Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2001

Open to Public Inspection

A For the 2001 calendar year, or tax year beginning SEPTEMBER 1 , 2001, and ending AUGUST 31 , 20 02

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions

C Name of organization ROUNDABOUT THEATRE CO INC

Number and street (or P O box if mail is not delivered to street address) Room/suite
231 WEST 39TH STREET 1200

City or town state or country, and ZIP + 4
NEW YORK, NY 10018

D Employer identification number
13 6192346

E Telephone number
(212) 719-9393

F Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) ►

- Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Web site ► www roundabouttheatre org

H and I are not applicable to section 527 organizations
H(a) Is this a group return for affiliates? ☐ Yes ☒ No
H(b) If "Yes," enter number of affiliates ►
H(c) Are all affiliates included? ☐ Yes ☐ No (If "No," attach a list See instructions)
H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

J Organization type (check only one) ► ☒ 501(c) (3) ◄ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check here ► ☐ if the organization's gross receipts are normally not more than $25,000 The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data. Some states require a complete return

I Enter 4-digit GEN ►

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ► 45,107,618

M Check ► ☐ if the organization is not required to attach Sch B (Form 990, 990-EZ or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

Revenue	1	Contributions, gifts, grants, and similar amounts received			
	a	Direct public support	1a	6,543,429	
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c	416,300	
	d	**Total** (add lines 1a through 1c) (cash $ 6,824,825 noncash $ 134,904)			1d 6,959,729
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2 36,560,294
	3	Membership dues and assessments			3
	4	Interest on savings and temporary cash investments			4 354,355
	5	Dividends and interest from securities			5 275,093
	6a	Gross rents	6a		
	b	Less rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)			6c 0
	7	Other investment income (describe ►)			7
	8a	Gross amount from sales of assets other than inventory	(A) Securities	(B) Other	
				8a	
	b	Less cost or other basis and sales expenses		8b	
	c	Gain or (loss) (attach schedule)	0	8c 0	
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))			8d 0
	9	Special events and activities (attach schedule)			
	a	Gross revenue (not including $ _____ of contributions reported on line 1a)	9a	733,588	
	b	Less direct expenses other than fundraising expenses	9b	247,180	
	c	Net income or (loss) from special events (subtract line 9b from line 9a)			9c 486,408
	10a	Gross sales of inventory, less returns and allowances	10a		
	b	Less cost of goods sold	10b		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			10c 0
	11	Other revenue (from Part VII, line 103)			11 224,559
	12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12 44,860,438
Expenses	13	Program services (from line 44, column (B))			13 37,546,763
	14	Management and general (from line 44, column (C))			14 3,551,767
	15	Fundraising (from line 44, column (D))			15 1,427,458
	16	Payments to affiliates (attach schedule)			16
	17	**Total expenses** (add lines 16 and 44, column (A))			17 42,525,988
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)			18 2,334,450
	19	Net assets or fund balances at beginning of year (from line 73, column (A))			19 44,764,570
	20	Other changes in net assets or fund balances (attach explanation)			20 (1,170,507)
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21 45,928 513

SCANNED MAR 0 1 '03

RECEIVED FEB 27 2003 OGDEN, UT 243

Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Specific Instructions on page 21)

	Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash $ _____ noncash $ _____)	22				
23	Specific assistance to individuals (attach schedule)	23				
24	Benefits paid to or for members (attach schedule)	24				
25	Compensation of officers, directors, etc	25	949,000	557,950	154 050	237,000
26	Other salaries and wages	26	13,546,116	11,985,479	1,035,867	524,770
27	Pension plan contributions	27	209,607	180,183	18,406	11,018
28	Other employee benefits	28	2,334,291	2,136,377	137,868	60,046
29	Payroll taxes	29	1,341,170	1,167,613	110,070	63,487
30	Professional fundraising fees	30	178,894			178,894
31	Accounting fees	31	52,360		52,360	
32	Legal fees	32	133,580	6,288	127,292	
33	Supplies	33	154,632	96,103	44,347	14,182
34	Telephone	34	190,003	84,037	102,785	3,181
35	Postage and shipping	35	94,859	29,410	62,405	3,044
36	Occupancy	36	3,376,552	2,172,335	1,204,217	
37	Equipment rental and maintenance	37				
38	Printing and publications	38	29,104			29,104
39	Travel	39	229,124	207,812	14,937	6,375
40	Conferences, conventions, and meetings	40	6,422	2,565	601	3,256
41	Interest	41				
42	Depreciation, depletion, etc (attach schedule)	42	1,029,786	883,329	146,457	
43	Other expenses (itemize) a Marketing	43a	7,933,451	7,933,451		
	b Production costs	43b	7,191,198	7,191,198		
	c Production service fees	43c	2,685,473	2,685,473		
	d Insurance	43d	232,683	35,140	197,543	
	e See schedule	43e	627,683	192,020	142,562	293,101
44	Total functional expenses (add lines 22 through 43) *Organizations completing columns (B)-(D), carry these totals to lines 13–15*	44	42 525,988	37,546,763	3,551,767	1,427,458

Joint Costs Check ▶ ☒ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ ☐ Yes ☒ No

If 'Yes," enter (i) the aggregate amount of these joint costs $_____, (ii) the amount allocated to Program services $_____, (iii) the amount allocated to Management and general $_____, and (iv) the amount allocated to Fundraising $_____

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24)

What is the organization's primary exempt purpose? ▶ See Part VIII

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

		Program Service Expenses (Required for 501(c)(3) and (4) orgs , and 4947(a)(1) trusts but optional for others)
a	Theatrical productions provided to subscribers and the community, while furthering the art of theatre by supporting the development of new plays and musicals (Grants and allocations $)	37,065,988
b	Enhancement of the education of students by integrating theatre into the classroom experience (Grants and allocations $)	480,775
c	(Grants and allocations $)	
d	(Grants and allocations $)	
e	Other program services (attach schedule) (Grants and allocations $)	
f	**Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	37,546 763

Part IV **Balance Sheets** (See Specific Instructions on page 24)

	Note	Where required, attached schedules and amounts within the description column should be for end-of-year amounts only			(A) Beginning of year		(B) End of year
Assets	45	Cash—non-interest-bearing				45	
	46	Savings and temporary cash investments			8,228,588	46	5,961,569
	47a	Accounts receivable	47a	758,706			
	b	Less allowance for doubtful accounts	47b		1,051,409	47c	758,706
	48a	Pledges receivable	48a	1,050,085			
	b	Less allowance for doubtful accounts	48b	22,800	5,781,682	48c	1,027,285
	49	Grants receivable				49	
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
	51a	Other notes and loans receivable (attach schedule)	51a				
	b	Less allowance for doubtful accounts	51b		0	51c	0
	52	Inventories for sale or use				52	
	53	Prepaid expenses and deferred charges			1,703,421	53	1,473,534
	54	Investments—securities (attach schedule) ▶ ☐ Cost ☒ FMV			16,724,215	54	26,522,352
	55a	Investments—land, buildings, and equipment basis	55a				
	b	Less accumulated depreciation (attach schedule)	55b		0	55c	0
	56	Investments—other (attach schedule)				56	
	57a	Land, buildings, and equipment basis	57a	28,119,885			
	b	Less accumulated depreciation (attach schedule)	57b	3,131,533	25,594,436	57c	24,988,352
	58	Other assets (describe ▶ see attached sch)			1,226,512	58	1,127,987
	59	**Total assets** (add lines 45 through 58) (must equal line 74)			60,310,263	59	61,859,785
Liabilities	60	Accounts payable and accrued expenses			4,163,748	60	3,982,967
	61	Grants payable				61	
	62	Deferred revenue			10,702,225	62	11,092,044
	63	Loans from officers, directors, trustees, and key employees (attach schedule)				63	
	64a	Tax-exempt bond liabilities (attach schedule)				64a	
	b	Mortgages and other notes payable (attach schedule)			0	64b	
	65	Other liabilities (describe ▶ Def'd Rent Expense)			679,720	65	856,261
	66	**Total liabilities** (add lines 60 through 65)			15,545,693	66	15,931,272
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here** ▶ ☒ and complete lines 67 through 69 and lines 73 and 74					
	67	Unrestricted			44,013,976	67	45,490,576
	68	Temporarily restricted			750,594	68	437,937
	69	Permanently restricted				69	
		Organizations that do not follow SFAS 117, check here ▶ ☐ and *complete lines 70 through 74*					
	70	Capital stock, trust principal, or current funds				70	
	71	Paid-in or capital surplus, or land, building, and equipment fund				71	
	72	Retained earnings, endowment, accumulated income, or other funds				72	
	73	**Total net assets or fund balances** (add lines 67 through 69 OR lines 70 through 72, column (A) **must** equal line 19, column (B) **must** equal line 21)			44,764,570	73	45,928,513
	74	**Total liabilities and net assets / fund balances** (add lines 66 and 73)			60,310,263	74	61,859,785

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 26)

a	Total revenue, gains, and other support per audited financial statements ▶	a	43,994,405
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments $ (1,113,213)		
(2)	Donated services and use of facilities $		
(3)	Recoveries of prior year grants $		
(4)	Other (specify) See attached schedule $ 247,180		
	Add amounts on lines (1) through (4) ▶	b	(866,033)
c	Line a minus line b ▶	c	44,860,438
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2) ▶	d	0
e	Total revenue per line 12, Form 990 (line c plus line d)	e	44,860,438

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements ▶	a	42,830,462
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities $		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify) See attached schedule $ 304,474		
	Add amounts on lines (1) through (4) ▶	b	304,474
c	Line a minus line b ▶	c	42,525,988
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2) ▶	d	0
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	42,525,988

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 26)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Todd Haimes New York, NY	President 40	286,911	218,259	
Ellen Richard New York, NY	Ass't Treas 40	237,000	23,169	
Julia Levy New York, NY	Ass't Secr 40	237,000	12,941	
See Attached				

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? ▶ ☐ Yes ☒ No

If "Yes," attach schedule—see Specific Instructions on page 27

Part VI Other Information (See Specific Instructions on page 27)

			Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77		X
78a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization ▶ and check whether it is ☐ exempt OR ☐ nonexempt			
81a	Enter direct or indirect political expenditures See line 81 instructions 81a			
b	Did the organization file **Form 1120-POL** for this year?	81b		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X	
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) 82b			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		
85	*501(c)(4), (5), or (6) organizations* a Were substantially all dues nondeductible by members?	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less? If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b		
c	Dues, assessments, and similar amounts from members 85c			
d	Section 162(e) lobbying and political expenditures 85d			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h		
86	*501(c)(7) orgs* Enter a Initiation fees and capital contributions included on line 12 86a			
b	Gross receipts, included on line 12, for public use of club facilities 86b			
87	*501(c)(12) orgs* Enter a Gross income from members or shareholders 87a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 87b			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Part IX	88		X
89a	*501(c)(3) organizations* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ 0 , section 4912 ▶ 0 , section 4955 ▶ 0			
b	*501(c)(3) and 501(c)(4) orgs* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶			
d	Enter Amount of tax on line 89c, above, reimbursed by the organization ▶			
90a	List the states with which a copy of this return is filed ▶ New York, New Jersey, Connecticut			
b	Number of employees employed in the pay penod that includes March 12, 2001 (See instructions) 90b 404			
91	The books are in care of ▶ Roundabout Theatre Co Inc Telephone no ▶ (212) 719-9393 Located at ▶ 231 West 39th Street, New York, NY, Suite 1200 ZIP + 4 ▶ 10018			
92	*Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041*—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92			

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

Note *Enter gross amounts unless otherwise indicated*	Unrelated business income (A) Business code	Unrelated business income (B) Amount	Excluded by section 512 513 or 514 (C) Exclusion code	Excluded by section 512 513 or 514 (D) Amount	(E) Related or exempt function income
93 Program service revenue					
a Admissions					35,847,851
b Royalties					148,136
c Workshops					91,516
d Production enhancement					200 000
e Lost production recovery					272,791
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					354,355
96 Dividends and interest from securities					275,093
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					486,408
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a					
b List rental			13	4,190	
c Concession, net & misc			3	133,340	
d Theatre rental			16	87,029	
e					
104 Subtotal (add columns (B), (D), and (E))		0		224,559	37,676,150
105 **Total** (add line 104, columns (B), (D), and (E))				▶	37,900,709

Note *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Line No ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93-103	INCOME IS USED TO FOSTER AND ADVANCE THE DEVELOPMENT AND STIMULATION
	OF COMMUNITY INTEREST IN THE DRAMATIC AND THEATRICAL ARTS AND TO ENCOURAGE
	AND PROMOTE STUDENT INTERST IN THE ARTS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

(A) Name address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End of year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

(a) Did the organization during the year, receive any funds directly or indirectly

(b) Did the organization, during the year, pay premiums, directly

Note *If "Yes" to (b), file Form 8870 and Form 4720 (see instruc*

Under penalties of perjury I declare that I have examined this return incl and belief it is true correct and complete Declaration of preparer (oth

Please Sign Here

▶ Signature of officer

▶ Ellen Richard Mar

Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶

Firm's name (or yours if self employed) address and ZIP + 4 ▶ Brody, Weiss, Zucarelli & Urbanek

2495 Kensington Avenue Buffalo, N

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2001

Name of the organization: ROUNDABOUT THEATRE CO INC

Employer identification number: 13 6192346

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than $50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
CANDACE BUCKLEY NEW YORK, NY	ACTOR 40 HRS	150,967	36,311	
MAGGIE TORRE NEW YORK, NY	MUSICIAN 40 HRS	148,971	27,436	
PATRICK VACCARIELLO NEW YORK, NY	MUSCIAL DIRECTOR 40 HRS	132,693	24,932	
WILLIAM ROWLAND NEW YORK, NY	MASTER TECHNICIAN 40 HRS	130,756	31,381	
MICHAEL O'DONNELL NEW YORK, NY	ACTOR 40 HRS	128,684	23,686	
Total number of other employees paid over $50,000 ▶	74			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than $50 000	(b) Type of service	(c) Compensation
KARLSBERGER ARCHITECTURE 192 LEXINGTON AVE , NEW YORK, NY	ARCHITECT	155,235
STEVE BEERS P O BOX 180, BEDFORD HILLS, NY	PRODUCTION MANAGER	130,131
GLICK & WEINTRAUB 1501 BROADWAY, SUITE 2401, NEW YORK, NY	LEGAL	59,690
Total number of others receiving over $50,000 for professional services ▶		

Part III Statements About Activities (See page 2 of the instructions)

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► $ 47,170 **(Must equal amounts on line 38,** Part VI-A, or line 1 of Part VI-B)	1	X	
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions)*			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d		X
e	Transfer of any part of its income or assets?	2e		X
3	Does the organization make grants for scholarships, fellowships, student loans, etc ? (See **Note** below)	3		X
4	Do you have a section 403(b) annuity plan for your employees?	4	X	

Note *Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments*

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box)

- 5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state ►**
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12 ☐ An organization that normally receives **(1) more than 33⅓%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions—subject to certain exceptions, and **(2) no more than 33⅓%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	**(b)** Line number from above

- 14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) ***Use cash method of accounting***

Note *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in) ▶	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	12,381,060	12,340,980	8,483,822	5,577,275	38,783,137
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	45,902,660	38,976,728	38,254,405	19,121,651	142,255,444
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,231,101	1,141,401	990,837	623,247	3,986,586
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	1,023,554	935,623	473,922	257,630	2,690,729
23 Total of lines 15 through 22	60,538,375	53,394,732	48,202,986	25,579,803	187,715,896
24 Line 23 minus line 17	14,635,715	14,418,004	9,948,581	6,458,152	45,460,452
25 Enter 1% of line 23	605,384	533,947	482,030	255,798	

26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶	26a	909,209
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the total of all these excess amounts ▶	26b	772,373
c Total support for section 509(a)(1) test. Enter line 24, column (e) ▶	26c	45,460,452
d Add: Amounts from column (e) for lines 18 3,986,586 19 0; 22 2,690,729 26b 772,373 ▶	26d	7,449,688
e Public support (line 26c minus line 26d total) ▶	26e	38,010,764
f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶	26f	83.61 %

27 Organizations described on line 12 a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year:

(2000) (1999) (1998) (1997)

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:

(2000) 0 (1999) 0 (1998) 0 (1997) 0

c Add: Amounts from column (e) for lines 15 ____ 16 ____ 17 ____ 20 ____ 21 ____ ▶	27c		
d Add: Line 27a total ____ and line 27b total ____ ▶	27d		
e Public support (line 27c total minus line 27d total) ▶	27e		
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e) ▶ 27f			
g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶	27g		%
h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶	27h		%

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.

Part V **Private School Questionnaire** (See page 7 of the instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)	31		
32	Does the organization maintain the following			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	32d		
33	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)	33h		
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check ▶ a ☐ if the organization belongs to an affiliated group Check ▶ b ☐ if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount Enter the amount from the following table—			
If the amount on line 40 is— / The lobbying nontaxable amount is—			
Not over $500,000 — 20% of the amount on line 40			
Over $500 000 but not over $1 000 000 — $100,000 plus 15% of the excess over $500,000			
Over $1,000,000 but not over $1,500 000 — $175,000 plus 10% of the excess over $1,000,000	41	0	
Over $1,500,000 but not over $17,000,000 — $225,000 plus 5% of the excess over $1,500,000			
Over $17 000 000 — $1,000,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		
Caution *If there is an amount on either line 43 or line 44, you must file Form 4720*			

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B **Lobbying Activity by Nonelecting Public Charities**
(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body	X		47,170
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h)			47,170

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a	Transfers from the reporting organization to a nonchantable exempt organization of		
	(i) Cash	51a(i)	X
	(ii) Other assets	a(ii)	X
b	Other transactions		
	(i) Sales or exchanges of assets with a nonchantable exempt organization	b(i)	X
	(ii) Purchases of assets from a nonchantable exempt organization	b(ii)	X
	(iii) Rental of facilities, equipment, or other assets	b(iii)	X
	(iv) Reimbursement arrangements	b(iv)	X
	(v) Loans or loan guarantees	b(v)	X
	(vi) Performance of services or membership or fundraising solicitations	b(vi)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c	X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any *transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received*

(a) Line no	(b) Amount involved	(c) Name of nonchantable exempt organization	(d) Description of transfers transactions, and sharing arrangements

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Roundabout Theatre Co , Inc
13-6192346
August 31, 2002

Form 990, Schedule A
Part III, Statement About Activities

Line 1, Lobbying Activities

Lobbying activities consist of payments to a consultant to assist in preparing materials and conducting meetings to gain funding of Theatre projects in City and State budgets

Form 990, Schedule A
Part IV, Support Schedule

	2000	1999	1998	1997
Line 22 - Other Income				
Theatre Rental	79,947	52,040	39,286	87,794
Concession, net & Misc	91,541	13,240	57,941	113,181
Advertising Income	0	7,850	17,500	12,850
List Rental	7 205	2,221	8,708	7,543
Services Income	0	0	0	36,262
Special Fundraising Events	844,861	860,272	350,487	0
	1,023,554	935,623	473,922	257,630

Form 990, Schedule A
Part VI-B, Lobbying Activity by Non electing Charities

Line g

Lobbying activities consist of payments to a consultant to assist in preparing materials and conducting meetings to gain funding of Theatre projects in City and State budgets

Roundabout Theatre Co , Inc
13-6192346
August 31, 2002

Form 990 Part I

Line 9 - Special Events and Activities		
Line 9a - Gross revenue		
Dinner	575,389	
Theatre Tour Income	64,559	
Education Benefit	62,390	
Journal Income	31,250	
		733,588
Line 9b - Direct Expenses		
Dinner	168,031	
Theatre Tour Expenses	79,149	
		247,180
Line 9c - Net Income		486,408

Line 20 - Other Changes in Net Assets or Fund Balances

Change in Reserves related to Closing and Renovations for financial statement purposes	118,967
Change in Deferred Rent for financial statement purposes	(176,261)
Unrealized loss on remaining investments at market value	(1,113,213)
	(1,170,507)

Form 990 Part II	COL (A) Total	COL (B) Program	COL (C) Management	COL (D) Fundraising
Line 42 - Depreciation, depletion, etc				
Leasehold Improvements	704,497	633,305	71,192	
Theatre Equipment	250,024	250,024	0	
Office Furniture	66,708	0	66,708	
Vehicles	8,557		8,557	
Total Depreciation Expense	1,029,786	883,329	146,457	0
Line 43e				
Entertainment	46,311	31,464	6,544	8,303
Theatre Campaign Costs	76,751			76,751
Events and Other Fundraising Costs	196,526			196,526
Bank Charges	9,739		9,739	
Dues and Subscriptions	34,816	9,103	20,551	5,162
Other and Miscellaneous Expenses	104,332	50,083	49,583	4,666
Other Professional Expenses	159,208	101,370	56,145	1,693
Total	627,683	192,020	142,562	293,101

Roundabout Theatre Co , Inc
13-6192346
August 31, 2002

Form 990 Part IV - Balance Sheets

	COL (B)
Line 54 - Investments (Stated at Fair Market Value)	
- Other publicly traded securities	18,057,208
- U S government obligations	8,465,144
	26,522,352

Line 57 - Fixed Assets and Accumulated Depreciation	Line 57a Basis	Line 57b Accumulated Depreciation	Line 57c Book Value
Leasehold Improvements	25,788,651	1,665,987	24,122,663
Theatre Equipment	1,768,790	1,118,840	649,951
Office Furniture	519,659	333,157	186,502
Vehicles	42,785	13,549	29,236
Totals	28,119,885	3,131,533	24,988,352

Line 58 - Other Assets	
- Restricted Funds	968,210
- Deferred Compensation Account	142,427
- Cash Surrender Value	17,350
	1,127,987

Line 62 - Support & Revenue Designated for Future Periods	
- Deferred Subscription & Admissions Income	11,092,044

Roundabout Theatre Co , Inc
13-6192346
August 31, 2002

Form 990 Part IV - A & B - Reconciliation

Part A - Line b(4)	
Special Event Expenses Recorded in Expenses in Financial Statements, But Netted Against Income on 990	247,180
	247,180

Part B - Line b(4)	
Special Event Expenses Recorded in Expenses in Financial Statements, But Netted Against Income on 990	247,180
Change in Reserves related to Closing and Renovation for Financial Statement Purposes	(118,967)
Change in Deferred Rent for Financial Statement Purposes	176,261
	304,474

Roundabout Theatre Co., Inc.
Board of Directors
EIN 13-6192346

Form 990, Part V
Zero compensation, zero contributions to employee benefit plan, and zero expense account

Mary Cirillo, *Chairman*
Chairman and CEO
OPCENTER
c/o Hudson Ventures
New York, NY 10021

Christian C Yegen,
Vice Chairman
Yegen Companies
Tenafly, NJ 07670-3137

Todd Haimes, *President*
Artistic Director
Roundabout Theatre Company
New York, NY 10018

Steven F Goldstone,
Treasurer
Silver Spring Group LLC
New York, NY 10004

Bruce W Mitchell
New York, NY 10021

Barbara Schaps Thomas,
Secretary
Senior Vice President and
Chief Financial Officer
HBO Sports
New York, NY 10036

Leslie E Bains
Sr Executive Vice President
HSBC Bank USA
New York, NY 10018

Maureen Bluedorn
New York, NY 10021

Linda Carter, Ph D
New York, NY 10021

Samuel R Chapin
Senior Vice President
Global Investment Banking
Merrill Lynch & Co
New York, NY 10080

Robert Donnalley, CPA
Greenwich, CT 06830

Douglas Durst
President
The Durst Organization
New York, NY 10036

L Thomas Gleason
Regional Vice President,
Passenger Sales
American Airlines, Inc
New York, NY 10017

Lawrence Kaplen
New York, NY 10013

Gene R Korf, Attorney
Korf & Rosenblatt
Morristown, NJ 07960

Paul A Lacouture
Network Services Group
Verizon Communications
New York, NY 10036

Theresa Lang
New York, NY 10021

David E Massengill
Simpson Thatcher & Bartlett
New York, NY 10017

Jeffrey S Maurer
Chairman and CEO
U S Trust Company of NY
New York, NY 10036

Kevin A McCabe
Senior Vice President
The Chase Manhattan Bank
New York, NY 10018

John P McGarry, Jr
Bedford Hills, NY 10507

Cynthia Nixon
New York, NY

Cathryn C Palmieri
Managing Director,
Investment Mgmt Practice
Korn/Ferry International
New York, NY 10166

Laura Pels
President
The Laura Pels Foundation
New York, NY 10036

Christopher Plummer
Wampum House
Weston, CT 06883

Steven A Sanders
Spitzer & Feldman, P C
New York, NY 10022

Donna J Slade
New York, NY 10021

Thomas E Tuft
Managing Director
Goldman Sachs & Co
New York, NY 10004

Patricia Wolpert
Sales Transformation
IBM Americas
New York, NY 10022

Form **8868**
(December 2000)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► ☒
- If you are filing for an **Additional (not automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Note *Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868*

Part I **Automatic 3-Month Extension of Time**—Only submit original (no copies needed)

Note *Form 990-T corporations requesting an automatic 6-month extension—check this box and complete Part I only* ► ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	ROUNDABOUT THEATRE CO INC	13 · 6192346
	Number, street, and room or suite no If a P O box, see instructions 231 WEST 39TH STREET	
	City, town or post office, state, and ZIP code For a foreign address, see instructions NEW YORK, NY 10018	

Check type of return to be filed (file a separate application for each return)

☒ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☐ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- If the organization does **not** have an office or place of business in the United States, check this box ► ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole** group, check this box ► ☐ If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until APRIL 15 , 20 03 , to file the exempt organization return for the organization named above The extension is for the organization's return for
► ☐ calendar year 20 or
► ☐ tax year beginning , 20 , and ending , 20

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720 or 6069, enter the tentative tax, less any nonrefundable credits See instructions $ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit $ _____

c **Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions $

Signature and Verification

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements, and to the best of my knowledge and belief it is true correct and complete and that I am authorized to prepare this form

Signature ► _____ Title ► CPA Date ► 1/9/03