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Form **990** 

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

► Information about Form 990 and its instructions is at <u>www.IRS.gov/form990</u>

DLN: 93493300012576 OMB No 1545-0047

2015

Open to Public Inspection

Α	For the 2	2015 calendar year, or tax year beginning 01-01-2015  , and ending 12-31-201	<u> </u>			
	heck if ap ddress cha	CORPORATION FOR ENTERPRISE DEVELOPMENT		<b>D Emplo</b> 52-11	•	entification number
${N}$	ame chan	ge Doing business as				
	nitial returr					
F	ınal	Number and street (or P O box if mail is not delivered to street address) Room/suit	e	E Telepho	one num	nber
re	eturn/term	unated 1200 G STREET NW NO 400		(202)	408-9	9788
_	mended re	WASHINGTON, DC 20005		<b>G</b> Gross r	eceıpts	\$ 21,748,483
	<b>,</b>					
		<b>F</b> Name and address of principal officer ANDREA S LEVERE	H(a) Is the	ıs a group rdınates?	returr	n for □Yes ▼No
		1200 G STREET NW NO 400	<b>H(b)</b> Are a		nates	□Yes □No
		WASHINGTON,DC 20005	inclu If "No		a lıst	(see instructions)
I T	ax-exemp	ot status 501(c)(3) 501(c)() () (insert no) 4947(a)(1) or 527	H(c) Grou	ıp exempt	ıon nu	mber ►
J \	Website:	:► WWW CFED ORG				
<b>K</b> Fo	rm of orga	anization 🔽 Corporation Trust Association Other 🕨	<b>L</b> Year of fo	rmation 19	79 <b>M</b>	State of legal domicile DC
P	art I	Summary				
		efly describe the organization's mission or most significant activities				
e e	36	E PART III, LINE 1				
≧ =						
Ě	_					
Governance	<b>2</b> C	heck this box দ if the organization discontinued its operations or disposed of	more than 2	5% of its	net as	sets
×6	3 N	umber of voting members of the governing body (Part VI, line 1a) $\cdot\cdot\cdot$ .		3	18	
<u>କ</u>	<b>4</b> N	umber of independent voting members of the governing body (Part VI, line 1b)		4	16	
Activities &	5 T	otal number of individuals employed in calendar year 2015 (Part V, line 2a) $$ .			5	91
ş	6 T	otal number of volunteers (estimate if necessary)			6	16
-	<b>7a</b> ⊤∘	otal unrelated business revenue from Part VIII, column (C), line 12			7a	0
	<b>b</b> Ne	t unrelated business taxable income from Form 990-T, line 34	<u></u>		7b	0
			Prio	r Year		Current Year
۵.	8	Contributions and grants (Part VIII, line 1h)		12,322,8	-	8,869,053
Ĕ	9	Program service revenue (Part VIII, line 2g)		2,821,0		2,467,299
Ravenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		1,278,	796	305,658
ш.	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		25,:	170	33,279
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		16,447,9	925	11,675,289
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3 )		785,	552	928,142
	14	Benefits paid to or for members (Part IX, column (A), line 4)			0	0
\$	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines $5-10$ )		6,267,2	277	7,264,540
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)			0	0
ਡਿ	b	Total fundraising expenses (Part IX, column (D), line 25) ▶723,766				
_	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		5,261,6	573	4,827,748
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)		12,314,	502	13,020,430
	19	Revenue less expenses Subtract line 18 from line 12	•	4,133,4	423	-1,345,141
Not Assets or Fund Balances			Beginning o	of Current	Year	End of Year
10 cg	20	Total assets (Part X, line 16)		20,157,	543	18,390,469
4.2 4.2	21	Total liabilities (Part X, line 26)		1,445,	-	1,563,369
20	22	Net assets or fund balances Subtract line 21 from line 20		10312	24	16027100
Pá	art II	Signature Block				

my knowledge and belief, it is true, correct, and complete Declaration of prepar preparer has any knowledge

Sign

Signature of officer

 $\frac{\text{ADNAN S BOKHARI CHIEF FINANCIAL OFFICER \& COO}}{\text{Type or print name and title}}$ 

Paid Preparer **Use Only**  Print/Type preparer's name Preparer's signature Firm's name FGELMAN ROSENBERG & FREEDMAN Firm's address ► 4550 MONTGOMERY AVE SUITE 650N

BETHESDA, MD 208142930 May the IRS discuss this return with the preparer shown above? (see instruction

		age Z
Par	- ·	_
1	Check if Schedule O contains a response or note to any line in this Part III	<u>.[~</u>
CFEE OPP	S WORK MAKES IT POSSIBLE FOR MILLIONS OF PEOPLE TO ACHIEVE FINANCIAL SECURITY AND CONTRIBUTE TO AN RTUNITY ECONOMY WE SCALE INNOVATIVE PRACTICAL SOLUTIONS THAT EMPOWER LOW-AND MODERATE-INCOM .E TO BUILD WEALTH WE DRIVE RESPONSIVE POLICY CHANGE AT ALL LEVELS OF GOVERNMENT WE SUPPORT THE	
EFFC	TS OF COMMUNITY LEADERS ACROSS THE COUNTRY TO ADVANCE ECONOMIC OPPORTUNITY FOR ALL	
2	Did the organization undertake any significant program services during the year which were not listed on he prior Form 990 or 990-EZ?	
	f "Yes," describe these new services on Schedule O	
3	Old the organization cease conducting, or make significant changes in how it conducts, any program services?	
4		
•	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, he total expenses, and revenue, if any, for each program service reported.	
4a	(Code ) (Expenses \$ 5,143,590 including grants of \$ 660,200 ) (Revenue \$ 2,079,517 )	
	SAVINGS AND FINANCIAL CAPABILITY THE SAVINGS AND FINANCIAL CAPABILITY PROGRAM FOCUSES ON PROGRAM AND PRACTICE INNOVATIONS THAT HEL INCOME INDIVIDUALS AND FAMILIES HAVE THE KNOWLEDGE, SKILLS, AND RESOURCES THEY NEED TO BUILD ASSETS THE PROGRAM ENSURES ADULTS ALS ACCESS TO A RANGE OF PRODUCTS AND SERVICES THAT SUPPORT FINANCIAL CAPABILITY AND ASSET BUILDING, INCLUDING INDIVIDUAL DEVELOPMENT ACCOUNTS, FINANCIAL COACHING AND COUNSELING, FINANCIAL EDUCATION, AND ACCESS TO OTHER FINANCIAL PRODUCTS THE PROGRAM PROVIDES TECHNICAL ASSISTANCE, RESEARCH, AND POLICY SUPPORT TO THE FIELD OF FINANCIAL CAPABILITY AND ASSET BUILDING PROVIDERS IT IS ALSO ENSURI THAT LARGE PUBLIC SYSTEMS SUCH AS SCHOOLS, WORKFORCE DEVELOPMENT, HOUSING PROGRAMS, AND EMERGENCY ASSISTANCE INCORPORATE OPPORTUNITIES TO BUILD FINANCIAL CAPABILITY THE CHILDREN'S SAVINGS ACCOUNT PROGRAM AT CFED IS FOCUSED ON ENSURING THAT EVERY LOW-I CHILD IN AMERICA WILL HAVE A SAVINGS ACCOUNT EARMARKED IN HIS OR HER NAME FOR POST-SECONDARY EDUCATION THIS WORK ENSURES THAT EVERY LOW-I CHILD IN A GREATER LIKELIHOOD OF NOT ONLY GETTING INTO COLLEGE BUT SUCCEEDING IN COLLEGE THE PROGRAM SUPPORTS A NETWORK OF PRACTITION WITH PEER LEARNING, TOOLS, AND RESOURCES, FOSTERS THE DEVELOPMENT OF LOCAL POLICIES TO ESTABLISH AND SUPPORT CHILD SAVINGS ACCOUNT PROGRAMS, PROVIDES TECHNICAL ASSISTANCE IN THE DESIGN AND IMPLEMENTATION OF PROGRAMS, AND DISSEMINATES RESEARCH AND BEST PRACTIC	O HAVE IG ICOME ERYONE ERS
4b	(Code ) (Expenses \$ 4,544,490 including grants of \$ 197,942 ) (Revenue \$ 302,086 )	
70	APPLIED RESEARCH, POLICY AND FIELD ENGAGEMENT APPLIED RESEARCH THE APPLIED RESEARCH TEAM AT CFED PRODUCES AND DISSEMINATES THREE OF RESEARCH (1) RESEARCH THAT HELPS DEFINE THE CURRENT STATE OF HOUSEHOLD FINANCIAL SECURITY IN THE U S , (2) RESEARCH THAT DOCUMING THE EMERGENCE AND GROWTH OF INNOVATIVE NEW PROGRAMS, POLICIES AND PRODUCTS DESIGNED TO HELP IMPROVE FINANCIAL SECURITY FOR U S CONSUMERS, AND (3) RESEARCH THAT BUILDS THE EVIDENCE BASE ABOUT THE EFFECTIVENESS OF THESE STRATEGIES POLICY THE POLICY PROGRAM HELPS EDUCATE POLICYMAKERS, ADVOCATES AND THE PUBLIC ABOUT INNOVATIVE POLICY IDEAS THAT CAN SUPPORT LOW-INCOME HOUSEHOLDS IN THEIR EFFORTS TO STRENGTHEN THEIR FINANCIAL WELL BEING FIELD ENGAGEMENT CFED'S FIELD ENGAGEMENT TEAM CONNECTS, BUILDS THE CAPACITY OF AN MOBILIZES A BROAD RANGE OF STAKEHOLDERS IN THE ASSET-BUILDING AND FINANCIAL CAPABILITY FIELDS THE TEAM MANAGES CFED'S NATIONAL NETWORD AND OPPORTUNITIES TO FUNDAMENTALLY IMPROVE THEIR ECONOMIC POSITION ADDITIONALLY, IN 2014 CFED ASSUMED A COMPREHENSIVE FISCAL SPONSING FOR THE TAX ALLIANCE FOR ECONOMIC MOBILITY (TAEM) PROJECT DURING 2015, CFED RECEIVED \$122,000 AND RELEASED \$113,284 BASED ON AN EXPENDITURES INCURRED IN SUPPORT OF THE PROJECT	NTS T CFED D RKS OF RTS ORSHIP
40	(Code ) (Expenses \$ 837,158 including grants of \$ 45,000 ) (Revenue \$ 16,515 )	
4c	(Code ) (Expenses \$ 837,158 including grants of \$ 45,000) (Revenue \$ 16,515)  AFFORDABLE HOMEOWNERSHIP THE AFFORDABLE HOUSING PROGRAM AT CFED FOCUSES ON SOCIAL INNOVATIONS THAT BRING AFFORDABILITY AND OWN WITHIN THE REACH OF LOW-INCOME HOUSEHOLDS THROUGH THE INNOVATIONS IN MANUFACTURED HOMES (I'M HOME) INITIATIVE, WE SEEK TO TRANS MANUFACTURED HOMES INTO VALUABLE FAMILY ASSETS OFFERING THE SAME OPPORTUNITY TO BUILD EQUITY AND ACHIEVE HOUSING SECURITY AS TRAD SITE-BUILT HOUSING PROVIDES TO ITS OWNERS I'M HOME COLLABORATES WITH A NETWORK OF PARTNERS TO ADVANCE THE GOALS OF (1) MAKING RES OWNERSHIP OF MANUFACTURED HOUSING COMMUNITIES VIABLE NATIONWIDE BY PROVIDING TECHNICAL ASSISTANCE AND COMMUNITY PURCHASE FINAN AND (2) DELIVERING HIGH QUALITY, ENERGY EFFICIENT, FACTORY-BUILT HOUSING AT SCALE TO AFFORDABLE HOUSING DEVELOPERS AROUND THE COUNTY	ORM TIONAL DENT CING,
	See Additional Data	
4d	Other program services (Describe in Schedule O ) (Expenses \$ 997,678 including grants of \$ 25,000 ) (Revenue \$ 69,181 )	
4e	Total program service expenses ► 11,522,916	

orm	990 (2015)			Page <b>3</b>
Par	t IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
	Section 501(c)(3) organizations.  Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?  If "Yes," complete Schedule C, Part II	4	Yes	
	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19?  If "Yes," complete Schedule C, Part III	5		No
	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts?  If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		No
	Did the organization maintain collections of works of art, historical treasures, or other similar assets?  If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 😉	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
	Did the organization report an amount for land, buildings, and equipment in Part X, line 10?  If "Yes," complete Schedule D, Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	Yes	
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		No
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Yes	
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?  If "Yes," complete Schedule D, Part X	11f	Yes	
	Did the organization obtain separate, independent audited financial statements for the tax year?  If "Yes," complete Schedule D, Parts XI and XII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		No
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		No
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part	17		No

IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . .

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

**20a** Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H* . . .

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line  $9a^{\circ}$  If

18

19

Νo

Νo

Νo

18

19

20a

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.  Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,  Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?  If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section $512(b)(13)$ ? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	Yes	

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Par	Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
<b>1</b> a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 48			
b	Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable  1b 0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule $O$	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	5c 6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		N o
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		Νo
	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
D	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	<b>14b</b>	orm <b>99</b> 0	(2015)

Part VI Governance, Management, and Disclosure

interest policy, and financial statements available to the public during the tax year

 $State\ the\ name,\ address,\ and\ telephone\ number\ of\ the\ person\ who\ possesses\ the\ organization's\ books\ and\ records$ 

►ADNAN S BOKHARI 1200 G STREET NW NO 400 WASHINGTON, DC 20005 (202) 408-9788

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Se	ection A. Governing Body and Management	•		*
36	Ction A. Governing body and Management		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax  18			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 16			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	H		
	more members of the governing body?	7a		No
	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Νo
Se	ection B. Policies (This Section B requests information about policies not required by the Internal R	evenu	ıe Cod	e.)
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Νo
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	Yes	
	ın Schedule O how this was done	12c	Yes	
	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b		Νo
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νo
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Se	ection C. Disclosure			
17	List the States with which a copy of this Form 990 is required to be filed▶			
	CA, MI, MS, NC, NY, VA			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website. Another's website. Upon request. Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of			

Part VII

#### Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter - 0 - in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) A verage hours per week (list any hours for related organizations below dotted line)	more pers	than on is	one bot	not box h ar or/tr	chedice Highest compensated	ess er e)	(D) Reportable compensation from the organization (W- 2/1099- MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) ANDREA LEVERE PRESIDENT	40 00	x		х				334,989	0	22,402
(2) ROBERT E FRIEDMAN CHAIR-EMERITUS	40 00	х		х				155,304	0	16,553
(3) BRANDEE MCHALE CHAIR	4 00	х		х				0	0	0
(4) ASHEESH ADVANI VICE CHAIR	4 00	х		х				0	0	0
(5) RONALD GRZYWINSKI SECRETARY	4 00	х		х				0	0	0
(6) DAN LETENDRE TREASURER	4 00	х		х				0	0	0
(7) JANIE BARRERA DIRECTOR	4 00	х						0	0	0
(8) JUDITH BELL DIRECTOR	4 00	х						0	0	0
(9) BILL BYNUM DIRECTOR	4 00	х						0	0	0
(10) NAOMI CAMPER DIRECTOR	4 00	х						0	0	0
(11) STEVEN DAMATO DIRECTOR	4 00	х						0	0	0
(12) PHILIP ENGLISH DIRECTOR	4 00	х						0	0	0
(13) TANYA FIDDLER END 0715 DIRECTOR	4 00	х						0	0	0
(14) MICHELLE GREENE DIRECTOR	4 00	х						0	0	0
										Form <b>990</b> (2015)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) A verage hours per week (list any hours	more pers	than on is	one bot ecto	not box h an or/tr	offic	ess er	(D) Reportable compensation from the organization (W- 2/1099-	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the	
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	MISC)	(W- 2/1099- MISC)	organization and related organizations	
(15) MARTHA KANTER	4 00	V									
DIRECTOR		X						0		0	
(16) JOHN KALAMARIDES	4 00										
DIRECTOR		X						0		0	
(17) ELLEN LAZAR	4 00							_			
DIRECTOR		Х						0		0	
(18) ROBIN MCKINNEY	4 00										
DIRECTOR		Х						0		0	
(19) DEBORAH J WILDS	4 00	х						0		0 0	
DIRECTOR											
(20) ADNAN BOKHARI	40 00			×				201,808		22,822	
CHIEF FINANCIAL OFFICER AND COO								,		,	
(21) JOCELYN HARMON	40 00					l <sub>x</sub>		164 162		19,915	
CHIEF DEVELOPMENT OFFICER								164,163		19,915	
(22) CARL RIST	40 00					l <sub>x</sub>		148,889		18,871	
SEN DIR, CHILDREN'S SAV ACCOUNTS								140,009		18,871	
(23) JENNIFER BROOKS	40 00					l <sub>x</sub>		157,490		14,289	
VP FIELD ENGAGEMENT						^		157,490		14,209	
(24) JOANNE IRBY END 0915	40 00										
CHIEF OPERATING OFFICER						X		144,909		13,431	
(25) AMY SHIR	40 00										
INTERNAL CONSULTANT						Х		136,506		0	
1b Sub-Total					•						
c Total from continuation sheets to Part	VII, Section A				► [						
d Total (add lines 1b and 1c)	<u></u>				▶□			1,444,058	0	128,283	
2 Total number of individuals (including b				d ab	ove	) who	rec	eived more than			
\$100,000 of reportable compensation	from the organiz	ation <b>F</b>	<b>-</b> 17								

			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee			
	on line 1a? If "Yes," complete Schedule J for such individual	3		Νo
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for			
	services rendered to the organization? If "Yes," complete Schedule I for such person	5		Νo

#### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	( <b>B</b> ) Description of services	(C) Compensation
	·	
ANNE FOLAN	CONSULTING SERVICES	237,785
116 SIXTH STREET NE WASHINGTON, DC 20002		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 1

Part V	1 1 1	Statement o						
		Check if Schedu	ule O contains a respon	se or note to any lin	e in this Part VIII  (A)	(B)	 (C)	<u> </u>
					Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512-514
(0	1a	Federated camp	paigns 1a					
nts Int	ь	Membership du	es 1b					
ons, Gifts, Grants Similar Amounts	c	Fundraising eve						
Gifts, iilar A	d	Related organiz	rations 1d					
mijai	e	Government grants	s (contributions) <b>1e</b>	69,639				
ions r Si	f		ons, gifts, grants, and <b>1f</b>	8,799,414				
tributi Other	g		ons included in lines	45,489				
Contributions, and Other Sirr	h	1a-1f \$  Total. Add lines	s 1a-1f		8,869,053			
C				Business Code				
e III	2a	CONTRACTS AND S	SERVICE FEE REVENUE	900099	2,449,003	2 440 002		
wer	_		SERVICE TEL REVENOL			2,449,003		
22	b	HONORARIUM		900099	9,000	9,000		
Program Serwce Revenue	C	CONFERENCE REG		900099	6,515	6,515		
Şe	d	PUBLICATION SALE	:5	900099	2,781	2,781		
E	e							
100	f	All other progra	im service revenue					
δ	g	Total. Add lines	s 2a – 2f		2,467,299			
	3		ome (including dividend		259,192			259,19
	_		ar amounts)	<u> </u>	239,192			239,19
	4		tment of tax-exempt bond p	· · · · · · · · · · · · · · · · · · ·				
	5	Royalties	(1) Dool					
	62	Gross rents	(ı) Real 32,027	(II) Personal				
	Va	Gioss leilts	32,027					
	b	Less rental expenses	0					
	С	Rental income	32,027					
	d	or (loss) Net rental incor	ll me or (loss)		32,027			32,02
			(ı) Securities	(II) Other				
	7a	Gross amount from sales of assets other than inventory	10,119,360	300				
	b	Less cost or other basis and	10,073,194	0				
		sales expenses						
	С	Gain or (loss)	46,166	300	16.466			15.15
	d		s)		46,466			46,46
Other Revenue	8a	s contributions See Part IV, lin	uding reported on line 1c)					
ţ	b	Lace direct av	a penses b					
•	c		(loss) from fundraising e	events 🛌				
	9a		rom gaming activities	velia i i p				
	ь	Less direct ex	penses <b>b</b>					
			(loss) from gaming activ	rities				
		Gross sales of	-	·				
		returns and allo	l l					
			a					
		Less cost of go	<u>L</u>	ntony				
	С		(loss) from sales of inve	-				
	11-	Miscellaneous		Business Code 900099	1,252			1,25
		MISCELLANEC	ous -	500059	1,232			1,23
	Ь	_						
	С							
	d		ue [					
	е		s 11a-11d	· · · •	1,252			
	12	Total revenue.	See Instructions	· · · •	11,675,289	2,467,299	0	338,93

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)								
	Check if Schedule O contains a response or note to any line in the	nis Part IX		<u></u>	<u> </u>			
	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	( <b>A</b> ) Total expenses	( <b>B</b> ) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses			
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	928,142	928,142					
2	Grants and other assistance to domestic individuals See Part IV, line 22							
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16							
4	Benefits paid to or for members							
5	Compensation of current officers, directors, trustees, and key employees	753,878	460,152	293,726				
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$							
7	Other salaries and wages	5,316,047	4,813,142	30,596	472,309			
8	Pension plan accruals and contributions (include section $401(k)$ and $403(b)$ employer contributions)	238,999	213,129	5,346	20,524			
9	Other employee benefits	507,841	445,200	22,128	40,513			
10	Payroll taxes	447,775	383,373	30,602	33,800			
11	Fees for services (non-employees)							
а	Management							
b	Legal	7,364	7,364					
С	Accounting	31,075		31,075				
d	Lobbying							
е	Professional fundraising services See Part IV, line 17							
f	Investment management fees	34,625		34,625				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,982,941	1,927,222		55,719			
12	Advertising and promotion							
13	Office expenses	181,873	129,168	47,034	5,671			
14	Information technology	252,189	199,828	46,042	6,319			
15	Royalties							
16	Occupancy	892,537	723,752	103,663	65,122			
17	Travel	666,195	604,660	49,175	12,360			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials							
19	Conferences, conventions, and meetings	466,143	431,539	30,181	4,423			
20	Interest	3,477		3,477				
21	Payments to affiliates							
22	Depreciation, depletion, and amortization	151,534	118,731	32,803				
23	Insurance	23,088	23,088					
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)							
а	SUBSCRIPTIONS	116,245	99,021	12,208	5,016			
b	REGISTRATION FEES	17,438	14,827	621	1,990			
c	MISCELLANEOUS	1,024	578	446				
d					_			
e	All other expenses				_			
25	Total functional expenses. Add lines 1 through 24e	13,020,430	11,522,916	773,748	723,766			
26	Joint costs.Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720)			,	<u> </u>			

Form 990 (2015) Page 11 Part X **Balance Sheet** (A) (B) Beginning of year End of year 1,836,785 1,779,517 1 1 2 2.844.378 2 3.029.301 Savings and temporary cash investments . . . . 4,546,336 2,274,343 3 Pledges and grants receivable, net . . . . 3 281.513 4 4 578.300 Accounts receivable, net . . . . . . 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L 6 7 7 8 8 187.281 162.060 Q 9 Prepaid expenses and deferred charges . . . . . 10a Land, buildings, and equipment cost or other basis 1,369,118 Complete Part VI of Schedule D 10a b 10b 1,163,370 272,036 10c 205,748 Less accumulated depreciation . . . . 8,594,780 7,877,955 11 11 12 892,599 12 Investments—other securities See Part IV, line 11 . . . . . . 1,507,888 1,511,676 13 13 Investments—program-related See Part IV, line 11 . 14 14 82,758 82,758 15 15 20, 157, 543 16 18,390,469 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . . . . 807,868 17 17 931,514 228,000 18 368,500 18 102,204 19 19 20 20 21 21 Escrow or custodial account liability Complete Part IV of Schedule D . . \_iabilities 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . 24 24 Unsecured notes and loans payable to unrelated third parties . . . 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 307,240 25 263,355 . . . . . . . . . . . . . . . . . . . 26 1,445,312 26 1,563,369 **Total liabilities.**Add lines 17 through 25 . . . Organizations that follow SFAS 117 (ASC 958), check here ▶ 🔽 and complete Balances lines 27 through 29, and lines 33 and 34. 2,669,449 2,606,259 27 27 28 9,646,535 28 7,824,594 Fund 29 6,396,247 6,396,247 Permanently restricted net assets . . . . . . . . 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. ŏ 30 30 Assets 31 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . Retained earnings, endowment, accumulated income, or other funds 32 32 ž 33 18,712,231 33 16,827,100 Total liabilities and net assets/fund balances . . . . . . . . . . . 20.157.543 34 18.390.469

_	250 (2015)			-	aye 12
Par	Reconcilliation of Net Assets				_
	Check if Schedule O contains a response or note to any line in this Part XI	· · ·	•	• •	• •1
1	Total revenue (must equal Part VIII, column (A), line 12)				
_		1		11,6	575,289
2	Total expenses (must equal Part IX, column (A), line 25)	2		13.0	20,430
3	Revenue less expenses Subtract line 2 from line 1				
_		3		-1,3	345,141
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) $\cdot$ .	4		18,	712,231
5	Net unrealized gains (losses) on investments	_			
6	Donated services and use of facilities	5		-:	39,990
Ü	Donated services and use of lacinities	6			
7	Investment expenses	7			
8	Prior period adjustments				
		8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10		16.8	327,100
Par	t XII Financial Statements and Reporting				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Check if Schedule O contains a response or note to any line in this Part XII				<u>. ୮</u>
				Yes	No
1	Accounting method used to prepare the Form 990				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or revious a separate basis, consolidated basis, or both	ewed on			
	Separate basis Consolidated basis Both consolidated and separate basis				
	Want the construction of forest and above and a substitute of the construction of the		21-	V	
D	Were the organization's financial statements audited by an independent accountant?  If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a sep	arato	2b	Yes	
	basis, consolidated basis, or both	arace			
	Separate basis Consolidated basis Both consolidated and separate basis				
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversign of the audit, review, or compilation of its financial statements and selection of an independent accountant		2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain Schedule O	ın			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	ne	За		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

#### **Additional Data**

Software ID: Software Version:

**EIN:** 52-1141804

Name: CORPORATION FOR ENTERPRISE DEVELOPMENT

#### Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

(Code	) (Expenses \$	539,695 including grants of \$	25,000 ) (Revenue \$	11,400 )
ENTREPRENEURS	SHIP THE ENTREPRENEURS	HIP PROGRAM AT CFED UNDERTAK	KES TARGETED RESEARCH AND PI	LOT
ACTIVITIES TO	CONTINUALLY EXPAND KNC	WLEDGE ABOUT THE KINDS OF PR	ODUCTS AND SERVICES THAT CA	AN IMPROVE
		「COMES FOR LOW INCOME ENTREF		
WITH PRACTICA	L AND APPROPRIATE TOOLS	S, INFORMATION, POLICY RECOMN	MENDATIONS AND TECHNICAL AS	SSISTANCE
(Code	) (Expenses \$	457,983 including grants of \$	) (Revenue \$	57,781 )
COMMUNICATIO	NS CFED'S COMMUNICATI	ONS PROGRAM SUPPORTS EACH C	) FITS ONGOING PROGRAMS AS W	/ELL AS THE
LARGER GOALS	OF THE ORGANIZATION BY I	PROMOTING AND EXPLAINING THE	E WORK OF CFED TO A VARIETY O	F
STAKEHOLDERS	THIS WORK IS ACCOMPLIS	HED CHIEFLY THROUGH A STRONG	G ENGAGEMENT IN SOCIAL MEDIA	ANDTHE
		PORTS, POLICY PAPERS AND OTHI		
		ND STAKEHOLDER OUTREACH TH		
WITH THE ORGA	NIZATION'S OTHER CORE P	ROGRAMS TO PROVIDE TECHNICA	AL ASSISTANCE TO CFED PARTNE	RSAND
GRANTEES LAST	TLY, CFED'S BIENNIAL ASSE	TS LEARNING CONFERENCE IS THE	E PREMIER NATIONAL CONVENIN	G ON SAVINGS
AND ASSET BUIL	DING THROUGH THE YEAR!	S, THE CONFERENCE HAS ALWAYS	BEEN A DYNAMIC EVENT, WITH E	XTENSIVE
		BRIDGE-BUILDING, BALANCED W		
FROM THE PUBLI	IC AND PRIVATE SECTORS,	PROMINENT RESEARCHERS, CUTT	ING-EDGE ANALYSTS AND NUTS-A	AND-BOLTS
INNOVATORS				

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493300012576

**Employer identification number** 

OMB No 1545-0047

**SCHEDULE A** (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Total

Name of the organization

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

CORP	ORATIO	N FOR ENTERPRISE DEVELO	PMENT				52-1141804			
Pa	rt I	Reason for Publi	c Charity S	<b>Status</b> (All organiza	tions must co	mplete this r		ns.		
		zation is not a private fo								
1	Γ	A church, convention		·	= -	· ·	· ·			
2	Ė	A school described in								
3	_									
4	Ė		A hospital or a cooperative hospital service organization described in <b>section 170(b)(1)(A)(iii).</b> A medical research organization operated in conjunction with a hospital described in <b>section 170(b)(1)(A)(iii).</b> Enter the							
	•		hospital's name, city, and state							
5	Γ	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in <b>section</b>								
_	_	170(b)(1)(A)(iv). (C	•	•	4	170/b)/s	1)(A)()			
6	l G	A federal, state, or loc	=	=						
7	<u>~</u>	An organization that n described in <b>section 1</b>				om a governme	ental unit or from the g	eneral public		
8	Г	A community trust des				tII)				
9	Γ	An organization that i	normally recei	ves (1) more than 33	1/3% of its sup	port from contr	ibutions, membership	fees, and gross		
				s exempt functions—s						
				unrelated business tax ee <b>section 509(a)(2).</b>			1 tax) from businesse	s acquired by the		
10	Г	An organization organ					n 509(a)(4).			
11		An organization organ						ut the purposes of		
		one or more publicly s	upported orga	nızatıons described in	section 509(a	)(1) or section	509(a)(2) See <b>sect io</b>	<b>n 509(a)(3).</b> Check		
	_	the box in lines 11a th								
а	ı	<b>Type I.</b> A supporting of supported organization								
		organization You mus				cy of the direct	ors or trastees or the	supporting		
b	Γ	Type II. A supporting	organization s	upervised or controlle	d in connection					
		management of the su			same persons t	hat control or r	nanage the supported	organization(s) <b>You</b>		
С	$\vdash$	must complete Part IV Type III functionally	•		n operated in c	onnection with	and functionally inter	arated with its		
•	'	supported organization						gracea with, its		
d	Γ	Type III non-function								
		not functionally integr					ement and an attentiv	eness requirement		
e	$\vdash$	(see instructions) <b>Yo</b> Check this box if the o					s a Type I. Type II. T	vpe III functionally		
	•	integrated, or Type II						,,,,		
f	Ente	r the number of support	ed organızatıo	ns			· · · · · · · <u> </u>			
g		Provide the following i	nformation abo	out the supported orga	ınızatıon(s)					
		(2)	(**) = T.N.	, <u>,</u>				( )		
Nam	na of s	(i) upported organization	(ii)EIN	(iii) Type of	(iv) Is the organ		(v) A mount of	<b>(vi)</b> A mount of other		
i i u i i	10 01 5	apported organization		organization	listed in your		monetary support	support (see		
				(described on lines	docume		(see instructions)	instructions)		
				1-9 above (see						
				ınstructions))						
					Yes	No				

instructions

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (a)2011 **(b)**2012 **(c)**2013 (d)2014 (e)2015 (f)Total (or fiscal year beginning in) 1 Gifts, grants, contributions, and 7,095,630 5,525,772 9,229,693 12,322,875 8,869,053 43,043,023 membership fees received (Do not include any unusual grants ) 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 5,525,772 12,322,875 7,095,630 9,229,693 8,869,053 43,043,023 **Total.** Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly 17,561,624 supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column Public support. Subtract line 5 25,481,399 from line 4 Section B. Total Support Calendar year (a)2011 **(b)**2012 (c)2013 (d)2014 (e)2015 (f)Total (or fiscal year beginning in) 🟲 Amounts from line 4 7,095,630 5,525,772 9,229,693 12,322,875 8,869,053 43,043,023 Gross income from interest, dividends, payments received 416,352 300,626 272,012 263,652 291,219 1,543,861 on securities loans, rents, royalties and income from sımılar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of 1.795 21.915 8,987 1,702 1,252 35,651 capital assets (Explain in Part VI) Total support. Add lines 7 11 44,622,535 through 10 Gross receipts from related activities, etc (see instructions) 12 12 12,701,186 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, Section C. Computation of Public Support Percentage Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f)) 14 14 57 100 % 15 Public support percentage for 2014 Schedule A, Part II, line 14 15 58 910 % 16a 33 1/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box ┢┎ and stop here. The organization qualifies as a publicly supported organization 33 1/3% support test -2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported **▶**□ organization b 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2015 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) Part III (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar vear (a)2011 (d)2014 **(b)**2012 (c)2013 (e)2015 (f)Total (or fiscal year beginning in) 🕨 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt nurnose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support. (Subtract line 7c from line 6) Section B. Total Support Calendar year (a)2011 **(b)**2012 (c)2013 (d)2014 (e)2015 (f)Total (or fiscal year beginning in) Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f)) 15 Public support percentage from 2014 Schedule A, Part III, line 15 16 Section D. Computation of Investment Income Percentage

b 33 1/3% support tests—2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

19a 33 1/3% support tests—2015. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f))

Investment income percentage from 2014 Schedule A, Part III, line 17

18

►ſ

17

18

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked 11b of Part I, complete Sections A, D, and E If you checked 11d of Part I, complete Sections A and D, and complete Part V)

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361	CUUII	м.	$\sim$ 11	Supp	oi aiig	OI Ua	IIIZALIUIIS	

	ction A. An Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)?	2		
	If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)?  If "Yes," answer (b) and (c) below.	3a		
I	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)?  If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
•	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?	3c		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.			
	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		
l	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization?  If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised	4b		
	by or in connection with its supported organizations.			
•	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)?			
	If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year?  If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the			
	authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
	• Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
•	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5с		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
ı	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
•	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		
10a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below.	10a		
ı	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).	10b		
11	Has the organization accepted a gift or contribution from any of the following persons?			
•	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
ı	A family member of a person described in (a) above?	11b		
	: A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		

Pai	rt IV Supporting Organizations (continued)			
Se	ection B. Type I Supporting Organizations			
	· · · · · · · · · · · · · · · · · · ·		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?  If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.	2		
Se	ection C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?  If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Se	ection D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization?  If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?  If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
	ection E. Type III Functionally-Integrated Supporting Organizations			
1 a b	The organization is the parent of each of its supported organizations. Complete line 3 below			
2	Activities Test Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive?  If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
ŀ	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in?  If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
Ŀ	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Part V	Type III Non-Functionally	, Integrated 509(a)(:	3) Supporting	Organization
	I TO III I GIICGOIGII	Tillegiatea 303(a)(	J/ Juppoi tilly	OI Gailleadol

Section A - Adjusted Net Income  Net short-term capital gain  Recoveries of prior-year distributions  Other gross income (see instructions)  Add lines 1 through 3  Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)  Other expenses (see instructions)	1 2 3 4 5 6 7 8 8	(A) Prior Year	(B) Current Yea (optional)
Recoveries of prior-year distributions Other gross income (see instructions) Add lines 1 through 3 Depreciation and depletion Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	2 3 4 5		
Other gross income (see instructions)  Add lines 1 through 3  Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	3 4 5 6 7		
Add lines 1 through 3  Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	4 5 6 7		
Depreciation and depletion  Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6 7		
Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6 7		
gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	7		
Other expenses (see instructions)			
o the expenses (see methanis)	8		l
Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)			
	<u> </u>	(A) Duan Varu	(B) Current Yea
Section B - Minimum Asset Amount		(A) Prior Year	(optional)
Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
<b>a</b> Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
<b>c</b> Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI)			
Acquisition indebtedness applicable to non-exempt use assets	2		
Subtract line 2 from line 1d	3		
Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
Multiply line 5 by 035	6		
Recoveries of prior-year distributions	7		
Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
Adjusted net income for prior year (from Section A, line 8, Column A)	1		- Carrona Four
Enter 85% of line 1	2		
F-	3		
Minimum asset amount for prior year (from Section B, line 8, Column A)	4		
Enter greater of line 2 or line 3	5		
Income tax imposed in prior year	5		
<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)  Check here if the current year is the organization's first as a non-functionally-in	6		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)							
Section D - Distributions			Current Year				
1 Amounts paid to supported organizations to accom	plish exempt purposes						
2 A mounts paid to perform activity that directly furth excess of income from activity	ers exempt purposes of supp	orted organizations, in					
3 Administrative expenses paid to accomplish exemp	ot purposes of supported orga	anızatıons					
4 Amounts paid to acquire exempt-use assets							
5 Qualified set-aside amounts (prior IRS approval re	quired)						
6 Other distributions (describe in Part VI) See instru	uctions						
7 Total annual distributions. Add lines 1 through 6							
Distributions to attentive supported organizations t details in Part VI) See instructions	to which the organization is re	esponsive (provide					
9 Distributable amount for 2015 from Section C, line	6						
10 Line 8 amount divided by Line 9 amount							
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015				
Distributable amount for 2015 from Section C, line 6							
2 Underdistributions, if any, for years prior to 2015 (reasonable cause requiredsee instructions)							
3 Excess distributions carryover, if any, to 2015							
<b>d</b> From 2013							
e From 2014							
f Total of lines 3a through e g Applied to underdistributions of prior years							
h Applied to 2015 distributable amount							
i Carryover from 2010 not applied (see							
instructions)							
j Remainder Subtract lines 3g, 3h, and 3i from 3f							
<b>4</b> Distributions for 2015 from Section D, line 7							
a Applied to underdistributions of prior years							
<b>b</b> Applied to 2015 distributions of prior years							
c Remainder Subtract lines 4a and 4b from 4							
5 Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)							
6 Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)							
7 Excess distributions carryover to 2016. Add lines 31 and 4c							
8 Breakdown of line 7							
c Excess from 2013							
<b>d</b> From 2014							
<b>e</b> From 2015							

#### Part VI Supplemental Information.

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts	And	Circum	stances	Test
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Return Reference	Explanation

Schedule A (Form 990 or 990-EZ) 2015

DLN: 93493300012576

OMB No 1545-0047

**SCHEDULE C** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- ◆ Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

ine	e organization answered "Ye: 35c (Proxy Tax) (see separate Section 501(c)(4), (5), or (6) orga	•	oxy Tax) (see s	eparate instructions) or f	Form 990-EZ, Part V,
Na	me of the organization RPORATION FOR ENTERPRISE DEVELOP	·		Employer ident	tification number
COI	RPORALION FOR ENTERPRISE DEVELOP	MENI		52-1141804	
Par	t I-A Complete if the or	ganization is exempt under	section 501(	c) or is a section 527	organization.
1	Provide a description of the or	ganızatıon's dırect and ındırect politı	cal campaıgn act	ıvıtıes ın Part IV	
2	Political expenditures			▶	\$
3	Volunteer hours				
Par	t I-B Complete if the or	ganization is exempt under	section 501(	c)(3).	
1	Enter the amount of any excise	e tax incurred by the organization un	der section 4955	<b>b</b>	\$
2	Enter the amount of any excise	e tax incurred by organization manag	jers under sectior	1 4955 <b>►</b>	\$
3	If the organization incurred a s	ection 4955 tax, did it file Form 472	20 for this year?		┌ Yes
4a	Was a correction made?				┌ Yes
b	If "Yes," describe in Part IV				
Par	t I-C Complete if the or	ganization is exempt under	section 501(	c), except section 50	1(c)(3).
1	Enter the amount directly expe	ended by the filing organization for se	ection 527 exemp	ot function activities 🕨	\$
2	Enter the amount of the filing of exempt function activities	organization's funds contributed to of	ther organizations	for section 527 ▶	\$
3	Total exempt function expendi	tures Add lines 1 and 2 Enter here	and on Form 112	0-POL, line 17b 🕨	\$
4	Did the filing organization file <b>F</b>	orm 1120-POL for this year?			☐ Yes ☐ No
5	organization made payments l amount of political contribution	nd employer identification number (E For each organization listed, enter th ns received that were promptly and o political action committee (PAC) If	e amount paid fro lirectly delivered	m the filing organization's f to a separate political orga	unds Also enter the nızatıon, such as a
	(a) Name	<b>(b)</b> Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
2					
3					
4					
5					
			+	+	

# Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

Check	<b>▶</b> □	if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN,	,
		expenses, and share of excess lobbying expenditures)	

**B** Check ► If the filing organization checked box A and "limited control" provisions apply

		ying Expenditures neans amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence public lobbying)	543		
b	Total lobbying expenditures to influence a legis	19,321		
c	Total lobbying expenditures (add lines 1a and 1	19,864		
d	Other exempt purpose expenditures	13,000,566		
e	Total exempt purpose expenditures (add lines :	13,020,430		
f	Lobbying nontaxable amount Enter the amount	801,022		
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
	Grassroots nontaxable amount (enter 25% of l	ine 1f)	200,256	
g			200,230	
h	Subtract line 1g from line 1a If zero or less, en	ter - 0 -	o	
i	Subtract line 1f from line 1c If zero or less, ent	ter -0-	0	

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

⊢ Y	e s	_ No
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# 4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

	Lobbying Expenditures During 4-Year Averaging Period										
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2012	<b>(b)</b> 2013	<b>(c)</b> 2014	<b>(d)</b> 2015	<b>(e)</b> Total					
2a	Lobbying nontaxable amount	634,782	648,339	765,725	801,022	2,849,868					
ь 	Lobbying ceiling amount (150% of line 2a, column(e))					4,274,802					
_c	Total lobbying expenditures	23,731	22,826	26,605	19,864	93,026					
d	Grassroots nontaxable amount	158,696	162,085	191,431	200,256	712,468					
e 	Grassroots ceiling amount (150% of line 2d, column (e))					1,068,702					
f	Grassroots lobbying expenditures	14,832	14,266		543	46,269					

Pa	rt II-B Complete if the organization is exempt under section 501(c)(3) and has N filed Form 5768 (election under section 501(h)).	ОТ			1 0	ige <b>S</b>
_		(6	a)		(b)	
ror e activ	ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying ity.	Yes	No		Amoun	t
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	ies				
а	Volunteers?					
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			1		
C	Media advertisements?			1		
d	Mailings to members, legislators, or the public?					
e	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	O ther activities?					
j	Total Add lines 1c through 1i					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b	If "Yes," enter the amount of any tax incurred under section 4912			1		
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	t III-A Complete if the organization is exempt under section $501(c)(4)$ , section $501(c)(6)$ .	01(c	)(5),	or s	ectio	n
			_		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?			1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		L	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?			3		
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section 5 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "I line 3, is answered "Yes."					
1	Dues, assessments and similar amounts from members	1				
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).					
а	Current year	2a				
b	Carryover from last year	2b				
C	Total	2c				
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3				
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4				
5	Taxable amount of lobbying and political expenditures (see instructions)	5				

#### Part IV Supplemental Information

Return Reference

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Explanation

DLN: 93493300012576

OMB No 1545-0047

#### **SCHEDULE D** (Form 990)

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

**Supplemental Financial Statements** 

Open to Public

Department of the Treasury

► Attach to Form 990.

about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

me of the organization RPORATION FOR ENTERPRISE DEVELOPMENT			oyer identification number
Organizations Maintaining Desir	Advised Eurode on Other Cimiles		.141804
	r Advised Funds or Other Similar F ed "Yes" on Form 990, Part IV, line 6.	-unas c	or Accounts.
<del>-</del>	(a) Donor advised funds	(b)	Funds and other accounts
Total number at end of year			
Aggregate value of contributions to (during year)			
Aggregate value of grants from (during year)			
Aggregate value at end of year			
Did the organization inform all donors and donor funds are the organization's property, subject to		nor advi	sed Yes No
Did the organization inform all grantees, donors, used only for charitable purposes and not for the conferring impermissible private benefit?	<del>_</del>		
Conservation Easements. Comple	ete if the organization answered "Yes"	on Forn	n 990, Part IV, line 7.
Purpose(s) of conservation easements held by the Preservation of land for public use (e.g., recressive Protection of natural habitat  Preservation of open space  Complete lines 2a through 2d if the organization assessment on the last day of the tay year.	eation or education) Preservation of a Preservation of a	certified	cally important land area I historic structure
easement on the last day of the tax year			Held at the End of the Year
Total number of conservation easements		2a	ricia at the Ena of the Tear
Total acreage restricted by conservation easeme	ents	2b	
Number of conservation easements on a certified	d historic structure included in (a)	2c	
Number of conservation easements included in ( historic structure listed in the National Register	c) acquired after 8/17/06, and not on a	2d	
Number of conservation easements modified, tra tax year ►	nsferred, released, extinguished, or termina	ted by th	e organization during the
Number of states where property subject to cons	ervation easement is located 🛌		
Does the organization have a written policy regard violations, and enforcement of the conservation of		ndling of	┌ Yes
Staff and volunteer hours devoted to monitoring, year	inspecting, handling of violations, and enfor	cing cons	servation easements during the
<u> </u>	and the state of t		h
A mount of expenses incurred in monitoring, insp	ecting, handling of violations, and enforcing	conserva	ition easements during the year
Does each conservation easement reported on Ii (B)(i) and section 170(h)(4)(B)(ii)?	ne 2(d) above satisfy the requirements of se	ection 17	0(h)(4)
In Part XIII, describe how the organization report balance sheet, and include, if applicable, the text the organization's accounting for conservation earlier to the organization of the second of the	t of the footnote to the organization's financia		
Organizations Maintaining Collec	ctions of Art, Historical Treasures, ed "Yes" on Form 990, Part IV, line 8.	, or Oth	ner Similar Assets.
If the organization elected, as permitted under S works of art, historical treasures, or other similar service, provide, in Part XIII, the text of the foot	FAS 116 (ASC 958), not to report in its reve r assets held for public exhibition, education	, or resea	arch in furtherance of public
If the organization elected, as permitted under S works of art, historical treasures, or other similar service, provide the following amounts relating to	r assets held for public exhibition, education		
Revenue included on Form 990, Part VIII, line	1	<b>►</b> \$_	
) Assets included in Form 990, Part X			
If the organization received or held works of art, following amounts required to be reported under s		for financ	
Revenue included on Form 990. Part VIII. line 1			<b>▶-</b> \$

**b** Assets included in Form 990, Part X

Part	31111	Organizations Maintaining (continued)	Collections of	Art, His	storic	al '	Treasur	es, or (	Othe	r Similar <i>i</i>	Asse	ets	
3		the organization's acquisition, acc tion items (check all that apply)	ession, and other re	cords, cl							se of	ıts	
а	┌ P	ublic exhibition		d	Г	Loa	n or excha	nge prog	rams				
b	Γs	cholarly research		е	Γ	Oth	er						
c	_	reservation for future generations											
4	•	de a description of the organization	's collections and ex	kplain ho	w they	furt	her the org	janizatio	n's ex	empt purpos	e ın		
5		xIII g the year, did the organization soli	cıt or receive donatı	ıons of aı	rt, hist	orica	al treasure	s or othe	ersım	ıılar			
	asset	s to be sold to raise funds rather th		l as part	of the o	orga	nızatıon's	collectio	n?	☐ Ye	s	No	
Par	t IV	Escrow and Custodial Arra Complete if the organization a Part X, line 21.		n Form	990, 1	Part	IV, line	9, or re	porte	ed an amou	ınt o	n Forr	n 990,
1a		e organization an agent, trustee, cus led on Form 990, Part X?	stodian or other inte	rmediary	for co	ntrıl	butions or	other as:	sets r	not <b>/ Y</b> e	s	_ No	
ь	If"	Yes," explain the arrangement in P	art XIII and comple	te the fo	llowing	ı tab	le			Aı	moun	t	
C	Ве	ginning balance	·		_			10	:   <u> </u>				
d		ditions during the year						1d					
e		tributions during the year						1e	_				
f								1f	_				
		ding balance	5 000 B 1 V		,								
2a	Dia tr	ne organization include an amount o	n Form 990, Part X,	, line 21,	for es	crow	or custod	iai accou	ınt IIa	bility?   Ye	:S	No	
b Pa	If"Ye	s," explain the arrangement in Part  Endowment Funds. Comple											<u> </u>
			(a)Current year		or year		<b>b (c)</b> Two ye			ree years back	_	Four ye	ars back
1a	Bearr	ining of year balance	9,365,803		8,940,	-		3,108,774		7,380,918	+		7,520,834
b		ributions											105,431
c	Net II losse	nvestment earnings, gains, and s	-307,093		424,	894		839,218		750,939	9		-229,914
d		s or scholarships · · · ·											
е	and p	r expenditures for facilities rograms 						7,083		23,083	3		15,433
f	A dmı	nistrative expenses											
g	End o	fyear balance	9,058,710		9,365,	803	3	3,940,909		8,108,774	1		7,380,918
2	Provi	de the estimated percentage of the	current year end ba	lance (lır	ne 1g,	colu	mn (a)) he	ld as					
а	Board	l designated or quasi-endowment ►	26 690 %										
b	Perm	anent endowment 🕨 70 610 %											
c		orarıly restricted endowment ► ercentages on lines 2a, 2b, and 2c	2 700 % should equal 100%										
За		nere endowment funds not in the po			that a	re he	eld and adr	ministere	d for	the			
		ization by										Yes	No
	<b>(i)</b> un	related organizations								3	Ba(i)		No
	(ii) re	lated organizations								3	a(ii)		No
b		s" on 3a(II), are the related organiz					۱۶				3b		
4		ribe in Part XIII the intended uses	<del>_</del>	endown	ent fur	nds							
Par	t VI	Land, Buildings, and Equip			.00 5		T. 1		_	000 B I		4.0	
		Complete if the organization a  Description of property	answered 'Yes' to	Form 9		art . a)	IV, line 1	1a.See (b)	Form	1 990, Part Accumulate			k value
		Description of property		C	ost or o (Inves	ther		or other ba (other)	asıs	(c)depreciatio		(d)boc	value
1a	Land								$\perp$				
b	Buildin	gs		[									
c	Leasel	nold improvements		. [				198,3	343	106,	838		91,505
d	Equipn	nent		. ${\sqcap}$				319,6	597	274,	828		44,869
	Other							851,0	078	781,	704		69,374
Tota	I. Add	ines 1a through 1e <i>(Column (d) mus</i>	st equal Form 990, Pa	art X, colu	mn (B)	, line	e 10(c).)		•				205,748

Part VII Investments—Other Securities. Comp See Form 990, Part X, line 12.	plete if the organiz	ation answered 'Yes	o' on Form 990, Part IV, line 11b.
(a) Description of security or category (including name of security)		( <b>b)</b> Book value	(c)Method of valuation Cost or end-of-year market value
(1)Financial derivatives			
(2)Closely-held equity interests (3)Other			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)	<b>F</b>		
Part VIII Investments—Program Related.  Complete if the organization answered 'Y	Yes' on Form 990,	Part IV, line 11c. <sub>Se</sub>	e Form 990, Part X, line 13.
(a) Description of investment		(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)EQUITY INVESTMENT - ROC USA		1,500,000	F
(2)EQUITY INVESTMENT - URBAN BANK		7,888	F
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)  Part IX Other Assets. Complete if the organization is	answered 'Yes' on Fo	1,507,888 2 rm 990, Part IV, line	1d See Form 990, Part X, line 15
(a) Descrip	tion		(b) Book value
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.	)		
Part X Other Liabilities. Complete if the organ			
See Form 990, Part X, line 25.  1. (a) Description of liability	(b) Book value		
<u></u>			
Federal income taxes		-	
DEFERRED RENT	261,75	5	
DEPOSIT	1,60	0	
		7	
		-	
		$\dashv$	
		4	
		_	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	263,35	5	

Par	Reconciliation of Revenue per Audited Financial Statements With Revenue   Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	per R	eturn
1	Total revenue, gains, and other support per audited financial statements	1	11,100,674
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains (losses) on investments   2a   -539,990		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIII )		
e	Add lines <b>2a</b> through <b>2d</b>	2e	-539,990
3	Subtract line <b>2e</b> from line <b>1</b>	3	11,640,664
4	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b>		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a 34,625		
b	Other (Describe in Part XIII ) 4b		
c	Add lines <b>4a</b> and <b>4b</b>	4c	34,625
5	Total revenue Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 12)	5	11,675,289
Par	Reconciliation of Expenses per Audited Financial Statements With Expense Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.	s per	Return.
1	Total expenses and losses per audited financial statements	1	12,985,805
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities 2a		
b	Prior year adjustments		
C	Other losses		
d	Other (Describe in Part XIII)		
e	Add lines <b>2a</b> through <b>2d</b>	2e	o
3	Subtract line <b>2e</b> from line <b>1</b>	3	12,985,805
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 34,625		
b	Other (Describe in Part XIII )		
c	Add lines <b>4a</b> and <b>4b</b>	4c	34,625
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18)	5	13,020,430

#### Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Explanation
TO PROMOTE THE ORGANIZATION'S MISSION AND EXPAND ITS REACH TO THE UNDERSERVED POPULATION
FOR THE YEARS ENDED DECEMBER 31, 2015 AND 2014, CFED HAS DOCUMENTED ITS CONSIDERATION OF FASB ASC 740-10, INCOME TAXES, THAT PROVIDES GUIDANCE FOR REPORTING UNCERTAINTY IN INCOME TAXES AND HAS DETERMINED THAT NO MATERIAL UNCERTAIN TAX POSITIONS QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE FINANCIAL STATEMENTS

Part XIII Supplemental Info	ormation (continued)
Return Reference	Explanation

Schedule D (Form 990) 2015

DLN: 93493300012576

2015

OMB No 1545-0047

Open to Public Inspection

# Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

► Information about Schedule I (Form 990) and its instructions is at <u>www.irs.gov/form990</u>.

Department of the Treasury Internal Revenue Service Name of the organization

(Form 990)

CORPORATION FOR ENTERPRISE DEVELOPMENT

Employer identification number

52-1141804

						52 22 12 00 1	
Part I General Information	on Grants and	Assistance				•	
<ul> <li>Does the organization maintain rethe selection criteria used to awa</li> <li>Describe in Part IV the organizat</li> </ul>	rd the grants or ass	istance?				tance, and	✓ Yes
Part III Grants and Other Assistan that received more than \$5				plete ıf the organızatıon	answered "Yes" on Fo	orm 990, Part IV, line 21	., for any recipient
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gran or assistance
See Additional Data Table							

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22	
Part III can be duplicated if additional space is needed	

(a)Type of grant or assistance	( <b>b)</b> Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance			
Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.								

Return Reference	Explanation
•	EACH ORGANIZATION IS REQUIRED TO SUBMIT DETAILED PROGRESS REPORTS THROUGHOUT THE TERM OF THE GRANT AS WELL AS A FINAL REPORT ON PROGRAM ACTIVITIES AND USE OF FUNDS THE SUB-GRANTEE REPORTS ARE REVIEWED BY CFED STAFF TO ENSURE,
	AMONG OTHER THINGS, THE PROPER USE OF FUNDS AND COMPLIANCE WITH PRIMARY FUNDER STIPULATIONS

Schedule I (Form 990) 2015

#### **Additional Data**

Software ID:

**Software Version:** 

**EIN:** 52-1141804

Name: CORPORATION FOR ENTERPRISE DEVELOPMENT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN FRIENDS SERVICE COMMITTE 1501 CHERRY STREET PHILADELPHIA,PA 19102	23-1352010	501(C)(3)	10,000				RWD SUB-GRANT - AMERICAN FRIENDS SERVICE COMMITTEE
BARRY COMMUNITY FOUNDATION 231 SOUTH BROADWAY HASTINGS,MI 49058	38-3246131	501(C)(3)	20,000				SUB-GRANT - BARRY COMMUNITY FOUNDATION
BINGHAM CRISIS CENTER 288 N SHILLING AVENUE BLACKFOOT, ID 83221	82-0367425	501(C)(3)	20,000				CARGILL SUB-GRANT - BINGHAM CRISIS CENTER

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.									
(a) Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	( <b>d)</b> A mount of cash grant	` *	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
CAP SERVICES INC 1608 WEST RIVER DRIVE STEVENS POINT, WI 54481	39-1080897	501(C)(3)	20,000				CARGILL SUB GRANT - CAP SERVICES,INC		
CATHOLIC CHARITIES OF THE DIOCESE OF SANTA ROSA 465 A STREET SANTA ROSA,CA 95402	94-2479393	501(C)(3)	20,000				JPMC SUB-GRANT TO CATHOLIC CHARITIES OF THE DIOCESE		
CITY OF LANSING 124 W MICHIGAN AVE 3RD FLOOR LANSING,MI 48933	38-6004628	GOVERNMENT	20,000				SUB-GRANT - CITY OF LANSING (LANSING SAVE)		

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.									
(a) Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	(d) A mount of cash grant	` '	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
CLARIFI 4400 N REESE STREET PHILADELPHIA,PA 19140	23-1671903	501(C)(3)	20,000				JPMC SUB-GRANT TO CLARIFI		
DC CENTRAL KITCHEN 425 2ND STREET NW WASHINGTON,DC 20001	52-1584936	501(C)(3)	15,000				BOA P4P FELLOWSHIP SUB- GRANT - DC CENTRAL KITCHEN		
FINANCIAL GUIDANCE CENTER 2650 SOUTH JONES BLVD LAS VEGAS,NV 89146	88-0121775	501(C)(3)	20,000				JPMC SUB-GRANT TO FINANCIAL GUIDANCE CENTER		

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.								
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
FOOTHILLS FAMILY RESOURCES 3 MAIN STREET SLATER,SC 29683	57-0823752	501(C)(3)	15,000				BOA P4P FELLOWSHIP SUB-GRANT- FOOTHILLS FAMILY RESOURCES	
GOODWILL SACRAMENTO 8001 FOLSOM BLVD SUITE 200 SACRAMENTO,CA 95826	94-1201202	501(C)(3)	15,000				BOA P4P FELLOWSHIP SUB-GRANT - GOODWILL SACRAMENTO	
HOPEWORKS 543 STATE STREET CAMDEN,NJ 08102	31-1660671	501(C)(3)	15,000				BOA P4P FELLOWSHIP SUB-GRANT - HOPEWORKS	

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.									
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant		(f) Method of valuation (book, FMV, appraisal, other)		(h) Purpose of grant or assistance		
LA CASA DE ESPERANZA 410 ARCADIAN AVENUE WAUKESHA,WI 53186	39-1144446	501(C)(3)	10,000				CARGILL SUBGRANT - LA CASA DE ESPERANZA		
LAKOTA FUNDS PO BOX 340 KYLE,SD 57752	46-0421416	501(C)(3)	10,000				CARGILL SUBGRANT - LAKOTA FUNDS		
LEGAL SERVICES ADVOCACY PROJECT 2324 UNIVERSITY AVENUE SUITE 101 ST PAUL, MN 55114	41-1412710	501(C)(3)	10,000				CARGILL SUB-GRANT TO LEGAL SERVICES ADVOCACY PROJECT		

Form 990,Schedule I, Par	t II, Grants and	Other Assistance	e to Domestic Orga	anizations and D	omestic Governme	ents.	
(a) Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LUTHERAN SOCIAL SERVICES NORTH DAKOTA 412 DEMERS AVE GRAND FORKS,ND 58201	45-0226421	501(C)(3)	40,000				CARGILL SUB GRANT - LUTHERAN SOCIAL SERVICES OF ND
MASSACHUSETTS ASSOCIATION FOR COMMUNITY ACTION 105 CHAUNCY STREET 10 BOSTON, MA 02111	22-2777630	501(C)(3)	20,000				JPMC SUB-GRANT TO MASSACHUSETTS ASSOCIATION FOR CO
METROPOLITAN FAMILY SERVICES 1808 SE BELMONT STREET PORTLAND,OR 97214	93-0397825	501(C)(3)	20,000				CARGILL SUB GRANT - METROPOLITAN FAMILY SERVICES

Form 990,Schedule I, Par	t II, Grants and	Other Assistance	e to Domestic Orga	anizations and D	omestic Governme	ents.	
(a) Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	( <b>d)</b> A mount of cash grant	1 3 4	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NATIONAL MANUFACTURED HOME OWNERS ASSOCIATION PO BOX 22346 SEATTLE, WA 98112	20-8278112	501(C)(3)	45,000				I'M HOME SUB-GRANT TO NMHOA
NEIGHBORHOOD PARTNERSHIPS 310 SW FOURTH AVENUE SUITE 715 PORTLAND,OR 97204	91-1943624	501(C)(3)	13,000				CARGILL SUBGRANT - NEIGHBORHOOD PARTNERSHIPS
NEIGHBORIMPACT 2303 SW FIRST STREET REDMOND,OR 97716	93-0884929	501(C)(3)	20,000				CARGILL SUB GRANT - NEIGHBORIMPACT

Form 990,Schedule I, Part	Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.												
(a) Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance (f) Method of valuation (book, FMV, appraisal, other)		(g) Description of non-cash assistance	(h) Purpose of grant or assistance						
NORTHERN INITIATIVES 1401 PRESQUE ISLE AVE MARQUETTE, MI 49855	38-3024786	501(C)(3)	12,500				MICROBUS SOLUTIONS SUB-GRANT - NORTHERN INITIATIVE						
PARTNERS FOR PROSPERITY 625 WEST PACIFIC ST SUITE 1 BLACKFOOT, ID 83221	84-1645103	501(C)(3)	10,000				CARGILL SUBGRANT - PARTNERS FOR PROSPERITY						
SOJOURNER FAMILY PEACE CENTER PO BOX 080319 MILWAUKEE,WI 53208	39-1276210	501(C)(3)	20,000				CARGILL SUB GRANT - SOJOURNER FAMILY PEACE CENTER						

Form 990,Schedule I, Par	t II, Grants and	l Other Assistance	e to Domestic Orga	anizations and D	omestic Governme	ents.	
(a) Name and address of organization or government	ss of (b) EIN (c) IRC section (d) A moun if applicable grain		( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance (f) Method of valuation (book, FMV, appraisal, other)		(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE CENTER FOR WORKING FAMILIES 477 WINSDOR STREET SUITE 101 ATLANTA,GA 30312	43-2071145	501(C)(3)	15,000				BOA P4P FELLOWSHIP SUB- GRANT-CENTER FOR WORKING FA
THE CONSENSUS COUNCIL INC 1003 INTERSTATE AVENUE SUITE 7 BISMARCK,ND 58503	45-0418456	501(C)(3)	10,000				CARGILL SUBGRANT - THE CONSENSUS COUNCIL INC
THURSTON ASSET BUILDING COALITION 4220 6TH AVE SE LACEY, WA 98503	91-1561600	501(C)(3)	20,000				CARGILL SUB-GRANT -THURSTON ASSET BUILD COALITION

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.													
(a) Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance						
UNITED WAY OF GREATER AUSTIN 2000 E MLK JR BLVD AUSTIN,TX 78702	74-1193439	501(C)(3)	25,000				METLIFE SUB-GRANT - UNITED WAY OF GREATER AUSTIN						
UNITED WAY OF MIAMI- DADE 3250 SW 3RD AVENUE MIAMI,FL 33129	59-0830840	501(C)(3)	20,000				JPMC SUB-GRANT TO UNITED WAY OF MIAMI-DADE						
WASHINGTON ASSET BUILDING COALITION PO BOX 3831 SEATTLE, WA 98134	27-1406157	501(C)(3)	10,000				CARGILL SUB-GRANT- WASHINGTON ASSET BUILDING COALITION						

Form 990, Schedule I, Par	t II, Grants and	Other Assistance	to Domestic Org	anizations and D	omestic Governme	nts.	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WAYNE METROPOLITAN COMMUNITY ACTION AGENCY 7310 WOODWARD SUITE 800 DETROIT,MI 48202	38-1976979	501(C)(3)	20,000				JPMC SUB-GRANT TO WAYNE METROPOLITAN COMMUNITY ACTION AGENCY
WESST 609 BROADWAY BLVD NE ALBUQUERQUE,NM 87102	85-0367809	501(C)(3)	12,500				MICROBUS SOLUTIONS SUB- GRANT - WESST
YWCA OF METROPOLITAN DALLAS 2603 INWOOD RD DALLAS,TX 75235	75-0800696	501(C)(3)	20,000				JPMC SUB-GRANT TO YWCA OF METROPOLITAN DALLAS

Form 990,Schedule I, Par	t II, Grants and	Other Assistance	e to Domestic Orga	anizations and D	omestic Governme	nts.	
(a) Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> A mount of cash grant	` '	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YWCA SEATTLE 1118 FIFTH AVE SEATTLE,WA 98101	91-0482890	501(C)(3)	15,000				BOA P4P FELLOWSHIP SUB- GRANT-YWCA SEATTLE
TACOMA HOUSING AUTHORITY 902 SOUTH L STREET TACOMA,WA 98405	81-0557198	501(C)(3)	100,000				CARGILL SUB GRANT- TACOMA HOUSING AUTHORITY
INVERSANT 561 BOYLSTON STREET 4TH FLOOR BOSTON,MA 02199	27-1462229	501(C)(3)	15,156				MATCHING INCENTIVES FOR FUEL EDUCATION

Form 990,Schedule I, Par	t II, Grants and	d Other Assistance	e to Domestic Org	anizations and D	omestic Governme	nts.	Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.												
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) A mount of cash grant	* *	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance												
EARNED ASSETS RESOURCE NETWORK 6918 GLENCREEK DRIVE CALEDONIA, MI 49316	30-0539576	501(C)(3)	117,957				K2C MATCH												
MISSISSIPPI COMMUNITY FINANCIAL ACCESS COALITION PO BOX 1742 GREENVILLE,MS 38701	38-3830636	501(C)(3)	34,200				SAVINGS INCENTIVES PAYMENT TO MCFAC												
NEVADA STATE TREASURER'S OFFICE (NV COLLEGE SAVINGS TRUST FUND) 101 N CARSON STREET 4 CARSON CITY, NV 89701	61-6487563	GOVERNMENT	11,230				MATCHING FUNDS FOR NEVADA COLLEGE KICK START PROGRAM												

CORPORATION FOR ENTERPRISE DEVELOPMENT

DLN: 93493300012576

OMB No 1545-0047

#### **Schedule J** (Form 990)

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990. ► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

2015

Department of the Treasury Internal Revenue Service

Name of the organization

**Employer identification number** 

52-1141804

Pa	rt I	<b>Questions Regarding Compensation</b>					
						Yes	No
1a				ny of the following to or for a person listed on Form ride any relevant information regarding these items			
	┌ F	First-class or charter travel		Housing allowance or residence for personal use			
	_ T	Travel for companions		Payments for business use of personal residence			
	┌ ा	Γax idemnification and gross-up payments		Health or social club dues or initiation fees			
		Discretionary spending account	Γ	Personal services (e g , maid, chauffeur, chef)			
b		y of the boxes in line 1a are checked, did the org oursement or provision of all of the expenses des			1b		
2		he organization require substantiation prior to re tors, trustees, officers, including the CEO/Exect		- · · · · · · · · · · · · · · · · · · ·	2		
3	orgar	ate which, if any, of the following the filing organ nization's CEO/Executive Director Check all tha by a related organization to establish compensa	at appl				
	$\Gamma$	Compensation committee	Γ	Written employment contract			
	Г	Independent compensation consultant	굣	Compensation survey or study			
	F F	Form 990 of other organizations	<b>▽</b>	Approval by the board or compensation committee			
4		ng the year, did any person listed on Form 990, F related organization	art V I	I, Section A, line $1a$ with respect to the filing organization			
а	Rece	ive a severance payment or change-of-control p	aymen	nt?	4a		No
ь	Parti	cipate in, or receive payment from, a supplemen	tal non	qualified retirement plan?	4b		No
		cipate in, or receive payment from, an equity-ba			4c		No
		es" to any of lines 4a-c, list the persons and pro					
	Only	501(c)(3), 501(c)(4), and 501(c)(29) organizati	ions m	ust complete lines 5-9.			
5		ersons listed on Form 990, Part VII, Section A, pensation contingent on the revenues of	line 1a	a, did the organization pay or accrue any			
а	The	organization?			5a		Νo
Ь	Anyı	related organization?			5b		No
	If"Ye	es," on line 5a or 5b, describe in Part III					
6		ersons listed on Form 990, Part VII, Section A, pensation contingent on the net earnings of	line 1a	a, did the organization pay or accrue any			
а	The c	organization?			6a		Νo
b	Anyı	related organization?			6b		Νo
	If"Ye	es," on line 6a or 6b, describe in Part III					
7		ersons listed on Form 990, Part VII, Section A, nents not described in lines 5 and 6? If "Yes," de			7	Yes	
8		any amounts reported on Form 990, Part VII, pect to the initial contract exception described in		accured pursuant to a contract that was itions section 53 4958-4(a)(3)? If "Yes," describe			
	ın Pa		-	, , ,	8		Νo
9		es" on line 8, did the organization also follow the	rebutt	able presumption procedure described in Regulations	9		

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of	W-2 and/or 1099-MIS	SC compensation	(C) Retirement and	( <b>D)</b> Nontaxable	(E) Total of columns	(F) Compensation in
		Base (i) compensation	(ii) Bonus & Incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	column(B) reported as deferred on prior Form 990
1 ANDREA LEVERE PRESIDENT	(i)	297,989	37,000	0	14,867	7,535	357,391	0
	(ii)	0	0	0	0	0	0	0
2 ROBERT E FRIEDMAN CHAIR-EMERITUS	(i)	155,304	0	0	7,906	8,647	171,857	0
	(ii)	0	0	0	0	0	0	0
3 ADNAN BOKHARI CHIEF FINANCIAL OFFICER	(i)	195,308	6,500	0	10,133	12,689	224,630	0
AND COO	(ii)	0	0	0	0	0	0	0
4 JOCELYN HARMON CHIEF DEVELOPMENT	(i)	159,063	5,100	0	8,500	11,415	184,078	0
OFFICER	(ii)	0	0	0	0	0	0	0
5 CARL RIST SEN DIR , CHILDREN'S SAV	(i)	145,690	3,199	0	7,973	10,898	167,760	0
ACCOUNTS	(ii)	0	0	0	0	0	0	0
6 JENNIFER BROOKS VP FIELD ENGAGEMENT	(i)	154,330	3,160	0	7,834	6,455	171,779	0
	(ii)	0	0	0	0	0	0	0
7 JOANNE IRBY END 0915 CHIEF OPERATING OFFICER	(i)	144,909	0	0	6,449	6,982	158,340	0
	(ii)	0	0	0	0	0	0	0

Schedule J (Form 990) 2015

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference

Explanation

PART I, LINE 7
THE BOARD DECIDES ON THE BONUS FOR THE PRESIDENT THE BONUSES FOR OTHER STAFF MEMBERS ARE RECOMMENDED BY SENIOR
STAFF BASED ON PERFORMANCE EVALUATIONS AND APPROVED BY THE PRESIDENT SEE SCHEDULE J, PART II FOR THE BONUSES
INCLUDED ON PART VII OF THE 990

Schedule J (Form 990) 2015

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DLN: 93493300012576

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

**SCHEDULE M** 

(Form 990)

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

▶Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990

**Noncash Contributions** 

Open to Public Inspection

	ne of the organization		Employer identification number						
CORI	PORATION FOR ENTERPRISE DEVELOPMEN	N I			52-114:	1804			
Pa	art I Types of Property				JZ 11+.	1004			
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(a) Check If applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line	nond	<b>(d</b> ) Method of de cash contrib	etermi		ts
1	Art—Works of art								
2	Art—Historical treasures .								
3	Art—Fractional interests								
4	Books and publications								
5	Clothing and household goods								
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property								
9	Securities—Publicly traded .	Х	2	45,489	FMV				
10	Securities—Closely held stock .								
11	Securities—Partnership, LLC, or trust interests								
12	Securities—Miscellaneous								
13	Qualified conservation contribution—Historic structures								
14	Qualified conservation contribution—Other								
15	Real estate—Residential .								
16	Real estate—Commercial								
17	Real estate—O ther								
18	Collectibles								
19	Food inventory								
20	Drugs and medical supplies .								
21	Taxıdermy								
22	Historical artifacts								
23	Scientific specimens								
	Archeological artifacts								
	Other ► ()				-				
	Other ► ()				-				
	Other ► ()				+				
	Other ► ()	L			<del>                                     </del>				
29	Number of Forms 8283 received for which the organization comple				29				
								Yes	No
30a	During the year, did the organiza				_				
	it must hold for at least three ye	ars from th	e date of the initial contribu	ition, and which is not requ	ired to be	used			
	for exempt purposes for the enti	re holding p	period <sup>?</sup>				30a		Νo
Ŀ	If "Yes," describe the arrangem	ent in Part i	II						
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?							Yes	
32a	Does the organization hire or us contributions?		ies or related organizations	to solicit, process, or sell	noncash		32a		No
ŀ	If "Yes," describe in Part II						J-24		
	If the organization did not report describe in Part II	t an amount	: in column (c) for a type of	property for which column	(a) ıs che	cked,			

Part II	Supplemen	tal Information.

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B)	THE NUMBER OF CONTRIBUTIONS RECEIVED IS REPORTED IN THIS COLUMN

Schedule M (Form 990) (2015)

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493300012576

OMB No 1545-0047

2015

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization
CORPORATION FOR ENTERPRISE DEVELOPMENT

52-1141804

#### 990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 WAS PREPARED BY OUTSIDE ACCOUNTANTS AND REVIEWED BY THE FINANCE/INVESTMENT COMMITTEE. A FINAL COPY OF THE 990 WAS PROVIDED TO EACH BOARD MEMBER BEFORE FILING WITH THE IRS
FORM 990, PART VI, SECTION B, LINE 12C	CFED'S CONFLICTS OF INTEREST POLICY AND A CONFLICT OF INTEREST DECLARATION STATEMENT ARE D ISTRIBUTED ANNUALLY TO ALL MEMBERS OF THE BOARD OF DIRECTORS THE DIRECTORS MUST ANSWER A SERIES OF QUESTIONS TO DISCLOSE ANY CONFLICTS OF INTEREST AND SIGN THE STATEMENT ALSO, CF ED'S EMPLOYEES' HANDBOOK CONTAINS A CONFLICT OF INTEREST POLICY THAT ALL EMPLOYEES MUST SI GN UPON THE FIRST KNOWLEDGE BY AN INTERESTED PERSON THAT CFED IS CONSIDERING OR HAS CONSIDERED A TRANSACTION OR ARRANGEMENT WITH AN ENTITY OR INDIVIDUAL WITH WHICH THE INTERESTED PERSON HAS AN INTEREST, THE INTERESTED PERSON MUST DISCLOSE THE EXISTENCE AND NATURE OF HI S OR HER INTEREST TO THE PRESIDENT AFTER DISCLOSURE OF THE INTEREST, THE INTERESTED PERSON NAY NOT PARTICIPATE IN CONSIDERATION OF THE PROPOSED TRANSACTION OR ARRANGEMENT AND IS NOT PRESENT FOR THE CONSIDERATION OF OR VOTE ON SUCH TRANSACTION UNLESS THE PRESIDENT REQUESTS INFORMATION FROM THE INTERESTED PERSON
FORM 990, PART VI, SECTION B, LINE 15A	TO DETERMINE THE PRESIDENT'S COMPENSATION, THE ORGANIZATION COMPILED 990 DATA FROM LIKE OR GANIZATIONS AND USED DATA FROM INDEPENDENT SURVEYS THIS DATA WAS REVIEWED AND DELIBERATED BY THE ORGANIZATION'S BOARD, WHICH ALSO CONDUCTED A FORMAL REVIEW OF THE PRESIDENT'S PERFORMANCE. THE BOARD VOTED ON AND APPROVED THE PRESIDENT'S COMPENSATION AND DOCUMENTED ITS DELIBERATIONS IN THE ORGANIZATION'S RECORDS. THE LAST REVIEW TOOK PLACE IN JANUARY 2015
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST
FORM 990, PART IX, LINE 11G	ARCHITECTS PROGRAM SERVICE EXPENSES 2,925 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 2,925 COMMUNICATIONS CONSULTANTS PROGRAM SERVICE EXPENSES 57 4,107 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 574,107 CONFERENCE MANAGEMENT CONSULTANTS PROGRAM SERVICE EXPENSES 1,300 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 1,300 FIELD EXPERT PROGRAM SERVICE EXPENSES 1,100,645 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 42,744 TOTAL EXPENSES 1,143,389 ORGANIZATIONAL DEVELOPMENT CONSULTANTS PROGRAM SERVICE EXPENSES 75,982 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 75,982 PAYROLL SERVICE FEES PROGRAM SERVICE EXPENSES 13,749 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 2 7,906 MANAGEMENT AND GENERAL EXPENSES 13,749 PRODUCTION CONSULTANTS PROGRAM SERVICE EXPENSES 2 7,906 MANAGEMENT AND GENERAL EXPENSES 1 7,906 O THER PROFESSIONAL FEES PROGRAM SERVICE EXPENSES 1 130,608 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 1 143,583

DLN: 93493300012576

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

2015

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

**SCHEDULE R** 

► Attach to Form 990. ► Info

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization CORPORATION FOR ENTERPRISE DEVELOPMENT				52-114180	entification number		
Part I Identification of Disregarded Entities Con	nplete if the organization	answered "Yes" on	Form 990, Part I				
(a) Name, address, and EIN (if applicable) of disregarded entity	( <b>b</b> ) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income End	(e) -of-year assets	<b>(f)</b> Direct controlling entity		
Part II Identification of Related Tax-Exempt Orga or more related tax-exempt organizations during	ig the tax year.						
(a) Name, address, and EIN of related organization	( <b>b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity sta (if section 501(c)		Section (13) co ent	ontrolle tity?
(1)ROC USA 7 WALL STREET	ECONOMIC ASSISTANCE	NH	501(C)(3)	LINE 7		Yes	No No
CONCORD, NH 03301 35-2319441						$\perp$	
						_	

Schedule R (Form 990) 2015												Page <b>2</b>
Part III Identification of Related Organizations Taxable because it had one or more related organizations treated.					ation answ	ered "Yes	s" on I	Form	990, Part I'	V, lın	e 34	
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h Disprop alloca		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana part	ral or aging	<b>(k)</b> Percentage ownership
				311)			Yes	No		Yes	No	
Part IV Identification of Related Organizations Taxable 34 because it had one or more related organizations to	as a Corpor reated as a c	r <b>ation</b> orporat	or Trust C ion or trust	Complete if the total	e organiza ax year.	ation ansv	wered	"Yes"	on Form 9	90, F	Part 1	IV, line
(a) (b)	(c)	Т	(d)	(e)	(f)		(a)	1	(h)	(	i)	

(a)  Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	Share of total income	(g) Share of end- of-year assets	<b>(h)</b> Percentage ownership	(i) Section 512 (b)(13) controlled entity?		_
								Yes	No	_
										┨
										1
										•

Part V Transactions With Related Organizations Complete if the organization answer	red "Yes" on Form	990, Part IV, line	34, 35b, or 36.			
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	No
<b>1</b> During the tax year, did the orgranization engage in any of the following transactions with one or more rel	lated organizations li	sted in Parts II-IV?				
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		No
<b>b</b> Gift, grant, or capital contribution to related organization(s)				1b		No
${f c}$ Gift, grant, or capital contribution from related organization(s)				1c		No
f d Loans or loan guarantees to or for related organization(s)				1d		No
e Loans or loan guarantees by related organization(s)				1e		No
f Dividends from related organization(s)				1f		No
g Sale of assets to related organization(s)				<b>1</b> g		No
<b>h</b> Purchase of assets from related organization(s)				1h		No
i Exchange of assets with related organization(s)			•	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)				1j		No
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s)				1k		No
I Performance of services or membership or fundraising solicitations for related organization(s) . $$ .				11		No
$m{m}$ Performance of services or membership or fundraising solicitations by related organization(s)				1m		No
${f n}$ Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n		No
o Sharing of paid employees with related organization(s)				10		No
p Reimbursement paid to related organization(s) for expenses				1р		No
<b>q</b> Reimbursement paid by related organization(s) for expenses				1q		No
r Other transfer of cash or property to related organization(s)				1r		No
<b>s</b> Other transfer of cash or property from related organization(s)				1s		No
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete						
(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	(c) Amount involved	<b>(d)</b> Method of determining amo	ount inv	olved	
	I	1				

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships													
(a) Name, address, and EIN of entity	(b) Primary activity	domicile (state or	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)		(e) all partners section 501(c)(3) janizations?	(f) Share of total income	(g) Share of end-of-year assets		_	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	managing partner?		(k) Percentage ownership
			314)	Yes	No			Yes	No		Yes	No	
											1	1	ı
	·		·		·			l	_				

## Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference Explanation

Schedule R (Form 990) 2015

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