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## **Return of Organization Exempt From Income Tax**

омв	No	1545-0047

-	,			<b>~</b> .	-	OMB No 1545-0047
	Form 9	90	Return of Organization Exempt	From Inco	ome lax	2010
/	-		Under section 501(c), 527, or 4947(a)(1) of the Internal benefit trust or private found	Revenue Code	(except black lung	
	Department Internal Reve	of the Treasury	The organization may have to use a copy of this return	•	orting requirements	Open to Public Inspection
				and ending		, 20
	<u></u>		of organization BARRY GOLDWATER INSTITUTE FOR	and ending	D Employer identifica	
	B Check if ap		LIC POLICY RESEARCH		86-0597661	
	Addre	isa Doing	Business As			-
	chang			loom/suite	E Telephone number	<u> </u>
	<u>}-−-</u> {		EAST CORONADO ROAD		(602) 462-50	000
	Termi	City	r town, state or country, and ZIP + 4		(002) 102 50	
	Amer	ided PHC	ENIX, AZ 85004		G Gross receipts \$	4,220,717.
		ation F Nar	ne and address of principal officer MS. DARCY OLSEN		H(a) is this a group return	
	pend	ng j	E CORONADO ROAD PHOENIX, AZ 85004		affiliates? H(b) Are all affiliates inclu	
	Tax-ex		X 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) or	527	If "No," attach a list	
	J Websi		GOLDWATERINSTITUTE.ORG		H(c) Group examption nu	
	K Form	of organization	X Corporation Trust Association Other	L Year of forma	tion 1988 M State of	
	Part I	Summary				
		Briefly descrit	e the organization's mission or most significant activities:	······		······································
		THROUGH	ITS RESEARCH PAPERS, EDITORIALS, POLICY	BRIEFINGS	AND PUBLIC	
	DCe		LITIGATION, THE INSTITUTE PROMOTES PUBL			
	Governance 8		ED ON SCHEDULE O]			
	8 2		If the organization discontinued its operations or disposed	of more than 25%		
	ອັ້ ສ່3		ang members of the governing body (Part VI, line 1a)			12.
		Number of vo	lengendent voting members of the geverning body (Part VI, line Ta)	• • • • • • • •		
	iti 5	Total aumher	lependent voting members of the governing body (Part VI, line 1b)		· · · · · · · · · · · · · · · · · · ·	<u> </u>
	Activities 9 G ħ		of individuals employed in calendar year 2010 (Part V, line 2a)			26.
			of volunteers (estimate if necessary)			20.
	7a	Total gross un	related business revenue from Part VIII, column (C), line 12			
		Net unrelated	business taxable income from Form 990-T, line 34	•••••••••		
					Prior Year	Current Year
	8	Contributions	and grants (Part VIII, line 1h)	· · · · ·	2,422,303. 76,100.	<u>3,117,362</u> . <u>68,738</u> .
	9 Hevenue 10	Program servi	ce revenue (Part VIII, line 2g)	· · · · ·	-11,036.	52,982.
		Investment in	come (Part VIII, column (A), lines 3, 4, and 7d)	••••	53,610.	60,342.
	11	Uther revenue	(Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	· · · · ·	2,540,977.	3,299,424.
			- add lines 8 through 11 (must equal Part VIII, column (A), line 12) nilar amounts paid (Part IX, column (A), lines 1-3)	····	2,540,977.	<u> </u>
			to or for members (Part IX, column (A), line 4)	· · · · ·	0.	0.
			r compensation, employee benefits (Part IX, column (A), line 5-10)	· · · · ·	1,647,609.	2,016,286.
			undraising fees (Part IX, column (A), line 11e)	· · · · ·	120,881.	121,043.
			ing expenses (Part/1X, (column (A), internet)	· · · · ·		121,045.
	<sup>1</sup> / <sub>17</sub>		s (Part IX, column (A), lines TTa-11d, 11f-24f)	<b></b>	912,838.	1,369,305.
S	18	Total expense	s. Add-lines 13-17 (must equal Part IX/column (A), line 25)	· · · · ·	2,681,328.	3,506,634.
Õ	19	Revenue less	expenses Subtract line 18 from line 12	· · · · ·	-140,351.	-207,210.
SCANNED	200	Hevenue less		Begin	nning of Current Year	End of Year
Z	Sseta alanc	Total assets (F	Part X, line (6)(3)() 5 (1) 1 15		4,725,864.	4,495,423.
	SSP 21		(Part X, line 26)	••••	168,323.	114,454.
9			fund balances. Subtract line 21 from line 20,	••••	4,557,541.	4,380,969.
00	Part II	Signature		· · · · · · · · · · · · · · · · · · ·	1/00//0120	
	Under per	alties of periury.	declare that I have examined this return, including accompanying schedules ar	nd statements, and t	o the best of my knowled	ge and belief, it is true,
(==)	correct, ar	id complete Dec	laration of preparer (other than officer) is based on all information of which prep	parer has any knowle	edge	
¢3	Sign		h. La			1.
2011	Here	Signatur	e of officer			
			ARCYAOLSEN, PRESID			
		Type or r	rint name and title			
	<u> </u>	Print/Type pre				
	Paid		Loughlin augurton			
	Preparer	1	CBIZ MHM, LLC			
	Use Only	Firm's name				
	Mouthe		► 3101 N. CENTRAL AVE., STE 300 PHOENIX, AZ			
	way the fi	no discuss (Ni	s return with the preparer shown above? (see instruction			

For Paperwork Reduction Act Notice, see the separate instructions. JSA 0E1010 1 000

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orm 990 (2010)	86-0597661	Pag
Part III Statement of Program Service Accomplishments Check if Schedule O contains a response to any question in	hıs Part III	
Briefly describe the organization's mission:		
THROUGH ITS RESEARCH PAPERS, EDITORIALS, POLI		
INTEREST LITIGATION, THE INSTITUTE PROMOTES H		
PRECEDENTS FOUNDED UPON THE [CONTINUED ON	SCHEDULE 0]	
2 Did the organization undertake any significant program services d	uring the year which were not listed or	
the prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O.		Yes X
B Did the organization cease conducting, or make significant change services?		Yes X
<ul> <li>If "Yes," describe these changes on Schedule O.</li> <li>Describe the exempt purpose achievements for each of the organiza Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1)</li> </ul>		
allocations to others, the total expenses, and revenue, if any, for each	program service reported.	
a (Code: ) (Expenses \$ 1,710,062. including grants o POLICY ANALYSIS, RESEARCH AND EDUCATION.: CO	(Revenue \$) (Revenue \$	)
RESEARCH AND ANALYSIS OF STATE-LEVEL PUBLIC H		
COMMUNICATE THE RESULTS OF THAT RESEARCH TO T		
SUCH AS ECONOMICS, EDUCATION AND CONSTITUTION		
INCLUDED 16 RESEARCH REPORTS, 116 SHORT ANALY	SES, 107 PUBLIC	
PRESENTATIONS, 8 NEWS SPECIAL INVESTIGATION,	4 AMICUS BRIEFS TO	
THE U.S. SUPREME COURT AND OTHER FEDERAL COUR	RTS AND 1,973 STORIES	
OR APPEARANCES ON TELEVISION, RADIO AND NEWS	OUTLETS.	·
	· · ·	
tb (Code: ) (Expenses \$ 996, 847. including grants of	<i>ξ</i> <b>φ</b> (D <sub>1</sub> ) (D <sub>1</sub> )	
	of \$) (Revenue \$ UTIONAL ISSUES OF	)
CONCERN TO THE PUBLIC, PARTICULARLY UNDER THE		
ON BEHALF OF CLIENTS WHO WOULD NOT BE IN A PO		
		· · · · · · · ·
	SE LOAD AVERAGES	
APPROXIMATELY TEN CASES. IN ADDITION TO LEGA		
INSTITUTE PROVIDES FREEDOM OF INFORMATION ACT	REQUESTS AND OTHER	<u>.</u>
LEGAL ACTIONS ON PUBLIC POLICY ISSUES.		
c (Code:) (Expenses \$8,902, including grants of		68,738.)
BOOK FORUMS, SEMINARS AND CONTINUING LEGAL EN		
HELD 18 FORUMS FEATURING 18 EXPERTS ON TOPICS		
CONSTITUTIONAL STUDIES, PROPERTY RIGHTS, ENER		
ORGANIZATION OF LOCAL GOVERNMENT AND TRANSPOR	TATION POLICY.	
	· · · · · · · · · · · · · · · · · · ·	
d Other program services. (Describe in Schedule O.)		
(Expenses \$ including grants of \$	) (Revenue \$)	
le Total program service expenses ► 2,715,811.	////	
	······································	Form <b>990</b> (2
0 1 000		(=
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Form 9	90 (2010) 86-0597661		F	Page 3
Part	IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		v	
•	complete Schedule A	1	X X	
2 3	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	2		<u> </u>
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	3		
7	election in effect during the tax year? If "Yes," complete Schedule C, Part II.	4	х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
•	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
		5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have			
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes."			
	complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part			
	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or			
	quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	11		
	VII, VIII, IX, or X as applicable.		₹′ ₽	
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete			
_	Schedule D, Part VI	<u>11a</u>	X	
b	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	<u>11b</u>		<u> </u>
С	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more			v
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	<u>11c</u>		_ <u>X</u> _
u	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets	44.4		х
•	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d 11e		$\frac{x}{x}$
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	116		<u></u>
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"			
	complete Schedule D, Parts XI, XII, and XIII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if			_
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,			
	business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services		I	
	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	X	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		<u>X</u>
	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		<u>X</u>
	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form			
	990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Form 990 (2010)

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Part IV       Checklist of Required Schedules (continued)         21       Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 11 // Yes, "complete Schedule I, Parts I and II	Form 9	90 (2010) 86-0597661		I	Page 4
21       Did the organization report more than \$5.000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 17 II "Yes," complete Schedule I, Parts I and II.       21       X.         2. Did the organization report more than \$5.000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 27 II "Yes," complete Schedule I, Parts I and II.       22       X.         2. Did the organization aswer Yes' to Fart VII, Section A, line 3, 4, or 5 about compensation of the organization have a tax-exempt bond size with an outstanding principal amount of more than \$100,000 as of the last day of thayes, in that was issued after December 31, 20027 II "Yes," answer lines 2.44       X.         2.40       Did the organization invites any proceeds of tax-exempt bonds beyond a temporary pend exception?       24a         2.50       Did the organization invites any proceeds of tax-exempt bonds outstanding at any time duing the year?       24d         2.52       Z did       24a       X         2.52       Did the organization invites on tast and the organization engage in an excess benefit transaction with a disqualified person outing the year?       25d         2.52       If "Yes, complete Schedule L, Part I       25a       X         2.53       Wes a loan to or by a current or forter officer, director, trustee, key employee, highly compensated employee, or disqualified person outing the year I       25a       X         2.54       Wes a loan to or by a current or forter officer, direc	Part	IV Checklist of Required Schedules (continued)			
In the United States on Part IX, column (A), line 17 If Yes," complete Schedule I, Parts I and II.       21       X         20       Did the organization answer 'Yes," complete Schedule I, Parts I and III.       22       X         23       Did the organization answer 'Yes," to Part VII, Section A, line 3, 4, or 5 about compensation of the organization answer 'Yes," to Part VII, Section A, line 3, 4, or 5 about compensation of the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes," answer line 24b through 24d and complete Schedule I / Yos," or to line 25.       24a         24a       Did the organization haves any proceeds of tax-exempt bonds beyond a temporary pend exception'.       24b         25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization angage in an excess benefit transaction with a disqualified person fung the year? If 'Yes,' complete Schedule L, Part I.       25a         25a       X       If the organization anging and the transaction and the transaction and the transaction and the transaction and the organization anging and year on the did beyon organization section with a disqualified person in a prior year, and that the transaction committee member, or to a person related to such an individual?       25a       X         25a       X       If the organization axis and the organization axis and 'I'''''s, complete Schedule L, Part I.       25a       X         25a       Section 501(c)(3) and 501(c)(4) organization commite member, or to a person related to such an				Yes	No
22       Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If Yes, 'complete Schedule I, Parts I and III       22       X         23       Did the organization answer Yes' to Part VII, Saction A, Ine 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If Yes, 'complete Schedule D       23       X         24       Did the organization have a tax-exempt bond suce with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If Yes, 'answer /ines 240 through 244 and complete Schedule K if Yes,' complete Schedule L Part I.       24a       X         24       Did the organization aware than the angaged in an excess benefit transaction with a disqualified person during the year! 'Yes,' complete Schedule L Part I.       25a       X         25       Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person outstanding as of the end of the organization's tax year? If Yes,' complete Schedule L, Part I.       25a       X         26       Was a loan to or by a current of former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If Yes,' complete Schedule L, Part I.       26a       X         27       JD the organization provide a grant or other assistance to an officer, director, trustee, ex employee, if wes,' complete Schedule L, Part N. </td <td>21</td> <td></td> <td></td> <td></td> <td></td>	21				
on Part IX, column (A), line 2? If Yes, 'complete Schedule I, Parts I and III			21		<u> </u>
23       Did the organization answer Yes' to Part VII, Section A, Ine 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If Yes, 'complete Schedule J.         24       Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If Yes, 'answer lines 24 to delease any tax-exempt bonds of tax-exempt bonds period a temporary penod exception?.       240         24       Did the organization maintain an escrow account other than a refunding escrow at any time during the year to delease any tax-exempt bonds?       240         25       Section 501(c)(3) and 501(c)(4) organizations. Did the organization regrape in an excess benefit transaction with a disqualified person outstanding as of the end any of the organization's prior Forms 990 or 990-CF2         26       Was aton to or by a current or former officer, director, trustee, key employee, highly compensated employees, or disqualified person outstanding as of the end any of the organization's prior Forms 990 or 990-CF2         27       If Yes, 'complete Schedule L, Part II         27       Did the organization privide a grant or other assistance to an officer, director, trustee, key employee, highly compensated employees, or disqualified person outstanding as of the end officer, director, trustee, or key employee?         28       Was the organization reprice beling thresholds, conditions, and exceptions):         29       Did the organization reprice beling thresholds, conditions, and exceptions?	22				v
organization's current and former officers, firstees, key employees, and highest compensated employees // r/se, 'complete Schedule //       23       X         24a       Did the organization have a tax-exempt bond issue with an outstanding phicipal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes, 'answer lines 24b through 24d and complete Schedule // Tron's go to line 25.       24a       X         24b       Did the organization mainian an escremation of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes, 'answer lines 24b through 24d and complete Schedule // Tron's go to line 25.       24a       X         24b       Did the organization avaits an 'on behall of' issuer for bonds outstanding at any time during the year?       24d         25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule I, Part I.       25a         25       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's and employee.       25b       X         26       X       25b       X         27       M'Yes, 'complete Schedule L, Part I.       25a       X         28       Was aloan to or by a current or former officer, director, trustee, or key employee? If Yes,' complete Schedule L, Part II.       25c       X	00		22		<u> </u>
employees? If "Yes," complete Schedule J       23       X         24a       Dot the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K if TNo," got to line 25.       24a       X         24b       Dot the organization mixest any proceed to tax-exempt bonds beyond a temporary pend exception?       24d       X         24b       Dot the organization mixest any proceed to tax-exempt bonds containeding escrow at any time during the year?       24d       X         25a       Section 501(c)(3) and 501(c)(4) organizations. Dot the organization may of the organization's profets Schedule L, Part I.       25a       X         25 b the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I.       25a       X         25 W was alon to rob a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's profers 500 or 500-EZ7       17       Yes," complete Schedule L, Part I.       26       X         26 W was alon to rob a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization provide a grant selecton committee member, or to a person related to such an individual?       27       X         27 W was the organization incurent or fo	23				
24a       Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Scheduk (H TNo*, go to line 25.       24a       X         24b       Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?       24a       X         24b       Did the organization maintain an escress benefit transaction?       24d       X         24c       Did the organization act as an 'on behall of' issuer for bonds outstanding at any time during the year?       24d       24d         25a       Section 501(c)(3) and 501(c)(4) organizatione. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27       25b       X         25a       X       Us a loan to or by a current or former officer. furetor, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's xey ear? II "Yes," complete Schedule L, Part II.       25b       X         27b       Did the organization avant selecton: committee member, or to a person related to such an individual?       25c       X         27b       II "Yes," complete Schedule L, Part II.       25a       X       25c       X         27b       Did the organization avant belechor committee member, or to a person rela			23	х	
\$100,000 as of the last day of the year, that was issued atter December 31, 2002? If "Yes," answer lines 24b       24         bit the organization invest any proceeds of tax-exempt bonds beyond a temporary pend exception?       24b         c Did the organization invest any proceeds of tax-exempt bonds beyond a temporary pend exception?       24b         c Did the organization invest any proceeds of tax-exempt bonds beyond a temporary pend exception?       24c         c Did the organization and the organization space in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I.       24d         25 a Section Sol1c(3) and bein reported on any of the organizations prior Forms 990 or 990-E27       If "Yes," complete Schedule L, Part I.       25b         d Was lace to or by a current or former officer, director, trustee, key employee, highly compensated amployee, or disqualified person outstanding as of the end of the organizations prior Forms 990 or 990-E27       If "Yes," complete Schedule L, Part II.         26       X         27       Did the organization prioride a grant or other assistance to an officer, director, trustee, key employee? If "Yes," complete Schedule L, Part II.       26a         28       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a         29       Did the organizations provide a grant or other assistance to an officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a         29	24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	20		
through 24d and complete Schedule K if "Ne" go to line 25					
b Did the organization minest any proceeds of tax-exempt bonds beyond a temporary period exception?			24a		Х
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 244   25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? 25a   25b Is the organization act as an 'on behafi of' issuer for bonds outstanding at any time during the year? 25a   25b Is the organization act as an 'on behafi of' issuer for bonds outstanding at any time during the year? 25a   25b Is the organization act as an 'on behafi of' issuer for bonds outstanding at any time during the year? 25a   25b Is the organization act as an 'on behafi of' issuer for bonds outstanding at one year? 25a   25b Is the organization act as an 'on behafi of' issuer for bonds outstanding at one year? 25a   26 Was alcan to or by a current or former officer, director, trustee, key employee, refugite derson outstanding as of the end of the organization's tayear? If 'res,' complete Schedule I, Part II.   27 Did the organization a party to a business transaction with one of the following parties (see Schedule I, Part IV.   28 Was the organization a party to a business transaction with one of the following parties (see Schedule I, Part IV.   28 A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule I, Part IV.   28 A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule I, Part IV.   28 A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule I, Part IV.   29 Did the organization receive contributions of art, historical treasur	b		24b		
d Dd the organization act as an "on behalf of" issuer for bonds outstanding at any time dungthe year?	c				
25a       Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I       25a       X         b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?       25b       X         26       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization ta sustance to an officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization ta sustance to an officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization a party to a business transaction with one of the following parties (see Schedule L, Part II			24c		
with a disqualified person during the year? If "Yes," complete Schedule L, Part I       25a       X         b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27       25b       X         26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II       26       X         27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III       27       X         28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV.       28a       X         29 A tamily member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a       X         29 Did the organization receive more than \$250,000 in non-cash contributons? If "Yes," complete Schedule L, Part IV.       28b       X         30 Did the organization receive more than \$250,000 in non-cash contributons? If "Yes," complete Schedule M.       30       X         31 Did the organization receive more than \$250,000 in non-cash contributons? If "Yes," complete Schedule M.       30       X         32 Did the or	d		24d		
b       is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27.         16       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II .       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual?       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV.       28a       X         29       Mas the organization receive requests transaction with one of the following parties (see Schedule L, Part IV.       28a       X         20       th static of the organization receive contributors of indirect owner? If 'Yes,' complete Schedule L, Part IV.       28a       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule L, Part IV.       28c       X         29       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule L, Part IV.       29a       X         30       Did the organization receive and	25 a				
year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?       25       X         26       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III.       26       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV. Part IV instructions for applicable filing thresholds, conditions, and exceptions):       a       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a       X         28       Was the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M.       28b       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule N, Part II.       20       X         31       Did the organization exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II.       30       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule R,			25a		<u> </u>
If "Yes," complete Schedule L, Part I,       25b       X         26       Was a loan to or by a current or former officer, director, trustee, key employee, individual parties construction as an officer, director, trustee, key employee, substantiled person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantiled person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part III       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV)       28a       X         29       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28a       X         29       Did the organization receive contributions? If "Yes," complete Schedule M       29a       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29a       X         30       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? or qualified conservation contributions? If "Yes," complete Schedule N, Part I       31       X         31       Did the organization receive contributions? If "Yes," complete Schedule N, Part I       31       X         32       Did the organization sell, exchang	D				
26       Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax yea? If "Yes," complete Schedule L, Part II.       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part II.       28       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV.       28a       X         29       X       Zation a party to a business transaction with one of the following parties (see Schedule L, Part IV.       28a       X         28       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M, Part I.       28c       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributors? If "Yes," complete Schedule N, Part I.       30       X         31       Did the organization sel, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," and plate Schedule R, Part I.       31       X         32       X       Did the organization receive any			25h		x
disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial conthubutor, or a grant selecton committee member, or to a person related to such an individual?       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):       a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28a       X         28       A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV       28a       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule L, Part IV       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule L, Part IV       20       X         31       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule N, Part I       30       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I       31       X         33       X       33       X       33       X	26		200		
<ul> <li>27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III.</li> <li>28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV.</li> <li>28 A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.</li> <li>28 A current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV.</li> <li>28 Z</li> <li>29 Did the organization receive contributions of at, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M</li> <li>29 X</li> <li>30 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I.</li> <li>31 X</li> <li>33 Did the organization receive any payment from or engage in any transaction with a controlled organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>34 X</li> <li>35 Is any related organizations. Did the organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>35 X</li> <li>36 X</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and th</li></ul>			26	х	!
If "Yes," complete Schedule L, Part III       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):       28       X         28       A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a       X         29       A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28b       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M, Part I.       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part II.       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule R, Part II.       31       X         33       Did the organization or anotholow of an entity disregarded as separate from the organization under Regulations sections 301.7701-3? If "Yes," complete Schedule R, Part I.       33       X         34       Was the organization receive any payment from or engage in any tran	27				
<ul> <li>28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filling thresholds, conditions, and exceptions):</li> <li>a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.</li> <li>b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.</li> <li>c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.</li> <li>28b X</li> <li>c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct owner? If "Yes," complete Schedule L, Part IV.</li> <li>28c X</li> <li>29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M, Part I.</li> <li>30 X</li> <li>31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I.</li> <li>32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," and the organization receive any 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-37 II" Yes," complete Schedule R, Part I.</li> <li>33 Did the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, N, and V, line 1.</li> <li>34 Was the organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>a bid the organization? II" Yes," complete Schedule R, Parts II, III, N, and V, line 2.</li> <li>35 X</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? II" Yes," complete Schedule R, Part V, line 2.</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization</li></ul>					
Part IV instructions for applicable filing thresholds, conditions, and exceptions):       a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a       X         b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28b       X         c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV.       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule H, Part IV.       29c       X         31       Did the organization receive contributions of at, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M.       30       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," assets? If "Yes," complete Schedule N, Part I.       31       X         33       Did the organization receive any payment from or engage in any transaction with a controlled on son 17701-72 and 301.7701-73 If "Yes," complete Schedule R, Part I.       33       X         34       Was the organization a controlled entity within the meaning of section 512(b)(13)?       35       X         35       Is any related organization a controlled entity within the meaning of section 512(b)(13)?       35       <			27		X
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28a       X         b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28b       X         c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereot) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV.       28b       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M, Part I.       30       X         31       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net asset? If "Yes," complete Schedule N, Part I.       31       X         32       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-3? If "Yes," complete Schedule R, Part I.       33       X         34       Was the organization a controlled entity within the meaning of section 512(b)(13)?       35       X         35       Is any related organization.       Yes," complete Schedule R, Part V, Ine 2.       36       X         36       Section 501(c)(3) organizations. Did the organization make any t	28				• •
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV.       28b       X         c An entity of which a current or former officer, director, trustee, or key employee? (If "Yes," complete Schedule L, Part IV.       28b       X         29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule L, Part IV.       28c       X         30 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule N, Part I.       30       X         31 Did the organization ilquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I.       31       X         32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part I.       31       X         33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I., III, N, and V, line 1       33       X         34 Was the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?       35       X         35 Is any related organizations. Did the organization sold the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?       35       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exe	_				v
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was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II.       31       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.       33       33       X         34       Was the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?       35       X         35       Is any related organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2       36       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2       3	с		200		
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conservation contributions? If "Yes," complete Schedule M       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II.       32       X         33       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II.       32       X         34       Use organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.       33       X         34       Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1       34       X         35       Is any related organization a controlled entity within the meaning of section 512(b)(13)?       35       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purpose? If "Yes," complete Schedule R, Part VI, lines 11 and       36       X         36       X       36       X       36       X         37       Did the organization	29		29	X	
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<ul> <li>Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part 1.</i></li></ul>	32		32		x
<ul> <li>sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I</li></ul>	33		<u>JZ</u>		
<ul> <li>Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</li> <li>Is any related organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI, lines 11 and</li> <li>Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and</li> </ul>	•••		33	х	
<ul> <li>35 Is any related organization a controlled entity within the meaning of section 512(b)(13)?</li> <li>a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and</li> </ul>	34				
<ul> <li>a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and</li> </ul>		IV, and V, line 1	34		
<ul> <li>controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</li></ul>	35		35		X
<ul> <li>Part V, line 2</li> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2.</li> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.</li> <li>38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and</li> </ul>	а				
<ul> <li>36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2</li></ul>					
related organization? If "Yes," complete Schedule R, Part V, line 2         36         37         Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI         37         38         Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and	•				
<ul> <li>37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI</li></ul>	30		36		x
and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,       37       X         Part VI	37		50		
Part VI       37       X         38       Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and       Image: Complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and	••				
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and		Part VI	37		х
	38				
			38	X	

Form 990 (2010)

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Part				
	Check if Schedule O contains a response to any question in this Part V			ill
4	Enter the number reported in Box 3 of Form 1096. Enter $-0_{\rm e}$ if not applicable 1a 29	·	Yes	No
		4		
		ή.		
	Did the organization comply with backup withholding rules for reportable payments to vendors and		x	
	reportable gaming (gambling) winnings to prize winners?	10		<del>  .</del>
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	,		
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	<u>2b</u>	<u>^</u>	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> . (see instructions)			X
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	<u>3a</u> 3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority	30		
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
		4.		x
ы	account)?	<u>4a</u>		
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	_ <u>_</u> `	x
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5a 5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			+
	organization solicit any contributions that were not tax deductible?	6a		x
	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6Ь		
	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods		22	
	and services provided to the payor?	7a	X	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		X
	If "Yes," indicate the number of Forms 8282 filed during the year		4	
e i	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g١	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		L
hΙ	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		Ļ
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting	5	<u>,</u>	• • •
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring	,		· · ·
	organization, have excess business holdings at any time during the year?	8		<u> </u>
	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		<u> </u>
	Section 501(c)(7) organizations. Enter:			t -'
	Initiation fees and capital contributions included on Part VIII, line 12	1 .		19.
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b	¥		
	Section 501(c)(12) organizations. Enter:		1	
	Gross income from members or shareholders			24
	Gross income from other sources (Do not net amounts due or paid to other sources			· `
	against amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	• \$	<u> </u>
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	s the organization licensed to issue qualified health plans in more than one state?	<u>13a</u>		
	Note. See the instructions for additional information the organization must report on Schedule O.			
	Enter the amount of reserves the organization is required to maintain by the states in which	"`		
	the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand			X
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		<u> </u>
1	f "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	000	L
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Part	VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7 for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, Schedule O. See instructions.			
	Check if Schedule O contains a response to any question in this Part VI		••	
Sect	ion A. Governing Body and Management			
			Yes	N
1a	Enter the number of voting members of the governing body at the end of the tax year	2	-	Ì
b	Enter the number of voting members included in line 1a, above, who are independent 1b 1	1	`	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6	X	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a	X	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Ż
ecti	on B. Policies (This Section B requests information about policies not required by the Internal Revenue	Code	<u>e.)</u>	
			Yes	
0a	Does the organization have local chapters, branches, or affiliates?	<u>10a</u>	X	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	X	Ļ.
1a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the			
	form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
2a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	<u> </u> _
Ь	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	126	x	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this is done	12c		
3	Does the organization have a written whistleblower policy?	13	X	
4	Does the organization have a written document retention and destruction policy?	14	Х	
5	Did the process for determining compensation of the following persons include a review and approval by	1.	-	
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	L
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		2
Ь	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			
	the organization's exempt status with respect to such arrangements?	16b		
ect	ion C. Disclosure			
7	List the states with which a copy of this Form 990 is required to be filed ATTACHMENT 1			
8	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3 available for public inspection. Indicate how you make these available. Check all that apply. Own website Another's website X Upon request	)s only	)	
9	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inter-	erest		
20	policy, and financial statements available to the public. State the name, physical address, and telephone number of the person who possesses the books and records of organization: ► ROGER ZETAH 500 E CORONADO ROAD PHOENIX, AZ 85004	:he		
	organization: $\blacktriangleright ROGER ZETAR 500 E CORONADO ROAD PROENTX, AZ 85004 602-462-5000$			
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Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors Check if Schedule O contains a response to any question in this Part VII
Section A.	Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
1	

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average	Post	tion (	•	C)	that app		(D) Reportable	<b>(E)</b> Reportable	(F) Estimated
	hours per week (describe hours for related organizations in Schedule O)	individual tru or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	reportable compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
(1)DARCY OLSEN PRESIDENT	60.00	x		x	-			272,199.		6,792
(2) PAUL CLIFTON SECRETARY	1.00	x		x						
(3)ERIC CROWN DIRECTOR	0.00				-					
(4) JOHN W. DAWSON DIRECTOR	1.00									
(5)RENNE GILTNER TREASURER	5.00	x		x						
(6) BARRY GOLDWATER, JR DIRECTOR	0.00	x								
(7) RANDY P. KENDRICK DIRECTOR	0.00	x								
(8)NORMAN P. MCCLELLAND VICE CHAIRMAN	1.00	x		x						
(9) JOHN NORTON DIRECTOR	0.00	x								
(10)THOMAS C. PATTERSON CHAIRMAN	1.00	x		х						
(11)R. EVAN SCHARF DIRECTOR	0.00	x								
(12)JEFFREY A. SINGER DIRECTOR	0.00	х								
(13)BERRY NELSON DIRECTOR OF FINANCE	50.00			x				23,337.		2,767.
(14)ROGER ZETAH DIRECTOR OF FINANCE	50.00			x				44,677.		83.
(15)CLINT BOLICK DIRECTOR OF LITIGATION	50.00				x			300,189.		12,079.
(16)CLIFTON LADNER VICE PRESIDENT OF RESEARCH	50.00					x		166,500.		11,294.
	±		l							Form <b>990</b> (2010)

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Part VII Section A. Officers, Directors, Tru		y En	nplo			and I	ligi			ees (c	
(A) Name and title 	(B) Average hours per week (describe hours for related organizations in Schedule O)		(Institutional			a Highest compensated	≨ Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportal compensa from rela organizat (W-2/1099-	ation ited ions	(F) Estimated amount of other compensation from the organization and related organizations
(17)											
(18)											
(19)											
(20)											
(21)											
(22)	-										
(23)											
(24)											
(25)											
(26)											
(27)											
(28)											
1 b Sub-total c Total from continuation sheets to Part VII, S d Total (add lines 1b and 1c)	ection A						• • •	806,902.			33,015.
2 Total number of individuals (including but not reportable compensation from the organization	limited to th	nose					o re		\$100,000 in		
<ul> <li>3 Did the organization list any former office employee on line 1a? If "Yes," complete Schedel</li> <li>4 For any individual listed on line 1a, is the</li> </ul>	ule J for suc	ch ind	lıvıdı	ual	••	•••	••	• • • • • • • • • •	••••	••	Yes No 3 X 3 X
the organization and related organizations individual	greater th	an \$ 	150	,00 • •	0? • •	΄ <i>lf "Υ</i> 	es," · ·	complete Sched	ule J for s	such	4 X
5 Did any person listed on line 1a receive or for services rendered to the organization? If "Y Section B. Independent Contractors	accrue col es," comple	mpen te Sci	satio hedu	on f <i>ile c</i>	ron I for	n any <i>r such</i>	uni per	related organizations and the second se	on or individ	dual 	5 X
Complete this table for your five highest compensation from the organization.	compensat	ed in	dep	enc	lent	cont	raci	tors that received	d more tha	n \$10	0,000 of
(A) Name and business add								(B) Description of set		~	(C) ompensation
YESCALIS CAMPAIGN STRATEGIES PHOE		IZON	NA				F	UNDRAISING			103,043.
2 Total number of independent contractors (				ite	4 +-	+h		atod abaya' wit-			
2 Total number of independent contractors (ir more than \$100,000 in compensation from th						1	e II:	sied above) who	received	· ·	
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art V	II Statement of Revenue	;	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from t under sections 512, 513, or 5
and other similar amounts	Federated campaigns				_	
2 F	Membership dues			·		· ·
. d	Fundraising events	252,531.				
o او	Related organizations		,			
Ēļe	Government grants (contributions) .					
	All other contributions, gifts, grants,				-	
	and similar amounts not included above	2,864,831.				
	Noncash contributions included in lines 1a-1f \$ _	120,082.				•
			3,117,362.	·	5	-
		Business Code				
22	PUBLIC POLICY & LECTURE EVENTS	900099	68,738.	68,738.		
E E						
	`					
	All other program service revenue		68,738.			
			00,730.			
3	Investment income (including dividends, inte		52 002			
	other similar amounts)		52,982.			52,9
4	Income from investment of tax-exempt bond	proceeds 🏲	0.			
5	Royalties · · · · · · · · · · · · · · · · · · ·	(II) Personal	0.			
		(II) Personal	-			
68	Gross Rents		· · · · · · ·			
t	Less rental expenses					
	Rental income or (loss)	J			· · · · · · · · · · · · · · · · · · ·	·
6		<u> </u>	0.			
78	Gross amount from sales of (i) Secunties	(II) Other				
	assets other than inventory 816,899	•			~	
t	Less: cost or other basis					
	and sales expenses 816,899		£ *	- 3	1.5	
	Gain or (loss)			· · · · · · · · · · · · · · · · · · ·		
6		. <u></u>	0.	-		
88	Gross income from fundraising		· · · · · · · · · · · · · · · · · · ·	•		
8a t	events (not including \$252, 531.			•		
	of contributions reported on line 1c).					
	See Part IV, line 18	164,019.				
L L			•			
			59,625.		· · · · · · · · · · · · · · · · · · ·	59,6
	Gross income from gaming activities.					
1 30	See Part IV, line 19				, N	
		1 1			-	
	<b>,</b> , , , , , , , , , , , , , , , , , ,		0.	• • • • • • • • • • • • • • • • • • • •		
					· · .	···· .
10a						
	returns and allowances	1 4		-		
ł	5					
<b>–</b>	Net income or (loss) from sales of inventory. Miscellaneous Revenue	▶	0.	x		
			<u> </u>			
11a	OTHER INCOME	900099	717.			7
l t						
0		ļ				
d	All other revenue					
e	Total. Add lines 11a-11d		717.		•	
12	Total revenue. See instructions		3,299,424.	68,738.		113,32

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Form 990 (2	2010)
Part IX	Statement of Functional Expenses

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	Section 501(c)(3 All other organizations must com	) and 501(c)(4) organ plete column (A) but an	izations must complete e not required to comple	all columns. ete columns (B), (C), a	nd (D).
	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	0.		`	
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	0.			
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	0.			
4	Benefits paid to or for members	0.		,	
5	Compensation of current officers, directors, trustees, and key employees	763,941.	644,787.	93,584.	25,570
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.			
7	Other salanes and wages	1,013,155.	868,588.	47,695.	96,872
8	Pension plan contributions (include section 401(k)		· · · · · · · · · · · · · · · · · · ·	• • • •	
	and section 403(b) employer contributions)	4,687.	4,687.	0.	0
9	Other employee benefits	128,723.	108,924.	10,607.	9,192
10	Payroll taxes	105,780.	90,083.	8,409.	7,288
11	Fees for services (non-employees):				
	Management	0.			
		55,936. 21,350.	55,936.	01 250	
		21,350.		21,350.	
	Lobbying	121,043.	, î î î î î î î î î î î î î î î î î î î		121,043
	Professional fundraising services See Part IV, line 17 Investment management fees	7,528.	2	7,528.	121,045
י מ	Other	134,671.	60,453.	15,292.	58,926
9 12	Advertising and promotion	135,032.	135,032.		
13	Office expenses	177,744.	144,727.	10,208.	22,809
14	Information technology	34,253.	24,868.	3,278.	6,107
15	Royalties.	0.			
16	Occupancy	102,341.	81,412.	6,704.	14,225
17	Travel	59,688.	41,703.	5,467.	12,518
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0.			
19	Conferences, conventions, and meetings	7,998.	7,998.		
20	Interest	1,626.	1,180.	156.	290
21	Payments to affiliates	0.			
22	Depreciation, depletion, and amortization	102,569.	81,594.	6,718.	14,257
23	Insurance	16,014.	12,739.	1,049.	2,226
24	Other expenses Itemize expenses not covered				
	above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column	· · · · ·			,
	(A) amount, list line 24f expenses on Schedule O)	*	- "-	4 ( 1 × 1 × 1	
	PRINTING	190,930.	172,297.	<u> </u>	18,633
-	LECTURE SERIES	99,943.	99,943.		10,033
-	LOSS ON UNCOLLECTIBLE PLEDGE	67,715.			67,715.
-	GALA FUNDRAISING EVENT	51,238.			51,238.
_	DUES AND SUBSCRIPTIONS	38,946.	30,255.	4,138.	4,553
-	All other expenses	63,783.	48,605.	3,912.	11,266
	Total functional expenses. Add lines 1 through 24f	3,506,634.	2,715,811.	246,095.	544,728.
26	Joint Costs. Check here ► If following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

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86-0597661

3       Pledges and grants receivable, net.       578,022.3       288,823         4       Accounts receivable, net.       49,698.4       48,443         5       Receivables from outrent and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L       950,000.5       950,000.5         6       Receivables from other disqualified persons (as defined under section 4958(f)(1), genome described in section 4958(c)(3)(8), and controluting employee section 4958(f)(1), genome described in section 4958(c)(3)(8), and controluting employee section 4958(f)(1), genome described in section 4958(c)(3)(8), and controluting employee section 4958(f)(1), genome described in a section 4958(f)(1), genome described in a section 4958(f)(1), genome described in the section 4958(f)(1), for the filledintes for the section 4958(	Ра	rt X	Balance Sheet					
2       Savings and temporary cash investments       733,494,2       2       679,722         3       Piedges and grants receivable, net       738,494,2       2       286,823         4       Accounts receivable, net       738,494,2       2       286,823         4       Accounts receivable, net       97,972       286,823         5       Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L       950,000.5       950,000.5         6       Receivables from other disquilided persons (as defined under section 4958(n(1)), persons desched in section 4958(n(1)), eutrative employees and sponsore granzations of sectors 501(n(2)) whin tary employees beneficiary organizations (see netructions)       6         7       Notes and loans receivable, net       7       8         9       Preparid expenses and deferred charges       7,975.9       9,422         10a       2,741,655.       7,975.9       9,422         11       Investments - other securities, See Part IV, line 11       12       13         11       Investments - other securities, See Part IV, line 11       13       14         14       10b       1,002,230.1,729,088.10c       1,739,422         15       Other assets. Add lines 1 through 15 (must equal line 34)       4,725,864.16 <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>								
2       Savings and temporary cash investments       733, 494, 2       679, 722         3       Piedges and grans receivable, net       738, 022, 3       286, 823         4       Accounts receivable, net       97, 978, 022, 3       286, 823         5       Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.       950, 000, 5       950, 000, 5         6       Receivables from other disquilled persons (as defined uner section 4958(0(1)), persons desched for sale or use.       8       7         7       Notes and loans receivable, net.       7       8       79, 7975, 9       9, 422         10a       2, 741, 655, .       7, 975, 9       9, 422         10a       2, 741, 655, .       7, 975, 9       9, 422         10a       10a       2, 741, 655, .       7, 975, 9       9, 422         10a       10b       1,002, 230, 1,729, 088, 10c       1,739, 425         11       Investments - other securities, See Part IV, line 11       13       14         11       Investments - other securities, See Part IV, line 11       14       15         11       Investments - other securities, See Part IV, line 11       13       168, 323, 17       97, 203         12       Traxesompt bool labiliti		1	Cash - non-interest-bearing	1			1	·····
3       Pledges and grants receivable, net       578,022.3       268,821         4       Accounts receivable, net       49,698.4       48,443         5       Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.       950,000.5       950,000.         6       Receivables from other disquified persons (as defined under section 4958(0(1)), persons desched in sector 4958(0(3)(8), and controluting employees and sponsoming organizations of a section 501(0(9) voluntery employees beneficiary organizations (see instructions)       7         7       Notes and loans receivable, net.       7       8         9       Prepaid expenses and defered charges       7,975.9       9,422         10a       2,741,655.       0       1,739,422         11       Investments - policity traded securities.       100       1,002,230.1       1,729,088.10c       1,739,422         11       Investments - program-related. See Part IV, line 11       13       14       14       15         15       Total assets. Add lines 11 through 15 (must equal line 34)       4,725,864.1       6,4,495,423         17       Accounts payable and accrued expenses.       168,323.17       97,203         16       Grafts payable.       18       20       22         17       Accounts		2	Savings and temporary cash investments			733,494.	2	679,729.
4       Accounts receivable, net       49, 698.4       48, 445         5       Receivables from outrent and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L       950, 000.5       950, 000.         6       Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons desched in section 4958(c)(3(3)), and combuting employers and sponsoning organizations of section 501(c)(9) voluntary employers beneficiary organizations (see instructions)       6         7       Notes and loans receivable, ent       8       7, 975.9       9, 4224         10a Land, buildings, and equipment: cost or other basis. Complete Part IV of Schedule D       10a       2, 741, 655.       1, 729, 088.10c       1, 739, 422         11       Investments - publicly traded securities.       677, 567.11       779, 577.12       1, 779, 577.12         12       Investments - publicly traded securities.       677, 567.11       779, 759.73, 977.59       2, 741, 655.         12       Investments - publicly traded securities.       10b       1, 002, 230.1       1, 729, 088.10c       1, 739, 422         13       Investments - publicly traded securities.       677, 567.11       779, 577.512       1       1779, 577.512         14       Intangible assets.       10a       2, 741, 655.       168, 323.17       97, 202         13		3	Pledges and grants receivable, net	•••		578,022.	3	288,821.
S       Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L       950,000.5       950,000.5         Schedule L       950,000.5       950,000.5       950,000.5         Receivables from other disqualide persons (as defined under secton 4958(f)(1)), persons descroto 501(c)(9) voluntay employees beneficaay organizations (see mstructors)       6         7       Notes and loans receivable, net .       7       8         9       Prepaid expenses and deferred charges .       7,975.9       9,9,422         10a Land, buildings, and e equipment: cost or other basis. Complete Part VI of Schedule D       10a 2,741,655.       17,729,088.10c       1,739,422         11       Investments - other securities. See Part IV, line 11       13       13       13       11       779,57.7       11       779,57.7       12       17,79,57.7       12       17,79,57.7       12       17,79,57.7       12       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       14       17,79,57.7       15       15       16       14,495,422       16       14,495,422       <		4	Accounts receivable, net	•••			-	48,449.
employees, and highest compensated employees. Complete Part II of Schedule L       950,000. 5       950,000. 5         Schedule L       950,000. 5       950,000. 5       950,000. 5         G Recendes the disqualided persons (as defined under secton 4958(h(1)), persons descreades from other disqualided persons (as defined under secton 4958(h(1)), persons descreades and loans receivable, net.       6         7 Notes and loans receivable, net.       7       8         9 Prepaid expenses and deferred charges       7,975. 9       9,422         10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       10a 2,741,655.       1,729,088. 10c       1,739,422         11 Investments - publicly traded securities.       677,587. 11       77,975. 9       9,424         13 Investments - publicly traded securities.       677,587. 11       779,577. 9       9,422         14 Intangible assets.       14       14       14         15 Other assets. See Part IV, line 11.       13       14       14       15         16 Trata sestes. Add lines 1 through 15 (must equal line 34)       4,725,864. 16       4,495,423         17 Accounts payable and accound liability. Complete Part IV of Schedule D       20       21         20 Tax-exempt bond liabilites       20       22       22         21 Escrow or custodial accound liability. Complete Part IV of Schedule D		5	Receivables from current and former officers.	dıre	ctors. trustees. kev			
Schedule L.       950,000. 5       950,000.         6       Receables from other disqualified persons (as defined under section 4958(f(1)), persons described in section 4958(f(2)(8), and contributing employeers and sponsomous of section 501(6)(9) voluntay employeers baneficiary organizations (see instructions)       6         7       Notes and loans receivable, net.       7         8       Inventories for sale or use       7         9       Prepaid expenses and deferred charges       7,975. 9         9       9,422         10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       10b       1,7002,230.         11       Investments - publicly traded securities.       677,587.       11         11       Investments - program-related. See Part IV, line 11       13         14       Intagible assets.       14       15         15       Total assets. See Part IV, line 11       15         16       Total assets. Add lines 1 through 15 (must equal line 34)       4,725,864.       16 4,495,422         19       Deferred revenue       19       20       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       22         22       Escrow or custodial account liability. Complete Part IV of Schedule D       22       22							-	
Security of the section 4958(0)(1)), persons described in section 4958(0)(1), persons described in section 4958(0)(1), persons described in section 4958(0)(1), persons described in the topological and the top			Schedule L			950,000.	5	950,000.
secton 501(c)(9) voluntary employees beneficary organizations (see instructions)       6         7       Notes and loans receivable, net       7         8       Inventories for sale or use,       8         9       Prepaid expenses and deferred charges       7,975.9         10a Land, buildings, and equipment: cost or other basis. Complete Part V/ of Schedule D       10a       2,741,655.         b Less: accumulated depreciation       10a       2,741,655.       10b       1,729,088       10c       1,739,422         11       Investments - publicly traded secuntes       677,587.11       779,575       1       779,575         12       Investments - program-related. See Part IV, line 11       13       14       13         14       Intargible assets       14       14       14         15       Other assets. See Part IV, line 11       13       14         16       Total assets. Add lines 1 through 15 (must equal line 34)       4,725,864       16       4,495,422         17       Accounts payable and accrued expenses       168,323       17       97,203         18       Grants payable       19       20       22         21       Excow or custodial account liability. Complete Part IV of Schedule D       21       21         21		6	Receivables from other disqualified persons (as defined une	der sec	tion 4958(f)(1)), persons	-		
7       Notes and loans receivable, net.       7         8       Inventories for sale or use.       8         9       Prepaid expenses and deferred charges       7, 975.         10a       Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       10a       2, 741, 655.         11       Investments - publicly traded securities.       10b       1, 002, 230.       1, 729, 088.       10c       1, 739, 425         11       Investments - opticated depreciation.       10b       1, 002, 230.       1, 729, 088.       10c       1, 739, 425         11       Investments - opticated depreciation.       10b       1, 002, 230.       1, 729, 088.       10c       1, 739, 425         12       Investments - opticated depreciation.       10b       1, 002, 230.       1, 729, 088.       10c       1, 739, 425         13       Investments - opticated depreciation.       10b       1, 002, 230.       1, 729, 088.       10c       1, 739, 425         14       Intangible assets.       110       12			described in section 4958(c)(3)(B), and contributing employers	and s	ponsoring organizations of	-		
9       Prepaid expenses and deferred charges       7,975. 9       9,424         10a       Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       10a       2,741,655.       1,729,088. 10c       1,739,425         11       Investments - publicly traded securities.       677,587. 11       779,577. 11       779,752. 12       779,752. 12       779,752. 12       77	6		section 501(c)(9) voluntary employees' beneficiary organizations	s (see ir	structions)		6	
9       Prepaid expenses and deferred charges       7,975. 9       9,424         10a       Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       10a       2,741,655.       1,729,088. 10c       1,739,425         11       Investments - publicly traded securities.       677,587. 11       779,577. 11       779,752. 12       779,752. 12       779,752. 12       77	šet	7	Notes and loans receivable, net		[		7	
9       Prepaid expenses and deferred charges       7,975. 9       9,424         10a       Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       10a       2,741,655.       1,729,088. 10c       1,739,425         11       Investments - publicly traded securities.       677,587. 11       779,577. 11       779,752. 12       779,752. 12       779,752. 12       77	Ase	8					8	
other basis. Complete Part VI of Schedule D       10a       2,741,655.       1,729,088       10c       1,739,425         11       Investments - publicly traded securities.       677,587.       11       779,575         12       Investments - other securities. See Part IV, line 11       13       14         13       Investments - program-related. See Part IV, line 11       13       14         14       Intragible assets.       16       775,864.       16       4,495,423         16       Total assets. See Part IV, line 11       13       14       15       16       4,725,864.       16       4,495,423         17       Accounts payable and accrued expenses.       168,323.       17       97,203         18       Grants payable and accrued expenses.       168,323.       17       97,203         19       Deferred revenue       19       20       21       22         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule D       23       17,255         24       Unsecured notes and loans payable to unrelated third parties       24       24         25       Total liabilities. Complete Part X of Schedule D       28       114,454         2		9	Prepaid expenses and deferred charges			7,975.	9	9,424.
b Less: accumulated depreciation,		10a	Land, buildings, and equipment: cost or			<b>,</b> 1 <b>,</b>		- ``
b Less: accumulated depreciation,			other basis. Complete Part VI of Schedule D	10a	2,741,655.	1 4		
11       Investments - publicly traded securities. See Part IV, line 11		b	Less: accumulated depreciation	10b	1,002,230.	1,729,088.	10c	
13       Investments - program-related. See Part IV, line 11       13         14       Intangible assets       14         15       Other assets. See Part IV, line 11       15         16       Total assets. Add lines 1 through 15 (must equal line 34)       4, 725, 864       16       4, 495, 423         17       Accounts payable and accrued expenses       168, 323       17       97, 203         18       Grants payable       18       20         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L       22         23       Secured mortgages and notes payable to unrelated third parties       24         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities. Add lines 17 through 25       168, 323. 26       114, 456         27       Unrestricted net assets       623, 022. 28       560, 114         28       Total liabilities. Add lines 33 and 34.       3, 134, 189. 27       2, 957, 500         29       Permanently restricted net assets       623, 022. 28       56						677,587.	11	779,575.
14       Intangible assets       14         15       Other assets. See Part IV, line 11       15         16       Total assets. Add lines 1 through 15 (must equal line 34)       4, 725, 864       16       4, 495, 423         17       Accounts payable and accrued expenses       168, 323       17       97, 203         18       Grants payable       18       20         20       18       20       20         21       Excrew or custodial account liability. Complete Part IV of Schedule D       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule D       23       17, 251         24       Unsecured notagaes and notes payable to unrelated third parties       0       23       17, 251         24       Unsecured notes and loans payable to unrelated third parties       24       25       168, 323       26       114, 456         27       Unrestricted net assets       3, 134, 189       27       2, 957, 500       23       27, 957, 500         28       Temporarily restricted net assets       623, 0222       28       560, 114         29       Permanently restricted net assets       623, 0222       28       560, 114         29<		12	Investments - other securities. See Part IV, line 11				12	
15       Other assets. See Part IV, line 11       15         16       Total assets. Add lines 1 through 15 (must equal line 34)       4, 725, 864.       16       4, 495, 423         17       Accounts payable and accrued expenses       168, 323.       17       97, 203         18       Grants payable       18       19         20       18       19       20         21       Escrow or custodial account liabilities       20       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons.       0       23       17, 251         24       Unsecured notes and loans payable to unrelated third parties       0       23       17, 251         24       Unsecured notes and loans payable to unrelated third parties       24       25         25       Total liabilities. Complete Part X of Schedule D       25       25         26       Total liabilities. Add lines 17 through 25       168, 323.       26       114, 454         27       Unrestricted net assets       3, 134, 189.       27       2, 957, 500         28       Temporarily restricted net assets       623, 022.       28       560, 114         29       Permanently restricted net assets       30 <t< th=""><th></th><th>13</th><th>Investments - program-related. See Part IV, line 11</th><th>۱</th><th></th><th></th><th>13</th><th></th></t<>		13	Investments - program-related. See Part IV, line 11	۱			13	
15       Other assets. See Part IV, line 11       15         16       Total assets. Add lines 1 through 15 (must equal line 34)       4, 725, 864.       16       4, 495, 423         17       Accounts payable and accrued expenses       168, 323.       17       97, 203         18       Grants payable       18       19         20       18       19       20         21       Escrow or custodial account liabilities       20       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons.       0       23       17, 251         24       Unsecured notes and loans payable to unrelated third parties       0       23       17, 251         24       Unsecured notes and loans payable to unrelated third parties       24       25         25       Total liabilities. Complete Part X of Schedule D       25       25         26       Total liabilities. Add lines 17 through 25       168, 323.       26       114, 454         27       Unrestricted net assets       3, 134, 189.       27       2, 957, 500         28       Temporarily restricted net assets       623, 022.       28       560, 114         29       Permanently restricted net assets       30 <t< th=""><th></th><th>14</th><td>Intangible assets</td><td></td><td></td><td>-</td><td>14</td><td></td></t<>		14	Intangible assets			-	14	
17       Accounts payable and accrued expenses       168, 323       17       97, 203         18       Grants payable       18       19         19       Deferred revenue       19       20         20       Tax-exempt bond liabilities       20       21         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L       22         23       Secured mortgages and notes payable to unrelated third parties       0       23       17, 251         24       Unsecured notes and loans payable to unrelated third parties       24       24         25       Other liabilities. Add lines 17 through 25       168, 323       26       114, 456         27       Unrestricted net assets       27, 2, 957, 500       623, 022       28       560, 114         29       Permanently restricted net assets       30       29       863, 355         21       Organizations that do not follow SFAS 117, check here ▶ and complete       31       31         29       Permanently restricted net assets       30       30       30         29       Permanently restricted net assets		15					15	
18       Grants payable       18         19       Deferred revenue       19         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L       22         23       Secured mortgages and notes payable to unrelated third parties       0.23       17,251         24       Unsecured notes and loans payable to unrelated third parties       24       24         25       Other liabilities. Complete Part X of Schedule D       25       25         26       Total liabilities. Add lines 17 through 25.       168,323.26       114,456         0       Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29, and lines 33 and 34.       3,134,189.27       2,957,500         28       Temporarily restricted net assets       623,022.28       560,114         29       Permanently restricted net assets       30       30       29       863,355         0       Capital stock or trust principal, or current funds       31       31       31         30       Capital stock or trust principal, or current funds       32       32       <		16	Total assets. Add lines 1 through 15 (must equal	line 3	94)	4,725,864.	16	4,495,423.
19       Deferred revenue       19         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L       22         23       Secured mortgages and notes payable to unrelated third parties       0.23       17,251         24       24       24       24         25       Other liabilities. Complete Part X of Schedule D       25       26         26       Total liabilities. Add lines 17 through 25.       168,323. 26       114,456         0       Organizations that follow SFAS 117, check here ▶  X and complete lines 27 through 29, and lines 33 and 34.       3,134,189. 27       2,957,500         27       Unrestricted net assets       623,022. 28       560,114         29       Permanently restricted net assets       623,030. 29       863,355         0       Capital stock or trust principal, or current funds       30       31         23       Total net assets or fund balances       31       32         34       Total net assets or fund balances       4,557,541. 33       4,380,965		17	Accounts payable and accrued expenses	<i></i>		168,323.	17	97,203.
20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L       22         23       Secured mortgages and notes payable to unrelated third parties       0       23       17,251         24       Unsecured notes and loans payable to unrelated third parties       24       25         26       Total liabilities. Complete Part X of Schedule D       25       26         26       Total liabilities. Add lines 17 through 25       168,323       26       114,456         27       Unrestricted net assets       3,134,189       27       2,957,500         28       Temporarily restricted net assets       3,134,189       27       2,957,500         29       Permanently restricted net assets       623,022       28       560,114         29       Permanently restricted net assets       30       30       30         29       Perities 30 through 34.       30       31       31         20       Capital stock or trust principal, or current funds       31       31         30       Capital stock or trust principal, or current fund		18	Grants payable		[		18	
21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L       22         23       Secured mortgages and notes payable to unrelated third parties       0.23       17,251         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities. Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25.       168,323. 26       114,454         27       Unrestricted net assets       3,134,189. 27       2,957,500         28       Temporarily restricted net assets       623,022. 28       560,114         29       Permanently restricted net assets       800,330. 29       863,355         0       Capital stock or trust principal, or current funds       30       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Retained earnings, endowment, accumulated income, or other funds       32         33       Total net assets or fund balances       4,557,541. 33       4,380,965		19	Deferred revenue				19	
22       Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L       22         23       Secured mortgages and notes payable to unrelated third parties       0.23       17,251         24       25       24         25       26       Total liabilities. Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       168,323. 26       114,456         Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29, and lines 33 and 34.       3,134,189. 27       2,957,500         27       Unrestricted net assets       623,022. 28       560,114         29       Permanently restricted net assets       800,330. 29       863,355         20       Capital stock or trust principal, or current funds       30         21       Paid-in or capital surplus, or land, building, or equpment fund       31         31       Retained earnings, endowment, accumulated income, or other funds       32         33       Total net assets or fund balances       4,557,541, 33       4,380,965		20	Tax-exempt bond liabilities				20	
23       Secured mortgages and notes payable to unrelated third parties       0.23       17,251         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities. Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       168,323. 26       114,454         Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29, and lines 33 and 34.       3,134,189. 27       2,957,500         28       Temporarily restricted net assets       623,022. 28       560,114         29       Permanently restricted net assets       800,330. 29       863,355         Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.       30       30         30       Capital stock or trust principal, or current funds       30       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Total net assets or fund balances       32       4,380,965	ŝ	21	Escrow or custodial account liability. Complete	e Par	t IV of Schedule D		21	
23       Secured mortgages and notes payable to unrelated third parties       0.23       17,251         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities. Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       168,323. 26       114,454         Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29, and lines 33 and 34.       3,134,189. 27       2,957,500         28       Temporarily restricted net assets       623,022. 28       560,114         29       Permanently restricted net assets       800,330. 29       863,355         Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.       30       30         30       Capital stock or trust principal, or current funds       30       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Total net assets or fund balances       32       4,380,965	litie	22	Payables to current and former officers,	direct	ors, trustees, key	 	```	
23       Secured mortgages and notes payable to unrelated third parties       0.23       17,251         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities. Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       168,323. 26       114,454         Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29, and lines 33 and 34.       3,134,189. 27       2,957,500         28       Temporarily restricted net assets       623,022. 28       560,114         29       Permanently restricted net assets       800,330. 29       863,355         Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.       30       30         30       Capital stock or trust principal, or current funds       30       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Total net assets or fund balances       32       4,380,965	abi		employees, highest compensated employees, a	and c	lisqualified persons.			- , ,
24       Unsecured notes and loans payable to unrelated third parties.       24         25       Other liabilities. Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25.       168,323.26       114,454         Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29, and lines 33 and 34.       3,134,189.27       2,957,500         27       Unrestricted net assets       3,134,189.27       2,957,500         28       Temporarily restricted net assets       623,022.28       560,114         29       Permanently restricted net assets       800,330.29       863,355         Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.       30       30         30       Capital stock or trust principal, or current funds       31       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Total net assets or fund balances       32       4,380,965	בי		Complete Part II of Schedule L				22	
25       Other liabilities. Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25.       168, 323. 26       114, 454         30       Organizations that follow SFAS 117, check here ▶       X and complete lines 27       2, 957, 500         27       Unrestricted net assets       3, 134, 189. 27       2, 957, 500         28       Temporarily restricted net assets       623, 022. 28       560, 114         29       Permanently restricted net assets       800, 330. 29       863, 355         Organizations that do not follow SFAS 117, check here ▶       and       30         29       Permanently restricted net assets       30         30       Capital stock or trust principal, or current funds       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Retained earnings, endowment, accumulated income, or other funds       32         33       Total net assets or fund balances       4, 557, 541. 33       4, 380, 965		23	Secured mortgages and notes payable to unrelate	ed thir	d parties	0.	23	17,251.
26       Total liabilities. Add lines 17 through 25.       168, 323. 26       114, 454         Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29, and lines 33 and 34.       3,134,189. 27       2,957,500         27       Unrestricted net assets       3,134,189. 27       2,957,500         28       Temporarily restricted net assets       623,022. 28       560,114         29       Permanently restricted net assets       800,330. 29       863,355         Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.       30       30         30       Capital stock or trust principal, or current funds       30       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Retained earnings, endowment, accumulated income, or other funds       32         33       Total net assets or fund balances       4,557,541. 33       4,380,965		24	Unsecured notes and loans payable to unrelated	third p	arties		24	
Organizations that follow SFAS 117, check here ► X and complete lines 27 through 29, and lines 33 and 34.       3,134,189.27       2,957,500         27       Unrestricted net assets       3,134,189.27       2,957,500         28       Temporarily restricted net assets       623,022.28       560,114         29       Permanently restricted net assets       800,330.29       863,355         Organizations that do not follow SFAS 117, check here ► and complete lines 30 through 34.       30       30         30       Capital stock or trust principal, or current funds       30       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Retained earnings, endowment, accumulated income, or other funds       32         33       Total net assets or fund balances       4,557,541.33       4,380,969		25						
Organizations that follow SFAS 117, check here ► X and complete lines 27 through 29, and lines 33 and 34.       3,134,189.27       2,957,500         27       Unrestricted net assets       3,134,189.27       2,957,500         28       Temporarily restricted net assets       623,022.28       560,114         29       Permanently restricted net assets       800,330.29       863,355         Organizations that do not follow SFAS 117, check here ► and complete lines 30 through 34.       30       30         30       Capital stock or trust principal, or current funds       30       31         31       Paid-in or capital surplus, or land, building, or equipment fund       31         32       Retained earnings, endowment, accumulated income, or other funds       32         33       Total net assets or fund balances       4,557,541.33       4,380,969		26	Total liabilities. Add lines 17 through 25	<u></u>	<u> </u>	168,323.	26	114,454.
	sə		Organizations that follow SFAS 117, check here					
	anc	27	Unrestricted net assets			3,134,189.	27	2,957,500.
	Bal	28	Temporarily restricted net assets			623,022.	28	560,114.
	뒫	29				800,330.	29	863,355.
	or Fui		Organizations that do not follow SFAS 117, che	ck he	re ▶ 🔄 and			
	ţs	30	-				30	· ·
	Se						-	······································
	۳			•				<u> </u>
	Met					4,557,541.		4,380,969.
<b>34</b> Total liabilities and net assets/fund balances	-	34	Total liabilities and net assets/fund balances			4,725,864.		4,495,423.

Form 990 (2010)

Forr	m 990 (2010) 86-0597661				Pa	ge <b>12</b>
Pa	Art XI         Reconciliation of Net Assets           Check if Schedule O contains a response to any question in this Part XI				X	
1	Total revenue (must equal Part VIII, column (A), line 12)	1				124.
2	Total expenses (must equal Part IX, column (A), line 25)					534.
3	Revenue less expenses. Subtract line 2 from line 1					210.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))				_	541.
5	Other changes in net assets or fund balances (explain in Schedule O)			_	30,6	538.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33,					
	column (B))	6		1,3	80,9	969.
Pa	Financial Statements and Reporting           Check if Schedule O contains a response to any question in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		[			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			、		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		Х
b				2b	X	
с		ght of	· · F			
	the audit, review, or compilation of its financial statements and selection of an independent accountant	[?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, expla	ກ ເກ ີ້.	· · Γ			
	Schedule O.			-	`	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year w	ere	Í	、		
	issued on a separate basis, consolidated basis, or both:			. ′		
	Separate basis X Consolidated basis Both consolidated and separate basis		:		`	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth	in				
	the Single Audit Act and OMB Circular A-133?		L	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo					
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such aud	ts.		3b		
			ſ	orm	000	(2010)

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SCHED (Form 9	OULE A 90 or 990-EZ)	Public	Charity Status	and	Put	olic S	Supp	ort			<u>мв №</u>	1545-0	047
Desert		Complete if	the organization is a secti 4947(a)(1) nonexemp			-	on or a s	ection			20 Open to		
Departmen Internal Re	nt of the Treasury wenue Service	Attack	n to Form 990 or Form 990-	EZ. 🕨	See s	eparate	instruct	ions.			Inspe		
	-		INSTITUTE FOR					Emplo	yer iden			ber	
	C POLICY RESI		- <u></u>					L			7661		
Part I			s (All organizations mu						uctions	•			
1 1			cause it is: (For lines 1 th association of churches	-					`				
2			(1)(A)(ii). (Attach Schedul		euma	section	1/0(0)(	ТДАДТ	).				
3			ervice organization descr	•	sectio	on 170(t	5)(1)(A)	(iii).					
4			erated in conjunction wi						on 170(t	)(1)( <i>/</i>	A)(iii). E	Enter	th
	hospital's name,												
5	-		nefit of a college or univ	ersity (	owned	d or ope	erated b	by a go	vernme	ntal u	nit des	cribe	ed i
- <b>—</b>		)(A)(iv). (Complete F	•										
6 7 X		-	or governmental unit des						-14 4				
	-	tion 170(b)(1)(A)(vi).	es a substantial part of it (Complete Part II)	s supp	onin	magu	vernne	intai ui	IL OF IR	om un	e gene	rai pi	ווסג
8			on 170(b)(1)(A)(vi). (Com	iolete F	Part II.)	1							
9	-		es: (1) more than 331/3%	-	-		contrib	outions,	, memb	ership	fees, a	and g	ros
	receipts from ac	tivities related to its	exempt functions - sub	ject to	certa	in exce	ptions,	and (2	) no ma	re th	an 331/	/3% 0	of it
			ome and unrelated busi				•		n 511	tax) f	rom bu	Isine	sse
•• []]		-	ne 30, 1975. See section			•		•					
10			ted exclusively to test for rated exclusively for the							or •			ŧh
·· 🗀			ipported organizations de			•					-		
			es the type of supporting					•		• •			
	a 🚺 Type I	ь 🗌 Туре	· · · · · · · · · · · · · · · · · · ·	-		nally inte			d	- T	e III - O	ther	
e	By checking this	s box, I certify that	the organization is not	contro	olled	directly	or ind	rectly	by one	orm	ore dis	squal	lifie
			gers and other than one	or mo	re put	olicly su	pported	d orgar	nzations	dese	ribed i	n se	stio
	509(a)(1) or sect							<b>.</b>	-				
f	organization, che		n determination from th	e ins	that it	is a l'	ypei, i	ype II,	orlyp	e III s	upport	ing [	
g	•		nızatıon accepted any gif	or cor	 htribut	 ion from	 apv of	the	••••	•••		I	
9	following persons		mization accepted any gir		linout		i any oi	uie					
			ectly controls, either alor	ne or te	ogeth	er with	person	s desc	ribed in	(ii)	[	Yes	No
	and (iii) belo	w, the governing boo	dy of the supported organ	ization	?						11g(i)		
	(ii) A family me	mber of a person de	scribed in (i) above?								11g(ii)		
	(iii) A 35% contr	olled entity of a pers	ion described in (i) or (ii) a	bove?							11g(iii)		
<u>h</u>			ut the supported organiz	L		1							
(1) N	lame of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9	organiz	is the ation in		you notify anization	organi	Is the zation in	0	r <b>ii)</b> Amoι suppo		
			above or IRC section (see instructions))	your go	verning		l (I) of upport?		organized U.S ?				
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Yes	nent? No	Yes	No	Yes	No				
(A)										-			
												· ·	
(B) 												· .	
(C)													_
(D)													
(E)		1- 1											

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Schee	dule A (Form 990 or 990-EZ) 2010			86	-0597661		Page <b>2</b>
Par	t II Support Schedule for Or	ganizations D	escribed in S	ections 170(I	b)(1)(A)(iv) a	nd 170(b)(1)(A	.)(vi)
	(Complete only if you check	ked the box or	n line 5, 7, or 8	3 of Part I or if	the organizat	ion failed to qu	alify under
_	Part III. If the organization f	ails to qualify	under the tests	s listed below,	please compl	ete Part III.)	
<u>Sec</u>	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1,824,309.	3,326,210.	3,020,092.	2,422,303.	3,117,362.	13,710,276.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	1,824,309.	3,326,210.	3,020,092.	2,422,303.	3,117,362.	13,710,276.
5	The portion of total contributions by each		· · ·	. 7		, í	
	person (other than a governmental unit or	. · · ·					
	publicly supported organization) included		、				
	on line 1 that exceeds 2% of the amount	, *		in the second second	- ,	n 1	
6	shown on line 11, column (f) Public support. Subtract line 5 from line 4.	· ,	~			-	2,773,387.
_	tion B. Total Support					I1	10,936,889.
-	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7	Amounts from line 4	1,824,309.	3,326,210.	3,020,092.	2,422,303.	3,117,362.	13,710,276.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	42,248.	71,935.	85,365.	45,427.	52,982.	297,957.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . ATCH 1	0.	0.	0.	0.	717.	717.
11	Total support. Add lines 7 through 10			-		i	14,008,950.
12	Gross receipts from related activities, etc (s					12	905,740.
13	First five years. If the Form 990 is f	or the organizat	ion's first, secon	d, third, fourth,	or fifth tax ye	ar as a section	501(c)(3)
Sec	organization, check this box and stop here tion C. Computation of Public Sup			· · · · · · · · · · · · · · · · · · ·	•••••	<u> </u>	· · · · •
14	Public support percentage for 2010 (li			11 column (f))		14	78.07%
15	Public support percentage for 2009	Schedule A Pa	rt II line 14		•••••	15	79.60%
	331/3% support test - 2010. If the o						
	this box and <b>stop here</b> . The organization	•					
b	331/3% support test - 2009. If the c						
	check this box and stop here. The orga	anization qualifi	es as a publicly	supported orga	nization		🕨 🗖
17a	10%-facts-and-circumstances test - 2	010. If the orga	inization did not	check a box on	i line 13, 16a oi	16b, and line 1	4 is 10%
	or more, and if the organization me Part IV how the organization meets t						
	organization						
b	10%-facts-and-circumstances test - 2	-					
	15 is 10% or more, and if the orga						•
	Explain in Part IV how the organization				•	•	· · · · · ·
10	supported organization						
18	-						
	instructions			• • • • • • • • • •		<u></u>	

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Schedule A (Form 990 or 990-EZ) 2010

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# Schedule A (Form 990 or 990-EZ) 2010 Part III Support Schedule for

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86-	059	766	1
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Page 3

7	Support Schedule for Organizations Described in Castion 500(-)(0)
5	Support Schedule for Organizations Described in Section 509(a)(2)
	(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
	If the organization fails to qualify under the tests listed below, please complete Part II.)

C	alendar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e)	2010	(f) Total
1	Gifts, grants, contributions, and membership fees							
	received (Do not include any "unusual grants ")							
2	Gross receipts from admissions, merchandise							
	sold or services performed, or facilities							
	furnished in any activity that is related to the							
	organization's tax-exempt purpose							
3	Gross receipts from activities that are not an							
	unrelated trade or business under section 513							
4	Tax revenues levied for the organization's							
	benefit and either paid to or expended on							
	ıts behalf							
5	The value of services or facilities			······				
	furnished by a governmental unit to the							
	organization without charge							
6	Total. Add lines 1 through 5	· · · · · · · · · · · · · · · · · · ·						
	Amounts included on lines 1. 2. and 3							
	received from disgualified persons							
b	Amounts included on lines 2 and 3							
	received from other than disqualified persons that exceed the greater of							
	\$5,000 or 1% of the amount on line 13							
	for the year							
	Add lines 7a and 7b		· · · · · · · · · · · · · · · · · · ·					
8	Public support (Subtract line 7c from		_					
		<u> </u>	1	<u> </u>			<u> </u>	
	tion B. Total Support	(a) 0006	(1) 0007	(1) 0000	(4) 0000	(-)		(0 T-+-
C	alendar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2008	( <b>d)</b> 2009	(e)	2010	(f) Total
9	Amounts from line 6							
Ua	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar						-	
L								
D	Unrelated business taxable income (less							
	section 511 taxes) from businesses							
	acquired after June 30, 1975		+					
C	Add lines 10a and 10b		ļ	<u> </u>				
1	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							
2	Other income Do not include gain or		-					
-	loss from the sale of capital assets		1					
	(Explain in Part IV.)							
3	Total support. (Add lines 9, 10c, 11,		<u>                                      </u>					
	and 12.)							
4	First five years. If the Form 990 is for	the organizatio	n's first second	third fourth or	fifth tax year a		etion 501(	c)(3)
•	organization, check this box and stop here.							
ec	tion C. Computation of Public Sup					<u></u>		
5	Public support percentage for 2010 (line 8,			nn (f))		15		
6								
	Public support percentage from 2009 Sche tion D. Computation of Investmen			<u></u>		16	-	
				0				
	Investment income percentage for 2010 (lin	te tuc, column i				17		
7		N.L.J. 1 A. M. 1				18		
7 8	Investment income percentage from 2009							
7 8	Investment income percentage from 2009 S 331/3% support tests - 2010. If the org	ganization did n	ot check the boy	on line 14, and	d line 15 is more	than		and line
7 8 9a	Investment income percentage from 2009 S 331/3% support tests - 2010. If the org 17 is not more than 331/3%, check the	ganization did n is box and <b>sto</b>	ot check the box <b>p here</b> The orga	on line 14, and anization qualifies	d line 15 is more s as a publicly s	than suppor	ted organi	and line zation 🕨
7 8 9a	Investment income percentage from 2009 S 331/3% support tests - 2010. If the org 17 is not more than 331/3%, check the 331/3% support tests - 2009. If the organisation	ganization did n is box and <b>sto</b> inization did not	ot check the boy <b>p here</b> The orga check a box on I	on line 14, and anization qualifies line 14 or line 19	d line 15 is more s as a publicly s Da, and line 16 is	than suppor more	ted organi than 331/3	and line zation ► [ 3 %, and
7 8 9a	Investment income percentage from 2009 S 331/3% support tests - 2010. If the org 17 is not more than 331/3%, check the	ganization did n is box and <b>sto</b> inization did not this box and <b>s</b>	ot check the boy <b>p here</b> The orga check a box on l <b>top here</b> The org	on line 14, and anization qualifies ine 14 or line 19 ganization qualifie	d line 15 is more s as a publicly s Da, and line 16 is Des as a publicly s	than suppor more suppor	ted organi than 331/3 ted organi	and line zation ► 3 %, and zation ►

8	6-	-0	5	9	7	6	6	1
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Page 4

Schedule A (	Form 990 o	r 990-EZ) 2010	
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Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE A, PART II	- OTHER INCOM	ſE			ATTACHMENT 1	<u> </u>
DESCRIPTION	2006	2007	2008	2009	2010	TOTAL
OTHER INCOME	0.	0.	0.	0.	717.	717.
TOTALS	0.	0.	0.	0.	717.	<u>717.</u>

Schedule A (Form 990 or 990-EZ) 2010

SCHEDULE C	Political Campaign	and Lobbyir	ng Activities	OMB No 1545-004
(Form 990 or 990-EZ)	For Organizations Exempt From Inco	me Tax Under sect	tion 501(c) and section 52	<sup>7</sup> 2010
	Complete if the orga	anization is describ	ed below.	
Department of the Treasury Internal Revenue Service	Attach to Form 990 or Form 99	0-EZ. ►See sep	arate instructions.	Open to Publi Inspection
<ul> <li>Section 501(c)(3) org</li> <li>Section 501(c) (other</li> <li>Section 527 organiza</li> <li>If the organization answer</li> </ul>	red "Yes," to Form 990, Part IV, line 3, or For anizations: Complete Parts I-A and B Do not com than section 501(c)(3)) organizations: Complete tions: Complete Part I-A only. red "Yes," to Form 990, Part IV, line 4, or For anizations that have filed Form 5768 (election of	plete Part I-C. Parts I-A and C below m 990-EZ, Part VI, line	7. Do not complete Part I-B. 47 (Lobbying Activities), then	
	anizations that have NOT filed Form 5768 (elec			
	red "Yes," to Form 990, Part IV, line 5 (Proxy	Tax) or Form 990-EZ,	Part V, line 35a (Proxy Tax), th	en
	), or (6) organizations: Complete Part III.			
PUBLIC POLICY R	RY GOLDWATER INSTITUTE FOR		Employer identifi	
	if the organization is exempt under	section 501(c) or	86-059	
	ion of the organization's direct and indirect			
2 Political expenditu	Nic office in Part IV. res			
Part I-B Complete	if the organization is exempt under	section 501(c)(3).		
	of any excise tax incurred by the organizat			······································
2 Enter the amount	of any excise tax incurred by organization i	managers under se	ction 4955 🕨 \$	
<ul> <li>If the organization</li> <li>Was a correction r</li> <li>b If "Yes," describe in</li> </ul>				
	e if the organization is exempt under	section 501(c), e	except section 501(c)(3).	
	directly expended by the filing organization			
activities			<b>▶</b> \$	
	of the filing organization's funds contributed	•		
527 exempt functi 3 Total exempt funct	on activities	· · · · · · · · · · · · ·	► \$	······
			•	
<ul> <li>4 Did the filing organ</li> <li>5 Enter the names, organization made the amount of poli</li> </ul>	ization file Form 1120-POL for this year? addresses and employer identification nur payments. For each organization listed, er tical contributions received that were pror egated fund or a political action committee	nber (EIN) of all senter the amount pain notice the amount pain notice the amount pain notice the amount of the am	ection 527 political organi id from the filing organizat elivered to a separate polit	zations to which filir ion's funds. Also ent ical organization, su
<b>(a)</b> Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	(e) Amount of politica contributions received a promptly and directly delivered to a separat political organization. none, enter -0
1)				
		-		
2)		-		
2) 3)		-		
1) 2) 3) 4) 5)		-		

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	edule C (Form 990 or 990-EZ) 2010		597661	Pa
Pa	art II-A Complete if the organizati section 501(h)).	on is exempt under section 501(c)(3) and	l filed Form 5768 (ele	ction under
A B		belongs to an affiliated group. I checked box A and "limited control" provis	ions apply.	
		bying Expenditures leans amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
a	Total lobbying expenditures to influence	public opinion (grass roots lobbying)	0.	
b		a legislative body (direct lobbying)		
с		a and 1b)		
d				
е	Total exempt purpose expenditures (ad			
f		amount from the following table in both		
	columns.		0.	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	``	
	Not over \$500,000	20% of the amount on line 1e.		· · ·
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	· · · · · · · · · · · · · · · · · · ·	· · ·
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		-
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		· · · ·
	Over \$17,000,000	\$1,000,000	_ · ·	
g	Grassroots nontaxable amount (enter 2	5% of line 1f)	0.	
h	Subtract line 1g from line 1a If zero or le	,	0.	
i	-	Subtract line 1f from line 1c. If zero or less, enter -0-		
j		either line 1h or line 1i, did the organization file	Form 4720 reporting	La
•		<u> </u>		Yes

#### 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period									
Calendar year (or fiscai year beginning in)	<b>(a)</b> 2007	<b>(b)</b> 2008	<b>(c)</b> 2009	( <b>d)</b> 2010	<b>(e)</b> Total				
2 a Lobbying nontaxable amount	-			0.	0.				
b Lobbying ceiling amount (150% of line 2a, column (e))					0.				
c Total lobbying expenditures				0.	0.				
d Grassroots nontaxable amount				0.	0.				
e Grassroots ceiling amount (150% of line 2d, column (e))					0.				
f Grassroots lobbying expenditures				ο.	0.				

Schedule C (Form 990 or 990-EZ) 2010

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Schedule C	(Form	990 or	990-EZ)	2010
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## Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(;	a)		(b	)	
		Yes	No		Amo	unt	
1 a	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: Volunteers?	•		r.	, , ,	x x	
b	Paid staff or management (include compensation in expenses reported on lines 1 c through 1)?					`	
С	Media advertisements? Mailings to members, legislators, or the public? Publications, or published or broadcast statements?						
d	Mailings to members, legislators, or the public?						
е	Publications, or published or broadcast statements?						
f	Grants to other organizations for lobbying purposes?						
g h	Direct contact with legislators, their staffs, government officials, or a legislative body?						
h i	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?						
i	Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 1i		-				
, 2 a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?	, ,			· · · · ·		<u> </u>
b	If "Yes," enter the amount of any tax incurred under section 4912	۰. ۲. ۱					
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912	-					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			``		-	
Pa	rt III-A Complete if the organization is exempt under section 501(c)(4), section 501 501(c)(6).	(c)(5) 	), or s	sectio	n	1	
1	Were substantially all (90% or more) dues received nondeductible by members?				•	Yes	No
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	•••	•••	••••	1 2		<u> </u>
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	•••	•••	• • • •	3		
Pa	rt III-B Complete if the organization is exempt under section 501(c)(4), section 501						1
	501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A						
	"Yes."			····			
1	Dues, assessments and similar amounts from members			1			
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)	politic	al	2			
	expenses for which the section 527(f) tax was paid).			۰.			
a	Current year			2a			
b	Carryover from last year			2b			
с 3	Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) due	•••	•••	2c 3			
3 4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion			3			
-	excess does the organization agree to carryover to the reasonable estimate of nondeductible lo			1			
	and political expenditure post year?		Ŭ	4			
5	Taxable amount of lobbying and political expenditures (see instructions)	•••	•••	5			
Ра	rt IV Supplemental Information						-
Con	nplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, b, complete this part for any additional information.	line	5; an	d Part	JI-B, II	ne 1i	

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Schedule C (Form 990 or 990-EZ) 2010

#### Schedule C (Form 990 or 990-EZ) 2010

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Part IV Supplemental Information (continued)

Page 4

Schedule C (Form 990 or 990-EZ) 2010

	DULE D n 990)	Suppleme	ntal Financial Statements		OMB No 1545-0047
-	·		organization answered "Yes," to Form 990 t IV, line 6, 7, 8, 9, 10, 11, or 12.	0,	2010 Open to Public
	nent of the Treasury Revenue Service		Form 990. ► See separate instructions.		Inspection
		BARRY GOLDWATER INSTI	TUTE FOR	Employer identific	
	IC POLICY R			86-0597	
Part		tions Maintaining Donor Adv ion answered "Yes" to Form §			•
			(a) Donor advised funds	(b) Funds an	d other accounts
		nd of year			
		utions to (during year)			
		from (during year)			
		at end of year			
			dvisors in writing that the assets held in don		
	-		ne organization's exclusive legal control?		L Yes L No
			ind donor advisors in writing that grant funds		
			penefit of the donor or donor advisor, or for a		
Part			the organization answered "Vee" to Fer		
			the organization answered "Yes" to For organization (check all that apply).	m 990, Part IV	, line 7.
		of land for public use (e.g., recr	,	•	nportant land area
		f natural habitat	Preservation of	a certified histo	ric structure
<b>.</b> .		of open space			
			eld a qualified conservation contribution in the	he form of a co	nservation
	easement on the	last day of the tax year.		Held at the	End of the Tax Yea
- 7	Total number of a	anonyotion accoments		2a	
			· · · · · · · · · · · · · · · · · · ·		
				2b 2c	
				20	
		• •	) acquired after 8/17/06, and not on a	24	
		-	insferred, released, extinguished, or terminat		Tation during the
			isterred, released, extinguished, or terminat	led by the organ	zalion duning the
	•		ervation easement is located		
			ling the periodic monitoring, inspection, hand		
			asements it holds?		
			nspecting, and enforcing conservation ease		
			ispecting, and emotoling conservation ease	ments during the	year
, 7 /			cting, and enforcing conservation easement:	s during the yea	,
			sing, and emotoing conservation easement	o during the yea	
			e 2(d) above satisfy the requirements of sect	tion 170(b)(4)/P)	
9	n Part XIV, descr	ibe how the organization reports	conservation easements in its revenue and e	••••••••••••••••••••••••••••••••••••••	
			of the footnote to the organization's financial		
		ounting for conservation easeme			
Part		tions Maintaining Collections	s of Art, Historical Treasures, or Other 1 "Yes" to Form 990, Part IV, line 8.	Similar Assets	3.
	· ·				
1a   v F	f the organizatior vorks of art, hist public service, pro	n elected, as permitted under SI orical treasures, or other simila vide, in Part XIV, the text of the f	FAS 116 (ASC 958), not to report in its re ar assets held for public exhibition, educa ootnote to its financial statements that desci	evenue stateme ation, or resear ribes these item	nt and balance shee ch in furtherance o s.
b i v F	f the organization vorks of art, hist public service, pro	n elected, as permitted under a orical treasures, or other simila vide the following amounts relat	SFAS 116 (ASC 958), to report in its rev ar assets held for public exhibition, educa ing to these items:	venue statemer ation, or resear	t and balance shee ch in furtherance o
<b>2</b> li	f the organizatio	n received or held works of a	rt, historical treasures, or other similar as	sets for financ	ial gain, provide the
			FAS 116 (ASC 958) relating to these items:		
a F	Revenues include	d in Form 990, Part Vill, line 1 .			
-					
<u>b</u> A	Assets included in	Form 990, Part X	. <u></u>	<u> </u>	ule D (Form 990) 2010

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Sche	dule D (Form 990) 2010				-0597661			Page <b>2</b>
Pa	t III Organizations Maintaini	ing Collections	of Art, Histori	cal Treasures,	or Other Similar /	Assets (co	ontinued	)
3	Using the organization's acquisition collection items (check all that app	on, accession, and ly):	d other records	s, check any of	he following that a	are a signif	icant us	e of its
а	Public exhibition		d 🗌	Loan or exch	ange programs			
b	Scholarly research		e 🔄	Other				
С	Preservation for future ge							
4	Provide a description of the organ XIV.	nization's collection	ons and explain	how they furth	er the organization	's exempt	purpose	ın Part
5	During the year, did the organization	on solicit or receiv	e donations of a	art, historical trea	sures, or other simi	lar		
	assets to be sold to raise funds rath	her than to be mai	intained as part	of the organizati	on's collection? • •	· · · · [	Yes	No
Pai	t IV Escrow and Custodial A line 9, or reported an an	rrangements. Concern and the second s	Complete if the 190, Part X, Iin	e organization a e 21.	nswered "Yes" to	Form 990	, Part IV	/,
1a	Is the organization an agent, truste included on Form 990, Part X?						Yes	No
b	If "Yes," explain the arrangement in							
				- -	A	mount		
c	Beginning balance			]	c			
d	Additions during the year			1	d			
е	Distributions during the year			1	e	-		
	Ending balance				-			
	Did the organization include an am		0, Part X, line 21	?		L	Yes	No
	If "Yes," explain the arrangement in		·					
Par	t V Endowment Funds. Con		1					
1a	Beginning of year balance	(a) Current year	(b) Prior year			ars back	(e) Four ye	ears back
b		701,107.	730,65		,000.	-	•	
-	Net investment earnings, gains,	63,025.	-5,50	105	,830.			
-	and losses	44,594.	-24,04		,180.			
d	Grants or scholarships	44,004.	-24,04		,100.			· · · ·
	Other expenditures for facilities							· · · · ·
	and programs		1		-, , ,		, de la	- • ,
f	Administrative expenses							· · · ·
g	End of year balance	808,726.	701,10	7. 730	,650.	· · · ·	, ,	
2	Provide the estimated percentage		lance held as:					
а	Board designated or quasi-endown		%					
b	Permanent endowment  100.0							
c		%						
за	Are there endowment funds not in	the possession of	f the organization	on that are held a	and administered for	the	<b>.</b>	
	organization by:					1	Ye	
	(i) unrelated organizations						3a(i)	<u>X</u>
h	(ii) related organizations If "Yes" to 3a(ii), are the related org						3a(ii) 3b	<u> </u>
4	Describe in Part XIV the intended u				•••••	••••	30	
	t VI Land, Buildings, and Equ							
T ai	Description of investment			b) Cost or other basis	(c) Accumulated	(4)		
	·	(INV	vestment)	(other)	depreciation		Book value	
1a				358,480				,480.
b	Buildings			1,768,348	518,118	•	1,250	,230.
C L	Leasehold improvements			614 007	404 110			715
d	Equipment			614,827	484,112	•	130	,715.
	Other			colume (D) to	10(0)		1 7 2 0	105
Tota	I. Add lines 1a through 1e. (Column	(u) must equal FC	5111 990, Part X,	column (B), line	i∪(c).) ▶		1,739	,423.

Schedule D (Form 990) 2010

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Part VII         Investments - Other Securities, See Form 990, Part X, line 12.           (e) Description of security         (e) Book value         (e) Mathod of valuation           (b) Financial deviatives as a security         (e) Book value         (c) of end-d-year market value           (f) Financial deviatives as a security         (e) Book value         (c) of end-d-year market value           (f)         (f)         (f)         (f)           (g)         (g) Math regular from 599. Part X col (f) for (f)         (f)         (f)           (f)         (g) Book value         (g) Math regular from 599. Part X col (f) for (f)         (f)           (g)         (g) Book value         (g) Math regular from 599. Part X, col (f) for (f)         (g)           (g)         (g) Book value         (g) Book value         (g) Book value         (g) Book value           (g)         (g) Book value         (g) Book value         (g) Book value         (g) Book value           (g)         (g) Book value         (g) Book value         (g) Book value	Schedule D (F				5-0597661	Page 3
(including name of security)         Cost or end-drynar market value           (2) Closely-hold equity interests	Part VII	Investments - Other Securities. See	e Form 990, Part X, lin	e 12.		
(2) Closely-held equily interests		<ul> <li>(a) Description of security or category (including name of security)</li> </ul>	(b) Book value			
(2) Closely-held equily interests	(1) Financia	I derivatives			· · · · · · · · · · · · · · · · · · ·	
(3) Other	(2) Closely-	held equity interests				
(B)	(3) Other					
(9)						
(0)						
[5]						<u> </u>
(f)       (g)         (f)       (g)         (f)       (g)         (g)       (						
(9)						
(1)       (1)         (1)       (1)         (2)       (2)         (3)       (1)         (2)       (2)         (3)       (2)         (3)       (3)         (4)       (3)         (6)       (3)         (7)       (3)         (8)       (3)         (9)       (4)         (10)       (10)         (11)       (11)         (2)       (11)         (3)       (11)         (6)       (11)         (6)       (11)         (12)       (11)         (13)       (11)         (14)       (11)         (15)       (11)         (16)       (11)         (17)       (12)         (18)       (12)         (19)       (11)         (22)       (23)         (33)       (3)         (4)       (4)         (5)       (12)         (6)       (12)         (10)       (12)         (11)       (12)         (12)       (12)         (13)       (12)				<u> </u>		
(i)       Total. (Column: (c): must squal Form 990, Part X, col. (B): line 12)       ►         Part VUII       Investments - Program Related. See Form 990, Part X, line 13.       (e) Method of valuation: Cost or end-of-year market value         (1)       (e) Description of investment type       (b) Book value       (c) Method of valuation: Cost or end-of-year market value         (1)       (f)       (f)       (f)         (2)       (f)       (f)         (6)       (f)       (f)         (7)       (f)       (f)         (8)       (f)       (f)         (9)       (f)       (f)         (10)       (f)       (f)         (11)       (f)       (f)         (12)       (f)       (f)         (13)       (f)       (f)         (14)       (f)       (f)         (15)       (f)       (f)         (16)       (f)       (f)         (17)       (f)       (f)         (18)       (f)       (f)         (19)       (f)       (f)         (10)       (f)       (f)         (10)       (f)       (f)         (19)       (f)       (f)						
Total. (Column (2) must equal Form 990, Part X, col. (8) line 12)       ►         Part VIIII       Investments - Program Related. See Form 990, Part X, line 13.         (a) Description of investment type       (b) Book value       (c) Method of valuation: Cost or end-of-year market value         (1)       (c)       (c)       (c)         (2)       (c)       (c)       (c)         (3)       (c)       (c)       (c)         (4)       (c)       (c)       (c)         (6)       (c)       (c)       (c)         (7)       (c)       (c)       (c)         (10)       (c)       (c)       (c)       (c)         (10)       (c)       (c)       (c)       (c)         (11)       (c)       (c)       (c)       (c)         (12)       (c)       (c)       (c)       (c)         (13)       (c)       (c)       (c)       (c)       (c)         (14)       (c)       (c)       (c)       (c)       (c)       (c)         (14)       (c)       (c)       (c)       (c)       (c)       (c)       (c)       (c)         (13)       (c)       (c)       (c)       (c) <td< td=""><td></td><td></td><td></td><td></td><td></td><td>·····</td></td<>						·····
Part VIII         Investments - Program Related. See Form 990, Part X, line 13.           (a) Description of investment type         (b) Book value         (c) Method of valuation: Cost or end-of-year market value           (1)         (a)         (b) Book value         (c) Method of valuation: Cost or end-of-year market value           (2)         (a)         (b) Book value         (c) Method of valuation: Cost or end-of-year market value           (3)         (c)         (c)         (c)         (c)           (4)         (c)         (c)         (c)         (c)           (5)         (c)         (c)         (c)         (c)           (7)         (c)         (c)         (c)         (c)         (c)           (10)         (c) Must equal Form 990, Part X, line 15.         (c)         (c) Book value         (c)           (3)         (c)         (c)         (c)         (c)         (c)         (c)         (c)           (4)         (c)         (c)         (c)         (c)         (c)         (c)         (c)         (c)           (9)         (c)         (c)         (c)         (c)         (c)         (c)         (c)         (c)         (c)           (10)         (c)         (c)         (c)<		(b) must equal Form 990 Part X col (B) line 12)	•		· .	· ·
(a) Description of investment type         (b) Book value         (c) Method of valuation: Cost or end-of-year market value           (1)         (2)         (3)         (4)         (5)         (6)         (7)         (9)         (9)         (9)         (9)         (9)         (1)         (2)         (2)         (2)         (2)         (2)         (2)         (2)         (2)         (2)         (3)         (4)         (4)         (5)         (6)         (7)			<u>· · · · · · · · · · · · · · · · · · · </u>	ne 13.		
Cost or end-of-year market value           [1]				1	(c) Method of va	luation:
[2]       [3]         [3]       [4]         [6]       [6]         [6]       [6]         [7]       [6]         [8]       [6]         [9]       [7]         [10]       [7]         [11]       [9]         [12]       [9]         [13]       [9]         [14]       [9]         [15]       [6]         [16]       [17]         [17]       [18]         [18]       [19]         [19]       [10]         [10]       [10]         [11]       [11]         [12]       [11]         [2]       [2]         [3]       [3]         [4]       [4]         [5]       [6]         [6]       [6]         [7]       [7]         [8]       [9]         [9]       [9]         [10]       [11]						
(3)	(1)			1		
(4)	(2)		_			
(5)	(3)					
(6)		· · · · · · · · · · · · · · · · · · ·				
(7)       (8)         (8)       (9)         (10)       (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 13)       (a) Description         (b) Book value       (b) Book value         (1)       (a) Description       (b) Book value         (1)       (a) Description       (b) Book value         (1)       (a) Description       (b) Book value         (2)       (3)       (4)         (5)       (5)       (6)         (7)       (7)       (7)         (8)       (9)       (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)       (b) Amount         (1) Federal income taxes       (2)         (3)       (4)       (5)         (3)       (4)       (5)         (6)       (7)       (7)         (8)       (9)       (9)         (10)       (11)       (11)						
(8)						
(9)       (10)         (10)       (11)         Part IX       Other Assets. See Form 990, Part X, line 15.         (a) Description       (b) Book value         (1)       (a) Description         (2)       (b) Book value         (3)       (c)         (4)       (c)         (6)       (c)         (7)       (c)         (8)       (c)         (9)       (c)         (10)       (c)         (a) Description of liability       (b) Amount         (1)       (c) Amount         (2)       (c) Amount         (3)       (c) Amount         (4)       (c) Amount         (6)       (c) Amount         (7)       (c) Amount         (6)       (c) Amount         (7)       (c) Amount         (				ļ .		· · · · ·
(10)       Total. (Column (b) must equal Form 990, Part X, col (#) line 13)       ►         (a)       (b) Book value         (1)       (b) Book value         (1)       (c)         (a)       (c)         (b)       (c)         (c)       (c)         (d)       (c)         (e)       (c)         (f)       (c)         (g)       (c)         (h)       (c)         (f)       (c)         (g)       (c)         (h)       (c)         (g)       (c)         (h)       (c)				+		
total. (Column (b) must equal Form 990, Part X, col (B) line 13)       ▶         (a) Description       (b) Book value         (1)       (a) Description         (2)       (b) Book value         (3)       (c)         (4)       (c)         (5)       (c)         (7)       (c)         (8)       (c)         (10)       (c)         (11)       (c)         (12)       (c)         (13)       (c)         (14)       (c)         (15)       (c)         (16)       (c)         (17)       (c)         (19)       (c)         (10)       (c)         (11)       (c)         (12)       (c)         (13)       (c)         (2)       (c)         (3)       (c)         (6)       (c)         (7)       (c)         (8)       (c)         (9)       (c)         (10)       (c)         (11)       (c)						
Part IX       Other Assets. See Form 990, Part X, line 15.         (a) Description       (b) Book value         (1)       (a)       (b) Book value         (2)       (a)       (b) Book value         (3)       (c)       (c)         (4)       (c)       (c)         (5)       (c)       (c)         (6)       (c)       (c)         (7)       (c)       (c)         (9)       (c)       (c)         (10)       (c)       (c)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)       (c)         (10)       (c)       (c)         (a) Description of liability       (b) Amount         (1) Federal income taxes       (c)         (2)       (c)       (c)         (3)       (c)       (c)         (4)       (c)       (c)         (6)       (c)       (c)         (7)       (c)       (c)         (8)       (c)       (c)         (9)       (c)       (c)         (10)       (c)       (c)         (11)       (c)       (c)	the second se	(h) must equal Form 990. Part X, col. (B) line 13.)	•	`	· · · · ·	· · · · · ·
(a) Description       (b) Book value         (1)       (2)         (2)       (3)         (4)       (4)         (5)       (5)         (6)       (7)         (8)       (6)         (9)       (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)       (b) Amount         (10)       (2)         1       (a) Description of liability         (b) Amount       (b) Amount         (1) Federal income taxes       (2)         (3)       (b) Amount         (4)       (b) Amount         (5)       (b) Amount         (6)       (2)         (7)       (2)         (8)       (2)         (1)       (1)				<u> </u>		· · · _ ·
(1)       (2)         (3)       (4)         (5)       (5)         (6)       (7)         (7)       (8)         (9)       (10)         Total. (Column (b) must equal Fom 990, Part X, col (B) line 15)       (8)         (11)       (a) Description of liability       (b) Amount         (11)       (a) Description of liability       (b) Amount         (2)       (2)       (3)         (4)       (5)       (6)         (7)       (9)       (10)         (10)       (11)       (11)						(b) Book value
(3)       (4)         (5)       (5)         (6)       (7)         (8)       (9)         (10)       (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)       (b) Amount         (1) Federal income taxes       (2)         (3)       (4)         (5)       (6)         (7)       (1) Federal income taxes         (2)       (2)         (3)       (4)         (4)       (5)         (6)       (7)         (7)       (1) Federal income taxes         (11) Total.       (11)	(1)		••			
(4)       (5)         (5)       (6)         (7)       (7)         (8)       (9)         (10)       (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)       (b) Amount         Part X       Other Liabilities. See Form 990, Part X, line 25.         1.       (a) Description of liability       (b) Amount         (1) Federal income taxes       (2)         (2)       (3)       (4)         (5)       (6)       (7)         (8)       (9)       (10)         (11)       (11)       (11)	(2)		·····			
(5)         (6)         (7)         (8)         (9)         (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)         Part X         Other Liabilities. See Form 990, Part X, line 25.         1.       (a) Description of liability         (1) Federal income taxes         (2)         (3)         (4)         (5)         (6)         (7)         (8)         (9)         (10)         (11)	(3)					_
(6)       (7)         (8)       (9)         (10)       (10)         Part X       Other Liabilities. See Form 990, Part X, line 25.         1.       (a) Description of liability         (1) Federal income taxes       (b) Amount         (2)       (3)         (4)       (5)         (6)       (7)         (8)       (9)         (10)       (11)	<u>`_</u>		,,,.	· · ·		
(7)       (8)         (9)       (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)						
(8)       (9)         (10)       Total. (Column (b) must equal Form 990, Part X, col (B) line 15)         Part X       Other Liabilities. See Form 990, Part X, line 25.         1.       (a) Description of liability         (1) Federal income taxes       (b) Amount         (2)       (3)         (4)       (4)         (5)       (6)         (7)       (8)         (9)       (10)         (11)       (11)						
(9)       (10)         Total. (Column (b) must equal Form 990, Part X, col (B) line 15)       ▶         Part X       Other Liabilities. See Form 990, Part X, line 25.         1.       (a) Description of liability       (b) Amount         (1) Federal income taxes       (a)         (2)       (b) Amount         (3)       (b) Amount         (4)       (c)         (5)       (c)         (6)       (c)         (7)       (c)         (8)       (c)         (9)       (c)         (10)       (c)         (11)       (c)						
(10)       Total. (Column (b) must equal Form 990, Part X, col (B) line 15)						
Total. (Column (b) must equal Form 990, Part X, col (B) line 15)         Part X       Other Liabilities. See Form 990, Part X, line 25.         1.       (a) Description of liability       (b) Amount         (1) Federal income taxes						
Part X         Other Liabilities. See Form 990, Part X, line 25.           1.         (a) Description of liability         (b) Amount           (1) Federal income taxes		(b) must agual Farm 000, Part Y, and (B) inc. 15.)				<u> </u>
1.     (a) Description of liability     (b) Amount       (1) Federal income taxes				••••	<u> </u>	
(1) Federal income taxes         (2)         (3)         (4)         (5)         (6)         (7)         (8)         (9)         (10)         (11)				•		
(2)       (3)         (3)       (4)         (4)       (5)         (5)       (6)         (6)       (7)         (7)       (8)         (9)       (10)         (11)       (11)	-			·		
(3)         (4)         (5)         (6)         (7)         (8)         (9)         (10)         (11)						
(4)       (5)       (6)       (7)       (8)       (9)       (10)       (11)						
(5)         (6)         (7)         (8)         (9)         (10)         (11)						
(6)         (7)         (8)         (9)         (10)         (11)						
(8)       (9)       (10)       (11)						
(9) (10) (11)						-
(10) (11)						
(11)						ν
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ►						
2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the						

2. FIN 40 (ASC 740) Footnote. In Part XIV, provide the text of the footnot organization's liability for uncertain tax positions under FIN 48 (ASC 740). JSA 0E1270 1 000 0825AN A11A 9/19/2011 6:53:27 PM

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Schedu	le D (Form 990) 2010 86-0597661			Page 4
Part	XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Staten	nents	S	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1		3,299,424.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2		3,506,634.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3		-207,210.
4	Net unrealized gains (losses) on investments	4		30,638.
5	Donated services and use of facilities	5		
6	Investment expenses	6		
7	Prior period adjustments	7		
8	Other (Describe in Part XIV.)	8		
9	Total adjustments (net). Add lines 4 through 8	9		30,638.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	-		-176,572.
Part				
1	Total revenue, gains, and other support per audited financial statements		1	3,330,062.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	· •		<u> </u>
a	Net unrealized gains on investments	8.	-	
b	Donated services and use of facilities			
c	Recoveries of prior year grants	`		
d	Other (Describe in Part XIV.)	-		
e	Add lines 2a through 2d		2e	30,638.
3	Subtract line 2e from line 1	ΥĽ	3	3,299,424.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	' '  -		
a	Investment expenses not included on Form 990, Part VIII, line 7b 4a			
b	Other (Describe in Part XIV.)		•	
	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	3,299,424.
	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per R		_	<u> </u>
1	Total expenses and losses per audited financial statements		1	3,506,634.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	` ·  -	Ţ	
а	Donated services and use of facilities		-	
b	Prior year adjustments 2b			
с	Other losses 2c			
d	Other (Describe in Part XIV)		, Ι	
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	3,506,634.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	Γ		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		-	
Ь	Other (Describe in Part XIV.)			
с	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.).		5	3,506,634.
Part	XIV Supplemental Information			
Part V, any ac	lete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1 a and 4; Pa Inne 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comp Iditional information PAGE 5	lete t	his p	art to provide

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Schedule D (Form 990) 2010

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I.

SCHEDULE D, PART V, LINE 4

ENDOWMENT FUNDS

THE ENDOWMENT FUNDS ARE USED TO SUPPORT THE DOROTHY D. AND JOSEPH A. MOLLER CENTER FOR CONSTITUTIONAL GOVERNMENT WHICH STUDIES A VARIETY OF ISSUES INCLUDING PROPERTY RIGHTS, CAMPAIGN FINANCE REGULATION, REGULATORY BODIES, LEGISLATIVE TERMS, BALANCE OF POWER AMONG LEVELS OF GOVERNMENT, PROCESSES OF JUDICIAL APPOINTMENT AND STATE SOVEREIGNTY AND TWO FELLOWSHIPS THAT GIVE EXCEPTIONAL STUDENTS THE OPPORTUNITY TO SPEND A SEMESTER WORKING ON ECONOMIC POLICY AT THE GOLDWATER INSTITUTE AND TO BE GROOMED FOR A LEADERSHIP ROLE IN THE ONGOING CONTEST FOR FREEDOM.

'							OMB No 1545-0047
SCHEDULE G	S	upplemental					20 <b>1</b> 0
Form 990 or 990-EZ)	Comple	Fundraising te if the organization answ				1 tha	Open To Public
Department of the Treasury nternal Revenue Service		organization entered Attach to Form 990 or F	i more than \$1	5,000 on Form	n 990-EZ, line 6a. parate instructions.	r tre	Inspection
	BARRY GOLDWAT			- 366 36		Employer identificatio	
PUBLIC POLICY RE						86-059766	
	ng Activities. Com -EZ filers are not i				"Yes" to Form 9	90, Part IV, line <sup>·</sup>	17.
1 Indicate whether	the organization rais	sed funds through a	any of the	following	activities Check a	all that apply.	
a X Mail solicitati		е	1 1		non-government g		
	email solicitations	f			government grants	6	
		g	X Spec	ial fundra	ising events		
2a Did the organizati						irectors, trustees	X Yes No.
<b>b</b> If "Yes," list the te		iduals or entities (f					
			· · · · · · · · · · · · · · · · · · ·		r	(v) Amount paid to	
(i) Name and addre or entity (fun		(ii) Actıvıty		draiser have r control of utions?	(iv) Gross receipts from activity	(or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
			Yes	No			
1 YESCULIS CAMPAIO	GN STRATEGIES	FUNDRAISING		х	3,197,512.	103,043.	3,094,469
2				-			
PROJECT EDUCATIO	ON, LLC	FUNDRAISING		X	41,800.	18,000.	23,800
4							
5			-				
6							
7					· · ·		
8							
9							
10							
Total			<u> </u>	•	3,239,312.	121,043.	3,118,269
	which the organizat				·		
		_ <b></b>					

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	edule G (Form 990 or 990-EZ) 2010 Int II Fundraising Events. Complete than \$15,000 of fundraising even gross receipts greater than \$5,000	t contributions and gros	vered "Yes" to Form 99		
		(a) Event #1 ANNUAL DINNER (event type)	(b) Event #2 	(c) Other Events 0. (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	416,550.			416,550.
R.	2 Less: Charitable contributions	252,531.			252,531.
	<b>3</b> Gross income (line 1 minus line 2)	164,019.			164,019.
	4 Cash prizes			· · · · · · · · · · · · · · · · · · ·	
	5 Noncash prizes				
enses	6 Rent/facility costs	·			
<b>Direct Expenses</b>	7 Food and beverages	104,394.			104,394.
Dire	8 Entertainment				
	9 Other direct expenses			· · · · · · · · · · · · · · · · · · ·	
	10 Direct expense summary. Add lines 4         11 Net income summary. Combine line 3         rt III       Gaming. Complete if the org	, column (d), and line 10	<u>)</u>	<u> </u>	59,625.
anue	than \$15,000 on Form 990-ĕ	EZ, line 6a. (a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
nses	2 Cash prizes				
ztens	3 Noncash prizes				
Direct Expe	4 Rent/facility costs				
	5 Other direct expenses			· · · · · · · · · · · · · · · · · · ·	
	6 Volunteer labor	Yes%	Yes% No	Yes% No	· · · · · · · · · · · · · · · · · · ·
	7 Direct expense summary. Add lines 2	through 5 in column (d)			()
	8 Net gaming income summary. Combi	ne line 1, column d, and	line 7		
9 a b	Enter the state(s) in which the organizati Is the organization licensed to operate ga If "No," explain:	aming activities in each	of these states?		Yes No
10 a b	Were any of the organization's gaming li If "Yes," explain:	censes revoked, suspe	nded or terminated durin	g the tax year?	. Yes No

Schedule G (Form 990 or 990-EZ) 2010

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Sched	ule G (Form 990 or 990-EZ) 2010 Page 3
11	Does the organization operate gaming activities with nonmembers?
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity
	formed to administer charitable gaming?
13	Indicate the percentage of gaming activity operated in:
а	The organization's facility
	An outside facility
14	Enter the name and address of the person who prepares the organization's gaming/special events books and
	records:
	Name ►
	Address ►
15 a	Does the organization have a contract with a third party from whom the organization receives gaming
b	If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the
	amount of gaming revenue retained by the third party  \$
с	If "Yes," enter name and address of the third party
	Name ►
	Address ►
16	Gaming manager information:
10	Gaming manager mormation.
	Name ►
	Gaming manager compensation <b>&gt;</b> \$
	Description of services provided
	Director/officer Employee Independent contractor
47	
17	Mandatory distributions: Is the organization required under state law to make charitable distributions from the gaming proceeds to
d	
h	retain the state gaming license? Yes No
5	or spent in the organization's own exempt activities during the tax year <b>&gt;</b> \$
Par	
	columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this
	part to provide any additional information (see instructions).

Schedule G (Form 990 or 990-EZ) 2010

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(For	CHEDULE J Compensation Information				
For m 990) For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees					
Deserte		Complete if the organization answered "Yes" to Form 990,	<u>ں کے</u> Open t		) alic
	nent of the Treasury Revenue Service	► Attach to Form 990. ► See separate instructions.		ectio	
Name	of the organization	BARRY GOLDWATER INSTITUTE FOR Employer identificat			
	LIC POLICY	"RESEARCH 86-05976	61		
Part	Questio	ns Regarding Compensation			
				Yes	No
1a		propriate box(es) if the organization provided any of the following to or for a person listed in Form			
	990, Part VII,	Section A, line 1a. Complete Part III to provide any relevant information regarding these items.	Ì,		
	First-cla	ss or charter travel Housing allowance or residence for personal use	,	· ·	-
	Travel fo	or companions Payments for business use of personal residence		ł	
	Tax inde	mnification and gross-up payments Health or social club dues or initiation fees	Ì.	· ·	
	Discretion	onary spending account Personal services (e.g., maid, chauffeur, chef)		-	[
ь	If any of the		.   -		1
U	or reimburse	boxes on line 1a are checked, did the organization follow a written policy regarding payment ment or provision of all of the expenses described above? If "No," complete Part III to			
	explain		1b		
2	Did the organ	nization require substantiation prior to reimbursing or allowing expenses incurred by all officers,	,	1	
	directors, trus	tees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
•			-		i i
3		n, if any, of the following the organization uses to establish the compensation of the		Ι.	
		CEO/Executive Director. Check all that apply.			-
	·	written employment contract			
		dent compensation consultant Compensation survey or study		,	,
	X Form 99	0 of other organizations X Approval by the board or compensation committee	ì		
4	During the year	ar, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing or a related organization:			
_				- ,	
а ⊾		verance payment or change-of-control payment from the organization or a related organization?	<u>4a</u>		X
b		or receive payment from, a supplemental nonqualified retirement plan?	4b		
с		or receive payment from, an equity-based compensation arrangement?	4c		
	if tes to an	y of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
			,		X
	Only section		`		
5		501(c)(3) and 501(c)(4) organizations must complete lines 5-9.	,		
5	For persons li	501(c)(3) and 501(c)(4) organizations must complete lines 5-9. sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any		- -	
	For persons li compensatior	501(c)(3) and 501(c)(4) organizations must complete lines 5-9. sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the revenues of:		-	, , , -
а	For persons li compensation The organization	<b>501(c)(3) and 501(c)(4) organizations must complete lines 5-9.</b> sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any or contingent on the revenues of:	<u>5a</u>	-	X
а	For persons li compensation The organization Any related on	<b>501(c)(3) and 501(c)(4) organizations must complete lines 5-9.</b> sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any in contingent on the revenues of: on?	5a 5b		X
a b	For persons li compensation The organization Any related on If "Yes" to line	501(c)(3) and 501(c)(4) organizations must complete lines 5-9. sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the revenues of: on? ganization? 5a or 5b, describe in Part III.		-	X
а	For persons li compensation The organization Any related on If "Yes" to line For persons li	501(c)(3) and 501(c)(4) organizations must complete lines 5-9. sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the revenues of: on? ganization? 5a or 5b, describe in Part III. sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			x
a b 6	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the revenues of:         on?         oganization?         • 5a or 5b, describe in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the net earnings of:	5b	-	X X
a b 6 a	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any in contingent on the revenues of:         on?         on?         rganization?         a contingent in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any incomplete lines 5-9.         on?         contingent on the revenues of:         on?         contingent on the revenues of:         on?         on?         contingent on the revenues of:         on?         on?         contingent on the net earnings of:         on?	5b 6a		x x x
a b 6 a	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization Any related on	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the revenues of:         on?         rganization?         a contingent in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any or accrue any a contingent on the net earnings of:         on?         on?         ganization?         on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any or contingent on the net earnings of:         on?         on?         on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any or contingent on the net earnings of:         on?         on?         on?         on?         on?         on?	5b	-	x x x
a b 6 a	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization Any related on If "Yes" to line	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any in contingent on the revenues of:         on?         rganization?         a 5a or 5b, describe in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any in contingent on the net earnings of:         on?         a contobe in Part III.	5b 6a 6b		x x x
a b 6 a b	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization Any related on If "Yes" to line For persons	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the revenues of:         on?         rganization?         a 5a or 5b, describe in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any a contingent on the net earnings of:         on?         a contingent on the net earnings of:         on?         ganization?         b contingent on the net earnings of:         on?         on?         in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         in contingent on the net earnings of:         on?         on?         in Ga or 6b, describe in Part III.         b factor of b, describe in Part III.         histed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed	5b 6a 6b	x	x x x
a b 6 a b 7	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization Any related on If "Yes" to line For persons li payments not	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any or contingent on the revenues of:         on?         organization?         ganization?         a 5a or 5b, describe in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any or contingent on the net earnings of:         on?         on?         e 6a or 6b, describe in Part III.         b 10 or	5b 6a 6b 7	x	x x x
a b 6 a b 7	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization Any related on If "Yes" to line For persons li payments not Were any am	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the revenues of:         on?         ganization?         ganization?         a 5a or 5b, describe in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the net earnings of:         on?         on?         e 6a or 6b, describe in Part III.         bisted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the net earnings of:         on?         on?         e 6a or 6b, describe in Part III.         bisted in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed         described in lines 5 and 6? If "Yes," describe in Part III         ounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject	5b 6a 6b 7	×	x x x
a b 6 a b 7	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization Any related on If "Yes" to line For persons li payments not Were any arm to the initial	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the revenues of:         on?         ganization?         a 5a or 5b, describe in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the net earnings of:         on?         ganization?         rganization?         a contingent on the net earnings of:         on?         on?         ganization?         ganization?         a contingent on the net earnings of:         on?         on?         ganization?         ganization?         ganization?         ganization?         ganization?         ganization?         on?         on?         ganization?         ganization?         ganization?         on?         on?         on?         on?         on?         on?         on?         on?         on Gordon (b, describe in Part III.         liste	5b 6a 6b 7		x x x x x x x x x x x
a b 6 a b 7 8	For persons li compensation The organization Any related on If "Yes" to line For persons li compensation The organization Any related on If "Yes" to line For persons li payments not Were any am to the initial in Part III	501(c)(3) and 501(c)(4) organizations must complete lines 5-9.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the revenues of:         on?         ganization?         ganization?         a 5a or 5b, describe in Part III.         sted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the net earnings of:         on?         on?         e 6a or 6b, describe in Part III.         bisted in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any         a contingent on the net earnings of:         on?         on?         e 6a or 6b, describe in Part III.         bisted in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed         described in lines 5 and 6? If "Yes," describe in Part III         ounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject	5b 6a 6b 7	x	x x x x

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Schedule J (Form 990) 2010

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#### 86-0597661

Page 2

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(B) Breakdown	of W-2 and/or 1099-MISC	compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation	
<b>(A)</b> Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(l)-(D)	reported in prior Form 990 or Form 990-EZ	
	(i)	257,007.	15,000.	192.	2,450.	4,342.	278,991.		
1 DARCY OLSEN	(ii)								
	0	289,997.	10,000.	192.	2,450.	9,629.	312,268.		
2 CLINT BOLICK	(ii)								
	(i)	159,308.	7,000.	192.	1,665.	9,629.	177,794.		
3 CLIFTON LADNER	(ii)								
	(i)								
4	(ii)								
-	0								
5	(ii)								
6	(i) (ii)		+						
<u> </u>	(i)								
7	(ii)	<b></b>	+						
· · · · · · · · · · · · · · · · · · ·	(i)								
8	(ii)								
	(i)								
9	(ii)								
	(i)								
10	(ii)								
	0								
11	(ii)								
	(i)								
12	(ii)								
	0_								
3	(ii)								
	(1)								
14	(ii)								
1 5	(i)		<b>-</b> +·				·		
15	(ii) (i)								
16	(ii)		+		+-				

Schedule J (Form 990) 2010

Schedule J (Form 990) 2010

86-0597661

#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

FORM 990, SCH J

COMPENSATION INFORMATION

LINE 7: BONUS PAYMENTS ARE MADE BASED ON MEETING ORGANIZATIONAL GOALS AND

ARE AT THE DISCRETION OF THE BOARD OF DIRECTORS.

Schedule J (Form 990) 2010

SCHEDULE L (Form 990 or 990-	EZ)   "Yes" on F	Transactions With Interested Persons ► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.									28b, or 28c, Open To Public			
Internal Revenue Service	Attach to	Form 990	or Fo	orm 9	990-EZ. 🕨 See sep	parate inst					pecti	_		
Name of the organization	• •	ER INST	ITU	TE I	FOR		En	ployer				F		
PUBLIC POLIC									-059	766	L			
	Benefit Transactions ( te if the organization answ								EZ, Pa	rt V, li	ne 40	b.		
	a) Name of disqualified person	n			(	b) Descriptio	on of tran	sactior	۱			Ľ Ľ	c) Com (es	
(1)						·								
(2)												$\rightarrow$		
<u>(3)</u> (4)													_	
(5)														
(6)													_	
	ount of tax imposed on th	ne organizat	tion m	nana	ders or disqualified	persons d	uring the	vear						
	n 4958	-				•	•	•		· \$				
	ount of tax, if any, on line													
			_		, ,				_	·				
	to and/or From Interes													
Comple	ete if the organization ans	wered "Yes'	<u>on l</u>	Form	990, Part IV, line 2	26, or Form	990-EZ	, Part	V, line	38a				
(a) Name of	interested person and purpos		b) Loan to the organiz	1				default?				g) Written greement?		
		H	To F	From				Vac		Vee	N	N	Τ.	
(1) SHAMROCK FAR	MS CO. INVESTING -		X	From	1,200,000.	950	,000.	Yes	No X	Yes	No	Yes X	r	10
(2)	10 CO. 1871051186 -		+				,						+	
(3)	· · · · · ·	-   -			· · · ·								$\uparrow$	
(4)													1	
(5)														
(6)														
													_	
(8)			_					ļ	<u> </u>					
(9)											<u>.</u>		$\perp$	
<u>(10)</u>						05/	000	51.20		1.4975		12.00		<u> </u>
Total	s or Assistance Benefit	ting Interes	<u></u>	 Dere	<u></u> ▶\$_	950	0,000	1. 1. 1.	<u>'</u> #	1-11-1	100	,		
	te if the organization ans					7.								
	e of interested person				petween interested perso organization		(c)	Amou	nt and	type o	of assis	stance	<b>.</b>	
(1)														
(2)									· · ·					
(3)						-								
(4)														
(5)														
(6)														
(7)														
(8)														
(9)														
(10)														

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Part IV	Business Transactions Involv Complete if the organization answ		IV, line 28a, 28b,	or 28c.		
	(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sh organo reven	zation's
					Yes	No
(1)						Ĺ
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
10)				·····		
Part V	Supplemental Information Complete this part to provide add	litional information for response	es to questions o	n Schedule L (see instructions).		

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#### SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

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## **Noncash Contributions**

OMB No 1545-0047

2010

**Open To Public** 

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Inspection Employer identification number

Name of the organization BARRY GOLDWATER INSTITUTE FOR

86-0597661

PUBLIC POLICY RESEARCH

Fai		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art - Works of art	X	46.	31,440.	SALES PRICE
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications	X		713.	SALES PRICE
5	Clothing and household				
	goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities - Publicly traded				
10	Securities - Closely held stock				
11	Secunties - Partnership, LLC,				
	or trust interests				
12	Securities - Miscellaneous	X	3.	32,008.	STOCK QUOTE
13	Qualified conservation				
	contribution - Historic				
	structures				
14	Qualified conservation				
	contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles	X	39.	19,987.	SALES PRICE
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts		<u> </u>		
23	Scientific specimens			· _ · ·	
24	Archeological artifacts	x		25.024	
25	Other ►(_SOFTWARE)	X	1.	35,934.	SALES PRICE
26	Other ►()				
27	Other ►()	· · · ·			
28	Other ►()				
29	Number of Forms 8283 received	, ,	0 ,		29 0.
	which the organization completed f	-orm 8283,	Part IV, Donee Acknowledg		29 0. Yes No
30 a	During the year, did the organiza	tion receive	by contribution any prope	erty reported in Part I lun	
	it must hold for at least three yea				
	used for exempt purposes for the e				
Ь	If "Yes," describe the arrangement i	n Part II	, ponou:	• • • • • • • • • • • • • • •	
31	Does the organization have a		ance noticy that require	s the review of any r	on-standard
•••	-		•	-	r 9 1
32 a	contributions?	••••••••••••••••••••••••••••••••••••••	es or related organization	s to solicit process or s	sell noncash
72 a	contributions?	•	-	•	1 1 1
Ь	If "Yes," describe in Part II.		••••••	• • • • • • • • • • • • • • • •	
33	If the organization did not report ar	amount in	column (c) for a type of pro	nerty for which column (a)	) is checked
	describe in Part II.	. entreent fit			
For P	Paperwork Reduction Act Notice, see th	e Instruction	s for Form 990	<u></u>	Schedule M (Form 990) (2010)

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Part II Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

SCHEDULE O (Form 990 or 990-EZ)

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## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.



Department of the Treasury Internal Revenue Service Name of the organization BARRY GOLDWATER INSTITUTE FOR PUBLIC POLICY RESEARCH

ORGANIZATION'S MISSION

FORM 990, PART I, LINE 1

[CONTINUED FROM PART I] ... PRECEDENTS FOUNDED UPON THE PRINCIPLES OF

LIMITED GOVERNMENT, ECONOMIC FREEDOM AND INDIVIDUAL RESPONSIBILITY.

ORGANIZATION'S MOST SIGNIFICANT ACTIVITY

FORM 990, PART III, LINE 1

[CONTINUED FROM PART III] ... PRINCIPLES OF LIMITED GOVERNMENT, ECONOMIC FREEDOM AND INDIVIDUAL RESPONSIBILITY.

GOVERNING DOCUMENTS

FORM 990, PART VI, SECTION A, LINE 2 BERRY NELSON, DIRECTOR OF FINANCE & ADMINISTRATION, AND BOARD MEMBER, RENEE GILTNER, TREASURER, HAVE A FAMILY RELATIONSHIP.

FORM 990, PART VI, SECTION A LINE 6: THE MEMBERS OF THE BOARD OF DIRECTORS ARE ALSO MEMBERS OF THE CORPORATION.

LINE 7A: NEW DIRECTORS ARE ELECTED BY THE REMAINING BOARD OF DIRECTORS.

CONFLICT OF INTEREST POLICY FORM 990, PART VI, SECTION B, LINE 12C IN CONNECTION WITH ANY ACTUAL OR POSSIBLE CONFLICT OF INTEREST, AN INTERESTED PERSON MUST DISCLOSE THE EXISTENCE OF THE FINANCIAL INTEREST

Schedule O (Form 990 or 9	990-EZ) 2010					Page 2
Name of the organization	BARRY	GOLDWATER	INSTITUTE	FOR	Employer identification number	
PUBLIC POLICY	RESEARCI	н			86-0597661	

AND BE GIVEN THE OPPORTUNITY TO DISCLOSE ALL MATERIAL FACTS TO THE DIRECTORS AND MEMBERS OF COMMITTEES WITH GOVERNING BOARD DELEGATED POWERS CONSIDERING THE PROPOSED TRANSACTION OR ARRANGEMENT. ANY DIRECTOR, PRINCIPAL OFFICER, OR MEMBER OF A COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS, WHO HAS A DIRECT OR INDIRECT FINANCIAL INTEREST IS AN INTERESTED PERSON. AFTER DISCLOSURE OF THE FINANCIAL INTEREST AND ALL MATERIAL FACTS, AND AFTER ANY DISCUSSION WITH THE INTERESTED PERSON, HE/SHE SHALL LEAVE THE GOVERNING BOARD OR COMMITTEE MEETING WHILE THE DETERMINATION OF THE CONFLICT OF INTEREST IS DISCUSSED AND VOTED UPON. THE REMAINING BOARD OR COMMITTEE MEMBERS SHALL DISCUSS IF A CONFLICT OF INTEREST EXISTS.

THE ORGANIZATION'S CONFLICT OF INTEREST POLICY REQUIRES ANNUAL DISCLOSURE FROM ALL MEMBERS OF THE BOARD OF DIRECTORS AND EMPLOYEES. A STATEMENT IS FILED BY EACH BOARD MEMBER REQUIRING THE DISCLOSURE OF ANY CONFLICTS AND TO STATE THE RESOLUTION OF THAT CONFLICT, IF ANY.

#### REVIEW OF 990

#### FORM 990, PART VI, SECTION B, LINE 11

AN OUTSIDE ACCOUNTING FIRM PREPARES THE FORM 990 AND IT IS REVIEWED BY THE TREASURER, DIRECTOR OF FINANCE, AND EXECUTIVE COMMITTEE PRIOR TO BEING PROVIDED TO THE BOARD OF DIRECTORS FOR REVIEW. THE TREASURER AND DIRECTOR OF FINANCE & ADMINISTRATION ADDRESS ANY ISSUES RAISED BY THE BOARD BEFORE THE RETURN IS FILED WITH THE IRS.

#### COMPENSATION

Schedule O (Form 990 or 9	990-EZ) 2010				Page 2
Name of the organization	BARRY GOLDWATER	INSTITUTE	FOR	Employer identification number	
PUBLIC POLICY	RESEARCH			86-0597661	

FORM 990, PART VI, SECTION B, LINE 15 THE ORGANIZATION LOOKS AT THE FORM 990 OF SIMILAR ORGANIZATIONS AND COMPARES COMPENSATION FOR THE CEO, KEY, AND HIGHLY COMPENSATED EMPLOYEES. THIS INFORMATION IS PRESENTED TO THE EXECUTIVE COMMITTEE ANNUALLY FOR REVIEW AND APPROVAL IN SETTING EXECUTIVE COMPENSATION. ALL COMPENSATION DECISIONS ARE DOCUMENTED IN THE BOARD MINUTES.

DISCLOSURE

FORM 990, PART VI, SECTION C, LINE 19

THE FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST. THE ORGANIZATION DOES NOT MAKE ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO THE PUBLIC.

FORM 990, PART VI, LINE 17 - STATES

ATTACHMENT 1

AL,AZ,AR,CA,CO,CT, FL,HI,IL,KY,ME,MI,

MN, MS, NJ, NM, NY, ND, OK, OR, PA,

RI, SC, VA, WA, WV, WI,

JSA

<b>Related Organ</b>	izations and	Unrelated	<b>Partnerships</b>
----------------------	--------------	-----------	---------------------

		Complete if th	e organization answere	d "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.		
Department of the Treasury Internal Revenue Service		•	Attach to Form 990.	<ul> <li>See separate instructions.</li> </ul>		Open to Public Inspection
Name of the organization	BARRY GOLDW	ATER INSTITUTE	FOR		Employer i	dentification number
PUBLIC POLICY	RESEARCH				86-05	97661

### Part 1 Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) GOLDWATER INSTITUTE HOLDING COMPANY, LLC 86-1023067 500 E. CORONADO RD. PHOENIX, AZ 85004	REAL ESTATE	AZ	0.	1,739,425.	N/A
_(2)					
_(3)					
_(5)					
_(6)					

### Part II

SCHEDULE R

(Form 990)

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	<b>(e)</b> Public charity status (if section 501(c)(3))	<b>(f)</b> Direct controlling entIty	(e Section 5 contr ent	olied
	·					Yes	No
_(1)							
_(2)							
_(3)							
_(4)						:	
_(5)							
_(6)							
_(7)		4					

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2010

OMB No 1545-0047

2010

Schedule R (Form 990) 2010

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

86-0597661

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	Disprop	h) ortionale store?	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gen man	j) aral or aging ner?	<b>(k)</b> Percentage ownership
							Yes	No	(1 0111 1000)	Yes	No	
<u>(1)</u>										•		
(2)												
<u>(3)</u>												
(4)					· · · · · ·							
(5)												
<u>(6)</u>												
_(7)												

## Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	<b>(g)</b> Share of end-of-year assets	(h) Percentage ownership
_(1)		··· ·		<u> </u>			
(2)	· · · · · · · · · · · · · · · · · · ·						
<u>(3)</u>							· · · · · · · · · · · · · · · · · · ·
(4)		·				· · · · · · · · · · · · · · · · · · · ·	
<u>(5)</u>							
<u>(6)</u>							
(7)							

Schedule R (Form 990) 2010

Page 2

dule R (Form 990) 2010	86-	-0597661		
art V Transactions With Related Organizations (Compl	ete if the organization answered "Yes" to F	orm 990, Part IV, line	34, 35, 35a, or 36	5.)
te. Complete line 1 if any entity is listed in Parts II, III, or IV of this	schedule.			Yes
During the tax year, did the organization engage in any of the fe	ollowing transactions with one or more related or	ganizations listed in Parts	; II—IV?	
Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from	a controlled entity			
Gift, grant, or capital contribution to other organization(s)				
Gift, grant, or capital contribution from other organization(s).				<u>1c</u>
Loans or loan guarantees to or for other organization(s)				
Loans or loan guarantees by other organization(s)				<u>1e</u>
Sale of assets to other organization(s)				
Purchase of assets from other organization(s)				<u>1g</u>
Exchange of assets				
Lease of facilities, equipment, or other assets to other organizat				<u>1i</u>
Lease of facilities, equipment, or other assets from other organia	ration(s)			
Performance of services or membership or fundraising solicitat	• •			1 1
Performance of services or membership or fundraising solicitat				· · · · ·
				••••
Sharing of facilities, equipment, mailing lists, or other assets.				••••
Reimbursement paid to other organization for expenses		. <i>.</i>		<u>1</u> 0
		. <i>.</i>		10 1p
Reimbursement paid to other organization for expenses Reimbursement paid by other organization for expenses		. <i>.</i>		<u>10</u> <u>1p</u>
Reimbursement paid to other organization for expenses Reimbursement paid by other organization for expenses Other transfer of cash or property to other organization(s)		. <i>.</i>		10 1p 1q
Reimbursement paid to other organization for expenses Reimbursement paid by other organization for expenses	· · · · · · · · · · · · · · · · · · ·	·	· · · · · · · · · · · · · · · · · · ·	10 1p 1q 1r
Reimbursement paid to other organization for expenses Reimbursement paid by other organization for expenses Other transfer of cash or property to other organization(s) Other transfer of cash or property from other organization(s)	ior information on who must complete this line, i	ncluding covered relatio	· · · · · · · · · · · · · · · · · · ·	10 1p 1q 1q 1r ion thresholds. (d)
Reimbursement paid to other organization for expenses Reimbursement paid by other organization for expenses Other transfer of cash or property to other organization(s) Other transfer of cash or property from other organization(s) If the answer to any of the above is "Yes," see the instructions (a)	ior information on who must complete this line, i	ncluding covered relatio	nships and transacti	10 1p 1p 1q 1q 1r ion thresholds. (d) Method of determin
Reimbursement paid to other organization for expenses Reimbursement paid by other organization for expenses Other transfer of cash or property to other organization(s) Other transfer of cash or property from other organization(s) If the answer to any of the above is "Yes," see the instructions (a)	ior information on who must complete this line, i	ncluding covered relatio	nships and transacti	10 1p 1p 1q 1q 1r ion thresholds. (d) Method of determin
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#### Page 4

## Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and ElN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	Are all sec 501	d) partners ttion (c)(3) zations?	(e) Share of end-of-year assets	Disprop	(f) portionate ations?	(g) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gen	(h) eral or haging ther?
		_	Yes	No		Yes	No		Yes	No
<u>_(1)</u>										
(2)					·				-	+
(3)								· · · · -		+
(4)										+
(5)									+	-
(6)										+
(7)						_				+
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(15)										┢
(16)						+		· · · ·		–

Schedule R (Form 990) 2010

Schedule R (F	Form 990) 2010	Page 5
Part VII	Supplemental Information	
	Complete this part to provide additional information for responses to questions on Schedule R (see	
	instructions).	_

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### Form 8868

(Rev January 2011)

Department of the Treasury

Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

X

0 1

#### File a separate application for each return.

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or	Name of exempt organization BARRY GOLDWATER INSTITUTE FOR PUBLIC	Employer identification number
print	POLICY RESEARCH	86-0597661
File by the	Number, street, and room or suite no If a P.O. box, see instructions.	
due date for	500 EAST CORONADO ROAD	
filing your return. See	City, town or post office, state, and ZIP code For a foreign address, see instructions.	
instructions	PHOENIX, AZ 85004	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application	Return	Application	Return
Is For	Code	Is For	Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of 
ROGER ZETAH

т	elephone No. ▶ 602 462-5000 FAX No. ▶ 602 256-7045			
	the organization does not have an office or place of business in the United States, check this box			
• If	this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	•••	• •	. If this is
for	the whole group, check this box $\ldots$ $\blacktriangleright$ $\Box$ . If it is for part of the group, check this box	<b>—</b>		nd attach
			a	iu allach
	t with the names and EINs of all members the extension is for.			
1	I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time			
	until 08/15 , 20 11 , to file the exempt organization return for the organization named at	2000	e. <sup>-</sup>	The extension is
	for the organization's return for:			
	X calendar year 2010 or			
	► X         calendar year 20 10         or           ► tax year beginning         , 20         , and ending	20		
		20.		·
2	If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return	۱		
3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any		T	<u></u>
	nonrefundable credits. See instructions.	За	le	
h	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and	Va	+	
	estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	15	
С	Balance Due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS			
	(Electronic Federal Tax Payment System). See instructions.	3c	\$	
Cau	tion. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO ar	nd I	Foi	rm 8879-EO foi
	nent instructions.			
	Paperwork Reduction Act Notice, see Instructions.	For	m \$	3868 (Rev 1-2011)
				(1.3V 1-2011)

•	۱.e.	. •	**

Form 0060 /F					D 9	
Form 8868 (F	re filing for an Additional (Not Automatic) 3-M	onth Extor	sion complete only Part II and aboa	k this box	Page 2	
	complete Part II if you have already been gra					
	re filing for an Automatic 3-Month Extension,			ousiy filed Form 6666.	•	
Part II	Additional (Not Automatic) 3-Month Extension,			onies needed)		
Type or	Name of exempt organization BARRY GOLDW			Employer identification number		
print	PUBLIC POLICY RESEARCH					
ile by the						
xtended 500 EAST CORONADO ROAD						
iling your	City, town or post office, state, and ZIP code. For					
eturn. See nstructions						
	PHOENIX, AZ 85004					
Enter the F	Return code for the return that this application	is for (file a	a separate application for each return)		01	
		· ·	, , ,		,	
Application		Return	Application		Return	
Is For		Code	Is For		Code	
Form 990		01		· . ^ · ·	_	
Form 990-BL		02	Form 1041-A	· · · · · · · · · · · · · · · · · · ·		
Form 990-EZ		03	Form 4720			
Form 990-PF		04	Form 5227			
Form 990-T (sec. 401(a) or 408(a) trust)		05	Form 6069			
Form 990-T (trust other than above)		06	Form 8870		12	
	not complete Part II if you were not already	granted ar	n automatic 3-month extension on a	previously filed Form	n 8868.	
	oks are in the care of  ROGER ZETAH					
	one No. ► 602 462-5000		FAX No. ► 602 256-7045			
	ganization does not have an office or place of				▶∟	
	for a Group Return, enter the organization's fo			if thi		
	ole group, check this box ▶ I		art of the group, check this box	And atta	ach a	
	e names and EINs of all members the extensio				·····.	
-	I request an additional 3-month extension of time until 11/15 , 20 11					
	alendar year 2010, or other tax year beginn	-	, 20, and ending	· · · · · · · · · · · · · · · · · · ·	20	
	tax year entered in line 5 is for less than 12 m	ionths, cheo	ck reason: Initial return	Final return		
	Change in accounting period	י דמאחדי	TME IS NEEDED IN OPPER	יה כאידעדס		
	State in detail why you need the extension ADDITIONAL TIME IS NEEDED IN ORDER TO GATHER THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.					
	INCOMPATION NECESSARI TO PREPA		MIDDIE AND ACCORATE REIC	/INN •		

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any				
	nonrefundable credits. See instructions.				
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and				
	estimated tax payments made. Include any prior year overpayment allowed as a credit and any				
	amount paid previously with Form 8868.	8Ь	\$		
С	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS				
	(Electronic Federal Tax Payment System). See instructions.	8c	\$		

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and they am authorized to prepare this form

Date 8-10-11 Title 🕨 Signature Form 8868 (Rev 1-2011)