# Form **990**

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)
 The organization may have to use a copy of this return to satisfy state reporting requirements

2012
Open to Public Inspection

	A F	or the	2012 calendar year, or tax year beginning and	dending					
	<b>B</b> c	heck if	C Name of organization		D Employer identifica	ition number			
		Addres change	TAX FOUNDATION						
		Name change	Doing Business As	52-17	03065				
		Initial  return	Number and street (or P O box if mail is not delivered to street address)	E Telephone number	54 5000				
	<u></u>	Termin- ated Amend	JZJ 14111 DIREET NV	420	202-464-6200				
	<u> </u>	Jreturn ∏Applica	City, town, or post office, state, and ZIP code		G Gross receipts \$	2,250,234.			
		J tiốn pendin	_ MADITINGTON / DC _ 20045	<del></del>	H(a) Is this a group retue for affiliates?	Yes X No			
<u>~</u>			SAME AS C ABOVE		H(b) Are all affiliates inclu				
10	ı T	ax-exe	mpt status: X 501(c)(3)	or 527	1	st. (see instructions)			
9			e: ► WWW.TAXFOUNDATION.ORG		H(c) Group exemption				
			organization X Corporation	L Year	of formation 1937 M :	State of legal domicile DC			
	Pa		Summary						
=	ခွ		Briefly describe the organization's mission or most significant activities: TO I						
	nar	_	FORMULATE FISCALLY SOUND TAX POLICIES; F			<del></del>			
SCANNED	Activities & Governance		Check this box I if the organization discontinued its operations or dispositions of the governor body (Port VI) line 19	1 1	ets. 7				
2	ဗိ		Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b)		3 4	6			
S	SS		Fotal number of individuals employed in calendar year 2012 (Part V, line 2a)		5	24			
Ø	vitie		Total number of volunteers (estimate if necessary)		6	0			
	\cti		Total unrelated business revenue from Part VIII, column (C), line 12		7a	-41,168.			
	_	b l	Net unrelated business taxable income from Form 990-T, line 34		7b	0.			
			I RECLIVED 1		Prior Year	Current Year			
	e		Contributions and grants (Part VIII, line 1h)		1,885,201.	2,192,620.			
	Revenue	9 [	Program service revenue (Part VIII, line 1h)  or o	_	0.	0.			
	Be	10	nvestment income (Part VIII, column (A), lines 3 4, and 7d)	_	-4,898. -9,389.	7,820.			
			Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  Total revenue - add lines 8 through 11 (must equal Part VIII) column (A) line 12	; <b>-</b>	1,870,914.	-27,224. 2,173,216.			
			Grants and similar amounts paid (Part IX, column-A); lines 1-3)	-	0.	0.			
			Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.			
	S.		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	,	879,474.	1,089,412.			
	Expenses	16a F	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.			
	×	b 1	Fotal fundraising expenses (Part IX, column (D), line 25)	92.					
	۳		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		889,354.	811,409.			
			Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)		1,768,828.	1,900,821.			
-	- S	19 F	Revenue less expenses. Subtract line 18 from line 12	0.0	102,086.	272,395.			
4	and and	20 1	Fotal assets (Part X, line 16)	DE	ginning of Current Year 796, 463.	End of Year 1,155,776.			
3	ags Bass		Fotal liabilities (Part X, line 26)	<del>-</del>	83,944.	131,702.			
	Net Assets or Fund Balances		Net assets or fund balances. Subtract line 21 from line 20		712,519.	1,024,074.			
	Рa	rt II	Signature Block						
			ties of perjury, I declare that I have examined this return, including accompanying schedul			knowledge and belief, it is			
!	true,	correct	, and co <del>mplete. Declaration of</del> pre <del>parer (o</del> ther than officer) is based on all information of v	vhich preparer					
			Signature of officer		4-36-	/ 3			
	Sigr		SCOTT HODGE, PRESIDENT						
	Here		Type or print name and title						
-			Print/Type preparer's name Preparer's name						
ı	Paid		ROBERT COCCHIARO						
		- +	Firm's name COCCHIARO & ASSOCIATES,						
Į	Use	-	Firm's address 211 NORTH UNION STREET,						
			ALEXANDRIA VA 22314						

May the IRS discuss this return with the preparer shown above? (see instru
232001 12-10-12 LHA For Paperwork Reduction Act Notice, see the sep
SEE SCHEDULE O FOR ORGANIZATION MI

232002

4e

SEE SCHEDULE O FOR CONTINUATION(S)

including grants of \$

1,254,609.

Total program service expenses

(Expenses \$

4	In the exampleation deposition for (a)(2) or 4047(a)(1) (ather than a private foundation)?		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		v	
•	If "Yes," complete Schedule A	1_	X	_
2	Is the organization required to complete Schedule B, Schedule of Contributors?	_2	^	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			l .
	public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
_	during the tax year? If "Yes," complete Schedule C, Part II	4	<del>                                     </del>	X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		U
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	_		U
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		v
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			,,
_	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X.
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10° If "Yes," complete Schedule D,			
_	Part VI	11a	X	
ь	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
C	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	_X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	_X_	_
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	_ X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	_	X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		<u> </u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	_	Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
46	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		[ ]	
	1c and 8a? If "Yes," complete Schedule G, Part II	18_	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	if "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	اا	
		Form	990 (	2012

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	_22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		İ	
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	1		
	Schedule K. If "No", go to line 25	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27	Ļ	X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			17
04	contributions? If "Yes," complete Schedule M	30		<u>X</u>
31	Did the organization liquidate, terminate, or dissolve and cease operations?	١		v
20	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II			Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
00	sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	33		Λ
•	Part V, line 1	34	:	Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	000	-	
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35ь		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	000		
	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			<del></del> -
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	<del></del> -		
	Note. All Form 990 filers are required to complete Schedule O	38	x	

Form **990** (2012)

Form	990 (2012) TAX FOUNDATION	52-1703	065	Р	age <b>5</b>
Par					-
	Check if Schedule O contains a response to any question in this Part V				
				Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 3			
ь	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	<b>1b</b> 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eportable gaming			
	(gambling) winnings to prize winners?		1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	2a 24			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	ns?	2b	X	]
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	4a		X
b	If "Yes," enter the name of the foreign country:				
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial	Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
ь	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	ction?	5b		Х
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	ne organization solicit			
	any contributions that were not tax deductible as charitable contributions?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribute	ions or gifts			
	were not tax deductible?	·	6b		
7	Organizations that may receive deductible contributions under section 170(c).				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se	rvices provided to the payor?	7a	X	
ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	X	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as required			
	to file Form 8282?		7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	ontract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont	act?	7f		Х
9	If the organization received a contribution of qualified intellectual property, did the organization file F	orm 8899 as required?	7g	<u> </u>	1
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiz	ation file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. D	d the supporting			
	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at	any time during the year?	8	<u> </u>	
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9ь	ļ	
10	Section 501(c)(7) organizations. Enter:				
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:	1 1			
а	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them)	11b			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	12a	ļ	ļ
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		ļ		
а	Is the organization licensed to issue qualified health plans in more than one state?		13a	ļ	ļ
	Note. See the instructions for additional information the organization must report on Schedule O.				1
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1 1			
	organization is licensed to issue qualified health plans	13b	-		]
	Enter the amount of reserves on hand	13c	ļ	<u> </u>	
	Did the organization receive any payments for indoor tanning services during the tax year?		14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul	e O	14b		

Form **990** (2012)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

	Check if Schedule O contains a response to any question in this Part VI					X				
Sec	tion A. Governing Body and Management									
					Yes	No				
1a	Enter the number of voting members of the governing body at the end of the tax year	1a		7						
	If there are material differences in voting rights among members of the governing body, or if the governing									
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O									
b	Enter the number of voting members included in line 1a, above, who are independent	1b		6						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	p with a	ny other							
	officer, director, trustee, or key employee?			2		X				
3	Did the organization delegate control over management duties customarily performed by or under the	e dırect	supervision							
	of officers, directors, or trustees, or key employees to a management company or other person?			3		X				
4	Did the organization make any significant changes to its governing documents since the prior Form 9	990 was	filed?	4	<u> </u>	X				
5	Did the organization become aware during the year of a significant diversion of the organization's ass	sets?		5		X				
6	Did the organization have members or stockholders?			6		X				
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or									
	more members of the governing body?									
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, s	tockhol	ders, or							
	persons other than the governing body?			7b		X				
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	ar by the	following							
а	The governing body?									
b	Each committee with authority to act on behalf of the governing body?									
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea	ched at	the							
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		X				
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	evenue	Code.)							
				_	Yes	+				
	Did the organization have local chapters, branches, or affiliates?			10a		X				
Ь	If "Yes," did the organization have written policies and procedures governing the activities of such ch	napters,	affiliates,							
	and branches to ensure their operations are consistent with the organization's exempt purposes?			10b		ļ				
	Has the organization provided a complete copy of this Form 990 to all members of its governing bod	y before	filing the form?	11a	X	ļ				
ь	Describe in Schedule O the process, if any, used by the organization to review this Form 990.									
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a		<u> </u>				
Ь	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			12b	X					
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yo	es," des	scnbe		,,					
40	In Schedule O how this was done			120		ļ				
13	Did the organization have a written whistleblower policy?			13	X	-				
14	Did the organization have a written document retention and destruction policy?			14	X	1				
15	Did the process for determining compensation of the following persons include a review and approva	•	lependent							
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			1	· ·					
	The organization's CEO, Executive Director, or top management official			15a	97	-				
b	Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			15b	<b>├</b> ^	<del> </del>				
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger									
·Va	taxable entity during the year?	nent wi	n a	46.		Х				
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate	te its na	uticipation	16a	+	A				
•	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate the organization that the organization that the organization the organization that the		•							
	exempt status with respect to such arrangements?	iization	5	16b	ĺ	1				
Sec	tion C. Disclosure	<del></del>		100	·	<u> </u>				
<u> 17</u>	List the states with which a copy of this Form 990 is required to be filed DC, AL, AK, AZ, C	A.CC	CT.FL.A	R.K	S. KY	<b>΄ . Τ.</b> Α				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T			<del>`</del>	<u> </u>	,				
	for public inspection. Indicate how you made these available. Check all that apply.	יהפינור	00 1(0)(0)3 0111)	, uvalia	JIG					
	X Own website Another's website X Upon request Other (explain	ın Sche	edule (1)							
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, co		,	and fine	ncial					
. •	statements available to the public during the tax year	minot Of	interest policy, a	aiu IIIlč	iiiciai					
20	State the name, physical address, and telephone number of the person who possesses the books ar	nd reco	rds of the organi	ation:						
	THE ORGANIZATION - 202-464-6200	10 1000	as or the organia	.auom						
	529 14TH STREET NW, NO. 420, WASHINGTON, DC 20045		,							
232000					~ 000	(2012)				

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors, institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours per week	box	not c , unle cer an	ss pe	nore	than is bot	th an	(D)  Reportable compensation from	<b>(E)</b> Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual frustee or director	Institutional frustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) SCOTT HODGE	50.00	,,		,,				142 256		6 277
PRESIDENT & SECRETARY	1 00	X	<u> </u>	X	<u> </u>	_		142,256.	0.	6,277.
(2) DAVID P. LEWIS	1.00	x		v					ر ا	0
CHAIRMAN	1.00	Α.	_	Х				0.	0.	0.
(3) JAMES W. LINTOTT	1.00	x		Х				0.	o.	^
TREASURER (4) HONORABLE BILL ARCHER	1.00	^	_	^		_		0.	0.	0.
DIRECTOR	1.00	X						0.	0.	0.
(5) DOUGLAS HOLTZ-EAKIN	1.00					-		<u> </u>		
DIRECTOR		x						0.	0.	0.
(6) SARAH MCGILL	1.00		ļ							
DIRECTOR		Х						0.	0.	0.
(7) PAMELA OLSON	1.00									
DIRECTOR		X						0.	0.	0.
						<u>L</u>				
									i	
		<u> </u>				<u> </u>				
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232007 12-10-12

Form 990 (2012) TAX FOUN									52-1	703(	)65	Pa	age 8
Part VII Section A. Officers, Directors, Trus		ploy	ees			ghe	st C		es (continued)	<del></del>			
(A) Name and title	(B) Average hours per week	offic	, unie	Pos heck ss pe	erson	than is bot or/trus	h an	from	(E) Reportable compensation from related	on t	Esti amo	(F) Imate ount o other	-
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustae	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organization (W-2/1099-MIS		orga	m the nızatı relate	ed
			_										
			ļ	_									
										$\dashv$			
						-				_			
										-			
											·		
					<u> </u>								
1b Sub-total c Total from continuation sheets to Part VI	I Section A					<b>&gt;</b>		142,256.		0.	6	, 2	77.
d Total (add lines 1b and 1c)						<u> </u>		142,256.		0.	6	, 2	77.
Total number of individuals (including but n compensation from the organization	ot limited to th	ose	liste	ed at	oove	e) wh	o r	eceived more than \$100	,000 of reportabl	le			1
											1	Yes	No
3 Did the organization list any former officer, line 1a <sup>9</sup> If "Yes," complete Schedule J for s		stee	e, ke	y en	nplo	yee,	or	highest compensated ei	mployee on		3		Х
4 For any individual listed on line 1a, is the su									the organization				
<ul><li>and related organizations greater than \$150</li><li>Did any person listed on line 1a receive or a</li></ul>									dual for services		4		<u> </u>
rendered to the organization? If "Yes," com Section B. Independent Contractors	plete Schedule	e J fo	or su	ıch j	pers	on		<del></del>			5		Х
Complete this table for your five highest co.										npensa	tion fro	om	
the organization Report compensation for (A)	the calendar y	ear e	endii	ng w	vith o	or wi	thir	n the organization's tax y (B)	/ear.		(C)		
Name and business CORPORATE COLOR	address						_	Description of s PRINTING AND		Co	mpens		1
	ANHAM, N	1D	20	70	)6		- 1	SERVICES	MAIL		152	, 22	29.
	****												
												<del></del> ,,,,	
Total number of independent contractors (ii     \$100,000 of compensation from the organization)		ot lır	nite	d to	thos ]	se lis L	ted	d above) who received m	ore than				
232008	-								t	F	orm 9	<b>90</b> (2	012)

52-1703065 TAX FOUNDATION Page 9 Form 990 (2012) Part-VIII Statement of Revenue Check if Schedule O contains a response to any question in this Part VIII (C) Unrelated (D)
Revenue excluded from tax under sections 512, 513, or 514 (B) Related or Total revenue exempt function business revenue revenue Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a 1b b Membership dues 277,811 c Fundraising events 1c d Related organizations e Government grants (contributions) 1e f All other contributions, gifts, grants, and 1f 1,914,809 similar amounts not included above Q Noncash contributions included in lines 1a-1f \$ **▶** 2,192,620. h Total. Add lines 1a-1f Program Service Revenue f All other program service revenue Total. Add lines 2a-2f Investment income (including dividends, interest, and 7,820. 7,820. other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (II) Personal (ı) Real 6 a Gross rents b Less: rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (II) Other assets other than inventory b Less. cost or other basis and sales expenses c Gain or (loss) ▶ d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ 277,811. of contributions reported on line 1c). See 35,850 Part IV, line 18 77,018. b Less: direct expenses -41,168.-41,168c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 13,944. 13,944 OTHER INCOME 900099 11 a d All other revenue 13,944. Total. Add lines 11a-11d 173,216. 13,944. -41,168. 7,820.

Form 990 (2012)

Total revenue. See instructions

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response to any question in this Part IX (D) Fundraising expenses (B) Program service expenses (C) (A) Do not include amounts reported on lines 6b, Management and general expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to governments and organizations in the United States See Part IV, line 21 Grants and other assistance to individuals in the United States. See Part IV, line 22 Grants and other assistance to governments. organizations, and individuals outside the United States See Part IV, lines 15 and 16 Benefits paid to or for members 5 Compensation of current officers, directors, 148,534. 101,746. 24,508. 22,280. trustees, and key employees 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 800,768. 547,516. 132,971. 120,281. Other salaries and wages Pension plan accruals and contributions (include 23,725. 16,220. 3,941. 3,564. section 401(k) and 403(b) employer contributions) 33,817.49,446. 8,203. 7,426. Other employee benefits 66,939. 46,719. 10,069. 10,151. 10 Payroll taxes Fees for services (non-employees): 85,720. 62,089. 12,041. 11,590. a Management 2,659. 2,659. Legal 9,887. 9,887. Accounting С Lobbying Professional fundraising services See Part IV, line 17 Investment management fees Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O) 9,405. 1,213. 8,192. 12 Advertising and promotion 212,928. 131,793. 77,117. 4,018. 13 Office expenses Information technology 14 15 Royalties 192,192. 192,192. Occupancy 16 58,556. 31,198. 12,360. 14,998. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 36,073. 34,873. 1,200 19 Conferences, conventions, and meetings 20 Interest 21 Payments to affiliates 12,766. 12,766 22 Depreciation, depletion, and amortization 11,798. 11,798. 23 Other expenses Itemize expenses not covered 24 above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) FUNDRAISING PRINTING, 159,917. 159,917. ALLOCATED G&A COSTS 242,620. -296,13153,511. c 19,508. 4,805. 4,747. 9,956. All other expenses 1,900,821. 1,254,609. 228,520. 417,692. Total functional expenses Add lines 1 through 24e Joint costs Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here if following SOP 98-2 (ASC 958-720)

art·X	Balance Sheet			
	Check if Schedule O contains a response to any question in this Part X		-	
		(A) Beginning of year		<b>(B)</b> End of year
1	Cash - non-interest-bearing	119,153.	1	351,640
2	Savings and temporary cash investments	281,930.	2	281,985
3	Pledges and grants receivable, net	45,000.	3	77,820
4	Accounts receivable, net	7,653.	4	77,820 3,863
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees. Complete			
	Part II of Schedule L		5	
6	Loans and other receivables from other disqualified persons (as defined under	7		
i	section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributin	g		
	employers and sponsoring organizations of section 501(c)(9) voluntary			
_	employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
7 8	Notes and loans receivable, net		7	
<b>2</b>   8	Inventories for sale or use		8	
9	Prepaid expenses and deferred charges	14,485.	9	65,220
10a	Land, buildings, and equipment: cost or other	1117		
	basis. Complete Part VI of Schedule D 10a 135, 470	١.		
Ь	05 402		10c	39 <b>,</b> 987
11	Investments - publicly traded securities	39,812. 273,444.	11	39,987 320,275
12	Investments - other securities. See Part IV, line 11		12	
13	Investments · program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets. See Part IV, line 11	14,986.	15	14,986
16	Total assets. Add lines 1 through 15 (must equal line 34)	796,463.	16	1,155,776
17	Accounts payable and accrued expenses	35,082.	17	83,187
18	Grants payable		18	
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
21 22	Loans and other payables to current and former officers, directors, trustees,			1 1111111111111111111111111111111111111
<u> </u>	key employees, highest compensated employees, and disqualified persons.			
ן נ	Complete Part II of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties		23	<u> </u>
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities (including federal income tax, payables to related third			
	parties, and other liabilities not included on lines 17-24). Complete Part X of			
	Schedule D	48,862.	25	48,515
26	Total liabilities. Add lines 17 through 25	83,944.	26	131,702
	Organizations that follow SFAS 117 (ASC 958), check here ▶ X and			
3	complete lines 27 through 29, and lines 33 and 34.			
27	Unrestricted net assets	635,895.	27	924,850
28	Temporarily restricted net assets	76,624.	28	99,224
29	Permanently restricted net assets		29	
27 28 29 30 31 32	Organizations that do not follow SFAS 117 (ASC 958), check here			
5	and complete lines 30 through 34.			
30	Capital stock or trust principal, or current funds		30	-
31	Paid-in or capital surplus, or land, building, or equipment fund		31	
32	Retained earnings, endowment, accumulated income, or other funds		32	<del></del>
33	Total net assets or fund balances	712,519.	33	1,024,074
34	Total liabilities and net assets/fund balances	796,463.	34	1,155,776

Form **990** (2012)

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form **990** (2012)

3h

### **SCHEDULE A** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Inspection

Name of the organization

**Employer identification number** 

		TAX FOU	NDATION						5	<u>2-1703</u>	065			
Part I	Reason	for Public Char	rity Status (All organiz	zations mu	st complet	e this par	t.) See inst	tructions.						
The organ	iization is not a	a private foundation	because it is: (For lines	1 through	11, check	only one b	ox)							
1 🖳	A church, co	nvention of churche	s, or association of chur	ches desc	ribed in <b>se</b>	ction 170	(b)(1)(A)(i)	).						
2	A school des	scribed in section 17	<b>70(b)(1)(A)(ii)</b> . (Attach Sc	hedule E.)										
з 🖳	A hospital or	a cooperative hosp	ital service organization	described	ın section	170(b)(1)	(A)(iii).							
4 📖	A medical res	search organization	operated in conjunction	with a hos	pital desc	nbed in <b>se</b>	ction 170	(b)(1)(A)(i	ii). Enter	the hospita	i's nan	ne,		
	city, and stat													
5 📖	An organizati	on operated for the	benefit of a college or u	niversity o	wned or of	perated by	a governi	mental un	it describ	oed in				
	section 170	( <b>b)(1)(A)(iv)</b> . (Compl	ete Part II.)											
6		-	nent or governmental uni											
7 X	An organizati	ion that normally red	eives a substantial part	of its supp	ort from a	governme	ental unit c	or from the	general	public desc	rıbed	ın		
	section 170(	<b>(b)(1)(A)(vi)</b> . (Comple	ete Part II.)											
8 📙	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II)													
9 📖	An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from													
	activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment													
	income and i	unrelated business t	axable income (less sec	tion 511 ta	x) from bu	sinesses a	acquired b	y the orga	anızatıon	after June 3	10, 197	75		
		<b>509(a)(2).</b> (Complete	•											
10			perated exclusively to te											
11			perated exclusively for the									or		
			ations described in secti				2). See <b>se</b> c	ction 509	a)(3). Ch	neck the box	that			
	describes the type of supporting organization and complete lines 11e through 11h  a Type I b Type II c Type III · Functionally integrated d Type III · Non-functionally integrated													
	a Type I				-	_				n-functional	•	J		
e			at the organization is not											
			han one or more publicl						9(a)(1) or	r section 509	)(a)(2).			
f			tten determination from t	tne IRS tha	atitisa iy	ре і, туре	II, or Type	e III						
_		rganization, check th				<b></b>	-646-6-11		0			<u> </u>		
9			organization accepted ar directly controls, either al											
			upported organization?	one or tog	etilei witti	persons c	iescribed i	iri (ii) ario (	iii) below		Yes	No		
	_		n described in (i) above?							11g(i) 11g(ii)	├─			
	-	•	person described in (i) o		a?					11g(ii)		<del>                                     </del>		
h			about the supported or							(119(11)	1	L		
		one wing intermediation	about the supported of	gameation	(3).									
	of supported anization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section	(iv) Is the organization (v) Did you notify the in col (i) listed in your organization in col governing document? (i) of your support?				(vi) is organizati (i) organiz U S	on in col ed in the	(vii) Amount	t of mo	netary		
			(see instructions))	Yes	No	Yes	No	Yes	No	-				
· · · · · · · · · · · · · · · · · · ·				103		- 103	110	163	140					
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<u>.</u>										_				
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									-	<del> </del>				
Total _									<u> </u>			_		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

### Part I Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	·	·				
	ndar year (or fiscal year beginning in)	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
	Gifts, grants, contributions, and	.,	.,			3-7	(7 : 5 : 5 : 5 : 5 : 5 : 5 : 5 : 5 : 5 :
	membership fees received. (Do not						
	include any "unusual grants ")	2364447.	1535453.	1852645.	1885601.	2195470.	9833616.
2	Tax revenues levied for the organ-						
	ızatıon's benefit and either paid to						
	or expended on its behalf				,		
3	The value of services or facilities	-					
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	2364447.	1535453.	1852645.	1885601.	2195470.	9833616.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)					.,	1453150.
	Public support. Subtract line 5 from line 4						8380466.
Sec	ction B. Total Support			··· <del>-</del> -	-3-2		
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total 9833616.
7	Amounts from line 4	2364447.	1535453.	1852645.	1885601.	2195470.	9833616.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	16,952.	4,703.	3,907.	6,070.	7,820.	39,452.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on					·	<u> </u>
10	Other income Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)		28,739.	9,189.	11,296.	13,944.	63,168.
	Total support. Add lines 7 through 10						9936236.
	Gross receipts from related activities,	•	•			12	158,178.
13	First five years. If the Form 990 is for		first, second, third	d, fourth, or fifth ta	x year as a section	n 501(c)(3)	. —
60.	organization, check this box and stop			<u> </u>			
	ction C. Computation of Publ			-1			01 21
	Public support percentage for 2012 (I	• • • • • • • • • • • • • • • • • • • •	•	olumn (t))		14	84.34 % 84.25 %
	Public support percentage from 2011	·	•		14 - 00 4/00/	15	
IDa	33 1/3% support test - 2012. If the contact have the support test - 2012 and the contact have been supported as a				14 IS 33 1/3% or n	iore, check this bo	ox and ►X
	stop here. The organization qualifies		-		h 45 - 00 4 /00/		
U	33 1/3% support test - 2011. If the c				ine 15 is 33 1/3%	or more, cneck tr	nis dox
170	and stop here. The organization qual				12 16 16		
ı/a	10% -facts-and-circumstances test						
	and if the organization meets the "fact					t iv now the organ	iization
	meets the "facts-and-circumstances"	-			•	17a and bee 45 :-	1004 am
ı,	<ul> <li>10% -facts-and-circumstances test more, and if the organization meets the</li> </ul>						
					•		' ▶□
12	organization meets the !facts-and-circ Private foundation. If the organization						
	a.to roungudon. II the organizatio	did not check a	SOV OIL WILE 10' 105	., 100, 11a, 01 110		dule A (Form 990	

# Schedule A (Form 990 or 990-EZ) 2012 Part-III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to

qualify under the tests listed be	low, please comp	plete Part II.)				
Section A. Public Support		410000		1,0044	1 1 1 1 1 1 1	10.7.
Calendar year (or fiscal year beginning in)	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and				]		
membership fees received (Do not						
Include any "unusual grants.")				1		
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose			į			
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to or expended on its behalf			-			
5 The value of services or facilities					12.22	
furnished by a governmental unit to					1	
the organization without charge						li
6 Total. Add lines 1 through 5					-	
7a Amounts included on lines 1, 2, and		· · · · · ·		1		
3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						
Section B. Total Support						
Calendar year (or fiscal year beginning in) ► 📘	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
loa Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						***
Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for t	he organization's	s first, second. thir	d, fourth, or fifth to	ax year as a section	on 501(c)(3) organiz	ation.
check this box and stop here	<u></u>	,		, 22 2 2000110	(e)(e) organiz	<b>▶</b> □
Section C. Computation of Public	Support Pe	rcentage				
15 Public support percentage for 2012 (lin			column (f))		15	%
16 Public support percentage from 2011 S			····· VII		16	%
Section D. Computation of Invest				·	, <u> </u>	
7 Investment income percentage for 201			ne 13. column (fl)		17	%
18 Investment income percentage from 20			, (///		18	%
19a 33 1/3% support tests - 2012. If the c			on line 14, and line	e 15 is more than "		
more than 33 1/3%, check this box and						, 13 HOL
<b>b 33 1/3% support tests - 2011.</b> If the o	organization did n	not check a box on	line 14 or line 19a	a, and line 16 is me	ore than 33 1/3%, a	and
line 18 is not more than 33 1/3%, chec					-	▶∐
20 Private foundation. If the organization	did not check a	box on line 14, 19	<u>a, or 19b, check th</u>	nis box and see in	structions	▶□

232023 12-04-12

Schedule A (Form 990 or 990-EZ) 2012

## **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990. ► See separate instructions.

2012
Open to Public Inspection

Name of the organization

TAX FOUNDATION

Employer identification number

	TAX FOUNDATION		52-1703065
Pa	rt I Organizations Maintaining Donor Advise	ed Funds or Other Similar Funds or	Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advised f	funde
•	are the organization's property, subject to the organization's		Yes No
6	Did the organization inform all grantees, donors, and donor a	-	<del></del>
•	for charitable purposes and not for the benefit of the donor		•
	impermissible private benefit?	or donor advisor, or for any other purpose con	
Da		contration are world "Vest to Ferry 000 Perty	Yes No
			IV, line /
1	Purpose(s) of conservation easements held by the organizat	· · · · · · · · · · · · · · · · · · ·	
	Preservation of land for public use (e.g., recreation or o	· —	
	Protection of natural habitat	Preservation of a certified	historic structure
_	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form of a	conservation easement on the last
	day of the tax year.		F 11000
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
þ	Total acreage restricted by conservation easements		2b
C	Number of conservation easements on a certified historic sti	ructure included in (a)	2c
d	Number of conservation easements included in (c) acquired	after 8/17/06, and not on a historic structure	
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the org	ganization during the tax
	year ▶		
4	Number of states where property subject to conservation ea	sement is located >	
5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements i	t holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	and enforcing conservation easements during	g the year ▶
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170(h)(4	L)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports conservat	on easements in its revenue and expense sta	tement, and balance sheet, and
	include, if applicable, the text of the footnote to the organiza		
	conservation easements.		<b>3</b>
Pai	t III Organizations Maintaining Collections o	f Art, Historical Treasures, or Othe	er Similar Assets.
	Complete if the organization answered "Yes" to Form		
1a	If the organization elected, as permitted under SFAS 116 (AS	SC 958), not to report in its revenue statement	and balance sheet works of art.
	historical treasures, or other similar assets held for public ext		
	the text of the footnote to its financial statements that descri		, , , , , , , , , , , , , , , , , , , ,
ь	If the organization elected, as permitted under SFAS 116 (AS	SC 958), to report in its revenue statement and	d balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, e		
	relating to these items:	,	and the same and t
	(i) Revenues included in Form 990, Part VIII, line 1		<b>▶</b> \$
	(ii) Assets included in Form 990, Part X		► \$ ► \$
2	If the organization received or held works of art, historical tre	asures, or other similar assets for financial car	n provide
_	the following amounts required to be reported under SFAS 1		ii, provide
а	Revenues included in Form 990, Part VIII, line 1	to vice coop relating to these items.	▶ ¢
	Assets included in Form 990, Part X		► \$ ► \$
~	The manage of the control of the con		<b>Ψ</b>

Schedule D (Form 990) 2012

Part III   Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets(continued)	Sche	dule D (Fòrm 990) 2012 TAX FOU	NDATION						52-17	0306	5 Pa	age <b>2</b>
Check all that apoly):   a   Potole carbothor   d   Loan or exchange programs	Par	<b>♦ III</b> Organizations Maintaining C	ollections of A	rt, Hist	torical Tr	easures, o	or Othe	er Simila	ar Asse	ets(contir	ued)	
a Public exhibition d Loan or exchange programs b Scholarly research e Cother Preservation for future generations e Collections and explain how they further the organization's exempt purpose in Parl XIII.  Parl IV Exercise and custodial Arrangements. Complete of the organization scolection? Yes No Parl IV. Its explain the amount on Form 990, Parl X, line 9, or reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an amount on Form 990, Parl X, line 9.0 reported an Additions during the year length before the organization has been provided in Parl XIII. The parl X line 10 reported in Parl XIII. Parl Yes, explain the arrangement in Parl XIII. Check here if the explaination has been provided in Parl XIII. The 10 reported in Parl XIII. Parl Yes, explain the arrangement in Parl XIII. Check here if the explaination enswered "Yes" to Form 990, Parl IV, line 10.  1a Beginning of year balance (e) Current year (b) Prior year (c) Two years back (d) Three years back (e) Ferry	3	Using the organization's acquisition, accessi	on, and other record	ds, checl	k any of the	following tha	nt are a s	ignificant i	use of its	collection	n Item	s
b Scholarly research e Preservation for future generations  Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  Provide a description of the organization solicit or receive donations of art, historical treasures, or other similar assests to be sold for orase funds rather than to be maintained as part of the organization answered "Yes" to Form 990, Part IV, line 9, or receive donations of art, historical treasures, or other similar assests in the following the period an amount on Form 990, Part XV, line 21.  Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XV, line 21.  Is If Yes, "Seplan the arrangement in Part XIII and complete the following table:  □ Beginning balance □ Additions during the year □ Balance □ Obstitutions □ If Yes, "Seplan the arrangement in Part XIII, Check here if the explanation has been provided in Part XIII □ Part V □ Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.  □ Beginning of year balance □ Contributions □ Obstitutions □ Ob		(check all that apply):										
c	а	Public exhibition	c			hange progra	ams					
For vide a description of the organization solicit or receive donations of art, historical treasures, or other similar assets  to be sold to raise funds rather than to be maintained as part of the organization answered "Yes" to Form 990, Part IV, line 9, or receive donations of art, historical treasures, or other assets not included on Form 990, Part X, line 21.  Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21.  Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21.  Is It is distinguished the year and distinguished the following table:	b	Scholarly research	•	, [	Other							
During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?    Part IV   Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.    Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?    If "Yes," explain the arrangement in Part XIII and complete the following table:   Beginning balance	С	Preservation for future generations										
To be sold to raise funds rather than to be maintained as part of the organization's collection?    Part N   Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21:   1a   Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21:   Description of Part S, explain the arrangement in Part XIII and complete the following table:	4	Provide a description of the organization's co	ollections and expla	in how th	ey further t	he organızatı	on's exe	mpt purpo	se in Pa	rt XIII.		
Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.    1a   Is the organization an agent, frustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?    1a   Is the organization an agent, frustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?    1b   If "Yes," explain the arrangement in Part XIII and complete the following table:    1c	5	During the year, did the organization solicit o	r receive donations	of art, hi	stoncal trea	sures, or oth	er sımıla	r assets		_		_
reported an amount on Form 990, Part X, line 21.    a   sthe organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?   b   f Yes,* explain the arrangement in Part XIII and complete the following table:   C   Beginning balance   C   C   C   C   C   C   C   C   C		· · · · · · · · · · · · · · · · · · ·									_	No
on Form 990, Part X?  b   f*Yes,* explain the arrangement in Part XIII and complete the following table:  c   Beginning balance	Par	<del></del>										
b if "Yes," explain the arrangement in Part XIII and complete the following table:    Amount	1a	Is the organization an agent, trustee, custodi	an or other intermed	diary for	contribution	ns or other as	sets not	ıncluded				_
Amount   It		on Form 990, Part X?								Yes		No
C   Belginning belance	b	If "Yes," explain the arrangement in Part XIII	and complete the fo	ollowing t	able <sup>.</sup>							
Additions during the year   1										Amount		
e Distributions during the year f Ending balance 2 Did the organization include an amount on Form 990, Part X, line 21? 2 Did the organization include an amount on Form 990, Part X, line 21? 3 Did the organization include an amount on Form 990, Part X, line 21? 4 Description of year balance 5 Contributions 6 Contributions 7 Net investment earnings, gains, and losses 8 Gid Grants or scholarships 9 End of year balance 9 Cother expenditures for facilities 9 and programs 9 End of year balance 9 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: 9 Beginning of year balance 10 Contributions 11 Administrative expenses 12 End of year balance 13 Board designated or quasi-endowment	C	Beginning balance						1c				
tending balance 2a Did the organization include an amount on Form 990, Part X, line 21?  Part V   Endowment Funds. Complete if the explanation has been provided in Part XIII.    Part V   Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.    Part V   Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.    Part V   Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.    Part V   Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.    Part V   Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.    Part V   Endowment Funds and losses   (a) Current year (b) Prior year (c) Two years back   (a) Three years back   (e) Four years back   (	d	Additions during the year						1d				
Det the organization include an amount on Form 990, Part X, line 21?    Yes   No   No   No   No   No   No   No   N	е	Distributions during the year						1e				
B   f 'Yes' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII.	f	Ending balance						_ 1f				
Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.    Part   V   Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.    Part   V   Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.   Part   V   Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.   Part   V   Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.   Part   V   Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.   Part   V   Endowment Earnings, gains, and losses		<u> </u>								_ Yes	Ĺ	No
a   Beginning of year balance											_[_	
1a Beginning of year balance b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Admistrative expenses g End of year balance  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶	Par	TV Endowment Funds. Complete r	f the organization ar	swered	"Yes" to Fo	1						
b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment  b Permanent endowment  c Temporarily restricted endowment  f The percentages in lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (investment)  b Buildings c Leasehold improvements d Equipment  91, 995. 76, 578. 15, 417. e Other  91, 995. 76, 578. 15, 417.			(a) Current year	<b>(b)</b> P	rior year	(c) Two year	rs back	(d) Three y	ears back	(e) Four	years	back
c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶ % b Permanent endowment ▶ % The percentages in lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations (iii) related organizations b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part V Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value depreciation  1a Land b Buildings c Leasehold improvements d Equipment 4 291,995. 76,578. 15,417. e Other	1a	Beginning of year balance	<del></del>	<u> </u>	_							
d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance  Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: Board designated or quasi-endowment ▶ % Fermanent endowment ▶ % The percentages in lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property (a) Cost or other basis (other) (b) Cost or other depreciation (d) Book value depreciation  1a Land b Buildings c Leasehold improvements d Equipment 91,995. 76,578. 15,417. e Other  14 Other 191,995. 76,578. 15,417.	b	Contributions		ļ						<u> </u>		
e Other expenditures for facilities and programs  f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment  % b Permanent endowment   % The percentages in lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations (iii) related organizations  b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation  1a Land b Buildings c Leasehold improvements d Equipment 91, 995. 76,578. 15,417. e Other  143,475. 18,905. 24,570.	С	Net investment earnings, gains, and losses	<del></del>		·							
and programs  f Administrative expenses g End of year balance  2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶	d	· · · · · · · · · · · · · · · · · · ·								ļ		
f Administrative expenses g End of year balance  Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment  Board desig	е	Other expenditures for facilities										
g End of year balance  Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment ▶		and programs	<del></del>									
Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:  a Board designated or quasi-endowment	f	Administrative expenses	<del></del>									
Board designated or quasi-endowment	g	End of year balance				<u> </u>						
b Permanent endowment  %  c Temporarily restricted endowment  %  The percentages in lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) unrelated organizations (ii) related organizations  b if 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?  Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value depreciation  1a Land  b Buildings  c Leasehold improvements  d Equipment  4 2, 475 . 18, 905 . 24, 570 .	2	Provide the estimated percentage of the curr	rent year end baland	ce (line 1	g, column (a	a)) held as:						
Temporarily restricted endowment ▶	а	· _	· · · · · · · · · · · · · · · · · · ·	_%								
The percentages in lines 2a, 2b, and 2c should equal 100%.  3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) unrelated organizations  (ii) related organizations  3a(i)	b		%									
Are there endowment funds not in the possession of the organization that are held and administered for the organization by:  (i) unrelated organizations (ii) related organizations  b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (investment)  b Buildings  c Leasehold improvements  d Equipment  e Other  Other  1 Are there endowment funds not in the possession of the organization that are held and administered for the organization  Yes No  3a(i)  3a(ii)  3b  C Accumulated (c) Accumulated depreciation  (d) Book value  1 Are because in the related organization is endowment funds.  Figure 1 Are 1	С		<del></del>									
by:		The percentages in lines 2a, 2b, and 2c should	ıld equal 100%.									
(ii) unrelated organizations (iii) related organizations  b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (investment)  b Buildings  c Leasehold improvements d Equipment e Other  Other  (ii) related organizations  3a(ii)  3a(ii)  (b) Cost or other basis (investment)  (c) Accumulated depreciation  (d) Book value  (d) Book value  15, 417.	За	Are there endowment funds not in the posse	ssion of the organiz	ation tha	it are held a	nd administe	red for t	he organız	ation	_		
(ii) related organizations b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (investment)  basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value  basis (other)  to Buildings  c Leasehold improvements d Equipment e Other  Other		-									Yes	<u>No</u>
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  4 Describe in Part XIII the intended uses of the organization's endowment funds.  Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (investment)  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value  (d) Book value  (e) Buildings  (f) Leasehold improvements  (g) Accumulated depreciation  (h) Book value		**										
Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (investment)  Buildings  Land  Buildings  Leasehold improvements  Equipment  Other  Other  Other  Other  A3, 475.  C) Accumulated depreciation  (d) Book value		- ·								3a(ii)		
Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10  Description of property  (a) Cost or other basis (investment)  basis (other)  Cultural Land  b Buildings  c Leasehold improvements  d Equipment  e Other  Description of property  (a) Cost or other basis (other)  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value  191,995.  76,578.  15,417.  18,905.  24,570.		-	•							Зь		
Description of property  (a) Cost or other basis (investment)  1a Land  b Buildings c Leasehold improvements d Equipment e Other  (b) Cost or other basis (other)  (c) Accumulated depreciation  (d) Book value  1												
basis (investment)         basis (other)         depreciation           1a Land             b Buildings             c Leasehold improvements             d Equipment             e Other             basis (other)            depreciation	Par	<del></del>			_	. 1						
1a Land         b Buildings         c Leasehold improvements         d Equipment       91,995. 76,578. 15,417.         e Other       43,475. 18,905. 24,570.		Description of property	1 ' '	1			• •		d	(d) Book	value	•
b Buildings c Leasehold improvements d Equipment 91,995. 76,578. 15,417. e Other 43,475. 18,905. 24,570.		1	Dasis (investr	nent)	Dasis	(otner)	dej	preciation				
c Leasehold improvements       91,995.       76,578.       15,417.         e Other       43,475.       18,905.       24,570.	_											
d Equipment 91,995. 76,578. 15,417. e Other 43,475. 18,905. 24,570.							_					
e Other 43,475. 18,905. 24,570.		•				1 005		76 5	7.0	- 1,	- A	17
		• •	<del>-</del>				<del>.</del>					
Total, Add lines 1a through 1e. (Column (d) must equal Form 990, Part X. column (R), line 10(c).)								10,90	12.			

Schedule D (Form 990) 2012

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ► 48,515.

2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2012

(8) (9) (10)

Sche	dule D (Form 990) 2012 TAX FOUNDATION				1703065	Page 4
Par	<b>EXI</b> Reconciliation of Revenue per Audited Financial Stateme	ents Wi	ith Revenue per R	eturr	1	
1	Total revenue, gains, and other support per audited financial statements			1	2,213,	376.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:					
а	Net unrealized gains on investments	2a	39,160.			
b	Donated services and use of facilities	2ь	j			
С	Recoveries of prior year grants	2c				
d	Other (Describe in Part XIII )	2d	1,000.			
е	Add lines 2a through 2d			2e	40,	160.
3	Subtract line 2e from line 1			3	2,173,	216.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIII )	4b				
c	Add lines 4a and 4b		·	4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	2,173,	216.
Par	t XII Reconciliation of Expenses per Audited Financial Statem	ents W	/ith Expenses per	Retu	rn	
1	Total expenses and losses per audited financial statements			1	1,901,	821.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:					
а	Donated services and use of facilities	2a				
b	Prior year adjustments	2b				
С	Other losses	2c	,			
d	Other (Describe in Part XIII.)	2d	1,000.			
е	Add lines 2a through 2d	-		2e	1,	000.
3	Subtract line 2e from line 1			3	1,900,	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
	Other (Describe in Part XIII )	4b				
	Add lines 4a and 4b			4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	1,900,	821.
Par	t XIII Supplemental Information		· · · · · · · · · · · · · · · · · · ·		•	
	olete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part I	II. lines 1	a and 4: Part IV. lines 1b	and 2	2b. Part V. line	4: Part
X, line	e 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to 2T X, LINE 2: UNDER SECTION 501(C)(3) OF T	provide		on		
THE	FOUNDATION IS EXEMPT FROM THE PAYMENT OF	TAX	ES ON INCOME	ОТ	HER THAN	<u> </u>
NEI	UNRELATED BUSINESS INCOME. FOR THE YEAR	S ENI	DED DECEMBER	31	, 2012 A	AND
201	1, THE FOUNDATION HAD NO NET UNRELATED BU	SINE	SS INCOME AN	D A	CCORDING	SLY,
NO PROVISION FOR INCOME TAXES WAS REQUIRED.						
FIN	ANCIAL ACCOUNTING STANDARDS BOARD (FASB)	ASC	740-10, INCO	ME	TAXES,	
PRC	VIDES GUIDANCE FOR REPORTING UNCERTAINTY	IN II	NCOME TAXES.	F	OR THE	
				<b>~</b> .	–	

Part.XIII Supplemental Information (continued)
YEARS ENDED DECEMBER 31, 2012 AND 2011, THE FOUNDATION HAS DOCUMENTED ITS
CONSIDERATION OF FASB ASC 740-10 AND DETERMINED THAT NO MATERIAL UNCERTAIN
TAX POSITIONS QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE
FINANCIAL STATEMENTS. FEDERAL INFORMATION RETURNS (FORM 990) FOR THE
YEARS ENDED DECEMBER 31, 2011, 2010 AND 2009 REMAIN OPEN WITH FEDERAL
TAXING AUTHORITIES. THE FOUNDATION HAS NO STATE INCOME TAX FILING
REQUIREMENTS CURRENTLY IN ANY JURISDICTION.
PART XI, LINE 2D - OTHER ADJUSTMENTS:
DIRECT EXPENSES - SPECIAL EVENTS 1,000.
PART XII, LINE 2D - OTHER ADJUSTMENTS:
DIRECT EXPENSES - SPECIAL EVENTS 1,000.

### SCHEDULE G (Form 990 or 990-EZ)

## **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Inspection

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ. ► See separate instructions. **Employer identification number** Name of the organization TAX FOUNDATION 52-1703065 Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events c In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes \_ No b if "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts (or retained by) to (or retained by) (ii) Activity have custody or control of contributions? or entity (fundraiser) fundralser from activity organization listed in col. (i) Yes No **Total** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

LHA Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2012

52-1703065 Page 2 Schedule G (Form 990 or 990-EZ) 2012 TAX FOUNDATION Fundraising Events. Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events ANNUAL NONE (add col. (a) through DINNER col (c)) (event type) (total number) (event type) 313,661. 313,661. Gross receipts 277,811. 277,811. 2 Less: Contributions 35,850. 35,850. Gross income (line 1 minus line 2) Cash prizes Noncash prizes Direct Expenses 251. 251. Rent/facility costs 75,767. 75,767. Food and beverages 1,000 1,000. Entertainment Other direct expenses 77,018, 10 Direct expense summary. Add lines 4 through 9 in column (d) -41,168.11 Net income summary. Combine line 3, column (d), and line 10 Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes % Yes Volunteer labor No No Direct expense summary Add lines 2 through 5 in column (d) 8 Net gaming income summary. Combine line 1, column d, and line 7 Enter the state(s) in which the organization operates gaming activities: a is the organization licensed to operate gaming activities in each of these states? Yes **b** If "No," explain:

Schedule G (Form 990 or 990-EZ) 2012

Yes

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If "Yes," explain:

232082 01-07-13

Schedule G (Form 990 or 990-EZ) 2012 TAX FOUNDATIO	<u> </u>	32-1703065 Page 3
11 Does the organization operate gaming activities with nonmer	nbers?	Yes No
12 Is the organization a grantor, beneficiary or trustee of a trust	or a member of a partnership or other entity formed	
to administer charitable gaming?		Yes No
13 Indicate the percentage of gaming activity operated in:		
a The organization's facility		13a %
<b>b</b> An outside facility		13b %
14 Enter the name and address of the person who prepares the	organization's gaming/special events books and record	
2. Mar the finance and address of the person who propares the	organization o garming oppositi overno booke and report	
Name		
Address ▶		
15a Does the organization have a contract with a third party from	whom the organization receives gaming revenue?	Yes No
<b>b</b> if "Yes," enter the amount of gaming revenue received by the	e organization > \$ and the amou	int
of gaming revenue retained by the third party >\$		
c If "Yes," enter name and address of the third party:	<del></del> '	
o in the party.		
Name		
Address ▶		
16 Gaming manager information:		
Name		<del></del>
0		
Gaming manager compensation  \$		
Description of services provided		
Description of services provided -		
		<del></del>
Director/officer Employee	Independent contractor	
Zingstein zingles	independent contractor	
17 Mandatory distributions:		
a is the organization required under state law to make charitab	le distributions from the gaming proceeds to	
retain the state gaming license?	is distributions from the garming processes to	Yes No
<b>b</b> Enter the amount of distributions required under state law to	he distributed to other exempt organizations or spent in	
organization's own exempt activities during the tax year	· · · · · · · · · · · · · · · · · · ·	Tuic
	rovide the explanations required by Part I, line 2b, colur	mns (III) and (v), and Part III
	e. Also complete this part to provide any additional info	
		1
	•	
		<del></del>
232083 01-07-13	Schedule (	G (Form 990 or 990-EZ) 2012
	= 511000010	

### SCHEDULE O (Form.990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2012
Open to Public Inspection

Name of the organization

TAX FOUNDATION

Employer identification number 52-1703065

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

NONPARTISAN FINDINGS BY SHARING THE INFORMATION WITH POLICYMAKERS,

JOURNALISTS, THE GENERAL PUBLIC, EDUCATORS AND THE COURTS.

STREET JOURNAL, RECEIVES OVER 100,000 UNIQUE VIEWERS PER MONTH.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

FORM 990, PART VI, SECTION A, LINE 7A: THE BOARD OF DIRECTORS OF THE TAX FOUNDATION IS ELECTED BY VOTE OF THE EXISTING GOVERNING BOARD.

FORM 990, PART VI, SECTION B, LINE 11: THE TAX FOUNDATION UTILIZES A THIRD PARTY CPA FIRM TO PREPARE THE RETURN. THE FEDERAL FORM 990 IS REVIEWED BY THE ACCOUNTING PERSONNEL OF THE TAX FOUNDATION AND THE PRESIDENT OF THE TAX FOUNDATION PRIOR TO BEING SIGNED. A COPY OF THE 990 IS PROVIDED TO ALL MEMBERS OF THE BOARD OF DIRECTORS ELECTRONICALLY PRIOR TO BEING FILED.

FORM 990, PART VI, SECTION B, LINE 12C: AS A GENERAL POLICY MATTER THE TAX
FOUNDATION DOES NOT PERMIT MEMBERS OF THE BOARD OF DIRECTORS TO ENTER INTO
FINANCIAL ARRANGEMENTS, PROVIDE SERVICES, OR OTHERWISE BE COMPENSATED IN
ANY MANNER, INCLUDING ANY COMPANY WITH WHICH SUCH BOARD MEMBER MAY BE
ASSOCIATED. BECAUSE THERE ARE FIVE MEMBERS OF THE BOARD OF DIRECTORS, THE
MONITORING OF COMPLIANCE WITH THESE REQUIREMENTS IS HANDLED INFORMALLY AT
REGULARLY SCHEDULED BOARD MEETINGS. IN ADDITION, BIANNUALLY, ALL MEMBERS
OF THE BOARD OF DIRECTORS MUST REVIEW AND RESIGN THE CONFLICT OF INTEREST
POLICY STATEMENT.

Name of the organization  TAX FOUNDATION	Employer identification number 52-1703065
FORM 990, PART VI, SECTION B, LINE 15: THE COMPENSATION O	F THE PRESIDENT
OF THE TAX FOUNDATION IS ESTABLISHED AND APPROVED ANNUALL	Y BY THE BOARD OF
DIRECTORS BASED ON COMPARATIVE MARKET SALARY DATA AND AN	ANNUAL EVALUATION
OF PERFORMANCE AGAINST ORGANIZATIONAL OBJECTIVES SUCH AS	BUDGET
PERFORMANCE, ETC.	
FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY	OF FORM 990:
DC, AL, AK, AZ, CA, CO, CT, FL, AR, KS, KY, LA, ME, MD, MA, MI, MN, MS, NH,	NJ, NM, NY, NC, OH, OK
OR, RI, SC, TN, VA, WA, WV, WI, MO, ND, UT, HI	
FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION P	ROVIDES GOVERNING
DOCUMENTS, THE FEDERAL FORM 990 AND APPLICATION FOR EXEMP	TION (FEDERAL FORM
1023) TO INTERESTED PARTIES UPON REQUEST. COPIES OF THE	AUDITED FINANCIAL
STATEMENTS AND FORM 990 ARE AVAILABLE ON THE WEBSITE. WE	HAVE NOT BEEN
ASKED TO AND CURRENTLY DO NOT HAVE A POLICY OF PROVIDING	A COPY OF THE
CONFLICT OF INTEREST POLICY.	
PART XII, LINE 2C RESPONSE	
NO CHANGE	
	<del></del>