

EXTENSION

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2009

Open to Public Inspection

Form **990**

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2009 calendar year, or tax year beginning 07/01, 2009, and ending 06/30, 2010

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK Doing Business As Number and street (or P O box if mail is not delivered to street address) Room/suite 113 EAST 73RD STREET City or town, state or country, and ZIP + 4 NEW YORK, NY 10021	D Employer identification number 13-1837409
	F Name and address of principal officer	E Telephone number (212) 535-8787
	I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	G Gross receipts \$ 32,877,059.
	J Website: WWW.BUCKLEYSCHOOL.ORG	H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No if "No," attach a list (see instructions)
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other	L Year of formation 1913	M State of legal domicile NY

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities THE GOALS OF THE BUCKLEY SCHOOL ARE THAT EVERY BOY (GRADES K-9) LEARN FUNDAMENTAL SKILLS, GAIN CONFIDENCE THROUGH DISCIPLINED THOUGHT AND ACTION AND DEVELOP PERSONAL INTEGRITY AND RESPECT FOR OTHERS.		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	21
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	21
	5 Total number of employees (Part V, line 2a)	5	125
	6 Total number of volunteers (estimate if necessary)	6	0
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	
b Net unrelated business taxable income from Form 990-T, line 34	7b	-185,426.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	2,948,060.	3,245,767.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	11,332,858.	12,102,201.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-2,380,173.	-136,097.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	10,472,244.	19,466,968.
	Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.
14 Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		10,114,868.	10,681,038.
16a Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
b Total fundraising expenses (Part IX, column (D), line 25)		781,733.	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		4,065,046.	4,074,014.
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	14,179,914.	14,755,052.	
19 Revenue less expenses Subtract line 18 from line 12	-3,707,670.	4,711,916.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Year	End of Year
	21 Total liabilities (Part X, line 26)	68,428,889.	72,994,367.
	22 Net assets or fund balances Subtract line 21 from line 20.	2,302,575.	2,156,137.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here
 Signature of officer: *Thomas Stanton*
 Type or print name and title: Thomas Stanton, Director of Finance

Paid Preparer's Use Only
 Preparer's signature: *Keon Tiernan*
 Firm's name (or yours if self-employed), address, and ZIP + 4: TIERNAN & COMPANY, LLP, 441 LEXINGTON AVENUE, SUITE 501 NEW YORK, NY 10017

May the IRS discuss this return with the preparer shown above? (see instructions)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions

SCANNED FEB 22 2011

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

ATTACHMENT 2

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code _____) (Expenses \$ 10,215,298 including grants of \$ _____) (Revenue \$ _____)

THE SCHOOL PROVIDED EDUCATION TO 380 BOYS IN GRADES KINDERGARTEN TO NINTH. CONTINUED TO FULFILL OUR CORE MISSION OF DEVELOPING FUNDAMENTAL SKILLS, INTEGRITY, RESPECT AND THE JOY OF LEARNING AND SATISFACTION OF THE PURSUIT OF EXCELLENCE.

4b (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe in Schedule O)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses ► 10,215,298.

Part IV Checklist of Required Schedules

Table with 3 main columns: Question, Yes, No. Rows 1-20 contain various questions about organizational activities and reporting requirements. Row 12A includes a sub-table with Yes/No columns.

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	X	
24 a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to question 25.</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25 a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III.</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.</i>		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1 a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable. 24		
1 b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. 0		
1 c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 125		
2 b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	X	
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
3 b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	X	
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5 b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5 c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6 a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6 b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7 b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7 c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7 d	If "Yes," indicate the number of Forms 8282 filed during the year. 		
7 e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7 f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7 g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? N/A		
7 h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? N/A		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9	Sponsoring organizations maintaining donor advised funds.		
9 a	Did the organization make any taxable distributions under section 4966?		X
9 b	Did the organization make a distribution to a donor, donor advisor, or related person?		X
10	Section 501(c)(7) organizations. Enter		
10 a	Initiation fees and capital contributions included on Part VIII, line 12. 		
10 b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 		
11	Section 501(c)(12) organizations. Enter		
11 a	Gross income from members or shareholders. 		
11 b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them). 		
12 a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12 b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body (21); 1b Enter the number of voting members that are independent (21); 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? (X); 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? (X); 4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? (X); 5 Did the organization become aware during the year of a material diversion of the organization's assets? (X); 6 Does the organization have members or stockholders? (X); 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? (X); 7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? (X); 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? (X); b Each committee with authority to act on behalf of the governing body? (X); 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O (X).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

Table with 3 columns: Question, Yes, No. Rows include: 10a Does the organization have local chapters, branches, or affiliates? (X); 10b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?; 11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? (X); 11A Describe in Schedule O the process, if any, used by the organization to review this Form 990; 12a Does the organization have a written conflict of interest policy? If "No," go to line 13 (X); 12b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? (X); 12c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done (X); 13 Does the organization have a written whistleblower policy? (X); 14 Does the organization have a written document retention and destruction policy? (X); 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official (X); b Other officers or key employees of the organization (X); If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions); 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? (X); 16b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed NONE
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. Own website, Another's website, Upon request.
19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization MR. THOMAS STANTON 113 EAST 73RD STREET, NEW YORK, NY, 10021 212-535-8787

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JEFFREY F. WELLES PRESIDENT	4.00	X					0.	0		
KATHERINE D. SHERRILL VICE-PRESIDENT	2.00	X					0.	0		
WILLIAM A. VON MUEFFLING TREASURER	2.00	X					0.	0		
DAVID L. WILLIAMS SECRETARY	2.00	X					0.	0		
ALEXANDER AUERSPERG TRUSTEE	1.00	X					0.	0		
MORTIMER BERKOWITZ III TRUSTEE	1.00	X					0.	0		
CHARLES H. WITMER TRUSTEE	1.00	X					0.	0		
MICHAEL T. BRADLEY TRUSTEE	1.00	X					0.	0		
JOHN COUMANTAROS TRUSTEE	1.00	X					0.	0		
THOMAS PURCELL TRUSTEE	1.00	X					0.	0		
PETER JOHN GOULANDRIS TRUSTEE	1.00	X					0.	0		
LORNE MICHAELS TRUSTEE	1.00	X					0.	0		
AVERELL MORTIMER TRUSTEE	1.00	X					0.	0		
WILLIAM C. VRATTOS TRUSTEE	1.00	X					0.	0		
RICHARD WAYNER TRUSTEE	1.00	X					0.	0		
CATHERINE CARVER DUNN TRUSTEE	1.00	X					0.	0		

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
VICTORIA S.H. GRAHAM TRUSTEE	1.00	X						0.	0.	
FRANK NICKELL TRUSTEE	1.00	X						0.	0.	
WINTHROP RUTHERFORD, JR. TRUSTEE	1.00	X						0.	0.	
AERIN ZINTERHOFER TRUSTEE	1.00	X						0.	0.	
THOMAS D. LEHRMAN TRUSTEE	1.00	X						0.	0.	
GREGORY O'MELIA HEADMASTER	60.00			X	X			310,805.	0.	49,266.
THOMAS STANTON DIRECTOR OF FINANCE	50.00			X	X			198,611.	0.	27,858.
CAROLINE BERRY ASSISTANT HEADMASTER	50.00			X				134,766.	0.	30,261.
PER VON SCHEELE DIRECTOR OF ATHLETICS	50.00					X		145,569.	0.	32,227.
SONJA ROBINSON DIRECTOR OF LOWER SCHOOL	50.00					X		132,370.	0.	37,591.
JO ANN LYNCH DIRECTOR OF ADMISSION	40.00					X		131,357.	0.	29,168.
TIMOTHY BURROUGHS TEACHER	40.00					X		124,707.	0.	28,189.
RICHARD SCHMOLL SUPERINTENDENT OF BUILDINGS	40.00					X		128,402.	0.	28,670.
1b Total								1,306,587.	0.	263,230.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **20**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

13-1837409

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c	279,941			
	d Related organizations	1d				
	e Government grants (contributions) . .	1e				
	f All other contributions, gifts, grants, and similar amounts not included above . .	1f	2,965,826			
	g Noncash contributions included in lines 1a-1f \$		177,339			
	h Total. Add lines 1a-1f		3,245,767			
Program Service Revenue	2a TUITION & FEES	Business Code	11,650,000	11,650,000		
	b ATHLETIC EQUIPMENT		31,969	31,969		
	c GYMNASTIC PROGRAM		133,708	133,708		
	d SUMMER & AFTER SCHOOL PROGRAM		253,818	253,818		
	e APPLICATION FEES		12,655	12,655		
	f All other program service revenue		20,051	20,051		
	g Total. Add lines 2a-2f		12,102,201			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		262,026	262,026	
4 Income from investment of tax-exempt bond proceeds			0			
5 Royalties			0			
6a Gross Rents		(i) Real	18,693			
		(ii) Personal				
b Less rental expenses						
c Rental income or (loss)			18,693			
d Net rental income or (loss)			18,693			18,693
7a Gross amount from sales of assets other than inventory		(i) Securities	12,957,452			
		(ii) Other				
b Less cost or other basis and sales expenses			13,355,575			
c Gain or (loss)			-398,123			
d Net gain or (loss)			-398,123			
8a Gross income from fundraising events (not including \$ 279,941 of contributions reported on line 1c) See Part IV, line 18		a	54,516			
b Less direct expenses		b	54,516			
c Net income or (loss) from fundraising events		0				
9a Gross income from gaming activities See Part IV, line 19	a					
b Less direct expenses	b					
c Net income or (loss) from gaming activities		0				
10a Gross sales of inventory, less returns and allowances	a					
b Less cost of goods sold	b					
c Net income or (loss) from sales of inventory		0				
Miscellaneous Revenue		Business Code				
11a CLUB ACTIVITIES & PENSION CREDIT			143,397	143,397		
b MISCELLANEOUS INCOME			144,078	144,078		
c UNREALIZED CAPITAL GAIN/(LOSS)			3,948,929	3,948,929		
d All other revenue						
e Total. Add lines 11a-11d			4,236,404			
12 Total Revenue. See instructions			19,466,968	16,600,631		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the US See Part IV, line 21 . . .	0.			
2 Grants and other assistance to individuals in the US See Part IV, line 22	0.			
3 Grants and other assistance to governments, organizations, and individuals outside the US See Part IV, lines 15 and 16	0.			
4 Benefits paid to or for members	0.			
5 Compensation of current officers, directors, trustees, and key employees	769,676.		769,676.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . .	0.			
7 Other salaries and wages	7,284,992.	5,576,172.	1,355,355.	353,465.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . .	847,716.	599,825.	209,869.	38,022.
9 Other employee benefits	1,183,222.	803,871.	328,406.	50,945.
10 Payroll taxes	595,432.	410,236.	159,321.	25,875.
11 Fees for services (non-employees)	0.			
a Management	0.			
b Legal	47,544.		47,544.	
c Accounting	23,500.		23,500.	
d Lobbying	0.			
e Professional fundraising services See Part IV, line 17	0.			
f Investment management fees	206,467.		206,467.	
g Other	0.			
12 Advertising and promotion	0.			
13 Office expenses	0.			
14 Information technology	0.			
15 Royalties	0.			
16 Occupancy	0.			
17 Travel	0.			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0.			
19 Conferences, conventions, and meetings	0.			
20 Interest	13,879.		13,879.	
21 Payments to affiliates	0.			
22 Depreciation, depletion, and amortization . . .	1,026,597.	718,618.	256,649.	51,330.
23 Insurance <u>ATCH 6</u>	78,295.	54,806.	19,574.	3,915.
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a <u>CONSULTING & AGENCY FEES</u>	32,914.	32,914.		
b <u>AUXILIARY PROGRAMS</u>	314,099.	314,099.		
c <u>DEPARTMENT EXPENSES</u>	169,597.	157,386.	12,211.	
d <u>TEXTBOOKS & CLASSROOM SUPPLI</u>	190,870.	190,870.		
e <u>ATHLETIC EQUIP. & EXPENSES</u>	298,941.	298,941.		
f All other expenses <u>ATCH 7</u>	1,671,311.	1,057,560.	355,570.	258,181.
25 Total functional expenses. Add lines 1 through 24f	14,755,052.	10,215,298.	3,758,021.	781,733.
26 Joint Costs. Check here <input type="checkbox"/> If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	1,061,851.	1	1,110,871.
	2 Savings and temporary cash investments	3,614,942.	2	6,023,416.
	3 Pledges and grants receivable, net	9,678,751.	3	5,858,466.
	4 Accounts receivable, net	216,604.	4	220,578.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	66,681.	8	67,620.
	9 Prepaid expenses and deferred charges	85,840.	9	80,990.
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 31,724,918.		
	b Less accumulated depreciation	10b 14,446,581.	17,814,589.	10c 17,278,337.
	11 Investments - publicly traded securities	ATCH 5	19,322,955.	11 24,631,592.
	12 Investments - other securities See Part IV, line 11		14,808,646.	12 15,877,820.
	13 Investments - program-related See Part IV, line 11			13
	14 Intangible assets			14
	15 Other assets See Part IV, line 11		1,758,030.	15 1,844,677.
16 Total assets. Add lines 1 through 15 (must equal line 34)		68,428,889.	16 72,994,367.	
Liabilities	17 Accounts payable and accrued expenses	224,279.	17	343,032.
	18 Grants payable		18	
	19 Deferred revenue	2,078,296.	19	1,813,105.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25		2,302,575.	26 2,156,137.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	62,914,926.	27	67,355,521.
	28 Temporarily restricted net assets	3,211,388.	28	3,482,709.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances		66,126,314.	33 70,838,230.	
34 Total liabilities and net assets/fund balances		68,428,889.	34 72,994,367.	

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990 Cash Accrual Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both

Separate basis Consolidated basis Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I)

N/A

Section A. Public Support

Table with 7 columns: (a) 2005, (b) 2006, (c) 2007, (d) 2008, (e) 2009, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total Add lines 1 through 3; 5 The portion of total contributions by each person; 6 Public support. Subtract line 5 from line 4.

Section B. Total Support

Table with 7 columns: (a) 2005, (b) 2006, (c) 2007, (d) 2008, (e) 2009, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 9 Net income from unrelated business activities; 10 Other income Do not include gain or loss from the sale of capital assets; 11 Total support. Add lines 7 through 10.

12 Gross receipts from related activities, etc (see instructions) 12
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 14 %
15 Public support percentage from 2008 Schedule A, Part II, line 14 15 %
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
17a 10%-facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization
b 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I)

N/A

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b.						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here The organization qualifies as a publicly supported organization ►

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here The organization qualifies as a publicly supported organization ►

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10, Part II, line 17a or 17b, or Part III, line 12. Provide any other additional information. See instructions. *N/A*

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Attach to Form 990. See separate instructions.

Name of the organization

THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK

Employer identification number

13-1837409

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

N/A

Table with 3 columns: Line number, Description, (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4 for totals, 5-6 for questions about donor advisement.

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

N/A

Form for Part II with checkboxes for types of easements (public use, natural habitat, open space, historic area, historic structure) and a table for 'Held at the End of the Year' with rows 2a-2d.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8

N/A

Form for Part III with questions 1a, 1b, 2, and 2a, 2b regarding reporting of art and historical treasures.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. N/A

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current Year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	34,071,224	34,218,014			
b Contributions	839,020	4,208,580			
c Net investment earnings, gains, and losses	3,747,120	-4,204,239			
d Grants or scholarships					
e Other expenditures for facilities and programs	17,847	21,476			
f Administrative expenses	206,467	129,655			
g End of year balance	38,433,050	34,071,224			

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ► 93.0000 %
- b Permanent endowment ► 7.0000 %
- c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations		X
(ii) related organizations		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?		

- (i) unrelated organizations
- (ii) related organizations

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		1,840,772		1,840,772
b Buildings		25,087,443	10,512,494	14,574,949
c Leasehold improvements				
d Equipment		976,100	744,194	231,906
e Other		3,820,603	3,189,892	630,711
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)).				17,278,338

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	19,466,968.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	14,755,052.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	4,711,916.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	4,711,916.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	19,466,968.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	19,466,968.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	19,466,968.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	14,755,052.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	14,755,052.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	14,755,052.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

1

PART V - ENDOWMENT FUNDS

ENDOWMENT FUND IS TO BE USED FOR INCREASED FACULTY EXPENSES, CAPITAL IMPROVEMENTS, FINANCIAL AID AND / OR COVER OPERATING DEFICIT.

Part XIV Supplemental Information *(continued)*

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

2009

Name of estate or trust THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK	Employer identification number 13-1837409
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Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	267,471.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	267,471.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-665,594.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	-665,594.

Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part				
13	Net short-term gain or (loss)	13		267,471.
14	Net long-term gain or (loss):			
a	Total for year	14a		-665,594.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		-398,123.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary

Part IV Capital Loss Limitation		16
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000	(3,000)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22	Subtract line 21 from line 20 If zero or less, enter -0-	22		
23	Subtract line 22 from line 17 If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)	30		
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

SCHEDULE E
(Form 990 or 990-EZ)

Schools

OMB No 1545-0047

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 13,
or Form 990-EZ, Part VI, line 48.**

2009

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990 or Form 990-EZ.**

Name of the organization
THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK

Employer identification number
13-1837409

		YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	X	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	X	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Schedule O (Form 990). THE SCHOOL ADVERTISES THROUGH ISAAGNY (INDEPENDENT SCHOOLS ADMISSIONS ASSOCIATION OF GREATER NEW YORK) WHICH PLACES ADS CONTAINING A NONDISCRIMINATION STATEMENT IN LOCAL NEWSPAPERS.	X	
4	Does the organization maintain the following?		
4a	Records indicating the racial composition of the student body, faculty, and administrative staff?	X	
4b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	X	
4c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	X	
4d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. If you need more space, use Schedule O (Form 990).	X	
5	Does the organization discriminate by race in any way with respect to		
5a	Students' rights or privileges?		X
5b	Admissions policies?		X
5c	Employment of faculty or administrative staff?		X
5d	Scholarships or other financial assistance?		X
5e	Educational policies?		X
5f	Use of facilities?		X
5g	Athletic programs?		X
5h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain. If you need more space, use Schedule O (Form 990).		X
6a	Does the organization receive any financial aid or assistance from a governmental agency?		X
6b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either line 6a or line 6b, explain on Schedule O (Form 990).		X
7	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," explain on Schedule O (Form 990).	X	

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total events
		SPRING BENEFIT (event type)	(event type)	0 (total number)	(add col (a) through col (c))
Revenue	1 Gross receipts	334,457.			334,457.
	2 Less Charitable contributions				
	3 Gross income (line 1 minus line 2)	334,457.			334,457.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	54,516.			54,516.
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				(54,516.)
	11 Net income summary Combine line 3, column (d), and line 10 ▶				279,941.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

N/A

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	Yes _____ % No _____ %	Yes _____ % No _____ %	Yes _____ % No _____ %	
7 Direct expense summary Add lines 2 through 5 in column (d) ▶				()	
8 Net gaming income summary Combine line 1, column d, and line 7 ▶					

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities _____		
a Is the organization licensed to operate gaming activities in each of these states?	9a	
b If "No," explain _____		
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b If "Yes," explain _____		
11 Does the organization operate gaming activities with nonmembers?	11	
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

		Yes	No						
13 Indicate the percentage of gaming activity operated in <table border="1" style="margin-left: 20px; border-collapse: collapse;"> <tr> <td style="width: 10%;">13a</td> <td style="width: 70%;"></td> <td style="width: 20%; text-align: right;">%</td> </tr> <tr> <td>13b</td> <td></td> <td style="text-align: right;">%</td> </tr> </table>	13a		%	13b		%			
13a		%							
13b		%							
a The organization's facility <table border="1" style="margin-left: 20px; border-collapse: collapse;"> <tr> <td style="width: 10%;">13a</td> <td style="width: 70%;"></td> <td style="width: 20%; text-align: right;">%</td> </tr> </table>	13a		%						
13a		%							
b An outside facility <table border="1" style="margin-left: 20px; border-collapse: collapse;"> <tr> <td style="width: 10%;">13b</td> <td style="width: 70%;"></td> <td style="width: 20%; text-align: right;">%</td> </tr> </table>	13b		%						
13b		%							
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records Name ▶ _____ Address ▶ _____									
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a								
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____									
c If "Yes," enter name and address of the third party Name ▶ _____ Address ▶ _____									
16 Gaming manager information Name ▶ _____ Gaming manager compensation ▶ \$ _____ Description of services provided ▶ _____ <input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor									
17 Mandatory distributions a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a								
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____									

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK

Employer identification number

13-1837409

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|---|
| <input type="checkbox"/> First-class or charter travel | <input checked="" type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input checked="" type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b	X	
2	X	
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
GREGORY O'MELIA	(i)	310,805.		32,500.	16,766.	360,071.	300,557.
	(ii)	0.		0.	0.	0.	0.
THOMAS STANTON	(i)	198,611.		18,375.	9,483.	226,469.	184,588.
	(ii)	0.				0.	
CAROLINE BERRY	(i)	134,766.		20,910.	9,351.	165,027.	127,641.
	(ii)	0.				0.	
PER VON SCHEELE	(i)	145,569.		22,838.	9,389.	177,796.	158,697.
	(ii)	0.				0.	
SONJA ROBINSON	(i)	132,370.		21,368.	16,223.	169,961.	124,952.
	(ii)	0.				0.	
JO ANN LYNCH	(i)	131,357.		19,838.	9,330.	160,525.	123,995.
	(ii)	0.				0.	
TIMOTHY BURROUGHS	(i)	124,707.		18,878.	9,311.	152,896.	
	(ii)	0.				0.	
RICHARD SCHMOLL	(i)	128,402.		19,350.	9,320.	157,072.	
	(ii)	0.				0.	
JAMES QUINN	(i)	123,642.		18,675.	9,307.	151,624.	
	(ii)	0.				0.	
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						
	(i)						
	(ii)						

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

PART I, LINE 1A

HOUSING - THE SCHOOL OWNS A CO-OPERATIVE APARTMENT IN WHICH THE

HEADMASTER AND HIS FAMILY ARE REQUIRED TO LIVE PER THE TERMS OF HIS

EMPLOYMENT.

HEALTH AND SOCIAL CLUB DUES / FEES - THE SCHOOL PAYS FOR A MEMBERSHIP AT

A NEARBY SOCIAL CLUB TO BE USED FOR CONDUCTING THE SCHOOL'S BUSINESS AND

FOR USE OF ITS HEALTH CLUB.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**

OMB No 1545-0047

2009

Open To Public Inspection

Name of the organization: **THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK**
Employer identification number: **13-1837409**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art-Works of art				
2 Art-Historical treasures				
3 Art-Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities-Publicly traded	X	27	177,339.	SALE PROCEEDS
10 Securities-Closely held stock				
11 Securities-Partnership, LLC, or trust interests				
12 Securities-Miscellaneous				
13 Qualified conservation contribution-Historic structures				
14 Qualified conservation contribution-Other				
15 Real estate-Residential				
16 Real estate-Commercial				
17 Real estate-Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (_____)				
26 Other ▶ (_____)				
27 Other ▶ (_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

	Yes	No
30 a During the year, did the organization receive by contribution any property reported in Part I, line 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	X	
32 a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II		
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2009

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK

Employer identification number

13-1837409

ATTACHMENT 1

1

PART VI, LINE 11A

DIRECTOR OF FINANCE REVIEWS THE FORM 990 AND ALL SCHEDULES AND
ATTACHMENTS TO VERIFY ACCURACY. IF THERE ARE ANY QUESTIONS, COMMENTS
AND/OR EDITS, HE CONFERS WITH THE TAX PREPARER TO DISCUSS THE ITEMS. THE
DIRECTOR OF FINANCE DISCUSSES THE FORM 990 WITH THE SCHOOL'S HEADMASTER
AND SELECTED MEMBERS OF THE BOARD OF TRUSTEES.

2

PART VI, LINE 2C

ANNUALLY, ALL TRUSTEES AND KEY EMPLOYEES MUST COMPLETE A CONFLICT OF
INTEREST STATEMENT. IF ANY CONFLICT EXIST, THE BOARD DISCUSSES IT AND
DECIDES HOW TO HANDLE IT.

3

PART VI, LINE 15B

THE HEADMASTER'S COMPENSATION IS DETERMINED BY THE EXECUTIVE COMMITTEE OF
THE BOARD WHO USES COMPARABLE DATA AND OTHER METRICS TO SET THE
COMPENSATION. THE BOARD APPROVES A GENERAL PERCENTAGE SALARY INCREASE
FOR KEY AND OTHER EMPLOYEES AND THE HEADMASTER WITH THE INPUT OF OTHER
MEMBERS OF THE ADMINISTRATIVE TEAM THEN USES COMPARABLE DATA IN ORDER TO
ALLOCATE THE AVAILABLE FUNDS.

4

Name of the organization THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK	Employer identification number 13-1837409
--	--

ATTACHMENT 1 (CONT'D)

4

PART VI, LINE 19

THE SCHOOL'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND
FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

ATTACHMENT 2FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE GOALS OF THE BUCKLEY SCHOOL ARE THAT EVERY BOY LEARN FUNDAMENTAL
SKILLS, GAIN CONFIDENCE THROUGH DISCIPLINED THOUGHT AND ACTION,
DEVELOP PERSONAL INTEGRITY AND RESPECT FOR OTHERS, AND DISCOVER THE
JOY OF LEARNING AND THE SATISFACTION OF PURSUING EXCELLENCE.

ATTACHMENT 3FORM 990, PART VIII - EXCLUDED CONTRIBUTIONS

<u>DESCRIPTION</u>	<u>AMOUNT</u>
SPRING BENEFIT EVENT	279,941.
TOTAL	<u>279,941.</u>

ATTACHMENT 4FORM 990, PART VIII - FUNDRAISING EVENTS

<u>DESCRIPTION</u>	<u>GROSS INCOME</u>	<u>DIRECT EXPENSES</u>
SPRING BENEFIT EVENT	54,516.	54,516.
TOTALS	<u>54,516.</u>	<u>54,516.</u>

Name of the organization

THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK

Employer identification number

13-1837409

ATTACHMENT 5FORM 990, PART X - INVESTMENTS - PUBLICLY TRADED SECURITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>COST OR FMV</u>
STOCKS AND MUTUAL FUNDS	24,631,592.	FMV
TOTALS	<u>24,631,592.</u>	

RENT AND ROYALTY SUMMARY

<u>PROPERTY</u>	<u>TOTAL INCOME</u>	<u>DEPLETION/ DEPRECIATION</u>	<u>OTHER EXPENSES</u>	<u>ALLOWABLE NET INCOME</u>
GYM - NEW YORK, NY	18,693.			18,693.
TOTALS	<u>18,693.</u>			<u>18,693.</u>

2009

ATTACHMENT 6

Description of Property															
DEPRECIATION															
Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
WALSH BDG - LAND	07/01/1917	75,000	100 000												
WALSH BLDG - LAND	01/03/1996	870,500	100 000												
WALSH BLDG - BLDG	06/30/1927	35,000	100 000			35,000	28,245	28,552	SL		14 000				307
WALSH BLDG - IMPR	06/30/1959	140,000	100 000			140,000	97,563	99,507	SL		72 000				1,944
WALSH BLDG - IMPR	06/30/1988	1,705,202	100 000			1,705,202	1,100,125	1,127,628	SL		62 000				27,503
WALSH BLDG - IMPR	06/30/1989	5,507,155	100 000			5,507,155	2,688,021	2,819,144	SL		42 000				131,123
WALSH BLDG - IMPR	06/30/1995	350,743	100 000			350,743	216,313	228,966	SL		28 000				12,653
WALSH BLDG - BLDG	01/03/1996	2,031,213	100 000			2,031,213	685,530	736,310	SL		40 000				50,780
WALSH BLDG-CONSTR	06/30/1999	6,187,219	100 000			6,187,219	1,662,810	1,817,490	SL		40 000				154,680
WALSH BLDG - IMPR	06/30/1999	10,210	100 000			10,210	6,105	6,615	SL		20 000				510
WALSH BLDG - IMPR	06/30/2001	834,710	100 000			834,710	189,870	210,739	SL		40 000				20,869
WALSH BLDG - IMPR	06/30/2004	1,291,264	100 000			1,291,264	374,589	439,152	SL		20 000				64,563
WALSH BLDG - IMPR	06/30/2005	103,967	100 000			103,967	23,391	28,589	SL		20 000				5,198
WALSH BLDG - IMPR	06/30/2006	273,175	100 000			273,175	44,935	58,594	SL		20 000				13,659
WALSH BLDG - IMPR	06/30/2007	51,141	100 000			51,141	6,956	9,513	SL		20 000				2,557
HUBBALL BLDG-LAND	06/30/1975	885,272	100.000												
HUBBALL BLDG-BLDG	06/30/1975	2,065,634	100 000			2,065,634	1,253,330	1,290,216	SL		56 000				36,886
HUBBALL BLDG-IMPR	06/30/1989	182,570	100 000			182,570	100,599	104,325	SL		49 000				3,726
HUBBALL BLDG-ROOF	06/30/1990	3,700	100 000			3,700	1,755	1,845	SL		41 000				90
Less Retired Assets															
Subtotals		31724918				29884146	13419983	14446580							1,026,597
Listed Property															
Less Retired Assets															
Subtotals															
TOTALS		31724918				29884146	13419983	14446580							1,026,597
AMORTIZATION															
Asset description	Date placed in service	Cost or basis					Accumulated amortization	Ending Accumulated amortization	Code	Life					Current-year amortization
TOTALS															

*Assets Retired
JSA
9X9024 1 000

2009

Description of Property															
DEPRECIATION															
Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
HUBBALL BLDG-IMPR	06/30/1991	27,580	100 000			27,580	12,765	13,455	SL		40 000				690
HUBBALL BLDG-IMPR	06/30/1994	99,403	100 000			99,403	78,114	83,085	SL		20 000				4,971
HUBBALL BLDG-IMPR	06/30/1995	268,771	100 000			268,771	194,865	208,304	SL		20 000				13,439
HUBBALL BLDG-IMPR	06/30/1999	23,984	100 000			23,984	14,818	16,018	SL		20 000				1,200
HUBBALL BLDG-IMPR	06/30/2000	292,812	100 000			292,812	139,089	153,730	SL		20 000				14,641
HUBBALL BLDG-IMPR	06/30/2002	96,272	100 000			96,272	34,524	39,338	SL		20 000				4,814
HUBBALL BLDG-IMPR	06/30/2003	1,375,845	100 000			1,375,845	447,148	515,940	SL		20 000				68,792
HUBBALL BLDG-IMPR	06/30/2004	77,519	100 000			77,519	21,318	25,194	SL		20 000				3,876
HUBBALL BLDG-IMPR	06/30/2005	412,442	100 000			412,442	92,799	113,421	SL		20 000				20,622
HUBBALL BLDG-IMPR	06/30/2006	122,456	100 000			122,456	19,311	25,434	SL		20 000				6,123
HUBBALL BLDG-IMPR	06/30/2007	95,994	100 000			95,994	9,600	14,400	SL		20 000				4,800
APT-72ND ST-LAND	06/30/1973	10,000	100 000												
APT-72ND ST-BLDG	06/30/1973	90,000	100 000			90,000	55,868	57,420	SL		58 000				1,552
APT-72ND ST-IMPR	06/30/1989	75,504	100 000			75,504	42,281	43,791	SL		50 000				1,510
APT-72ND ST-IMPR	06/30/1991	14,270	100 000			14,270	6,604	6,961	SL		40 000				357
APT-72ND ST-IMPR	06/30/1993	14,688	100 000			14,688	14,688	14,688	SL		10 000				
APT-72ND ST-IMPR	06/30/2004	40,312	100 000			40,312	18,140	22,171	SL		10 000				4,031
APT-72ND ST-IMPR	06/30/2005	122,778	100 000			122,778	55,251	67,529	SL		10 000				12,278
APT-72ND ST-FURN	06/30/2005	3,929	100 000			3,929	2,525	3,086	SL		7 000				561
Less Retired Assets															
Subtotals															
Listed Property															
Less Retired Assets															
Subtotals															
TOTALS															
AMORTIZATION															
Asset description	Date placed in service	Cost or basis					Accumulated amortization	Ending Accumulated amortization	Code	Life					Current-year amortization
TOTALS															

*Assets Retired
JSA
9X9024 1 000

2009

Description of Property															
DEPRECIATION															
Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
FURNITURE & EQUIP	06/30/1999	1,752,133	100 000			1,752,133	1,752,133	1,752,133	SL		7 000				
FURNITURE & FIXT	06/30/2000	277,983	100 000			277,983	277,983	277,983	SL		7 000				
FURNITURE & FIXT	06/30/2001	164,340	100 000			164,340	164,340	164,340	SL		7 000				
EQUIPMENT	06/30/2001	144,134	100 000			144,134	144,134	144,134	SL		5 000				
FURNITURE & FIXT	06/30/2002	117,277	100 000			117,277	117,277	117,277	SL		7 000				
EQUIPMENT	06/30/2002	126,834	100 000			126,834	126,834	126,834	SL		5 000				
FURNITURE & FIXT	06/30/2003	230,880	100 000			230,880	211,533	229,451	SL		7 000				17,918
EQUIPMENT	06/30/2003	108,950	100 000			108,950	108,950	108,950	SL		5 000				
FURNITURE & FIXT	06/30/2004	228,667	100 000			228,667	179,668	212,335	SL		7 000				32,667
EQUIPMENT	06/30/2004	81,954	100 000			81,954	81,954	81,954	SL		5 000				
EQUIPMENT	06/30/2005	24,560	100 000			24,560	22,104	24,560	SL		5 000				2,456
FURNITURE & FIXT	06/30/2005	162,465	100 000			162,465	104,440	127,649	SL		7 000				23,209
EQUIPMENT	06/30/2006	69,362	100 000			69,362	48,552	62,424	SL		5 000				13,872
FURNITURE & FIXT	06/30/2006	107,864	100 000			107,864	53,932	69,341	SL		7 000				15,409
EQUIPMENT	06/30/2007	98,934	100 000			98,934	49,467	69,254	SL		5 000				19,787
FURNITURE & FIXT	06/30/2007	50,999	100 000			50,999	18,215	25,501	SL		7 000				7,286
SECURITY SYSTEM	06/30/2007	125,951	100 000			125,951	35,986	53,979	SL		7 000				17,993
APT-72ND ST-IMPR	06/30/2002	11,752	100 000			11,752	8,813	9,988	SL		10 000				1,175
WALSH BLDG - IMPR	12/31/2007	213,400	100 000			213,400	16,005	26,675	SL		20 000				10,670
Less Retired Assets															
Subtotals															
Listed Property															
Less Retired Assets															
Subtotals															
TOTALS															
AMORTIZATION															
Asset description	Date placed in service	Cost or basis					Accumulated amortization	Ending Accumulated amortization	Code	Life					Current-year amortization
TOTALS															

*Assets Retired
JSA
9X9024 1 000

FORM 990, PART IX, LINE 24F - OTHER EXPENSES

	<u>TOTAL</u>	<u>PROGRAM SERVICES</u>	<u>MANAGEMENT & GENERAL</u>	<u>FUNDRASING</u>
PROFESSIONAL DEVELOPMENT	95,921	95,921	-	-
TRANSPORTATION	143,518	128,992	14,526	-
DEVELOPMENT & ALUMNI	185,994	-	-	185,994
TECHNOLOGY / COMPUTER	79,561	47,737	23,868	7,956
BAD DEBT	16,975	16,975	-	-
MAINTENANCE & REPAIRS	391,790	274,252	97,948	19,590
UTILITIES	277,457	194,220	69,364	13,873
FOOD & SUPPLIES	254,559	229,103	12,728	12,728
CO-OP APT MAINTENANCE	55,677	-	55,677	-
FOREIGN TAXES ON INVESTMENTS	3,968	-	3,968	-
PAYROLL SERVICE FEES	11,430	8,022	2,899	509
STATIONERY, POSTAGE & XEROX	58,433	11,687	29,215	17,531
HEADMASTER T&E AND PROF DEVELOPMENT	45,377	-	45,377	-
FIELD TRIPS & EVENTS	50,651	50,651	-	-
TOTAL OTHER EXPENSES	1,671,311	1,057,560	355,570	258,181

THE BUCKLEY SCHOOL
ALL GIFTS OVER \$5,000
7.1.09 - 6.30.10

<u>Constituent Name</u>	<u>Date</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>
Justin D. Abelow 1111 Park Avenue, 14B New York, NY 10128	2/18/2010	Annual Fund - Alumni/Current	\$8,000.00	\$0.00
Kenneth W. Anderson 830 Park Avenue, 3A New York, NY 10021	3/1/2010	Annual Fund - Current Parents	\$10,000.00	\$0.00
Andreas Foundation c/o Andreas Office P.O. Box 3584 Mankato, MN 56002	3/1/2010	Annual Fund - Current Parents	\$5,000.00	\$0.00
Michael F. Bacon 1361 Madison Avenue, 7A New York, NY 10128	12/29/2009	Annual Fund - Current Parents	\$2,500.00	\$0.00
Ralph J. Belford 1158 Fifth Avenue, 15D New York, NY 10029	12/7/2009	Annual Fund - Current Parents	\$6,500.00	\$0.00
Mortimer Berkowitz 131 East 69th Street, 8 New York, NY 10021-4362	5/24/2010	Annual Fund - Alumni/Current	\$20,050.00	\$0.00
Timothy Billings 177 East 75th Street, 21B New York, NY 10021	3/19/2010	Annual Fund - Current Parents	\$5,100.00	\$0.00
Michael T. Bradley 103 East 75th Street New York, NY 10021	2/24/2010	Annual Fund - Alumni/Current	\$15,100.00	\$0.00
Henry R. Breck 550 Park Avenue, 4E New York, NY 10021-7369	12/7/2009	Annual Fund - Alumni	\$15,000.00	\$0.00
Barnett J. Brimberg 158 East 83rd Street New York, NY 10028	6/30/2010	Annual Fund - Current Parents	\$10,000.00	\$0.00
Nicholas J. Britell 160 West 66th Street, 16D New York, NY 10023	2/23/2010	Annual Fund - Alumni	\$7,500.00	\$0.00
Mark W. Brockett 21 East 90th Street, 9A New York, NY 10128	1/12/2010	Annual Fund - Current Parents	\$15,000.00	\$0.00
Michael A. Burgio 150 East 69th Street, 15G New York, NY 10021	6/30/2010	Annual Fund - Current Parents	\$10,000.00	\$0.00
Peter Carlin 201 East 77th Street, 12D New York, NY 10075	4/21/2010	Annual Fund - Current Parents	\$5,000.00	\$0.00
Timothy S. Chapin 68 East 86th Street, 11A New York, NY 10028	12/10/2009	Annual Fund - Current Parents	\$10,000.00	\$0.00
Charitable Gift Fund 82 Devonshire Street Boston, MA 02109	VARIOUS 2/2/2010	Annual Fund - Alumni Endowment Fund	\$80,500.00 \$9,575.00	\$0.00 \$0.00
Thomas W. Christopher 90 E. End Ave Apt. 17B New York, NY 10028	12/22/2009	Annual Fund - Current Parents	\$10,000.00	\$0.00

THE BUCKLEY SCHOOL
ALL GIFTS OVER \$5,000
7.1.09 - 6.30.10

<u>Constituent Name</u>	<u>Date</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>
John G. Coumantaros 535 Park Avenue, 2AB New York, NY 10065	10/27/2009	Annual Fund - Alumni/Current	\$35,000.00	\$0.00
Cypress Foundation, Inc. 919 3rd Avenue, 6th Floor New York, NY 10022	12/1/2009	Annual Fund - Current Parents	\$10,000.00	\$0.00
Kirk A. Davenport 520 East 86th Street, 14A New York, NY 10028	12/22/2009	Annual Fund - Current Parents	\$15,000.00	\$0.00
Enrico de Alessandrini 290 West End Avenue, 7D New York, NY 10023	12/7/2009	Annual Fund - Current Parents	\$6,500.00	\$0.00
Deutsche Bank Americas Foundation P.O. Box 3288 Princeton, NJ 08543-3288	5/26/2010	Annual Fund - Current Parents	\$5,500.00	\$0.00
John L. Eastman EG Capital 39 West 54th Street New York, NY 10019	6/9/2010	Annual Fund - Alumni	\$5,000.00	\$0.00
Drew S. Fine 55 East 72nd Street, 5-South New York, NY 10021	11/6/2009	Annual Fund - Current Parents	\$17,500.00	\$0.00
Hadley C Ford 74 East 79th Street, 6 New York, NY 10075	12/29/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Sergio J. Galvis 830 Park Avenue, 4B New York, NY 10021	12/7/2009	Annual Fund - Current Parents	\$6,300.00	\$0.00
John A. Gillette 361 West 36th Street, 12th Floor New York, NY 10018	11/19/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Robert G. Goelet 7 Sutton Place New York, NY 10022	12/16/2009	Annual Fund - Alumni	\$7,500.00	\$0.00
Goldman Sachs & Co. Educational Matching Gift Program P.O. Box 3527 Princeton, NJ 08543-3527	8/10/2009	Annual Fund - Alumni	\$27,153.77	\$0.00
Charles B. Goodwin 129 East 69th Street, 8A New York, NY 10021	4/30/2010	Annual Fund - Alumni/Current	\$5,000.00	\$0.00
Peter J. Goulandris One Beekman Place New York, NY 10022	6/21/2010	Annual Fund - Alumni/Current	\$10,000.00	\$0.00
Paul B. Gridley 356 East 69th Street New York, NY 10021	12/7/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Stephen G. Haskin 201 East 80th Street, 8G New York, NY 10075	5/14/2010	Annual Fund - Current Parents	\$5,000.00	\$0.00
Andrew W. Hay	6/29/2010	Annual Fund - Current Parents	\$7,500.00	\$0.00

THE BUCKLEY SCHOOL
ALL GIFTS OVER \$5,000
7.1.09 - 6.30.10

<u>Constituent Name</u>	<u>Date</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>
215 East 68th Street New York, NY 10065				
Hess Foundation, Inc. 75 Eisenhower Parkway Roseland, NJ 07068	12/1/2009	Annual Fund - Past Parents	\$50,000.00	\$0 00
Charles R Holzer 233 East 62nd Street New York, NY 10065	6/23/2010	Annual Fund - Alumni/Current	\$5,000 00	\$0.00
David S. Howe 200 East 69th Street, PHE New York, NY 10021	12/29/2009	Annual Fund - Past Parents	\$6,607.51	\$0.00
Fazle Husain 755 Park Avenue, 4B New York, NY 10021	4/9/2010	Annual Fund - Current Parents	\$0.00	\$32,429.34
Samuel D. Isaly 1001 Fifth Avenue, 15A New York, NY 10028	3/16/2010	Annual Fund - Current Parents	\$25,000 00	\$0 00
Robert Israel 15 West 67th Street, 3ME New York, NY 10023	12/23/2009	Annual Fund - Current Parents	\$0 00	\$5,432.77
Peter H. Jennison 530 East 86th Street, 15A New York, NY 10028	6/14/2010	Annual Fund - Alumni/Current	\$0 00	\$10,206 07
Stephen A. Jury 300 East 74th Street, 21EF New York, NY 10021	1/15/2010	Annual Fund - Current Parents	\$5,000.00	\$0.00
Kevin D. King 118 West 79th Street, 5B New York, NY 10024	3/19/2010	Annual Fund - Current Parents	\$7,500.00	\$0.00
Stephen C. Koval 799 Park Avenue, 16A New York, NY 10021	12/29/2009	Annual Fund - Current Parents	\$10,000 00	\$0 00
John Kovitch 1035 Park Avenue, 8A New York, NY 10028	12/16/2009	Annual Fund - Current Parents	\$5,000.00	\$0 00
Herman Laret 171 East 84th Street, 16B New York, NY 10028	1/12/2010	Annual Fund - Current Parents	\$6,000.00	\$0.00
Gordon Lau 29 Spring Street New York, NY 10012	11/19/2009	Annual Fund - Current Parents	\$10,000 00	\$0 00
William D. Lese 875 Fifth Avenue New York, NY 10065	6/28/2010	Annual Fund - Current Parents	\$25,000.00	\$0.00
Jeffrey C. Lockwood 175 East 79th Street, 2A New York, NY 10075	3/5/2010	Annual Fund - Current Parents	\$0.00	\$5,273 88
Douglas S. Makepeace 530 Park Avenue, 12XA New York, NY 10065	6/30/2010	Annual Fund - Current Parents	\$5,000.00	\$0.00

THE BUCKLEY SCHOOL
ALL GIFTS OVER \$5,000
7.1.09 - 6.30.10

<u>Constituent Name</u>	<u>Date</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>
Mary W. Harriman Foundation c/o Harriman Foundation Group 140 Broadway, 4th Floor New York, NY 10005	6/29/2010	Annual Fund - Alumni/Current	\$10,000.00	\$0.00
Christopher M Mason 320 East 72nd Street, 8B New York, NY 10021	12/22/2009	Annual Fund - Current Parents	\$15,000.00	\$0 00
Lorne Michaels Broadway Video c/o Kathy Miller 1619 Broadway, 10th Floor New York, NY 10019	6/24/2010	Annual Fund - Past Parents	\$25,000.00	\$0.00
Averell H. Mortimer 2 East 67th Street New York, NY 10065	6/23/2010	Annual Fund - Alumni/Current	\$0.00	\$5,080.06
National Philanthropic Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046	3/16/2010	Annual Fund - Current Parents	\$9,250.00	\$0.00
Robert R. Nemeth 210 East 68th Street, 12CD New York, NY 10021	12/30/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Frank T. Nickell 1 East 66th Street, 10C New York, NY 10065	12/16/2009	Annual Fund - Current Parents	\$0.00	\$21,352.59
Stephen P. O'Connor 25 East 86th Street, 12D New York, NY 10028	5/26/2010	Annual Fund - Current Parents	\$10,000.00	\$0 00
Richard Ostrander 500 East 83rd Street, 9B New York, NY 10028	3/19/2010	Annual Fund - Current Parents	\$10,000.00	\$0.00
Overhills Foundation 90 Park Avenue, Floor 34 New York, NY 10016	12/1/2009	Annual Fund - Past Parents	\$6,000.00	\$0 00
Gunnar Overstrom 10 Gracie Square New York, NY 10028	12/29/2009	Annual Fund - Current Parents	\$25,000 00	\$0.00
Carlos A. Perez-Davila 47 East 68th Street New York, NY 10065-5012	12/22/2009	Annual Fund - Current Parents	\$8,000.00	\$0.00
Thomas Pontani 166 East 61st Street, 8J New York, NY 10065	12/22/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Scott A. Puopolo 114 East 72nd Street, 2A New York, NY 10021	5/6/2010	Annual Fund - Current Parents	\$7,500.00	\$0.00
Thomas W. Purcell 830 Park Avenue, 1/2 B New York, NY 10021	12/16/2009	Annual Fund - Current Parents	\$25,000.00	\$0.00
Adam L Reeder 944 Park Avenue, 8 New York, NY 10028	12/29/2009 3/16/2010	Annual Fund - Alumni Annual Fund - Current Parents	\$100.00 \$2,500.00	\$11,761.50
Nelson A. Rockefeller 106 North Broadway, Suite 1 Irvington, NY 10533	12/30/2009	Annual Fund - Alumni	\$9,000 00	\$0.00

THE BUCKLEY SCHOOL
ALL GIFTS OVER \$5,000
7.1.09 - 6.30.10

<u>Constituent Name</u>	<u>Date</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>
Jonathan Rosenzweig 1075 Park Avenue, 5C New York, NY 10128	11/6/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Paul G. Sands 425 East 86th Street, 11BC New York, NY 10028	2/2/2010	Annual Fund - Current Parents	\$15,000.00	\$0.00
Peter Schellbach 35 West 81st Street, 10B New York, NY 10024	12/10/2009	Annual Fund - Current Parents	\$0.00	\$17,489.79
Stephanie P. Stahl 255 East 74th Street, 21A New York, NY 10021	11/19/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Stephen and Katherine Sherrill Foundation c/o Stephen C. Sherrill 765 Park Avenue #4B New York, NY 10075	11/10/2009	Annual Fund - Alumni	\$25,000.00	\$0.00
Andrew M Susser 1085 Park Avenue, 6B New York, NY 10128	6/30/2010	Annual Fund - Current Parents	\$0.00	\$10,000.00
Karim F. Tabet 106 Central Park South, 20FG New York, NY 10019	4/30/2010	Annual Fund - Current Parents	\$10,000.00	\$0.00
The Howard Johnson Foundation c/o US Trust Co. of New York 114 West 47th Street New York, NY 10036-1532	12/30/2009	Annual Fund - Alumni/Current	\$10,000.00	\$0.00
The Langdon Family Foundation, Inc. 188 East 78th St New York, NY 10075	12/1/2009	Annual Fund - Current Parents	\$10,000.00	\$0.00
The Meryl & Charles Witmer Charitable Foundation One Beekman Place New York, NY 10022	12/30/2009	Annual Fund - Current Parents	\$25,000.00	\$0.00
The New York Community Trust 909 Third Avenue New York, NY 10022	12/29/2009	Annual Fund - Alumni/Current	\$5,000.00	\$0.00
	4/27/2010	Margaret T. Yates Fund	\$1,000.00	\$0.00
	4/27/2010	Annual Fund - Past Parents	\$500.00	\$0.00
	4/19/2010	Annual Fund - Alumni	\$1,000.00	\$0.00
	6/11/2010	Annual Fund - Past Parents	\$500.00	\$0.00
	12/7/2009	Annual Fund - Alumni	\$1,000.00	\$0.00
	6/30/2010	Annual Fund - Alumni	\$2,000.00	\$0.00
	6/30/2010	Denny Fund	\$250.00	\$0.00
The Philanthropic Collaborative 6 West 48th Street, 10th Floor New York, NY 10036	5/14/2010	Annual Fund - Alumni/Current	\$5,000.00	\$0.00
Thomas A. Tierney 300 Central Park West, 19J New York, NY 10024	3/19/2010	Annual Fund - Current Parents	\$7,000.00	\$0.00
David Trahan 955 Park Avenue, 6E New York, NY 10028	12/23/2009	Annual Fund - Current Parents	\$0.00	\$4,427.39
	12/23/2009	Annual Fund - Current Parents	\$0.00	\$2,630.33
Richard D. Truesdell	12/16/2009	Annual Fund - Current Parents	\$14,000.00	\$0.00

8/9/2010

THE BUCKLEY SCHOOL
ALL GIFTS OVER \$5,000
7.1.09 - 6.30.10

<u>Constituent Name</u>	<u>Date</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>
430 East 86th Street, 4F New York, NY 10028				
William C. Ughetta 55 East 72nd Street New York, NY 10021	12/10/2009	Annual Fund - Current Parents	\$0.00	\$7,402.43
William A. von Mueffling Cantillon Capital Management LLC Cantillon Capital 40 West 57th Street, 27th Floor New York, NY 10019	4/21/2010	Annual Fund - Alumni	\$50,000.00	\$0 00
William C. Vratos 340 East 72nd Street, 4S New York, NY 10021	10/30/2009	Annual Fund - Alumni/Current	\$15,000.00	\$0 00
Nelson S. Walsh 14 East 90th Street, 5D New York, NY 10128	12/29/2009	Annual Fund - Current Parents	\$7,500.00	\$0.00
Thomas Wei 12 West 83rd street New York, NY 10024	12/7/2009	Annual Fund - Current Parents	\$5,000.00	\$0 00
Steven M. Weinstein 126 East 74th Street New York, NY 10021	12/7/2009	Annual Fund - Current Parents	\$20,000 00	\$0.00
Anthony Weldon c/o The Carlyle 35 East 76th Street, 1207 New York, NY 10021	3/19/2010	Annual Fund - Current Parents	\$5,000.00	\$0.00
Jeffrey F. Welles 1220 Park Avenue, 8C New York, NY 10128	1/20/2010 1/20/2010	Annual Fund - Past Parents Annual Fund - Alumni	\$25,000.00 \$100.00	\$0.00
Philip B. Weymouth 770 Park Avenue, 4C New York, NY 10021	6/29/2010	Annual Fund - Alumni/Current	\$0.00	\$7,300.00
Jeffrey D. Wieland 1035 Fifth Avenue, 15E New York, NY 10028	12/28/2009	Annual Fund - Current Parents	\$5,000.00	\$0.00
Craig M. Willey 1385 York Avenue, 11B New York, NY 10021	4/14/2010	Annual Fund - Current Parents	\$8,500.00	\$0 00
David L Williams 16 West 77th Street, 16E New York, NY 10024	9/30/2009	Annual Fund - Alumni/Current	\$7,500.00	\$0 00
Michael D Witter 370 Park Ave. c/o Racquet & Tennis Club Box 105 NY, NY	12/22/2009 12/15/2009	Annual Fund - Alumni Annual Fund - Current Parents	\$0 00 \$0 00	\$970.57 \$4,034.37
TOTALS			<u>1,046,086.28</u>	<u>145,791.09</u>

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization <p style="text-align: center;">THE BUCKLEY SCHOOL IN THE CITY OF NEW YORK</p>	Employer identification number <p style="text-align: center;">13-1837409</p>
	Number, street, and room or suite no If a P O box, see instructions <p style="text-align: center;">113 EAST 73RD STREET</p>	
	City, town or post office, state, and ZIP code For a foreign address, see instructions <p style="text-align: center;">NEW YORK, NY 10021</p>	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ MR. THOMAS STANTON

Telephone No ▶ 212 535-8787 FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15, 2011, to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ calendar year _____ or

▶ tax year beginning 07/01, 2009, and ending 06/30, 2010

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.