

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2010

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2010 calendar year, or tax year beginning , 2010, and ending

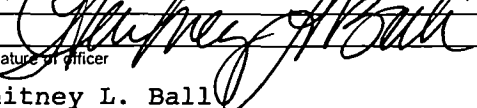
| | | | |
|---|--|--|---|
| B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization Donors Trust, Inc. | | D Employer Identification Number 52-2166327 |
| | Doing Business As | | E Telephone number (703) 535-3563 |
| | Number and street (or P O box if mail is not delivered to street addr) Room/suite 109 North Henry Street | | |
| | City, town or country State ZIP code + 4 Alexandria VA 22314-2903 | | G Gross receipts \$ 32,476,816. |
| F Name and address of principal officer Whitney L. Ball 109 North Henry Street Alexandria VA 22314 | | | H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No,' attach a list (see instructions) |
| I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | | |
| J Website: www.donorstrust.org | | | |
| K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other | | | L Year of Formation 1999 M State of legal domicile VA |

Part I Summary

| | | | |
|-----------------------------|---|---------------------------|--------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities: SUPPORT CHARITIES & SPONSOR PROGRAMS WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH & PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE. | | |
| | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets | | |
| | 3 Number of voting members of the governing body (Part VI, line 1a) | 3 | 5 |
| | 4 Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 4 |
| | 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) | 5 | 7 |
| | 6 Total number of volunteers (estimate if necessary) | 6 | 0 |
| Revenue | 7a Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0. |
| | b Net unrelated business taxable income from Form 990-T, line 34 | 7b | |
| | 8 Contributions and grants (Part VIII, line 1h) | Prior Year | Current Year |
| | 9 Program service revenue (Part VIII, line 2g) | 16,778,729. | 28,998,795. |
| | 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 620,820. | 420,789. |
| | 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 25,330. | 148,043. |
| | 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 4,220. | |
| | 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 17,429,099. | 29,567,627. |
| | 14 Benefits paid to or for members (Part IX, column (A), line 4) | 12,641,403. | 22,217,277. |
| | 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 442,174. | 572,225. |
| Expenses | 16a Professional fundraising fees (Part IX, column (A), line 11e) | | |
| | b Total fundraising expenses (Part IX, column (A), line 25) | 229,363. | |
| | 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | 1,400,796. | 2,275,825. |
| | 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 14,484,373. | 25,065,327. |
| | 19 Revenue less expenses. Subtract line 18 from line 12 | 2,944,726. | 4,502,300. |
| | 20 Total assets (Part X, line 1) | Beginning of Current Year | End of Year |
| Net Assets or Fund Balances | 21 Total liabilities (Part X, line 26) | 13,798,855. | 18,409,511. |
| | 22 Net assets or fund balances. Subtract line 21 from line 20 | 17,864. | 14,401. |
| | | 13,780,991. | 18,395,110. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | |
|------------------------|---|----------------------------|
| Sign Here | Signature of officer  | Date 14 NOV 2011 |
| | Whitney L. Ball Type or print name and title | |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature |
| | Firm's name | |
| | Firm's address | |

May the IRS discuss this return with the preparer shown above? (see instructions)

BAA For Paperwork Reduction Act Notice, see the separate instruction

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒

1 Briefly describe the organization's mission.

SUPPORT CHARITIES WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH AND PRIVATE
INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE
See Form 990, Page 2, Part III, Line 1 (continued)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐

Yes

☒

No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐

Yes

☒

No

If 'Yes,' describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code:) (Expenses \$ 22,652,383. including grants of \$ 22,214,827.) (Revenue \$ 0.)

DAF PROGRAM - A DONOR ADVISED FUND (DAF) PROGRAM ALLOWING DAF CONTRIBUTORS TO
ADVISE GRANTS THAT SUPPORT CHARITIES WHICH ALLEVIATE, THROUGH EDUCATION,
RESEARCH AND PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS,
INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS,
GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE; AND WHICH ENCOURAGE
PRIVATE PHILANTHROPY AND INDIVIDUAL GIVING AND RESPONSIBILITY AS AN ANSWER TO
SOCIETY'S NEEDS, AS OPPOSED TO GOVERNMENTAL INVOLVEMENT.

4b (Code:) (Expenses \$ 163,949. including grants of \$ 2,500.) (Revenue \$ 0.)

NEW PHILANTHROPY STUDIES (NPS). THE PROJECT FOR NEW PHILANTHROPY STUDIES IS A
PROGRAM THAT ENGAGES AND ENCOURAGES SCHOLARS AND PRACTITIONERS SEEKING TO
BETTER UNDERSTAND THE ROLE OF VOLUNTARY ACTION AND PHILANTHROPY IN
ACHIEVING SOCIAL COOPERATION AND DISTRIBUTION OF PRIVATE AND PUBLIC GOODS.

4c (Code:) (Expenses \$ 487,331. including grants of \$ 0.) (Revenue \$ 0.)

CENTER FOR COLLEGE AFFORDABILITY AND PRODUCTIVITY (CCAP).
THE CENTER FOR COLLEGE AFFORDABILITY AND PRODUCTIVITY IS A PROGRAM DESIGNED
TO RESEARCH AND STUDY THE ECONOMICS OF HIGHER EDUCATION, IN PARTICULAR, ISSUES
OF PRODUCTIVITY, EFFICIENCY, ACCOUNTABILITY, AND TRANSPARENCY.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ 1,444,369. including grants of \$ 0.) (Revenue \$ 39,936.)

4e Total program service expenses ▶ 24,748,032.

Part IV Checklist of Required Schedules

| | Yes | No |
|---|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A | X | |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions) | X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | | |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | X | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III | | X |
| 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | | X |
| 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | X | |
| 11 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | |
| a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI | X | |
| b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII | | X |
| c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII | | X |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | | X |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | | X |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII | X | |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Parts I and IV | | X |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV | | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | | X |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III | | X |
| 20 a Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H | | X |
| b If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions) | | |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|---|----------|----------|
| 21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II | X | |
| 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | | X |
| 23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J | X | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25 | | X |
| 24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| 24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| 24d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | | X |
| 25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | | X |
| 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II | | X |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III | | X |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | |
| 28a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | X | |
| 28b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | | X |
| 28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | | X |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | X | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M | | X |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | | X |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | X | |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I | X | |
| 34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1 | X | |
| 35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? | | X |
| a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 | | X |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI | | X |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O | X | |

BAA

Form 990 (2010)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

| | | Yes | No |
|--|--------------|-----|----|
| 1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. | 1a 74 | | |
| b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. | 1b 0 | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | X | |
| 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. | 2a 7 | | |
| b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions) | 2b | X | |
| 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O | 3b | | |
| 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | | |
| 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | 6a | | X |
| b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| 7 Organizations that may receive deductible contributions under section 170(c). | | | |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | X |
| d If 'Yes,' indicate the number of Forms 8282 filed during the year | 7d | | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | X |
| h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | X |
| 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | 8 | | X |
| 9 Sponsoring organizations maintaining donor advised funds. | | | |
| a Did the organization make any taxable distributions under section 4966? | 9a | | X |
| b Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | X |
| 10 Section 501(c)(7) organizations. Enter: | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | |
| 11 Section 501(c)(12) organizations. Enter: | | | |
| a Gross income from members or shareholders | 11a | | |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11b | | |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year | 12b | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. | 13a | | |
| b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | | |
| c Enter the amount of reserves on hand | 13c | | |
| 14a Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O | 14b | | |

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

| | Yes | No |
|--|-----|----|
| 1a Enter the number of voting members of the governing body at the end of the tax year | 5 | |
| 1b Enter the number of voting members included in line 1a, above, who are independent | 4 | |
| 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? | | X |
| 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | X | |
| 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | X | |
| 5 Did the organization become aware during the year of a significant diversion of the organization's assets? | | X |
| 6 Does the organization have members or stockholders? | | X |
| 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? | | X |
| 7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | | X |
| 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| a The governing body? | X | |
| b Each committee with authority to act on behalf of the governing body? | X | |
| 9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | Yes | No |
|---|-----|----|
| 10a Does the organization have local chapters, branches, or affiliates? | | X |
| b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? | | |
| 11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | | X |
| b Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13 | X | |
| b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | X | |
| c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done | X | |
| 13 Does the organization have a written whistleblower policy? | X | |
| 14 Does the organization have a written document retention and destruction policy? | X | |
| 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a The organization's CEO, Executive Director, or top management official | X | |
| b Other officers of key employees of the organization | X | |
| If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.) | | |
| 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | X |
| b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? | | |

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ▶ _____
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
- ☐ Own website ☐ Another's website ☒ Upon request
- 19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization:
- ▶ Donors Trust 109 N Henry St, Alexandria, VA 22314-2903 (703) 535-3563

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (describe hours for related organizations in Schedule O) | (C) Position (check all that apply) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) Whitney L Ball President & CEO | 40.00 | | | X | | X | | 188,527. | 0. | 16,538. |
| (2) Kimberly O Dennis Chairman | 0.00 | X | | | | | | 0. | 0. | 0. |
| (3) James Piereson Vice Chairman | 0.00 | X | | | | | | 0. | 0. | 0. |
| (4) Nathaniel C. Moffat Director | 0.00 | X | | | | | | 0. | 0. | 0. |
| (5) William J. Hume Director | 0.00 | X | | | | | | 0. | 0. | 0. |
| (6) Jeffrey C. Zysik CFO, Sec-Treas. | 40.00 | | | X | | X | | 112,500. | 0. | 0. |
| (7) ALL MAY BE REACHED AT THE ORGANIZATION | | | | | | | | | | |
| (8) | | | | | | | | | | |
| (9) | | | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |
| (15) | | | | | | | | | | |
| (16) | | | | | | | | | | |
| (17) | | | | | | | | | | |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

| (A) Name and title | (B) Average hours per week (describe hours for related organizations in Sch O) | (C) Position (check all that apply) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (18) ----- | | | | | | | | | | |
| (19) ----- | | | | | | | | | | |
| (20) ----- | | | | | | | | | | |
| (21) ----- | | | | | | | | | | |
| (22) ----- | | | | | | | | | | |
| (23) ----- | | | | | | | | | | |
| (24) ----- | | | | | | | | | | |
| (25) ----- | | | | | | | | | | |
| (26) ----- | | | | | | | | | | |
| (27) ----- | | | | | | | | | | |
| (28) ----- | | | | | | | | | | |
| (29) ----- | | | | | | | | | | |
| 1 b Sub-total . | | | | | | | | 301,027. | 0. | 16,538. |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | | | |
| d Total (add lines 1b and 1c) | | | | | | | | 301,027. | 0. | 16,538. |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **2**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

| | Yes | No |
|----------|-----|----|
| 3 | | X |
| 4 | X | |
| 5 | | X |

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes,' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|---|---------------------|
| Richard Vedder 7464 Ridgeview Circle Athens OH 45701 | Research, writing, speaking, and administration | 150,000. |
| Ted Frank 901 N Monroe St #1007 Arlington VA 22201 | Legal services | 180,000. |
| Lynn Tillotson Pinker & 2100 Ross Ave Ste 2700 Dallas TX 75201 | Legal services | 155,000. |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **3**

Part VIII Statement of Revenue

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|---|--|---------------------------|----------------------|--|---|---|
| CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS | 1 a Federated campaigns | 1 a | | | | |
| | b Membership dues | 1 b | | | | |
| | c Fundraising events | 1 c | | | | |
| | d Related organizations | 1 d | | | | |
| | e Government grants (contributions) | 1 e | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1 f 28,998,795. | | | | |
| | g Noncash contributions included in lns 1a-1f: | \$ 2,122,964. | | | | |
| | h Total. Add lines 1a-1f | | 28,998,795. | | | |
| PROGRAM SERVICE REVENUE | 2 a Administration services | Business Code 561000 | 380,753. | 380,753. | 0. | 0. |
| | b Subscriptions - NPS | 511120 | 100. | 100. | 0. | 0. |
| | c Legal fee recovery | 541100 | 39,936. | 39,936. | 0. | 0. |
| | d | | | | | |
| | e | | | | | |
| | f All other program service revenue | | | | | |
| | g Total. Add lines 2a-2f | | 420,789. | | | |
| | 3 Investment income (including dividends, interest and other similar amounts) | | 80,800. | 0. | 0. | 80,800. |
| 4 Income from investment of tax-exempt bond proceeds | | | | | | |
| 5 Royalties | | | | | | |
| OTHER REVENUE | 6 a Gross Rents | (i) Real (ii) Personal | | | | |
| | b Less: rental expenses | | | | | |
| | c Rental income or (loss) | | | | | |
| | d Net rental income or (loss) | | | | | |
| | 7 a Gross amount from sales of assets other than inventory | (i) Securities (ii) Other | 2,976,432. | | | |
| | b Less: cost or other basis and sales expenses | | 2,909,189. | | | |
| | c Gain or (loss) | | 67,243. | | | |
| | d Net gain or (loss) | | 67,243. | 0. | 0. | 67,243. |
| | 8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 | a | | | | |
| | b Less: direct expenses | b | | | | |
| | c Net income or (loss) from fundraising events | | | | | |
| | 9 a Gross income from gaming activities. See Part IV, line 19. | a | | | | |
| | b Less: direct expenses | b | | | | |
| | c Net income or (loss) from gaming activities | | | | | |
| | 10 a Gross sales of inventory, less returns and allowances . . | a | | | | |
| | b Less: cost of goods sold | b | | | | |
| | c Net income or (loss) from sales of inventory . . | | | | | |
| | 11 a _____ | Business Code | | | | |
| | b _____ | | | | | |
| | c _____ | | | | | |
| d All other revenue | | | | | | |
| e Total. Add lines 11a-11d | | | | | | |
| 12 Total revenue. See instructions | | 29,567,627. | 420,789. | 0. | 148,043. | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| <i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i> | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | 22,217,277. | 22,217,277. | | |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 317,564. | 202,785. | 27,128. | 87,651. |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 254,661. | 179,257. | 35,268. | 40,136. |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | | | | |
| 9 Other employee benefits | | | | |
| 10 Payroll taxes | | | | |
| 11 Fees for services (non-employees): | | | | |
| a Management | | | | |
| b Legal | 378,501. | 378,501. | 0. | 0. |
| c Accounting | 34,583. | 20,244. | 14,339. | 0. |
| d Lobbying | | | | |
| e Professional fundraising services See Part IV, line 17 | | | | |
| f Investment management fees | 16,204. | 15,954. | 250. | 0. |
| g Other | 1,366,753. | 1,335,420. | 0. | 31,333. |
| 12 Advertising and promotion | 40,663. | 3,685. | 0. | 36,978. |
| 13 Office expenses | 18,285. | 15,675. | 1,603. | 1,007. |
| 14 Information technology | 5,810. | 5,759. | 20. | 31. |
| 15 Royalties | | | | |
| 16 Occupancy | 52,930. | 37,087. | 6,161. | 9,682. |
| 17 Travel | 111,896. | 97,108. | 0. | 14,788. |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 7,801. | 5,683. | 909. | 1,209. |
| 23 Insurance | 3,196. | 2,237. | 373. | 586. |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.) | | | | |
| a <u>Printing & production</u> | 9,536. | 9,030. | 0. | 506. |
| b <u>Postage & delivery</u> | 32,723. | 31,278. | 562. | 883. |
| c <u>Telephone</u> | 5,419. | 4,027. | 541. | 851. |
| d <u>Utilities</u> | 3,912. | 2,739. | 456. | 717. |
| e <u>Dues, memberships & subs</u> | 173,223. | 170,199. | 204. | 2,820. |
| f All other expenses | 14,390. | 14,087. | 118. | 185. |
| 25 Total functional expenses. Add lines 1 through 24f | 25,065,327. | 24,748,032. | 87,932. | 229,363. |
| 26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

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Form 990 (2010)

Part X Balance Sheet

| | | (A) Beginning of year | | (B) End of year |
|---|---|--------------------------|-------------|--------------------|
| ASSETS | 1 Cash — non-interest-bearing | | 1 | |
| | 2 Savings and temporary cash investments | 12,046,509. | 2 | 15,309,010. |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 73,165. | 4 | 67,820. |
| | 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | | 9 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 75,958. | | |
| | b Less: accumulated depreciation. | 10b 39,326. | 37,455. | 10c 36,632. |
| | 11 Investments — publicly traded securities | 1,638,027. | 11 | 2,979,850. |
| | 12 Investments — other securities See Part IV, line 11 | | 12 | |
| | 13 Investments — program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 3,699. | 15 | 16,199. |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 13,798,855. | 16 | 18,409,511. | |
| LIABILITIES | 17 Accounts payable and accrued expenses | 17,864. | 17 | 14,401. |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities Complete Part X of Schedule D | | 25 | |
| | 26 Total liabilities. Add lines 17 through 25 | 17,864. | 26 | 14,401. |
| NET ASSETS OR FUND BALANCES | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 13,780,991. | 27 | 18,395,110. |
| | 28 Temporarily restricted net assets | | 28 | |
| | 29 Permanently restricted net assets | | 29 | |
| | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| | 33 Total net assets or fund balances. | 13,780,991. | 33 | 18,395,110. |
| | 34 Total liabilities and net assets/fund balances. | 13,798,855. | 34 | 18,409,511. |

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Form 990 (2010)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI ☐

| | | | |
|---|--|---|-------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 29,567,627. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 25,065,327. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 4,502,300. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 13,780,991. |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | 111,819. |
| 6 | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 18,395,110. |

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII ☐

- 1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- 2b Were the organization's financial statements audited by an independent accountant?
- c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both:
☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

| | Yes | No |
|----|-----|----|
| | | |
| 2a | | X |
| 2b | X | |
| 2c | X | |
| | | |
| 3a | | X |
| 3b | | |

BAA

Form 990 (2010)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a ☐ Type I
 - b ☐ Type II
 - c ☐ Type III — Functionally integrated
 - d ☐ Type III — Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).**
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

| | Yes | No |
|-------------------|-----|----|
| 11 g (i) | | |
| 11 g (ii) | | |
| 11 g (iii) | | |

h Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization in column (i) listed in your governing document? | | (v) Did you notify the organization in column (i) of your support? | | (vi) Is the organization in column (i) organized in the U.S.? | | (vii) Amount of support |
|------------------------------------|----------|---|---|----|--|----|---|----|-------------------------|
| | | | Yes | No | Yes | No | Yes | No | |
| (A) | | | | | | | | | |
| (B) | | | | | | | | | |
| (C) | | | | | | | | | |
| (D) | | | | | | | | | |
| (E) | | | | | | | | | |
| Total | | | | | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|------------|-------------|-------------|-------------|-------------|-------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include 'unusual grants'.) | 4,866,975. | 12,188,446. | 10,634,041. | 16,778,729. | 28,998,795. | 73,466,986. |
| 2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | 4,866,975. | 12,188,446. | 10,634,041. | 16,778,729. | 28,998,795. | 73,466,986. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 12,388,272. |
| 6 Public support. Subtract line 5 from line 4 | | | | | | 61,078,714. |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|------------|-------------|-------------|-------------|-------------|-------------|
| 7 Amounts from line 4 | 4,866,975. | 12,188,446. | 10,634,041. | 16,778,729. | 28,998,795. | 73,466,986. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 111,726. | 271,453. | 284,903. | 70,330. | 80,800. | 819,212. |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | 74,286,198. |
| 12 Gross receipts from related activities, etc (see instructions) | | | | | 12 | |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|---|----|---------|
| 14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f)) | 14 | 82.22 % |
| 15 Public support percentage from 2009 Schedule A, Part II, line 14 | 15 | 78.89 % |
| 16a 33-1/3% support test – 2010. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/> | | |
| b 33-1/3% support test – 2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 17a 10%-facts-and-circumstances test – 2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b 10%-facts-and-circumstances test – 2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/> | | |

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Schedule A (Form 990 or 990-EZ) 2010

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal yr beginning in) ▶ | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.) | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal yr beginning in) ▶ | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐**Section C. Computation of Public Support Percentage**

| | | |
|--|-----------|---|
| 15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2009 Schedule A, Part III, line 15 | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|---|-----------|---|
| 17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2009 Schedule A, Part III, line 17 | 18 | % |

19a 33-1/3% support tests – 2010. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐**b 33-1/3% support tests – 2009.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

This image shows a full page of white paper with horizontal dashed lines. The lines are evenly spaced and run across the width of the page, providing a guide for handwriting practice. There are no margins, text, or other markings on the page.

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service
Name of the organization

Supplemental Financial Statements

- **Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.**
► **Attach to Form 990. ► See separate instructions.**

OMB No 1545-0047

2010

**Open to Public
Inspection**

Employer identification number

Donors Trust, Inc.

52-2166327

Part II Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|--|-------------------------|------------------------------|
| 1 Total number at end of year | 110. | |
| 2 Aggregate contributions to (during year) | 26,779,784. | |
| 3 Aggregate grants from (during year) | 22,172,327. | |
| 4 Aggregate value at end of year | 15,022,248. | |

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No
- 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part III Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
- | | |
|--|--|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat | <input type="checkbox"/> Preservation of a certified historic structure |
| <input type="checkbox"/> Preservation of open space | |
- 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

- 1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenues included in Form 990, Part VIII, line 1. ► \$ _____
- (ii) Assets included in Form 990, Part X. ► \$ _____
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
- a Revenues included in Form 990, Part VIII, line 1. ► \$ _____
- b Assets included in Form 990, Part X. ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

| | Amount |
|---------------------------------|--------|
| c Beginning balance | 1 c |
| d Additions during the year | 1 d |
| e Distributions during the year | 1 e |
| f Ending balance | 1 f |

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | 12,051,906. | 8,939,680. | 9,448,610. | | |
| b Contributions | 28,817,945. | 16,592,079. | 10,548,791. | | |
| c Net investment earnings, gains, and losses | 249,299. | 324,215. | -472,097. | | |
| d Grants or scholarships | 22,172,327. | 12,641,403. | 9,366,969. | | |
| e Other expenditures for facilities and programs | 1,912,824. | 976,327. | 1,103,256. | | |
| f Administrative expenses | 349,223. | 186,338. | 115,399. | | |
| g End of year balance | 16,684,776. | 12,051,906. | 8,939,680. | | |

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ▶ 100.00 %
 b Permanent endowment ▶ 0.00 %
 c Term endowment ▶ 0.00 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

| | Yes | No |
|--------|-----|----|
| 3a(i) | | X |
| 3a(ii) | | X |
| 3b | | |

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

| Description of investment | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | 18,695. | 4,089. | 14,606. |
| d Equipment | | 57,263. | 35,237. | 22,026. |
| e Other | | | | |

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).) ▶ 36,632.

BAA

Schedule D (Form 990) 2010

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | | |
| (3) Other | | |
| (A) ----- | | |
| (B) ----- | | |
| (C) ----- | | |
| (D) ----- | | |
| (E) ----- | | |
| (F) ----- | | |
| (G) ----- | | |
| (H) ----- | | |
| (I) ----- | | |
| Total. (Column (b) must equal Form 990 Part X, column (B) line 12.) ▶ | | |

Part VIII Investments—Program Related. (See Form 990, Part X, line 13)

| (a) Description of investment type | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|--|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶ | | |

Part IX Other Assets. (See Form 990, Part X, line 15)

| (a) Description | (b) Book value |
|--|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| (10) | |
| Total. (Column (b) must equal Form 990, Part X, column (B), line 15) ▶ | |

Part X Other Liabilities. (See Form 990, Part X, line 25)

| (a) Description of liability | (b) Amount |
|---|------------|
| (1) Federal income taxes | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| (10) | |
| (11) | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 25) ▶ | |

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

| | | |
|----|--|-------------|
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | 29,567,627. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | 25,065,327. |
| 3 | Excess or (deficit) for the year. Subtract line 2 from line 1 | 4,502,300. |
| 4 | Net unrealized gains (losses) on investments | 106,819. |
| 5 | Donated services and use of facilities | |
| 6 | Investment expenses | |
| 7 | Prior period adjustments | 5,000. |
| 8 | Other (Describe in Part XIV) | 0. |
| 9 | Total adjustments (net). Add lines 4 through 8 | 111,819. |
| 10 | Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 | 4,614,119. |

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

| | | | |
|---|---|----|-------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 29,239,510. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a | Net unrealized gains on investments | 2a | 106,819. |
| b | Donated services and use of facilities | 2b | |
| c | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIV) | 2d | 5,000. |
| e | Add lines 2a through 2d | 2e | 111,819. |
| 3 | Subtract line 2e from line 1 | 3 | 29,127,691. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investments expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIV.) | 4b | 439,936. |
| c | Add lines 4a and 4b | 4c | 439,936. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 | 29,567,627. |

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

| | | | |
|---|--|----|-------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 24,625,391. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | 2a | |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIV) | 2d | |
| e | Add lines 2a through 2d | 2e | |
| 3 | Subtract line 2e from line 1 | 3 | 24,625,391. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investments expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIV.) | 4b | 439,936. |
| c | Add lines 4a and 4b | 4c | 439,936. |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5 | 25,065,327. |

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Pt XI Line 8 Recovery of legal fees treated as expense reduction for book purposes

Pt XII Line 2d Prior period audit adjustment

Pt XII Line 4b Legal fee recovery treated as revenue for tax purposes and expense

Pt XII Line 4b reduction for book purposes

Pt XII Line 4b Contribution treated as intra-Organization for book but

Pt XII Line 4b not tax purposes

Pt XIII Line 4b Legal fee recovery treated as revenue for tax purposes and expense

Pt XIII Line 4b reduction for book purposes

Part XIV Supplemental Information (continued)

Pt XIII Line 4b Granted treated as intra-Organization for book but

Pt XIII Line 4b not tax purposes

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments and Individuals in the United States**

Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2010

**Open to Public
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. ☐

Part II can be duplicated if additional space is needed

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|---------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| (1) <u>See continuation pages</u> | | | | | | | |
| (2) _____ | | | | | | | |
| (3) _____ | | | | | | | |
| (4) _____ | | | | | | | |
| (5) _____ | | | | | | | |
| (6) _____ | | | | | | | |
| (7) _____ | | | | | | | |
| (8) _____ | | | | | | | |

2 Enter total number of section 501(c)(3) and government organizations

338

3 Enter total number of other organizations

0

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901 10/29/10

Schedule I (Form 990) 2010

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| 1851 Center for Constitutional Law 208 E State Street Columbus, OH 43215 | 27-1636436 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Accuracy in Media 4455 Connecticut Avenue NW, Suite 330 Washington, DC 20008 | 23-7135837 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| ACE Programs for the Homeless, Inc 598 Broadway, 7th FL New York, NY 10012 | 13-3846431 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$150 00 | N/A | Cash | N/A | to be used for the earthquake in Chile |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$1,500 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$1,700 00 | N/A | Cash | N/A | for Acton University |

Sch I, Grants to Organizations and Individuals in the U.S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for Acton University event |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for the Poverty Cure project |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Acton Institute 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | Lord Acton Circle Sponsor |
| Africa Fighting Malana Int , Inc 1050 17th Street, NW, Suite 520 Washington, DC 20036 | 30-0162292 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| AIDG PO Box 104 Weston, MA 02493 | 68-0589005 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Alexander Hamilton Institute 21 West Park Row Clinton, NY 13323 | 26-1689695 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for the organization's work with Encounter Books |
| Alexander Hamilton Institute 21 West Park Row Clinton, NY 13323 | 26-1689695 | 501(c)(3) | \$13,000 00 | N/A | Cash | N/A | for general operations |
| All Souls Unitarian Church 1157 Lexington Avenue New York, NY 10021 | 13-1782483 | 501(c)(3) | \$4,000 00 | N/A | Cash | N/A | for general operations |
| Alliance Defense Fund 15100 N 90th Street Scottsdale, AZ 85260 | 54-1660459 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Alliance for a Sustainable USA 56 Dolores Way Orinda, CA 94563 | 68-0400757 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Alliance for School Choice 1660 L Street N.W , Suite 1000 Washington, DC 20036 | 52-2111508 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Alliance for the Separation of School & State, Inc 1071 North Fulton Ave. Fresno, CA 93728 | 77-0539599 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Amercan Border Patrol 2160 East Fry Blvd., #426 Sierra Vista, AZ 85635-2794 | 42-1542666 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Amercan Border Patrol 2160 East Fry Blvd., #426 Sierra Vista, AZ 85635-2794 | 42-1542666 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Amercan Border Patrol 2160 East Fry Blvd., #426 Sierra Vista, AZ 85635-2794 | 42-1542666 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Amercan Border Patrol 2160 East Fry Blvd., #426 Sierra Vista, AZ 85635-2794 | 42-1542666 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| American Civil Rights Institute PO Box 188350 Sacramento, CA 95818 | 52-2004697 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| American Council of Trustees and Alumni 1726 M Street NW, Suite 802 Washington, DC 20036 | 52-1870003 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| American Council on Science & Health 1995 Broadway, 2nd Floor New York, NY 10023-5860 | 13-2911127 | 501(c)(3) | \$99,017 24 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for the Center for Defense Studies |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$1,500 00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | 2010 Annual Table |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| American Friends of IEA 1201 L St, NW Washington, DC 20005 | 54-1899539 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| American Heart Association 7272 Greenville Avenue Dallas, TX 75231 | 13-5613797 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| American Heritage Education Foundation, Inc 3501 W Alabama, Suite 200 Houston, TX 77027 | 76-0452407 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| American Legislative Exchange Council 1101 Vermont Ave, NW, 11th FL Washington, DC 20005 | 52-0140979 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the organization's efforts to protect philanthropic freedom in the states |
| American Majority PO Box 87 Purcellville, VA 20134 | 26-1501154 | 501(c)(3) | \$49,500 00 | N/A | Cash | N/A | for general operations |
| American Red Cross - Southern AZ Chapter 5301 E Broadway Boulevard Tucson, AZ 85711 | | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| American Spectator Educational Foundation 1611 N Kent Street, Suite 901 Arlington, VA 22209 | 23-7002632 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| American Spectator Educational Foundation 1611 N Kent Street, Suite 901 Arlington, VA 22209 | 23-7002632 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the annual dinner to be held in Washington DC on November 9 |
| American Studies Center 1100 N Glebe Road, Suite 910 Arlington, VA 22101 | 51-0232804 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | to support National Memorial Day Parade in DC on May 25, 2010 |
| American University 4400 Massachusetts Avenue, NW Washington, DC 20016-8143 | 53-0196549 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$20,000 00 | N/A | Cash | N/A | for the AFP-Florida chapter |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste. 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$46,911 00 | N/A | Cash | N/A | for AFP Foundation - Kansas, communications/blogging |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for AFP Foundation - New Jersey chapter gen ops |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$100,000 00 | N/A | Cash | N/A | for the Right On Line project |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste. 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$300,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$500,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$580,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$1,500,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Blvd, Ste 350 Arlington, VA 22201 | 52-1527294 | 501(c)(3) | \$4,500,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Tax Reform Foundation 722 12th Street, NW, Suite 400 Washington, DC 20005 | 52-1400492 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for general operations |
| Americans for Tax Reform Foundation 722 12th Street, NW, Suite 400 Washington, DC 20005 | 52-1400492 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Tax Reform Foundation 722 12th Street, NW, Suite 400 Washington, DC 20005 | 52-1400492 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| Americans for Tax Reform Foundation 722 12th Street, NW, Suite 400 Washington, DC 20005 | 52-1400492 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for general operations |
| America's Majority Foundation 2560 Plymouth Street Manon, IA 52302 | 22-3947727 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| America's Majority Foundation 8640 Travis Street Overland Park, KS 66212 | 22-3947727 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Animal Humane Society 845 Meadow Lane N Minneapolis, MN 55422 | 41-0693842 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Arch Foundation 217 Candler Hall Athens, GA 30602 | 20-2779492 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for the Eugene Miller Memorial Fund |
| Anzona Aerospace Foundation 6000 E Valencia Road Tucson, AZ 85706 | 86-6031135 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| Asbury Foundation 201 Russell Avenue Gaithersburg, MD 20877 | 52-1862674 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Ashbrook (John M) Center for Public Affairs Ashland University 401 College Avenue Ashland, OH 44805 | 34-0714626 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Association of American Educators Foundation 1645 Prince Street Alexandria, VA 22314 | 33-0623003 | 501(c)(3) | \$800 00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$1,250 00 | N/A | Cash | N/A | for the Freedom Dinner |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | Liberty Forum & freedom Dinner |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for Leon Louw's Free Market Foundation in South Africa |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$6,500 00 | N/A | Cash | N/A | to support Tom Palmer's work |
| Atlas Economic Research Foundation 1201 L Street, NW, 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | to support John Blundell's book project |
| Baylor College of Medicine 1 Baylor Plaza Houston, TX 77030 | 74-1613878 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | travel expenses to the TEDActive conference in Palm Springs and for general purposes |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Baylor College of Medicine 1 Baylor Plaza Houston, TX 77030 | 74-1613878 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | to support David Eagleman's work |
| Baylor University PO Box 1097 Independence, MO 64051-0597 | 74-1159753 | 501(c)(3) | \$60,000 00 | N/A | Cash | N/A | for a post-doctoral fellowship at the Department of Political Science |
| Beacon Center of Tennessee PO Box 198646 Nashville, TN 37219 | 20-1808567 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for healthcare policy research |
| Beacon Center of Tennessee PO Box 198646 Nashville, TN 37219 | 20-1808567 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for capacity building projects |
| Becket Fund for Religious Liberty 3000 K Street NW, Suite 220 Washington, DC 20007 | 52-1858532 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Beech Acres Parenting Center 6881 Beechmont Ave. Cincinnati, OH 45230 | 31-0536663 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Bill of Rights Institute 200 N. Glebe Road, Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Bill of Rights Institute 200 N. Glebe Road, Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | In response to the April 13th mailing - for gen ops |
| Bill of Rights Institute 200 N. Glebe Road, Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the Being an American Dinner |
| Bill of Rights Institute 200 N. Glebe Road, Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Bill of Rights Institute 200 N. Glebe Road, Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for the Wakefield School symposium |
| Boise State University 1910 University Avenue Boise, ID 83725-1935 | 82-6010706 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for the purpose of funding the American Founding Initiative |

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|--|------------|--|--------------------------------|--|---|---|--|
| Boston College 200 McGuinn Hall, Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467 | 04-2103545 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | establishment of a Post- Doctoral Fellowship at the Program for the Study of the Western Heritage |
| Boston College 200 McGuinn Hall, Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467 | 04-2103545 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | establishment of a Post- Doctoral Fellowship at the Program for the Study of the Western Heritage |
| Boston College 200 McGuinn Hall, Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467 | 04-2103545 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for the Initiative for the Study of Constitutional Democracy |
| Bowdoin College 4101 College Station Brunswick, ME 040118432 | 01-0215213 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Boy Scouts of America 9190 Rockville Pike Bethesda, MD 20814 | 22-1576300 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Boy Scouts of America 9190 Rockville Pike Bethesda, MD 20814 | 22-1576300 | 501(c)(3) | \$300 00 | N/A | Cash | N/A | for the National Capital Area Council's operations |
| Brighter Choice Foundation 250 Central Avenue Albany, NY 12206 | 14-1825626 | 501(c)(3) | \$75,000 00 | N/A | Cash | N/A | for general operations |
| Brighter Choice Foundation 4 Chelsea Place, 2nd Floor Clifton Park, NY 12065 | 14-1825626 | 501(c)(3) | \$100,000 00 | N/A | Cash | N/A | for general operations |
| Brown University - Political Theory Project PO Box 1844 Providence, RI 02912 | 05-0258809 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the benefit of the Political Theory Project |
| Brown University - Political Theory Project PO Box 1844 Providence, RI 02912 | 05-0258809 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for the Political Theory Project supporting Steven Calabresi during the 2010-11 academic year |
| BSA - Viking Council 5300 Glenwood Avenue Minneapolis, MN 55422 | 22-1576300 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| C S. Lewis Institute 8001 Braddock Road, Suite 300 Springfield, VA 22151 | 54-1802015 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|--|
| California Public Policy Foundation PO Box 931 Camarillo, CA 93011 | 95-4088128 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Californians for Population Stabilization, Inc 1129 State Street, Suite 3-D Santa Barbara, CA 93101 | 94-2581509 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the organization's SBI report project |
| Cambiando Vidas 245 Mt Herman Road, PBM 312 Scotts Valley, CA 95066 | 73-1668982 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$3,500 00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Caring For Cats 2141 Division Street North St Paul, MN 55109 | 41-1944601 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Carnegie Institution of Washington 1530 P Street, NW Washington, DC 20005 | 53-0196523 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$200 00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for annual fund for the current year |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for the Capital campaign |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for renewed Benefactor membership |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for renewed benefactor membership |

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|---|------------|--|--------------------------------|--|---|---|--|
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$8,333 00 | N/A | Cash | N/A | for the Cato building campaign |
| Center for Arizona Policy 11000 North Scottsdale Road, Suite 144 Scottsdale, AZ 85254-6168 | 86-0618922 | 501(c)(3) | \$35,000 00 | N/A | Cash | N/A | for general operations |
| Center for Competitive Politics 124 South West Street, #201 Alexandria, VA 22314 | 20-3676886 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Center for Competitive Politics 124 South West Street, #201 Alexandria, VA 22314 | 20-3676886 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Center for Competitive Politics 124 South West Street, #201 Alexandria, VA 22314 | 20-3676886 | 501(c)(3) | \$12,500 00 | N/A | Cash | N/A | for general operations |
| Center for Security Policy 1901 Pennsylvania Avenue, NW Washington, DC 20006 | 52-1601976 | 501(c)(3) | \$200 00 | N/A | Cash | N/A | for annual fund for the current year |
| Center for Security Policy 1901 Pennsylvania Avenue, NW Washington, DC 20006 | 52-1601976 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for the Keeper of the Flame Award Dinner |
| Center for Union Facts 1090 Vermont Avenue, NW, #800 Washington, DC 20005 | 20-4036946 | 501(c)(3) | \$1,500 00 | N/A | Cash | N/A | for general operations |
| Character Education Partnership, Inc 1025 Connecticut Ave., Suite 1011 Washington, DC 20036 | 54-1657505 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Child Fund International P O. Box 26507 Richmond, VA 23261 | 54-0536100 | 501(c)(3) | \$601 00 | N/A | Cash | N/A | for Chansa sponsorship and Chileshe sponsorship and each birthday and Christmas gifts |
| Children's Memorial Foundation 2300 Children's Memorial Plaza, Box 4 Chicago, IL 60614-3363 | 36-3357006 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|--|
| Christ Church Between the Rivers P O Box 8021 Yorktown, VA 23693 | | 501(c)(3) | \$1,200 00 | N/A | Cash | N/A | for general operations |
| Christian Foundation for Children and Aging 1 Elmwood Avenue Kansas City, KS 66103 | 43-1243999 | 501(c)(3) | \$280 00 | N/A | Cash | N/A | sponsorship for Camilo Castillon and birthday and Christmas gifts |
| Christian Foundation for Children and Aging 1 Elmwood Avenue Kansas City, KS 66103 | 43-1243999 | 501(c)(3) | \$360 00 | N/A | Cash | N/A | to sponsor Marco David Valencia Vargas |
| Christian Montesson Fellowship 22630 East Range San Antonio, TX 78255 | 75-1520307 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Christopher Newport University 1 University Place Newport News, VA 23606 | 54-0701501 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for the Center for American Studies, to support a pre- doctoral fellowship |
| Church of the Redeemer 379 Hammond Street Chestnut Hill, MA 02467 | 04-2103997 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for the Memorial Service |
| Citizens Council on Health Care 1954 University Ave., Ste 8 St Paul, MN 55104 | 41-1916724 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Citizens Economic Research Foundation 145 Village St Marblehead, MA 01945 | 04-2791264 | 501(c)(3) | \$6,000 00 | N/A | Cash | N/A | for general operations |
| Citizens United for Research in Epilepsy 730 North Franklin Street, #404 Chicago, IL 60610 | 36-4253176 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Clare Boothe Luce Policy Institute 112 Elden Street, Suite P Herndon, VA 20170 | 54-1672138 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Clare Boothe Luce Policy Institute 112 Elden Street, Suite P Herndon, VA 20170 | 54-1672138 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Claremont Institute 937 West Foothill Blvd, Suite E Claremont, CA 91711 | 95-3443202 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Claremont McKenna College Salvator Center 850 Columbia Avenue Claremont, CA 91711 | 95-1664101 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the benefit of the Henry Salvator Center under the Professor Mark Blitz |
| Coalition on Urban Renewal and Education 722 12th Street, NW, 4th Floor Washington, DC 20005 | 31-1467594 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| College of the Holy Cross PO Box 1097 Independence, MO 64051-0597 | 04-2103558 | 501(c)(3) | \$75,000 00 | N/A | Cash | N/A | for the Charles Carroll program |
| Commentary, Inc. 165 East 56th Street New York, NY 10022 | 13-3610041 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Commentary, Inc. 165 East 56th Street New York, NY 10022 | 13-3610041 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Committee for a Constructive Tomorrow PO Box 65722 Washington, DC 20035 | 52-1462893 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Committee for a Constructive Tomorrow PO Box 65722 Washington, DC 20035 | 52-1462893 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for the organization's Environmental Educational Fund project |
| Committee for a Constructive Tomorrow PO Box 65722 Washington, DC 20035 | 52-1462893 | 501(c)(3) | \$24,753 65 | N/A | Cash | N/A | for the organization's Not Evil, Just Wrong project |
| Committee for a Constructive Tomorrow PO Box 65722 Washington, DC 20035 | 52-1462893 | 501(c)(3) | \$49,500 00 | N/A | Cash | N/A | for the organization's Environmental Education Fund |
| Committee for a Constructive Tomorrow PO Box 65722 Washington, DC 20035 | 52-1462893 | 501(c)(3) | \$260,000 00 | N/A | Cash | N/A | for general operations |
| Committee for a Constructive Tomorrow PO Box 65722 Washington, DC 20035 | 52-1462893 | 501(c)(3) | \$450,000 00 | N/A | Cash | N/A | for general operations |
| Committee for a Constructive Tomorrow PO Box 65722 Washington, DC 20035 | 52-1462893 | 501(c)(3) | \$495,000 00 | N/A | Cash | N/A | for CFACT's Environmental Educational Fund |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Common Good Institute, Inc 477 Madison Avenue, 7th FL New York, NY 10022 | 13-3859811 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Community Foundation of Mount Vernon and Knox County P O Box 1270 Mount Vernon, OH 43050 | 31-1768219 | 501(c)(3) | \$477 27 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW, 12th FL Washington, DC 20036 | 52-1351785 | 501(c)(3) | \$200 00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW, 12th FL Washington, DC 20036 | 52-1351785 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW, 12th FL Washington, DC 20036 | 52-1351785 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW, 12th FL Washington, DC 20036 | 52-1351785 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW, 12th FL Washington, DC 20036 | 52-1351785 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for general operations |
| Concerned Women for America 1015 15th Street, NW, Suite 1100 Washington, DC 20005 | 95-3580834 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Concerned Women for America 1015 15th Street, NW, Suite 1100 Washington, DC 20005 | 95-3580834 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Concerned Women for America 1015 15th Street, NW, Suite 1100 Washington, DC 20005 | 95-3580834 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Concerned Women for America 1015 15th Street, NW, Suite 1100 Washington, DC 20005 | 95-3580834 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Concerned Women for America 1015 15th Street, NW, Suite 1100 Washington, DC 20005 | 95-3580834 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Conservative Agenda Project 1025 Thomas Jefferson St , NW, Ste , 110-G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$42,000 00 | N/A | Cash | N/A | for general operations |
| Conservative Agenda Project 1025 Thomas Jefferson St , NW, Ste , 110-G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$45,000 00 | N/A | Cash | N/A | for general operations |
| Conservative Agenda Project 1025 Thomas Jefferson St , NW, Ste , 110-G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$51,000 00 | N/A | Cash | N/A | for general operations |
| Conservative Agenda Project 1025 Thomas Jefferson St , NW, Ste , 110-G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$58,000 00 | N/A | Cash | N/A | for general operations |
| Cornell Laboratory of Ornithology 159 Sapsucker Woods Road Ithaca, NY 14850-1999 | 15-6002250 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general ops |
| Cornell University Mcgraw Hall, Room 324 Ithaca, NY 14853 | 15-0532082 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | Program on Freedom and Free Societies at Cornell University under Dr Barry Strauss |
| Cornerstone Schools of Washington DC PO Box 76456 Washington, DC 20013-6456 | 52-2084049 | 501(c)(3) | \$4,000 00 | N/A | Cash | N/A | for the annual student sponsorship |
| Cottonwood Gulch Foundation PO Box 25106 Albuquerque, NM 87125 | 43-6005587 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Culver Educational Foundation Gifts Development Department 1300 Academy Road #153 Culver, IN 46511 | 35-0868071 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Dallas Life, Inc 12959 Jupiter Road, Suite 140 Dallas, TX 75238 | 75-1853520 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| David Horowitz Freedom Center 14148 Magnolia Blvd , Suite 103 Sherman Oaks, CA 91423 | 95-4194642 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Discovery Community Church P.O Box 111840 Tacoma, WA 98411 | | 501(c)(3) | \$14,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

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|---|------------|--|--------------------------------|--|---|---|--|
| Discovery Community Church P O Box 111840 Tacoma, WA 98411 | | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Discovery Community Church P O Box 111840 Tacoma, WA 98411 | | 501(c)(3) | \$20,000 00 | N/A | Cash | N/A | for general operations |
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$250,000 00 | N/A | Cash | N/A | for general operations |
| Donors Capital Fund PO Box 1305 Alexandria, VA 22313 | 54-1934032 | 501(c)(3) | \$348 59 | N/A | Cash | N/A | for a donor advised fund at Donor Capital Fund, Inc |
| Donors Capital Fund PO Box 1305 Alexandria, VA 22313 | 54-1934032 | 501(c)(3) | \$333,088 01 | N/A | Cash | N/A | for a donor advised fund at Donor Capital Fund, Inc |
| Donors Capital Fund PO Box 1305 Alexandria, VA 22313 | 54-1934032 | 501(c)(3) | \$519,926 28 | N/A | Cash | N/A | for a donor advised fund at Donor Capital Fund, Inc |
| Donors Capital Fund PO Box 1305 Alexandria, VA 22313 | 54-1934032 | 501(c)(3) | \$400,000 00 | N/A | Cash | N/A | for a donor advised fund at Donor Capital Fund, Inc |
| Duke University PO Box 90204 Durham, NC 27708 | 56-0532129 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | Post-Doctoral Fellowship in the Gerst Program |
| E Pluribus Unum Films 2247 15th Avenue West Seattle, WA 98119-2417 | 91-2053400 | 501(c)(3) | \$12,000 00 | N/A | Cash | N/A | for general operations |
| East Harlem Churches & Community Urban Center 325 East 101st Street New York, NY 10029 | 13-2765924 | 501(c)(3) | \$20,000 00 | N/A | Cash | N/A | for the Booker T Washington Center |
| Embrace 1902 Divisadero Street San Francisco, CA 94115 | 83-0509261 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Empower Texans Foundation P O Box 200248 Austin, TX 78720 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|--|
| Empower Texans Foundation P O Box 200248 Austin, TX 78720 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |
| Empower Texans Foundation P O Box 200248 Austin, TX 78720 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |
| Empower Texans Foundation P O. Box 200248 Austin, TX 78720 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |
| Empower Texans Foundation P O Box 200248 Austin, TX 78720 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |
| Empower Texans Foundation P O Box 200248 Austin, TX 78720 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |
| Empower Texans Foundation PO Box 1097 Independence, MO 64051-0597 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |
| Empower Texans Foundation PO Box 1097 Independence, MO 64051-0597 | 27-1553324 | 501(c)(3) | \$18,500 00 | N/A | Cash | N/A | for general operations |
| Erasmus Foundation 9401 Holbrook Lane Potomac, MD 20854 | | 501(c)(3) | \$250 00 | N/A | Cash | N/A | in honor of the 124th anniversary of the Xi Chapter, and educational benefit of member undergraduates |
| Ethics & Public Policy Center 1730 M Street, NW, Suite 910 Washington, DC 20036 | 52-1162185 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for Mark Judge's Whitaker Chambers film project |
| Ethics & Public Policy Center 1730 M Street, NW, Suite 910 Washington, DC 20036 | 52-1162185 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | \$10,000 gen ops, \$10,000 Jim Bowman's research, \$5,000 support the summer film program |
| Evans Scholars Foundation 1 Briar Road Golf, IL 60029 | 36-2518129 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Faith and Reason Institute 666 11th Street, NW, Ste 450 Washington, DC 20001 | 52-2197517 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | to support Michael Novak's program for Slovak students |

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|--|------------|--|--------------------------------|--|---|---|---|
| Falls Church Anglican Church 115 East Fairfax Street Falls Church, VA 22046 | | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Families Against Mandatory Minimums Foundation 1612 K Street, NW, Ste 700 Washington, DC 20006 | 52-1750246 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Families Against Mandatory Minimums Foundation 1612 K Street, NW, Ste 700 Washington, DC 20006 | 52-1750246 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Families Against Mandatory Minimums Foundation 1612 K Street, NW, Ste 700 Washington, DC 20006 | 52-1750246 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW, Suite 425 Washington, DC 20036 | 36-3235550 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW, Suite 425 Washington, DC 20036 | 36-3235550 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW, Suite 425 Washington, DC 20036 | 36-3235550 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW, Suite 425 Washington, DC 20036 | 36-3235550 | 501(c)(3) | \$60,000 00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW, Suite 425 Washington, DC 20036 | 36-3235550 | 501(c)(3) | \$65,000 00 | N/A | Cash | N/A | for the Executive Order project |
| Federalist Society 1015 18th Street, NW, Suite 425 Washington, DC 20036 | 36-3235550 | 501(c)(3) | \$100,000 00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW, Suite 425 Washington, DC 20036 | 36-3235550 | 501(c)(3) | \$250,000 00 | N/A | Cash | N/A | for general operations |
| Federation for American Immigration Reform (FAIR) 25 Massachusetts Ave., NW #330 Washington, DC 20001 | 52-1136126 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Feline Rescue, Inc 593 Fairview Avenue N St Paul, MN 55104-1708 | 41-1876072 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| FINCA International, Inc 1101 14th Street NW 11th Floor Washington, DC 20005 | 13-3240109 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Florida Sheriffs Youth Ranches, Inc PO Box 2000 Boys Ranch, FL 32064 | 23-7303117 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Foundation for Cultural Review 900 Broadway, Suite 602 New York, NY 10003 | 13-3108424 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for the New Criterion |
| Foundation for Cultural Review 900 Broadway, Suite 602 New York, NY 10003 | 13-3108424 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | to support a lecture/discussion program featuring noted historian Andrew Roberts |
| Foundation for Cultural Review 900 Broadway, Suite 602 New York, NY 10003 | 13-3108424 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the New Criterion's bi- annual "Benefit Art Auction and Gala Dinner" |
| Foundation for Cultural Review 900 Broadway, Suite 602 New York, NY 10003 | 13-3108424 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | to support dinners, lunches, and receptions for New Criterion authors |
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for the Jay Richards event |
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$6,000 00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529 | 13-6006960 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| Foundation for Ethics in Public Service 333 Sayetville Street Suite 506 Raleigh, NC 27601 | 26-4505542 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| Foundation for Rational Economics & Education PO Box 1776 Lake Jackson, TX 77566 | 74-2066841 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Foundation for Teaching Economics 260 Russell Boulevard Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Foundation for Teaching Economics 260 Russell Boulevard Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$1,500 00 | N/A | Cash | N/A | for general operations |
| Foundation for Teaching Economics 260 Russell Boulevard Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Fourth Presbyterian Church 5500 River Road Bethesda, MD 20816 | 53-0196534 | 501(c)(3) | \$1,200 00 | N/A | Cash | N/A | for Lisa Jeffrey's CD project |
| Fourth Presbyterian Church 5500 River Road Bethesda, MD 20816 | 53-0196534 | 501(c)(3) | \$8,800 00 | N/A | Cash | N/A | for Lisa Jefferys CD Project |
| Fourth Presbyterian School 10701 South Glen Road Potomac, MD 20854 | 52-2065223 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Franklin Center | 26-4066298 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Fred Hutchinson Cancer Research Center 1100 Fairview Avenue, North Seattle, WA 98109 | 91-1540426 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| FREE 662 Ferguson Road Bozeman, MT 59718 | 94-3170425 | 501(c)(3) | \$4,000 00 | N/A | Cash | N/A | for general operations |
| Freedom Alliance 22570 Markey Court, Suite 240 Dulles, VA 20166-6919 | 54-1411430 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507-0522 | 94-3136961 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507-0522 | 94-3136961 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$4,000 00 | N/A | Cash | N/A | for the Taxpayers Alliance Contest |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$30,000 00 | N/A | Cash | N/A | for general operations |
| Friends of Animal Adoptions, Inc. 809 East 7th Street St Paul, MN 55106 | 41-1311053 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Fully Informed Jury Association PO Box 5570 Helena, MT 59604-5570 | 81-0461842 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Ave , NW, Ste 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|---|
| Fund for American Studies 1706 New Hampshire Ave., NW, Ste 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Ave., NW, Ste 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for the Scholarship Fund |
| Fund for American Studies 1706 New Hampshire Ave., NW, Ste 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Ave., NW, Ste 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Ave., NW, Ste 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Ave., NW, Ste. 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Ave., NW, Ste. 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Furman University Department of Political Science 3300 Poinsett Highway Greenville, SC 29613-1000 | 57-0314395 | 501(c)(3) | \$30,000 00 | N/A | Cash | N/A | for the Tocqueville program |
| Future of Freedom Foundation 11350 Random Hills Road, Suite 800 Fairfax, VA 22030 | 74-2543375 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Galliot Center-Carnegie Mellon Univ Tepper School of Business 5000 Forbes Avenue Pittsburgh, PA 15213-3890 | 25-0969449 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Georgetown University Tocqueville Forum 3240 Prospect St NW, Third Floor Washington, DC 20007 | 53-0196603 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | Tocqueville Forum on Roots of American Democracy's Schall Award |
| Georgetown University Tocqueville Forum 3240 Prospect St NW, Third Floor Washington, DC 20007 | 53-0196603 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the establishment of Doctoral Fellowship at The Tocqueville Forum at Georgetown University |

Sch I, Grants to Organizations and Individuals in the U.S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| Georgetown University Tocqueville Forum 3240 Prospect St NW, Third Floor Washington, DC 20007 | 53-0196603 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for the establishment of a Higher Post-Doctoral Fellowship at The Tocqueville Forum |
| Gilder Lehrman Institute 19 West 44th Street, Suite 500 New York, NY 10036 | 13-3795391 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Give2Asia PO Box 193223 San Francisco, CA 94119-3223 | 94-3373670 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for performing Due Diligence Test of Borneo Child Aid |
| Give2Asia PO Box 193223 San Francisco, CA 94119-3223 | 94-3373670 | 501(c)(3) | \$5,350 00 | N/A | Cash | N/A | for Borneo Child Aid Society |
| GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201 | 54-1603842 | 501(c)(3) | \$0 00 | N/A | Cash | N/A | for a conference and book on The American Illness |
| GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201 | 54-1603842 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201 | 54-1603842 | 501(c)(3) | \$75,000 00 | N/A | Cash | N/A | for honoraria for publication of a book |
| GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201 | 54-1603842 | 501(c)(3) | \$140,000 00 | N/A | Cash | N/A | for general operations |
| GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201 | 54-1603842 | 501(c)(3) | \$300,000 00 | N/A | Cash | N/A | for the Law and Economics Center |
| Goldwater Institute 500 E Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Graduate Center Foundation, Inc. (CUNY) 365 Fifth Avenue, Room 8204 New York, NY 10016-4309 | 13-3219419 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | to support Robert Friedhoffer's work |
| Grand Rapids Ballet Company 341 Ellsworth SW Grand Rapids, MI 49503 | 38-2026127 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| Grassroot Institute of Hawaii 1314 S King Street, #1163 Honolulu, HI 96814 | 99-0354937 | 501(c)(3) | \$350 00 | N/A | Cash | N/A | for the Youth program |
| Grassroot Institute of Hawaii 1314 S King Street, #1163 Honolulu, HI 96814 | 99-0354937 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for radio spots, |
| Grassroot Institute of Hawaii 1314 S King Street, #1163 Honolulu, HI 96814 | 99-0354937 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for matching and Doug Bandow honorarium |
| Grassroot Institute of Hawaii 1314 S King Street, #1163 Honolulu, HI 96814 | 99-0354937 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | Akaka Bill Education |
| Grassroot Institute of Hawaii 1314 S King Street, #1163 Honolulu, HI 96814 | 99-0354937 | 501(c)(3) | \$15,093 52 | N/A | Cash | N/A | for Akaka Education |
| Gun Owners Foundation 8001 Forbes Place, Suite 102 Springfield, VA 22151 | 52-1297360 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Gun Owners Foundation 8001 Forbes Place, Suite 102 Springfield, VA 22151 | 52-1297360 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Haitian Health Foundation 97 Sherman Street Norwich, CT 06360 | 06-1135999 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Harrison Medical Center Foundation 2520 Cherry Avenue Bremerton, WA 98310 | 91-1197626 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Harvard University Knafel Building - Harvard University 1737 Cambridge Street Cambridge, MA 02138 | 53-0199180 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | to establish Post-Doctoral Fellowship in Constitutional Government |
| Harvard University Knafel Building - Harvard University 1737 Cambridge Street Cambridge, MA 02138 | 53-0199180 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the Program on Constitutional Government under Prof Harvey Mansfield |
| Heartland Institute 19 South LaSalle Street, Suite 903 Chicago, IL 60603-4111 | 36-3309812 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Heartland Institute 19 South LaSalle Street, Suite 903 Chicago, IL 60603-4111 | 36-3309812 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Heartland Institute 19 South LaSalle Street, Suite 903 Chicago, IL 60603-4111 | 36-3309812 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$200 00 | N/A | Cash | N/A | for the resource bank |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for the Seattle Conference |
| Hillsdale College 33 East College Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| Hope for the Warriors PMB 48 1335 Suite E, Western Blvd Jacksonville, NC 28546 | | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Hotchkiss School PO Box 800 Lakeville, CT 06039 | 06-0647018 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Howard Center 934 North Main Street Rockford, IL 61103 | 54-1788267 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for Center's website and technology systems |
| Hudson Institute 1015 15th Street, NW, Sixth Floor Washington, DC 20005 | 13-1945157 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Hudson Institute 1015 15th Street, NW, Sixth Floor Washington, DC 20005 | 13-1945157 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | to support Martin Wooster's projects |
| Human Rights Foundation Attn Sarah Wasserman 350 East 5th Avenue, Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$3,500 00 | N/A | Cash | N/A | for general operations |
| Hunter College Foundation, Inc 695 Park Ave New York, NY 10065 | 13-3598671 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the Men's Varsity Tennis Program |
| IFES, Inc 1101 15th Street, Suite 300 Washington, DC 20005 | 52-1527835 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Illinois Policy Institute 190 South LaSalle St., Ste 1630 Chicago, IL 60603 | 41-2057028 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for general operations |
| Illinois Policy Institute 190 South LaSalle St., Ste 1630 Chicago, IL 60603 | 41-2057028 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for general operations |
| Illinois Policy Institute 190 South LaSalle St., Ste 1630 Chicago, IL 60603 | 41-2057028 | 501(c)(3) | \$49,500 00 | N/A | Cash | N/A | for general operations |
| Illinois Policy Institute 190 South LaSalle St., Ste 1630 Chicago, IL 60603 | 41-2057028 | 501(c)(3) | \$49,500 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|--|
| Immigration Reform Law Institute 25 Massachusetts Ave, NW, Suite 335 Washington, DC 20001 | 52-1469956 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Independence Institute 13952 Denver West Parkway, Suite 400 Golden, CO 80401-3134 | 84-0990300 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Independent Women's Forum 4400 Jenifer Street, NW, Ste , 240 Washington, DC 20015 | 54-1670627 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Independent Women's Forum 4400 Jenifer Street, NW, Ste , 240 Washington, DC 20015 | 54-1670627 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Independent Women's Forum 4400 Jenifer Street, NW, Ste , 240 Washington, DC 20015 | 54-1670627 | 501(c)(3) | \$7,000 00 | N/A | Cash | N/A | for general operations |
| Indiana University Foundation 509 E Third Street Bloomington, IN 47401 | 35-6018940 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the Tocqueville program supervised by Aurelian Craiatu |
| Innovative Media, Inc (ZENIT) PO Box 467703 Atlanta, GA 31146 | 22-3587621 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Institute for American Values 1841 Broadway, Suite 211 New York, NY 10023 | 13-3400377 | 501(c)(3) | \$47,762 73 | N/A | Cash | N/A | for general operations |
| Institute for American Values 1841 Broadway, Suite 211 New York, NY 10023 | 13-3400377 | 501(c)(3) | \$55,000 00 | N/A | Cash | N/A | for Claire Guadiani's book |
| Institute for Economic Empowerment of Women 2709 W. I-44 Service Road Oklahoma City, OK 73112 | 20-4541417 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Institute for Economic Empowerment of Women 2709 W I-44 Service Road Oklahoma City, OK 73112 | 20-4541417 | 501(c)(3) | \$22,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Economic Empowerment of Women 2709 W I-44 Service Road Oklahoma City, OK 73112 | 20-4541417 | 501(c)(3) | \$43,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Economic Empowerment of Women Department of History, Bentley Annex 415 Athens, OH 45701-2979 | 20-4541417 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Energy Research 1100 H Street NW, Suite 400 Washington, DC 20005 | 76-0149778 | 501(c)(3) | \$350,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Health Freedom 1875 Eye Street, NW, Ste 500 Washington, DC 20006 | 52-1983254 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$400 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3301 North Fairfax Drive, Suite 440 Arlington, VA 22201-4432 | 94-1623852 | 501(c)(3) | \$7,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$1,200 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Institute for Justice 901 N. Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N. Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 N. Glebe Road, Suite 900 Arlington, VA 22203 | 52-1744337 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Institute for the Study of War Inc. 1400 16th Street N W , Suite 515 Washington, DC 20036 | 26-0273675 | 501(c)(3) | \$346,500 00 | N/A | Cash | N/A | for general operations |
| Institute of World Politics 1521 16th Street, NW Washington, DC 20036 | 52-1699641 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Institute of World Politics 1521 16th Street, NW Washington, DC 20036 | 52-1699641 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Institute of World Politics 1521 16th Street, NW Washington, DC 20036 | 52-1699641 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Institute of World Politics 1521 16th Street, NW Washington, DC 20036 | 52-1699641 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Institute of World Politics 1521 16th Street, NW Washington, DC 20036 | 52-1699641 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the Iranian Freedom Project |
| Institute of World Politics 1521 16th Street, NW Washington, DC 20036 | 52-1699641 | 501(c)(3) | \$30,000 00 | N/A | Cash | N/A | for Iranian Freedom Project |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19087-1938 | 23-6050131 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19087-1938 | 23-6050131 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| International Policy Network US, Inc 214 Massachusetts Avenue, NE Washington, DC 20002 | 52-2363626 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| International Policy Network US, Inc 214 Massachusetts Avenue, NE Washington, DC 20002 | 52-2363626 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| International Policy Network US, Inc 214 Massachusetts Avenue, NE Washington, DC 20002 | 52-2363626 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for the Mont Pelerin Society meeting in 2011 |
| International Society for Individual Liberty 835 West Warner Road #101-617 Gilbert, AZ 85233 | 54-1512492 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Investigative Project on Terrorism 5505 Connecticut Avenue, NW, #341 Washington, DC 20015 | 13-4331855 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for special investigations and reports |
| IONA Senior Services 4125 Albemarle St, NW Washington, DC 20016-2105 | 52-1039553 | 501(c)(3) | \$300.00 | N/A | Cash | N/A | for annual fund for the current year |
| Insh Rover, Inc PO Box 46 Notre Dame, IN 46556 | 20-2629921 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Jacob A Riis Neighborhood Settlement 10-25 41st Avenue Long Island City, NY 11101 | 11-1729398 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Jacob Burns Film Center, Inc 405 Manville Road Pleasantville, NY 10570-2117 | 13-4038441 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| James Madison Institute for Public Policy PO Box 37460 Tallahassee, FL 32315-7460 | 59-2811908 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| James Madison Institute for Public Policy PO Box 37460 Tallahassee, FL 32315-7460 | 59-2811908 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| John Adams Center c/o Brigham Young University, 750 SWKT Provo, UT 84602 | 27-0151485 | 501(c)(3) | \$18,000 00 | N/A | Cash | N/A | for educational purposes to be conducted by the John Adams Center |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| John W Pope Civitas Institute 100 S Harrington Street Raleigh, NC 27603 | 20-2454741 | 501(c)(3) | \$9,915 49 | N/A | Cash | N/A | for general operations |
| Judicial Watch 425 Third St , SW, Suite 800 Washington, DC 20024 | 52-1885088 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Kalamazoo College 1200 Academy Street Kalamazoo, MI 49006 | 38-1358014 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Kalamazoo Community Foundation 151 South Rose Street, Suite 332 Kalamazoo, MI 49007-4775 | 38-3333202 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Kansas Policy Institute 250 N Water St , #216 Wichita, KS 67202-1215 | 23-7047821 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for the state tax project |
| Kansas Policy Institute 250 N Water St , #216 Wichita, KS 67202-1215 | 23-7047821 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for the state tax project |
| Keren Yehoshua v'Yisroel Foundation 1022 East 10th Street Brooklyn, NY 11230 | 22-3209160 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | to support Binyamin L. Jolkovsky, Editor-in-Chief of the "Jewish World Review" |
| Kucetekela Foundation PO Box 1097 Independence, MO 64051-0597 | 20-4982719 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for student scholarships |
| Lake Forest College 555 N Sheridan Road Lake Forest, IL 60045 | 36-2167770 | 501(c)(3) | \$4,000 00 | N/A | Cash | N/A | for general operations |
| Lakeside School 14050 1st Ave , NE Seattle, WA 98125 | 91-0564971 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Lakeside School 14050 1st Ave , NE Seattle, WA 98125 | 91-0564971 | 501(c)(3) | \$150 00 | N/A | Cash | N/A | for the Annual Fund |
| Landmark Legal Foundation 19415 Deerfield Ave , Suite 312 Leesburg, VA 20176 | 51-0203802 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Landmark Legal Foundation 19415 Deerfield Ave., Suite 312 Leesburg, VA 20176 | 51-0203802 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Landmark Legal Foundation 19415 Deerfield Ave., Suite 312 Leesburg, VA 20176 | 51-0203802 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for general operations |
| Language of Liberty Institute 7801 N 44th Dr #1010 Glendale, AZ 85301 | 20-3069296 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Last Hope, Inc PO Box 114 Farmington, MN 55024 | 41-1520897 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for the \$1 Million Challenge Grant |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Liberty Foundation PO Box 20527 Reno, NV 89515 | 94-3112415 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Liberty Learning Center 2005 Avenue T Lubbock, TX 79411 | 41-2243203 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Lowcountry Open Land Trust 80 Alexander St Charleston, SC 29403 | 57-0809313 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Ludwig Von Mises Institute 518 West Magnolia Avenue Auburn, AL 36832 | 52-1263436 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| MacIver Institute 44 East Mifflin Street, Suite 201 Madison, WI 53703 | | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the healthcare proposal |
| Mackinac Center for Public Policy 140 West Main Street, PO Box 568 Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Maine Heritage Policy Center PO Box 7829 Portland, ME 04112 | 22-3888250 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for healthcare policy research |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the 20th anniversary celebration of City Journal |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$13,000 00 | N/A | Cash | N/A | for research and speakers programs |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation 236 Massachusetts Ave NE, Suite 400 Washington, DC 20002 | 52-1975211 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation 236 Massachusetts Ave NE, Suite 400 Washington, DC 20002 | 52-1975211 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Manjuana Policy Project Foundation 236 Massachusetts Ave NE, Suite 400 Washington, DC 20002 | 52-1975211 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| Massachusetts General Hospital - AIDS Research Center University Park, 65 Landsdowne St, Rm 419 Cambridge, MA 02139 | 04-1564655 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | to support Martin S Hirsch, MD |
| Media Research Center 325 S. Patrick Street Alexandria, VA 22314 | 54-1429009 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Media Research Center 325 S Patrick Street Alexandria, VA 22314 | 54-1429009 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Media Research Center 325 S Patrick Street Alexandria, VA 22314 | 54-1429009 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Media Research Center 325 S Patrick Street Alexandria, VA 22314 | 54-1429009 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Media Research Center 325 S Patrick Street Alexandria, VA 22314 | 54-1429009 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the challenge grant |
| Media Research Center 325 S Patrick Street Alexandria, VA 22314 | 54-1429009 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Memorial Foundation of the Germanna Colonies in Virginia, Inc. P O Box 279 Locust Grove, VA 22508 | 54-6048585 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for publishing Germanna Record 19 |
| Memorial Foundation of the Germanna Colonies in Virginia, Inc P O Box 279 Locust Grove, VA 22508 | 54-6048585 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Memorial Sloan-Kettering Cancer Center 633 Third Avenue Development Department, 28th Floor New York, NY 10017 | 13-1924236 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for myeloid leukemia research |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$200 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

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|--|------------|--|--------------------------------|--|---|---|--|
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general expenses |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$18,000 00 | N/A | Cash | N/A | for the Economics Education Video project |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$20,000 00 | N/A | Cash | N/A | to support the work of Don Boudreaux and Lawson Bader |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$30,000 00 | N/A | Cash | N/A | for the State Budget Initiative |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for spending and budget initiative |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$100,000 00 | N/A | Cash | N/A | for state-based economic education |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$150,000 00 | N/A | Cash | N/A | for the Government Budget and Spending Initiative |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$162,000 00 | N/A | Cash | N/A | for the Spending and Budget Initiative project |

Sch I, Grants to Organizations and Individuals in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Mercatus Center, GMU 3301 North Fairfax Drive Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$220,000 00 | N/A | Cash | N/A | for the State Budget Initiative |
| Methodist Healthcare Foundation 1211 Union Ave. Ste 733 Memphis, TN 38104-6619 | 23-7320638 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | to establish the Epidemic of Health |
| Methodist Home of DC 4901 Connecticut Avenue Washington, DC 20028-2623 | 53-0207036 | 501(c)(3) | \$200 00 | N/A | Cash | N/A | for annual fund for the current year |
| Michigan Masonic Charitable Foundation 1200 Wright Avenue Alma, MI 48801-9911 | 38-3266089 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Middle East Forum 1500 Walnut Street, Ste 1050 Philadelphia, PA 19102 | 23-7749796 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Milton and Rose D Friedman Foundation One American Square, Suite 1750, Box 82078 Indianapolis, IN 46282-0004 | 35-1978359 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for general operations |
| Milton and Rose D Friedman Foundation One American Square, Suite 1750, Box 82078 Indianapolis, IN 46282-0004 | 35-1978359 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Minneapolis College of Art and Design 2501 Stevens Ave S Minneapolis, MN 55404 | 41-1607453 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Minnesota Family Institute 2855 Anthony Lane, South, #150 Minneapolis, MN 55418 | 41-1439560 | 501(c)(3) | \$45,000 00 | N/A | Cash | N/A | for general operations |
| MIT Chemical Engineering Department 77 Massachusetts Ave Cambridge, MA 02139 | 04-2103594 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for the benefit of the Benjamin Franklin Forum |
| Mont Pelerin Society PO Box 1097 Independence, MO 64051-0597 | 58-6063090 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Montana Policy Institute 1627 W. Main Street, #354 Bozeman, MT 59715 | 20-2591461 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for capacity building projects |

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|---|------------|--|--------------------------------|--|---|---|---|
| Montana State University Foundation PO Box 172750 Bozeman, MT 59717-2750 | 81-6001649 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | to help fund Jerry Johnson's book on Yellowstone science |
| Montfort Academy 99 Valley Road Katonah, NY 10536 | 13-4037507 | 501(c)(3) | \$4,000 00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| MPT Foundation 11767 Owings Mills Blvd Owings Mills, MD 21117 | 52-1224503 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Mt Vernon Ladies Association PO Box 110 Mount Vernon, VA 22121 | 54-0564701 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Museum of Mathematics PO Box 1097 Independence, MO 64051-0597 | 27-1450809 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Musketawa Trail Friends of the Musketawa Trail PO Box 105 Ravenna, MI 49451 | | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| National Arbor Day Foundation 100 Arbor Avenue Nebraska City, NE 68410 | 23-7169265 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| National Center for Policy Analysis 12770 Court Road, Suite 800 Dallas, TX 75251-1339 | 75-1804932 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| National Center for Public Policy Research, Inc 501 Capitol Court, NE, Suite 200 Washington, DC 20002 | 52-1226614 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for Jeff Stier's work |

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|---|------------|--|--------------------------------|--|---|---|---|
| National Center for Public Policy Research, Inc 501 Capitol Court, NE, Suite 200 Washington, DC 20002 | 52-1226614 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for Deneen Borelli work |
| National Dance Institute 594 Broadway, Room 805 New York, NY 10012 | 13-2890779 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for a program at Hunter |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$1,250 00 | N/A | Cash | N/A | for general operations |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$1,250 00 | N/A | Cash | N/A | for general operations |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$1,250 00 | N/A | Cash | N/A | for general operations |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$1,250 00 | N/A | Cash | N/A | for general operations |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| National Minority Quality Forum 1200 New Hampshire Avenue, N W Ste 575 Washington, DC 20036 | 31-1750942 | 501(c)(3) | \$300,000 00 | N/A | Cash | N/A | for general operations |
| National Review Institute 233 Pennsylvania Avenue, SE Washington, DC 20003 | 13-3649537 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| National Review Institute 233 Pennsylvania Avenue, SE Washington, DC 20003 | 13-3649537 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| National Right to Work Foundation 8001 Braddock Road, Ste 500 Springfield, VA 22151-2125 | 59-1588825 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| National Right to Work Foundation 8001 Braddock Road, Ste 500 Springfield, VA 22151-2125 | 59-1588825 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|---|
| National Right to Work Foundation 8001 Braddock Road, Ste 500 Springfield, VA 22151-2125 | 59-1588825 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| National Right to Work Foundation 8001 Braddock Road, Ste 500 Springfield, VA 22151-2125 | 59-1588825 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| National Taxpayers Union Foundation 108 North Alfred Street Alexandria, VA 22314-3032 | 52-1122883 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| National Taxpayers Union Foundation 108 North Alfred Street Alexandria, VA 22314-3032 | 52-1122883 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| National Urban Squash and Education Association 795 Columbus Avenue Roxbury Crossing, MA 02120 | 20-4597358 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for general operations |
| Nature Conservancy-CT Chapter PO Box 1162 Weston, CT 06883 | 53-0242652 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for Saugatuck River Watershed Program |
| Network 20/20, Inc. 8507th Avenue, Ste 1300 New York, NY 10019 | 34-1983612 | 501(c)(3) | \$4,000 00 | N/A | Cash | N/A | for general operations |
| Network for Teaching Entrepreneurship 120 Wall Street - 18th Floor New York, NY 10005 | 13-3408731 | 501(c)(3) | \$47,000 00 | N/A | Cash | N/A | for general operations |
| New Life Ministries PO Box 1018 Laguna Beach, CA 92652-1018 | 75-2785010 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | as a matching gift campaign |
| New York Academy of Sciences 7 World Trade Center, 250 Greenwich St 40th Fl New York, NY 10007 | 13-1773640 | 501(c)(3) | \$12,000 00 | N/A | Cash | N/A | for general operations |
| New York Civil Rights Coalition 424 West 33rd Street, Suite 350 New York, NY 10001 | 13-3641470 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| New York Historical Society 170 Central Park West New York, NY 10024 | 13-1624124 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the Chairman's Council |

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|---|------------|--|--------------------------------|--|---|---|---|
| New York Historical Society 170 Central Park West New York, NY 10024 | 13-1624124 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the annual "History Makers Gala" on October 6 |
| New York Historical Society 170 Central Park West New York, NY 10024 | 13-1624124 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| NFIB Legal Foundation 1201 F Street NW, Suite 200 Washington, DC 20004 | 62-1570449 | 501(c)(3) | \$0 00 | N/A | Cash | N/A | for general operations |
| NFIB Legal Foundation 1201 F Street NW, Suite 200 Washington, DC 20004 | 62-1570449 | 501(c)(3) | \$100,000 00 | N/A | Cash | N/A | for general operations |
| NFIB Legal Foundation 1201 F Street NW, Suite 200 Washington, DC 20004 | 62-1570449 | 501(c)(3) | \$150,000 00 | N/A | Cash | N/A | for general operations |
| NFIB Legal Foundation 1201 F Street NW, Suite 200 Washington, DC 20004 | 62-1570449 | 501(c)(3) | \$150,000 00 | N/A | Cash | N/A | for general operations |
| NFIB Legal Foundation 1201 F Street NW, Suite 200 Washington, DC 20004 | 62-1570449 | 501(c)(3) | \$350,000 00 | N/A | Cash | N/A | for general operations |
| NFIB Legal Foundation 1201 F Street NW, Suite 200 Washington, DC 20004 | 62-1570449 | 501(c)(3) | \$400,000 00 | N/A | Cash | N/A | for general operations |
| Northwood University 1114 W FM 1382 Cedar Hill, TX 75104 | 38-1624684 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for the university's Forum for Citizenship and Enterprise |
| Ohio University Foundation Department of History, Bentley Annex 415 Athens, OH 45701-2979 | 31-6402269 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for the benefit of the George Washington Forum |
| Order of St. John 1875 K St. NW, Suite 603 Washington, DC 20006-1251 | 13-6161455 | 501(c)(3) | \$1,200 00 | N/A | Cash | N/A | for general operations |
| Pacific Legal Foundation 3900 Lennane Drive, Suite 200 Sacramento, CA 95834 | 94-2197343 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Pacific Legal Foundation 3900 Lennane Drive, Suite 200 Sacramento, CA 95834 | 94-2197343 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute for Public Policy One Embarcadero Center, Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute for Public Policy One Embarcadero Center, Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute for Public Policy One Embarcadero Center, Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for Committee Silver Sponsor 2010 |
| Pacific Research Institute for Public Policy One Embarcadero Center, Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$20,000 00 | N/A | Cash | N/A | for the Benjamin Rush Society |
| Pacific Research Institute for Public Policy One Embarcadero Center, Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$22,500 00 | N/A | Cash | N/A | for the organization's Investigative Reporting Initiative |
| Pacific Research Institute for Public Policy One Embarcadero Center, Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for the Benjamin Rush Society |
| Palmer R. Chitester Fund 2002 Filmore Avenue, Suite 1 Erie, PA 16506-6913 | 52-1455677 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Parents Television Council 707 Wilshire Blvd., Suite 2075 Los Angeles, CA 90017 | 95-4819071 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Parents Television Council 707 Wilshire Blvd., Suite 2075 Los Angeles, CA 90017 | 95-4819071 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Patriot Cruise & Salute Inc PO Box 1097 Independence, MO 64051-0597 | 26-4798173 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Pediatric Brain Tumor Foundation 302 Ridgefield Court Asheville, NC 28806 | 58-1966822 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for the 2011 Baltimore/Washington Ride for Kids event |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|--|
| PERC 2048 Analysis Drive, Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| PERC 2048 Analysis Drive, Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| PERC 2048 Analysis Drive, Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for the research project |
| PERC 2048 Analysis Drive, Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| PERC 2048 Analysis Drive, Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| PERC 2048 Analysis Drive, Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for the organization's PERC Reports education issue |
| Pet Haven, Inc of MN PO Box 19105 Minneapolis, MN 55419 | 41-6040860 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Phelps Memorial Hospital 701 North Broadway New York, NY 10591 | 13-1725076 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the Annual Fund |
| Philadelphia Society 11620 Rutan Circle Jerome, MI 49249-9530 | 36-6151680 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for the 2010 President's Club |
| Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$7,000 00 | N/A | Cash | N/A | for general operations |
| Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Pioneer Institute for Public Policy Research 85 Devonshire Street, 8th Floor Boston, MA 02109-3501 | 22-2632081 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | in memoriam gift |
| Pioneer Institute for Public Policy Research 85 Devonshire Street, 8th Floor Boston, MA 02109-3501 | 22-2632081 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Pioneer Institute for Public Policy Research 85 Devonshire Street, 8th Floor Boston, MA 02109-3501 | 22-2632081 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Pontifical North American College PO Box 1097 Independence, MO 64051-0597 | 53-8295500 | 501(c)(3) | \$1,700 00 | N/A | Cash | N/A | for the 2010 Rector's Dinner held April 15, 2010 |
| Posse Foundation 111 West Jackson Blvd , #1900 Chicago, IL 60604 | 13-3840394 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| President and Fellows of Harvard College Knafel Bldg - Harvard University 1737 Cambridge Street Cambridge, MA 02138 | 04-2103580 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for Program on Education Policy and Governance at Harvard University |
| Providence St Vincent Medical Foundation 9205 SW Barnes Road Portland, OR 97225 | 93-0575982 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Public Interest Institute 600 North Jackson Street Mount Pleasant, IA 52641 | 42-1347192 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for healthcare policy research |
| Raab Foundation PO Box 1244 Poulsbo, WA 98370 | 91-1446692 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Rainbow Animal Rescue PO Box 433 Prior Lake, MN 55372 | 41-1909365 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Randolph Bourne Institute, Inc 1017 El Camino Real, #306 Redwood City, CA 94063 | 71-0929026 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| Randolph Bourne Institute, Inc 1017 El Camino Real, #306 Redwood City, CA 94063 | 71-0929026 | 501(c)(3) | \$45,000 00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 3415 South Sepulveda Boulevard, Ste 400 Los Angeles, CA 90034-6014 | 95-3298239 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 3415 South Sepulveda Boulevard, Ste 400 Los Angeles, CA 90034-6014 | 95-3298239 | 501(c)(3) | \$200 00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 3415 South Sepulveda Boulevard, Ste 400 Los Angeles, CA 90034-6014 | 95-3298239 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 3415 South Sepulveda Boulevard, Ste 400 Los Angeles, CA 90034-6014 | 95-3298239 | 501(c)(3) | \$30,000 00 | N/A | Cash | N/A | for general operations |
| Rhodes College Department of Political Science 2000 N Parkway Memphis, TN 38112 | 62-0476301 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the Project for the Study of Liberal Democracy under Prof Daniel Cullen |
| Rio Grande Foundation PO Box 40336 Albuquerque, NM 87196 | 85-0468446 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for healthcare policy research |
| Rockefeller University 1230 York Avenue New York, NY 10021 | 13-1624158 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Rockefeller University 1230 York Avenue New York, NY 10021 | 13-1624158 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Rockville Pregnancy Center & Medical Clinic 12730 Twinbrook Parkway, #200 Rockville, MD 20852-1748 | 52-1492325 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for underwriting annual banquet |
| Ronald W Reagan Society of Eureka College 300 East College Avenue Eureka, IL 61530-6407 | 37-0673484 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for the Reagan Society |

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Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Rutgers University Foundation PO Box 1097 Independence, MO 64051-0597 | 23-7318742 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | support travel by Rutgers Business School Prof and Ph.D student |
| Ryan Foundation 805 Brower Road Wayne, PA 19087 | 41-3169151 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | establish Post-Doctoral Fellowship at the Ryan Center under Dr Coleen Sheehan |
| Salvation Army - Chicago Metropolitan 5040 N Pulaski Rd Chicago, IL 60630 | 22-2406433 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for the 2009 Kroc Center commitment |
| Salvation Army - Massachusetts 147 Berkeley Street Boston, MA 02467 | 22-2406433 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Salvation Army World Service Office-Haiti Disaster Relief P O Box 630728 Baltimore, MD 21263-0728 | 13-2923701 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for the organization's Haiti earthquake relief efforts |
| Salvation Army PO Box 14189 Cincinnati, OH 45250 | 22-2406433 | 501(c)(3) | \$750 00 | N/A | Cash | N/A | for general operations |
| Salvation Army-DC PO Box 269 Alexandria, DC 22313 | 22-2406433 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Salvation Army-DC PO Box 269 Alexandria, DC 22313 | 22-2406433 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Salvation Army-Midwest Division 5040 North Pulaski Road Chicago, IL 60630-2788 | 22-2406433 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for general operations |
| Salvation Army-Roseville, MN PO Box 131240 Roseville, MN 55113 | 22-2406433 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Salvation Army-Tucson 218 E Prince Road Tucson, AZ 85705 | 22-2406433 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Sam Adams Alliance 400 West Ene, Suite #407 Chicago, IL 60654-6912 | 20-5792227 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Sam Adams Alliance 400 West Erie, Suite #407 Chicago, IL 60654-6912 | 20-5792227 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | Sammies Awards Dinner |
| Sam Adams Alliance 400 West Erie, Suite #407 Chicago, IL 60654-6912 | 20-5792227 | 501(c)(3) | \$150,000 00 | N/A | Cash | N/A | for general operations |
| Sam Adams Alliance 400 West Erie, Suite #407 Chicago, IL 60654-6912 | 20-5792227 | 501(c)(3) | \$741,604 51 | N/A | Cash | N/A | for general operations |
| SAMS PO Box 399 Ambridge, PA 15003 | | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for Colleen Dyble's work in Peru |
| Sarasota Baptist Church Lakewood Ranch Campus, 5600 Deer Drive Sarasota, FL 34240 | | 501(c)(3) | \$400 00 | N/A | Cash | N/A | for general operations |
| School Performance, Inc 4 Chelsea Place Clifton Park, NY 12065 | 84-1668293 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for general operations |
| School Performance, Inc 915 Broadway, Ste 110 Albany, NY 12207 | 84-1668293 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for general operations |
| Science Festival Foundation 230 West 41st Street, Ste 1600 New York, NY 10036 | 43-2095418 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Science Festival Foundation 230 West 41st Street, Ste 1600 New York, NY 10036 | 43-2095418 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Shimer College 3424 S State Street Chicago, IL 60616 | 36-2167921 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | to support the college's visitors budget |
| Shimer College 3424 S State Street Chicago, IL 60616 | 36-2167921 | 501(c)(3) | \$5,800 00 | N/A | Cash | N/A | for general operations |
| Sibley Memorial Hospital Foundation 5255 Loughboro Road, NW Washington, DC 20016 | 45-0562642 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Smithsonian Institution Harvard-Smithsonian Center for Astrophysics 60 Garden Street Cambridge, MA 02138-1516 | 53-0206027 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for research under Dr. Willie Soon at the Harvard-Smithsonian Center for Astrophysics |
| Smithsonian Institution PO Box 37012, MRC 035 Washington, DC 20013 | 53-0206027 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for general operations |
| St. Gregory's School for Boys 121 Old Niskayuna Road Loudonville, NY 12211 | 14-1466038 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| St. Michael the Archangel Parish 1098 County Road 39 Waterloo, IN 46793 | | 501(c)(3) | \$100.00 | N/A | Cash | N/A | In memory of Uncle Jack Hartman, for woodworking restoration |
| St. Thomas the Apostle Catholic Church 1449 Wilcox Park Drive, SE Grand Rapids, MI 49506 | | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for the Capital Campaign |
| St. Xavier High School 600 North Bend Road Cincinnati, OH 45224 | | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for the 2011 Extravaganza Live Auction |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for annual fund for the current year |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for membership |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|--|
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$75,000 00 | N/A | Cash | N/A | for strategic communications mentoring |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$186,500 00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209 | 57-0952531 | 501(c)(3) | \$255,000 00 | N/A | Cash | N/A | for development mentoring |
| Statistical Assessment Service 2100 L Street, Suite 300 Washington, DC 20037 | 52-1844456 | 501(c)(3) | \$86,000 00 | N/A | Cash | N/A | for the organization's research efforts |
| Storyville Center for the Spoken Word Inc DBA The Moth 330 West 38th St, Ste 1403 New York, NY 10018 | 13-3880953 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for The Moth in NYC |
| Student Achievement and Advocacy Services 1511 16th Street #101 Santa Monica, CA 90404-3347 | 52-2237872 | 501(c)(3) | \$8,000 00 | N/A | Cash | N/A | for Adventures of the Mind supporting Dr. Mark Moffett's work and research |
| Students for Liberty PO Box 17321 Arlington, VA 22216 | 94-3435899 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Students for Life of America 4141 N Henderson Rd, Ste 7 Arlington, VA 22203 | 52-1576352 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Success Charter Network 34 West 118th Street, 2nd floor New York, NY 10026 | 20-5298861 | 501(c)(3) | \$100,000 00 | N/A | Cash | N/A | for general operations |
| Sunshine Review 3901 Courtland Circle, Suite 100 Alexandria, VA 22305 | 27-1501919 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for general operations |
| Sutherland Institute 307 West 200 South, Suite 5005 Salt Lake City, UT 84101 | 87-0531727 | 501(c)(3) | \$155,000 00 | N/A | Cash | N/A | for general operations |
| Sutherland Institute 307 West 200 South, Suite 5005 Salt Lake City, UT 84101 | 87-0531727 | 501(c)(3) | \$250,000 00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|--|
| Tax Foundation 529 14th Street, NW, Suite 420 Washington, DC 20045 | 52-1703065 | 501(c)(3) | \$3,500 00 | N/A | Cash | N/A | for the organization's recent special solicitations |
| Taxpayers League Foundation PO Box 120444 St Paul, MN 55112 | 41-1940550 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Teneo Inc 2778 Ridgewood Road Atlanta, GA 30327 | 80-0305723 | 501(c)(3) | \$110,000 00 | N/A | Cash | N/A | for general operations |
| Texas Public Policy Foundation 900 Congress Avenue, Suite 400 Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| The DLH Foundation 221 W Crest Street Ste 300 Escondido, CA 92025 | 26-4540063 | 501(c)(3) | \$34,819 90 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$35,000 00 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$39,500 00 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|--|
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for general operations |
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2521115 | 501(c)(3) | \$75,000 00 | N/A | Cash | N/A | for general operations |
| Thomas Jefferson Institute 9035 Golden Sunset Lane Springfield, VA 22153 | 51-0280185 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Thomas More Law Center 24 Frank Lloyd Wright Drive, PO # 393 Ann Arbor, MI 48106-9900 | 38-3448297 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Trinitas Classical School 262 Leonard Street, NW, Ste 2 Grand Rapids, MI 49504 | 20-5337994 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Tnnity Forum 2011 Pennsylvania Ave, NW, Suite 250 Washington, DC 20006 | 54-1612640 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for the 2010-2011 Annual Contribution |
| Tnnity Forum 2011 Pennsylvania Ave, NW, Suite 250 Washington, DC 20006 | 54-1612640 | 501(c)(3) | \$3,000 00 | N/A | Cash | N/A | for general operations |
| Trustees of Princeton University Bobst Hall 83 Prospect Avenue Princeton, NJ 08540 | 21-0634501 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the benefit of the James Madison Program |
| UCLA Foundation 1309 Murphy Hall, Box 951413 Los Angeles, CA 90095 | 95-2250801 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the Center for Liberal Arts and Free Institutions (CLAFI) under Prof Daniel Lowenstein |
| University of Arizona Foundation - Philosophy Dept PO Box 210027 Tucson, AZ 85721-0027 | 86-6050388 | 501(c)(3) | \$4,999 00 | N/A | Cash | N/A | to support David Schmidt's work |
| University of Arizona Foundation - Philosophy Dept PO Box 210027 Tucson, AZ 85721-0027 | 86-6050388 | 501(c)(3) | \$76,000 00 | N/A | Cash | N/A | for the Arizona Center for the Philosophy of Freedom |
| University of Houston 447 Hoffman Hall Houston, TX 77204-3011 | 74-6001399 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for funding the Phronesis program under Dr Susan Collins |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| University of Notre Dame 110 Grace Hall Tocqueville Center, University of Notre Dame Notre Dame, IN 46556 | 35-0868188 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | establishment of Post- Doctoral Fellowship at The Tocqueville Center |
| University of Notre Dame 110 Grace Hall Tocqueville Center, University of Notre Dame Notre Dame, IN 46556 | 35-0868188 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | establishment of a Post- Doctoral Fellowship at The Tocqueville Center |
| University of Richmond 28 Westhampton Way Richmond, VA 23173 | | 501(c)(3) | \$20,000 00 | N/A | Cash | N/A | for the Summer Institute on the History of Economic Thought |
| University of Richmond 28 Westhampton Way Richmond, VA 23173 | | 501(c)(3) | \$60,000 00 | N/A | Cash | N/A | for the John Marshall International Center |
| University of Texas - Austin 1 University Station C4100 Austin, TX 78712 | 74-6000203 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for the establishment of Post- Doctoral Fellowship at the Thomas Jefferson Center |
| University of Texas - Austin 1 University Station C4100 Austin, TX 78712 | 74-6000203 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for the establishment of Post- Doctoral Fellowship at the Thomas Jefferson Center |
| University of Texas - Austin 1 University Station C4100 Austin, TX 78712 | 74-6000203 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | to support graduate students training under Professor Thomas Pangle |
| University of Virginia Foundation Dept. of Politics, University of Virginia 232 Cabell Hall, PO Box 400787 Charlottesville, VA 22904-4787 | 54-1682176 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for Post-Doctoral Fellowship at the Program for Constitutionalism and Democracy |
| University of Virginia Foundation Dept. of Politics, University of Virginia 232 Cabell Hall, PO Box 400787 Charlottesville, VA 22904-4787 | 54-1682176 | 501(c)(3) | \$40,000 00 | N/A | Cash | N/A | for Post-Doctoral Fellowship at the Program for Constitutionalism and Democracy |
| US English Foundation 1747 Pennsylvania Ave NW, Suite 1050 Washington, DC 20006 | 52-1524976 | 501(c)(3) | \$250 00 | N/A | Cash | N/A | for general operations |
| Virginia Grand Military Band 2635 Five Oaks Road Vienna, VA 22181 | 54-1892964 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for general operations |
| Virginia Institute for Public Policy 282 Bald Rock Road Verona, VA 24482 | 54-1870848 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Wakefield School PO Box 1097 Independence, MO 64051-0597 | 54-1096344 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Washington Legal Foundation 2009 Massachusetts Avenue, NW Washington, DC 20036 | 52-1071570 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Washington National Cathedral 3101 Wisconsin Avenue NW Washington, DC 20016 | 53-0196604 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for annual fund for the current year |
| Washington Policy Center PO Box 3643 Seattle, WA 98124-3643 | 91-1752769 | 501(c)(3) | \$300 00 | N/A | Cash | N/A | for general operations |
| Washington Policy Center PO Box 3643 Seattle, WA 98124-3643 | 91-1752769 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Wesley Theological Seminary 4500 Massachusetts Ave., NW Washington, DC 20016 | 53-0245887 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Westchester Community College Foundation Hartford Hall, 75 Grasslands Road Valhalla, NY 10595 | 23-7050397 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | for student scholarships |
| Westchester Golf Association Caddie Scholarship Fund Inc 49 Knollwood Road, Suite 220 Elmsford, NY 10523-2813 | 13-6100835 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for supporting Murray Stoltz |
| Western Michigan University Foundation 1903 West Michigan Avenue Kalamazoo, MI 49008-5403 | 38-2138856 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for annual fund for the current year |
| WETA 2775 South Quincy Street Arlington, VA 22206 | 53-0242992 | 501(c)(3) | \$100 00 | N/A | Cash | N/A | for annual fund for the current year |
| Williams College Parents Fund 75 Park Street Williamstown, MA 01267-2141 | 04-2104847 | 501(c)(3) | \$11,000 00 | N/A | Cash | N/A | for Williams College Parents Fund |
| Witherspoon Institute 16 Stockton Street Princeton, NJ 08540 | 55-0835528 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Witherspoon Institute 16 Stockton Street Princeton, NJ 08540 | 55-0835528 | 501(c)(3) | \$125,000 00 | N/A | Cash | N/A | for Jennifer Bryson's work on Islam and Civil Society |
| WNYC Radio PO Box 1097 Independence, MO 64051-0597 | 13-3015230 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for WQXR Radio (Classical Music Station) |
| Wounded Warrior Project, Inc 7020 AC Skinner Parkway #100 Jacksonville, FL 32256 | 20-2370934 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | In honor of Ian Lennon |
| Wounded Warrior Project, Inc 7020 AC Skinner Parkway #100 Jacksonville, FL 32256 | 20-2370934 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Wounded Warrior Project, Inc 7020 AC Skinner Parkway #100 Jacksonville, FL 32256 | 20-2370934 | 501(c)(3) | \$1,500 00 | N/A | Cash | N/A | for general operations |
| Wyoming Liberty Group 1740-H Dellrange Blvd , #459 Cheyenne, WY 82009 | 26-2828115 | 501(c)(3) | \$6,000 00 | N/A | Cash | N/A | for healthcare policy research |
| Yale University 124 Prospect Street, Room 311 New Haven, CT 06520 | 06-0646973 | 501(c)(3) | \$50,000 00 | N/A | Cash | N/A | for the purpose of funding two one-year JMC-Ventis Post- Doctoral Fellowships |
| YES Prep Public Schools 6201 Bonhomme Rd , Suite 168-N Houston, TX 77036 | 76-0563835 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Young Amenia's Foundation 110 Elden Street, Suite A Herndon, VA 20170-4809 | 23-7042029 | 501(c)(3) | \$486 23 | N/A | Cash | N/A | for general operations |
| Young Amenia's Foundation 110 Elden Street, Suite A Herndon, VA 20170-4809 | 23-7042029 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Young America's Foundation 110 Elden Street, Suite A Herndon, VA 20170-4809 | 23-7042029 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for the Reagan Ranch |
| Young Amenia's Foundation 110 Elden Street, Suite A Herndon, VA 20170-4809 | 23-7042029 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Young America's Foundation 110 Elden Street, Suite A Herndon, VA 20170-4809 | 23-7042029 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Pt I Line 2 _____ The Organization sends each grant recipient a letter stating by cashing the grant check _____

Pt I Line 2 _____ grantee agrees grant funds will not be used to benefit any disqualified person. All grants _____

Pt I Line 2 _____ are made to U.S. public charities. In most cases, the Organization relies upon the _____

Pt I Line 2 _____ oversight provided by United States and individual states' rules and regulations _____

Pt I Line 2 _____ applicable to such charities. In some cases, a report of use of funds is requested. _____

SCHEDULE J
(Form 990)

Compensation Information

OMB No 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

2010

- **Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.**
► **Attach to Form 990.** ► **See separate instructions.**

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Questions Regarding Compensation

1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment from the organization or a related organization?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If 'Yes,' describe in Part III

9 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

X

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

Part III Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

| (A) Name | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation reported in prior Form 990 or Form 990-EZ |
|------------------|------|--|---------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|--|
| | | (i) Base compensation | (ii) Bonus and incentive compensation | (iii) Other reportable compensation | | | | |
| 1 Whitney L Ball | (i) | 188,527. | 0. | 0. | 16,538. | 0. | 205,065. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| 2 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 3 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 4 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 5 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 6 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 7 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 8 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 9 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 10 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 11 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 12 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 13 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 14 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 15 | (i) | | | | | | | |
| | (ii) | | | | | | | |
| 16 | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

[illegible]

SCHEDULE L
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Transactions With Interested Persons**

► **Complete if the organization answered**
'Yes' on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
► **Attach to Form 990 or Form 990-EZ.** ► **See separate instructions.**

OMB No 1545-0047

2010**Open to Public
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).
Complete if the organization answered 'Yes' on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

| 1 | (a) Name of disqualified person | (b) Description of transaction | (c) Corrected? | |
|-----|---------------------------------|--------------------------------|----------------|----|
| | | | Yes | No |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

► \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

► \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 26 or Form 990-EZ, Part V, line 38a.

| (a) Name of interested person and purpose | (b) Loan to or from the organization? | | (c) Original principal amount | (d) Balance due | (e) In default? | | (f) Approved by board or committee? | | (g) Written agreement? | |
|---|---------------------------------------|------|-------------------------------|-----------------|-----------------|----|-------------------------------------|----|------------------------|----|
| | To | From | | | Yes | No | Yes | No | Yes | No |
| (1) | | | | | | | | | | |
| (2) | | | | | | | | | | |
| (3) | | | | | | | | | | |
| (4) | | | | | | | | | | |
| (5) | | | | | | | | | | |
| (6) | | | | | | | | | | |
| (7) | | | | | | | | | | |
| (8) | | | | | | | | | | |
| (9) | | | | | | | | | | |
| (10) | | | | | | | | | | |
| Total | | | | ► \$ | | | | | | |

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 27.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount and type of assistance |
|-------------------------------|---|-----------------------------------|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2010

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? | |
|-------------------------------|---|---------------------------|---------------------------------------|---|----|
| | | | | Yes | No |
| (1) Jeffrey C Zysik | CFO | 62,500. | Payment for development of database s | | X |
| (2) Jeffrey C Zysik | CFO | 18,000. | Bookkeeping services | | X |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |

Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions).

Part IV Payments were made for services rendered prior to/not as CFO

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered 'Yes'**
on Form 990, Part IV, lines 29 or 30.
► **Attach to Form 990.**

OMB No 1545-0047

2010

**Open To Public
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|--|-------------------------------|---|---|--|
| 1 Art—Works of art | | | | |
| 2 Art—Historical treasures | | | | |
| 3 Art—Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | | | | |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities—Publicly traded | X | 38 | 2,122,964 | Avg shr value on date received |
| 10 Securities—Closely held stock | | | | |
| 11 Securities—Partnership, LLC, or trust interests | | | | |
| 12 Securities—Miscellaneous | | | | |
| 13 Qualified conservation contribution— Historic structures | | | | |
| 14 Qualified conservation contribution—Other | | | | |
| 15 Real estate—Residential | | | | |
| 16 Real estate—Commercial | | | | |
| 17 Real estate—Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other ► (.) | | | | |
| 26 Other ► (.) | | | | |
| 27 Other ► (.) | | | | |
| 28 Other ► (.) | | | | |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29 0.

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If 'Yes,' describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If 'Yes,' describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

| | Yes | No |
|-----|-----|----|
| 30a | | X |
| 31 | X | |
| 32a | X | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2010

Part III **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Pt I Line 32b Financial institutions/brokers used to sell marketable securities

SCHEDULE N
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Liquidation, Termination, Dissolution, or Significant Disposition of Assets

- Complete if the organization answered 'Yes' to Form 990, Part IV, lines 31 or 32; or Form 990-EZ, line 36.
► Attach certified copies of any articles of dissolution, resolutions, or plans.
► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

**Open to Public
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I **Liquidation, Termination, or Dissolution.** Complete this part if the organization answered 'Yes' to Form 990, Part IV, line 31, or Form 990-EZ, line 36. Part I can be duplicated if additional space is needed.

| 1 | (a) Description of asset(s) distributed or transaction expenses paid | (b) Date of distribution | (c) Fair market value of asset(s) distributed or amount of transaction expenses | (d) Method of determining FMV for asset(s) distributed or transaction expenses | (e) EIN of recipient | (f) Name and address of recipient | (g) IRC section of recipient(s) (if tax-exempt) or type of entity |
|---|--|--------------------------|---|--|----------------------|-----------------------------------|---|
| | | | | | | | |
| | | | | | | | |
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2 Did or will any officer, director, trustee, or key employee of the organization:

- a Become a director or trustee of a successor or transferee organization?
b Become an employee of, or independent contractor for, a successor or transferee organization?
c Become a direct or indirect owner of a successor or transferee organization?
d Receive, or become entitled to, compensation or other similar payments as a result of the organization's liquidation, termination, or dissolution?
e If the organization answered 'Yes' to any of the questions in this line, provide the name of the person involved and explain in Part III. ►

| | Yes | No |
|-----------|-----|----|
| | | |
| 2a | | |
| 2b | | |
| 2c | | |
| 2d | | |

Part II Liquidation, Termination, or Dissolution (continued)

Note. If the organization distributed all of its assets during the tax year, then Form 990, Part X, column (B) should equal -0-.

- 3** Did the organization distribute its assets in accordance with its governing instrument(s)? If 'No,' describe in Part III
- 4a** Is the organization required to notify the attorney general or other appropriate state official of its intent to dissolve, liquidate, or terminate?
- b** If 'Yes,' did the organization provide such notice?
- 5** Did the organization discharge or pay all liabilities in accordance with state laws?
- 6a** Did the organization have any tax-exempt bonds outstanding during the year?
- b** Did the organization discharge or defease tax-exempt bond liabilities in accordance with the Internal Revenue Code and state laws?
- c** If 'Yes,' describe in Part III how the organization defeased or otherwise settled these liabilities. If 'No,' explain in Part III.

| | Yes | No |
|-----------|-----|----|
| 3 | | |
| 4a | | |
| 4b | | |
| 5 | | |
| 6a | | |
| 6b | | |

Part III Sale, Exchange, Disposition, or Other Transfer of More than 25% of the Organization's Assets. Complete this part if the organization answered 'Yes' to Form 990, Part IV, line 32, or Form 990-EZ, line 36. Part II can be duplicated if additional space is needed.

| 1 | (a) Description of asset(s) distributed or transaction expenses paid | (b) Date of distribution | (c) Fair market value of asset(s) distributed or amount of transaction expenses | (d) Method of determining FMV for asset(s) distributed or transaction expenses | (e) EIN of recipient | (f) Name and address of recipient | (g) IRC section of recipient(s) (if tax-exempt) or type of entity |
|---|--|--------------------------|---|--|----------------------|-----------------------------------|---|
| | Cash grants | Various | 22,217,277. | Cash | Various | Various - see Sch I | 501 (c) (3) |
| | | | | | | | |
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- 2** Did or will any officer, director, trustee, or key employee of the organization:
- a** Become a director or trustee of a successor or transferee organization?
- b** Become an employee of, or independent contractor for, a successor or transferee organization?
- c** Become a direct or indirect owner of a successor or transferee organization?
- d** Receive, or become entitled to, compensation or other similar payments as a result of the organization's significant disposition of assets?
- e** If the organization answered 'Yes' to any of the questions in this line, provide the name of the person involved and explain in Part III. ▶

| | Yes | No |
|-----------|-----|----|
| 2a | | X |
| 2b | | X |
| 2c | | X |
| 2d | | X |

Part III

Part III **Supplemental Information.** Complete to provide the information required by Part I, lines 2e and 6c, and Part II, line 2e. Also complete this part to provide any additional information.

[illegible]

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public
Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Pt VI-C, Line 19 IF REQUIRED TO BE DISCLOSED BY APPLICABLE STATUTE,
Pt VI-C, Line 19 REGULATION OR OTHER ADMINISTRATIVE RULE, AVAILABLE BY
Pt VI-C, Line 19 REQUEST AT ORGANIZATION'S OFFICE.
Pt VI-B, Line 11a FORM 990 REVIEWED BY PRESIDENT & CFO PRIOR TO FILING.
Pt VI-B, Line 11a IN ADDITION, FORM 990 IS DISTRIBUTED TO ALL BOARD MEMBERS
Pt VI-B, Line 11a AND OFFICERS SHORTLY AFTER FILING FOR THEIR REVIEW AND
Pt VI-B, Line 11a COMMENTS. IF ANY ISSUES ARE RAISED, APPROPRIATE
Pt VI-B, Line 11a REMEDIAL ACTION IS TAKEN, INCLUDING FILING AN AMENDED
Pt VI-B, Line 11a FORM 900 IF NECESSARY.
Pt VI-A, Line 3 SOME PROGRAMS LISTED AT PART III USE INDEPENDENT CONTRACTORS.
Pt VI-A, Line 3 DIRECT SUPERVISION OF INDEPENDENT CONTRACTORS CARRYING OUT
Pt VI-A, Line 3 RESEARCH, WRITING AND OTHER ACTIVITY ASSOCIATED WITH CERTAIN
Pt VI-A, Line 3 PROGRAMS IS THE RESPONSIBILITY OF AN INDEPENDENT CONTRACTOR MANAGING
Pt VI-A, Line 3 THE PROGRAM WHO HAS EXPERIENCE & EXPERTISE IN THE AREA OF RESEARCH OR
Pt VI-A, Line 3 ACTIVITY. EACH OF THESE CONTRACTORS IS DIRECTLY SUPERVISED BY THE
Pt VI-A, Line 3 ORGANIZATION'S OFFICERS. THE PROGRAMS WITH INDEPENDENT
Pt VI-A, Line 3 CONTRACTORS THAT OVERSEE OTHER INDEPENDENT CONTRACTORS
Pt VI-A, Line 3 ARE: NPS, CCAP, PFR & CCAF. SEE PART II, LINE 4 FOR DESCRIPTION
Pt VI-A, Line 3 OF EACH PROGRAM LISTED HERE.
Pt VI-B, Line 12c THE ORGANIZATION ASKS EACH BOARD MEMBER AND OFFICER TO
Pt VI-B, Line 12c ATTEST TO COMPLIANCE WITH THE POLICY ON AN ANNUAL BASIS
Pt VI-B, Line 15 THE ORGANIZATION HAS A COMPENSATION COMMITTEE COMPRISED
Pt VI-B, Line 15 OF INDEPENDENT BoD MEMBERS THAT APPROVES SALARIES ON AN
Pt VI-B, Line 15 ANNUAL BASIS AFTER REVIEWING COMPARABLES
Pt VI-A, Line 4 THE ORGANIZATION CHANGED THE NAME AND TITLES OF OFFICERS
Pt VI-A, Line 4 AS DESIGNATED IN ITS BY-LAWS, BUT NOT DUTIES. THE BY-LAWS

Name of the organization

Employer identification number

Donors Trust, Inc.

52-2166327

Pt VI-A, Line 4 WERE CORRECTED TO MAKE SURE THAT THE TITLES CHAIRMAN AND

Pt VI-A, Line 4 VICE-CHAIRMAN ARE NOT OFFICERS BUT TITLES OF DESIGNATED

Pt VI-A, Line 4 BOARD MEMBERS.

Pt VI-C, Line 17 AK, AL, AR, AZ, CA, CO, CT, DC, FL, GA, IL, KS, KY, MA, MD, ME, MI,

Pt VI-C, Line 17 MN, MO, MS, NC, ND, NH, NJ, NM, NY, OH, OK, OR, PA, RI, SC, TN,

Pt VI-C, Line 17 UT, VA, WA, WI, WV.

SCHEDULE R
(Form 990)Department of the Treasury
Internal Revenue Service

Name of the organization

Donors Trust, Inc.**Related Organizations and Unrelated Partnerships**▶ **Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37.**
▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No 1545-0047

2010**Open to Public
Inspection**

Employer identification number

52-2166327**Part I Identification of Disregarded Entities** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.)

| (a) Name, address, and EIN of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|---|--|---------------------|---------------------------|----------------------------------|
| (1) <u>Donors Trust, LLC 27-0704085</u> 109 N Henry St, Alexandria 22314 | Hold proceeds from 2009 sale of RE donation | MD | 0. | 440,439. | Donors Trust, Inc. |
| (2) <u>Talent Market, LLC 27-0685825</u> 109 N Henry St, Alexandria 22314 | Provide administrative support services | MD | 155,000. | 149,222. | Donors Trust, Inc. |
| (3) <u>Center for College Affordability & Productivity LLC 27-0949511</u> 109 N Henry St, Alexandria 22304 | Research, writing, educational | MD | 315,000. | 207,244. | Donors Trust, Inc. |
| (4) ----- | | | | | |
| (5) ----- | | | | | |
| (6) ----- | | | | | |

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Sec 512(b)(13) controlled entity? | |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
| | | | | | | Yes | No |
| (1) <u>Donors Capital Fund, Inc. 54-1934032</u> PO Box 1305, Alexandria VA 22313 | Grant making | MD | 501 (c) (3) | 509 (a) (1) Type 1 so | N/A | | X |
| (2) ----- | | | | | | | |
| (3) ----- | | | | | | | |
| (4) ----- | | | | | | | |
| (5) ----- | | | | | | | |
| (6) ----- | | | | | | | |
| (7) ----- | | | | | | | |

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Dispropor- tionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|--|-------------------------------------|--|---------------------------------|--|--|----|--|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (1) ----- ----- ----- | | | | | | | | | | | | |
| (2) ----- ----- ----- | | | | | | | | | | | | |
| (3) ----- ----- ----- | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership |
|---|-------------------------|--|-------------------------------------|--|------------------------------|---------------------------------------|--------------------------------|
| (1) ----- ----- ----- | | | | | | | |
| (2) ----- ----- ----- | | | | | | | |
| (3) ----- ----- ----- | | | | | | | |

Part V Transactions With Related Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35, 35a, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

| | Yes | No |
|---|-----|----|
| a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity | | X |
| b Gift, grant, or capital contribution to other organization(s) | X | |
| c Gift, grant, or capital contribution from other organization(s) | X | |
| d Loans or loan guarantees to or for other organization(s) | | X |
| e Loans or loan guarantees by other organization(s) | | X |
| f Sale of assets to other organization(s) | | X |
| g Purchase of assets from other organization(s) | | X |
| h Exchange of assets | | X |
| i Lease of facilities, equipment, or other assets to other organization(s) | | X |
| j Lease of facilities, equipment, or other assets from other organization(s) | | X |
| k Performance of services or membership or fundraising solicitations for other organization(s) | X | |
| l Performance of services or membership or fundraising solicitations by other organization(s) | | X |
| m Sharing of facilities, equipment, mailing lists, or other assets | X | |
| n Sharing of paid employees | | X |
| o Reimbursement paid to other organization for expenses | | X |
| p Reimbursement paid by other organization for expenses | X | |
| q Other transfer of cash or property to other organization(s) | | X |
| r Other transfer of cash or property from other organization(s) | | X |

2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of other organization | (b) Transaction type (a-r) | (c) Amount involved | (d) Method of determining amount involved |
|--|-------------------------------|------------------------|--|
| (1) N/A - No controlled entities as defined by IRC sec 512(b) (13) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Are all partners section 501(c)(3) organizations? | | (e) Share of end-of-year assets | (f) Dispropor- tionate allocations? | | (g) Code V-UBI amount in box 20 of Schedule K-1 Form (1065) | (h) General or managing partner? | |
|---|-------------------------|--|---|----|---------------------------------------|--|----|---|---|----|
| | | | Yes | No | | Yes | No | | Yes | No |
| (1) _____ _____ _____ | | | | | | | | | | |
| (2) _____ _____ _____ | | | | | | | | | | |
| (3) _____ _____ _____ | | | | | | | | | | |
| (4) _____ _____ _____ | | | | | | | | | | |
| (5) _____ _____ _____ | | | | | | | | | | |
| (6) _____ _____ _____ | | | | | | | | | | |
| (7) _____ _____ _____ | | | | | | | | | | |
| (8) _____ _____ _____ | | | | | | | | | | |

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Schedule O (Form 990), Supplemental Information to Form 990
Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:

RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE; AND WHICH ENCOURAGE PHILANTHROPY AND INDIVIDUAL GIVING AND RESPONSIBILITY AS AN ANSWER TO SOCIETY'S NEEDS, AS OPPOSED TO GOVERNMENTAL INVOLVEMENT.

Schedule O (Form 990), Supplemental Information to Form 990
Form 990, Page 2, Part III, Line 4d (continued)

Describe the exempt purpose achievements for each of the organization's other program services. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

| | | |
|-----------|-----------------|--|
| Code: | Description: | <u>THE PROJECT ON FAIR REPRESENTATION (PFR).</u> |
| Expenses | <u>457,389.</u> | <u>THE PROJECT ON FAIR REPRESENTATION WORKS TO EFFECT CHANGE</u> |
| Grants Of | <u>0.</u> | <u>IN LAW AND PUBLIC POLICY THROUGH A COMBINATION OF</u> |
| Revenue | <u>0.</u> | <u>RESEARCH, LITIGATION, AND PUBLIC EDUCATION IN THE</u> |
| | | <u>FOUR AREAS WHERE RACIAL DISCRIMINATION IS THE MOST</u> |
| | | <u>ENTRENCHED: VOTING, EDUCATION, PUBLIC CONTRACTING, AND</u> |
| | | <u>EMPLOYMENT.</u> |

| | | |
|-----------|-----------------|--|
| Code: | Description: | <u>THE SUPPLY SIDE PROJECT (SSP).</u> |
| Expenses | <u>105,964.</u> | <u>THE SUPPLY SIDE PROJECT DEVELOPS AND ADVANCES</u> |
| Grants Of | <u>0.</u> | <u>FUNDAMENTAL MARKET-BASED REFORM PROPOSALS FOR</u> |
| Revenue | <u>0.</u> | <u>SOCIAL SECURITY, MEDICAIDE, MEDICARE, WELFARE AND</u> |
| | | <u>HEALTH CARE.</u> |

| | | |
|-----------|-----------------|---|
| Code: | Description: | <u>CENTER FOR CLASS ACTION FAIRNESS (CCAF). BY CONTRACTING WITH</u> |
| Expenses | <u>238,700.</u> | <u>ATTORNEYS TO PROVIDE PRO BONO REPRESENTATION OF CONSUMERS,</u> |
| Grants Of | <u>0.</u> | <u>CCAF SEEKS TO INCREASE NET AWARDS TO MEMBERS OF CLASS ACTION</u> |
| Revenue | <u>39,936.</u> | <u>LAWSUITS THROUGH OBJECTIONS TO SETTLEMENTS PRODUCING</u> |
| | | <u>EXCESSIVE ATTORNEY FEES. AN ADDITIONAL GOAL IS A</u> |
| | | <u>REDUCTION IN MERTILESS CLASS ACTION SUITS AS TRIAL</u> |
| | | <u>ATTORNEYS AWARENESS OF CCAF'S WATCHDOG ROLE INCREASES.</u> |

| | | |
|-----------|-----------------|---|
| Code: | Description: | <u>STUDENT FREE PRESS ASSOCIATION (SFPA). THE STUDENT FREE</u> |
| Expenses | <u>316,059.</u> | <u>PRESS ASSOCIATION IS AN ORGANIZATION RUN BY</u> |
| Grants Of | <u>0.</u> | <u>VETERAN JOURNALISTS FOR THE BENEFIT OF BEGINNING</u> |
| Revenue | <u>0.</u> | <u>JOURNALISTS. IT IDENTIFIES AND SUPPORTS COLLEGE</u> |
| | | <u>STUDENTS SEEKING TO IMPROVE CAMPUS JOURNALISM,</u> |
| | | <u>EXPLORE MEDIA CAREERS, AND COMMIT THEMSELVES TO THE</u> |
| | | <u>PRINCIPLES OF A FREE SOCIETY. THE SFPA BEGINNING IN DEC.</u> |

| | | |
|-----------|-----------------|--|
| Code: | Description: | <u>TALENT MARKET (TM). A FREE TALENT RECRUITMENT PROGRAM</u> |
| Expenses | <u>120,358.</u> | <u>AVAILABLE TO CHARITIES WHOSE MISSION ALIGN WITH</u> |
| Grants Of | <u>0.</u> | <u>DONORSTRUST'S CHARITABLE MISSION.</u> |
| Revenue | <u>0.</u> | |

| | | |
|-----------|----------------|---|
| Code: | Description: | <u>LAW AND ECONOMICS CENTER RELOCATION PROJECT.</u> |
| Expenses | <u>92,832.</u> | <u>ASSIST IN THE RELOCATION OF THE LAW AND ECONOMICS</u> |
| Grants Of | <u>0.</u> | <u>CENTER TO THE GEORGE MASON UNIVERSITY SCHOOL OF LAW.</u> |
| Revenue | <u>0.</u> | |

Schedule O (Form 990), Supplemental Information to Form 990

Continued

Form 990, Page 2, Part III, Line 4d (continued)

Describe the exempt purpose achievements for each of the organization's other program services. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

| | |
|--------------------------|--|
| Code: _____ | Description: <u>6 DEGREES PROJECT. SEEKS TO CREATE OPPORTUNITIES</u> |
| Expenses <u>113,067.</u> | <u>TO LEVERAGE AND AMPLIFY THE VOICES OF THOSE ADVANCING LIBERTY AND</u> |
| Grants Of <u>0.</u> | <u>TO CREATE OPPORTUNITIES FOR STRATEGIC PARTNERSHIPS AND ALLIED</u> |
| Revenue <u>0.</u> | <u>RELATIONSHIPS WITH THE INTELLECTUAL VOICES THAT MATTER MOST. THE</u> |
| | <u>"SIX DEGREES OF SEPARATION" NOTION IS THAT CERTAIN PEOPLE AND THEIR</u> |
| | <u>NETWORKS ARE KEYS TO ADVANCING AN IDEA AND TIPPING A DEBATE.</u> |

Supporting Statement of:

Form 990 p 9/Noncash

| Description | Amount |
|---------------------------------------|-------------------|
| Contribution of marketable securities | 2,122,964. |
| Total | <u>2,122,964.</u> |

Supporting Statement of:

Form 990 p 9/Sales of Securities

| Description | Amount |
|----------------------------------|-------------------|
| Proceeds from sale of securities | 2,976,432. |
| Total | <u>2,976,432.</u> |

Supporting Statement of:

Form 990 p 9/Gross Basis Amount

| Description | Amount |
|-------------------------------|-------------------|
| Book basis of securities sold | 2,909,189. |
| Total | <u>2,909,189.</u> |

Supporting Statement of:

Form 990 p 11/Line 11, column (A)

| Description | Amount |
|--------------------------------------|-------------------|
| Various publicly traded mutual funds | 1,542,114. |
| 2000 Shrs Walgreens | 73,440. |
| 80 Shrs BP | 4,638. |
| 40 Shrs XOM | 2,728. |
| 300 Shrs RAX | 6,255. |
| 120 Shrs CRM | 8,852. |
| Total | <u>1,638,027.</u> |

Supporting Statement of:

Form 990 p 11/Line 11, column (B)

| Description | Amount |
|------------------------------------|-------------------|
| Various publicly traded securities | 2,979,850. |
| Total | <u>2,979,850.</u> |

Supporting Statement of:

Form 990 p 12/Part XI, Line 5

| Description | Amount |
|---|-----------------|
| Unrealized gains | 106,819. |
| Previous year adjustment | 5,000. |
| Legal fee recover treated as expense reduction for book purposes and revenue for tax purposes | -39,936. |
| Increase in legal fees treated as reduced for books purposes as a result of recovery | 39,936. |
| Total | <u>111,819.</u> |

Supporting Statement of:

Sch D, page 2/Part V, line 1e col (a)

| Description | Amount |
|---------------------------------|-------------------|
| Program related direct expenses | 1,912,824. |
| Total | <u>1,912,824.</u> |

Supporting Statement of:

Sch D, page 2/Part V, line 1e col (b)

| Description | Amount |
|---------------------------------|-----------------|
| Program related direct expenses | 976,327. |
| Total | <u>976,327.</u> |

Supporting Statement of:

Sch D, page 2/Part V, line 1e col (c)

| Description | Amount |
|---------------------------------|-------------------|
| Program related direct expenses | 1,103,256. |
| Total | <u>1,103,256.</u> |

Supporting Statement of:

Sch D, page 4/Part XI, Line 7

| Description | Amount |
|---|---------------|
| Prior year audit adjustment related to intracompany expense | 5,000. |
| Total | <u>5,000.</u> |

Supporting Statement of:

Sch D, page 4/Part XI, Line 8

| Description | Amount |
|---|-----------|
| Recovery of legal fees treated as expense reduction for book purposes | -39,936. |
| Increased revenue for legal fees treated as expense reduction for book purposes | 39,936. |
| Total | <u>0.</u> |

Supporting Statement of:

Sch D, page 4/Part XII, Line 2d

| Description | Amount |
|-------------------------------|---------------|
| Prior period audit adjustment | 5,000. |
| Total | <u>5,000.</u> |

Supporting Statement of:

Sch D, page 4/Part XII, Line 4b

| Description | Amount |
|---|---------|
| Legal fee recovery treated as revenue for | 39,936. |

Continued

Supporting Statement of:

Sch D, page 4/Part XII, Line 4b

| Description | Amount |
|--|-----------------|
| tax purposes and expense reduction for book purposes | |
| Contribution treated as intra-Organization for book but not tax purposes | 400,000. |
| Total | <u>439,936.</u> |

Supporting Statement of:

Sch D, page 4/Part XIII, Line 4b

| Description | Amount |
|--|-----------------|
| Legal fee award treated as revenue for tax purposes and expense reduction for book | 39,936. |
| Grant treated as intra-Company for book but not tax purposes | 400,000. |
| Total | <u>439,936.</u> |