

Return of Organization Exempt From Income Tax

2002

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2002 calendar year, or tax year beginning 2002, and ending

B Check if applicable: Address change, Name change, Initial return, Final return, Amended return, Application pending. C Name of organization: THE STANLEY MEDICAL RESEARCH INSTITUTE. D Employer identification number: 06-1610506. E Telephone number: (301) 571-0760. F Accounting method: Accrual.

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? Yes X No

H(b) If "Yes" enter number of affiliates

H(c) Are all affiliates included? Yes X No (If "No," attach a list. See instructions.)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes X No

I Enter 4-digit GEN

M Check if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

G Web site WWW.STANLEYRESEARCH.ORG

J Organization type (check only one) X 501(c)(3) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data. Some states require a complete return.

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 178,407,124

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 17 of the instructions)

Table with columns for Revenue, Expenses, and Net Assets. Rows include: 1 Contributions, gifts, grants, and similar amounts received (42,398,426); 2 Program service revenue including government fees and contracts; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities (6,395,392); 6a Gross rents; 6b Less rental expenses; 6c Net rental income or (loss); 7 Other investment income (describe); 8a Gross amount from sales of assets other than inventory; 8b Less cost or other basis and sales expenses; 8c Gain or (loss) (attach schedule); 8d Net gain or (loss) (combine line 8c, columns (A) and (B)); 9 Special events and activities (attach schedule); 9a Gross revenue (not including \$ of contributions reported on line 1a); 9b Less direct expenses other than fundraising expenses; 9c Net income or (loss) from special events (subtract line 9b from line 9a); 10a Gross sales of inventory, less returns and allowances; 10b Less cost of goods sold; 10c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a); 11 Other revenue (from Part VII, line 103) (72,401); 12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11) (55,068,328); 13 Program services (from line 44, column (B)) (21,443,382); 14 Management and general (from line 44, column (C)) (861,291); 15 Fundraising (from line 44, column (D)); 16 Payments to affiliates (attach schedule); 17 Total expenses (add lines 16 and 44, column (A)) (22,304,673); 18 Excess or (deficit) for the year (subtract line 17 from line 12) (32,763,655); 19 Net assets or fund balances at beginning of year (from line 73, column (A)) (177,965,436); 20 Other changes in net assets or fund balances (attach explanation) (STMT 3) (-8,853,491); 21 Net assets or fund balances at end of year (combine lines 18, 19, and 20) (201,875,600).

For Paperwork Reduction Act Notice, see the separate instructions

Handwritten marks: 68, 26

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C) and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See page 21 of the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (STMT 12 schedule) (cash \$ 19,033,025 noncash \$ 21,763)	19,054,788	19,054,788		
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25 Compensation of officers, directors, etc	183,232	140,826	42,406	
26 Other salaries and wages	1,249,150	851,090	398,060	
27 Pension plan contributions	55,561	32,764	22,797	
28 Other employee benefits	55,893	39,467	16,426	
29 Payroll taxes	98,917	67,605	31,312	
30 Professional fundraising fees				
31 Accounting fees	17,500		17,500	
32 Legal fees	101,065	2,661	98,404	
33 Supplies	278,071	272,832	5,239	
34 Telephone	18,386	8,964	9,422	
35 Postage and shipping	17,776	10,878	6,898	
36 Occupancy	228,217	185,624	42,593	
37 Equipment rental and maintenance	45,820	44,772	1,048	
38 Printing and publications	23,284	7,194	16,090	
39 Travel	21,847	18,791	3,056	
40 Conferences, conventions, and meetings	78,863	73,361	5,502	
41 Interest				
42 Depreciation depletion etc (STMT 10 schedule)	285,719	250,701	35,018	
43 Other expenses not covered above (itemize) (STMT 4)	490,584	381,064	109,520	
b				
c				
d				
e				
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	22,304,673	21,443,382	861,291	

Joint Costs Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____

(iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See page 24 of the instructions)

What is the organization's primary exempt purpose? **MEDICAL RESEARCH FOR MENTAL ILLNESS**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses (Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others)

a SEE ATTACHED STATEMENT 11 FOR DETAIL	(Grants and allocations \$ _____)	21,443,382
b	(Grants and allocations \$ _____)	
c	(Grants and allocations \$ _____)	
d	(Grants and allocations \$ _____)	
e Other program services (attach schedule)	(Grants and allocations \$ _____)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)		21,443,382

Part IV Balance Sheets (See page 24 of the instructions)

Note		(A) Beginning of year		(B) End of year	
<i>Where required, attached schedules and amounts within the description column should be for end-of-year amounts only</i>					
Assets	45	Cash - non-interest-bearing	25,851,113	45	2,540,625
	46	Savings and temporary cash investments		46	
	47a	Accounts receivable			
		b Less allowance for doubtful accounts		47c	
	48a	Pledges receivable			
		b Less allowance for doubtful accounts		48c	
	49	Grants receivable		49	
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a	Other notes and loans receivable (attach schedule)			
		b Less allowance for doubtful accounts		51c	
	52	Inventories for sale or use		52	
	53	Prepaid expenses and deferred charges	NONE	53	26,345
	54	Investments - securities (attach schedule) STMT 6 <input checked="" type="checkbox"/> Cost <input type="checkbox"/> FMV	58,856,410	54	106,086,255
	55a	Investments - land, buildings, and equipment basis			
		b Less accumulated depreciation (attach schedule)		55c	
56	Investments - other (attach schedule)	93,257,913	56	92,917,458	
57a	Land, buildings, and equipment basis STMT 7	2,354,471			
	b Less accumulated depreciation STMT 10 (attach schedule)	1,692,187	57c	662,284	
58	Other assets (describe ►)		58		
59	Total assets (add lines 45 through 58) (must equal line 74)	177,965,436	59	202,232,967	
Liabilities	60	Accounts payable and accrued expenses	NONE	60	357,367
	61	Grants payable		61	
	62	Deferred revenue		62	
	63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a	Tax-exempt bond liabilities (attach schedule)		64a	
		b Mortgages and other notes payable (attach schedule)		64b	
	65	Other liabilities (describe ►)		65	
66	Total liabilities (add lines 60 through 65)	NONE	66	357,367	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67	Unrestricted	177,965,436	67	201,875,600
	68	Temporarily restricted		68	
	69	Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
	70	Capital stock, trust principal, or current funds		70	
	71	Paid-in or capital surplus, or land, building, and equipment fund		71	
	72	Retained earnings, endowment, accumulated income, or other funds		72	
73	Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	177,965,436	73	201,875,600	
74	Total liabilities and net assets / fund balances (add lines 66 and 73)	177,965,436	74	202,232,967	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See page 26 of the instructions)

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a Total revenue, gains, and other support per audited financial statements ▶	a
b Amounts included on line a but not on line 12, Form 990	
(1) Net unrealized gains on investments \$ _____	
(2) Donated services and use of facilities \$ _____	
(3) Recoveries of prior year grants \$ _____	
(4) Other (specify) _____	
_____ \$	
Add amounts on lines (1) through (4) ▶	b
c Line a minus line b ▶	c
d Amounts included on line 12, Form 990 but not on line a	
(1) Investment expenses not included on line 6b, Form 990 \$ _____	
(2) Other (specify) _____	
_____ \$	
Add amounts on lines (1) and (2) ▶	d
e Total revenue per line 12, Form 990 (line c plus line d) ▶	e

a Total expenses and losses per audited financial statements ▶	a
b Amounts included on line a but not on line 17, Form 990	
(1) Donated services and use of facilities \$ _____	
(2) Prior year adjustments reported on line 20, Form 990 \$ _____	
(3) Losses reported on line 20, Form 990 \$ _____	
(4) Other (specify) _____	
_____ \$	
Add amounts on lines (1) through (4) ▶	b
c Line a minus line b ▶	c
d Amounts included on line 17, Form 990 but not on line a	
(1) Investment expenses not included on line 6b, Form 990 \$ _____	
(2) Other (specify) _____	
_____ \$	
Add amounts on lines (1) and (2) ▶	d
e Total expenses per line 17, Form 990 (line c plus line d) ▶	e

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see page 26 of the instructions)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
SEE STATEMENTS # 849		183,232	13,833	NONE

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? Yes No
If "Yes," attach schedule - see page 26 of the instructions

Part VI Other Information (See page 27 of the instructions)

	Yes	No
76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77 Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	X
78 a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? b If "Yes," has it filed a tax return on Form 990-T for this year?	78a 78b	X N/A
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? b If "Yes," enter the name of the organization: <u>TREATMENT ADVOCACY CENTER</u> and check whether it is <input checked="" type="checkbox"/> exempt or <input type="checkbox"/> nonexempt	80a	X
81 a Enter direct or indirect political expenditures. See line 81 instructions b Did the organization file Form 1120-POL for this year?	81a 81b	 N/A
82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82a 82b	X N/A
83 a Did the organization comply with the public inspection requirements for returns and exemption applications? b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83a 83b	X X
84 a Did the organization solicit any contributions or gifts that were not tax deductible? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84a 84b	X X
85 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members? b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85a 85b	X N/A
c Dues, assessments, and similar amounts from members	85c	N/A
d Section 162(e) lobbying and political expenditures	85d	N/A
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86 501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12 b Gross receipts, included on line 12, for public use of club facilities	86a 86b	N/A N/A
87 501(c)(12) orgs Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87a 87b	N/A N/A
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>NONE</u> , section 4912 <u>NONE</u> , section 4955 <u>NONE</u> b 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <u>N/A</u> d Enter Amount of tax on line 89c, above, reimbursed by the organization <u>N/A</u>	89a 89b	 X
90 a List the states with which a copy of this return is filed <u>NONE</u> b Number of employees employed in the pay period that includes March 12, 2002 (See instructions)	90b	0
91 The books are in care of <u>E FULLER TORREY, MD</u> Telephone no <u>301-571-0760</u> Located at <u>5430 GROSVENOR LANE BETHESDA, MD</u> ZIP + 4 <u>20814</u>		
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year <u>92</u>		N/A

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities					6,395,392
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					6,202,109
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a					
b GRANT REFUNDS					72,401
c					
d					
e					
104 Subtotal (add columns (B), (D) and (E))					12,669,902
105 Total (add line 104, columns (B), (D), and (E))					12,669,902

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury, I declare that I have examined this return and belief, it is true, correct, and complete. Declaration of preparer (other than CPA) under penalty of perjury that the preparer has examined this return and belief, it is true, correct, and complete.

Please Sign Here

Signature of officer: Theodore R Stanley

Type or print name and title: THEODORE R STANLEY,

Paid Preparer's Use Only

Preparer's signature: [Signature]

Firm's name (or yours if self-employed): DELOITTE & TOUCHE LLP

address and ZIP + 4: 333 LUDLOW STREET, E STAMFORD, CT

JSA

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information - (See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2002

Name of the organization

THE STANLEY MEDICAL RESEARCH INSTITUTE

Employer identification number

06-1610506

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
FLORENCE KEENAN C/O STANLEY MEDICAL RESEARCH BETHESDA, MD 20814	EXECUTIVE ADM 30	74,008	3,794	NONE
KHOI NGUYEN C/O STANLEY MEDICAL RESEARCH BETHESDA, MD 20814	MANAGER PC SYSTEMS 37 50	66,690	3,419	NONE
CAROL SADOFF C/O STANLEY MEDICAL RESEARCH BETHESDA, MD 20814	DIRECTOR OF FINANCE 37 50	59,679	5,805	NONE
MAREE WEBSTER C/O STANLEY MEDICAL RESEARCH BETHESDA, MD 20814	DIR OF BRAIN STUDIES 37 50	74,846	4,103	NONE
SERGE WEIS C/O STANLEY MEDICAL RESEARCH BETHESDA, MD 20814	DIR NEUROPATHOLOGY 37 50	81,577	3,686	NONE
Total number of other employees paid over \$50,000	NONE			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
BIONICHE DEVELOPMENT CORPORATION FALLS CHURCH, VA 22044	CLINICAL TRIALS CONS	71,441
KING COUNTY MEDICAL EXAMINER SEATTLE, WA 98104	PATHOLOGY SERVICES	92,565
DAY, BERRY AND HOWARD, LLP HARTFORD, CT 06103	LEGAL COUNSEL	96,224
Total number of others receiving over \$50,000 for professional services	NONE	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2002

JSA
2E1210 1 000

Part III Statements About Activities (See page 2 of the instructions)	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i or Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes" attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? Statement 13	2d	X
e Transfer of any part of its income or assets?	2e	X
3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)	3	X
4 Do you have a section 403(b) annuity plan for your employees?	4	X
Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments.		

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ _____

10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)

11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A.)

11b A community trust Section 170(b)(1)(A)(vii) (Also complete the Support Schedule in Part IV-A)

12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)

13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above
	12

14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting APPLICABLE

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Table with 5 columns: (a) 2001, (b) 2000, (c) 1999, (d) 1998, (e) Total. Rows include: 15 Gifts, grants, and contributions received; 16 Membership fees received; 17 Gross receipts from admissions, merchandise sold or services performed; 18 Gross income from interest, dividends, amounts received from payments on securities loans; 19 Net income from unrelated business activities; 20 Tax revenues levied for the organization's benefit; 21 The value of services or facilities furnished to the organization by a governmental unit without charge; 22 Other income; 23 Total of lines 15 through 22; 24 Line 23 minus line 17; 25 Enter 1% of line 23.

Table for lines 26a-26f. 26a: Organizations described on lines 10 or 11. 26b: Prepare a list for your records to show the name of and amount contributed by each person. 26c: Total support for section 509(a)(1) test. 26d: Add Amounts from column (e) for lines 18, 19, 22. 26e: Public support (line 26c minus line 26d total). 26f: Public support percentage (line 26e (numerator) divided by line 26c (denominator)).

27 Organizations described on line 12 a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" Do not file this list with your return Enter the sum of such amounts for each year (2001) (2000) (1999) NOT APPLICABLE (1998)

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year (2001) (2000) (1999) (1998)

Table for lines 27c-27h. 27c: Add Amounts from column (e) for lines 15, 16, 17, 20, 21. 27d: Add Line 27a total and line 27b total. 27e: Public support (line 27c total minus line 27d total). 27f: Total support for section 509(a)(2) test Enter amount from line 23, column (e). 27g: Public support percentage (line 27e (numerator) divided by line 27f (denominator)). 27h: Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)).

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return Do not include these grants in line 15

Part V Private School Questionnaire (See page 7 of the instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

Table with 3 columns: Question Number, Question Text, and Yes/No columns. Rows include questions 29, 30, 31, 32 (a-d), 33 (a-h), 34 (a-b), and 35.

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)
 (To be completed ONLY by an eligible organization that filed Form 5768) **NOT APPLICABLE**

- Check a if the organization belongs to an affiliated group
 Check b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is - The lobbying nontaxable amount is - Not over \$500,000 20% of the amount on line 40 Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,000,000	41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
 See the instructions for lines 45 through 50 on page 11 of the instructions)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in) ▶	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45	Lobbying nontaxable amount				
46	Lobbying ceiling amount (150% of line 45(e))				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount				
49	Grassroots ceiling amount (150% of line 48(e))				
50	Grassroots lobbying expenditures				

Part VI-B Lobbying Activity by Nonelecting Public Charities **NOT APPLICABLE**
 (For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (include compensation in expenses reported on lines c through h)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

(i) Cash

(ii) Other assets

b Other transactions

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 3 columns: Question, Yes, No. Rows include 51a(i), a(ii), b(i), b(ii), b(iii), b(iv), b(v), b(vi), and c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers transactions and sharing arrangements. Row 1 contains 'N/A'.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (with X checked in No box)

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

FORM 990, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION

AMOUNT

INTEREST INCOME ON CASH ACCOUNTS
DIVIDENDS AND INTEREST ON SECURITIES

36,622.
6,358,770.

TOTAL

6,395,392.

=====

FORM 990, PART I - OTHER DECREASES IN FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
APPRECIATION ON CONTRIBUTED ASSETS	8,853,491.

TOTAL	8,853,491 =====

FORM 990, PART II - OTHER EXPENSES

DESCRIPTION -----	TOTAL -----	PROGRAM SERVICES -----	MANAGEMENT AND GENERAL -----
COMPUTER & PHOTOCOPYING	29,866.	14,575.	15,291.
RECRUITMENT	708.	708.	
INSURANCE	78,698.		78,698.
DUES/SUBSCRIPTIONS/REFERENCE	7,692.	4,221.	3,471.
SERVICE FEES	5,632.		5,632.
BANK FEES	3,384.		3,384.
CONSULTANTS AND SUBCONTRACTORS	303,371.	302,071.	1,300.
STAFF DEVELOPMENT	8,268.	7,312.	956.
GRANT REVIEW FEES	32,325.	32,325.	
RESEARCH RECRUITMENT	8,120.	8,120.	
EQUIPMENT PURCHASES	12,520.	11,732.	788.
	-----	-----	-----
TOTALS	490,584.	381,064.	109,520.
	=====	=====	=====

FORM 990, PART IV - PREPAID EXPENSES AND DEFERRED CHARGES

=====

DESCRIPTION	ENDING BOOK VALUE
-----	-----
PREPAID RENT	26,303
PREPAID EXPENSE - OTHER	42.
TOTALS	----- 26,345. =====

FORM 990, PART IV - INVESTMENTS - SECURITIES
=====

DESCRIPTION -----	ENDING BOOK VALUE -----
17,600 SH. - AUTO DATA PROCESS	50,989
200,000 SH. - DOLLAR TREE	4,718,381.
149,997 SH. - HOME DEPOT	2,877,767.
300,000 SH. - LINENS & THINGS	6,973,524.
120,000 SH. - BJ WHOLESALE	4,904,000.
240,000 SH. - BED BATH & BEYND	2,762,726
80,000 SH. - CDW COMPUTER CTRS	5,209,777.
140,000 SH. - COSTCO	3,877,113.
100,000 SH. - LOWE'S	2,876,250.
360,000 SH. - MBNA	6,765,800.
250,000 SH. - TIFFANY'S	7,292,681
100,000 SH. - TARGET	3,661,500
90,000 SH. - CAPITOL ONE	4,154,959.
100,000 SH - GROUP 1	2,836,556.
150,000 SH. - O'CHARLEYS	3,682,659.
62,400 SH. - AUTO DATA PROCESS	180,779.
200,000 SH - FAMILY DOLLAR	5,879,408.
142,100 SH. - RUBY TUESDAY	3,181,677.
160,000 SH - WALMART	341,392.
100,000 SH. - BEST BUY	3,561,505.
169,000 SH - CEC ENTERTAINMNT	7,011,680.
350,000 SH. - HOME DEPOT	10,615,265.
165,000 SH. - MBNA	3,347,657.
100,000 SH. - TARGET	3,171,505.
120,000 SH. - TIFFANY	2,713,810.
150,000 SH. - 99 CENTS	3,436,895.

TOTALS	106,086,255.
	=====

FORM 990, PART IV - INVESTMENTS - OTHER
=====

DESCRIPTION -----	ENDING BOOK VALUE -----
VANGUARD - BOND US	9,811,738
ACCRUED INTEREST	73,830.
U.S. TREASURY OID	156,401.
PRIMCO TOTAL RETURN UBS PAINE	3,005,889.
PRIMCO TOTAL RETURN UBS PAINE	26,167,498.
VANGUARD ADMIRAL SHARES	25,443,188.
VANGUARD ADMIRAL SHARES	17,095,324.
6.5 % US TREASURY BOND	3,251,719.
FIDELITY US	35,058
PAINE WEBBER FOREIGN	55,214
CHARLES SCHWAB FOREIGN	35,566
PAINE WEBBER US	46,462.
CHARLES SCHWAB US	5,989,571.
OTHER INVESTMENTS	1,750,000.

TOTALS	92,917,458. =====

FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

NAME AND ADDRESS -----	TITLE AND TIME DEVOTED TO POSITION -----	COMPENSATION -----	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS -----	EXPENSE ACCT AND OTHER ALLOWANCES -----
THEODORE R. STANLEY C/O STANLEY MEDICAL RESEARCH INST. 5430 GROSVENOR LANE BETHESDA, MD 20814	TRUSTEE AS NEEDED	NONE	NONE	NONE
VADA S. STANLEY C/O STANLEY MEDICAL RESEARCH INST. 5430 GROSVENOR LANE BETHESDA, MD 20814	TRUSTEE AS NEEDED	NONE	NONE	NONE
PETER B. MAGLATHLIN C/O STANLEY MEDICAL RESEARCH INST. 5430 GROSVENOR LANE BETHESDA, MD 20814	TRUSTEE AS NEEDED	NONE	NONE	NONE
BARBARA TORREY C/O STANLEY MEDICAL RESEARCH INST. 5430 GROSVENOR LANE BETHESDA, MD 20814	TRUSTEE AS NEEDED	NONE	NONE	NONE
E. FULLER TORREY, M.D. C/O STANLEY MEDICAL RESEARCH INST. 5430 GROSVENOR LANE BETHESDA, MD 20814	EXECUTIVE DIRECTOR 30	84,811.	4,516.	NONE
ROBERT YOLKEN, M.D. C/O STANLEY MEDICAL RESEARCH INST. 5430 GROSVENOR LANE BETHESDA, MD 20814	TRUSTEE AS NEEDED	NONE	NONE	NONE
MICHAEL KNABLE, D.O.	MEDICAL DIRECTOR 37.5	98,421	9,317.	NONE

FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
----- C/O STANLEY MEDICAL RESEARCH INST. 5430 GROSVENOR LANE BETHESDA, MD 20814				
	GRAND TOTALS	183,232.	13,833.	NONE

	SMRI			
	Form 990 Attachment Depreciation and Amortization Report			
	2002			
Program	Cost	Basis for Deprec/Amort	Accumulated Depreciation	Amount of Deprec/Amort
Total Office Furniture and Equipment	114,610	114,610	99,657	14,588
Total Research Equipment	1,153,929	1,153,929	780,771	89,259
Total Computers	271,084	271,084	142,714	54,280
Total Leasehold Improvements	814,847	814,847	669,045	127,592
Total	2,354,470	2,354,470	1,692,186	285,719

2002

PART III

Statement of Program Service Accomplishments

- a **Research Grants (Causes)** After competitive peer review, awards are made to individual investigators for research designed to improve our understanding of the etiology of severe mental illness or to identify targets for new treatment approaches. There were 72 active individual research grants in 2002. In addition, research centers studying causes or treatment of schizophrenia or bipolar disorder were funded. 41 such research centers were funded in 2002. Thirdly, the Stanley Scholars program is designed to attract intelligent, promising students into research careers in serious psychiatric diseases. Senior researchers were funded to employ undergraduates and medical students to work in their labs during the school year, 174 such students were supported during 2002. (Total program service expenses were \$10,715,615 in 2002, of which \$10,715,615 was grants and allocations)
- b **Stanley Laboratory of Developmental Neurovirology** A division of the Department of Pediatrics at Johns Hopkins University Medical Center, the lab is funded by SMRI. The purpose of the lab is to explore the role of viruses and other infectious agents, especially as transmitted during pregnancy or in childhood, as possible causes of schizophrenia and bipolar disorder. (Total program service expenses were \$1,001,318 in 2002, of which \$973,500 was grants and allocations)
- c **Stanley Brain Research Laboratory and Brain Collection** The brain collection of more than 500 specimens as of December 2002, makes postmortem brain tissue from individuals with schizophrenia, bipolar disorder, major depression and normal controls available to researchers without charge. To date, over 100 research groups worldwide have been sent blocks and sections of frozen and fixed tissue. In addition to overseeing the brain collection, the lab carries out studies of the neuropathology of schizophrenia and bipolar disorder as well as studies of brain development. (Total program service expenses were \$1,580,252 during 2002, of which zero was grants and allocations)
- d **Preclinical Drug Development** The program provides support for the development of compounds that appear particularly promising for the treatment of schizophrenia and bipolar disorder. Begun in 2002, so far six projects have been supported by this program. (Total program service expenses were \$702,441 in 2002, of which \$578,436 was grants and allocations)
- e **Treatment Trials** After competitive peer review, these grants are designed to test new compounds for the treatment of schizophrenia or bipolar disorder that are unlikely to be supported by government or pharmaceutical industry sources. 2002 was the second year of this program. During 2002 58 treatment trials were approved, for a total of over 180 approved trials. (Total program service expenses were \$5,515,009 in 2002, of which \$5,346,237 was grants and allocations)
- f **Stanley Bipolar Treatment Network** This program was a multi-site collaborative effort to develop more effective treatments for individuals with bipolar disorder. The network functioned for seven years with six sites. (Total program service expenses were \$1,928,747 during 2002, of which \$1,441,000 was grants and allocations)

The Stanley Medical Research Institute
Summary of All Grants Paid
For Form 990
2002

<u>Program Name</u>	<u>Total</u>
Research (Causes)	10,693,852
Neurovirology Studies	973,500
Drug Development	578,436
Treatment Trials	5,346,237
Bipolar Sites	1,441,000
Total	19,033,025

The Stanley Medical Research Institute					
For Form 990					
2002					
Grants Paid (Program #11)					
Grants - Causes					
Payee	Address	City	State/Country	Zip	Amount
May					
The Haim Sheba Medical Center	Tel Hashomer		Israel	52621	75,000
Vanderbilt University Medical Center	1500 21st Ave, South	Nashville	TN	37212	15,000
June					
Friends Medical Research Institute	505 Baltimore Ave	Baltimore	MD	21204	120,368
Foundation for Clinical Neuroscience Research	1100 Euclid Ave, Rm 1108	Cleveland	OH	44108	425,000
Trustees of Columbia University	PO Box 29789	New York	NY	10087	250,000
McLean Hospital Corporation	115 Mill Street	Belmont	MA	02478	767,000
Addis Ababa University			Ethiopia		10,899
Ethiopia Public Health Association			Ethiopia		22,754
University of Freiburg	Hauptstr 5	Freiburg	Germany	78104	150,000
Karolinska Institutet	Retzius vag 8	Stockholm	Sweden	S-171 77	210,000
Ben Gurion University of the Negev		Beer-Sheva	Israel	84105	100,000
Treatment Advocacy Center (in kind)	3300 N Fairfax Dr	Arlington	VA	22201	8,000
July					
Utrecht Institute for Mental Health Care	Lange Nieuwstraat 119	Utrecht	Netherlands	3512 PG	100,000
Aarhus University Psychiatric Hospital	The Administration	Risskov	Denmark	DK-8240	100,000
Queensland University Dept. of Psychiatry	Wolston Park Hospital	Wacol	Australia	QLD 4078	100,000
University of Oxford	Wellington Square	Oxford	England	OX 2	250,000
University of London		London	England	WC1H9JA	8,808
Hacettepe University	Sihhye	Ankara	Turkey		10,000
Psychiatric Research Trust	DeCrespigny Park	London	England	SE58AF	150,000
University of Oxford	Warneford Hospital	Oxford	England	OX#	100,000
Dr Non Takel, Stanley Research Center in Japan	Dept of Psy and Neuro Hamamatsu	Shizuoka	Japan	431-3182	100,000
Royal College of Surgeons in Ireland	St Stephen's Green	Dublin 2	Ireland		200,000
University Hospital of Copenhagen	Blegdamsvej 9	Copenhagen	Denmark	DK-2100	100,000
University of Lund	Barrgatan 2	Lund	Sweden	S-221	150,000
Research Foundation for Mental Health Hygiene	44 Holland Avenue 6th Floor	Albany	New York	12229	75,000
Psychiatric Professional Services Inc	231 Albert Sabin Way	Cincinnati	OH	45267	57,000
Psychiatric Professional Services Inc	231 Albert Sabin Way	Cincinnati	OH	45267	250,000
August					
Regents of the University of Minnesota	200 Oak Street, SE	Minneapolis	MN	55455	75,000
University of Massachusetts Medical School	55 Lake Avenue North	Worcester	MA	01655	74,300
Wake Forest University	Medical Center Blvd	Winston-Salem	NC	27157	75,000
Albert Einstein College of Medicine of Yeshiva U	1300 Morris Park Ave	The Bronx	NY	10461	75,000
Wall Medical College of Cornell University	100 Broadway, 8th Floor	NY	NY	10005	74,900
Imperial College of Science Technology and Med	St Dunstan's Rd	London	England	W8 8RP	100,000
Centro Lucio Bini	28 Via Cavalcanti	Cagliari	Italy	09128	130,000
Fundacio Clinic per a la Recerca Biomedica	Villarroel 170	Barcelona	Spain	080 36	100,000
National Centre for Register-based Research	Taastrupvej 1	Aarhus C	Denmark	DK 8000	200,000
Tel Aviv University		Tel Aviv	Israel	69978	74,200
U of Sheffield	Firth Ct., Western Bank	Sheffield	UK	S10 2 TN	74,800
U of Sheffield	Firth Ct., Western Bank	Sheffield	UK	S10 2 TN	57,800
Kings College London	DeCrespigny Park	London	England	SE5 8AF	75,000
Med Klinik Universitätsklinikum	Wiesbadener Str 7-11	Mannheim	Germany	D-68305	71,500
Kings College London	DeCrespigny Park	London	England	SE5 8AF	75,000
University of Toronto	27 King's College Circle	Toronto Ontario	Canada	M5S 1A1	75,000
Universitätsklinikum Duesseldorf	Moorenstrasse 5	Duesseldorf	Germany	40225	74,900
U Medical Center Utrecht	Universiteitsweg 100	Utrecht	Netherlands	3584 CG	72,200
September					
Friends Research Inc	505 Baltimore Ave	Baltimore	MD	21204	42,400
Trustees of University of Pennsylvania	3451 Walnut Street	Philadelphia	PA	19104	205,914
Rovako Ltd	18922 Bonanza Way	Gathersburg	MD	20879	75,000
Regents of U of Minnesota	200 Oak St, SE Fm 450	Minneapolis	MN	55455	75,000
Regents of U of Minnesota	200 Oak St, SE Fm 450	Minneapolis	MN	55455	75,000
Research Foundation of State U of New York		Story Brook	NY	11794	74,900
U of Maryland Baltimore	737 W Lombard St	Baltimore	MD	21201	73,400
Research Foundation of State U of New York	Broadway and State ST	Albany	NY	12246	50,000
McLean Hospital Corporation	115 Mill St	Belmont	MA	02478	50,000
Yale U	370 Temple St	New Haven	CT	06520	50,000

The Stanley Medical Research Institute						
For Form 990						
2002						
Grants Paid (Program #11)						
Grants - Causes						
Payee	Address	City	State/Country	Zip	Amount	
Mount Sinai Medical Center, Dept. of Psych	One Gustave C Levy Place	NY	NY	10029	30,000	
U of Maryland Baltimore	737 W Lombard St	Baltimore	MD	21201	50,000	
Board of Trustees of U of Illinois	809 S Marshfield Ave	Chicago	IL	60612	75,000	
St Luke's Roosevelt Hospital	55 Water St. Rm 400	NY	NY	10041	75,000	
Research Foundation for Mental Hygiene, Nathan	140 Old Lrangeburg Rd Bldg 35	Orangetburg	NY	10962	50,000	
UT Southwestern Medical Center	5323 Harry Hines Blvd	Dallas	TX	75390	250,000	
The Johns Hopkins University	600 N Wolfe St	Baltimore	MD	21287	250,000	
Friends Research Inc	505 Baltimore Ave	Baltimore	MD	20892	120,358	
Kings College London	DeCrespigny Park	London	England	SE5 8AF	50,000	
Mehmet Tanyuksel, Gultane Military Medical Acad	Edik	Ankara	Turkey	08018	8,000	
Kings College London	DeCrespigny Park	London	England	SE5 8AF	74,500	
U of British Columbia	2075 Westbrook Mall	Vancouver BC	Canada	V6T 1Z1	85,300	
Medizinische Fakultät der Universität Rostock	Verwaltung Drittmittelabteilung, Schilling	Rostock	Germany	18055	71,000	
Karolinska Institutet	Retzius vag 8	Stockholm	Sweden	S-171 77	21,200	
Heidelberg University	Voss Str 4	Heidelberg	Germany	D-69115	49,500	
Monash University	248 Clayton Rd	Clayton	Australia	VIC 3168	60,000	
Christian Albrechts University	Finz. Schl 351 Niemannsweg 147	Kiel	Germany	D-24105	19,000	
U of Sheffield	Firth Court	Sheffield	UK	S102TN	48,000	
Imperial College, Hammersmith Campus	DuKane Rd	London	UK	W12 ONN	49,000	
Charles University Prague	Albertov 6	Prague 2	Czech Republ	12843	10,000	
Università di Ancona, Istituto di Fisiologia Uman	Via Tronto, 10/A	Ancona	Italy	60020	39,000	
Goteborg University	Medicinaregatan 15 D	Goteborg	Sweden	SE-41380	37,000	
U of Edinburgh	9-18 Chambers St	Edinburgh	Scotland	EH1 1HT	47,000	
Charité Dept of Pshcy	Schumannstr 20/21	Berlin	Germany	10117	60,000	
Kings College London	DeCrespigny Park	London	England	SE5 8AF	78,000	
McMaster U, St. Joseph's Hospital	Fontbonne 441, 50 Charlton Ave	E Hamilton Ontario	Canada	L8N 4A8	25,000	
University of Otago	Clocktower, Leth St	Dunedin	New Zealand		87,000	
Kings College London	DeCrespigny Park	London	England	SE5 8AF	50,000	
U of Cambridge	18 Mill Lane	Cambridge	UK	CB2 1 5B	413,000	
U of Oxford	Warneford Hospital	Oxford	UK	OX3 7JX	300,000	
October						
The General Hospital Corp	50 Stanford St 10th floor	Boston	MA	02114	70,000	
Uppsala University	Academic Hospital	Uppsala	Sweden	SE-751 85	75,000	
The General Hospital Corp	50 Stanford St 10th floor	Boston	MA	02114	75,000	
Medical College of Georgia Research Inst	1120 15th St	Augusta	GA	30912	50,000	
Psychiatric Professional Services Inc	231 Albert Sabin Way	Cincinnati	OH	45267	59,000	
The Board of the U of Wisconsin	8001 Research Park Blvd	Madison	WI	53719	50,000	
University of Heidelberg	Voss Str 4	Heidelberg	Germany	69115	58,000	
The Board of Trustees of University of Illinois	809 S Marshfield Ave	Chicago	IL	60612	15,000	
McLean Hospital	15 Mill St	Belmont	MA	02478	20,000	
The General Hospital Corp	50 Stanford St 10th floor	Boston	MA	02114	250,000	
The General Hospital Corp	50 Stanford St 10th floor	Boston	MA	02114	100,000	
University of Newcastle Upon Tyne	1 Park Terrace	Newcastle Upon Tyne	UK	NE1 7RU	279,000	
International Congress on Schizophrenia Resear	PO Box 21247	Baltimore	MD	21247	1,000	
November						
Johns Hopkins University	1101 E 33rd St	Baltimore	MD	21218	50,000	
McLean Hospital Corp	115 Mill Street	Belmont	MA	02478	50,000	
U of Maryland	737 W Lombard St	Baltimore	MD	21201	50,000	
U of North Carolina at Chapel Hill	440 W Franklin St	Chapel Hill	NC	27599	43,000	
University of Bristol	Senate House Tyndall Ave	Bristol	UK	BS8 1TH	69,800	
Dr Atalay Alem Ijigu	Addis Ababa U PO Box 9086	Addis Ababa	Ethiopia		1,378	
Kongress and Kommunikation gGmbH	Personalhaus 2 Breisacher Str 60	Freiburg	Germany	D-79106	50,000	
December						
University of California Los Angeles	10920 Wilshire Blvd Suite 107	Los Angeles	CA	90024	39,000	
Addis Ababa U	PO Box 9086	Addis Ababa	Ethiopia		2,277	
Addis Ababa U	PO Box 9086	Addis Ababa	Ethiopia		2,000	
Universität des Saarlandes	Postfach 15 11 50	Saarbrücken	Germany	66041	150,000	
Uniformed Services University	4301 Jonas Bridge Rd	Baethesda	MD	20814	11,138	
Friends Research Inc	505 Baltimore Ave	Baltimore	MD	21204	60,784	
The General Hospital Corp	50 Stanford St 10th floor	Boston	MA	02114	150,000	
Centre for Addiction and Mental Health	33 Russell Street	Ontario	Canada	M5S 2S1	100,000	
Subtotal					10,701,852	
Less In Kind (TAC)					8,000	
Total Grants - Causes					10,693,852	

The Stanley Medical Research Institute					
For Form 990					
2002					
Grants Paid (Program #12)					
Neurovirology Studies					
Payee	Address	City	State/Country	Zip	Amount
July					
The Johns Hopkins University	600 N Wolfe St , #1105	Baltimore	MD	21257	324,500
October					
The Johns Hopkins University	600 N Wolfe St , #1105	Baltimore	MD	21257	324,500
December					
The Johns Hopkins University	600 N Wolfe St., #1105	Baltimore	MD	21257	324,500
Total Neurovirology Studies Grants					973,500

The Stanley Medical Research Institute					
For Form 990					
2002					
Grants Paid (Program #14)					
Drug Development					
Payee	Address	City	State/Country	Zip	Amount
July					
Research Foundation for Mental Health Hygiene	44 Holland Ave , 6th Floor	Albany	NY	12229	250,000
August					
Mayo Medical Ventures/Mayo Clinic	200 First Street SW	Rochester	MN	55905	95,418
Sept					
American Friends of Tel Aviv University	39 Broadway 15 th Floor	New York	NY	10006	89,100
December					
Long Island Jewish Hospital		Lake Success	NY	11042	48,500
Mayo Foundation for Education and Research	5 Dakota Drive 200 First St , SW	Rochester	MN	55905	95,418
Total Drug Development Grants					578,436

The Stanley Medical Research Institute					
For Form 990					
2002					
Grants Paid (Program #15)					
Treatment Trials					
Payee	Address	City	State/Country	Zip	Amount
June					
U of North Carolina	440 W Franklin St CB 1350	Chapel Hill	NC	27599	35,000
July					
Sheppard Pratt Health System Inc	6501 North Charles St	Baltimore	MD	21285	272,505
August					
Zhang-Jin Zhang	13732 Lambertina Place	Rockville	MD	20850	110,810
Trustees of the University of Pennsylvania	3451 Walnut St	Philadelphia	PA	19104	148,570
USF Research Foundation Inc	U of South Florida, Sponsored Resea	Tampa	FL	33620	125,314
Hadassah Medical Organization		Jerusalem	Israel	91120	162,900
Ben Gurion University of the Negev		Beer-Sheva	Israel	84105	38,000
University of British Columbia	2075 Wesbrook Mall	Vancouver British Col	Canada	V6T 121	79,170
Clinical Research Institute HUCH	Haartmaninkatu 8, P B 700	Helsinki	Finland	00029 HUS	128,200
First Hospital of Xi'an Jiaotong U	1 Jian Kang Road	Xi-an, Shaanxi	China	710061	135,190
Arha Universite Victor Segalen Bordeaux	2-146 Rue eo Saogmat	Bordeaux Cedex	France	33076	172,400
University of Helsinki	Yliopistokatu 4	Helsinki	Finland	FIN-00014	67,800
Sept					
U of Maryland	737 W Lombard St 3rd Floor	Baltimore	MD	21201	70,000
U of Maryland	737 W Lombard St 3rd Floor	Baltimore	MD	21201	49,000
Regents of U of California	2650 Berkeley Pl	Irvine	CA	92697	93,100
UT Southwestern	1401 Elm St 5th floor	Dallas	TX	75202	273,200
Yale University	PO Box 208092	New Haven	CT	06520	95,000
Foundation of Clinical Neuroscience Research	11400 Euclid Avenue #200	Cleveland	OH	44106	268,410
Universitaet Klinikum Koeln	Ricarda-Huch-Weg 6	Bruehl	Germany	50321	216,650
University Hospital Hamburg-Eppendorf	Martinistr 52	Hamburg	Germany	20246	60,000
Aker University Hospital	Trondheimsv 235	Oslo	Norway	N-0514	129,000
Renmin Hospital of Wuhan University	Jiefang Road 238#	Wuchang, Wuhan	China	430060	48,000
Ben Gurion University of the Negev	Ayrton University Center	Beer Sheva	Israel	84105	115,000
Ben Gurion University of the Negev	Ayrton University Center	Beer Sheva	Israel	84105	115,000
Monash University	246 Clayton Rd	Clayton	Australia	VIC-3168	42,200
October					
The University of Texas Health Sciences Center	7703 Floyd Curl Dr	San Antonio	TX	78229	100,000
Baylor College of Medicine	6655 Travis St	Houston	TX	77030	132,400
The Regents of the U of California	2650 Berkeley Place	Irvine	CA	92697	95,500
U S Civilian Research and Development Found	1800 N Kent St.	Arlington	VA	22209	107,910
University of Manchester	Oxford Rd	Manchester	UK	M13 9PL	110,000
Dr Aysegul Yildiz	170 Sokak8/8 Guller Apt	Basinsitesi, Izmir	Turkey		86,800
Medical Research -The Chaim Sheba Medical C	Tel Hashomer		Israel	52621	88,000
Renmin Hospital of Wuhan University	Jiefang Road #238	Wuchang, Wuhan	China		20,000
Renmin Hospital of Wuhan University	Jiefang Road #238	Wuchang, Wuhan	China		50,000
Renmin Hospital of Wuhan University	Jiefang Road #238	Wuchang, Wuhan	China		50,000
Huasan Hospital	12 Central Urumqi Road	Shanghai	China	200040	60,500
Shanghai Mental Health Center	600 Wan Ping Nan Road	Shanghai	China	200030	57,600
Shanghai Men	600 Wan Ping Nan Road	Shanghai	China	200030	77,300
Chrstan Albrechts University	Niemannsweg 147	Kiel	Germany	D-24105	100,000
November					
Shanghai Mental Health Center	600 Wan Ping Nan Lu	Shanghai	China	200030	53,000
Hamamatsu U School of Medicine	Handayama, Hamamatsu	Shizuoka	Japan	431-3192	49,100
University of Maastricht	Dr Tanslaan 10	Maastricht	The Netherlands	6229ET	56,000
U S Civilian Research and Development Found	1800 N Kent Street, #1106	Arlington	VA	22209	149,068

The Stanley Medical Research Institute					
For Form 990					
2002					
Grants Paid (Program #15)					
Treatment Trials					
Payee	Address	City	State/Country	Zip	Amount
December					
University of Maryland Baltimore	737 W Lombard Street	Baltimore	MD	21201	158,000
University of Maryland Baltimore	737 W Lombard Street	Baltimore	MD	21201	204,000
University of Washington	3917 University Way NE	Seattle	WA	98105	85,928
Chengdu University of Traditional Medicine	#37 12th Bridge Road	Chengdu, Sichuan	P R China	610075	70,000
Granada Hills Community Hospital Foundation	10445 Balboa Blvd	Granada Hills	CA	91344	126,314
University of Oxford	Wellington Square	Oxford	UK	OX1 2JD	95,471
University of Oxford	Wellington Square	Oxford	UK	OX1 2JD	59,727
University of Stellenbosch	Dept of Psych , Rm 2004	Cape Town	South Afrca	7505	53,200
Total Treatment Trials Grants					5,346,237

The Stanley Medical Research Institute					
For Form 990					
2002					
Grants Paid (Program #18)					
Other Bipolar Sites					
Payee	Address	City	State/Country	Zip	Amount
June					
Psychiatric Professional Services Inc University of Texas Southwestern	231 Albert Sabin Way	Cincinnati	OH	45267	96,250
Klinikum Innenstadt der LMU	Schiller Strasse 40	Munich	Germany	80336	96,250
Altrecht Institute of Mental Health	Lange Nieuwstraat 11 g	Utrecht	The Netherlands	3512 PG	96,250
August					
U of Texas Southwestern	5323 Harry Hines Blvd	Dallas	TX	75390	82,500
October					
Psychiatric Professional Services Inc University of California Regents	231 Albert Sabin Way 10920 Wilshire Blvd	Cincinnati LA	OH CA	45267 90024	96,250 385,000
Klinikum Innenstadt der LMU	Schiller Strasse 40	Munich	Germany	80336	228,250
Altrecht Institute of Mental Health	Lange Nieuwstraat 11 g	Utrecht	The Netherlands	3512 PG	96,250
December					
U of Texas Southwestern	5323 Harry Hines Blvd	Dallas	TX	75390	90,750
Altrecht Institute of Mental Health	Lange Nieuwstraat 11 g	Utrecht	The Netherlands	3512 PG	77,000
Total Bipolar Sites Grants					1,441,000

Payment of Compensation

Robert H Yolken MD A trustee was paid 22,200 for consulting services