

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

**2004**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

**A For the 2004 calendar year, or tax year beginning 07/01/04 and ending 06/30/05**

- B** Check if applicable:
- Address change
  - Name change
  - Initial return
  - Final return
  - Amended return
  - Application pending

Please use IRS label or print or type See Specific Instructions

**C Name of organization**  
**GREATER MIAMI JEWISH FEDERATION INC**

Number and street (or P O box if mail is not delivered to street address) Room/suite  
**4200 Biscayne Boulevard**

City or town, state or country, and ZIP + 4  
**Miami, FL 33137-3210**

**D Employer identification number**  
**59 : 0624404**

**E Telephone number**  
**( 305 ) 576-4000**

**F Accounting method:**  Cash  Accrual  
 Other (specify) ▶

**G Web site.** ▶ **www.jewishmiami.org**

**J Organization type** (check only one) ▶  501(c) ( **3** ) ◀ (insert no)  4947(a)(1) or  527

**K** Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

**H and I are not applicable to section 527 organizations**

**H(a)** Is this a group return for affiliates?  Yes  No

**H(b)** If "Yes," enter number of affiliates ▶

**H(c)** Are all affiliates included?  Yes  No (If "No," attach a list. See instructions.)

**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**I Group Exemption Number** ▶

**L Gross receipts** Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **62,893,768**

**M** Check  if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 18 of the instructions.)

SCANNER APR 19 2005 Revenue

1323 EXPENSES MAR 20 2005

<b>1</b>	Contributions, gifts, grants, and similar amounts received.				
	<b>a</b> Direct public support	<b>1a</b>	<b>54,819,999</b>		
	<b>b</b> Indirect public support	<b>1b</b>	<b>1,465,536</b>		
	<b>c</b> Government contributions (grants)	<b>1c</b>	<b>335,052</b>		
	<b>d Total</b> (add lines 1a through 1c) (cash \$ <b>39,307,902</b> noncash \$ <b>17,312,685</b> )	<b>1d</b>			<b>56,620,587</b>
<b>2</b>	Program service revenue including government fees and contracts (from Part VII, line 93)			<b>2</b>	<b>0</b>
<b>3</b>	Membership dues and assessments			<b>3</b>	<b>0</b>
<b>4</b>	Interest on savings and temporary cash investments			<b>4</b>	<b>1,897,180</b>
<b>5</b>	Dividends and interest from securities			<b>5</b>	<b>0</b>
<b>6a</b>	Gross rents	<b>6a</b>	<b>449,554</b>		
	<b>b</b> Less: rental expenses	<b>6b</b>	<b>0</b>		
	<b>c</b> Net rental income or (loss) (subtract line 6b from line 6a)	<b>6c</b>			<b>449,554</b>
<b>7</b>	Other investment income (describe ▶ )			<b>7</b>	<b>0</b>
<b>8a</b>	Gross amount from sales of assets other than inventory	(A) Securities	<b>3,397,419</b>	<b>8a</b>	<b>0</b>
		(B) Other	<b>0</b>	<b>8b</b>	<b>0</b>
	<b>b</b> Less: cost or other basis and sales expenses	<b>8c</b>	<b>3,397,419</b>	<b>8c</b>	<b>0</b>
	<b>c</b> Gain or (loss) (attach schedule) Stmt 1				
	<b>d</b> Net gain or (loss) (combine line 8c, columns (A) and (B))	<b>8d</b>			<b>3,397,419</b>
<b>9</b>	Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>				
	<b>a</b> Gross revenue (not including \$ <b>0</b> of contributions reported on line 1a)	<b>9a</b>	<b>0</b>		
	<b>b</b> Less: direct expenses other than fundraising expenses	<b>9b</b>	<b>0</b>		
	<b>c</b> Net income or (loss) from special events (subtract line 9b from line 9a)	<b>9c</b>			<b>0</b>
<b>10a</b>	Gross sales of inventory, less returns and allowances	<b>10a</b>	<b>0</b>		
	<b>b</b> Less: cost of goods sold	<b>10b</b>	<b>0</b>		
	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	<b>10c</b>			<b>0</b>
<b>11</b>	Other revenue (from Part VII, line 103)	<b>11</b>			<b>529,028</b>
<b>12</b>	<b>Total revenue</b> (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	<b>12</b>			<b>62,893,768</b>
<b>13</b>	Program services (from line 44, column (B))	<b>13</b>			<b>29,950,486</b>
<b>14</b>	Management and general (from line 44, column (C))	<b>14</b>			<b>2,288,746</b>
<b>15</b>	Fundraising (from line 44, column (D))	<b>15</b>			<b>4,113,090</b>
<b>16</b>	Payments to affiliates (attach schedule)	<b>16</b>			<b>0</b>
<b>17</b>	<b>Total expenses</b> (add lines 16 and 44, column (A))	<b>17</b>			<b>36,352,322</b>
<b>18</b>	Excess or (deficit) for the year (subtract line 17 from line 12)	<b>18</b>			<b>26,541,446</b>
<b>19</b>	Net assets or fund balances at beginning of year (from line 73, column (A))	<b>19</b>			<b>87,697,367</b>
<b>20</b>	Other changes in net assets or fund balances (attach explanation) Stmt 2	<b>20</b>			<b>2,120,278</b>
<b>21</b>	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	<b>21</b>			<b>116,359,091</b>

18613

**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See page 21 of the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) <b>Stmnt 3</b> (cash \$ <u>27,165,796</u> noncash \$ <u>0</u> )	27,165,796	27,165,796		
23	Specific assistance to individuals (schedule)	0	0		
24	Benefits paid to or for members (schedule)	0	0		
25	Compensation of officers, directors, etc	436,500	0	226,500	210,000
26	Other salaries and wages	4,385,043	1,517,699	1,066,094	1,801,250
27	Pension plan contributions	365,202	104,384	102,058	158,760
28	Other employee benefits	551,846	115,141	186,812	249,893
29	Payroll taxes	326,496	108,466	86,286	131,744
30	Professional fundraising fees	0	0	0	0
31	Accounting fees	121,717	0	121,717	0
32	Legal fees	4,996	270	1,418	3,308
33	Supplies	138,669	17,101	37,149	84,419
34	Telephone	95,165	19,853	20,523	54,789
35	Postage and shipping	270,735	38,777	44,968	186,990
36	Occupancy	611,889	401,195	58,277	152,417
37	Equipment rental and maintenance	23,636	19,355	1,284	2,997
38	Printing and publications	69,906	21,528	19,293	29,085
39	Travel	0	0	0	0
40	Conferences, conventions, and meetings	74,865	22,402	18,746	33,717
41	Interest	0	0	0	0
42	Depreciation, depletion, etc. (schedule) <b>Stmnt 4</b>	221,909	68,914	44,596	108,399
43	Other expenses not covered above (itemize) a ..... <b>See Statement 5</b>	1,487,952	329,605	253,025	905,322
b	.....				
c	.....				
d	.....				
e	.....				
44	Total functional expenses (add lines 22 through 43) <i>Organizations completing columns (B)-(D), carry these totals to lines 13-15</i>	36,352,322	29,950,486	2,288,746	4,113,090

**Joint Costs.** Check  if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_, (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments** (See page 24 of the instructions.)

What is the organization's primary exempt purpose? <b>Provide for the humanitarian needs of people of all a</b>	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others)
a <b>See Statement 6</b> ..... ..... (Grants and allocations \$ _____)	
b ..... ..... (Grants and allocations \$ _____)	
c ..... ..... (Grants and allocations \$ _____)	
d ..... ..... (Grants and allocations \$ _____)	
e Other program services (attach schedule) (Grants and allocations \$ _____)	
<b>f Total of Program Service Expenses</b> (should equal line 44, column (B), Program services)	<b>29,950,486</b>

**Part IV Balance Sheets** (See page 24 of the instructions.)

		(A) Beginning of year		(B) End of year
<b>Note:</b> Where required, attached schedules and amounts within the description column should be for end-of-year amounts only				
<b>Assets</b>	45 Cash- non-interest-bearing	0	45	0
	46 Savings and temporary cash investments	11,607,237	46	31,635,025
	47a Accounts receivable	3,184,525		
	b Less: allowance for doubtful accounts	1,178,070	2,098,559	2,006,455
	48a Pledges receivable	16,825,015		
	b Less: allowance for doubtful accounts	6,605,197	10,764,753	10,219,818
	49 Grants receivable	0	49	0
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)	0	50	0
	51a Other notes and loans receivable (attach schedule)	0		
	b Less: allowance for doubtful accounts	0	0	0
	52 Inventories for sale or use	28,600	52	32,274
	53 Prepaid expenses and deferred charges	185,877	53	132,655
	54 Investments- securities (schedule) Stmt 7 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	101,402,322	54	104,968,946
	55a Investments- land, buildings, and equipment: basis	0		
	b Less: accumulated depreciation (attach schedule)	0	0	0
	56 Investments- other (attach schedule)	0	56	0
	57a Land, buildings, and equipment: basis	8,076,871		
	b Less: accumulated depreciation (attach schedule) Stmt 8	4,853,946	3,368,559	3,222,925
	58 Other assets (describe <input type="checkbox"/> See Statement 9 )	2,144,376	58	9,834,485
59 <b>Total assets</b> (add lines 45 through 58) (must equal line 74)	131,600,283	59	162,052,583	
<b>Liabilities</b>	60 Accounts payable and accrued expenses	21,396,161	60	21,331,073
	61 Grants payable	22,506,755	61	24,362,419
	62 Deferred revenue	0	62	0
	63 Loans from officers, directors, trustees, and key employees (attach schedule)	0	63	0
	64a Tax-exempt bond liabilities (attach schedule)	0	64a	0
	b Mortgages and other notes payable (attach schedule)	0	64b	0
	65 Other liabilities (describe <input type="checkbox"/> )	0	65	0
66 <b>Total liabilities</b> (add lines 60 through 65)	43,902,916	66	45,693,492	
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.</b>			
	67 Unrestricted	57,810,822	67	76,402,969
	68 Temporarily restricted	20,758,894	68	31,833,640
	69 Permanently restricted	9,127,651	69	8,122,482
	<b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.</b>			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 <b>Total net assets or fund balances</b> (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19; column (B) must equal line 21)	87,697,367	73	116,359,091	
74 <b>Total liabilities and net assets / fund balances</b> (add lines 66 and 73)	131,600,283	74	162,052,583	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.



**Part VI Other Information** (See page 27 of the instructions.)

Yes No

<b>76</b>	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a description of each activity	<b>76</b>		<input checked="" type="checkbox"/>
<b>77</b>	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	<b>77</b>		<input checked="" type="checkbox"/>
<b>78a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	<b>78a</b>		<input checked="" type="checkbox"/>
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>78b</b>		
<b>79</b>	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," statement	<b>79</b>		<input checked="" type="checkbox"/>
<b>80a</b>	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	<b>80a</b>		<input checked="" type="checkbox"/>
<b>b</b>	If "Yes," enter the name of the organization <input type="checkbox"/> and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt			
<b>81a</b>	Enter direct or indirect political expenditures See line 81 instructions	<b>81a</b>	0	
<b>b</b>	Did the organization file <b>Form 1120-POL</b> for this year?	<b>81b</b>		<input checked="" type="checkbox"/>
<b>82a</b>	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	<b>82a</b>		<input checked="" type="checkbox"/>
<b>b</b>	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	<b>82b</b>		
<b>83a</b>	Did the organization comply with the public inspection requirements for returns and exemption applications?	<b>83a</b>		<input checked="" type="checkbox"/>
<b>b</b>	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	<b>83b</b>		<input checked="" type="checkbox"/>
<b>84a</b>	Did the organization solicit any contributions or gifts that were not tax deductible?	<b>84a</b>		<input checked="" type="checkbox"/>
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>84b</b>		
<b>85</b>	<b>501(c)(4), (5), or (6) organizations</b> <b>a</b> Were substantially all dues nondeductible by members?	<b>85a</b>		
<b>b</b>	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, <b>do not</b> complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	<b>85b</b>		
<b>c</b>	Dues, assessments, and similar amounts from members	<b>85c</b>		
<b>d</b>	Section 162(e) lobbying and political expenditures	<b>85d</b>		
<b>e</b>	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	<b>85e</b>		
<b>f</b>	Taxable amount of lobbying and political expenditures (line 85d less 85e)	<b>85f</b>		
<b>g</b>	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	<b>85g</b>		
<b>h</b>	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	<b>85h</b>		
<b>86</b>	<b>501(c)(7) orgs</b> Enter. <b>a</b> Initiation fees and capital contributions included on line 12	<b>86a</b>		
<b>b</b>	Gross receipts, included on line 12, for public use of club facilities	<b>86b</b>		
<b>87</b>	<b>501(c)(12) orgs</b> Enter. <b>a</b> Gross income from members or shareholders	<b>87a</b>	0	
<b>b</b>	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>87b</b>	0	
<b>88</b>	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	<b>88</b>		<input checked="" type="checkbox"/>
<b>89a</b>	<b>501(c)(3) organizations</b> . Enter. Amount of tax imposed on the organization during the year under section 4911 <input type="checkbox"/> 0 ; section 4912 <input type="checkbox"/> 0 ; section 4955 <input type="checkbox"/> 0		0	
<b>b</b>	<b>501(c)(3) and 501(c)(4) orgs</b> . Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction.	<b>89b</b>		<input checked="" type="checkbox"/>
<b>c</b>	Enter. Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			0
<b>d</b>	Enter. Amount of tax on line 89c, above, reimbursed by the organization			0
<b>90a</b>	List the states with which a copy of this return is filed <input type="checkbox"/> FL			
<b>b</b>	Number of employees employed in the pay period that includes March 12, 2004 (See instructions.)	<b>90b</b>		103
<b>91</b>	The books are in care of <input type="checkbox"/> Greater Miami Jewish Federation Inc. Telephone no. <input type="checkbox"/> ( ) 305-576-4000 Located at <input type="checkbox"/> 4200 Biscayne Boulevard, Miami, FL ZIP + 4 <input type="checkbox"/> 33137-3210			
<b>92</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year <input type="checkbox"/> 92			

**Part VII Analysis of Income-Producing Activities** (See page 31 of the instructions.)

**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments . . . . .					
g Fees and contracts from government agencies					
94 Membership dues and assessments . . . . .					
95 Interest on savings and temporary cash investments			14	1,897,180	
96 Dividends and interest from securities . . . . .					
97 Net rental income or (loss) from real estate:					
a debt-financed property . . . . .					
b not debt-financed property . . . . .			16	449,554	
98 Net rental income or (loss) from personal property					
99 Other investment income . . . . .					
100 Gain or (loss) from sales of assets other than inventory			18	3,397,419	
101 Net income or (loss) from special events . . . . .					
102 Gross profit or (loss) from sales of inventory . . . . .					
103 Other revenue. a <u>Miami Beach Jewish Com</u>					198,726
b <u>Administrative Fees</u>					116,535
c <u>Naturally Recurring Retirement Communitie</u>					109,883
d <u>Chaplaincy</u>					61,450
e <u>Other Income</u>					42,434
104 Subtotal (add columns (B), (D), and (E)) . . . . .		0		5,744,153	529,028
105 Total (add line 104, columns (B), (D), and (E)). . . . .					6,273,181

**Note:** Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See page 32 of the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	See Statement 15

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See page 32 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See page 33 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

**Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than CPA) under penalty for false statement.

Signature of officer: *Stephen M. Schwartz*  
 Type or print name and title: **Stephen M. Schwartz, CFO**

Preparer's signature: *Cheyl A. Rawson*  
 Firm's name (or yours if self-employed), address, and ZIP + 4: \_\_\_\_\_

Grant Thornton  
 2700 South  
 Suite 300  
 Weston, FL  
 EIN # 36-6

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**2004**

**Supplementary Information—(See separate instructions.)**

Department of the Treasury  
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

**GREATER MIAMI JEWISH FEDERATION INC**

Employer identification number

**59 : 0624404**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<b>Tamar Kohn-Marks</b> 4200 Biscayne Boulevard, Miami, FL 33137, US	<b>Campaign Director 40</b>	<b>150,000</b>	<b>15,753</b>	<b>0</b>
<b>Stephen Lande</b> 4200 Biscayne Boulevard, Miami, FL 33137, US	<b>Foundation Director 40</b>	<b>134,415</b>	<b>20,787</b>	<b>0</b>
<b>Bruce Yudewitz</b> 4200 Biscayne Boulevard, Miami, FL 33137, US	<b>Planning Director 40</b>	<b>126,278</b>	<b>21,060</b>	<b>0</b>
<b>Raquel Lapidot</b> 4200 Biscayne Boulevard, Miami, FL 33137, US	<b>Intl Division Direct 40</b>	<b>118,326</b>	<b>20,750</b>	<b>0</b>
<b>David Feigenbaum</b> 4200 Biscayne Boulevard, Miami, FL 33137, US	<b>Assoc Campaign Direc 40</b>	<b>110,000</b>	<b>7,825</b>	<b>0</b>
Total number of other employees paid over \$50,000 ▶	<b>22</b>			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>Grant Thornton LLP</b> 2700 South Commerce Parkway, Weston, FL 33331, US	<b>Auditing Services</b>	<b>228,500</b>
<b>Ira Sheskin</b> 4133 Trenton Avenue, Cooper City, FL 33026, US	<b>Demographic Consulta</b>	<b>78,500</b>
<b>Zimmerman and Partners Advertising</b> 2200 W. Commercial Boulevard, Fort Lauderdale, FL 33309, US	<b>Advertising</b>	<b>57,001</b>
<b>Myron Brodie</b> 2800 Island Avenue, Aventura, FL 33160, US	<b>Consulting</b>	<b>55,000</b>
Total number of others receiving over \$50,000 for professional services ▶	<b>0</b>	

**Part III** Statements About Activities (See page 2 of the instructions.)

	Yes	No
<p><b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ <u>16645</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.</p>	1	✓
<p><b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions )</p>		
<p><b>a</b> Sale, exchange, or leasing of property?</p>	2a	✓
<p><b>b</b> Lending of money or other extension of credit?</p>	2b	✓
<p><b>c</b> Furnishing of goods, services, or facilities?</p>	2c	✓
<p><b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?</p>	2d	✓
<p><b>e</b> Transfer of any part of its income or assets?</p>	2e	✓
<p><b>3a</b> Do you make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)</p>	3a	✓
<p><b>b</b> Do you have a section 403(b) annuity plan for your employees?</p>	3b	✓
<p><b>4a</b> Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?</p>	4a	✓
<p><b>b</b> Do you provide credit counseling, debt management, credit repair, or debt negotiation services?</p>	4b	✓

**Part IV** Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box )

- 5**  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6**  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7**  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8**  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9**  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► .....
- 10**  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a**  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b**  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12**  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13**  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14**  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*  
**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28)	32,185,395	27,974,587	38,859,491	34,764,822	133,784,295
16 Membership fees received	0	0	0	0	0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	0	0	0	0	0
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,505,656	1,303,310	1,595,960	2,448,998	6,853,924
19 Net income from unrelated business activities not included in line 18	0	0	0	0	0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	0	0	0	0	0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	464,520	952,144	547,656	223,538	2,187,858 Stmt 17
23 Total of lines 15 through 22	34,155,571	30,230,041	41,003,107	37,437,358	142,826,077
24 Line 23 minus line 17	34,155,571	30,230,041	41,003,107	37,437,358	142,826,077
25 Enter 1% of line 23	341,556	302,300	410,031	374,374	

26 Organizations described on lines 10 or 11:	a Enter 2% of amount in column (e), line 24	▶	26a	2,856,522
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	▶	26b	1,143,478	
c Total support for section 509(a)(1) test. Enter line 24, column (e)	▶	26c	142,826,077	
d Add: Amounts from column (e) for lines 18 <u>6,853,924</u> 19 <u>0</u> 22 <u>2,187,858</u> 26b <u>1,143,478</u>	▶	26d	10,185,260	
e Public support (line 26c minus line 26d total)	▶	26e	132,640,817	
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	▶	26f	92.87 %	

27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year

(2003) ..... (2002) ..... (2001) ..... (2000) .....

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.

(2003) ..... (2002) ..... (2001) ..... (2000) .....

c Add: Amounts from column (e) for lines 15 _____ 16 _____ 17 _____ 20 _____ 21 _____	▶	27c	
d Add: Line 27a total _____ and line 27b total _____	▶	27d	
e Public support (line 27c total minus line 27d total)	▶	27e	
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e)	▶	27f	
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	▶	27g	%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	▶	27h	%

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15

**Part V Private School Questionnaire** (See page 7 of the instructions.)  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement ) ..... ..... .....		
<b>32</b> Does the organization maintain the following		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?		
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement ) ..... .....		
<b>33</b> Does the organization discriminate by race in any way with respect to		
<b>a</b> Students' rights or privileges?		
<b>b</b> Admissions policies?		
<b>c</b> Employment of faculty or administrative staff?		
<b>d</b> Scholarships or other financial assistance?		
<b>e</b> Educational policies?		
<b>f</b> Use of facilities?		
<b>g</b> Athletic programs?		
<b>h</b> Other extracurricular activities?  If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) ..... .....		
<b>34a</b> Does the organization receive any financial aid or assistance from a governmental agency?		
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4.05 of Rev Proc 75-50, 1975-2 C B. 587, covering racial nondiscrimination? If "No," attach an explanation		





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Question 8

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

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**Sales of Assets Other than Inventory**

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**Publicly Traded Securities**

**Description:**

**Sold To:**

**Sales Price:** \$3,397,419 00

**Date Sold:**

**Expense of Sale:** \$0 00

**Date acquired:**

**Cost or value when acquired:** \$0 00

**How acquired:**

**Depreciation since acqulstion:** \$0 00

**Net Sale:** \$3,397,419.00

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Question 20

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

**Other changes in Net Assets or Fund Balances**

<b>Explanation</b>	<b>Amount</b>
Unrealized Gain on Investments	\$2,120,278 00
<b>Total:</b>	<b>\$2,120,278.00</b>

**Grants and Allocations**

---

<b>Date:</b>		<b>Name and Address:</b>
<b>Type:</b>	Cash	Donor Advised & Designated Funds
<b>Number of Individuals:</b>		4200 Biscayne Boulevard
<b>Grant Amount</b>	\$8,453,672 00	Miami, FL 33137
<b>Classification</b>	Donor Advised & Designated Funds	United States
<b>Relationship:</b>	None	
<b>Description of Property:</b>		

**How Determined:**

**Book Value of Property:**  
**FMV of Property:**

---

<b>Date:</b>		<b>Name and Address:</b>
<b>Type:</b>	Cash	United Jewish Communities
<b>Number of Individuals:</b>		111 8th Avenue
<b>Grant Amount</b>	\$7,408,114 00	New York, NY 10011
<b>Classification</b>	United Jewish Communities	United States
<b>Relationship:</b>	None	
<b>Description of Property:</b>		

**How Determined:**

**Book Value of Property:**  
**FMV of Property:**

---

<b>Date:</b>		<b>Name and Address:</b>
<b>Type:</b>	Cash	Israel Emergency Fund
<b>Number of Individuals:</b>		111 8th Avenue
<b>Grant Amount</b>	\$400,000 00	New York, NY 10017
<b>Classification</b>	Israel Emergency Fund	United States
<b>Relationship:</b>	None	
<b>Description of Property:</b>		

**How Determined:**

**Book Value of Property:**  
**FMV of Property:**

---

<b>Date:</b>		<b>Name and Address:</b>
<b>Type:</b>	Cash	Annual Campaign Allocations
<b>Number of Individuals:</b>		4200 Biscayne Boulevard
<b>Grant Amount</b>	\$10,904,010 00	Miami, FL 33137
<b>Classification</b>	Annual Campaign Allocations	United States
<b>Relationship:</b>	None	
<b>Description of Property:</b>		

**How Determined:**

**Book Value of Property:**  
**FMV of Property:**

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**Total Grants:** **\$27,165,796.00**

**GREATER MIAMI JEWISH FEDERATION, INC.**

**SUMMARY OF ALLOCATIONS**

**FINANCIAL STATEMENTS JUNE 30, 2005**

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**CATEGORY**

**FINANCIAL  
STATEMENT**

**FOUNDATION OF JEWISH PHILANTHROPIES - DONOR ADVISED AND DESIGNATED FUNDS**

FEDERATION AND BENEFICIARY AGENCIES	3,135,227
JEWISH CHARITABLE PURPOSES	2,236,634
ORGANIZATIONS SERVING FLORIDA	1,837,303
ORGANIZATIONS OUTSIDE FLORIDA	1,144,586
OTHER	99,922

8,453,672

**UNITED JEWISH COMMUNITIES**

UJC 2005/2006 ALLOCATION	7,358,114
UJC 2005/2006 ALLOCATION / PROJECT RENEWAL	50,000

7,408,114

**ISRAEL EMERGENCY FUND**

JEWISH LEADERSHIP INSTITUTE	9,750
ALEXANDER MUSS INSTITUTE FOR ISRAEL EDUCATION	117,100
BET ISSIE SHAPIRO	78,050
WOMEN'S AMUTOT	195,100

400,000

**EDUCATION AND CULTURE**

ALEXANDER MUSS INSTITUTE FOR ISRAEL EDUCATION	171,000
BNAI BRITH YOUTH ORGANIZATION	61,246
CENTER FOR THE ADVANCEMENT OF JEWISH EDUCATION (CAJE)	1,326,063
BETH DAVID - GORDON DAY SCHOOL	40,800
GREENFIELD ELEMENTARY	56,400
JACOBSON SINAI ACADEMY	126,000
KESHER L.D.	60,000
LEHRMAN DAY SCHOOL	60,000
RASG HEBREW ACADEMY	223,200
SCHECK HILLEL DAY SCHOOL	500,400
TEMPLE BETH AM DAY SCHOOL	93,600
TORAS EMES DAY SCHOOL	96,000
YESHIVA ELEMENTARY	82,800
FLORIDA HILLEL COUNCIL	480,761
HOLOCAUST DOCUMENTATION & EDUCATION CENTER	30,000
HOLOCAUST MEMORIAL COMMITTEE	50,000
SYNAGOGUE SUPPLEMENTAL	52,171
CAJE TEACHER FRINGE BENEFITS	307,273
UNIV OF MIAMI JUDAIC STUDIES	20,000
DAY SCHOOL PROGRAMS AND RESERVE	149,700
BET BREIRA	26,400
BETH TORAH ADATH YESHURIN	28,800
TAUBER SCHOOL	60,000

**GREATER MIAMI JEWISH FEDERATION, INC.**

**SUMMARY OF ALLOCATIONS**

**FINANCIAL STATEMENTS JUNE 30, 2005**

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**CATEGORY**

**FINANCIAL  
STATEMENT**

JEWISH MUSEUM OF FLORIDA	10,000
DARRELL D. FREIDMAN INST FOR PROF DEVELOPMENT	1,500
COALITION FOR THE ADVANCEMENT OF JEWISH EDUCATION	2,500
HEBREW UNION COLLEGE	1,500
BRANDEIS UNIVERISTY HORNSTEIN PROGRAM	1,500
JEWISH LABOR COMMITTEE	1,000
JEWISH WAR VETERANS	1,000
NATL JEWISH CENTER FOR LEARNING	3,000
YESHIVA UNIVERSITY WURZWEILER SCHOOL	1,500
ANTI DEFAMATION LEAGUE	5,500
PASSPORT TO ISRAEL	489,424
BEIT RABBAN DAY SCHOOL	30,000
MECHINA	7,200
TORAS CHAIM	19,200
NEYTZ HACHOCHMA	20,000

4,697,438

**YOUTH SERVICES AND RECREATION**

NATIONAL B'NAI B'RITH YOUTH SERVICES	1,500
MICHAEL-ANN RUSSELL JEWISH COMMUNITY CENTER	929,352
DAVE & MARY ALPER JEWISH COMMUNITY CENTER	1,157,175
ISRAEL PROGRAMS	9,700

2,097,727

**COUNSELING SERVICES**

JEWISH VOLUNTEER CENTER	38,000
INFORMATION AND REFERRAL	10,000
JEWISH COMMUNITY SERVICES	1,267,924

1,315,924

**SERVICES TO THE AGED**

JCS NUTRITIONAL PROGRAM	46,930
JCS SENIOR EMPLOYMENT	51,536
JEWISH COMMUNITY SERVICE	845,282
HOLOCAUST SURVIVORS PROGRAM	100,000
NORC DEMONSTRATION GRANT	428,005

1,471,753

**AID IMMIGRANTS & REFUGEES**

LATIN AMERICAN ACULTURATION	41,000
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41,000

GREATER MIAMI JEWISH FEDERATION, INC.

SUMMARY OF ALLOCATIONS

FINANCIAL STATEMENTS JUNE 30, 2005

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CATEGORY

FINANCIAL  
STATEMENT

CIVIL RIGHTS AND CIVIL LIBERTIES

PROJECT INTERCHANGE	3,500
AMERICAN JEWISH COMMITTEE	5,500
FLORIDA ASSOC OF GOVT AFFAIRS	16,645
FLORIDA ASSOCIATION OF JEWISH FEDERATIONS - RESERVE	13,583
JOINT BUDGETING COUNCIL	282,336

321,564

HEALTH SERVICES

MIAMI JEWISH HOME & HOSPITAL	412,141
JCS CHILDREN'S MENTAL HEALTH	83,986
MOUNT SINAI MEDICAL CENTER	48,500

544,627

OTHER

NON LOCAL AGENCIES ALLOCATION RESERVE	15,286
NON BENEFICIARY AGENCIES	9,000
LOCAL AGENCIES RESERVE	24,135
INTERNAL AUDITOR	120,885
AUDIT FEE AGENCIES	132,581
STRATEGIC PLAN	25,000
BUILDING FUND RENT SUBSIDY	77,291

404,178

SUPER SUNDAY INCENTIVES

SUPER SUNDAY COMMITMENTS	9,799
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9,799

TOTAL ANNUAL CAMPAIGN

10,904,010

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Question 42

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

Depreciation and Depletion

<b>Asset</b>	<b>Current Deprec.</b>
Buildings	\$45,230 00
Furniture Equip	\$83,883 00
Building Improv	\$60,743 00
Software	\$32,053 00
<b>Total</b>	<b>\$221,909.00</b>

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Question 43

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

Attachment listing other expenses for Part II

Description	Total:	Pgm Services	Mgt and General	Fundraising
Super Sunday	\$67,189 00	\$10,078 00	\$0 00	\$57,111 00
Insurance	\$108,409 00	\$20,223 00	\$26,456 00	\$61,730 00
Campaign and Community Outreach	\$522,578 00	\$167,649 00	\$100,447 00	\$254,482 00
Public Relations and Education	\$204,153 00	\$44,485 00	\$26,743 00	\$132,925 00
Missions	\$322,160 00	\$48,324 00	\$32,216 00	\$241,620 00
Subscriptions and Dues	\$24,490 00	\$11,071 00	\$5,916 00	\$7,503 00
Miscellaneous	\$28,378 00	\$15,584 00	\$5,168 00	\$7,626 00
Donor Relations	\$85,898 00	\$10,500 00	\$19,043 00	\$56,355 00
Management Information Systems	\$97,956 00	\$0 00	\$29,387 00	\$68,569 00
Transportation	\$26,741 00	\$1,691 00	\$7,649 00	\$17,401 00
<b>Total:</b>	<b>\$1,487,952.00</b>	<b>\$329,605.00</b>	<b>\$253,025.00</b>	<b>\$905,322.00</b>

**Statement 6**

Form 990

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Part III

Question

**GREATER MIAMI JEWISH FEDERATION INC****59-0624404****Program Services**

<b>Achievement</b>	<b>Pgm. Svc. Exp.</b>
<p>Leadership Development Programs Young Leadership Development - Federations place to be for young men and women, ages 22-40 YLD motivates its members to become more actively involved in the Federation by 1) Recruiting young Jewish people with diverse backgrounds and interests who aspire to positions of leadership in the organized Jewish community 2) Creating awareness, interest and understanding of the activities and purposes of the Federation, its constituent agencies and other Jewish community organizations through a diverse selection of educational, cultural and social activities 3) Cultivating active Federation and Jewish community involvement among YLD members, both at leadership and direct service levels 4) Educating its members about the social, cultural, economic and political conditions of the Jewish people in Miami, in the United States, in Israel and throughout the world 5) Promoting an understanding of the need for both participation and contributions to the Federations United Jewish Communities campaign and the United Way 6) Identifying and developing present and future leaders of the Jewish community among YLD members 7) Encouraging its members to become aware of political issues of importance to the Jewish community and to take appropriate action on such issues 8) Generating awareness of volunteer opportunities available to assist various Jewish populations and the agencies serving their needs (1 Program)</p> <p><b>Grants and Allocations:</b> \$0 00</p>	\$111,828 00
<p>Leadership Development Programs South Dade Leadership Development - Create, coordinate and manage a variety of programs and activities in South Miami-Dade, Florida, which are designed to service the Jewish community in the areas of campaign, community education, leadership development, community services, human resource outreach and synagogue, agency and Federation relations This also includes the identification of unmet needs and to bring services of Federation and its agencies to the people in the area (1 Program)</p> <p><b>Grants and Allocations:</b> \$0 00</p>	\$164,455 00
<p>Human Services Programs, General/Other The Greater Miami Jewish Federation, through its network of beneficiary agencies and services, provides for the humanitarian needs of people of all ages The Federation helps those in need of food, housing transportation, counseling, socialization and more, all in a Jewish setting The Federation is in the forefront of creating and supporting programs for youth that help strengthen Jewish identity and pride Support for Jewish Day Schools and Synagogue Schools, Israel experiences for teens and college age people, family education and innovative partnerships with Synagogues of all denominations, encourage renewal efforts Through their overseas partners, the Federation helps people in Israel and in 60 countries worldwide The Federation also places much emphasis on leadership development, community outreach, planning and implementation of leadership enrichment programs, as well as programs addressing Jewish values The purposes of these programs and similar type programs are to provide a mechanism to ensure the future viability of Miamis organized Jewish community As part of this community outreach, the Federations Jewish Volunteer Center promotes greater volunteer participation in the delivery of direct services, to expand the services agencies could provide at a lower cost, and to promote volunteerism as a way of enhancing Jewish identification and involvement Also, there are programs which enhance volunteer involvement by assessing organizational needs, understanding current trends and issues, creating meaningful opportunities for volunteers, exploring volunteerism by infusing Jewish values, examining high quality models for volunteer recruitment, retention, and enhancement The Federation has programs to increase Community Development and Leadership by reaching out to all constituencies, especially, North Dade, Womens Department Agency Lay leaders and new donors to the Federation The purpose of the program is to build community involvement in the Federation, educate future lay leaders, build a core of future leaders to lead Federation and Agencies. Educating the next generation of leaders has always been a focal point of Federation, as well as the oversight of program delivery systems ** About 6,000 Jewish households have an annual income under \$10,000 in Miami-Dade County and many rely on the network of social services and programs in Miami Dade funded and supported by Federation ** In Miami-Dade County, 20 percent of all Jewish households are people over the age of 65 living alone, of which, over one-third have incomes under \$10,000 per year Another 20 percent of all Jewish households in Miami-Dade County are</p>	\$29,674,203 00

**Achievement**

**Pgm. Svc. Exp.**

elderly couples, with twelve percent of them living below the poverty line. The Greater Miami Jewish Federation funds agencies that are leaders in providing a complete continuum of senior adult care including congregational and home-delivered meals, adult day care, transportation, social and recreational programs, housing and homemaker assistance. \*\* Miami has seen an influx of Jews from Latin America escaping devastating economic conditions. The Latin American Migration Program (LAMP) - funded by the Federation and operated by Jewish Community Services (JCS)-has assisted more than 3,000 people with legal, medical and housing needs. \*\* The Federation funds vital nutritional programs for homebound elderly Jews as well as seniors who gather at meal sites throughout the county. More than 1,300 meals are served daily to this vulnerable population. \*\* There are approximately 350 Holocaust survivors who are receiving critical and life-preserving services, including home care and counseling. \*\* There are 5,000 children attending 16 Federation-supported Jewish Day Schools. Scholarships are provided to more than 350 children in after-school and religious instruction programs. Hillel programs and activities on college campuses act as a pro-Israel advocate for 25,000 Jewish students in Florida and are critical at a time when anti-Semitic and anti-Israel acts are rising. \*\* Six years ago, the Federation embarked on a bold initiative through the creation of the Foundation for Jewish Renewal. A variety of programs were developed, including the High Holiday Welcome Project, which provides worship opportunities at no cost to more than 3,000 people annually, day school scholarships, Israel experience grants, Jewish unity programs, and a variety of initiatives to attract young adults to the Jewish community enterprise. \*\* For Jews remaining in Argentina, the economy continues to deteriorate. Bankruptcies have increased and approximately 750,000 people lost their jobs. Innovative, Federation-supported relief efforts-including food vouchers, utility and mortgage subsidies, job retraining and Jewish Day School scholarships-are helping more than 36,000 Jews from Argentina to Uruguay with welfare assistance. \*\* In the former Soviet Union, the Federation is helping more than 250,000 isolated and elderly Jews with food packages and meals, homemaker assistance, community programs and vital medical care and equipment. \*\* The social service needs in Israel normally addressed through the Federation/UJA Annual Campaign continues to present a great challenge. The ongoing crisis in Israel has made it even more difficult to respond to these needs. As the instability continues, the very fabric of Israeli society is being severely affected. Unemployment remains high, affecting more and more households. Domestic violence and suicide rates have risen, especially among the immigrants who have come to Israel in the last several years. Even against this backdrop, more immigrants are still arriving at a monthly average rate of nearly 1,500 people with hopes and aspirations for a brighter future. Federation partners, JDC and JAFI, are on hand to assist by providing stipends for rent and living expenses. Hebrew learning programs and educational support and employment counseling for at-risk youths. These people count on the Federation to ensure that they are not left behind. Together with our overseas partners, we are working to provide on-going solutions to the social challenges facing Israeli families with crisis, grief and family counseling, vocational training, educational scholarships, programs to keep children safe and critical services for victims of terror and their families. \*\* Through its Organization for Leadership Advancement in Miami, the Federation offers skills based workshops on Jewish values and leadership techniques to participants representing over 31 synagogues and day schools, as well as 29 agencies and national organizations. (78 Grant Categories)

**Grants and Allocations:** \$27,165,796.00

**Total:** \$29,950,486.00

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Part IV  
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GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

**Investments - Securities**

<b>Security</b>	<b>Valuation Type</b>	<b>Amount</b>
Mutual Funds	FMV	\$16,622,006 00
Equity Securities	FMV	\$39,221,547 00
State of Israel Bonds	FMV	\$6,667,093 00
Government Securities	FMV	\$6,595,369 00
Alternative Strategies	FMV	\$27,659,103 00
Corporate Debt Securities	FMV	\$8,203,828 00
<b>Total:</b>		<b>\$104,968,946.00</b>

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Part IV  
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GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

**Schedule of Land, Buildings and Equipment**

<b>Description</b>	<b>Cost</b>	<b>Depreciation</b>	<b>Book Value</b>
Land	\$2,355,365 00	\$0 00	\$2,355,365 00
Building	\$1,347,899 00	\$1,121,749 00	\$226,150 00
Furniture & Equipment	\$2,352,911 00	\$2,049,254 00	\$303,657 00
Building Improvements	\$1,661,731 00	\$1,336,815.00	\$324,916 00
Software	\$358,965 00	\$346,128.00	\$12,837 00
<b>Total:</b>	<b>\$8,076,871.00</b>	<b>\$4,853,946.00</b>	<b>\$3,222,925.00</b>

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Question 58

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

**Other Assets**

<b>Asset Description</b>	<b>BOY Amount</b>	<b>EOY Amount</b>
Accrued Interest Receivable	\$35,239 00	\$184,450 00
Gift in Kind	\$265,056 00	\$4,054,351 00
Due from United Way	\$0 00	\$1,465,536 00
Non-Trustee Investment Receivable	\$1,844,081 00	\$3,489,430 00
Other Assets	\$0 00	\$640,718 00
<b>Total:</b>	<b>\$2,144,376.00</b>	<b>\$9,834,485.00</b>

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Form. 990  
Page 4  
Part IV-A  
Question b(4)

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

Revenue Audit Line b(4)

Description	Amount
Supporting Foundations	\$2,716,824 00
<b>Total:</b>	<b>\$2,716,824.00</b>

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Form 990  
Page 4  
Part IV-A  
Question d(2)

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

Revenue Audit Line d(2)

Description	Amount
United Way Grant	\$1,465,536 00
<b>Total:</b>	<b>\$1,465,536.00</b>

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Form 990  
Page 4  
Part IV-B  
Question b(4)

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

Expense Audit Line b(4)

Description	Amount
Supporting Foundations	\$1,324,512.00
<b>Total:</b>	<b>\$1,324,512.00</b>

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Form 990  
Page 4  
Part IV-B  
Question d(2)

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

Expense Audit Line d(2)

Description	Amount
United Way Grant	\$1,465,536 00
<b>Total:</b>	<b>\$1,465,536.00</b>

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Form 990  
Page 4  
Part V  
Question

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

**Officers, Directors, Trustees, and Key Employees**

<b>Name and Address</b>	<b>Title</b>	<b>Hrs</b>	<b>Comp.</b>	<b>Benefits</b>	<b>Expenses</b>
Jacob Solomon 4200 Biscayne Boulevard Miami, FL 33137 United States	Executive VP	40	\$300,000 00	\$127,943 00	\$989 00
Stephen M Schwartz 4200 Biscayne Boulevard Miami, FL 33137 United States	CFO	40	\$136,500 00	\$23,936 00	\$0 00
See attached List 4200 Biscayne Boulevard Miami, FL 33137 United States	Board Member	0	\$0 00	\$0 00	\$0 00
<b>TOTALS</b>			<b>\$436,500.00</b>	<b>\$151,879.00</b>	<b>\$989.00</b>

2004 SUPPLEMENTARY STATEMENTS

07/01/2004 – 06/30/2005

GREATER MIAMI JEWISH FEDERATION, INC.

*Statement 14 - cont.*

59-0624404

STATEMENT: 990 – PART V - 1

LIST OF OFFICERS, DIRECTORS, ETC. NAME/ADDRESS	TITLE/HOURS	COMPENSATION	BENEFITS	EXPENSE ACCOUNT
Michael M. Adler Miami, FL 33137	President	None	None	None
Ezra Katz Miami, FL 33137	Immediate Past Pres.	None	None	None
Saby Behar Miami, FL 33137	VP	None	None	None
Richard M. Bernstein Miami, 33137	VP	None	None	None
Brian Bilzin Aventura, FL 33131	VP	None	None	None
Lourdes Gittelman Miami, FL 33179	VP	None	None	None
Barbara Black Goldstein Golden Beach, FL 33160	VP	None	None	None
Richard M. Hoffman Miami, FL 33131	VP	None	None	None
William Lehman, Jr. Miami, FL 33169	VP	None	None	None
Isaac Olemberg Miami, FL 33127	VP	None	None	None
Dr. Mark Oren Miami, FL 33133	VP	None	None	None
Raquel Scheck Hialeah, FL 33010	VP	None	None	None
Robert C. Gilbert Miami, FL 33134	Secretary	None	None	None
Robyn Fisher Miami, FL 33156	Associate Secretary	None	None	None
Joseph Kavana Miami, FL 33137	Treasurer	None	None	None
Ray Ellen Yarkin Miami, FL 33154	Associate Treasurer	None	None	None
Leonard Abess, Jr. Miami, FL 33102		None	None	None
Marcos Ackerman North Miami Beach, FL 33180		None	None	None
Bunny Adler Bal Harbour, FL 33154		None	None	None
Sara Adler Miami Beach, FL 33139		None	None	None
Sari Agatston Miami Beach, FL 33140		None	None	None
L. Jules Arkin Miami, FL 33156		None	None	None
Jack Bellock Aventura, FL 33180		None	None	None
Adolph J. Berger Coconut Grove, FL 33133		None	None	None
Helene Berger Coconut Grove, FL 33133		None	None	None
Paul Berkowitz Miami, FL 33131		None	None	None

## 2004 SUPPLEMENTARY STATEMENTS

07/01/2004 – 06/30/2005

GREATER MIAMI JEWISH FEDERATION, INC.

Statement 14-cont

59-0624404

STATEMENT: 990 – PART V - 1

LIST OF OFFICERS, DIRECTORS, ETC. NAME/ADDRESS	TITLE/HOURS	COMPENSATION	BENEFITS	EXPENSE ACCOUNT
Fran Berrin Miami, FL 33156		None	None	None
Donald Bierman Miami, FL 33131		None	None	None
Andrew Blank Miami, FL 33142		None	None	None
Donna Blaustein Aventura, FL 33180		None	None	None
Representative Elaine Bloom Miami Beach, FL 33141		None	None	None
Rabbi Terry Bookman Miami, FL 33157		None	None	None
Norman Braman Miami, FL 33137		None	None	None
Robert Brin Miami, FL 33131		None	None	None
Shelly Brodie Miami, FL 33176		None	None	None
Steven J. Brodie Miami, FL 33131		None	None	None
Sidney Cooperman Bay Harbor Islands, FL 33154		None	None	None
Irving Cypen Miami Beach, FL 33140		None	None	None
Judge Amy Dean Aventura, FL 33160		None	None	None
Rebeca Delaster Coconut Grove, FL 33133		None	None	None
Michelle Diener Surfside, FL 33154		None	None	None
Terry Drucker Aventura, FL 33180		None	None	None
Samuel J. Dubbin Miami, FL 33131		None	None	None
Steven Elias Miami, FL 33131		None	None	None
Myra Farr Bay Harbor Islands, FL 33154		None	None	None
Denise Feinsilver North Miami, FL 33181		None	None	None
Michael Fel Miami, FL 33173		None	None	None
Dr. George Feldenkreis Miami, FL 33172		None	None	None
Pat P. Fine Miami, FL 33133		None	None	None
Randall Fisher Miami, FL 33156		None	None	None
Stephen Fiske North Miami Beach, FL 33179		None	None	None
Guido Fraiman Miami, FL 33154		None	None	None

## 2004 SUPPLEMENTARY STATEMENTS

07/01/2004 – 06/30/2005

GREATER MIAMI JEWISH FEDERATION, INC.

Statement 14 - cont

59-0624404

STATEMENT: 990 – PART V - 1

LIST OF OFFICERS, DIRECTORS, ETC. NAME/ADDRESS	TITLE/HOURS	COMPENSATION	BENEFITS	EXPENSE ACCOUNT
Morris Futernick Coconut Grove, FL 33133		None	None	None
Elinor Ganz Aventura, FL 33160		None	None	None
Martin Gelb Miami Beach, FL 33140		None	None	None
Gary Gerson Miami Beach, FL 33141		None	None	None
Leo Ghitis Hollywood, FL 33021		None	None	None
Rabbi Gary Glickstein Miami Beach, FL 33140		None	None	None
Howard Goldman Coral Gables, FL 33146		None	None	None
Martin B. Goodman Aventura, FL 33160		None	None	None
Steven Gordon Coral Gables, FL 33156		None	None	None
Freda Greenbaum Miami, FL 33186		None	None	None
Robert L. Grossman Miami, FL 33131		None	None	None
Alex Halberstein North Miami Beach, FL 33180		None	None	None
Joseph Handleman Bay Harbor Islands, FL 33154		None	None	None
Fanny Hanono North Miami Beach, FL 33179		None	None	None
Bobbie Higer North Miami Beach, FL 33179		None	None	None
Robin Jacobs Miami Beach, FL 33140		None	None	None
Norman S. Jaffe, MD Miami Beach, FL 33140		None	None	None
Larry Joseph Sunny Isles Beach, FL 33160		None	None	None
Ian Kaplan Miami, FL 33132		None	None	None
Kevin Kaplan Miami, FL 33133		None	None	None
Evelyn Katz Bal Harbour, FL 33154		None	None	None
Chaim Katzman North Miami Beach, FL 33179		None	None	None
Ruben Kloda Opa Locka, FL 33054		None	None	None
Sisel Klurman Hollywood, FL 33021		None	None	None
Daniel Koffsky Miami, FL 33137		None	None	None
Steven J. Kravitz Aventura, FL 33160		None	None	None

## 2004 SUPPLEMENTARY STATEMENTS

07/01/2004 - 06/30/2005

GREATER MIAMI JEWISH FEDERATION, INC.

Statement 14-cont

59-0624404

STATEMENT: 990 - PART V - 1

LIST OF OFFICERS, DIRECTORS, ETC. NAME/ADDRESS	TITLE/HOURS	COMPENSATION	BENEFITS	EXPENSE ACCOUNT
Rabbi Jory Lang North Miami, FL 33181		None	None	None
Israel Lapciuc Miami, FL 33172		None	None	None
Donald E. Lefton Coconut Grove, FL 33133		None	None	None
Marcy Lefton Coconut Grove, FL 33133		None	None	None
Harry A. Levy Delray Beach, FL 33445		None	None	None
Jan Lewis Coconut Grove, FL 33133		None	None	None
Nancy Lipoff Coconut Grove, FL 33133		None	None	None
Norman Lipoff Miami, FL 33131		None	None	None
Janice Lipton Aventura, FL 33180		None	None	None
Ellen Mandler Fisher Island, FL 33109		None	None	None
Gary Mars Miami, FL 33130		None	None	None
Jonathan Mayer Miami Beach, FL 33140		None	None	None
Robert Merlin Coral Gables, FL 33134		None	None	None
Steven Messing Miami, FL 33131		None	None	None
Gail Meyers Coconut Grove, FL 33133		None	None	None
Leonard Miller Miami Beach, FL 33154		None	None	None
Sanford B. Miot Weston, FL 33331		None	None	None
Sandra Muss Miami Beach, FL 33140		None	None	None
Gail Newman North Miami Beach, FL 33160		None	None	None
Jeffrey E. Newman Miami, FL 33131		None	None	None
Michael Olin Miami, FL 33130		None	None	None
Nedra Oren Coconut Grove, FL 33133		None	None	None
Matthew Oziel North Miami Beach, FL 33119		None	None	None
Sidney Pertnoy Miami, FL 33130		None	None	None
Aaron Podhurst Miami, FL 33130		None	None	None
Dorothy Podhurst Miami Lakes, FL 33014		None	None	None

## 2004 SUPPLEMENTARY STATEMENTS

07/01/2004 – 06/30/2005

GREATER MIAMI JEWISH FEDERATION, INC.

Statement 14-cont

59-0624404

STATEMENT: 990 – PART V - 1

LIST OF OFFICERS, DIRECTORS, ETC. NAME/ADDRESS	TITLE/HOURS	COMPENSATION	BENEFITS	EXPENSE ACCOUNT
Forrest B. Raffel Miami, FL 33179		None	None	None
Marsha Rappaport Miami Beach, FL 33140		None	None	None
Judith Reich Miami, FL 33169		None	None	None
Stephen Riemer Miami, FL 33179		None	None	None
Craig Robins Miami Beach, FL 33140		None	None	None
Janis Roszler Miami Beach, FL 33140		None	None	None
Noreen Sablotsky Coral Gables, FL 33143		None	None	None
Eric Salm North Miami Beach, FL 33160		None	None	None
Gloria Scharlin Miami, FL 33133		None	None	None
Jeffrey Scheck Hialeah, FL 33010		None	None	None
Martin Scheck Hialeah, FL 33010		None	None	None
Michael Scheck Hialeah, FL 33010		None	None	None
Steven Scheck Hialeah, FL 33010		None	None	None
Maxine Schwartz Hollywood, FL 33021		None	None	None
Dr. Alan Serure South Miami, FL 33143		None	None	None
Lily Serviansky Miami, FL 33143		None	None	None
Dr. Barry Silverman Aventura, FL 33180		None	None	None
Jacqueline Simkin Miami, FL 33131		None	None	None
Dr. Joseph Singer Miami Beach, FL 33140		None	None	None
Harry B. Smith Miami, FL 33131		None	None	None
Robert H. Traurig Miami, FL 33131		None	None	None
Debra Braman Wechsler Miami, FL 33156		None	None	None
Stanley Weinstein Miami, FL 33131		None	None	None
Robert Werner Aventura, FL 33160		None	None	None
Hedy Whitebook Aventura, FL 33160		None	None	None
Norma Wilson Miami, FL 33133		None	None	None

2004 SUPPLEMENTARY STATEMENTS

07/01/2004 – 06/30/2005

GREATER MIAMI JEWISH FEDERATION, INC.

*Statement 14-cont*

59-0624404

STATEMENT: 990 – PART V - 1

LIST OF OFFICERS, DIRECTORS, ETC. NAME/ADDRESS	TITLE/HOURS	COMPENSATION	BENEFITS	EXPENSE ACCOUNT
Gary Yarus Miami, FL 33131		None	None	None
Dror Zadok Miami, FL 33176		None	None	None
Isaac Zelcer Miami, FL 33166		None	None	None
Regina Zelonker Miami, FL 33176		None	None	None
Rabbi Yochanan Zweig Miami Beach, FL 33139		None	None	None

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Form 990  
Page 6  
Part VIII  
Question

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

**Relationship of Activities**

<b>Line No</b>	<b>Relationship of Activities to the Accomplishment of Exempt Purposes</b>
103 a	Program revenue for youth and adult activities at JCC
103 c	Federal grant matching funds
103 b	Administrative fees charged to philanthropic funds and agency funds
103 e	Other miscellaneous income used to cover operating expenses of the organization
103 d	Program revenue for chaplaincy services provided throughout Dade County

Statement 16  
Form 990  
Page None  
Part None  
Question None

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

**Reasonable Cause Explanation**

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**Reasonable Cause Explanation**

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Our offices are located in Miami Florida, and were closed for one week due to power outages caused by Hurricane Wilma  
We filed an extension form 8868 on 11/1/2005

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Form Schedule A  
Page 3  
Part IV-A  
Question 22

GREATER MIAMI JEWISH FEDERATION INC  
59-0624404

<b>Other Income</b>				
<b>Description</b>	<b>2003</b>	<b>2002</b>	<b>2001</b>	<b>2000</b>
Other Income	\$464,520 00	\$952,144 00	\$547,656 00	\$223,538 00
<b>Total:</b>	<b>\$464,520.00</b>	<b>\$952,144.00</b>	<b>\$547,656.00</b>	<b>\$223,538.00</b>

# Hurricane Katrina + Wilma

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** and check this box  **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (not automatic) 3-Month Extension of Time—Must File Original and One Copy.**

Type or print  File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>Greater Miami Jewish Federation Inc</b>	Employer identification number <b>59 0624404</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>4200 Biscayne Boulevard</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Miami FL 33137</b>	

Check type of return to be filed (File a separate application for each return):

- |  |   |                                    |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 4720                                |                                    |

**STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **Greater Miami Jewish Federation - Controller**  
Telephone No. **(786) 866-8476** FAX No **(305) 576-4446**
- If the organization does **not** have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the **whole group**, check this box  If it is for **part of the group**, check this box  and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until May 15, 2006.
- 5 For calendar year \_\_\_\_\_, or other tax year beginning July 1, 2004, and ending June 30, 2005.
- 6 If this tax year is for less than 12 months, check reason.  Initial return  Final return  Change in accounting period
- 7 State in detail why you need the extension

*Auditor delay in reviewing return due to Hurricanes Katrina + Wilma*

- 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ \_\_\_\_\_
- b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 \$ \_\_\_\_\_
- c **Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ \_\_\_\_\_

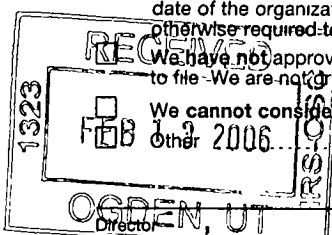
**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *[Signature]* Title **CFO** Date **2/8/2006**

**Notice to Applicant—To Be Completed by the IRS**

- We have approved this application. Please attach this form to the organization's return.
- We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- We cannot consider this application because it was filed after the extended due date of the return for which an extension was requested.



**Alternate Mailing Address** — Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Type or print	Name
	Number and street (include suite, room, or apt. no.) or a P.O. box number
	City or town, province or state, and country (including postal or ZIP code)

**EXTENSION APPROVED**  
**FEB 10 2006**  
FIELD DIRECTOR  
SUBMISSION PROCESSING, OGDEN