Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2008

Open to Public Inspection

A For the 2008 calendar year, or tax year beginning JUL 1, 2008 and ending JUN 30, 2009

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
2950 S STATE ST 401

City or town, state or country, and ZIP + 4
ANN ARBOR, MI 48108

D Employer identification number
35-6005842

E Telephone number
(734) 926-0600

G Gross receipts $ 6,344,546.

F Name and address of principal officer:

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: ☒ 501(c)(3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.SRCD.ORG

K Type of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1933 **M** State of legal domicile: WI

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: ADVANCE RESEARCH IN THE FIELD OF CHILD DEVELOPMENT		
	2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	14
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	14
	5 Total number of employees (Part V, line 2a)	5	
	6 Total number of volunteers (estimate if necessary)	6	
	7a Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a	46,779.
	b Net unrelated business taxable income from Form 990-T, line 34	7b	6,394.

		Prior Year	Current Year
Revenue	8 Contributions and grants (Part VIII, line 1h)	557,115.	1,269,078.
	9 Program service revenue (Part VIII, line 2g)	2,644,220.	3,228,812.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	603,341.	<432,356.>
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	29,937.	16,067.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,834,613.	4,081,601.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	93,007.	103,163.
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,057,645.	1,116,653.
	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25) ▶		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	2,417,897.	3,043,413.
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,568,549.	4,263,229.
	19 Revenue less expenses. Subtract line 18 from line 12	266,064.	<181,628.>

		Beginning of Year	End of Year
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	8,792,751.	7,780,011.
	21 Total liabilities (Part X, line 26)	317,125.	408,226.
	22 Net assets or fund balances. Subtract line 21 from line 20	8,475,626.	7,371,785.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ Signature of officer — 11/25/09

▶ Greg J. Duncan
Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Firm's name (or yours if self-employed), address, and ZIP + 4
PARK & COMPANY, PC
1969 W STADIUM BLVD
ANN ARBOR, MI 48103

May the IRS discuss this return with the preparer shown above? (see instruc

SCANNED DEC 16 2009

RECEIVED DEC 01 2009 OGDEN, UT

Part III Statement of Program Service Accomplishments (see instructions)

1 Briefly describe the organization's mission
ADVANCE RESEARCH IN THE FIELD OF CHILD DEVELOPMENT

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes", describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes", describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 1,103,720. including grants of $) (Revenue $)
PROMOTE MULTIDISIPLINARY RESEARCH IN THE FIELD OF CHILD DEVELOPMENT, THROUGH PUBLICATION OF 2 JOURNALS, A NEWSLETTER AND A SOCIAL POLICY REPORT.

4b (Code) (Expenses $ 1,494,620. including grants of $) (Revenue $)
PROVIDE MEMBERSHIP SERVICES AND FOSTER EDUCATION THROUGH COMMITTEES, CONFERENCES, WORKSHOPS AND A BIENNIAL MEETING.

4c (Code:) (Expenses $ 845,091. including grants of $) (Revenue $)
PROMOTE CHILD DEVELOPMENT RESEARCH THROUGH SPONSORSHIP AND GUIDANCE OF SRCD AND GOVERNMENT SPONSORED RESEARCH FELLOWS.

4d Other program services. (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ $ 3,443,431. *(Must equal Part IX, Line 25, column (B))*

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4		X
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		X
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? *If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12	X	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the U S.?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? *If "Yes," complete Schedule F, Part I*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		X
17	Did the organization report more than $15,000 on Part IX, column (A), line 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		X
21	Did the organization report more than $5,000 on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		X
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? *If "Yes," complete Schedule J*	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b-24d and complete Schedule K. If "No", go to question 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
a	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? *If "Yes," complete Schedule L, Part IV*	28a		X
b	Have a family member who had a direct or indirect business relationship with the organization? *If "Yes," complete Schedule L, Part IV*	28b		X
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35		X
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X

Part V Statements Regarding Other IRS Filings and Tax Compliance

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S. Information Returns. Enter -0- if not applicable	1a	40		
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* this return. (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		3a	X	
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*		3b	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		X
b	If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		X
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		5c		
6a	Did the organization solicit any contributions that were not tax deductible?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than $75?		7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		7g		X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		7h		X
8	**Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8		
9	**Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	**Section 501(c)(7) organizations.** Enter: N/A				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter. N/A				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A	12b			

Part VI Governance, Management, and Disclosure *(Sections A, B, and C request information about policies not required by the Internal Revenue Code.)*

Section A. Governing Body and Management

			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions			
1a	Enter the number of voting members of the governing body	1a 14		
b	Enter the number of voting members that are independent	1b 14		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6	X	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following.			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9a	Does the organization have local chapters, branches, or affiliates?	9a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	11		X

Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c		X
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
a	The organization's CEO, Executive Director, or top management official?	15a	X	
b	Other officers or key employees of the organization?	15b	X	
	Describe the process in Schedule O. (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X	
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	X	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ WI

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

SUSAN LENNON - (734) 926-0600

2950 SOUTH STATE ST, STE 401, ANN ARBOR, MI 48108

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees, and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ARNOLD SAMEROFF PRESIDENT	2.00	X		X				0.	0.	0.
ALETHA HUSTON PAST PRESIDENT	2.00	X		X				0.	0.	0.
GREG DUNCAN PRESIDENT ELECT	2.00	X		X				0.	0.	0.
JUDITH SMETANA SECRETARY	2.00	X		X				0.	0.	0.
OSCAR BARBARIN COUNCIL MEMBER	1.00	X						0.	0.	0.
PATRICIA BAUER COUNCIL MEMBER	1.00	X						0.	0.	0.
ALISA BEYER STUDENT REPRESENTATIVE	1.00	X						0.	0.	0.
MARC BORNSTEIN COUNCIL MEMBER	1.00	X						0.	0.	0.
MELANIE KILLEN COUNCIL MEMBER	1.00	X						0.	0.	0.
SUNIYA LUTHAR COUNCIL MEMBER	1.00	X						0.	0.	0.
ANN MASTEN COUNCIL MEMBER	1.00	X						0.	0.	0.
ROBERT MCCALL COUNCIL MEMBER	1.00	X						0.	0.	0.
ELLEN PINDERHUGHES COUNCIL MEMBER	1.00	X						0.	0.	0.
ELIZABETH SUSMAN COUNCIL MEMBER	1.00	X						0.	0.	0.
SUSAN LENNON DEPUTY EXECUTIVE DIRECTO	40.00				X			0.	94,889.	0.
MARY ANN MCCABE POLICY OFFICE EXECUTIVE	40.00				X			0.	111,853.	0.
LONNIE SHERROD EXECUTIVE DIRECTOR	40.00				X			0.	185,250.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total						▶		0.	391,992.	0.

2 Total number of individuals (including those in 1a) who received more than $100,000 in reportable compensation from the organization ▶ 0

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including those in 1) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b	632,371.			
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e	447,375.			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	189,332.			
	g	Noncash contributions included in lines 1a-1f $					
	h	**Total.** Add lines 1a-1f	▶	1,269,078.			
Program Service Revenue			Business Code				
	2a	PUBLICATIONS	511120	1,801,810.	1,801,810.		
	b	BIENNIAL MEETING	611710	1,001,779.	1,001,779.		
	c	CONTRACTED FELLOWSHIPS	541700	175,807.	175,807.		
	d	ASSOC MANAGEMENT FEES	561000	156,250.	156,250.		
	e	BIENNIAL PRE-CONFERENC	611710	46,387.	46,387.		
	f	All other program service revenue	541800	46,779.		46,779.	
	g	**Total.** Add lines 2a-2f	▶	3,228,812.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)	▶	214,248.			214,248.
	4	Income from investment of tax-exempt bond proceeds	▶				
	5	Royalties	▶	4,637.			4,637.
			(i) Real	(ii) Personal			
	6a	Gross Rents		11,258.			
	b	Less: rental expenses					
	c	Rental income or (loss)		11,258.			
	d	Net rental income or (loss)	▶	11,258.			11,258.
			(i) Securities	(ii) Other			
	7a	Gross amount from sales of assets other than inventory	1616341.				
	b	Less cost or other basis and sales expenses	2262945.				
	c	Gain or (loss)	<646604.>				
	d	Net gain or (loss)	▶	<646,604.>	<646,604.>		
	8a	Gross income from fundraising events (not including $ _____ of contributions reported on line 1c). See Part IV, line 18	a				
	b	Less: direct expenses	b				
	c	Net income or (loss) from fundraising events	▶				
	9a	Gross income from gaming activities. See Part IV, line 19	a				
	b	Less: direct expenses	b				
	c	Net income or (loss) from gaming activities	▶				
	10a	Gross sales of inventory, less returns and allowances	a				
	b	Less: cost of goods sold	b				
	c	Net income or (loss) from sales of inventory	▶				
		Miscellaneous Revenue	Business Code				
	11a	MISCELLANEOUS	900099	147.	147.		
	b	BOOK SALES	451211	25.	25.		
	c						
	d	All other revenue					
	e	**Total.** Add lines 11a-11d	▶	172.			
	12	**Total Revenue.** Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e	▶	4,081,601.	2,535,601.	46,779.	230,143.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	103,163.	103,163.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	880,589.	444,677.	435,912.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	176,203.	91,236.	84,967.	
10 Payroll taxes	59,861.	31,912.	27,949.	
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	33,870.		33,870.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	24,772.		24,772.	
g Other	862,261.	859,299.	2,962.	
12 Advertising and promotion				
13 Office expenses	62,186.	32,977.	29,209.	
14 Information technology	14,872.	6,729.	8,143.	
15 Royalties				
16 Occupancy	166,359.	110,768.	55,591.	
17 Travel	106,956.	68,916.	38,040.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	603,289.	602,210.	1,079.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	42,661.	27,961.	14,700.	
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a UBIT TAXES	959.	959.		
b PRINTING	858,122.	854,835.	3,287.	
c DATABASE MANAGEMENT & C	108,601.	73,589.	35,012.	
d BANK CHARGES	75,572.	73,890.	1,682.	
e ORIENTATION, PLANNING &	28,946.	27,170.	1,776.	
f All other expenses	53,987.	33,140.	20,847.	
25 Total functional expenses. Add lines 1 through 24f	4,263,229.	3,443,431.	819,798.	0.
26 Joint Costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

				(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing			1	
	2	Savings and temporary cash investments		1,421,222.	2	952,530.
	3	Pledges and grants receivable, net		124,490.	3	
	4	Accounts receivable, net		209,264.	4	185,925.
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L			5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		13,197.	9	30,055.
	10a	Land, buildings, and equipment: cost basis	10a 277,808.			
	b	Less: accumulated depreciation. Complete Part VI of Schedule D	10b 113,721.	202,337.	10c	164,087.
	11	Investments - publicly traded securities		6,460,511.	11	6,191,198.
	12	Investments - other securities. See Part IV, line 11			12	
	13	Investments - program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		361,730.	15	256,216.
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		8,792,751.	16	7,780,011.
Liabilities	17	Accounts payable and accrued expenses		29,729.	17	46,190.
	18	Grants payable			18	
	19	Deferred revenue		287,396.	19	362,036.
	20	Tax-exempt bond liabilities			20	
	21	Escrow account liability Complete Part IV of Schedule D			21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable			24	
	25	Other liabilities. Complete Part X of Schedule D			25	
	26	**Total liabilities.** Add lines 17 through 25		317,125.	26	408,226.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		8,443,065.	27	7,341,197.
	28	Temporarily restricted net assets		32,561.	28	30,588.
	29	Permanently restricted net assets			29	
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building, or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		8,475,626.	33	7,371,785.
	34	Total liabilities and net assets/fund balances		8,792,751.	34	7,780,011.

Part XI Financial Statements and Reporting

				Yes	No
1	Accounting method used to prepare the Form 990: [ ] Cash [X] Accrual [ ] Other				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a			X
b	Were the organization's financial statements audited by an independent accountant?	2b		X	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a			X
b	If "Yes," did the organization undergo the required audit or audits?	3b			

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC	35-6005842

Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)

The organization is not a private foundation because it is: (Please check only **one** organization)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).** (Attach Schedule H.)

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☒ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete the Part III)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).** (see instructions)

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i)	A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)	
(ii)	A family member of a person described in (i) above?	11g(ii)	
(iii)	A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)	

h Provide the following information about the organizations the organization supports

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 - 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public Support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 **Total support.** Add lines 7 through 10						

12 Gross receipts from related activities, etc (see instructions) 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) 14 %

15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f 15 %

16a **33 1/3% support test - 2008.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support test - 2007.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2008.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants ")	1294550.	1360927.	1362659.	1148064.	1269078.	6435278.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	2295540.	1834369.	2983513.	2007238.	3182033.	12302693.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 - 5	3590090.	3195296.	4346172.	3155302.	4451111.	18737971.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or $5,000						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						18737971.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	3590090.	3195296.	4346172.	3155302.	4451111.	18737971.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	176,646.	473,294.	663,494.	632,909.	<416,461.>	1529882.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	176,646.	473,294.	663,494.	632,909.	<416,461.>	1529882.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	50,687.	33,149.	36,332.	46,033.	46,779.	212,980.
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	<41.>	640.	730.	369.	172.	1,870.
13 **Total support** (Add lines 9, 10c, 11, and 12)						20482703.

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f))	15	91.48 %
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g	16	89.68 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2008** (line 10c, column (f) divided by line 13, column (f))	17	7.47 %
18 Investment income percentage from **2007** Schedule A, Part IV-A, line 27h	18	9.48 %

19a **33 1/3% support tests - 2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization: SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC

Employer identification number: 35-6005842

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Protection of natural habitat
☐ Preservation of open space
☐ Preservation of an historically important land area
☐ Preservation of certified historic structure

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

		Held at the End of the Year
a Total number of conservation easements	2a	
b Total acreage restricted by conservation easements	2b	
c Number of conservation easements on a certified historic structure included in (a)	2c	
d Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items.

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

		Amount
c	Beginning balance	1c
d	Additions during the year	1d
e	Distributions during the year	1e
f	Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ _____%
b Permanent endowment ▶ _____%
c Term endowment ▶ _____%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations 3a(i)		
(ii) related organizations 3a(ii)		
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? 3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		277,808.	113,721.	164,087.
e Other				
Total. Add lines 1a-1e. *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				164,087.

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Other		
Total (Col (b) should equal Form 990, Part X, col (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation· Cost or end-of-year market value
Total. (Col (b) should equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 15.)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25

(a) Description of liability	(b) Amount
Federal income taxes	
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25.)* ▶	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	4,081,601.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	4,263,229.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	<181,628.>
4	Net unrealized gains (losses) on investments	4	<922,213.>
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4-8	9	<922,213.>
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	<1,103,841.>

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	3,159,388.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	<922,213.>		
e	Add lines 2a through 2d			2e	<922,213.>
3	Subtract line 2e from line 1			3	4,081,601.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)			5	4,081,601.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	0.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25.				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Losses reported on Form 990, Part IX, line 25	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	0.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)			5	0.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4; Part X, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b

SCHEDULE I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

▶ **Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.**

▶ **Attach to Form 990.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC

Employer identification number 35-6005842

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☒ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000 Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations ▶

3 Enter total number of other organizations ▶

LHA **For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule I (Form 990) 2008

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Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
STUDENT TRAVEL GRANTS TO THE 2009 BIENNIAL MEETING	229	89,500.	0.		
STUDENT EARLY CAREER DISSERTATION AWARDS	3	6,000.	0.		
EARLY RESEARCH AWARDS	4	4,000.	0.		
STUDENT DISSERTATION AWARDS	2	1,000.	0.		
MEMBER ACHIEVEMENT AWARDS	2	2,663.	0.		

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC	35-6005842

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items			
	☐ First-class or charter travel	☐ Housing allowance or residence for personal use		
	☐ Travel for companions	☐ Payments for business use of personal residence		
	☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees		
	☐ Discretionary spending account	☐ Personal services (e g., maid, chauffeur, chef)		
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	X	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.			
	☒ Compensation committee	☐ Written employment contract		
	☐ Independent compensation consultant	☒ Compensation survey or study		
	☒ Form 990 of other organizations	☒ Approval by the board or compensation committee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:			
a	Receive a severance payment or change of control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation				
	(i)	0.	0.	0.	0.	0.	0.	0.
LONNIE SHERROD	(ii)	185,250.	0.	0.	0.	0.	185,250.	0.
	(i)							
	(ii)							
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	(ii)							

SCHEDULE O (Form 990)	Supplemental Information to Form 990	OMB No 1545-0047
Department of the Treasury Internal Revenue Service	▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.	2008 Open to Public Inspection

Name of the organization	Employer identification number
SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC	35-6005842

FORM 990, PART VI, SECTION A, LINE 6: THE SOCIETY FOR RESEARCH IN CHILD DEVELOPMNET HAD IN EXCESS OF 4,700 MEMBERS AT JUNE 30, 2009.

FORM 990, PART VI, SECTION A, LINE 7A: NOMINEES FOR GOVERNING COUNCIL BOARD SEATS ARE PROPOSED BY THE NOMINATING COMMITTEE, WHICH IS COMPRISED OF MEMBERS. THE COMMITTEE PRESENTS THIS SLATE OF NOMINEES TO THE GOVERNING BOARD. TH GOVERNING BOARD SENDS A BALLOT TO THE MEMBERS , WHO VOTE FOR THE CANDIDATES.

FORM 990, PART VI, SECTION A, LINE 10: F OF THE THE EXECUTIVE DIRECTOR AND DEPUTY EXECUTIVE DIRECTOR BOTH REVIEW THE FORMS 990 AND 990T FOR ACCURACY AND COMPLETENESS. THE FORMS , IF SATISFACTORY, ARE THEN FOREWARDED TO THE GOVERNING COUNCIL PRESIDENT WHO FURTHER REVIEWS THE FORMS AND SIGNS ON BEHALF OF THE ORGANIZATION.

FORM 990, PART VI, SECTION B, LINE 15: SALARIES OF ALL EMPLOYEES AT SRCD, WHICH ARE EMPLOYEES OF THE UNIVERSITY OF MICHIGAN, ARE REVIEWED AND APPROVED BY UNIVERSITY OF MICHIGAN HUMAN RESOURCES DEPARTMENT AND MUST QUALIFY UNDER UNIVERSITY GUIDELINES.

FORM 990, PART VI, SECTION C, LINE 19: THE SOCIETY MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC ON THEIR WEBSITE.

FORM 990, PART XI, LINE 2C: THE AUDIT COMMITTEE ASSUMES THE RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization	Employer identification number
SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC	35-6005842

SELECTION OF AN INDEPENDENT AUDITOR.

SCHEDULE R (Form 990)
Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
▶ See separate instructions.

OMB No 1545-0047
2008
Open to Public Inspection

Name of the organization SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC

Employer identification number 35-6005842

Part I Identification of Disregarded Entities

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
N/A			0.	0.	

Part II Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity

LHA **For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule R (Form 990) 2008

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12-23-08

Part III Identification of Related Organizations Taxable as a Partnership

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income (related, investment, unrelated)	(F) Share of total income	(G) Share of end-of-year assets	(H) Disproportionate allocations? Yes	(H) No	(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(J) General or managing partner? Yes	(J) No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V Transactions With Related Organizations

		Yes	No
Note. Complete line 1 if any entity is listed in Parts II, III, or IV.			
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	1a		X
b Gift, grant, or capital contribution to other organization(s)	1b		X
c Gift, grant, or capital contribution from other organization(s)	1c		X
d Loans or loan guarantees to or for other organization(s)	1d		X
e Loans or loan guarantees by other organization(s)	1e		X
f Sale of assets to other organization(s)	1f		X
g Purchase of assets from other organization(s)	1g		X
h Exchange of assets	1h		X
i Lease of facilities, equipment, or other assets to other organization(s)	1i		X
j Lease of facilities, equipment, or other assets from other organization(s)	1j		X
k Performance of services or membership or fundraising solicitations for other organization(s)	1k		X
l Performance of services or membership or fundraising solicitations by other organization(s)	1l		X
m Sharing of facilities, equipment, mailing lists, or other assets	1m		X
n Sharing of paid employees	1n		X
o Reimbursement paid to other organization for expenses	1o		X
p Reimbursement paid by other organization for expenses	1p		X
q Other transfer of cash or property to other organization(s)	1q		X
r Other transfer of cash or property from other organization(s)	1r		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(A) Name of other organization(s)	(B) Transaction type (a-r)	(C) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships.

(A) Name, address, and EIN of entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Are all partners section 501(c)(3) organizations? Yes	(D) No	(E) Share of end-of-year assets	(F) Disproportionate allocations? Yes	(F) No	(G) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(H) General or managing partner? Yes	(H) No

FOOTNOTES STATEMENT 1

PART V STATEMENTS REGARDING OTHER IRS FILINGS AND TAX COMPLIANCE
ENTER THE NUMBER OF EMPLOYEES REPORTED ON FORM W-3. -0-

ALL EMPLOYEES WORKING FOR THE SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT, INC. ARE EMPLOYEES OF THE UNIVERSITY OF MICHIGAN.

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
CASH IN LIEU							
0	TIME WARNER CABLE INC	Apr 06, 2009	$0 00	$0 00	$0 00	$19 17	$19 17
0	TIME WARNER INC	Apr 06, 2009	$0 00	$0 00	$0 00	$14 34	$14.34
TOTAL CASH IN LIEU				**$0.00**		**$33.51**	**$33.51**
EQUITIES							
NON-FINANCIAL							
350	CENTEX CORP	Dec 19, 2008	$19 39	$6,785 84	$11 88	$4,156 78	$(2,629 06)
150	KB HOME	Dec 19, 2008	$44 34	$6,650.49	$15.25	$2,286 86	$(4,363 63)
70	JACOBS ENGINEERING GROUP INC	May 19, 2009	$51 89	$3,632 63	$40 00	$2,800.25	$(832 38)
	Total			$17,068.96		$9,243.89	$(7,825.07)
FINANCIAL							
250	FANNIE MAE	Jul 11, 2008	$31 96	$7,988 83	$9 97	$2,491 50	$(5,497.33)
125	FANNIE MAE	Jul 11, 2008	$26 65	$3,330 95	$9 97	$1,245 75	$(2,085 20)
125	METLIFE INC	Jul 23, 2008	$49 07	$6,134 35	$53 88	$6,735 39	$601 04
100	BANK OF AMERICA CORP	Jul 28, 2008	$53 64	$5,364 05	$29 25	$2,925 00	$(2,439 05)
40	GOLDMAN SACHS GROUP INC	Aug 13, 2008	$88 80	$3,552 00	$163 01	$6,520 25	$2,968 25
100	JPMORGAN CHASE & CO	Aug 21, 2008	$41 28	$4,127 58	$36 17	$3,617 10	$(510 48)
100	JPMORGAN CHASE & CO	Sep 08, 2008	$41 28	$4,127 58	$41.27	$4,126 63	$(0 95)
55	MERRILL LYNCH & CO	Sep 15, 2008	$75.39	$4,146.42	$21 15	$1,163 19	$(2,983 23)
90	MERRILL LYNCH & CO	Sep 15, 2008	$50 60	$4,553 93	$21 15	$1,903 40	$(2,650 53)
145	MERRILL LYNCH & CO	Sep 15, 2008	$67 85	$9,837 71	$21 15	$3,066 59	$(6,771 12)
150	FREDDIE MAC	Sep 17, 2008	$21 11	$3,165 86	$0 28	$41 25	$(3,124 61)
300	FREDDIE MAC	Sep 17, 2008	$56 92	$17,077 20	$0 28	$82 50	$(16,994 70)
50	FREDDIE MAC	Sep 17, 2008	$65 86	$3,292 97	$0 28	$13 75	$(3,279 22)
100	FREDDIE MAC	Sep 17, 2008	$58 90	$5,890 42	$0 28	$27 50	$(5,862 92)
25	GOLDMAN SACHS GROUP INC	Sep 17, 2008	$179 28	$4,482 03	$107 30	$2,682 40	$(1 799 63)
30	GOLDMAN SACHS GROUP INC	Sep 17, 2008	$222 34	$6,670 22	$107 30	$3,218 87	$(3,451 35)
25	GOLDMAN SACHS GROUP INC	Sep 17, 2008	$88 80	$2,220 00	$107 30	$2,682 39	$462 39
25	GOLDMAN SACHS GROUP INC	Sep 17, 2008	$176 22	$4,405 45	$107 30	$2,682 40	$(1,723 05)
50	NYSE EURONEXT	Sep 17, 2008	$80 01	$4,000 57	$37 37	$1,868 44	$(2,132 13)

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
FINANCIAL							
75	NYSE EURONEXT	Sep 17, 2008	$74 70	$5,602 13	$37 37	$2,802 65	$(2,799 48)
45	NYSE EURONEXT	Sep 17, 2008	$105 87	$4,764 31	$37 37	$1,681 59	$(3,082 72)
30	NYSE EURONEXT	Sep 17, 2008	$99 55	$2,986 42	$37 37	$1,121 06	$(1,865 36)
75	FANNIE MAE	Sep 18, 2008	$60 09	$4,507 10	$0 45	$34 02	$(4,473 08)
200	FANNIE MAE	Sep 18, 2008	$22 52	$4,503 20	$0 45	$90 72	$(4,412 48)
125	FANNIE MAE	Sep 18, 2008	$71.00	$8,875 00	$0 45	$56 70	$(8,818 30)
125	FRANKLIN RESOURCES INC	Sep 18, 2008	$86 81	$10,851 87	$90 13	$11,266 46	$414 59
200	WACHOVIA CORP	Sep 26, 2008	$26 97	$5,393 24	$8 78	$1,755 20	$(3,638 04)
125	WACHOVIA CORP	Sep 29, 2008	$26 07	$3,258 43	$1 86	$232 21	$(3,026 22)
25	WACHOVIA CORP	Sep 29, 2008	$28 66	$716 53	$1 86	$46 44	$(670 09)
200	WACHOVIA CORP	Sep 29, 2008	$23 74	$4,748 26	$1 86	$371 54	$(4,376 72)
250	WACHOVIA CORP	Sep 29, 2008	$26 97	$6,741 55	$1 86	$464 43	$(6,277 12)
17	CME GROUP INC	Oct 07, 2008	$552.41	$9,390 91	$410 77	$6,983 03	$(2,407 88)
120	TRAVELERS COS INC/THE	Dec 08, 2008	$44 19	$5,303 16	$43 57	$5,228 69	$(74 47)
225	FIDELITY NATIONAL CL A	Dec 19, 2008	$26 06	$5,863 88	$15 93	$3,583 53	$(2,280 35)
16	CME GROUP INC	Jan 14, 2009	$552 14	$8,834 23	$176 96	$2,831 39	$(6,002 84)
3	CME GROUP INC	Jan 14, 2009	$552 41	$1,657 23	$176 96	$530 89	$(1,126 34)
125	CITIGROUP INC	Jan 15, 2009	$28 23	$3,528 62	$3 81	$476 19	$(3,052 43)
50	CITIGROUP INC	Jan 15, 2009	$28 23	$1,411 45	$3 81	$190 48	$(1,220 97)
225	CITIGROUP INC	Jan 15, 2009	$47 99	$10,798 77	$3 81	$857 13	$(9,941 64)
150	CITIGROUP INC	Jan 15, 2009	$53 63	$8,044 58	$3 81	$571 43	$(7,473 15)
30	HARTFORD FINANCIAL SVCS GRP	Feb 02, 2009	$71 35	$2,140 52	$15 01	$450 35	$(1,690 17)
125	HARTFORD FINANCIAL SVCS GRP	Feb 02, 2009	$83 88	$10,485 19	$15 01	$1,876 48	$(8,608 71)
85	AFLAC INC	Feb 03, 2009	$44 87	$3,814 20	$24 67	$2,096 87	$(1,717 33)
350	CITIGROUP INC	Feb 06, 2009	$28.23	$9,880 16	$3 93	$1,373 82	$(8,506 34)
300	CITIGROUP INC	Feb 06, 2009	$26 73	$8,019 96	$3 93	$1,177 56	$(6,842 40)
300	CITIGROUP INC	Feb 06, 2009	$25.46	$7,638 60	$3 93	$1,177 56	$(6,461 04)
11	CME GROUP INC	Feb 06, 2009	$538.24	$5,920 61	$189 25	$2,081 79	$(3,838 82)
6	CME GROUP INC	Feb 06, 2009	$552 14	$3,312 84	$189 25	$1,135 53	$(2,177 31)
8	CME GROUP INC	Feb 06, 2009	$524 62	$4,196 94	$189 25	$1,514 03	$(2,682 91)
600	WELLS FARGO & COMPANY	Feb 23, 2009	$23 37	$14,020 26	$11 49	$6,892 56	$(7,127 70)
100	BANK OF AMERICA CORP	Feb 24, 2009	$47 53	$4,753 10	$4 53	$452 96	$(4,300 14)
300	BANK OF AMERICA CORP	Feb 24, 2009	$42 76	$12,829 38	$4 53	$1,358 88	$(11,470 50)

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
FINANCIAL							
100	BANK OF AMERICA CORP	Feb 24, 2009	$51 93	$5,192 88	$4 53	$452 96	$(4,739 92)
100	BANK OF AMERICA CORP	Feb 24, 2009	$51 02	$5,102 29	$4 53	$452 96	$(4,649 33)
200	BANK OF AMERICA CORP	Feb 24, 2009	$53 64	$10,728 10	$4 53	$905 92	$(9,822 18)
100	BANK OF AMERICA CORP	Feb 24, 2009	$42 02	$4,202 22	$4 53	$452 96	$(3,749 26)
80	JPMORGAN CHASE & CO	Feb 24, 2009	$42 04	$3,363.50	$20 77	$1,661 43	$(1,702 07)
220	JPMORGAN CHASE & CO	Feb 24, 2009	$41 28	$9,080 68	$20 77	$4,568 94	$(4,511 74)
125	JPMORGAN CHASE & CO	Feb 24, 2009	$46 44	$5,805 46	$20.77	$2,595 99	$(3,209.47)
50	AMERICAN INTERNATIONAL GROUP	Mar 04, 2009	$68 50	$3,425 17	$0 43	$21 48	$(3,403.69)
100	AMERICAN INTERNATIONAL GROUP	Mar 04, 2009	$45 60	$4,560 11	$0 43	$42 95	$(4,517 16)
200	AMERICAN INTERNATIONAL GROUP	Mar 04, 2009	$45 75	$9,150 30	$0 43	$85 90	$(9,064 40)
145	AMERICAN INTERNATIONAL GROUP	Mar 04, 2009	$50 64	$7,342 12	$0 43	$62 28	$(7,279 84)
55	AMERICAN INTERNATIONAL GROUP	Mar 04, 2009	$67 27	$3,700 05	$0 43	$23 62	$(3,676 43)
300	AMERICAN INTERNATIONAL GROUP	Mar 04, 2009	$64 94	$19,482 00	$0 43	$128 85	$(19,353 15)
250	AMERICAN INTERNATIONAL GROUP	Mar 04, 2009	$59 20	$14,800 13	$0 43	$107.37	$(14,692 76)
800	FIFTH THIRD BANCORP	Mar 17, 2009	$7.70	$6,157 36	$1 86	$1,489 68	$(4,667 68)
275	BANK OF AMERICA CORP	Mar 18, 2009	$13 30	$3,658 02	$6 55	$1,802 41	$(1,855 61)
5	BANK OF AMERICA CORP	Mar 18, 2009	$13 30	$66,50	$6 55	$32 77	$(33 73)
10	JPMORGAN CHASE & CO	Mar 18, 2009	$41 04	$410 35	$26 61	$266 07	$(144 28)
25	JPMORGAN CHASE & CO	Mar 18, 2009	$41 04	$1,025 89	$26 61	$665 18	$(360 71)
75	JPMORGAN CHASE & CO	Mar 18, 2009	$42 04	$3,153 30	$26 61	$1,995 54	$(1,157 76)
520	BANK OF AMERICA CORP	Mar 23, 2009	$13 30	$6,917 00	$7 37	$3,833 54	$(3,083 46)
80	TRAVELERS COS INC/THE	Mar 23, 2009	$44 19	$3,535 44	$39 87	$3,189 55	$(345 89)
195	MORGAN STANLEY	Mar 24, 2009	$62 26	$12,140.75	$24 67	$4,810 30	$(7,330 45)
30	METLIFE INC	Apr 03, 2009	$62 28	$1,868 25	$25 21	$756 40	$(1,111 85)
15	METLIFE INC	Apr 03, 2009	$62 28	$934 13	$25 21	$378 20	$(555 93)
110	METLIFE INC	Apr 03, 2009	$49 07	$5,398 23	$25 21	$2,773 45	$(2,624.78)
15	GOLDMAN SACHS GROUP INC	Apr 08, 2009	$149 03	$2,235 40	$115 46	$1,731 89	$(503 51)
25	GOLDMAN SACHS GROUP INC	Apr 08, 2009	$173.68	$4,342 04	$115 46	$2,886 50	$(1,455.54)
20	GOLDMAN SACHS GROUP INC	Apr 08, 2009	$171 78	$3,435 52	$115.46	$2,309.20	$(1,126 32)
15	GOLDMAN SACHS GROUP INC	Apr 08, 2009	$162 35	$2,435 20	$115 46	$1,731 90	$(703 30)
30	JPMORGAN CHASE & CO	Apr 13, 2009	$39 34	$1,180 08	$33 29	$998 76	$(181 32)
65	JPMORGAN CHASE & CO	Apr 13, 2009	$41 04	$2,667 33	$33 29	$2,163 97	$(503 36)
5	MORGAN STANLEY	Apr 13, 2009	$62 26	$311 31	$26 38	$131 88	$(179 43)

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
FINANCIAL							
75	MORGAN STANLEY	Apr 13, 2009	$60 61	$4,545 61	$26 38	$1,978 20	$(2,567 41)
5	MORGAN STANLEY	Apr 13, 2009	$63 21	$316 05	$26 38	$131 88	$(184 17)
5	DEUTSCHE BANK AG REGISTERED	Apr 14, 2009	$123 40	$616 98	$51 39	$256.95	$(360 03)
75	DEUTSCHE BANK AG REGISTERED	Apr 14, 2009	$123.79	$9,284 06	$51 39	$3,854 26	$(5,429 80)
5	DEUTSCHE BANK AG REGISTERED	Apr 14, 2009	$123 40	$616 99	$51 39	$256 95	$(360 04)
75	METLIFE INC	Apr 14, 2009	$59 53	$4,464 70	$27 01	$2,025 73	$(2,438.97)
5	METLIFE INC	Apr 14, 2009	$62 28	$311.38	$27 01	$135 05	$(176 33)
125	ALLSTATE CORP	May 14, 2009	$56.63	$7,078 56	$24 28	$3,034 63	$(4,043 93)
175	PRUDENTIAL FINANCIAL INC	May 14, 2009	$15 68	$2,744 24	$37 34	$6,534 78	$3,790 54
250	PRUDENTIAL FINANCIAL INC	May 19, 2009	$15 68	$3,920 36	$40 92	$10,228 78	$6,308 42
10	SCHWAB (CHARLES) CORP	May 21, 2009	$15 52	$155 17	$16 79	$167 86	$12 69
135	SCHWAB (CHARLES) CORP	May 21, 2009	$20 70	$2,793 88	$16 79	$2,266 17	$(527 71)
50	METLIFE INC	May 26, 2009	$59 53	$2,976 48	$30 29	$1,514 46	$(1,462 02)
95	METLIFE INC	May 26, 2009	$62 49	$5,936 37	$30 29	$2,877 46	$(3,058 91)
130	SCHWAB (CHARLES) CORP	May 29, 2009	$15 52	$2,017 24	$17 50	$2,274 90	$257 66
5	DEUTSCHE BANK AG REGISTERED	Jun 01, 2009	$110 71	$553 55	$69 49	$347 45	$(206 10)
15	DEUTSCHE BANK AG REGISTERED	Jun 01, 2009	$110 71	$1,660 65	$69 49	$1,042 34	$(618 31)
20	DEUTSCHE BANK AG REGISTERED	Jun 01, 2009	$123 40	$2,467 96	$69 49	$1,389 78	$(1,078 18)
50	ALLSTATE CORP	Jun 02, 2009	$47 95	$2,397 58	$26 53	$1,326 65	$(1,070 93)
100	ALLSTATE CORP	Jun 02, 2009	$49 69	$4,969 36	$26 53	$2,653 30	$(2,316 06)
75	ALLSTATE CORP	Jun 02, 2009	$55 30	$4,147 66	$26 53	$1,989 98	$(2,157 68)
100	ALLSTATE CORP	Jun 02, 2009	$56.63	$5,662 85	$26 53	$2,653 30	$(3,009 55)
50	FRANKLIN RESOURCES INC	Jun 04, 2009	$111 66	$5,583 17	$72 69	$3,634 66	$(1,948 51)
15	FRANKLIN RESOURCES INC	Jun 04, 2009	$129 69	$1,945 29	$72 69	$1,090 40	$(854 89)
25	FRANKLIN RESOURCES INC	Jun 04, 2009	$86.82	$2,170 38	$72 69	$1,817 32	$(353 06)
300	LINCOLN NATIONAL CORP	Jun 04, 2009	$13 14	$3,941 92	$18 87	$5,661 36	$1,719 44
70	MORGAN STANLEY	Jun 23, 2009	$63 21	$4,424 75	$26 51	$1,855.92	$(2,568 83)
115	MORGAN STANLEY	Jun 23, 2009	$66 86	$7,688 84	$26 51	$3,049 00	$(4,639 84)
5	METLIFE INC	Jun 26, 2009	$62 49	$312 45	$29 82	$149 12	$(163 33)
5	METLIFE INC	Jun 26, 2009	$28 99	$144 93	$29 82	$149 12	$4 19
135	METLIFE INC	Jun 26, 2009	$28 99	$3,913 34	$29 82	$4,026 27	$112 93
25	TRAVELERS COS INC/THE	Jun 29, 2009	$44.19	$1,104 83	$41 10	$1,027 51	$(77 32)
25	TRAVELERS COS INC/THE	Jun 29, 2009	$54 47	$1,361 81	$41 10	$1,027 50	$(334 31)

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
FINANCIAL							
125	TRAVELERS COS INC/THE	Jun 29, 2009	$56 47	$7,058 38	$41 10	$5,137 51	$(1,920 87)
	Total			$586,255 63		$232,935 82	$(353,319 81)
UTILITIES							
175	VODAFONE GROUP PLC-SP ADR	Jul 07, 2008	$31 66	$5,540 43	$30 36	$5,313 30	$(227 13)
50	VODAFONE GROUP PLC-SP ADR	Jul 07, 2008	$28 70	$1,435 05	$30 36	$1,518 08	$83 03
200	VODAFONE GROUP PLC-SP ADR	Jul 08, 2008	$35 16	$7,032 78	$30 65	$6,130 36	$(902 42)
182	VERIZON COMMUNICATIONS INC	Sep 10, 2008	$35 34	$6,431 67	$34 78	$6,330 71	$(100 96)
309	VERIZON COMMUNICATIONS INC	Sep 10, 2008	$38.30	$11,835 54	$34 78	$10,748 28	$(1,087.26)
100	SPRINT NEXTEL CORP	Feb 24, 2009	$6 57	$657 10	$3 50	$350 12	$(306 98)
300	SPRINT NEXTEL CORP	Feb 24, 2009	$15 69	$4,707 87	$3 50	$1,050 36	$(3,657 51)
450	SPRINT NEXTEL CORP	Feb 24, 2009	$16 67	$7,499 57	$3 50	$1,575 54	$(5,924 03)
150	SPRINT NEXTEL CORP	Feb 24, 2009	$19.50	$2,925 09	$3 50	$525 18	$(2,399 91)
65	WISCONSIN ENERGY CORP	Apr 20, 2009	$46 62	$3,030 47	$39 52	$2,568 57	$(461 90)
60	WISCONSIN ENERGY CORP	Apr 29, 2009	$46 62	$2,797 37	$40 00	$2,399 74	$(397 63)
116	VERIZON COMMUNICATIONS INC	May 01, 2009	$36.28	$4,207 92	$30 19	$3,502 21	$(705 71)
116	VERIZON COMMUNICATIONS INC	May 01, 2009	$36 17	$4,196 00	$30 19	$3,502 21	$(693.79)
93	VERIZON COMMUNICATIONS INC	May 01, 2009	$35 34	$3,286 52	$30 19	$2,807 82	$(478 70)
	Total			$65,583 38		$48,322 48	$(17,260 90)
CONSUMER GROWTH							
75	GENENTECH INC	Jul 08, 2008	$77 46	$5,809 23	$77 57	$5,818 01	$8 78
75	AMERISOURCEBERGEN CORP	Aug 11, 2008	$44 06	$3,304 26	$42 99	$3,224 37	$(79 89)
175	AMERISOURCEBERGEN CORP	Aug 11, 2008	$44.62	$7,808 05	$42 99	$7,523 53	$(284 52)
250	AMGEN INC	Aug 18, 2008	$46 92	$11,729 10	$64 73	$16,181 55	$4,452 45
95	MCKESSON CORP	Nov 04, 2008	$60.08	$5,708 03	$37 68	$3,579 25	$(2,128 78)
100	MEDCO HEALTH SOLUTIONS INC	Nov 06, 2008	$36 82	$3,682 15	$41 24	$4,123 97	$441.82
100	MEDCO HEALTH SOLUTIONS INC	Nov 19, 2008	$36 82	$3,682 15	$39 07	$3,906 95	$224 80
150	ABBOTT LABORATORIES	Dec 11, 2008	$58 66	$8,798 66	$51 28	$7,692 63	$(1,106 03)
25	ABBOTT LABORATORIES	Dec 11, 2008	$52 28	$1,307 08	$51 28	$1,282.11	$(24 97)
150	TEVA PHARMACEUTICAL-SPON AD	Dec 11, 2008	$38 53	$5,779 47	$42.39	$6,359.06	$579 59
50	BECTON DICKINSON & CO	Dec 19, 2008	$83 78	$4,188 78	$66 56	$3,328 09	$(860 69)
200	SCHERING-PLOUGH CORP	Dec 19, 2008	$18 73	$3,746 60	$16 96	$3,392 60	$(354 00)
25	BECTON DICKINSON & CO	Jan 14, 2009	$83 78	$2,094 39	$71 02	$1,775 38	$(319 01)

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Sales

July 01, 2008 to June 30, 2009
Reporting Currency: US dollars

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
CONSUMER GROWTH							
40	BECTON DICKINSON & CO	Jan 14, 2009	$79 83	$3,193 02	$71 02	$2,840 61	$(352 41)
100	CELGENE CORP	Jan 14, 2009	$62 89	$6,288 97	$48 82	$4,881 62	$(1,407 35)
130	ALCON INC	Jan 21, 2009	$98 04	$12,744 68	$83 99	$10,918 47	$(1,826 21)
11	GOOGLE INC-CL A	Jan 30, 2009	$405 65	$4,462 18	$340 54	$3,745 96	$(716 22)
75	MCKESSON CORP	Feb 04, 2009	$52 31	$3,923 26	$45 80	$3,434 63	$(488 63)
5	MCKESSON CORP	Feb 04, 2009	$60 09	$300 43	$45 80	$228 97	$(71 46)
95	GILEAD SCIENCES INC	Feb 06, 2009	$27 94	$2,654.16	$52 57	$4,994 51	$2,340 35
75	ABBOTT LABORATORIES	Mar 25, 2009	$52 28	$3,921 25	$45 65	$3,423 78	$(497 47)
125	MEDCO HEALTH SOLUTIONS INC	Mar 25, 2009	$39 55	$4,943.51	$39 34	$4,917 73	$(25 78)
425	GANNETT CO	Mar 26, 2009	$29 18	$12,400 31	$2 46	$1,046 31	$(11,354 00)
175	GANNETT CO	Mar 26, 2009	$19 16	$3,353 19	$2 46	$430 83	$(2,922 36)
140	GENENTECH INC	Mar 26, 2009	$77 46	$10,843 90	$95 00	$13,300 00	$2,456.10
50	GENENTECH INC	Mar 26, 2009	$84 82	$4,241 10	$95 00	$4,750 00	$508 90
50	GENENTECH INC	Mar 26, 2009	$80 85	$4,042 33	$95 00	$4,750 00	$707 67
125	GENENTECH INC	Mar 26, 2009	$80 82	$10,102 85	$95 00	$11,875 00	$1,772 15
50	GENENTECH INC	Mar 26, 2009	$78 44	$3,922 24	$95 00	$4,750 00	$827 76
85	GENENTECH INC	Mar 26, 2009	$76 45	$6,498 46	$95 00	$8,075 00	$1,576 54
115	MERCK & CO INC.	Mar 31, 2009	$43 39	$4,989 58	$26 79	$3,080 31	$(1,909 27)
50	ABBOTT LABORATORIES	Apr 08, 2009	$52 28	$2,614 17	$43 53	$2,176 29	$(437 88)
20	ABBOTT LABORATORIES	Apr 08, 2009	$57 37	$1,147 41	$43 53	$870 52	$(276 89)
80	ABBOTT LABORATORIES	Apr 16, 2009	$57 37	$4,589 65	$42 50	$3,400 35	$(1,189 30)
15	ABBOTT LABORATORIES	Apr 16, 2009	$52 53	$787 98	$42 50	$637 56	$(150 42)
17	GOOGLE INC-CL A	Apr 20, 2009	$405 65	$6,896 10	$380 06	$6,461.08	$(435 02)
85	ABBOTT LABORATORIES	Apr 28, 2009	$52 53	$4,465 25	$43 18	$3,670 55	$(794 70)
15	ABBOTT LABORATORIES	Apr 28, 2009	$58 41	$876 22	$43 18	$647 75	$(228 47)
80	GILEAD SCIENCES INC	Apr 30, 2009	$27.94	$2,235 08	$45 40	$3,631.85	$1,396 77
115	BECTON DICKINSON & CO	May 01, 2009	$77.76	$8,942 17	$61 06	$7,021 35	$(1,920 82)
50	TEVA PHARMACEUTICAL-SPON AD	May 04, 2009	$47.90	$2,395.08	$44 22	$2,211 10	$(183 98)
25	TEVA PHARMACEUTICAL-SPON AD	May 04, 2009	$38 53	$963 25	$44 22	$1,105 55	$142 30
20	BECTON DICKINSON & CO	May 05, 2009	$77.76	$1,555 17	$61 17	$1,223.49	$(331 68)
40	BECTON DICKINSON & CO	May 05, 2009	$69 96	$2,798 28	$61 17	$2,446 97	$(351 31)
50	TEVA PHARMACEUTICAL-SPON AD	May 07, 2009	$47 90	$2,395 08	$44 34	$2,217 05	$(178 03)
15	TEVA PHARMACEUTICAL-SPON AD	May 07, 2009	$46 44	$696 53	$44 34	$665 11	$(31 42)

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Sales

July 01, 2008 to June 30, 2009
Reporting Currency: US dollars

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
CONSUMER GROWTH							
45	ALCON INC	May 08, 2009	$98 04	$4,411 62	$96 24	$4,330 58	$(81.04)
200	THE WALT DISNEY CO	May 15, 2009	$26 62	$5,324 02	$24 08	$4,816 22	$(507 80)
115	THE WALT DISNEY CO	May 15, 2009	$23 52	$2,704.44	$24 08	$2,769 32	$64 88
60	THE WALT DISNEY CO	May 15, 2009	$22 84	$1,370 62	$24 08	$1,444 87	$74 25
85	ABBOTT LABORATORIES	May 20, 2009	$58 41	$4,965 27	$43 57	$3,703 14	$(1,262 13)
200	WYETH	May 29, 2009	$42 47	$8,493 18	$44 63	$8,926 02	$432 84
275	SANOFI-AVENTIS ADR	Jun 12, 2009	$32 87	$9,040 21	$33.21	$9,132.12	$91.91
200	CARDINAL HEALTH INC	Jun 15, 2009	$51 97	$10,394 24	$30 33	$6,065 52	$(4,328 72)
125	AMGEN INC	Jun 22, 2009	$48 89	$6,111 10	$51 18	$6,396 94	$285 84
35	AMGEN INC	Jun 22, 2009	$58 38	$2,043 40	$51 18	$1,791 14	$(252 26)
	Total			$268,678 89		$247,393 67	$(21,285 22)
CONSUMER STAPLES							
125	YUM! BRANDS INC	Jul 21, 2008	$39 43	$4,929 00	$34 92	$4,364 79	$(564 21)
375	STARBUCKS CORP	Sep 16, 2008	$18 12	$6,794 89	$15 75	$5,906 93	$(887 96)
65	WRIGLEY WM JR CO	Sep 24, 2008	$50 68	$3,294 15	$79 43	$5,163 00	$1,868 85
60	WRIGLEY WM JR CO	Sep 26, 2008	$50 68	$3,040 75	$79 52	$4,771 30	$1,730 55
25	WRIGLEY WM JR CO	Oct 01, 2008	$50 68	$1,266 99	$79 50	$1,987 50	$720 51
80	WRIGLEY WM JR CO	Oct 01, 2008	$58 20	$4,655 79	$79 50	$6,360 00	$1,704 21
20	WRIGLEY WM JR CO	Oct 07, 2008	$58 20	$1,163 95	$80 00	$1,600 00	$436 05
200	WRIGLEY WM JR CO	Oct 07, 2008	$56 92	$11,384 90	$80 00	$16,000 00	$4,615 10
50	PROCTER & GAMBLE CO	Dec 19, 2008	$63.38	$3,168.98	$60 39	$3,019.59	$(149 39)
25	PROCTER & GAMBLE CO	Dec 19, 2008	$71 15	$1,778 68	$60 39	$1,509 80	$(268 88)
75	KELLOGG CO	Dec 26, 2008	$55 46	$4,159 68	$42 29	$3,171 38	$(988 30)
50	KELLOGG CO	Dec 26, 2008	$48 41	$2,420 29	$42 29	$2,114 25	$(306 04)
118	PHILIP MORRIS INTERNATIONAL	Mar 19, 2009	$37 84	$4,464 96	$37 79	$4,458 90	$(6 06)
68	PHILIP MORRIS INTERNATIONAL	Mar 25, 2009	$40 56	$2,758 08	$38 99	$2,651 12	$(106 96)
32	PHILIP MORRIS INTERNATIONAL	Mar 25, 2009	$37 84	$1,210 84	$38 99	$1,247 58	$36 74
75	COLGATE-PALMOLIVE CO	Apr 08, 2009	$66.16	$4,962 02	$60 23	$4,516 98	$(445 04)
20	BUNGE LTD	Apr 13, 2009	$45 08	$901 51	$57 30	$1,145 91	$244 40
45	BUNGE LTD	Apr 13, 2009	$38 99	$1,754 63	$57 30	$2,578 31	$823 68
25	BUNGE LTD	Apr 13, 2009	$38.99	$974 78	$57 30	$1,432 39	$457 61
105	BUNGE LTD	Apr 13, 2009	$43 36	$4,553 18	$57 30	$6,016 05	$1,462 87

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
CONSUMER STAPLES							
10	COLGATE-PALMOLIVE CO	Apr 16, 2009	$66 16	$661 61	$59 11	$591 06	$(70 55)
65	COLGATE-PALMOLIVE CO	Apr 16, 2009	$67 65	$4,397 22	$59 11	$3,841.91	$(555.31)
150	ALTRIA GROUP INC	Apr 29, 2009	$16 74	$2,510 60	$16 94	$2,541 52	$30 92
25	ALTRIA GROUP INC	Apr 29, 2009	$17 94	$448 52	$16 94	$423 59	$(24 93)
5	COCA-COLA CO/THE	May 01, 2009	$51 44	$257 19	$42 34	$211 71	$(45 48)
100	COCA-COLA CO/THE	May 01, 2009	$65 15	$6,514 60	$42 34	$4,234 19	$(2,280.41)
50	PHILIP MORRIS INTERNATIONAL	May 01, 2009	$53.23	$2,661 33	$36 89	$1,844 56	$(816 77)
50	PHILIP MORRIS INTERNATIONAL	May 01, 2009	$49 12	$2,456.08	$36 89	$1,844 56	$(611 52)
7	PHILIP MORRIS INTERNATIONAL	May 01, 2009	$40.56	$283 92	$36 89	$258 24	$(25 68)
45	MCDONALD'S CORP	May 04, 2009	$45 98	$2,069 14	$52 62	$2,367 70	$298 56
25	COLGATE-PALMOLIVE CO	May 05, 2009	$67 65	$1,691 25	$61 70	$1,542 60	$(148 65)
35	COLGATE-PALMOLIVE CO	May 05, 2009	$77 78	$2,722 39	$61 70	$2,159 63	$(562 76)
65	MOLSON COORS BREWING CO -B	May 05, 2009	$43 63	$2,836 24	$42 08	$2,734 93	$(101 31)
75	MOLSON COORS BREWING CO -B	May 05, 2009	$35 58	$2,668 72	$42 08	$3,155 68	$486 96
85	PEPSICO INC	May 07, 2009	$52 74	$4,482 90	$49 51	$4,208 01	$(274 89)
70	COCA-COLA CO/THE	May 11, 2009	$51 44	$3,600 70	$42 83	$2,998 04	$(602 66)
55	PHILIP MORRIS INTERNATIONAL	Jun 12, 2009	$53 23	$2,927 48	$43 41	$2,387 58	$(539 90)
15	PHILIP MORRIS INTERNATIONAL	Jun 12, 2009	$55 32	$829 78	$43 41	$651 16	$(178 62)
100	PHILIP MORRIS INTERNATIONAL	Jun 24, 2009	$46 71	$4,670 79	$41 71	$4,170 73	$(500 06)
125	PHILIP MORRIS INTERNATIONAL	Jun 24, 2009	$49 57	$6,196 13	$41 71	$5,213 41	$(982 72)
375	TYSON FOODS INC-CL A	Jun 24, 2009	$17 85	$6,695 14	$12 38	$4,643 63	$(2,051 51)
50	TYSON FOODS INC-CL A	Jun 24, 2009	$7 92	$396 24	$12 38	$619 15	$222 91
	Total			$131,616 02		$132,659.37	$1,043 35
CONSUMER CYCLICALS							
80	COSTCO WHOLESALE CORP	Jul 23, 2008	$66.36	$5,308 89	$63 31	$5,064 98	$(243 91)
55	COSTCO WHOLESALE CORP	Jul 23, 2008	$61 23	$3,367 74	$63 31	$3,482 17	$114 43
125	MOTORS LIQUIDATION CO	Sep 29, 2008	$26 77	$3,345 88	$9 36	$1,170 12	$(2,175 76)
125	MOTORS LIQUIDATION CO	Sep 29, 2008	$27 26	$3,407 39	$9 36	$1,170 12	$(2,237 27)
200	MOTORS LIQUIDATION CO	Sep 29, 2008	$32 96	$6,592 00	$9 36	$1,872 21	$(4,719 79)
150	MOTORS LIQUIDATION CO	Sep 29, 2008	$36 60	$5,489 33	$9 36	$1,404 15	$(4,085 18)
100	ELECTRONIC ARTS INC	Oct 07, 2008	$48.34	$4,833 62	$29 76	$2,975 97	$(1,857 65)
25	TARGET CORP	Oct 13, 2008	$33 36	$834 00	$38 94	$973 61	$139 61

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
CONSUMER CYCLICALS							
75	TARGET CORP	Oct 13, 2008	$63 03	$4,727 62	$38 94	$2,920 84	$(1,806 78)
150	MACY'S INC	Oct 30, 2008	$43 75	$6,562 17	$11 55	$1,731 94	$(4,830 23)
50	MACY'S INC	Oct 30, 2008	$44 32	$2,216 00	$11 55	$577 32	$(1,638 68)
270	REPUBLIC SERVICES INC	Dec 19, 2008	$24 89	$6,719 52	$23 40	$6,317 97	$(401 55)
140	SUPERVALU INC	Jan 16, 2009	$37.19	$5,206 05	$17 75	$2,485 32	$(2,720 73)
125	BLACK & DECKER CORP	Feb 03, 2009	$83 62	$10,453 06	$29 78	$3,721.99	$(6,731 07)
10	SUPERVALU INC	Mar 05, 2009	$37 76	$377 58	$15 43	$154 25	$(223 33)
35	SUPERVALU INC	Mar 05, 2009	$37 19	$1,301 52	$15 43	$539 88	$(761 64)
75	SUPERVALU INC	Mar 05, 2009	$37.76	$2,831 86	$15 43	$1,156 90	$(1,674 96)
80	J C PENNEY CO INC	Mar 30, 2009	$46 33	$3,706 27	$20 30	$1,624 04	$(2,082 23)
115	SUPERVALU INC	Apr 02, 2009	$37 76	$4,342 20	$14 88	$1,710 74	$(2,631 46)
125	SUPERVALU INC	Apr 02, 2009	$30 03	$3,753 20	$14 88	$1,859 50	$(1,893 70)
5	TJX COMPANIES INC	Apr 07, 2009	$20 65	$103 24	$25 75	$128 76	$25 52
200	TJX COMPANIES INC	Apr 07, 2009	$20 65	$4,129 78	$25 75	$5,150 32	$1,020 54
30	TOYOTA MOTOR CORP -SPON ADR	Apr 13, 2009	$103 14	$3,094 32	$77.52	$2,325 69	$(768 63)
45	TOYOTA MOTOR CORP -SPON ADR	Apr 20, 2009	$103 14	$4,641 50	$76 03	$3,421 24	$(1,220 26)
100	WAL-MART STORES INC	Apr 28, 2009	$50 40	$5,039 91	$48 75	$4,875.07	$(164.84)
70	WAL-MART STORES INC	Apr 28, 2009	$59 31	$4,151 47	$48 75	$3,412 55	$(738 92)
110	AUTOLIV INC	Apr 29, 2009	$56.56	$6,221 63	$24 39	$2,682 56	$(3,539 07)
15	AUTOLIV INC	Apr 29, 2009	$21 08	$316 25	$24 39	$365 80	$49 55
30	J C PENNEY CO INC	May 01, 2009	$47 53	$1,425 89	$30 85	$925 62	$(500 27)
45	J C PENNEY CO INC	May 01, 2009	$46 33	$2,084 78	$30 85	$1,388 42	$(696 36)
245	TJX COMPANIES INC	May 01, 2009	$20 65	$5,058 99	$27 88	$6,831 07	$1,772 08
100	HOME DEPOT INC	May 12, 2009	$21 99	$2,199 45	$24 54	$2,454 17	$254 72
225	HOME DEPOT INC	May 12, 2009	$19 17	$4,313 14	$24 54	$5,521 88	$1,208 74
500	GAP INC/THE	May 14, 2009	$10 81	$5,406 30	$15 37	$7,685 05	$2,278 75
100	AUTOLIV INC	Jun 16, 2009	$21 08	$2,108 38	$28 87	$2,887 32	$778.94
	Total			$135,670 93		$92,969 54	$(42,701 39)
INDUSTRIAL COMMODITIES							
175	ALCOA INC	Jul 22, 2008	$37 13	$6,497 36	$33 48	$5,858 28	$(639 08)
14	RIO TINTO PLC ADR	Aug 07, 2008	$551 55	$7,721 65	$371 20	$5,196 84	$(2,524 81)
40	AIR PRODUCTS & CHEMICALS INC	Nov 06, 2008	$99 22	$3,968 69	$55 98	$2,239 22	$(1,729 47)

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
INDUSTRIAL COMMODITIES							
120	AIR PRODUCTS & CHEMICALS INC	Nov 06, 2008	$88 49	$10,618 76	$55 98	$6,717 64	$(3,901.12)
100	DOW CHEMICAL	Nov 12, 2008	$45 56	$4,556 08	$21 71	$2,170 66	$(2,385 42)
75	DOW CHEMICAL	Nov 12, 2008	$43 12	$3,233 97	$21 71	$1,628 00	$(1,605 97)
100	DOW CHEMICAL	Nov 21, 2008	$37 07	$3,707 07	$16 88	$1,687 78	$(2,019 29)
150	DOW CHEMICAL	Nov 21, 2008	$42 12	$6,317 54	$16 88	$2,531 67	$(3,785 87)
50	DOW CHEMICAL	Nov 21, 2008	$45 56	$2,278 04	$16 88	$843 89	$(1,434 15)
100	ARCELORMITTAL-NY REGISTERED	Nov 24, 2008	$51.97	$5,196 52	$20 52	$2,052.38	$(3,144 14)
150	ASHLAND INC	Dec 10, 2008	$45 23	$6,784 13	$9 31	$1,396 46	$(5,387 67)
50	MONSANTO CO	Dec 19, 2008	$38 99	$1,949 62	$73 24	$3,661 92	$1,712 30
45	MONSANTO CO	Feb 06, 2009	$38 99	$1,754 66	$84 14	$3,786 43	$2,031 77
55	MONSANTO CO	Apr 29, 2009	$38 99	$2,144.59	$82 64	$4,545 18	$2,400 59
50	MONSANTO CO	May 28, 2009	$38 99	$1,949 63	$79 22	$3,960 95	$2,011 32
75	MONSANTO CO	Jun 04, 2009	$38.99	$2,924 44	$82 00	$6,150 32	$3,225.88
60	EASTMAN CHEMICAL COMPANY	Jun 15, 2009	$25 06	$1,503 36	$39 19	$2,351 26	$847 90
50	MONSANTO CO	Jun 26, 2009	$38 99	$1,949 63	$75 68	$3,784 19	$1,834 56
	Total			$75,055 74		$60,563 07	$(14,492.67)
CAPITAL EQUIPMENT							
40	CATERPILLAR INC	Jul 07, 2008	$75 01	$3,000 57	$71 16	$2,846 52	$(154 05)
45	NORTHROP GRUMMAN CORP	Jul 09, 2008	$74.84	$3,367 63	$66 21	$2,979 25	$(388 38)
10	NORTHROP GRUMMAN CORP	Jul 09, 2008	$54 04	$540 40	$66 21	$662 06	$121 66
100	HONEYWELL INTERNATIONAL INC	Jul 28, 2008	$51 48	$5,147 76	$49 69	$4,969 42	$(178 34)
5	NORTHROP GRUMMAN CORP	Aug 07, 2008	$74 84	$374 19	$68 12	$340.60	$(33 59)
40	NORTHROP GRUMMAN CORP	Aug 07, 2008	$77 89	$3,115 40	$68 12	$2,724 75	$(390 65)
50	NORTHROP GRUMMAN CORP	Aug 07, 2008	$76 50	$3,824 89	$68 12	$3,405 94	$(418 95)
70	TEXTRON INC	Sep 19, 2008	$70 31	$4,921 44	$34 50	$2,414 70	$(2,506 74)
90	TEXTRON INC	Sep 19, 2008	$55 59	$5,003 02	$34 50	$3,104 61	$(1,898 41)
65	TEXTRON INC	Sep 19, 2008	$68 14	$4,428 96	$34 50	$2,242 22	$(2,186 74)
150	HONEYWELL INTERNATIONAL INC	Oct 02, 2008	$58 08	$8,712 09	$38 96	$5,843 50	$(2,868 59)
125	HONEYWELL INTERNATIONAL INC	Oct 02, 2008	$51.48	$6,434 72	$38 96	$4,869 59	$(1,565 13)
175	DEERE & CO	Oct 10, 2008	$77 30	$13,526 64	$36 90	$6,457 22	$(7,069 42)
50	DEERE & CO	Oct 10, 2008	$69 02	$3,450 75	$36 90	$1,844 92	$(1,605.83)
200	HONEYWELL INTERNATIONAL INC	Oct 15, 2008	$56 03	$11,205 86	$31 19	$6,238 58	$(4,967 28)

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Sales

July 01, 2008 to June 30, 2009
Reporting Currency: US dollars

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
CAPITAL EQUIPMENT							
25	HONEYWELL INTERNATIONAL INC	Oct 15, 2008	$58 08	$1,452 02	$31 19	$779 83	$(672 19)
25	HONEYWELL INTERNATIONAL INC	Oct 15, 2008	$59 08	$1,476 97	$31 19	$779 82	$(697 15)
35	NORTHROP GRUMMAN CORP	Oct 30, 2008	$77 89	$2,725 99	$46 16	$1,615 57	$(1,110 42)
50	NORTHROP GRUMMAN CORP	Oct 30, 2008	$82 33	$4,116 25	$46 16	$2,307 96	$(1,808 29)
45	FLUOR CORP	Nov 19, 2008	$66 96	$3,013 23	$33 29	$1,497 83	$(1,515 40)
80	FLUOR CORP	Nov 19, 2008	$44 03	$3,522 68	$33 29	$2,662,81	$(859 87)
20	FLUOR CORP	Nov 19, 2008	$42 90	$857 98	$33 29	$665 70	$(192 28)
75	HONEYWELL INTERNATIONAL INC	Nov 24, 2008	$59 08	$4,430 91	$25 91	$1,943 18	$(2,487 73)
50	TYCO INTERNATIONAL LTD	Dec 19, 2008	$51 33	$2,566 49	$21 42	$1,070 97	$(1,495 52)
69	TYCO INTERNATIONAL LTD	Dec 19, 2008	$48 22	$3,327 41	$21 42	$1,477 94	$(1,849 47)
31	TYCO INTERNATIONAL LTD	Dec 19, 2008	$50 45	$1,564 05	$21 42	$664 00	$(900 05)
425	GENERAL ELECTRIC CO	Jan 14, 2009	$32 38	$13,761 50	$14 28	$6,070 91	$(7,690 59)
350	TEXTRON INC	Feb 04, 2009	$12 75	$4,461 49	$7.64	$2,673 69	$(1,787 80)
35	CATERPILLAR INC	Mar 03, 2009	$75 01	$2,625.51	$22 76	$796 67	$(1,828 84)
50	CATERPILLAR INC	Mar 03, 2009	$73 49	$3,674 47	$22 76	$1,138 10	$(2,536 37)
60	DEERE & CO	Mar 04, 2009	$78 75	$4,724 89	$26 64	$1,598 32	$(3,126 57)
15	DEERE & CO	Mar 04, 2009	$77 30	$1,159 43	$26 64	$399 58	$(759 85)
5	LOCKHEED MARTIN CORP	Apr 21, 2009	$88 34	$441 70	$76 07	$380 36	$(61 34)
30	LOCKHEED MARTIN CORP	Apr 21, 2009	$108 38	$3,251 33	$76 07	$2,282 15	$(969 18)
90	HONEYWELL INTERNATIONAL INC	May 06, 2009	$32 86	$2,957 63	$32 84	$2,955 95	$(1.68)
85	HONEYWELL INTERNATIONAL INC	May 06, 2009	$27 71	$2,354 97	$32 84	$2,791 73	$436 76
40	LOCKHEED MARTIN CORP	May 07, 2009	$88 34	$3,533 62	$79 35	$3,173 80	$(359 82)
165	PACCAR INC	May 12, 2009	$32.60	$5,379 33	$31 02	$5,117 92	$(261 41)
80	COOPER INDUSTRIES PLC	May 19, 2009	$27 39	$2,190 99	$33 58	$2,686 39	$495 40
50	EMERSON ELECTRIC CO	Jun 01, 2009	$48 91	$2,445 62	$33 35	$1,667 69	$(777 93)
55	EMERSON ELECTRIC CO	Jun 01, 2009	$57 68	$3,172 41	$33 35	$1,834 45	$(1,337 96)
	Total			$162,243 19		$101,977 20	$(60,265 99)
SERVICES							
100	RYDER SYSTEM INC	Nov 03, 2008	$71 27	$7,127 19	$39 86	$3,986 47	$(3,140 72)
50	UNION PACIFIC CORP	Nov 26, 2008	$69 11	$3,455 41	$50 52	$2,525.85	$(929 56)
50	UNION PACIFIC CORP	Nov 26, 2008	$68 37	$3,418.56	$50 52	$2,525 86	$(892 70)
	Total			$14,001 16		$9,038 18	$(4,962 98)

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Sales

July 01, 2008 to June 30, 2009
Reporting Currency: US dollars

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
TECHNOLOGY							
225	NVIDIA CORP	Jul 07, 2008	$21 99	$4,947 35	$12.29	$2,764 33	$(2,183 02)
388	NVIDIA CORP	Jul 07, 2008	$33.30	$12,920 90	$12 29	$4,766 93	$(8,153 97)
187	NVIDIA CORP	Jul 07, 2008	$21 40	$4,002 37	$12 29	$2,297 46	$(1,704 91)
100	VMWARE INC-CLASS A	Jul 09, 2008	$67 52	$6,751 64	$38 89	$3,888 72	$(2,862 92)
400	NVIDIA CORP	Jul 15, 2008	$19 40	$7,761 80	$11 20	$4,478 08	$(3,283 72)
100	NVIDIA CORP	Jul 15, 2008	$33 30	$3,330 13	$11 20	$1,119 52	$(2,210 61)
120	NOKIA CORP-SPON ADR	Jul 18, 2008	$34 55	$4,146 27	$27 53	$3,304 09	$(842 18)
205	NOKIA CORP-SPON ADR	Jul 18, 2008	$38 15	$7,820 16	$27 53	$5,644 49	$(2,175 67)
100	NOKIA CORP-SPON ADR	Aug 15, 2008	$33 16	$3,316 12	$25 43	$2,542 85	$(773 27)
25	NOKIA CORP-SPON ADR	Aug 15, 2008	$34 55	$863 81	$25 43	$635 71	$(228 10)
55	MEMC ELECTRONIC MATERIALS	Sep 12, 2008	$73 24	$4,028 12	$32 85	$1,806 66	$(2,221 46)
50	MEMC ELECTRONIC MATERIALS	Sep 12, 2008	$73 78	$3,689 10	$32 85	$1,642 42	$(2,046 68)
45	MEMC ELECTRONIC MATERIALS	Sep 12, 2008	$76 78	$3,454 92	$32 85	$1,478.18	$(1,976 74)
75	MEMC ELECTRONIC MATERIALS	Sep 12, 2008	$73 96	$5,546 65	$32 85	$2,463 63	$(3,083 02)
125	SALESFORCE COM INC	Sep 12, 2008	$71 86	$8,982 23	$57 37	$7,171 15	$(1,811 08)
25	MEMC ELECTRONIC MATERIALS	Sep 15, 2008	$73 96	$1 848 89	$31 41	$785 28	$(1,063 61)
75	MEMC ELECTRONIC MATERIALS	Sep 15, 2008	$72 09	$5,407 03	$31 41	$2,355 85	$(3,051 18)
75	MEMC ELECTRONIC MATERIALS	Sep 24, 2008	$43 26	$3,244 32	$31 15	$2,336 43	$(907 89)
75	MEMC ELECTRONIC MATERIALS	Sep 24, 2008	$68 58	$5 143.38	$31 15	$2,336 43	$(2,806 95)
15	RESEARCH IN MOTION	Sep 26, 2008	$112 98	$1,694 75	$71 08	$1,066.21	$(628 54)
50	RESEARCH IN MOTION	Sep 26, 2008	$104 25	$5,212 52	$71 08	$3,554 03	$(1,658.49)
25	RESEARCH IN MOTION	Sep 26, 2008	$99 20	$2,479 88	$71 08	$1,777 01	$(702 87)
95	RESEARCH IN MOTION	Sep 26, 2008	$106 77	$10,143 61	$71 08	$6,752 66	$(3,390 95)
175	BROADCOM CORP-CL A	Oct 09, 2008	$31 47	$5,506 85	$15 23	$2,665 95	$(2,840 90)
75	BROADCOM CORP-CL A	Oct 09, 2008	$31.89	$2,391 48	$15 23	$1,142 55	$(1,248 93)
125	RESEARCH IN MOTION	Oct 31, 2008	$99 20	$12,399 42	$50 75	$6,343 17	$(6,056 25)
5	RESEARCH IN MOTION	Oct 31, 2008	$120 15	$600 77	$50 75	$253 73	$(347 04)
125	AMERICA MOVIL-ADR SERIES L	Nov 11, 2008	$32 78	$4,097 23	$31 01	$3,876 28	$(220 95)
100	AMERICA MOVIL-ADR SERIES L	Nov 11, 2008	$54 31	$5,430 62	$31 01	$3,101 02	$(2,329 60)
100	AMERICA MOVIL-ADR SERIES L	Nov 11, 2008	$54 04	$5,404 16	$31 01	$3,101 02	$(2,303 14)
45	RESEARCH IN MOTION	Nov 11, 2008	$120 16	$5,406 98	$46 27	$2,082 14	$(3,324 84)
75	AMERICA MOVIL-ADR SERIES L	Nov 24, 2008	$49 94	$3,745 21	$29 52	$2,213 83	$(1,531 38)
350	INGRAM MICRO INC-CL A	Dec 12, 2008	$19 48	$6,817 58	$11 81	$4,134 06	$(2,683 52)

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
TECHNOLOGY							
75	TECH DATA CORP	Dec 12, 2008	$37.90	$2,842 77	$16 66	$1,249 70	$(1,593 07)
800	FLEXTRONICS INTL LTD	Dec 16, 2008	$12 01	$9,609.04	$2 11	$1,684 56	$(7,924 48)
489	FLEXTRONICS INTL LTD	Dec 16, 2008	$11 04	$5,396 48	$2 11	$1,029 69	$(4,366 79)
85	APPLE INC	Jan 06, 2009	$59 50	$5,057 88	$94 15	$8,002 39	$2,944 51
90	APPLE INC	Jan 15, 2009	$59 50	$5,355 40	$82 85	$7,456 81	$2,101 41
100	ERICSSON (LM) TEL-SP ADR	Feb 06, 2009	$7 90	$790 09	$8 62	$861 73	$71 64
700	ERICSSON (LM) TEL-SP ADR	Feb 06, 2009	$8 23	$5,761 00	$8 62	$6,032 11	$271 11
400	ERICSSON (LM) TEL-SP ADR	Feb 06, 2009	$6 45	$2,579.80	$8 62	$3,446 92	$867 12
600	DELL INC	Feb 09, 2009	$9 93	$5,958 66	$9 62	$5,774 82	$(183 84)
250	ACTIVISION BLIZZARD INC	Feb 17, 2009	$13 20	$3,300 55	$9 53	$2,381 55	$(919.00)
350	ACTIVISION BLIZZARD INC	Feb 17, 2009	$9 15	$3,202 92	$9 53	$3,334 17	$131 25
40	APPLE INC	Mar 02, 2009	$59 50	$2,380 19	$88 71	$3,548 40	$1,168 21
500	NVIDIA CORP	Mar 24, 2009	$11 21	$5,606 40	$9 91	$4,957 00	$(649.40)
400	NOKIA CORP-SPON ADR	Apr 13, 2009	$12 22	$4,888 60	$13.69	$5,476 44	$587 84
150	MICROSOFT CORP	Apr 28, 2009	$18 24	$2,735 64	$20 08	$3,011 85	$276 21
25	MICROSOFT CORP	Apr 28, 2009	$27 76	$693 90	$20 08	$501 97	$(191 93)
125	MICROSOFT CORP	Apr 28, 2009	$32 93	$4,116 83	$20 08	$2,509.88	$(1,606 95)
125	MICROSOFT CORP	Apr 28, 2009	$17 25	$2,155 91	$20 08	$2,509 88	$353 97
125	HEWLETT-PACKARD CO	May 01, 2009	$37 58	$4,697 50	$35 84	$4,480 40	$(217 10)
25	HEWLETT-PACKARD CO	May 01, 2009	$39 39	$984 86	$35 84	$896 08	$(88 78)
85	MICROSOFT CORP	May 01, 2009	$18 45	$1,568 67	$20 00	$1,700 21	$131 54
75	MICROSOFT CORP	May 01, 2009	$17 25	$1,293 55	$20 00	$1,500.19	$206.64
475	ERICSSON (LM) TEL-SP ADR	May 06, 2009	$7 90	$3,752 92	$8 78	$4,170 45	$417 53
145	MICROSOFT CORP	May 07, 2009	$18 45	$2,675.97	$19 32	$2,801 17	$125 20
700	MOTOROLA INC	May 14, 2009	$8 67	$6,070 68	$5 72	$4,006 24	$(2,064 44)
55	CISCO SYSTEMS INC	May 26, 2009	$27 08	$1,489 18	$18 50	$1,017 69	$(471 49)
170	CISCO SYSTEMS INC	May 26, 2009	$18 14	$3,083.80	$18 50	$3,145.60	$61 80
25	WESTERN DIGITAL CORP	May 26, 2009	$29 00	$725 03	$24 90	$622 55	$(102 48)
200	WESTERN DIGITAL CORP	May 26, 2009	$34 37	$6,873 30	$24 90	$4,980 42	$(1,892 88)
145	NETAPP INC	May 28, 2009	$15 54	$2,254 00	$18 70	$2,711 11	$457 11
50	HEWLETT-PACKARD CO	Jun 04, 2009	$39 80	$1,990 00	$35 78	$1,789 20	$(200 80)
75	HEWLETT-PACKARD CO	Jun 04, 2009	$39 39	$2,954 58	$35 78	$2,683 80	$(270 78)
400	NVIDIA CORP	Jun 04, 2009	$9 43	$3,772 40	$10 84	$4,337 64	$565 24

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
TECHNOLOGY							
100	WESTERN DIGITAL CORP	Jun 17, 2009	$29 00	$2,900 16	$24 50	$2,449 76	$(450 40)
110	HEWLETT-PACKARD CO	Jun 24, 2009	$39 81	$4,378 96	$37 52	$4,127 54	$(251 42)
50	HEWLETT-PACKARD CO	Jun 24, 2009	$39 80	$1,990 00	$37.52	$1,876.16	$(113 84)
300	NOKIA CORP-SPON ADR	Jun 29, 2009	$12 22	$3,666 45	$15 02	$4,506 57	$840 12
	Total			$298,090 32		$213,454 52	$(84,635 80)
ENERGY							
90	BAKER HUGHES INC	Jul 17, 2008	$85 47	$7,692 40	$82 20	$7,398 41	$(293 99)
35	BAKER HUGHES INC	Jul 22, 2008	$85 47	$2,991 49	$86 78	$3,037 40	$45 91
10	TRANSOCEAN INC	Aug 13, 2008	$152 41	$1,524 07	$131 20	$1,311 98	$(212 09)
40	TRANSOCEAN INC	Aug 13, 2008	$151 07	$6,042 76	$131 20	$5,247.94	$(794 82)
225	EXXON MOBIL CORP	Aug 27, 2008	$40 39	$9,087.75	$80 26	$18,058 52	$8,970 77
95	CONOCOPHILLIPS	Aug 29, 2008	$35 33	$3,356 11	$82 96	$7,881 03	$4,524 92
35	EXXON MOBIL CORP	Aug 29, 2008	$59 39	$2,078 65	$81 18	$2,841 23	$762.58
80	EXXON MOBIL CORP	Sep 18, 2008	$59.39	$4,751 20	$76 21	$6,097 02	$1,345 82
25	TRANSOCEAN INC	Oct 17, 2008	$150.36	$3,759 03	$69 17	$1,729 37	$(2,029 66)
25	TRANSOCEAN INC	Oct 17, 2008	$154 13	$3,853 16	$69 17	$1,729 37	$(2,123 79)
25	TRANSOCEAN INC	Oct 17, 2008	$152.41	$3,810 18	$69 17	$1,729 38	$(2,080 80)
55	NATIONAL - OILWELL INC	Nov 14, 2008	$72 25	$3,973 58	$26 55	$1,460 37	$(2,513.21)
45	NATIONAL - OILWELL INC	Nov 14, 2008	$81.55	$3,669 63	$26 55	$1,194 84	$(2,474 79)
25	CHEVRON CORP	Nov 17, 2008	$59 28	$1,481 89	$72 32	$1,807 97	$326 08
50	EOG RESOURCES INC	Nov 19, 2008	$81.69	$4,084 62	$80 24	$4,012 01	$(72.61)
40	CHEVRON CORP	Nov 21, 2008	$59 28	$2,371 03	$65 87	$2,634 88	$263 85
30	CHEVRON CORP	Nov 24, 2008	$59 28	$1,778 27	$71 86	$2,155 76	$377 49
100	BP PLC-SPONS ADR	Dec 02, 2008	$62 75	$6,275 00	$46 07	$4,606 95	$(1,668 05)
50	BP PLC-SPONS ADR	Dec 02, 2008	$68 35	$3,417 67	$46 07	$2,303 48	$(1,114 19)
40	CHEVRON CORP	Dec 05, 2008	$59 28	$2,371 03	$69 45	$2,778 12	$407 09
25	CHEVRON CORP	Dec 16, 2008	$59 28	$1,481 89	$78 82	$1,970 49	$488 60
130	CONOCOPHILLIPS	Feb 02, 2009	$67 97	$8,836 42	$45 98	$5,977 99	$(2,858 43)
125	CONOCOPHILLIPS	Feb 02, 2009	$35 33	$4,415 95	$45 98	$5,748 06	$1,332 11
175	BP PLC-SPONS ADR	Feb 03, 2009	$75 73	$13,251 95	$42 02	$7,353 59	$(5,898 36)
25	BP PLC-SPONS ADR	Feb 03, 2009	$61 19	$1,529 69	$42 02	$1,050.51	$(479 18)
50	BP PLC-SPONS ADR	Feb 03, 2009	$68.35	$3,417 67	$42 02	$2,101 03	$(1,316 64)

Quantity	Description	Trade Date	Unit Cost	Total Cost	Sale Price	Total Proceeds	Gain or Loss
ENERGY							
90	ROYAL DUTCH SHELL PLC-ADR	Mar 19, 2009	$73 35	$6,601 22	$45 64	$4,107 38	$(2,493 84)
85	ROYAL DUTCH SHELL PLC-ADR	Mar 19, 2009	$74 18	$6,305 43	$45 64	$3,879 20	$(2,426 23)
5	ROYAL DUTCH SHELL PLC-ADR	Mar 19, 2009	$71 01	$355.03	$45 64	$228 19	$(126 84)
75	ROYAL DUTCH SHELL PLC-ADR	Apr 29, 2009	$71 01	$5,325 52	$46 07	$3,455 05	$(1,870 47)
30	EOG RESOURCES INC	May 01, 2009	$88 58	$2,657 37	$66 08	$1,982 43	$(674 94)
40	EOG RESOURCES INC	May 01, 2009	$81 69	$3,267 71	$66 08	$2,643 23	$(624 48)
65	DEVON ENERGY CORPORATION	Jun 01, 2009	$95 02	$6,176.16	$65 41	$4,251.73	$(1,924 43)
65	CHEVRON CORP	Jun 10, 2009	$59 28	$3,852 94	$70 83	$4,603 70	$750 76
5	CHEVRON CORP	Jun 10, 2009	$59 28	$296 38	$70 83	$354 13	$57 75
70	CHEVRON CORP	Jun 16, 2009	$59 28	$4,149 32	$70 16	$4,911 23	$761 91
5	CHEVRON CORP	Jun 16, 2009	$68 55	$342 74	$70 16	$350.80	$8 06
65	EOG RESOURCES INC	Jun 24, 2009	$89 14	$5,794 07	$68 03	$4,422 11	$(1,371 96)
15	EOG RESOURCES INC	Jun 24, 2009	$88 58	$1,328 70	$68 03	$1,020 49	$(308 21)
30	EOG RESOURCES INC	Jun 24, 2009	$88 99	$2,669 63	$68 03	$2,040.98	$(628 65)
25	EOG RESOURCES INC	Jun 24, 2009	$89 14	$2,228 49	$68 03	$1,700 81	$(527 68)
25	EOG RESOURCES INC	Jun 30, 2009	$130 86	$3,271 50	$68 00	$1,700 00	$(1,571 50)
20	EOG RESOURCES INC	Jun 30, 2009	$88 99	$1,779 76	$68 00	$1 360 01	$(419 75)
15	EOG RESOURCES INC	Jun 30, 2009	$104 68	$1,570 16	$68 00	$1,020 00	$(550 16)
	Total			$169,275 22		$148,249 17	$(21,026 05)
TOTAL EQUITIES				**$1,923,539.44**		**$1,296,806.91**	**$(626,732.53)**
FIXED INCOME							
12,588	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	Oct 03, 2008	$12.75	$160,493 87	$12 25	$154,200 00	$(6,293 87)
14,032	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	Dec 19, 2008	$12 75	$178,911 28	$11 78	$165,300 00	$(13,611 28)
TOTAL SALES				**$2,262,944.59**		**$1,616,340.42**	**$(646,604.17)**

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC	35-6005842
	Number, street, and room or suite no If a P.O. box, see instructions. 2950 S STATE ST, NO. 401	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ANN ARBOR, MI 48108	

Check type of return to be filed (file a separate application for each return):

[X] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[ ] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ SUSAN LENNON 2950 SOUTH STATE ST, STE 401 - ANN ARBOR, MI 48108
  Telephone No. ▶ (734) 926-0600 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [ ] calendar year _____ or
▶ [X] tax year beginning JUL 1, 2008, and ending JUN 30, 2009.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.