

990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning 2015, and ending 20

Name of foundation BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION FOR EXPANDING HEALTHCARE ACCESS
A Employer identification number 04-3148824
B Telephone number (see instructions) (617) 246-5000
C If exemption application is pending, check here

G Check all that apply Initial return, Final return, Address change
H Check type of organization Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year \$ 101,529,730
J Accounting method Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).

2015 NOV 20 2016

25 Received in NOV 28 2016 Batching Ogden

RECEIVED NOV 26 2016 OGDEN, UT

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	1,212,267.	572,123.	572,123.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ 36,251.			
		Less allowance for doubtful accounts ▶	32,578.	36,251.	36,251.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable.	56,000.	174,051.	174,051.
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			ATCH 6
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule).			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule).			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans.				
13	Investments - other (attach schedule) ATCH 7	110,025,733.	100,747,305.	100,747,305.	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	111,326,578.	101,529,730.	101,529,730.	
Liabilities	17	Accounts payable and accrued expenses	196,495.	68,292.	
	18	Grants payable	95,694.	67,979.	
	19	Deferred revenue.			
	20	Loans from officers, directors, trustees, and other disqualified persons.			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 8)	1,090,917.	886,843.	
23	Total liabilities (add lines 17 through 22)	1,383,106.	1,023,114.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	109,943,472.	100,506,616.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund.			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions).	109,943,472.	100,506,616.		
31	Total liabilities and net assets/fund balances (see instructions)	111,326,578.	101,529,730.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1 109,943,472.
2	Enter amount from Part I, line 27a.	2 -9,436,856.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 100,506,616.
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 100,506,616.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,272,251.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	7,923,915.	85,504,402.	0.092673
2013	7,096,584.	82,465,714.	0.086055
2012	7,615,780.	82,960,289.	0.091800
2011	6,813,177.	84,687,954.	0.080450
2010	7,969,954.	84,771,751.	0.094017
2	Total of line 1, column (d)	2	0.444995
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.088999
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	82,384,031.
5	Multiply line 4 by line 3	5	7,332,096.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	41,767.
7	Add lines 5 and 6	7	7,373,863.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	8,649,903.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	41,767.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	41,767.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	41,767.
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	69,568.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868),	6c	44,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	113,568.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	71,801.
11	Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ 71,801. Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address BCBSMAFOUNDATION.ORG
14 The books are in care of MICHAEL CARDER Telephone no 617-246-5000 Located at 101 HUNTINGTON AVENUE SUITE 1300 BOSTON, MA ZIP+4 02199-7611
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?, Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions), Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?, Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 9		1,002,224.
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 THE MISSION (PURPOSE) OF THE BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION INC. IS TO EXPAND ACCESS TO HEALTH CARE THROUGH GRANTS & POLICY INITIATIVES, THE FOUNDATION	
2 WORKS WITH PUBLIC AND PRIVATE ORGANIZATIONS TO BROADEN HEALTHCARE THROUGH GRANTS AND POLICY INITIATIVES. THE FOUNDATION WILL FOCUS ON DEVELOPING SOLUTIONS THAT BENEFIT	
3 UNINSURED, VULNERABLE AND LOW INCOME INDIVIDUALS AND FAMILIES IN THE COMMONWEALTH.	
4 THROUGH CATALYST GRANTS, THE FOUNDATION IS A RESOURCE FOR MINI GRANTS OF UP TO \$5,000 TO ORGANIZATIONS SERVING THE HEALTH NEEDS OF LOW INCOME AND UNINSURED RESIDENTS OF MA.	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	83,638,610.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	83,638,610.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	83,638,610.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,254,579.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	82,384,031.
6	Minimum investment return. Enter 5% of line 5	6	4,119,202.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	4,119,202.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	41,767.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	41,767.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,077,435.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,077,435.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,077,435.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,649,903.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,649,903.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	41,767.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,608,136.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				4,077,435.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20 <u>13</u> , 20 <u>12</u> , 20 <u>11</u>				
3 Excess distributions carryover, if any, to 2015				
a From 2010	3,784,861.			
b From 2011	2,618,173.			
c From 2012	3,545,075.			
d From 2013	3,046,038.			
e From 2014	3,774,127.			
f Total of lines 3a through e	16,768,274.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>8,649,903.</u>				
a Applied to 2014, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount.				4,077,435.
e Remaining amount distributed out of corpus. . .	4,572,468.			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	21,340,742.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	3,784,861.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	17,555,881.			
10 Analysis of line 9				
a Excess from 2011	2,618,173.			
b Excess from 2012	3,545,075.			
c Excess from 2013	3,046,038.			
d Excess from 2014	3,774,127.			
e Excess from 2015	4,572,468.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NOT APPLICABLE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 10

b The form in which applications should be submitted and information and materials they should include

TWO PAGE LETTER OF INQUIRY

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT 13			SEE ATTACHMENT 13	3,841,271.
Total				3a 3,841,271.
b Approved for future payment				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, Subtotal, and Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions). Rows 3, 4, 8, and 11 contain text descriptions of activities.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule

Table with 3 columns: Question ID, Yes, No. Rows include 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [X] Yes [] No

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1: ATCH 12.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here [Signature] 11/7/2 Date

Paid Preparer Use Only Print/Type preparer's name Preparer's signature Firm's name Firm's address

Schedule of Contributors

2015

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION FOR EXPANDING HEALTHCARE ACCESS	Employer identification number 04-3148824
--	---

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION FOR EXPANDING HEALTHCARE ACCESS	Employer identification number 04-3148824
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CT HEALTH FOUNDATION SPONSORSHIP 100 PEARL ST HARTFORD, CT 06103	\$ 9,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	BOWER FOUNDATION GRANT - HC FELLOWSHIP 578 HIGHLAND COLONY PARKWAY SUITE 120 RIGELAND, MS 39157	\$ 16,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	2015 HEALTH COVERAGE FELLOWSHIP - MAINE 150 CAPITOL ST SUITE 4 AUGUSTA, ME 04330	\$ 18,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	UNIVERSAL HEALTHCARE FOUNDATION OF CT 290 PRATT STREET MERIDEN, CT 06450	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	ROBERT WOOD JOHNSON FOUNDATION ROUTE 1 & COLLEGE ROAD EAST, PO BOX 2316 PRINCETON, NJ 08543-2316	\$ 42,750.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	EMPLOYEES OF BLUE CROSS BLUE SHIELD OF M 101 HUNTINGTON AVENUE SUITE 1300 BOSTON, MA 02199-7611	\$ 127,961.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION FOR EXPANDING HEALTHCARE ACCESS	Employer identification number 04-3148824
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	NATIONAL INSTITUTE FOR HEALTHCARE MGT 1225 19TH STREET NW STE 710 WASHINGTON, DC 20036	\$ 18,200.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	BCBS OF CA FOUNDATION 2016 HC FELLOWSHIP 50 BEALE STREET 14TH FLOOR SAN FRANCISCO, CA 94105	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
9	BLUE CROSS BLUE SHIELD OF MASACHUSETTS 101 HUNTINGTON AVENUE SUITE 1300 BOSTON, MA 02199-7611	\$ 1,564,697.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
10	ENDOWMENT FOR HEALTH ONE PILLSBURY STREET SUITE 301 CONCORD, NH 03301	\$ 18,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
11	ENDOWMENT FOR HEALTH 2016 HEALTH COVERAG ONE PILLSBURY STREET, SUITE 301 CONCORD, NH 03301	\$ 18,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
12	CT HEALTH FOUNDATION - 2016 FELLOWSHIP 100 PEARL STREET HARTFORD, CT 06103	\$ 13,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION FOR EXPANDING HEALTHCARE ACCESS	Employer identification number 04-3148824
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Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	UNIVERSAL HEALTHCARE FOUNDATION OF CT 290 PRATT STREET MERIDEN, CT 06450	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
14	BOWER FOUNDATION GRANT - HC FELLOWSHIP 578 HIGHLAND COLONY PARKWAY SUITE 120 RIDGELAND, MS 39157	\$ 18,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION FOR EXPANDING HEALTHCARE ACCESS	Employer identification number 04-3148824
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization BLUE CROSS AND BLUE SHIELD OF MASSACHUSETTS FOUNDATION FOR EXPANDING HEALTHCARE ACCESS	Employer identification number 04-3148824
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ► \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,699,318.		REALIZED GAIN OR LOSS 3,427,067.					2,272,251.	
TOTAL GAIN (LOSS)							<u>2,272,251.</u>	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST ON CASH INVESTMENTS	12.	12.
TOTAL	<u>12.</u>	<u>12.</u>

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
TOTAL INVESTMENT INCOME	1,904,452.	1,904,452.
TOTAL	<u>1,904,452.</u>	<u>1,904,452.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
UNREALIZED GAIN ON INVESTMENTS	-6,920,145.
TOTALS	<u>-6,920,145.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
TAX ON INVESTMENT INCOME	-54,869.
TOTALS	<u>-54,869.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
POSTAGE AND TELEPHONE	11,598.	11,598.
EXTERNAL PROFESSIONAL SERVICES	2,359,750.	2,359,750.
PURCHASED SERVICES FROM BCBS	1,976,952.	1,976,952.
MISCELLANEOUS EXPENSES	38,079.	38,079.
TOTALS	<u>4,386,379.</u>	<u>4,386,379.</u>

ATTACHMENT 6

FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER:	DUE FROM AFFILIATE	
BEGINNING BALANCE DUE		
ENDING FAIR MARKET VALUE		_____
TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE		=====
TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE		=====

ATTACHMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCESS CAPITAL COMM INV FUND	5,662,924.	5,662,924.
PUTNAM TOTAL RETURN FUND	8,621,819.	8,621,819.
PIMCO ALL ASSET FUND	7,375,936.	7,375,936.
MELLON GLOBAL ALPHA FUND	8,900,287.	8,900,287.
SSGA S&P 500 TOBACCO FREE FUND	22,474,229.	22,474,229.
SANDERSON TOBACCO FREE IN FUND	19,440,122.	19,440,122.
PIMCO TOTAL RETURN FUND	15,367,105.	15,367,105.
IRONBRIDGE SM CAP LIFE CY FUND	9,000,110.	9,000,110.
STANDISH EMERGING MARKET DEBT	3,904,773.	3,904,773.
TOTALS	<u>100,747,305.</u>	<u>100,747,305.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
DUE TO AFFILIATE BLUE CROSS AN	515,728.
FEDERAL INCOME TAXES ON INVEST	371,115.
TOTALS	<u>886,843.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
MANATT, PHELPS & PHILLIPS LLP 7 TIMES SQUARE NEW YORK, NY 10036		311,345.
AUS MARKETING RESEARCH SYSTEMS INC 155 GAITHER DRIVE, SUITE A MOUNT LAUREL, NJ 08054		204,496.
UNIVERSITY OF MASSACHUSETTS MEDICAL SCHO 55 LAKE AVENUE NORTH WORCESTER, MA 01655		172,825.
PRESIDENT & FELLOWS OF HARVARD COLLEGE 86 BRATTLE STREET CAMBRIDGE, MA 02138		168,684.
FSG, INC 500 BOYLSTON STREET, SUITE 600 BOSTON BOSTON, MA 02116		144,874.
	TOTAL COMPENSATION	<u>1,002,224.</u>

ATTACHMENT 10

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

AUDREY SHELTO
101 HUNTINGTON AVENUE SUITE 1300
BOSTON, MA 02199-7611
617-246-5000

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
UNREALIZED GAIN OR LOSS ON INVESTMENTS		-6,920,145.	14		
TOTALS		<u>-6,920,145.</u>			

ATTACHMENT 12FORM 990PF, PART XVII, LINE 2B - INFORMATION REGARDING TRANSFERS

<u>NAME OF ORGANIZATION</u>	<u>TYPE OF ORGANIZATION</u>	<u>DESCRIPTION OF RELATIONSHIP</u>
BLUE CROSS AND BLUE SHIELD OF MA HMO BLUE, INC.	CORPORATION	AFFILIATE
HEALTHCARE ASSISTANCE FOUNDATION	CORPORATION	INACTIVE AFFILIATE

**Blue Cross Blue Shield of MA Foundation for Expanding Healthcare Access
Grants and Contributions paid during the year 1/1/2015 through 12/31/2015**

**Attachment 13
Form 990 PF Page 11
Part XV Items 3**

Recipient Name	Address	Amount Awarded	Purpose of grant or contribution
Family and Community Resources	18 Newton Street, Brockton, MA 02301	\$4,000 00	Funding to purchase EmpowerDB, a client database that will track all demographics and services provided
Parents Helping Parents	108 Water Street, Watertown, MA 02472	\$4,719 00	Funding to support an awareness campaign for statewide pediatricians on the availability of the Parental Stress Line
Steppingstone, Inc	522 North Main Street, Fall River, MA 02720	\$5,000 00	Funding to hire a consultant who will fundraise for a Capital Campaign to relocate to a larger facility
Old Colony Hospice Inc	One Credit Union Way 4th fl, Randolph, MA 02368	\$5,000 00	Funding to purchase new computers and printers
Mattapan Community Health Center, Inc	1575 Blue Hill Ave , Mattapan, MA 02126	\$5,000 00	Funding to support technology enhancements and create brochures in Haitian Creole and Spanish
Community Health Connections Inc	326 Nichols Road, Fitchburg, MA 01420	\$4,719 00	Funding for four staff members to attend the National Health Care for the Homeless conference in Washington D C
Father Bill's & MainSpring	422 Washington Street, Quincy, MA 02169	\$5,000 00	Honorary grant on behalf of Deb Sprague (former Catalyst Fund Review Committee Member)
New England Eye Institute	930 Commonwealth Ave Suite 2A, Boston, MA 02215	\$5,000 00	Funding to produce culturally competent patient education information on vision loss conditions
Cooperative Elder Services, Inc	9 Meriam Street Suite 28, Lexington, MA 02420	\$5,000 00	Funding to purchase three laptops and support staff training for an electronic health records (EHR) system
Willie Ross School for the Deaf, Inc	32 Norway Street, Longmeadow, MA 01106	\$2,062 00	Funding to purchase and implement a computer-based documentation system, SNAP
Bread of Life, Inc	54 Eastern Avenue, Malden, MA 02148	\$4,672 00	Funding to purchase six computer systems
FriendshipWorks	105 Chauncy Street, Suite 801, Boston, MA 02111	\$4,799 00	Funding to purchase and implement a photo ID system for volunteers
Genesis Club, Inc	274 Lincoln Street, Worcester, MA 01605	\$5,000 00	Funding to purchase five new desktop computers, an upgrade of Sonicwall Access Point software and a Smart Managed Power Over Ethernet (PoE) switch
Community Health Programs, Inc	444 Stockbridge Road, Great Barrington, MA 01230	\$5,000 00	Funding to upgrade the health center's phone system at its satellite location in Lee
Volunteers in Medicine	777 Main Street, Suite 4, Great Barrington, MA 01230	\$5,000 00	Funding to hire a consultant
Respond Inc	P O Box 555, Somerville, MA 02143	\$1,985 00	Funding to produce a public awareness campaign video highlighting the organization's mission and availability of domestic violence resources
Greater Lawrence Family Health Center	One Griffin Brook Drive, Methuen, MA 01844	\$3,000 00	Funding to support the organization's doula program
Health Law Advocates	One Federal Street, Boston, MA 02110	\$5,000 00	Funding to support the redesign of HLA's website
Massachusetts Down Syndrome Congress, Inc	20 Burlington Mall Road, Suite 261, Burlington, MA 01803	\$5,000 00	Funding to hire a grantwriter consultant
Manet Community Health Center, Inc	110 West Squantum Street, North Quincy, MA 02171	\$4,974 10	Funding to purchase video conferencing equipment
Community Health Programs, Inc	444 Stockbridge Road, Great Barrington, MA 01230	\$5,000 00	Funding to purchase an autoclave sterilizer
Bosnian Community Center for Resource Development	20 Wheeler Street, 4th Floor, Lynn, MA 01902	\$5,000 00	Funding to hire a consultant for strategic planning, development, and marketing purposes to enhance its health programming
Family Health Center of Worcester, Inc	26 Queen Street, Worcester, MA 01610	\$3,000 00	Funding to support a staff member's registration and travel to the National Committee for Quality Assurance (NCQA) Patient-Medical Centered Home training
Peer Health Exchange	262 Washington Street, Suite 602, Boston, MA 02108	\$3,846 00	Funding to enhance an online platform and to purchase a tablet

**Blue Cross Blue Shield of MA Foundation for Expanding Healthcare Access
Grants and Contributions paid during the year 1/1/2015 through 12/31/2015**

**Attachment 13
Form 990 PF Page 11
Part XV Items 3**

Helping Our Women	34 Conwell Street, Provincetown, MA 02657	\$4,500 00	Funding to purchase and install client management software program
MetroWest Free Medical Program	105 Hudson Road, Sudbury, MA 01776	\$1,000 00	Funding to support participation in the 12-month Health Leads Reach Collaborative Learning Network
Tapestry Health	296 Nonotuck Street, 2nd Fl, Florence, MA 01062	\$4,995 00	Funding to purchase five new Dell computers that will be used for training employees on the health center's new EHR system
Sociedad Latna, Inc	1530 Tremont Street, Roxbury, MA 02130	\$1,000 00	Funding to hire a consultant for strategic planning and evaluation purposes
Victory Programs	965 Massachusetts Avenue, Boston, MA 02118	\$4,950 00	Funding to replace nine computers in the Computer Lab at the Boston Living Center
Veterans Inc	69 Grove St, Worcester, MA 01605	\$5,000 00	Funding to produce marketing materials for a behavioral health outpatient clinic
End With Care	241 Country Club, Newton, MA 02459	\$5,000 00	Funding to complete the coding component of the directory search function of the endwithcare.org website
Trauma Institute & Child Trauma Institute Inc	285 Prospect St, Northampton, MA 01060	\$5,000 00	Funding to hire a grantwriter who will fundraise for the salary of a Managing Director to expand the Trauma Therapy For Victims of Crime program
Behavioral Health Network, Inc	417 Liberty Street, Springfield, MA 01104	\$1,000 00	Funding to support a staff member to attend a Mayo Clinic certification and training program for tobacco cessation, given high rates of smoking by residents of its residential substance use treatment facilities
Edward M Kennedy Community Health Center	650 Lincoln Street, Worcester, MA 01605	\$3,200 00	Funding to purchase a laptop computer and cart accessories for physician use in piloting a mobile approach to patient visits and uploading information into the health center's electronic medical records
Shattuck Partners, Inc	170 Morton Street, Jamaica Plain, MA 02130	\$5,000 00	Funding to create a video highlighting the hospital and its programs with the goal of expanding and reaching other funders to support patient programs
New Hope Inc	140 Park Street, Attleboro, MA 02703	\$5,000 00	Funding requested to hire a consultant to work with mid-level managers and supervisors on developing a strategic plan and sustainability framework
The Virginia Thurston Healing Garden	145 Bolton Rd, Harvard, MA 01451	\$5,000 00	Funding to hire a grantwriter
East Boston Neighborhood Health Center	10 Gove Street, East Boston, MA 02128	\$40,000 00	Funding to target uninsured patients prior to their next scheduled appointment and provide enrollment assistance. To address churn, it will utilize its electronic medical record to identify individuals whose coverage is about to lapse, and refer them to follow-up assistance
Harbor Health Services, Inc	1135 Morton Street, Mattapan, MA 02126	\$40,000 00	Funding to participate in off-site joint outreach sessions at social service agencies, supermarket chains, ethnic markets, Councils on Aging, Veterans Agencies, sites serving behavioral health and developmental delayed persons, subsidized housing, state employment and job training sites, schools, food pantries, WIC program sites, health fairs, and via social media
People Acting in Community Endeavors	166 William Street, New Bedford, MA 02740	\$40,000 00	Funding to facilitate enrollment and redetermination assistance for many "hard to reach" target populations through partnerships with schools, career centers, and ESOL classes

Blue Cross Blue Shield of MA Foundation for Expanding Healthcare Access
Grants and Contributions paid during the year 1/1/2015 through 12/31/2015

Attachment 13
Form 990 PF Page 11
Part XV Items 3

			Funding to plan outreach and enrollment activities at community locations. It will use an extensive follow-up system to address churn, ensuring that individuals have obtained the benefit they applied for and that all documents have been submitted.
Cambridge Economic Opportunity Committee, Inc	11 Inman Street, Cambridge, MA 02139	\$40,000 00	
Lynn Community Health Center	269 Union Street, Lynn, MA 01901	\$40,000 00	Funding to conduct outreach and partner with MassHealth and the Connector to host enrollment events.
County of Dukes County	114 New York Avenue, Oak Bluffs P O Box 1298, West Tisbury, MA 02575	\$40,000 00	Funding to participate in community outreach events, and use paid and unpaid advertising and social media to promote affordable insurance information.
Boston Public Health Commission	1010 Massachusetts Avenue 2nd Floor, Boston, MA 02118	\$40,000 00	Funding to launch a media campaign to educate residents about open enrollment and how to receive assistance.
Community Action of Franklin, Hampshire and North Quabbin Regions	393 Main Street, Greenfield, MA 01301	\$40,000 00	Funding to conduct outreach through four community coalitions, food pantries, and career centers.
Ecu-Health Care, Inc	99 Hospital Avenue, Suite 208, North Adams, MA 01247	\$40,000 00	Funding to utilize broadcast and print media to inform residents of health coverage options, provide presentations to community organizations, educate area businesses about health coverage options for employees, and work with physicians groups and health and human service organizations to facilitate referrals.
Community Action Committee of Cape Cod & Islands	372 North St , Hyannis, MA 02601	\$40,000 00	Funding to participate in 75 outreach activities, and assist 3,000 individuals with applications or redeterminations. Provide informational flyers and educational presentations to health and human service providers, businesses that cater to immigrants, and career centers.
Brockton Neighborhood Health Center	63 Main Street, Brockton, MA 02301	\$40,000 00	Funding to partner with the Brockton District Courthouse, CareerWorks, Catholic Charities, and Plymouth County Correctional Facility to identify new populations and geographic areas for outreach and enrollment.
Community Health Programs, Inc	444 Stockbridge Road, Great Barrington, MA 01230	\$40,000 00	Funding to target outreach in towns with over 100 uninsured residents, attend community events to connect with the underserved, link health insurance with health care use using mobile van to reach those in geographically isolated locations, expand outreach/enrollment capacity to Adams when satellite location opens in fall 2015.
Family Health Center of Worcester, Inc	26 Queen Street, Worcester, MA 01610	\$40,000 00	Funding to partner with Worcester Youth Center, Islamic Society of Greater Worcester, Alhuda Academy, Centro Las Americas, and Bridge of Central Massachusetts to receive referrals for individuals needing enrollment assistance.
Fishing Partnership Health Plan	30 Chestnut Ave , Suite #2, Burlington, MA 01803	\$40,000 00	Funding to conduct outreach mailings and maintain presence at harbors, marinas, and trade shows, reaching fishermen and their families.
Hilltown Community Health Centers, Inc	58 Old North Road, Worthington, MA 01098	\$40,000 00	Funding to work with small businesses, Councils on Aging, schools, employers, medical providers, and community organizations to conduct outreach, advertise in newsletters, print, and social media.
Vinfen Corporation	950 Cambridge Street, Cambridge, MA 02141	\$175,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care.

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Lynn Community Health Center	269 Union Street, Lynn, MA 01901	\$150,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care
Lahey Health Behavioral Services	41 Mall Road, Burlington, MA 01805	\$150,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care
Brookline Community Mental Health Center	41 Garrison Road, Brookline, MA 02445	\$150,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care
Hebrew SeniorLife, Inc	1200 Centre Street, Boston, MA 02131	\$175,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care
East Boston Neighborhood Health Center	10 Gove Street, East Boston, MA 02128	\$175,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care
Pediatric Physicians' Organization at Children's Hospital (PPOC)	33 Pond Avenue, Brook House Ste 102 B, Brookline, MA 02445	\$150,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care
Community Health Center of Cape Cod, Inc	107 Commercial Street, Mashpee, MA 02649	\$175,000 00	Funding to assess how integration of behavioral health and primary care services impact access to integrated care, patient engagement and satisfaction, and quality of care
Urban Institute	2100 M St NW, Washington, DC 20037	\$58,347 00	Funding for a one year project that will analyze the relationship between community socioeconomic, health system, and environmental conditions and the uninsured rate at the county and sub-county level
Boston University School of Social Work	264 Bay State Road, Boston, MA 02215	\$147,363 00	Funding for a two year project that will assess the potential return on investment associated with several different housing intervention models for persons age 55 and above experiencing chronic homelessness
Urban Edge	1542 Columbus Ave , Roxbury, MA 02119	\$50,000 00	Funding to analyze the impact that housing support services have on the health of families most impacted by the social determinants of health, using an Evaluation Framework for Community Health Programs
Massachusetts Housing and Shelter Alliance	PO Box 8638, Boston, MA 02114	\$50,000 00	Funding to analyze the impact of housing as a social determinant of health among the chronically homeless population through two permanent supportive housing programs, Home & Healthy for Good and Pay for Success
Friends of the Jewish Community Housing for the Elderly Inc	30 Wallingford Road, Brighton, MA 02135	\$50,000 00	Funding to collaborate with the LeadingAge Center for Applied Research, to seek to demonstrate the effectiveness of affordable housing on the quality of life for the organization's seniors, as well as an impact on costs to the government and health care system
South Middlesex Opportunity Council, Inc	7 Bishop Street, Framingham, MA 01702	\$50,000 00	Funding to evaluate the impact of its Housing First program that recognizes an immediate and primary focus on helping clients access and sustain permanent housing, to test the hypothesis that stable housing leads to improved health outcomes, and ultimately, a reduction in health costs
FSG	500 Boylston Street, Suite 600, Boston, MA 02116	\$100,000 00	Funding to support Housing and Health Learning Lab Sessions

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The Boston Foundation Inc	75 Arlington Street, 10th Floor, Boston, MA 02116	\$100,000 00	Funding would be applied to the implementation phase of the Health Starts At Home project, when much of the interventions and data collection are taking place, and after TBF has largely vetted all of the partnerships through the planning phase to ensure that they are suitable to proceed
Health Resources in Action	95 Berkeley Street, Suite 208	\$20,000 00	Funding to support the AHEAD Boston Pilot allowing the opportunity to obtain data within a specific community to help inform our social equity and health agenda
Citizens' Housing and Planning Association	18 Tremont Street, Suite 401, Boston, MA 02108	\$50,000 00	Funding to support Project as Pilot to Advance Affordable Housing and Health Care Coordination
Jobs for the Future	88 Broad Street, 8th Floor, Boston, MA 02110	\$50,000 00	Funding to support the Federal Funding Initiative goals focused on increasing the understanding of MassHealth and its interrelatedness with other health care programs for low income people
Central Massachusetts Area Health Education Center	35 Harvard Street, Suite 300, Worcester, MA 01609-3108	\$37,950 00	Funding to support the field of community health work and how best to incorporate them into care

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Massachusetts League of Community Health Centers	40 Court Street, 10th Fl , Boston, MA 02108	\$25,000 00	Funding to develop a series of interactive educational tools for the purpose of promoting the value, impact and importance of health centers in the health care system
Commonwealth Care Alliance	30 Winter Street 12th Floor, Boston, MA 02108	\$50,000 00	Funding to support the EMT Project to focus on the importance of reducing hospital readmissions and unnecessary ER visits among CCA patients
Health Care For All	One Federal Street, 5th Flr , Boston, MA 02110	\$40,000 00	Funding to support the Ethnic Media Campaign in an effort to reduce the current wave of lagging redeterminations affecting many individuals for whom English is not their first language
Franciscan Hospital for Children	30 Warren Street, Brighton, MA 02135	\$50,000 00	Funding to support the Clinical Measurement Initiative that will maximize program efficiency, support evaluation of programs and interventions, and allow measurement of behavioral health outcomes for youth and adolescents
The Dimock Center	55 Dimock Street, Roxbury, MA 02119	\$50,000 00	Funding to support the Building the Road to Recovery Campaign
The Massachusetts Health Policy Forum	415 South Street, MS035, Waltham, MA 02454-9110	\$25,000 00	Funding to support the development of an issue brief and a forum focused on disparities in access to quality and effective substance abuse
Grantmakers for Effective Organizations	1725 DeSales Street, NW, Suite 404, Washington, DC 20036	\$3,190 00	Funding to help support expansion of conferences, publications and peer learning opportunities
Prisoners Legal Services	10 Winthrop Square, 3rd Floor, Boston, MA 02110	\$30,000 00	Funding to support the Worcester County Jail and House of Correction Continuity of Health and Behavioral Health Care Project to increase access to care for the prisoner population
Gosnold on Cape Cod	200 Ter Heun Drive, Falmouth, MA 02540	\$50,000 00	Funding to support young adult Opioid intervention program to engage families and helping them to adopt recovery-oriented approaches to support their young adults
The Massachusetts Health Policy Forum	415 South Street, MS035, Waltham, MA 02454-9110	\$10,000 00	Funding to support Princeton Conference
Center for Health Impact	35 Harvard Street, Suite 300, Worcester, MA 01609	\$50,000 00	Funding to promote community health workers' impact on health access, quality, and equity
National Alliance on Mental Illness	The Schrafft's Center 529 Main Street, Suite1M17, Boston, MA 02129	\$60,000 00	Funding to strive for access to services for all who need them and end the stigma around mental illness

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Health Law Advocates	One Federal Street, Boston, MA 02110	\$60,000 00	Funding to ensure universal access to quality health care in Massachusetts, particularly for those at-risk due to factors such as race, gender, disability, age, or geographic location
Massachusetts Senior Action Council	150 Mount Vernon St - 2nd Floor, Dorchester, MA 02125	\$60,000 00	Funding to address key public policy and community issues affecting the health and well-being for the 65 and over population, empowering its members to use their own voices to address key public policy and community issues
Disability Policy Consortium	11 Dartmouth Street, Suite 301, Malden, MA 02148	\$60,000 00	Funding to support the civil rights of people with disabilities by providing a unified voice for the community
Health Care For All	One Federal Street, 5th Flr , Boston, MA 02110	\$75,000 00	Funding to focus advocacy on achieving an affordable, accessible health care system for all Massachusetts residents
Massachusetts Public Health Association, Inc	14 Beacon St , Suite 706, Boston, MA 02108	\$75,000 00	Funding to focus on improving community health outcomes and reducing the causes and consequences of chronic diseases
Boston Center for Independent Living	60 Temple Place, 5th Floor, Boston, MA 02111	\$52,000 00	Funding to provide services to and seek full integration for individuals with disabilities into society
Massachusetts League of Community Health Centers	40 Court Street, 10th Fl , Boston, MA 02108	\$60,000 00	Funding to address the changes in the policy and health care environment with vulnerable populations, community health centers, and their communities
Massachusetts Law Reform Institute, Inc	40 Court Street, Suite 800, Boston, MA 02108	\$75,000 00	Funding for health care work that targets vulnerable populations who face unusual challenges in obtaining and maintaining health insurance coverage and care
Massachusetts Immigrant and Refugee Advocacy Coalition	105 Chauncy Street, Suite 901, Boston, MA 02111	\$60,000 00	Funding for Health Access Campaign that advocates for health care coverage for all immigrants
Total Amount Awarded		\$9,841,271.00	

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04-3148824

Page 6 Part VIII	Titles of officers and directors:	Address & Telephone of all Officers and Directors:
Philip W Johnston	Board Chairman	101 Huntington Avenue Boston, MA 02199-7611 617 246-5000
Robert Meenan, M D	Vice-Chair	
Audrey Shelto	President	
Keith Renaldi	Treasurer	
Marie Fallon	Executive Assistant	
Andrew Dreyfus	Director	
Barbara Ferrer	Director	
Matt Fishman	Director	
Milton L Glass	Director	
James W Hunt, Jr.	Director	
Mary Kay Leonard	Director	
Richard C Lord	Director	
Robert Restuccia	Director	
Dr Dana Gelb Safran, ScD	Director	
Henry M Thomas III, J D	Director	
Patncia Washington	Director	
Charlotte S Yeh, M D	Director	
Manny Lopes	Director	
Thea James	Director	

The Officers and Directors listed on this attachment are not compensated by Blue Cross and Blue Shield Foundation Inc, For Expanding Healthcare Access.