

Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052














2013

Open to Public Inspection


For calendar year 2013, or tax year beginning 09-01-2013 , and ending 08-31-2014

Name of foundation THE STONE TRUST CORPORATION CO AARON HANTMAN		<b>A Employer identification number</b>  06-0552923	
Number and street (or P O box number if mail is not delivered to street address) 680 WASHINGTON BLVD 10TH FLOOR		<b>B Telephone number</b> (see instructions)  (203) 302-7300	
City or town, state or province, country, and ZIP or foreign postal code STAMFORD, CT 06901		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 5,619,120	<b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	770,493			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	99,120	99,120	99,120	
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	423,702			
	b Gross sales price for all assets on line 6a 2,021,380				
	7 Capital gain net income (from Part IV, line 2) . . .		548,867		
	8 Net short-term capital gain . . . . .			593	
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	8,070	0	8,070	
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	1,301,385	647,987	107,783	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	1,200	1,200	1,200	0
	b Accounting fees (attach schedule) . . . . .	24,000	4,800	4,800	19,200
	c Other professional fees (attach schedule) . . . . .	24,632	14,142	14,142	10,490
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	44,898	0	0	32,341
	19 Depreciation (attach schedule) and depletion . . .	44,131	0	0	
	20 Occupancy . . . . .	29,584	0	0	29,584
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .	8,515	0	0	8,515
	23 Other expenses (attach schedule) . . . . .	150,424	0	0	150,424
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	327,384	20,142	20,142	250,554
	25 Contributions, gifts, grants paid . . . . .	8,000			8,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	335,384	20,142	20,142	258,554
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	966,001			
	b <b>Net investment income</b> (if negative, enter -0-)		627,845		
	c <b>Adjusted net income</b> (if negative, enter -0-)			87,641	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	842,349	594,878	594,878
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ <u>778,268</u> Less allowance for doubtful accounts ▶ <u>13,181</u>	822,760	765,087	765,087
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	12,037	12,037	12,037
	10a	Investments—U S and state government obligations (attach schedule)	20,582 	0	0
	b	Investments—corporate stock (attach schedule) . . . . .	34,755 	0	0
	c	Investments—corporate bonds (attach schedule). . . . .	236,444 	9,865	9,865
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	2,168,565 	3,494,327	3,494,327
	14	Land, buildings, and equipment basis ▶ <u>1,220,377</u> Less accumulated depreciation (attach schedule) ▶ <u>566,632</u>	670,317 	653,745	653,745
Liabilities	15	Other assets (describe ▶ _____)	 89,656 	 89,181 	 89,181
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	4,897,465	5,619,120	5,619,120
	17	Accounts payable and accrued expenses . . . . .	8,735	5,283	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	 0 	 2,906	
Net Assets or Fund Balances	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	8,735	8,189	
		<b>Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .	497,081	541,745	
	25	Temporarily restricted . . . . .	2,525,196	2,417,733	
	26	Permanently restricted . . . . .	1,866,453	2,651,453	
		<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	4,888,730	5,610,931	
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	4,897,465	5,619,120	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	4,888,730
2	Enter amount from Part I, line 27a . . . . .	2	966,001
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	5,854,731
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	243,800
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	5,610,931

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	PUBLICLY TRADED SECURITIES - LT, DONATED	D		
b	PUBLICLY TRADED SECURITIES - LT	P		
c	PUBLICLY TRADED SECURITIES - ST	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 207,388		82,223	125,165
b 1,786,542		1,363,433	423,109
c 27,450		26,857	593
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			125,165
b			423,109
c			593
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	548,867
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	593

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	216,459	3,101,315	0 069796
2011	210,517	2,629,741	0 080052
2010	218,428	1,934,875	0 112890
2009	162,311	1,752,850	0 092598
2008	181,188	1,698,135	0 106698

2 Total of line 1, column (d). . . . .	2	0 462034
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 092407
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	3,626,292
5 Multiply line 4 by line 3. . . . .	5	335,095
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	6,278
7 Add lines 5 and 6. . . . .	7	341,373
8 Enter qualifying distributions from Part XII, line 4. . . . .	8	258,554

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions


Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	12,557
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2. . . . .	3	12,557
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	12,557
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	9,651
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d. . . . .	7	12,651
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	94
11	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> 94 <b>Refunded</b> . . . . .	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ 0 <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CT _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of BEERS HAMERMAN COMPANY PC Telephone no (203) 787-6527 Located at 234 CHURCH STREET NEW HAVEN CT ZIP+4 06510			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDE A FORUM FOR THE EXERCISE OF STUDENT'S INTELLIGENCE AND THE FORMATION OF THEIR CHARACTER IN THE PRESENCE OF CONTEMPORARY STUDENTS AND WITH THE ADVICE OF FACULTY MEMBERS AS WELL AS OUTSIDE SPEAKERS HAVING MANY DIVERSE INTERESTS AND BACKGROUNDS	250,554
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	2,527,563
b	Average of monthly cash balances. . . . .	1b	1,153,952
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	3,681,515
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	3,681,515
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	55,223
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,626,292
6	Minimum investment return. Enter 5% of line 5. . . . .	6	181,315

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	258,554
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	258,554
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	258,554
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			



Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only. . . . .				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2013				
a	From 2008. . . . .				
b	From 2009. . . . .				
c	From 2010. . . . .				
d	From 2011. . . . .				
e	From 2012. . . . .				
f	Total of lines 3a through e. . . . .				
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ _____				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c	Treated as distributions out of corpus (Election required—see instructions). . . . .				
d	Applied to 2013 distributable amount. . . . .				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d	Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .				
10	Analysis of line 9				
a	Excess from 2009. . . .				
b	Excess from 2010. . . .				
c	Excess from 2011. . . .				
d	Excess from 2012. . . .				
e	Excess from 2013. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
		87,641	54,058	51,987	38,887	232,573
b	85% of line 2a . . . . .	74,495	45,949	44,189	33,054	197,687
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .	258,554	216,459	210,517	219,269	904,799
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	8,000	8,000	7,500	7,500	31,000
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	250,554	208,459	203,017	211,769	873,799
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .	120,877	103,377	87,658	64,496	376,408
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of				
<b>(1)</b> Cash.		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets.		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions				
<b>(1)</b> Sales of assets to a noncharitable exempt organization.		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets.		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements.		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees.		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations.		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here** Under penalties of perjury, I declare that I have examined this return, the best of my knowledge and belief, it is true, correct, and complete based on all information of which preparer has any knowledge

\*\*\*\*\* 2015-06-20

Signature of officer or trustee Date

<b>Paid Preparer Use Only</b>	Print/Type preparer's name ANTHONY F SANTORE	Preparer's Signature
	Firm's name      ▶	BEERS HAMERMAN COHEN & BURGE
	Firm's address    ▶	234 CHURCH STREET    NEW HAVEN,

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

DANA MARTIN
EDWARD BARLOW
JAMES GREER

Schedule B  
(Form 990, 990-EZ, or 990-PF)  
Department of the Treasury  
Internal Revenue Service

Schedule of Contributors  

▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047  
  
2013

Name of the organization THE STONE TRUST CORPORATION CO AARON HANTMAN	Employer identification number 06-0552923
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> THE STONE TRUST CORPORATION CO AARON HANTMAN	<b>Employer identification number</b> 06-0552923
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<b>Part I</b>	<b>Contributors</b> (see Instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	See Additional Data Table  _____  _____  _____	  \$ _____	  Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	  _____  _____  _____	  \$ _____	  Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	  _____  _____  _____	  \$ _____	  Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	  _____  _____  _____	  \$ _____	  Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	  _____  _____  _____	  \$ _____	  Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	  _____  _____  _____	  \$ _____	  Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	  _____  _____  _____	  \$ _____	  Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )



<b>Name of organization</b> THE STONE TRUST CORPORATION CO AARON HANTMAN	<b>Employer identification number</b> 06-0552923
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	LIFE INSURANCE POLICY	\$ 245,034	2014-07-02
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
16	SHARES OF BNY MELLON	\$ 10,685	2013-11-15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
19	SHARES OF TIFFANY STOCK	\$ 9,949	2013-11-22
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

<b>Name of organization</b> THE STONE TRUST CORPORATION CO AARON HANTMAN	<b>Employer identification number</b> 06-0552923
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<b>Part III</b>	<b>Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.</b> Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of <b>\$1,000 or less</b> for the year (Enter this information once See instructions ) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

Additional Data

Software ID:

Software Version:

EIN: 06-0552923

Name: THE STONE TRUST CORPORATION CO AARON HANTMAN

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	DANA MARTIN 131 BRIDLE TRAIL ROAD NEEDHAM, MA 02492	\$ 5,100	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>2</u>	JAY GREER 227 CHURCH ST UNIT 12G NEW HAVEN, CT 06510	\$ 245,034	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/>  (Complete Part II for noncash contribution )
<u>3</u>	WILLIAM LIGHTEN 48 WELLINGTON RD NEW ROCHELLE, NY 10804	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>4</u>	DANIEL LEFFELL 47 VERDUN AVENUE NEW ROCHELLE, NY 10804	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>5</u>	RODNEY PREZEAU 75 DENISE DRIVE HILLSBOROUGH, CA 94010	\$ 250,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>6</u>	HENRY BECTON JR 9 MUSKETAQUID RD CONCORD, MA 01742	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>7</u>	WILLIAM CROWLEY ESQ 146 CENTRAL PARK WAPT 10E NEW YORK, NY 10023	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>8</u>	ROBERT ELLIS 10 MILLER PLACE APT 2400 SAN FRANCISCO, CA 94108	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>9</u>	JOHN GREENE 890 HAWTHORNE PLACE LAKE FOREST, IL 60045	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )
<u>10</u>	ROBERT DEL JOHNSON 6123 FELLOWSHIP ROAD BASKING RIDGE, NJ 07920	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II for noncash contribution )

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>11</u>	<div>RICHARD LAPEDES</div> <div>130 W LIMESTONE STREET</div> <div>YELLOW SPRINGS, OH45387</div>	\$ 20,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>12</u>	<div>MU YOUNG LEE</div> <div>2438 OTTAWA WAY</div> <div>SAN JOSE, CA95130</div>	\$ 7,500	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>13</u>	<div>JUAN LOUMIET</div> <div>1033 ANASTASIA AVENUE</div> <div>CORAL GABLES, FL33134</div>	\$ 20,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>14</u>	<div>CHARLES NOLAN</div> <div>1030 39TH AVENUE EAST</div> <div>SEATTLE, WA98112</div>	\$ 10,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>15</u>	<div>PHILIP PILLSBURY JR</div> <div>4965 GLENBROOK ROAD NW</div> <div>WASHINGTON, DC20016</div>	\$ 5,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>16</u>	<div>NEIL VAN HORN</div> <div>515 FARNDALE ROAD</div> <div>PITTSBURGH, PA15238</div>	\$ 10,685	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input checked="" type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>17</u>	<div>PAUL WEISSMAN</div> <div>3260 PACIFIC HEIGHTS ROAD</div> <div>HONOLULU, HI96813</div>	\$ 10,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>18</u>	<div>LINDEN H WISE</div> <div>133 E 80TH STREET APT 8B</div> <div>NEW YORK, NY10075</div>	\$ 1,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>
<u>19</u>	<div>LINDEN H WISE</div> <div>133 E 80TH STREET APT 8B</div> <div>NEW YORK, NY10075</div>	\$ 9,949	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input checked="" type="checkbox"/></div> <div>(Complete Part II for noncash contribution )</div>

**TY 2013 Accounting Fees Schedule****Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN**EIN:** 06-0552923

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	24,000	4,800	4,800	19,200

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE STONE TRUST CORPORATION CO AARON HANTMAN  
EIN: 06-0552923

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ROOF REPAIR	1987-02-25	9,000	9,000	SL	15 0000000000000	0	0	0	
FIRE ALARM SYSTEM	1991-08-29	3,042	3,042	SL	15 0000000000000	0	0	0	
BUILDING ALARM SYSTEM	1992-08-31	3,837	3,837	SL	5 0000000000000	0	0	0	
BUILDING ADDITION	1997-08-31	465,449	248,240	SL	30 0000000000000	15,515	0	15,515	
BUILDING	1950-01-01	50,000	50,000	SL	30 0000000000000	0	0	0	
PAINTINGS	1985-12-13	2,325	2,325	PRE	5 0000000000000	0	0	0	
LAND	1950-01-01	32,630		NC	0 %	0	0	0	
TV	2000-01-31	1,045	1,045	SL	5 0000000000000	0	0	0	
BUILDING RENOVATIONS	1999-11-30	109,117	50,012	SL	30 0000000000000	3,637	0	3,637	
LANDSCAPING	2000-06-07	6,482	4,294	SL	20 0000000000000	324	0	324	
FRAMED PICTURES	2000-02-28	1,303	1,303	SL	5 0000000000000	0	0	0	
STEREO	2002-05-14	750	750	SL	5 0000000000000	0	0	0	
BUILDING IMPROVEMENTS	2001-01-01	18,177	8,836	SL	30 0000000000000	606	0	606	
ROOF IMPROVEMENTS	2004-12-19	11,639	6,694	SL	15 0000000000000	761	0	761	
KITCHEN EQUIPMENT - BALANCE ON PAYMENT AND ADDT'L PARTS	2011-09-19	16,581	4,540	SL	7 0000000000000	2,369	0	2,369	
LIBRARY FURNITURE	2005-08-23	16,450	16,450	SL	5 0000000000000	0	0	0	
CARPET	2005-09-21	9,764	9,764	SL	5 0000000000000	0	0	0	
ALARM SYSTEM FOR BUILDING	2005-12-03	2,120	2,120	SL	5 0000000000000	0	0	0	
TABLES	2005-12-12	1,485	1,485	SL	5 0000000000000	0	0	0	
REFRIGERATOR	2005-12-13	3,281	3,281	SL	5 0000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE	2006-03-20	4,064	4,064	SL	5 0000000000000	0	0	0	
LAMPS	2006-04-05	1,108	1,108	SL	5 0000000000000	0	0	0	
LAMPS	2006-06-11	391	391	SL	5 0000000000000	0	0	0	
NEW ROOF FOR BUILDING	2007-05-01	353,686	74,667	SL	30 0000000000000	11,790	0	11,790	
MACBOOK FOR CAPITAL CAMPAIGN (MIK)	2011-05-22	1,567	705	SL	5 0000000000000	313	0	313	
BOOK AND SNAKE SILVER VASE (1920'S)	2010-12-12	2,510	230	SL	30 0000000000000	84	0	84	
KITCHEN EQUIPMENT - DEPOSIT	2011-09-15	7,065	2,019	SL	7 0000000000000	1,009	0	1,009	
KITCHEN PLUMBING AND CABINET INSTALL	2011-09-15	8,925	2,550	SL	7 0000000000000	1,275	0	1,275	
KITCHEN RENOVATION-REMAINING WORK	2011-09-15	25,723	7,349	SL	7 0000000000000	3,675	0	3,675	
FURNISH AND INSTALL WALL TO DISPLAY CUPS	2012-08-31	15,000	1,000	SL	15 0000000000000	1,000	0	1,000	
KITCHEN RENOVATION, NON-EQUIPMENT COSTS	2011-09-15	4,332	289	SL	30 0000000000000	144	0	144	
DISHWASHER	2012-11-12	4,631	772	SL	5 0000000000000	926	0	926	
ALARM PANEL - SECURITY ALARM	2012-11-12	1,850	308	SL	5 0000000000000	370	0	370	
BOILER IMPROVEMENTS - NEW FITTING AND PIPE RAISED OFF FLOOR, RE-PIPE B	2014-03-30	4,025		SL	7 0000000000000	240	0	240	
STAIRWELL AND WALL IMPROVEMENTS	2014-08-01	23,535		SL	25 0000000000000	78	0	78	

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN  
**EIN:** 06-0552923

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS - SCHEDULE ATTACHED	9,865	9,865



# TY 2013 Investments Corporate Stock Schedule

**Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN

**EIN:** 06-0552923

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK - SCHEDULE ATTACHED	0	0

**TY 2013 Investments Government  
Obligations Schedule****Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN**EIN:** 06-0552923**US Government Securities - End of  
Year Book Value:**

0

**US Government Securities - End of  
Year Fair Market Value:**

0

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2013 Investments - Other Schedule****Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN**EIN:** 06-0552923

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS (RESTRICTED) - SCHEDULE ATTACHED	FMV	1,104,040	1,104,040
MUTUAL FUNDS (UNRESTRICTED) - SCHEDULE ATTACHED	FMV	0	0
EXCHANGE TRADED FUNDS (RESTRICTED)	FMV	2,390,287	2,390,287

TY 2013 Land, Etc. Schedule

Name: THE STONE TRUST CORPORATION CO AARON HANTMAN  
EIN: 06-0552923

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ROOF REPAIR	9,000	9,000	0	
FIRE ALARM SYSTEM	3,042	3,042	0	
BUILDING ALARM SYSTEM	3,837	3,837	0	
BUILDING ADDITION	465,449	263,755	201,694	
BUILDING	50,000	50,000	0	
PAINTINGS	2,325	2,325	0	
LAND	32,630	0	32,630	
TV	1,045	1,045	0	
BUILDING RENOVATIONS	109,117	53,649	55,468	
LANDSCAPING	6,482	4,618	1,864	
FRAMED PICTURES	1,303	1,303	0	
STEREO	750	750	0	
BUILDING IMPROVEMENTS	18,177	9,442	8,735	
ROOF IMPROVEMENTS	11,639	7,455	4,184	
KITCHEN EQUIPMENT - BALANCE ON PAYMENT AND ADDT'L PARTS	16,581	6,909	9,672	
LIBRARY FURNITURE	16,450	16,450	0	
CARPET	9,764	9,764	0	
ALARM SYSTEM FOR BUILDING	2,120	2,120	0	
TABLES	1,485	1,485	0	
REFRIGERATOR	3,281	3,281	0	
FURNITURE	4,064	4,064	0	
LAMPS	1,108	1,108	0	
LAMPS	391	391	0	
NEW ROOF FOR BUILDING	353,686	86,457	267,229	
MACBOOK FOR CAPITAL CAMPAIGN (MIK)	1,567	1,018	549	
BOOK AND SNAKE SILVER VASE (1920'S)	2,510	314	2,196	
KITCHEN EQUIPMENT - DEPOSIT	7,065	3,028	4,037	
KITCHEN PLUMBING AND CABINET INSTALL	8,925	3,825	5,100	
KITCHEN RENOVATION-REMAINING WORK	25,723	11,024	14,699	
FURNISH AND INSTALL WALL TO DISPLAY CUPS	15,000	2,000	13,000	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
KITCHEN RENOVATION, NON-EQUIPMENT COSTS	4,332	433	3,899	
DISHWASHER	4,631	1,698	2,933	
ALARM PANEL - SECURITY ALARM	1,850	678	1,172	
BOILER IMPROVEMENTS - NEW FITTING AND PIPE RAISED OFF FLOOR, RE-PIPE B	4,025	240	3,785	
STAIRWELL AND WALL IMPROVEMENTS	23,535	78	23,457	

## TY 2013 Legal Fees Schedule

**Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN

**EIN:** 06-0552923

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,200	1,200	1,200	0

**TY 2013 Other Assets Schedule****Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN**EIN:** 06-0552923

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CONSTRUCTION IN PROGRESS	86,671	86,671	86,671
WORKS OF ART	2,510	2,510	2,510
PREPAID FEDERAL TAX	475		0

TY 2013 Other Decreases Schedule

**Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN

**EIN:** 06-0552923

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	243,800



**TY 2013 Other Expenses Schedule****Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN**EIN:** 06-0552923

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UNDERGRADUATE EDUCATION	46,402	0	0	46,402
INSURANCE	19,994	0	0	19,994
SPECIAL EVENTS	62,523	0	0	62,523
MISCELLANEOUS	5,716	0	0	5,716
UNCOLLECTIBLE PROMISES EXPENSE	15,789	0	0	15,789

TY 2013 Other Income Schedule

**Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN

**EIN:** 06-0552923

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MEMBERSHIP DUES AND ASSESSMENTS	8,070		8,070

TY 2013 Other Liabilities Schedule

**Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN

**EIN:** 06-0552923

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED EXCISE TAX	0	2,906

**TY 2013 Other Professional Fees Schedule****Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN**EIN:** 06-0552923

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	14,142	14,142	14,142	0
CONSULTANT/CONTRACTED SERVICES	10,490	0	0	10,490

## TY 2013 Substantial Contributors Schedule

**Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN

**EIN:** 06-0552923

Name	Address
RODNEY PREZEAU	75 DENISE DRIVE HILLSBOROUGH,CA 94010

**TY 2013 Taxes Schedule****Name:** THE STONE TRUST CORPORATION CO AARON HANTMAN**EIN:** 06-0552923

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	32,341	0	0	32,341
TAX EXPENSE PER BOOKS	12,557	0	0	0