Return of Organization Exempt From Income Tax

Department of the Treasury

Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private

▶ Do not enter social security numbers on this form as it may be made public

▶ Information about Form 990 and its instructions is at <u>www.IRS.gov/form990</u>

OMB No 1545-0047

DLN: 93493228029856

Open to Public Inspection

195.420

164.175

A For the 2015 calendar year, or tax year beginning 01-01-2015 , and ending 12-31-2015 D Employer identification number B Check if applicable UNIVERSAL HEALTH CARE FNDTN OF CT INC Address change 06-1590060 ☐ Name change Doing business as Initial return E Telephone number Number and street (or P O box if mail is not delivered to street address) Room/suite 290 PRATT STREET Final return/terminated (203) 639-0550 \_\_\_\_Amended return ity or town, state or province, country, and ZIP or foreign postal code MERIDEN, CT 06450 G Gross receipts \$ 23,721,437 Application pending F Name and address of principal officer H(a) Is this a group return for subordinates? ┌Yes 🔽 No Yes 🔽 No **H(b)** Are all subordinates included? If "No," attach a list (see instructions) **▽** 501(c)(3) **┌** Tax-exempt status **H(c)** Group exemption number ► **Website:** ► www.universalhealthct.org K Form of organization 
✓ Corporation 
☐ Trust 
☐ Association 
☐ Other ► L Year of formation 2000 M State of legal domicile CT Part I Summary  ${\bf 1}\, {\sf Briefly}$  describe the organization's mission or most significant activities The Universal Health Care Foundation's mission is to be a catalyst that engages people and communities in shaping a democratic health system that provides universal access to quality health care and promotes health in Connecticut. The Foundation believes that health care is a fundamental right and that their work is part of a broader movement for social and economic justice Activities & Governance 2 Check this box ┡─ if the organization discontinued its operations or disposed of more than 25% of its net assets  ${f 3}$  Number of voting members of the governing body (Part VI, line 1a) . 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 10 5 Total number of individuals employed in calendar year 2015 (Part V, line 2a) 5 16 Total number of volunteers (estimate if necessary) . . . . . 6 7a Total unrelated business revenue from Part VIII, column (C), line 12 . 7a 0 **b** Net unrelated business taxable income from Form 990-T, line 34 . 7b **Prior Year Current Year** 0 8 Contributions and grants (Part VIII, line 1h) . 9 Program service revenue (Part VIII, line 2g) . 0 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 1,719,912 2,467,013 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 16 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 1,719,912 2,467,029 Grants and similar amounts paid (Part IX, column (A), lines 1-3) . . . 421,026 143,915 13 14 Benefits paid to or for members (Part IX, column (A), line 4)  $\cdot$  . 0 Salaries, other compensation, employee benefits (Part IX, column (A), lines 15 962,679 1,284,541 Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) . . . 0 Total fundraising expenses (Part IX, column (D), line 25)  $\blacktriangleright 94,013$ b 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) . . . . 564,090 282.964 1,389,558 2,269,657 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) -549,745 19 Revenue less expenses Subtract line 18 from line 12 . . . . 1,077,471 (Assets or de Balances **End of Year** Beginning of Current Yea 22.290.591 24.330.646 20 Total assets (Part X, line 16) .

#### Signature Block

Under penalties of perjury, I declare that I have examined this return, including my knowledge and belief, it is true, correct, and complete Declaration of prepar preparer has any knowledge

Total liabilities (Part X, line 26) . . . . . . .

Net assets or fund balances Subtract line 21 from line 20

Sign Here

Fend

21

22

\*\*\*\*\* Signature of officer PHIL WHEELER Treasurer Type or print name and title

**Paid** Preparer **Use Only**  Print/Type preparer's name MICHAEL A MALETTA CPA Preparer's signature MICHAEL A MALETTA CPA Firm's name Maletta & Company Firm's address > 43 Enterprise Drive Bristol, CT 060107457

May the IRS discuss this return with the preparer shown above? (see instruction

Total program service expenses ▶

4e

Б	Charles	ant of Duague or Carre	A									
Peli		ent of Program Servi	<del>-</del>			_						
1		Schedule O contains a resp the organization's mission	onse or note to any line in	this Part III	<del></del>	-1						
_						166						
					es in shaping a democratic hea Toundation believes that health							
		nd that their work is part of a			oundation believes that health	cure is						
	_	•		•								
2		Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?										
	If "Yes," describ	If "Yes," describe these new services on Schedule O										
3		ition cease conducting, or m		how it conducts, any progra	am <b>├Yes ├ No</b>							
	If "Yes," describ	be these changes on Schedi	ıle O									
4	expenses Secti		) organizations are require	d to report the amount of gra	m services, as measured by ints and allocations to others,							
4a	(Code	) (Expenses \$	977,069 including grai	nts of \$ 143,915 ) (I	Revenue \$							
	PUBLIC POLICY- re	esearch, education and grant mak	ing to support the achievement	of universal access to quality, affo	dable health care							
4b	(Code	) (Expenses \$	15,792 including grai	nts of \$ ) (R	evenue \$							
	ADVOCACY- comm affordable health o		g, and grant making to increase	community engagement in the acl	nievement of universal access to quali	ty,						
4c	(Code	) (Expenses \$	ıncludıng gran	ts of \$ ) (Re	evenue \$							
						•						
4d	Other program	services (Describe in Sche	dule O )									
	(Expenses \$	•	uding grants of \$	) (Revenue \$	)							
	the state of the s		- ·		•							

992,861

Form 990 (2	2015)	
Part IV	Checklist of Required Sch	edules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part $I \  \  \  \  \  \  \  \  \  \  \  \  \ $	3		No
4	Section 501(c)(3) organizations.  Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?  If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19?  If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts?  If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets?  If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI	11a	Yes	
	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	Yes	
	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		No
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		No
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?  If "Yes," complete Schedule D, Part X	11f	Yes	
	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		N o
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
	Section $501(c)(3)$ , $501(c)(4)$ , and $501(c)(29)$ organizations.  Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	20		N
Ь	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,	28a		No
	Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than $$25,000$ in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part $I$ .	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?  If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	Yes	

	990 (2015)					Page			
Pai	Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this		V			. [			
	eneck if Senedule 6 contains a response of note to any line in this	<u>r urc</u>	<u> </u>		Yes	No			
1a	Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable $\cdot$ .	1a	49						
b	Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable	1b	0						
C	Did the organization comply with backup withholding rules for reportable payments to gaming (gambling) winnings to prize winners?	vend	dors and reportable	<b>1</b> c	Yes				
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	16						
b	If at least one is reported on line 2a, did the organization file all required federal emp Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file			2b	Yes				
	Did the organization have unrelated business gross income of \$1,000 or more during		•	3a		Νo			
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation			3b		Νo			
	At any time during the calendar year, did the organization have an interest in, or a si over, a financial account in a foreign country (such as a bank account, securities account)?			4a		No			
b	b If "Yes," enter the name of the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)								
5a	Was the organization a party to a prohibited tax shelter transaction at any time durin	g the	tax year?	5a		Νo			
b	Did any taxable party notify the organization that it was or is a party to a prohibited the problem of th	ax sh	elter transaction?	5b		Νo			
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?								
_				5c					
	Does the organization have annual gross receipts that are normally greater than \$10 organization solicit any contributions that were not tax deductible as charitable cont If "Yes," did the organization include with every solicitation an express statement the	rıbutı	ons?	6a		No			
7	were not tax deductible?		· · · ·	6b					
_	Did the organization receive a payment in excess of \$75 made partly as a contributi services provided to the payor?		d partly for goods and	7a		Νo			
b	If "Yes," did the organization notify the donor of the value of the goods or services p	rovide	ed?	7b					
С	Did the organization sell, exchange, or otherwise dispose of tangible personal proper	ty for	which it was required to	7c		No			
d	file Form 8282?	7d	0			NO			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a p	erson	al benefit contract?	7e		No			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a person	nal b	enefit contract?	7f		Νo			
g	If the organization received a contribution of qualified intellectual property, did the orequired?		zation file Form 8899 as	7g		Νo			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles Form 1098-C?	s, dıd 1	the organization file a	7h		No			
8	Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess but during the year?	sines	s holdings at any time						
0-		,		8		No			
	Did the sponsoring organization make any taxable distributions under section 4966. Did the sponsoring organization make a distribution to a donor, donor advisor, or relative to the sponsoring organization make a distribution to a donor, donor advisor, or relative to the sponsoring organization make any taxable distributions under section 4966.			9a 9b		No No			
10	Section 501(c)(7) organizations. Enter	iteu p	erson	90		NO			
	Initiation fees and capital contributions included on Part VIII, line 12	10a							
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b							
11	Section 501(c)(12) organizations. Enter								
а	Gross income from members or shareholders	11a							
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )	11b							
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990	ın lıe	u of Form 1041?	12a		Νo			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b							
13	Section 501(c)(29) qualified nonprofit health insurance issuers.								
а	Is the organization licensed to issue qualified health plans in more than one state? <b>N</b> additional information the organization must report on Schedule O	<b>ote.</b> S	see the instructions for	13a		No			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b							
c	Enter the amount of reserves on hand	13c							
14a	Did the organization receive any payments for indoor tanning services during the tax	year	?	14a		Νo			
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explana	tion in	Schedule O	14b					

Part VI	Governance,	Management,	and	Disclosure

Se	ction A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 10			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 10			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		No
6	Did the organization have members or stockholders?	6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
	Each committee with authority to act on behalf of the governing body?	8b	Yes	
	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		N o
Se	ection B. Policies (This Section B requests information about policies not required by the Internal R	eveni	ie Cod	e.)
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Νο
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Se	ction C. Disclosure			
	List the States with which a copy of this Form 990 is required to be filed▶			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply  Own website. Another's website. Upon request. Other (explain in Schedule O).  Describe in Schedule. Owhether (and if so, how) the organization made its governing desuments, conflict of			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year			

State the name, address, and telephone number of the person who possesses the organization's books and records Frances Padilla 290 PRATT STREET MERIDEN, CT 064508600 (203) 639-0550

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0 in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- ◆ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related	more pers and	than on is	one bot	not box h ar	chec (, unle n offic	ess er !)	(D) Reportable compensation from the organization (W- 2/1099-	(E) Reportable compensation from related organizations (W- 2/1099-	(F) Estimated amount of other compensation from the
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	MISC)	MISC)	organization and related organizations
(1) MARIAN EVANS Secretary	5 00	х		х				0	0	(
(2) DAN LIVINGSTON JD	10 00	х						0	0	(
Board Member  (3) DAVID PICKUS  vice Chair	0 00 5 00 	Х		х				0	0	(
(4) PHIL WHEELER Treasurer	10 00	х		х				0	0	(
(5) ALICE PRITCHARD PHD	10 00	x		х				0	0	(
(6) SAL LUCIANO BOARD MEMBER	5 00	х						0	0	(
(7) REV DR SHELLEY D BEST BOARD MEMBER	10 00	х						0	0	(
(8) NANCY BURTON CNM MS BOARD MEMBER	5 00	х						0	0	(
(9) TERESA YOUNGER board member	10 00	х						0	0	(
(10) FRANCOIS DE BRANTES BOARD MEMBER	10 00	х						0	0	(
(11) FRANCES PADILLA President	50 00			х				173,769	0	13,640
(12) LYNNE IDE dir of prog & poli	50 00					х		104,904	0	8,454

t VII	Section A. Officers	, Directors, Tru	stees. Kev Emplo	vees, and Highest	Compensated Employe	es (continue
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	<b>(A)</b> Name and Title	(B) A verage hours per week (list any hours	more t	tion ( han d n is l	ne l both	oox, an d	heck unless officer stee)	;	(D) Reportable compensation from the organization (W-		(E) Reportable compensation from related organizations (W-	am co	(F) Estimat ount of mpensa from th	other ation e
		for related organizations below dotted line)	Individual trustiee or director	Institutional Trustee	Officei	Ke) employee	Highest compensated employee	Former	2/1099	-MISC)	2/1099-MISC)		anızatıo relate ganızat	d
	0.17.1						<u> </u>			1				
1b c d	Sub-Total	s to Part VII, S							278	8,673			2	22,094
2	Total number of individuals (in \$100,000 of reportable compe	cluding but not	limited	to the	ose I		d abov	e) w			ıan			
	\$100,000 of reportable compe	ensacion nom ch	e organ	ızatı	) II F									
3	Did the organization list any <b>fo</b> on line 1a? <i>If "Yes," complete S</i>					key •	emplo	yee,	or highes	t compen	sated employee	3	Yes	No No
4	For any individual listed on line organization and related organ individual												Yes	
5	Did any person listed on line 1 services rendered to the organ								_		or individual for	5	1 65	No
Se	ction B. Independent Co	ntractors												
1	Complete this table for your five compensation from the organization from the organizati	/e highest comp											x vear	
		(A) lame and business						, -	9		(B) cription of services		(C) Compens	ation

2 Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization  $\blacktriangleright$  0

Part V		Statement o						_
		Check if Schedu	ule O contains a respoi	nse or note to any lii	(A)	(B)	(C)	
					Total revenue	Related or	Unrelated	Revenue
						exempt	business	excluded from tax under
						function revenue	revenue	sections
	-							512-514
និត	1a	Federated camp	paigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership du	es <b>1b</b>					
5 <u>5</u>	С	Fundraising eve	ents <b>1</b> c					
£, ₹	d	Related organiz	ations 1d					
5	e	Government grants						
Contributions, Giffs, Grants and Other Similar Amounts	е	-						
	f	All other contribution similar amounts no	ons, gifts, grants, and <b>1f</b> of included above					
혈동	g	Noncash contribution	ons included in lines					
탈		1a-1f \$						
S =	h	Total. Add lines	s 1 a - 1 f	· · · · •	0			
œ.				Business Code				
nua	2a							
eg P	b		_					
- 항	С							
<u>\$</u>	d							
ර	e		_					
Program Serwce Revenue	f	All other progra	ım service revenue					
ٳڮٚ								
	g		s 2a – 2f		0			
	3		ome (including dividen ar amounts)		124,237			124,237
	4		tment of tax-exempt bond		0			
	5	Royalties		🕨	0			
			(ı) Real	(11) Personal				
	6a	Gross rents						
	ь	Less rental						
	U	expenses						
	С	Rental income or (loss)						
	d	Net rental incor	me or (loss)		0			
			(ı) Securities	(II) Other				
	7a	Gross amount from sales of	23,597,184					
		assets other than inventory	, ,					
		than inventory						
	b	Less cost or other basis and	21,254,408					
		sales expenses Gaın or (loss)	2,342,776					
	C				2,342,776	2,342,776		
	d Sa	Gross income fi	s)	· · · · •	2,542,770	2,542,770		
Other Revenue	Ou	events (not incl						
<b>₹</b>		\$	<u> </u>					
울		of contributions See Part IV, lin	reported on line 1c)					
υ U			a					
툿	b	Less direct exp	penses b					
-	С	Net income or (	loss) from fundraising	events 🛌	0			
	9a		rom gaming activities					
		See Part IV, lin	e 19 <b>a</b>					
	ь	Lace direct over						
			penses <b>b</b> loss) from gamıng actı		0			
		Gross sales of		· · · · · · · · · · · · · · · · · · ·				
		returns and allo						
			a					
			oods sold <b>b</b>					
	С		loss) from sales of inv	-	0			
		Miscellaneous		Business Code	16	4.5		
	11a	Miscellaneous :	Income		16	16		
	b							
	С							
	d	All other revenu						
	е	Total. Add lines	s 11a-11d	🟲	16			
	12	Total revenue.	See Instructions .	🕨	2,467,029	2,342,792		124,237

		Statement of Functional Expenses				
Section	n 50	1(c)(3) and $501(c)(4)$ organizations must complete all columns A	ll other organiza	ations must com	plete column (A)	
		Check if Schedule O contains a response or note to any line in thi	s Part IX			<u> </u>
		ude amounts reported on lines 6b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
1		nts and other assistance to domestic organizations and estic governments See Part IV, line 21	143,915	143,915		
2		nts and other assistance to domestic	0	·		
3	gove	nts and other assistance to foreign organizations, foreign ernments, and foreign individuals See Part IV, lines 15 16	0			
4	Bene	efits paid to or for members	0			
5		pensation of current officers, directors, trustees, and employees	141,579	64,438	42,077	35,064
6	(as c	pensation not included above, to disqualified persons defined under section 4958(f)(1)) and persons cribed in section 4958(c)(3)(B)	0			
7	Othe	er salarıes and wages	484,788	343,857	117,881	23,050
8		sion plan accruals and contributions (include section 401(k) 403(b) employer contributions)	48,955	33,612	12,009	3,334
9	Othe	er employee benefits	192,649	167,996	8,342	16,311
10	Payr	roll taxes	94,708	30,438	61,175	3,095
11	Fees	for services (non-employees)				
а	Man	agement	0			
b	Lega	1	1,957	1,350	475	132
C	Acc	ounting	13,500	9,311	3,278	911
d		pying	6,500	6,500		
e		essional fundraising services See Part IV, line 17	0			
f		estment management fees	0			
g	amo	er (If line 11g amount exceeds 10% of line 25, column (A) unt, list line 11g expenses on Schedule O)	0			
12		ertising and promotion	0			
13		ce expenses	55,241	48,003	3,417	3,821
14		rmation technology	23,971	16,533	5,820	1,618
15		alties	0			
16		upancy	53,152	39,677	10,091	3,384
17		ments of travel or entertainment expenses for any federal,	7,821	7,346	445	30
18		e, or local public officials	0			
19	Conf	ferences, conventions, and meetings	12,991	8,349	2,888	1,754
20	Inte	rest	0			
21	Payr	ments to affiliates	0			
22	Depi	reciation, depletion, and amortization	18,258	12,536	4,479	1,243
23	Insu	rance	23,080	2,682	20,132	266
24	misc 10%	er expenses Itemize expenses not covered above (List cellaneous expenses in line 24e If line 24e amount exceeds o of line 25, column (A) amount, list line 24e expenses on edule O)				
а	CON	NSULTANTS	24,246	24,246		
b	TEM	PORARY HELP	14,650	14,650		
c	DUE	S & SUBSCRIPTIONS	12,354	8,536	3,818	
d	MEE	TINGS	6,377	5,554	823	
е	Allo	ther expenses	8,866	3,332	5,534	
25	Tota	If functional expenses. Add lines 1 through 24e	1,389,558	992,861	302,684	94,013
26	repo educ	t costs.Complete this line only if the organization rted in column (B) joint costs from a combined cational campaign and fundraising solicitation ck here F 「if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

					<b>(A)</b> Beginning of year		(B) End of year
	1	Cash-non-interest-bearing			27,082	1	120,177
	2	Savings and temporary cash investments		•		2	0
	3	Pledges and grants receivable, net				3	0
	4	Accounts receivable, net			7,771	4	510
	5	Loans and other receivables from current and former offic key employees, and highest compensated employees. Co	ers, dır	ectors, trustees,	,		
		Schedule L				5	0
S	6	Loans and other receivables from other disqualified person section 4958(f)(1)), persons described in section 4958(contributing employers and sponsoring organizations of svoluntary employees' beneficiary organizations (see inst II of Schedule L					
elessels Tessels						6	0
	7	Notes and loans receivable, net		ŀ		7	0
	8	Inventories for sale or use				8	0
	9	Prepaid expenses and deferred charges			18,006	9	30,870
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	283,953			
	ь	Less accumulated depreciation	10b	210,630	82,807	<b>10</b> c	73,323
	11	Investments—publicly traded securities	13,257,298	11	19,786,167		
	12	Investments—other securities See Part IV, line 11 .	10,932,682	12	2,274,543		
	13	Investments—program-related See Part IV, line 11 .		13	0		
	14	Intangible assets		14	0		
	15	Other assets See Part IV, line 11	5,000	15	5,001		
	16	Total assets. Add lines 1 through 15 (must equal line 34)			24,330,646	16	22,290,591
	17	Accounts payable and accrued expenses			162,418	17	154,175
	18	Grants payable	33,000	18	10,000		
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability Complete Part IV o	fScheo	lule D		21	
abilities	22	Loans and other payables to current and former officers, key employees, highest compensated employees, and dis					
₫		persons Complete Part II of Schedule L				22	
<u> </u>	23	Secured mortgages and notes payable to unrelated third	parties	[		23	
	24	Unsecured notes and loans payable to unrelated third pa	rties	[		24	
	25	Other liabilities (including federal income tax, payables t and other liabilities not included on lines 17-24) Complete Part X of Schedule D	d third parties,	2	25		
	26	Total liabilities. Add lines 17 through 25		_ '	195,420	26	164,175
n b	20	Organizations that follow SFAS 117 (ASC 958), check he lines 27 through 29, and lines 33 and 34.			,	20	
2	27	Unrestricted net assets			24,135,226	27	22,126,416
2	28	Temporarily restricted net assets			, .00,220	28	
] -	29	Permanently restricted net assets				29	
		Organizations that do not follow SFAS 117 (ASC 958), ch	eck he	re ▶ ┌ and			
5		complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds				30	
000	31	Paid-in or capital surplus, or land, building or equipment	fund .			31	
î	32	Retained earnings, endowment, accumulated income, or o	ther fu	nds		32	
į	33	Total net assets or fund balances			24,135,226	33	22,126,416
_	3/1	Total liabilities and net assets /fund balances			24 330 646	24	22 200 501

_	250 (2015)				aye 12
Par	Reconcilliation of Net Assets				_
	Check if Schedule O contains a response or note to any line in this Part XI	· · ·	•	• • •	• 1
1	Total revenue (must equal Part VIII, column (A), line 12)				
_		1		2,4	67,029
2	Total expenses (must equal Part IX, column (A), line 25)	2		1.3	889,558
3	Revenue less expenses Subtract line 2 from line 1				
_		3		1,0	77,471
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		24,1	135,226
5	Net unrealized gains (losses) on investments	_		2.0	06 201
6	Donated services and use of facilities	5		-3,0	86,281
Ū	bonated services and use or actitities	6			
7	Investment expenses	7			
8	Prior period adjustments				
		8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,	10		22.4	
Dor	t XII Financial Statements and Reporting	10		22,1	26,416
Pall	Check if Schedule O contains a response or note to any line in this Part XII				
	Check if Defication of Contains a response of note to any fine in this farexize it is in a second of the contains a response of note to any fine in this farexize it is in a second of the contains a response of note to any fine in this farexize it is in a second of the contains a response of note to any fine in this farexize it is in a second of the contains a response of note to any fine in this farexize it is in a second of the contains a response of note to any fine in this farexize it is in a second of the contains a response of note to any fine in this farexize it is in a second of the contains a second of the			Yes	No
1	Accounting method used to prepare the Form 990				
•	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Νo
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or revie a separate basis, consolidated basis, or both	ewed on			
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a sep basis, consolidated basis, or both	arate			
	Separate basis Consolidated basis Both consolidated and separate basis				
_	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversig	ht			
·	of the audit, review, or compilation of its financial statements and selection of an independent accountant		2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain Schedule O	ın			
3 <b>a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	ne	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

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OMB No 1545-0047

### **SCHEDULE A**

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public

Inspection

Name of the organization UNIVERSAL HEALTH CARE FNDTN OF CT INC						Employer identifica	ition number
ONTE	INS/NETI	EARTH CARE FIRSTING OF CT	INC			06-1590060	
Pa	rt I	Reason for Pub	lic Charity Sta	atus (All organizati	ons must complete this pa	art.) See instructio	ns.
The	organi	zation is not a private	foundation becau	seitis (Forlines 1 t	hrough 11, check only one bo	x )	
1	Γ	A church, convention	n of churches, or a	association of church	es described in <b>section 170(b</b>	)(1)(A)(i).	
2	Γ	A school described in	n <b>section 170(b)(</b>	1)(A)(ii).(Attach Sch	iedule E (Form 990 or 990-E	Z))	
3	Г	A hospital or a coope	erative hospital se	ervice organization de	scribed in <b>section 170(b)(1)</b>	(A)(iii).	
4	Γ	A medical research of hospital's name, city		ated in conjunction wi	th a hospital described in <b>sec</b>	tion 170(b)(1)(A)(iii	). Enter the
5	_	An organization ope <b>170(b)(1)(A)(iv).</b> (0			rersity owned or operated by a	a governmental unit d	escribed in <b>section</b>
6	Г	A federal, state, or lo	cal government o	or governmental unit c	lescribed in <b>section 170(b)(1</b> )	)(A)(v).	
7	_	described in <b>section</b>	170(b)(1)(A)(vi)	. (Complete Part II )	its support from a governme	ntal unit or from the g	eneral public
8	<u> </u>	•		on 170(b)(1)(A)(vi) (	· ·		
9	Γ	receipts from activit from gross investme	ies related to its ent income and un	exempt functions—su	/3% of its support from contril bject to certain exceptions, a able income (less section 511 Complete Part III)	nd (2) no more than 3	331/3% of its support
10	Г				for public safety See section	509(a)(4).	
11	<u>~</u>	one or more publicly	supported organi	zations described in s	benefit of, to perform the func ection 509(a)(1) or section 5 supporting organization and o	509(a)(2) See <b>sect io</b>	<b>n 509(a)(3).</b> Check
а	굣	<b>Type I.</b> A supporting supported organization	organization oper on(s) the power to	rated, supervised, or o	controlled by its supported or elect a majority of the directo	ganization(s), typical	ly by giving the
b	Γ	<b>Type II.</b> A supporting management of the s	g organizatıon sup upportıng organız	pervised or controlled ration vested in the sa	in connection with its suppor ime persons that control or m		
c	Γ		<b>integrated.</b> A su	ipporting organization	operated in connection with,		grated with, its
d	Γ	not functionally integ	rated The organi	zation generally must	ation operated in connection v satisfy a distribution require	• • • • •	· ·
e	Γ	(see instructions) You must complete Part IV, Sections A and D, and Part V.  Check this box if the organization received a written determination from the IRS that it is a Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization					
f	Ente	r the number of suppor	rted organizations			<u>1</u>	
g		Provide the following	ınformatıon abou	t the supported organ	ızatıon(s)		
	Na	me of supported	(ii)EIN	(iii)	(iv)	(v)	(vi)
	(i)	organization		Type of organization (described on lines 1-9 above (see instructions))	Is the organization listed in your governing document?	A mount of monetary support (see instructions)	Amount of other support (see instructions)

No

Yes

Yes

061586391

(A) CT Health Adv and Research Trust

Total1

0

12,089

12,089

	Support Schedule for (Complete only if you Part III. If the organization	checked the bo	x on line 5, 7,	or 8 of Part I o	r if the organiz	ation failed to q	ualify under
S	ection A. Public Support						
_	Calendar year	(a)2011	<b>(b)</b> 2012	(c)2013	(d)2014	(e)2015	(f)Total
(or 1	fiscal year beginning in)  Gifts, grants, contributions, and membership fees received (Do not include any unusual grants)						
_	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
_	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the						
	amount shown on line 11, column						
6	(f) <b>Public support.</b> Subtract line 5 from line 4						
S	ection B. Total Support			,	,	,	
(or	Calendar year fiscal year beginning in) 🕨	<b>(a)</b> 2011	<b>(b)</b> 2012	<b>(c)</b> 2013	( <b>d)</b> 2014	<b>(e)</b> 2015	<b>(f)</b> ⊤otal
-	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activity	ies, etc (see inst	ructions)			12	
13	First five years.If the Form 990 is check this box and stop here	<u> </u>	<u> </u>				3) organization,
	ection C. Computation of Pul						
14	Public support percentage for 201!			e 11, column (f))		14	
15	Public support percentage for 2014	•	•	v on line 12 and	line 14 ie 22 1/20	6 or more, check	this hov
	<ul> <li>33 1/3% support test—2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>33 1/3% support test—2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li> </ul>						
17a	10%-facts-and-circumstances test is 10% or more, and if the organization Part VI how the organization merorganization	— <b>2015.</b> If the organization meets the fa	anization did not o cts-and-circums	check a box on lir tances test, chec	ck this box and <b>st</b>	op here. Explain	orted ▶□
b	10%-facts-and-circumstances test 15 is 10% or more, and if the organization  Explain in Part VI how the organization	nızatıon meets th	e "facts-and-circ	umstances" test	, check this box a	and <b>stop here.</b>	
18	<b>Private foundation.</b> If the organizations	ion did not check	a box on line 13	, 16a, 16b, 17a,	or 17b, check thi	s box and see	<b>▶</b> □

Schedule A (Form 990 or 990-EZ) 2015 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) Part III (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar vear (a)2011 (d)2014 **(b)**2012 (c)2013 (e)2015 (f)Total (or fiscal year beginning in) 🕨 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt nurnose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support. (Subtract line 7c from line 6) Section B. Total Support Calendar year (a)2011 **(b)**2012 (c)2013 (d)2014 (e)2015 (f)Total (or fiscal year beginning in) Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f)) 15 Public support percentage from 2014 Schedule A, Part III, line 15 16 Section D. Computation of Investment Income Percentage

b 33 1/3% support tests—2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

19a 33 1/3% support tests—2015. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f))

Investment income percentage from 2014 Schedule A, Part III, line 17

18

►ſ

17

18

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V)

Sei	ction	Δ	ΔΠ	Sunno	rtina	Organ	nizations
36	CLIVII	<b>~</b> . /	~11	Suppo	ıuııq	Olyai	IIZativiis

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	Yes	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)?  If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		No
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)?  If "Yes," answer (b) and (c) below.	3a		No
b	Did the organization confirm that each supported organization qualified under section $501(c)(4)$ , $(5)$ , or $(6)$ and satisfied the public support tests under section $509(a)(2)$ ?  If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?  If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")?  If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		No
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization?	4h		
	If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
C	Did the organization support any foreign supported organization that does not have an IRS determination under sections $501(c)(3)$ and $509(a)(1)$ or $(2)^{9}$ If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes.	<b>4</b> c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year?  If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		No
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6		No
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		No
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8		No
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		No
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		No
c	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		No
10a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a		No
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).	10b		
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		No
ь	A family member of a person described in (a) above?	11b		Νο
c	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		No

Pa	Supporting Organizations (continued)			
Se	ection B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	Yes	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?  If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.	2		No
Se	ection C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?  If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Se	ection D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?  If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Se	ection E. Type III Functionally-Integrated Supporting Organizations			
	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see  The organization satisfied the Activities Test Complete line 2 below  The organization is the parent of each of its supported organizations. Complete line 3 below			
2	Activities Test Answer (a) and (b) below.		Yes	No
ē	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive?  If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
ŀ	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in?  If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	За		
	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each	ı	1	1

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b

Part V	Type III Non-Functionally	, Integrated 509(a)(:	3) Supporting	Organization
	I TO III I GIICGOIGII	Tillegiatea 303(a)(	J/ Juppoi tilly	OI Gailleadol

Section A - Adjusted Net Income  Net short-term capital gain  Recoveries of prior-year distributions  Other gross income (see instructions)  Add lines 1 through 3  Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)  Other expenses (see instructions)	1 2 3 4 5 6 7 8 8	(A) Prior Year	(B) Current Yea (optional)
Recoveries of prior-year distributions Other gross income (see instructions) Add lines 1 through 3 Depreciation and depletion Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	2 3 4 5		
Other gross income (see instructions)  Add lines 1 through 3  Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	3 4 5 6 7		
Add lines 1 through 3  Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	4 5 6 7		
Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6 7		
Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6 7		
gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	7		
Other expenses (see instructions)			
o the expenses (see methanis)	8		l
Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)			
	<u> </u>	(A) Duan Varu	(B) Current Yea
Section B - Minimum Asset Amount		(A) Prior Year	(optional)
Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
<b>a</b> Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
<b>c</b> Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI)			
Acquisition indebtedness applicable to non-exempt use assets	2		
Subtract line 2 from line 1d	3		
Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
Multiply line 5 by 035	6		
Recoveries of prior-year distributions	7		
Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
Adjusted net income for prior year (from Section A, line 8, Column A)	1		- Carrona Four
Enter 85% of line 1	2		
F-	3		
Minimum asset amount for prior year (from Section B, line 8, Column A)	4		
Enter greater of line 2 or line 3	5		
Income tax imposed in prior year	5		
<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)  Check here if the current year is the organization's first as a non-functionally-in	6		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)						
Section D - Distributions			Current Year			
1 Amounts paid to supported organizations to accom	plish exempt purposes					
2 A mounts paid to perform activity that directly furth excess of income from activity	ers exempt purposes of supp	orted organizations, in				
3 Administrative expenses paid to accomplish exemp	ot purposes of supported orga	anızatıons				
4 Amounts paid to acquire exempt-use assets						
5 Qualified set-aside amounts (prior IRS approval re	quired)					
6 Other distributions (describe in Part VI) See instru	uctions					
7 Total annual distributions. Add lines 1 through 6						
Distributions to attentive supported organizations t details in Part VI) See instructions	to which the organization is re	esponsive (provide				
9 Distributable amount for 2015 from Section C, line	6					
10 Line 8 amount divided by Line 9 amount						
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015			
1 Distributable amount for 2015 from Section C, line 6						
2 Underdistributions, if any, for years prior to 2015 (reasonable cause requiredsee instructions)						
3 Excess distributions carryover, if any, to 2015						
<b>d</b> From 2013						
e From 2014						
f Total of lines 3a through e g Applied to underdistributions of prior years						
h Applied to 2015 distributable amount						
i Carryover from 2010 not applied (see						
instructions)						
j Remainder Subtract lines 3g, 3h, and 3i from 3f						
<b>4</b> Distributions for 2015 from Section D, line 7						
A pplied to underdistributions of prior years						
<b>b</b> Applied to 2015 distributions of prior years						
c Remainder Subtract lines 4a and 4b from 4						
5 Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)						
6 Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)						
7 Excess distributions carryover to 2016. Add lines 31 and 4c						
8 Breakdown of line 7						
c Excess from 2013						
<b>d</b> From 2014						
<b>e</b> From 2015						

#### Part VI Supplemental Information.

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

#### **Facts And Circumstances Test**

Return Reference	Explanation
	UHCF is the supporting organization for the Connecticut Health Advancement & Research Trust, Inc, (CHART) CHART is the sole member of UHCF, and selects all members of the board of directors for UHCF. The activities of UHCF serve to also fulfill the mission of CHART. In addition, UHCF may, from time to time, provide CHART with financial assistance in the form of in-kind donations, such as supplies or contracted services, that benefit CHART as well as UHCF.

Schedule A (Form 990 or 990-EZ) 2015

DLN: 93493228029856

#### OMB No 1545-0047

Inspection

# **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-区, Part V, line 46 (Political Campaign Activities), then

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-F7, Part VI, line 47 (Lobbying Activities), then

If th	Section 501(c)(3) organizations the Section 501(c)(3) organizations the organization answered "Yes 35c (Proxy Tax) (see separate Section 501(c)(4), (5), or (6) organization (5)	•	er section 501(h)) n under section 50	Complete Part II-A Do n 1(h)) Complete Part II-B parate instructions) c	ot complete Part II-B Do not complete Part II-A or Form 990-EZ, Part V,	
	me of the organization IVERSAL HEALTH CARE FNDTN OF CT IN	IC		Employer id	entification number	
				06-159006		
Par	t I-A Complete if the or	ganization is exempt under	section 501(c	) or is a section 52	27 organization.	
1	Provide a description of the or	ganızatıon's dırect and ındırect politic	cal campaign activ	vities in Part IV		
2	Political expenditures			▶	\$	
3	Volunteer hours					
Par	t I-B Complete if the or	ganization is exempt under	section 501(c	)(3).		
1	Enter the amount of any excise	e tax incurred by the organization und	der section 4955	<b>*</b>	\$	
2	Enter the amount of any excise	e tax incurred by organization manag	ers under section	4955	\$	
3	If the organization incurred a s	ection 4955 tax, did it file Form 472	0 for this year?		┌ Yes ┌ No	
4a	Was a correction made?				┌ Yes ┌ No	
b	If "Yes," describe in Part IV					
Par	t I-C Complete if the or	ganization is exempt under	section 501(c	), except section 5	501(c)(3).	
1	Enter the amount directly expe	ended by the filing organization for se	ction 527 exempt	t function activities 🕨	\$	
2	Enter the amount of the filing of exempt function activities	organization's funds contributed to ot	her organizations	for section 527	\$	
3	Total exempt function expendi	tures Add lines 1 and 2 Enter here a	and on Form 1120	)-POL, line 17b	\$	
4	Did the filing organization file <b>F</b>	orm 1120-POL for this year?			☐ Yes ☐ No	
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filir organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter amount of political contributions received that were promptly and directly delivered to a separate political organization, such as separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.					
	(a) Name	(b) Address	<b>(c)</b> EIN	(d) A mount paid from filing organization's funds If none, enter -0	contributions received	
2						
3						
4						
5						

# Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

Check	<b>▶</b> □	if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN,
		expenses, and share of excess lobbying expenditures)

**B** Check ► If the filing organization checked box A and "limited control" provisions apply

		oying Expenditures means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence public lobbying)	4,921		
b	Total lobbying expenditures to influence a legis	slative body (direct lobbying)	10,753	
c	Total lobbying expenditures (add lines 1a and	15,674		
d	Other exempt purpose expenditures		1,527,563	
e	Total exempt purpose expenditures (add lines	1c and 1d)	1,543,237	
f	Lobbying nontaxable amount Enter the amoun	t from the following table in both columns	227,162	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
g	Grassroots nontaxable amount (enter 25% of l	line 1f)	56,791	
h	Subtract line 1g from line 1a If zero or less, er	nter-0-		
i	Subtract line 1f from line 1c If zero or less, en	ter -0-		
	If there is an amount other than zero on either	line 1 h or line 1 i did the organization file Form 472		

if there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

┌ Yes ┌No

# 4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

	Lobbying Expen	ditures During 4	1-Year Avera	ging Period		
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2012	<b>(b)</b> 2013	<b>(c)</b> 2014	<b>(d)</b> 2015	<b>(e)</b> Total
2a	Lobbying nontaxable amount	314,600	288,472	268,938	227,162	1,099,172
b	Lobbying ceiling amount (150% of line 2a, column(e))					1,648,758
_c	Total lobbying expenditures	73,333	9,915	8,264	15,674	107,186
_d	Grassroots nontaxable amount	78,650	72,118	67,235	56,791	274,794
	Grassroots ceiling amount (150% of line 2d, column (e))					412,191
f	Grassroots lobbying expenditures	14,626	1,545		4,921	21,293

Pa	rt II-B Complete if the organization is exempt under section 501(c)(3) and has N filed Form 5768 (election under section 501(h)).	ОТ			1 0	ige <b>S</b>
_		(6	a)		(b)	
ror e activ	ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying ity.	Yes	No		Amoun	t
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	ies				
а	Volunteers?					
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			1		
C	Media advertisements?			1		
d	Mailings to members, legislators, or the public?					
e	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	O ther activities?					
j	Total Add lines 1c through 1i					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b	If "Yes," enter the amount of any tax incurred under section 4912			1		
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	t III-A Complete if the organization is exempt under section $501(c)(4)$ , section $501(c)(6)$ .	01(c	)(5),	or s	ectio	n
			_		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?			1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		L	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?			3		
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section 5 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "I line 3, is answered "Yes."					
1	Dues, assessments and similar amounts from members	1				
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).					
а	Current year	2a				
b	Carryover from last year	2b				
C	Total	2c				
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3				
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4				
5	Taxable amount of lobbying and political expenditures (see instructions)	5				

#### Part IV Supplemental Information

Return Reference

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Explanation

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493228029856

OMB No 1545-0047

### **SCHEDULE D**

(Form 990)

Department of the Treasury

# **Supplemental Financial Statements**

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

nal Revenue Service	Information about Schedule D	(Form 990) and its instructions is at <u>www.ii</u>	rs.gov/form990.	Inspection
ame of the orga			Employer ident if	
NIVERSAL HEALIH C	CARE FNDTN OF CT INC		06-1590060	
		· Advised Funds or Other Similar F		its.
Comp	olete if the organization answere	ed "Yes" on Form 990, Part IV, line 6.		
		(a) Donor advised funds	(b)Funds and o	ther accounts
Total numb	ber at end of year			
	value of contributions to (during			
year) Aggregate	value of grants from (during year)			
	value at end of year			
		advisors in writing that the assets held in do the organization's exclusive legal control?	nor advised	┌ Yes ┌ No
		and donor advisors in writing that grant fund		
	charitable purposes and not for the permissible private benefit?	benefit of the donor or donor advisor, or for a	any other purpose	□Yes □No
	•	ete if the organization answered "Yes"	on Form 990. Par	
		e organization (check all that apply)		· <b>,</b>
	tion of land for public use (e g , recre		n historically import	ant land area
Protection	n of natural habitat	Preservation of a	certified historic sti	ucture
☐ Preservat	tion of open space			
		held a qualified conservation contribution in	the form of a conser	vation
easement on	the last day of the tax year		Hold of	the Fud of the Voca
Total number	r of conservation easements		2a	the End of the Year
	e restricted by conservation easeme	ents	2b	
	onservation easements on a certified		2c	
		c) acquired after 8/17/06, and not on a		
	ture listed in the National Register		2d	
Number of co	onservation easements modified, tra	nsferred, released, extinguished, or terminat	ed by the organizati	on during the
tax year ►				
Number of st	ates where property subject to cons	ervation easement is located ►		
Does the organical violations, and	anization have a written policy regar nd enforcement of the conservation o	ding the periodic monitoring, inspection, har easements it holds?		Yes
Staff and volu year	unteer hours devoted to monitoring,	inspecting, handling of violations, and enforc	cing conservation ea	sements during the
<u> </u>				
	rpenses incurred in monitoring, inspe	ecting, handling of violations, and enforcing o	conservation easem	ents during the year
<b>►</b> \$				
	onservation easement reported on li ction 170(h)(4)(B)(ii)?	ne 2(d) above satisfy the requirements of se	ction 170(h)(4)	Yes
balance shee		ts conservation easements in its revenue ar of the footnote to the organization's financia sements		
Titii Orga	nizations Maintaining Collec	tions of Art, Historical Treasures,	or Other Simila	r Assets.
		ed "Yes" on Form 990, Part IV, line 8.		
works of art,	historical treasures, or other similar	FAS 116 (ASC 958), not to report in its reve eassets held for public exhibition, education note to its financial statements that describ	, or research in furth	
works of art,		FAS 116 (ASC 958), to report in its revenue assets held for public exhibition, education these items		
(i) Revenue inc	cluded on Form 990, Part VIII, line :	Ĺ	<b>►</b> \$	
ii) <sub>Assets inclu</sub>	ıded ın Form 990, Part X		<u> </u>	
If the organiz	zation received or held works of art, l	nistorical treasures, or other similar assets SFAS 116 (ASC 958) relating to these items		ovide the
Revenue incl	uded on Form 990, Part VIII, line 1		<b>►</b> \$	

**b** Assets included in Form 990, Part X

Part I	1	<b>Organizations Maintaining</b> (continued)	Collections of A	t, His	stori	cal 1	Γrea	sures,	or O	ther S	Similar A	ssets	5	
		the organization's acquisition, acce tion items (check all that apply)	ession, and other reco	rds, cl	heck a						nıfıcant us	e of its	5	
a $ egthansembox{}$	Р	ublic exhibition		d	ı	Loar	nore	xchange	progr	ams				
Ь Г	S	cholarly research		е	Γ	Othe	er							
сГ	P	reservation for future generations												
	rovid art X	le a description of the organization's III	s collections and expl	aın ho	w the	y furth	ner th	e organız	ation	's exem	pt purpose	ın		
		g the year, did the organization solic s to be sold to raise funds rather tha	an to be maintained a								┌ Yes	Г	No	
Part 1	[V	Escrow and Custodial Arra Complete if the organization a Part X, line 21.		Form	990,	Part	IV,	lıne 9, o	r rep	orted a	an amour	nt on I	Form	990,
		organization an agent, trustee, cus ed on Form 990, Part X?	todian or other intern	nediary	for c	ontrib	oution	s or othe	rass	ets not	┌ Yes	Г	No	
b	If"	Yes," explain the arrangement in Pa	rt XIII and complete	the fo	llowin	g tabl	le				Am	ount		
c	Beg	inning balance							1c					
d	Add	litions during the year							1d					
e	Dis	tributions during the year							1e					
f	End	ing balance							1f					
<b>2a</b> D	ıd th	e organization include an amount or	n Form 990, Part X, Iı	ne 21,	for es	crow	orcu	ıstodıal a	ccour	nt lıabılı	ty? <b>┌ Yes</b>	Г	No	
b <sub>If</sub>	: "V o.	s " avalous the arrangement in Dort	VIII Chack bara if th	امیرہ م	a n a tu	an ha		n nroudo	d in D	5rt VII	т			г
Part		s," explain the arrangement in Part  Endowment Funds. Complet											•	•
rait	<u> </u>	Endownient i ands. complet	(a)Current year		nor yea						years back		ur vea	rs back
<b>1a</b> B	egın	ning of year balance	,					,		· /	,			
	_	ibutions												
	let ir osse:	ivestment earnings, gains, and s												
<b>d</b> G	irant	s or scholarships												
		expenditures for facilities rograms												
f A	dmu	nistrative expenses												
		fyear balance												
_		le the estimated percentage of the o	urrent vear end halai	nce (lu	ne 1 a	colu	mn (a	)) held as						
		designated or quasi-endowment	current year end baidi	100 (111	ic 19,	Colui	ıııı (u	// Hera as	•					
		nent endowment												
•														
		orarily restricted endowment Fercentages on lines 2a, 2b, and 2c s	should equal 100%											
10	ganı	ere endowment funds not in the pos zation by			that a	are he	ld an	d adminis	stered	for the			⁄es	No
		related organizations				•		•				(i)		
-	-	lated organizations s s" on 3a(ii), are the related organiza									_	(ii)   3b		
<b>4</b> D	escr	ibe in Part XIII the intended uses o	f the organızatıon's e	ndowm	ent fu	ınds								
Part \	VΙ	Land, Buildings, and Equip		0		\L T	37 L.	11- (		· 01	00 D=-+\	/ l	10	
		Complete if the organization a  Description of property	riswered tes to r		ost or	(a) other l	basıs	(b Cost or ot	) :her ba:		Accumulated  Output  O	1 (		k value
1				_	(Inve	stmen	ι)	(oth	ier)	+		_		
				·  -				-				_		
		gs		.  -				-	70 11	71	27.1	)E2		22.020
		old improvements		·  -				<del>                                     </del>	70,19 91,79		37,2	364		32,938 39,933
•				·				-	121,9		121,5			452

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

73,323

Part VIII Investments—Other Securities. See Form 990, Part X, line 12.	Complete if the orga	anization answered 'Ye	s' on Form 990, Part IV, line 11b
<ul><li>(a) Description of security or categ (including name of security)</li></ul>	ory	<b>(b)</b> Book value	(c)Method of valuation Cost or end-of-year market valu
(1)Financial derivatives			
(2)Closely-held equity interests (3)Other			
3)Other			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12		2,274,543	3
Part VIII Investments—Program Related Complete if the organization answe	red 'Yes' on Form 9'	90, Part IV, line 11c.sa	a Form 990 Part V line 13
(a) Description of investment		(b) Book value	(c) Method of valuation
			Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 13 )	<b>*</b>		
Part IX Other Assets. Complete if the organiz		n Form 990, Part IV, line 1	⊒ 11d See Form 990, Part X, line 15
<b>(a)</b> De	scription		(b) Book value
Total. (Column (b) must equal Form 990, Part X, col.(B) lii	ne 15.)		
Part X Other Liabilities. Complete if the o	rganızatıon answer	ed 'Yes' on Form 990, F	Part IV, line 11e or 11f.
See Form 990, Part X, line 25.  (a) Description of liability	(b) Book valu	I P	
1. (a) Description of liability	(2) Book varia		
Federal income taxes			
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	P-		

Ра	rt XI Reconciliation of Revenue per Audited Financial Statemen Complete if the organization answered 'Yes' on Form 990, Part IV		per Retu	rn
1	Total revenue, gains, and other support per audited financial statements	•	1	-619,252
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
а	Net unrealized gains (losses) on investments 2a	-3,086,281		
b	Donated services and use of facilities			
c	Recoveries of prior year grants			
d	Other (Describe in Part XIII )			
e	Add lines <b>2a</b> through <b>2d</b>		2e	-3,086,281
3	Subtract line <b>2e</b> from line <b>1</b>		3	2,467,029
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a			
b	Other (Describe in Part XIII ) 4b			
c	Add lines <b>4a</b> and <b>4b</b>		4c	
5	Total revenue Add lines 3 and 4c.(This must equal Form 990, Part I, line 12).		5	2,467,029
Par	<b>t XII</b> Reconciliation of Expenses per Audited Financial Stateme		s per Re	turn.
	Complete if the organization answered 'Yes' on Form 990, Part IV	, lıne 12a.		
1	Total expenses and losses per audited financial statements		1	1,389,558
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
а				
a	Donated services and use of facilities			
b	· · · · · · · · · · · · · · · · · · ·			
	Donated services and use of facilities 2a			
b	Donated services and use of facilities			
b c	Donated services and use of facilities		2e	
b c d	Donated services and use of facilities		2e 3	1,389,558
b c d e	Donated services and use of facilities			1,389,558
b c d e	Donated services and use of facilities			1,389,558
b c d e 3	Donated services and use of facilities			1,389,558
b c d e 3 4	Donated services and use of facilities			1,389,558

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional ınformatıon

	Return Reference	Explanation
Part X F	FIN48 Footnote	Under provisions of the U.S. Internal Revenue Code, section 501(c)(3), UHCF is exempt from taxes on income, other than unrelated business income, and accordingly does not record a provision for income taxes on its related earnings. In June 2006, a new accounting interpretation was issued regarding accounting for uncertainty in income taxes which prescribes how an entity should measure, recognize, present and disclose positions that it has taken or expects to take on its tax or informational returns. The effect of the implementation of this guidance was not material to the financial statements. UHCF regularly reviews and evaluates its tax positions taken in previously filed informational returns and as reflected in its financial statements, with regard to issues affecting its tax exempt status, unrelated business income, and related matters. It believes that in the event of an examination by taxing authorities, its positions would prevail based on the technical merits of such positions. Therefore, UHCF has concluded that no tax benefits or liabilities are required to be recognized For the years ended December 31, 2015, UHCF did not have any unrelated business income. In addition, UHCF qualifies for the charitable contribution deduction under Section 170(b)(1) (A) and has been classified as an organization that is not a private foundation under Section 509(a)

Part XIII Supplemental Info	ormation (continued)
Return Reference	Explanation

Schedule D (Form 990) 2015

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OMB No 1545-0047

**Schedule I** (Form 990)

Department of the

Internal Revenue Service

Treasury

## **Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public **Inspection** 

Name of the organization						Employer identific	ation number
UNIVERSAL HEALTH CARE FNO	OTN OF CT INC					06-1590060	
Part I General Inform	ation on Grants	and Assistance					
<ul><li>Does the organization main the selection criteria used</li><li>Describe in Part IV the org</li></ul>	to award the grants	orassistance?				ssistance, and	▽ Yes   □ N
		_	omestic Governments. ( dditional space is need		ization answered "Yes" o	on Form 990, Part IV, line	21, for any recipient
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) Connecticut Center for a New Economy 425 COLLEGE STREET NEW HAVEN,CT 06511	06-1582994		50,000	0			RACIAL & ECONOMIC JUSITICE
(2) CT Citizen Research Group 30 arbor street Ste 6N hartford, CT 06106	06-0889894		25,000	0			GENERAL OPERATIONS
(3) Natl Phys Alliance Foundation 888 16th Street NW 80D Washington, DC 20006	11-3783846		25,000	0			GENERAL OPERATIONS
(4) State of CT Office of Healthc PO Box 1543 Hartford, CT 06144			25,000	0			Healthcare cabinet cos cont study
							+
							1
2 Enter total number of section	on 501(c)(3) and go	overnment organization	ns listed in the line 1 tal	ble			3
3 Entertetal number of other	organizations listo	d in the line 1 table				<b>.</b>	

Schedule I	(Form 990) 2015
Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22
	Part III can be duplicated if additional space is needed

(a)Type of grant or assista	ance	( <b>b)</b> Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
Part IV Supplemental	Informa	tion. Provide the info	rmation required in F	art I, line 2, Part III,	column (b), and any other a	additional information.
Return Reference	Evnlanati	tion				

• •	1 1 1 1 1 1
Return Reference	Explanation
Grantmaker's Description of How	THE FOLLOWING STEPS ARE USED TO MONITOR THE USE OF GRANT FUNDS STEP 1 - A LETTER OF INTEREST INTAKE OR APPLICATION IS
Grants are Used	FILLED OUTSTEP 2 - MONTHLY PROGRAM TEAM MEETS TO DISCUSS IF GRANT WILL MEET THE FOUNDATIONS MISSION, START THE
	GRANT PAPERWORK PROCESS THEN THE PROGRAM TEAM RECOMMENDS TO THE PROGRAM COMMITTEE STEP 3 - QUARTERLY THE
	PROGRAM COMMITTEE MEETS TO REVIEW PROGRAM TEAM RECOMMENDATIONS AND DECIDE WHAT TO RECOMMEND TO THE
	BOARD STEP 4 - QUARTERLY THE BOARD APPROVES GRANTSSTEP 5 - THE GRANTEE MUST COMPLETE BOTH AN INTERIM AND FINAL
	REPORT AND SUBMIT TO UHCF

Schedule I (Form 990) 2015

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OMB No 1545-0047

#### Schedule J (Form 990)

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service

**Employer identification number** Name of the organization UNIVERSAL HEALTH CARE FNDTN OF CT INC 06-1590060

Рa	rt I Questions Regarding Compensation	n	00-1390000			
	Questions regulating compensation				Yes	No
1a	Check the appropriate box(es) if the organization pro	vided ai	ny of the following to or for a person listed on Form		103	
	990, Part VII, Section A, line 1a Complete Part III					
	First-class or charter travel	Γ	Housing allowance or residence for personal use			
	Travel for companions		Payments for business use of personal residence			
	Tax idemnification and gross-up payments		Health or social club dues or initiation fees			
	Discretionary spending account	J	Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the or reimbursement or provision of all of the expenses de			1b		
2	Did the organization require substantiation prior to r					
	directors, trustees, officers, including the CEO/Exec	cutive D	irector, regarding the items checked in line 1a7	2		
3	Indicate which, if any, of the following the filing organ organization's CEO/Executive Director Check all thused by a related organization to establish compens	nat apply	y Do not check any boxes for methods			
	Compensation committee	굣	Written employment contract			
			Compensation survey or study			
	Form 990 of other organizations	₹	Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, or a related organization	Part VI	I, Section A, line ${ t 1a}$ with respect to the filing organization			
а	Receive a severance payment or change-of-control	paymen	t?	4a		No
b	Participate in, or receive payment from, a supplement	ntal non	qualified retirement plan?	4b		No
c	Participate in, or receive payment from, an equity-ba	ased co	mpensation arrangement?	4c		No
	If "Yes" to any of lines 4a-c, list the persons and pr	ovide th	e applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizate	tions mu	ust complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A compensation contingent on the revenues of	, line 1a	a, did the organization pay or accrue any			
а	The organization?			5a		No
b	Any related organization?			5b		No
	If "Yes," on line 5a or 5b, describe in Part III					
6	For persons listed on Form 990, Part VII, Section A compensation contingent on the net earnings of	, line 1a	a, did the organization pay or accrue any			
а	The organization?			6a		No
b	Any related organization?			6b		Νo
	If "Yes," on line 6a or 6b, describe in Part III					
7	For persons listed on Form 990, Part VII, Section A payments not described in lines 5 and 6? If "Yes," of			7		No
8	Were any amounts reported on Form 990, Part VII, subject to the initial contract exception described in in Part III					
9		e rebutt	able presumption procedure described in Regulations	8		No

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		<b>(B)</b> Breakdown o	f W-2 and/or 1099-MIS	SC compensation	(C) Retirement and	` '	(E) Total of columns	
		Base (i) compensation	(ii) Bonus & Incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	column(B) reported as deferred on prior Form 990
1 FRANCES PADILLA President	(i)	173,769			13,640		187,409	
	(ii)							

Schedule J (Form 990) 2015

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference Explanation

Schedule J (Form 990) 2015

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2015

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# SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization
UNIVERSAL HEALTH CARE FNDTN OF CT INC

66-1590060

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 6 Explanation of Classes of Members or Shareholder	The Member CT HEALTH ADV AND RESEARCH TRUST is the Corporate Parent
Form 990, Part VI, Line 7a How Members or Shareholders Elect Governing Body	The Member appoints the Board of Directors
Form 990, Part VI, Line 7b Describe Decisions of Governing Body Approval by Members or Shareholders	Only changes in Articles of Incorporation, Dissolution and Merger
Form 990, Part VI, Line 11b Form 990 Review Process	THE FORM WAS REVIEWED BY MEMBERS OF THE AUDIT COMMITTEE BEFORE IT WAS FILED
Form 990, Part VI, Line 12c Explanation of Monitoring and Enforcement of Conflicts	Conflict of Interest ProcessAnnually all Officers, Directors and Key Employees fill out St atement of Affiliation and Conflict of Interest Disclosure Form
Form 990, Part VI, Line 15b Compensation Review and Approval Process for Officers and Key Employees	Outside consultant was retained to perform comparison analysis for selected positions in 2012
Form 990, Part VI, Line 19 Other Organization Documents Publicly Available	APPLICABLE DOCUMENTS ARE MADE AVAILABLE UPON WRITTEN REQUEST TO UHCF AND ARE MADE AVAILABLE BASED ON CURRENT REGULATIONS

► Attach to Form 990.

DLN: 93493228029856

# **SCHEDULE R** (Form 990)

Department of the Treasury

Internal Revenue Service

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

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Name of the organization UNIVERSAL HEALTH CARE FNDTN OF CT INC				Employe	ident if id	cation number		
				06-1590	060			
Part I Identification of Disregarded Entities Complete	ete if the organization a	nswered "Yes" on	Form 990, Part	IV, line 33.				
(a) Name, address, and EIN (If applicable) of disregarded entity	(b) Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	(d) Total income E	<b>(e)</b> nd-of-year assets		<b>(f)</b> Direct controlling entity		
Part II Identification of Related Tax-Exempt Organiz or more related tax-exempt organizations during the		e organization ans	wered "Yes" on	Form 990, P	art IV, l	line 34 because it	had on	ie
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	on Public chari (if section 50	y status	<b>(f)</b> Direct controlling entity	Section (13) c	( <b>g)</b> n 512(t ontrolle ntity?
							Yes	No
(1)CT HEALTH ADV AND RESEARCH TRUST 290 PRATT STREET  MERIDEN, CT 06450	RESEARCH, DEVELOPMENT & EDUCATION DEDICATED TO HEALTH CARE	СТ	501(C)(3)	509(a)(1)		N/A		No
06-1586391								
Eor Panagwork Reduction Act Notice, see the Instructions for Form 990		Cat No. 5013				Schedule R (For	2653	

Schedule R (Form 990) 2015													Page <b>∠</b>
Part III Identification of Related O because it had one or more re						ation answ	ered "Ye	s" on	Form	990, Part I	V, lın	e 34	
<b>(a)</b> Name, address, and EIN related organization	of	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets		n) prtionate ations?	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana parti		<b>(k)</b> Percentage ownership
					314)			Yes	No		Yes	No	
								<u> </u>	-		<u> </u>	$\sqcup$	
								<u> </u>			<del>                                     </del>	$\sqcup$	
								<u> </u>			$\vdash$	$\vdash$	
Part IV Identification of Related O 34 because it had one or more							ation ans	wered	"Yes'	on Form 9	₹90, F	Part I	[V, line
(a) Name, address, and EIN of related organization	( <b>b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)		(d) Direct controll entity	(e) Type of enti (C corp, S corp, or trust)		total Share	(g) e of end- year ssets		(h) ercentage ownership	Sectio (b)( contr	i) on 512 (13) rolled tity?	
									_		Yes	,	No
	1				ı	1	1		1			,	

Part V Transactions With Related Organizations Complete if the organization ans	wered "Yes" on Form	990, Part IV, line	34, 35b, or 36.			
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule				,	Yes	No
f 1 During the tax year, did the orgranization engage in any of the following transactions with one or more	e related organizations lis	sted in Parts II-IV?				
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		No
<b>b</b> Gift, grant, or capital contribution to related organization(s)				1b \	Yes	
<b>c</b> Gift, grant, or capital contribution from related organization(s)				1c		No
<b>d</b> Loans or loan guarantees to or for related organization(s)				1d		No
e Loans or loan guarantees by related organization(s)				1e		No
f Dividends from related organization(s)				1f		No
<b>g</b> Sale of assets to related organization(s)				1g		No
<b>h</b> Purchase of assets from related organization(s)				1h		No
i Exchange of assets with related organization(s)				<b>1</b> i		No
${f j}$ Lease of facilities, equipment, or other assets to related organization(s)				1j		No
k Lease of facilities, equipment, or other assets from related organization(s)				1k		No
I Performance of services or membership or fundraising solicitations for related organization(s) .				11		No
$m{m}$ Performance of services or membership or fundraising solicitations by related organization(s) .				1m		No
${f n}$ Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n		No
• Sharing of paid employees with related organization(s)				10		No
p Reimbursement paid to related organization(s) for expenses				1p		No
<b>q</b> Reimbursement paid by related organization(s) for expenses				1q		No
r Other transfer of cash or property to related organization(s)				1r		No
<b>s</b> Other transfer of cash or property from related organization(s)				1s		No
2 If the answer to any of the above is "Yes," see the instructions for information on who must comple	ete this line, including co	vered relationships	and transaction thresholds			
(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	(c) Amount involved	<b>(d)</b> Method of determining am	ount inv	olved	
CT HEALTH ADV AND RESEARCH TRUST	b	12,089	COST			

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships													
(a) Name, address, and EIN of entity	(b) Primary activity	domicile (state or	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)		(e) all partners section 501(c)(3) janizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	managing partner?		(k) Percentage ownership
			314)	Yes	No			Yes	No		Yes	No	
											1	1	ı
	·		·		·			l	_				

#### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference Explanation

Schedule R (Form 990) 2015

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