diane E. Kaneb Family Fund II			10,000
AID TO INCARCERATED MOTHERS Charles & Dorothy Gullickson Fund for Social Change 63 Marlborough Street Fund			2,500 500
ALL DORCHESTER SPORTS LEAGUE, INC. Community Fund at the Boston Foundation <i>for general support as outlined in the Foundation's Out of the Blue grants program</i>	75,000		
ALLIANCE FOR CHILDREN FOUNDATION, INC Mellowes Fund			5,000
ALTERNATIVE FAMILY MATTERS Harry Collings Achievement Endowment Fund			1,000
AMERICA'S SECOND HARVEST Riptide Fund			250
AMERICAN FAMILY CHILD CARE ASSOCIATION Community Fund at the Boston Foundation <i>for a grassroots campaign that will seek to win changes to improve the child care system in Massachusetts</i>	30,000		
AMERICAN INSTITUTE FOR PUBLIC SERVICE Butler's Hole Fund			3,000
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. Joan & Theodore Levitt Family Fund			1,500
AMERICAN RED CROSS Royal P Baker & Stephanie S. Baker Memorial Fund Ipswich Fund Ellen L. Simons Fund			1,500 2,000 500
AMERICAN RED CROSS OF MASSACHUSETTS BAY Frederika Home Fund Starr Foundation Fund <i>for consulting services related to the reconfiguration of the food programs facility, and for staffing costs related to a new client tracking system</i>	20,000 30,000		

	Discretionary	Designated	Advised
Dana P. & Maude E. Simpson Memorial Fund		4,201	
Anonymous			500
Altamira Fund			1,000
Joan & Theodore Levitt Family Fund			1,500
Lord-Buck Fund			500
Sylvan Fund			250
AMERICARES FOUNDATION, INC.			
Lord-Buck Fund			500
ANASAZI FOUNDATION			
Shadow Lake Children's Fund			100,000
ANCHOR TO WINDWARD, INC.			
Condor Street Fund			250
Ruth & Henry Walter Fund			250
APPALACHIAN MOUNTAIN CLUB			
Anonymous			100,000
Butler's Hole Fund			1,000
Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund			26,000
ARC MASSACHUSETTS			
Kate Ellis Fund	6,000		
<i>for support of the Freedom Initiative Project</i>			
Anonymous			5,000
ARLINGTON BOYS AND GIRLS CLUB, INC			
Mystic Harmony Fund			1,000
ASIAN TASK FORCE AGAINST DOMESTIC VIOLENCE, INC.			
Ellen L. Simons Fund			500
ASPEN HISTORICAL SOCIETY			
Anonymous			4,250
ASSOCIATED EARLY CARE AND EDUCATION, INC.			
Theodore C. Hollander Trust Fund	21,500		
David R. Pokross Fund for Children in Need	3,500		
<i>for support of the Boston Early Education Quality Improvement Project</i>			
Anonymous			1,000
ASSOCIATED GRANT MAKERS			
Emily Budd Fund	10,000		
Camping Associates of Roslindale & Milton Fund	2,600		
Community Fund at the Boston Foundation	10,100		
Charles Frederick Joy and Dora Marie Joy Fund	9,000		
Norman Everett Pearl Fund	1,200		
Sophia Snow Fund	5,500		
Carroll J. Swan Memorial Fund for Children's Charities	1,600		
Mary Denny Williston Fund	35,000		
<i>for support of the Summer Fund</i>			
ASSOCIATION OF HAITIAN WOMEN IN BOSTON			
Grace A. Jacobs Fund	3,500		
Charles Frederick Joy and Dora Marie Joy Fund	10,000		
Grace G. North Fund	2,000		
Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc	4,900		
Gladys W. Yetton Fund	4,600		
<i>for support of the domestic violence program</i>			
Polaroid Fund			13,000
Ellen L. Simons Fund			250
AVON PRODUCTS FOUNDATION			
Abromowitz/Ruttenberg Family Fund			500

	Discretionary	Designated	Advised
BAIN CAPITAL CHILDREN'S CHARITY, LTD. Shadow Lake Children's Fund			27,073
BAY COVE HUMAN SERVICES, INC. Anonymous Thomas E & Barbara B. Leggat Fund			5,000 1,000
BELIEVE IN ME FOUNDATION, INC. Anonymous			5,000
BEST BUDDIES MASSACHUSETTS McNeill Family Fund			3,500
BETH EL HOUSE, INC Carol and Howard Anderson Family Fund			500
BEVERLY BOOTSTRAPS Muddy Pond Trust Fund			1,000
BIG BROTHERS OF MASSACHUSETTS BAY Louis Agassiz Shaw Fund <i>for support of the Family Outreach Program</i> Anonymous Carol and Howard Anderson Family Fund Ipswich Fund Liberty Mutual Group Fund	25,000		12,500 68,950 14,000 22,500
BIG SISTER ASSOCIATION OF GREATER BOSTON, INC Ernest & Vera Clivio Charitable Memorial Fund Liberty Mutual Group Fund Polaroid Fund Shapiro/Fleishman Fund		431	15,000 10,000 250
BIRD STREET COMMUNITY CENTER David W Cushing Fund <i>to expand the Girls Program Coordinator position</i>	20,000		
BIRTHRIGHT, INC Beton M. Kaneb Fund			6,000
BLACK MINISTERIAL ALLIANCE OF GREATER BOSTON, INC. J. E. Adrien Blais Fund I <i>to support the salary of the executive director</i> Community Fund at the Boston Foundation <i>for the Faith-Based After-School Initiative</i> Black Church Capacity Building Collaborative Fund Civic Engagement Project Fund	40,000 75,000	9,000 20,000	
BOSTON AGING CONCERNS YOUNG & OLD UNITED, INC. Frederika Home Fund <i>for support of the GrandFamilies Replication Project</i>	25,000		
BOSTON ALLIANCE OF GAY AND LESBIAN YOUTH, INC. (BAGLY) Ellen L. Simons Fund			250
BOSTON ASIAN YOUTH ESSENTIAL SERVICE Anonymous			5,000
BOSTON CHILD CARE ALLIANCE Community Fund at the Boston Foundation <i>for general operating support</i>	40,000		
BOSTON MOBILIZATION Circle Fund			5,000

	Discretionary	Designated	Advised
BOSTON TEN POINT COALITION, INC.			
Community Fund at the Boston Foundation	10,000		
Kate Ellis Fund	25,000		
<i>for enhancement and expansion of the Second Chance Program</i>			
Albert J. & Diane E Kaneb Family Fund II			10,000
Liberty Mutual Group Fund			30,000
Topol Family Fund			1,500
BOSTON URBAN YOUTH FOUNDATION, INC			
Community Fund at the Boston Foundation	9,200		
Annie S Dillaway Fund	3,500		
Jamaica Plain Dispensary Fund	6,400		
Sophia Snow Fund	5,900		
<i>for support of the School Success/Academic Enrichment Center program</i>			
BOWDOIN STREET AFTER SCHOOL PROGRAM			
Community Fund at the Boston Foundation	15,000		
David W. Cushing Fund	10,000		
<i>for general support of efforts to provide quality childcare services</i>			
BOY SCOUTS OF AMERICA, BOSTON MINUTEMAN COUNCIL			
Anonymous			250
Edward S. Reynolds Memorial Fund			350
Liberty Mutual Group Fund			50,000
BOYS & GIRLS CLUB OF WATERTOWN			
Charles T Burke Fund for the Watertown Boys and Girls Club		98,219	
Balzer Family Fund			2,000
BOYS AND GIRLS CLUBS OF BOSTON, INC.			
Anonymous			5,000
Atlantic Fund			7,500
Peter A Brooke Fund			1,000
Thomas Roberts Fund			5,000
Ellin Smalley Fund			10,000
BOYS AND GIRLS CLUBS OF PALM BEACH COUNTY, INC			
Herbert E. Fletcher Fund			250
BROOKLINE CENTER			
George and Nedda Anders Fund			2,000
Golden Family Fund			600
BROOKLINE SENIOR CENTER			
Golden Family Fund			500
BROWN RUDNICK CENTER FOR THE PUBLIC INTEREST			
Affinity Services Corporation Fund			1,000
BUDDY PROGRAM			
Anonymous			1,500
CAB HEALTH & RECOVERY SERVICES, INC			
Albert J. & Diane E Kaneb Family Fund II			1,000
CAMBRIDGE FAMILY AND CHILDREN'S SERVICE			
Anonymous			10,000
Franklin S. & Cynthia B Browning Fund			8,000
Joan & Theodore Levitt Family Fund			1,000
Liberty Mutual Group Fund			6,000
CAMBRIDGE FAMILY YMCA			
Shames/Egasti Fund			5,000

	Discretionary	Designated	Advised
CAMP DUDLEY YMCA, INC. George & Judy Webb Fund			250
CAMP HILL FOUNDATION Barbara & Yale Rabin Fund			500
CANINES FOR DISABLED KIDS, INC. A L S Fund			600
CARE, INC Dana P & Maude E. Simpson Memorial Fund		4,201	
Anonymous			1,000
Lord-Buck Fund			500
Martin Fund			500
Philancon Fund			20,000
Stone Charitable Fund			1,500
Sylvan Fund			250
Gerard B Townsend Charitable Fund			1,000
CASA GUATEMALA Chasin/Gilden Family Fund			350
CASA MYRNA VAZQUEZ, INC. Chasin/Gilden Family Fund			1,000
Liberty Mutual Group Fund			10,000
Ellen L Simons Fund			250
Zabin Charitable Fund			250
CATHEDRAL SQUARE CORPORATION Ann C Livingston Current Use Fund			1,000
CENTER FOR HOPE, INC. Nancy and George Soule Family Fund			1,500
CENTER HOUSE, INC. Fayerweather Fund			1,000
Polaroid Fund			15,000
CENTRO LATINO DE CHELSEA, INC. Chelsea Community Fund			14,114
CHARLESTOWN BOYS AND GIRLS CLUB Hunt Fund for Children			1,000
CHELSEA COMMUNITY CONNECTIONS Chelsea Community Fund			39,272
CHELSEA COMMUNITY YMCA Chelsea Community Fund			6,350
CHELSEA GOLDEN GIRLS Chelsea Community Fund			1,725
CHELSEA HUMAN SERVICES COLLABORATIVE, INC Civic Engagement Project Fund		25,000	
Chelsea Community Fund			23,805
Samuel H & Lizzie M. Robie Trust Fund			15,000
CHILD CARE RESOURCE CENTER, INC. Community Fund at the Boston Foundation <i>for support of advocacy work</i>	35,000		
CHILD WELFARE LEAGUE OF AMERICA, INC Ipswich Fund			3,500

	Discretionary	Designated	Advised
CHILDREN'S DEFENSE FUND Shapiro/Fleishman Fund			250
CHILDREN'S HUNGER RELIEF FUND, INC. Martin Fund			500
CHILDREN'S LEAGUE OF MASSACHUSETTS Community Fund at the Boston Foundation <i>to support an organizational planning process</i>	25,000		
CHILDREN'S ROOM CENTER FOR GRIEVING CHILDREN AND TEENAGERS Zabin Charitable Fund			500
CHILDREN'S SERVICES OF ROXBURY, INC. Community Fund at the Boston Foundation <i>for support of the Massachusetts Families for Kids program</i>	20,000		
CHILDREN'S SERVICES OF ROXBURY, INC. Martin Fund			250
CHILDREN'S TRUST FUND Anonymous			10,000
CHINESE PROGRESSIVE ASSOCIATION Community Fund at the Boston Foundation Community Organizing & Advocacy Endowment Fund <i>for support of the Collaborative Chinatown Empowerment Project</i> Civic Engagement Project Fund	14,200 10,800	25,000	
CHRISTIAN APPALACHIAN PROJECT Martin Fund			500
CHRISTIAN FOUNDATION FOR CHILDREN AND AGING Beton M. Kaneb Fund			500
CHURCHES UNITED FOR THE HOMELESS Wesley L. Winship Fund			7,000
CITY MISSION SOCIETY Community Fund at the Boston Foundation Annie S. Dillaway Fund <i>for support of the Boston-area Youth Organizing Project</i>	21,500 3,500		
CLARKE SCHOOL FOR THE DEAF Polaroid Fund			15,000
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES Musinsky/Krieger Fund			1,000
CODY YOUTH FOUNDATION, INC. Liberty Mutual Group Fund			37,500
COMMITTEE ON TEMPORARY SHELTER Ann C Livingston Current Use Fund			3,000
COMMITTEE TO END ELDER HOMELESSNESS, INC Willis Munro Fund <i>to support of the new 43-unit assisted living facility in Roxbury</i> Anonymous Golden Family Fund Martin Fund Mead Hill Associates Fund	40,000		5,000 1,000 2,000 500

	Discretionary	Designated	Advised
COMMUNITY ACTION AGENCY OF SOMERVILLE, INC Anonymous			5,000
COMMUNITY ACTION PROGRAMS INTER-CITY, INC. Diane Sullivan-Villano Fund			750
COMMUNITY CHILD CARE CENTER OF DELRAY BEACH, INC Richard T O'Rourke Fund			250
COMMUNITY LEGAL SERVICES AND COUNSELING CENTER, INC Zabin Charitable Fund			250
COMMUNITY SERVICE CARE, INC. Community Benefits Trust Fund			6,000
COMMUNITY SERVINGS, INC. Golden Family Fund			2,000
Holland Family Fund			1,500
Liberty Mutual Group Fund			7,500
COMMUNITY WORKS, INC Ellen L. Simons Fund			1,250
CONCILIO HISPANO DE CAMBRIDGE, INC Chelsea Community Fund			7,885
CONCORD-CARLISLE COMMUNITY CHEST Anonymous			1,250
COVENANT HOUSE Gerard B. Townsend Charitable Fund			1,000
CRITTENTON HASTINGS HOUSE James F. Casey Fund		18,198	
Elizabeth Grant Fund		3,733	
Hastings-Plummer Fund		11,542	
J. Jill Compassion Fund			1,000
Quid Nunc Fund			1,000
CROSSROADS FOR KIDS, INC. R. William Burgess Jr Fund			1,800
Hewitt Family Charitable Trust Fund			1,500
DARE FAMILY SERVICES, INC. Polaroid Fund			15,000
JH & EV Wade Fund			500
DARIEN UNITED WAY AND COMMUNITY COUNCIL Nancy and George Soule Family Fund			1,000
DEAF-BLIND VIDEO PROJECT Kate Ellis Fund	25,000		
<i>for a video documentary on the lives of deaf-blind individuals</i>			
DELIVER THE DREAM, INC Anonymous			12,500
DISABILITY POLICY CONSORTIUM, INC Edith M Ashley Fund	50,000		
<i>for general support and for the Leadership Training Institute</i>			
DISABLED AMERICAN VETERANS Martin Fund			250

	Discretionary	Designated	Advised
DORCHESTER COMMUNITY ROUNDTABLE, INC Community Fund at the Boston Foundation <i>for general operating support</i>	25,000		
DORCHESTER HOUSE MULTI-SERVICE CENTER Civic Engagement Project Fund		15,000	
DRESS FOR SUCCESS Anonymous			9,200
EARTHEN VESSELS, INC Albert J. & Diane E. Kaneb Family Fund II Polaroid Fund			1,000 10,000
EAST BOSTON ECUMENICAL COMMUNITY COUNCIL Polaroid Fund			20,000
EAST BOSTON SOCIAL CENTERS, INC. East Boston Social Centers, Inc. Fund Chelsea Community Fund		31,201	1,500
ECUMENICAL SOCIAL ACTION COMMITTEE, INC Anita L. Mishler Education Fund			2,000
ELLA J. BAKER HOUSE Joan & Theodore Levitt Family Fund			2,000
ELLIS MEMORIAL & ELDRIDGE HOUSE, INC. Virginia Herrick Deknatel Fund for Children's Services Louis Agassiz Shaw Fund <i>to craft a follow-up strategic plan</i>	13,500 1,500		
EQUAL JUSTICE PARTNERSHIP Community Fund at the Boston Foundation	17,900		
EQUAL JUSTICE PARTNERSHIP Nathaniel Hooper Fund <i>for support of capacity building efforts</i>	7,100		
ETHOS Frederika Home Fund <i>for support of the Greater Boston LGBT Aging Project</i> Ellen L. Simons Fund	25,000		250
FALL MOUNTAIN EMERGENCY FOODSHELF Ellen L. Simons Fund			500
FAMILIES FIRST Evans Family Fund			1,000
FAMILY SERVICE OF GREATER BOSTON Lilian G Bates Fund Barbara & Yale Rabin Fund Sylvan Fund		7,794	250 250
FAMILY-TO-FAMILY PROJECT, INC Anonymous Clarke Fund Thomas E & Barbara B Leggat Fund Joan & Theodore Levitt Family Fund Ruth & Henry Walter Fund			10,000 1,000 1,000 5,000 250
FATHERS AND FAMILIES, INC Gilbert H Hood Family Fund			2,000

	Discretionary	Designated	Advised
FEDERATED DORCHESTER NEIGHBORHOOD HOUSES, INC Community Fund at the Boston Foundation <i>for support of work with the Bridgespan Group</i> Kazanjian Sargeant Fund	25,000		2,000
FINANCIAL SERVICES VOLUNTEER CORPS, INC Butler's Hole Fund			1,000
FINEX HOUSE, INCORPORATED Martin Fund			250
FLORENCE CRITTENTON LEAGUE Anonymous			1,000
FOOD FOR FREE COMMITTEE INCORPORATED Anonymous			5,000
FOOD PROJECT, INC. Anonymous Social Venture Partners - Boston			500 65,000
FOUNDATION FOR HIS MINISTRY McNeill Family Fund			10,000
FOUNDATION OF THE MASSACHUSETTS EYE AND EAR INFIRMARY, INC Peter A Brooke Fund Leslie Victor Kates and Richard S. Kates Fund Kazanjian Sargeant Fund			2,000 250 2,500
FREEDOM FROM HUNGER Gerard B. Townsend Charitable Fund			1,500
FREEDOM HOUSE, INC. Muriel & Otto Snowden Endowment Fund Douglas Drane Family Fund Director Recommended Grants Program Martin Fund Topol Family Fund		64,207	25,000 5,000 250 1,000
FRIENDS OF OPEN HOUSE, INC. Emily & Bernard H Mehlman Fund Donald Strange Family Fund			250 500
FRIENDS OF THE SHATTUCK SHELTER, LTD. Consumer Resource Fund Golden Family Fund			50,000 500
FRIENDS OF WESTON'S COUNCIL ON AGING, INC. Anonymous			500
FRIENDS OF WFP, INC Philancon Fund			25,000
FRIENDS OF WRENTHAM SENIOR CITIZENS, INC. Bessie H Short Fund Friends of Wrentham Senior Citizens Fund		37,077 35,059	
FRIENDS OF YEMIN ORDE, INC. Orrie M Friedman Charitable Fund			1,000
GENERATIONS INCORPORATED Polaroid Fund			20,000
GENESIS HOME			

	Discretionary	Designated	Advised
Dr & Mrs B.U Chung Fund			1,000
GEORGE H AND IRENE L. WALKER HOME FOR CHILDREN, INC			
Leith Family Fund			300
Howard L Wolf Memorial Fund			16,000
GIRLS INCORPORATED OF HOLYOKE			
Anonymous			250
GOOD COUNSEL, INC			
Bird Fund			250
GOOD IDEAS FUND, INC			
Martin Fund			1,000
GOODWILL INDUSTRIES INTERNATIONAL, INC			
Lord-Buck Fund			500
GREATER BOSTON FOOD BANK, INC			
Avery Family Fund			400
Fisher Family Fund			250
GREATER MANCHESTER FAMILY YMCA			
Shames/Egastı Fund			10,000
GREEN CHIMNEYS CHILDREN'S SERVICES & GREEN CHIMNEYS SCHOOL			
Spector Fund			250
GUEST HOUSE, INC			
Ipswitch Fund			500
GUIDANCE CENTER, INC.			
Louis Agassız Shaw Fund	25,000		
<i>for support of the Massachusetts Early Childhood Linkage Initiative</i>			
GUIDING EYES FOR THE BLIND, INC			
Martin Fund			250
HABITAT FOR HUMANITY NEW HAVEN, INC			
Butler's Hole Fund			1,000
HABITAT FOR HUMANITY OF TRENTON AREA, INC.			
Liberty Mutual Group Fund			1,500
HALEY HOUSE, INC.			
Polaroid Fund			10,000
September Fund			600
HARBORCOV, INC			
Chelsea Community Fund			28,336
Ellen L Simons Fund			500
HARVARD UNIVERSITY JOHN F. KENNEDY SCHOOL OF GOVERNMENT			
Community Fund at the Boston Foundation	5,436		
<i>for support of events celebrating Boston Charter Day</i>			
HASTINGS CENTER, INC			
Stewart-Holtzman Fund			50,000
HATTIE B COOPER COMMUNITY CENTER, INC			
Vision Fund		2,500	
HAWTHORNE YOUTH AND COMMUNITY CENTER, INC			
Ellen L Simons Fund			250

	Discretionary	Designated	Advised
HEBREW REHABILITATION CENTER FOR THE AGED			
Anonymous			2,500
Director Recommended Grants Program			500
Gerald Segel Fund			2,500
HELP FOR ABUSED WOMEN AND THEIR CHILDREN, INC.			
Anony Fund			500
Coolidge Family Fund			40,000
Rotten Dock Fund			1,000
HILL HOUSE, INC			
Anonymous			500
HOME FOR LITTLE WANDERERS, INC.			
Philip P Chase Fund		198	
Harry D. Neary Fund		13,383	
Anonymous			4,000
Duggan Charity Fund			10,000
Fisher Family Fund			250
Lord-Buck Fund			500
Reno Family Charitable Foundation			1,000
Roy/Thompson Family Fund			250
Ellen L Simons Fund			250
HOMELESS EMPOWERMENT PROJECT, INC.			
Pitts Family Fund			500
HOMEMAKERS OF STRAFFORD COUNTY			
Ruth & Henry Walter Fund			250
HOMES FOR FAMILIES, INC.			
Starr Foundation Fund	30,000		
<i>for support of the Advocacy, Information and Referral Program</i>			
HORIZONS INITIATIVE, INC.			
Anonymous			10,600
Henderson Fund			1,000
Mitchell & Diane Jacobs Fund			500
JH & EV Wade Fund			250
HOSPICE OF THE GOOD SHEPHERD, INC			
RETQ Fund			1,000
Ruth & Henry Walter Fund			250
HOSPITALITY PROGRAM, INC			
Chasin/Gilden Family Fund			750
HOUSE OF SEVEN GABLES SETTLEMENT ASSOCIATION			
Condor Street Fund			2,000
Rotten Dock Fund			1,000
HUMAN RELATIONS SERVICE, INC.			
Albert J. & Diane E Kaneb Family Fund II			5,000
HUMAN RELATIONS SERVICE, INC.			
Anonymous			250
HUMAN RIGHTS CAMPAIGN			
Chasin/Gilden Family Fund			250
HURRICANE ISLAND OUTWARD BOUND SCHOOL			
Ralph B & Margaret C. Williams Fund			1,500
INQUILINOS BORICUAS EN ACCION, INC			
Community Fund at the Boston Foundation	40,000		

	Discretionary	Designated	Advised
<i>to support the planning and development of the Center for Latino Arts</i>			
Jorge N Hernandez Fund		21,774	
Ellen L Simons Fund			500
INSTITUTE FOR CHILDREN, INC.			
Anonymous			1,000
INSTITUTE FOR HEALTH AND RECOVERY, INC.			
Martin Fund			250
INTERNATIONAL COMMITTEE OF THE RED CROSS			
Anonymous			2,000
Riptide Fund			20,000
INTERNATIONAL INSTITUTE OF BOSTON, INC			
Gilbert H Hood Family Fund			25,000
Ellen L. Simons Fund			500
INTERNATIONAL INSTITUTE OF NEW HAMPSHIRE			
Ellen L Simons Fund			250
INTERNATIONAL PLANNED PARENTHOOD FEDERATION- WESTERN HEMISPHERE REGION			
Anonymous			4,000
Gualala Fund			3,000
INTERNATIONAL PRESCHOOLS			
Reno Family Charitable Foundation			5,000
INTERNATIONAL RESCUE COMMITTEE, INC			
Anonymous			300
Gerard B Townsend Charitable Fund			1,000
INTERSEMINARIAN-PROJECT PLACE, INC			
Martin Fund			1,000
Polaroid Fund			14,000
ITALIAN HOME FOR CHILDREN, INC.			
Michael & Ellen Angino Fund			25,000
Ipswitch Fund			5,000
JAZZ ASPEN/SNOW MASS			
Anonymous			9,000
JEWISH COMMUNITY HOUSING FOR THE ELDERLY			
Abromowitz/Ruttenberg Family Fund			1,000
Barbara & Yale Rabin Fund			250
JEWISH FEDERATION OF THE NORTH SHORE, INC.			
Cohen/Lucas Fund			1,500
JOHN JOSEPH MOAKLEY CHARITABLE FOUNDATION, INC.			
Anonymous			1,500
JORDAN BOYS AND GIRLS CLUB			
Chelsea Community Fund			19,019
JULIE'S FAMILY LEARNING PROGRAM			
Albert J & Diane E Kaneb Family Fund II			55,000
JUST A START CORPORATION			
Polaroid Fund			15,000
KIDS IN CRISIS, INC.			
Nancy and George Soule Family Fund			1,500

	Discretionary	Designated	Advised
KIDS ON THE BLOCK - VERMONT Ann C. Livingston Current Use Fund			1,000
KIWANIS FOUNDATION OF NEW ENGLAND, INC. Gerald V Levreault & Claire H. Levreault Fund		26,665	
LA ALIANZA HISPANA, INC. Community Fund at the Boston Foundation <i>to support the completion of its restructuring and the establishment of the Center for Community Investment and Development</i> Civic Engagement Project Fund	25,000	18,000	
LEAD TO OPPORTUNITIES FOR YOUTH WITH DISABILITIES Edith M Ashley Fund Louis Agassiz Shaw Fund <i>for support of efforts to promote the development of after-school programs that include disabled youth</i>	75,000 25,000		
LEGAL AID FOUNDATION OF COLORADO A Bruce Campbell Fund			2,000
LIFE FOCUS CENTER OF CHARLESTOWN, INC Hunt Fund for Children			1,000
LIFE RESOURCES, INC. Peter and Ellen Fallon Fund Norman J & Maryellen S. Shachoy Fund			2,500 250
LIONHEART FOUNDATION, INC Shawkemo Fund			7,000
LOS ANGELES NEIGHBORHOOD HOUSING SERVICES, INC Liberty Mutual Group Fund			7,500
LOWELL'S BOAT SHOP TRUST, INC. Anonymous Bartlett Fund			500 5,000
MAINE ADOPTION PLACEMENT SERVICES INTERNATIONAL Fisher Family Fund			250
MAKE-A-WISH FOUNDATION OF UTAH, INC. Shadow Lake Children's Fund			170,000
MARBLEHEAD COMMUNITY COUNSELING CENTER, INC. Russell-Oliver Family Fund			500
MARKEM PROPERTIES/YOUTH RAP Ellen L. Simons Fund			500
MASSACHUSETTS 4-H FOUNDATION Gilbert H Hood Family Fund			5,000
MASSACHUSETTS ALLIANCE OF PORTUGUESE SPEAKERS Community Fund at the Boston Foundation <i>to support expansion of services at the agency's Dorchester site</i>	30,000		
MASSACHUSETTS ALLIANCE ON TEEN PREGNANCY, INC Constance and Lewis Counts Fund Shapiro/Fleishman Fund			250 250
MASSACHUSETTS COALITION FOR THE HOMELESS, INC Edith M. Ashley Fund	45,000		

	Discretionary	Designated	Advised
<i>for support of the Breaking Through the Barriers Project</i>			
Lord-Buck Fund			500
Ellen L. Simons Fund			500
MASSACHUSETTS COMMUNITY ACTION PROGRAM DIRECTORS' ASSOCIATION, INC.			
New Economy Initiative Fund	25,000		
<i>for support of Taking the Next Step Going Beyond the Digital Divide</i>			
MASSACHUSETTS FAMILY INSTITUTE, INC.			
Christ on Earth Fund			500
MASSACHUSETTS HUMAN SERVICES COALITION, INC.			
Geno A. Ballotti Fund	2,000		
Community Fund at the Boston Foundation	23,000		
<i>for support of the Cut No More/ReStore in FY 04 Campaign</i>			
MASSACHUSETTS SENIOR ACTION COUNCIL, INC.			
Anonymous			5,000
MASSACHUSETTS SOCIETY FOR PREVENTION OF CRUELTY TO CHILDREN			
James F. Casey Fund		18,198	
Elizabeth Grant Fund		3,733	
Frank B. Thayer Fund		11,700	
Anonymous			2,000
Liberty Mutual Group Fund			2,500
Reno Family Charitable Foundation			4,000
MASSACHUSETTS SPECIAL OLYMPICS ASSOCIATION, INC.			
Roy/Thompson Family Fund			500
MATCH-UP INTERFAITH VOLUNTEERS, INC.			
Frederika Home Fund	25,000		
Harry L. Nason Fund	25,000		
<i>to support expansion of staff capacity</i>			
Franklin S. & Cynthia B. Browning Fund			2,500
MAYS MISSION FOR THE HANDICAPPED, INC.			
Martin Fund			250
METROWEST YMCA			
Andreas Dresch Memorial Fund			2,500
MICHAEL GORDON FOUNDATION			
Mitchell & Diane Jacobs Fund			5,000
MIDDLE EAST CHILDREN'S ALLIANCE			
Anonymous			500
MONADNOCK UNITED WAY			
Ellen L. Simons Fund			1,000
MORGAN MEMORIAL GOODWILL INDUSTRIES, INC.			
Harry D. Neary Fund		13,383	
Dana P. & Maude E. Simpson Memorial Fund		4,201	
Joan & Theodore Levitt Family Fund			2,000
Martin Fund			500
MOUNTAIN RESCUE- ASPEN, INC.			
Anonymous			2,000
MUJERES UNIDAS EN ACCION			
Polaroid Fund			15,000
Rust Bowl Fund			10,000
Ellen L. Simons Fund			250

	Discretionary	Designated	Advised
MYSTIC VALLEY ELDER SERVICES			
Katherine Dexter Shelman Fund	14,000		
Helen & Marion Storr Fund	11,000		
<i>for support of the Tri-City Outreach and Access Project</i>			
NARAL OF NEW YORK FOUNDATION			
Rust Bowl Fund			2,000
NATIONAL ABORTION AND REPRODUCTIVE RIGHTS ACTION LEAGUE FOUNDATION			
Alper Family Fund			500
NATIONAL ASSOCIATION FOR VISUALLY HANDICAPPED			
Ellin Smalley Fund			5,000
NATIONAL CONFERENCE FOR COMMUNITY AND JUSTICE, INC			
DeWolfe Family Fund			5,000
Director Recommended Grants Program			5,000
Wainwright Bank Community Fund			2,500
NATIONAL FAIR HOUSING ALLIANCE			
Barbara & Yale Rabin Fund			250
NATIONAL ORGANIZATION ON DISABILITY			
Butler's Hole Fund			10,000
NATIONAL SAFE KIDS			
Liberty Mutual Group Fund			2,500
NEIGHBORHOOD ACTION, INC.			
Liberty Mutual Group Fund			2,500
NETWORK FOR BATTERED LESBIANS AND BISEXUAL WOMEN			
Ellen L. Simons Fund			500
NEW BEGINNINGS- A WOMEN'S CRISIS CENTER			
J Jill Compassion Fund			5,000
NEW ENGLAND MOUNTAIN BIKE ASSOCIATION, INC			
Hourless Fund			500
McNeill Family Fund			15,000
Waterfield Fund			500
NEW ENGLAND SCORES			
Community Fund at the Boston Foundation	11,500		
Virginia Herrick Deknatel Fund for Children's Services	13,500		
<i>to support efforts to improve capacity to grow and expand its after-school programs, which link athletics and academics, in Boston</i>			
NEW YORK TIMES NEEDIEST CASES FUND			
Golden Family Fund			1,000
NEWTON COMMUNITY SERVICE CENTERS, INC			
Carol and Howard Anderson Family Fund			1,500
NEWTON-WELLESLEY-WESTON COMMITTEE FOR COMMUNITY LIVING, INC			
Field Parker Fund			2,000
NORTH SHORE COMMUNITY ACTION PROGRAMS, INC.			
New Economy Initiative Fund	25,000		
<i>for development of the Salem Cyber Space Center</i>			

	Discretionary	Designated	Advised
NORTH SHORE UNITED WAY, INC			
Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund			2,500
Muddy Pond Trust Fund			20,000
Walter A. & Hope Noyes Smith Fund			1,000
Gerard B. Townsend Charitable Fund			1,000
NORTH SUBURBAN YMCA			
Waterfield Fund			600
NORTHERN BERKSHIRE HABITAT FOR HUMANITY			
Janet and Randy Stratton Fund			500
NORTHWEST CENTER FOR FAMILY SERVICE AND MENTAL HEALTH, INC.			
John & Judith Barber Fund			250
NORTHWEST LABOR AND EMPLOYMENT LAW OFFICE			
Circle Fund			5,000
NUEVA ESPERANZA, INC.			
Ellen L. Simons Fund			500
OPTION INSTITUTE AND FELLOWSHIP			
Anonymous			1,995
OUR FATHER'S HOUSE, INC.			
Anonymous			70,000
OUTDOOR EXPLORATIONS, INC.			
Evans Family Fund			1,000
Hourless Fund			500
Warner Charitable Gift Fund			10,000
OXFAM AMERICA			
Anonymous			7,250
Peter and Ellen Fallon Fund			250
Helen R. Homans Fund			10,000
Martin Fund			8,000
Riptide Fund			250
Shapiro/Fleishman Fund			250
Ellen L. Simons Fund			250
Ellin Smalley Fund			5,000
Zabin Charitable Fund			250
OZANAM PLACE, INC			
J. Jill Compassion Fund			2,000
P E F. ISRAEL ENDOWMENT FUNDS, INC			
Carol and Howard Anderson Family Fund			11,000
PACIFIC CENTER FOR HUMAN GROWTH			
Anonymous			5,000
PARENTING RESOURCE ASSOCIATES, INC.			
Shapiro/Fleishman Fund			250
PARENTS' CIRCLE			
Topol Family Fund			5,000
PARTNERS FOR YOUTH WITH DISABILITIES, INC			
Edith M Ashley Fund	20,000		
<i>for support of the Peer Leadership Program</i>			
Liberty Mutual Group Fund			22,500
PARTNERS HOME CARE, INC			

	Discretionary	Designated	Advised
Philip P. Chase Fund		198	
PATHFINDER INTERNATIONAL Chasin/Gilden Family Fund			500
PEGGY BOWMAN SECOND CHANCE FUND Alper Family Fund			1,000
PENNY BEAR COMPANY, INC. Russell-Oliver Family Fund			250
PERSON TO PERSON, INC Nancy and George Soule Family Fund			1,000
PHOENIX HOUSE FOUNDATION, INC. J. H. & C. K. Walton Fund			1,000
PINE STREET INN, INC Fund for Self-Reliance <i>to provide emergency funding for overflow winter beds and for outreach services to get the homeless into an indoor setting on cold winter days</i> Anonymous Constance and Lewis Counts Fund Doe Noordzij Fund Golden Family Fund JAHSELBE Fund Joan & Theodore Levitt Family Fund Liberty Mutual Group Fund Martin Fund Polaroid Fund Gene Record Fund Remmer-Fox Family Fund JH & EV Wade Fund	12,500		4,250 500 5,000 1,000 500 2,000 67,500 500 15,000 2,000 500 1,000
PINEWOOD ACRES CHILDREN'S CHARITY, INC Albert J. & Diane E. Kaneb Family Fund II			2,000
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC Anonymous Alper Family Fund Leila Yassa & David Mendels Fund			4,000 1,200 3,000
PLANNED PARENTHOOD LEAGUE OF MASSACHUSETTS, INC Anonymous Franklin S. & Cynthia B. Browning Fund Butler's Hole Fund Niki & Alan Friedberg Fund Holberger Family Fund Kravitz Family Fund Mystic Harmony Fund Samuel Perkins and Nancy Reed Fund Roy/Thompson Family Fund Sylvan Fund			275 10,000 10,000 500 1,000 500 1,000 500 500 250
PLANNED PARENTHOOD OF ALASKA Alper Family Fund			2,000
PLANNED PARENTHOOD OF NORTHERN NEW ENGLAND Anonymous			5,000
PREGNANCY RESOURCE CENTER OF THE MONADNOCK REGION Beton M. Kaneb Fund			600
PRESERVATION ALLIANCE OF NEW ORLEANS, INCORPORATED Liberty Mutual Group Fund			2,500

	Discretionary	Designated	Advised
PRISON FAMILIES OF NEW YORK, INC. Anita L. Mishler Education Fund			7,425
PROJECT BREAD - THE WALK FOR HUNGER, INC. Starr Foundation Fund <i>for the East Boston component of the Community-Based Campaign to End Child Hunger</i>	60,000		
PROJECT BREAD - THE WALK FOR HUNGER, INC. Anonymous			250
Golden Family Fund			1,000
JAHELBE Fund			300
Lord-Buck Fund			500
Martin Fund			1,000
Ellen L. Simons Fund			500
RACHEL LONGSTREET FOUNDATION, INC. Ipswitch Fund			1,000
REBUILDING TOGETHER BOSTON, INC Peter and Ellen Fallon Fund			500
RECORDING FOR THE BLIND AND DYSLEXIC Martin Fund			250
Polaroid Fund			13,000
REFUGEES INTERNATIONAL Anonymous			5,000
RELIGIOUS COALITION FOR REPRODUCTIVE CHOICE Kairos Fund			500
RENEWAL HOUSE Field Parker Fund			500
Waterfield Fund			1,000
RESPOND, INC. Martin Fund			250
Roy/Thompson Family Fund			250
RESTORATION PROJECT, INC Polaroid Fund			15,000
ROAD TO RESPONSIBILITY, INC Stone Charitable Fund			2,500
ROBERT BAZZONI ONLUS - UNITED STATES, INC. Orrie M. Friedman Charitable Fund			250
ROCA, INC Chelsea Community Fund			46,609
Coolidge Family Fund			25,000
Ellen L. Simons Fund			500
ROSIE'S PLACE, INC Anonymous			3,250
Affinity Services Corporation Fund			1,000
J. Jill Compassion Fund			6,000
JAHELBE Fund			250
Joan & Theodore Levitt Family Fund			1,000
Martin Fund			2,000
Leila Yassa & David Mendels Fund			5,000
Roy/Thompson Family Fund			250
Shapiro/Fleishman Fund			250
Ellin Smalley Fund			10,000

	Discretionary	Designated	Advised
Sylvan Fund			250
JH & EV Wade Fund			1,000
Zabin Charitable Fund			250
SALVATION ARMY			
James F. Casey Fund		18,198	
Walter W. Gove Fund		17,160	
Dana P. & Maude E. Simpson Memorial Fund		4,201	
Altamira Fund			1,000
Joan & Theodore Levitt Family Fund			2,000
Liberty Mutual Group Fund			109,500
Liberty Mutual Group Fund			15,000
Lord-Buck Fund			500
Gerard B. Townsend Charitable Fund			1,000
JH & EV Wade Fund			1,000
SAMARITANS, INC.			
Atlantic Fund			15,000
Beton M. Kaneb Fund			3,000
SANCTUARY FOR FAMILIES, INC.			
Butler's Hole Fund			4,000
SAVE THE CHILDREN FEDERATION, INC.			
Anonymous			1,250
Cohen/Lucas Fund			350
Cooper Leeser Family Fund			1,000
SD BACKED			
Spector Fund			1,000
SECOND STEP			
Baudanza Family Fund			5,000
Gaffney/Kames Foundation Fund			20,000
Lois & David Weltman Fund			1,000
SEEING EYE, INC.			
Blanche Hyslop Fund		8,048	
SHELTER, INC.			
Anonymous			500
Martin Fund			500
Ellin Smalley Fund			10,000
SHIRLEY-EUSTIS HOUSE ASSOCIATION			
Avery Family Fund			500
Louis & Phebe Goodman Fund			250
SOMERVILLE CAMBRIDGE ELDER SERVICES, INC.			
Frederika Home Fund	20,000		
<i>for support of the Elders Count Initiative</i>			
Franklin S. & Cynthia B. Browning Fund			1,000
SOMERVILLE HOMELESS COALITION, INC.			
Vision Fund		2,500	
SOUTH AFRICA DEVELOPMENT FUND, INC.			
Ganesh Fund			250
SOUTH END YOUTH BASEBALL PROGRAM			
Director Recommended Grants Program			2,500
Joan & Theodore Levitt Family Fund			1,000
SOUTH END/LOWER ROXBURY YOUTH WORKERS' ALLIANCE			
Vision Fund		2,500	

	Discretionary	Designated	Advised
SOUTH SHORE DAY CARE SERVICES, INC J Jill Compassion Fund			5,000
SOUTH SHORE YMCA Liberty Mutual Group Fund			10,000
SQUASHBUSTERS, INC. Anonymous			12,500
STAR HOUSE, INC Christ on Earth Fund			1,000
TENACITY George and Nedda Anders Fund John & Anne-Marie Keane Foundation Fund Walker Fund			250 2,000 1,000
THOMPSON ISLAND OUTWARD BOUND EDUCATION CENTER, INC. Anonymous Affinity Services Corporation Fund Peter A. Brooke Fund Butler's Hole Fund Allan R. and Martha M. Campbell Fund Martin Fund Frank & Jean White Fund			10,000 1,500 1,500 60,000 10,000 1,000 300
TIDES CENTER Circle Fund			10,000
TRAVELERS AID SOCIETY OF BOSTON, INC. Philip P. Chase Fund Martin Fund		198	250
TRI-CITY HOUSING TASK FORCE FOR HOMELESS FAMILIES, INC. Colony Road Fund			250
UNICEF Anonymous Altamira Fund Joan & Theodore Levitt Family Fund Philancon Fund Remmer-Fox Family Fund			250 500 2,000 20,000 500
UNITARIAN UNIVERSALIST ASSOCIATION Henry A Root Fund		1,822	
UNITARIAN UNIVERSALIST SERVICE COMMITTEE Ellen D. Cholerton Fund		51,716	
UNITED FRONT CHILD DEVELOPMENT PROGRAMS, INC Polaroid Fund			23,000
UNITED INTERFAITH ACTION OF SOUTHEASTERN MASSACHUSETTS, INC. Polaroid Fund			10,000
UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC. Lawrence N & Susan S. Bailis Family Fund			1,000
UNITED SOUTH END SETTLEMENTS Franklin S. & Cynthia B. Browning Fund Chelsea Community Fund			5,000 5,695

	Discretionary	Designated	Advised
Kazanjian Sargeant Fund			1,000
James and Margaret Wade Fund			10,000
UNITED STATES SKI AND SNOWBOARD TEAM FOUNDATION			
Anonymous			25,000
UNITED WAY OF DADE COUNTY			
Anonymous			106,000
UNITED WAY OF GREATER ATTLEBORO-TAUNTON, INC.			
Royal P. Baker & Stephanie S. Baker Memorial Fund			2,500
UNITED WAY OF GREATER FALL RIVER, INC.			
Karin E Wood Fund			1,600
UNITED WAY OF GREATER NEW BEDFORD, INC.			
Anonymous			500
UNITED WAY OF MARATHON COUNTY, INC.			
Liberty Mutual Group Fund			900
UNITED WAY OF MASSACHUSETTS BAY, INC.			
Community Fund at the Boston Foundation <i>for support of the Community After-School-Initiative (CASI)</i>	50,000		
Community Fund at the Boston Foundation <i>for support of the School Site Expansion Initiative</i>	100,000		
Community Fund at the Boston Foundation <i>to engage a consultant to assess the capacity of the after- school advocacy network, and to draft model legislation for state support of after-school programming</i>	8,000		
Connell Family Fund		17,008	
Lawrence & Beth Greenberg Fund		17,589	
Darlene & Jerry Jordan Fund for Children		44,101	
Kraft Family Fund		5,315	
Margarete McNeice Fund		6,781	
Schoen Family Fund		73,299	
Tom & Nancy Shepherd Fund		9,055	
Dana P & Maude E Simpson Memorial Fund		4,201	
State Street Foundation Fund		20,522	
J C Tempel Fund for Children		38,460	
United Way Millennium Fund for Children and Families		217,505	
Vinik Family Fund		17,008	
Peter and Pamela Voss Fund		16,164	
Anonymous			23,900
Katharine & George Baker Fund			1,000
Peter A. Brooke Fund			25,000
Franklin S. & Cynthia B. Browning Fund			10,000
Butler's Hole Fund			20,000
Darling Family Fund			15,000
Deming Fund			500
Director Recommended Grants Program			1,000
Fayerweather Fund			6,500
Orrie M Friedman Charitable Fund			5,000
Grogan Fund			500
Charles & Dorothy Gullickson Fund for Social Change			2,000
Albert J & Diane E Kaneb Family Fund II			10,000
John & Anne-Marie Keane Foundation Fund			2,000
Thomas E & Barbara B Leggat Fund			10,000
Leith Family Fund			5,000
Liberty Mutual Group Fund			13,500
Menna/Remien Fund			10,000
Muriel K & David R. Pokross Fund			4,000
Gene Record Fund			10,000
Ellen L Simons Fund			1,000
Gail Snowden Fund			2,500

	Discretionary	Designated	Advised
Sylvan Fund			250
Topol Family Fund			1,000
Ruth & Henry Walter Fund			250
Lois & David Weltman Fund			250
Frank & Jean White Fund			650
Ralph B & Margaret C. Williams Fund			5,000
Zabin Charitable Fund			5,000
UNITED WAY OF NORTH CENTRAL MASSACHUSETTS, INC Anonymous			40,000
UNITED WAY OF SANTA FE COUNTY, INC. Helen R Homans Fund			2,000
UNITED WAY OF THOMAS COUNTY, INC. JH & EV Wade Fund			1,000
UNITED WAYS OF NEW ENGLAND, INC Polaroid Fund			15,000
UNIVERSITY OF MASSACHUSETTS/BOSTON New Economy Initiative Fund <i>for support of the CSPTech Project</i>	25,000		
VERMONT COMMUNITY FOUNDATION Ann C. Livingston Current Use Fund			1,000
VIETNAM VETERANS OF AMERICA FOUNDATION Rust Bowl Fund			2,000
VINALHAVEN ELDERCARE SERVICES, INC. Samuel Perkins and Nancy Reed Fund			250
VIVIENNE S. THOMSON INDEPENDENT LIVING CENTER Edith M. Ashley Fund <i>for financial consulting services and related expenses</i>	40,000		
VOLUNTEER LAWYERS FOR THE ARTS OF MASSACHUSETTS, INC Martin Fund			1,000
WALTHAM BOYS AND GIRLS CLUB, INC. Hamblin L Hovey Institute Fund			10,000
WAYSIDE REPLACE Shapiro/Fleishman Fund Zabin Charitable Fund			250 250
WELLESLEY A BETTER CHANCE Affinity Services Corporation Fund			500
WELLSPRING, INC. John S Llewellyn, Jr. Community Assistance Fund			2,000
WENHAM VILLAGE IMPROVEMENT SOCIETY, INC. Muddy Pond Trust Fund			500
WEST END HOUSE BOYS & GIRLS CLUB Community Fund at the Boston Foundation <i>to support the salary of an arts program</i>	25,000		
WEST END HOUSE, INC. John & Ethel Goldberg Fund I		2,519	
WEST SUBURBAN YMCA Gaffney/Kames Foundation Fund			150,000

	Discretionary	Designated	Advised
WILLIAM JOINER FOUNDATION, INC.			
Director Recommended Grants Program			1,000
Director Recommended Grants Program			500
WINCHESTER COMMITTEE FOR A BETTER CHANCE, INC.			
Reno Family Charitable Foundation			3,000
Roy/Thompson Family Fund			1,500
WINCHESTER MULTICULTURAL NETWORK, INC.			
Reno Family Charitable Foundation			1,000
WINDRUSH FARM THERAPEUTIC EQUITATION, INC.			
Walter A & Hope Noyes Smith Fund			6,000
WOBURN COUNCIL OF SOCIAL CONCERN, INC.			
Roy/Thompson Family Fund			1,000
Waterfield Fund			1,000
WOMEN EXPRESS, INC.			
Arba Lifnot Boker Fund			20,000
Holland Family Fund			1,500
Martin Fund			1,000
Picard Family Fund			800
Poss-Kapor Family Fund			5,000
Sylvia and Robert Zell Fund			5,000
WOMEN IN NEED, INC			
J. Jill Compassion Fund			50,000
WOMEN'S CARE COTTAGE			
J Jill Compassion Fund			15,000
WOMEN'S COMMUNITY REVITALIZATION PROJECT			
Ellen L. Simons Fund			250
WOMEN'S CRISIS SERVICES OF THE MONADNOCK REGION, INC.			
Ellen L. Simons Fund			500
WOMEN'S LUNCH PLACE, INC			
Balzer Family Fund			5,000
Mellowes Fund			5,000
Roy/Thompson Family Fund			250
Ellen L. Simons Fund			250
WOMEN'S SUPPORTIVE SERVICES			
Anonymous			5,000
WOODSTOCK SKI RUNNERS EDUCATIONAL PROGRAM, INC.			
Peter A Brooke Fund			1,000
WORCESTER CHILD DEVELOPMENT HEAD START PROGRAM			
Anonymous			300
WORLD EMERGENCY RELIEF			
Martin Fund			250
WORLD JEWISH CONGRESS			
Topol Family Fund			250
YELLOW BRICK ROAD PROJECT, INC			
Coolidge Family Fund			35,000

	Discretionary	Designated	Advised
YMCA CAMP WIDJIWAGAN Roy/Thompson Family Fund			1,500
YMCA OF GREATER BOSTON Liberty Mutual Group Fund			200,000
YMCA OF KINGSTON AND ULSTER COUNTY BANT Fund			2,000
YMCA OF THE NORTH SHORE, INC. Muddy Pond Trust Fund			2,000
YOUNG MENS CHRISTIAN ASSOCIATION GREATER BOSTON YMCA Community Fund at the Boston Foundation <i>for support of the Ahead of the Curve Initiative</i>	50,000		
YOUTH ENRICHMENT SERVICES, INC. Community Fund at the Boston Foundation <i>to engage the services of an organizational development consultant to assist the Board in reviewing all agency operations, fundraising, and public relations</i> Spector Fund	25,000		1,000
YWCA BOSTON Liberty Mutual Group Fund Polaroid Fund			27,500 15,000
YWCA OF GREATER LAWRENCE Barbara Jane Anderson Fund Skylight Fund			500 2,000
SOCIAL SERVICES TOTALS	\$1,916,936	\$1,139,669	\$3,884,378

	Discretionary	Designated	Advised
HEALTH			
A S T R O FOUNDATION			
Anonymous			1,000
AAMC FOUNDATION			
Riptide Fund			250
AIDS ACTION COMMITTEE OF MASSACHUSETTS, INC.			
Anonymous			250
Director Recommended Grants Program			1,000
Holland Family Fund			2,000
JAHELBE Fund			300
Lord-Buck Fund			500
Martin Fund			500
Mystic Harmony Fund			1,000
Parker Family Fund			500
Dr. Jordan S. Ruboy Charitable Fund			1,000
Sylvan Fund			250
Zabin Charitable Fund			250
AIDS CARE PROJECT			
Shapiro/Fleishman Fund			250
ALBRIGHT CARE SERVICES			
John & Judith Barber Fund			2,000
ALS THERAPY DEVELOPMENT FOUNDATION, INC.			
Chasin/Gilden Family Fund			300
Zabin Charitable Fund			500
ALZHEIMER'S ASSOCIATION			
Joan & Theodore Levitt Family Fund			500
Mystic Harmony Fund			500
ALZHEIMER'S ASSOCIATION, MASSACHUSETTS CHAPTER			
Katherine Dexter Shelman Fund	33,000		
Helen & Marion Storr Fund	17,000		
<i>for support of the 'Alzheimer's Disease, Empowering Patients' program</i>			
Anonymous			1,800
George and Nedda Anders Fund			250
Ruth & Henry Walter Fund			250
AMERICAN CANCER SOCIETY, INC.			
Alison L. Stevens Fund		1,782	
Anonymous			500
Condor Street Fund			250
Ipswitch Fund			1,000
Mitchell & Diane Jacobs Fund			1,000
Russell-Oliver Family Fund			250
Shapiro/Fleishman Fund			250
Sylvan Fund			250
Ralph B. & Margaret C. Williams Fund			1,500
AMERICAN DIABETES ASSOCIATION, INC.			
Ipswitch Fund			1,000
AMERICAN FOUNDATION FOR AIDS RESEARCH			
Sylvan Fund			250
AMERICAN FRIENDS OF CANCER RELIEF			
MACMILLAN FUND			
Russell-Oliver Family Fund			3,000

	Discretionary	Designated	Advised
AMERICAN HEART ASSOCIATION			
Anonymous			500
Ipswitch Fund			4,500
Liberty Mutual Group Fund			7,500
Shapiro/Fleishman Fund			250
Sylvan Fund			250
AMERICAN INSTITUTE FOR CANCER RESEARCH			
Shapiro/Fleishman Fund			250
AMERICAN LIVER FOUNDATION			
Peter A Brooke Fund			1,500
AMERICAN PHYSIOLOGICAL SOCIETY			
William Townsend Porter Fund			60,017
AMIGOS DE LAS AMERICAS			
Beton M. Kaneb Fund			1,500
Albert J. & Diane E. Kaneb Family Fund II			1,500
AMYOTROPHIC LATERAL SCLEROSIS ASSOCIATION			
Albert J. & Diane E. Kaneb Family Fund II			1,000
ANNA JACQUES HOSPITAL			
Thomas & Lois Valeo Fund			250
ARTHRITIS FOUNDATION MASSACHUSETTS CHAPTER, INC.			
Barbara W. & Frank B. Gopen Fund		159	
Alison L. Stevens Fund		1,782	
Joan & Theodore Levitt Family Fund			1,000
ARTHRITIS FOUNDATION, INC.			
Alper Family Fund			1,000
BARRY L. PRICE REHABILITATION CENTER, INC.			
Director Recommended Grants Program			1,000
BAYSIDE FAMILY HEALTHCARE, INC.			
James Family Fund			1,000
BERKELEY FREE CLINIC			
Anonymous			3,000
BETH ISRAEL DEACONESS MEDICAL CENTER, INC			
Fanny Berlin Trust Fund		2,514	
Carol and Howard Anderson Family Fund			5,000
Colby Charitable Fund			2,500
Orrie M Friedman Charitable Fund			5,000
Hewitt Family Charitable Trust Fund			1,500
John & Anne-Marie Keane Foundation Fund			1,000
Shapiro/Fleishman Fund			250
BOSTON BIOMEDICAL RESEARCH INSTITUTE, INC			
Leith Family Fund			500
BOSTON BLACK WOMEN'S HEALTH INSTITUTE			
David W. Cushing Fund	4,400		
Kate Ellis Fund	30,600		
<i>for support of capacity building efforts</i>			
Ellen L. Simons Fund			500
BOSTON FOUNDATION FOR SIGHT			
Director Recommended Grants Program			2,500
Lois & David Weltman Fund			1,000

	Discretionary	Designated	Advised
BOSTON MEDICAL CENTER CORPORATION			
Charles W Hapgood Trust Fund <i>for support of the Reengineering Diabetes Care for Inner City Residents project</i>	75,000		
Nelson E. Weeks Fund <i>for support of the Advocacy for Traumatized Children Project</i>	50,000		
Anonymous			17,550
Director Recommended Grants Program			7,000
Shawkemo Fund			7,000
BOSTON PSYCHOANALYTIC SOCIETY AND INSTITUTE, INC.			
Kravitz Family Fund			2,500
Quinn-Jacobs Family Fund			500
BOSTON PUBLIC HEALTH COMMISSION			
J. E. Adrien Blais Fund II	1,500		
Charles W Hapgood Trust Fund	27,800		
Jacoby Club of Boston Fund	3,400		
Charles Frederick Joy and Dora Marie Joy Fund	13,000		
Grace G North Fund	2,100		
Fanny Wharton Fund	4,500		
Gladys W Yetton Fund <i>for the Women's Health Demonstration Project</i>	7,700		
BOSTON SPINE TEACHING AND RESEARCH FOUNDATION, INC.			
Heitman Family Fund			3,000
BOSTON URBAN ASTHMA COALITION			
J. E. Adrien Blais Fund III	3,000		
Community Fund at the Boston Foundation	45,900		
Florence Arnaud Newton Fund <i>for support of core operations, and to support implementation of a citywide Asthma Action Plan</i>	1,100		
BOSTON WOMEN'S HEALTH BOOK COLLECTIVE			
Kairos Fund			1,000
BRAIN TUMOR SOCIETY, INC			
Baudanza Family Fund			2,000
BRIDGE OVER TROUBLED WATERS, INC			
Anonymous			500
Fisher Family Fund			250
Liberty Mutual Group Fund			15,000
BRIGHAM AND WOMEN'S HOSPITAL, INC			
James F. Casey Fund		36,397	
James W & Margaret A. Ingraham Charitable Fund		1,689	
Anonymous			5,000
Alper Family Fund			1,000
Corvelli Fund			5,000
Director Recommended Grants Program			5,000
Orrie M Friedman Charitable Fund			25,000
Henderson Fund			2,000
Shadow Lake Children's Fund			50,000
CANCER CARE OF LONG ISLAND			
Atlantic Fund			1,000
CAPE COD HEALTHCARE, INC			
Emma K. & Richard Pigeon Fund		1,547	
CARIBBEAN U-TURN, INC			
Community Fund at the Boston Foundation	25,000		

	Discretionary	Designated	Advised
<i>for the Peer Leadership Training Program and for general support</i>			
CARITAS GOOD SAMARITAN MEDICAL CENTER James F. Casey Fund		36,397	
CARROLL CENTER FOR THE BLIND, INC John & Anne-Marie Keane Foundation Fund			2,000
CASA COLINA CENTERS FOR REHABILITATION FOUNDATION Anony Fund			300
CHARLOTTE HUNGERFORD HOSPITAL Boston Foundation Pooled Income Distribution Fund		13,591	
CHILDREN'S HOSPITAL CORPORATION James F. Casey Fund		18,198	
Charles & Cornelia Pfaff Fund		45,971	
Anonymous			10,000
George and Nedda Anders Fund			300
Butler's Hole Fund			10,000
Liberty Mutual Group Fund			10,000
Martin Fund			5,000
CHILDREN'S HOSPITAL TRUST Butler's Hole Fund			250,000
Jean F. and David G. Nathan Fund			1,000
Novotny/Swahnberg Fund			100,000
Quid Nunc Fund			5,000
James and Margaret Wade Fund			100,000
CHILDREN'S MEDICAL MISSION OF HAITI Gerard B. Townsend Charitable Fund			2,000
CHRISTOPHER REEVE PARALYSIS FOUNDATION JAHELBE Fund			300
CODMAN SQUARE HEALTH CENTER, INC Martin Fund			2,000
Polaroid Fund			10,000
COMMUNITY BREAST HEALTH PROJECT Joan & Theodore Levitt Family Fund			1,000
COMMUNITY CARE ALLIANCE Community Fund at the Boston Foundation	46,750		
Annie S. Dillaway Fund	3,250		
<i>for support of the Advocating Success for Kids Program</i>			
COMMUNITY VISITING NURSE AGENCY, INC Royal P. Baker & Stephanie S. Baker Memorial Fund			750
CONILL INSTITUTE FOR CHRONIC ILLNESS Albert J. & Diane E. Kaneb Family Fund II			5,000
COUNCIL FOR RESPONSIBLE GENETICS, INC. Rust Bowl Fund			3,000
DANA FARBER CANCER INSTITUTE, INC Dana P. & Maude E. Simpson Memorial Fund		4,201	
Anonymous			55,250
Avery Family Fund			250
Franklin S. & Cynthia B. Browning Fund			4,000
Orrie M. Friedman Charitable Fund			5,000
Albert J. & Diane E. Kaneb Family Fund II			1,000

	Discretionary	Designated	Advised
Stephen P. Koster Fund			1,000
Joan & Theodore Levitt Family Fund			1,000
Liberty Mutual Group Fund			100,000
John S. Llewellyn, Jr. Community Assistance Fund			20,000
William G. Markos Fund			1,500
Andrew L. & Leslie (George) Ross Fund			1,000
Shadow Lake Children's Fund			10,000
Stone Charitable Fund			15,000
Zarkin Family Fund			5,000
DANA FARBER CANCER INSTITUTE/JIMMY FUND			
Anonymous			15,000
George and Nedda Anders Fund			500
Norman J. & Maryellen S. Shachoy Fund			250
DARE TO DREAM EDUCATIONAL FARM PROGRAM, INC.			
Anonymous			350
DEAFNESS RESEARCH FOUNDATION			
Chasin/Gilden Family Fund			500
DEDHAM COUNTRY DAY SCHOOL			
Menna/Remien Fund			5,000
DIABETES RESEARCH INSTITUTE FOUNDATION, INC.			
Anonymous			250
DIMOCK COMMUNITY HEALTH CENTER			
Community Fund at the Boston Foundation <i>to support an assessment of a strategic alliance between Dimock Community Health Center and Urban Edge Housing Corporation</i>	50,000		
Kravitz Family Fund			15,000
DOCTORS WITHOUT BORDERS USA, INC.			
Anonymous			3,000
Chasin/Gilden Family Fund			500
Constance and Lewis Counts Fund			250
Cooper Leaser Family Fund			1,000
Helen R. Homans Fund			500
Leila Yassa & David Mendels Fund			5,000
Fred & Ruthann Prifty Fund			5,000
Rust Bowl Fund			3,000
Shapiro/Fleishman Fund			250
EASTER SEALS MASSACHUSETTS, INC.			
Liberty Mutual Group Fund			5,000
EMERSON HEALTH CARE FOUNDATION, INC			
Dr. Jordan S. Ruboy Charitable Fund			1,000
EMERSON HOSPITAL			
James W. & Margaret A. Ingraham Charitable Fund		1,689	
ENGENDERHEALTH, INC			
Anonymous			600
EVANS MEDICAL FOUNDATION			
John & Ethel Goldberg Fund II			100,000
EVANSTON NORTHWESTERN HEALTHCARE CORPORATION			
Liberty Mutual Group Fund			3,000
FAULKNER HOSPITAL, INC			
Leith Family Fund			500

	Discretionary	Designated	Advised
FCD EDUCATIONAL SERVICES, INC Alper Family Fund			250
FENWAY COMMUNITY HEALTH CENTER, INC Chasin/Gilden Family Fund			1,000
FOREVER YOUNG FOUNDATION Shadow Lake Children's Fund			175,000
FOUNDATION FOR NEUROLOGIC DISEASES, INC Corvelli Fund			10,000
FRIENDS OF LITTLE COMPTON NURSING ASSOCIATION, INC Anonymous			500
FRIENDS WITHOUT A BORDER Rust Bowl Fund			5,000
GAZA MENTAL HEALTH FOUNDATION, INC. Barbara & Yale Rabin Fund			500
GLOBAL AIDS INTERFAITH ALLIANCE Norman & Nancy B. Beecher Fund			250
GRANT FOUNDATION Anonymous			1,000
GUIDANCE CENTER, INC. Martin Fund Anonymous			2,000 500
HAITIAN HEALTH FOUNDATION, INC Peter and Ellen Fallon Fund			500
HAITIAN MULTI-SERVICE CENTER Community Fund at the Boston Foundation <i>for support of the Center's Health Enhancement Program</i>	50,000		
HARVARD SCHOOL OF PUBLIC HEALTH J. E. Adrien Blais Fund III Community Fund at the Boston Foundation Florence Arnaud Newton Fund <i>for support of the Healthy Public Housing Initiative</i>	3,000 45,800 1,200		
HEALTH CARE FOR ALL, INC. Community Fund at the Boston Foundation <i>for support of the Health Care Access Defense Project</i>	75,000		
HEALTH CARE WITHOUT HARM Fine Family Foundation Fund			15,000
HEALTH LAW ADVOCATES, INC. Harriett M. Bartlett Fund Community Fund at the Boston Foundation <i>for support of the Mental Health Parity Project</i> Kravitz Family Fund	21,000 19,000		10,000
HEALTHCARE FOUNDATION OF CAPE COD, INC Anonymous			1,800
HOLE IN THE WALL GANG FUND, INC. Jean F. and David G. Nathan Fund			250
HOSPICE CARE, INC			

	Discretionary	Designated	Advised
Roy/Thompson Family Fund			500
HOSPICE FOUNDATION OF AMERICA, INC Riptide Fund			250
HOSPICE FOUNDATION OF CAPE COD, INC Avery Family Fund Albert J. & Diane E. Kaneb Family Fund II			260 50,000
INTERMOUNTAIN PLANNED PARENTHOOD, INC Alper Family Fund			2,000
INTERNATIONAL MEDICAL EQUIPMENT COLLABORATIVE Albert J. & Diane E. Kaneb Family Fund II			5,000
ISLANDS COMMUNITY MEDICAL SERVICE Samuel Perkins and Nancy Reed Fund			300
ISRAEL CANCER RESEARCH FUND, INC Abromowitz/Ruttenberg Family Fund			500
JEANNIE LINDHEIM'S HOSPITAL CLOWN TROUPE, INC. Anonymous			25,000
JENI FUND, INC. Waterfield Fund			250
JORDAN HEALTH SYSTEMS, INC. Colby Charitable Fund Hewitt Family Charitable Trust Fund			1,000 500
JOSLIN DIABETES CENTER, INC. Anonymous Liberty Mutual Group Fund			25,000 5,000
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL Lord-Buck Fund			250
KENNETH B. SCHWARTZ CENTER Director Recommended Grants Program Novotny/Swahnberg Fund Jean Karpas Siegel Fund			500 90,000 6,000
KING EDWARD VII MEMORIAL HOSPITAL Agnes T. Carruth Fund		94,149	
LAHEY CLINIC FOUNDATION, INC. Ipswich Fund			1,000
LATIN AMERICAN PUBLIC HEALTH COUNCIL Community Fund at the Boston Foundation <i>for general support of the Massachusetts Latin American Public Health Council</i>	40,000		
LEUKEMIA AND LYMPHOMA SOCIETY, INC. Kopacz Charitable Gift Fund			300
LOU GEHRIG'S DISEASE ASSOCIATION OF SOUTHWEST FLORIDA, INC Affinity Services Corporation Fund			500
LOWN CARDIOVASCULAR RESEARCH FOUNDATION Lois & David Weltman Fund			1,000
LYMPHOMA RESEARCH FOUNDATION			

	Discretionary	Designated	Advised
Anonymous			500
MARY LANE HOSPITAL ASSOCIATION Annie L Breckenridge Trust Fund		652	
MASSACHUSETTS ASSOCIATION FOR MENTAL HEALTH, INC Dr Walter Channing Memorial Fund		993	
MASSACHUSETTS ASSOCIATION FOR THE BLIND Edith M Ashley Fund <i>to support the development of a strategic plan</i>	75,000		
MASSACHUSETTS BREAST CANCER COALITION, INC. Anonymous			250
MASSACHUSETTS COALITION OF SCHOOL-BASED HEALTH CENTERS, INC Vision Fund		2,500	
MASSACHUSETTS EYE AND EAR INFIRMARY Stetson Whitcher Fund Anonymous Albert J. & Diane E Kaneb Family Fund II		2,591	272,500 10,000
MASSACHUSETTS GENERAL HOSPITAL Philip P Chase Fund Barbara W & Frank B. Gopen Fund James W. & Margaret A Ingraham Charitable Fund Donaldson F. Jones Fund Bill and Estelle Watters Fund Anonymous Katharine & George Baker Fund Robert and Linda Glassman Fund Gilbert H. Hood Family Fund JAHELBE Fund Albert J & Diane E Kaneb Family Fund II (grant refund) Joan & Theodore Levitt Family Fund LMG Fund William G Markos Fund Walker Fund J. H & C K Walton Fund		198 159 1,689 24,527 4,010	52,500 500 500 30,000 500 -50,000 31,000 6,250 250 500 2,500
MASSACHUSETTS HOSPITAL SCHOOL Demetra Kenneth-Brown Fund		2,277	
MASSACHUSETTS INSTITUTE OF TECHNOLOGY Anonymous Constance and Lewis Counts Fund Liberty Mutual Group Fund			5,000 750 80,000
MASSACHUSETTS LEAGUE OF COMMUNITY HEALTH CENTERS Community Fund at the Boston Foundation Helen & Marion Storr Fund <i>for support of Building Partnerships between Massachusetts Community Health Centers and Private Philanthropy</i>	25,000 15,000		
MASSACHUSETTS ORGANIZATION FOR ADDICTION RECOVERY, INC. Community Fund at the Boston Foundation Jacoby Club of Boston Fund <i>for support of capacity building efforts</i>	21,600 3,400		
MASSACHUSETTS PUBLIC HEALTH ASSOCIATION J E Adrien Blais Fund I Community Fund at the Boston Foundation	37,000 3,000		

	Discretionary	Designated	Advised
<i>for support of advocacy and public education efforts</i>			
MEMORIAL SLOAN-KETTERING CANCER CENTER Joan & Theodore Levitt Family Fund			1,000
METROWEST COMMUNITY HEALTH CARE FOUNDATION Charles & Cornelia Pfaff Fund		45,971	
MILES HEALTH CARE Lawrence B. Lewis Fund		3,166	
MOUNT AUBURN HOSPITAL Fayerweather Fund			1,750
G David Forney, Jr Fund			5,000
Joan & Theodore Levitt Family Fund			5,000
Martin Fund			1,000
MULTIPLE SCLEROSIS FOUNDATION, INC. Joan & Theodore Levitt Family Fund			500
MUSCULAR DYSTROPHY ASSOCIATION Anonymous			250
NANTUCKET COTTAGE HOSPITAL Martin Fund			500
Jean F. and David G Nathan Fund			250
Riptide Fund			250
NATIONAL ALLIANCE FOR THE MENTALLY ILL OF MASSACHUSETTS, INC. Willis Munro Fund	40,000		
<i>for support of advocacy and coalition building efforts</i>			
Civic Engagement Project Fund		20,000	
NATIONAL FEDERATION OF THE BLIND Martin Fund			350
NATIONAL JEWISH MEDICAL AND RESEARCH CENTER Cohen/Lucas Fund			1,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY Andrew L & Leslie (George) Ross Fund			1,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY CENTRAL NEW ENGLAND CHAPTER Butler's Hole Fund			1,000
John S. Llewellyn, Jr. Community Assistance Fund			1,000
Muddy Pond Trust Fund			500
NATIONAL SPINAL CORD INJURY ASSOCIATION William D. & Mary E. Benjes Fund			1,000
NEW ENGLAND BAPTIST HOSPITAL Gilbert H. Hood Family Fund			20,000
Albert J & Diane E. Kaneb Family Fund II			1,000
NEW ENGLAND SINAI HOSPITAL AND REHABILITATION CENTER Orrie M Friedman Charitable Fund			500
NEWTON SCHOOLS FOUNDATION, INC Evans Family Fund			10,000
NEWTON-WELLESLEY HOSPITAL CHARITABLE FOUNDATION, INC Anonymous			5,000

	Discretionary	Designated	Advised
Liberty Mutual Group Fund			7,500
NORTH DAKOTA WOMEN IN NEED ABORTION ACCESS FUND			
Alper Family Fund			1,000
NORTH SUFFOLK MENTAL HEALTH ASSOCIATION, INC			
Chelsea Community Fund			25,234
NORTHEAST HEALTH FOUNDATION			
Anonymous			250
Bill and Estelle Watters Fund		4,010	
Mayel Fund			2,000
Clark R. Smith Fund			50,000
NORTHEAST HOSPITAL CORPORATION			
Almon B. Cook-Relief Fund		2,580	
Alice V. Kidder Fund		4,691	
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION			
Dr & Mrs. B.U. Chung Fund			5,000
PARENT/PROFESSIONAL ADVOCACY LEAGUE, INC			
Community Fund at the Boston Foundation	20,000		
Louis Agassiz Shaw Fund	25,000		
<i>for the Massachusetts Agenda for Children's Mental Health</i>			
PARTNERS IN HEALTH			
Albert J. & Diane E. Kaneb Family Fund II			400,000
PLANNED PARENTHOOD FOUNDATION			
Riptide Fund			250
PLANNED PARENTHOOD OF OMAHA-COUNCIL BLUFFS, INC			
Alper Family Fund			1,000
PREVENT BLINDNESS MASSACHUSETTS			
Kate Ellis Fund	5,200		
Maude A MacNaught Fund	4,800		
<i>for support of the Vision for Life Screening Program</i>			
Anonymous			2,500
Lucius T Hill III Fund			2,500
Joan Locatelli Foley Memorial Fund A			10,000
R T O G. FOUNDATION			
Anonymous			5,000
RED DOOR CLINIC			
Wesley L Winship Fund			5,000
ROBERT PACKARD CENTER FOR ALS RESEARCH			
Morris Advised Fund			2,000
ROSWELL PARK ALLIANCE FOUNDATION			
Campbell Foundation Fund			5,000
SAINT FRANCIS HOUSE, INC			
Willis Munro Fund	40,200		
Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc	9,800		
<i>for support of the Whole Health Care Project</i>			
SALEM HOSPITAL			

	Discretionary	Designated	Advised
Condor Street Fund			250
SALISBURY VISITING NURSE ASSOCIATION, INC			
John & Judith Barber Fund			1,000
SCHEPENS EYE RESEARCH INSTITUTE, INC.			
Liberty Mutual Group Fund			7,500
Ellin Smalley Fund			5,000
J. H. & C. K. Walton Fund			17,000
SCHEPENS RETINA ASSOCIATES FOUNDATION			
Helies Family Fund			10,000
SILENT SPRING INSTITUTE, INC.			
Anonymous			1,000
Lawrence N & Susan S. Bailis Family Fund			5,000
Topol Family Fund			1,000
Wainwright Bank Community Fund			5,000
SISTERS OF CHARITY HEALTH SYSTEM FOUNDATION			
Liberty Mutual Group Fund			3,500
SMITH FARM CENTER FOR THE HEALING ARTS			
Riptide Fund			250
SOMERVILLE MENTAL HEALTH ASSOCIATION, INC			
Anonymous			5,000
SOUTHERN VERMONT HEALTH SERVICES CORPORATION			
Martin & Kathleen Feldstein Fund			250
SPAULDING REHABILITATION HOSPITAL CORPORATION			
Edith M. Ashley Fund	76,000		
<i>for the program coordinator for the Community Information</i>			
<i>Network for Individuals with Disabilities</i>			
Orrie M. Friedman Charitable Fund			500
SPRINGWELL, INC.			
Joan & Theodore Levitt Family Fund			2,000
ST ELIZABETH'S MEDICAL CENTER OF BOSTON, INC			
Atlantic Fund			2,000
Albert J. & Diane E. Kaneb Family Fund II			1,000
Sabina F. Kelly Catholic Charitable Fund			1,500
ST. FRANCIS HOSPITAL AND MEDICAL CENTER			
J. H. & C. K. Walton Fund			1,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL			
Bill and Estelle Watters Fund		891	
STEPPINGSTONE, INC.			
Polaroid Fund			20,000
STURDY MEMORIAL HOSPITAL FOUNDATION, INC.			
Royal P. Baker & Stephanie S. Baker Memorial Fund			3,000
SUSAN G. KOMEN BREAST CANCER FOUNDATION			
Affinity Services Corporation Fund			500
Shapiro/Fleishman Fund			250
TARAL EDUCATION FUND			
Alper Family Fund			1,000
THIRD SECTOR NEW ENGLAND, INC			
Vision Fund		2,500	

	Discretionary	Designated	Advised
Chutzpah Fund			3,500
THYROID FOUNDATION OF AMERICA, INC Anonymous			25,000
TUFTS-NEW ENGLAND MEDICAL CENTER, INC James F Casey Fund		36,397	
Gerald V Levreault & Claire H. Levreault Fund		26,665	
Charles & Cornelia Pfaff Fund		45,971	
Martin Fund			1,000
UMASS MEMORIAL FOUNDATION Ipswitch Fund			500
UNITED CEREBRAL PALSY ASSOCIATION OF METROBOSTON, INC Michael & Ellen Angino Fund			5,000
UNIVERSITY OF MARYLAND MEDICAL SYSTEM FOUNDATION, INC. Liberty Mutual Group Fund			5,000
UNIVERSITY OF MASSACHUSETTS MEDICAL CENTER Community Fund at the Boston Foundation <i>for the Boston-based activities of the Mental Health Diversion Resource Center</i>	40,000		
VINCENT CLUB Muddy Pond Trust Fund			500
VINCENT CLUB Walker Fund			1,000
VINCENT MEMORIAL HOSPITAL Director Recommended Grants Program Walker Fund			5,000 1,000
VISITING NURSE AND COMMUNITY HEALTH FOUNDATION, INC Joan & Theodore Levitt Family Fund			1,000
VISITING NURSE ASSOCIATION OF BOSTON, INC Lilian G Bates Fund		7,794	
Ralph B & Margaret C Williams Fund			750
VISITING NURSE ASSOCIATION OF MIDDLESEX-EAST Reading Visiting Nurse Association Fund		10,067	
VNA CARE NETWORK, INC Anonymous			250
WHITEHEAD INSTITUTE FOR BIOMEDICAL RESEARCH Orrie M. Friedman Charitable Fund			5,000
Stewart-Holtzman Fund			5,000
JH & EV Wade Fund			1,000
WHITTIER STREET HEALTH CENTER Liberty Mutual Group Fund			14,000
WOMEN OF COLOR AIDS COUNCIL, INC Jacoby Club of Boston Fund	3,300		
Mary Denny Williston Fund <i>for financial management, evaluation, and supervisory staffing</i>	26,700		
Ellen L Simons Fund			500

HEALTH TOTALS

Discretionary	Designated	Advised
\$1,171,000	\$510,366	\$2,817,311

	Discretionary	Designated	Advised
EDUCATION			
ATRIUM SCHOOL, INC			
Martin Fund			500
Frank & Jean White Fund			400
A DIFFERENT SEPTEMBER FOUNDATION, INC.			
Polaroid Fund			10,000
ACADEMY OF NOTRE DAME			
Anonymous			20,000
ACADEMY OF TRAVEL AND TOURISM			
Anonymous			5,000
ACTON-BOXBOROUGH STUDENT ACTIVITIES FUND			
Acton-Boxborough Student Activity Endowment Fund		7,000	
ADOPT-A-CLASSROOM, INC.			
Anonymous			2,500
ALGEBRA PROJECT, INC.			
Rust Bowl Fund			3,000
Hope A. Williams Fund			2,500
ALL NEWTON MUSIC SCHOOL, INC.			
Chasin/Gilden Family Fund			2,000
Field Parker Fund			1,000
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE			
Cohen/Lucas Fund			1,000
Joan & Theodore Levitt Family Fund			1,000
Stone Charitable Fund			50,000
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI			
Herbert W. Vaughan Charitable Fund			5,000
AMERICAN COUNCIL ON SCIENCE & HEALTH			
Liberty Mutual Group Fund			7,500
AMERICAN FRIENDS OF NEW COLLEGE, LTD.			
Herbert W. Vaughan Charitable Fund			2,000
AMERICAN INDIAN COLLEGE FUND			
Martin Fund			1,000
AMERICAN UNIVERSITY OF ROME			
Kluchman Family Fund			2,000
AMERICANS UNITED FOR THE SEPARATION OF CHURCH AND STATE, INC			
Alper Family Fund			600
AMOS TUCK SCHOOL OF BUSINESS ADMINISTRATION			
Stetson Whitcher Fund		3,230	
Morris Advised Fund			2,000
ANATOLIA COLLEGE			
Anonymous			5,000
William G. Markos Fund			250
ANDOVER NEWTON THEOLOGICAL SCHOOL			
Novotny/Swahnberg Fund			10,000
ANGELL STREET ALTERNATIVE HIGH SCHOOL			

	Discretionary	Designated	Advised
Social Venture Partners - Boston			10,000
ANNANDALE BOYS AND GIRLS CLUBS Peter A Brooke Fund			1,000
ANOTHER COURSE TO COLLEGE Pilot Schools Project Fund		9,454	
ANTIOCH UNIVERSITY Joan & Theodore Levitt Family Fund			1,000
ARCHBISHOP WILLIAMS HIGH SCHOOL John J Cattaneo III Fund			500
ARMAND HAMMER UNITED WORLD COLLEGE OF THE AMERICAN WEST Helen R Homans Fund			500
ASHEVILLE SCHOOL Norman & Nancy B. Beecher Fund			350
ASSOCIATION OF GOVERNING BOARDS OF UNIVERSITIES & COLLEGES Liberty Mutual Group Fund			4,500
ATTLEBORO SCHOLARSHIP FOUNDATION Royal P. Baker & Stephanie S. Baker Memorial Fund			5,000
AUGUSTANA COLLEGE Altamira Fund			2,500
B.E.L.L. FOUNDATION, INC. Community Fund at the Boston Foundation	43,600		
Horace Moses Foundation <i>to support efforts to implement key componenets of the strategic plan</i>	56,400		
Anonymous			30,000
Liberty Mutual Group Fund			15,000
BABSON COLLEGE Peter and Ellen Fallon Fund			1,000
Ipswitch Fund			1,000
BAINBRIDGE ISLAND SCHOOL DISTRICT 63 Marlborough Street Fund			500
BARD COLLEGE Anonymous			150,000
BARNARD COLLEGE Anonymous			500
BAYLOR UNIVERSITY Liberty Mutual Group Fund			22,500
BEACON HILL NURSERY SCHOOL Anonymous			10,500
BEAVER COUNTRY DAY SCHOOL, INC Colby Charitable Fund			1,000
Zarkin Family Fund			500
BENTLEY COLLEGE Liberty Mutual Group Fund			10,000
WCW Family Fund			2,500

	Discretionary	Designated	Advised
BERGEN CATHOLIC HIGH SCHOOL WCW Family Fund			1,250
BEVERLY PUBLIC LIBRARY Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund			25,000
BIKES NOT BOMBS, INC. John J. Pappenheimer Fund			3,000
BISHOP STANG HIGH SCHOOL Lepinay Foundation Fund			1,000
BOSTON ADULT LITERACY FUND, INC Alper Family Fund			250
Franklin S. & Cynthia B Browning Fund			1,000
Golden Family Fund			1,000
JH & EV Wade Fund			1,000
Wainwright Bank Community Fund			1,000
BOSTON AFTER-SCHOOL FOR ALL PARTNERSHIP Community Fund at the Boston Foundation <i>to support operating expenses in FY03</i>	30,000		
BOSTON ARTS ACADEMY Community Fund at the Boston Foundation <i>for support of the Artist-in-Residence Program</i>	25,000		
Anonymous			5,000
Kluchman Family Fund			250
Martin Fund			2,000
Jean F and David G. Nathan Fund			1,000
BOSTON CENTER FOR ADULT EDUCATION Dr. Jordan S. Ruboy Charitable Fund			12,500
BOSTON COLLEGE Anonymous			2,500
Sabina F. Kelly Catholic Charitable Fund			1,700
Liberty Mutual Group Fund			112,500
R.J. Malloy Foundation Fund			5,000
Martin Fund			5,000
Adam M Osborne Charitable Fund			12,381
Riptide Fund			5,000
BOSTON COLLEGE HIGH SCHOOL William D. & Mary E. Benjes Fund			1,000
John J Cattaneo III Fund			500
Peter and Ellen Fallon Fund			2,500
Jonathan Rizzo Memorial Foundation Fund			1,000
Jack and Kathleen Welch Fund			1,000
BOSTON CONSERVATORY OF MUSIC Linda Cabot Black Fund			1,000
Martin Fund			500
BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION, INC. Boston Schoolyards Initiative Funding Collaborative Fund		245,137	
Carol and Howard Anderson Family Fund			3,000
John G Anderson Fund			250
BOSTON FOUNDATION, INC Community Fund at the Boston Foundation	45,000		
Community Fund at the Boston Foundation <i>for planning and first-year operating costs of EdVestors</i>	25,000		

	Discretionary	Designated	Advised
Theodore C Hollander Trust Fund <i>for support of the first phase of the Pilot Schools Project</i> Schawbel Family Fund	55,000		5,000
BOSTON HISTORY COLLABORATIVE Liberty Mutual Group Fund			7,500
BOSTON LATIN SCHOOL ASSOCIATION Community Fund at the Boston Foundation <i>for support of the John William Ward Fellowship</i> Topol Family Fund	2,500		8,000
BOSTON PARENT ORGANIZING NETWORK Community Fund at the Boston Foundation <i>for support of parent and community organizing activities</i>	100,000		
BOSTON PARTNERS IN EDUCATION, INC. Theodore C. Hollander Trust Fund <i>for support of the MCAS Academic Mentoring Program</i> Louis & Phebe Goodman Fund	35,000		250
BOSTON PLAN FOR EXCELLENCE IN THE PUBLIC SCHOOLS FOUNDATION Community Fund at the Boston Foundation <i>Out of the Blue grant</i> BPE/ACCESS Education Fund Hancock Endowment for Academics, Recreation & Teaching BPE/MHEAC Fund for ACCESS BPE/Support for Early Educational Development Fund General Support Fund for Education Permanent Fund for Vocational Education BPE/Bank of Boston 200th Anniversary Fund Trefler Fund	75,000	340,985 100,184 159,419 102,308 208,669 23,070	750,000 50,000
BOSTON PUBLIC SCHOOLS Solomon Agoos Fund Theodore C Hollander Trust Fund <i>for a fourth and final year of support for restructuring and reform in three Boston High Schools undergoing whole school change</i>	4,000 96,000		
BOSTON RENAISSANCE CHARTER SCHOOL, INC Butler's Hole Fund			17,500
BOSTON SOCIETY OF ARCHITECTS Vision Fund		2,500	
BOSTON UNIVERSITY Anonymous DeWolfe Family Fund Stone Charitable Fund			63,000 500,000 20,000
BOSTON UNIVERSITY COLLEGE OF FINE ARTS Linda Cabot Black Fund			1,000
BOSTON UNIVERSITY SCHOOL OF LAW Rotten Dock Fund			1,000
BOWDOIN COLLEGE Anonymous Condor Street Fund Benjamin J Williams, Jr. Fund			500 250 5,000
BRANDEIS UNIVERSITY John & Ethel Goldberg Fund I Fine Family Foundation Fund		2,519	10,000

	Discretionary	Designated	Advised
Orrie M. Friedman Charitable Fund			250
Louis & Phebe Goodman Fund			1,000
David F. Squire Family Fund			4,500
Topol Family Fund			4,000
Zabin Charitable Fund			10,000
BRIDGE SCHOOL			
J Jill Compassion Fund			5,000
BRIMMER AND MAY SCHOOL			
Gilbert H. Hood Family Fund			35,000
Quid Nunc Fund			500
BRISTOL COMMUNITY COLLEGE FOUNDATION, INC.			
Polaroid Fund			20,000
Karin E. Wood Fund			250
BRITISH SCHOOLS AND UNIVERSITIES FOUNDATION, INC.			
Anthropologists' Fund for Urgent Anthropological Research			41,500
BROOKLINE FOUNDATION, INC			
Golden Family Fund			1,000
BROOKLINE HIGH SCHOOL			
Brookline Youth Concerts Fund		1,000	
BROOKLINE HIGH SCHOOL 21ST CENTURY FUND, INC.			
George and Nedda Anders Fund			2,500
Director Recommended Grants Program			1,000
BROOKLINE MUSIC SCHOOL, INC.			
George and Nedda Anders Fund			300
BROOKWOOD SCHOOL, INC.			
Affinity Services Corporation Fund			1,000
BROWN UNIVERSITY			
Bartlett Fund			2,500
Riptide Fund			1,500
BUCKINGHAM BROWNE & NICHOLS SCHOOL			
Anonymous			71,000
Gerald Segel Fund			2,500
BUNKER HILL COMMUNITY COLLEGE			
New Economy Initiative Fund <i>to pilot the Creating an Oracle Continuum</i>	50,000		
CABOT SCHOOL PTO			
Abromowitz/Ruttenberg Family Fund			1,000
CAMBRIDGE CENTER FOR ADULT EDUCATION, INC.			
Franklin S. & Cynthia B Browning Fund			8,000
Deming Fund			1,900
Golden Family Fund			1,000
CAMBRIDGE COLLEGE			
Community Fund at the Boston Foundation <i>for the Educating America's New Majority symposium</i>	5,000		
Polaroid Fund			20,000
David F Squire Family Fund			500
CAMBRIDGE ELLIS SCHOOL, INC.			
Bellevue Fund			5,000
CAMBRIDGE FRIENDS SCHOOL, INC			

	Discretionary	Designated	Advised
Bellevue Fund			7,000
CAMBRIDGE IN AMERICA Cooper Leeser Family Fund			500
CAMBRIDGE SCHOOL OF WESTON Kluchman Family Fund			1,000
Andrew L. & Leslie (George) Ross Fund			2,500
CAMBRIDGE SCHOOL VOLUNTEERS Martin Fund			500
CAMP FIRE FOR EASTERN MASSACHUSETTS COUNCIL, INC Liberty Mutual Group Fund			5,000
CANTON HIGH SCHOOL Duggan Charity Fund			10,000
CAPE ANN WALDORF SCHOOL Cohen/Lucas Fund			10,000
CAPITAL PARTNERS FOR EDUCATION Spector Fund			2,000
CARROLL SCHOOL Franklin S. & Cynthia B. Browning Fund			1,500
CASE WESTERN RESERVE SCHOOL OF MEDICINE Quinn-Jacobs Family Fund			5,000
CATHOLIC SCHOOLS FOUNDATION, INC. New Economy Initiative Fund	40,000		
<i>for teacher training and the setting up of a tech-support system</i>			
Liberty Mutual Group Fund			20,000
CENTER FOR COLLABORATIVE EDUCATION Community Fund at the Boston Foundation	7,030		
<i>for support of the five pilot school training workshops</i>			
Community Fund at the Boston Foundation	25,000		
<i>for support of pilot school initiatives</i>			
Theodore C. Hollander Trust Fund	100,000		
<i>to strengthen, document, publicize, and expand the Boston Pilot Schools Network</i>			
CENTER FOR HIGHER EDUCATION IN THE MIDDLE EAST, INC. Topol Family Fund			1,000
CENTRAL MAINE TECHNICAL EDUCATION FOUNDATION Liberty Mutual Group Fund			2,000
CHARLES RIVER PUBLIC INTERNET CENTER, INC Ipswitch Fund			5,000
CHARLESTOWN HIGH SCHOOL Hunt Fund for Children			3,000
CHATHAM HALL Anonymous			250
LMG Fund			12,500
CHELSEA PUBLIC SCHOOLS Chelsea Community Fund			15,255
CHESTNUT HILL SCHOOL Affinity Services Corporation Fund			500

	Discretionary	Designated	Advised
CHILDREN'S STOREFRONT SCHOOL JH & EV Wade Fund			250
CHOATE ROSEMARY HALL FOUNDATION, INC. Roy/Thompson Family Fund			2,500
CHRISTCHURCH SCHOOL Riptide Fund			500
CITIZEN SCHOOLS, INC. Solomon Agoos Fund	4,700		
Community Fund at the Boston Foundation <i>for support of program expansion efforts</i>	70,300		
Anonymous			50,000
Butler's Hole Fund			500
Golden Family Fund			1,000
Kluchman Family Fund			500
Samuel Perkins and Nancy Reed Fund			250
Remmer-Fox Family Fund			4,000
CITY SCHOOL, INC. Solomon Agoos Fund	4,600		
Community Fund at the Boston Foundation	10,400		
David W. Cushing Fund <i>to support efforts to expand enrollment and further develop its community outreach and recruitment efforts</i>	5,000		
Anonymous			250
CITYSKILLS, INC. Ipswitch Fund			5,000
CLARK UNIVERSITY Holland Family Fund			1,000
COHASSET LIBRARY BUILDING FUND, INC Richard and Kimberlee Alemian Fund			2,000
Lois & David Weltman Fund			3,500
Frank & Jean White Fund			300
COLGATE UNIVERSITY Peter A. Brooke Fund			10,000
COLLEGE OF THE HOLY CROSS Peter and Ellen Fallon Fund			1,000
Liberty Mutual Group Fund			2,000
Richard T. O'Rourke Fund			250
Jack and Kathleen Welch Fund			10,000
COLLEGE OF WILLIAM AND MARY Ken and Becky Hansberry Fund			250
COLONEL DANIEL MARR BOYS AND GIRLS CLUB Community Fund at the Boston Foundation <i>for support of the Drop In After-School Enrichment Services</i>	35,000		
COLORADO COLLEGE George D & Angelyn K. Coupounas Fund			1,000
COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK Anonymous			1,000
Louis & Phebe Goodman Fund			3,000
COMMONWEALTH SCHOOL, INC Henry Fund			6,000
Martin Fund			1,000

	Discretionary	Designated	Advised
Riptide Fund			250
COMMUNITY CARE SERVICES			
Polaroid Fund			15,000
COMMUNITY TECHNOLOGY CENTERS' NETWORK, INC.			
TechFoundation Fund			25,000
CONCORD ACADEMY			
Anonymous			8,250
Thomas E. & Barbara B. Leggat Fund			2,000
Perkins Improvements Fund - William			250
CONNECTICUT COLLEGE			
Gilbert H Hood Family Fund			35,000
CONSERVATORY LAB CHARTER SCHOOL			
Anonymous			1,000
CORNELL UNIVERSITY			
Albert J. & Diane E. Kaneb Family Fund II			25,000
Riptide Fund			1,500
COTTING SCHOOL, INC			
James F. Casey Fund		18,198	
Harry D. Neary Fund		13,383	
COUNCIL FOR AID TO EDUCATION, INC.			
Liberty Mutual Group Fund			2,500
COUNTDOWN TO KINDERGARTEN			
Community Fund at the Boston Foundation	3,000		
Theodore C Hollander Trust Fund	37,000		
<i>to support the cost of a program coordinator</i>			
CROTCHED MOUNTAIN FOUNDATION			
Blanche Hyslop Fund		8,048	
CURRY COLLEGE			
Liberty Mutual Group Fund			2,000
Wainwright Bank Community Fund			10,000
DANIEL WEBSTER SCHOOL			
John Da Silva Memorial Fund			15,000
DARTMOUTH COLLEGE			
Richard L. Bowser Fund		380	
Stetson Whitcher Fund		10,329	
Dwight & Stella Allison Fund			1,000
Royal P Baker & Stephanie S. Baker Memorial Fund			1,000
Bird Fund			250
Churchill Family Fund			20,000
Remmer-Fox Family Fund			500
Reno Family Charitable Foundation			6,700
Roy/Thompson Family Fund			1,000
David F. Squire Family Fund			500
DEERFIELD ACADEMY			
Franklin S. & Cynthia B Browning Fund			17,000
DENISON UNIVERSITY			
Muddy Pond Trust Fund			5,000
DEXTER SCHOOL			
Anonymous			250
Colby Charitable Fund			1,000

	Discretionary	Designated	Advised
DISTRICT 220 EDUCATIONAL FOUNDATION Chung/Donath Family Fund			62,000
DUKE UNIVERSITY Anonymous			75,040
DWIGHT SCHOOL FOUNDATION Reno Family Charitable Foundation			15,000
EARLHAM COLLEGE Anonymous			1,500
EARLY LEARNING CENTER-NORTH Pilot Schools Project Fund		15,000	
EAST BOSTON EARLY EDUCATION CENTER Pilot Schools Project Fund		15,000	
EAST BOSTON ECUMENICAL COMMUNITY COUNCIL Community Fund at the Boston Foundation	16,500		
David R. Pokross Fund for Children in Need <i>for support of the ASPIRE after-school program</i>	3,500		
EDUCATION COOPERATIVE TechFoundation Fund			25,000
EDUCATION RESOURCES INSTITUTE, INC Community Fund at the Boston Foundation <i>for support of the Boston Higher Education Information Center</i> Partnership Fund in honor of Anna Faith Jones	1,500		1,500
ELIOT MONTESSORI SCHOOL, INC. Kluchman Family Fund			250
ELLEN JEANNE GOLDFARB MEMORIAL CHARITABLE TRUST Albert J. & Diane E. Kaneb Family Fund II			5,000
EMMA WILLARD SCHOOL Riptide Fund			500
ENGLISH FOR NEW BOSTONIANS Community Fund at the Boston Foundation	65,000		
Katherine C. Wheeler Fund	3,500		
Arthur L. Williston and Irene S. Williston Trust For Education	21,000		
Window Shop Fund	10,500		
<i>to provide grants and technical assistance</i> English for New Bostonians Fund		33,000	
ENGLISH HIGH SCHOOL English High School Class of 1934 Award Fund		308	
The English High School-John P. Murphy Scholarship Fund		949	
EPIPHANY SCHOOL, INC Anonymous			1,250
Altamira Fund			500
EPISCOPAL DIVINITY SCHOOL Radtke Family Fund			1,000
FACING HISTORY AND OURSELVES NATIONAL FOUNDATION, INC Anonymous			2,500
Director Recommended Grants Program			1,000
Gordon Educational Fund			120,000

	Discretionary	Designated	Advised
Joan & Theodore Levitt Family Fund			500
Emily & Bernard H. Mehlman Fund			500
Spector Fund			5,000
Stone Charitable Fund			2,500
FARR ACADEMY			
Polaroid Fund			10,000
FELLOWSHIP OF RECONCILIATION, INC.			
Kairos Fund			250
FENN SCHOOL			
Peter A. Brooke Fund			1,000
FESSENDEN SCHOOL			
Peter A. Brooke Fund			6,000
Fayerweather Fund			5,000
Grogan Fund			700
FLORIDA A & M UNIVERSITY FOUNDATION			
Liberty Mutual Group Fund			5,000
FLORIDA INTERNATIONAL UNIVERSITY FOUNDATION, INC.			
Anonymous			3,000
FOREST HILLS EDUCATIONAL TRUST			
Anonymous Fund	14,000		
Jamaica Plain Dispensary Fund	6,000		
For the <i>contemporary arts programming and education and outreach activities in the historic Forest Hills Cemetery</i>			
Benjamin J. Williams, Jr. Fund			750
FOUNDATION FOR BELMONT EDUCATION			
Anonymous			5,000
FOUNDATION FOR EXCELLENT SCHOOLS, INC			
Muddy Pond Trust Fund			12,000
FREEDOM HOUSE, INC.			
Geno A Ballotti Fund	2,000		
Community Fund at the Boston Foundation	38,000		
for support of the <i>Center for Community Development</i>			
FRIEDMAN FOUNDATION			
Joan & Theodore Levitt Family Fund			1,000
FRIEDMAN FOUNDATION			
Gerard B Townsend Charitable Fund			1,000
FRIENDS OF TANZANIAN SCHOOLS, INC.			
Bellevue Fund			1,000
FRIENDS OF THE CHILMARK PUBLIC LIBRARY, INC			
Hornblower Fund			250
FRIENDS OF THE WINCHESTER PUBLIC LIBRARY, INC.			
Reno Family Charitable Foundation			25,000
FRIENDS OF YOUNG ACHIEVERS, INC			
Boston Schoolyards Initiative Funding Collaborative Fund		1,835	
GARDNER EXTENDED SERVICES SCHOOL			
Pilot Schools Project Fund		15,000	
GEORGE WASHINGTON UNIVERSITY			

	Discretionary	Designated	Advised
Gilbert H. Hood Family Fund			25,000
GEORGETOWN UNIVERSITY			
William D. & Mary E. Benjes Fund			3,000
Thomas & Lois Valeo Fund			250
GERMAINE LAWRENCE, INC.			
Franklin S & Cynthia B Browning Fund			30,000
Shapiro/Fleishman Fund			250
GERMANTOWN FRIENDS SCHOOL			
John & Judith Barber Fund			63,500
GILLEN BREWER SCHOOL, INC			
Nancy and George Soule Family Fund			1,000
GILMAN SCHOOL, INC			
Perkins Improvements Fund - William			1,000
GIRL SCOUTS CENTRAL SAVANNAH RIVER COUNCIL, INC.			
Ipswitch Fund			5,000
GIRLS GET CONNECTED COLLABORATIVE			
New Economy Initiative Fund	30,000		
<i>for support of Windows to the Past Girls Exploring Technology Through History</i>			
GIRLS' LEAP			
Ellen L. Simons Fund			250
GIVAT HAVIVA EDUCATIONAL FOUNDATION, INC.			
Topol Family Fund			1,000
GORDON COLLEGE			
Christ on Earth Fund II			4,000
GORDON-CONWELL THEOLOGICAL SEMINARY, INC.			
Christ on Earth Fund			4,000
GOUCHER COLLEGE			
Ellen L. Simons Fund			250
GOVERNOR DUMMER ACADEMY			
Peter Marshall French Memorial Fund		5,031	
GREATER NEW BEDFORD WORKFORCE INVESTMENT BOARD, INC.			
Polaroid Fund			20,000
HAMILTON COLLEGE			
Alfrederic S. Hatch Fund			3,000
Morris Advised Fund			2,000
HAMILTON ELEMENTARY SCHOOL			
Boston School Library Fund			2,000
HAMPSHIRE COLLEGE			
Colby Charitable Fund			1,000
HARTWICK COLLEGE			
Liberty Mutual Group Fund			2,000
HARVARD - M I T			
Liberty Mutual Group Fund (grant refund)			-40,000
HARVARD BUSINESS SCHOOL			

	Discretionary	Designated	Advised
Anonymous			500
Peter A. Brooke Fund			1,000
HARVARD GRADUATE SCHOOL OF EDUCATION			
Anonymous			2,500
Constance and Lewis Counts Fund			3,500
HARVARD LAW SCHOOL			
Dwight & Stella Allison Fund			1,000
JH & EV Wade Fund			250
Zabin Charitable Fund			1,000
HARVARD MEDICAL SCHOOL			
Anonymous			100,000
Director Recommended Grants Program			500
HARVARD RADCLIFFE CATHOLIC STUDENT CENTER			
Mayel Fund			1,500
HARVARD SCHOOL OF PUBLIC HEALTH			
Linda Cabot Black Fund			1,000
HARVARD UNIVERSITY			
William Morgan Palmer Fund		3,000	
Anonymous			750
Avery Family Fund			450
Katharine & George Baker Fund			950
John & Judith Barber Fund			1,000
Bellevue Fund			6,500
Linda Cabot Black Fund			1,000
Peter A. Brooke Fund			51,000
William T. Burgin Fund			500,000
Butler's Hole Fund			10,000
Michael W Christian Memorial Fund			5,000
Colby Charitable Fund			1,000
Director Recommended Grants Program			1,000
Hewitt Family Charitable Trust Fund			1,000
Gilbert H. Hood Family Fund			8,000
LMG Fund			50,000
William G. Markos Fund			1,000
Martin Fund			2,500
Samuel Perkins and Nancy Reed Fund			500
RETQ Fund			500
Rotten Dock Fund			1,000
Trefler Fund			5,000
Ruth & Henry Walter Fund			250
Ralph B & Margaret C. Williams Fund			1,000
HARVARD UNIVERSITY ART MUSEUMS			
A.L.S. Fund			4,900
Balzer Family Fund			5,000
HARVARD UNIVERSITY, JOHN F. KENNEDY SCHOOL OF GOVERNMENT			
Anonymous			10,000
HARVARD VARSITY CLUB, INC			
Peter A. Brooke Fund			1,000
William G Markos Fund			250
HAYSTACK MOUNTAIN SCHOOL OF CRAFTS			
Quid Nunc Fund			1,000
HEALTH CAREERS ACADEMY			
Community Fund at the Boston Foundation	20,000		

	Discretionary	Designated	Advised
<i>for support of the Internship Partners Council</i>			
HEBREW COLLEGE			
Benjamin M Feinberg Fund		1,486	
Anonymous			50,000
Orrie M Friedman Charitable Fund			2,500
Stone Charitable Fund			25,000
Topol Family Fund			1,000
HEBREW UNION COLLEGE - JEWISH INSTITUTE OF RELIGION			
Carol and Howard Anderson Family Fund			500
HEBRON ACADEMY			
Peter and Ellen Fallon Fund			5,000
HELPING ADULTS LEARN TODAY (HALT)			
Polaroid Fund			12,000
HILLSIDE SCHOOL, INC.			
Harry D. Neary Fund		13,383	
Holberger Family Fund			500
HINGHAM HIGH SCHOOL			
Douglas A. Eaton Memorial Fund		2,000	
HISPANIC SCHOLARSHIP FUND			
Liberty Mutual Group Fund			15,000
HOLDERNESS SCHOOL			
Thomas & Lois Valeo Fund			250
HOLLINS UNIVERSITY			
Hewitt Family Charitable Trust Fund			1,000
Reno Family Charitable Foundation			1,000
HOOVER INSTITUTION ON WAR, REVOLUTION & PEACE			
Herbert W Vaughan Charitable Fund			1,000
HOTCHKISS SCHOOL			
Walker Fund			1,200
J. H & C K. Walton Fund			1,000
HOWARD UNIVERSITY			
Liberty Mutual Group Fund			17,500
HUNTER COLLEGE FOUNDATION, INC.			
Waterfield Fund			500
INROADS, INC.			
Liberty Mutual Group Fund			100,000
INSTITUTE FOR RESPONSIVE EDUCATION			
Community Fund at the Boston Foundation	25,000		
<i>for support of the Parent Leadership Exchange Project</i>			
INTERNATIONAL ASSOCIATION OF CULINARY PROFESSIONALS FOUNDATION			
Julia Child Fund			5,700
INTERNATIONAL CENTER FOR JOURNALISTS, INC			
Anonymous			300
INTERNATIONAL FOUNDATION FOR EWHA WOMANS UNIVERSITY, INC			

	Discretionary	Designated	Advised
Dr & Mrs B.U. Chung Fund			100,000
IPSWICH 21ST CENTURY EDUCATION FOUNDATION, INC. William G Markos Fund			250
JACKSON / MANN ELEMENTARY SCHOOL Boston School Library Fund			1,000
JAMES D. ST. CLAIR COURT EDUCATION PROJECT Butler's Hole Fund			62,500
JAMES E. GIBBONS EDUCATIONAL DEVELOPMENT TRUST FUND Anonymous			500
JEREMIAH E. BURKE HIGH SCHOOL Pilot Schools Project Fund		15,000	
JEWISH COMMUNITY DAY SCHOOL, INC Zabin Charitable Fund			250
JOHN MARSHALL SCHOOL Pilot Schools Project Fund		15,000	
JOSEPH LEE ELEMENTARY SCHOOL Pilot Schools Project Fund		15,000	
JOSEPH P. MANNING ELEMENTARY SCHOOL Pilot Schools Project Fund		15,000	
JUDICIAL INSTITUTE John & Ethel Goldberg Fund V		23,817	
JUMPSTART FOR YOUNG CHILDREN, INC. Carol and Howard Anderson Family Fund			5,000
JUNIOR ACHIEVEMENT OF NEW HAMPSHIRE Liberty Mutual Group Fund			14,000
JUNIOR ACHIEVEMENT OF NORTHERN NEW ENGLAND Paul R. & Jacqueline D Fehrenbach Family Fund Liberty Mutual Group Fund		2,558	57,500
JUNIOR ACHIEVEMENT OF WAUSAU Liberty Mutual Group Fund			4,000
KENT STATE UNIVERSITY Anonymous			5,000
KIEVE AFFECTIVE EDUCATION, INC Condor Street Fund			250
KWONG KOW CHINESE SCHOOL, INC Liberty Mutual Group Fund			50,000
LAKESIDE SCHOOL Muddy Pond Trust Fund			250
LAND'S SAKE, INC. Howard L Wolf Memorial Fund			1,500
LANDMARK COLLEGE, INC. Anonymous			2,750
LAWRENCE ACADEMY Anonymous			125,000

	Discretionary	Designated	Advised
LAWRENCE SCHOOL PARENT TEACHER ORGANIZATION, INC. Lawrence School Fund			7,040
LAWRENCEVILLE SCHOOL Lucius T. Hill III Fund			3,000
LEADERSHIP FOUNDATION Anonymous			1,000
LEHIGH UNIVERSITY Carol and Howard Anderson Family Fund			250
LENA PARK COMMUNITY DEVELOPMENT CORPORATION Community Fund at the Boston Foundation	4,000		
Frank B & Watson G. Cutter Fund <i>for the Youth Development and Recreation Program</i>	31,000		
LESLEY UNIVERSITY Community Fund at the Boston Foundation <i>for support of the Education Technology Leadership Institute</i> Carol and Howard Anderson Family Fund	70,000		55,000
LEWIS AND CLARK COLLEGE Dr. & Mrs. B.U. Chung Fund			5,000
LEXINGTON EDUCATION FOUNDATION, INC. Parker Family Fund			250
Shapiro/Fleishman Fund			250
LEXINGTON MONTESSORI SCHOOL, INC Ganesh Fund			1,500
Kluchman Family Fund			1,000
Klureza Family Fund			1,000
LIFE EXPERIENCE SCHOOL, INC. Rosario Fajardo Hagan Fund		680	
LINCOLN SCHOOL Affinity Services Corporation Fund			500
LITERACY CONNECTION Albert J. & Diane E. Kaneb Family Fund II			10,000
LITERACY PARTNERS, INC. Joan & Theodore Levitt Family Fund			1,000
LONGY SCHOOL OF MUSIC Anonymous			1,000
Chasin/Gilden Family Fund			1,000
LOUISVILLE HIGH SCHOOL John & Anne-Marie Keane Foundation Fund			500
LOYOLA MARYMOUNT UNIVERSITY Liberty Mutual Group Fund			7,500
MACHINE SCIENCE, INC New Economy Initiative Fund	50,000		
<i>for expansion of the program and establishment of a Center for Excellence in Engineering Education</i> New Economy Initiative Fund	10,000		
<i>for the Machine Science Lab at the O'Bryant School</i> Social Venture Partners - Boston			40,000

	Discretionary	Designated	Advised
MADEIRA SCHOOL, INC. Anonymous			500
MAINE COUNCIL ON ECONOMIC EDUCATION Liberty Mutual Group Fund			1,000
MARLBORO COLLEGE Linda Cabot Black Fund Riptide Fund			1,000 500
MARSHFIELD HIGH SCHOOL Renaissance Fund			500
MARTIN LIBRARY Anonymous			1,000
MARY INSTITUTE AND SAINT LOUIS COUNTRY DAY SCHOOL Constance and Lewis Counts Fund			250
MARY LYON K-8 SCHOOL Pilot Schools Project Fund		15,000	
MASONIC EDUCATION AND CHARITY TRUST Harry D. Neary Fund		13,383	
MASS INSIGHT EDUCATION AND RESEARCH INSTITUTE Community Fund at the Boston Foundation <i>for support of the Kids Can't Wait and Keeping the Promise programs</i>	50,000		
MASSACHUSETTS CHARTER SCHOOL ASSOCIATION, INC Theodore C. Hollander Trust Fund <i>toward the cost of maintaining its Boston office and its outreach and public advocacy efforts on behalf of charter schools</i> Vision Fund	75,000		2,500
MASSACHUSETTS CHARTER SCHOOL RESOURCE CENTER Theodore C. Hollander Trust Fund <i>for the Building Excellent Schools Fellowship program</i>	25,000		
MASSACHUSETTS COLLEGE OF ART Payson Family Fund			5,000
MASSACHUSETTS EDUCATION INITIATIVE FOR LATINO STUDENTS Theodore C. Hollander Trust Fund <i>over two years, for support of Working Coalitions in Chelsea</i>	25,000		
MASSACHUSETTS LITERACY FOUNDATION, INC Wainwright Bank Community Fund			6,000
MASSACHUSETTS SCHOOL-AGE COALITION, INC Community Fund at the Boston Foundation <i>for general operating support</i>	50,000		
MATCH SCHOOL FOUNDATION, INC Charlotte C. Hart Family Fund			2,500
MAX WARBURG COURAGE CURRICULUM, INC Butler's Hole Fund			5,000
MCGILL UNIVERSITY Orrie M. Friedman Charitable Fund Holberger Family Fund			1,000 250

	Discretionary	Designated	Advised
MEADOWBROOK SCHOOL OF WESTON, INC McNeill Family Fund			4,000
MERRIMACK COLLEGE Society of Women Engineers-Boston Fund			2,000
MICHIGAN STATE UNIVERSITY Anonymous Stewart-Holtzman Fund			250 90,000
MIDDLEBURY COLLEGE Hewitt Family Charitable Trust Fund			1,000
MIDDLESEX SCHOOL Butler's Hole Fund Condor Street Fund			60,000 250
MILTON ACADEMY Anonymous Katharine & George Baker Fund Condor Street Fund Golden Family Fund Hewitt Family Charitable Trust Fund Leith Family Fund Mullen Family Fund Samuel Perkins and Nancy Reed Fund Sara Delano Redmond Fund Ralph B & Margaret C. Williams Fund			2,500 250 250 17,100 1,000 500 5,000 5,000 500 2,200
MISSIONSAFE. A NEW BEGINNING, INC. Community Fund at the Boston Foundation Grace A. Jacobs Fund <i>for the Explorer's Academy youth program</i>	26,500 3,500		
MITS, INC Anonymous			25,000
MOREHOUSE COLLEGE Liberty Mutual Group Fund			5,000
MORRISTOWN BEARD SCHOOL Alfrederic S. Hatch Fund			1,000
MOTHER CAROLINE ACADEMY AND EDUCATION CENTER Anonymous Carol and Howard Anderson Family Fund Allan R and Martha M. Campbell Fund Steven W. Harvey and Susan A Walsh Fund Joan & Theodore Levitt Family Fund R.J. Malloy Foundation Fund 63 Marlborough Street Fund			10,000 15,000 3,000 2,500 4,000 3,569 1,000
MOUNT HOLYOKE COLLEGE Stephen P. Koster Fund			1,250
MOUNT IDA COLLEGE George D. & Angelyn K Coupounas Fund			600
NATIONAL BRAILLE PRESS, INC. Liberty Mutual Group Fund Mead Hill Associates Fund			5,000 500
NATIONAL CENTER FOR FAIR & OPEN TESTING, INC Community Fund at the Boston Foundation	40,000		

	Discretionary	Designated	Advised
<i>to support the staff position of the Massachusetts coordinator and the public education campaign focused on the issue of high stakes testing</i>			
NATIONAL CENTER FOR SCIENCE EDUCATION, INC. Hourless Fund			500
NATIONAL FOUNDATION FOR TEACHING ENTREPRENEURSHIP Alper Family Fund			250
NATIONAL OUTDOOR LEADERSHIP SCHOOL Gene Record Fund			1,000
NATIONAL SPORTS ACADEMY Peter A Brooke Fund			3,000
NATIVITY PREPARATORY SCHOOL Peter and Ellen Fallon Fund			500
NAVAL ACADEMY ENDOWMENT TRUST, INC Dainger Fund			1,000
NEIGHBORHOOD HOUSE CHARTER SCHOOL Community Fund at the Boston Foundation <i>for the Parent Center and the Family Services Program</i> Kazanjian Sargeant Fund Social Venture Partners - Boston	15,000		1,000 40,000
NEW BEDFORD OCEANARIUM Remmer-Fox Family Fund			1,000
NEW ENGLAND COLLEGES FUND, INC. Liberty Mutual Group Fund			35,000
NEW ENGLAND CONSERVATORY OF MUSIC, INC. Henry L. Pierce Fund Peter A Brooke Fund Director Recommended Grants Program Leith Family Fund Jean F and David G. Nathan Fund Ann & Robert von der Lippe Fund		911	2,000 2,500 1,000 2,000 250
NEW ENGLAND LEARNING CENTER FOR WOMEN IN TRANSITION, INC. Anonymous			250
NEWBURY COLLEGE Lois & David Weltman Fund			6,000
NEWTON NORTH HIGH SCHOOL Alex Castoldi Memorial Scholarship Fund		2,000	
NIAGARA UNIVERSITY Campbell Foundation Fund			10,000
NOBLE AND GREENOUGH SCHOOL Leith Family Fund			500
NORMAN WILLIAMS PUBLIC LIBRARY Peter A Brooke Fund			1,500
NORTH ANDOVER SCHOLARSHIP FOUNDATION, INC. JAHELBE Fund			300
NORTH BENNET STREET SCHOOL			

	Discretionary	Designated	Advised
Morgan Palmer Charitable Fund			1,000
NORTH SEATTLE COMMUNITY COLLEGE FOUNDATION			
Sara Delano Redmond Fund			1,000
NORTHEASTERN UNIVERSITY			
Karl H & Adelaide R. Becker Memorial Scholarship Fund		355,287	
Colby Charitable Fund			1,000
Robert L. Gould Fund			1,000
Hewitt Family Charitable Trust Fund			1,000
Gail Snowden Fund			500
NORTHEASTERN UNIVERSITY SCHOOL OF EDUCATION			
Theodore C Hollander Trust Fund	40,000		
<i>to support MathPower's advocacy and professional development activities for mathematics instruction in the Boston Public Schools</i>			
NORTHEASTERN UNIVERSITY SCHOOL OF LAW			
Butler's Hole Fund			74,650
NOTRE DAME ACADEMY			
John J Cattaneo III Fund			500
NOTRE DAME EDUCATION CENTER, INC			
Polaroid Fund			15,000
NOTRE DAME MONTESSORI SCHOOL			
Albert J. & Diane E. Kaneb Family Fund II			500
OBERLIN COLLEGE			
Quinn-Jacobs Family Fund			250
OHIO STATE UNIVERSITY FOUNDATION			
Joan & Theodore Levitt Family Fund			1,000
OPEN WORLD LEARNING			
Butler's Hole Fund			10,000
OPERATION A.B.L.E. OF GREATER BOSTON, INC.			
Polaroid Fund			15,000
PAIGE ACADEMY			
Martin Fund			2,000
PARENTS UNITED FOR CHILD CARE, INC			
Community Fund at the Boston Foundation	100,000		
<i>for support of training, technical assistance, and networking programs designed to enhance quality in Boston after-school programs</i>			
PARK SCHOOL CORPORATION			
Remmer-Fox Family Fund			2,750
J. H & C. K. Walton Fund			500
PEN NEW ENGLAND			
Golden Family Fund			500
PENIKESE ISLAND SCHOOL, INC.			
Skylight Fund			2,000
PENNSYLVANIA STATE UNIVERSITY			
Liberty Mutual Group Fund			10,000
PERKINS SCHOOL FOR THE BLIND			
Joan & Theodore Levitt Family Fund			1,000

	Discretionary	Designated	Advised
Gerard B. Townsend Charitable Fund			1,000
Ralph B & Margaret C. Williams Fund			2,000
PHILLIPS ACADEMY			
Anonymous			4,500
Thomas & Lois Valeo Fund			250
PHILLIPS BROOKS HOUSE ASSOCIATION, INC.			
Boston Schoolyards Initiative Funding Collaborative Fund		2,300	
Anonymous			250
Constance and Lewis Counts Fund			250
Director Recommended Grants Program			5,000
PHILLIPS EXETER ACADEMY			
Anonymous			112,000
Peter A Brooke Fund			10,000
Martin Fund			1,000
PINE MANOR COLLEGE			
C Martin Leinwand Fund			5,200
PINGREE SCHOOL, INC			
Todd F Davenport Family Foundation Fund			2,000
KJN Family Fund			25,000
Rotten Dock Fund			2,500
POMFRET SCHOOL, INC.			
Menna/Remien Fund			5,000
POMONA COLLEGE			
Muddy Pond Trust Fund			500
POP WARNER LITTLE SCHOLARS, INC			
Liberty Mutual Group Fund			2,000
PRESBYTERIAN PEACE FELLOWSHIP			
Kairos Fund			250
PRINCETON UNIVERSITY			
Anonymous			500
Remmer-Fox Family Fund			500
George & Judy Webb Fund			2,000
PROCTOR ACADEMY			
Mayel Fund			2,000
QUINNIPIAC UNIVERSITY			
Baudanza Family Fund			50,000
QUINSIGAMOND COMMUNITY COLLEGE FOUNDATION, INC.			
Holberger Family Fund			250
RADCLIFFE INSTITUTE			
Balzer Family Fund			1,000
Bellevue Fund			4,000
Fayerweather Fund			1,000
Gail Snowden Fund			500
RAFAEL HERNANDEZ BILINGUAL SCHOOL			
Pilot Schools Project Fund		15,000	
RAMAZ SCHOOL			
Niki & Alan Friedberg Fund			5,000
RANDOLPH AREA VOCATIONAL CENTER			

	Discretionary	Designated	Advised
Gilbert H Hood Family Fund			12,000
RASHI SCHOOL, INC Emily & Bernard H Mehlman Fund			500
REACH OUT AND READ, INC. Golden Family Fund			500
READBOSTON Community Fund at the Boston Foundation <i>for support of the Family Literacy Project</i> Fisher Family Fund	60,000		250
REGIS COLLEGE Albert J. & Diane E. Kaneb Family Fund II			15,000
RHODE ISLAND SCHOOL OF DESIGN Boston Schoolyards Initiative Funding Collaborative Fund Anonymous Mayel Fund		1,500	250 1,000
RIVERS SCHOOL CORPORATION Anonymous A L S. Fund			33,000 1,000
RIVERVIEW SCHOOL, INC. Karin E Wood Fund			1,000
ROCHESTER INSTITUTE OF TECHNOLOGY J. F. Middleton Family Fund			1,000
ROCKHURST UNIVERSITY Robert L. Gould Fund			1,000
ROXBURY LATIN SCHOOL Cohen/Lucas Fund Stephen P. Koster Fund Herbert W. Vaughan Charitable Fund			1,500 1,250 5,000
ROXBURY PREPARATORY CHARTER SCHOOL Franklin S & Cynthia B. Browning Fund			10,000
RYE COUNTRY DAY SCHOOL Reno Family Charitable Foundation			500
SAGE CENTER FOR LEARNING, INC Lucius T. Hill III Fund			25,000
SAINT ANSELM COLLEGE Liberty Mutual Group Fund			15,000
SAINT MARK'S SCHOOL R. William Burgess Jr Fund J. H. & C. K. Walton Fund			25,000 250
SAINT VIATOR HIGH SCHOOL James and Margaret Wade Fund			5,000
SALEM STATE COLLEGE FOUNDATION, INC. Cohen/Lucas Fund			500
SALVE REGINA UNIVERSITY Baudanza Family Fund			5,000
SAMUEL W. MASON ELEMENTARY SCHOOL			

	Discretionary	Designated	Advised
Pilot Schools Project Fund		15,000	
SANTA FE PREPARATORY SCHOOL, INC. Fayerweather Fund			10,000
SCHOLARSHIP AWARDS			
Harry Ankeles Scholarship Fund			500
Francis J. Bresnahan Educational Scholarship Fund			10,000
Alex Castoldi Memorial Scholarship Fund			3,000
Paula Marie Danforth Memorial Scholarship Fund			2,000
deVille Fund			1,000
Douglas A Eaton Memorial Fund			2,000
Eagle Bank-Frank E. Woodward Scholarship Fund			6,250
Mark Hayden Fineman Chess Tournament Fund			1,300
Robert L. Gould Fund			4,500
Charles Hammond Fund			89,151
Michael R. Interest Memorial Scholarship Fund			550
Tallulah Morgan Fund			74,600
Anita Smith Scholarship Fund			1,500
Paul & Eleanor Young Fund			2,500
SCHOOL OF THE MUSEUM OF FINE ARTS			
A.L.S. Fund			1,300
Mayel Fund			5,000
SCHOOL YEAR ABROAD, INC.			
Butler's Hole Fund			10,000
SCHOOL'S OUT, INC			
Clark R. Smith Fund			10,000
SCHOTT CENTER FOR PUBLIC AND EARLY EDUCATION			
Anonymous			350,000
SCITUATE HIGH SCHOOL			
Paul & Eleanor Young Fund			5,000
SEA EDUCATION ASSOCIATION, INC.			
Butler's Hole Fund			550,000
SHADY HILL SCHOOL			
George and Nedda Anders Fund			500
SHORE COUNTRY DAY SCHOOL			
Anonymous			2,000
GC & JW Lodge Fund			8,500
Mullen Family Fund			28,500
SIMMONS COLLEGE			
Karl H. & Adelaide R. Becker Memorial Scholarship Fund		355,287	
Richard L. Bowser Fund		380	
Anonymous			507,500
JAHELBE Fund			500
Novotny/Swahnberg Fund			10,000
Quid Nunc Fund			300
Gail Snowden Fund			1,000
Topol Family Fund			10,000
Zabin Charitable Fund			500
SITESALIVE FOUNDATION, INC			
Butler's Hole Fund			5,000
SMITH COLLEGE			
Anonymous			600
A.L.S. Fund			1,000
John and Kimberly Cone Fund			15,000

	Discretionary	Designated	Advised
Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund			5,000
SOFIA AMERICAN SCHOOLS, INC. Anonymous			1,000
SOMERVILLE AFTER-SCHOOL PROGRAMMING COMMITTEE			
J E Adrien Blais Fund I	10,000		
Community Fund at the Boston Foundation <i>to support continued development and implementation of its action plan for after-school programming in Somerville</i>	5,000		
SOUTH BOSTON HARBOR ACADEMY CHARTER SCHOOL Community Fund at the Boston Foundation <i>for its joint project with the Edward Brook Charter School</i>	25,000		
SOUTH END ADULTS AT CATHEDRAL Polaroid Fund			12,000
SOUTH END/LOWER ROXBURY YOUTH WORKERS' ALLIANCE			
Community Fund at the Boston Foundation	9,600		
Annie S. Dillaway Fund	3,400		
Nathaniel Hooper Fund <i>for general support</i>	7,000		
ST. COLETTA AND CARDINAL CUSHINGS SCHOOLS OF MASS, INC John S. McCann Fund		240,287	
ST. GEORGE'S SCHOOL			
Hewitt Family Charitable Trust Fund			500
J. H. & C. K. Walton Fund			250
ST PAUL ACADEMY AND SUMMIT SCHOOL Roy/Thompson Family Fund			500
ST. PAUL'S SCHOOL			
Morgan Palmer Charitable Fund			1,000
Nancy and George Soule Family Fund			1,500
J H & C K Walton Fund			250
ST PHILIPS ACADEMY			
Carol and Howard Anderson Family Fund			9,400
Morris Advised Fund			4,000
STANFORD UNIVERSITY			
Altamira Fund			4,000
Bird Fund			20,000
Quid Nunc Fund			300
STANTON ELEMENTARY SCHOOL Anonymous			500
STEPPINGSTONE FOUNDATION, INC			
Anonymous			1,500
Butler's Hole Fund			500
Evans Family Fund			5,000
STONEHILL COLLEGE, INC Liberty Mutual Group Fund			7,500
STRATEGIES FOR CHILDREN, INC Community Fund at the Boston Foundation <i>to support the implementation of the Massachusetts</i>	40,000		

	Discretionary	Designated	Advised
<i>Early Education for All Campaign</i>			
SUDBURY EDUCATION RESOURCE FUND, INC Anonymous			1,500
SUFFOLK UNIVERSITY John & Ethel Goldberg Fund VI		6,044	
Society of Women Engineers-Boston Fund			2,000
Gerard B Townsend Charitable Fund			1,000
Vendome Firefighters Scholarship Fund			5,870
SUFFOLK UNIVERSITY LAW SCHOOL Allan R and Martha M. Campbell Fund			500
SWEET BRIAR COLLEGE Condor Street Fund			250
Martin Fund			2,000
SYRACUSE UNIVERSITY R. Abel & Nancy L Garraghan Fund			1,250
THANKS TO SCANDINAVIA, INC Director Recommended Grants Program			1,000
THETFORD ACADEMY Braverman Family Fund			500
THOMAS J. KENNY ELEMENTARY SCHOOL Pilot Schools Project Fund		15,000	
TIDEWATER COMMUNITY COLLEGE EDUCATIONAL FOUNDATION Martin Fund			5,000
TITLE IX ADVOCACY PROJECT Remmer-Fox Family Fund			500
TRICKLE UP PROGRAM, INC. Martin Fund			2,000
TRINITY COLLEGE Walker Fund			1,500
Ralph B & Margaret C. Williams Fund			500
TUFTS UNIVERSITY Hertha & John Wolkowicz Charitable Fund			1,500
TUFTS UNIVERSITY, FLETCHER SCHOOL OF LAW AND DIPLOMACY Liberty Mutual Group Fund			28,000
TUFTS UNIVERSITY, SCHOOL OF VETERINARY MEDICINE JAHELBE Fund			300
TUFTS UNIVERSITY/UNIVERSITY COLLEGE OF CITIZENSHIP AND PUBLIC SERVICE Rose Fund		40,000	
Coolidge Family Fund			50,000
Carol R & Avram J Goldberg Fund			55,600
Sidney R & Esther V. Rabb Family Fund			44,400
ULSTER COMMUNITY COLLEGE FOUNDATION, INC BANT Fund			2,000
UNITED NATIONS ASSOCIATION OF GREATER BOSTON Anonymous			500

	Discretionary	Designated	Advised
Morgan Palmer Charitable Fund			1,000
UNITED NEGRO COLLEGE FUND, INC.			
Golden Family Fund			1,000
Liberty Mutual Group Fund			35,000
Martin Fund			2,000
UNITY SCHOOL OF CHRISTIANITY			
JAHELBE Fund			300
UNIVERSITY OF CHICAGO			
Golden Family Fund			500
Liberty Mutual Group Fund			3,000
UNIVERSITY OF DENVER			
Robert L. Gould Fund			1,000
UNIVERSITY OF HOUSTON			
Liberty Mutual Group Fund			15,000
UNIVERSITY OF MASSACHUSETTS AT LOWELL			
Lord-Buck Fund			500
UNIVERSITY OF MASSACHUSETTS FOUNDATION, INC			
Vision Fund		2,000	
Liberty Mutual Group Fund			45,000
UNIVERSITY OF MASSACHUSETTS/AMHERST			
Anonymous			250
Thomas & Mary Prince Family Fund			500
UNIVERSITY OF MASSACHUSETTS/BOSTON			
New Economy Initiative Fund	30,000		
<i>for support of the Technology Goes Home @ School program</i>			
Liberty Mutual Group Fund			40,000
UNIVERSITY OF MIAMI SCHOOL OF MEDICINE			
Anonymous			1,000
UNIVERSITY OF MICHIGAN			
Constance and Lewis Counts Fund			250
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL			
Anonymous			4,000
UNIVERSITY OF NORTH TEXAS			
Liberty Mutual Group Fund			6,000
UNIVERSITY OF NOTRE DAME			
James and Margaret Wade Fund			15,000
UNIVERSITY OF PENNSYLVANIA			
Gene Record Fund			1,000
UNIVERSITY OF TEXAS AT AUSTIN			
Liberty Mutual Group Fund			4,000
UNIVERSITY OF THE SOUTH			
Margaret W. Casey Fund			1,500
Dainger Fund			1,000
UNIVERSITY OF WASHINGTON			
Sara Delano Redmond Fund			250
UNIVERSITY OF WISCONSIN FOUNDATION			
Liberty Mutual Group Fund			2,500

	Discretionary	Designated	Advised
UNIVERSITY OF WISCONSIN MARATHON COUNTY FOUNDATION, INC Liberty Mutual Group Fund			3,000
UNIVERSITY OF WISCONSIN STEVENS POINT FOUNDATION, INC Liberty Mutual Group Fund			40,000
UNIVERSITY SCHOOL JH & EV Wade Fund			250
UPHAMS CORNER CHARTER SCHOOL Community Fund at the Boston Foundation <i>to support a data-driven self assessment and professional development program</i>	20,000		
UW-WHITEWATER FOUNDATION, INC Liberty Mutual Group Fund			2,500
VASSAR COLLEGE Colby Charitable Fund			1,000
VERMONT ACADEMY Steven E Karol Charitable Foundation			10,000
VILLANOVA UNIVERSITY Norman J. & Maryellen S. Shachoy Fund			2,000
VIRGINIA TECH FOUNDATION, INC. Gilbert H Hood Family Fund			5,000
WATERTOWN HIGH SCHOOL Balzer Family Fund			500
WEIZMANN DAY SCHOOL Topol Family Fund			10,000
WELLESLEY COLLEGE Anonymous Constance and Lewis Counts Fund Novotny/Swahnberg Fund Parker Family Fund			500 250 250,000 1,000
WELLESLEY HIGH SCHOOL Anonymous			5,000
WELLESLEY SCHOLARSHIP FOUNDATION, INC. Affinity Services Corporation Fund			500
WENTWORTH INSTITUTE OF TECHNOLOGY James W. & Margaret A Ingraham Charitable Fund		6,756	
WEST BRIDGEWATER HIGH SCHOOL Howard Funds in West Bridgewater Fund			4,470
WESTCOAST SCHOOL FOR HUMAN DEVELOPMENT FOUNDATION, INC. Rosedune Fund			2,000
WESTERN RESERVE ACADEMY Mystic Harmony Fund			1,500
WESTON PUBLIC SCHOOL COMMITTEE Anonymous			5,600

	Discretionary	Designated	Advised
WESTOVER SCHOOL, INC. Ralph B & Margaret C Williams Fund			1,500
WHEATON COLLEGE Anonymous Dwight & Stella Allison Fund Gilbert H Hood Family Fund			2,000 1,000 40,000
WHEELOCK COLLEGE Colby Charitable Fund			1,000
WIDE HORIZONS FOR CHILDREN, INC Anonymous			500
WILLIAM BLACKSTONE ELEMENTARY SCHOOL Pilot Schools Project Fund		15,000	
WILLIAM MARSH RICE UNIVERSITY Novotny/Swahnberg Fund			35,000
WILLIAMS COLLEGE Grogan Fund			1,000
WINCHESTER COMMUNITY MUSIC SCHOOL Waterfield Fund			1,000
WINCHESTER FOUNDATION FOR EDUCATIONAL EXCELLENCE, INC. Roy/Thompson Family Fund Waterfield Fund			250 250
WINSOR SCHOOL Margaret W. Casey Fund Martin & Kathleen Feldstein Fund Ralph B. & Margaret C Williams Fund			5,000 500 1,000
WIREDWOODS, INC New Economy Initiative Fund <i>for support of program replication and expansion efforts</i>	15,000		
WISCONSIN FOUNDATION OF INDEPENDENT COLLEGES, INC. Liberty Mutual Group Fund			10,000
WISCONSIN INTERSCHOLASTIC ATHLETIC ASSOCIATION Liberty Mutual Group Fund			16,000
WOMEN'S PHILANTHROPY INSTITUTE, INC. Remmer-Fox Family Fund			10,000
WOODHOLME FOUNDATION, INC. Liberty Mutual Group Fund			5,000
WOOSTER SCHOOL CORPORATION Dainger Fund Ken and Becky Hansberry Fund Shadow Lake Children's Fund			1,000 250 40,000
WORCESTER POLYTECHNIC INSTITUTE Society of Women Engineers-Boston Fund			2,000
WORLD LEARNING, INC Chasin/Gilden Family Fund			500

	Discretionary	Designated	Advised
WRITEBOSTON			
Community Fund at the Boston Foundation <i>for general operating support</i>	75,000		
WRITERS' EXPRESS, INC.			
Anonymous			5,000
X-CEL, INC.			
Polaroid Fund			15,000
XAVIER HIGH SCHOOL			
Albert J & Diane E. Kaneb Family Fund II			1,000
YALE UNIVERSITY			
Anonymous			2,500
Butler's Hole Fund			3,000
Cohen/Lucas Fund			500
Fayerweather Fund			5,000
Lucius T. Hill III Fund			5,000
Edmund H. & Mayotta S Kendrick Fund			5,000
J H & C K. Walton Fund			1,000
YMCA OF GREATER BOSTON			
Community Fund at the Boston Foundation <i>for support of the "Y BPS" program</i>	100,000		
YOUTH TECH ENTREPRENEURS, INC			
New Economy Initiative Fund <i>to support planning and expansion of its technology training model</i>	25,000		
YOUTH TECH ENTREPRENEURS, INC.			
Bird Fund			1,000
Holland Family Fund			500
Ipswitch Fund			5,000
EDUCATION TOTALS	\$2,286,030	\$2,552,495	\$8,537,325

	Discretionary	Designated	Advised
CULTURAL INSTITUTIONS, ARTS & HUMANITIES			
ABSTRACTION MADE ELEMENTARY, INC. Chasin/Gilden Family Fund			250
ADIRONDACK MUSEUM Muddy Pond Trust Fund			1,700
AID TO ARTISANS, INC. Martin Fund			1,000
ALBERT SCHWEITZER FELLOWSHIP OF AMERICA Philancon Fund			20,000
ALICE JAMES POETRY COOPERATIVE, INC Novotny/Swahnberg Fund			50,000
AMERICAN ACADEMY OF ARTS AND SCIENCES Boston Foundation Pooled Income Distribution Fund		7,625	
AMERICAN ANTIQUARIAN SOCIETY Louis & Phebe Goodman Fund			1,000
AMERICAN COMPOSERS FORUM-BOSTON AREA CHAPTER			
Boston Foundation Arts Fund	12,500		
Community Fund at the Boston Foundation <i>for the development of a strategic business plan and staff costs</i>	12,500		
Arts Service Organization Fund		7,000	
AMERICAN PHILOSOPHICAL SOCIETY Anonymous			250
AMERICAN PRINTING HOUSE FOR THE BLIND, INC Martin Fund			250
AMERICAN REPERTORY THEATRE Anonymous Linda Cabot Black Fund			1,000 5,000
AMES FREE LIBRARY OF EASTON Stonehill Enrichment Fund of the Ames Free Library			3,635
ART CONNECTION, INC Arts Service Organization Fund Deming Fund Ann & Robert von der Lippe Fund		10,000	250 250
ARTIST IN RURAL IRELAND FUND Peter A. Brooke Fund			10,000
ARTISTS FOR HUMANITY, INC Community Fund at the Boston Foundation <i>for the Arts Education and Entrepreneurship program</i> Martin Fund Rosedune Fund	20,000		500 2,000
ARTISTS FOUNDATION, INC. Artists Foundation Endowment Fund Stephen D Paine Scholarship Fund		8,435 6,027	
ARTS AND BUSINESS COUNCIL OF GREATER BOSTON, INC Boston Foundation Arts Fund Community Fund at the Boston Foundation	1,500 18,500		

	Discretionary	Designated	Advised
<i>for support of The Board Center for the Arts</i>			
Community Fund at the Boston Foundation	10,000		
<i>for the Business Volunteers for the Arts and Business on</i>			
<i>Board programs</i>			
Arts Service Organization Fund		20,000	
ARTSBOSTON, INC			
Community Fund at the Boston Foundation	40,000		
<i>for support of a Director of Marketing staff position</i>			
Arts Service Organization Fund		20,000	
ASPEN THEATRE IN THE PARK			
Anonymous			800
ASSOCIATES OF THE BOSTON PUBLIC LIBRARY, INC.			
Anonymous			250
Walker Fund			400
BALLET MONTE ALBAN DE VERONICA ROBLES			
Chelsea Community Fund			2,500
BALLET ROX			
Community Fund at the Boston Foundation	15,000		
<i>to support the 2002 production of The Urban Nutcracker</i>			
BALTIMORE GALLERY, INC.			
Perkins Improvements Fund - William			500
BILL T. JONES / ARNIE ZANE DANCE COMPANY			
Anonymous			1,000
BODY CARTOGRAPHY PROJECT			
Anonymous			5,500
BOSTON ATHENAEUM			
Anonymous			350
Fayerweather Fund			10,000
Henderson Fund			1,000
Dr. Jordan S. Ruboy Charitable Fund			350
BOSTON BALLET, INC.			
Boston Ballet-E Virginia Williams Endowment Fund		116,161	
Stetson Whitcher Fund		3,869	
Linda Cabot Black Fund			4,000
Liberty Mutual Group Fund			10,000
BOSTON BAROQUE, INC.			
Quinn-Jacobs Family Fund			250
BOSTON CENTER FOR JEWISH HERITAGE, INC.			
Anonymous			100,000
BOSTON CENTER FOR THE ARTS, INC			
Boston Foundation Arts Fund	4,500		
Community Fund at the Boston Foundation	30,500		
<i>to support the completion of strategic planning efforts</i>			
Vision Fund		2,500	
Liberty Mutual Group Fund			10,000
Ann & Robert von der Lippe Fund			1,500
BOSTON CHAMBER MUSIC SOCIETY, INC			
Director Recommended Grants Program			500
BOSTON CYBERARTS, INC.			
Community Fund at the Boston Foundation	20,500		
Edward Hyde Cox Fund	9,500		

	Discretionary	Designated	Advised
<i>for planning and implementation of the 2003 Boston Cyberarts Festival</i> George and Nedda Anders Fund			1,000
BOSTON DANCE ALLIANCE, INC. Arts Service Organization Fund		20,000	
BOSTON EARLY MUSIC FESTIVAL INCORPORATED Linda Cabot Black Fund			1,000
BOSTON JEWISH FILM FESTIVAL, INC. George and Nedda Anders Fund			250
BOSTON LANDMARKS ORCHESTRA, INC Anna Faith Jones Arts Fund	9,500		
Harriett M. Bartlett Fund	10,500		
<i>for support of the upcoming concert season</i> Butler's Hole Fund			1,000
BOSTON LYRIC OPERA COMPANY Anna Faith Jones Arts Fund	10,200		
Community Fund at the Boston Foundation	9,800		
<i>for community outreach culminating in an outdoor performance</i> Linda Cabot Black Fund			125,000
Butler's Hole Fund			20,000
Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund			10,000
Dr. Jordan S. Ruboy Charitable Fund			12,000
Thomas & Lois Valeo Fund			500
BOSTON MODERN ORCHESTRA PROJECT, INC Anna Faith Jones Arts Fund	9,500		
Community Fund at the Boston Foundation	15,500		
<i>for support of M4 Making Modern Music Matter</i>			
BOSTON MUSEUM PROJECT Horace Moses Foundation	30,000		
<i>for continued organizational and program development toward the goal of establishing a Boston-focused history museum and visitor information center</i>			
BOSTON PHILHARMONIC ORCHESTRA CORPORATION Anonymous			250
Deming Fund			250
BOSTON PUBLIC LIBRARY FOUNDATION, INC. Peter A. Brooke Fund			1,000
Director Recommended Grants Program			1,000
Fisher Family Fund			250
Liberty Mutual Group Fund			8,500
BOSTON SYMPHONY ORCHESTRA, INC. Brookline Youth Concerts Fund		3,000	
Harry Ellis Dickson Youth Concerts Fund		56,940	
Arthur Fiedler Esplanade Concerts Fund		95,435	
Elizabeth Grant Fund		3,733	
Charlotte F & Irving W. Rabb Family Fund		28,333	
Miriam & Sidney Stoneman Fund		98,336	
Stetson Whitcher Fund		3,869	
Anonymous			24,500
Avery Family Fund			350
Katharine & George Baker Fund			300
Linda Cabot Black Fund			17,500
Peter A. Brooke Fund			56,470
William T Burgin Fund			100,000

	Discretionary	Designated	Advised
Butler's Hole Fund			10,000
Darling Family Fund			15,000
Peter and Ellen Fallon Fund			500
Gilbert H Hood Family Fund			15,000
Leith Family Fund			13,000
Liberty Mutual Group Fund			32,168
Dr. Jordan S. Ruboy Charitable Fund			4,500
Stone Charitable Fund			2,500
Ralph B & Margaret C Williams Fund			3,000
BOSTON THEATRE WORKS			
Community Fund at the Boston Foundation <i>for support of We Did It Now What?, a comprehensive marketing and audience development strategy</i>	15,000		
BOSTONIAN SOCIETY			
New England Women's Club Fund		6,608	
BROOKLINE ARTS CENTER, INC			
Golden Family Fund			600
BROOKLINE LIBRARY FOUNDATION			
Golden Family Fund			20,000
BROOKLYN PUBLIC LIBRARY FOUNDATION, INC.			
Butler's Hole Fund			50,000
BUBS FOUNDATION, INC.			
Bubs Foundation Fund			26,093
CAMBRIDGE COMMUNITY CHORUS, INC			
Quinn-Jacobs Family Fund			500
CAMBRIDGE MULTICULTURAL ARTS CENTER, INC			
Martin Fund			500
CANTATA SINGERS, INC.			
Community Fund at the Boston Foundation	16,000		
Edward Hyde Cox Fund <i>for support of the Post-Doc Project</i>	9,000		
Linda Cabot Black Fund			1,000
Butler's Hole Fund			250
CAPE ANN HISTORICAL ASSOCIATION			
Mullen Family Fund			5,000
CAPE COD MARITIME MUSEUM			
Butler's Hole Fund			500
CAROLINA BALLET, INC.			
Anonymous			3,000
CARY MEMORIAL LIBRARY FOUNDATION			
Constance and Lewis Counts Fund			500
Fisher Family Fund			250
CENTASTAGE			
Vision Fund		1,250	
CHILDREN'S MUSEUM			
Michael Spock Community Service Fund		87,701	
Anonymous			11,000
Liberty Mutual Group Fund			15,000
CHRYSLER MUSEUM, INC			
Martin Fund			500

	Discretionary	Designated	Advised
CLEVELAND MUSEUM OF ART JH & EV Wade Fund			250
CLEVELAND MUSEUM OF NATURAL HISTORY JH & EV Wade Fund			250
COMMONWEALTH SHAKESPEARE COMPANY, INC Community Fund at the Boston Foundation <i>to support expanded development and fundraising capacity</i>	35,000		
COMMUNITY MUSIC CENTER OF BOSTON Felix Fox Memorial Fund Martin Fund		5,194	1,000
CONCORD ART ASSOCIATION Anonymous			250
CONCORD FREE PUBLIC LIBRARY Circle Fund Robert and Linda Glassman Fund			5,000 2,500
CONCORD MUSEUM Bird Fund Peter A. Brooke Fund Martin & Kathleen Feldstein Fund			250 5,000 500
COOLIDGE CORNER THEATRE FOUNDATION, INC. George and Nedda Anders Fund Golden Family Fund Quinn-Jacobs Family Fund			250 13,500 1,000
COTUIT LIBRARY ASSOCIATION Emma K & Richard Pigeon Fund		773	
COURTHOUSE CENTER FOR THE ARTS Anonymous			500
COYOTE THEATER, INC. Butler's Hole Fund			3,000
CREATIVE GROWTH ART CENTER Anonymous			5,000
CULTURAL ACCESS CONSORTIUM, INC. Arts Service Organization Fund		20,000	
DECORDOVA MUSEUM AND SCULPTURE PARK Fine Family Foundation Fund Anonymous Rosedune Fund			2,500 500 1,500
DEDHAM CHORAL SOCIETY, INC. Dedham Choral Society Endowment Fund		5,826	
DEDHAM HISTORICAL SOCIETY, INC Leith Family Fund			800
DORCHESTER COMMUNITY CENTER FOR THE VISUAL ARTS, INC Boston Foundation Arts Fund Community Fund at the Boston Foundation <i>for visual arts programming and transition into permanent space</i> Martin Fund	17,000 13,000		1,000

	Discretionary	Designated	Advised
E STANLEY WRIGHT MUSEUM FOUNDATION, INC. Pitts Family Fund			500
EASTON HISTORICAL SOCIETY Robert D and Sally G. King Fund		2,598	
EMMANUEL MUSIC, INC Quinn-Jacobs Family Fund			250
EMPTY SPACE THEATRE Sara Delano Redmond Fund			2,500
ERIE MARITIME MUSEUM/U.S. BRIG NIAGARA Dainger Fund			500
ESSEX ART CENTER, INC Barbara Jane Anderson Fund			500
ESSEX HISTORICAL SOCIETY AND SHIPBUILDING MUSEUM, INC. Muddy Pond Trust Fund			1,250
FILM ARTS FOUNDATION Dainger Fund			5,000
FILM VIDEO ARTS, INC Quinn-Jacobs Family Fund			1,000
FINE MADNESS Sara Delano Redmond Fund			1,000
FIRST NIGHT, INC. J E. Adrien Blais Fund I Community Fund at the Boston Foundation <i>for support of the 2003 Neighborhood Network program</i> Butler's Hole Fund	47,000 3,000		22,500
FISCHOFF CHAMBER MUSIC ASSOCIATION, INC. Anonymous			250
FITCHBURG ART MUSEUM Anonymous			12,000
FLEETBOSTON CELEBRITY SERIES Topol Family Fund			600
FLORIDA STAGE, INC. Dr. Jordan S. Ruboy Charitable Fund			300
FREEDOM TRAIL FOUNDATION, INC. Liberty Mutual Group Fund			5,000
FRENCH LIBRARY AND CULTURAL CENTER, INC Peter A Brooke Fund Valette Family Charitable Fund			3,000 3,000
FRIENDS OF LEXINGTON MUSIC, ART AND DRAMA STUDENTS, INC Parker Family Fund			250
FRIENDS OF THE DWIGHT DERBY HOUSE, INC. Mead Hill Associates Fund			1,000
FRIENDS OF THE NEW ENGLAND HOLOCAUST MEMORIAL, INC			

	Discretionary	Designated	Advised
Shapiro/Fleishman Fund			250
FRIENDS OF WALTHAM PUBLIC LIBRARY, INC. Hamblin L Hovey Institute Fund			1,000
FROM THE TOP Anonymous			1,000
GRAND THEATRE FOUNDATION, INC. Liberty Mutual Group Fund			25,000
GREATER AUGUSTA ARTS COUNCIL, INC. Ipswich Fund			1,000
HANDEL AND HAYDN SOCIETY Community Fund at the Boston Foundation <i>for support of Project Harmony</i> Leith Family Fund Quid Nunc Fund	12,500		500 350
HISTORIC DEERFIELD, INC Anonymous Clarke Fund			2,500 3,000
HUNTINGTON THEATRE COMPANY, INC. Community Fund at the Boston Foundation Edward Hyde Cox Fund <i>to support the development of a strategic marketing plan</i> Katharine & George Baker Fund Linda Cabot Black Fund Butler's Hole Fund Director Recommended Grants Program Golden Family Fund Liberty Mutual Group Fund Radtke Family Fund Rotten Dock Fund	45,500 9,500		500 2,000 2,000 500 1,000 5,000 1,500 1,000
IFP MINNEAPOLIS / ST. PAUL Anonymous			3,000
INDIAN HILL MUSIC CENTER Anonymous			15,000
INSTITUTE OF CONTEMPORARY ART Community Fund at the Boston Foundation <i>for unrestricted purposes through the Foundation's Out of the Blue grants program</i> Anonymous Butler's Hole Fund Fine Family Foundation Fund Niki & Alan Friedberg Fund Poss-Kapor Family Fund	75,000		69,750 1,000 2,500 40,000 50,000
INTERLOCHEN ARTS ACADEMY Spector Fund			250
IPSWICH HISTORICAL SOCIETY William G. Markos Fund			1,050
IPSWICH PUBLIC LIBRARY William G Markos Fund			250
ISABELLA STEWART GARDNER MUSEUM, INC Anonymous			750

	Discretionary	Designated	Advised
John Lowell Gardner Fund			54,000
Martin Fund			1,000
Robert A Radloff & Ann M Beha Fund			5,000
Thomsen Family Fund			10,000
Gerard B. Townsend Charitable Fund			1,000
JEWISH COMMUNITY CENTER OF GREATER BOSTON			
Community Fund at the Boston Foundation <i>for support of "Words on Fire"</i>	75,000		
JOHN F. KENNEDY LIBRARY FOUNDATION, INC.			
John F. Kennedy Library Foundation Endowment Fund		102,975	
Coolidge Family Fund			40,000
Liberty Mutual Group Fund			10,000
JOSE MATEO'S BALLET THEATRE			
Anna Faith Jones Arts Fund	9,500		
Boston Foundation Arts Fund <i>for support of the first year of the Infrastructure Development Initiative</i>	15,500		
KCTS TELEVISION			
Sara Delano Redmond Fund			250
KINHAVEN MUSIC SCHOOL, INC			
Anonymous			250
KPLU-FM			
Sara Delano Redmond Fund			500
L/A ARTS			
Liberty Mutual Group Fund			5,000
L/A PUBLIC THEATRE, INC			
Liberty Mutual Group Fund			2,500
LAKE WINNIPESAUKEE MUSIC FESTIVAL			
Gilbert H. Hood Family Fund			20,000
LEIGH YAWKEY WOODSON ART MUSEUM, INC.			
Liberty Mutual Group Fund			7,500
LINCOLN CENTER FOR THE PERFORMING ARTS, INC.			
Anonymous			2,050
LONGWOOD OPERA, INC			
Ipswitch Fund			1,000
LOOKING GLASS THEATER INC.			
Anonymous			1,000
LOWELL OBSERVATORY			
Rotten Dock Fund			1,000
M. HARRIET MCCORMACK CENTER FOR THE ARTS			
Community Fund at the Boston Foundation <i>for staff support</i>	40,000		
MAD RIVER CHORALE, INC			
Alfred Nash Patterson Foundation for the Choral Arts Fund			1,500
MAINE MUSIC SOCIETY			
Liberty Mutual Group Fund			3,500
MAINE STATE MUSIC THEATRE			
Liberty Mutual Group Fund			1,000

	Discretionary	Designated	Advised
MALIOTIS CULTURAL CENTER William G. Markos Fund			250
MANCHESTER HISTORICAL SOCIETY Mullen Family Fund			1,000
Gerard B. Townsend Charitable Fund			800
MARBLEHEAD FESTIVAL OF ARTS, INC Coolidge Family Fund			3,000
MARBLEHEAD LITTLE THEATRE, INC. Cohen/Lucas Fund			1,000
MASSACHUSETTS ASSOCIATION FOR ARTS, SCIENCES AND HUMANITIES Arts Service Organization Fund		25,000	
MASSACHUSETTS COLLEGE OF ART Horace Moses Foundation <i>to support a strategic planning process for the UrbanArts Institute</i>	30,000		
MASSACHUSETTS FOUNDATION FOR THE HUMANITIES Waterfield Fund			4,000
MASSACHUSETTS HISTORICAL SOCIETY Anonymous			7,750
MASSACHUSETTS INSTITUTE OF TECHNOLOGY- WMBR RADIO Anonymous			2,500
MASSACHUSETTS MUSEUM OF CONTEMPORARY ART Fulkerson Family Fund			25,000
MAYA EDUCATIONAL FOUNDATION Skylight Fund			2,000
MERRIMACK REPERTORY THEATRE, INC. Linda Cabot Black Fund			1,000
METROPOLITAN OPERA GUILD, INC Albert J. & Diane E. Kaneb Family Fund II			2,500
Joan & Theodore Levitt Family Fund			300
MIAMI CHILDREN'S MUSEUM, INC Anonymous			2,500
MUDFLAT STUDIO Ellen L. Simons Fund			1,000
MUSEUM OF AFRO AMERICAN HISTORY, INC. Community Fund at the Boston Foundation <i>for strategic planning, and marketing and audience development planning</i>	35,000		
MUSEUM OF AMERICAN TEXTILE HISTORY, INC. Anonymous			250
MUSEUM OF FINE ARTS Grace & Floyd Lee Bell Fund		1,588	
Philip P. Chase Fund		198	
Elizabeth Grant Fund		3,733	
Patricia Jellinek Hallowell Fund		7,483	
Stetson Witcher Fund		3,869	

	Discretionary	Designated	Advised
Anonymous			16,100
A.L.S. Fund			9,000
Peter A. Brooke Fund			4,220
Peter and Ellen Fallon Fund			6,000
John Lowell Gardner Fund			109,008
Mitchell & Diane Jacobs Fund			2,112
JAHELBE Fund			600
Leith Family Fund			2,500
Liberty Mutual Group Fund			12,500
Muddy Pond Trust Fund			250
Field Parker Fund			500
Gene Record Fund			2,500
Ellin Smalley Fund			5,000
Topol Family Fund			2,500
Gerard B. Townsend Charitable Fund			2,500
Zabin Charitable Fund			300
MUSEUM OF SCIENCE			
Roger L. Nichols Internship Program Fund		28,007	
Bradford Washburn Fund		62,843	
Stetson Whitcher Fund		3,869	
Anonymous			4,500
George and Nedda Anders Fund			12,500
Linda Cabot Black Fund			1,000
Butler's Hole Fund			18,000
Coit Family Fund A			4,000
Condor Street Fund			500
Fayerweather Fund			6,000
Gilbert H. Hood Family Fund			70,000
Kluchman Family Fund			2,000
Gene Record Fund			9,000
Reno Family Charitable Foundation			105,000
NATIONAL BASKETRY ORGANIZATION, INC.			
Quid Nunc Fund			500
NATIONAL DANCE INSTITUTE, INC			
Anonymous			2,000
NATIONAL FOUNDATION FOR ADVANCEMENT IN THE ARTS			
Anonymous			5,000
NATIONAL MUSEUM OF WOMEN IN THE ARTS, INC			
JAHELBE Fund			300
NEW BEDFORD WHALING MUSEUM			
Norman J. & Maryellen S Shachoy Fund			2,500
NEW ENGLAND AQUARIUM CORPORATION			
New England Aquarium Education Fund		132,253	
Stetson Whitcher Fund		3,869	
Anonymous			12,200
R. William Burgess Jr Fund			6,350
Fayerweather Fund			5,000
Kluchman Family Fund			1,500
NEW ENGLAND CLASSICAL SINGERS, INC.			
Alfred Nash Patterson Foundation for the Choral Arts Fund			2,000
NEW ENGLAND HISTORIC GENEALOGICAL SOCIETY			
Clarke Fund			3,500
NEW HAMPSHIRE THEATRE PROJECT			
Topol Family Fund			4,000

	Discretionary	Designated	Advised
NEW REPERTORY THEATRE, INC			
Community Fund at the Boston Foundation	8,000		
Edward Glines Fund	2,000		
<i>to develop and implement a marketing and public relations strategy</i>			
NEW URBAN ARTS			
Carol and Howard Anderson Family Fund			500
NEWPORT ART MUSEUM AND ART ASSOCIATION			
Muddy Pond Trust Fund			10,000
NEWTON CHORAL SOCIETY, INC.			
Alfred Nash Patterson Foundation for the Choral Arts Fund			1,500
NORTH CAROLINA SYMPHONY			
Anonymous			2,000
NORTHSHORE YOUTH SYMPHONY ORCHESTRA INC			
Brad Gatlin Family Fund			1,000
ONION RIVER ARTS COUNCIL			
Quinn-Jacobs Family Fund			1,000
OPERA BOSTON			
Community Fund at the Boston Foundation	25,000		
<i>for support of the education coordinator staff position and for outreach and education activities</i>			
Golden Family Fund			250
ORGANIZATION OF CHINESE AMERICAN WOMEN			
Anonymous			500
PEABODY ESSEX MUSEUM, INC.			
Butler's Hole Fund			1,250
Condor Street Fund			1,125
Edmund H & Mayotta S. Kendrick Fund			500
Martin Fund			1,750
Muddy Pond Trust Fund			500
Riptide Fund			2,000
Rotten Dock Fund			2,500
Gerard B. Townsend Charitable Fund			5,000
Herbert W Vaughan Charitable Fund			1,000
Natica R. Williams Fund			1,250
PERFORMING ARTS FOUNDATION			
Liberty Mutual Group Fund			26,000
PETERSHAM CRAFT CENTER			
September Fund			1,100
PLYMOUTH PHILHARMONIC ORCHESTRA			
Anonymous			1,000
PRISM OPERA, INC			
Joan & Theodore Levitt Family Fund			500
PRO ARTE CHAMBER ORCHESTRA OF BOSTON			
Community Fund at the Boston Foundation	15,500		
Edward Hyde Cox Fund	9,500		
<i>for the "Building Bridges" outreach and audience development initiative</i>			
Anonymous			5,500

	Discretionary	Designated	Advised
PROJECT STEP, INC			
Anonymous			1,000
Kravitz Family Fund			7,500
PROVIDENCE ATHENAEUM			
September Fund			3,000
PROVINCETOWN THEATRE COMPANY			
Chasin/Gilden Family Fund			250
PUBLIC CONVERSATIONS PROJECT, INC			
Anonymous			5,000
PUDDLEJUMP PLAYERS, INC.			
Petersen Family Fund			850
RAW ART WORKS, INC.			
Community Fund at the Boston Foundation	21,500		
Virginia Herrick Deknatel Fund for Children's Services	13,500		
<i>for support of the Adventures in Fine Arts and Real 2 Reel</i>			
<i>Digital Film School programs</i>			
Ipswitch Fund			1,500
REVELS, INC			
Butler's Hole Fund			1,000
REVOLVING MUSEUM, INC.			
Ganesh Fund			1,000
RICHARD HUGO HOUSE			
Sara Delano Redmond Fund			2,000
ROCKPORT CHAMBER MUSIC FESTIVAL, INC.			
Anony Fund			1,500
ROTCH-JONES-DUFF HOUSE AND GARDEN MUSEUM, INC			
Bartlett Fund			500
ROWLEY HISTORICAL SOCIETY			
Martin Fund			250
SEATTLE SYMPHONY ORCHESTRA, INC.			
Sara Delano Redmond Fund			500
SHERBORN ARTS COUNCIL			
Sherborn Fund			1,000
SIPPICAN HISTORICAL SOCIETY			
Norman J. & Maryellen S Shachoy Fund			250
SOCIETY FOR THE PRESERVATION OF NEW ENGLAND ANTIQUITIES, INC			
Anonymous			2,000
Burden Family Charitable Fund			250
Clarke Fund			1,500
Gilbert H Hood Family Fund			40,000
JH & EV Wade Fund			500
SOCIETY OF ARTS AND CRAFTS			
Quid Nunc Fund			500
SOMERVILLE ARTS COUNCIL			
Anonymous			2,500

	Discretionary	Designated	Advised
SOULSVILLE			
Atlantic Fund			5,000
Albert J. & Diane E. Kaneb Family Fund II			5,000
SOUTH SHORE ART CENTER, INC.			
Lois & David Weltman Fund			1,000
STAGESOURCE, INC.			
Arts Service Organization Fund		15,000	
STERLING & FRANCINE CLARK ART INSTITUTE			
Janet and Randy Stratton Fund			1,000
SYMPHONY BY THE SEA			
Cohen/Lucas Fund			1,000
TALKING INFORMATION CENTER, INC			
Edith M Ashley Fund	18,000		
<i>to re-configure the agency's broadcast system to comply with newly established FCC regulations</i>			
TALLER PUERTORRIQUENO, INC			
Ellen L Simons Fund			2,000
TEXTILE MUSEUM OF D C.			
Rotten Dock Fund			1,000
THEATER OFFENSIVE, INC.			
Martin Fund			500
Ellen L Simons Fund			250
THEATRE FOR A NEW AUDIENCE, INC.			
Colony Road Fund			1,000
TOPF CENTER FOR DANCE EDUCATION			
Community Fund at the Boston Foundation	20,000		
<i>for support of the Youth Professional Program</i>			
TOUCHABLE STORIES, INC.			
Martin Fund			1,000
TRIARTS			
John & Judith Barber Fund			1,500
TRIPLE CANDIE, INC.			
Ann & Robert von der Lippe Fund			500
TRURO CENTER FOR THE ARTS AT CASTLE HILL, INC.			
Ella Jackson Artists and Scholars Fund			1,500
UNITED SOUTH END ARTISTS, INC.			
Martin Fund			1,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM			
Joan & Theodore Levitt Family Fund			500
URBAN IMPROV			
Butler's Hole Fund			1,000
J H & C. K. Walton Fund			5,000
URBANARTS INSTITUTE			
Arts Service Organization Fund		20,000	
UTAH SHAKESPEAREAN FESTIVAL			
Spector Fund			500

	Discretionary	Designated	Advised
VIRGINIA CENTER FOR THE CREATIVE ARTS			
Martin Fund			1,000
VSA ARTS OF MASSACHUSETTS			
Edith M Ashley Fund	30,000		
<i>for support of the New Pathways to Participation program</i>			
Arts Service Organization Fund		5,000	
WALTERS ART GALLERY			
Perkins Improvements Fund - William			5,000
Sara Delano Redmond Fund			500
WATERTOWN ARTS ON THE CHARLES, INC			
C & K Foundation Fund			10,500
WATERTOWN CHILDREN'S THEATRE, INC.			
Balzer Family Fund			250
WATERTOWN FREE PUBLIC LIBRARY			
Charles T Burke Fund for the Watertown Free Public Library		35,420	
WCPE-FM			
Anonymous			4,000
WENHAM MUSEUM			
Condor Street Fund			500
WESTERN RESERVE HISTORICAL SOCIETY			
JH & EV Wade Fund			250
WGBH EDUCATIONAL FOUNDATION			
Ralph Lowell Fund		57,007	
Anonymous			18,250
George and Nedda Anders Fund			1,500
Anony Fund			500
Katharine & George Baker Fund			300
Linda Cabot Black Fund			5,000
Peter A Brooke Fund			2,500
Franklin S & Cynthia B Browning Fund			4,250
Butler's Hole Fund			1,000
Darling Family Fund			15,000
Orrie M. Friedman Charitable Fund			1,000
Raymond C & Joan C Green Fund			300
Gilbert H Hood Family Fund			45,000
JAHELBE Fund			1,750
Kluchman Family Fund			1,000
Leith Family Fund			1,500
Joan & Theodore Levitt Family Fund			4,000
Lord-Buck Fund			500
Barbara Putnam Metcalf & Robert Treat Paine			
Metcalf Fund			2,500
Robert A Radloff & Ann M. Beha Fund			5,000
Remmer-Fox Family Fund			250
Reno Family Charitable Foundation			5,000
Rotten Dock Fund			2,500
Roy/Thompson Family Fund			750
Dr Jordan S Ruboy Charitable Fund			350
Kazanjian Sargeant Fund			1,000
Shapiro/Fleishman Fund			250
Topol Family Fund			2,000
Walker Fund			250
Frank & Jean White Fund			300
Ralph B & Margaret C. Williams Fund			1,500
WHEELOCK FAMILY THEATRE			

	Discretionary	Designated	Advised
Community Fund at the Boston Foundation <i>for support of the Education Program</i>	40,000		
WILLIAMSTOWN THEATRE FOUNDATION, INC Janet and Randy Stratton Fund			5,000
WORLD MUSIC INC Community Fund at the Boston Foundation <i>for support of Dance Straight Up! and Tens the Limit</i>	10,000		
YOUNG AUDIENCES OF MASSACHUSETTS, INC Martin Fund			500
YOUNG AUDIENCES OF THE DISTRICT OF COLUMBIA, INC. Anonymous			4,800
YOUTH PRO MUSICA, INC Alfred Nash Patterson Foundation for the Choral Arts Fund			2,000
ZUMIX, INC. Community Fund at the Boston Foundation <i>for strategic planning and expansion of youth programming</i>	20,000		
CULTURAL INSTITUTIONS, ARTS & HUMANITIES TOTALS	\$1,025,500	\$1,149,328	\$2,201,631

	Discretionary	Designated	Advised
CONSERVATION/ENVIRONMENT			
ALASKA CONSERVATION FOUNDATION			
Butler's Hole Fund			13,000
Spector Fund			1,000
ALTERNATIVES FOR COMMUNITY AND ENVIRONMENT, INC			
Zabin Charitable Fund			250
ANDROSCOGGIN LAND TRUST			
Fund for Preservation of Wildlife & Natural Areas			
General Fund		5,000	
AQUIDNECK ISLAND LAND TRUST			
Holland Family Fund			1,000
ARBORETUM PARK CONSERVANCY			
Gerard B Townsend Charitable Fund			1,000
ARNOLD ARBORETUM OF HARVARD UNIVERSITY			
Butler's Hole Fund			750
Director Recommended Grants Program			1,000
Jack & Judith Wittenberg Fund			1,000
ARTERY BUSINESS COMMITTEE, INCORPORATED			
Harriett M Bartlett Fund	12,000		
Community Fund at the Boston Foundation	40,000		
Grace A. Jacobs Fund	3,000		
<i>for support of the Wharf District Corridor Edges Initiative</i>			
ASHBY LAND TRUST, INC.			
Samuel Perkins and Nancy Reed Fund			500
ASSOCIATION FOR THE PROTECTION OF THE ADIRONDACKS			
Muddy Pond Trust Fund			250
ATLANTIC SALMON FEDERATION, INC			
JH & EV Wade Fund			1,000
BARNSTABLE LAND TRUST, INC.			
Butler's Hole Fund			250
BEACON HILL ELMS CORPORATION			
Morgan Palmer Charitable Fund			500
BELGRADE REGIONAL CONSERVATION ALLIANCE, INC.			
Fund for Preservation of Wildlife & Natural Areas			
General Fund		5,000	
BELLEVUE BOTANICAL GARDEN SOCIETY			
Muddy Pond Trust Fund			250
BIRDLIFE INTERNATIONAL			
Martin Fund			5,500
BLUE HILLS FOUNDATION, INC.			
Blue Hills Fund		18,040	
BOSTON GREENSPACE ALLIANCE, INC			
Anonymous Fund	26,000		
Community Fund at the Boston Foundation	49,000		
<i>for support of Boston Parks 2004</i>			
Community Fund at the Boston Foundation	25,000		

	Discretionary	Designated	Advised
<i>for completion and publication of a new action agenda for greenspace in Boston, entitled "Toward the Emerald City Securing the Promise of Boston's Green Spaces"</i>			
BOSTON HARBOR ASSOCIATION Community Fund at the Boston Foundation <i>for support of HarborWalk 2006 Expanding Public Access to the Harbor</i>	40,000		
BOSTON NATURAL AREAS NETWORK, INC Community Fund at the Boston Foundation <i>for purposes as outlined in the Foundation's Out of the Blue grants program</i>	75,000		
LMG Fund			2,000
Jack & Judith Wittenberg Fund			1,000
BOSTON PRESERVATION ALLIANCE, INC Anonymous			250
Gilbert H. Hood Family Fund			5,000
BUTTONWOOD PARK ZOOLOGICAL SOCIETY, INC. Anonymous			14,000
Hertha & John Wolkowicz Charitable Fund			2,000
CAPEN HILL NATURE SANCTUARY Gaywest Farm Fund		17,129	
CENTER FOR COASTAL STUDIES Fund for Preservation of Wildlife & Natural Areas General Fund		4,000	
CENTRAL PARK CONSERVANCY Emily Zofnass Fund			16,000
CHARLES AND CONSTANCE SCHMID LAND PRESERVE Fund for Preservation of Wildlife & Natural Areas General Fund		4,000	
CHARLES RIVER CONSERVANCY, INC Geno A Ballotti Fund	2,000		
Community Fund at the Boston Foundation <i>for support of the Charles River Parklands Youth Outreach and Education Initiative</i>	23,000		
Anonymous			5,000
Martin Fund			250
CHARLES RIVER WATERSHED ASSOCIATION, INC Fund for Preservation of Wildlife & Natural Areas General Fund		4,000	
Butler's Hole Fund			250
Martin Fund			1,000
Mead Hill Associates Fund			500
Field Parker Fund			500
CHELSEA GREEN SPACE AND RECREATION COMMITTEE Chelsea Community Fund			21,897
CHEWONKI FOUNDATION, INC. Anonymous			2,000
CHURCH YARD CEMETARY ASSOCIATION Franklin S & Cynthia B. Browning Fund			5,000
CLEAN WATER FUND			

	Discretionary	Designated	Advised
Riptide Fund			250
COALITION FOR BUZZARDS BAY, INC. Anonymous			5,000
CODMAN COMMUNITY FARMS, INC. Anonymous			500
COMMUNITY FOUNDATION OF JACKSON HOLE Anonymous			13,400
COMMUNITY OUTREACH GROUP FOR LANDSCAPE DESIGN Vision Fund		1,500	
COMPACT OF CAPE COD CONSERVATION TRUSTS, INC Butler's Hole Fund			500
CONSERVATION LAW FOUNDATION, INC. Anonymous			2,750
Peter A. Brooke Fund			1,000
Butler's Hole Fund			25,000
Rotten Dock Fund			500
David F Squire Family Fund			1,000
CULTURAL SURVIVAL, INC. Martin Fund			250
DARTMOUTH NATURAL RESOURCES TRUST, INC. Golden Family Fund			5,000
DEERFIELD LAND TRUST, INC. JH & EV Wade Fund			250
DRIFTLESS AREA LAND CONSERVANCY, INC Echo Rock Fund			51,500
EARTH SHARE Riptide Fund			250
EARTHJUSTICE Anonymous			3,500
EARTHWATCH INSTITUTE Anonymous			1,000
Butler's Hole Fund			10,000
EAST QUABBIN LAND TRUST, INC. September Fund			800
EMERALD NECKLACE CONSERVANCY, INC Community Fund at the Boston Foundation <i>to support the completion of a strategic planning process</i>	14,000		
ENVIRONMENTAL CAREERS ORGANIZATION, INC. JH & EV Wade Fund			2,000
ENVIRONMENTAL DEFENSE, INC Anonymous			250
Gualala Fund			3,000
Helen R Homans Fund			3,000
Sylvan Fund			250
Ruth & Henry Walter Fund			500
EQUITY TRUST, INC Abromowitz/Ruttenberg Family Fund			2,500

	Discretionary	Designated	Advised
ESPLANADE ASSOCIATION INC.			
Anonymous			5,080
Butler's Hole Fund			250
Director Recommended Grants Program			1,000
Morgan Palmer Charitable Fund			1,000
ESSEX COUNTY GREENBELT ASSOCIATION, INC			
Allyn Cox Fund for Essex County Greenbelt		38,370	
Fund for Preservation of Wildlife & Natural Areas			
General Fund		4,000	
FARMINGTON RIVER WATERSHED ASSOCIATION			
Fund for Preservation of Wildlife & Natural Areas			
General Fund		4,000	
FARMS FOR CITY KIDS FOUNDATION, INC			
Carol and Howard Anderson Family Fund			3,000
Director Recommended Grants Program			1,000
FINGER LAKES LAND TRUST, INC.			
Ann C. Livingston Current Use Fund			2,000
FRIENDS OF PARKER RIVER NATIONAL WILDLIFE			
REFUGE, INC.			
Martin Fund			500
FRIENDS OF THE BLUE HILLS			
Samuel Perkins and Nancy Reed Fund			250
FRIENDS OF THE NATIONAL WILDLIFE REFUGES OF			
RHODE ISLAND			
Fund for Preservation of Wildlife & Natural Areas			
General Fund		4,000	
FRIENDS OF THE NATIONAL ZOO			
Anonymous			20,000
FRIENDS OF THE PUBLIC GARDEN, INC			
Anonymous			6,000
Carol and Howard Anderson Family Fund			1,000
Butler's Hole Fund			1,000
Morgan Palmer Charitable Fund			1,000
GARDEN CONSERVANCY, INC.			
Gerard B. Townsend Charitable Fund			1,500
GATHERING WATERS CONSERVANCY			
Echo Rock Fund			11,500
GLEN HELEN ECOLOGY INSTITUTE			
Stewart-Holtzman Fund			1,000
GLOBAL HABITAT PROJECT, INC			
Anonymous			500
Butler's Hole Fund			8,500
GRAFTON LAND TRUST, INC.			
Holberger Family Fund			250
GREEN MOUNTAIN CLUB, INC			
Hollis D Leverett Memorial Fund		5,000	
GREEN MOUNTAIN FOREST WATCH			
Fine Family Foundation Fund			15,000

	Discretionary	Designated	Advised
GREENPEACE USA, INC JAHELBE Fund			300
HAMILTON-WENHAM OPEN LAND TRUST, INC Muddy Pond Trust Fund			1,000
HARWICH CONSERVATION TRUST Allan R and Martha M Campbell Fund			500
HEIFER PROJECT INTERNATIONAL, INC. Chasin/Gilden Family Fund			1,500
ICE AGE PARK AND TRAIL FOUNDATION Liberty Mutual Group Fund			750
ISLAND ALLIANCE, INC. Anonymous Fund	2,321		
Community Fund at the Boston Foundation <i>to support efforts to develop an outreach plan</i>	12,679		
Anonymous			11,000
Butler's Hole Fund			250
ISLAND INSTITUTE Butler's Hole Fund			250
LAKES REGION CONSERVATION TRUST, INC Anonymous			50,000
Pitts Family Fund			5,000
Michael N Wood Fund			750
LITTLETON CONSERVATION TRUST Anonymous			25,000
LLOYD CENTER FOR ENVIRONMENTAL STUDIES Golden Family Fund			500
LOUISA MAY ALCOTT MEMORIAL ASSOCIATION Hornblower Fund			250
MAINE COAST HERITAGE TRUST Anonymous			250
Benjamin J Williams, Jr Fund			750
Ralph B & Margaret C. Williams Fund			2,500
MANOMET CENTER FOR CONSERVATION SCIENCES Anonymous			15,500
Charles Ezekiel & Jane Garfield Cheever Fund			5,000
Condor Street Fund			250
Hewitt Family Charitable Trust Fund			250
Martin Fund			500
MARBLEHEAD CONSERVANCY, INC Coolidge Family Fund			10,000
MARINE BIOLOGICAL LABORATORY Katharine & George Baker Fund			250
MASSACHUSETTS AUDUBON SOCIETY, INC Anonymous			6,500
Peter A Brooke Fund			30,000
Constance and Lewis Counts Fund			250
Gilbert H Hood Family Fund			50,000
JAHELBE Fund			400
GC & JW Lodge Fund			10,000
Barbara Putnam Metcalf & Robert Treat Paine			

	Discretionary	Designated	Advised
Metcalf Fund			1,000
Muddy Pond Trust Fund			1,500
Morgan Palmer Charitable Fund			1,000
Field Parker Fund			1,500
Riptide Fund			3,750
Ellin Smalley Fund			5,000
Emily Zofnass Fund			1,000
MASSACHUSETTS HORTICULTURAL SOCIETY			
Butler's Hole Fund			1,250
MILITARY TOXICS PROJECT			
Circle Fund			5,000
MOUNT GRACE LAND CONSERVATION TRUST, INC			
Herbert Farnsworth Fund		5,000	
Anonymous			5,000
September Fund			1,800
NANTUCKET CONSERVATION FOUNDATION, INC.			
Riptide Fund			250
NANTUCKET LAND COUNCIL, INC.			
Jean F and David G Nathan Fund			1,000
NATICK COMMUNITY ORGANIC FARM, INC			
Morgan Palmer Charitable Fund			1,000
NATIONAL PARK TRUST, INC			
Ruth & Henry Walter Fund			500
NATIONAL PARKS CONSERVATION ASSOCIATION			
Community Fund at the Boston Foundation	11,000		
Edward Glines Fund	2,000		
Nathaniel Hooper Fund	7,000		
<i>for support of the Community Partners Program in Boston</i>			
Riptide Fund			250
NATIONAL WILD TURKEY FEDERATION, INC.			
Ipswitch Fund			1,000
NATIONAL WILDLIFE FEDERATION			
JAHELBE Fund			300
NATURAL RESOURCES COUNCIL OF MAINE			
Thomas E. & Barbara B Leggat Fund			750
NATURAL RESOURCES DEFENSE COUNCIL, INC			
Anonymous			3,000
Helen R Homans Fund			3,000
Leila Yassa & David Mendels Fund			6,000
Riptide Fund			250
NATURAL RESOURCES TRUST OF EASTON, INC			
Sheep Pasture Fund		209,926	
NATURE CONSERVANCY			
Anonymous			11,250
Chasin/Gilden Family Fund			1,000
LMG Fund			70,000
Sylvan Fund			250
NATURE CONSERVANCY OF NEW HAMPSHIRE			
Fund for Preservation of Wildlife & Natural Areas General Fund		4,000	
NATURE CONSERVANCY, INC			

	Discretionary	Designated	Advised
Anonymous			3,000
Affinity Services Corporation Fund			1,000
Muddy Pond Trust Fund			500
NATURE CONSERVANCY/SOUTH FORK SHELTER ISLAND CHAPTER Walker Fund			3,250
NEIGHBORHOOD OF AFFORDABLE HOUSING, INC Community Fund at the Boston Foundation <i>for support of the Chelsea Creek Restoration Project</i>	40,000		
NEW ENGLAND FORESTRY FOUNDATION, INC New England Forestry Foundation Fund		3,221	
NEW ENGLAND WILD FLOWER SOCIETY, INC. Gerard B Townsend Charitable Fund			2,000
NEW ENGLAND WILDLIFE CENTER Emily Zofnass Fund			6,000
NEWBURYPORT MARITIME SOCIETY Riptide Fund Thomas & Lois Valeo Fund			750 1,000
NORTH HAVEN CONSERVATION PARTNERS Anonymous			250
NORTHEAST WILDERNESS TRUST CORPORATION Fine Family Foundation Fund			5,000
PHYSICIANS FOR SOCIAL RESPONSIBILITY, INC Philancon Fund			50,000
PIEDMONT ENVIRONMENTAL COUNCIL Riptide Fund			250
PLEASANT RIVER WILDLIFE FOUNDATION Fund for Preservation of Wildlife & Natural Areas General Fund		5,000	
PROSPECT PARK ALLIANCE, INC Butler's Hole Fund			5,000
RAILS TO TRAILS CONSERVANCY Linda Cabot Black Fund			1,000
RESTORE THE NORTH WOODS, INC. Fine Family Foundation Fund			10,000
RHODE ISLAND NATURAL HISTORY SURVEY Fund for Preservation of Wildlife & Natural Areas General Fund		4,000	
RHODE ISLAND ZOOLOGICAL SOCIETY Holland Family Fund			1,000
SAVE OUR SOUND R Abel & Nancy L Garraghan Fund			1,000
SAVE THE BAY, INC Holland Family Fund			1,500
SAVE THE HARBOR, SAVE THE BAY, INC Anonymous Fund Community Fund at the Boston Foundation	20,090 9,910		

	Discretionary	Designated	Advised
<i>for support of the Campaign for the Water's Edge</i>			
SEARS HOUSE ASSOCIATION, INC. Peter A Brooke Fund			5,000
SIERRA CLUB FOUNDATION JAHELBE Fund			300
SIPPICAN LANDS TRUST, INC Fund for Preservation of Wildlife & Natural Areas General Fund		5,000	
SQUAM LAKES ASSOCIATION Anonymous			25,000
STUDENT CONSERVATION ASSOCIATION, INC Ruth & Henry Walter Fund			250
TALL TIMBERS RESEARCH, INC. JH & EV Wade Fund			2,000
THREE BAYS PRESERVATION, INC. Butler's Hole Fund Albert J. & Diane E. Kaneb Family Fund II			500 1,000
TOXICS ACTION CENTER, INC Circle Fund			5,000
TRUST FOR CITY HALL PLAZA, INC. Community Fund at the Boston Foundation <i>for support of the Government Center Task Force</i>	25,000		
TRUST FOR PUBLIC LAND, NEW ENGLAND Butler's Hole Fund Anonymous Wainwright Bank Community Fund			101,000 10,000 2,500
TRUST FOR PUBLIC LAND, SAN FRANCISCO Thomas E & Barbara B Leggat Fund			1,000
TRUSTEES OF RESERVATIONS Anonymous Butler's Hole Fund Chasin/Gilden Family Fund Clarke Fund Colby Charitable Fund Deming Fund Gualala Fund Gilbert H. Hood Family Fund Leith Family Fund GC & JW Lodge Fund Mayel Fund Mead Hill Associates Fund Mellowes Fund Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund Muddy Pond Trust Fund Gene Record Fund Gerard B. Townsend Charitable Fund JH & EV Wade Fund Frank & Jean White Fund Ralph B & Margaret C. Williams Fund			50,250 2,500 600 15,000 1,000 250 1,000 35,000 500 2,000 3,500 1,500 7,500 1,000 2,500 4,000 2,500 1,000 300 1,000
VERMONT LAND TRUST Leith Family Fund			250

	Discretionary	Designated	Advised
VERMONT RIVER CONSERVANCY, INC. Carol and Howard Anderson Family Fund			4,150
VILLAGE IMPROVEMENT AND HISTORICAL SOCIETY OF ROYALSTON, INC 63 Marlborough Street Fund			2,000
VINALHAVEN LAND TRUST, INC. Samuel Perkins and Nancy Reed Fund Ralph B & Margaret C. Williams Fund			1,000 1,000
WAREHAM LAND TRUST, INC Anonymous			30,550
WELLFLEET CONSERVATION TRUST Fund for Preservation of Wildlife & Natural Areas General Fund		3,000	
WESTWOOD LAND TRUST, INC. Altamira Fund Lucius T. Hill III Fund			12,500 50,000
WILDLANDS PROJECT Fine Family Foundation Fund			10,000
WILDLIFE CONSERVATION SOCIETY-BRONX ZOO Campbell Foundation Fund GC & JW Lodge Fund Muddy Pond Trust Fund			500 15,000 7,500
WOODS HOLE OCEANOGRAPHIC INSTITUTION Butler's Hole Fund			1,000
WORLD WILDLIFE FUND, INC. JAHELBE Fund Zabin Charitable Fund			500 250
YARMOUTH CONSERVATION TRUST Herbert Farnsworth Fund		1,500	
ZOO NEW ENGLAND Grogan Fund Dr. Jordan S. Ruboy Charitable Fund			500 300
CONSERVATION/ENVIRONMENT TOTALS	\$439,000	\$354,686	\$1,192,177

	Discretionary	Designated	Advised
COMMUNITY DEVELOPMENT			
AGASSIZ NEIGHBORHOOD COUNCIL, INC			
Director Recommended Grants Program			2,500
Poss-Kapor Family Fund			1,000
ALLSTON-BRIGHTON COMMUNITY DEVELOPMENT CORPORATION			
New Economy Initiative Fund	20,000		
<i>for implementation of "Technology Skills Programs Building Digital Equity in Allston Brighton"</i>			
Boston Schoolyards Initiative Funding Collaborative Fund		6,860	
Civic Engagement Project Fund		20,000	
AMERICAN COMPUTER FOUNDATION, INC.			
New Economy Initiative Fund	25,000		
<i>toward coordination, support, and expansion of the New Economy Technology Training Consortium</i>			
AMERICAN SOCIETY OF SAFETY ENGINEERS FOUNDATION			
Liberty Mutual Group Fund			15,000
BETTER HOUSING LEAGUE OF GREATER CINCINNATI, INC			
Liberty Mutual Group Fund			2,500
BOSTON CENTERS FOR YOUTH & FAMILIES			
Community Safety Fund	50,000		
<i>to support an additional streetworker and for outreach activities in the Grove Hall community</i>			
BOSTON COMMUNITY CAPITAL, INC.			
Kluchman Family Fund			500
Pitts Family Fund			250
BOSTON DIGITAL BRIDGE FOUNDATION, INC.			
Community Fund at the Boston Foundation	25,000		
<i>for support of Evening on the Bridge 2 0</i>			
Anonymous			1,000
Butler's Hole Fund			5,000
BOSTON FOUNDATION, INC			
Community Fund at the Boston Foundation	125,000		
<i>for the launch of the Boston Workforce Development Initiative</i>			
BOSTON LOCAL DEVELOPMENT CORPORATION			
Community Fund at the Boston Foundation	15,000		
<i>for support of the Earned Income Tax Credit Campaign</i>			
BOSTON SENIOR HOME CARE			
Frederika Home Fund	55,000		
<i>for support of the Elder Housing Search and Application initiative</i>			
BOSTON TENANT COALITION			
Horace Moses Foundation	25,000		
<i>for support of the 10,000 Affordable Homes campaign and the Neighborhood and Citywide Tenant Organizing Program</i>			
BRADY CENTER TO PREVENT GUN VIOLENCE			
Alper Family Fund			500
Sylvan Fund			250
BRAZILIAN IMMIGRANT CENTER, INC			
Community Fund at the Boston Foundation	20,000		

	Discretionary	Designated	Advised
<i>for general operating support</i>			
BROOKLYN COMMUNITY EVENTS, INC. Liberty Mutual Group Fund			5,000
BUILDING MATERIALS RESOURCE CENTER Vision Fund		2,104	
CAPE VERDEAN COMMUNITY TASK FORCE Community Safety Fund <i>for general operating support</i>	40,000		
CARITAS COMMUNITIES, INC. Willis Munro Fund <i>for support for a new Chief Financial Officer position</i>	40,000		
CENTER FOR TEEN EMPOWERMENT, INC. Community Fund at the Boston Foundation <i>for support of the Training and Consultation Capacity Building Initiative</i>	30,000		
Anonymous			5,000
Director Recommended Grants Program			2,500
Trefler Fund			75,000
CHAMPLAIN VALLEY OFFICE OF ECONOMIC OPPORTUNITY, INC. Ann C Livingston Current Use Fund			1,000
CHELSEA HUMAN SERVICES COLLABORATIVE, INC Community Fund at the Boston Foundation	18,700		
Community Organizing & Advocacy Endowment Fund <i>for support of the Community Building Institute</i>	6,300		
CHELSEA NEIGHBORHOOD HOUSING SERVICES, INC. Chelsea Community Fund			1,989
CHILDREN'S SERVICES OF ROXBURY, INC. Community Fund at the Boston Foundation	19,400		
David W. Cushing Fund	12,000		
David R. Pokross Fund for Children in Need	3,000		
Sophia Snow Fund <i>for support of the Youth & Police in Partnership program</i>	5,600		
CITIZENS' HOUSING AND PLANNING ASSOCIATION, INC. Community Fund at the Boston Foundation <i>for support of the Greater Boston Affordable Housing Competition</i>	13,000		
Community Fund at the Boston Foundation <i>for support of comprehensive housing advocacy efforts in Greater Boston</i>	40,000		
CITY LIFE/VIDA URBANA Community Benefits Trust Fund			5,000
CITYSKILLS, INC Community Fund at the Boston Foundation <i>to support the development of the Boston Pipeline</i>	30,000		
COLUMBIA POINT COMMUNITY PARTNERSHIP Community Fund at the Boston Foundation <i>for general operating support</i>	25,000		
COMBINED JEWISH PHILANTHROPIES OF GREATER BOSTON, INC			

	Discretionary	Designated	Advised
Edith M Ashley Fund <i>for support of the Disabilities Housing Initiative</i>	50,000		
COMMITTEE FOR BOSTON PUBLIC HOUSING, INC. Horace Moses Foundation <i>for support of its advocacy work on behalf of tenants of Boston public housing developments</i> Civic Engagement Project Fund	50,000	25,000	
COMMONWEALTH INSTITUTE, INC. Anonymous Chung/Donath Family Fund			5,000 2,500
COMMONWEALTH LEGISLATIVE SEMINAR AND NETWORK Community Fund at the Boston Foundation Massachusetts Civic League Fund Katherine C. Wheeler Fund <i>to support efforts to train leaders of communities of color</i>	39,400 2,000 3,600		
COMMUNITY DISPUTE SETTLEMENT CENTER, INC C Martin Leinwand Fund			1,000
COMMUNITY RESOURCES FOR JUSTICE, INC Gertrude Hooper Fund		31,800	
COOPERATIVE ECONOMICS FOR WOMEN Circle Fund			5,000
COOPERATIVE LIVING OF NEWTON INC. Frederika Home Fund <i>for support of capacity building efforts</i>	20,000		
COUNTRYSIDE CONSERVANCY Ellen L. Simons Fund			250
CRIME AND JUSTICE INSTITUTE Community Safety Fund <i>for support of a public opinion survey</i>	60,000		
ELIZABETH STONE HOUSE JAHELBE Fund Shapiro/Fleishman Fund Ellen L. Simons Fund			250 250 1,000
ENDEAVOR INITIATIVE, INC. Peter A Brooke Fund			15,000
FAIR HOUSING CENTER OF GREATER BOSTON, INC. Barbara & Yale Rabin Fund			22,500
FENWAY COMMUNITY DEVELOPMENT CORPORATION Civic Engagement Project Fund		20,000	
GRASSROOTS INTERNATIONAL, INC. JAHELBE Fund			400
GRASSROOTS INTERNATIONAL, INC. Rust Bowl Fund Zabin Charitable Fund			3,000 300
GREATER BOSTON CHAMBER OF COMMERCE Community Fund at the Boston Foundation <i>to support scholarships for nonprofit leaders to attend the Chamber's City to City Exchange in Chicago</i>	15,000		

	Discretionary	Designated	Advised
GREATER BOSTON LEGAL SERVICES, INC			
J. E. Adrien Blais Fund II	1,000		
Community Fund at the Boston Foundation <i>for support of the Low-Wage Worker Advocacy Project</i>	49,000		
GREATER LAWRENCE HABITAT FOR HUMANITY			
Skylight Fund			2,000
HABITAT FOR HUMANITY			
Anonymous			500
John & Judith Barber Fund			250
JAHHELBE Fund			400
Joan & Theodore Levitt Family Fund			2,000
Shapiro/Fleishman Fund			250
HABITAT FOR HUMANITY OF BOSTON, INC.			
Anonymous			1,000
JH & EV Wade Fund			1,000
HABITAT FOR HUMANITY OF GREATER LOWELL, INC.			
Roy/Thompson Family Fund			250
HAITIAN COALITION, INC			
Vision Fund		2,500	
HAMPSHIRE COMMUNITY UNITED WAY, INC.			
Anonymous			1,000
HANDS ON ATLANTA, INC			
Ken and Becky Hansberry Fund			250
HISPANICS IN PHILANTHROPY			
Community Fund at the Boston Foundation <i>to support the Funders' Collaborative for Strong Latino Communities</i>	50,000		
HOMEOWNER OPTIONS FOR MASSACHUSETTS ELDERS, INC.			
Frederika Home Fund <i>for support of the Elder Property Tax Project</i>	25,000		
HOMES FOR FAMILIES, INC.			
Albert J. & Diane E. Kaneb Family Fund II			5,000
Rust Bowl Fund			2,000
HOMESTART, INC.			
Willis Munro Fund <i>for support of housing placement and stabilization programs for Boston area homeless persons</i>	50,000		
HOUSING ASSISTANCE CORPORATION			
Anonymous			50,000
HOUSING OPPORTUNITIES FOR WOMEN			
J. Jill Compassion Fund			15,000
HOUSING PARTNERSHIP			
Liberty Mutual Group Fund			7,000
HYDE SQUARE TASK FORCE, INC			
Community Fund at the Boston Foundation <i>for the Youth Community Organizing Initiative</i>	25,000		
Civic Engagement Project Fund		30,000	
Vision Fund		2,500	
Polaroid Fund			15,000

	Discretionary	Designated	Advised
INITIATIVE FOR A COMPETITIVE INNER CITY, INC.			
Peter A Brooke Fund			1,000
Grogan Fund			500
Liberty Mutual Group Fund			25,000
INQUILINOS BORICUAS EN ACCION, INC.			
New Economy Initiative Fund <i>for continued development of Villa Tech</i>	40,000		
ISLAND AFFORDABLE HOUSING FUND, INC.			
Kravitz Family Fund			2,500
David F. Squire Family Fund			2,000
JAMAICA PLAIN COMMUNITY CENTERS, INC.			
Polaroid Fund			20,000
JAMAICA PLAIN NEIGHBORHOOD DEVELOPMENT CORPORATION			
Polaroid Fund			10,000
JOBS FOR MASSACHUSETTS, INC			
Community Fund at the Boston Foundation <i>for annual member/Director dues in 2003</i>	12,500		
JOBS FOR YOUTH-BOSTON, INC			
Liberty Mutual Group Fund			5,000
Polaroid Fund			10,000
KANSAS CITY NEIGHBORHOOD ALLIANCE			
Liberty Mutual Group Fund			1,500
LAWYERS' COMMITTEE FOR CIVIL RIGHTS UNDER LAW			
Community Fund at the Boston Foundation <i>for support of the Economic Justice Project</i>	20,000		
LENA PARK COMMUNITY DEVELOPMENT CORPORATION			
Patrick F. Jones, Jr. Endowment Fund		1,837	
Polaroid Fund			10,000
LITTLE COMPTON COMMUNITY CENTER CORP.			
Anonymous			10,000
LOCAL INITIATIVES SUPPORT CORPORATION			
Community Fund at the Boston Foundation <i>for general operating support</i>	150,000		
Community Fund at the Boston Foundation <i>to support programs providing project finance and organizational development assistance to Boston area community development corporations</i>	100,000		
Grogan Fund			500
MADISON PARK DEVELOPMENT CORPORATION			
Community Fund at the Boston Foundation <i>for support of the ACT Roxbury Consortium</i>	1,500		
Community Fund at the Boston Foundation <i>for support of the Act Roxbury Consortium and staff costs for the Roxbury Art Series</i>	40,000		
Arts Service Organization Fund		18,000	
Boston Schoolyards Initiative Funding Collaborative Fund		5,647	
Partnership Fund in honor of Anna Faith Jones			1,500
MANAGEMENT CONSULTING SERVICES, INC			
Community Fund at the Boston Foundation	100,000		

	Discretionary	Designated	Advised
<i>for general support of efforts to build the capacity of Greater Boston nonprofit organizations</i>			
MARKETPLACE NETWORK, INC McNeill Family Fund			5,000
MASS ALLIANCE OF HUD TENANTS Community Fund at the Boston Foundation <i>for support of the Save Our Homes Campaign</i>	25,000		
MASSACHUSETTS AFFORDABLE HOUSING ALLIANCE, INC. Community Fund at the Boston Foundation	27,700		
Community Organizing & Advocacy Endowment Fund	6,300		
Horace Moses Foundation <i>for support of the Building Blocks in Boston campaign</i>	6,000		
MASSACHUSETTS ASSOCIATION OF COMMUNITY DEVELOPMENT CORPORATIONS Community Fund at the Boston Foundation <i>to support efforts to expand affordable housing opportunities for low- and moderate-income households</i>	40,000		
Community Fund at the Boston Foundation <i>for support of the Ricanne Hadrian Initiative for Community Organizing (RHICO)</i>	75,000		
Community Fund at the Boston Foundation <i>for general support as outlined in the Foundation's Out of the Blue program</i>	75,000		
MASSACHUSETTS HOUSING AND SHELTER ALLIANCE Willis Munro Fund <i>for support of the New Paradigms for Ending Homelessness initiative</i>	40,000		
MASSACHUSETTS HOUSING PARTNERSHIP FUND Home Funders Fund		5,000	
MASSACHUSETTS SENIOR ACTION COUNCIL, INC. Frederika Home Fund <i>for the Building Active Tenant Leaders program</i>	60,000		
MASSACHUSETTS WORKFORCE ALLIANCE Community Fund at the Boston Foundation <i>for general operating support</i>	40,000		
MASSINC Community Fund at the Boston Foundation	50,000		
Frank B. & Watson G Cutter Fund <i>for support of the New Skills for a New Economy Awareness and Action Campaign</i>	31,000		
MATTAPAN COMMUNITY DEVELOPMENT CORPORATION Community Fund at the Boston Foundation <i>for general operating support</i>	30,000		
Civic Engagement Project Fund		15,000	
MATTAPAN FAMILY SERVICE CENTER, INC Civic Engagement Project Fund		15,000	
METROPOLITAN BOSTON HOUSING PARTNERSHIP Community Fund at the Boston Foundation <i>to support the hiring of consultants to help the agency forge a new direction during a time of management and possible mission change</i>	25,000		

	Discretionary	Designated	Advised
Liberty Mutual Group Fund			15,000
MID-HUDSON PATTERN FOR PROGRESS, INC. BANT Fund			1,000
MORGAN MEMORIAL GOODWILL INDUSTRIES, INC. J. E. Adrien Blais Fund I <i>for support of the Business-to-Business Initiative</i>	50,000		
NEIGHBOR TO NEIGHBOR Circle Fund			5,000
NEIGHBORHOOD OF AFFORDABLE HOUSING, INC. Boston Schoolyards Initiative Funding Collaborative Fund		6,180	
NEIGHBORHOOD REINVESTMENT CORPORATION Liberty Mutual Group Fund			6,000
NEW ECOLOGY, INC. Community Fund at the Boston Foundation <i>to support its work with Dudley Street Neighborhood Initiative, Fenway Community Development Corporation, and Asian Community Development Corporation</i>	20,000		
NORTH SHORE ARC Kate Ellis Fund <i>for a vocational assessment and training program for youth with autism</i>	25,000		
NORTHEASTERN UNIVERSITY-CENTER FOR URBAN AND REGIONAL POLICY Community Fund at the Boston Foundation <i>for support of the World Class Housing Collaborative</i>	25,000		
NUESTRA COMUNIDAD DEVELOPMENT CORPORATION Frederika Home Fund <i>for support of the Senior Vacant Unit Initiative</i>	25,000		
OISTE Community Fund at the Boston Foundation <i>for general operating support</i>	25,000		
PARAPROFESSIONAL HEALTHCARE INSTITUTE, INC. Community Fund at the Boston Foundation Frederika Home Fund <i>for support of the Direct Care Workers Initiative</i>	17,000 33,000		
PEACE BRIGADES INTERNATIONAL USA Kairos Fund			250
PRESERVATION RESOURCE CENTER OF NEW ORLEANS Liberty Mutual Group Fund			2,500
PROJECT HOPE Community Fund at the Boston Foundation <i>for support of an operations director staff position</i> Chasin/Gilden Family Fund Martin Fund Hope A. Williams Fund	25,000		250 500 2,500
PROJECT R I G H T , INC. Community Fund at the Boston Foundation <i>for support of public safety organizing efforts</i>	35,000		
QUINCY-GENEVA/NEW VISION COMMUNITY DEVELOPMENT CORPORATION			

	Discretionary	Designated	Advised
Community Fund at the Boston Foundation <i>to support the cost of technical assistance for reorganizing of the agency's board, staff, and operations</i>	10,000		
ROXBURY MULTI-SERVICE CENTER, INC			
Ruby C. Emerson Fund		6,165	
Harold Peabody Memorial Fund		11,761	
SAINT FRANCIS HOUSE, INC.			
JAHELBE Fund			300
Albert J & Diane E Kaneb Family Fund II			401,000
Liberty Mutual Group Fund			7,500
Lord-Buck Fund			500
David F. Squire Family Fund			500
WCW Family Fund			500
Zabin Charitable Fund			250
SALEM HARBOR COMMUNITY DEVELOPMENT CORPORATION			
Civic Engagement Project Fund		20,000	
SHERRILL HOUSE, INC.			
Martin & Kathleen Feldstein Fund			500
63 Marlborough Street Fund			1,000
SNOWMASS CHAPEL & COMMUNITY CENTER, INC.			
Anonymous			2,500
SOLUTIONS AT WORK, INC.			
Holland Family Fund			1,000
Polaroid Fund			25,000
SOUTHWEST BOSTON COMMUNITY DEVELOPMENT CORPORATION			
Community Fund at the Boston Foundation <i>for general operating support</i>	20,000		
STOP HANDGUN VIOLENCE, INC.			
Allen and Elizabeth Kluchman Fund			250
STRATEGIC CHANGE CONSORTIUM, INC.			
Community Fund at the Boston Foundation <i>one-time capacity building grant to provide transitional operating support</i>	25,000		
STRIVE/ BOSTON EMPLOYMENT SERVICE, INC.			
Harriett M. Bartlett Fund	20,000		
Arthur L. Williston and Irene S. Williston Trust For Education <i>for support of the basic job preparation, placement, and follow-up program</i>	20,000		
Polaroid Fund			15,000
JH & EV Wade Fund			2,000
SUMMER SEARCH FOUNDATION			
Anonymous			5,250
Basil Street Fund			215,000
Trefler Fund			75,000
THOMAS COUNTY HABITAT FOR HUMANITY, INC			
JH & EV Wade Fund			500
THOMASVILLE COMMUNITY RESOURCE CENTER, INC.			
JH & EV Wade Fund			1,000
TRANSITION HOUSE, INC			
Martin Fund			500

	Discretionary	Designated	Advised
TUFTS UNIVERSITY LINCOLN FILENE CENTER Community Fund at the Boston Foundation (grant refund) <i>for support of the Institute for Economic Citizenship</i>	-24,001		
ULSTER COUNTY DEVELOPMENT CORPORATION BANT Fund			1,000
URBAN LEAGUE OF EASTERN MASSACHUSETTS, INC. Robert E. Wallace Memorial Fund of the Urban League Liberty Mutual Group Fund Polaroid Fund Social Venture Partners - Boston		873	45,000 15,000 30,000
VIETNAMESE AMERICAN INITIATIVE FOR DEVELOPMENT, INC. Civic Engagement Project Fund		15,000	
VIRGINIA BEACH WESTMINSTER CANTERBURY Martin Fund			500
WALTHAM ALLIANCE TO CREATE HOUSING COMMUNITY DEVELOPMENT CORPORATION Arthur L. Williston and Irene S. Williston Trust For Education Window Shop Fund <i>for support of the Health Care Works Initiative</i> Polaroid Fund	14,000 11,000		15,000
WISCONSIN CHAMBER OF COMMERCE FOUNDATION, INC. Liberty Mutual Group Fund			2,500
WOMEN'S EDUCATIONAL & INDUSTRIAL UNION Community Fund at the Boston Foundation <i>for planning efforts to help facilitate the development of a funding proposal to the Robert Wood Johnson Foundation in connection with the Better Jobs, Better Care Initiative</i> Anonymous Liberty Mutual Group Fund Martin Fund Polaroid Fund Remmer-Fox Family Fund Ellin Smalley Fund Ann & Robert von der Lippe Fund Waterfield Fund	15,000		500 5,000 2,000 10,000 500 10,000 250 250
WOMEN'S INSTITUTE FOR HOUSING AND ECONOMIC DEVELOPMENT, INC. Vision Fund Anonymous Ellen L. Simons Fund		2,500	25,000 500
WOMEN'S INTERCULTURAL CENTER, INC. Michon Family Fund			1,000
YEAR UP, INC. New Economy Initiative Fund <i>for support of the Cambridge College Expansion Project</i>	40,000		
YELLOW SPRINGS COMMUNITY FOUNDATION Stewart-Holtzman Fund			100,000
COMMUNITY DEVELOPMENT TOTALS	\$2,508,999	\$263,727	\$1,439,889

	Discretionary	Designated	Advised
CIVIC AFFAIRS			
ALLSTON-BRIGHTON HEALTHY BOSTON COALITION			
Grace G. North Fund	2,000		
Window Shop Fund	11,000		
Gladys W Yetton Fund	2,000		
<i>for support of the Leadership to Improve Neighborhood Communication and Services (LINCS) program</i>			
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF MASSACHUSETTS			
Anonymous			20,000
Director Recommended Grants Program			1,000
Kravitz Family Fund			2,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC.			
Affinity Services Corporation Fund			1,000
Anonymous			12,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH			
Herbert W Vaughan Charitable Fund			14,779
AMERICAN JEWISH COMMITTEE			
Kravitz Family Fund			1,000
Joan & Theodore Levitt Family Fund			7,000
Topol Family Fund			1,250
AMERICAN SOCIETY OF INTERNATIONAL LAW			
Anonymous			400
AMNESTY INTERNATIONAL OF USA, INC.			
Anonymous			3,400
Albert J & Diane E. Kaneb Family Fund II			12,500
Kravitz Family Fund			500
Joan & Theodore Levitt Family Fund			1,500
Martin Fund			1,000
Leila Yassa & David Mendels Fund			3,000
Riptide Fund			20,250
Rust Bowl Fund			10,000
Ellin Smalley Fund			5,000
Ruth & Henry Walter Fund			250
ANDOVER VILLAGE IMPROVEMENT SOCIETY			
Bessie P. Goldsmith Fund		2,000	
Skylight Fund			2,000
ANTI-DEFAMATION LEAGUE OF B'NAI B'RITH			
Cohen/Lucas Fund			1,000
Niki & Alan Friedberg Fund			1,000
Orrie M. Friedman Charitable Fund			1,000
Anonymous			22,500
Zabin Charitable Fund			250
BEACON HILL CIVIC ASSOCIATION			
Anonymous			500
Butler's Hole Fund			250
BELMONT CITIZENS FORUM, INC.			
Joan & Theodore Levitt Family Fund			1,000
BLACK & WHITE BOSTON COMING TOGETHER, INC			
Director Recommended Grants Program			500
BOSTON FOUNDATION, INC			
Community Fund at the Boston Foundation	30,000		

	Discretionary	Designated	Advised
<i>for support of "One Year After September 11 A New England Town Meeting" on WCVB Channel 5</i>			
Community Fund at the Boston Foundation	52,937		
<i>for support of the Cistates Group report</i>			
Community Fund at the Boston Foundation	255,000		
<i>to cover overhead related to the development, planning, and implementation of the civic engagement initiative</i>			
Community Fund at the Boston Foundation	150,000		
<i>to expand the pool of funds to support effective strategies that address community violence and improve public safety in Boston</i>			
BOSTON MUTUAL ASSISTANCE ASSOCIATION COALITION			
Community Fund at the Boston Foundation	25,000		
<i>for support of the Voter Education Project</i>			
BROOKINGS INSTITUTION			
Butler's Hole Fund			3,000
CARTER CENTER, INC.			
Anonymous			5,300
Helen R Homans Fund			1,000
Novotny/Swahnberg Fund			250,000
CENTER FOR VICTIMS OF TORTURE			
Albert J. & Diane E. Kaneb Family Fund II			15,000
CHOICE HUMANITARIAN			
Shadow Lake Children's Fund			5,300
CITY OF BOSTON			
Liberty Mutual Group Fund			2,500
CITY YEAR, INC			
Anonymous			224,750
Peter A. Brooke Fund			1,000
Butler's Hole Fund			11,000
Coolidge Family Fund			50,000
Director Recommended Grants Program			1,000
Remmer-Fox Family Fund			500
Roy/Thompson Family Fund			500
Shadow Lake Children's Fund			50,000
Shapiro/Fleishman Fund			250
CIVIL RIGHTS PROJECT AT HARVARD UNIVERSITY			
Community Fund at the Boston Foundation	25,000		
<i>for support of "Creating a 21st Century Opportunity Agenda," a research and public forum series</i>			
COMMITTEE OF 200 FOUNDATION			
Anonymous			50,000
DUNK THE VOTE			
Civic Engagement Project Fund		15,000	
EAST BOSTON LATINO COMMUNITY COALITION			
Vision Fund		2,500	
EQUAL JUSTICE INITIATIVE OF ALABAMA			
Anonymous			20,000
Albert J & Diane E Kaneb Family Fund II			10,000
FEDERALIST SOCIETY FOR LAW AND PUBLIC POLICY STUDIES			
Herbert W. Vaughan Charitable Fund			3,000

	Discretionary	Designated	Advised
FEMINIST MAJORITY FOUNDATION			
Anonymous			13,000
Rust Bowl Fund			2,000
FOUR CORNERS ACTION COALITION, INC			
Community Fund at the Boston Foundation	18,700		
Community Organizing & Advocacy Endowment Fund <i>for general support of organizing efforts, particularly the Quality of Life Campaign</i>	6,300		
Boston Schoolyards Initiative Funding Collaborative Fund		3,000	
Civic Engagement Project Fund		20,000	
GAY & LESBIAN ADVOCATES & DEFENDERS			
Community Fund at the Boston Foundation <i>for support of the Family Law Program</i>	15,000		
Director Recommended Grants Program			1,000
Picard Family Fund			5,000
Jamie Pierce & Rick Cresswell Fund			2,500
Ellen L. Simons Fund			250
Wainwright Bank Community Fund			2,500
GLSEN, INC			
LMG Fund			10,000
GREATER BOSTON INTERFAITH ORGANIZATION			
Civic Engagement Project Fund		20,000	
GREATER BOSTON LEGAL SERVICES, INC			
Anonymous			500
Butler's Hole Fund			10,000
Louis & Phebe Goodman Fund			10,000
Fred & Ruthann Prifty Fund			3,000
Barbara & Yale Rabin Fund			250
Zabin Charitable Fund			500
HARVARD UNIVERSITY JOHN F. KENNEDY SCHOOL OF GOVERNMENT			
Community Fund at the Boston Foundation (grant refund) <i>for a comprehensive review and analysis of the infrastructure of elections in Massachusetts</i>	-25,000		
HUNDRED CLUB OF MASSACHUSETTS, INC.			
Anonymous			250
ILLINOIS STEWARDSHIP ALLIANCE			
Philancon Fund			4,500
INSTITUTE FOR SOCIAL ECOLOGY			
Philancon Fund			5,000
INSTITUTE ON RELIGION AND PUBLIC LIFE, INC			
Herbert W. Vaughan Charitable Fund			1,000
INTERNATIONAL INSTITUTE OF BOSTON, INC			
Community Fund at the Boston Foundation	22,000		
Curtis International Council Fund	34,000		
Window Shop Fund <i>for general financial assistance</i>	19,000		
INTERNATIONAL RESCUE COMMITTEE, INC			
Joan & Theodore Levitt Family Fund			3,000
JEWISH ALLIANCE FOR LAW AND SOCIAL ACTION, INC			

	Discretionary	Designated	Advised
Barbara & Yale Rabin Fund			500
LAWYERS ALLIANCE FOR WORLD SECURITY JH & EV Wade Fund			500
LAWYERS' COMMITTEE FOR CIVIL RIGHTS UNDER LAW			
Fayerweather Fund			3,000
Barbara & Yale Rabin Fund			250
LEADERSHIP INSTITUTE Gerard B. Townsend Charitable Fund			500
LEAGUE OF WOMEN VOTERS EDUCATIONAL FUND JAHELBE Fund			300
MASSACHUSETTS ADVOCATES FOR CHILDREN			
Edith M. Ashley Fund	30,000		
Community Fund at the Boston Foundation	18,600		
Norman Everett Pearl Fund	1,400		
<i>for support of the Boston School Reform Project</i>			
MASSACHUSETTS ASSOCIATION FOR ARTS, SCIENCES AND HUMANITIES			
Community Fund at the Boston Foundation	18,200		
Frank B & Watson G. Cutter Fund	31,800		
<i>for strategic operating</i>			
MASSACHUSETTS ASSOCIATION OF COMMUNITY ORGANIZATIONS FOR REFORM NOW			
Civic Engagement Project Fund		25,000	
Vision Fund		2,500	
MASSACHUSETTS BAR FOUNDATION, INC. Anonymous			250
MASSACHUSETTS CITIZENS AGAINST THE DEATH PENALTY FUND, INC. Albert J. & Diane E. Kaneb Family Fund II			1,000
MASSACHUSETTS IMMIGRANT AND REFUGEE ADVOCACY COALITION, INC.			
Community Fund at the Boston Foundation	50,000		
<i>to support the Campaign for Legalization of Undocumented Immigrants</i>			
Civic Engagement Project Fund		15,000	
MASSACHUSETTS INSTITUTE OF TECHNOLOGY Charles W Hapgood Trust Fund	25,000		
<i>for a comprehensive review and analysis of the infrastructure of elections in Massachusetts</i>			
MASSACHUSETTS LAW REFORM INSTITUTE, INC Barbara & Yale Rabin Fund			500
MASSACHUSETTS PUBLIC INTEREST RESEARCH GROUP EDUCATION FUND, INC. JAHELBE Fund			250
MASSACHUSETTS VOTER EDUCATION NETWORK, INC			
Theodore C Hollander Trust Fund	21,400		
Katherine C. Wheeler Fund	3,600		
<i>for support of Boston VOTE's efforts to increase voter and civic participation among youth and minority constituencies</i>			
MASSINC			

	Discretionary	Designated	Advised
President's Initiative Fund <i>for support of Paul Reville's research documenting patterns in school choice in Massachusetts</i>	30,000		
Liberty Mutual Group Fund (grant refund)			-25,000
Polaroid Fund			25,000
Remmer-Fox Family Fund			2,000
David F. Squire Family Fund			1,000
MERETZ USA FOR ISRAELI CIVIL RIGHTS AND PEACE Barbara & Yale Rabin Fund			1,000
MOTHERS AGAINST DRUNK DRIVING Riptide Fund			250
NAACP LEGAL DEFENSE AND EDUCATIONAL FUND, INC. Kravitz Family Fund			500
Barbara & Yale Rabin Fund			500
Rotten Dock Fund			500
NATIONAL LEGAL CENTER FOR THE PUBLIC INTEREST Herbert W. Vaughan Charitable Fund			2,000
NATIVE AMERICAN RIGHTS FUND Martin Fund			500
NEIGHBORHOOD ASSOCIATION OF THE BACK BAY, INC. Anonymous			250
NEW ENGLAND LEGAL FOUNDATION Herbert W. Vaughan Charitable Fund			500
NORTHEAST ACTION, INC Civic Engagement Project Fund		121,527	
PEACE DEVELOPMENT FUND Circle Fund			15,000
PEACEWORKERS Kairos Fund			250
PIEDMONT PEACE PROJECT Circle Fund			15,000
PIONEER INSTITUTE, INC. Colby Charitable Fund			20,000
Hewitt Family Charitable Trust Fund			1,500
Rogina L. & Stephen B. Jeffries Charitable Fund			1,000
Herbert W. Vaughan Charitable Fund			1,750
JH & EV Wade Fund			500
POLITICAL RESEARCH ASSOCIATES Director Recommended Grants Program			1,000
POVERTY AND RACE RESEARCH ACTION COUNCIL Barbara & Yale Rabin Fund			500
PROJECT VOTE SMART Riptide Fund			250
RESIST, INC Circle Fund			5,000
ROBERT F. KENNEDY ACTION CORPS, INC Mayel Fund			2,500
RUSSIAN COMMUNITY ASSOCIATION OF			

	Discretionary	Designated	Advised
MASSACHUSETTS, INC. Community Fund at the Boston Foundation <i>for support of the Civic Participation Project</i>	15,000		
SOCIAL LAW LIBRARY Social Law Library Endowment Fund		93,134	
SOUTHERN CENTER FOR HUMAN RIGHTS Anonymous			30,000
Alper Family Fund			250
Kravitz Family Fund			2,500
SOUTHERN POVERTY LAW CENTER, INC. Abromowitz/Ruttenberg Family Fund			1,000
Karos Fund			500
Riptide Fund			250
SPANISH AMERICAN CENTER, INC Anonymous			100,000
STOP PRISONER RAPE, INC. Albert J & Diane E Kaneb Family Fund II			25,000
TAXPAYERS FOR COMMON SENSE Leila Yassa & David Mendels Fund			3,500
TEXAS DEFENDER SERVICE Anonymous			10,000
UNION OF CONCERNED SCIENTISTS, INC Anonymous			5,000
Riptide Fund			250
UNIVERSITY OF MASSACHUSETTS COLLEGE OF MANAGEMENT Community Fund at the Boston Foundation <i>for support of the Emerging Leaders Program</i>	15,000		
CIVIC AFFAIRS TOTALS	\$902,937	\$319,661	\$1,118,729

	Discretionary	Designated	Advised
OTHER			
A GRASSROOTS ASPEN EXPERIENCE Anonymous			800
ACCION INTERNATIONAL Chasin/Gilden Family Fund			1,000
ACCION INTERNATIONAL Shadow Lake Children's Fund			100,000
ADOPT A PET, INC Anonymous			250
ADVERTISING COUNCIL, INC. Liberty Mutual Group Fund			7,500
AID TO INDIVIDUALS Lawrence B Lewis Fund		2,400	
ALPHA OMEGA COUNCIL, INC. William G Markos Fund			2,700
ALTERNATIVE GIFTS INTERNATIONAL Helen R. Homans Fund			3,990
AMERICAN FRIENDS SERVICE COMMITTEE Deming Fund			250
Albert J & Diane E. Kaneb Family Fund II			5,000
Leila Yassa & David Mendels Fund			5,000
Ellen L. Simons Fund			1,500
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS Muddy Pond Trust Fund			250
AMERICANS FOR PEACE NOW, INC Topol Family Fund			2,000
ANIMAL RESCUE LEAGUE OF BOSTON James W. & Margaret A Ingraham Charitable Fund		1,689	
Frank B Thayer Fund		11,700	
JAHELBE Fund			300
ARTS AND BUSINESS COUNCIL OF GREATER BOSTON, INC. Liberty Mutual Group Fund			1,000
ASHOKA Anonymous			7,500
Joan & Theodore Levitt Family Fund			5,000
Gerard B. Townsend Charitable Fund			1,000
ASPEN INSTITUTE, INC Anonymous			2,000
ASPEN/PITKIN ANIMAL SHELTER CAPITAL CAMPAIGN Anonymous			250
ASSOCIATED GRANT MAKERS Community Fund at the Boston Foundation <i>for Boston Education Funders annual membership dues in 2003</i>	1,500		
Community Fund at the Boston Foundation <i>to provide a Gold Level Sponsorship for the 2002</i>	5,000		

	Discretionary	Designated	Advised
<i>New England Funders Conference</i> Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	17,000		
ASSOCIATION OF AMERICAN RHODES SCHOLARS Stewart-Holtzman Fund			5,000
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC. Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	1,000		
BEACON HILL VILLAGE, INC. Peter A. Brooke Fund			2,500
BERWICK BOYS FOUNDATION, INC. Blanche Hyslop Fund		12,647	
BIG BROTHERS AND BIG SISTERS OF GREATER MIAMI Anonymous			13,500
BOARD OF CONTROL COAST GUARD MUTUAL ASSISTANCE Surfmen's Trust Fund		9,688	
BOSTON BAR FOUNDATION, INC. Boston Bar Association Endowment Fund Anonymous Butler's Hole Fund		26,010	1,750 40,000
BOSTON FOUNDATION, INC Community Fund at the Boston Foundation <i>to create the President's Initiative Pre-Development Program Fund</i>	125,000		
Community Fund at the Boston Foundation <i>for support of the Boston Schoolyard Initiative</i>	75,000		
Community Fund at the Boston Foundation <i>for support of the Community Fellowship Program</i>	30,000		
Community Fund at the Boston Foundation <i>for costs related to the Cultural Task Force and the associated white paper</i>	10,000		
Community Fund at the Boston Foundation <i>to support the Vision Fund small grants program</i>	25,000		
Community Fund at the Boston Foundation <i>for matching funds for the United Way Campaign</i>	1,812,552		
Community Fund at the Boston Foundation <i>for support, over four years, of the Social Venture Partners program</i>	212,500		
Community Fund at the Boston Foundation <i>for support of the Commonwealth 5 Campaign</i>	53,380		
Community Fund at the Boston Foundation <i>for support of the Indicators Project in FY2003</i>	250,000		
Community Fund at the Boston Foundation <i>for the Board Member grants program in 2003</i>	100,000		
President's Initiative Fund <i>for support of the Philanthropic Initiative's Civic Leadership consulting work</i>	30,000		
Boston Schoolyards Initiative Funding Collaborative Fund		17,418	
Emma K. & Richard Pigeon Fund		11,464	
Dana P. & Maude E. Simpson Memorial Fund		70,698	
Frank B. Thayer Fund		23,164	
Anonymous			493,000
Alper Family Fund			5,500
Altamira Fund			2,000
Carol and Howard Anderson Family Fund			10,000

	Discretionary	Designated	Advised
Arba Lifnot Boker Fund			5,500
Bird Fund			5,500
Linda Cabot Black Fund			50,000
Peter A Brooke Fund			5,000
Butler's Hole Fund			30,500
DeWolfe Family Fund			30,000
Doe Noordzij Fund			5,000
Gabrieli Family Fund			10,500
Robert and Linda Glassman Fund			20,000
Gordon Educational Fund			75,000
Grogan Fund			2,000
Holland Family Fund			7,500
Helen R Homans Fund			500
Gilbert H Hood Family Fund			7,000
Kravitz Family Fund			10,000
Liberty Mutual Group Fund			25,000
LMG Fund			500
Lord-Buck Fund			500
Martin Fund			270,000
Sydell and Edward I Masterman Fund			7,500
Mellowes Fund			5,000
Morris Advised Fund			1,000
Muddy Pond Trust Fund			15,500
MWJ Fund			4,286
Novotny/Swahnberg Fund			50,000
Field Parker Fund			1,000
Pitts Family Fund			2,000
Muriel K & David R Pokross Fund			200
Riptide Fund			50,000
Gail Snowden Fund			1,000
Spector Fund			5,500
David F Squire Family Fund			1,000
Stone Charitable Fund			101,000
Sylvan Fund			250
Tiare Fund			5,000
Gerard B Townsend Charitable Fund			2,000
WCW Family Fund			273
Zabin Charitable Fund			250
BOSTON GLOBE FOUNDATION			
Anonymous			500
Golden Family Fund			1,000
Martin Fund			1,000
Sunrise Fund			500
BOSTON IDEA GROUP			
Ad Club Foundation Fund			78,068
BOSTON WOMEN'S FUND, INC			
Chasin/Gilden Family Fund			1,000
JAHELBE Fund			250
Rust Bowl Fund			2,000
Ellen L Simons Fund			500
Topol Family Fund			500
BROOKLINE COMMUNITY FUND			
Anonymous			1,000
Golden Family Fund			600
Ellen L Simons Fund			250
J. Alper Smith Fund			500
C C POOLS, INC			
Anonymous			2,500
Circle Fund			5,000

	Discretionary	Designated	Advised
CAMBRIDGE COMMUNITY FOUNDATION			
Anonymus			2,500
Martin Fund			500
Rust Bowl Fund			2,000
CAMP FIRE FOR EASTERN MASSACHUSETTS COUNCIL, INC.			
Ipswitch Fund			500
CAMP YAVNEH			
Stone Charitable Fund			5,000
CENTER FOR EFFECTIVE PHILANTHROPY, INC			
Community Fund at the Boston Foundation <i>for support of the Grantee Perception Report and the Denied Applicant Perception Report</i>	24,500		
CENTER FOR FOOD SAFETY			
Philancon Fund			6,000
CENTER FOR REPRODUCTIVE LAW AND POLICY, INC.			
Anonymous			20,000
CENTURION MINISTRIES, INC.			
Albert J. & Diane E. Kaneb Family Fund II			10,000
CHARITIES AID FOUNDATION AMERICA			
Anonymous			66,425
Ipswitch Fund			6,300
CHELSEA YOUTH SOCCER ASSOCIATION			
Chelsea Community Fund			1,600
CITIZENS COMMISSION ON HUMAN RIGHTS			
Jonas Family Fund			5,000
COLD SPRING HARBOR LABORATORY			
James M. and Cathleen D. Stone Foundation			25,000
COMBINED JEWISH PHILANTHROPIES OF GREATER BOSTON, INC.			
Philip M. Fagan Family Fund		797	
Anonymous			5,000
Altamira Fund			2,000
Chasin/Gilden Family Fund			300
Fine Family Foundation Fund			10,000
Orrie M. Friedman Charitable Fund			20,000
Anonymous			4,330
Kravitz Family Fund			10,000
Joan & Theodore Levitt Family Fund			5,000
Dr. Jordan S. Ruboy Charitable Fund			3,000
Gerald Segel Fund			3,000
Shapiro/Fleishman Fund			250
Ellen L. Simons Fund			250
Topol Family Fund			5,000
Warner Charitable Gift Fund			1,000
Lois & David Weltman Fund			1,000
Zabin Charitable Fund			3,600
Zarkin Family Fund			2,500
COMMUNITY BOATING, INC.			
Peter A. Brooke Fund			1,000
COMMUNITY FOUNDATION OF NORTH CENTRAL			

	Discretionary	Designated	Advised
WISCONSIN, INC. Liberty Mutual Group Fund			2,500
COMMUNITY FOUNDATIONS OF AMERICA Community Fund at the Boston Foundation <i>for the Community Foundation Technology Initiative</i>	75,000		
Community Fund at the Boston Foundation <i>for annual membership in FY 2003</i>	4,000		
CORPORATE DESIGN FOUNDATION, INC. E. Byron Hensley Jr. Charitable Fund			3,000
COUNCIL ON FOUNDATIONS, INC. Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	40,000		
DAVID E RETIK & CHRISTOPHER D MELLO CHARITABLE FOUNDATION, INC Peter A. Brooke Fund			2,500
DAVID PROJECT, INC. Spector Fund			1,000
DEFENDERS OF WILDLIFE JAHELBE Fund			300
Michael N. Wood Fund			1,000
DIRECT MARKETING EDUCATIONAL FOUNDATION, INC J. Jill Compassion Fund			10,000
DISABILITY FUNDERS NETWORK Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	250		
DOVER-SHERBORN BOOSTERS, INC Affinity Services Corporation Fund			1,000
DUXBURY ANIMAL SHELTER William D & Mary E. Benjes Fund			1,000
ELECTRONIC FRONTIER FOUNDATION, INC Ipswitch Fund			1,000
ESSEX COUNTY COMMUNITY FOUNDATION, INC Coolidge Family Fund			5,000
Brad Gatlin Family Fund			1,500
Muddy Pond Trust Fund			102,000
Rotten Dock Fund			1,000
EUREKA COMMUNITIES Community Fund at the Boston Foundation <i>to support a class of nonprofit</i>	10,000		
EXECUTIVE SERVICE CORPS OF NEW ENGLAND, INC Albert J. & Diane E. Kaneb Family Fund II			1,000
Liberty Mutual Group Fund			2,500
FINCA INTERNATIONAL, INC. Chasin/Gilden Family Fund			1,000
Ellen L. Simons Fund			250
JH & EV Wade Fund			1,000
FLEET CHARITABLE GIFT FUND Peter and Ellen Fallon Fund			5,000

	Discretionary	Designated	Advised
FORWARD WISCONSIN, INC. Liberty Mutual Group Fund			12,000
FRANCO-AMERICAN HERITAGE CENTER AT ST. MARY'S Liberty Mutual Group Fund			2,000
FREEDOM TO MARRY FOUNDATION, INC. Wainwright Bank Community Fund			1,500
FRIENDS OF CAPRON PARK ZOO, INC. Royal P. Baker & Stephanie S. Baker Memorial Fund			1,000
FUND FOR ANIMALS, INC. Helen R. Homans Fund			1,000
FUNDERS CONCERNED ABOUT AIDS Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	500		
FUTUREBOSTON, INC. Warner Charitable Gift Fund			109,000
GARDEN OF PEACE, INC. Robert A Radloff & Ann M Beha Fund			250
GENESIS FUND, INC. William G Markos Fund			250
GRANTMAKERS FOR EDUCATION Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	1,000		
GRANTMAKERS IN HEALTH Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	3,000		
GRANTMAKERS IN THE ARTS Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	300		
GREATER BOSTON FUNDERS SUPPORTING WOMEN AND GIRLS Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	500		
GREATER BOSTON PFLAG Ipswitch Fund			1,000
GREEN MOUNTAIN PREVENTION PROJECTS, INC. Ann C. Livingston Current Use Fund			1,000
HARBINGER PARTNERS Community Fund at the Boston Foundation <i>for support of the Technology Pioneers Program</i>	20,000		
HERITAGE FOUNDATION Herbert W Vaughan Charitable Fund			1,000
HISPANICS IN PHILANTHROPY Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	1,500		
HUMAN RIGHTS IN CHINA INC Golden Family Fund			500

	Discretionary	Designated	Advised
HUMANE FARMING ASSOCIATION			
Golden Family Fund			250
Helen R. Homans Fund			4,000
INSTITUTE FOR SOCIAL AND CULTURAL CHANGE			
Ganesh Fund			250
INTERNATIONAL COLLABORATIVE FOR SCIENCE, EDUCATION, AND THE ENVIRONMENT, INC			
Skylight Fund			2,000
INTERNATIONAL FUND FOR ANIMAL WELFARE			
Liberty Mutual Group Fund			7,500
IPSWICH HUMANE GROUP, INC.			
William G Markos Fund			500
JEWISH CEMETERY ASSOCIATION OF MASSACHUSETTS, INC			
Stone Charitable Fund			1,250
JK GROUP, INC			
Polaroid Fund			190,144
Raytheon Company Matching Gifts for Education Fund			1,736,268
KINGSTON COMMUNITY RADIO, INC.			
BANT Fund			1,000
LEWIS H LATIMER SOCIETY, INC.			
Chelsea Community Fund			3,000
LEXINGTON HISTORICAL SOCIETY			
Zabin Charitable Fund			1,000
LOVELANE SPECIAL NEEDS HORSEBACK RIDING PROGRAM, INC.			
Albert J & Diane E Kaneb Family Fund II			5,000
Patricia A. Kaneb Fund			50,000
MAKE-A-WISH FOUNDATION OF GREATER BOSTON, INC			
Ipswitch Fund			2,000
MANAGEMENT CONSULTING SERVICES, INC.			
Workforce Development Grantmaking Fund		50,000	
MANAGEMENT SCIENCES FOR HEALTH, INC			
James M and Cathleen D. Stone Foundation			25,000
MANHATTAN INSTITUTE FOR POLICY RESEARCH, INC.			
Herbert W. Vaughan Charitable Fund			1,000
MASSACHUSETTS GOLF ASSOCIATION, INC.			
Anonymous			5,000
MASSACHUSETTS SOCIETY FOR PREVENTION OF CRUELTY TO ANIMALS			
Frank E Anderson Fund		13,997	
Annie L Breckenridge Trust Fund		652	
Elizabeth Grant Fund		3,733	
Charles & Cornelia Pfaff Fund		45,971	
Frank B Thayer Fund		11,700	
Affinity Services Corporation Fund			1,000

	Discretionary	Designated	Advised
Carol and Howard Anderson Family Fund			500
Ipswich Fund			1,000
JAHELBE Fund			300
MASSINC			
Community Fund at the Boston Foundation <i>for support of the nonprofit sector research project</i>	25,000		
METROPOLITAN AREA PLANNING COUNCIL			
Community Fund at the Boston Foundation <i>for support of the Metropolitan Mayors Coalition</i>	60,000		
MOTHERS AGAINST DRUNK DRIVING - GREATER BOSTON CHAPTER			
George and Nedda Anders Fund			500
NATIONAL CIVIC LEAGUE			
Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	1,000		
NATIONAL CONSUMER LAW CENTER, INC.			
Consumer Resource Fund			50,000
NATIONAL MERIT SCHOLARSHIP CORPORATION			
Liberty Mutual Group Fund			23,210
NATIONAL PUBLIC RADIO, INC.			
Lord-Buck Fund			500
NATIONAL WORLD WAR II MEMORIAL OF THE AMERICAN BATTLE MONUMENTS COMMISSION			
Liberty Mutual Group Fund			25,000
NEIGHBORHOOD FUNDERS GROUP			
Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	1,000		
NEW ENGLAND ANTI-VIVISECTION SOCIETY			
Dana P & Maude E Simpson Memorial Fund		4,201	
NEW ISRAEL FUND			
Rudolph & Sara Wyner Prize Fund		1,979	
Abromowitz/Ruttenberg Family Fund			1,000
Chasin/Gilden Family Fund			1,500
Kravitz Family Fund			12,500
Barbara & Yale Rabin Fund			6,000
Zabin Charitable Fund			250
NEW PRESS			
Butler's Hole Fund			5,000
NEW PROFIT, INC.			
Anonymous			25,000
Carol and Howard Anderson Family Fund			50,000
Brd Fund			25,000
Butler's Hole Fund			5,000
NORTH HAVEN FOUNDATION			
Anonymous			250
PARTAKERS, INC.			
Coolidge Family Fund			10,000
PEOPLE MAKING A DIFFERENCE THROUGH COMMUNITY SERVICE, INC.			
Anonymous			5,000

	Discretionary	Designated	Advised
Liberty Mutual Group Fund			1,000
PETERSHAM HISTORICAL SOCIETY, INC September Fund			3,000
PETRA FOUNDATION CHARITABLE TRUST Balzer Family Fund			20,000
PHILANTHROPY ROUNDTABLE Herbert W Vaughan Charitable Fund			1,000
POMFRET EMERGENCY SERVICES COMMISSION Peter A Brooke Fund			1,000
POPULATION INSTITUTE Chasin/Gilden Family Fund Gualala Fund			300 3,000
POSITIVE COACHING ALLIANCE Bird Fund			10,000
PREDATOR CONSERVATION ALLIANCE, INC. Michael N. Wood Fund			3,000
PRISON AND JAIL PROJECT Anonymous			10,000
PROJECT R I S.E , INC. Carol and Howard Anderson Family Fund			10,000
PROYECTO HONDURENO Chelsea Community Fund			2,000
PUBLIC INTEREST PROJECTS Anonymous			500
QUEBEC LABRADOR FOUNDATION, INC Riptide Fund			8,000
RED AUERBACH YOUTH FOUNDATION, INC Red Auerbach Youth Foundation Fund		100,600	
RODMAN RIDE FOR KIDS, INC. Liberty Mutual Group Fund			25,000
ROYALSTON FIRE DEPARTMENT 63 Marlborough Street Fund			1,000
SCHOLARSHIP AWARDS Mark Hayden Fineman Chess Tournament Fund			600
SCHOLARSHIP AMERICA, INC NICSA/William T. Blackwell Scholarship Fund Greatrex Scholarship Fund Polaroid Fund		21,000 96,680	34,000
SCHOOL OF AMERICAN RESEARCH Orrie M Friedman Charitable Fund			25,000
SOCIAL CAPITAL, INC Danger Fund			5,000
SOUTHWESTERN PENNSYLVANIA ARCHIVAL HISTORY CENTER Mayel Fund			500

	Discretionary	Designated	Advised
SPECIAL OLYMPICS, INC. Stephen G. & Rosemarie Torres Johnson Family Fund			100,000
STAR OF BETHLEHEM LODGE, A F & A M. Walter W Gove Fund		17,160	
THAT ALL MAY FREELY SERVE - NORTHERN CALIFORNIA Kairos Fund			250
THE GIRLS' COALITION OF GREATER BOSTON Community Fund at the Boston Foundation	3,000		
David W Cushing Fund <i>for general support</i>	22,000		
THIRD SECTOR NEW ENGLAND, INC. Community Fund at the Boston Foundation <i>for support of the Diversity</i>	30,000		
TIBETAN ASSOCIATION OF BOSTON, INC. Anonymous			5,000
TOWN OF LINCOLN Anonymous			1,000
Thomas E & Barbara B Leggat Fund			1,000
TOWN OF SHERBORN Sherborn Fund			13,100
TRILATERAL COMMISSION OF NORTH AMERICA Martin & Kathleen Feldstein Fund			1,000
TRINA PERSAD CHARITABLE FUND Community Fund at the Boston Foundation <i>to support activities to promote peaceful communities</i>	2,500		
TUFTS UNIVERSITY/UNIVERSITY COLLEGE OF CITIZENSHIP AND PUBLIC SERVICE Community Fund at the Boston Foundation <i>for support of the Carol R Goldberg Seminar on "The Role of Colleges and Universities in Greater Boston Today"</i>	36,875		
Community Fund at the Boston Foundation <i>to provide start-up support for the Entrepreneurial Nonprofit CEO Initiative</i>	10,000		
TWO CENTRE STREET RESTORATION PROJECT, INC Riptide Fund			250
TYLER UGOLYN FOUNDATION GC & JW Lodge Fund			5,000
UNION ARENA, INC. Peter A. Brooke Fund			5,000
UNITED STATES CURLING ASSOCIATION Ipswitch Fund			500
UNITY NH HISTORICAL SOCIETY INC Anonymous			1,000
URIAH P LEVY LODGE Carol and Howard Anderson Family Fund			250
VERMONT GIRL SCOUT COUNCIL, INC			

	Discretionary	Designated	Advised
Ann C Livingston Current Use Fund			1,000
VERMONT HISTORICAL SOCIETY			
Joan T. Bok Fund			31,000
Samuel Perkins and Nancy Reed Fund			300
VOICE OF THE FAITHFUL, INC.			
Albert J. & Drane E. Kaneb Family Fund II			5,000
WAMU			
Riptide Fund			250
WBUR RADIO			
Anonymous			2,500
Anony Fund			1,000
Campbell Foundation Fund			1,000
Constance and Lewis Counts Fund			350
Director Recommended Grants Program			1,000
Holberger Family Fund			250
Kluchman Family Fund			1,000
Joan & Theodore Levitt Family Fund			5,000
Martin Fund			250
Samuel Perkins and Nancy Reed Fund			250
Quinn-Jacobs Family Fund			500
Remmer-Fox Family Fund			250
Riptide Fund			250
Roy/Thompson Family Fund			250
Stewart-Holtzman Fund			1,000
Ann & Robert von der Lippe Fund			250
Ruth & Henry Walter Fund			250
Frank & Jean White Fund			250
WELLESLEY HISTORICAL SOCIETY			
Morgan Palmer Charitable Fund			500
WELLINGTON MANAGEMENT COMPANY CHARITABLE FUND			
Altamira Fund			3,000
WELLINGTON MANAGEMENT COMPANY CHARITABLE FUND			
Muddy Pond Trust Fund			25,000
Gene Record Fund			5,000
WIANNO YACHT CLUB			
Butler's Hole Fund			1,000
WILLIAM J. CLINTON PRESIDENTIAL FOUNDATION			
Anonymous			5,000
WILSTEIN INSTITUTE OF JEWISH POLICY STUDIES			
Stone Charitable Fund			5,000
WISCONSIN SPECIAL OLYMPICS, INC.			
Liberty Mutual Group Fund			2,000
WKNO TV			
Atlantic Fund			5,000
WNYC RADIO			
Butler's Hole Fund			5,000
WOMEN & PHILANTHROPY			
Community Fund at the Boston Foundation <i>for annual membership dues in 2003</i>	1,500		

	Discretionary	Designated	Advised
WORLDBOSTON Jane Wengren Fund		1,578	
YOUNGSTOWN FOUNDATION Rust Bowl Fund			3,000
OTHER TOTALS	\$3,121,357	\$556,928	\$4,824,144

RELIGIOUS ORGANIZATIONS

AGENCY FOR JEWISH EDUCATION OF SAN DIEGO Warner Charitable Gift Fund		1,000
ALPHA NORTH AMERICA Gerard B. Townsend Charitable Fund		500
AMERICAN BAPTIST CHURCHES OF MASSACHUSETTS Black Church Capacity Building Collaborative Fund Hunt Fund for Children	5,000	1,000
AMERICAN ORT, INC Anonymous Stone Charitable Fund		1,000 1,250
ANNUNCIATION GREEK ORTHODOX CATHEDRAL OF NEW ENGLAND George D. & Angelyn K. Coupounas Fund		1,200
ARCHBISHOP IAKOVOS LEADERSHIP 100 FUND, INC. William G. Markos Fund		20,000
ARCHDIOCESE OF BOSTON Corvelli Fund		30,000
ARCHDIOCESE OF NEW YORK R. Abel & Nancy L. Garraghan Fund		250
ASPEN JEWISH CONGREGATION Anonymous		948
BALTIMORE YEARLY MEETING Douglas Drane Family Fund		20,000
BETH AM SYNAGOGUE Anonymous		40,000
BETHEL A.M.E. CHURCH Community Fund at the Boston Foundation <i>for program expansion for Generation Excel and to be applied toward organizational planning efforts</i>	30,000	
BETHEL AFRICAN METHODIST EPISCOPAL CHURCH Liberty Mutual Group Fund		15,000
BLACK CHURCH CAPACITY BUILDING PROGRAM Community Fund at the Boston Foundation <i>for the operating expenses of the Black Church Capacity Building Program</i>	40,000	
BRANDEIS UNIVERSITY HILLEL FOUNDATION Louis & Phebe Goodman Fund		1,000
BRUCE WALL MINISTRIES, INC Liberty Mutual Group Fund		10,000
CALVARY EPISCOPAL CHURCH, GERMANTOWN Dainger Fund		1,000
CAMPUS OUTREACH Ipswitch Fund		1,000

	Discretionary	Designated	Advised
CATHOLIC CHARITABLE BUREAU OF THE ARCHDIOCESE OF BOSTON, INC.			
Michael & Ellen Angino Fund			5,000
Duggan Charity Fund			10,000
Grogan Fund			300
Liberty Mutual Group Fund			30,000
CATHOLIC CHARITIES			
Peter and Ellen Fallon Fund			1,000
CATHOLIC CHARITIES OF THE DIOCESE OF WORCESTER			
Beton M Kaneb Fund			1,000
CATHOLIC SOCIAL SERVICES			
Polaroid Fund			50,000
CHRIST CHURCH CAMBRIDGE			
Fayerweather Fund			8,000
CHRIST EPISCOPAL CHURCH			
Affinity Services Corporation Fund			1,000
CHURCH OF SAINT PAUL THE APOSTLE			
Reno Family Charitable Foundation			5,000
CHURCH OF SCIENTOLOGY OF BOSTON, INC.			
Jonas Family Fund			5,000
CHURCH OF ST. ANDREW			
Condor Street Fund			9,000
CHURCH OF ST. AUGUSTINE AND ST MARTIN			
Black Church Capacity Building Collaborative Fund (grant refund)		-3,071	
CHURCH OF THE BLESSED SACRAMENT			
Sabina F. Kelly Catholic Charitable Fund			250
CHURCH OF THE REDEEMER			
Anonymous			500
Katharine & George Baker Fund			250
Walker Fund			700
J. H. & C K Walton Fund			2,500
Ralph B & Margaret C Williams Fund			4,000
CITY-WIDE OUTREACH MINISTRY			
Black Church Capacity Building Collaborative Fund		5,000	
CONGREGATION AGUDATH ACHIM			
Dr. Jordan S. Ruboy Charitable Fund			1,000
CONGREGATION BETH ISRAEL			
Anonymous			167,000
CONGREGATION BETH JACOB			
John Da Silva Memorial Fund			5,000
CONGREGATION BETH ISRAEL OF BERKELEY			
Anonymous			144,000
CONGREGATION EITZ CHAYIM			
Abromowitz/Ruttenberg Family Fund			6,800
CONGREGATION OF TEMPLE SINAI, INC.			

	Discretionary	Designated	Advised
Mary E. Haas Fund			5,000
CORPUS CHRISTI PARISH CENTER Lepinay Foundation Fund			1,786
COTUIT FEDERATED CHURCH Emma K. & Richard Pigeon Fund		1,547	
DEWITT COMMUNITY CHURCH Morris Advised Fund			1,000
DORCHESTER NAZARENE COMPASSIONATE CENTER, INC. Black Church Capacity Building Collaborative Fund		9,000	
DOVER CHURCH Mead Hill Associates Fund			1,500
DOWNTOWN UNITED PRESBYTERIAN CHURCH Kairos Fund			250
DUROCHER HOUSE Atlantic Fund			2,000
EAST BARNARD CHURCH Leith Family Fund			250
ECCLESIA MINISTRIES Christ on Earth Fund			800
ELIAHU ACADEMY, INC Altamira Fund			1,000
ELIOT CHURCH Morgan Palmer Charitable Fund			1,000
EMMANUEL CHURCH Gerard B. Townsend Charitable Fund			1,000
EMMANUEL GOSPEL CENTER, INC Community Fund at the Boston Foundation <i>to support efforts to establish the Emmanuel Research Institute</i>	50,000		
EPISCOPAL DIOCESE OF MASSACHUSETTS Coolidge Christian Education Fund Kairos Butler Fund Fayerweather Fund Anonymous		50,000	5,000 10,000 250
EVANGELICAL FREE CHURCH OF AMERICA McNeill Family Fund			5,000
FAITH LUTHERAN CHURCH John S. Llewellyn, Jr. Community Assistance Fund			5,000
FIRST CHURCH IN BELMONT Bullock Family Fund			6,000
FIRST CHURCH IN CHARLESTOWN Hunt Fund for Children			1,000
FIRST CONGREGATIONAL SOCIETY OF JAMAICA PLAIN Community Fund at the Boston Foundation		50	

	Discretionary	Designated	Advised
FIRST PARISH CHURCH IN BEDFORD JH & EV Wade Fund			1,000
FIRST PARISH CHURCH IN WESTON Field Parker Fund			4,000
FIRST PARISH CHURCH-UNITARIAN Colby Charitable Fund			3,000
FIRST PARISH IN CONCORD Bird Fund Thomas E & Barbara B. Leggat Fund			21,000 1,000
FIRST PARISH IN LINCOLN Anonymous			1,500
FIRST PARISH OF SUDBURY Klureza Family Fund			2,000
FIRST PARISH UNITARIAN CHURCH Anonymous September Fund			5,000 1,000
FRIENDS MEETING AT CAMBRIDGE, INC. Deming Fund			250
GENERAL THEOLOGICAL SEMINARY OF THE EPISCOPAL CHURCH Riptide Fund			1,000
GLASTONBURY ABBEY, INC. John S. Llewellyn, Jr. Community Assistance Fund			2,500
GREEK ORTHODOX ARCHDIOCESE OF N & S AMERICA & AFFILIATED ORGANIZATIONS William G. Markos Fund			1,000
GREEK ORTHODOX CHURCH OF IPSWICH William G Markos Fund			1,250
GREEK ORTHODOX DIOCESE OF BOSTON William G Markos Fund			1,750
GUILD OF SAINT AGNES OF WORCESTER Ipswich Fund			1,000
HELLENIC WOMEN'S BENEVOLENT ASSOCIATION, INC William G Markos Fund			500
HELLENIC WOMEN'S CLUB, INC George D. & Angelyn K Coupounas Fund William G Markos Fund			500 500
HOLY FAMILY CATHOLIC CHURCH OF DUXBURY William D & Mary E Benjes Fund			1,000
INNER-CITY SCHOLARSHIP FUND Henderson Fund			2,500
INREACH MINISTRIES Christ on Earth Fund			1,200
JEWISH RESOURCE CENTER CHABAD OF ASPEN Anonymous			1,800

	Discretionary	Designated	Advised
JEWISH VOCATIONAL SERVICE, INC. Joan & Theodore Levitt Family Fund Polaroid Fund			3,000 25,000
JONESTOWN LEARNING CENTER AND MONTESSORI CHILDREN'S HOUSE Atlantic Fund			5,000
LITTLE SISTERS OF THE POOR Albert J. & Diane E Kaneb Family Fund II			5,000
LUTHERAN CHURCH OF THE NEWTONS Donald Strange Family Fund			2,000
MEMORIAL CHURCH Peter A Brooke Fund Leith Family Fund			2,000 500
MERRIMACK VALLEY JEWISH FEDERATION Jonas Family Fund			10,000
MINISTERIO ALCANCE MISIONERO Chelsea Community Fund			1,000
MINISTRIES OF REVIVAL (MINISTERIO AVIVAMIENTO GUERREROS DEL SENOR) Chelsea Community Fund			2,000
MISSION TO THE WORLD PCA, INC. McNeill Family Fund			15,000
MORE LIGHT PRESBYTERIANS, INC Kairos Fund			500
NANTUCKET UNITED METHODIST CHURCH Martin Fund			2,000
NATIONAL PASTORAL LIFE CENTER Albert J. & Diane E Kaneb Family Fund II			34,000
NEW ISRAEL FUND Topol Family Fund			3,000
NORTH COMMUNITY CHURCH Gertrude F. & Henry L Maurer Fund		136,286	
NORTH POMFRET CONGREGATIONAL CHURCH Peter A. Brooke Fund			1,000
NORTH SHORE CHRISTIAN MINISTRIES, INC. Lord-Buck Fund			250
NORTH SHORE HELLENIC WOMEN'S GUILD, INC. William G Markos Fund			250
OASIS MINISTRIES, INC. McNeill Family Fund			14,500
OLD NORTH CHURCH Russell-Oliver Family Fund			1,000
ORLEANS UNITED METHODIST CHURCH Agnes & Lewis Taylor Fund		324	
ORTHODOX CHRISTIAN LAITY			

	Discretionary	Designated	Advised
George D. & Angelyn K. Coupounas Fund			500
OUR LADY OF MOUNT CARMEL CHURCH Albert J. & Diane E. Kaneb Family Fund II			2,500
OUR LADY OF THE ANNUNCIATION CATHEDRAL Camille F. Sarrouf Charitable Foundation			1,800
PARK STREET CHURCH Christ on Earth Fund			500
PLEASANT RIVER CHAPEL Samuel Perkins and Nancy Reed Fund Perkins Improvements Fund - William Ralph B. & Margaret C. Williams Fund			250 250 1,000
RISING HOPE UNITED METHODIST MISSION CHURCH Anonymous			1,000
ROXBURY PRESBYTERIAN CHURCH SOCIAL IMPACT CENTER, INCORPORATED Black Church Capacity Building Collaborative Fund		12,000	
SAFE HAVENS INTERFAITH PARTNERSHIP AGAINST DOMESTIC VIOLENCE Coolidge Family Fund			10,000
SAINT AGNES PARISH Lord-Buck Fund			300
SAINT PAUL PARISH Atlantic Fund			3,000
SAINT PETER'S CHURCH Mayel Fund			7,500
SALEM MISSION Rotten Dock Fund Russell-Oliver Family Fund			1,000 2,000
SECOND PRESBYTERIAN CHURCH Martin Fund			1,000
SIMON OF CYRENE SOCIETY, INC. Albert J. & Diane E Kaneb Family Fund II			2,500
SISTERS OF SAINT JOSEPH Anonymous			4,000
ST. AIDAN'S CHAPEL Anonymous			250
ST. ANDREW'S BY THE SEA Ann & Robert von der Lippe Fund			1,900
ST ANDREW'S EPISCOPAL CHURCH A L.S. Fund			2,800
ST ANN BY THE SEA PARISH John Da Silva Memorial Fund			15,000
ST DEMETRIOS GREEK ORTHODOX CHURCH George D & Angelyn K Coupounas Fund			650
ST EULALIA'S PARISH			

	Discretionary	Designated	Advised
Lord-Buck Fund			250
ST. FRANCIS XAVIER PREPARATORY SCHOOL Lepinay Foundation Fund			1,000
ST. GEORGE ANTIOCHIAN ORTHODOX CATHEDRAL Albert J. & Diane E Kaneb Family Fund II			10,000
ST. GEORGE ORTHODOX CATHEDRAL Beton M. Kaneb Fund			25,000
ST. GREGORY'S PARISH J. F. Middleton Family Fund			30,000
ST. JOHN'S EPISCOPAL CHURCH Hunt Fund for Children			1,000
Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund			1,000
Muddy Pond Trust Fund			1,000
Riptide Fund			4,000
Gerard B. Townsend Charitable Fund			2,000
ST. JOSEPH'S CHURCH R. Abel & Nancy L Garraghan Fund			2,500
ST. JULIA'S PARISH John & Anne-Marie Keane Foundation Fund			4,000
ST LUKE'S / SAN LUCAS EPISCOPAL CHURCH Chelsea Community Fund			6,984
ST. MARK'S CHURCH George & Judy Webb Fund			4,500
ST MARK'S EPISCOPAL CHURCH Riptide Fund			250
ST. MARY OF THE ASSUMPTION PARISH Tempero Family Fund			1,200
ST. MARY'S CHURCH Anonymous			1,000
ST MICHAEL PARISH WCW Family Fund			7,760
ST PAUL'S EPISCOPAL CHURCH Leith Family Fund			4,000
ST PETER'S EPISCOPAL CHURCH Robert C. Perkins Fund			1,000
ST RAPHAEL PARISH Ernest & Vera Clivio Charitable Memorial Fund		1,300	
ST ROSE OF LIMA CHURCH Chelsea Community Fund			4,000
STAND, INC Black Church Capacity Building Collaborative Fund		10,000	
STAR ISLAND CORPORATION Bullock Family Fund			2,000
TAOS JEWISH CENTER Orrie M Friedman Charitable Fund			500

	Discretionary	Designated	Advised
TECHMISSION, INC			
New Economy Initiative Fund	25,000		
<i>to support the Boston Initiative expansion at faith-based community technology centers that are part of the Black Ministerial Alliance</i>			
TEMPLE BETH ELOHIM			
Mitchell & Diane Jacobs Fund			9,000
TEMPLE EMANU-EL			
Cohen/Lucas Fund			7,000
TEMPLE EMANUEL			
Lois & David Weltman Fund			300
TEMPLE EMANUEL OF GREATER MIAMI			
Anonymous			2,400
TEMPLE ISRAEL			
Anonymous			2,500
George and Nedda Anders Fund			4,500
Carol and Howard Anderson Family Fund			1,800
TEMPLE SHALOM			
Stone Charitable Fund			10,000
TRINITARIAN CONGREGATIONAL CHURCH			
Harl & Lois Aldrich Fund			7,188
TRINITY CHURCH			
Community Fund at the Boston Foundation	24,000		
<i>for operating support and one-time strategic planning activities of the Pastoral Counseling Center</i>			
Community Fund at the Boston Foundation	10,000		
<i>to support the Day of Remembrance activities on September 11</i>			
Anonymous			4,000
Gilbert H. Hood Family Fund			80,000
James Family Fund			9,550
North Conway Institute Fund			2,500
Anonymous			500
Gene Record Fund			1,000
Ann & Robert von der Lippe Fund			4,700
TRINITY EPISCOPAL CHURCH			
Norman & Nancy B. Beecher Fund			4,000
Morning Light Fund			511
TRINITY FORUM, INC			
Gerard B. Townsend Charitable Fund			500
TRUTH AND TIDINGS GOSPEL TRUST, U S A			
Vizzini Fund			1,700
TWELFTH BAPTIST CHURCH			
Black Church Capacity Building Collaborative Fund (grant refund)		-5,270	
U S I A S MEMBERS TRUST			
Anonymous			10,000
Jonas Family Fund			5,000
UNITARIAN UNIVERSALIST SOCIETY OF WELLESLEY HILLS			
Ruth & Henry Walter Fund			6,250

	Discretionary	Designated	Advised
UNITARIAN UNIVERSALIST URBAN MINISTRY			
Constance and Lewis Counts Fund			4,000
Waterfield Fund			500
UNITED BAPTIST CHURCH			
Community Benefits Trust Fund			5,000
VISION NEW ENGLAND			
Christ on Earth Fund			1,500
WESTON JESUIT SCHOOL OF THEOLOGY			
Lord-Buck Fund			500
WIDER CHURCH MINISTRIES, U.C.C.			
Lilian G. Bates Fund		3,897	
Gualala Fund			2,000
WINCHESTER UNITARIAN CHURCH			
Waterfield Fund			2,000
WOODSTOCK AREA JEWISH COMMUNITY, INC			
Carol and Howard Anderson Family Fund			15,000
YOUTH MINISTRY DEVELOPMENT PROJECT			
Coolidge Family Fund			10,000
RELIGIOUS ORGANIZATION TOTALS	\$179,000	\$226,062	\$1,223,578
GRAND TOTALS	\$13,550,759	\$7,072,923	\$27,305,162

Boston Foundation
Form 990
04-2104021
July 1, 2002 - June 30, 2003

Part II, Line 42 - Depreciation

Depreciation for Current Year \$ 398,389

Fixed Assets at 6/30/03	\$3,117,303
Less accumulated depreciation	<u>(755,276)</u>
Fixed Assets, net	\$2,362,027

3 year life of computer equipment
5 year life on other equipment
Leasehold improvements over the life of the lease

Boston Foundation
Form 990
04-2104021
July 1, 2002 - June 30, 2003

Part III - Statement of Program Service Accomplishments/Purpose

Established in 1915, the Boston Foundation is Greater Boston's community foundation. The Foundation made grants of nearly \$48 million this year to a broad range of more than 2,000 non-profit organizations, for initiatives in social services, health, housing, education, jobs and income, arts and culture, conservation, active citizenship, and community development. In addition, the Foundation serves as a civic leader, convener, and sponsor of special initiatives designed to build community. For additional information about the Boston Foundation, visit our web site at www.tbf.org.

The breakdown of grants paid by areas of interest was as follows:

Social Services	14%
Education	29%
Health	9%
Arts & Culture	9%
Conservation/Environment	4%
Community Development	9%
Civic Affairs	5%
Religious Organizations & Other	21%

Boston Foundation
Form 990 -Schedule A
04-2104021
July 1, 2002 - June 30, 2003

990 Schedule A, Part III - Statement About Activities

The Boston Foundation staff review financial and program information and the tax status of all organizations to which it makes grants and requires all grantees to submit on a periodic basis financial reports showing the expenditures of funds granted. Individual applicants for assistance are screened to insure that they are members of an appropriate class of charitable beneficiaries. Grants which are ultimately to be used for scholarship and individual assistance are paid only to 501(c)(3) organizations holding current exemption letters.

Boston Foundation, Inc.
Form 990
04-2104021
July 1, 2002 - June 30, 2003

Part IV - Balance Sheet

	<u>Beginning of Year</u>	<u>End of Year</u>
Line 54 - Investment - Securities		
Stocks and Bonds	<u>464,365,045</u>	<u>448,979,054</u>
	<u>464,365,045</u>	<u>448,979,054</u>
Line 56 - Investments - Other		
Other Investments, including real estate, venture capital and private equity	<u>40,899,685</u>	<u>57,404,006</u>
Line 57c - Buildings, Equipment and Leasehold Improvements		
Fixed assets, furniture, fixture and leasehold improvements	<u>2,692,298</u>	<u>2,362,027</u>
Line 58 - Other Assets		
Receivables for Investments Sold	1,826,298	9,097,230
Contributions Receivable	17,180,802	17,286,760
Interest & Dividends Receivable	1,698,967	1,150,645
Receivables and other assets	<u>1,567,203</u>	<u>1,865,551</u>
	<u>22,273,270</u>	<u>29,400,186</u>
Line 65 - Other Liabilities		
Payables for Investments Purchased	1,617,923	3,663,237
Long-term debt	<u>2,403,183</u>	<u>1,984,352</u>
	<u>4,021,106</u>	<u>5,647,589</u>

Boston Foundation
Form 990
04-2104021
July 1, 2002 - June 30, 2003

Parts IV-A and IV-B

The Boston Foundation's audited financial statements include revenue and expenses of three funds administered by The Boston Foundation which file separate tax returns. The amounts reported in Part I of form 990 do not reflect the other funds' revenue and expenses.

Parts IV-A Revenue

Total Revenue - See Attached	(292,907)
Unrealized Losses - See Attached	678,334
Unrealized Depreciation - Part I, Item 20	<u>(7,409,469)</u>
Part IV-A, Line b(4)	<u><u>(7,024,042)</u></u>

Parts IV-B Expenses

Total Expenses & Grants - See Attached	<u>552,468</u>
Part IV-B, Line b(4)	<u><u>552,468</u></u>

Boston Foundation
Form 990
Support Organizations & Other Funds
04-2104021
July 1, 2002 - June 30, 2003
Parts IV-A

	BRUCE J. ANDERSON FOUNDATION #04-2710013	HORACE A. MOSES FOUNDATION #04-2109862	THE BURKE CHARITABLE REMAINDER UNITRUST #22-3376270	JAMES M. & CATHLEEN D. STONE FOUNDATION #04-3246517	Total
Revenue					
Interest from temporary investments				-	-
Interest/dividends from securities and bonds	66,943	63,021	8,206	50,000	188,170
Gifts	-	-	-		-
Net Realized Gains/(Losses)	(314,406)	(147,479)	(19,192)		(481,077)
Total Revenue	(247,463)	(84,458)	(10,986)	50,000	(292,907)
Grants Paid	164,890	197,400	-	50,000	412,290
Expenses					
Administrative fees	29,459	53,198	2,334		84,991
Custody and net investment fees	12,601	13,756	1,793		28,150
Fund Related Expenses	-	-	27,037	-	27,037
Total Expenses & Grants	206,950	264,354	31,164	50,000	552,468
Excess Revenue over Expenses	(454,413)	(348,813)	(42,149)	-	(845,375)
Change in Unrealized Gains/(Losses)	435,852	215,123	27,359	-	678,334
Net Assets at Beginning of Year	3,450,145	3,107,409	411,395	-	6,968,949
Net Assets at End of Year	3,431,584	2,973,719	396,605	-	6,801,908

Boston Foundation
Form 990
04-2104021
July 1, 2002 - June 30, 2003

Part V - List of Officers, Directors, Trustees and Key Employees

(A) Name & Address	(B) Time & Title	(C) Compensation	(D) Contributions to benefit plans	(E) Expense accounts
Ray Hammond Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member, Chair As required	none	none	none
Hanson S. Reynolds Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member, Vice Chair As required	none	none	none
Paul S. Grogan Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	President (CEO) 40 hours/week	275,000	52,089	none
James A. Pitts Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Treasurer (Senior VP for Finance & Administration) 40 hours/week	190,000	64,511	none
Travis McCready Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Secretary (Chief of Staff) 40 hours/week	91,891	14,041	none
Hope C. Groves Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Assistant Treasurer (Controller) 40 hours/week	91,281	18,901	none
Ruth M. Castillo Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Assistant Secretary (Office Manager) 40 hours/week	48,831	5,480	none
Carol Anderson	Board Member	none	none	none

(A) Name & Address	(B) Time & Title	(C) Compensation	(D) Contributions to benefit plans	(E) Expense accounts
Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	As required			
Marianne B. Bowler Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Richard M. Burnes Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
David J. Cortiella Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Richard B. DeWolfe Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Robert A. Glassman Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Paul Guzzi Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Ira A. Jackson Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Martin S. Kaplan Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none

(A) Name & Address	(B) Time & Title	(C) Compensation	(D) Contributions to benefit plans	(E) Expense accounts
Edward I. Masterman Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Binkley C. Shorts Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Gail Snowden Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Micho F. Spring Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none
Elaine Ullian Boston Foundation 75 Arlington Street, 10th Fl. Boston, MA 02116	Board Member As required	none	none	none

The Boston Foundation
Form 990 - July 1, 2002 - June 30, 2003
Employees at 3/12/2003
Part VI Line 90 (b)

Abello	Paola	V
Barrett	Sarah	
Bermudez	Angel	H
Castillo	Ruth	M
Clark	Hadley	C
Connors	Anita	M
Davis	Corey	L
Elenbaas	Diane	P
Fernie	Annette	M
Ferrante	Matthew	R
Gallo	Anna	A
Goring	Julia	P
Grogan	Paul	S
Groves	Hope	C
Guedj	Kate	R
Kahn	Charlotte	B
Kurkjian-Crane	Ann	
Lane	Terry	S
Langell	Courtney	A
Mackin	Kathleen	S
Mallen	Courtney	L
McCready	Travis	A
McQueen	Ann	
Mehlow	Jennifer	J
Meisner	Mary Jo	
Meyer	Kurk	D
Moran	Jessica	F
Morgan	Dulcea	L
Orduna	Ruben	D
Paul	Hamilton	
Pitts	James	A
Pradhan	Geeta	
Riddick	Stacey	C
Rizzo	Cindy	T
Santangelo	Renee	
Shugert	John	M
Smith	Jenna	M
Stone	Julliet	K
Taylor	Denise	
Villano	Dennis	J
Wadsworth	Robert	R
Ward	Richard	E
Yassa	Nadia	A



BOSTON FOUNDATION, INC.

Consolidated Financial Statements

June 30, 2003 and 2002

(With Independent Auditors' Report Thereon)



99 High Street
Boston, MA 02110-2371

Telephone 617 988 1000
Fax 617 988 0800

Independent Auditors' Report

The Board of Directors
Boston Foundation, Inc.:

We have audited the accompanying consolidated statements of financial position of Boston Foundation, Inc. (the Foundation) as of June 30, 2003 and 2002, and the related consolidated statements of activities and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Foundation as of June 30, 2003 and 2002, and the changes in its net assets and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

KPMG LLP

August 22, 2003



KPMG LLP, KPMG LLP, a U.S. limited liability partnership, is
a member of KPMG International, a Swiss cooperative.

BOSTON FOUNDATION, INC.
Consolidated Statements of Financial Position
June 30, 2003 and 2002

Assets	2003	2002
Cash	\$ 2,134,075	468,451
Receivables for investments sold	9,097,230	1,826,298
Interest and dividends receivable	1,150,645	1,698,967
Receivables and other assets (note 3)	1,865,551	1,567,203
Contributions receivable, net (note 4)	17,286,760	17,180,802
Investments, at market value (note 5)	537,736,094	537,433,236
Fixed assets, net (note 9)	<u>2,362,027</u>	<u>2,692,298</u>
Total assets	<u>\$ 571,632,382</u>	<u>562,867,255</u>
Liabilities and Net Assets		
Liabilities:		
Payables for investments purchased	\$ 3,663,237	1,617,923
Accounts payable and accrued liabilities (notes 10 and 12)	1,933,125	1,969,933
Long-term debt (note 10)	1,984,352	2,201,544
Grants payable (note 11)	<u>1,555,321</u>	<u>1,676,631</u>
Total liabilities	<u>9,136,035</u>	<u>7,466,031</u>
Commitments (notes 11 and 12)		
Net asset (note 2):		
Unrestricted	173,721,005	174,520,025
Temporarily restricted (note 6)	199,857,180	200,095,669
Permanently restricted (note 7)	<u>188,918,162</u>	<u>180,785,530</u>
Total net assets	<u>562,496,347</u>	<u>555,401,224</u>
Total liabilities and net assets	<u>\$ 571,632,382</u>	<u>562,867,255</u>

See accompanying notes to consolidated financial statements.

BOSTON FOUNDATION, INC.
Consolidated Statement of Activities
Year ended June 30, 2003

	<u>Unrestricted</u>	<u>Temporarily restricted</u>	<u>Permanently restricted</u>	<u>Total</u>
Revenues and gains:				
Contributions	\$ 29,898,171	—	8,132,632	38,030,803
Investment income, net of fees (note 5)	4,593,143	5,142,047	—	9,735,190
Unrealized and realized net gains on investments and trusts (note 5)	4,013,397	11,526,358	—	15,539,755
Net assets released from restrictions (note 8)	16,906,894	(16,906,894)	—	—
Total revenues and (losses) gains	<u>55,411,605</u>	<u>(238,489)</u>	<u>8,132,632</u>	<u>63,305,748</u>
Expenses:				
Grants	47,972,424	—	—	47,972,424
Program support	2,389,142	—	—	2,389,142
Operating expenses:				
Grantmaking	2,940,010	—	—	2,940,010
Development and donor relations	1,924,562	—	—	1,924,562
Finance administration	984,487	—	—	984,487
Total operating expenses	<u>5,849,059</u>	<u>—</u>	<u>—</u>	<u>5,849,059</u>
Total expenses	<u>56,210,625</u>	<u>—</u>	<u>—</u>	<u>56,210,625</u>
Change in net assets	(799,020)	(238,489)	8,132,632	7,095,123
Net assets as of beginning of year	<u>174,520,025</u>	<u>200,095,669</u>	<u>180,785,530</u>	<u>555,401,224</u>
Net assets as of end of year	<u>\$ 173,721,005</u>	<u>199,857,180</u>	<u>188,918,162</u>	<u>562,496,347</u>

See accompanying notes to consolidated financial statements.

BOSTON FOUNDATION, INC.
Consolidated Statement of Activities
Year ended June 30, 2002

	<u>Unrestricted</u>	<u>Temporarily restricted</u>	<u>Permanently restricted</u>	<u>Total</u>
Revenues and gains:				
Contributions	\$ 23,493,118	—	9,790,330	33,283,448
Investment income, net of fees (note 5)	5,001,058	5,328,600	—	10,329,658
Unrealized and realized net losses on investments and trusts (note 5)	(26,614,847)	(46,171,499)	—	(72,786,346)
Net assets released from restrictions (note 8)	18,505,607	(18,505,607)	—	—
Total revenues and (losses) gains	<u>20,384,936</u>	<u>(59,348,506)</u>	<u>9,790,330</u>	<u>(29,173,240)</u>
Expenses:				
Grants	53,731,240	—	—	53,731,240
Program support	1,832,772	—	—	1,832,772
Operating expenses:				
Grantmaking	2,429,537	—	—	2,429,537
Development and donor relations	2,536,620	—	—	2,536,620
Finance administration	877,088	—	—	877,088
Total operating expenses	<u>5,843,245</u>	<u>—</u>	<u>—</u>	<u>5,843,245</u>
Total expenses	<u>61,407,257</u>	<u>—</u>	<u>—</u>	<u>61,407,257</u>
Change in net assets	(41,022,321)	(59,348,506)	9,790,330	(90,580,497)
Net assets as of beginning of year	<u>215,542,346</u>	<u>259,444,175</u>	<u>170,995,200</u>	<u>645,981,721</u>
Net assets as of end of year	<u>\$ 174,520,025</u>	<u>200,095,669</u>	<u>180,785,530</u>	<u>555,401,224</u>

See accompanying notes to consolidated financial statements.

BOSTON FOUNDATION, INC.
Consolidated Statements of Cash Flows
Years ended June 30, 2003 and 2002

	2003	2002
Cash flows from operating activities:		
Cash received from contributions	\$ 29,792,212	25,852,964
Interest and dividends received, net of fees	10,283,512	10,939,274
Grants paid	(48,729,529)	(52,836,326)
Cash paid:		
For program expenses	(2,207,573)	(1,832,772)
To employees and suppliers	(5,315,022)	(4,758,950)
Net cash used in operating activities	(16,176,400)	(22,635,810)
Cash flows from investing activities:		
Proceeds from sales of investments	452,033,148	740,912,529
Purchases of investments	(442,021,870)	(730,437,315)
Purchases of equipment	(466,509)	(2,691,386)
Proceeds from investments in notes receivable	381,815	365,726
Net cash provided by investing activities	9,926,584	8,149,554
Cash flows from financing activities:		
Contributions to permanently restricted funds	8,132,632	12,355,129
(Payments on) proceeds from secured term loan	(217,192)	2,201,544
Net cash provided by financing activities	7,915,440	14,556,673
Net change in cash	1,665,624	70,417
Cash, beginning of year	468,451	398,034
Cash, end of year	\$ 2,134,075	468,451
Reconciliation of change in net assets to net cash used in operating activities:		
Increase (decrease) in net assets	\$ 7,095,123	(90,580,497)
Adjustments to reconcile change in net assets to net cash used in operating activities:		
Depreciation	398,390	322,922
Change in contributions receivable, net	(105,958)	4,924,644
Change in other assets and liabilities	108,432	2,265,904
Contributions to permanently restricted funds	(8,132,632)	(12,355,129)
Unrealized and realized net (gains) losses on investments	(15,539,755)	72,786,346
Net cash used in operating activities	\$ (16,176,400)	(22,635,810)

See accompanying notes to consolidated financial statements.

BOSTON FOUNDATION, INC.

Notes to Consolidated Financial Statements

June 30, 2003 and 2002

(1) Description of the Boston Foundation

(a) Organization

The Boston Foundation was established in 1915 by an Agreement and Declaration of Trust. A Massachusetts charitable corporation, now named Boston Foundation, Inc., was organized in 1917 to administer and distribute the income of The Boston Foundation, which was received by the Trustees from assets held under the Agreement and Declaration of Trust. In January 1999, the Supreme Judicial Court for Suffolk County, Massachusetts, rendered a judgment terminating the Agreement and Declaration of Trust and directed that the assets held by the Trustees be transferred to Boston Foundation, Inc., to be held and administered by it under the same terms, thus leaving Boston Foundation, Inc. as the successor to the Trustees. Boston Foundation, Inc. (the Foundation) is a tax-exempt organization as described in Section 501(c)(3) of the Internal Revenue Code, is generally exempt from income taxes pursuant to Section 501(a) of the Code, and, as a community foundation, qualifies as a public charity under Section 170(b)(1)(A)(vi) of the Internal Revenue Code.

(b) Activity

The Foundation's main purpose is to make charitable grants to qualified recipients within the greater Boston community and to provide philanthropic support to donors. The Foundation receives its support directly from the public.

(2) Summary of Significant Accounting Policies

(a) Basis of Presentation

The consolidated financial statements include the accounts of the Foundation and those of its affiliated supporting organizations. The affiliated supporting organizations are the Bruce J. Anderson Fund, Horace Moses Fund, and Bancroft Fund. The total net assets of the supporting organizations were \$13,405,396 and \$13,539,946 as of June 30, 2003 and 2002, respectively. Interorganizational transactions and balances have been eliminated.

(b) Use of Estimates

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported consolidated amounts of assets and liabilities and disclosure of contingent assets and liabilities as of the date of the consolidated financial statements and the reported consolidated amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

(c) Classification of Net Assets

Unrestricted net assets comprise those assets upon which donors have placed no restrictions on expenditure of the principal or income that the Foundation may use at its discretion.

Temporarily restricted net assets comprise those assets the expenditure of which is restricted for use during a specific time period or for a particular purpose.

BOSTON FOUNDATION, INC.

Notes to Consolidated Financial Statements

June 30, 2003 and 2002

Permanently restricted net assets comprise those assets promised or contributed to the Foundation where the assets are to remain in perpetuity as permanent assets of the Foundation. All income related to these net assets is classified as temporarily restricted and released to unrestricted net assets during the year. All unrealized and realized net gains on investments related to these net assets are classified as temporarily restricted and released to unrestricted net assets as the Foundation appropriates its annual spending amounts based on the use of a spending rule.

Permanently restricted net assets are comprised of individual fund balances stated at historic dollar value. At June 30, 2003 and 2002, the fair market value of certain of these individual funds was less than their historic dollar value by \$742,810 and \$791,092, respectively, due to investment losses. In accordance with Statement of Financial Accounting Standards (SFAS) No. 124, *Accounting for Certain Investments Held by Not-for-Profit Organizations*, unrestricted net assets have been charged for the deficiency caused by these losses.

The Foundation's board adopted a spending rule that was implemented during fiscal year 1999. Annually, the board sets a rate to determine the amount available for spending. The rate for fiscal year 2003 was set at 5.5% of the Foundation's net investment assets as measured by the average value of such assets over a sixteen-quarter period ending the prior December 31.

(d) Investments

The Foundation's portfolio is managed by outside investment managers who invest according to the investment guidelines established by the Investment Committee of the Board. Investments are stated at market value in the case of marketable securities and at estimated fair value for certain nonmarketable securities. The market value of publicly traded securities is based upon quotes from the principal exchanges on which the security is traded.

Nonmarketable securities include alternative investments such as private equity, venture capital, and real estate, which are valued using current estimates of fair value obtained from the general partner or investment manager in the absence of readily determinable public market values. Such valuations generally reflect discounts for liquidity and consider variables such as financial performance of investments, including comparison of comparable companies' earning multiples, cash flow analysis, recent sales prices of investments, and other pertinent information. The estimated fair value of these investments is based on valuations provided by the external investment managers as of March 31, adjusted for cash receipts, cash disbursements and securities distributions through June 30. Because of the inherent uncertainty of valuation for these investments, the investment manager or general partner's estimate may differ from the values that would have been used had a ready market existed, and the differences could be materially higher or lower. These investments represent 10.8% and 7.6% of the Foundation's investments at June 30, 2003 and 2002, respectively.

The Foundation's financial instruments consist primarily of cash and investments that are carried at market value, and investment receivables and payables that are short-term. The differences between the carrying amount and market value of the short-term financial instruments are not material.

Realized and unrealized investment gains or losses are determined by comparison of average asset cost to net proceeds received at the time of disposition and comparison of the difference between

BOSTON FOUNDATION, INC.
Notes to Consolidated Financial Statements
June 30, 2003 and 2002

market values and average cost, respectively. Dividend and interest income is recognized when earned.

The Foundation may have exposure from derivative financial instruments through its portfolio investments. Derivatives, such as forward foreign currency contracts and futures, are used by its outside investment managers to hedge against foreign currency and price risk. Management has estimated that the risk associated with these derivatives is not material to the Foundation as of June 30, 2003.

(e) Fixed Assets

The Foundation capitalizes all expenditures over \$1,000 incurred to purchase office equipment, computer systems, furniture, and leasehold improvements. Depreciation is recognized over the estimated useful life of the expenditures, typically three to five years, on a straight-line basis. Leasehold improvements are amortized over the remaining term of the lease.

(f) Grants Expense

The Foundation records grants when all conditions stipulated by the grant have been substantially met.

(g) Contributions and Bequests

Contributions are recorded as revenue when an unconditional gift or promise to give is received. Contributions subject to donor-imposed stipulations that are met in the same reporting period are reported as temporarily restricted revenue and released during the year. Promises to give subject to donor-imposed stipulations that the corpus be maintained permanently are shown as increases in permanently restricted net assets. Conditional promises to give are not recognized until they become unconditional, that is when the conditions on which they depend are substantially met. Bequests generally are accrued as revenue when the respective will has been admitted to probate and all appeal periods have expired. Contributions to be received after one year are discounted at the appropriate rate commensurate with the risks and duration involved.

(h) Program Support

Program support consists primarily of additional expenses incurred related to individual programs or programs in which the funding is shared by others, that are separate and distinct from the Foundation's normal operating expenses.

(i) Operating Expenses

Operating expenses include salaries, rent, and other overhead expenses that are incurred in the operation of the Foundation overall and are not specifically attributable to a particular fund or program. Operating expenses of the Foundation are paid from an administrative fee assessed to each fund, typically ranging from 0.50% to 1.5% of market value. In addition, operating expenses are paid from income earned on income balances of the component funds prior to the time grants are paid.

BOSTON FOUNDATION, INC.

Notes to Consolidated Financial Statements

June 30, 2003 and 2002

(j) Disclosures About the Fair Value of Financial Instruments

In accordance with the requirements of SFAS No. 107, *Disclosures About the Fair Value of Financial Instruments*, the Foundation estimated the fair values of its consolidated financial instruments as of June 30, 2003 by using, where practicable, appropriate valuation methodologies.

Using discounted cash flow analysis, the Foundation determined that the estimated fair value of its long-term debt was substantially equivalent to its carrying value of \$1,984,352 as of June 30, 2003. The Foundation further determined that the differences between the carrying values and estimated fair values of its other financial assets and liabilities at June 30, 2003 were not material.

(k) Reclassifications

Certain 2002 balances have been reclassified to conform to 2003 reporting practices.

(3) Receivables and Other Assets

On December 27, 1993, the Foundation received two promissory notes in exchange for shares of stock of a privately held company that were previously contributed to the Foundation. The notes require payments to the Foundation on December 31 of each year until 2005 in annual installments of \$356,320, which includes simple interest at an annual rate of 6.06%. On January 4, 1999, the Foundation received another promissory note which requires payment to the Foundation on January 4 of each year until 2003 in annual installments of \$100,214, which includes an annual interest rate of 7.75%. The remaining principal of these promissory notes as of June 30, 2003 and 2002 was \$951,393 and \$1,333,207, respectively.

Included in other assets as of June 30, 2003 are \$454,226 for a program-related loan receivable, net of present value discount at the ten-year Treasury rate of 3.42% at June 30, 2003, a security deposit for the office space lease in the amount of \$183,500, and other miscellaneous receivables and prepayments in the amount of \$276,432. The loan receivable is due on May 30, 2013 and accrues interest at 1% per annum. Other assets as of June 30, 2002 included \$50,496 of prepaid assets and the security deposit for the office space lease.

(4) Contributions Receivable

Contributions receivable as of June 30, 2003 and 2002 consisted principally of pledges and contributions that represent the Foundation's remainder interest in charitable remainder trusts.

The Foundation began a collaborative campaign effort with the United Way of Massachusetts Bay, Inc. (the United Way) during fiscal year 2000. The purpose of this campaign is to establish a permanently restricted endowment at the Foundation for the benefit of the United Way. Pledges to this campaign and to the Boston Foundation's Arts Fund as of June 30, 2003 and 2002, less an allowance for uncollectible pledges and a discount to present value, are as follows:

BOSTON FOUNDATION, INC.

Notes to Consolidated Financial Statements

June 30, 2003 and 2002

Promises to give are expected to be collected in:

	<u>2003</u>	<u>2002</u>
Less than one year	\$ 2,965,539	568,486
One to five years	3,303,462	6,238,062
Less allowance for uncollectibles and discount	<u>(263,467)</u>	<u>(769,090)</u>
Pledges receivable, net	<u>\$ 6,005,534</u>	<u>6,037,458</u>

The Foundation's net interest in the charitable remainder trusts as of June 30, 2003 and 2002 was \$11,281,226 and \$11,143,344, respectively. None of the charitable remainder trusts are currently under the control of the Foundation. The Foundation's net interest in these charitable remainder trusts represents the fair value of assets in the trusts less the present value of payments expected to be made to other beneficiaries. In certain instances, the Foundation also receives a portion of the current income earned by these trusts.

(5) Investments

Investments as of June 30, 2003 consisted of the following:

	<u>Market value</u>	<u>Cost</u>
Short-term investments	\$ 24,551,126	24,249,034
Equity securities	343,506,614	396,670,387
U.S. Treasury debt securities	6,337,149	5,546,647
Corporate debt securities	43,798,594	39,405,330
Mortgage-backed debt securities	2,720,316	2,449,106
Fixed income securities	58,615,664	52,135,745
Alternative and other investments	<u>58,206,631</u>	<u>60,789,641</u>
	<u>\$ 537,736,094</u>	<u>581,245,890</u>
Total unrealized depreciation		<u>\$ (43,509,796)</u>

BOSTON FOUNDATION, INC.
Notes to Consolidated Financial Statements
June 30, 2003 and 2002

Investments as of June 30, 2002 consisted of the following:

	<u>Market value</u>	<u>Cost</u>
Short-term investments	\$ 25,443,470	25,456,511
Equity securities	338,535,464	421,527,072
U.S. Treasury debt securities	6,983,499	6,706,380
Corporate debt securities	48,049,570	46,783,339
Mortgage-backed debt securities	5,161,360	4,894,307
Fixed income securities	72,360,188	71,478,749
Alternative and other investments	40,899,685	41,434,852
	<u>\$ 537,433,236</u>	<u>618,281,210</u>
Total unrealized depreciation		<u>\$ (80,847,974)</u>

Investments by net asset class were as follows:

	<u>2003</u>	<u>2002</u>
Unrestricted	\$ 166,311,012	174,523,930
Temporarily restricted	199,857,180	199,304,577
Permanently restricted	171,567,902	163,604,729
Total investments at market value	<u>\$ 537,736,094</u>	<u>537,433,236</u>

Investment returns for the years ended June 30 were as follows:

	<u>2003</u>	<u>2002</u>
Interest and dividends, net of fees	\$ 9,735,190	10,329,658
Unrealized and realized gains (losses) on investments and trusts	15,539,755	(72,786,346)
Total return	<u>\$ 25,274,945</u>	<u>(62,456,688)</u>

Interest and dividends are shown net of investment management and custody fees. Approximate investment management and custody fees for the years ended June 30, 2003 and 2002 were \$2,690,000 and \$2,890,000, respectively. The Foundation has outstanding investment commitments for certain alternative investments of approximately \$63,118,000 as of June 30, 2003.

(6) Temporarily Restricted Net Assets

Temporarily restricted net assets consisted of the following at June 30:

	<u>2003</u>	<u>2002</u>
Purpose restrictions:		
Reinvested endowment gains	\$ 199,857,180	200,095,669

BOSTON FOUNDATION, INC.

Notes to Consolidated Financial Statements

June 30, 2003 and 2002

(7) Permanently Restricted Net Assets

Permanently restricted net assets consisted of the following at June 30:

	<u>2003</u>	<u>2002</u>
Endowment funds for:		
General purposes	\$ 67,567,864	66,260,036
Specific purposes	<u>121,350,298</u>	<u>114,525,494</u>
	<u>\$ 188,918,162</u>	<u>180,785,530</u>

(8) Net Assets Released from Restrictions

Net assets are released from restrictions by the Foundation's application of the spending rule. Net assets released from restrictions as of June 30 were as follows:

	<u>2003</u>	<u>2002</u>
Spending rule applications	\$ 16,906,894	18,505,607

(9) Fixed Assets

Fixed assets consisted of the following as of June 30:

	<u>2003</u>	<u>2002</u>
Office equipment, computer system, and furniture	\$ 921,190	953,577
Leasehold improvements	<u>2,196,113</u>	<u>2,161,514</u>
	3,117,303	3,115,091
Less accumulated depreciation	<u>(755,276)</u>	<u>(422,793)</u>
	<u>\$ 2,362,027</u>	<u>2,692,298</u>

Depreciation expense was \$398,390 and \$322,922 for the years ended June 30, 2003 and 2002, respectively.

(10) Long-Term Debt

In order to finance the construction of leasehold improvements and other costs related to its office relocation in fiscal year 2002, the Foundation entered into a \$2,403,183 ten-year secured term loan with Wainwright Bank. Under the terms of the loan, monthly interest payments are made based on the prime rate, which was 4.25% and 4.75% at June 30, 2003 and 2002, respectively. The loan matures in December 2011. Future minimum payments are as follows:

BOSTON FOUNDATION, INC.
Notes to Consolidated Financial Statements
June 30, 2003 and 2002

2004	\$	214,312
2005		225,139
2006		236,224
2007		247,855
2008		259,911
Thereafter		<u>1,015,223</u>
Total debt		2,198,664
Less current portion		<u>(214,312)</u>
Long-term debt	\$	<u><u>1,984,352</u></u>

BOSTON FOUNDATION, INC.

Notes to Consolidated Financial Statements

June 30, 2003 and 2002

(11) Grant Commitments

Grants payable of \$1,555,321 and \$1,676,631 as of June 30, 2003 and 2002, respectively, represent unconditional promises to give. Grants payable after one year are discounted at a rate commensurate with the duration involved.

In addition, as of June 30, 2003 and 2002, the board had authorized the payment of certain grants in future periods, subject to conditions to be met by the grantees. Total grants, subject to conditions, are as follows:

	<u>2003</u>	<u>2002</u>
Approval of strategic plans	\$ 1,324,445	471,945
Matching requirements	64,400	46,980
Multiyear projects	87,500	300,000
Other	103,677	152,084
	<u>\$ 1,580,022</u>	<u>971,009</u>

The Foundation's collaborative effort with the United Way includes earmarking unrestricted net assets of the Foundation toward contributions raised, up to \$20 million, at a rate of 50%. As of June 30, 2003, a total match of \$6,269,082 has been earmarked.

(12) Lease Commitment

The Foundation entered into a ten-year lease for new office space effective September 2001. Minimum annual rent payments before real estate taxes and operating expense escalations are as follows: FY 2001 through 2005 – \$1,111,800; and 2006 through 2010 – \$1,239,300. The Foundation has calculated rent expense for the initial term of the office space lease on the straight-line basis. Amounts currently expensed for which payment is not yet due are included in accounts payable and accrued liabilities on the consolidated statements of financial position.

(13) Employee Benefit Plans

The Foundation participates in Teacher's Insurance Annuity Association/College Retirement Equity Fund, a 403(b) defined contribution plan. The amount contributed by the Foundation is 8% of annual gross salary up to the social security wage base and 13.7% on annual gross salary over the social security wage base. All employees are eligible for participation after one year of service. The Foundation's contribution was \$232,310 and \$190,730 for the years ended June 30, 2003 and 2002, respectively. ✓

The Foundation provides deferred compensation plans for its executives as approved by the Compensation Committee of the board of directors. The amount contributed was \$72,807 and \$204,632 for the years ended June 30, 2003 and 2002, respectively.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time—Only submit original (no copies needed)
Note: Form 990-T corporations requesting an automatic 6-month extension—check this box and complete Part I only
 All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print	Name of Exempt Organization Boston Foundation, Inc.	Employer identification number 04-2104021
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions 75 Arlington Street, 10th Floor	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Boston, MA 02116-3936	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole group**, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until **February 15**, 20 **04**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ▶ calendar year 20 _____ or
 ▶ tax year beginning **July 1**, 20 **02**, and ending **June 30**, 20 **03**

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ _____

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ _____

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ **Treasurer** Date ▶ **1/12/07**

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