

Return of Organization Exempt from Income Tax

2002

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2002 calendar year, or tax year beginning Jul 1, 2002, and ending Jun 30, 2003

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return
 Amended return
 Application pending

C Name of organization
 THE OJAI FOUNDATION
 Number street (or P O box if mail is not delivered to street addr) Room/suite
 9739 OJAI-SANTA PAULA ROAD
 City, town or country State ZIP code + 4
 OJAI CA 93023

D Employer Identification Number
 51-0151116

E Telephone number
 (805) 646-8343

F Accounting method
 Cash Accrual
 Other (specify) _____

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations

H (a) Is this a group return for affiliates? Yes No

H (b) If Yes, enter number of affiliates _____

H (c) Are all affiliates included? Yes No
 (If No attach a list See instructions)

H (d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Enter 4-digit GEN _____

M Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

G Web site _____

J Organization type (check only one) 501(c) 3 (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 802,297

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

REVENUE	1 Contributions, gifts, grants, and similar amounts received				
	a Direct public support	1a	436,408		
	b Indirect public support	1b			
	c Government contributions (grants)	1c	43,442		
	d Total (add lines 1a through 1c) (cash \$ 479,850 noncash \$ _____)	1d		479,850	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		282,016	
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4		770	
	5 Dividends and interest from securities	5			
	6a Gross rents	6a	10,474		
	b Less rental expenses	6b	11,110		
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c		-636	
7 Other investment income (describe RECEIVED)	7				
REVENUE	8a Gross amount from sales of assets other than inventory	8a			
	b Less cost or other basis and sales expenses	8b			
	c Gain or (loss) (attach schedule)	8c			
	d Net gain or (loss) (combine line 8c, columns (A) and (B))	8d			
REVENUE	9 Special events and activities (attach schedule)				
	a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a			
	b Less direct expenses other than fundraising expenses	9b			
	c Net income or (loss) from special events (subtract line 9b from line 9a)	9c			
REVENUE	10a Gross sales of inventory, less returns and allowances	10a	29,187		
	b Less cost of goods sold	10b	26,561		
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c		2,626	
REVENUE	11 Other revenue (from Part VII, line 103)	11			
	12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		764,626	
	13 Program services (from line 44, column (B))	13		640,333	
	14 Management and general (from line 44, column (C))	14		136,926	
	15 Fundraising (from line 44, column (D))	15		19,462	
EXPENSES	16 Payments to affiliates (attach schedule)	16			
	17 Total expenses (add lines 16 and 44, column (A))	17		796,721	
NET ASSETS	18 Excess or (deficit) for the year (subtract line 17 from line 12)	18		-32,095	
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		1,012,544	
	20 Other changes in net assets or fund balances (attach explanation)	20		8,594	
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		989,043	

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Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b 8b 9b 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (att sch) (cash \$ _____ non cash \$ _____)	22			
23 Specific assistance to individuals (att sch)	23			
24 Benefits paid to or for members (att sch)	24			
25 Compensation of officers, directors, etc	25	61,612	30,826	15,396
26 Other salaries and wages	26	137,595	96,937	40,658
27 Pension plan contributions	27			
28 Other employee benefits	28	30,319	0	30,319
29 Payroll taxes	29	14,736	0	14,736
30 Professional fundraising fees	30			
31 Accounting fees	31	16,288	8,144	4,072
32 Legal fees	32			
33 Supplies	33	6,756	1,158	5,598
34 Telephone	34	7,649	0	7,649
35 Postage and shipping	35			
36 Occupancy	36			
37 Equipment rental and maintenance	37			
38 Printing and publications	38	9,112	9,112	0
39 Travel	39	100	100	0
40 Conferences, conventions, and meetings	40			
41 Interest	41			
42 Depreciation, depletion, etc (attach schedule)	42	126,913	121,269	5,644
43 Other expenses not covered above (itemize)				
a CATERING	43a	23,701	23,701	0
b OUTREACH & MKTG	43b	21,330	21,330	0
c PROGRAM FEES	43c	271,097	271,097	0
d BANK CHARGES	43d	4,008	0	4,008
e See Other Expenses Stmt	43e	65,505	56,659	8,846
44 Total functional expenses (add lines 22-43) Organizations completing columns (B) (D), carry these totals to lines 13-15	44	796,721	640,333	136,926

Joint Costs Check if you are following SOP 98 2
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If Yes, enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to program services \$ _____, (iii) the amount allocated to management and general \$ _____, and (iv) the amount allocated to fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? <input type="checkbox"/> TO PROMOTE/TEACH THE WAY OF COUNCIL	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts but optional for others.)
a THE ORGANIZATION SPONSORS VARIOUS RETREATS AND WORKSHOPS PROVIDING AS EDUCATIONAL ENVIRONMENT AND COMMUNITY FOR ITS PARTICIPANTS (Grants and allocations \$ 629,011)	629,011
b _____ (Grants and allocations \$ _____)	
c _____ (Grants and allocations \$ _____)	
d _____ (Grants and allocations \$ _____)	
e Other program services (Grants and allocations \$ _____)	
f Total of Program Service Expenses (should equal line 44, column (B), program services)	629,011

Part IV Balance Sheets (See Instructions)

Note		(A)		(B)		
Where required attached schedules and amounts within the description column should be for end of-year amounts only		Beginning of year		End of year		
ASSETS	45 Cash – non interest bearing		87,114	45	95,956	
	46 Savings and temporary cash investments		90,614	46	46,592	
	47a Accounts receivable	47a	6,752			
	b Less allowance for doubtful accounts	47b		100	47c	6,752
	48a Pledges receivable	48a				
	b Less allowance for doubtful accounts	48b			48c	
	49 Grants receivable				49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
	51a Other notes & loans receivable (attach sch)	51a				
	b Less allowance for doubtful accounts	51b		0	51c	
	52 Inventories for sale or use			350	52	535
	53 Prepaid expenses and deferred charges				53	
	54 Investments – securities (attach schedule)				54	
	55a Investments – land, buildings, & equipment basis <input type="checkbox"/> Cost <input type="checkbox"/> FMV	55a				
	b Less accumulated depreciation (attach schedule)	55b			55c	
	56 Investments – other (attach schedule)				56	
	57a Land, buildings, and equipment basis	57a	1,447,282			
	b Less accumulated depreciation (attach schedule)	57b	613,074	834,831	57c	834,208
	58 Other assets (describe _____)			5,000	58	5,000
59 Total assets (add lines 45 through 58) (must equal line 74)			1,018,009	59	989,043	
LIABILITIES	60 Accounts payable and accrued expenses		5,465	60	74,281	
	61 Grants payable			61		
	62 Deferred revenue			62		
	63 Loans from officers, directors, trustees, and key employees (attach schedule)			63		
	64a Tax exempt bond liabilities (attach schedule)			64a		
	b Mortgages and other notes payable (attach schedule)			64b		
	65 Other liabilities (describe _____)			65		
66 Total liabilities (add lines 60 through 65)			5,465	66	74,281	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74					
	67 Unrestricted		562,544	67	464,762	
	68 Temporarily restricted			68		
	69 Permanently restricted		450,000	69	450,000	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74					
	70 Capital stock, trust principal, or current funds			70		
	71 Paid in or capital surplus, or land, building, and equipment fund			71		
	72 Retained earnings, endowment, accumulated income, or other funds			72		
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)			1,012,544	73	914,762
	74 Total liabilities and net assets/fund balances (add lines 66 and 73)			1,018,009	74	989,043

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See instructions)		Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return	
a Total revenue, gains, and other support per audited financial statements	▶	a Total expenses and losses per audited financial statements	▶
b Amounts included on line a but not on line 12, Form 990		b Amounts included on line a but not on line 17, Form 990	
(1) Net unrealized gains on investments \$		(1) Donated services and use of facilities \$	
(2) Donated services and use of facilities \$		(2) Prior year adjustments reported on line 20, Form 990 \$	
(3) Recoveries of prior year grants \$		(3) Losses reported on line 20, Form 990 \$	
(4) Other (specify)		(4) Other (specify)	
----- \$		----- \$	
Add amounts on lines (1) through (4)	▶	Add amounts on lines (1) through (4)	▶
c Line a minus line b	▶	c Line a minus line b	▶
d Amounts included on line 12, Form 990 but not on line a		d Amounts included on line 17, Form 990 but not on line a	
(1) Investment expenses not included on line 6b, Form 990 \$		(1) Investment expenses not included on line 6b, Form 990 \$	
(2) Other (specify)		(2) Other (specify)	
----- \$		----- \$	
Add amounts on lines (1) and (2)	▶	Add amounts on lines (1) and (2)	▶
e Total revenue per line 12, Form 990 (line c plus line d)	▶	e Total expenses per line 17, Form 990 (line c plus line d)	▶

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see instructions)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
JACK ZIMMERMAN 9739-B SANTA PAULA OJAI ROAD OJAI, CA 93023	CO-CHAIRPERSON 10	14,400	0	0
MARK IVENER 19 LOMBARD STREET PACIFIC PALISADES, CA 90272	VICE PRES 0	0	0	0
MARLOW HOTCHKISS 9739-B SANTA PAULA OJAI ROAD OJAI, CA 93023	DIRECTOR 25	15,400	0	0
VIRGINIA COYLE P O BOX 513 BIG PINE, CA 93513	DIRECTOR 0	0	0	0
CONSTANCE PACKARD 140 5TH AVE #5-B NEW YORK, NY 10128	CO-CHAIRPERSON 0	0	0	0
See List of Officers, Etc Statement		31,812	0	0

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? ▶ Yes No

If 'Yes,' attach schedule – see instructions

Part VI Other Information (See instructions)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
78b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc. to any other exempt or nonexempt organization? If 'Yes,' enter the name of the organization _____ and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt		X
81a	Enter direct or indirect political expenditures See line 81 instructions 81a 0		
81b	Did the organization file Form 1120-POL for this year?		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
82b	If 'Yes,' you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) 82b		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
84b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85a	501(c)(4), (5), or (6) organizations Were substantially all dues nondeductible by members?		X
85b	Did the organization make only in house lobbying expenditures of \$2,000 or less? If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		
85c	Dues, assessments, and similar amounts from members		
85d	Section 162(e) lobbying and political expenditures		
85e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		
85f	Taxable amount of lobbying and political expenditures (line 85d less 85e)		
85g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		X
85h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		X
86a	501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12 86a		
86b	Gross receipts, included on line 12, for public use of club facilities 86b		
87a	501(c)(12) organizations Enter a Gross income from members or shareholders 87a		
87b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 87b		
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX		X
89a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 _____, section 4912 _____, section 4955 _____		
89b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction	N/A	
	c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
	d Enter Amount of tax on line 89c, above, reimbursed by the organization		0
90a	List the states with which a copy of this return is filed CALIFORNIA		
90b	Number of employees employed in the pay period that includes March 12, 2002 (See instructions)		15
91	The books are in care of MARLOW HOTCHKISS Telephone number (805) 646-8343 Located at 9739-B OJAI SANTAN PAULA RD OJAI CA 93023 CA ZIP + 4 93023-2040		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax exempt interest received or accrued during the tax year 92		

Part VII Analysis of Income-Producing Activities (See instructions)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a PROGRAMS					282,016
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts			14	770	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate					
a debt financed property					
b not debt financed property					
98 Net rental income or (loss) from pers prop					-636
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					2,626
103 Other revenue a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				770	284,006
105 Total (add line 104, columns (B), (D), and (E))					284,776

Note Line 105 plus line 1d Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93 A	THE ORGANIZATION'S VARIOUS PROGRAMS, INCLUDING TEACHING "THE WAY OF COUNCIL", OFFERS CONTINUOUS STUDY IN WHICH PARTICIPANTS CAN BENEFIT FROM THE EDUCATION CENTER
	See Relationship of Activities to the Accomplishment of Exempt Purposes Statement

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See instructions)

N/A

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End of year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See instructions)

- a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
 - b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
- Note If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on information furnished by preparer.

Signature of officer: *Marlow Hotchkiss*

MARLOW HOTCHKISS, DIRECTOR
Type or print name and title

Paid Preparer's Use Only

Preparer's signature: *Robyn T. Wilson*

Firm's name (or yours if self-employed) address and ZIP + 4:
ROBYN T WILSON
1205 SUNSET PLACE
OJAI

SCHEDULE A
(Form 990 or 990-EZ)

**Organization Exempt Under
Section 501(c)(3)**

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2002

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization

THE OJAI FOUNDATION

Employer identification number

51-0151116

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions List each one If there are none, enter 'None')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
NONE				

Total number of other employees paid over \$50,000 ▶	None			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions List each one (whether individuals or firms) If there are none, enter 'None')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶	None	

Part III Statements About Activities (See instructions)

	Yes	No
<p>1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____</p> <p>(Must equal amounts on line 38, Part VI-A, or line 1 of Part VI B)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI A. Other organizations checking 'Yes,' must complete Part VI B AND attach a statement giving a detailed description of the lobbying activities</p>		X
<p>2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)</p> <p>a Sale, exchange, or leasing of property?</p>		X
<p>b Lending of money or other extension of credit?</p>		X
<p>c Furnishing of goods, services, or facilities?</p>		X
<p>d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?</p> <p style="text-align: center;">See Part V, Form 990</p>	X	
<p>e Transfer of any part of its income or assets?</p>		X
<p>3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)</p>		X
<p>4 Do you have a section 403(b) annuity plan for your employees?</p>		X
<p>Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs 'qualify' to receive payments</p>		

Part IV Reason for Non-Private Foundation Status (See instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV A)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV A)
- 12 An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions - subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting*

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	479,850	361,323	378,900	479,764	1,699,837
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	282,016	192,775	202,733	258,695	936,219
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	770	1,277	17,398	7,169	26,614
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets				2,850	2,850
23 Total of lines 15 through 22	762,636	555,375	599,031	748,478	2,665,520
24 Line 23 minus line 17	480,620	362,600	396,298	489,783	1,729,301
25 Enter 1% of line 23	7,626	5,554	5,990	7,485	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 34,586
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a Do not file this list with your return Enter the total of all these excess amounts					26b 424,959
c Total support for section 509(a)(1) test Enter line 24, column (e)					26c 1,729,301
d Add Amounts from column (e) for lines	18 26,614	19 2,850	26b 424,959		
e Public support (line 26c minus line 26d total)					26d 454,423
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26e 1,274,878
					26f 73.72 %
27 Organizations described on line 12					
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person' Do not file this list with your return Enter the sum of such amounts for each year					
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year					
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
c Add Amounts from column (e) for lines	15 _____	16 _____			27c _____
	17 _____	20 _____	21 _____		
d Add Line 27a total _____ and line 27b total _____					27d _____
e Public support (line 27c total minus line 27d total)					27e _____
f Total support for section 509(a)(2) test Enter amount from line 23, column (e)	27f _____				
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g _____ %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h _____ %

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return Do not include these grants in line 15

Part V Private School Questionnaire (See instructions)
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?			
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?			
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe, if 'No,' please explain (If you need more space, attach a separate statement) ----- ----- -----			
32	Does the organization maintain the following			
	a Records indicating the racial composition of the student body, faculty, and administrative staff?	32 a		
	b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32 b		
	c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32 c		
	d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement) ----- -----	32 d		
33	Does the organization discriminate by race in any way with respect to			
	a Students' rights or privileges?	33 a		
	b Admissions policies?	33 b		
	c Employment of faculty or administrative staff?	33 c		
	d Scholarships or other financial assistance?	33 d		
	e Educational policies?	33 e		
	f Use of facilities?	33 f		
	g Athletic programs?	33 g		
	h Other extracurricular activities? If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement) ----- -----	33 h		
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34 a		
	b Has the organization's right to such aid ever been revoked or suspended? If you answered 'Yes' to either 34a or b, please explain using an attached statement	34 b		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75 50, 1975 2 C B 587, covering racial nondiscrimination? If 'No,' attach an explanation	35		

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check **a** if the organization belongs to an affiliated group Check **b** if you checked **a** and 'limited control' provisions apply

Limits on Lobbying Expenditures

(The term 'expenditures' means amounts paid or incurred)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount Enter the amount from the following table –		
If the amount on line 40 is –		
Not over \$500,000		
Over \$500,000 but not over \$1,000,000		
Over \$1,000,000 but not over \$1,500,000		
Over \$1,500,000 but not over \$17,000,000		
Over \$17,000,000		
The lobbying nontaxable amount is –		
20% of the amount on line 40		
\$100,000 plus 15% of the excess over \$500,000		
\$175,000 plus 10% of the excess over \$1,000,000		
\$225,000 plus 5% of the excess over \$1,500,000		
\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36 Enter 0 if line 42 is more than line 36	43	
44 Subtract line 41 from line 38 Enter 0 if line 41 is more than line 38	44	

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4 -Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4 -Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities
(For reporting only by organizations that did not complete Part VI A) (See instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines **c** through **h**)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions
▶ Attach to your tax return.

Name(s) shown on return

THE OJAI FOUNDATION

Identifying number

51-0151116

Business or activity to which this form relates

Form 990 / Form 990EZ

Part I Election To Expense Certain Tangible Property Under Section 179

Note If you have any listed property, complete Part V before you complete Part I

1	Maximum amount See instructions for a higher limit for certain businesses	1	\$24,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	\$200,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter 0	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter 0 If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2001 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2003 Add lines 9 and 10, less line 12	13	

Note Do not use Part II or Part III below for listed property Instead use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	37,887
15	Property subject to section 168(f)(1) election (see instructions)	15	
16	Other depreciation (including ACRS) (see instructions)	16	76,588

Part III MACRS Depreciation (Do not include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2002	17	11,312
18	If you are electing under section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2002 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3 year property						
b 5 year property						
c 7 year property						
d 10 year property						
e 15 year property						
f 20 year property						
g 25 year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property	07/02	33,968	39 yrs	MM	S/L	835
	04/03	54,435	39 0yrs	MM	S/L	291

Section C - Assets Placed in Service During 2002 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40 year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instructions	22	126,913
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B and Section C if applicable

Section A - Depreciation and Other Information (Caution See instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If 'Yes,' is the evidence written? Yes No
(a) Type of property (list vehicles first) (b) Date placed in service (c) Business/investment use percentage (d) Cost or other basis (e) Basis for depreciation (business/investment use only) (f) Recovery period (g) Method/Convention (h) Depreciation deduction (i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25
26 Property used more than 50% in a qualified business use (see instructions)
27 Property used 50% or less in a qualified business use (see instructions)
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 28
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles - see instructions) (a) Vehicle 1 (b) Vehicle 2 (c) Vehicle 3 (d) Vehicle 4 (e) Vehicle 5 (f) Vehicle 6
31 Total commuting miles driven during the year
32 Total other personal (noncommuting) miles driven
33 Total miles driven during the year Add lines 30 through 32
34 Was the vehicle available for personal use during off duty hours? Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person? Yes No
36 Is another vehicle available for personal use? Yes No

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? Yes No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? (see instructions)
Note If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2002 tax year (see instructions)
43 Amortization of costs that began before your 2002 tax year 43
44 Total Add amounts in column (f) See instructions for where to report 44

Form 990, Page 4, Part V
 List of Officers, Etc Statement

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
LEON BERG P O BOX 1843 OJAI, CA 93023	SEC-TREAS 25	16,000	0	0
LOLA RAE LONG 7450 SULPHUR MT ROAD OJAI, CA 93023	DIRECTOR 25	15,812	0	0
DANA BRODY 1011 AMALFI DRIVE PACIFIC PALISADES, CA 90272	DIRECTOR 0	0	0	0
Total		<u>31,812</u>	<u>0</u>	<u>0</u>

Form 990, Page 2, Part II, Line 43

Other Expenses Stmt

Other expenses not covered above (itemize)	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
UTILITIES	14,768	7,384	7,384	0
INSURANCE	25,685	25,685	0	0
COUNTY & STATE FEES	2,457	995	1,462	0
LAND STEWARDSHIP	22,595	22,595	0	0
Total	<u>65,505</u>	<u>56,659</u>	<u>8,846</u>	<u>0</u>

Miscellaneous Statement

990 PG 1 LN # 20 EXPLANATION

THIS NET INCREASE IN NET FUND BALANCES RESULTED FROM THE RECOGNITION OF PAST DESIGNATED GIFTS AND DONATIONS THAT WERE PREVIOUSLY INCLUDED IN PRIORS YEARS INCOME, AND HAVE NOW BEEN TRANS TO LONG TERM DEBT FOR RECOGNITION OF REPAYMENT SUCH THAT THOSE PREVIOUS GIFTS AND DONATIONS WOULD BE RECOGNIZED FOR FUTURE COMPLETED PROJECTES AS ORIGINALLY DESIGNATED

8,594

Total

8,594

The Ojai Foundation
Balance Sheet
 As of June 30, 2003

	<u>Jun 30, 03</u>
ASSETS	
Current Assets	
Checking/Savings	
Center for Council Training	63,200 23
Petty Cash	290 00
Wells Fargo Checking	54,057 56
Working Assets**Wells Fargo CD	25,000 00
Total Checking/Savings	<u>142,547 79</u>
Other Current Assets	
Accounts Rec CCT	6,752 09
Inventory	534 79
Total Other Current Assets	<u>7,286 88</u>
Total Current Assets	149,834 67
Fixed Assets	
Accumulated Depreciation	-613,074 00
BUILDINGS/STRUCTURES	
Building/Equipment- 81-2001	1,320,992 20
Council House	48,526 02
Gateway Building	77,763 68
Total BUILDINGS/STRUCTURES	<u>1,447,281 90</u>
Sculpture	5,000 00
Total Fixed Assets	<u>839,207 90</u>
TOTAL ASSETS	<u><u>989,042 57</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Payroll Liabilities	1,685 32
Sales Tax Payable	113 74
Total Other Current Liabilities	<u>1,799 06</u>
Total Current Liabilities	1,799 06
Long Term Liabilities	
LONG TERM DEBT	
Community Fund	8,694 67
Council House	63,443 11
Endowment	314 16
Threshold Fund	30 00
Total LONG TERM DEBT	<u>72,481 94</u>
Total Long Term Liabilities	<u>72,481 94</u>
Total Liabilities	74,281 00
Equity	
Restricted Fund Per 990 1981	450,000 00
Retained Earnings	496,856 14
Net Income	-32,094 57
Total Equity	<u>914,761 57</u>
TOTAL LIABILITIES & EQUITY	<u><u>989,042 57</u></u>

11 04 AM
 09/17/03
 Cash Basis

The Ojai Foundation
Profit & Loss
 July 2002 through June 2003

	<u>Jul '02 - Jun 03</u>
Ordinary Income/Expense	
Income	
DONATIONS	
Benefactors	14,500 00
Council of Friends	10,580 00
Designated Donations	345,633 86
Hagman photos	583 00
Miscellaneous donations	2,345 13
Sustainers	101,500 00
Tithing	4,708 50
Total DONATIONS	<u>479,850 49</u>
FOUNDATION STUDIES	95,080 45
INDIVIDUAL RETREATS	8,166 00
INTEREST & DIVIDEND INCOME	770 20
LAND USE & RENTALS	10,473 50
MERCHANDISE SALES	29,187 27
OTHER	
NON-TOF PROGRAMS	5,130 00
OTHER - Other	6,223 34
Total OTHER	<u>11,353 34</u>
ROPES PROGRAM	20,228 52
YOUTH PROGRAMS	147,186 98
Total Income	<u>802,296 75</u>
Cost of Goods Sold	
COST OF GOODS SOLD	26,560 76
Total COGS	<u>26,560 76</u>
Gross Profit	775,735 99
Expense	
*Uncategorized Expenses	0 00
BUSINESS SERVICES	
Bank Charges	4,007 54
Consulting Fees, Bookkeeping	16,288 00
Taxes and Fees	2,456 80
Total BUSINESS SERVICES	<u>22,752 34</u>
GUEST SERVICES	
Housekeeping & housewares	4,211 94
Supplies	6,897 85
Total GUEST SERVICES	<u>11,109 79</u>
INSURANCE	
Auto	1,969 30
Directors & Officers	1,685 00
Fire & Earthquake	2,725 70
Liability	12,900 58
Workers Compensation	6,404 29
Total INSURANCE	<u>25,684 87</u>
LAND STEWARD	
Animals	361 88
Auto/Generator	279 77
Garden	1,420 05
Gasoline	777 12
Landscaping [Cap proj]	1,252 10
Repair & Maintenance	18,503 91
Total LAND STEWARD	<u>22,594 83</u>

11 04 AM
09/17/03
Cash Basis

The Ojai Foundation
Profit & Loss
July 2002 through June 2003

	Jul '02 - Jun 03
OFFICE EXPENSE	
Postage, delivery, copying	9,111 59
Supplies	5,598 10
Telephone	7,649 15
Total OFFICE EXPENSE	22,358 84
OTHER EXPENSES	
Director's Discretionary	1,084 00
Mileage Reimbursement	764 51
Travel	0 00
Total OTHER EXPENSES	1,848 51
OUTREACH & MARKETING	
Advertising, Marketing, Flyers	8,333 31
Brochures	10,415 20
Dues and subscriptions	495 92
Travel	236 50
Total OUTREACH & MARKETING	19,480 93
PAYROLL & BENEFITS	
Contract Labor	15,079 75
Hourly Support	2,839 79
Intern Expenses	14,656 85
Medical & Dental	30,318 82
Salaries	166,630 27
Taxes	14,735 99
Total PAYROLL & BENEFITS	244,261 47
PROGRAM EXPENSE	
Catering	23,701 31
Leaders Fees	251,046 97
Rental expenses	200 00
Supplies	1,157 77
Support Personnel	1,550 00
Travel	100 00
Total PROGRAM EXPENSE	277,756 05
ROPES EXPENSES	15,035 57
STAFF TRAINING	3,265 88
UNCATEGORIZED EXPENSES	0 00
UTILITIES	
Electric	974 13
Propane	5,396 84
Trash	1,415 71
Water	6,981 80
Total UTILITIES	14,768 48
Total Expense	680,917 56
Net Ordinary Income	94,818 43
Other Income/Expense	
Other Expense	
Depreciation	126,913 00
Transfers from CLC to CCT	0 00
Total Other Expense	126,913 00
Net Other Income	-126,913 00
Net Income	-32,094 57

A YEAR IN PERSPECTIVE 2002-2003

Following are a few highlights of this past season. This year's success was made possible in large part by the support of our Council of Friends, Benefactors and Sustainers.

- We officially dubbed The Ojai Foundation's retreat facility with its new name, the Center for Living Council (CLC). CLC complements the Foundation's extension, the Center for Council Training (CCT), a network of trainers and council services with offices in Los Angeles, that was launched in 1999. Together CLC and CCT are the Yin and Yang respectively of the Foundation (See our new program catalog for more details)
- This last season, we served over 800 adult participants in retreats, rentals and programs at the Center
- Over 600 young people from both public and private schools, as well as several groups of 'at-risk' youth, attended retreats and ropes course programs at the Center. Of those, over 50 were able to attend because of scholarships and special program subsidies made possible by our supporters and donors
- Over 5,000 students participated weekly in middle and high school council programs in Los Angeles and Ventura Counties combined.
- 45 new teachers and classroom facilitators began council training this last year.
- In addition to CLC in Ojai, council is currently being used in our hometown at Happy Valley School, Nordoff High School, Valley Oak Charter School, the Ojai Youth Foundation, the Farm, the Religious Science/Symphony of Life Church, and by several on-going men's and women's groups. The 'Ojai Pod,' a support-group for local Council Carriers, meets monthly
- There are now over 20 public and private schools participating in CCT programs nationwide, including in California, New York, Colorado, Arizona, Washington, and Hawaii.
- Our new strawbale reception building, the Gateway, was begun this last spring and should be completed in time for an opening this fall season. In addition to support from teams of volunteers who attended our strawbale workshops, this 'green building' project was partially funded by a \$56,000 grant from Ventura County's Environmental and Energy Resources Department, and a \$5,000 grant from the Foundation for Sustainability and Innovation. We are very pleased with the press coverage and public response to this charming mud and straw building, the first legally permitted in Ventura County
- The Council House is a step closer to reality, with the building of its retaining wall, snuggling it into a low north-facing hillside overlooking the Topa Topa range. As funding allows, we hope to move toward a fall 2004 completion, in time for our 25th Anniversary celebration
- We've redesigned our website, with separate 'entrances' for The Ojai Foundation, the Center for Living Council and the Center for Council Training. The new design embodies a rich visual expression of our activities and goals and will be much more 'user-friendly,' thanks to our staff designers Forest Fein and Stephen Archele. Watch for a launch in September/October.

We look forward to this coming season and invite all of you to join us throughout the year for programs and celebrations. Help us make this next year even more rewarding.

Community Council Events

The Ojai Foundation

Women's Lodge Overnight
Maha Leena Payson

Sept. 16-17
Sat. 2 pm -
Sun. 11 am
\$25 land fee

Stonepeople Lodge & Potluck
Equinox Celebration
John Dowling & Maha Leena Payson

Sept. 23
1 pm - 10 00 pm
\$10 00 land fee
(plus donation
to leader)

Community Council & Potluck
Celebrating Autumn
TOF Staff & Community

September 27
6 pm - 9 30 pm
No Fee

Women's Overnight Council
Brwyn Griffin

October 14-15
Sat. 4pm -
Sun 11 am
\$25

Thanksgiving Community
Potluck & Council
Gigi Coyle & TOF Staff

Nov. 23
1 pm - 6 pm
No Fee

Community Council & Potluck
Celebrating Winter Solstice
TOF Staff & Community

Dec. 21
6 pm - 9 30 pm
No Fee

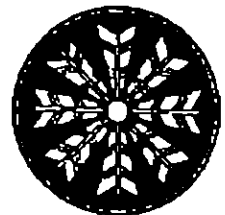
The Ojai Foundation

a non-profit organization

www.ojaifoundation.org

9739 Ojai-Santa Paula Road, Ojai, CA

805 646-8343



How Can We Speak from the Heart?

How Can We Deeply Listen?

Intro to Council

July 6-8

Maha Leena Payson and Joe Provisor

October 5-7

Leon Berg and Sheila Bloch

Council II:

Deepening the Practice

May 4 - 6

Tom Nolan and Peggy O'Brien



Gathering of Council Leaders

June 29 - July 1

Virginia Coyle and Jack Zimmerman

the practice of speaking and listening from the heart. Though attentive listening, council inspires a non-hierarchical form of deep communication that reveals the group vision and purpose. The Ojai Foundation's Council Trainings are offered on a regular basis throughout our program season. These trainings are appropriate for teachers, business people, families, couples, therapists, and other individuals who desire to learn a means of co-visioning and making decisions in a group context. Council helps to discover the deeper, often unexpressed needs of individuals and groups of people.

is designed to appeal to a wide range of those wishing to incorporate council into their families, schools and businesses. is designed for those already practicing council and allows a

deepening of the understanding of the "shadow" element and facilitating difficult groups

is advanced training leading to becoming a trainer and also provides council facilitators an opportunity to share in an environment of mutual support.

Building with Earthen Materials Using Cob Method

Oct. 15-28
Monday - Friday
10am - 5pm

\$25.00
per day
Bring a
Sack
Lunch

The Ojai Foundation

Join Martin Hartmann, and build an outdoor earthen bench using locally available materials and simple techniques. Basics of cob, earth bags and plastering will be taught.

Apply these skills to:

- Benches
- Landscaping walls
- Outdoor ovens
- Use your imagination!

*Building
Together As
If The Future
Really
Mattered!*



Martin Hartmann has taught workshops at the California Institute of Earth Art and Architecture. He and his wife, Whitney, are new residents of Ojai and look forward to working with the community in earthen endeavors. Price is for tuition only. Overnight lodging can be arranged by calling the Ojai Foundation.



The Ojai Foundation

a non-profit organization

www.ojaifoundation.org

9739 Ojai-Santa Paula Road, Ojai, CA

805 646-8343

Work Retreat/Life Transitions Program

at

The Ojai Foundation

"In a place of deep change, dreams teach you ... the energy of the land nurtures you ... the group supports you ... and the work teaches you about yourself!"

The Ojai Foundation is an educational sanctuary on 40 acres of beautiful semi-wilderness at the foot of the Los Padres Mountains. We are a learning community: a place for retreat and renewal; rites of passage; and a training center for the 'Way of Council'. The ancient oaks and thick sagebrush support a great diversity of wildlife, including deer, coyote, bobcat, racoon, quail, road-runner, owl, and hawk.

This 4 week program is for individuals in a life transition. Explore next steps in your life. Come live in community with others who are seeking to change their lives.

Participants are called upon to balance community life, daily work rhythms, and personal time within the context of a powerful natural environment. Interacting with the community, Ojai guests and the land is a powerful teaching. Living simply and close to the earth provides an atmosphere for reflection and transformation.

Participants help maintain the center and support our programs by work in the following areas: housekeeping, garden, maintenance or kitchen. Accommodation is in tents or dorm-hermitages with participants providing their own bedding and food. Bathrooms, hot showers, and food preparation areas are available in the center of our guest village. Community dinners may be held 4 - 5 evenings per week.

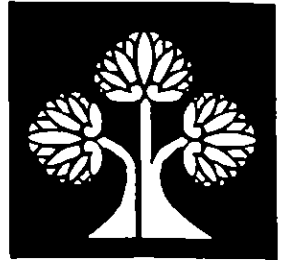
The program includes daily meditation and mindfulness, the Beauty Way, council training, permaculture teachings and weekly sessions for personal exploration.

- Dream circles
- Group projects
- Medicine Wheel teachings
- Biweekly councils
- Seasonal programs
- 24-hr guided personal ceremony
- Sacred arts

COST \$200 a month & 25 hours of work per week

9739 Ojai-Santa Paula Rd, Ojai, CA 93023 . Email: workretreat@ojaifoundation.org
www.ojaifoundation.org (805) 646-8343

The Ojai Foundation Sustainability Intensives



Info Sheet

The Ojai Foundation is a center for education, renewal and the honoring of life's many passages. Our center is located on 40 acres at the foot of the Los Padres mountains in the Upper Ojai Valley, California. The Sustainability Intensives (except Cob) will involve living in a "tent village" on our 40 acre land site which has solar technology, yurts, domes, handcrafted hermitages and super adobe structures. The Earth Building Intensive will provide one week of intensive information, both hands-on and in classroom settings, as well as an optional extra week working on constructing an earth block structure from the foundation to the roof.

Meals are included and will be communal and cooperative, an interconnected sharing of responsibilities will be incorporated into the programs. We have opportunities for work exchange, scholarships and a one to three month internship. To register, please call our office at 805 646-8343. For questions about the course, scholarships, work exchange and internships, please call Gigi Coyle at (760) 938-1177.

Bio's of Teachers

Penny Livingston-Stark is internationally recognized as a Permaculture teacher and designer. She is the founder of Sustainable Living Designs and founder and co-director of The Permaculture Institute of Northern California. Penny has 20 years experience in this field, and helped to create the ecological design program and curriculum at the San Francisco Institute of Architecture.

Brock Dolman is a founding member of both the Sowing Circle LLC intentional community and the Occidental Arts and Ecology Center. He brings over 20 years of experience to his work as OAEC's Permaculture Program Director and as an international ecological systems consultant. Brock co-manages OAEC's biodiversity collection, orchards and 70 acres of wild lands.

Jim Hallock is President and founder of Earth Block, Inc, specializing in pressed block adobe residential design and building. Jim teaches internationally and holds a contractor's license in CA and NM. He is a Knox College graduate with over 30 years experience in the building industry.

Stephen Gates is a Permaculture designer focused on blurring the line between architecture and agriculture and mainstreaming community. He is well-versed in many forms of alternative building and design elements.

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