

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation: IQBAL G MAMDANI AND SHELBY M MAMDANI FOUNDATION INC. A Employer identification number: 11-3209295. B Telephone number: (239) 236-2800. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 3,320,401. J Accounting method: Accrual.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total expenses and disbursements of 197,471 and Net investment income of 182,998.

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value		(b) Book Value		(c) Fair Market Value	
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .		1,818,349		1,818,349	
	<b>2</b>	Savings and temporary cash investments . . . . .					
	<b>3</b>	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>4</b>	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .					
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)					
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	671,221	<input checked="" type="checkbox"/>	176,716	176,716	
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .	2,709,965	<input checked="" type="checkbox"/>	1,325,336	1,325,336	
	<b>14</b>	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
<b>15</b>	Other assets (describe ▶ _____)						
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,381,186		3,320,401	3,320,401		
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .	2,617				
	<b>18</b>	Grants payable . . . . .	66,520	55,500			
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b>	Other liabilities (describe ▶ _____)					
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	69,137		55,500		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b>	Unrestricted . . . . .	3,312,049	3,264,901			
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>						
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .					
	<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund					
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds						
<b>30</b>	<b>Total net assets or fund balances</b> (see instructions) . . . . .	3,312,049		3,264,901			
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	3,381,186		3,320,401			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,312,049
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	37,925
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,349,974
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	<b>5</b>	85,073
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	3,264,901

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	155,800
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	169,489	3,327,268	0.050939
2012	131,179	3,408,485	0.038486
2011	130,982		
2010	150,144		
2009	158,074		

<b>2</b> Total of line 1, column (d).	<b>2</b>	0.089425
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.017885
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	<b>4</b>	3,344,976
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	59,825
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	1,830
<b>7</b> Add lines 5 and 6.	<b>7</b>	61,655
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	188,710

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	1,830
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	1,830
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	1,830
<b>6</b>	Credits/Payments		
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	0
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	12
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	1,842
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input type="checkbox"/> \$ <u>0</u> <b>(2)</b> On foundation managers <input type="checkbox"/> \$ <u>0</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .		No

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>	<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>	<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>
<b>14</b>	The books are in care of <b>IQBAL G AND SHELBY M MAMDANI FOUNDATION INC</b> Telephone no <b>(239) 263-2800</b> Located at <b>5150 NORTH TAMiami TRAIL SUITE 200 NAPLES FL</b> ZIP+4 <b>34103</b>		
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>		
<b>16</b>	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	<b>16</b>	<b>Yes</b> <b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>1b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input checked="" type="checkbox"/>	<b>1b</b>	
<b>1c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/>	<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20__ , 20__ , 20__ , 20__</b>		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). <input type="checkbox"/>	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20__ , 20__ , 20__ , 20__</b>		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i> ) <input type="checkbox"/>	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870.</i></p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IQBAL G MAMDANI 6597 NICHOLAS BLVD 403 NAPLES, FL 34108	PRESIDENT 1 00	0	0	0
SHELBY M MAMDANI 6597 NICHOLAS BLVD 403 NAPLES, FL 34108	VICE PRESIDENT 0 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	2,675,988
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	719,927
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	3,395,915
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	3,395,915
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	50,939
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	3,344,976
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	167,249

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	167,249
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5. . . . .	<b>2a</b>	1,830
<b>b</b>	Income tax for 2014 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,830
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	165,419
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	165,419
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	165,419

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	188,710
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	188,710
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	1,830
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	186,880

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				165,419
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only. . . . .			0	
<b>b</b> Total for prior years 20__ , 20__ , 20__		0		
<b>3</b> Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009. . . . .				158,180
<b>b</b> From 2010. . . . .				150,591
<b>c</b> From 2011. . . . .				131,500
<b>d</b> From 2012. . . . .				
<b>e</b> From 2013. . . . .				4,188
<b>f</b> Total of lines 3a through e. . . . .	444,459			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>188,710</u>				
<b>a</b> Applied to 2013, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2014 distributable amount. . . . .				165,419
<b>e</b> Remaining amount distributed out of corpus	23,291			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	467,750			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	158,180			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	309,570			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2010. . . . .				150,591
<b>b</b> Excess from 2011. . . . .				131,500
<b>c</b> Excess from 2012. . . . .				
<b>d</b> Excess from 2013. . . . .				4,188
<b>e</b> Excess from 2014. . . . .				23,291

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
 See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
 IQBAL G MAMDANI AND SHELBY M MAMDAN  
 5150 NORTH TAMiami TRAIL SUITE 200  
 NAPLES, FL 34103  
 (239) 236-2800

**b** The form in which applications should be submitted and information and materials they should include  
 NO PRESCRIBED OR AUTHORIZED FORM

**c** Any submission deadlines  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
 FOUNDATION MAKES CONTRIBUTIONS TO CHARITABLE, RELIGIOUS, CULTURAL AND EDUCATIONAL ORGANIZATIONS

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 188,710
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b> 0





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
SEE ATTACHED - FIDELITY #8667	P		
SEE ATTACHED - FIDELITY #8667	P		
5,000 SHS BLACKSTONE BASIS ADJUSTMENT	P	2014-01-28	2014-05-07
1,000 SHS ICAHN ENTERPRISES BASIS ADJUSTMENT	P	2014-03-04	2014-10-13
BLACKSTONE STCG	P		
BLACKSTONE LTCG	P		
BLACKSTONE SECTION 1250 GAIN	P		
ICAHN STCG	P		
ICAHN LTCG	P		
CAPITAL GAINS DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
2,613,328		2,564,942	48,386
506,393		412,375	94,018
1,373			1,373
3,033			3,033
3			3
1,432			1,432
26			26
		2,598	-2,598
4,264			4,264
5,863			5,863

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			48,386
			94,018
			1,373
			3,033
			3
			1,432
			26
			-2,598
			4,264
			5,863

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

IQBAL G MAMDANI
SHELBY M MAMDANI

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ACLU 4500 BISCAYNE BLVD MIAMI, FL 33137	NONE	CULTURAL	CULTURAL PROGRAMS	5,000
AMERICAN CANCER SOCIETY 2 LEMOYNE DRIVE SUITE 101 LEMOYNE, PA 17043	NONE	CHARITABLE	CHARITABLE PROGRAMS	550
AMERICAN SOCIETY FOR MUSLIM ADVANCEMENT 475 RIVERSIDE DRIVE SUITE 248 NEW YORK, NY 10115	NONE	CHARITABLE	CHARITABLE PROGRAMS	1,500
AUBURN THEOLOGICAL SEMINARY 3041 BROADWAY NEW YORK, NY 10027	NONE	CHARITABLE	CHARITABLE PROGRAMS	5,000
CITY MEALS ON WHEELS NY 355 LEXINGTON AVENUE FL 3 NEW YORK, NY 10017	NONE	CHARITABLE	CHARITABLE PROGRAMS	5,000
CLINTON FOUNDATION 77 WATER STREET NEW YORK, NY 10005	NONE	CHARITABLE	CHARITABLE PROGRAMS	5,000
COALITION FOR THE HOMELESS NY 129 FULTON STREET NEW YORK, NY 10038	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
DAVID LAWRENCE CENTER NAPLES 6075 BATHEY LANE NAPLES, FL 34116	NONE	CHARITABLE	CHARITABLE PROGRAMS	3,500
DOCTORS WITHOUT BORDERS 333 7TH AVE 2ND FLOOR NEW YORK, NY 10001	NONE	MEDICAL	MEDICAL PROGRAMS	10,000
GUADALUPE CENTER OF IMMOKALEE 509 HOPE CIRCLE IMMOKALEE, FL 34142	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
HARRY CHAPIN FOOD BANK 3760 FOWLER STREET FORT MYERS, FL 33901	NONE	CHARITABLE	CHARITABLE PROGRAMS	10,000
HABITAT FOR HUMANITY - COLLIER COUNTY 11145 TAMIAMI TRAIL EAST NAPLES, FL 34113	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
INSAAN GROUP 105 5TH AVENUE NEW YORK, NY 10003	NONE	CHARITABLE	FUNDING CHARITABLE PROGRAMS	3,000
INTERFAITH ALLIANCE 1212 NEW YORK AVE NW WASHINGTON, DC 20005	NONE	CHARITABLE	CHARITABLE	2,000
INTERNATIONAL HOUSE 9500 GILMAN DRIVE 0550 LA JOLLA, CA 92093	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
<b>Total . . . . .</b>				<b>188,710</b>



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
J STREET EDUCATION FUND PO BOX 66073 WASHINGTON,DC 20035	NONE	EDUCATIONAL	EDUCATIONAL PROGRAMS	3,000
JAPAN ICU FOUNDATION 475 RIVERSIDE DRIVE SUITE 439 NEW YORK,NY 10115	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
JEWISH VOICE FOR PEACE 1611 TELEGRAPH AVENUE SUITE 550 OAKLAND,CA 94612	NONE	SOCIAL DEVELOPMENT	SOCIAL DEVELOPMENT PROGRAMS	2,500
KICKSTART 2435 POLK STREET SAN FRANCISCO,CA 94109	NONE	EDUCATIONAL	EDUCATIONAL PROGRAMS	5,000
LITERACY VOLUNTEERS OF COLLIER COUNTY 8833 TAMIAMI TRAIL NAPLES,FL 34113	NONE	EDUCATIONAL	EDUCATIONAL PROGRAMS	2,500
NAPLES COUNCIL ON WORLD AFFAIRS 2316 PINE RIDGE ROAD 361 NAPLES,FL 34109	NONE	CULTURAL	CULTURAL PROGRAMS	16,000
NAPLES MUSIC CLUB PO BOX 112383 NAPLES,FL 34108	NONE	CULTURAL	EDUCATIONAL PROGRAMS	1,800
OPERA NAPLES 2408 LINWOOD AVENUE NAPLES,FL 34112	NONE	CHARITABLE	CHARITABLE PROGRAMS	7,500
PEOPLE FOR THE AMERICAN WAY 1101 15TH STREET NW SUITE 600 WASHINGTON,DC 20005	NONE	SOCIAL DEVELOPMENT	SOCIAL DEVELOPMENT PROGRAMS	1,000
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK,NY 10001	NONE	CHARITABLE	CHARITABLE PROGRAMS	14,160
READY WILLING & ABLE NEW YORK 2960 FREDERICK DOUGLASS BLVD NEW YORK,NY 10039	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
SALVATION ARMY 900 JAMES M WOOD BLVD LOS ANGELES,CA 90015	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
SHELTER ISLAND AMBULANCE FUND PO BOX 547 SHELTER ISLAND,NY 11964	NONE	CHARITABLE	CHARITABLE PROGRAMS	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY,AL 36104	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
TEAM RUBICON NATION 1030 W HILLCREST BLVD INGLEWOOD,CA 90301	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,000
<b>Total . . . . .</b>				188,710

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	NONE	ENVIRONMENTAL	ENVIRONMENTAL PROGRAMS	10,000
TURKISH PHILANTHROPY FUNDS 216 EAST 45TH STREET 7TH FLOOR NEW YORK,NY 10017	NONE	CHARITABLE	CHARITABLE PROGRAMS	3,700
UC BERKELEY FOUNDATION 2080 ADDISON STREET 4200 BERKELEY,CA 94720	NONE	CHARITABLE	EDUCATIONAL PROGRAMS	2,500
UNION CHAPEL IN THE GROVE SHELTER ISLAND HEIGHTS SHELTER ISLAND,NY 11965	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
WGPU FORT MYERS 10501 FGCU BLVD FORT MYERS,FL 33965	NONE	CULTURAL	CULTURAL PROGRAMS	10,000
WNET PUBLIC RADIO 825 EIGHTH AVENUE NEW YORK,NY 10019	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
WSHU 5151 PARK AVENUE FAIRFIELD,CT 06825	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
JFCS OF SOUTHWEST FLORIDA 4729 KITTIWAKE COURT NAPLES,FL 34119	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
MASSACHUSETTS GENERAL HOSPITAL - CURE CANCER 55 FRUIT STREET BOSTON,MA 02114	NONE	CHARITABLE	CHARITABLE PROGRAMS	1,000
MEMORIAL SLOAN-KETTERING CANCER CENTER PO BOX 27106 NEW YORK,NY 10087	NONE	CHARITABLE	CHARITABLE PROGRAMS	2,500
ROBIN HOOD FOUNDATION 826 BROADWAY FL 9 NEW YORK,NY 10211	NONE	PUBLIC FOUNDATION	CHARITABLE PROGRAMS	5,000
SAVE THE CHILDREN WESTPORT CT 501 KINGS HIGHWAY EAST SUITE 400 FAIRFIELD,CT 06825	NONE	CHARITABLE	CHARITABLE PROGRAMS	10,000
WORLD FOOD PROGRAM USA 1725 I STREET NW SUITE 150 WASHINGTON,DC 20006	NONE	CHARITABLE	CHARITABLE PROGRAMS	5,000
DAUGHTERS OF THE AMERICAN REVOLUTION 1776 D STREET NW WASHINGTON,DC 20006	NONE	CHARITABLE	EDUCATIONAL PROGRAMS	2,000
<b>Total . . . . .</b>				188,710

**Schedule B**  
(Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors**

OMB No 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**  
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**2014**

**Name of the organization**  
IQBAL G MAMDANI AND SHELBY M MAMDANI  
FOUNDATION INC

**Employer identification number**  
11-3209295

**Organization type** (check one)

- Filers of:** Form 990 or 990-EZ      **Section:**
- 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**Name of organization**  
 IQBAL G MAMDANI AND SHELBY M MAMDANI  
 FOUNDATION INC

**Employer identification number**  
 11-3209295

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IQBAL G MAMDANI 6597 NICHOLAS BLVD 403 NAPLES, FL 34108	\$ 50,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
—	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

**Name of organization**  
IQBAL G MAMDANI AND SHELBY M MAMDANI  
FOUNDATION INC

**Employer identification number**  
11-3209295

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

Name of organization  
IQBAL G MAMDANI AND SHELBY M MAMDANI  
FOUNDATION INC

Employer identification number  
11-3209295

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions ) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

## TY 2014 Accounting Fees Schedule

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
 FOUNDATION INC

**EIN:** 11-3209295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,235	0		0

**TY 2014 Investments Corporate  
Stock Schedule**

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
FOUNDATION INC

**EIN:** 11-3209295

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS & STOCK FUNDS	176,716	176,716



**TY 2014 Investments - Other Schedule**

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
 FOUNDATION INC

**EIN:** 11-3209295

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	1,325,336	1,325,336

**TY 2014 Other Decreases Schedule**

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
 FOUNDATION INC

**EIN:** 11-3209295

Description	Amount
UNREALIZED LOSSES	85,073

## TY 2014 Other Expenses Schedule

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
 FOUNDATION INC

**EIN:** 11-3209295

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ICAHN K-1 INVESTMENT EXPENSE	2,025	2,025		0
RENTECH NITROGEN PARTNERS K-1	15	15		0
MEALS & ENTERTAINMENT	3,340	0		0

**TY 2014 Other Income Schedule**

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
FOUNDATION INC

**EIN:** 11-3209295

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
THE BLACKSTONE GROUP K-1	625	625	625
ICAHN ENTERPRISES K-1	467	467	467

## TY 2014 Other Professional Fees Schedule

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
 FOUNDATION INC

**EIN:** 11-3209295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKERAGE FEES	358	358		0

## TY 2014 Taxes Schedule

**Name:** IQBAL G MAMDANI AND SHELBY M MAMDANI  
 FOUNDATION INC

**EIN:** 11-3209295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS DEPT OF LAW	250	0		0
US TREASURY	538	0		0



# 2014 Informational Tax Reporting Statement

THE MAMDANI FOUNDATION INC

Account No **Z67-508667** Customer Service 800-544-5704

Recipient ID No **\*\*-\*\*\*9295** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## 2014 Proceeds from Broker and Barter Exchange Transactions\*

### Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
ADT CORP COM, ADT, 00101J106										
Sale	124 000	07/24/14	10/01/14	4,338 66	4,165 49		173 17			
Sale	727 000	07/24/14	10/01/14	25,436 48	24,421 86		1,014 62			
Sale	759 000	07/24/14	10/01/14	26,534 05	25,496 82		1,037 23			
Sale	1,000 000	07/24/14	10/01/14	34,969 22	33,592 65		1,376 57			
Sale	390 000	07/24/14	10/01/14	13,641 90	13,101 13		540 77			
Sale	1,000 000	07/28/14	10/01/14	34,979 22	32,987 95		1,991 27			
<b>Subtotals</b>				<b>139,899.53</b>	<b>133,765.90</b>					
APPLE INC, AAPL, 037833100										
Sale	45 000	03/04/14	06/23/14	4,072 78	3,414 77		658 01			
Sale	3,455 000	03/04/14	06/23/14	313,257 92	262,178 18		51,079 74			
<b>Subtotals</b>				<b>317,330.70</b>	<b>265,592.95</b>					
BLACKROCK INC, BLK, 09247X101										
Sale	50 000	07/24/14	10/01/14	16,236 19	15,914 80		321 39			
Sale	450 000	07/24/14	10/01/14	146,116 27	143,233 15		2,883 12			
Sale	250 000	08/01/14	10/01/14	81,175 70	75,695 45		5,480 25			
<b>Subtotals</b>				<b>243,528.16</b>	<b>234,843.40</b>					
BLACKSTONE GROUP L PCOM UNIT REPSTG LTD, BX, 09253U108										
Sale	100 000	01/28/14	05/07/14	2,847 72	3,118 95		-271 23			
Sale	300 000	01/28/14	05/07/14	8,543 15	9,339 00		-795 85			
Sale	1,129 000	01/28/14	05/07/14	32,150 72	35,141 48		-2,990 76			

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# 2014 Informational Tax Reporting Statement

THE MAMDANI FOUNDATION INC

Account No **Z67-608667** Customer Service: 800-544-5704

Recipient ID No **\*\*...9296** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## 2014 Proceeds from Broker and Barter Exchange Transactions\*

### Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
BLACKSTONE GROUP L PCOM UNIT REPSTG LTD, BX, 09253U108										
Sale	3,471.000	01/28/14	05/07/14	96,774.52	108,039.04		-9,264.52			
<b>Subtotals</b>				<b>142,316.11</b>	<b>155,638.47</b>					
COLUMBIA ACORN CLASS Z, ACRNX, 197199409										
Sale	282.066	various	06/05/14	10,272.85	9,045.75		1,227.10			
CONOCOPHILLIPS, COP, 20825C104										
Sale	3,000.000	03/04/14	07/31/14	247,216.58	200,557.95		46,658.63			
DELTA AIR LINES INC DEL COM NEW, DAL, 247381702										
Sale	5,000.000	09/02/14	10/08/14	169,888.29	199,007.95		-29,119.66			
GAMESTOP CORP NEW CL A, GME, 36467W109										
Sale	2,000.000	07/24/14	09/08/14	90,130.05	89,545.30		584.75			
Sale	227.000	07/24/14	10/07/14	8,948.14	10,163.39		-1,215.25			
Sale	361.000	07/24/14	10/07/14	14,229.57	16,162.93		-1,933.36			
Sale	400.000	07/24/14	10/07/14	15,771.65	17,909.06		-2,137.41			
Sale	12.000	07/24/14	10/07/14	472.91	537.27		-64.36			
Sale	1,000.000	07/28/14	10/07/14	39,409.13	45,867.95		-6,458.82			
Sale	2,000.000	08/01/14	10/07/14	78,818.26	83,987.95		-5,169.69			
Sale	1,000.000	09/02/14	10/07/14	39,409.12	42,297.95		-2,888.83			
<b>Subtotals</b>				<b>287,188.83</b>	<b>306,471.80</b>					
HASBRO INC, HAS, 418058107										
Sale	100.000	01/28/14	06/02/14	5,247.88	5,152.00		95.88			
Sale	200.000	01/28/14	06/02/14	10,495.77	10,310.95		184.82			

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# 2014 Informational Tax Reporting Statement

THE MAMDANI FOUNDATION INC

Account No **Z67-508667** Customer Service 800-544-5704

Recipient ID No **\*\*\*\*\*9295** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## 2014 Proceeds from Broker and Barter Exchange Transactions\*

### Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
<b>HASBRO INC, HAS, 418056107</b>										
Sale	300 000	01/28/14	06/02/14	15,743 65	15 454 74		288 91			
Sale	400 000	01/28/14	06/02/14	20,991 54	20,607 96		383 58			
<b>Subtotals</b>				<b>52,478.84</b>	<b>51,525.65</b>					
<b>ICAHN ENTERPRISES LPDEPOSITARY UNIT, IEP, 451100101</b>										
Sale	1,000 000	03/04/14	10/13/14	99,339 85	115,007 95		-15,668 10			
<b>MCDONALDS CORP, MCD, 580135101</b>										
Sale	15 000	01/28/14	07/16/14	1,484 66	1,415 02		69 64			
Sale	100 000	01/28/14	07/16/14	9,882 78	9,433 44		449 34			
Sale	100 000	01/28/14	07/16/14	9,883 78	9,433 45		450 33			
Sale	133 000	01/28/14	07/16/14	13,142 76	12,546 48		596 28			
Sale	200 000	01/28/14	07/16/14	19,796 56	18,866 89		929 67			
Sale	219 000	01/28/14	07/16/14	21,670 38	20,659 24		1,011 14			
Sale	233 000	01/28/14	07/16/14	23,033 87	21,979 93		1,053 94			
Sale	500 000	03/04/14	07/16/14	49,428 90	47,507 95		1,920 95			
<b>Subtotals</b>				<b>148,323.69</b>	<b>141,842.40</b>					
<b>MEAD JOHNSON NUTRITION CO COM, MJN, 582839106</b>										
Sale	66 000	07/24/14	10/02/14	6,231 58	6,301 94		-70 36			
Sale	104 000	07/24/14	10/02/14	9,818 42	9,930 33		-111 91			
Sale	200 000	07/24/14	10/02/14	18,885 58	19,096 80		-211 22			
Sale	300 000	07/24/14	10/02/14	28,326 42	28,645 19		-318 77			
Sale	500 000	07/24/14	10/02/14	47,218 95	47,741 99		-523 04			

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# 2014 Informational Tax Reporting Statement

THE MAMDANI FOUNDATION INC

Account No **Z67-508667** Customer Service 800-544-5704

Recipient ID No **\*\*...9296** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## 2014 Proceeds from Broker and Barter Exchange Transactions\*

### Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
MEAD JOHNSON NUTRITION CO COM, MJN, 582839106										
Sale	830.000	07/24/14	10/02/14	78,350.26	79,251.70		-901.44			
<b>Subtotals</b>				<b>188,831.21</b>	<b>190,967.95</b>					
MICROSOFT CORP, MSFT, 594918104										
Sale	3,400.000	01/28/14	05/07/14	131,705.13	122,303.07		9,402.06			
Sale	1,600.000	01/28/14	05/07/14	61,985.83	57,554.38		4,431.45			
Sale	5,000.000	03/04/14	05/07/14	193,705.71	191,257.95		2,447.76			
<b>Subtotals</b>				<b>387,396.67</b>	<b>371,115.40</b>					
WELLS FARGO & CO NEW, WFC, 949746101										
Sale	2,500.000	07/24/14	10/14/14	121,160.20	128,782.95		-7,622.75			
Sale	1,200.000	08/01/14	10/14/14	58,156.89	60,775.95		-2,619.06			
<b>Subtotals</b>				<b>179,317.09</b>	<b>189,558.90</b>					
<b>TOTALS</b>				<b>2,613,328.40</b>	<b>2,564,942.42</b>					<b>0.00</b>
							<b>Short-Term Realized Gain</b>			<b>138,742.37</b>
							<b>Short-Term Realized Loss</b>			<b>-90,366.39</b>
							<b>Wash Sale Loss Disallowed</b>		<b>0.00</b>	
							<b>Market Discount</b>		<b>0.00</b>	

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# 2014 Informational Tax Reporting Statement

THE MAMDANI FOUNDATION INC

Account No **Z67-508667** Customer Service 800-544-5704

Recipient ID No **\*\*4\*\*9295** Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## 2014 Proceeds from Broker and Barter Exchange Transactions\*

### Long-term transactions

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
COLUMBIA ACORN CLASS Z, ACRNX, 197199409										
Sale	5,064,897	various	06/05/14	184,463.54	139,049.81		45,413.73			
Sale	653,037	various	06/05/14	23,783.61	20,942.63		2,840.98			
<b>Subtotals</b>				<b>208,247.15</b>	<b>159,992.44</b>					
GENERAL ELECTRIC CO, GE, 369604103										
Sale	2,500,000	02/08/13	07/21/14	64,395.93	56,229.32		8,166.61			
Sale	5,000,000	04/22/13	07/21/14	128,791.85	108,305.30		20,486.55			
<b>Subtotals</b>				<b>193,187.78</b>	<b>164,534.62</b>					
HASBRO INC, HAS, 418056107										
Sale	400,000	04/16/13	06/02/14	20,991.58	17,569.59		3,421.99			
Sale	1,600,000	04/16/13	06/02/14	83,966.14	70,278.36		13,687.78			
<b>Subtotals</b>				<b>104,957.72</b>	<b>87,847.95</b>					
<b>TOTALS</b>				<b>506,392.65</b>	<b>412,375.01</b>			<b>0.00</b>		
							<b>94,017.64</b>			
							<b>0.00</b>			
						<b>0.00</b>				
						<b>0.00</b>				

In addition to this Informational Tax Reporting Statement, please see the 1099 Tax Reporting Statement that we have issued for your account. Only the 1099 Statement includes your official IRS Form 1099-B for the lots that cost basis information is required to be reported to the IRS.

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

(c) D = Market Discount, W = Wash Sale

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