

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2010

Open to Public

Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)
▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2010 calendar year, or tax year beginning 07/01/10, and ending 06/30/11

B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization		D Employer identification number
	Rotary Club of Indialantic		59-6152299
	Number and street (or P O box, if mail is not delivered to street address)		E Telephone number
	2000 S. Patrick Drive		321-773-7747
	Room/suite		F Group Exemption Number
	City or town, state or country, and ZIP + 4		
	Indian Harbour Beach FL 32937		
G Accounting Method	<input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) ▶		H Check <input checked="" type="checkbox"/> if the organization is not required to attach Schedule B
I Website:	▶ www.indialanticrotary.org		(Form 990, 990-EZ, or 990-PF)
J Tax-exempt status (check only one) —	<input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) (7) ◀ (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
K Check <input checked="" type="checkbox"/> if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000	Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return		

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **53,399**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)

Check if the organization used Schedule O to respond to any question in this Part I

		1	2	3	4	5a	5b	5c	6a	6b	6c	6d	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21														
Revenue	1	Contributions, gifts, grants, and similar amounts received																																									
	2	Program service revenue including government fees and contracts																																									
	3	Membership dues and assessments																																									
	4	Investment income																																									
	5a	Gross amount from sale of assets other than inventory																																									
	b	Less cost or other basis and sales expenses																																									
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)																																									
	6	Gaming and fundraising events																																									
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)																																									
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)																																									
	c	Less direct expenses from gaming and fundraising events																																									
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)																																									
	7a	Gross sales of inventory, less returns and allowances																																									
	b	Less cost of goods sold																																									
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)																																									
	8	Other revenue (describe in Schedule O)																																									
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8																																									
Expenses	10	Grants and similar amounts paid (list in Schedule O)																																									
	11	Benefits paid to or for members																																									
	12	Salaries, other compensation, and employee benefits																																									
	13	Professional fees and other payments to independent contractors																																									
	14	Occupancy, rent, utilities, and maintenance																																									
	15	Printing, publications, postage, and shipping																																									
	16	Other expenses (describe in Schedule O)																																									
17	Total expenses. Add lines 10 through 16																																										
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)																																									
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)																																									
	20	Other changes in net assets or fund balances (explain in Schedule O)																																									
	21	Net assets or fund balances at end of year. Combine lines 18 through 20																																									

Part II Balance Sheets. (see the instructions for Part II.)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	9,906	22	7,661
23 Land and buildings	0	23	
24 Other assets (describe in Schedule O)	0	24	
25 Total assets	9,906	25	7,661
26 Total liabilities (describe in Schedule O)	155	26	628
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	9,751	27	7,033

Part III Statement of Program Service Accomplishments (see the instructions for Part III.)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose?
See Schedule O

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

28 Our contributions go directly to 501(c)(3) organizations to assist in their approved exempt activities.

(Grants \$) If this amount includes foreign grants, check here 28a

29

(Grants \$) If this amount includes foreign grants, check here 29a

30

(Grants \$) If this amount includes foreign grants, check here 30a

31 Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here 31a

32 Total program service expenses (add lines 28a through 31a) 32

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (see the instructions for Part IV)
Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and address	(a) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Trina W. Downey, CPA 2000 South Patrick Drive	Indian Harbour Beach FL 32937 Treasurer 0.00	0	0	0
Sue Parker 86 Mohican Way	Melbourne Beach FL 32951 President 0.00	0	0	0
Stan Helm 700 Wavcrest Ave., #304	Indialantic FL 32903 Pres. Elect 0.00	0	0	0
Julia Babbitt 199 Montecito Dr.	Satellite Beach FL 32937 Secretary 0.00	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a		
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations Enter		
a	Initiation fees and capital contributions included on line 9 39a	475	
b	Gross receipts, included on line 9, for public use of club facilities 39b	0	
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year, that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41	List the states with which a copy of this return is filed ▶ None		
42a	The organization's books are in care of ▶ Trina W. Downey, CPA Telephone no ▶ 321-773-7747 2000 S. Patrick Drive Located at ▶ Indian Harbour Beach FL ZIP + 4 ▶ 32937		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		X
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____		X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
c	Did the organization receive any payments for indoor tanning services during the year?		X
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?		Yes	No
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)			X
45a				X
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I			X
46				X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	Yes	No
47			
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
48			
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49a			
b	If "Yes," was the related organization a section 527 organization?		
49b			

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **Note** All section 501(c)(3) nonexempt charitable trusts must attach a completed Schedule A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information provided.

Sign Here Signature of officer: Trina W. Downey
Type or print name and title: Trina W. Downey

Paid Preparer Use Only
Print/Type preparer's name: Trina W. Downey Preparer's signature: Trina W. Downey
Firm's name: Trina W. Downey, CPA
Firm's address: 2000 S Patrick Dr
Indian Harbour Beach,

May the IRS discuss this return with the preparer shown above? See instructions

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public
Inspection

Rotary Club of Indialantic

Employer identification number
59-6152299

Form 990-EZ, Part I, Line 8 - Other Revenue

Description	Amount
Luncheon Revenue	\$ 35,346
Total	\$ 35,346

Form 990-EZ, Part I, Line 10 - Payments to Affiliates

Name and Address	Purpose	Amount
Rotary Dist. 6930 2150 S. Ocean Blvd. Delray Beach FL 33483	District Dues	\$ 3,406
Rotary International 14255 Collections Center Drive Chicago IL 60693	International Dues	\$ 5,739

Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
Expenses	
Club Administration Costs	\$ 4,050
Lunch Payments	\$ 35,089
Group Study Exchange	\$ 500
Exchange Student Allowance	\$ 650
Waiter Gift	\$ 400
RYLA	\$ 400
School Supplies for Deveraux	\$ 103
Christmas Party	\$ 160

Name of the organization

Rotary Club of Indialantic

Employer identification number

59-6152299

Total \$ 41,352

Form 990-EZ, Part II, Line 26 - Other Liabilities

Description	Beg. of Year	End of Year
Accounts Payable and Accrued Expenses	\$ 155	\$ 628

Form 990-EZ, Part III - Primary Exempt Purpose

Rotary Clubs exist to promote health and education programs throughout the community and worldwide.

Form 990-EZ, Part III, Line 31 - All Other Achievements

Our contributions go directly to 501(c)(3) organizations to assist in their approved exempt activities.