

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2009

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For the 2009 calendar year, or tax year beginning

, 2009, and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type See specific instructions.	C Name of organization Donors Trust, Inc.		D Employer Identification Number 52-2166327
		Number and street (or P O box if mail is not delivered to street addr) Room/suite 109 North Henry Street		E Telephone number (703) 535-3563
		City, town or country State ZIP code + 4 Alexandria VA 22314-2903		G Gross receipts \$ 19,860,148.
		F Name and address of principal officer Whitney L. Ball 109 North Henry Street Alexandria VA 22314		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If 'No,' attach a list (see instructions)
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527				
J Website: www.donorstrust.org				
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other				
L Year of Formation 1999 M State of legal domicile VA				

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities	SUPPORT CHARITIES & SPONSOR PROGRAMS WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH & PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE.	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	5
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	5
	5	Total number of employees (Part V, line 2a)	5	4
	6	Total number of volunteers (estimate if necessary)	6	0
Revenue	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	7b	Net unrelated business taxable income from Form 990-T, line 34	7b	
	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	10,634,041.	16,778,729.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	552,242.	620,820.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-160,925.	25,330.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	778.	4,220.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	11,026,136.	17,429,099.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	9,427,072.	12,641,403.
	Expenses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	
16a		Professional fundraising fees (Part IX, column (A), line 11e)	388,184.	442,174.
b		Total fundraising expenses (Part IX, column (D), line 25) 231,847.		
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		
18		Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	1,435,745.	1,400,796.
19		Revenue less expenses Subtract line 18 from line 12	11,251,001.	14,484,373.
20		Total assets (Part X, line 16)	-224,865.	2,944,726.
Net Assets or Fund Balances	21	Total liabilities (Part X, line 26)	Beginning of Year	End of Year
	22	Net assets or fund balances Subtract line 21 from line 20	10,550,875.	13,798,855.
			14,035.	17,864.
		10,536,840.	13,780,991.	

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	RECEIVED AUG 17 2010 OGDEN, UT
	Signature of officer Whitney L. Ball President & CEO Type or print name and title	Date 08/13/10
Paid Preparer's Use Only	Preparer's signature	
	Firm's name (or yours if self-employed), address, and ZIP + 4	

May the IRS discuss this return with the preparer shown above? (see instructions)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the sep

SCANNED SEP 09 2010

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

SUPPORT CHARITIES WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH AND PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE

See Form 990, Page 2, Part III, Line 1 (continued)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☒ Yes ☐ No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☒ Yes ☐ No

If 'Yes,' describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 13,117,707. including grants of \$ 12,636,917.) (Revenue \$ 15,418,786.)

DAF PROGRAM - A DONOR ADVISED FUND (DAF) PROGRAM ALLOWING DAF CONTRIBUTORS TO ADVISE GRANTS THAT SUPPORT CHARITIES WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH AND PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE; AND WHICH ENCOURAGE PHILANTHROPY AND INDIVIDUAL GIVING AND RESPONSIBILITY AS AN ANSWER TO SOCIETY'S NEEDS, AS OPPOSED TO GOVERNMENTAL INVOLVEMENT.

4b (Code) (Expenses \$ 193,795. including grants of \$ 0.) (Revenue \$ 176,293.)

NEW PHILANTHROPY STUDIES (NPS). THE PROJECT FOR NEW PHILANTHROPY STUDIES IS A PROGRAM THAT ENGAGES AND ENCOURAGES SCHOLARS AND PRACTITIONERS SEEKING TO BETTER UNDERSTAND THE ROLE OF VOLUNTARY ACTION AND PHILANTHROPY IN ACHIEVING SOCIAL COOPERATION AND DISTRIBUTION OF PRIVATE AND PUBLIC GOODS.

4c (Code) (Expenses \$ 522,417. including grants of \$ 1,800.) (Revenue \$ 322,000.)

CENTER FOR COLLEGE AFFORDABILITY AND PRODUCTIVITY (CCAP). THE CENTER FOR COLLEGE AFFORDABILITY AND PRODUCTIVITY IS A PROGRAM DESIGNED TO RESEARCH AND STUDY THE ECONOMICS OF HIGHER EDUCATION, IN PARTICULAR, ISSUES OF PRODUCTIVITY, EFFICIENCY, ACCOUNTABILITY, AND TRANSPARENCY.

4d Other program services. (Describe in Schedule O)

(Expenses \$ 349,120. including grants of \$ 2,685.) (Revenue \$ 650,000.)

4e Total program service expenses ▶ 14,183,039.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	X	
11 Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
• Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI		
• Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		
• Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		
• Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
12A Was the organization included in consolidated, independent audited financial statement for the tax year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional		
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If 'Yes,' complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>	X	
28b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>	X	
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	X	
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	X	

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Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1 a	Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U S Information Returns Enter -0- if not applicable	69	
1 b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	0	
1 c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	4	
2 b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	X	
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3 b	If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O		
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4 b	If 'Yes,' enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5 b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5 c	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6 a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6 b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7 a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7 b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		
7 c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7 d	If 'Yes,' indicate the number of Forms 8282 filed during the year		
7 e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7 f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7 g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
7 h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9	Sponsoring organizations maintaining donor advised funds.		
9 a	Did the organization make any taxable distributions under section 4966?		X
9 b	Did the organization make any distribution to a donor, donor advisor, or related person?		X
10	Section 501(c)(7) organizations. Enter		
10 a	Initiation fees and capital contributions included on Part VIII, line 12		
10 b	Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter		
11 a	Gross income from other members or shareholders		
11 b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		
12 a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12 b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year		

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Form 990 (2009)

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1 a Enter the number of voting members of the governing body	5	
1 b Enter the number of voting members that are independent	5	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	X	
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7 a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7 b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Does the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?		X
11 A Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12 a Does the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization	X	
If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		
16 b		

Section C. Disclosures

17 List the states with which a copy of this Form 990 is required to be filed ► _____

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:
 ► Donors Trust 109 N Henry St, Alexandria, VA 22314-2903 (703) 535-3563

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees. See instructions for definition of 'key employees '
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

BAA TEEA0107 11/10/09 Form 990 (2009)

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 16,778,729.				
	g Noncash contribns included in lns 1a-1f.	\$ 2,037,340.				
h Total. Add lines 1a-1f			16,778,729.			
PROGRAM SERVICE REVENUE	2 a Administration services	Business Code 561000	620,820.	620,820.	0.	0.
	b _____					
	c _____					
	d _____					
	e _____					
	f All other program service revenue					
	g Total. Add lines 2a-2f		620,820.			
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		66,109.	0.	0.	66,109.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross Rents	(i) Real 4,220.				
	b Less rental expenses					
	c Rental income or (loss)	4,220.				
	d Net rental income or (loss)		4,220.	0.	0.	4,220.
	7 a Gross amount from sales of assets other than inventory	(i) Securities 2,390,270.				
	b Less cost or other basis and sales expenses	2,431,049.				
	c Gain or (loss)	-40,779.				
	d Net gain or (loss)		-40,779.	0.	0.	-40,779.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
	b Less direct expenses	b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities See Part IV, line 19	a				
	b Less: direct expenses	b				
	c Net income or (loss) from gaming activities					
10 a Gross sales of inventory, less returns and allowances	a					
b Less cost of goods sold	b					
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a _____						
b _____						
c _____						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions			17,429,099.	620,820.	0.	29,550.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	12,641,403.	12,641,403.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	301,939.	178,354.	21,241.	102,344.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	140,235.	114,889.	6,713.	18,633.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal	104,912.	101,629.	1,149.	2,134.
c Accounting	106,261.	79,695.	21,218.	5,348.
d Lobbying				
e Prof fundraising svcs. See Part IV, ln 17				
f Investment management fees	13,789.	13,441.	261.	87.
g Other	894,247.	867,301.	3,008.	23,938.
12 Advertising and promotion	49,866.	1,941.	0.	47,925.
13 Office expenses	14,567.	11,693.	1,006.	1,868.
14 Information technology	4,102.	4,091.	4.	7.
15 Royalties				
16 Occupancy	53,851.	40,471.	4,683.	8,697.
17 Travel	90,323.	78,276.	0.	12,047.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	5,954.	4,820.	397.	737.
23 Insurance	3,200.	2,400.	280.	520.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <u>Printing & production</u>	14,485.	12,885.	560.	1,040.
b <u>Postage & delivery</u>	9,497.	7,966.	536.	995.
c <u>Telephone</u>	7,526.	5,934.	557.	1,035.
d <u>Utilities</u>	5,159.	3,897.	442.	820.
e <u>Dues, memberships & subs</u>	7,853.	4,121.	60.	3,672.
f All other expenses	15,204.	7,832.	7,372.	0.
25 Total functional expenses. Add lines 1 through 24f	14,484,373.	14,183,039.	69,487.	231,847.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

BAA

Form 990 (2009)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing		1	
	2 Savings and temporary cash investments	8,633,549.	2	12,046,509.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	75,259.	4	73,165.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment, cost or other basis Complete Part VI of Schedule D	10a 68,980.		
	b Less: accumulated depreciation	10b 31,525.	31,980.	10c 37,455.
	11 Investments — publicly-traded securities	1,556,388.	11	1,638,027.
	12 Investments — other securities See Part IV, line 11	250,000.	12	
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	3,699.	15	3,699.
16 Total assets. Add lines 1 through 15 (must equal line 34)	10,550,875.	16	13,798,855.	
LIABILITIES	17 Accounts payable and accrued expenses	14,035.	17	17,864.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	14,035.	26	17,864.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets	10,536,840.	27	13,780,991.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, and equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	10,536,840.	33	13,780,991.
	34 Total liabilities and net assets/fund balances	10,550,875.	34	13,798,855.

BAA

Form 990 (2009)

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

BAA

Form 990 (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III — Functionally integrated d ☐ Type III — Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) a family member of a person described in (i) above?
- (iii) a 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h Provide the following information about the supported organizations

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
Total									

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)	2,805,881.	4,866,975.	12,188,446.	10,634,041.	16,778,729.	47,274,072.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						
4 Total. Add lines 1-through 3	2,805,881.	4,866,975.	12,188,446.	10,634,041.	16,778,729.	47,274,072.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						9,361,925.
6 Public support. Subtract line 5 from line 4						37,912,147.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	2,805,881.	4,866,975.	12,188,446.	10,634,041.	16,778,729.	47,274,072.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	45,954.	111,726.	271,453.	284,903.	70,330.	784,366.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						48,058,438.
12 Gross receipts from related activities, etc. (see instructions)					12	

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	78.89 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	73.79 %

16a 33-1/3 support test – 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b 33-1/3 support test – 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐

17a 10%-facts-and-circumstances test – 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ☐

b 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

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Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)						
13 Total support. (add lns 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

- 19a 33-1/3 support tests – 2009.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization. ▶ ☐
- b 33-1/3 support tests – 2008.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization. ▶ ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

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**SCHEDULE D
(Form 990)**Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Financial Statements

- Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.
► Attach to Form 990. ► See separate instructions

OMB No 1545-0047

2009**Open to Public
Inspection**

Employer identification number

Donors Trust, Inc.

52-2166327

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	99.	
2 Aggregate contributions to (during year)	15,418,786.	
3 Aggregate grants from (during year)	12,636,917.	
4 Aggregate value at end of year	10,465,260.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easement it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- ☐ a Public exhibition
☐ b Scholarly research
☐ c Preservation for future generations
☐ d Loan or exchange programs
☐ e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV

Part V Endowment Funds Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	8,939,680.	9,448,610.			
b Contributions	16,592,079.	10,548,791.			
c Net Investment earnings, gains, and losses	324,215.	-472,097.			
d Grants or scholarships	12,641,403.	9,366,969.			
e Other expenditures for facilities and programs	976,327.	1,103,256.			
f Administrative expenses	186,338.	115,399.			
g End of year balance	12,051,906.	8,939,680.			

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ▶ 100.00 %
 b Permanent endowment ▶ 0.00 %
 c Term endowment ▶ 0.00 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		X
3a(ii)		X
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated Depreciation	(d) Book Value
1a Land				
b Buildings				
c Leasehold improvements		18,695.	2,842.	15,853.
d Equipment		50,285.	28,683.	21,602.
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				37,455.

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Schedule D (Form 990) 2009

Part VII Investments—Other Securities See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. (Column (b) must equal Form 990 Part X, col (B) line 12.) ▶		

Part VIII Investments—Program Related (See Form 990, Part X, line 13)

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, Col. (B) line 13.) ▶		

Part IX Other Assets (See Form 990, Part X, line 15)

(a) Description	(b) Book value
Deposits	3,699.
Total. (Column (b) must equal Form 990, Part X, col (B), line 15) ▶	

3,699.

Part X Other Liabilities (See Form 990, Part X, line 25)

(a) Description of Liability	(b) Amount
Federal Income Taxes	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25) ▶	

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	17,429,099.
2	Total expenses (Form 990, Part IX, column (A), line 25)	14,484,373.
3	Excess or (deficit) for the year Subtract line 2 from line 1	2,944,726.
4	Net unrealized gains (losses) on investments	299,425.
5	Donated services and use of facilities	
6	Investment expenses	
7	Prior period adjustments	
8	Other (Describe in Part XIV)	
9	Total adjustments (net) Add lines 4 through 8	299,425.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	3,244,151.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	17,728,524.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	299,425.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	299,425.
3	Subtract line 2e from line 1	3	17,429,099.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	17,429,099.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	14,484,373.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	14,484,373.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	14,484,373.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XIV Supplemental Information (continued)[illegible]

Department of the Treasury
Internal Revenue Service

Name of the organization

Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Employer identification number

52-2166327

Donors Trust, Inc.

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States**

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

[illegible]

- 2 Enter total number of section 501(c)(3) and government organizations
3 Enter total number of other organizations

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.
Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Pt I Line 2 The Organization sends each grant recipient a letter stating by accepting

Pt I Line 2 the grant, grantee will not be used to benefit any disqualified person. All grants

Pt I Line 2 are made to U.S. public charities. In most cases, the Organization relies upon the

Pt I Line 2 oversight provided by United States and individual states' rules and regulations

Pt I Line 2 applicable to such charities. In some cases, a report of use of funds is request.

SCHEDULE J
(Form 990)Department of the Treasury
Internal Revenue Service**Compensation Information****For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees**

- **Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.**
► **Attach to Form 990.** ► **See separate instructions.**

OMB No 1545-0047

2009**Open to Public
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Questions Regarding Compensation

1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain.

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|--|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III.

7 For person listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III.

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If 'Yes,' describe in Part III.

9 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1 b

2

X

4 a

X

4 b

X

4 c

X

5 a

X

5 b

X

6 a

X

6 b

X

7

X

8

X

9

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

[Part III] Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

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SCHEDULE L
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Transactions with Interested Persons**

► **Complete if the organization answered**
'Yes' on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
► **Attach to Form 990 or Form 990-EZ. ► See separate instructions.**

OMB No 1545-0047

2009**Open to Public
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).
Complete if the organization answered 'Yes' on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ► \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ► \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 26 or Form 990-EZ, Part V, line 38a.

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total					► \$					

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction \$	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Melissa Cliett	Former COO	11,250.	Consulting pursuant to written contract		X

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

**SCHEDULE M
(Form 990)**Department of the Treasury
Internal Revenue Service**Noncash Contributions**

- **Complete if the organizations answered 'Yes'**
on Form 990, Part IV, lines 29 or 30.
► **Attach to Form 990.**

OMB No 1545-0047

2009**Open To Public
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	19	587,340.	Avg value day receipt
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution— Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential	X	1	1,450,000.	Sales price 2 months after receipt
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If 'Yes,' describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If 'Yes,' describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

Yes No

30a		X
31	X	
32a		X
33		

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

Part III **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

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Liquidation, Termination, Dissolution, or Significant Disposition of Assets

Complete if the organization answer 'Yes' to Form 990, Part IV, lines 31 or 32; or Form 990-EZ, line 36.

► Attach certified copies of any articles of dissolution, resolutions, or plans.

► Attach to Form 990 or 990-EZ.

Name of the organization

Employer identification number

Donors Trust, Inc.

52-2166327

Part I Liquidation, Termination, or Dissolution. Complete if the organization answered 'Yes' to Form 990, Part IV, line 31, or Form 990-EZ, line 36. Use Schedule N-1 if additional space is needed.

[illegible]

2 Did or will any officer, director, trustee, or key employee of the organization:

a Become a director or trustee of a successor or transferee organization?

b Become an employee of, or independent contractor for, a successor or transferee organization?

c Become a direct or indirect owner of a successor or transferee organization?

d Receive, or become entitled to, compensation or other similar payments as a result of the organization's liquidation, termination, or dissolution?

e If the organization answered 'Yes' to any of the questions in this line, provide the name of the person involved and explain in Part III

	Yes	No
2a		
2b		
2c		
2d		

Part I Liquidation, Termination, or Dissolution (continued)

Note. If the organization distributed all of its assets during the tax year, then Form 990, Part X, column (B) should equal -0-

- 3** Did the organization distribute its assets in accordance with its governing instrument(s)? If 'No,' describe in Part III
- 4a** Did the organization request or receive a determination letter from the IRS that the organization's exempt status was terminated?
- b** If 'Yes,' provide the date of the letter ▶ Attach a copy of the letter and, if applicable, the organization's request for the letter
- 5a** Is the organization required to notify the attorney general or other appropriate state official of its intent to dissolve, liquidate, or terminate?
- b** If 'Yes,' did the organization provide such notice?
- 6** Did the organization discharge or pay all liabilities in accordance with state laws?
- 7a** Did the organization have any tax-exempt bonds outstanding during the year?
- b** Did the organization discharge or defease tax-exempt bond liabilities in accordance with the Internal Revenue Code and state laws?
- c** If 'Yes,' describe in Part III how the organization defeased or otherwise settled these liabilities. If 'No,' explain in Part III

	Yes	No
3		
4a		
5a		
5b		
6		
7a		
7b		

Part II Sale, Exchange, Disposition, or Other Transfer of More than 25% of the Organization's Assets. Complete this part if the organization answered 'Yes' to Form 990, Part IV, line 32, or Form 990-EZ, line 36. Use Schedule N-1 if additional space is needed.

1	(a) Description of asset(s) distributed or transaction expenses paid	(b) Date of distribution	(c) Fair market value of asset(s) distributed or amount of transaction expenses	(d) Method of determining FMV for asset(s) distributed or transaction expenses	(e) EIN of recipient	(f) Name and address of recipient	(g) IRC Code section of recipient(s) (if tax-exempt) or type of entity
See Sch N Part III							

- 2** Did or will any officer, director, trustee, or key employee of the organization:
- a** Become a director or trustee of a successor or transferee organization?
- b** Become an employee of, or independent contractor for, a successor or transferee organization?
- c** Become a direct or indirect owner of a successor or transferee organization?
- d** Receive, or become entitled to, compensation or other similar payments as a result of the organization's significant disposition of assets?
- e** If the organization answered 'Yes' to any of the questions in this line, provide the name of the person involved and explain in Part III

	Yes	No
2a		X
2b		X
2c		X
2d		X

Part III **Supplemental Information.** Complete to provide the information required by Part I, lines 2e, 7c; Part II, line 2e; and any additional information.

Part II, Line 1 THE ORGANIZATION HAD A GREATER THAN 25% TRANSFER OF
Part II, Line 1 ITS ASSETS AS A RESULT OF NORMAL OPERATIONS OF ITS
Part II, Line 1 PRIMARY PROGRAM - A DONOR ADVISED FUND PROGRAM (SEE
Part II, Line 1 PART II, LINE 4). IN TOTAL, THE ORGANIZATION DISTRIBUTED
Part II, Line 1 CASH EQUAL TO \$12,636,917 AS GRANTS TO PUBLIC CHARITIES.
Part II, Line 1 A LIST OF THE CASH DISTRIBUTIONS IS INCLUDED AT SCHEDULE
Part II, Line 1 I. NO OTHER SALE, EXCHANGE, DISPOSITION OR OTHER
Part II, Line 1 TRANSFER OF MORE THAN 25% OF THE ORGANIZATION'S
Part II, Line 1 ASSETS WAS MADE.

SCHEDULE O
(Form 990)

Supplemental Information to Form 990

OMB No 1545-0047

2009

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Pt III, Line 2 THE ORGANIZATION STARTED 3 NEW PROGRAMS, CCAF, SPFA
Pt III, Line 2 AND TM, DURING 2009. THESE PROGRAMS ARE DESCRIBED IN
Pt III, Line 2 PART III ON LINE 4.
Pt III, Line 3 THE ORGANIZATION TERMINATED 3 PROGRAMS THAT WERE REPORTED
Pt III, Line 3 ON ITS FORM 990, PART III, LINE 4 DURING THE 2008 TAX YEAR:
Pt III, Line 3 THE PROJECT OF PERCEPTIONS OF AMERICANS ABROA (PPAA),
Pt III, Line 3 GOVERNMENT & GROWTH (G&G) AND THE HOLLYWOOD PROJECT (HPP).
Pt III, Line 3 A DESCRIPTION OF PPAA & G&G ARE AVAILABLE ON THE ORGANIZATION'S
Pt III, Line 3 2008 FORM 990, LINE 4, PART III. A DESCRIPTION OF HPP
Pt III, Line 3 CAN BE FOUND ON LINE 4, PART III OF THIS RETURN.
Pt VI-C, Line 19 IF REQUIRED TO BE DISCLOSED BY APPLICABLE STATUTE,
Pt VI-C, Line 19 REGULATION OR OTHER ADMINISTRATIVE RULE, AVAILABLE BY
Pt VI-C, Line 19 REQUEST AT ORGANIZATION'S OFFICE.
Pt VI-B, Line 11A FORM 990 REVIEWED BY PRESIDENT & CFO PRIOR TO FILING.
Pt VI-B, Line 11A IN ADDITION, FORM 990 IS DISTRIBUTED TO ALL BOARD MEMBERS
Pt VI-B, Line 11A AND OFFICERS SHORTLY AFTER FILING FOR THEIR REVIEW AND
Pt VI-B, Line 11A COMMENTS. IF ANY ISSUES ARE RAISED, APPROPRIATE
Pt VI-B, Line 11A REMEDIAL ACTION IS TAKEN, INCLUDING FILING AN AMENDED
Pt VI-B, Line 11A FORM 990 IF NECESSARY.
Pt VI-A, Line 3 SOME PROGRAMS LISTED AT PART III USE INDEPENDENT CONTRACTORS.
Pt VI-A, Line 3 DIRECT SUPERVISION OF INDEPENDENT CONTRACTORS CARRYING OUT
Pt VI-A, Line 3 RESEARCH, WRITING AND OTHER ACTIVITY ASSOCIATED WITH CERTAIN
Pt VI-A, Line 3 PROGRAMS IS THE RESPONSIBILITY OF AN INDEPENDENT CONTRACTOR MANAGING
Pt VI-A, Line 3 THE PROGRAM WHO HAS EXPERIENCE & EXPERTISE IN THE AREA OF RESEARCH OR
Pt VI-A, Line 3 ACTIVITY. EACH OF THESE CONTRACTORS IS DIRECTLY SUPERVISED BY THE
Pt VI-A, Line 3 ORGANIZATION'S OFFICERS. THE PROGRAMS WITH INDEPENDENT

Name of the organization

Employer identification number

Donors Trust, Inc.

52-2166327

Pt VI-A, Line 3 CONTRACTORS THAT OVERSEE OTHER INDEPENDENT CONTRACTORS

Pt VI-A, Line 3 ARE: NPS, CCAP, AND PFR. SEE PART II, LINE 4 FOR DESCRIPTION

Pt VI-A, Line 3 OF EACH PROGRAM LISTED HERE.

Pt VI-C, Line 17 AK, AL, AR, AZ, CA, CO, CT, DC, FL, GA, IL, KS, KY, MA, MD, ME, MI,

Pt VI-C, Line 17 MN, MO, MS, NC, ND, NH, NJ, NM, NY, OH, OK, OR, PA, RI, SC, TN,

Pt VI-C, Line 17 UT, VA, WA, WI, WV.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ **Complete if the organization answered 'Yes' to Form 990, Part IV, lines 33, 34, 35, 36, or 37.**
▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Identification of Disregarded Entities (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.)

(A) Name, address, and EIN of disregarded entity	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Total income	(E) End-of-year assets	(F) Direct controlling entity
Donors Trust, LLC 27-0704085 109 N Henry St, Alexandria 22314	Receive gift of real property, dispose of same	MD	1,450,000.	1,347,485.	Donors Trust, Inc.
Talent Market, LLC 27-0685825 109 N Henry St, Alexandria 22314	Provide administrative support services	MD	175,000.	128,967.	Donors Trust, Inc.
Center for College Affordability & Productivity LLC 27-0949511 109 N Henry St, Alexandria 22314	Research, writing, educational	MD	322,000.	371,648.	Donors Trust, Inc.

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
Donors Capital Fund, Inc. 54-1934032 PO Box 1305, Alexandria VA 22313	Grant making	MD	501 (c) (3)	509 (a) (1) Type 1 so	N/A

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(F) Share of total income	(G) Share of end-of-year assets	(H) Dispropor- tionate allocations?		(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(J) General or managing partner?	
							Yes	No		Yes	No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(A) Name, address, and EIN of related organization	(B) Primary Activity	(C) Legal domicile (state or foreign country)	(D) Direct controlling entity	(E) Type of entity (C corp, S corp, or trust)	(F) Share of total income	(G) Share of end-of-year assets	(H) Percentage ownership

Part V Transactions With Related Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35, or 36.)**Note** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV**a** Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity**b** Gift, grant, or capital contribution to other organization(s)**c** Gift, grant, or capital contribution from other organization(s)**d** Loans or loan guarantees to or for other organization(s)**e** Loans or loan guarantees by other organization(s)**f** Sale of assets to other organization(s)**g** Purchase of assets from other organization(s)**h** Exchange of assets**i** Lease of facilities, equipment, or other assets to other organization(s)**j** Lease of facilities, equipment, or other assets from other organization(s)**k** Performance of services or membership or fundraising solicitations for other organization(s)**l** Performance of services or membership or fundraising solicitations by other organization(s)**m** Sharing of facilities, equipment, mailing lists, or other assets**n** Sharing of paid employees**o** Reimbursement paid to other organization for expenses**p** Reimbursement paid by other organization for expenses**q** Other transfer of cash or property to other organization(s)**r** Other transfer of cash or property from other organization(s)

	Yes	No
1 a		X
1 b	X	
1 c	X	
1 d		X
1 e		X
1 f		X
1 g		X
1 h		X
1 i		X
1 j		X
1 k	X	
1 l		X
1 m	X	
1 n		X
1 o		X
1 p	X	
1 q		X
1 r		X

2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(A) Name of other organization	(B) Transaction type (a-r)	(C) Amount involved
(1) N/A - No controlled entities as defined by IRC sec 512(b) (13).		
(2)		
(3)		
(4)		
(5)		
(6)		

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total asset or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Schedule O (Form 990), Supplemental Information to Form 990

Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:

RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE; AND WHICH ENCOURAGE PHILANTHROPY AND INDIVIDUAL GIVING AND RESPONSIBILITY AS AN ANSWER TO SOCIETY'S NEEDS, AS OPPOSED TO GOVERNMENTAL INVOLVEMENT.

Schedule O (Form 990), Supplemental Information to Form 990

Form 990, Page 2, Part III, Line 4d (continued)

4d Describe the exempt purpose achievements for each of the organization's other program services. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

Code:	Description:	<u>THE PROJECT ON FAIR REPRESENTATION (PFR).</u>
Expenses	<u>134,244.</u>	<u>THE PROJECT ON FAIR REPRESENTATION WORKS TO EFFECT CHANGE</u>
Grants Of	<u>0.</u>	<u>IN LAW AND PUBLIC POLICY THROUGH A COMBINATION OF</u>
Revenue	<u>150,000.</u>	<u>RESEARCH, LITIGATION, AND PUBLIC EDUCATION IN THE</u>
		<u>FOUR AREAS WHERE RACIAL DISCRIMINATION IS THE MOST</u>
		<u>ENTRENCHED: VOTING, EDUCATION, PUBLIC CONTRACTING, AND</u>
		<u>EMPLOYMENT.</u>

Code:	Description:	<u>THE SUPPLY SIDE PROJECT (SSP).</u>
Expenses	<u>107,306.</u>	<u>THE SUPPLY SIDE PROJECT DEVELOPS AND ADVANCES</u>
Grants Of	<u>0.</u>	<u>FUNDAMENTAL MARKET-BASED REFORM PROPOSALS FOR</u>
Revenue	<u>100,000.</u>	<u>SOCIAL SECURITY, MEDICAID, MEDICARE, WELFARE AND</u>
		<u>HEALTH CARE.</u>

Code:	Description:	<u>CENTER FOR CLASS ACTION FAIRNESS (CCAF).</u>
Expenses	<u>54,898.</u>	<u>THROUGH PRO BONO REPRESENTATION OF CONSUMERS, CCAF</u>
Grants Of	<u>0.</u>	<u>SEEKS TO INCREASE NET AWARDS TO MEMBERS OF CLASS ACTION</u>
Revenue	<u>150,000.</u>	<u>LAWSUITS THROUGH OBJECTIONS TO SETTLEMENTS PRODUCING</u>
		<u>EXCESSIVE ATTORNEY FEES. AN ADDITIONAL GOAL IS A</u>
		<u>REDUCTION IN MERTILESS CLASS ACTION SUITS AS TRIAL</u>
		<u>ATTORNEYS AWARENESS OF CCAF'S WATCHDOG ROLE INCREASES.</u>

Code:	Description:	<u>STUDENT FREE PRESS ASSOCIATION (SFPA). THE STUDENT FREE</u>
Expenses	<u>0.</u>	<u>PRESS ASSOCIATION IS AN ORGANIZATION RUN BY</u>
Grants Of	<u>0.</u>	<u>VETERAN JOURNALISTS FOR THE BENEFIT OF BEGINNING</u>
Revenue	<u>75,000.</u>	<u>JOURNALISTS. IT IDENTIFIES AND SUPPORTS COLLEGE</u>
		<u>STUDENTS SEEKING TO IMPROVE CAMPUS JOURNALISM,</u>
		<u>EXPLORE MEDIA CAREERS, AND COMMIT THEMSELVES TO THE</u>
		<u>PRINCIPLES OF A FREE SOCIETY. THE SFPA BEGINNING IN DEC.</u>

Code:	Description:	<u>TALENT MARKET (TM). A FREE TALENT RECRUITMENT PROGRAM</u>
Expenses	<u>49,987.</u>	<u>AVAILABLE TO CHARITIES WHOSE MISSION ALIGN WITH</u>
Grants Of	<u>0.</u>	<u>DONORSTRUST'S CHARITABLE MISSION.</u>
Revenue	<u>175,000.</u>	

Code:	Description:	<u>THE HOLLYWOOD PROJECT (HPP). TERMINATED DURING 2009.</u>
Expenses	<u>2,685.</u>	<u>THE PROJECT AIMED TO ADVANCE LIBERTY AND VIRTUE</u>
Grants Of	<u>2,685.</u>	<u>IN AMERICA AND GLOBALLY BY TOUCHING CREATIVE</u>
Revenue	<u>0.</u>	<u>PROFESSIONALS AT THE FULCRUM OF WORLD VISUAL</u>
		<u>MEDIA: HOLLYWOOD.</u>

Supporting Statement of:

Form 990 p 9/Noncash

Description	Amount
Publicly traded securities	587,340.
Real estate	1,450,000.
Total	<u>2,037,340.</u>

Supporting Statement of:

Form 990 p 9/Line 2f Oth Rel/Exmpt -1

Description	Amount
Aministration services provided to supporting organization	620,820.
Total	<u>620,820.</u>

Supporting Statement of:

Form 990 p 9/Line 3 Column D

Description	Amount
Interest and dividends	66,109.
Total	<u>66,109.</u>

Supporting Statement of:

Form 990 p 9/Real Gross Rents

Description	Amount
Rent on donated real property received prior to property sale	4,220.
Total	<u>4,220.</u>

Supporting Statement of:

Form 990 p 9/Line 6d Column D

Description	Amount
Non-trade or business rental income	4,220.
Total	<u>4,220.</u>

Supporting Statement of:

Form 990 p 9/Sales of Securities

Description	Amount
Proceeds from sale of marketable securities	2,389,730.
Recovery of expensed cost on sale of donated real property	540.
Total	<u>2,390,270.</u>

Supporting Statement of:

Form 990 p 9/Gross Basis Amount

Description	Amount
Basis of marketable securities sold	2,431,049.
Total	<u>2,431,049.</u>

Supporting Statement of:

Form 990 p 9/Line 6d Column D

Description	Amount
Loss on sale of marketable securities	-40,779.
Total	<u>-40,779.</u>

Supporting Statement of:

Form 990 p 10/Line 1 col (B)

Description	Amount
Cash grants to US tax exempt entities	12,641,403.
Total	<u>12,641,403.</u>

Supporting Statement of:

Form 990 p 11/Line 11, column (A)

Description	Amount
Publicly traded mutual funds	1,325,501.
2000 shrs Walgreen	49,340.
600 shrs Resmed	22,488.
2500 shrs Roper Inds	120,246.

Continued

Supporting Statement of:

Form 990 p 11/Line 11, column (A)

Description	Amount
1000 shrs Forest Labs	25,470.
250 shrs Abbott Labs	13,343.
Total	<u>1,556,388.</u>

Supporting Statement of:

Form 990 p 11/Line 11, column (B)

Description	Amount
Various publicly traded mutual funds	1,542,114.
2000 Shrs Walgreens	73,440.
80 Shrs BP	4,638.
40 Shrs XOM	2,728.
300 Shrs RAX	6,255.
120 Shrs CRM	8,852.
Total	<u>1,638,027.</u>

Supporting Statement of:

Sch D, page 2/Part V, line 1e col (a)

Description	Amount
Program related direct expenses	976,327.
Total	<u>976,327.</u>

Supporting Statement of:

Sch D, page 2/Part V, line 1e col (b)

Description	Amount
Program related direct expenses	1,103,256.
Total	<u>1,103,256.</u>

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	250 00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	250 00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	250.00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	250 00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	300 00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	400.00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	500.00	to qualify for matching funds challenge
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	1,000.00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	1,000.00	in response to Rudy Carrasco's letter
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	1,000 00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	1,700.00	to sponsor a student at Acton University
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	2,500 00	to sponsor a student at Acton University
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	2,500 00	for general operations
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	5,000 00	Lord Acton Circle table 2009
Acton Institute	161 Ottawa NW, Suite 301	Grand Rapids	MI	49503	38-2926822	501(c)(3)	5,000 00	for general operations
Africa Fighting Malaria Int , Inc.	1050 17th Street, NW, Suite 520	Washington	DC	20036	30-0162292	501(c)(3)	5,000 00	for general operations
Africa Fighting Malaria Int , Inc	1050 17th Street, NW, Suite 520	Washington	DC	20036	30-0162292	501(c)(3)	16,000 00	for general operations
American Border Patrol	2160 East Fry Blvd , #426	Sierra Vista	AZ	85635-	42-1542666	501(c)(3)	2,000 00	for general operations
American Border Patrol	2160 East Fry Blvd , #426	Sierra Vista	AZ	85635-	42-1542666	501(c)(3)	2,000.00	for general operations
American Border Patrol	2160 East Fry Blvd., #426	Sierra Vista	AZ	85635-	42-1542666	501(c)(3)	2,500.00	for general operations
American Conservative Union Foundation	1007 Cameron Street	Alexandria	VA	22314	52-1294680	501(c)(3)	1,000.00	for CPAC
American Conservative Union Foundation	1007 Cameron Street	Alexandria	VA	22314	52-1294680	501(c)(3)	1,000 00	for general operations
American Conservative Union Foundation	1007 Cameron Street	Alexandria	VA	22314	52-1294680	501(c)(3)	7,500 00	for general operations
American Council on Science & Health	1995 Broadway, 2nd Floor	New York	NY	10023-	13-2911127	501(c)(3)	10,000.00	for general operations
American Council on Science & Health	1995 Broadway, 2nd Floor	New York	NY	10023-	13-2911127	501(c)(3)	198,000.00	for general operations
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	250 00	for general operations
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	500 00	for general operations
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	for Tom Donnelly's Center for Defense Studies
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	for Tom Donnelly's Center for Defense Studies
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	for Tom Donnelly's Center for Defense Studies
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	Studies
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	for general operations
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	for Tom Donnelly's Center for Defense Studies
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	Studies
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,000.00	for general operations
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	1,500 00	in response to Arthur Brooks' letter
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	5,000 00	2009 Annual Dinner - Table
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	7,000.00	for general operations
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	10,000.00	for general operations
American Enterprise Institute	1150 Seventeenth Street, NW	Washington	DC	20036	53-0218495	501(c)(3)	50,000 00	for general operations
American Heart Association	7272 Greenville Avenue	Dallas	TX	75231	13-5613797	501(c)(3)	250 00	for general operations
American Humanist Association	1777 T Street, NW	Washington	DC	20009-	94-6168317	501(c)(3)	200.00	for general operations
American Majority	117 North 21st Street, Suite 4	Purcellville	VA	20132	26-1501154	501(c)(3)	6,500.00	for advertising
American Majority	117 North 21st Street, Suite 4	Purcellville	VA	20132	26-1501154	501(c)(3)	7,500.00	for general operations
American Majority	117 North 21st Street, Suite 4	Purcellville	VA	20132	26-1501154	501(c)(3)	17,550 00	to experiment with achieving growth

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
American Majority	117 North 21st Street, Suite 4	Purcellville	VA	20132	26-1501154	501(c)(3)	35,000 00	for general operations
American Spectator Educational Foundation	1611 N Kent Street, Suite 901	Arlington	VA	22209	23-7002632	501(c)(3)	5,000.00	for general operations
American Spectator Educational Foundation	1611 N. Kent Street, Suite 901	Arlington	VA	22209	23-7002632	501(c)(3)	10,000 00	for general operations
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste. 350	Arlington	VA	20001	52-1527294	501(c)(3)	800 00	for general operations
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	1,200 00	for the card check project
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste. 350	Arlington	VA	20001	52-1527294	501(c)(3)	1,500.00	for Washington State start-up
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste. 350	Arlington	VA	20001	52-1527294	501(c)(3)	2,500 00	for general operations
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste. 350	Arlington	VA	20001	52-1527294	501(c)(3)	5,000 00	for general operations
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	7,500 00	for AFPF Kansas
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	15,250 00	to experiment with achieving growth
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	25,000.00	support Eric Telford's Internet project
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	50,000 00	support policy work
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	82,000.00	for the "RightOnLine" effort
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	272,000 00	for Patients United project
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	272,000.00	for Patients United project
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste. 350	Arlington	VA	20001	52-1527294	501(c)(3)	400,000 00	for general operations
Americans for Prosperity Foundation	2111 Wilson Blvd, Ste 350	Arlington	VA	20001	52-1527294	501(c)(3)	400,000.00	for general operations
Americans for Tax Reform Foundation	722 12th Street, NW, Suite 400	Washington	DC	20005	52-1400492	501(c)(3)	10,000.00	for general operations
Americans for Tax Reform Foundation	722 12th Street, NW, Suite 400	Washington	DC	20005	52-1400492	501(c)(3)	20,050.00	for general operations
ASU Foundation, School of Earth & Space E	PO Box 871404	Tempe	AZ	85287	86-6051042	501(c)(3)	5,000 00	for the Origins Initiative
ASU Foundation, School of Earth & Space E	PO Box 871404	Tempe	AZ	85287	86-6051042	501(c)(3)	5,000.00	for the Institute of Human Origins
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	1,000 00	for general operations
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	1,000.00	for general operations
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	1,000.00	for general operations
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	1,000.00	for general operations
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	2,500 00	for general operations
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)		FBO Center in Mongolia run by Batbold
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	5,000 00	and Jargal
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	5,000 00	FBO Imani Center (Franklin Cudjoe, Accra, Ghana)
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	5,000.00	FBO Instituto Bruno Leon (Alberto Mingardi)
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	5,000.00	for Tom Palmer program
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	5,000 00	for general operations
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)		for The Free Market Foundation in South Africa run by Eustace Davies and Leon
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	5,000 00	Louw
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	5,000 00	2009 Freedom Dinner
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)		\$1,000 for The Liberty Forum and \$5,000
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	6,000 00	for general operations
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)		to support a fellowship to fund Deroy
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	10,000 00	Murdock's research, writing, and speaking
Atlas Economic Research Foundation	1201 L Street, NW	Washington	DC	20005	94-2763845	501(c)(3)	50,000.00	to support the Rule of Law program
Ave Maria University	5050 Ave Maria Boulevard	Ave Maria	FL	34142	03-0482006	501(c)(3)		for Michael Novak's research project
							10,000.00	support (specifically a reasearch assistant)

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
Bill of Rights Institute	200 N Glebe Road, Suite 200	Arlington	VA	22203	48-0891418	501(c)(3)	100 00	for general operations
Bill of Rights Institute	200 N Glebe Road, Suite 200	Arlington	VA	22203	48-0891418	501(c)(3)	1,000 00	for general operations
Bill of Rights Institute	200 N. Glebe Road, Suite 200	Arlington	VA	22203	48-0891418	501(c)(3)	5,000.00	for general operations
Bill of Rights Institute	200 N. Glebe Road, Suite 200	Arlington	VA	22203	48-0891418	501(c)(3)	5,000.00	for general operations
Bill of Rights Institute	200 N. Glebe Road, Suite 200	Arlington	VA	22203	48-0891418	501(c)(3)	5,000 00	for general operations
Bill of Rights Institute	200 N. Glebe Road, Suite 200	Arlington	VA	22203	48-0891418	501(c)(3)	5,000.00	Bill of Rights Institute dinner
Bill of Rights Institute	200 N. Glebe Road, Suite 200	Arlington	VA	22203	48-0891418	501(c)(3)	6,000 00	for the Wakefield school project to establish the JMC-Veritas Higher
Boston College	140 Commonwealth Avenue	Chestnut Hill	MA	02467	04-2103545	501(c)(3)	65,000 00	Education chair
Brighter Choice Foundation	250 Central Avenue	Albany	NY	12206	14-1825626	501(c)(3)	250,000.00	for general operations for Pietro Novola's project - The
Brookings Institution - Governance Studie	1775 Massachusetts Ave., NW	Washington	DC	20036	53-0196577	501(c)(3)	11,000 00	Governance Studies Project
Capital Research Center	1513 16th Street, NW	Washington	DC	20036-	52-1289734	501(c)(3)	500.00	for general operations
Capital Research Center	1513 16th Street, NW	Washington	DC	20036-	52-1289734	501(c)(3)	3,500 00	for general operations
Capital Research Center	1513 16th Street, NW	Washington	DC	20036-	52-1289734	501(c)(3)	4,000.00	for general operations
Capital Research Center	1513 16th Street, NW	Washington	DC	20036-	52-1289734	501(c)(3)	5,000.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	200.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	250.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	250.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	250.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	500.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	500.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	500.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	500.00	for general operations in response to the organization's climate
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	1,000.00	change ad
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	1,000 00	for the healthcare ad campaign
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	1,000.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	1,000 00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	2,500 00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	5,000 00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	5,000 00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	5,000.00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	5,000 00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	5,000 00	Sponsorship for Friedman Dinner
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	5,000 00	for general operations
Cato Institute	1000 Massachusetts Avenue, NW	Washington	DC	20001-	23-7432162	501(c)(3)	6,000 00	for general operations
Center for Competitive Politics	124 South West Street, #201	Alexandria	VA	22314	20-3676886	501(c)(3)	1,000 00	for general operations
Center for Competitive Politics	124 South West Street, #201	Alexandria	VA	22314	20-3676886	501(c)(3)	2,000 00	for general operations
Center for Competitive Politics	124 South West Street, #201	Alexandria	VA	22314	20-3676886	501(c)(3)	5,000 00	for general operations
Center for Competitive Politics	124 South West Street, #201	Alexandria	VA	22314	20-3676886	501(c)(3)	5,000 00	for general operations
Center for Competitive Politics	124 South West Street, #201	Alexandria	VA	22314	20-3676886	501(c)(3)	7,000 00	for general operations to support Foundation Management
Center for First Principles	2615 O Street, NW	Washington	DC	20007	52-2154862	501(c)(3)	2,000 00	Institute
Center for First Principles	2615 O Street, NW	Washington	DC	20007	52-2154862	501(c)(3)	5,000 00	for general operations for Professor Smith's Economic Science
Chapman University, Economic Science Inst	One University Drive	Orange	CA	92866	95-1643992	501(c)(3)	6,500 00	Institute

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
Charles Schwab Gift Fund	101 Montgomery Street	San Francisco	CA	94104	31-1640316	501(c)(3)	46,881 30	for general operations
Christian Freedom International	PO Box 560	Sault Ste. Marie	MI	49783	52-1283394	501(c)(3)	30,000.00	for general operations
Church of the Redeemer	379 Hammond Street	Chestnut Hill	MA	02467	04-2103997	501(c)(3)	12,500.00	for general operations
Citizens in Charge Foundation	2050 Old Bridge Road, Suite 103	Lake Ridge	VA	22192	13-4070270	501(c)(3)	6,500 00	for advertising
Citizens in Charge Foundation	2050 Old Bridge Road, Suite 103	Lake Ridge	VA	22192	13-4070270	501(c)(3)	15,000.00	for general operations
Clare Boothe Luce Policy Institute	112 Elden Street, Suite P	Herndon	VA	20170	54-1672138	501(c)(3)	5,000 00	for general operations
Clare Boothe Luce Policy Institute	112 Elden Street, Suite P	Herndon	VA	20170	54-1672138	501(c)(3)	10,000.00	for general operations
Coalition on Urban Renewal and Education	722 12th Street, NW, 4th Floor	Washington	DC	20005	31-1467594	501(c)(3)	3,000 00	for general operations
Cold Spring Harbor Laboratory	PO Box 100	Cold Spring Harbor	NY	11724	11-2013303	501(c)(3)	25,000 00	for general operations
Committee for a Constructive Tomorrow	621 Harvest Court	Bel Air	MD	21014	52-1462893	501(c)(3)	500 00	for general operations
Committee for a Constructive Tomorrow	621 Harvest Court	Bel Air	MD	21014	52-1462893	501(c)(3)	1,000.00	for the Environmental Education Fund
Committee for a Constructive Tomorrow	621 Harvest Court	Bel Air	MD	21014	52-1462893	501(c)(3)	24,750.00	for the Environmental Education Fund
Committee for a Constructive Tomorrow	621 Harvest Court	Bel Air	MD	21014	52-1462893	501(c)(3)	197,444 70	for general operations
Committee for a Constructive Tomorrow	621 Harvest Court	Bel Air	MD	21014	52-1462893	501(c)(3)	198,000 00	to hire staff
Committee for a Constructive Tomorrow	621 Harvest Court	Bel Air	MD	21014	52-1462893	501(c)(3)	200,000.00	for general operations
Committee for a Constructive Tomorrow	621 Harvest Court	Bel Air	MD	21014	52-1462893	501(c)(3)	252,500 00	for the Environmental Education Fund
Committee to Reduce Infection Deaths, Inc	185 E. 85th Street, Suite 35B	New York	NY	10028	20-2479678	501(c)(3)	10,000.00	for general operations
Committee to Reduce Infection Deaths, Inc	185 E. 85th Street, Suite 35B	New York	NY	10028	20-2479678	501(c)(3)	10,000 00	for general operations
Commonwealth Foundation for Public Policy	225 State Street, Suite 302	Harrisburg	PA	17101	23-2473845	501(c)(3)	34,000 00	to support John Lott's projects
Commonwealth Foundation for Public Policy	225 State Street, Suite 302	Harrisburg	PA	17101	23-2473845	501(c)(3)	40,000.00	to support John Lott's projects
Competitive Enterprise Institute	1899 L Street, NW, 12th FL	Washington	DC	20036	52-1351785	501(c)(3)	100.00	for general operations
Competitive Enterprise Institute	1899 L Street, NW, 12th FL	Washington	DC	20036	52-1351785	501(c)(3)	200 00	for general operations
Competitive Enterprise Institute	1899 L Street, NW, 12th FL	Washington	DC	20036	52-1351785	501(c)(3)	500 00	for general operations
Competitive Enterprise Institute	1899 L Street, NW, 12th FL	Washington	DC	20036	52-1351785	501(c)(3)	2,000.00	for general operations
Competitive Enterprise Institute	1899 L Street, NW, 12th FL	Washington	DC	20036	52-1351785	501(c)(3)	3,000.00	for general operations
Conservative Agenda Project	1025 Thomas Jefferson St., NW, Ste	Washington	DC	20007	26-4029303	501(c)(3)	27,000 00	for general operations
Conservative Agenda Project	1025 Thomas Jefferson St., NW, Ste	Washington	DC	20007	26-4029303	501(c)(3)	35,000 00	for general operations
Conservative Agenda Project	1025 Thomas Jefferson St., NW, Ste	Washington	DC	20007	26-4029303	501(c)(3)	35,000 00	for general operations
Conservative Agenda Project	1025 Thomas Jefferson St., NW, Ste.	Washington	DC	20007	26-4029303	501(c)(3)	52,000.00	for general operations
CSC Media Education Fund, Inc.	PO Box 5331	New York	NY	10185-	26-4129605	501(c)(3)	100,000.00	for general operations
CSC Media Education Fund, Inc	PO Box 5331	New York	NY	10185-	26-4129605	501(c)(3)	25,000.00	for general operations
Diocese of Stockton (CA)	2800 West March Lane, Ste 475	Stockton	CA	95219		501(c)(3)	10,000 00	for the "Church of Tomorrow Campaign"
Discovery Community Church	P.O. Box 111840	Tacoma	WA	98411		501(c)(3)	20,000.00	for general operations
								to establish the JMC-Veritas Higher Education Initiative Post-Doctoral
Duke University	PO Box 90204	Durham	NC	27708	56-0532129	501(c)(3)	25,000 00	Fellowship
E Pluribus Unum Films	2247 15th Avenue West	Seattle	WA	98119-	91-2053400	501(c)(3)	3,000 00	for EconomicThinking.org
E Pluribus Unum Films	2247 15th Avenue West	Seattle	WA	98119-	91-2053400	501(c)(3)	5,000 00	for EconomicThinking.org
								for the Booker T. Washington Learning
East Harlem Churches & Community Urban Ce	325 East 101st Street	New York	NY	10029	13-2765924	501(c)(3)	10,000.00	Center
East Harlem Churches & Community Urban Ce	325 East 101st Street	New York	NY	10029	13-2765924	501(c)(3)	12,000 00	for general operations
								to establish the JMC-Veritas Higher Education Initiative Post-Doctoral
Emory University	1599 Clifton Road NE 4th FL	Atlanta	GA	30322	58-0566256	501(c)(3)	25,000 00	Fellowship
Ernest Martin Hopkins Institute	841 E. Palace Avenue	Santa Fe	NM	87501	13-3351125	501(c)(3)	27,653 00	for general operations
								\$10,000 for general operating funds,
Ethics & Public Policy Center	1730 M Street, NW, Suite 910	Washington	DC	20036	52-1162185	501(c)(3)	25,000.00	\$10,000 to support Jim Bowman research

Part II, Line 1

(a) Grantee	(i)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
Ethics & Public Policy Center	1730 M Street, NW, Suite 910	Washington	DC	20036	52-1162185	501(c)(3)	130,000.00	to support the research of Stanley Kurtz
Evergreen Freedom Foundation	PO Box 552	Olympia	WA	98507-	94-3136961	501(c)(3)	5,000.00	for general operations
Evergreen Freedom Foundation	PO Box 552	Olympia	WA	98507-	94-3136961	501(c)(3)	15,000.00	for the capital campaign
Falls Church Episcopal Church	115 East Fairfax Street	Falls Church	VA	22046	31-1629166	501(c)(3)	6,000.00	for Timothy's Fund
Federalist Society for Law & Public Polic	1015 18th Street, NW, Suite 425	Washington	DC	20036	36-3235550	501(c)(3)	1,000.00	for general operations
Federalist Society for Law & Public Polic	1015 18th Street, NW, Suite 425	Washington	DC	20036	36-3235550	501(c)(3)	3,000.00	for general operations
Federalist Society for Law & Public Polic	1015 18th Street, NW, Suite 425	Washington	DC	20036	36-3235550	501(c)(3)	10,000.00	for general operations
Foreign Policy Research Institute	1528 Walnut Street, Suite 610	Philadelphia	PA	19102	23-1731998	501(c)(3)	12,927.83	for general operations
Foreign Policy Research Institute	1528 Walnut Street, Suite 610	Philadelphia	PA	19102	23-1731998	501(c)(3)	15,000.00	for general operations
Forum for Scriptural Christianity, Inc	308 East Main Street, Box 150	Wilmore	KY	40390	36-2680478	501(c)(3)	27,000.00	to support the Coalition fo United Methodist Accountability
Forum for Scriptural Christianity, Inc.	308 East Main Street, Box 150	Wilmore	KY	40390	36-2680478	501(c)(3)	77,000.00	to support the Coalition for United Methodist Accountability
Foundation for Cultural Review	900 Broadway, Suite 602	New York	NY	10003	13-3108424	501(c)(3)	5,000.00	to underwrite expenses of a lunch in honor of Andrew Roberts
Foundation for Cultural Review	900 Broadway, Suite 602	New York	NY	10003	13-3108424	501(c)(3)	7,500.00	for a special issue of The New Criterion orf
Foundation for Cultural Review	900 Broadway, Suite 602	New York	NY	10003	13-3108424	501(c)(3)	10,000.00	"The Fall of Communism after 20 years"
Foundation for Cultural Review	900 Broadway, Suite 602	New York	NY	10003	13-3108424	501(c)(3)	10,000.00	for general operations
Foundation for Cultural Review	900 Broadway, Suite 602	New York	NY	10003	13-3108424	501(c)(3)	10,000.00	for the Encounter/Alexander Hamilton Institute collaboration
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	200.00	for general operations
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	250.00	for general operations
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	250.00	for general operations
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	500.00	for the matching challenge grant
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	1,000.00	for general operations
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	1,000.00	for general operations
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	3,000.00	for general operations
Foundation for Economic Education	30 South Broadway	Irvington-on-Huds	NY	10533-	13-6006960	501(c)(3)	5,000.00	for general operations
Foundation for Ethics in Public Service	333 Sayetville Street	Raleigh	NC	27601	26-4505542	501(c)(3)	50,000.00	for general operations
Foundation for Rational Economics & Educa	PO Box 1776	Lake Jackson	TX	77566	74-2066841	501(c)(3)	100.00	for general operations
Foundation for Rational Economics & Educa	PO Box 1776	Lake Jackson	TX	77566	74-2066841	501(c)(3)	100.00	for general operations
Foundation for Rational Economics & Educa	PO Box 1776	Lake Jackson	TX	77566	74-2066841	501(c)(3)	5,000.00	for general operations
Foundation for Teaching Economics	260 Russell Boulevard	Davis	CA	95616-	51-0183347	501(c)(3)	500.00	for general operations
Foundation for Teaching Economics	260 Russell Boulevard	Davis	CA	95616-	51-0183347	501(c)(3)	1,000.00	in response to the May 30th mailing
Foundation for Teaching Economics	260 Russell Boulevard	Davis	CA	95616-	51-0183347	501(c)(3)	1,000.00	for general operations
Foundation for Teaching Economics	260 Russell Boulevard	Davis	CA	95616-	51-0183347	501(c)(3)	5,000.00	for general operations
Fourth Presbyterian Church	5500 River Road	Bethesda	MD	20816	53-0196534	501(c)(3)	15,000.00	for computer equipment
Fourth Presbyterian Church	5500 River Road	Bethesda	MD	20816	53-0196534	501(c)(3)	15,000.00	for the Building Campaign
Fractured Atlas Productions, Inc.	248 W 35th Street, Suite 1202	New York	NY	10001-	11-3451703	501(c)(3)	9,700.00	for the benefit of the Press & Public Project
Franklin Center	547 South 7th Street #176	Bismarck	ND	58504	26-4066298	501(c)(3)	16,050.00	to experiment with achieving growth
Franklin Center	547 South 7th Street #176	Bismarck	ND	58504	26-4066298	501(c)(3)	17,750.00	for general operations
Fred Hutchinson Cancer Research Center	1100 Fairview Avenue, North	Seattle	WA	98109	91-1540426	501(c)(3)	250.00	for general operations
FREE	662 Ferguson Road	Bozeman	MT	59718	94-3170425	501(c)(3)	5,000.00	for general operations
FREE	662 Ferguson Road	Bozeman	MT	59718	94-3170425	501(c)(3)	5,000.00	for counterintuitive conference
Freedom Works Foundation	601 Pennsylvania Ave , NW, #700	Washington	DC	20004	52-1526916	501(c)(3)	1,000.00	in response to Dick Arney's "Tea Party Momentum" mailing

Part II, Line 1

(a) Grantee	(i)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
								to support the organization's healthcare
Freedom Works Foundation	601 Pennsylvania Ave., NW, #700	Washington	DC	20004	52-1526916	501(c)(3)	1,000.00	project
Freedom Works Foundation	601 Pennsylvania Ave., NW, #700	Washington	DC	20004	52-1526916	501(c)(3)	2,000.00	for general operations
Freedom Works Foundation	601 Pennsylvania Ave., NW, #700	Washington	DC	20004	52-1526916	501(c)(3)	5,000.00	for general operations
Freedom Works Foundation	601 Pennsylvania Ave., NW, #700	Washington	DC	20004	52-1526916	501(c)(3)	10,000.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	100.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	200.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	500.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	500.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	1,000.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	1,000.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	4,000.00	for general operations
Fund for American Studies	1706 New Hampshire Ave., NW, Ste.	Washington	DC	20009	13-6223604	501(c)(3)	5,000.00	for general operations
Furman University	3300 Poinsett Highway	Greenville	SC	29613-	57-0314395	501(c)(3)	5,000.00	FBO the Tocqueville Program
Furman University	3300 Poinsett Highway	Greenville	SC	29613-	57-0314395	501(c)(3)	10,000.00	FBO the Tocqueville Program
Furman University	3300 Poinsett Highway	Greenville	SC	29613-	57-0314395	501(c)(3)	11,873.00	FBO the Tocqueville Program
Furman University	3300 Poinsett Highway	Greenville	SC	29613-	57-0314395	501(c)(3)	30,000.00	FBO the Tocqueville Program
								to establish the JMC-Veritas Higher Education Initiative Post-Doctoral
Georgetown University	675 Intercultural Center, 37th and O St	Washington	DC	20057	53-0196603	501(c)(3)	55,000.00	Fellowship
Georgetown University	675 Intercultural Center, 37th and O St	Washington	DC	20057	53-0196603	501(c)(3)	100,000.00	for the Tocqueville Forum
GMU Foundation	4400 University Drive, #MS 1A3	Fairfax	VA	22030-	54-1603842	501(c)(3)	4,000.00	for Statistical Assessment Service
GMU Foundation	4400 University Drive, #MS 1A3	Fairfax	VA	22030-	54-1603842	501(c)(3)	5,000.00	for general operations
GMU Foundation	4400 University Drive, #MS 1A3	Fairfax	VA	22030-	54-1603842	501(c)(3)	7,500.00	for Statistical Assessment Service
GMU Foundation	4400 University Drive, #MS 1A3	Fairfax	VA	22030-	54-1603842	501(c)(3)	10,000.00	for general operations
GMU Foundation (Law & Econ Center)	4400 University Drive, #MS 1A3	Fairfax	VA	22030-	54-1603842	501(c)(3)	25,000.00	for general operations
GMU Foundation (Law & Econ Center)	3301 North Fairfax Drive, MS 1G3	Arlington	VA	22201-	54-1603842	501(c)(3)	250.00	for general operations
GMU Foundation (Law & Econ Center)	3301 North Fairfax Drive, MS 1G3	Arlington	VA	22201-	54-1603842	501(c)(3)	2,000.00	for general operations
GMU Foundation (Law & Econ Center)	3301 North Fairfax Drive, MS 1G3	Arlington	VA	22201-	54-1603842	501(c)(3)	5,000.00	for general operations
GMU Foundation (Law & Econ Center)	3301 North Fairfax Drive, MS 1G3	Arlington	VA	22201-	54-1603842	501(c)(3)	50,000.00	for general operations
GMU Foundation (Law & Econ Center)	3301 North Fairfax Drive, MS 1G3	Arlington	VA	22201-	54-1603842	501(c)(3)	50,000.00	for the Law and Economics Center
								to support the general operations of the
GMU Foundation (School of Law)	3301 Fairfax Drive	Arlington	VA	22201	54-1603842	501(c)(3)	20,000.00	School of Law
Graduate Center Foundation, Inc. (CUNY)	365 Fifth Avenue, Room 9113	New York	NY	10016-	13-3219419	501(c)(3)	6,000.00	Robert Friedhoffer's research
Grassroot Institute of Hawaii	1314 S. King Street, #1163	Honolulu	HI	96814	99-0354937	501(c)(3)	1,500.00	in support of donor education meetings
Grassroot Institute of Hawaii	1314 S. King Street, #1163	Honolulu	HI	96814	99-0354937	501(c)(3)	20,000.00	for general operations
GWU-Cheney Cardiovascular Institute	2150 Pennsylvania Avenue, NW 4th F	Washington	DC	20037	53-0196584	501(c)(3)	25,000.00	for the Cheney Cardiovascular Institute
								to establish the JMC-Veritas Higher Education Initiative Post-Doctoral
Harvard University	1737 Cambridge Street, Room 417	Cambridge	MA	02138	53-0199180	501(c)(3)	25,000.00	Fellowship
Heartland Institute	19 South LaSalle Street, Suite 903	Chicago	IL	60603-	36-3309812	501(c)(3)	250.00	for general operations
								in response to the organization's stated
Heartland Institute	19 South LaSalle Street, Suite 903	Chicago	IL	60603-	36-3309812	501(c)(3)	1,000.00	emphasis on marketing of research
Heartland Institute	19 South LaSalle Street, Suite 903	Chicago	IL	60603-	36-3309812	501(c)(3)	1,000.00	for general operations
Heartland Institute	19 South LaSalle Street, Suite 903	Chicago	IL	60603-	36-3309812	501(c)(3)	3,000.00	for general operations
Heartland Institute	19 South LaSalle Street, Suite 903	Chicago	IL	60603-	36-3309812	501(c)(3)	5,000.00	for general operations
Heartland Institute	19 South LaSalle Street, Suite 903	Chicago	IL	60603-	36-3309812	501(c)(3)	6,500.00	for advertising

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
Heartland Institute	19 South LaSalle Street, Suite 903	Chicago	IL	60603-	36-3309812	501(c)(3)	500,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	100.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	250.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	250.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	1,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	1,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	1,000.00	for defense policy studies
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	1,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	1,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	2,500.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	2,500.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	5,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	5,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	10,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	10,000.00	for general operations
Heritage Foundation	214 Massachusetts Avenue, NE	Washington	DC	20002-	23-7327730	501(c)(3)	10,915.45	for general operations in memory of grandparents Nicholas H. Noyes and Marguerite L. Noyes
HI Society of the Sons of the American Re	745 Fort Street, Suite 311	Honolulu	HI	96813	53-0116355	501(c)(3)	10,000.00	for general operations
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	250.00	for general operations
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	500.00	for general operations
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	1,000.00	for general operations
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	1,000.00	for general operations
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	1,000.00	for general operations
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	1,500.00	for general operations
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	10,000.00	for the president's discretionary fund
Hillsdale College	33 East College	Hillsdale	MI	49242	38-1374230	501(c)(3)	104,000.00	for general operations
Hoover Institution-Stanford University	434 Galev Mall	Stanford	CA	94305-	94-1156365	501(c)(3)	500.00	for general operations
Hoover Institution-Stanford University	434 Galev Mall	Stanford	CA	94305-	94-1156365	501(c)(3)	10,000.00	for general operations
Hotchkiss School	PO Box 800	Lakeville	CT	06039	06-0647018	501(c)(3)	1,000.00	for the organization's 2009-2010 Parent Fund Campaign (Prep Class Family)
Hotchkiss School	PO Box 800	Lakeville	CT	06039	06-0647018	501(c)(3)	8,000.00	for general operations
Hotchkiss School	PO Box 800	Lakeville	CT	06039	06-0647018	501(c)(3)	12,000.00	for general operations
Hudson Institute	1015 15th Street, NW, Sixth Floor	Suit Washington	DC	20005	13-1945157	501(c)(3)	10,000.00	to support Martin Wooster projects
Illinois Policy Institute	190 South LaSalle St., Ste. 2130	Chicago	IL	60603	41-2057028	501(c)(3)	5,000.00	for general operations
Illinois Policy Institute	190 South LaSalle St., Ste. 2130	Chicago	IL	60603	41-2057028	501(c)(3)	5,000.00	for general operations
Illinois Policy Institute	190 South LaSalle St., Ste. 2130	Chicago	IL	60603	41-2057028	501(c)(3)	5,000.00	for general operations
Illinois Policy Institute	190 South LaSalle St., Ste. 2130	Chicago	IL	60603	41-2057028	501(c)(3)	25,000.00	for general operations
Independent Women's Forum	4400 Jenifer Street, NW, Ste., 240	Washington	DC	20015	54-1670627	501(c)(3)	20,000.00	for general operations
Independent Women's Forum	4400 Jenifer Street, NW, Ste., 240	Washington	DC	20015	54-1670627	501(c)(3)	100,000.00	for general operations
Independent Women's Forum	4400 Jenifer Street, NW, Ste., 240	Washington	DC	20015	54-1670627	501(c)(3)	750,000.00	for general operations
Independent Women's Forum	4400 Jenifer Street, NW, Ste., 240	Washington	DC	20015	54-1670627	501(c)(3)	950,000.00	for general operations
Independent Women's Forum	4400 Jenifer Street, NW, Ste., 240	Washington	DC	20015	54-1670627	501(c)(3)	1,200,000.00	for general operations
Institute for American Values	1841 Broadway, Suite 211	New York	NY	10023	13-3400377	501(c)(3)	75,000.00	to support the work of Claire Guadiani
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	100.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	100.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	100.00	for general operations

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	250.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	1,000.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	1,000.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	1,000.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	2,500.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	5,000.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	5,000.00	for general operations
Institute for Humane Studies	3301 North Fairfax Drive, Suite 440	Arlington	VA	22201-	94-1623852	501(c)(3)	8,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	100.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	500.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	500.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	1,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	1,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	1,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	1,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	2,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	2,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	2,500.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	2,500.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	3,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	5,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	5,000.00	for general operations
Institute for Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	52-1744337	501(c)(3)	5,000.00	for general operations
Institute of World Politics	1521 16th Street, NW	Washington	DC	20036	52-1699641	501(c)(3)	1,000.00	for general operations
Institute of World Politics	1521 16th Street, NW	Washington	DC	20036	52-1699641	501(c)(3)	1,000.00	for general operations
Institute of World Politics	1521 16th Street, NW	Washington	DC	20036	52-1699641	501(c)(3)	10,000.00	for general operations
International Policy Network US, Inc	214 Massachusetts Avenue, NE	Washington	DC	20002	52-2363626	501(c)(3)	1,500.00	for the EUREKA Project
International Policy Network US, Inc.	214 Massachusetts Avenue, NE	Washington	DC	20002	52-2363626	501(c)(3)	5,000.00	for general operations
International Policy Network US, Inc.	214 Massachusetts Avenue, NE	Washington	DC	20002	52-2363626	501(c)(3)	20,000.00	for general operations
International Policy Network US, Inc.	214 Massachusetts Avenue, NE	Washington	DC	20002	52-2363626	501(c)(3)	20,000.00	for general operations
James Partnership	9302-C Old Keene Mill Road	Burke	VA	22015	26-2521115	501(c)(3)	40,000.00	for general operations
James Partnership	9302-C Old Keene Mill Road	Burke	VA	22015	26-2521115	501(c)(3)	40,000.00	for general operations
James Randi Educational Foundation	201 SE 12th Street	Fort Lauderdale	FL	33316-	65-0649443	501(c)(3)	2,000.00	for Project Gamma
James Randi Educational Foundation	201 SE 12th Street	Fort Lauderdale	FL	33316-	65-0649443	501(c)(3)	5,000.00	for general operations
John Adams Center	c/o Brigham Young University, 750 S Provo	Provo	UT	84602	27-0151485	501(c)(3)	15,000.00	for the inaugural conference on Religion and Philosophy in the Public Sq
John K. MacIver Institute for Public Poli	PO Box 510564	New Berlin	WI	53151	26-2639114	501(c)(3)	14,500.00	to experiment with achieving growth
Johns Hopkins University	600 N Wolfe Street - Dept. of Neuros	Baltimore	MD	21287	52-0595110	501(c)(3)	8,000.00	for Dr. Henry Brem's research
Judicial Watch	501 School Street, SW, Suite 700	Washington	DC	20024	52-1885088	501(c)(3)	100.00	for general operations
Judicial Watch	501 School Street, SW, Suite 700	Washington	DC	20024	52-1885088	501(c)(3)	1,000.00	for general operations
Judicial Watch	501 School Street, SW, Suite 700	Washington	DC	20024	52-1885088	501(c)(3)	2,000.00	for general operations
Judicial Watch	501 School Street, SW, Suite 700	Washington	DC	20024	52-1885088	501(c)(3)	5,000.00	for general operations
Keren Yehoshua v'Yisroel, Inc.	1022 East 10th Street	Brooklyn	NY	11230	22-3209160	501(c)(3)	10,000.00	to support Binyamin L. Jolkovsky, Editor-in-Chief of the "Jewish World Review"
Leadership Institute	1101 North Highland Street	Arlington	VA	22201	51-0235174	501(c)(3)	500.00	for general operations
Leadership Institute	1101 North Highland Street	Arlington	VA	22201	51-0235174	501(c)(3)	1,000.00	for the Campus Reform Now project
Leadership Institute	1101 North Highland Street	Arlington	VA	22201	51-0235174	501(c)(3)	1,000.00	for general operations

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
Leadership Institute	1101 North Highland Street	Arlington	VA	22201	51-0235174	501(c)(3)	1,000 00	for general operations
Leadership Institute	1101 North Highland Street	Arlington	VA	22201	51-0235174	501(c)(3)	1,000.00	for general operations
								for the distribution of National Review
Leadership Institute	1101 North Highland Street	Arlington	VA	22201	51-0235174	501(c)(3)	162,514 00	subscriptions on college campuses
Lucy Burns Institute	301 S Bedford Street, Suite 6	Madison	WI	53703-	20-8036372	501(c)(3)	3,000 00	for grant administration
Lucy Burns Institute	301 S Bedford Street, Suite 6	Madison	WI	53703-	20-8036372	501(c)(3)	7,500.00	for general operations
Lucy Burns Institute	301 S Bedford Street, Suite 6	Madison	WI	53703-	20-8036372	501(c)(3)	14,350.00	to experiment with achieving growth
Lucy Burns Institute	301 S Bedford Street, Suite 6	Madison	WI	53703-	20-8036372	501(c)(3)	38,750 00	for general operations
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	13-2912529	501(c)(3)	1,000 00	for general operations
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	13-2912529	501(c)(3)	5,000.00	for general operations
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	13-2912529	501(c)(3)	10,000.00	for the Alexander Hamilton Dinner
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	13-2912529	501(c)(3)	10,000 00	for general operations
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	13-2912529	501(c)(3)	10,000 00	for general operations
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	13-2912529	501(c)(3)	12,000 00	for general operations
								general support for the American
Manhattan Institute For Policy Research	52 Vanderbilt Avenue	New York	NY	10017	13-2912529	501(c)(3)	50,000.00	University
Marijuana Policy Project Foundation	Capitol Hill, PO Box 77492	Washington	DC	20013	52-1975211	501(c)(3)	250 00	for general operations
Marijuana Policy Project Foundation	Capitol Hill, PO Box 77492	Washington	DC	20013	52-1975211	501(c)(3)	4,000 00	for general operations
Marijuana Policy Project Foundation	Capitol Hill, PO Box 77492	Washington	DC	20013	52-1975211	501(c)(3)	5,000.00	for general operations
Massachusetts Charter School Assoc	10 Tremont Street, 6th floor	Boston	MA	02108	04-3559305	501(c)(3)	7,500 00	for general operations
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	500 00	for general operations
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	500 00	for general operations
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	1,000 00	for general operations
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	1,000 00	for general operations
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	1,000 00	for the Rush Limbaugh project
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	1,000 00	for general operations
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	2,500.00	Bronze Sponsorship for the 2009 Gala
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	5,000.00	for general operations
Media Research Center	325 S Patrick Street	Alexandria	VA	22314	54-1429009	501(c)(3)	300,000 00	for general operations
Mercatus Center, GMU	3301 North Fairfax Drive, Suite 450	Arlington	VA	22201-	54-1436224	501(c)(3)	100.00	for general operations
Mercatus Center, GMU	3301 North Fairfax Drive, Suite 450	Arlington	VA	22201-	54-1436224	501(c)(3)	200 00	for general operations
Mercatus Center, GMU	3301 North Fairfax Drive, Suite 450	Arlington	VA	22201-	54-1436224	501(c)(3)	1,000 00	for the 2009 Annual Fund
Mercatus Center, GMU	3301 North Fairfax Drive, Suite 450	Arlington	VA	22201-	54-1436224	501(c)(3)	1,000.00	for general operations
Mercatus Center, GMU	3301 North Fairfax Drive, Suite 450	Arlington	VA	22201-	54-1436224	501(c)(3)	1,000 00	for general operations
Mercatus Center, GMU	3301 North Fairfax Drive, Suite 450	Arlington	VA	22201-	54-1436224	501(c)(3)	100,000.00	to support state outreach program
Middle East Forum	1500 Walnut Street, Ste. 1050	Philadelphia	PA	19102	23-7749796	501(c)(3)	1,000 00	for general operations
Moving Windmills Project, Inc	41 Madison Avenue, Suite 4000	New York	NY	10010-	26-2381809	501(c)(3)	10,500.00	for general operations
Museum of the Rockies	600 West Kagy Boulevard	Bozeman	MT	59717	81-6016828	501(c)(3)	11,250.00	for general operations
								for "Jack Horner Fund" for Mongolia
Museum of the Rockies	600 West Kagy Boulevard	Bozeman	MT	59717	81-6016828	501(c)(3)	30,000 00	Project
National Center for Policy Analysis	12770 Coit Road, Suite 800	Dallas	TX	75251-	75-1804932	501(c)(3)	1,000 00	for general operations
								for the organization's grass roots health
National Center for Policy Analysis	12770 Coit Road, Suite 800	Dallas	TX	75251-	75-1804932	501(c)(3)	2,000 00	campaign
National Center for Policy Analysis	12770 Coit Road, Suite 800	Dallas	TX	75251-	75-1804932	501(c)(3)	5,000 00	for general operations
National Legal & Policy Center	107 Park Washington Court	Falls Church	VA	22046	52-1750188	501(c)(3)	600 00	for general operations
National Legal & Policy Center	107 Park Washington Court	Falls Church	VA	22046	52-1750188	501(c)(3)	600 00	for general operations
National Legal & Policy Center	107 Park Washington Court	Falls Church	VA	22046	52-1750188	501(c)(3)	1,000.00	for general operations

Part II, Line 1

(a) Grantee	(i)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
National Legal & Policy Center	107 Park Washington Court	Falls Church	VA	22046	52-1750188	501(c)(3)	1,000.00	for general operations
National Legal & Policy Center	107 Park Washington Court	Falls Church	VA	22046	52-1750188	501(c)(3)	4,000.00	for general operations
National Right to Work Foundation	8001 Braddock Road, Ste 500	Springfield	VA	22151	59-1588825	501(c)(3)	10,000.00	for general operations
National Right to Work Foundation	8001 Braddock Road, Ste. 500	Springfield	VA	22151	59-1588825	501(c)(3)	20,000.00	for general operations
National Right to Work Foundation	8001 Braddock Road, Ste. 500	Springfield	VA	22151	59-1588825	501(c)(3)	100.00	for general operations
National Right to Work Foundation	8001 Braddock Road, Ste 500	Springfield	VA	22151	59-1588825	501(c)(3)	500.00	for general operations
National Right to Work Foundation	8001 Braddock Road, Ste. 500	Springfield	VA	22151	59-1588825	501(c)(3)	3,000.00	for general operations
National Right to Work Foundation	8001 Braddock Road, Ste. 500	Springfield	VA	22151	59-1588825	501(c)(3)	2,500.00	for general operations
National Tax Limitation Foundation	151 N. Sunrise Ave , Ste 901	Roseville	CA	95661	51-0208455	501(c)(3)	15,200.00	for general operations
Network 20/20, Inc.	8507th Avenue, Ste 1300	New York	NY	10019	34-1983612	501(c)(3)	7,000.00	for general operations
New Atlantic Initiative	3105 Woodley Road, NW	Washington	DC	20008	20-2636767	501(c)(3)	22,000.00	for general operations
New Atlantic Initiative	3105 Woodley Road, NW	Washington	DC	20008	20-2636767	501(c)(3)	25,000.00	for general operations
New Atlantic Initiative	3105 Woodley Road, NW	Washington	DC	20008	20-2636767	501(c)(3)	25,000.00	for general operations
New York Academy of Sciences	7 World Trade Center, 250 Greenwich	New York	NY	10007	13-1773640	501(c)(3)	12,000.00	for general operations
New York Historical Society	170 Central Park West	New York	NY	10024	13-1624124	501(c)(3)	1,000.00	for the Gilder Challenge
New York Historical Society	170 Central Park West	New York	NY	10024	13-1624124	501(c)(3)	5,000.00	for general operations
New York Historical Society	170 Central Park West	New York	NY	10024	13-1624124	501(c)(3)	5,000.00	for the 2009 History Makers Gala
New York Historical Society	170 Central Park West	New York	NY	10024	13-1624124	501(c)(3)	10,000.00	for general operations
NumbersUSA	1601 North Kent Street, Suite 1100	Arlington	VA	22209	47-0865426	501(c)(3)	1,000.00	for general operations
NumbersUSA	1601 North Kent Street, Suite 1100	Arlington	VA	22209	47-0865426	501(c)(3)	1,000.00	for general operations
NumbersUSA	1601 North Kent Street, Suite 1100	Arlington	VA	22209	47-0865426	501(c)(3)	2,000.00	for general operations
NumbersUSA	1601 North Kent Street, Suite 1100	Arlington	VA	22209	47-0865426	501(c)(3)	5,000.00	for general operations
Pacific Legal Foundation	3900 Lennane Drive, Suite 200	Sacramento	CA	95834	94-2197343	501(c)(3)	250.00	for general operations
Pacific Legal Foundation	3900 Lennane Drive, Suite 200	Sacramento	CA	95834	94-2197343	501(c)(3)	500.00	for general operations
Pacific Legal Foundation	3900 Lennane Drive, Suite 200	Sacramento	CA	95834	94-2197343	501(c)(3)	1,000.00	for general operations
Pacific Legal Foundation	3900 Lennane Drive, Suite 200	Sacramento	CA	95834	94-2197343	501(c)(3)	1,000.00	for general operations
Pacific Research Institute for Public Pol	One Embarcadero Center, Ste 350	San Francisco	CA	94111	94-2528433	501(c)(3)	5,000.00	Host Committee Silver Sponsor 2009
Pacific Research Institute for Public Pol	One Embarcadero Center, Ste 350	San Francisco	CA	94111	94-2528433	501(c)(3)	1,000.00	for general operations
Pacific Research Institute for Public Pol	One Embarcadero Center, Ste 350	San Francisco	CA	94111	94-2528433	501(c)(3)	1,000.00	for general operations
Pacific Research Institute for Public Pol	One Embarcadero Center, Ste 350	San Francisco	CA	94111	94-2528433	501(c)(3)	3,000.00	for general operations
Pacific Research Institute for Public Pol	One Embarcadero Center, Ste 350	San Francisco	CA	94111	94-2528433	501(c)(3)	10,000.00	for general operations
PERC	2048 Analysis Drive, Suite A	Bozeman	MT	59718	81-0393444	501(c)(3)	250.00	for general operations
PERC	2048 Analysis Drive, Suite A	Bozeman	MT	59718	81-0393444	501(c)(3)	500.00	for general operations
PERC	2048 Analysis Drive, Suite A	Bozeman	MT	59718	81-0393444	501(c)(3)	1,000.00	for general operations
PERC	2048 Analysis Drive, Suite A	Bozeman	MT	59718	81-0393444	501(c)(3)	1,000.00	for general operations
PERC	2048 Analysis Drive, Suite A	Bozeman	MT	59718	81-0393444	501(c)(3)	5,000.00	for general operations
Philanthropy Roundtable	1150 17th Street, NW, Suite 503	Washington	DC	20036	13-2943020	501(c)(3)	100.00	for general operations
Philanthropy Roundtable	1150 17th Street, NW, Suite 503	Washington	DC	20036	13-2943020	501(c)(3)	3,000.00	for general operations
Philanthropy Roundtable	1150 17th Street, NW, Suite 503	Washington	DC	20036	13-2943020	501(c)(3)	5,000.00	Program support
Philanthropy Roundtable	1150 17th Street, NW, Suite 503	Washington	DC	20036	13-2943020	501(c)(3)	5,000.00	for general operations
Pioneer Institute for Public Policy Resea	85 Devonshire Street, 8th Floor	Boston	MA	2109	22-2632081	501(c)(3)	100,000.00	for general operations
								for achieving greater reach by drawing attention to your work through online
Prometheus Institute	82 Clouds View	Irvine	CA	92603	20-3558542	501(c)(3)	18,900.00	advertising
Providence St. Joseph Foundation	501 South Buena Vista Street	Burbank	CA	91505	95-3544877	501(c)(3)	5,000.00	for general operations
Randolph Bourne Institute, Inc	1017 El Camino Real, #306	Redwood City	CA	94063	71-0929026	501(c)(3)	25,000.00	for general operations
Randolph Bourne Institute, Inc	1017 El Camino Real, #306	Redwood City	CA	94063	71-0929026	501(c)(3)	50,000.00	for general operations

Part II, Line 1

(a) Grantee	(i)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
								to establish the JMC-Veritas Higher Education Initiative Post-Doctoral
Rhodes College	200 N Parkway	Memphis	TN	38112	62-0476301	501(c)(3)	25,000 00	Fellowship
Rockefeller University	1230 York Avenue	New York	NY	10021	13-1624158	501(c)(3)	10,000.00	for general operations
Salvation Army - Massachusetts	147 Berkeley Street	Boston	MA	02467	22-2406433	501(c)(3)	5,000.00	for general operations
Salvation Army-DC	PO Box 269	Alexandria	DC	22313	22-2406433	501(c)(3)	200.00	for general operations
Salvation Army-DC	PO Box 269	Alexandria	DC	22313	22-2406433	501(c)(3)	400.00	for general operations
								to support the National Capital Area
Salvation Army-DC	PO Box 269	Alexandria	DC	22313	22-2406433	501(c)(3)	500 00	Command
Salvation Army-Roseville, MN	PO Box 131240	Roseville	MN	55113	22-2406433	501(c)(3)	100 00	for general operations
Salvation Army-Tucson	218 E Prince Road	Tucson	AZ	85705	22-2406433	501(c)(3)	1,000.00	for general operations
								for comprehensive Kansas state legislative
Sam Adams Alliance	400 West Erie, Suite #407	Chicago	IL	60654-	20-5792227	501(c)(3)	5,000 00	content/portal
Sam Adams Alliance	400 West Erie, Suite #407	Chicago	IL	60654-	20-5792227	501(c)(3)	250,000.00	for general operations
Science Festival Foundation	230 West 41st Street, Ste 1600	New York	NY	10036	43-2095418	501(c)(3)	10,000 00	for general operations
								for the organization's Route 66
Seligman Historical Society	P O Box 51	Seligman	AZ	86337-	86-0686270	501(c)(3)	5,000 00	Preservation Project
Shimer College	3424 S State Street	Chicago	IL	60616	36-2167921	501(c)(3)	10,000.00	for general operations
Shimer College	3424 S State Street	Chicago	IL	60616	36-2167921	501(c)(3)	125,000.00	for general operations
Shimer College	3424 S State Street	Chicago	IL	60616	36-2167921	501(c)(3)	200,000 00	for general operations
Shimer College	3424 S State Street	Chicago	IL	60616	36-2167921	501(c)(3)	250,000 00	for general operations
Shriners Hospitals for Children	PO Box 31356	Tampa	FL	33631	36-2193608	501(c)(3)	10,000.00	for general operations
Skeptics Society	2761 N Marengo Avenue	Pasadena	CA	91001	95-4550781	501(c)(3)	6,000.00	for general operations
								to support the organization's work with the
Southeastern Legal Foundation	6100 Lake Forrest Drive, Ste. 520	Atlanta	GA	30328	58-1247027	501(c)(3)	15,000.00	assistance of Bert Rein
St Ann's Roman Catholic Church	5300 North 10th Street	Arlington	VA	22205		501(c)(3)	8,000 00	for general operations
St. Ann's Roman Catholic Church	5300 North 10th Street	Arlington	VA	22205		501(c)(3)	5,000.00	for general operations
St Bernard's School	4 East 98th Street	New York	NY	10029	13-1255270	501(c)(3)	10,000.00	for general operations
State Policy Network	2020 North 14th Street	Arlington	VA	22201	57-0952531	501(c)(3)	200 00	for annual fund for the current year
State Policy Network	2020 North 14th Street	Arlington	VA	22201	57-0952531	501(c)(3)	500 00	Annual Membership
State Policy Network	2020 North 14th Street	Arlington	VA	22201	57-0952531	501(c)(3)	1,000.00	for general operations
								in response to the organization's upcoming
State Policy Network	2020 North 14th Street	Arlington	VA	22201	57-0952531	501(c)(3)	1,000 00	annual meeting
State Policy Network	2020 North 14th Street	Arlington	VA	22201	57-0952531	501(c)(3)	2,000 00	for general operations
State Policy Network	2020 North 14th Street	Arlington	VA	22201	57-0952531	501(c)(3)	10,000.00	for general operations
Sutherland Institute	307 West 200 South, Suite 5005	Salt Lake City	UT	84101	87-0531727	501(c)(3)	235,000.00	for general operations
Texas Public Policy Foundation	900 Congress Avenue, Suite 400	Austin	TX	78701	74-2524057	501(c)(3)	10,000 00	for the Center for Education Policy
The James Partnership	9302-C Old Keene Mill Road	Burke	VA	22015	26-2521115	501(c)(3)	45,000.00	for general operations
The James Partnership	9302-C Old Keene Mill Road	Burke	VA	22015	26-2521115	501(c)(3)	58,000.00	for general operations
The James Partnership	9302-C Old Keene Mill Road	Burke	VA	22015	26-2521115	501(c)(3)	75,000.00	for general operations
The Science Network (Salk Institute - CNL)	10010 N Torrey Pines Rd.	La Jolla	CA	92037	81-0639470	501(c)(3)	5,000 00	for general operations
The Science Network (Salk Institute - CNL)	10010 N Torrey Pines Rd	La Jolla	CA	92037	81-0639470	501(c)(3)	5,000 00	for general operations
Thomas Jefferson Institute	9035 Golden Sunset Lane	Springfield	VA	22153	51-0280185	501(c)(3)	2,500 00	for general operations
Thomas More Law Center	24 Frank Lloyd Wright Drive, PO # 39 Ann Arbor	MI	48106-	38-3448297		501(c)(3)	2,500 00	for general operations
Thomas More Law Center	24 Frank Lloyd Wright Drive, PO # 39 Ann Arbor	MI	48106-	38-3448297		501(c)(3)	5,000.00	for general operations
Trustees of Dartmouth College	6108 Silsby Hall	Hanover	NH	3755	02-0222111	501(c)(3)	10,358 63	for the "Class of '66 Lodge Fund."
University at Buffalo Foundation (SUNY)	520 Park Hall (North Campus)	Buffalo	NY	14260	16-0865182	501(c)(3)	7,000 00	for the Department of Political Science

Part II, Line 1

(a) Grantee	(l)	(j)	(k)	(l)	(b) EIN	(c) IRC	(g) Amount	(h) Purpose
University of Arizona Foundation	PO Box 210027	Tucson	AZ	85721	86-6050388	501(c)(3)	76,000 00	FBO Center for the Philosophy of Freedom
University of CA Regents-Berkeley	793 Simon Hall, MC 7200	Berkeley	CA	94720-	94-3067788	501(c)(3)	60,000.00	support research & teaching in the Berkeley Program in Law & Economics
University of Maine	5754 North Stevens Hall, Rm 229	Orono	ME	04469-	01-6000769	501(c)(3)	16,000.00	Department of Political Science lectures to establish the JMC-Veritas Higher Education Initiative Post-Doctoral Fellowship
University of Notre Dame	110 Grace Hall	Notre Dame	IN	46556	35-0868188	501(c)(3)	65,000 00	to establish the JMC-Veritas Higher Education Initiative Post-Doctoral Fellowship
University of Richmond	28 Westhampton Way	Richmond	VA	23173		501(c)(3)	15,000 00	to establish the JMC-Veritas Higher Education Initiative Post-Doctoral Fellowship
University of Texas - Austin	1 University Station C4100	Austin	TX	78712	74-6000203	501(c)(3)	55,000.00	to establish the JMC-Veritas Higher Education Initiative Post-Doctoral Fellowship
University of Virginia Foundation	Dept. of Politics, PO Box 400787	Charlottesville	VA	22904-	54-1682176	501(c)(3)	55,000 00	to support research activities of Professor Jim Purtilo at the University
University System of Maryland Foundation	A.V Williams Building	College Park	MD	20742	52-1125663	501(c)(3)	3,000 00	to support research activities of Professor Purtilo at the University
University System of Maryland Foundation	A V Williams Building	College Park	MD	20742	52-1125663	501(c)(3)	6,500 00	250 00 for general operations
US English Foundation	1747 Pennsylvania Ave. NW, Suite 10	Washington	DC	20006	52-1524976	501(c)(3)	10,000 00	to establish the JMC-Veritas Higher Education Initiative Post-Doctoral Fellowship
US English Foundation	1747 Pennsylvania Ave. NW, Suite 10	Washington	DC	20006	52-1524976	501(c)(3)	10,000 00	for general operations
Villanova University	800 Lancaster Avenue	Villanova	PA	19805	23-1352688	501(c)(3)	25,000.00	for Parents Fund, class of 2011
Williams College	75 Park Street	Williamstown	MA	01267	04-2104847	501(c)(3)	11,000.00	100 00 for general operations
Young America's Foundation	110 Elden Street, Suite A	Herndon	VA	20170-	23-7042029	501(c)(3)	1,000.00	for general operations
Young America's Foundation	110 Elden Street, Suite A	Herndon	VA	20170-	23-7042029	501(c)(3)	1,000.00	for the Reagan Ranch
Young America's Foundation	110 Elden Street, Suite A	Herndon	VA	20170-	23-7042029	501(c)(3)	10,000 00	for general operations
Young America's Foundation	110 Elden Street, Suite A	Herndon	VA	20170-	23-7042029	501(c)(3)	25,000 00	for general operations

Supporting Statement of:

Schedule R/Total Income-1

Description	Amount
Contribution received at fair market value	1,450,000.
Total	<u>1,450,000.</u>

Supporting Statement of:

Schedule R/Total Income-2

Description	Amount
Contributions received(cash)	175,000.
Total	<u>175,000.</u>

Supporting Statement of:

Schedule R/Total Income-3

Description	Amount
Contributions received (cash)	322,000.
Total	<u>322,000.</u>