

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

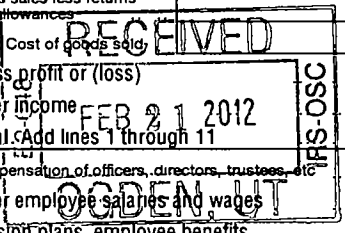
For calendar year 2010, or tax year beginning **APR 1, 2010**, and ending **MAR 31, 2011**

G Check all that apply Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

| | | |
|--|--|--|
| Name of foundation THE LEONA M. AND HARRY B. HELMSLEY CHARITABLE TRUST | | A Employer identification number 13-7184401 |
| Number and street (or P O box number if mail is not delivered to street address) 230 PARK AVENUE | Room/suite 659 | B Telephone number 212-679-3600 |
| City or town, state, and ZIP code NEW YORK, NY 10169 | | C If exemption application is pending, check here <input type="checkbox"/> |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,143,880,203. (Part I, column (d) must be on cash basis.) | J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small> | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | 609846766. | | N/A | |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| 3 Interest on savings and temporary cash investments | 46,165. | 46,165. | | STATEMENT 1 |
| 4 Dividends and interest from securities | 76,892,704. | 78,874,486. | | STATEMENT 2 |
| 5a Gross rents | 3,888,877. | 3,888,877. | | STATEMENT 3 |
| b Net rental income or (loss) 3,578,196. | | | | STATEMENT 4 |
| 6a Net gain or (loss) from sale of assets not on line 10 | 86,552,126. | | | |
| b Gross sales price for all assets on line 6a 6,875,633,111. | | | | |
| 7 Capital gain net income (from Part IV, line 2) | | 533676874. | | |
| 8 Net short-term capital gain | | | | |
| 9 Income modifications | | | | |
| 10a Gross sales less returns and allowances | | | | |
| b Less: Cost of goods sold | | | | |
| c Gross profit or (loss) | | | | |
| 11 Other income | 622,944. | 106,823. | | STATEMENT 5 |
| 12 Total. Add lines 1 through 11 | 777849582. | 616593225. | | |
| 13 Compensation of officers, directors, trustees, etc. | 1,468,525. | 451,731. | | 1,015,711. |
| 14 Other employee salaries and wages | 2,311,689. | 953,616. | | 1,335,567. |
| 15 Pension plans, employee benefits | 808,601. | 203,758. | | 604,541. |
| 16a Legal fees STMT 6 | 1,870,959. | 474,440. | | 1,301,924. |
| b Accounting fees STMT 7 | 229,543. | 0. | | 190,333. |
| c Other professional fees STMT 8 | 9,565,465. | 8,272,382. | | 1,192,359. |
| 17 Interest | | 231,493. | | |
| 18 Taxes STMT 9 | 11,974,787. | 194,145. | | 0. |
| 19 Depreciation and depletion | 6,692,147. | 316,692. | | |
| 20 Occupancy | | | | |
| 21 Travel, conferences, and meetings | 440,284. | 91,312. | | 357,373. |
| 22 Printing and publications | | | | |
| 23 Other expenses STMT 10 | 4,021,965. | 2,083,784. | | 534,236. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | 39,383,965. | 13,273,353. | | 6,532,044. |
| 25 Contributions, gifts, grants paid | 182509543. | | | 135752385. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 221893508. | 13,273,353. | | 142284429. |
| 27 Subtract line 26 from line 12 | | | | |
| a Excess of revenue over expenses and disbursements | 555956074. | | | |
| b Net investment income (if negative, enter -0-) | | 603319872. | | |
| c Adjusted net income (if negative, enter -0-) | | | N/A | |

SCANNED FEB 22 2012



**THE LEONA M. AND HARRY B. HELMSLEY
CHARITABLE TRUST**

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| Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small> | | Beginning of year | End of year | |
|--|--|-----------------------|-----------------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash - non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | 288,758,547. | 462,356,512. | 462,356,512. |
| | 3 Accounts receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | 103,266. | 127,967. | 127,967. |
| | 10a Investments - U S and state government obligations STMT 12 | 158,559,806. | 164,565,354. | 164,565,354. |
| | b Investments - corporate stock STMT 13 | 1,026,162,725. | 1,429,851,084. | 1,429,851,084. |
| | c Investments - corporate bonds STMT 14 | 371,764,713. | 335,318,455. | 335,318,455. |
| 11 Investments - land, buildings, and equipment basis ▶ 443000000. | | | | |
| Less accumulated depreciation STMT 15 ▶ 11,641,027. | 575,296,955. | 431,358,973. | 431,358,973. | |
| 12 Investments - mortgage loans | | | | |
| 13 Investments - other STMT 16 | 889,859,508. | 1,281,168,195. | 1,281,168,195. | |
| 14 Land, buildings, and equipment basis ▶ 652,360. | | | | |
| Less accumulated depreciation STMT 17 ▶ 216,582. | 281,126. | 435,778. | 435,778. | |
| 15 Other assets (describe ▶ STATEMENT 18) | 65,258,147. | 38,697,885. | 38,697,885. | |
| 16 Total assets (to be completed by all filers) | 3,376,044,793. | 4,143,880,203. | 4,143,880,203. | |
| Liabilities | 17 Accounts payable and accrued expenses | 2,980,407. | 3,251,359. | |
| | 18 Grants payable | 121,967,136. | 168,419,002. | |
| | 19 Deferred revenue | 374,166. | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | | | |
| | 22 Other liabilities (describe ▶ STATEMENT 19) | 34,949,759. | 24,767,132. | |
| 23 Total liabilities (add lines 17 through 22) | 160,271,468. | 196,437,493. | | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | 3,215,773,325. | 3,947,442,710. | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| 29 Retained earnings, accumulated income, endowment, or other funds | | | | |
| 30 Total net assets or fund balances | 3,215,773,325. | 3,947,442,710. | | |
| 31 Total liabilities and net assets/fund balances | 3,376,044,793. | 4,143,880,203. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|----------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,215,773,325. |
| 2 Enter amount from Part I, line 27a | 2 | 555,956,074. |
| 3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 11 | 3 | 185,050,398. |
| 4 Add lines 1, 2, and 3 | 4 | 3,956,779,797. |
| 5 Decreases not included in line 2 (itemize) ▶ PROVISION FOR DEFERRED EXCISE TAX | 5 | 9,337,087. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 3,947,442,710. |

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Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a | | | |
| b SEE ATTACHED STATEMENTS | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e 6875633111. | | 6348001713. | 533,676,874. |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|--------------------------------------|---|---|
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | 533,676,874. |

| | | | |
|---|---|---|--------------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 533,676,874. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 | | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|---------------------------------------|---|--|
| 2009 | 134,168,437. | 2,932,953,936. | .045745 |
| 2008 | 6,293,747. | 2,185,898,202. | .002879 |
| 2007 | 5,205,087. | 24,346,515. | .213792 |
| 2006 | 9,987,803. | 29,645,892. | .336903 |
| 2005 | 4,990,563. | 37,564,418. | .132853 |

| | | |
|---|---|----------------|
| 2 Total of line 1, column (d) | 2 | .732172 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .146434 |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 | 4 | 3,696,416,709. |
| 5 Multiply line 4 by line 3 | 5 | 541,281,084. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 6,033,199. |
| 7 Add lines 5 and 6 | 7 | 547,314,283. |
| 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions | 8 | 142,646,966. |

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|----|---|----|-------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 12,066,397. |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | 0. |
| 3 | Add lines 1 and 2 | 3 | 12,066,397. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 12,066,397. |
| 6 | Credits/Payments. | | |
| a | 2010 estimated tax payments and 2009 overpayment credited to 2010 | 6a | 6,345,350. |
| b | Exempt foreign organizations - tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | 6,400,000. |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | 12,745,350. |
| 8 | Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 678,953. |
| 11 | Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 678,953. <input checked="" type="checkbox"/> Refunded <input type="checkbox"/> | 11 | 0. |

Part VII-A Statements Regarding Activities

| | Yes | No |
|----|-----|----|
| 1a | | X |
| 1b | | X |
| 1c | | X |
| 1d | | |
| 1e | | |
| 2 | | X |
| 3 | | X |
| 4a | X | |
| 4b | X | |
| 5 | | X |
| 6 | X | |
| 7 | X | |
| 8a | | |
| 8b | X | |
| 9 | | X |
| 10 | X | |

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Part VII-A Statements Regarding Activities (continued)

| | | | | |
|---|---|----------------------------|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)..... | 11 | X | |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| Website address ► HELMSLEYTRUST.ORG | | | | |
| 14 | The books are in care of ► JACQUELINE FERRARI HEAVENS Telephone no. ► 212-679-3600 | | | |
| Located at ► 230 PARK AVENUE, RM. 659, NEW YORK, NY ZIP+4 ► 10169 | | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | ► <input type="checkbox"/> | | |
| and enter the amount of tax-exempt interest received or accrued during the year | | | | |
| ► 15 N/A | | | | |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes | No |
| See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | | | | |
| | | | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | Yes | No | |
|--|---|-------------------------------------|-------------------------------------|--|
| 1a | During the year did the foundation (either directly or indirectly)..... | | | |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? | 1b | X | |
| Organizations relying on a current notice regarding disaster assistance check here | | | | |
| ► <input type="checkbox"/> | | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | 1c | X | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| a | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| If "Yes," list the years ► | | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) | N/A | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | ► | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| b | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) | N/A | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X | |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | 4b | X | |

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* ALL TRANSACTIONS THAT REQUIRE COURT APPROVAL, HAVE RECEIVED COURT APPROVAL UNDER REG §53.4941(d)-1(b)(3).

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
SEE STATEMENT 24
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 23 | | 1,468,525. | 71,626. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| ROSALIND HEWSENIAN - C/O TRUST, 230 PARK AVENUE, NEW YORK, NY 10169 | DEPUTY CHIEF INVESTMENT OFFICER | 407,643. | 55,894. | 0. |
| BEI SAVILLE - C/O TRUST, 230 PARK AVENUE, NEW YORK, NY 10169 | DIRECTOR OF ALTERNATIVE INVESTMENTS | 304,590. | 52,442. | 0. |
| RICHARD MCKEON - C/O TRUST, 230 PARK AVENUE, NEW YORK, NY 10169 | PROGRAM DIRECTOR | 223,554. | 56,699. | 0. |
| DANA BALL - C/O TRUST, 230 PARK AVENUE, NEW YORK, NY 10169 | PROGRAM DIRECTOR | 232,496. | 46,321. | 0. |
| SUSAN OLILLA - C/O TRUST, 230 PARK AVENUE, NEW YORK, NY 10169 | DIRECTOR OF FIXED INCOME | 227,789. | 5. | 0. |
| Total number of other employees paid over \$50,000 | | | | 8 |

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|--------------------------|------------------|
| JP MORGAN CHASE BANK, N.A. PO BOX 26747, NEW YORK, NY 10087-6747 | INVESTMENT ADVISORY | 3,573,981. |
| JP MORGAN CORE BOND - GENERAL POST OFFICE, PO BOX 27169, NEW YORK, NY 10087-7169 | INVESTMENT MANAGEMENT | 1,377,397. |
| SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP PO BOX 1764, WHITE PLAINS, NY 10602 | LEGAL | 965,674. |
| ROCKEFELLER PHILANTHROPY ADVISORS, INC. - 6 WEST 48TH STREET, 10TH FL., NEW YORK, NY | CONSULTING | 650,398. |
| FIDUCIARY MANAGEMENT, INC. - 100 EAST WISCONSIN AVENUE, STE. 2200, MILWAUKEE, WI | INVESTMENT MANAGEMENT | 555,053. |
| Total number of others receiving over \$50,000 for professional services | | 17 |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|----------|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|-----------|
| 1 N/A | |
| 2 | |
| 3 All other program-related investments See instructions | |
| Total. Add lines 1 through 3 | 0. |

Form 990-PF (2010)

THE LEONA M. AND HARRY B. HELMSLEY
CHARITABLE TRUST

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|--|----|----------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 2,755,323,297. |
| b | Average of monthly cash balances | 1b | 333,808,680. |
| c | Fair market value of all other assets | 1c | 663,575,342. |
| d | Total (add lines 1a, b, and c) | 1d | 3,752,707,319. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 3,752,707,319. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 56,290,610. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 3,696,416,709. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 184,820,835. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|----|--|----|--------------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 184,820,835. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | 2a | 12,066,397. |
| b | Income tax for 2010 (This does not include the tax from Part VI) | 2b | 10,684. |
| c | Add lines 2a and 2b | 2c | 12,077,081. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 172,743,754. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 172,743,754. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 172,743,754. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|--|----|--------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 142,284,429. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 362,537. |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 142,646,966. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 142,646,966. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

THE LEONA M. AND HARRY B. HELMSLEY
CHARITABLE TRUST

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|--|---------------|----------------------------|-------------|--------------|
| 1 Distributable amount for 2010 from Part XI, line 7 | | | | 172,743,754. |
| 2 Undistributed income, if any, as of the end of 2010 | | | | |
| a Enter amount for 2009 only | | | 97,408,369. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2010 | | | | |
| a From 2005 | | | | |
| b From 2006 | | | | |
| c From 2007 | | | | |
| d From 2008 | | | | |
| e From 2009 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 142646966. | | | | |
| a Applied to 2009, but not more than line 2a | | | 97,408,369. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2010 distributable amount | | | | 45,238,597. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr | | | 0. | |
| f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 | | | | 127,505,157. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2006 | | | | |
| b Excess from 2007 | | | | |
| c Excess from 2008 | | | | |
| d Excess from 2009 | | | | |
| e Excess from 2010 | | | | |

THE LEONA M. AND HARRY B. HELMSLEY
CHARITABLE TRUST

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | | | | (e) Total |
|---|----------|----------|----------|----------|-----------|
| | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- NONE
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- NONE
- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a The name, address, and telephone number of the person to whom applications should be addressed.
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE LEONA M. AND HARRY B. HELMSLEY
CHARITABLE TRUST

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--------------------------------------|---|--------------------------------|----------------------------------|--------------------------|
| Name and address (home or business) | | | | |
| <i>a Paid during the year</i> | | | | |
| SEE STATEMENT 25 | | | | |
| Total | | | | ▶ 3a 136,057,677. |
| <i>b Approved for future payment</i> | | | | |
| Total SEE STATEMENT 26 | | | | ▶ 3b 168,419,002. |

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

THE LEONA M. AND HARRY B. HELMSLEY
CHARITABLE TRUST

Employer identification number

13-7184401

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

| | |
|--|---|
| Name of organization THE LEONA M. AND HARRY B. HELMSLEY CHARITABLE TRUST | Employer identification number 13-7184401 |
|--|---|

Part I Contributors (see instructions)

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|------------|--|--------------------------------|--|
| 1 | ESTATE OF LEONA M. HELMSLEY 230 PARK AVENUE NEW YORK, NY 10169 | \$ 230061214. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| 2 | HARLEY OF NEW YORK ASSOCIATES C/O HELMSLEY ENTERPRISES, INC., 230 PARK AVENUE NEW YORK, NY 10169 | \$ 326000000. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| 3 | LEONA HELMSLEY JULY 2005 TRUST 230 PARK AVENUE NEW YORK, NY 10169 | \$ 1,400,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| 4 | WINMAR OPERATING CORP. C/O HELMSLEY ENTERPRISES, INC., 230 PARK AVENUE NEW YORK, NY 10169 | \$ 52,362,271. | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| 5 | WINMAR OPERATING CORP. C/O HELMSLEY ENTERPRISES, INC., 230 PARK AVENUE NEW YORK, NY 10169 | \$ 23,281. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |

| | |
|---|---|
| Name of organization THE LEONA M. AND HARRY B. HELMSLEY CHARITABLE TRUST | Employer identification number 13-7184401 |
|---|---|

Part II Noncash Property (see instructions)

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| 2 | LAND AND BUILDING, NY, NY | \$ 326000000. | 09/10/10 |
| 4 | SEE ATTACHMENT B | \$ 52,362,271. | 06/30/10 |
| | | \$ _____ | _____ |
| | | \$ _____ | _____ |
| | | \$ _____ | _____ |
| | | \$ _____ | _____ |

| | |
|---|--|
| Name of organization THE LEONA M. AND HARRY B. HELMSLEY CHARITABLE TRUST | Employer identification number 13-7184401 |
|---|--|

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

| | | | |
|---|---------------------|--|-------------------------------------|
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a PUBLICLY TRADED SECURITIES | P | VARIOUS | VARIOUS |
| b CARLTON HOUSE | D | 01/05/10 | 07/30/10 |
| c NY HELMSLEY HOTEL | D | 09/10/10 | 03/23/11 |
| d RETURN ENHANCED NOTE | P | 06/05/09 | 06/14/10 |
| e BUFFERED RETURN ENHANCED NOTE | P | 01/18/10 | 01/14/11 |
| f MARKET PLUS NOTE | P | 09/02/09 | 03/07/11 |
| g CONTINGENT BUFFERED OIL NOTE | P | 07/17/09 | 08/20/10 |
| h CONTINGENT BUFFERED OIL NOTE | P | 05/14/10 | 11/18/10 |
| i CONTINGENT CALLABLE NOTE | P | 01/08/10 | 10/07/10 |
| j CONTINGENT CALLABLE NOTE | P | 01/08/10 | 10/14/10 |
| k HIGHBRIDGE CAPITAL CORP CLASS C | P | VARIOUS | 09/30/10 |
| l HB MULTI-STRATEGY HOLDINGS LTD CLASS B - SERIES 1 | P | VARIOUS | 10/01/10 |
| m HB MULTI-STRATEGY HOLDINGS LTD CLASS B - SERIES 1 | P | VARIOUS | 01/14/11 |
| n HIGHBRIDGE CAPITAL CORP CLASS D - SERIES R | P | VARIOUS | 01/31/11 |
| o HIGHBRIDGE CAPITAL | P | VARIOUS | 09/30/10 |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 6233986673. | | 6154882244. | 79,104,429. |
| b 161,234,868. | | 6,047,333. | 155,187,535. |
| c 295,778,343. | | 16,271,935. | 279,506,408. |
| d 12,604,500. | | 9,000,000. | 3,604,500. |
| e 8,550,000. | | 7,500,000. | 1,050,000. |
| f 19,755,667. | | 15,000,000. | 4,755,667. |
| g 8,800,000. | | 8,000,000. | 800,000. |
| h 10,955,375. | | 9,950,000. | 1,005,375. |
| i 10,569,181. | | 10,000,000. | 569,181. |
| j 7,688,843. | | 7,500,000. | 188,843. |
| k 14,841,817. | | 14,125,000. | 716,817. |
| l 200,676. | | 200,670. | 6. |
| m 282,277. | | 276,932. | 5,345. |
| n 6,347,008. | | 6,000,000. | 347,008. |
| o 1,991,100. | | 2,000,000. | <8,900.> |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-") |
|---|--------------------------------------|---|--|
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | | 79,104,429. |
| b | | | 155,187,535. |
| c | | | 279,506,408. |
| d | | | 3,604,500. |
| e | | | 1,050,000. |
| f | | | 4,755,667. |
| g | | | 800,000. |
| h | | | 1,005,375. |
| i | | | 569,181. |
| j | | | 188,843. |
| k | | | 716,817. |
| l | | | 6. |
| m | | | 5,345. |
| n | | | 347,008. |
| o | | | <8,900.> |

| | | |
|--|---|--|
| 2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7) | 2 | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 | 3 | |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| 1a SCP OCEAN FUND LTD SER (SHUMWAY) | P | VARIOUS | 01/01/11 |
| b SCP OCEAN FUND LTD SER | P | VARIOUS | 02/28/11 |
| c SCP OCEAN FUND LTD SER | P | VARIOUS | 02/28/11 |
| d CAPITAL GAINS THROUGH K-1S | P | VARIOUS | VARIOUS |
| e | | | |
| f | | | |
| g | | | |
| h | | | |
| i | | | |
| j | | | |
| k | | | |
| l | | | |
| m | | | |
| n | | | |
| o | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 41,247,599. | | 40,000,000. | 1,247,599. |
| b 38,864,000. | | 39,291,146. | <427,146.> |
| c 1,935,184. | | 1,956,453. | <21,269.> |
| d | | | 6,045,476. |
| e | | | |
| f | | | |
| g | | | |
| h | | | |
| i | | | |
| j | | | |
| k | | | |
| l | | | |
| m | | | |
| n | | | |
| o | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-") |
|---|--------------------------------------|---|--|
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | 1,247,599. |
| b | | | <427,146.> |
| c | | | <21,269.> |
| d | | | 6,045,476. |
| e | | | |
| f | | | |
| g | | | |
| h | | | |
| i | | | |
| j | | | |
| k | | | |
| l | | | |
| m | | | |
| n | | | |
| o | | | |

| | | |
|--|---|--------------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 if (loss), enter "-0-" in Part I, line 7 } | 2 | 533,676,874. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 } | 3 | N/A |

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | AMOUNT |
|--|---------|
| INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS | 46,165. |
| TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A | 46,165. |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | COLUMN (A) AMOUNT |
|--|--------------|-------------------------|-------------------|
| DIVIDENDS AND INTEREST FROM SECURITIES | 76,892,704. | 0. | 76,892,704. |
| TOTAL TO FM 990-PF, PART I, LN 4 | 76,892,704. | 0. | 76,892,704. |

FORM 990-PF RENTAL INCOME STATEMENT 3

| KIND AND LOCATION OF PROPERTY | ACTIVITY NUMBER | GROSS RENTAL INCOME |
|---------------------------------------|-----------------|---------------------|
| REAL ESTATE, NEW YORK, NY | 1 | 3,888,877. |
| TOTAL TO FORM 990-PF, PART I, LINE 5A | | 3,888,877. |

FORM 990-PF RENTAL EXPENSES STATEMENT 4

| DESCRIPTION | ACTIVITY NUMBER | AMOUNT | TOTAL |
|---|-----------------|----------|------------|
| DEPRECIATION | | 310,681. | |
| - SUBTOTAL - | 1 | | 310,681. |
| TOTAL RENTAL EXPENSES | | | 310,681. |
| NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B | | | 3,578,196. |

| FORM 990-PF | OTHER INCOME | | STATEMENT | 5 |
|---|-----------------------------|-----------------------------------|-------------------------------|---|
| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | |
| OTHER INCOME THRU K-1, NET OF UBI PARTNERSHIP INCOME | 0 . 622,944 . | 106,823 . 0 . | | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 622,944 . | 106,823 . | | |

| FORM 990-PF | LEGAL FEES | | | | STATEMENT | 6 |
|---|------------------------------|-----------------------------------|-------------------------------|-------------------------------|-----------|---|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | | |
| ALLEN BRESLOW | 500 . | 0 . | | 500 . | | |
| BARTHOLOMEW, MUDRINICH, & VITELLO | 150 . | 0 . | | 150 . | | |
| COLLAZO, FLORENTINO & KEIL LLP | 1,500 . | 0 . | | 0 . | | |
| CRAVATH, SWAINE & MOORE LLP | 2,143 . | 0 . | | 2,484 . | | |
| DUANE MORRIS | 2,301 . | 0 . | | 2,480 . | | |
| FRANKEL & ABRAMS | 13,670 . | 0 . | | 35,987 . | | |
| GREENFIELD STEIN & SENIOR, LLP | 27,241 . | 0 . | | 27,241 . | | |
| KAYE SCHOLER LLP | 122,453 . | 0 . | | 26,189 . | | |
| KRAMER LEVIN NAFTALIS & FRANKEL LLP | 38,464 . | 0 . | | 28,061 . | | |
| LOEB & LOEB, LLP | 344,718 . | 6,893 . | | 381,795 . | | |
| MURPHY, GOLDAMMER & PRENDERGAST, LLP | 405 . | 0 . | | 405 . | | |
| PATTERSON BELKNAP WEBB & TYLER LLP | 43,506 . | 0 . | | 43,506 . | | |
| ROPES & GRAY LLP | 12,853 . | 12,853 . | | 0 . | | |
| RUTH D. RAISFELD, PC | 1,500 . | 0 . | | 0 . | | |
| SCHULTE, ROTH & ZABEL LLP | 293,881 . | 139,883 . | | 158,486 . | | |
| SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP | 965,674 . | 314,811 . | | 594,640 . | | |
| TO FM 990-PF, PG 1, LN 16A | 1,870,959 . | 474,440 . | | 1,301,924 . | | |

| FORM 990-PF | ACCOUNTING FEES | | | STATEMENT 7 |
|--|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| DEMASCO, SENA & JAHELKA LLP | 7,140. | 0. | | 2,880. |
| O'CONNOR DAVIES MUNNS & DOBBINS LLP | 222,403. | 0. | | 187,453. |
| TO FORM 990-PF, PG 1, LN 16B | 229,543. | 0. | | 190,333. |

| FORM 990-PF | OTHER PROFESSIONAL FEES | | | STATEMENT 8 |
|---|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| ADVISORY RESEARCH, INC. (INVESTMENT MANAGEMENT) | 502,902. | 502,902. | | 0. |
| CAPITAL GUARDIAN TRUST COMPANY (INVESTMENT MANAGEMENT) | 450,794. | 450,794. | | 0. |
| DF DENT & COMPANY, INC. (INVESTMENT MANAGEMENT) | 297,992. | 297,992. | | 0. |
| FIDUCIARY MANAGEMENT, INC. (INVESTMENT MANAGEMENT) | 555,053. | 555,053. | | 0. |
| JP MORGAN CHASE BANK, N.A. (INVESTMENT ADVISORY) | 3,573,981. | 3,573,981. | | 0. |
| JP MORGAN CORE BOND FEES (INVESTMENT MANAGEMENT) | 1,377,397. | 1,377,397. | | 0. |
| MERCER INC. (MANAGEMENT CONSULTING) | 126,721. | 0. | | 35,347. |
| OTHER CONSULTANTS | 153,377. | 46,000. | | 87,905. |
| OTHER PUBLIC RELATIONS CONSULTANTS | 72,807. | 0. | | 72,807. |
| OTHER RECRUITMENT EXPENSES PARAMETRIC (EATON VANCE) (INVESTMENT MANAGEMENT) | 6,298. | 1,079. | | 5,281. |
| 266,115. | 266,115. | | 0. | |
| RALPH LEE HOPKINS (PROGRAM CONSULTING) | 12,054. | 0. | | 15,054. |
| ROCKEFELLER PHILANTHROPY ADVISORS (PROGRAM AND MANAGEMENT CONSULTING) | 650,398. | 0. | | 693,011. |
| RUBENSTEIN ASSOCIATES (PUBLIC RELATIONS) | 120,000. | 0. | | 120,000. |
| RUSSELL REYNOLDS ASSOCIATES (RECRUITMENT) | 106,529. | 0. | | 106,529. |
| SEIX INVESTMENT ADVISORS (INVESTMENT MANAGEMENT) | 297,495. | 297,495. | | 0. |

| | | | |
|---|-------------------|-------------------|-------------------|
| SHENKMAN CAPITAL MANAGEMENT, INC. (INVESTMENT MANAGEMENT) | 408,951. | 408,951. | 0. |
| SYNERGY PARTNERS NY LLC (RECRUITMENT) | 12,145. | 0. | 11,025. |
| THE DEVELOPMENT RESOURCE GROUP (RECRUITMENT) | 79,833. | 0. | 45,400. |
| TIMES SQUARE CAPITAL MANAGEMENT, LLC (INVESTMENT MANAGEMENT) | 444,623. | 444,623. | 0. |
| WINDHAM CAPITAL MANAGEMENT (INVESTMENT CONSULTING) | 50,000. | 50,000. | 0. |
| TO FORM 990-PF, PG 1, LN 16C | 9,565,465. | 8,272,382. | 1,192,359. |

FORM 990-PF TAXES STATEMENT 9

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| FEDERAL EXCISE TAXES | 11,972,440. | 0. | | 0. |
| FOREIGN TAXES WITHHELD | 2,347. | 194,145. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 11,974,787. | 194,145. | | 0. |

FORM 990-PF OTHER EXPENSES STATEMENT 10

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| INSURANCE INFORMATION | 86,239. | 0. | | 86,239. |
| TECHNOLOGY/COMPUTERS CUSTODY, BANK, AND PERFORMANCE REPORT FEES | 311,766. | 0. | | 307,804. |
| OFFICE EXPENSES | 226,920. | 226,920. | | 0. |
| PAYROLL PROCESSING SERVICES | 163,484. | 5,843. | | 137,799. |
| OTHER INVESTMENT EXPENSES | 3,145. | 0. | | 2,394. |
| OTHER PORTFOLIO DEDUCTIONS | 1,674. | 1,674. | | 0. |
| | 3,228,737. | 1,849,347. | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 4,021,965. | 2,083,784. | | 534,236. |

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 11

| DESCRIPTION | AMOUNT |
|--|--------------|
| UNREALIZED APPRECIATION ON INVESTMENTS | 185,050,398. |
| TOTAL TO FORM 990-PF, PART III, LINE 3 | 185,050,398. |

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 12

| DESCRIPTION | U.S. GOV'T | OTHER GOV'T | BOOK VALUE | FAIR MARKET VALUE |
|--|------------|-------------|--------------|-------------------|
| U.S. GOV'T OBLIGATIONS (SEE ATTACHMENT A-1) | X | | 164,565,354. | 164,565,354. |
| TOTAL U.S. GOVERNMENT OBLIGATIONS | | | 164,565,354. | 164,565,354. |
| TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS | | | | |
| TOTAL TO FORM 990-PF, PART II, LINE 10A | | | 164,565,354. | 164,565,354. |

FORM 990-PF CORPORATE STOCK STATEMENT 13

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|-------------|-------------------|
| COMMON STOCK (SEE ATTACHMENT A-3) | 1429851084. | 1429851084. |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 1429851084. | 1429851084. |

FORM 990-PF CORPORATE BONDS STATEMENT 14

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|--------------|-------------------|
| CORPORATE BONDS (SEE ATTACHMENT A-2) | 335,318,455. | 335,318,455. |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 335,318,455. | 335,318,455. |

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 15

| DESCRIPTION | COST OR OTHER BASIS | ACCUMULATED DEPRECIATION | BOOK VALUE |
|---|------------------------|-----------------------------|---------------------|
| REAL PROPERTY | 235,300,000. | 11,641,027. | 223,658,973. |
| LAND | 207,700,000. | 0. | 207,700,000. |
| TOTAL TO FM 990-PF, PART II, LN 11 | 443,000,000. | 11,641,027. | 431,358,973. |

FORM 990-PF OTHER INVESTMENTS STATEMENT 16

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|---|---------------------|--------------------|----------------------|
| MUTUAL FUNDS (SEE ATTACHMENT A-4) | FMV | 289,651,052. | 289,651,052. |
| HEDGE FUNDS (SEE ATTACHMENT A-5) | FMV | 863,869,433. | 863,869,433. |
| STRUCTURED NOTES (SEE ATTACHMENT A-6) | FMV | 127,647,710. | 127,647,710. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 1281168195. | 1281168195. |

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 17

| DESCRIPTION | COST OR OTHER BASIS | ACCUMULATED DEPRECIATION | BOOK VALUE |
|---|------------------------|-----------------------------|-----------------|
| EQUIPMENT | 652,360. | 216,582. | 435,778. |
| TOTAL TO FM 990-PF, PART II, LN 14 | 652,360. | 216,582. | 435,778. |

FORM 990-PF OTHER ASSETS STATEMENT 18

| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE |
|---|-------------------------------|---------------------------|----------------------|
| ACCRUED INCOME RECEIVABLE | 7,721,064. | 7,361,484. | 7,361,484. |
| PREPAID FEDERAL EXCISE TAX | 642,548. | 0. | 0. |
| PREPAID UNRELATED BUSINESS INCOME TAX | 25,000. | 25,000. | 25,000. |
| DUE FROM BROKER | 56,869,535. | 24,664,602. | 24,664,602. |
| ESCROW RECEIVABLE | 0. | 6,646,799. | 6,646,799. |
| TO FORM 990-PF, PART II, LINE 15 | 65,258,147. | 38,697,885. | 38,697,885. |

| FORM 990-PF | OTHER LIABILITIES | STATEMENT 19 | |
|--|-------------------|--------------|-------------|
| DESCRIPTION | | BOY AMOUNT | EOY AMOUNT |
| NYS FILING FEE | | 1,500. | 0. |
| DUE TO BROKER | | 34,948,259. | 9,800,149. |
| DEFERRED EXCISE TAX LIABILITY | | 0. | 9,337,087. |
| FEDERAL EXCISE TAX PAYABLE | | 0. | 5,629,896. |
| TOTAL TO FORM 990-PF, PART II, LINE 22 | | 34,949,759. | 24,767,132. |

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 20
PART VII-A, LINE 10

| NAME OF CONTRIBUTOR | ADDRESS |
|-------------------------------|--|
| HARLEY OF NEW YORK ASSOCIATES | C/O HELMSLEY ENTERPRISES, INC. 230 PARK AVE. NEW YORK, NY 10169 |

FORM 990-PF TRANSFERS TO CONTROLLED ORGANIZATIONS STATEMENT 21
 PART VII-A, LINE 11A

| | |
|---|---------------------------|
| <u>NAME OF CONTROLLED ENTITY</u> | <u>EMPLOYER ID NO</u> |
| HELMSLEY ENTERPRISES, INC. | 13-2665914 |
| <u>ADDRESS</u> | |
| 230 PARK AVENUE, SUITE 659 NEW YORK 10169 | |
| <u>DESCRIPTION OF TRANSFER</u> | |
| REIMBURSEMENTS OF EXPENSES PAID BY HELMSLEY ENTERPRISES, INC. ON BEHALF OF THE TRUST. | |
| | <u>AMOUNT OF TRANSFER</u> |
| | 78,388. |

| | |
|--|---------------------------|
| <u>NAME OF CONTROLLED ENTITY</u> | <u>EMPLOYER ID NO</u> |
| PARK LANE HOTEL, INC. | 13-2754526 |
| <u>ADDRESS</u> | |
| 36 CENTRAL PARK SOUTH NEW YORK 10019 | |
| <u>DESCRIPTION OF TRANSFER</u> | |
| REIMBURSEMENTS OF EXPENSES PAID BY PARK LANE HOTEL, INC. ON BEHALF OF THE TRUST. | |
| | <u>AMOUNT OF TRANSFER</u> |
| | 500. |
| <hr/> | |
| TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ORGANIZATIONS | <u><u>78,888.</u></u> |

FORM 990-PF

TRANSFERS FROM CONTROLLED ORGANIZATIONS
PART VII-A, LINE 11A

STATEMENT 22

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

PARK LANE HOTEL, INC.

13-2754526

ADDRESS

36 CENTRAL PARK SOUTH
NEW YORK 10019

DESCRIPTION OF TRANSFER

LEASE PAYMENTS MADE TO TRUST FOR LEASE OF REAL PROPERTY.

AMOUNT
OF TRANSFER

3,143,045.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

ESTATE OF LEONA M. HELMSLEY

20-7535047

ADDRESS

230 PARK AVENUE, SUITE 659
NEW YORK 10169

DESCRIPTION OF TRANSFER

TRANSFER OF CASH AS CONTRIBUTION FROM ESTATE TO TRUST.

AMOUNT
OF TRANSFER

230,061,214.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

ESTATE OF LEONA M. HELMSLEY

20-7535047

ADDRESS

230 PARK AVENUE, SUITE 659
NEW YORK 10019

DESCRIPTION OF TRANSFER

REIMBURSEMENTS OF EXPENSES PAID BY THE ESTATE ON BEHALF OF THE TRUST.

AMOUNT
OF TRANSFER

59.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

CARLTON HOUSE, INC.

13-2568469

ADDRESS

680 MADISON AVENUE
NEW YORK 10065

DESCRIPTION OF TRANSFER

LEASE PAYMENTS MADE TO TRUST FOR LEASE OF REAL PROPERTY.

AMOUNT
OF TRANSFER

466,665.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

HARLEY OF NEW YORK ASSOCIATES

13-2994840

ADDRESS

C/O HELMSLEY ENTERPRISES INC., 230 PARK AVENUE
NEW YORK, NY 10169

DESCRIPTION OF TRANSFER

LEASE PAYMENTS MADE TO TRUST FOR LEASE OF REAL PROPERTY.

AMOUNT
OF TRANSFER

279,167.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

HARLEY OF NEW YORK ASSOCIATES

13-2994840

ADDRESS

C/O HELMSLEY ENTERPRISES INC., 230 PARK AVENUE
NEW YORK, NY 10169

DESCRIPTION OF TRANSFER

TRANSFER OF LAND AND BUILDING AS CONTRIBUTION FROM HARLEY ASSOCIATES TO
TRUST.

AMOUNT
OF TRANSFER

326,000,000.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WINMAR OPERATING CORP.

13-2725013

ADDRESS

C/O HELMSLEY ENTERPRISES INC., 230 PARK AVENUE
NEW YORK, NY 10169

DESCRIPTION OF TRANSFER

TRANSFER OF CASH AS CONTRIBUTION FROM WINMAR OPERATING CORP TO TRUST.

AMOUNT
OF TRANSFER

23,281.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WINMAR OPERATING CORP.

13-2725013

ADDRESS

C/O HELMSLEY ENTERPRISES INC., 230 PARK AVENUE
NEW YORK, NY 10169

DESCRIPTION OF TRANSFER

TRANSFER OF BONDS AS CONTRIBUTION FROM WINMAR OPERATING CORP TO TRUST.

AMOUNT
OF TRANSFER

52,362,271.

| | |
|----------------------------------|-----------------------|
| <u>NAME OF CONTROLLED ENTITY</u> | <u>EMPLOYER ID NO</u> |
| LEONA HELMSLEY JULY 2005 TRUST | 13-7601020 |

ADDRESS

230 PARK AVENUE, SUITE 659
NEW YORK, NY 10169

DESCRIPTION OF TRANSFER

TRANSFER OF CASH AS CONTRIBUTION FROM LEONA HELMSLEY JULY 2005 TRUST TO TRUST.

| |
|-------------------------------|
| <u>AMOUNT OF TRANSFER</u> |
| 1,400,000. |

| | |
|--|---------------------|
| <u>TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ORGANIZATIONS</u> | <u>613,735,702.</u> |
|--|---------------------|

| | | |
|-------------|---|--------------|
| FORM 990-PF | PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS | STATEMENT 23 |
|-------------|---|--------------|

| <u>NAME AND ADDRESS</u> | <u>TITLE AND AVRG HRS/WK</u> | <u>COMPEN- SATION</u> | <u>EMPLOYEE BEN PLAN CONTRIB</u> | <u>EXPENSE ACCOUNT</u> |
|---|----------------------------------|---------------------------|--------------------------------------|----------------------------|
| JOHN CODEY C/O TRUST, 230 PARK AVENUE NEW YORK, NY 10169 | TRUSTEE 35.00 | 200,000. | 0. | 0. |
| SANDOR FRANKEL * C/O TRUST, 230 PARK AVENUE NEW YORK, NY 10169 | TRUSTEE 20-25 | 200,000. | 0. | 0. |
| DAVID PANZIRER C/O TRUST, 230 PARK AVENUE NEW YORK, NY 10169 | TRUSTEE 42.00 | 200,000. | 21,500. | 0. |
| WALTER PANZIRER C/O TRUST, 230 PARK AVENUE NEW YORK, NY 10169 | TRUSTEE 32.00 | 200,000. | 0. | 0. |
| ALVIN ROSENTHAL (THROUGH 8/26/10) C/O TRUST, 230 PARK AVENUE NEW YORK, NY 10169 | TRUSTEE 10.00 | 0. | 0. | 0. |

* Sandor Frankel is a partner in a law firm whereby the Trust incurred legal fees of \$13,669.95 in the fiscal year ending March 31, 2011.

| | | | | |
|--|--------------------------|-------------------|----------------|-----------|
| CAROLYN WEISS (THROUGH 11/30/10) | CHIEF FINANCIAL OFFICER | | | |
| C/O TRUST, 230 PARK AVENUE | 40.00 | 216,794. | 49,767. | 0. |
| NEW YORK, NY 10169 | | | | |
| LINDA STRUMPF | CHIEF INVESTMENT OFFICER | | | |
| C/O TRUST, 230 PARK AVENUE | 40.00 | 451,731. | 359. | 0. |
| NEW YORK, NY 10169 | | | | |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII | | <u>1,468,525.</u> | <u>71,626.</u> | <u>0.</u> |

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 24

GRANTEE'S NAME

TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY

GRANTEE'S ADDRESS

SENATE BUILDING , HAIFA 32000
, TECHNION CITY, ISRAEL

| <u>GRANT AMOUNT</u> | <u>DATE OF GRANT</u> | <u>AMOUNT EXPENDED</u> |
|---------------------|----------------------|------------------------|
| 5,000,000. | 12/20/10 | 2,519,767. |

PURPOSE OF GRANT

ENERGY STORAGE COMPLEX AND LEADERS IN ENERGY SCIENCE PROGRAM

DATES OF REPORTS BY GRANTEE

8/17/2011

ANY DIVERSION BY GRANTEE

NONE

NA

GRANTEE'S NAME

STAR VALLEY MEDICAL CENTER FOUNDATION

GRANTEE'S ADDRESS

901 ADAMS STREET, PO BOX 579
AFTON, WY 83110

| <u>GRANT AMOUNT</u> | <u>DATE OF GRANT</u> | <u>AMOUNT EXPENDED</u> |
|---------------------|----------------------|------------------------|
| 425,468. | 06/21/10 | 418,487. |

PURPOSE OF GRANT

DIGITAL MAMMOGRAPHY AT STAR VALLEY MEDICAL CENTER IN AFTON, WYOMING

DATES OF REPORTS BY GRANTEE

7/8/2011

ANY DIVERSION BY GRANTEE

NONE

NA

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 25

| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT |
|---|--|---------------------|------------|
| ABBOTT HOUSE, INC. 909 COURT MERRILL MITCHELL, SD 57301 | N/A TO SUPPORT THE ABBOTT HOUSE INTENSIVE CARE RESIDENTIAL LIVING UNIT | PUBLIC CHARITY | 640,044. |
| ABBOTT HOUSE, INC. 909 COURT MERRILL MITCHELL, SD 57301 | N/A TO SUPPORT THE ABBOTT HOUSE INTENSIVE CARE RESIDENTIAL LIVING UNIT | PUBLIC CHARITY | 640,044. |
| ACT TODAY 19019 VENTURA BLVD. SUITE 201 TARZANA, CA 91356 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| ALLIANCE FOR THE ARTS 330 WEST 42ND STREET, SUITE 1701 NEW YORK, NY 10011 | N/A TO SUPPORT THE NYC ARTS | PUBLIC CHARITY | 50,000. |
| ALVIN AILEY DANCE FOUNDATION, INC. 405 WEST 55TH STREET NEW YORK, NY 10019 | N/A TO SUPPORT THE AILEY CAMP AND AILEY SCHOOL | PUBLIC CHARITY | 10,000. |
| ALZHEIMERS FOUNDATION OF AMERICA INC 322 EIGHTH AVENUE, 7TH FLOOR NEW YORK, NY 10001 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVENUE, 20TH FLOOR NEW YORK, NY 10017 | N/A FOR RESEARCH IN CROHN'S DISEASE AND AUTO-INFLAMMATION | PUBLIC CHARITY | 1,301,689. |
| AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231 | N/A TO SUPPORT: LIFELINE SAVING LIVES IN SOUTH DAKOTA STRATEGIC INITIATIVE | PUBLIC CHARITY | 1,987,970. |

| | | | |
|--|--|-------------------|------------|
| AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231 | N/A TO SUPPORT: LIFELINE SAVING LIVES IN SOUTH DAKOTA STRATEGIC INITIATIVE | PUBLIC CHARITY | 3,104,000. |
| AMIGOS DEL MUSEO DEL BARRIO, INC. 1230 FIFTH AVENUE NEW YORK, NY 10029 | N/A TO SUPPORT THE MUSEUM'S EDUCATION PROGRAM | PUBLIC CHARITY | 250,000. |
| ASHLEY MEDICAL CENTER DBA AMC CLINIC 612 CENTER AVE N ASHLEY, ND 58413 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 266,199. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-EMERGENCY REMOTE ACCESS PROJECT | PUBLIC CHARITY | 1,039,811. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-PHARMACY RURAL MEDICATION PROGRAM | PUBLIC CHARITY | 1,536,026. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-PHARMACY RURAL MEDICATION PROGRAM | PUBLIC CHARITY | 337,953. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-EMERGENCY REMOTE ACCESS PROJECT | PUBLIC CHARITY | 775,461. |
| AVERA MCKENNAN HOSPITAL AND UNIVERSITY HEALTH CENTER 800 EAST 21ST STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 554,753. |
| AVERA QUEEN OF PEACE HEALTH SERVICES 525 N FOSTER STREET MITCHELL, SD 57301 | N/A TO SUPPORT THE CANCER TREATMENT AND DETECTION PROJECT | PUBLIC CHARITY | 63,400. |
| AVERA QUEEN OF PEACE HEALTH SERVICES 525 N FOSTER STREET MITCHELL, SD 57301 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 511,301. |

| | | | |
|---|--|------------------------------|---------------------|
| <p> AVERA QUEEN OF PEACE HEALTH SERVICES 525 N FOSTER STREET MITCHELL, SD 57301 </p> | <p> N/A TO SUPPORT THE CANCER TREATMENT AND DETECTION PROJECT </p> | <p> PUBLIC CHARITY </p> | <p> 63,401. </p> |
| <p> AVERA ST. LUKE'S 305 S STATE STREET ABERDEEN, SD 57401 </p> | <p> N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT </p> | <p> PUBLIC CHARITY </p> | <p> 274,550. </p> |
| <p> BALDWIN CENTER P.O. BOX 420700 PONTIAC, MI 48342 </p> | <p> N/A TO SUPPORT THE HOMELESS PREVENTION AND YOUTH PROGRAMS </p> | <p> PUBLIC CHARITY </p> | <p> 200,000. </p> |
| <p> BANNER HEALTH DBA PLATTE COUNTY MEMORIAL HOSPITAL 1441 N. 12TH STREET PHOENIX, AZ 85006 </p> | <p> N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT </p> | <p> PUBLIC CHARITY </p> | <p> 438,561. </p> |
| <p> BROAD INSTITUTE OF HARVARD AND MIT 7 CAMBRIDGE CENTER CAMBRIDGE, MA 02142 </p> | <p> N/A NOVEL THERAPEUTIC APPROACHES FOR DIABETES AND CROHN'S DISEASE </p> | <p> PUBLIC CHARITY </p> | <p> 4,466,000. </p> |
| <p> BRODSTONE MEMORIAL HOSPITAL 520 EAST 10TH STREET SUPERIOR, NE 68978 </p> | <p> N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT </p> | <p> PUBLIC CHARITY </p> | <p> 461,968. </p> |
| <p> BROOKLYN HISTORICAL SOCIETY 128 PIERREPONT STREET BROOKLYN, NY 11201 </p> | <p> N/A TO SUPPORT A SERIES OF EDUCATIONAL PROGRAMS </p> | <p> PUBLIC CHARITY </p> | <p> 200,000. </p> |
| <p> BROOKLYN INSTITUTE OF ARTS AND SCIENCES 200 EASTERN PARKWAY BROOKLYN, NY 11238 </p> | <p> N/A TO SUPPORT OUTREACH, FAMILY AND EDUCATIONAL PROGRAMS </p> | <p> PUBLIC CHARITY </p> | <p> 250,000. </p> |
| <p> BUILDON INC PO BOX 16741 STAMFORD, CT 06905 </p> | <p> N/A FOR GENERAL OPERATING SUPPORT </p> | <p> PUBLIC CHARITY </p> | <p> 5,000. </p> |
| <p> CAMP KUDZU, INC. 5885 GLENRIDGE DRIVE, SUITE 160 SMYRNA, GA 30328 </p> | <p> N/A TO SUPPORT THE 2010 SUMMER CAMP PILOT GRANTS </p> | <p> PUBLIC CHARITY </p> | <p> 99,730. </p> |

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| CAMP NEJEDA FOUNDATION P.O. BOX 156, 910 SADDLEBACK ROAD STILLWATER, NJ 07875 | N/A TO SUPPORT THE CAMPERSHIP PROGRAM | PUBLIC CHARITY | 70,875. |
| CAMP POSSIBILITIES FOUNDATION 827 N JEFFERSON STREET, APT. B WILMINGTON, DE 19801 | N/A FOR SUMMER CAMP SCHOLARSHIPS | PUBLIC CHARITY | 10,000. |
| CAMPBELL COUNTY MEMORIAL HOSPITAL DISTRICT 501 S. BURMA AVE. GILLETTE, WY 82716 | N/A TO SUPPORT THE HOSPITAL'S CARE PROJECT | PUBLIC CHARITY | 1,052,261. |
| CATHOLIC HEALTH INITIATIVES 198 INVERNESS DRIVE WEST, SUITE 800 ENGLEWOOD, CO 80112 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 386,152. |
| CATHOLIC HEALTH INITIATIVES 198 INVERNESS DRIVE WEST, SUITE 800 ENGLEWOOD, CO 80112 | N/A TO SUPPORT THE FARGO DIVISION EEMERGENCY PROJECT | PUBLIC CHARITY | 1,544,066. |
| CATLIN GABEL SCHOOL 8825 SW BARNES ROAD PORTLAND, OR 97225 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 10,000. |
| CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO 65211 | N/A TO PROVIDE TRAINING RESOURCES FOR HEALTH JOURNALISTS | PUBLIC CHARITY | 419,000. |
| CENTRO MEXICANO DE DERECHO AMBIENTAL A.C. ATLIXCO 138 COL. CONDESA DELEFCION CUAHUTEMOC MEXICO | N/A BUILDING THE LEGAL FRAME FOR THE CONSERVATION OF MAGDALENA BAY PROJECT | PUBLIC CHARITY EQUIV | 106,000. |
| CENTRO MEXICANO PARA LA DEFENSA DEL MEDIO AMBIENTE CALLE DECIMA NO. 60-A, ZONA CENTRO ENSENADA,, BAJA, MEXICO | N/A PROVIDE LEGAL SUPPORT FOR ENVIRONMENTAL CONSERVATION IN BAJA CALIFORNIA SUR | PUBLIC CHARITY EQUIV | 150,000. |
| CHARLES DARWIN FOUNDATION FOR THE GALAPAGOS ISLANDS AVENIDA CHARLES DARWIN PUERTO AYORA, ISLA SANTA CRUZ | N/A TO SUPPORT THE "TOWARD A SUSTAINABLE GALAPAGOS PROJECT" | PUBLIC CHARITY EQUIV | 266,206. |

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| CHEYENNE COUNTY HOSPITAL ASSOCIATION INC 645 OSAGE STREET SIDNEY, NE 69162 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 369,804. |
| CHILDREN'S HOME SOCIETY OF SOUTH DAKOTA PO BOX 1749 SIOUX FALLS, SD 57101 | N/A TO SUPPORT THE LOVING SCHOOL EXPANSION AND REMODELING | PUBLIC CHARITY | 429,000. |
| COMMUNITY MEMORIAL HOSPITAL DISTRICT 1579 MIDLAND SYRACUSE, NE 68446 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 354,647. |
| COURT HOUSE INC 333 W. HAMPDEN AVENUE, SUITE 305 ENGLEWOOD, CO 80110 | N/A TO SUPPORT THE CRISIS CONNECTION PROGRAM | PUBLIC CHARITY | 100,000. |
| COZAD HOSPITAL FOUNDATION 300 EAST 12TH STREET , PO BOX 108 COZAD, NE 69130 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 338,549. |
| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE RESEARCH GRANTS PROGRAM | PUBLIC CHARITY | 1,329,103. |
| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE GUT MICROBIOME INITIATIVE | PUBLIC CHARITY | 2,032,334. |
| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE RESEARCH INVESTIGATOR AWARDS PROGRAM | PUBLIC CHARITY | 1,888,000. |
| CURE ALZHEIMER'S FUND 34 WASHINGTON STREET, SUITE 300 WELLESLEY HILL, MA 02481 | N/A THE AMYLIN PROTEIN OF DIABETES MELLITUS IS AN ANTIMICROIBAL PEPTIDE | PUBLIC CHARITY | 300,000. |
| DELLS AREA HEALTH CENTER 909 N. IOWA AVE. DELLS RAPIDS, SD 57022 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 347,035. |

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| DETROIT RESCUE MISSION MINISTRIES P.O. BOX 312087 DETROIT, MI 48231 | N/A TO PROVIDE HOUSING FOR HOMELESS FATHERS AND CHILDREN | PUBLIC CHARITY | 200,000. |
| DIABETES HANDS FOUNDATION 1962 UNIVERSITY AVE, #1 BERKELEY, CA 94704 | N/A FOR GENERAL CAPACITY BUILDING | PUBLIC CHARITY | 150,000. |
| DIABETIC YOUTH FOUNDATION 5167 CLAYTON ROAD, SUITE F CONCORD, CA 94521 | N/A TO PROVIDE SUPPORT FOR THE KIDS CAMP AND TEEN CAMP SCHOLARSHIP | PUBLIC CHARITY | 64,468. |
| DUNDY COUNTY HOSPITAL FOUNDATION INC 516 CHIEF STREET BENKELMAN, NE 69021 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 557,145. |
| FARM RESCUE 1313 BUSINESS LOOP E. JAMESTOWN, ND 58401 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 30,000. |
| FORGOTTEN HARVEST, INC. 21800 GREENFIELD ROAD OAK PARK, MI 48237 | N/A TO SUPPORT THE INTEGRATED CAPACITY EXPANSION PROJECT | PUBLIC CHARITY | 200,000. |
| FOUNDATION FOR ANNIE JEFFREY 531 BEEBE STREET OSCEOLA, NE 68651 | N/A TO SUPPORT DIGITAL MAMMOGRAPHY | PUBLIC CHARITY | 529,900. |
| FRIENDS OF FORMAN CHRISTIAN COLLEGE 3434 ROSEWELL ROAD, NW ATLANTA, GA 30305 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 10,000. |
| FRIENDS OF ISRAEL DISABLED VETERANS INC BEIT HALOCHEM 1133 BROADWAY, SUITE 232 NY, NY 10010 | N/A TO SUPPORT THE BEIT HALOCHEM REHABILITATION CENTER | PUBLIC CHARITY | 2,000,000. |
| FRIENDS OF TEL AVIV SOURASKY MEDICAL CENTER, INC. 1461 FIRST AVENUE, BOX 150 NEW YORK, NY 10075 | N/A POUCHITIS: A KEY TO UNDERSTANDING CROHN'S DISEASE | PUBLIC CHARITY | 1,421,916. |

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| FRIENDS OF THE OLD SHIP MEETING HOUSE CHARITABLE TRUST 107 MAIN STREET HINGHAM, MA 02043 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| GLEANERS COMMUNITY FOOD BANK, INC. 2131 BEAUFAIT DETROIT, MI 48207 | N/A FOR EMERGENCY FOOD DISTRIBUTION AND NUTRITION EDUCATION PROGRAMS | PUBLIC CHARITY | 200,000. |
| GOOD SAMARITAN HOSPITAL ASSOCIATION 800 MAIN AVE SOUTH RUGBY, ND 58368 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 320,001. |
| GOTHENBURG MEMORIAL HOSPITAL DISTRICT 910 20TH STREET GOTHENBURG, NE 69138 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 546,510. |
| HARLAN COUNTY HEALTH SYSTEM 717 NORTH BROWN, PO BOX 836 ALMA, NE 68920-0 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 680,961. |
| HEBREW UNIVERSITY OF JERUSALEM EDMOND J SAFRA CAMPUS, GIVAT JERUSALEM, ISRAEL 91904 | N/A METHODS TO ENHANCE PANCREATIC BETA CELL REPLICATION | PUBLIC CHARITY | 40,687. |
| INSULINDEPENDENCE, INC 7770 REGENTS RD STE 113390 SAN DIEGO, CA 92122 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 65,000. |
| INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY, CA 91950 | N/A COASTAL OCEANOGRAPHY AND THE FISH AND INVERTEBRATE COMMUNITY ON REEFS | PUBLIC CHARITY | 46,000. |
| INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY, CA 91950 | N/A TO SUPPORT THE PROTECTING CABO PULMO MARINE PARK CONSERVATION | PUBLIC CHARITY | 48,000. |
| ISLAND CONSERVATION 100 SHAFFER ROAD SANTA CRUZ, CA 95060 | N/A PREVENTING EXTINCTIONS IN THE GALAPAGOS ARCHIPELAGO CONSERVATION PROJECT | PUBLIC CHARITY | 264,000. |

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| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,305,932. |
| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,305,932. |
| JENNIE M MELHAM MEMORIAL MEDICAL CENTER INC. 145 MEMORIAL DRIVE BROKEN BOW, NE 68822 | N/A TO FUND PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 546,732. |
| JOHNSON COUNTY HOSPITAL DISTRICT 497 W. LOTT BUFFALO, WY 82834 | N/A TO FUND PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 357,215. |
| JOHNSON COUNTY HOSPITAL FOUNDATION 202 HIGH ST TECUMSEH, NE 68450 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 520,811. |
| JOINT AID MANAGEMENT USA 900 19TH STREET, NW, SUITE 400 WASHINGTON, DC 20006 | N/A TO SUPPORT THE FOOD FACTORY AND WAREHOUSE PROJECT | PUBLIC CHARITY | 671,826. |
| JOINT AID MANAGEMENT USA 900 19TH STREET, NW, SUITE 400 WASHINGTON, DC 20006 | N/A TO SUPPORT THE FOOD FACTORY AND WAREHOUSE PROJECT | PUBLIC CHARITY | 747,021. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A TO SUPPORT THE ARTIFICIAL PANCREAS PROJECT | PUBLIC CHARITY | 356,208. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A STRATEGIES FOR BETA CELL REPLACEMENT AT THE DIABETES RESEARCH INSTITUTE | PUBLIC CHARITY | 663,000. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A STRATEGIC ALLIANCES PROJECT | PUBLIC CHARITY | 500,000. |

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| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A TO SUPPORT THE ARTIFICIAL PANCREAS PROJECT | PUBLIC CHARITY | 26,628. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A INPATIENT TRIALS OF AUTOMATED GLUCOSE CONTROL IN CHILDREN W/ TYPE 1 DIABETES | PUBLIC CHARITY | 1,026,694. |
| LANCE ARMSTRONG FOUNDATION 2201 EAST SIXTH STREET AUSTIN, TX 78702 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| LITZENBERG HEALTH CARE FOUNDATION 1715 26TH STREET CENTRAL CITY, NE 68826 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 497,421. |
| LOWER EAST SIDE TENEMENT MUSEUM 91 ORCHARD STREET NEW YORK, NY 10002 | N/A TO SUPPORT THE MUSEUM'S EDUCATION PROGRAMS | PUBLIC CHARITY | 250,000. |
| MARY C. WHEELER SCHOOL, INC. 216 HOPE STREET PROVIDENCE, RI 02906 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| MCKENZIE COUNTY HEALTHCARE SYSTEMS, INC 516 NORTH MAIN WATFORD CITY, ND 58854 | N/A TO SUPPORT THE EHEALTH PROJECT | PUBLIC CHARITY | 577,388. |
| MEDCENTER ONE INC. 300 N. SEVENTH ST. BISMARCK, ND 58506-5 | N/A TO SUPPORT THE EICU PROJECT | PUBLIC CHARITY | 1,660,923. |
| MEMORIAL HOSPITAL OF CARBON COUNTY 2221 W. ELM ST. RAWLINS, WY 82301-0 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 358,133. |
| MEMORIAL HOSPITAL OF CONVERSE COUNTY 111 S 5TH STREET DOUGLAS, WY 82633 | N/A TO SUPPORT E-HEALTH PROJECT | GOV'T UNIT | 1,750,850. |

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| MEMORIAL HOSPITAL OF SWEETWATER COUNTY FOUNDATION 1200 COLLEGE DRIVE ROCK, WY 82901 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 460,589. |
| MOBRIDGE REGIONAL HOSPITAL 1401 10TH AVENUE WEST MOBRIDGE, SD 57601 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 324,500. |
| MOUNT SINAI SCHOOL OF MEDICINE 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A TO EXPAND THE INFLAMMATORY BOWEL DISEASE SHARE NETWORK | PUBLIC CHARITY | 385,708. |
| MOUNT SINAI SCHOOL OF MEDICINE 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A TO ENDOW A DIRECTORSHIP FOR THE HELMSLEY INFLAMMATORY BOWEL DISEASE CENTER | PUBLIC CHARITY | 2,500,000. |
| MOUNT SINAI SCHOOL OF MEDICINE 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A TO ESTABLISH THE HELMSLEY CENTER FOR CARDIOVASCULAR TRANSLATIONAL RESEARCH | PUBLIC CHARITY | 11,500,000. |
| MUSEUM OF ARTS AND DESIGN 2 COLUMBUS CIRCLE NEW YORK, NY 10019 | N/A TO SUPPORT MUSEUM'S EDUCATION AND OUTREACH PROGRAMS | PUBLIC CHARITY | 250,000. |
| MUSEUM OF CHINESE IN THE AMERICAS 215 CENTRE STREET NEW YORK, NY 10013 | N/A TO SUPPORT MUSEUM'S MOCA IN DIALOGUE PROGRAM | PUBLIC CHARITY | 250,000. |
| MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE NEW YORK, NY 10029 | N/A TO PROVIDE GENERAL SUPPORT FOR THE MUSEUM'S EDUCATION PROGRAMS | PUBLIC CHARITY | 250,000. |
| NATIONAL AUDUBON SOCIETY INC 200 TRILLIUM LANE ALBANY, NY 12203 | N/A TO SUPPORT THE "FOR THE BIRDS! LONG ISLAND" PROJECT | PUBLIC CHARITY | 228,000. |
| NATIONAL RURAL HEALTH ASSOCIATION 1108 K STREET NW, 2ND FLOOR WASHINGTON, DC 20005 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 239,106. |

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| NATIONAL SUMMER LEARNING ASSOCIATION 800 WYMAN PARK DRIVE, SUITE 110 BALTIMORE, MD 21211 | N/A THE PLANNING AND IMPLEMENTATION OF "ADVANCING SUMMER LEARNING IN NYC" | PUBLIC CHARITY | 17,700. |
| NEW VISIONS FOR PUBLIC SCHOOLS, INC. 320 WEST 13TH STREET, 6TH FLOOR NEW YORK, NY 10014 | N/A NEW SETTLEMENT SCHOOLS & CHARTER MANAGEMENT ORGANIZATION | PUBLIC CHARITY | 440,000. |
| NEW YORK CITY BALLET INC 20 LINCOLN CENTER NEW YORK, NY 10023 | N/A TO SUPPORT THE BALLET'S NEW COMBINATIONS FUND | PUBLIC CHARITY | 10,000. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A EXPANSION OF HOSPITAL'S SAIL/SURGICAL SIMULATION AND | PUBLIC CHARITY | 1,666,667. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A TO SUPPORT THE CENTER FOR DIGESTIVE DISEASES | PUBLIC CHARITY | 5,000,000. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 50,000. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A TO SUPPORT THE CENTER FOR DIGESTIVE DISEASES | PUBLIC CHARITY | 5,000,000. |
| NEW YORK UNIVERSITY SCHOOL OF MEDICINE 550 FIRST AVENUE, GBH-CS1-81 NEW YORK, NY 10016 | N/A RESTORATION OF IMMUNE TOLERANCE IN TYPE 1 DIABETES | PUBLIC CHARITY | 867,546. |
| NEW-YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024 | N/A TO SUPPORT AN INTEGRATED EDUCATION PROGRAM | PUBLIC CHARITY | 150,000. |
| OREGON BALLET THEATRE 818 SE 6TH AVENUE PORTLAND, OR 97214 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |

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| OREGON HEALTH & SCIENCE UNIVERSITY FOUNDATION 1121 SW SALMON STREET, SUITE 100 PORTLAND, OR 97205 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| OREGON HEALTH & SCIENCE UNIVERSITY FOUNDATION 1121 SW SALMON STREET, SUITE 100 PORTLAND, OR 97205 | N/A REPROGRAMMING LIVER CELLS TO BETA CELLS | PUBLIC CHARITY | 150,000. |
| OREGON HEALTH & SCIENCE UNIVERSITY FOUNDATION 1121 SW SALMON STREET, SUITE 100 PORTLAND, OR 97205 | N/A THE ACCURACY BENEFIT OF DUAL VS. SINGLE AMPEROMETRIC GLUCOSE | PUBLIC CHARITY | 246,457. |
| PHILHARMONIC CENTER FOR THE ARTS INC 5833 PELICAN BAY BLVD NAPLES, FL 34108 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| PHYSICIAN LED ACCESS NETWORK OF COLLIER COUNTY INC 1012 GOODLETTE ROAD NORTH, SUITE 201 NAPLES, FL 34102 | N/A TO PROVIDE EXPANDING ACCESS TO HEALTH CARE FOR LOW INCOME, UNINSURED ADULTS | PUBLIC CHARITY | 136,000. |
| PORTLAND CENTER STAGE 128 NW ELEVENTH AVE PORTLAND, OR 97209 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| POWELL VALLEY HEALTH CARE INC 777 AVENUE H POWELL, WY 82435 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 319,900. |
| PRESENTATION MEDICAL CENTER 213 2ND AVENUE NE ROLLA, ND 58367 | N/A TO SUPPORT THE HOSPITAL'S EEMERGENCY PROJECT | PUBLIC CHARITY | 221,575. |
| PRESENTATION MEDICAL CENTER 213 2ND AVENUE NE ROLLA, ND 58367 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 374,480. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138 | N/A GENERATION OF THYMIC EPITHELIAL CELLS FROM PLURIPOTENT STEM CELLS | PUBLIC CHARITY | 242,192. |

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| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138 | N/A GENERATION OF HEMATOPOIETIC STEM CELLS TO MODEL TYPE 1 DIABETES | PUBLIC CHARITY | 297,000. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138 | N/A IDENTIFICATION OF GENES ENCODING ANTIGENS RELATED TO TYPE 1 DIABETES | PUBLIC CHARITY | 248,197. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138 | N/A CREATE REPORTERS FOR THE HEMATOPOIETIC LINEAGE AND THYMIC | PUBLIC CHARITY | 259,129. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138 | N/A CHEMICAL SCREEN FOR ES CELL DIFFERENTIATION | PUBLIC CHARITY | 285,203. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138 | N/A DERIVATION OF INDUCED PLURIPOTENT STEM CELLS FROM T1D PATIENTS | PUBLIC CHARITY | 261,289. |
| QUEENS MUSEUM OF ART NEW YORK CITY BUILDING, FLUSHING MEADOWS CORONA PARK QUEENS, NY 11368 | N/A TO SUPPORT EDUCATION PROGRAMS | PUBLIC CHARITY | 200,000. |
| RARE 1840 WILSON BLVD, SUITE 204 ARLINGTON, VA 22201 | N/A TO SUPPORT SUSTAINABLE FISHING PRACTICES | PUBLIC CHARITY | 540,940. |
| REGIONAL HEALTH 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A THE IMPLEMENTATION OF EICU | PUBLIC CHARITY | 358,399. |
| REGIONAL HEALTH 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,129,406. |
| REGIONAL HEALTH 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A THE IMPLEMENTATION OF EICU | PUBLIC CHARITY | 1,017,322. |

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| SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N. TORREY PINES ROAD LA JOLLA, CA 92037 | N/A TO SUPPORT A COLLABORATIVE EFFORT IN STEM CELL BIOLOGY | PUBLIC CHARITY | 4,909,614. |
| SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N. TORREY PINES ROAD LA JOLLA, CA 92037 | N/A TO SUPPORT THE SALK CENTER FOR NUTRITIONAL GENOMICS | PUBLIC CHARITY | 2,000,000. |
| SANFORD HEALTH FOUNDATION 1305 WEST 18TH STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,580,551. |
| SANFORD HEALTH FOUNDATION 1305 WEST 18TH STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 349,700. |
| SETEBAID SERVICES, INC. P.O. BOX 196 WINFIELD, PA 17889 | N/A 2010 SUMMER CAMP PILOT GRANTS | PUBLIC CHARITY | 63,668. |
| SOCIETY FOR THE PRESERVATION OF NEW ENGLAND ANTIQUITIES 141 CAMBRIDGE STREET BOSTON, MA 02114 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 15,000. |
| SOUTH DAKOTA DEPARTMENT OF HEALTH 600 EAST CAPITOL PIERRE, SD 57501 | N/A PARTNERSHIP FOR EMERGENCY PATIENT CARE (PEPC) EXPANSION | GOV'T UNIT | 270,500. |
| SOUTH LINCOLN HOSPITAL DISTRICT 711 ONYX STREET KEMMERER, WY 83101 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 353,321. |
| SOUTH SHORE CONSERVATORY OF MUSIC, INC. 1 CONSERVATORY DRIVE HINGHAM, MA 02043 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 25,000. |
| ST ALOISIUS HOSPITAL INC 325 BREWSTER ST EAST HARVEY, ND 58341 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 256,825. |

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| ST MARYS HEALTHCARE CENTER OF -PIERRE SOUTH DAKOTA 801 E. SIOUX PIERRE, SD 57501 | N/A ELECTRONIC AND DIGITAL ACCESS TO CARE IN CENTRAL SOUTH DAKOTA | PUBLIC CHARITY | 949,610. |
| ST. ANDREW'S HOSPITAL AND NURSING HOME FOUNDATION INC 316 OHMER STREET BOTTINEAU, ND 58318 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 211,512. |
| ST. ANDREW'S HOSPITAL AND NURSING HOME FOUNDATION INC 316 OHMER STREET BOTTINEAU, ND 58318 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 261,285. |
| STANFORD UNIVERSITY SCHOOL OF MEDICINE 300 PASTEUR DRIVE STANFORD, CA 94305 | N/A IDENTIFICATION OF METHODS TO PURIFY HUMAN ISLET PROGENITOR CELLS | PUBLIC CHARITY | 150,000. |
| STAR VALLEY MEDICAL CENTER FOUNDATION 901 ADAMS STREET, PO BOX 579 AFTON, WY 83110 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | 509(A)(3) TYPE III | 305,292. |
| STATE UNIVERSITY OF IOWA 2 GILMORE HALL IOWA CITY, IA 52442 | N/A TO ASSESS THE IMPACT OF E-HEALTH SERVICES IN RURAL SETTINGS | PUBLIC CHARITY | 304,137. |
| STATEN ISLAND INSTITUTE OF ARTS AND SCIENCES 75 STUYVESANT PLACE STATEN ISLAND, NY 10301 | N/A TO SUPPORT EDUCATION PROGRAMS | PUBLIC CHARITY | 100,000. |
| TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY TECHNION CITY HAIFA 32000 | N/A ENERGY STORAGE COMPLEX AND LEADERS IN ENERGY SCIENCE PROGRAM | FOREIGN ORG. EXPEN. | 2,519,767. |
| THE BARTON CENTER FOR DIABETES EDUCATION, INC. 30 ENNIS ROAD, P.O. BOX 356 NORTH OXFORD, MA 1537 | N/A TO FUND THE BARTON CENTER'S PURCHASE OF CAMP JOSLIN | PUBLIC CHARITY | 750,000. |
| THE BARTON CENTER FOR DIABETES EDUCATION, INC. 30 ENNIS ROAD, P.O. BOX 356 NORTH OXFORD, MA 1537 | N/A TO SUPPORT THE 2010 SUMMER CAMP PILOT GRANTS | PUBLIC CHARITY | 291,210. |

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| THE BELL FOUNDATION 60 CLAYTON ST DORCHESTER, MA 02122 | N/A TO SUPPORT SUMMER PROGRAMS | PUBLIC CHARITY | 1,100,000. |
| THE BRONX MUSEUM OF THE ARTS 1040 GRAND CONCOURSE BRONX, NY 10456 | N/A TO SUPPORT A SERIES OF EDUCATIONAL PROGRAMS | PUBLIC CHARITY | 200,000. |
| THE EVANGELICAL LUTHERAN GOOD SAMARITAN SOCIETY 4800 WEST 57TH STREET SIOUX FALLS, SD 57108 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 2,292,680. |
| THE EVANGELICAL LUTHERAN GOOD SAMARITAN SOCIETY 4800 WEST 57TH STREET SIOUX FALLS, SD 57108 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,252,083. |
| THE FUND FOR PUBLIC SCHOOLS INC 52 CHAMBERS STREET, ROOM 305 NEW YORK, NY 10007 | N/A SCHOOL IMPROVEMENT PROFESSIONAL DEVELOPMENT | PUBLIC CHARITY | 525,000. |
| THE FUND FOR PUBLIC SCHOOLS INC 52 CHAMBERS STREET, ROOM 305 NEW YORK, NY 10007 | N/A TO SUPPORT THE NEW YORK CITY TEACHER EFFECTIVENESS PROJECT | PUBLIC CHARITY | 500,000. |
| THE FUND FOR PUBLIC SCHOOLS INC 52 CHAMBERS STREET, ROOM 305 NEW YORK, NY 10007 | N/A DISTRICT 79 CHARTER MANAGEMENT ORGANIZATION | PUBLIC CHARITY | 60,500. |
| THE GENERAL HOSPITAL CORPORATION 55 FRUIT STREET BOSTON, MA 02114 | N/A SELECTING INSULIN ANALOGS FOR CLOSED-LOOP CONTROL | PUBLIC CHARITY | 291,355. |
| THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128 | N/A TO SUPPORT THE MUSEUM'S EDUCATION PROGRAMS | PUBLIC CHARITY | 250,000. |
| THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028 | N/A TO SUPPORT THE MUSEUM'S EDUCATION PROGRAMS | PUBLIC CHARITY | 150,000. |

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| THE MILKEN INSTITUTE 1101 NEW YORK AVE NW, SUITE 620 WASHINGTON, DC 20005 | N/A TO SUPPORT THE PARTNERING FOR CURES 2010 - INAUGURAL BENEFACTOR | PUBLIC CHARITY | 125,000. |
| THE MOUNT SINAI MEDICAL CENTER ONE GUSTAVE L. LEVY PLACE, BOX 1049 NEW YORK, NY 10029 | N/A TO PROVIDE CAPITAL, ENDOWMENT AND OPERATING SUPPORT FOR MOUNT SINAI | PUBLIC CHARITY | 5,000,000. |
| THE MUSEUM OF MODERN ART 11 WEST 53 STREET NEW YORK, NY 10019 | N/A TO PROVIDE GENERAL SUPPORT FOR THE MUSEUM'S EDUCATION PROGRAMS | PUBLIC CHARITY | 150,000. |
| THE NATIONAL GEOGRAPHIC SOCIETY 1145 17TH STREET, NW WASHINGTON, DC 20036 | N/A TO SUPPORT THE GALAPAGOS ISLANDS SHARED VISION & STRATEGY INITIATIVE | PUBLIC CHARITY | 90,000. |
| THE NATIONAL GEOGRAPHIC SOCIETY 1145 17TH STREET, NW WASHINGTON, DC 20036 | N/A TO SUPPORT CONSERVATION WORK IN THE GALAPAGOS | PUBLIC CHARITY | 250,000. |
| THE OCEAN FOUNDATION 1990 M ST. NW, SUITE 250 WASHINGTON, DC 20036 | N/A TO SUPPORT THE CONSERVATION OF BAHIA MAGDALENA | PUBLIC CHARITY | 201,552. |
| THE OREGON AND SW WA AFFILIATE OF THE SUSAN G. KOMEN BREAST CANCER FDN - 1500 SW 1ST AVENUE, SUITE 270 PORTLAND, OR 97201 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| THE RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK OFFICE OF ACADEMIC AFFAIRS NEW YORK, NY 10021 | N/A TO SUPPORT THE HELMSLEY SCHOLARS AND EVALUATION OF ASAP | PUBLIC CHARITY | 445,000. |
| THE SALVATION ARMY EASTERN MICHIGAN DIVISION 16130 NORTHLAND DRIVE SOUTHFIELD, MI 48075 | N/A TO PROVIDE EMERGENCY ASSISTANCE TO DETROIT RESIDENTS | PUBLIC CHARITY | 200,000. |

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| THE SALVATION ARMY OF SOUTHERN NEW ENGLAND 855 ASYLUM AVENUE HARTFORD, CT 06105 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| THE SALVATION ARMY 3180 ESTEY AVE NAPLES, FL 34104 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| THE SECOND MILE 1402 SOUTH ATHERTON STREET STATE COLLEGE, PA 16801 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| THE STUDIO MUSEUM IN HARLEM 144 WEST 125TH STREET NEW YORK, NY 10027 | N/A TO SUPPORT EDUCATION PROGRAMS | PUBLIC CHARITY | 250,000. |
| THE UNITED WAY OF LEE, HENDRY, AND GLADES COUNTIES 7273 CONCOURSE DRIVE FORT MYERS, FL 33908 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| THE WEIZMANN INSTITUTE OF SCIENCE STONE ADMINISTRATION BUILDING REHOVOT, ISRAEL 76100 | N/A TAPPING THE REGENERATIVE POWER OF STEM CELLS | PUBLIC CHARITY | 3,059,264. |
| THE WILD FOUNDATION 717 POPLAR AVENUE BOULDER, CO 80304 | N/A TO PROVIDE STAFFING SUPPORT AND OPERATING SUPPORT FOR RAVE PROGRAM | PUBLIC CHARITY | 150,000. |
| TOWNER COUNTY MEDICAL CENTER INC HWY 281, PO BOX 688 CANDO, ND 58324 | N/A TO SUPPORT THE CENTER'S EEMERGENCY PROJECT | PUBLIC CHARITY | 197,732. |
| TRICKLE UP PROGRAM, INC. 104 WEST 27TH STREET, 12TH FLOOR NEW YORK, NY 10001 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| TRICKLE UP PROGRAM, INC. 104 WEST 27TH STREET, 12TH FLOOR NEW YORK, NY 10001 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 10,000. |

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| TRINITY HEALTH 1 BURDICK EXPRESSWAY WEST MINOT, ND 58701 | N/A TO SUPPORT THE MULTI-DISCIPLINARY BREAST CANCER PROGRAM | PUBLIC CHARITY | 2,983,250. |
| TRINITY HEALTH 1 BURDICK EXPRESSWAY WEST MINOT, ND 58701 | N/A TO SUPPORT THE MULTI-DISCIPLINARY BREAST CANCER PROGRAM | PUBLIC CHARITY | 2,983,250. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A GENERATION OF ES CELLS | PUBLIC CHARITY | 449,000. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A UNDERSTANDING INTRINSIC BETA CELL DEFECTS IN MONOGENIC FORMS OF DIABETES | PUBLIC CHARITY | 362,902. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A COLLECTION OF SKIN CELLS FOR ADVANCED STUDIES OF CELL FUNCTION | PUBLIC CHARITY | 210,887. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A NEUROFUNCTIONAL IMAGING OF THE ENDOCRINE PANCREAS | PUBLIC CHARITY | 273,418. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A COLLECTION OF SKIN CELLS FOR ADVANCED STUDIES OF CELL FUNCTION | PUBLIC CHARITY | 2,500. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A UNDERSTANDING INTRINSIC BETA CELL DEFECTS IN MONOGENIC FORMS OF DIABETES | PUBLIC CHARITY | 2,500. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A GENERATION OF ES CELLS | PUBLIC CHARITY | 2,500. |

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| TURNAROUND FOR CHILDREN, INC. -25 WEST 45TH STREET, 6TH FLOOR NEW YORK, NY 10036 | N/A TO SUPPORT THE BRONX SCHOOLS SUCCESS COLLABORATIVE | PUBLIC CHARITY | 550,000. |
| UNIVERSITY OF CALIFORNIA, LOS ANGELES 11000 KINROSS AVENUE, SUITE 102 LOS ANGELES, CA 90095 | N/A PROMOTING BETA CELL REPLICATION VIA EPIGENETIC CHANGES | PUBLIC CHARITY | 165,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A MICRORNA PROMOTED DEDIFFERENTIATION OF DIABETES | PUBLIC CHARITY | 200,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A GENETIC MODIFICATION OF HUMAN EMBRYONIC STEM CELLS | PUBLIC CHARITY | 120,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A REGULATORY T CELLS AND TYPE 1 DIABETES | PUBLIC CHARITY | 293,896. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A INVESTIGATIVE TISSUE INTERACTION IN GENERATION OF INSULIN-PRODUCING | PUBLIC CHARITY | 200,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A IDENTIFICATION OF EMBRYONIC SIGNALING MOLECULES | PUBLIC CHARITY | 100,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A DERIVATION OF NEW HUMAN PLURIPOTENT STEM CELL LINES | PUBLIC CHARITY | 180,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A TRANS-DIFFERENTIATION OF EXOCRINE ACINAR CELLS INTO BETA CELLS | PUBLIC CHARITY | 300,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN, CA 94143 | N/A REVERSING TYPE 1 DIABETES - SUPPORTING CLINICAL TRIALS | PUBLIC CHARITY | 63,080. |

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| UNIVERSITY OF COLORADO, DENVER 13001 EAST 17TH PLACE AURORA, CO 80045 | N/A REVERSING TYPE 1 DIABETES -- SUPPORTING CLINICAL TRIALS | PUBLIC CHARITY | 51,290. |
| UNIVERSITY OF COLORADO, DENVER 13001 EAST 17TH PLACE AURORA, CO 80045 | N/A T CELL RECEPTOR SEQUENCE DIFFERENCES BETWEEN TWINS | PUBLIC CHARITY | 330,000. |
| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A TO ARREST THE IMMUNE ASSAULT ON BETA CELLS IN VIVO | PUBLIC CHARITY | 41,232. |
| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A CREATING A CELL AND SERUM STORAGE FACILITY FOR STUDIES OF CELL FUNCTIONALITY | PUBLIC CHARITY | 70,481. |
| UNIVERSITY OF LOUISVILLE FOUNDATION, INC. 529 SOUTH JACKSON STREET LOUISVILLE, KY 40202 | N/A TO SUPPORT THE PHARMACEUTICAL DEVELOPMENT AND CANCER RESEARCH PROGRAMS | PUBLIC CHARITY | 1,050,000. |
| UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL 55 LAKE AVENUE NORTH WORCESTER, MA 01655 | N/A HUMANIZED MICE FOR THE STUDY OF INDUCED PLURIPOTENT STEM CELLS | PUBLIC CHARITY | 285,776. |
| UNIVERSITY OF SOUTHERN CALIFORNIA 1975 ZONAL AVENUE, ROOM 500 LOS ANGELES, CA 90033 | N/A TO SUPPORT THE DIABETES YOUTH EMPOWERMENT PROGRAM | PUBLIC CHARITY | 553,225. |
| UNIVERSITY OF THE STATE OF NEW YORK 89 WASHINGTON AVENUE ALBANY, NY 12234 | N/A TO SUPPORT THE NYC EDUCATION REFORM AGENDA | PUBLIC CHARITY | 500,000. |
| WEBSTER COUNTY COMMUNITY HOSPITAL FOUNDATION 6TH & FRANKLIN RED CLOUD, NE 68970 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 86,840. |
| WEBSTER COUNTY COMMUNITY HOSPITAL FOUNDATION 6TH & FRANKLIN RED CLOUD, NE 68970 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 379,776. |

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| WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVENUE NEW YORK, NY 10021 | N/A TO SUPPORT THE MUSEUM'S COMMUNITY AND ACCESS PROGRAMS | PUBLIC CHARITY | 200,000. |
| WILDAID 744 MONTGOMERY STREET, #300 SAN FRANCISCO, CA 94111 | N/A TO SUPPORT LAW ENFORCEMENT AND QUARANTINE IN THE GALAPAGOS ISLANDS | PUBLIC CHARITY | 285,463. |
| WILDCOAST 925 SEACOAST DR IMPERIAL BEACH, CA 91932 | N/A MARINE ECOSYSTEMS & WILDLIFE CONSERVATION IN BAHIA MAGDALENA & CABO PULMO | PUBLIC CHARITY | 205,000. |
| WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 10,000. |
| WORLD WILDLIFE FUND, INC. 1250 24TH NW WASHINGTON, DC 20037 | N/A TO SUPPORT SUSTAINABLE TOURISM MANAGEMENT AND MARINE MANAGEMENT | PUBLIC CHARITY | 150,000. |
| YORK GENERAL HOSPITAL 2222 NORTH LINCOLN AVENUE YORK, NE 68467 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 518,753. |
| TOTAL TO FORM 990-PF, PART XV, LINE 3A | | | <u>136,057,677.</u> |

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 26

| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT |
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| ABBOTT HOUSE, INC. 909 COURT MERRILL MITCHELL, SD 57301 | N/A TO SUPPORT THE ABBOTT HOUSE INTENSIVE CARE RESIDENTIAL LIVING UNIT | PUBLIC CHARITY | 251,136. |
| ABBOTT HOUSE, INC. 909 COURT MERRILL MITCHELL, SD 57301 | N/A TO SUPPORT THE ABBOTT HOUSE INTENSIVE CARE RESIDENTIAL LIVING UNIT | PUBLIC CHARITY | 327,053. |
| ABBOTT HOUSE, INC. 909 COURT MERRILL MITCHELL, SD 57301 | N/A TO SUPPORT THE ABBOTT HOUSE INTENSIVE CARE RESIDENTIAL LIVING UNIT | PUBLIC CHARITY | 75,917. |
| AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVENUE, 20TH FLOOR NEW YORK, NY 10017 | N/A FOR RESEARCH IN CROHN'S DISEASE AND AUTO-INFLAMMATION | PUBLIC CHARITY | 1,301,689. |
| AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVENUE, 20TH FLOOR NEW YORK, NY 10017 | N/A FOR RESEARCH IN CROHN'S DISEASE AND AUTO-INFLAMMATION | PUBLIC CHARITY | 1,301,689. |
| AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231 | N/A TO SUPPORT: LIFELINE SAVING LIVES IN SOUTH DAKOTA STRATEGIC INITIATIVES | PUBLIC CHARITY | 2,053,705. |
| AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231 | N/A TO SUPPORT: LIFELINE SAVING LIVES IN SOUTH DAKOTA STRATEGIC INITIATIVES | PUBLIC CHARITY | 1,282,819. |

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| AMERICAN YOUTH UNDERSTANDING DIABETES ABROAD INC 1700 N MOORE STREET, #2000 ARLINGTON, VA 22209 | N/A AYUDA VOLUNTEER DIABETES OUTREACH PROJECT | PUBLIC CHARITY | 179,960. |
| ASHLEY MEDICAL CENTER DBA AMC CLINIC 612 CENTER AVE N ASHLEY, ND 58413 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 38,142. |
| ASHLEY MEDICAL CENTER DBA AMC CLINIC 612 CENTER AVE N ASHLEY, ND 58413 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 39,399. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-EMERGENCY REMOTE ACCESS PROJECT | PUBLIC CHARITY | 1,075,381. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-PHARMACY RURAL MEDICATION PROGRAM | PUBLIC CHARITY | 617,921. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-PHARMACY RURAL MEDICATION PROGRAM | PUBLIC CHARITY | 622,922. |
| AVERA HEALTH 3900 WEST AVERA DRIVE SIOUX FALLS, SD 57108 | N/A TO SUPPORT THE E-EMERGENCY REMOTE ACCESS PROJECT | PUBLIC CHARITY | 1,290,024. |
| AVERA MCKENNAN HOSPITAL AND UNIVERSITY HEALTH CENTER 800 EAST 21ST STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 82,295. |
| AVERA MCKENNAN HOSPITAL AND UNIVERSITY HEALTH CENTER 800 EAST 21ST STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT THE CANCER TREATMENT AND DETECTION PROJECT | PUBLIC CHARITY | 373,438. |
| AVERA MCKENNAN HOSPITAL AND UNIVERSITY HEALTH CENTER 800 EAST 21ST STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 82,295. |

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| AVERA MCKENNAN HOSPITAL AND UNIVERSITY HEALTH CENTER 800 EAST 21ST STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT THE CANCER TREATMENT AND DETECTION PROJECT | PUBLIC CHARITY | 100,000. |
| AVERA MCKENNAN HOSPITAL AND UNIVERSITY HEALTH CENTER 800 EAST 21ST STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT THE CANCER TREATMENT AND DETECTION PROJECT | PUBLIC CHARITY | 37,167. |
| AVERA QUEEN OF PEACE HEALTH SERVICES 525 N FOSTER STREET MITCHELL, SD 57301 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 95,722. |
| AVERA QUEEN OF PEACE HEALTH SERVICES 525 N FOSTER STREET MITCHELL, SD 57301 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 91,905. |
| AVERA QUEEN OF PEACE HEALTH SERVICES 525 N FOSTER STREET MITCHELL, SD 57301 | N/A TO SUPPORT THE CANCER TREATMENT AND DETECTION PROJECT | PUBLIC CHARITY | 97,499. |
| AVERA ST. LUKE'S 305 S STATE STREET ABERDEEN, SD 57401 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 46,002. |
| AVERA ST. LUKE'S 305 S STATE STREET ABERDEEN, SD 57401 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 49,108. |
| BALDWIN CENTER P.O. BOX 420700 PONTIAC, MI 48342 | N/A TO SUPPORT THE HOMELESS PREVENTION AND YOUTH PROGRAMS | PUBLIC CHARITY | 150,000. |
| BANNER HEALTH DBA PLATTE COUNTY MEMORIAL HOSPITAL 1441 N. 12TH STREET PHOENIX, AZ 85006 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 18,562. |
| BANNER HEALTH DBA PLATTE COUNTY MEMORIAL HOSPITAL 1441 N. 12TH STREET PHOENIX, AZ 85006 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 14,162. |

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| BROAD INSTITUTE OF HARVARD AND -MIT 7 CAMBRIDGE CENTER CAMBRIDGE, MA 02142 | N/A NOVEL THERAPEUTIC APPROACHES FOR DIABETES AND CROHN'S DISEASE | PUBLIC CHARITY | 4,466,000. |
| BROAD INSTITUTE OF HARVARD AND MIT 7 CAMBRIDGE CENTER CAMBRIDGE, MA 02142 | N/A NOVEL THERAPEUTIC APPROACHES FOR DIABETES AND CROHN'S DISEASE | PUBLIC CHARITY | 2,233,000. |
| BROAD INSTITUTE OF HARVARD AND MIT 7 CAMBRIDGE CENTER CAMBRIDGE, MA 02142 | N/A NOVEL THERAPEUTIC APPROACHES FOR DIABETES AND CROHN'S DISEASE | PUBLIC CHARITY | 2,233,000. |
| BRODSTONE MEMORIAL HOSPITAL 520 EAST 10TH STREET SUPERIOR, NE 68978 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 5,500. |
| BRODSTONE MEMORIAL HOSPITAL 520 EAST 10TH STREET SUPERIOR, NE 68978 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 5,500. |
| BROOKLYN ACADEMY OF MUSIC, INC. 30 LAFAYETTE AVENUE BROOKLYN, NY 11217 | N/A FOR GENERAL OPERATING SUPPORT AND EDUCATION PROGRAMS | PUBLIC CHARITY | 550,000. |
| BROOKLYN ACADEMY OF MUSIC, INC. 30 LAFAYETTE AVENUE BROOKLYN, NY 11217 | N/A FOR GENERAL OPERATING SUPPORT AND EDUCATION PROGRAMS | PUBLIC CHARITY | 550,000. |
| BROOKLYN ACADEMY OF MUSIC, INC. 30 LAFAYETTE AVENUE BROOKLYN, NY 11217 | N/A FOR GENERAL OPERATING SUPPORT AND EDUCATION PROGRAMS | PUBLIC CHARITY | 650,000. |
| BROWN UNIVERSITY 164 ANGELL STREET, BOX 1929 PROVIDENCE, RI 02912-9 | N/A TO SUPPORT THE NYC COALITION FOR EDUCATIONAL JUSTICE | PUBLIC CHARITY | 250,000. |
| BROWN UNIVERSITY 164 ANGELL STREET, BOX 1929 PROVIDENCE, RI 02912-9 | N/A TO SUPPORT THE NYC COALITION FOR EDUCATIONAL JUSTICE | PUBLIC CHARITY | 250,000. |

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| CAMFED U S A FOUNDATION -465 CALIFORNIA ST, SUITE 626 SAN FRANCISCO, CA 94104 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| CAMP NEJEDA FOUNDATION P.O. BOX 156 STILLWATER, NJ 07875 | N/A FOR PROJECT HELPING KIDS WITH TYPE 1 DIABETES | PUBLIC CHARITY | 456,500. |
| CAMPBELL COUNTY MEMORIAL HOSPITAL DISTRICT 501 S. BURMA AVE. GILLETTE, WY 82716 | N/A TO SUPPORT THE HOSPITAL'S CARE PROJECT | PUBLIC CHARITY | 182,004. |
| CAMPBELL COUNTY MEMORIAL HOSPITAL DISTRICT 501 S. BURMA AVE. GILLETTE, WY 82716 | N/A TO SUPPORT THE HOSPITAL'S CARE PROJECT | PUBLIC CHARITY | 307,630. |
| CAMPBELL COUNTY MEMORIAL HOSPITAL DISTRICT 501 S. BURMA AVE. GILLETTE, WY 82716 | N/A TO SUPPORT THE HOSPITAL'S CARE PROJECT | PUBLIC CHARITY | 350,753. |
| CATHOLIC HEALTH INITIATIVES 198 INVERNESS DRIVE WEST, SUITE 800 ENGLEWOOD, CO 80112 | N/A TO SUPPORT THE FARGO DIVISION EEMERGENCY PROJECT | PUBLIC CHARITY | 341,247. |
| CATHOLIC HEALTH INITIATIVES 198 INVERNESS DRIVE WEST, SUITE 800 ENGLEWOOD, CO 80112 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 52,734. |
| CATHOLIC HEALTH INITIATIVES 198 INVERNESS DRIVE WEST, SUITE 800 ENGLEWOOD, CO 80112 | N/A TO SUPPORT THE FARGO DIVISION EEMERGENCY PROJECT | PUBLIC CHARITY | 521,620. |
| CATHOLIC HEALTH INITIATIVES 198 INVERNESS DRIVE WEST, SUITE 800 ENGLEWOOD, CO 80112 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 54,285. |
| CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO 65211 | N/A TO PROVIDE TRAINING RESOURCES FOR HEALTH JOURNALISTS | PUBLIC CHARITY | 254,000. |

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| CENTER FOR EXCELLENCE IN HEALTH CARE JOURNALISM 10 NEFF HALL COLUMBIA, MO 65211 | N/A TO PROVIDE TRAINING RESOURCES FOR HEALTH JOURNALISTS | PUBLIC CHARITY | 424,000. |
| CENTRO MEXICANO DE DERECHO AMBIENTAL A.C. - ATLIXCO 138 COL. CONDESA DELEFCION CUAHUTEMOC MEXICO CITY, ALBERTA, MEXICO 06140 | N/A BUILDING THE LEGAL FRAME FOR THE CONSERVATION OF MAGDALENA BAY PROJECT | PUBLIC CHARITY EQUIV | 106,000. |
| CENTRO MEXICANO PARA LA DEFENSA DEL MEDIO AMBIENTE A.C. - CALLE DECIMA NO. 60-A, ZONA CENTRO ENSENADA, BAJA, CALIFORNIA, MEXICO 22800 | N/A TO PROVIDE LEGAL SUPPORT FOR ENVIRONMENTAL CONSERVATION IN | PUBLIC CHARITY EQUIV | 150,000. |
| CHARLES DARWIN FOUNDATION FOR THE GALAPAGOS ISLANDS PUERTO AYORA, ISLA SANTA CRUZ GALAPAGOS, MEXICO | N/A TO SUPPORT THE "TOWARD A SUSTAINABLE GALAPAGOS PROJECT" | PUBLIC CHARITY EQUIV | 244,856. |
| CHEYENNE COUNTY HOSPITAL ASSOCIATION INC 645 OSAGE STREET SIDNEY, NE 69162 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 50,963. |
| CHEYENNE COUNTY HOSPITAL ASSOCIATION INC 645 OSAGE STREET SIDNEY, NE 69162 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 50,963. |
| CHILDREN'S HOSPITAL CORPORATION 300 LONGWOOD AVENUE BOSTON, MA 02115 | N/A SMART DRUG DELIVERY SYSTEMS FOR DIABETES | PUBLIC CHARITY | 2,270,811. |
| CHILDREN'S HOSPITAL CORPORATION 300 LONGWOOD AVENUE BOSTON, MA 02115 | N/A SMART DRUG DELIVERY SYSTEMS FOR DIABETES | PUBLIC CHARITY | 2,176,099. |
| CITIZEN SCHOOLS, INC. 55 EXCHANGE PLACE, 5TH FL. NEW YORK, NY 10005 | N/A TO SUPPORT CITIZEN SCHOOLS NEW YORK EXPANSION IN THE BRONX | PUBLIC CHARITY | 660,000. |
| CITIZEN SCHOOLS, INC. 55 EXCHANGE PLACE, 5TH FL. NEW YORK, NY 10005 | N/A TO SUPPORT CITIZEN SCHOOLS NEW YORK EXPANSION IN THE BRONX | PUBLIC CHARITY | 370,000. |

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| COMMUNITY MEMORIAL HOSPITAL DISTRICT 1579 MIDLAND SYRACUSE, NE 68446 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 38,060. |
| COMMUNITY MEMORIAL HOSPITAL DISTRICT 1579 MIDLAND SYRACUSE, NE 68446 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 38,060. |
| COMMUNITY SERVINGS, INC. 18 MARBURY TERRACE BOSTON, MA 02130 | N/A FOR CAPACITY BUILDING | PUBLIC CHARITY | 200,000. |
| COMMUNITY SERVINGS, INC. 18 MARBURY TERRACE BOSTON, MA 02130 | N/A FOR CAPACITY BUILDING | PUBLIC CHARITY | 200,000. |
| CONSERVATION INTERNATIONAL FOUNDATION 2011 CRYSTAL DRIVE, SUITE 500 ARLINGTON, VA 22202 | N/A TO REFOREST FARMLAND WITH NATIVE FORESTS AND FIXED MOORING | PUBLIC CHARITY | 215,000. |
| CORPORATION OF SOUTHERN VERMONT COLLEGE INC. 982 MANSION DRIVE BENNINGTON, VT 05201 | N/A TO SUPPORT THE "PIPELINE INTO PARTNERSHIPS" PILOT PROJECT | PUBLIC CHARITY | 91,000. |
| COZAD HOSPITAL FOUNDATION 300 EAST 12TH STREET, PO BOX 108 COZAD, NE 69130 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 43,560. |
| COZAD HOSPITAL FOUNDATION 300 EAST 12TH STREET, PO BOX 108 COZAD, NE 69130 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 40,810. |
| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE GUT MICROBIOME INITIATIVE | PUBLIC CHARITY | 2,032,333. |
| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE RESEARCH GRANTS PROGRAM | PUBLIC CHARITY | 1,329,102. |

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| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE GUT MICROBIOME INITIATIVE | PUBLIC CHARITY | 2,032,333. |
| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE RESEARCH GRANTS PROGRAM | PUBLIC CHARITY | 1,329,102. |
| CROHN'S AND COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10016 | N/A TO SUPPORT THE RESEARCH INVESTIGATOR AWARDS PROGRAM | PUBLIC CHARITY | 1,888,000. |
| CURE ALZHEIMER'S FUND 34 WASHINGTON STREET, SUITE 300 WELLESLEY HILLS, MA 02481 | N/A THE AMYLIN PROTEIN OF DIABETES MELLITUS IS AN ANTIMICROBIAL PEPTIDE | PUBLIC CHARITY | 300,000. |
| DELLS AREA HEALTH CENTER 909 N. IOWA AVE. DELLS RAPIDS, SD 57022 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 41,734. |
| DELLS AREA HEALTH CENTER 909 N. IOWA AVE. DELLS RAPIDS, SD 57022 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 41,734. |
| DUNDY COUNTY HOSPITAL FOUNDATION INC 516 CHIEF STREET BENKELMAN, NE 69021 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 913. |
| DUNDY COUNTY HOSPITAL FOUNDATION INC 516 CHIEF STREET BENKELMAN, NE 69021 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,227. |
| FARM RESCUE 1313 BUSINESS LOOP E. JAMESTOWN, ND 58401 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 30,000. |
| FJC 150 COURT STREET, 2ND FLOOR BROOKLYN, NY 11201 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 275,000. |

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| FJC -150 COURT STREET, 2ND FLOOR BROOKLYN, NY 11201 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 275,000. |
| FORGOTTEN HARVEST, INC. 21800 GREENFIELD ROAD OAK PARK, MI 48237 | N/A TO SUPPORT THE INTEGRATED CAPACITY EXPANSION PROJECT | PUBLIC CHARITY | 150,000. |
| FOUNDATION FOR ANNIE JEFFREY 531 BEEBE STREET OSCEOLA, NE 68651 | N/A TO SUPPORT DIGITAL MAMMOGRAPHY | PUBLIC CHARITY | 9,427. |
| FOUNDATION FOR ANNIE JEFFREY 531 BEEBE STREET OSCEOLA, NE 68651 | N/A TO SUPPORT DIGITAL MAMMOGRAPHY | PUBLIC CHARITY | 9,427. |
| FRIENDS OF TEL AVIV SOURASKY MEDICAL CENTER, INC. 1461 FIRST AVENUE, BOX 150 NEW YORK, NY 10075 | N/A POUCHITIS: A KEY TO UNDERSTANDING CROHN'S DISEASE | PUBLIC CHARITY | 1,421,915. |
| FRIENDS OF TEL AVIV SOURASKY MEDICAL CENTER, INC. 1461 FIRST AVENUE, BOX 150 NEW YORK, NY 10075 | N/A POUCHITIS: A KEY TO UNDERSTANDING CROHN'S DISEASE | PUBLIC CHARITY | 1,421,916. |
| FUTURE GENERATIONS HEALTH CARE FOUNDATION 372 SOUTH 9TH STREET DAVID CITY, NE 68632 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,100. |
| FUTURE GENERATIONS HEALTH CARE FOUNDATION 372 SOUTH 9TH STREET DAVID CITY, NE 68632 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,100. |
| FUTURE GENERATIONS HEALTH CARE FOUNDATION 372 SOUTH 9TH STREET DAVID CITY, NE 68632 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 337,400. |
| GOOD SAMARITAN HOSPITAL ASSOCIATION 800 MAIN AVE SOUTH RUGBY, ND 58368 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 52,068. |

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| GOOD SAMARITAN HOSPITAL ASSOCIATION 800 MAIN AVE SOUTH RUGBY, ND 58368 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 59,983. |
| GOTHENBURG MEMORIAL HOSPITAL DISTRICT 910 20TH STREET GOTHENBURG, NE 69138 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 5,830. |
| GOTHENBURG MEMORIAL HOSPITAL DISTRICT 910 20TH STREET GOTHENBURG, NE 69138 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 5,830. |
| HARLAN COUNTY HEALTH SYSTEM 717 NORTH BROWN, PO BOX 836 ALMA, NE 68920 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 32,317. |
| HARLAN COUNTY HEALTH SYSTEM 717 NORTH BROWN, PO BOX 836 ALMA, NE 68920-0 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 65,905. |
| HEBREW UNIVERSITY OF JERUSALEM EDMOND J SAFRA CAMPUS, GIVAT JERUSALEM, ISRAEL 91904 | N/A METHODS TO ENHANCE PANCREATIC BETA CELL REPLICATION | PUBLIC CHARITY | 70,569. |
| HEBREW UNIVERSITY OF JERUSALEM EDMOND J SAFRA CAMPUS, GIVAT JERUSALEM, ISRAEL 91904 | N/A METHODS TO ENHANCE PANCREATIC BETA CELL REPLICATION | PUBLIC CHARITY | 288,744. |
| ISLAND CONSERVATION 100 SHAFFER ROAD SANTA CRUZ, CA 95060 | N/A THE PREVENTING EXTINCTIONS IN THE GALAPAGOS ARCHIPELAGO CONSERVATION PROJECT | PUBLIC CHARITY | 263,000. |
| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,591,675. |
| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,591,675. |

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| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,591,675. |
| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,591,675. |
| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,889,358. |
| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,889,358. |
| JAEB CENTER FOR HEALTH RESEARCH FOUNDATION, INC. 15310 AMBERLY DRIVE, SUITE 350 TAMPA, FL 33647 | N/A T1D EXCHANGE | PUBLIC CHARITY | 2,889,359. |
| JENNIE M MELHAM MEMORIAL MEDICAL CENTER INC. 145 MEMORIAL DRIVE BROKEN BOW, NE 68822 | N/A TO FUND PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 3,300. |
| JENNIE M MELHAM MEMORIAL MEDICAL CENTER INC. 145 MEMORIAL DRIVE BROKEN BOW, NE 68822 | N/A TO FUND PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 3,300. |
| JOHNSON COUNTY HOSPITAL DISTRICT 497 W. LOTT BUFFALO, WY 82834 | N/A TO FUND PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 56,469. |
| JOHNSON COUNTY HOSPITAL DISTRICT 497 W. LOTT BUFFALO, WY 82834 | N/A TO FUND PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 26,950. |
| JOHNSON COUNTY HOSPITAL FOUNDATION 202 HIGH ST TECUMSEH, NE 68450 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 4,400. |

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| JOHNSON COUNTY HOSPITAL FOUNDATION 202 HIGH ST TECUMSEH, NE 68450 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 4,950. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A NOVEL CAPSULE-PATCH FOR IMMUNOPROTECTION OF PANCREATIC ISLETS | PUBLIC CHARITY | 385,000. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A TO SUPPORT THE ARTIFICIAL PANCREAS PROJECT | PUBLIC CHARITY | 329,580. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A INSULIN INFUSION PARTNERSHIP | PUBLIC CHARITY | 500,000. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A TO SUPPORT THE ARTIFICIAL PANCREAS PROJECT | PUBLIC CHARITY | 378,858. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A STRATEGIES FOR BETA CELL REPLACEMENT AT THE DIABETES RESEARCH INSTITUTE | PUBLIC CHARITY | 660,000. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A STRATEGIC ALLIANCES PROJECT | PUBLIC CHARITY | 500,000. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A TO SUPPORT THE ARTIFICIAL PANCREAS PROJECT | PUBLIC CHARITY | 378,858. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A STRATEGIES FOR BETA CELL REPLACEMENT AT THE DIABETES RESEARCH | PUBLIC CHARITY | 663,000. |
| JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004 | N/A NOVEL CAPSULE-PATCH FOR IMMUNOPROTECTION OF PANCREATIC | PUBLIC CHARITY | 424,000. |

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| LITZENBERG HEALTH CARE FOUNDATION 1715 26TH STREET CENTRAL CITY, NE 68826 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 5,500. |
| LITZENBERG HEALTH CARE FOUNDATION 1715 26TH STREET CENTRAL CITY, NE 68826 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 5,500. |
| MCKENZIE COUNTY HEALTHCARE SYSTEMS, INC 516 NORTH MAIN WATFORD CITY, ND 58854 | N/A TO SUPPORT THE EHEALTH PROJECT | PUBLIC CHARITY | 112,660. |
| MCKENZIE COUNTY HEALTHCARE SYSTEMS, INC 516 NORTH MAIN WATFORD CITY, ND 58854 | N/A TO SUPPORT THE EHEALTH PROJECT | PUBLIC CHARITY | 170,216. |
| MEDCENTER ONE INC. 300 N. SEVENTH ST. BISMARCK, ND 58506 | N/A TO SUPPORT THE EICU PROJECT | PUBLIC CHARITY | 472,647. |
| MEDCENTER ONE INC. 300 N. SEVENTH ST. BISMARCK, ND 58506 | N/A TO SUPPORT THE EICU PROJECT | PUBLIC CHARITY | 295,386. |
| MEDCENTER ONE INC. 300 N. SEVENTH ST. BISMARCK, ND 58506 | N/A TO SUPPORT THE EICU PROJECT | PUBLIC CHARITY | 1,641. |
| MEMORIAL COMMUNITY HEALTH INC 1423 7TH ST AURORA, NE 68818 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 35,200. |
| MEMORIAL COMMUNITY HEALTH INC 1423 7TH ST AURORA, NE 68818 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 37,153. |
| MEMORIAL COMMUNITY HEALTH INC 1423 7TH ST AURORA, NE 68818 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 366,762. |

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| MEMORIAL HOSPITAL OF CARBON COUNTY 2221 W. ELM ST. RAWLINS, WY 82301 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 53,204. |
| MEMORIAL HOSPITAL OF CARBON COUNTY 2221 W. ELM ST. RAWLINS, WY 82301 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 39,234. |
| MEMORIAL HOSPITAL OF CONVERSE COUNTY 111 S 5TH STREET DOUGLAS, WY 82633 | N/A TO SUPPORT E-HEALTH PROJECT | GOV'T UNIT | 245,881. |
| MEMORIAL HOSPITAL OF CONVERSE COUNTY 111 S 5TH STREET DOUGLAS, WY 82633 | N/A TO SUPPORT E-HEALTH PROJECT | GOV'T UNIT | 381,808. |
| MEMORIAL HOSPITAL OF SWEETWATER COUNTY FOUNDATION 1200 COLLEGE DRIVE ROCK SPRINGS, WY 82901 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 58,051. |
| MEMORIAL HOSPITAL OF SWEETWATER COUNTY FOUNDATION 1200 COLLEGE DRIVE ROCK SPRINGS, WY 82901 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 44,983. |
| MOBRIDGE REGIONAL HOSPITAL 1401 10TH AVENUE WEST MOBRIDGE, SD 57601 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 46,000. |
| MOBRIDGE REGIONAL HOSPITAL 1401 10TH AVENUE WEST MOBRIDGE, SD 57601 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 46,000. |
| MOUNT SINAI SCHOOL OF MEDICINE CENTER 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A ESTABLISHMENT OF THE HELMSLEY INFLAMMATORY BOWEL DISEASE | PUBLIC CHARITY | 2,593,143. |
| MOUNT SINAI SCHOOL OF MEDICINE 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A ESTABLISHMENT OF THE HELMSLEY INFLAMMATORY BOWEL DISEASE CENTER | PUBLIC CHARITY | 2,912,306. |

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| MOUNT SINAI SCHOOL OF MEDICINE 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A TO ESTABLISH THE HELMSLEY CENTER FOR CARDIOVASCULAR TRANSLATIONAL RESEARCH | PUBLIC CHARITY | 3,700,000. |
| MOUNT SINAI SCHOOL OF MEDICINE 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A TO ESTABLISH THE HELMSLEY CENTER FOR CARDIOVASCULAR TRANSLATIONAL RESEARCH | PUBLIC CHARITY | 9,800,000. |
| MOUNT SINAI SCHOOL OF MEDICINE 1 GUSTAVE L. LEVY PLACE NEW YORK, NY 10029 | N/A TO SUPPORT THE INFLAMMATORY BOWEL DISEASE SHARE NETWORK | PUBLIC CHARITY | 1,073,101. |
| MUSEUM OF ARTS AND DESIGN 2 COLUMBUS CIRCLE NEW YORK, NY 10019 | N/A TO SUPPORT MUSEUM'S EDUCATION AND OUTREACH PROGRAMS | PUBLIC CHARITY | 250,000. |
| MUSEUM OF CHINESE IN THE AMERICAS 215 CENTRE STREET NEW YORK, NY 10013 | N/A TO SUPPORT MUSEUM'S MOCA IN DIALOGUE PROGRAM | PUBLIC CHARITY | 150,000. |
| NATIONAL AUDUBON SOCIETY INC, DBA AUDUBON NEW YORK 200 TRILLIUM LANE ALBANY, NY 12203 | N/A TO SUPPORT THE "FOR THE BIRDS! LONG ISLAND" PROJECT | PUBLIC CHARITY | 240,000. |
| NATIONAL AUDUBON SOCIETY INC, DBA AUDUBON NEW YORK 200 TRILLIUM LANE ALBANY, NY 12203 | N/A TO SUPPORT THE "FOR THE BIRDS! LONG ISLAND" PROJECT | PUBLIC CHARITY | 229,000. |
| NATIONAL MUSEUM OF THE AMERICAN INDIAN 1 BOWLING GREEN NEW YORK, NY 10004 | N/A TO SUPPORT THE NEW EDUCATION PROGRAM SERIES | PUBLIC CHARITY | 150,000. |
| NATIONAL RURAL HEALTH ASSOCIATION 1108 K STREET NW, 2ND FLOOR WASHINGTON, DC 20005 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 248,031. |
| NEMAHA COUNTY HOSPITAL 2022 13TH STREET AUBURN, NE 68305 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 1,386. |

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| NEMAHA COUNTY HOSPITAL 2022 13TH STREET AUBURN, NE 68305 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 4,158. |
| NEMAHA COUNTY HOSPITAL 2022 13TH STREET AUBURN, NE 68305 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 507,980. |
| NEW VISIONS FOR PUBLIC SCHOOLS, INC. 320 WEST 13TH STREET, 6TH FLOOR NEW YORK, NY 10014 | N/A NEW SETTLEMENT SCHOOLS & CHARTER MANAGEMENT ORGANIZATION | PUBLIC CHARITY | 440,000. |
| NEW VISIONS FOR PUBLIC SCHOOLS, INC. 320 WEST 13TH STREET, 6TH FLOOR NEW YORK, NY 10014 | N/A NEW SETTLEMENT SCHOOLS & CHARTER MANAGEMENT ORGANIZATION | PUBLIC CHARITY | 440,000. |
| NEW YORK FOUNDATION FOR THE ARTS, INC. 20 JAY STREET BROOKLYN, NY 11201 | N/A TO SUPPORT THE GLOBAL EMPOWERMENT THEATER PROJECT | PUBLIC CHARITY | 10,000. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A EXPANSION OF HOSPITAL'S SAIL/SURGICAL SIMULATION AND | PUBLIC CHARITY | 1,666,666. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A TO SUPPORT THE CENTER FOR DIGESTIVE DISEASES | PUBLIC CHARITY | 5,000,000. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A EXPANSION OF HOSPITAL'S SAIL/SURGICAL SIMULATION AND | PUBLIC CHARITY | 1,666,667. |
| NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10065 | N/A TO SUPPORT THE CENTER FOR DIGESTIVE DISEASES | PUBLIC CHARITY | 5,000,000. |
| NEW YORK STEM CELL FOUNDATION, INC. 163 AMSTERDAM AVENUE, BOX 309 NEW YORK, NY 10023 | N/A TO SUPPORT NYSCF'S INNOVATOR PROGRAM | PUBLIC CHARITY | 1,100,000. |

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| NEW YORK UNIVERSITY SCHOOL OF MEDICINE 550 FIRST AVENUE, GBH-CS1-81 NEW YORK, NY 10016 | N/A RESTORATION OF IMMUNE TOLERANCE IN TYPE 1 DIABETES | PUBLIC CHARITY | 884,450. |
| NORWALK EMERGENCY SHELTER INC 4 MERRITT STREET NORWALK, CT 06854 | N/A FOR GENERAL OPERATING SUPPORT | PUBLIC CHARITY | 5,000. |
| OREGON HEALTH & SCIENCE UNIVERSITY FOUNDATION 1121 SW SALMON STREET, SUITE 100 PORTLAND, OR 97205 | N/A REPROGRAMMING LIVER CELLS TO BETA CELLS | PUBLIC CHARITY | 150,000. |
| PARKINSON'S DISEASE FOUNDATION, INC 1359 BROADWAY, STE 1509 NEW YORK, NY 10018 | N/A THE HELMSLEY INTERNATIONAL RESEARCH GRANTS | PUBLIC CHARITY | 250,000. |
| PHYSICIAN LED ACCESS NETWORK OF COLLIER COUNTY INC 1012 GOODLETTE ROAD NORTH, SUITE 201 NAPLES, FL 34102 | N/A TO PROVIDE EXPANDING ACCESS TO HEALTH CARE FOR LOW INCOME, UNINSURED ADULTS | PUBLIC CHARITY | 136,000. |
| POWELL VALLEY HEALTH CARE INC 777 AVENUE H POWELL, WY 82435 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 51,240. |
| POWELL VALLEY HEALTH CARE INC 777 AVENUE H POWELL, WY 82435 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 35,935. |
| PRESENTATION MEDICAL CENTER 213 2ND AVENUE NE ROLLA, ND 58367 | N/A TO SUPPORT THE HOSPITAL'S EEMERGENCY PROJECT | PUBLIC CHARITY | 53,666. |
| PRESENTATION MEDICAL CENTER 213 2ND AVENUE NE ROLLA, ND 58367 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 55,500. |
| PRESENTATION MEDICAL CENTER 213 2ND AVENUE NE ROLLA, ND 58367 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 58,066. |

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| PRESENTATION MEDICAL CENTER 213 2ND AVENUE NE ROLLA, ND 58367 | N/A TO SUPPORT THE HOSPITAL'S EEMERGENCY PROJECT | PUBLIC CHARITY | 81,208. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE., SUITE 600 CAMBRIDGE, MA 02138 | N/A CHEMICAL SCREEN FOR ES CELL DIFFERENTIATION | PUBLIC CHARITY | 288,781. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE., SUITE 600 CAMBRIDGE, MA 02138 | N/A DERIVATION OF INDUCED PLURIPOTENT STEM CELLS FROM T1D PATIENTS | PUBLIC CHARITY | 275,615. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE., SUITE 600 CAMBRIDGE, MA 02138 | N/A GENERATION OF THYMIC EPITHELIAL CELLS FROM PLURIPOTENT STEM CELLS | PUBLIC CHARITY | 253,046. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE., SUITE 600 CAMBRIDGE, MA 02138 | N/A GENERATION OF HEMATOPOIETIC STEM CELLS TO MODEL TYPE 1 DIABETES | PUBLIC CHARITY | 297,000. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE., SUITE 600 CAMBRIDGE, MA 02138 | N/A IDENTIFICATION OF GENES ENCODING ANTIGENS RELATED TO TYPE 1 DIABETES | PUBLIC CHARITY | 255,001. |
| PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVE., SUITE 600 CAMBRIDGE, MA 02138 | N/A CREATE REPORTERS FOR THE HEMATOPOIETIC LINEAGE AND THYMIC EPITHELIUM | PUBLIC CHARITY | 263,021. |
| RARE 1840 WILSON BLVD, SUITE 204 ARLINGTON, VA 22201 | N/A TO SUPPORT SUSTAINABLE FISHING PRACTICES | PUBLIC CHARITY | 229,060. |
| RARE 1840 WILSON BLVD, SUITE 204 ARLINGTON, VA 22201 | N/A TO SUPPORT SUSTAINABLE FISHING PRACTICES | PUBLIC CHARITY | 440,000. |
| REGIONAL HEALTH INC 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A THE IMPLEMENTATION OF EICU | PUBLIC CHARITY | 658,923. |

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| REGIONAL HEALTH INC 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 223,785. |
| REGIONAL HEALTH INC 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A THE IMPLEMENTATION OF EICU | PUBLIC CHARITY | 1,058,856. |
| REGIONAL HEALTH INC 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A THE IMPLEMENTATION OF EICU | PUBLIC CHARITY | 1,077,930. |
| REGIONAL HEALTH INC 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 632,759. |
| REGIONAL HEALTH INC 353 FAIRMONT BLVD RAPID CITY, SD 57701 | N/A THE IMPLEMENTATION OF EICU | PUBLIC CHARITY | 1,077,930. |
| SACRED HEART HEALTH SERVICES 1503 MAIN ST. CREIGHTON, NE 68729 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,925. |
| SACRED HEART HEALTH SERVICES 1503 MAIN ST. CREIGHTON, NE 68729 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,925. |
| SACRED HEART HEALTH SERVICES 1503 MAIN ST. CREIGHTON, NE 68729 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 451,782. |
| SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N. TORREY PINES ROAD LA JOLLA, CA 92037 | N/A TO SUPPORT A COLLABORATIVE EFFORT IN STEM CELL BIOLOGY | PUBLIC CHARITY | 2,059,378. |
| SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N. TORREY PINES ROAD LA JOLLA, CA 92037 | N/A TO SUPPORT A COLLABORATIVE EFFORT IN STEM CELL BIOLOGY | PUBLIC CHARITY | 2,059,379. |

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| SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N. TORREY PINES ROAD LA JOLLA, CA 92037 | N/A TO SUPPORT A COLLABORATIVE EFFORT IN STEM CELL BIOLOGY | PUBLIC CHARITY | 3,059,378. |
| SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N. TORREY PINES ROAD LA JOLLA, CA 92037 | N/A TO SUPPORT THE SALK CENTER FOR NUTRITIONAL GENOMICS | PUBLIC CHARITY | 1,250,000. |
| SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 N. TORREY PINES ROAD LA JOLLA, CA 92037 | N/A TO SUPPORT A COLLABORATIVE EFFORT IN STEM CELL BIOLOGY | PUBLIC CHARITY | 3,059,378. |
| SANFORD HEALTH FOUNDATION 1305 WEST 18TH STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 239,800. |
| SANFORD HEALTH FOUNDATION 1305 WEST 18TH STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 67,300. |
| SANFORD HEALTH FOUNDATION 1305 WEST 18TH STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 239,800. |
| SANFORD HEALTH FOUNDATION 1305 WEST 18TH STREET SIOUX FALLS, SD 57117 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 72,300. |
| SOUTH DAKOTA DEPARTMENT OF HEALTH 600 EAST CAPITOL PIERRE, SD 57501 | N/A PARTNERSHIP FOR EMERGENCY PATIENT CARE (PEPC) EXPANSION | GOV'T UNIT | 211,372. |
| SOUTH DAKOTA DEPARTMENT OF HEALTH 600 EAST CAPITOL PIERRE, SD 57501 | N/A PARTNERSHIP FOR EMERGENCY PATIENT CARE (PEPC) EXPANSION | GOV'T UNIT | 446,610. |
| SOUTH DAKOTA DEPARTMENT OF HEALTH 600 EAST CAPITOL PIERRE, SD 57501 | N/A PARTNERSHIP FOR EMERGENCY PATIENT CARE (PEPC) EXPANSION | GOV'T UNIT | 658,610. |

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| SOUTH DAKOTA DEPARTMENT OF HEALTH 600 EAST CAPITOL PIERRE, SD 57501 | N/A PARTNERSHIP FOR EMERGENCY PATIENT CARE (PEPC) EXPANSION | GOV'T UNIT | 731,133. |
| SOUTH DAKOTA DEPARTMENT OF HEALTH 600 EAST CAPITOL PIERRE, SD 57501 | N/A PARTNERSHIP FOR EMERGENCY PATIENT CARE (PEPC) EXPANSION | GOV'T UNIT | 55,000. |
| SOUTH DAKOTA DEPARTMENT OF HEALTH 600 EAST CAPITOL PIERRE, SD 57501 | N/A PARTNERSHIP FOR EMERGENCY PATIENT CARE (PEPC) EXPANSION | GOV'T UNIT | 240,000. |
| SOUTH DAKOTA PARKS & WILDLIFE FOUNDATION 523 E. CAPITOL AVE PIERRE, SD 57501 | N/A PURCHASE & INITIAL DEVELOPMENT OF LAND IN BLOOD RUN NAT'L HISTORIC LANDMARK | PUBLIC CHARITY | 300,000. |
| SOUTH LINCOLN HOSPITAL DISTRICT 711 ONYX STREET KEMMERER, WY 83101 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 32,890. |
| SOUTH LINCOLN HOSPITAL DISTRICT 711 ONYX STREET KEMMERER, WY 83101 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | GOV'T UNIT | 32,890. |
| ST ALOISIUS HOSPITAL INC 325 BREWSTER ST EAST HARVEY, ND 58341 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 37,675. |
| ST ALOISIUS HOSPITAL INC 325 BREWSTER ST EAST HARVEY, ND 58341 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 37,675. |
| ST MARYS HEALTHCARE CENTER OF PIERRE SOUTH DAKOTA 801 E. SIOUX PIERRE, SD 57501 | N/A ELECTRONIC AND DIGITAL ACCESS TO CARE IN CENTRAL SOUTH DAKOTA | PUBLIC CHARITY | 325,558. |
| ST MARYS HEALTHCARE CENTER OF PIERRE SOUTH DAKOTA 801 E. SIOUX PIERRE, SD 57501 | N/A ELECTRONIC AND DIGITAL ACCESS TO CARE IN CENTRAL SOUTH DAKOTA | PUBLIC CHARITY | 233,696. |

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| ST. ANDREW'S HOSPITAL AND NURSING HOME FOUNDATION INC 316 OHMER STREET BOTTINEAU, ND 58318 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 51,046. |
| ST. ANDREW'S HOSPITAL AND NURSING HOME FOUNDATION INC 316 OHMER STREET BOTTINEAU, ND 58318 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 48,125. |
| ST. ANDREW'S HOSPITAL AND NURSING HOME FOUNDATION INC 316 OHMER STREET BOTTINEAU, ND 58318 | N/A TO SUPPORT THE PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 74,314. |
| ST. ANDREW'S HOSPITAL AND NURSING HOME FOUNDATION INC 316 OHMER STREET BOTTINEAU, ND 58318 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 47,850. |
| STANFORD UNIVERSITY SCHOOL OF MEDICINE 300 PASTEUR DRIVE STANFORD, CA 94305 | N/A IDENTIFICATION OF METHODS TO PURIFY HUMAN ISLET PROGENITOR CELLS | PUBLIC CHARITY | 150,000. |
| STAR VALLEY MEDICAL CENTER FOUNDATION 901 ADAMS STREET, PO BOX 578 AFTON, WY 83110 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | 509(A)(3) TYPE III | 41,104. |
| STAR VALLEY MEDICAL CENTER FOUNDATION 901 ADAMS STREET, PO BOX 578 AFTON, WY 83110 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | 509(A)(3) TYPE III | 53,903. |
| STATE UNIVERSITY OF IOWA 2 GILMORE HALL IOWA CITY, IA 52442 | N/A TO ASSESS THE IMPACT OF E-HEALTH SERVICES IN RURAL SETTINGS | PUBLIC CHARITY | 346,913. |
| STATE UNIVERSITY OF IOWA 2 GILMORE HALL IOWA CITY, IA 52442 | N/A TO ASSESS THE IMPACT OF E-HEALTH SERVICES IN RURAL SETTINGS | PUBLIC CHARITY | 336,740. |
| STATEN ISLAND HISTORICAL SOCIETY 441 CLARKE AVENUE STATEN ISLAND, NY 10306 | N/A TO SUPPORT EDUCATION PROGRAMS | PUBLIC CHARITY | 100,000. |

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| TEACH FOR AMERICA, INC. 519 8TH AVENUE, 15TH FLOOR YORK, NY 10018 | NEW | N/A TO SUPPORT THE ORGANIZATION'S IMPACT IN NEW YORK | PUBLIC CHARITY | 330,000. |
| TEACH FOR AMERICA, INC. 519 8TH AVENUE, 15TH FLOOR YORK, NY 10018 | NEW | N/A TO SUPPORT THE ORGANIZATION'S IMPACT IN NEW YORK | PUBLIC CHARITY | 330,000. |
| TEACH FOR AMERICA, INC. 519 8TH AVENUE, 15TH FLOOR YORK, NY 10018 | NEW | N/A TO SUPPORT THE ORGANIZATION'S IMPACT IN NEW YORK | PUBLIC CHARITY | 330,000. |
| TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY TECHNION CITY HAIFA, ISRAEL 32000 | | N/A ENERGY STORAGE COMPLEX AND LEADERS IN ENERGY SCIENCE | FOREIGN ORG. EXPEN. | 1,156,466. |
| TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY TECHNION CITY HAIFA, ISRAEL 32000 | | N/A ENERGY STORAGE COMPLEX AND LEADERS IN ENERGY SCIENCE | FOREIGN ORG. EXPEN. | 1,323,767. |
| THE BARTON CENTER FOR DIABETES EDUCATION, INC. 30 ENNIS ROAD, P.O. BOX 356 NORTH OXFORD, MA 01537-0 | | N/A TO FUND THE BARTON CENTER'S PURCHASE OF CAMP JOSLIN | PUBLIC CHARITY | 750,000. |
| THE DOOR - A CENTER OF ALTERNATIVES, INC. 121 AVENUE OF THE AMERICAS YORK, NY 10013 | NEW | N/A TO SUPPORT THE BROOME STREET ACADEMY CHARTER HIGH SCHOOL | PUBLIC CHARITY | 157,000. |
| THE EVANGELICAL LUTHERAN GOOD SAMARITAN SOCIETY 4800 WEST 57TH STREET FALLS, SD 57108 | | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,170,159. |
| THE EVANGELICAL LUTHERAN GOOD SAMARITAN SOCIETY 4800 WEST 57TH STREET FALLS, SD 57108 | | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,230,747. |
| THE EVANGELICAL LUTHERAN GOOD SAMARITAN SOCIETY 4800 WEST 57TH STREET FALLS, SD 57108 | | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 1,409,312. |

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| THE EVANGELICAL LUTHERAN GOOD SAMARITAN SOCIETY 4800 WEST 57TH STREET SIOUX FALLS, SD 57108 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 800,000. |
| THE FUND FOR PUBLIC SCHOOLS INC 52 CHAMBERS STREET, 305 NEW YORK, NY 10007 | N/A SCHOOL IMPROVEMENT PROFESSIONAL DEVELOPMENT | PUBLIC CHARITY | 525,000. |
| THE FUND FOR PUBLIC SCHOOLS INC 52 CHAMBERS STREET, 305 NEW YORK, NY 10007 | N/A TO SUPPORT THE NEW YORK CITY TEACHER EFFECTIVENESS PROJECT | PUBLIC CHARITY | 500,000. |
| THE GENERAL HOSPITAL CORPORATION 55 FRUIT STREET BOSTON, MA 02114 | N/A SELECTING INSULIN ANALOGS FOR CLOSED-LOOP CONTROL | PUBLIC CHARITY | 141,393. |
| THE GENERAL HOSPITAL CORPORATION 55 FRUIT STREET BOSTON, MA 02114 | N/A SELECTING INSULIN ANALOGS FOR CLOSED-LOOP CONTROL | PUBLIC CHARITY | 93,952. |
| THE MOUNT SINAI MEDICAL CENTER ONE GUSTAVE L. LEVY PLACE, BOX 1049 NEW YORK, NY 10029 | N/A ESTABLISHMENT OF THE HELMSLEY INFLAMMATORY BOWEL DISEASE CENTER | PUBLIC CHARITY | 5,000,000. |
| THE NATIONAL GEOGRAPHIC SOCIETY 1145 17TH STREET, NW WASHINGTON, DC 20036 | N/A TO SUPPORT CONSERVATION WORK IN THE GALAPAGOS | PUBLIC CHARITY | 250,000. |
| THE OCEAN FOUNDATION 1990 M ST. NW, SUITE 250 WASHINGTON, DC 20036 | N/A TO SUPPORT THE CONSERVATION OF BAHIA MAGDALENA | PUBLIC CHARITY | 215,580. |
| THE RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 535 EAST 80TH STREET NEW YORK, NY 10021 | N/A TO SUPPORT THE HELMSLEY SCHOLARS AND EVALUATION OF ASAP | PUBLIC CHARITY | 420,000. |
| THE RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 535 EAST 80TH STREET NEW YORK, NY 10021 | N/A TO SUPPORT THE HELMSLEY SCHOLARS AND EVALUATION OF ASAP | PUBLIC CHARITY | 1,135,000. |

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| THE WEIZMANN INSTITUTE OF SCIENCE STONE ADMINISTRATION BUILDING REHOVOT, ISRAEL 76100 | N/A TAPPING THE REGENERATIVE POWER OF STEM CELLS | PUBLIC CHARITY | 1,073,497. |
| THE WEIZMANN INSTITUTE OF SCIENCE STONE ADMINISTRATION BUILDING REHOVOT, ISRAEL 76100 | N/A TAPPING THE REGENERATIVE POWER OF STEM CELLS | PUBLIC CHARITY | 1,067,239. |
| THE WILD FOUNDATION 717 POPLAR AVENUE BOULDER, CO 80304 | N/A TO PROVIDE STAFFING SUPPORT AND OPERATING SUPPORT FOR RAVE | PUBLIC CHARITY | 150,000. |
| TOWNER COUNTY MEDICAL CENTER INC HWY 281, PO BOX 688 , CANDO, ND 58324 | N/A TO SUPPORT THE CENTER'S EEMERGENCY PROJECT | PUBLIC CHARITY | 46,596. |
| TOWNER COUNTY MEDICAL CENTER INC HWY 281, PO BOX 688 CANDO, ND 58324 | N/A TO SUPPORT THE CENTER'S EEMERGENCY PROJECT | PUBLIC CHARITY | 67,066. |
| TRINITY HEALTH 1 BURDICK EXPRESSWAY WEST MINOT, ND 58701 | N/A TO SUPPORT THE MULTI-DISCIPLINARY BREAST CANCER PROGRAM | PUBLIC CHARITY | 302,500. |
| TRINITY HEALTH 1 BURDICK EXPRESSWAY WEST MINOT, ND 58701 | N/A TO SUPPORT THE MULTI-DISCIPLINARY BREAST CANCER PROGRAM | PUBLIC CHARITY | 302,500. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A NEUROFUNCTIONAL IMAGING OF THE ENDOCRINE PANCREAS | PUBLIC CHARITY | 273,418. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A GENERATION OF ES CELLS | PUBLIC CHARITY | 462,247. |
| TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A UNDERSTANDING INTRINSIC BETA CELL DEFECTS IN MONOGENIC FORMS OF DIABETES | PUBLIC CHARITY | 373,565. |

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| TRUSTEES OF COLUMBIA UNIVERSITY .630 WEST 168 STREET, BOX 49 NEW YORK, NY 10032 | N/A COLLECTION OF SKIN CELLS FOR ADVANCED STUDIES OF CELL FUNCTION | PUBLIC CHARITY | 212,828. |
| TURNAROUND FOR CHILDREN, INC. 25 WEST 45TH STREET, 6TH FLOOR NEW YORK, NY 10036 | N/A TO SUPPORT THE BRONX SCHOOLS SUCCESS COLLABORATIVE | PUBLIC CHARITY | 1,100,000. |
| TURNAROUND FOR CHILDREN, INC. 25 WEST 45TH STREET, 6TH FLOOR NEW YORK, NY 10036 | N/A TO SUPPORT THE BRONX SCHOOLS SUCCESS COLLABORATIVE | PUBLIC CHARITY | 1,100,000. |
| UNIVERSITY OF CALIFORNIA, LOS ANGELES 11000 KINROSS AVENUE, SUITE 102 LOS ANGELES, CA 90095 | N/A PROMOTING BETA CELL REPLICATION VIA EPIGENETIC CHANGES | PUBLIC CHARITY | 165,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A REVERSING TYPE 1 DIABETES - SUPPORTING CLINICAL TRIALS | PUBLIC CHARITY | 38,824. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A TRANS-DIFFERENTIATION OF EXOCRINE ACINAR CELLS INTO BETA CELLS | PUBLIC CHARITY | 300,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A GENETIC MODIFICATION OF HUMAN EMBRYONIC STEM CELLS | PUBLIC CHARITY | 120,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A REGULATORY T CELLS AND TYPE 1 DIABETES | PUBLIC CHARITY | 302,166. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A IDENTIFICATION OF EMBRYONIC SIGNALING MOLECULES | PUBLIC CHARITY | 100,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A INVESTIGATIVE TISSUE INTERACTION IN GENERATION OF INSULIN-PRODUCING | PUBLIC CHARITY | 200,000. |

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| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A DERIVATION OF NEW HUMAN PLURIPOTENT STEM CELL LINES | PUBLIC CHARITY | 180,000. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A REVERSING TYPE 1 DIABETES - SUPPORTING CLINICAL TRIALS | PUBLIC CHARITY | 105,982. |
| UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 3333 CALIFORNIA STREET, STE 315 SAN FRANCISCO, CA 94143 | N/A MICRORNA PROMOTED DEDIFFERENTIATION OF DIABETES | PUBLIC CHARITY | 200,000. |
| UNIVERSITY OF COLORADO, DENVER BUILDING 500, RRN. W1126 AURORA, CO 80045 | N/A REVERSING TYPE 1 DIABETES -- SUPPORTING CLINICAL TRIALS | PUBLIC CHARITY | 51,290. |
| UNIVERSITY OF COLORADO, DENVER BUILDING 500, RRN. W1126 AURORA, CO 80045 | N/A T CELL RECEPTOR SEQUENCE DIFFERENCES BETWEEN TWINS | PUBLIC CHARITY | 330,000. |
| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A REVERSING TYPE 1 DIABETES -- SUPPORTING CLINICAL TRIALS | PUBLIC CHARITY | 934,944. |
| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A TO ARREST THE IMMUNE ASSAULT ON BETA CELLS IN VIVO | PUBLIC CHARITY | 131,283. |
| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A CREATING A CELL AND SERUM STORAGE FACILITY FOR STUDIES OF CELL FUNCTIONALITY | PUBLIC CHARITY | 57,211. |
| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A REVERSING TYPE 1 DIABETES -- SUPPORTING CLINICAL TRIALS | PUBLIC CHARITY | 934,944. |
| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A TO ARREST THE IMMUNE ASSAULT ON BETA CELLS IN VIVO | PUBLIC CHARITY | 127,485. |

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| UNIVERSITY OF FLORIDA FOUNDATION, INC. 1938 WEST UNIVERSITY AVENUE GAINESVILLE, FL 32603 | N/A CREATING A CELL AND SERUM STORAGE FACILITY FOR STUDIES OF CELL FUNCTIONALITY | PUBLIC CHARITY | 120,892. |
| UNIVERSITY OF LOUISVILLE FOUNDATION, INC. 529 SOUTH JACKSON STREET LOUISVILLE, KY 40202 | N/A TO SUPPORT THE PHARMACEUTICAL DEVELOPMENT AND CANCER | PUBLIC CHARITY | 1,048,000. |
| UNIVERSITY OF LOUISVILLE FOUNDATION, INC. 529 SOUTH JACKSON STREET LOUISVILLE, KY 40202 | N/A TO SUPPORT THE PHARMACEUTICAL DEVELOPMENT AND CANCER | PUBLIC CHARITY | 1,048,000. |
| UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL 55 LAKE AVENUE NORTH WORCESTER, MA 01655 | N/A HUMANIZED MICE FOR THE STUDY OF INDUCED PLURIPOTENT STEM | PUBLIC CHARITY | 285,776. |
| UNIVERSITY OF SOUTHERN CALIFORNIA 1975 ZONAL AVENUE, ROOM 500 LOS ANGELES, CA 90033 | N/A TO SUPPORT THE DIABETES YOUTH EMPOWERMENT PROGRAM | PUBLIC CHARITY | 565,835. |
| UNIVERSITY OF THE STATE OF NEW YORK 89 WASHINGTON AVENUE ALBANY, NY 12234 | N/A TO SUPPORT THE NYC EDUCATION REFORM AGENDA | PUBLIC CHARITY | 500,000. |
| UNIVERSITY OF THE STATE OF NEW YORK 89 WASHINGTON AVENUE ALBANY, NY 12234 | N/A TO SUPPORT THE NYC EDUCATION REFORM AGENDA | PUBLIC CHARITY | 500,000. |
| WEBSTER COUNTY COMMUNITY HOSPITAL FOUNDATION 6TH & FRANKLIN RED CLOUD, NE 68970 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 15,103. |
| WEBSTER COUNTY COMMUNITY HOSPITAL FOUNDATION 6TH & FRANKLIN RED CLOUD, NE 68970 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 15,128. |
| WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVENUE NEW YORK, NY 10021 | N/A TO SUPPORT THE MUSEUM'S COMMUNITY AND ACCESS PROGRAMS | PUBLIC CHARITY | 200,000. |

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| WILDAID 744 MONTGOMERY STREET, #300 SAN FRANCISCO, CA 94111 | N/A TO SUPPORT LAW ENFORCEMENT AND QUARANTINE IN THE GALAPAGOS ISLANDS | PUBLIC CHARITY | 180,000. |
| WILDCOAST 925 SEACOAST DR IMPERIAL BEACH, CA 91932 | N/A MARINE ECOSYSTEMS & WILDLIFE CONSERVATION IN BAHIA MAGDALENA & CABO PULMO | PUBLIC CHARITY | 125,000. |
| WORLD WILDLIFE FUND, INC. 1250 24TH NW WASHINGTON, DC 20037 | N/A TO SUPPORT SUSTAINABLE TOURISM MANAGEMENT AND MARINE MANAGEMENT | PUBLIC CHARITY | 150,000. |
| YORK GENERAL HOSPITAL 2222 NORTH LINCOLN AVENUE YORK, NE 68467 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 63,253. |
| YORK GENERAL HOSPITAL 2222 NORTH LINCOLN AVENUE YORK, NE 68467 | N/A TO SUPPORT PURCHASE OF DIGITAL MAMMOGRAPHY EQUIPMENT | PUBLIC CHARITY | 63,253. |
| TOTAL TO FORM 990-PF, PART XV, LINE 3B | | | 168,419,002. |

The Leona M. and Harry B. Helmsley Charitable Trust
 EIN # 13-7184401
 31-Mar-11

Money Market Funds

| Description | Market Value |
|-------------------------------------|---------------------------------|
| DREYFUS TREASURY PRIME CASH | 447,758,631 |
| less miscellaneous difference | <u>-996</u> |
| Total Money Market Funds | <u>\$ 447,757,635</u> FS |
| Add checking accounts as per TB | 14,598,877 TB |
| | <u>\$ 462,356,512</u> |
| total investments per trial balance | 3,658,660,723 |
| less cash above | <u>(447,757,635)</u> |
| | <u>3,210,903,088</u> |
| | 164,565,354 |
| | 1,429,851,084 |
| | 335,318,455 |
| | <u>1,281,168,195</u> |
| | <u>3,210,903,088</u> |

(0) difference

The Leona M. and Harry B. Helmsley Charitable Trust
 EIN # 13-7184401
 31-Mar-11

| US and Other Government Obligations | | |
|---|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 8,395,000 000 U S TREASURY BOND 912833KL3 02/15/2017 | 85 4190 | 7,170,925 |
| 8,479,000 000 U S TREASURY BOND 912833KN9 0 000% 08/15/2017 DD 10/04/90 | 83 4110 | 7,072,419 |
| 3,500,000 000 U S TREASURY BOND 912810EM6 07 250% 08/15/2022 DD 08/15/92 | 133 5630 | 4,674,705 |
| 4,450,000 000 U S TREASURY BOND 912833KP4 0 000% 11/15/2017 DD 05/15/87 | 82 4740 | 3,670,093 |
| 4,000,000 000 U S TREASURY BOND 912833KJ8 0 000% 08/15/2016 DD 12/11/90 | 87 4490 | 3,497,960 |
| 2,345,000 000 U S TREASURY BOND 912810DZ8 08 875% 08/15/2017 DD 08/15/87 | 136 6250 | 3,203,856 |
| 3,000,000 000 U S TREASURY NOTE 912828MP2 3 625% 02/15/2020 DD 02/15/10 | 102 7190 | 3,081,570 |
| 3,426,000 000 U S TREAS BD STRIP PRIN PMT 912803AL7 8 750% 05/15/2017 | 84 6990 | 2,901,788 |
| 4,000,000 000 U S TREAS STRIP GENERIC TINT 912833KZ2 0 000% 05/15/2020 DD 05/15/90 | 72 3090 | 2,892,360 |
| 2,000,000 000 U S TREASURY BOND 912810EG9 08 750% 08/15/2020 DD 08/15/90 | 144 0700 | 2,881,400 |
| 1,500,000 000 U S TREASURY BOND 912810DP0 11 250% 02/15/2015 DD 02/15/85 | 135 9690 | 2,039,535 |
| 1,500,000 000 U S TREASURY BOND 912810EP9 7 125% 02/15/2023 DD 02/15/93 | 132 6250 | 1,989,375 |
| 2,000,000 000 U S TREAS STRIP GENERIC TINT 912833DF4 02/15/2014 | 96 5120 | 1,930,240 |
| 1,800,000 000 FEDERAL NATL MORTGAGE ASSN 313586QR3 0 000% 07/05/2014 DD 07/05/84 | 93 5740 | 1,684,332 |
| 1,450,000 000 U S TREASURY NOTE 912828LW8 1 000% 09/30/2011 DD 09/30/09 | 100 4020 | 1,455,829 |
| 2,000,000 000 U S TREASURY BOND 912833LA6 0 000% 08/15/2020 DD 08/15/91 | 71 2420 | 1,424,840 |
| 1,000,000 000 U S TREASURY BOND 912810EE4 08 500% 02/15/2020 DD 02/15/90 | 141 1640 | 1,411,640 |
| 2,000,000 000 U S TREASURY BOND 912833LB4 11/15/2020 | 70 3070 | 1,406,140 |
| 1,280,000 000 FHLMC MULTICLASS MTG 2709 PE 31394LML3 5 000% 12/15/2022 DD 11/01/03 | 107 2920 | 1,373,338 |
| 2,000,000 000 U S TREASURY BOND 912833LD0 0 000% 05/15/2021 DD 05/15/91 | 68 1341 | 1,362,682 |
| 1,312,000 000 U S TREASURY NOTE 912828KQ2 3 125% 05/15/2019 DD 05/15/09 | 99 9920 | 1,311,895 |
| 1,200,000 000 FNMA GTD REMIC P/T 04-90 LH 31394BUJ1 5 000% 04/25/2034 DD 11/01/04 | 106 9220 | 1,283,064 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 1,093,456 222 FHLMC MULTICLASS MTG 2190 ZB 3133TMAA4 7 000% 10/20/2029 DD 10/01/99 | 111 4170 | 1,218,296 |
| 2,050,000 000 U S TREASURY BOND 912833LS7 8/15/2024 | 56 3850 | 1,155,893 |
| 1,000,000 000 FEDERAL NATL MTG ASSN 31398ADM1 5 375% 06/12/2017 DD 06/08/07 | 114 0250 | 1,140,250 |
| 1,000,000 000 FEDERAL NATL MTG ASSN 31359MWJ8 4 625% 10/15/2014 DD 09/17/04 | 110 0260 | 1,100,260 |
| 2,000,000 000 U S TREASURY BOND 912833LU2 02/15/2025 | 54 6830 | 1,093,660 |
| 1,000,000 000 FHLMC MULTICLASS CTFS 2809 UC 31395A7D1 4 000% 06/15/2019 DD 06/01/04 | 104 9530 | 1,049,530 |
| 940,000 000 U S TREASURY NOTE 912828NA4 3 125% 04/30/2017 DD 04/30/10 | 102 7810 | 966,141 |
| 815,198 450 FHLMC POOL #G2-0028 31283LA55 7 500% 12/01/2036 DD 10/01/09 | 115 8420 | 944,342 |
| 876,000 000 FHLMC MULTICLASS MTG 2778 BR 31394WRK6 5 000% 06/15/2033 DD 04/01/04 | 106 9780 | 937,127 |
| 816,352 680 FNMA GTD REMIC P/T 06-63 ZH 31395NQK6 6 500% 07/25/2036 DD 06/01/06 | 114 6310 | 935,793 |
| 855,000 000 FNMA GTD REMIC P/T 08-70 BY 31397MHG5 4 000% 08/25/2023 DD 07/01/08 | 106 1280 | 907,394 |
| 800,000 000 FNMA GTD REMIC P/T 07-81 GE 31396XAU8 6 000% 08/25/2037 DD 07/01/07 | 109 0280 | 872,224 |
| 761,986 960 FNMA GTD REMIC P/T TR 04-W8 3A 31394ALN4 7 500% 06/25/2044 DD 06/01/04 | 113 5110 | 864,939 |
| 745,000 000 U S TREASURY NOTE 912828HA1 4 750% 08/15/2017 DD 08/15/07 | 112 0940 | 835,100 |
| 752,639 610 FNMA GTD REMIC P/T 04-45 ZL 31393YYL3 6 000% 10/25/2032 DD 05/01/04 | 110 2100 | 829,484 |
| 767,000 000 FHLMC MULTICLASS MTG 2594 OL 31393PZN7 5 000% 04/15/2018 DD 04/01/03 | 107 9560 | 828,023 |
| 750,000 000 FNMA GTD REMIC P/T 05-118 CL 31394VRP7 6 000% 01/25/2032 DD 12/01/05 | 108 3000 | 812,250 |
| 705,000 000 FHLMC MULTICLASS MTG 2422 CH 31339DGP7 6 500% 02/15/2032 DD 02/01/02 | 110 3690 | 778,101 |
| 730,000 000 FNMA GTD REMIC P/T 03-78 B 31393D3T6 5 000% 08/25/2023 DD 07/01/03 | 105 8230 | 772,508 |
| 701,000 000 FHLMC MULTICLASS CTF 2595 GC 31393PDY7 5 500% 04/15/2023 DD 04/01/03 | 109 9260 | 770,581 |
| 725,000 000 FNMA GTD REMIC P/T 31394A5A0 5 000% 10/25/2024 DD 09/01/04 | 105 6290 | 765,810 |
| 700,860 440 FHLMC MULTICLASS MTG 3315 VE 31397H3X4 6 000% 10/15/2017 DD 05/01/07 | 107 9230 | 756,390 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 675,000 000 FNMA GTD REMIC P/T 04-W9 1A3 31394ACG9 6 050% 02/25/2044 DD 06/01/04 | 109 2500 | 737,438 |
| 633,395 380 FHLMC POOL #B9-0491 313929RL7 7 500% 01/01/2032 DD 07/01/06 | 115 9630 | 734,504 |
| 661,230 870 FNMA POOL #0745407 31403DDL0 6 000% 04/01/2024 DD 02/01/06 | 110 1160 | 728,121 |
| 675,000 000 FHLMC MULTICLASS CTFS 2931 DE 31395MZ51 4 000% 02/15/2020 DD 02/01/05 | 104 0930 | 702,628 |
| 650,000 000 FHLMC MULTICLASS MTG 31394T6C4 5 000% 12/15/2032 DD 03/01/04 | 106 6090 | 692,959 |
| 628,959 100 FNMA POOL #0890129 31410K4N1 6 000% 12/01/2021 DD 09/01/09 | 109 3130 | 687,534 |
| 684,726 140 GNMA GTD REMIC P/T 04-18 Z 38374FP65 4 500% 03/16/2034 DD 03/01/04 | 99 0150 | 677,982 |
| 550,000 000 U S TREASURY BOND 912810EW4 6 000% 02/15/2026 DD 02/15/96 | 121 7500 | 669,625 |
| 610,000 000 GNMA GTD REMIC P/T 07-44 PH 38375KD25 6 000% 07/20/2037 DD 07/01/07 | 108 1010 | 659,416 |
| 595,670 061 FHLMC MULTICLASS MTG 3133TVR99 7 000% 04/15/2032 DD 04/01/02 | 110 3930 | 657,578 |
| 615,093 110 FNMA GTD REMIC P/T 06-35 MA 31395DRT8 6 000% 01/25/2017 DD 04/01/06 | 104 5680 | 643,191 |
| 1,000,000 000 U S TREASURY BOND 912833LH1 05/15/2022 | 64 3080 | 643,080 |
| 770,000 000 FEDERAL NATL MTG ASSN 31359MEL3 0 000% 06/01/2017 DD 01/29/99 | 81 2150 | 625,356 |
| 559,990 311 FNMA GTD REMIC P/T 01-14 Z 31359SWU0 6 000% 05/25/2031 DD 04/01/01 | 109 7110 | 614,371 |
| 702,606 720 GNMA GTD REMIC P/T 09-79 OK 38376CXX2 0 000% 11/16/2037 DD 09/01/09 | 86 8730 | 610,376 |
| 565,000 000 FHLMC MULTICLASS MTG 3605 NC 31398KP61 5 500% 06/15/2037 DD 11/01/09 | 107 9280 | 609,793 |
| 568,387 496 FNMA GTD REMIC P/T 01-51 QN 313921TM0 6 000% 10/25/2016 DD 09/01/01 | 107 2810 | 609,772 |
| 551,264 962 FHLMC POOL #E9-9966 3128H8CB4 5 000% 10/01/2018 DD 10/01/03 | 107 0230 | 589,980 |
| 543,279 194 FNMA GTD REMIC P/T 04-17 DZ 31393XZU4 5 500% 04/25/2034 DD 03/01/04 | 106 4330 | 578,228 |
| 560,777 770 FNMA GTD REMIC P/T 31393EM22 4 500% 02/25/2017 DD 08/01/03 | 102 5810 | 575,251 |
| 540,000 000 FHLMC MULTICLASS MTG 31395FHJ6 4 000% 09/15/2019 DD 09/01/04 | 104 9150 | 566,541 |
| 507,275 337 FHLMC MULTICLASS MTG 3133TGCG2 6 500% 08/15/2028 DD 08/01/98 | 110 6540 | 561,320 |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 504,059 880 FNMA GTD REMIC P/T 05-58 EP 31394ECS5 5 500% 07/25/2035 DD 06/01/05 | 109 1920 | 550,393 |
| 521,851 220 FHLMC POOL #1L-1380 3128Q3Q95 VAR RT 03/01/2035 DD 11/01/06 | 105 2340 | 549,165 |
| 492,232 900 FNMA POOL #0735503 31402RDG1 6 000% 04/01/2035 DD 04/01/05 | 110 0450 | 541,678 |
| 4,456,485 270 FNMA GTD REMIC P/T 09112 ST IO 31398GKH1 VAR RT 01/25/2040 DD 12/25/09 | 12 1390 | 540,973 |
| 500,000 000 FHLMC MULTICLASS MTG 31395HWP2 5 000% 02/15/2033 DD 11/01/04 | 106 9960 | 534,980 |
| 500,000 000 FNMA GTD REMIC P/T 06-38 PD 31395B7D9 5 000% 12/25/2034 DD 04/01/06 | 106 9050 | 534,525 |
| 500,000 000 FHLMC MULTICLASS MTG 31395MWW7 5 000% 10/15/2033 DD 02/01/05 | 106 8140 | 534,070 |
| 374,000 000 U S TREASURY BOND 912810EC8 08 875% 02/15/2019 DD 02/15/89 | 141 5550 | 529,416 |
| 488,500 313 FNMA POOL #0695910 31400SDP1 5 000% 05/01/2018 DD 05/01/03 | 108 1740 | 528,430 |
| 492,533 642 FNMA POOL #0724888 31402CJ94 5 500% 06/01/2033 DD 06/01/03 | 107 1770 | 527,883 |
| 500,000 000 FHLMC MULTICLASS MTG 31393YJZ9 4 500% 01/25/2030 DD 04/01/04 | 105 4750 | 527,375 |
| 490,000 000 FNMA GTD REMIC P/T 31394BG65 5 000% 01/25/2020 DD 12/01/04 | 107 6250 | 527,363 |
| 500,000 000 FNMA GTD REMIC P/T 04-3 BE 31393UQ30 4 000% 02/25/2019 DD 01/01/04 | 104 8260 | 524,130 |
| 481,209 670 FNMA GTD REMIC P/T 07-10 Z 31396PND9 6 000% 02/25/2037 DD 01/01/07 | 108 5120 | 522,170 |
| 3,949,327 050 GNMA GTD REMIC P/T 07-24 SA IO 38375J4W2 VAR RT 05/20/2037 DD 05/20/07 | 13 1060 | 517,599 |
| 492,743 090 FHLMC MULTICLASS MTG 31395PRU8 4 500% 03/15/2035 DD 03/01/05 | 104 9870 | 517,316 |
| 467,194 743 FHLMC POOL #J0-5944 3128PHS93 5 500% 01/01/2021 DD 03/01/06 | 109 0570 | 509,509 |
| 659,479 370 GNMA GTD REMIC P/T 157 OP PO 38377NF41 0 000% 12/20/2040 DD 12/01/10 | 75 9310 | 500,749 |
| 434,737 590 FNMA POOL #0995504 31416B3M8 7 500% 11/01/2038 DD 02/01/09 | 115 0080 | 499,983 |
| 433,075 436 FNMA POOL #0976871 31414UW87 6 500% 08/01/2036 DD 03/01/08 | 113 1230 | 489,908 |
| 450,000 000 FNMA GTD REMIC P/T 03-92 VH 31393TBL9 5 000% 02/25/2019 DD 08/01/03 | 107 6160 | 484,272 |
| 430,000 000 U S TREASURY NOTE 912828GS3 4 500% 05/15/2017 DD 05/15/07 | 110 6720 | 475,890 |

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|--|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 447,304 268 FNMA POOL #0847926 31408DA38 4 500% 12/01/2020 DD 12/01/05 | 105 5750 | 472,241 |
| 443,168 713 FHLMC POOL #1H-2734 3128QLV32 VAR RT 07/01/2037 DD 01/01/08 | 106 1990 | 470,641 |
| 416,892 509 FNMA GTD REMIC P/T 2002-T19 A1 31392GVP7 6 500% 07/25/2042 DD 12/01/02 | 112 0780 | 467,245 |
| 411,653 010 FNMA GTD REMIC P/T 04-T2 1A3 31393X7C5 7 000% 11/25/2043 DD 04/01/04 | 111 1420 | 457,519 |
| 428,639 632 FNMA POOL #0877009 31409SKW9 VAR RT 03/01/2036 DD 11/01/06 | 104 8310 | 449,347 |
| 431,360 102 FNMA POOL #0724880 31402CJZ6 4 500% 06/01/2018 DD 06/01/03 | 103 5890 | 446,842 |
| 391,637 055 FNMA POOL #0829744 31407FZH6 6 500% 09/01/2032 DD 06/01/05 | 113 8730 | 445,969 |
| 434,526 540 FHLMC MULTICLASS MTG 31394GJL8 4 500% 08/15/2017 DD 07/01/03 | 101 8060 | 442,374 |
| 428,905 844 FHLMC MULTICLASS MTG 2901 UM 31395KT60 4 500% 01/15/2030 DD 12/01/04 | 103 0630 | 442,043 |
| 415,544 239 FHLMC POOL #1J-1380 3128NHQ97 VAR RT 03/01/2036 DD 11/01/06 | 105 4640 | 438,250 |
| 408,000 000 FHLMC MULTICLASS MTG 31394CZM7 5 000% 12/25/2033 DD 02/01/05 | 107 2180 | 437,449 |
| 390,594 530 GNMA GTD REMIC P/T 02-52 GH 38373XE69 6 500% 07/20/2032 DD 07/01/02 | 110 6970 | 432,376 |
| 454,344 290 GNMA GTD REMIC P/T 10-14 DO PO 38376WBU8 0 000% 03/20/2036 DD 02/20/10 | 94 9760 | 431,518 |
| 392,752 502 FNMA POOL #0254545 31371KWE7 5 000% 12/01/2017 DD 11/01/02 | 107 0700 | 420,520 |
| 358,235 390 FNMA GTD REMIC P/T 2007-WV3 1A3 31396VQB7 6 750% 04/25/2037 DD 03/01/07 | 115 8280 | 414,937 |
| 3,178,047 060 FNMA GTD REMIC P/T 05-72 WS 31394EWW6 VAR RT 08/25/2035 DD 07/25/05 | 13 0470 | 414,640 |
| 384,704 993 FNMA POOL #0725339 31402CZC9 5 000% 04/01/2019 DD 03/01/04 | 107 0700 | 411,904 |
| 473,968 110 FHLMC MULTICLASS MTG 3611 PO 31398LSE9 0 000% 07/15/2034 DD 12/01/09 | 86 5610 | 410,272 |
| 395,000 000 FHLMC MULTICLASS MTG 31394T4C6 4 500% 04/15/2017 DD 03/01/04 | 103 3990 | 408,426 |
| 412,650 110 FNMA GTD REMIC P/T 09-103 PZ 31398GJE0 6 000% 12/25/2039 DD 11/01/09 | 98 8300 | 407,822 |
| 381,209 820 FHLMC POOL #1J-2840 3128NKEM4 VAR RT 09/01/2037 DD 08/01/07 | 106 2240 | 404,936 |
| 386,198 072 FNMA POOL #0894571 31410Q2C4 VAR RT 03/01/2036 DD 11/01/06 | 104 8170 | 404,801 |

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|---|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 372,709 720 FNMA GTD REMIC P/T 02-57 ND 31392D3B6 5 500% 09/25/2017 DD 08/01/02 | 108 0800 | 402,825 |
| 359,824 425 NEW VY GEN II 2001-1 649085AA5 5 572% 05/01/2020 DD 11/14/01 | 111 8750 | 402,554 |
| 452,495 971 FHLMC MULTICLASS MTG 3100 PO 31396H2D0 0 000% 01/15/2036 DD 01/15/06 | 88 8600 | 402,088 |
| 373,045 050 FNMA GTD REMIC P/T 31392FJG3 5 000% 11/25/2017 DD 10/01/02 | 107 2340 | 400,031 |
| 377,869 799 FHLMC POOL #B1-2977 312965JW7 4 500% 03/01/2019 DD 03/01/04 | 105 6530 | 399,231 |
| 353,497 110 FNMA GTD REMIC P/T 04-T2 1A4 31393X7D3 7 500% 11/25/2043 DD 04/01/04 | 112 3340 | 397,097 |
| 3,038,055 220 GNMA GTD REMIC P/T 10-4 SB IO 38376TY55 VAR RT 08/16/2039 DD 01/16/10 | 13 0160 | 395,433 |
| 365,000 000 FHLMC MULTICLASS MTG 3228 PL 31397C3U1 5 500% 10/15/2034 DD 10/01/06 | 107 4400 | 392,156 |
| 353,792 085 FNMA GTD REMIC P/T 04-W15 1A1 31394BZ64 6 000% 08/25/2044 DD 12/01/04 | 110 2500 | 390,056 |
| 363,718 256 FNMA GTD REMIC P/T SER 02-5 PJ 31392BTF3 6 000% 10/25/2021 DD 01/01/02 | 104 5490 | 380,264 |
| 421,161 350 FNMA GTD REMIC P/T 06-27 OH PO 31395BZL0 0 000% 04/25/2036 DD 03/25/06 | 90 2480 | 380,090 |
| 2,563,779 760 FHLMC MULTICLASS MTG 31397APP2 VAR RT 08/15/2036 DD 08/15/06 | 14 7750 | 378,798 |
| 361,392 420 FHLMC MULTICLASS MTG 2600 LA 31393PMY7 5 000% 11/15/2017 DD 04/01/03 | 104 6430 | 378,172 |
| 345,466 488 FHLMC POOL #J0-3447 3128PEZL5 6 000% 09/01/2021 DD 09/01/06 | 108 9380 | 376,344 |
| 356,725 250 FNMA GTD REMIC P/T 31393AMB0 5 000% 08/25/2032 DD 03/01/03 | 105 3390 | 375,771 |
| 345,319 939 FNMA POOL #0725793 31402DKE9 5 500% 09/01/2019 DD 08/01/04 | 108 5880 | 374,976 |
| 343,588 910 FNMA GTD REMIC P/T 10-49 SC 31398P5R6 VAR RT 03/25/2040 DD 04/25/10 | 108 0230 | 371,155 |
| 323,798 083 FHLMC MULTICLASS MTG 312908RH1 6 750% 02/15/2022 DD 02/01/92 | 113 7660 | 368,372 |
| 332,812 644 FNMA GTD REMIC P/T 31393APM3 6 000% 04/25/2033 DD 03/01/03 | 110 2500 | 366,926 |
| 2,027,625 920 GNMA GTD REMIC 01-15 SI IO 383739L23 VAR RT 04/20/2031 DD 04/20/01 | 18 0090 | 365,155 |
| 2,358,266 210 FHLMC MULTICLASS MTG 3202 HI I 31397ABD4 VAR RT 08/15/2036 DD 08/15/06 | 15 3990 | 363,149 |
| 330,399 575 FNMA GTD REMIC P/T 98-37 VZ 31359T6P8 6 000% 06/17/2028 DD 06/01/98 | 109 6700 | 362,349 |

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|---|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 350,000 000 ONTARIO (PROVINCE OF) 6832348H4 2 950% 02/05/2015 DD 02/05/10 | 103 3340 | 361,669 |
| 339,480 310 FHLMC POOL #1L-1379 3128Q3Q87 VAR RT 10/01/2035 DD 11/01/06 | 105 1920 | 357,106 |
| 2,928,698 510 FNMA GTD REMIC P/T 09-112 SWIO 31398GKG3 VAR RT 01/25/2040 DD 12/25/09 | 12 1390 | 355,515 |
| 258,000 000 U S TREASURY BOND 912810ED6 08 125% 08/15/2019 DD 08/15/89 | 137 3200 | 354,286 |
| 325,431 130 FNMA POOL #0254767 31371K6C0 5 500% 06/01/2033 DD 05/01/03 | 107 6820 | 350,431 |
| 1,743,816 530 FHLMC MULTICLASS MTG 3609 SA 31398LNT1 VAR RT 12/15/2039 DD 12/15/09 | 20 0170 | 349,060 |
| 355,484 680 FNMA GTD REMIC P/T 07-30 ZM 31396VHF8 4 250% 04/25/2037 DD 03/01/07 | 98 1260 | 348,823 |
| 315,000 000 FNMA GTD REMIC P/T 06-65 TE 31396KAS1 5 500% 05/25/2035 DD 06/01/06 | 110 3690 | 347,662 |
| 2,825,662 350 FHLMC MULTICLASS MTG 3369 SB I 31397KN49 VAR RT 09/15/2037 DD 09/15/07 | 12 2710 | 346,737 |
| 372,704 280 FNMA GTD REMIC P/T 07-75 EO 31396W2S4 0 000% 01/25/2036 DD 07/25/07 | 91 9300 | 342,627 |
| 313,413 090 FHLMC MULTICLASS MTG 2522 GD 31393F5M4 5 500% 11/15/2017 DD 11/01/02 | 108 6120 | 340,404 |
| 1,965,440 640 GNMA GTD REMIC 07-63 CL AI IO 38375LTK6 6 000% 05/16/2037 DD 10/01/07 | 17 1830 | 337,722 |
| 1,105,000 000 GNMA GTD REMIC P/T 09-12 IE IO 38374XPH2 5 500% 03/20/2039 DD 03/01/09 | 30 4570 | 336,550 |
| 305,028 385 FHLMC MULTICLASS MTG 2441 CZ 3133TVJR8 5 500% 04/15/2032 DD 04/01/02 | 109 2160 | 333,140 |
| 313,202 631 FNMA POOL #0829597 31407FUW8 VAR RT 08/01/2035 DD 07/01/05 | 105 0740 | 329,095 |
| 292,477 933 FNMA GTD REMCI P/T 97-20 CL D 31359N4Q1 7 000% 03/17/2027 | 111 2380 | 325,347 |
| 308,735 660 RESIDENTIAL FUNDING MORT S4 A4 76111JU51 5 750% 03/25/2033 DD 03/01/03 | 105 3120 | 325,136 |
| 281,223 218 FHLMC POOL #D9-5560 3128E2E93 7 000% 07/01/2022 DD 09/01/02 | 115 1840 | 323,924 |
| 299,691 247 FHLMC MULTICLASS MTG 31392MUL4 6 000% 06/15/2017 DD 06/01/02 | 107 3120 | 321,605 |
| 347,887 166 GNMA GTD REMIC P/T 06-26 PO 38374NDU8 0 000% 06/20/2036 DD 06/01/06 | 90 5290 | 314,939 |
| 300,000 000 FNMA GTD REMIC P/T 04-79 B 31394BGT5 5 000% 11/25/2034 DD 10/01/04 | 104 4550 | 313,365 |
| 278,979 340 FNMA GTD REMIC P/T 2001-T10 A1 3139216A1 7 000% 12/25/2041 DD 10/01/01 | 112 2940 | 313,277 |

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|---|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 1,434,660 130 FHLMC MULTICLASS MTG 31393QXU1 6 500% 05/15/2033 DD 05/01/03 | 21 7570 | 312,139 |
| 282,778 580 FHLMC POOL #0D9-4533 3128DYBA4 6 500% 11/01/2019 DD 03/01/01 | 110 1440 | 311,464 |
| 285,000 000 FHLMC MULTICLASS MTG 31394NUY2 VAR RT 10/15/2033 DD 01/15/04 | 107 2150 | 305,563 |
| 277,354 900 FHLMC POOL #C9-0552 31335HTH6 6 000% 06/01/2022 DD 06/01/02 | 109 9130 | 304,849 |
| 276,008 544 FHLMC MULTICLASS MTG 3133T3Q27 6 750% 02/15/2024 DD 02/01/94 | 110 2650 | 304,341 |
| 408,534 110 FHLMC MULTICLASS MTG 31394LAF9 0 000% 10/15/2033 DD 10/01/03 | 74 4600 | 304,195 |
| 278,000 000 FNMA GTD REMIC P/T 07-77 TD 31396XHJ6 5 500% 01/25/2036 DD 07/01/07 | 108 9460 | 302,870 |
| 281,315 418 FHLMC MULTICLASS MTG 3546 A 31398E3W2 VAR RT 02/15/2039 DD 06/01/09 | 106 8280 | 300,524 |
| 276,606 760 FNMA GTD REMIC P/T 31358TV97 6 500% 03/25/2023 DD 03/01/93 | 108 5820 | 300,345 |
| 274,552 061 FHLMC MULTICLASS MTG 2611 KT 31393QZ96 VAR RT 04/15/2017 DD 05/15/03 | 107 8840 | 296,198 |
| 283,342 193 FHLMC MULTICLASS MTG 31393VL58 4 500% 01/15/2018 DD 06/01/03 | 104 2970 | 295,517 |
| 1,959,417 800 GNMA GTD REMIC P/T 09-16 SJ IO 38374XPV1 VAR RT 05/20/2037 DD 03/20/09 | 14 9550 | 293,031 |
| 291,543 490 FHLMC MULTICLASS MTG T-76 2A 31397KYA3 VAR RT 10/25/2037 DD 10/01/07 | 100 3060 | 292,436 |
| 1,959,206 180 FNMA GTD REMIC P/T 09-52 PI IO 31396QKF5 5 000% 07/25/2039 DD 06/01/09 | 14 8640 | 291,216 |
| 270,871 782 FHLMC POOL #78-3163 31349UQQ4 VAR RT 01/01/2037 DD 01/01/07 | 105 7360 | 286,409 |
| 268,574 610 FHLMC POOL #1J-1681 3128NH2N2 VAR RT 06/01/2037 DD 05/01/07 | 106 1500 | 285,092 |
| 2,359,504 390 GNMA GTD REMIC P/T 06-23 S IO 38374NCV7 VAR RT 01/20/2036 DD 05/20/06 | 11 8650 | 279,955 |
| 265,063 960 FNMA POOL #0735982 31402RUF4 VAR RT 11/01/2035 DD 10/01/05 | 105 1610 | 278,744 |
| 247,990 840 FNMA POOL #0254420 31371KSH5 6 000% 07/01/2022 DD 06/01/02 | 110 2060 | 273,301 |
| 252,559 396 FNMA GTD REMIC P/T 05-116 PB 31394VBD1 6 000% 04/25/2034 DD 12/01/05 | 108 0960 | 273,007 |
| 2,132,023 130 GNMA GTD REMIC P/T 03-89 SB IO 38374CVH1 VAR RT 10/16/2033 DD 10/16/03 | 12 7120 | 271,023 |
| 1,556,267 050 FHLMC MULTICLASS MTG 2129 SH I 3133TJGN7 VAR RT 02/15/2029 DD 02/15/99 | 17 3540 | 270,075 |

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| 238,927 400 FNMA GTD REMIC P/T CTF 91-52-J 31358GXJ1 8 500% 05/25/2021 DD 05/01/91 | 112 9060 | 269,763 |
| 9,348,550 210 FNMA GTD REMIC P/T 02-W7 1 IO 31392DD66 VAR RT 06/25/2029 DD 07/01/02 | 2 8310 | 264,657 |
| 2,140,836 220 GNMA GTD REMIC P/T 09-106 XL 38376JDC5 VAR RT 06/20/2037 DD 11/20/09 | 12 3020 | 263,366 |
| 221,087 160 FNMA GTD REMIC P/T 05-90 ES 31394FVU6 VAR RT 10/25/2035 DD 09/25/05 | 118 8130 | 262,680 |
| 2,017,599 390 GNMA GTD REMIC P/T 07-16 KU IO 38373MC57 VAR RT 04/20/2037 DD 04/20/07 | 12 9950 | 262,187 |
| 291,191 700 GNMA GTD REMIC P/T 08-29 CL PO 38375PX30 0 000% 02/17/2033 DD 03/01/08 | 88 3810 | 257,358 |
| 244,790 100 FNMA GTD REMIC P/T 31359PU38 4 500% 07/18/2027 DD 06/01/97 | 105 0300 | 257,103 |
| 1,982,112 860 GNMA GTD REMIC P/T 04-86 SP IO 38374JXM3 VAR RT 09/20/2034 DD 10/20/04 | 12 9570 | 256,822 |
| 235,003 060 FHLMC MULTICLASS MTG 1738 Z 3133T5SR5 6 750% 07/15/2024 DD 07/01/94 | 109 0000 | 256,153 |
| 1,848,710 480 GNMA GTD REMIC P/T 04-90 SI IO 38374JXC5 VAR RT 10/20/2034 DD 10/20/04 | 13 7250 | 253,736 |
| 241,537 317 FHLMC POOL #1G-1861 3128QSB62 VAR RT 03/01/2036 DD 03/01/06 | 105 0110 | 253,641 |
| 231,525 716 FNMA POOL #0254546 31371KWF4 5 500% 12/01/2017 DD 11/01/02 | 108 4970 | 251,198 |
| 297,254 590 FHLMC MULTICLASS MTG 31351BFA8 0 000% 08/01/2027 DD 07/01/97 | 84 2230 | 250,357 |
| 1,844,872 500 FNMA GTD REMIC P/T 10-35 SB IO 31398PKD0 VAR RT 04/25/2040 DD 03/25/10 | 13 4560 | 248,246 |
| 234,000 000 FNMA GTD REMIC P/T 03-75 DH 31393D2B6 5 000% 02/25/2033 DD 07/01/03 | 105 4700 | 246,800 |
| 230,051 300 FNMA POOL #0255109 31371LKW8 5 000% 03/01/2019 DD 02/01/04 | 107 0700 | 246,316 |
| 230,000 000 FHLMC MULTICLASS MTG 31394TNQ4 5 000% 09/15/2032 DD 03/01/04 | 106 8280 | 245,704 |
| 1,111,619 860 FNMA GTD REMIC P/T 02-11 DC IO 31392BX76 VAR RT 03/25/2032 DD 02/25/02 | 21 7960 | 242,289 |
| 228,644 450 FHLMC MULTICLASS MTG 31394MAB6 5 500% 07/15/2032 DD 11/01/03 | 105 2520 | 240,653 |
| 1,590,457 310 GNMA GTD REMIC P/T 2008-40 SA 38375QKS7 VAR RT 05/16/2038 DD 05/16/08 | 15 1080 | 240,286 |
| 220,000 000 FNMA GTD REMIC P/T 03-106 WG 31393TY83 4 500% 11/25/2023 DD 10/01/03 | 105 7970 | 232,753 |
| 227,244 600 FNMA GTD REMIC CTFS 03-52 KR 31393CR96 3 500% 07/25/2017 DD 05/01/03 | 102 2460 | 232,349 |

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|---|-----------------|--------------|
| 217,960 210 FNMA POOL #0758581 31403UXJ5 4 500% 10/01/2019 DD 12/01/04 | 105 9500 | 230,929 |
| 201,004 172 FHLMC POOL #G0-2210 3128LXN30 7 000% 12/01/2028 DD 05/01/06 | 114 5640 | 230,278 |
| 212,366 660 FNMA GTD REMIC P/T 31393BU52 5 204% 09/25/2042 DD 04/01/03 | 106 9080 | 227,037 |
| 1,468,745 870 FHLMC MULTICLASS MTG 31397BJ77 VAR RT 09/15/2026 DD 09/15/06 | 15 3110 | 224,880 |
| 200,347 176 FNMA GTD REMIC P/T 31358PDJ3 7 500% 07/25/2022 DD 07/01/92 | 111 5100 | 223,407 |
| 210,893 270 FNMA POOL #0889380 31410KCR3 VAR RT 04/01/2038 DD 03/01/08 | 105 7580 | 223,037 |
| 216,650 600 FHLMC MULTICLASS MTG 31394GBQ5 3 250% 04/15/2032 DD 07/01/03 | 102 4480 | 221,954 |
| 209,660 799 FNMA POOL #0865095 31409AC80 VAR RT 10/01/2035 DD 12/01/05 | 104 9790 | 220,100 |
| 200,000 000 FHLMC MULTICLASS MTG 31393HGW6 6 000% 12/15/2032 DD 12/01/02 | 110 0110 | 220,022 |
| 1,368,932 910 FNMA GTD REMIC P/T 06-20 IB IO 31395BX32 VAR RT 04/25/2036 DD 03/25/06 | 16 0280 | 219,413 |
| 209,351 400 FNMA POOL #0895834 31410SHK6 VAR RT 04/01/2036 DD 05/01/06 | 104 5040 | 218,781 |
| 238,195 584 FNMA GTD REMIC P/T 06-114 DS 31396L4H0 VAR RT 12/25/2036 DD 11/01/06 | 91 7050 | 218,437 |
| 206,760 069 FNMA POOL #0745925 31403DVS5 VAR RT 09/01/2036 DD 09/01/06 | 105 4930 | 218,117 |
| 162,205 170 FHLMC MULTICLASS MTG 31393FV70 VAR RT 02/15/2032 DD 12/15/02 | 133 5920 | 216,693 |
| 209,011 070 FHLMC MULTICLASS MTG 2718 MD 31394NDQ8 4 500% 06/15/2017 DD 12/01/03 | 103 2140 | 215,729 |
| 230,539 250 FNMA GTD REMIC P/T 2005-65 KD 31394EYR3 0 000% 08/25/2035 DD 07/01/05 | 93 5380 | 215,642 |
| 200,545 008 FNMA POOL #0745431 31403DEC9 5 000% 07/01/2020 DD 03/01/06 | 107 0070 | 214,597 |
| 196,037 750 FHLMC POOL #E8-9121 3128GSD20 6 000% 04/01/2017 DD 04/01/02 | 108 7500 | 213,191 |
| 200,000 000 FNMA GTD REMIC P/T 05-23 PD 31394C2S0 5 000% 08/25/2030 DD 03/01/05 | 105 2150 | 210,430 |
| 1,660,958 230 FNMA GTD REMIC P/T 3136FCFP6 6 000% 12/01/2018 DD 12/01/03 | 12 5980 | 209,248 |
| 1,738,772 340 GNMA GTD REMIC P/T 06-26 S IO 38374NEG8 VAR RT 06/20/2036 DD 06/20/06 | 11 9260 | 207,366 |
| 1,811,580 330 GNMA GTD REM P/T 07-009 CI IO 38375JMV4 VAR RT 03/20/2037 DD 03/20/07 | 11 4430 | 207,299 |

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|--|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 1,509,753 880 GNMA GTD REMIC 02-75 SP IO 38373V7D6 VAR RT 10/20/2032 DD 11/20/02 | 13 6240 | 205,689 |
| 143,581 745 FNMA GTD REMIC P/T 2005-106 US 31394UN81 VAR RT 11/25/2035 DD 11/25/05 | 143 1540 | 205,543 |
| 1,418,477 160 FNMA GTD REMIC P/T 380 S36 IO 3136FFGZ6 VAR RT 07/25/2037 DD 06/25/07 | 14 3140 | 203,041 |
| 188,030 788 FHLMC MULTICLASS MTG 31339NTA4 6 000% 03/15/2017 DD 03/01/02 | 107 6700 | 202,453 |
| 190,794 460 FHLMC POOL #1B-7215 3128QPMP4 VAR RT 12/01/2036 DD 12/01/06 | 105 8690 | 201,992 |
| 236,798 320 FHLMC MULTICLASS MTG 2396 PO P 31339LKD1 0 000% 12/15/2031 DD 12/01/01 | 84 8460 | 200,914 |
| 190,266 320 FHLMC POOL #B1-9236 312972HM7 4 000% 04/01/2020 DD 04/01/05 | 104 6090 | 199,036 |
| 186,881 494 FNMA GTD REMIC P/T 31392BR99 5 500% 03/25/2017 DD 02/01/02 | 106 3030 | 198,661 |
| 186,278 019 FNMA GTD REMIC P/T 31359UL52 5 500% 09/25/2028 DD 10/01/98 | 106 5890 | 198,552 |
| 1,258,163 400 GOVERNMENT NATL MTG 03-012 S 38373SLP0 VAR RT 02/20/2033 DD 02/20/03 | 15 7340 | 197,959 |
| 179,459 663 FNMA POOL #0555440 31385XBH9 6 000% 11/01/2017 DD 04/01/03 | 108 9060 | 195,442 |
| 185,457 198 FHLMC POOL #1H-1311 3128NGDQ5 VAR RT 02/01/2036 DD 01/01/06 | 104 8270 | 194,409 |
| 177,810 723 FNMA POOL #0254548 31371KWH0 5 500% 12/01/2032 DD 11/01/02 | 107 7440 | 191,580 |
| 170,948 471 GNMA GTD REMIC P/T 02-22 GF 38373VJW9 6 500% 03/20/2032 DD 03/01/02 | 110 2970 | 188,551 |
| 183,316 860 FHLMC MULTICLASS CTFS 2931 DB 31395MZ36 4 000% 04/15/2017 DD 02/01/05 | 101 7250 | 186,479 |
| 169,018 593 FNMA GTD REMIC P/T 05-22 DA 31394DBN9 5 500% 12/25/2034 DD 03/01/05 | 109 4850 | 185,050 |
| 172,152 996 FNMA POOL #0974767 31414SMQ3 VAR RT 04/01/2038 DD 04/01/08 | 105 6440 | 181,869 |
| 174,714 764 FHLMC MULTICLASS MTG 3133THZ26 6 000% 01/15/2014 DD 01/01/99 | 103 6000 | 181,005 |
| 170,379 856 FHLMC POOL #1Q-0722 3128S4YT8 VAR RT 04/01/2038 DD 02/01/09 | 106 1060 | 180,783 |
| 179,544 810 FHLMC MULTICLASS MTG 3306 TB 31397GJD3 VAR RT 04/15/2037 DD 04/15/07 | 98 8290 | 177,442 |
| 125,736 711 FHLMC MULTICLASS MTG 31395V4J5 VAR RT 06/15/2034 DD 06/15/05 | 138 6820 | 174,374 |
| 170,906 370 FNMA GTD REMIC P/T 31393ETB5 4 500% 11/25/2016 DD 08/01/03 | 101 9270 | 174,200 |

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|---|-----------------|--------------|
| 1,617,770 410 FHLMC MULTICLASS MTG 31398KTA8 VAR RT 11/15/2024 DD 11/15/09 | 10 6390 | 172,115 |
| 160,000 000 FHLMC MULTICLASS MTG 31395M3Q0 5 000% 04/15/2033 DD 02/01/05 | 106 9190 | 171,070 |
| 2,059,452 000 FNMA GTD REMIC P/T 05-8 SE IO 31394B5Z3 VAR RT 07/25/2019 DD 01/25/05 | 8 2140 | 169,163 |
| 153,187 360 FHLMC MULTICLASS MTG 2136 PG 31333TKA26 6 000% 03/15/2029 DD 03/01/99 | 109 8950 | 168,345 |
| 156,821 430 FNMA POOL #0914219 31411SVL7 VAR RT 03/01/2047 DD 03/01/07 | 106 9910 | 167,785 |
| 133,023 514 FNMA GTD REMIC P/T 05-87 SB 31394FX34 VAR RT 10/25/2035 DD 09/25/05 | 123 8320 | 164,726 |
| 150,955 076 FNMA POOL #0634757 31389TE65 5 500% 03/01/2017 DD 03/01/02 | 108 5260 | 163,826 |
| 1,287,800 500 GNMA GTD REMIC P/T 07-67 SI IO 38375LG53 VAR RT 11/20/2037 DD 11/20/07 | 12 6490 | 162,894 |
| 152,092 975 FHLMC POOL #E9-3709 3128GYDN1 5 000% 02/01/2017 DD 12/01/02 | 106 2100 | 161,538 |
| 150,676 890 FNMA POOL #0AD0081 31418MCT7 VAR RT 11/01/2037 DD 07/01/09 | 106 1470 | 159,939 |
| 765,245 150 FNMA GTD REMIC P/T 3136FGDC8 6 500% 09/25/2038 DD 10/01/08 | 20 7910 | 159,102 |
| 172,470 615 FHLMC MULTICLASS MTG 1333 C PO 3129106N7 0 000% 07/15/2022 DD 07/01/92 | 91 7930 | 158,316 |
| 156,545 650 FNMA GTD REMIC P/T 31393DS69 3 500% 08/25/2018 DD 07/01/03 | 100 5160 | 157,353 |
| 146,665 163 FNMA POOL #0555545 31385XES2 5 000% 06/01/2018 DD 05/01/03 | 107 0700 | 157,034 |
| 156,817 640 FHLMC MULTICLASS MTG 3306 TC 31397GJE1 VAR RT 04/15/2037 DD 04/15/07 | 99 0842 | 155,381 |
| 139,581 893 FHLMC MULTICLASS MTG 3133T1CA8 6 500% 09/15/2023 DD 09/01/93 | 109 9580 | 153,481 |
| 138,293 538 FNMA POOL #0813839 31406MEL6 6 000% 11/01/2034 DD 05/01/05 | 110 1080 | 152,272 |
| 145,020 756 FNMA POOL #0665394 31391FGB8 6 000% 09/01/2012 DD 09/01/02 | 104 7020 | 151,840 |
| 134,097 200 FNMA POOL #0313953 31374GWN3 7 000% 12/01/2017 DD 12/01/97 | 113 0040 | 151,535 |
| 147,831 642 FHLMC MULTICLASS CTFS 2634 TA 31393VA68 3 500% 07/15/2017 DD 06/01/03 | 102 2450 | 151,150 |
| 148,489 384 FNMA GTD REMIC P/T 06-46 PB 31395D5T2 5 500% 07/25/2029 DD 05/01/06 | 101 5880 | 150,847 |
| 5,577,642 480 FNMA GTD REM P/T 02 W10 CL IO 31392ET34 VAR RT 08/25/2042 DD 09/01/02 | 2 7040 | 150,819 |

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|---|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 135,298 102 FHLMC MULTICLASS CTF 2165 PE 3133TLEK0 6 000% 06/15/2029 DD 06/01/99 | 109 9150 | 148,713 |
| 140,629 252 GNMA GTD REMIC P/T 04-38 AZ 38374GRF1 5 000% 05/20/2034 DD 05/01/04 | 102 7300 | 144,468 |
| 159,901 589 FHLMC MULTICLASS MTG 1420 B PO 312913AB2 0 000% 11/15/2022 DD 11/01/92 | 90 2380 | 144,292 |
| 155,912 750 GNMA GTD REMIC P/T 2010-14 AO 38376WBN4 0 000% 12/20/2032 DD 02/20/10 | 91 3460 | 142,420 |
| 133,590 624 FNMA POOL #0745975 31403DXC8 VAR RT 11/01/2036 DD 10/01/06 | 105 3250 | 140,704 |
| 131,305 333 FNMA POOL #0735243 31402QZG9 5 000% 12/01/2018 DD 01/01/05 | 107 0700 | 140,589 |
| 132,706 499 FNMA POOL #0735291 31402Q2Y6 4 500% 03/01/2020 DD 02/01/05 | 105 7000 | 140,271 |
| 132,752 016 FHLMC POOL #84-7579 3128JRM45 VAR RT 04/01/2036 DD 06/01/06 | 104 8720 | 139,220 |
| 130,000 000 FNMA GTD REMIC P/T 07-79 PD 31396XBY9 5 000% 01/25/2034 DD 07/01/07 | 106 7740 | 138,806 |
| 130,000 000 FHLMC MULTICLASS CTFS 2773 CD 31394WCK2 4 500% 04/15/2024 DD 04/01/04 | 105 7900 | 137,527 |
| 118,960 528 FNMA POOL #0254204 31371KKR1 7 000% 01/01/2022 DD 12/01/01 | 115 5240 | 137,428 |
| 139,993 750 FHLMC MULTICLASS MTG 2504 SN 31392UL44 VAR RT 09/17/2032 DD 09/17/02 | 97 9960 | 137,188 |
| 121,179 310 FHLMC POOL #G3-0100 3128CUDD5 7 000% 02/01/2018 DD 02/01/98 | 112 6320 | 136,487 |
| 123,448 272 GNMA GTD REMIC 03-52 CL SB 38373QS44 VAR RT 06/16/2033 DD 06/16/03 | 110 4370 | 136,333 |
| 127,033 685 FHLMC MULTICLASS MTG 31339MNY0 6 000% 01/15/2017 DD 01/01/02 | 107 0180 | 135,949 |
| 127,997 434 FHLMC POOL #1N-1454 3128QHTK6 VAR RT 04/01/2037 DD 04/01/07 | 106 2100 | 135,946 |
| 133,155 630 FHLMC MULTICLASS MTG 2812 OC 31395AUZ6 5 000% 07/15/2028 DD 06/01/04 | 101 2190 | 134,779 |
| 127,299 422 FHLMC POOL #1M-0024 3128QEAZ0 VAR RT 08/01/2036 DD 08/01/06 | 104 8860 | 133,519 |
| 120,000 000 FHLMC MULTICLASS MTG 2671 EK 31394HUZ2 5 500% 09/15/2033 DD 09/01/03 | 109 0840 | 130,901 |
| 123,458 873 FHLMC POOL #E0-1377 31294KQ65 4 500% 05/01/2018 DD 05/01/03 | 105 9160 | 130,763 |
| 112,787 602 FHLMC MULTICLASS MTG 31394JY35 6 500% 09/25/2043 DD 09/01/03 | 115 9060 | 130,728 |
| 121,437 612 FNMA POOL #0886764 31410EFD5 6 003% 08/01/2036 DD 08/01/06 | 105 5360 | 128,160 |

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|---|-----------------|--------------|
| 116,608 920 FNMA GTD REMIC P/T 02-58 PG 31392EPC8 6 000% 09/25/2032 DD 08/01/02 | 109 5990 | 127,802 |
| 121,000 000 TENNESSEE VALLEY AUTH BD 880591EH1 5 250% 09/15/2039 DD 09/15/09 | 104 8790 | 126,904 |
| 120,000 000 FHLMC MULTICLASS CTFS 2941 XC 31395PUC4 5 000% 12/15/2030 DD 03/01/05 | 103 9190 | 124,703 |
| 116,000 000 FHLMC MULTICLASS CTFS 2938 JB 31395MWWL9 4 500% 02/15/2020 DD 02/01/05 | 105 7780 | 122,702 |
| 115,000 000 FHLMC MULTICLASS MTG 31394J2U0 4 000% 09/15/2018 DD 09/01/03 | 105 1200 | 120,888 |
| 600,121 190 FNMA GTD REMIC P/T 31364HTG2 8 000% 12/25/2022 DD 12/01/92 | 20 1230 | 120,762 |
| 686,586 000 GNMA GTD REMIC P/T 98-17 S 3837H1RM5 VAR RT 07/16/2028 DD 07/16/98 | 17 5580 | 120,551 |
| 106,227 610 FNMA GTD REMIC P/T 04-W11 1A2 31394AB47 6 500% 05/25/2044 DD 08/01/04 | 113 3280 | 120,386 |
| 1,322,442 710 FHLMC MULTICLASS MTG 2745 AS 31394PY98 VAR RT 09/15/2018 DD 02/15/04 | 8 9430 | 118,266 |
| 110,000 000 FHLMC MULTICLASS MTG 31394NV39 5 000% 11/15/2032 DD 01/01/04 | 106 2230 | 116,845 |
| 1,004,418 750 GNMA GTD REMIC P/T 07-26 SC IO 38375KBN1 VAR RT 05/20/2037 DD 05/20/07 | 11 4400 | 114,906 |
| 1,168,206 150 GNMA GTD REMIC 03-107 CL MI IO 38374ELA3 5 500% 07/16/2032 DD 11/01/03 | 9 7310 | 113,678 |
| 106,190 990 FHLMC MULTICLASS MTG 2781 VA 31394XEM4 4 500% 04/15/2015 DD 04/01/04 | 104 9740 | 111,473 |
| 553,798 690 FHLMC MULTI GTD 2649 IN IO 31394GGD9 7 000% 06/15/2033 DD 07/01/03 | 19 5860 | 108,467 |
| 100,000 000 FHLMC MULTICLASS MTG 3047 LD 31396CJ76 5 500% 10/15/2025 DD 10/01/05 | 108 4390 | 108,439 |
| 101,899 901 FHLMC POOL #J0-3083 3128PEM88 5 000% 07/01/2016 DD 07/01/06 | 106 2100 | 108,228 |
| 750,383 240 FHLMC MULTICLASS MTG 31398JSS3 VAR RT 09/15/2039 DD 09/15/09 | 14 1540 | 106,209 |
| 96,634 780 FNMA GTD REMIC P/T TR 04W9 2A1 31394ACL8 6 500% 02/25/2044 DD 06/01/04 | 109 3280 | 105,649 |
| 104,494 189 FHLMC MULTICLASS CTFS 3186 PA 31396ULK4 5 500% 10/15/2027 DD 07/01/06 | 100 9150 | 105,450 |
| 793,308 820 FNMA GTD REM P/T 04-V6 1A5 IO 31393YW50 5 500% 07/25/2034 DD 05/01/04 | 13 0690 | 103,678 |
| 100,000 000 FNMA GTD REMIC P/T 04-8 GC 31393XDT1 4 500% 04/25/2029 DD 02/01/04 | 103 5280 | 103,528 |
| 1,201,566 240 FNMA GTD REMIC P/T 03-109 TS I 31393TP42 VAR RT 08/25/2022 DD 10/25/03 | 8 5960 | 103,287 |

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|---|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 86,917 600 FNMA GTD REMIC P/T 05-73 PS 31394EC48 VAR RT 08/25/2035 DD 07/25/05 | 118 3620 | 102,877 |
| 106,013 910 GNMA GTD REMIC P/T 38376WBW4 0 000% 06/16/2033 DD 02/16/10 | 95 9720 | 101,744 |
| 95,670 006 FHLMC POOL #1J-1378 3128NHQ71 VAR RT 11/01/2036 DD 11/01/06 | 105 7490 | 101,170 |
| 443,034 480 FNMA GTD REMIC P/T 3136FCNU6 7 500% 11/01/2033 DD 11/01/04 | 22 6010 | 100,130 |
| 90,763 100 FHLMC MULTICLASS MTG 313399VD6 6 000% 09/15/2031 DD 09/01/01 | 108 7900 | 98,741 |
| 94,909 270 FHLMC MULTICLASS MTG 31394GJC8 3 500% 06/15/2033 DD 07/01/03 | 103 5040 | 98,235 |
| 514,585 680 FHLMC MULTICLASS MTG 31397YXQ9 VAR RT 03/15/2032 DD 02/15/09 | 18 8580 | 97,041 |
| 90,913 609 FHLMC POOL #1G-1850 3128QSBT2 VAR RT 04/01/2036 DD 03/01/06 | 104 0920 | 94,634 |
| 857,071 870 FNMA GTD REMIC P/T 08-47 SI IO 31397LYN3 VAR RT 06/25/2023 DD 05/25/08 | 11 0390 | 94,612 |
| 75,833 711 FNMA GTD REMIC P/T 05-42 PS 31394DRU6 VAR RT 05/25/2035 DD 04/25/05 | 119 5280 | 90,643 |
| 518,086 340 FHLMC MULTICLASS MTG 3515 PI I 31398CB31 5 500% 07/15/2037 DD 03/01/09 | 17 1540 | 88,873 |
| 78,137 859 FNMA POOL #0252711 31371HVC9 7 000% 09/01/2019 DD 08/01/99 | 112 9020 | 88,219 |
| 83,310 810 FHLMC MULTICLASS MTG 2669 DG 31394HAY7 4 500% 11/15/2032 DD 08/01/03 | 104 8220 | 87,328 |
| 795,982 640 FNMA GTD REMIC P/T 08-95 AI IO 31397MN45 5 000% 12/25/2023 DD 12/01/08 | 10 8360 | 86,253 |
| 418,274 850 FNMA GTD REMIC P/T 31364HQE0 8 000% 07/25/2022 DD 07/01/92 | 20 0400 | 83,822 |
| 73,870 980 FHLMC MULTICLASS MTG 312916ZY8 7 000% 07/15/2023 DD 07/01/93 | 110 9050 | 81,927 |
| 74,807 626 FHLMC POOL #E8-5417 3128GNAS7 6 000% 09/01/2016 DD 09/01/01 | 108 5630 | 81,213 |
| 77,258 650 FHLMC MULTICLASS MTG 2793 VB 31394YHK3 4 500% 06/15/2015 DD 05/01/04 | 104 8430 | 81,000 |
| 75,293 868 FHLMC MULTICLASS MTG 3133T2DL1 6 000% 11/15/2023 DD 11/01/93 | 105 1630 | 79,181 |
| 71,773 638 FNMA POOL #0254442 31371KS77 5 500% 09/01/2017 DD 08/01/02 | 108 4570 | 77,844 |
| 736,810 580 FHLMC MULTICLASS MTG 31398C4D7 5 000% 07/15/2036 DD 03/01/09 | 10 2470 | 75,501 |
| 69,409 964 FHLMC POOL #1A-1151 3128NFH42 VAR RT 03/01/2037 DD 03/01/07 | 106 4760 | 73,905 |

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| US and Other Government Obligations | | |
|---|-----------------|--------------|
| Description | Price Per Share | Market Value |
| 65,639 692 FHLMC MULTICLASS MTG 31392P4S1 5 500% 06/15/2017 DD 06/01/02 | 107 7120 | 70,702 |
| 64,395 534 FNMA GTD REMIC P/T 31392BL20 6 000% 03/25/2017 DD 02/01/02 | 108 4870 | 69,861 |
| 320,130 130 FNMA GTD REMIC P/T 237 2 31364HB89 8 000% 08/01/2023 DD 08/01/93 | 21 1360 | 67,663 |
| 358,640 720 FNMA GTD REMIC P/T 3136FCNT9 7 500% 11/01/2033 DD 11/01/04 | 18 6310 | 66,818 |
| 63,621 749 FNMA GTD REMIC P/T 05-121 AJ 31394VAR1 4 500% 07/25/2032 DD 12/01/05 | 104 6840 | 66,602 |
| 57,084 492 FNMA POOL #0925162 31412GZ38 6 500% 08/01/2037 DD 09/01/07 | 112 2170 | 64,059 |
| 59,518 639 FNMA POOL #0256106 31371MNX1 5 000% 02/01/2016 DD 01/01/06 | 104 9340 | 62,455 |
| 56,272 633 FHLMC MULTICLASS MTG 31339LQ37 5 500% 12/15/2016 DD 12/01/01 | 107 7440 | 60,630 |
| 419,880 480 FNMA GTD REMIC P/T 3136FFTB5 7 000% 03/25/2038 DD 12/01/07 | 14 3050 | 60,064 |
| 59,280 995 FHLMC MULTICLASS MTG P/C 1571C 3133T0EW0 0 000% 08/15/2023 DD 08/01/93 | 98 9340 | 58,649 |
| 57,307 466 FHLMC MULTICLASS MTG 3149 CA 31396RDW4 6 000% 06/15/2032 DD 05/01/06 | 100 7520 | 57,738 |
| 325,776 060 FHLMC MULTICLASS MTG P/C 211C 3133T1XN7 7 000% 10/25/2023 DD 10/01/93 | 16 6450 | 54,225 |
| 1,008,649 850 FNMA GTD REMIC P/T 04-25 SW IO 31393XSH1 VAR RT 02/25/2018 DD 03/25/04 | 5 3010 | 53,469 |
| 48,432 765 FNMA POOL #0255322 31371LSK6 4 000% 07/01/2014 DD 06/01/04 | 104 2980 | 50,514 |
| 46,854 320 FNMA GTD REMIC P/T 31393C4C4 3 500% 02/25/2033 DD 06/01/03 | 103 4860 | 48,488 |
| 256,607 270 FNMA GTD REMIC P/T 383 86 3136FFRK7 VAR RT 09/01/2037 DD 08/01/07 | 18 2960 | 46,949 |
| 40,019 895 GNMA GTD REMIC 04-30 CL SV 38374F6U3 VAR RT 04/20/2034 DD 04/20/04 | 113 4580 | 45,406 |
| 48,013 333 FHLMC MULTICLASS MTG 1373 C PO 3129116Q8 0 000% 09/15/2022 DD 09/01/92 | 94 4760 | 45,361 |
| 4,127,033 160 FHLMC MULTICLASS MTG 31397TBN1 1 559% 02/15/2012 DD 04/01/08 | 1 0130 | 41,807 |
| 38,821 865 FHLMC POOL #E7-8910 3128GD3T5 7 000% 11/01/2014 DD 11/01/99 | 107 2420 | 41,633 |
| 1,319,305 130 GNMA GTD REMIC 01-57 SG IO 38373TKN4 VAR RT 05/17/2029 DD 11/17/01 | 2 8950 | 38,194 |
| 230,349 210 FNMA GTD REMIC P/T 07 31396XXQ2 VAR RT 10/25/2037 DD 09/25/07 | 14 5520 | 33,520 |

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|---|-----------------|--------------------|
| Description | Price Per Share | Market Value |
| 914,270 800 FHLMC MULTICLASS MTG 31393QBF8 VAR RT 04/15/2017 DD 05/15/03 | 3 4610 | 31,643 |
| 428,421 790 FHLMC MULTICLASS MTG 2587 XS 31393NDG1 VAR RT 09/15/2017 DD 03/15/03 | 7 0270 | 30,105 |
| 28,227 195 FHLMC POOL #1B-4023 3128JPLD0 VAR RT 04/01/2038 DD 04/01/08 | 105 8980 | 29,892 |
| 22,730 045 FHLMC MULTICLASS MTG 31393RPW4 3 000% 01/15/2017 DD 06/01/03 | 101 0520 | 22,969 |
| 696,013 010 FNMA GTD REMIC P/T 03-35 BS 31393BF83 VAR RT 04/25/2017 DD 04/25/03 | 2 9800 | 20,741 |
| 23,114 250 FNMA GTD REMIC P/T 31393UVB6 0 000% 08/25/2033 DD 12/01/03 | 85 9640 | 19,870 |
| 17,737 628 FHLMC MULTICLASS MTG 31393W2X6 5 000% 06/15/2032 DD 07/01/03 | 100 0760 | 17,751 |
| 545,521 370 FHLMC MULTICLASS MTG 2630 S IO 31393RRK8 VAR RT 01/15/2017 DD 06/15/03 | 3 1140 | 16,988 |
| 363,941 610 FHLMC MULTICLASS MTG 31396ABB9 VAR RT 06/15/2035 DD 09/15/05 | 4 3040 | 15,664 |
| 12,150 005 FHLMC MULTICLASS MTG 31395LR29 VAR RT 01/15/2035 DD 01/15/05 | 101 4190 | 12,322 |
| 11,977 646 FNMA GTD REMIC P/T 93-228 C PO 31359ED32 0 000% 09/25/2023 DD 10/01/93 | 100 0390 | 11,982 |
| 438,607 800 FHLMC MULTICLASS MTG 31394G2X0 VAR RT 11/15/2016 DD 07/15/03 | 2 1420 | 9,395 |
| 7,801 888 FNMA GTD REMIC P/T 07-47 PA 31396VJ90 5 000% 02/25/2028 DD 04/01/07 | 99 9670 | 7,799 |
| 7,411 672 FHLMC MULTICLASS MTG 31396NCU8 5 000% 08/15/2024 DD 04/01/06 | 99 9800 | 7,410 |
| 7,543,220 380 FHLMC MULTICLASS MTG 31397VW92 VAR RT 06/15/2011 DD 07/01/08 | 0 0780 | 5,884 |
| 3,805 850 FNMA GTD REMIC P/T 06-74 UT 31396KLV2 VAR RT 08/25/2036 DD 07/25/06 | 100 8240 | 3,837 |
| 3,215 954 FHLMC MULTICLASS MTG 2750 JD 31394RDX4 5 000% 02/15/2034 DD 02/01/04 | 100 1760 | 3,222 |
| 51,545 620GNMA GTD REMIC 01-63 CL SI IO 38373R3R8 VAR RT 05/20/2026 DD 12/20/01 | 1 8470 | 952 |
| Total US Bonds | | 164,565,354 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 4,572,625 530 CITIGROUP MORTGAGE LOA UST1 A3 17307GAQ1 5 000% 12/25/2018 DD 11/01/03 | 100 4640 | 4,593,843 |
| 1,367,000.000 GENERAL ELECTRIC CAPITAL CORP 36962G4D3 6.000% 08/07/2019 DD 08/07/09 | 109 1770 | 1,492,450 |
| 880,208 410 WAMU MORTGAGE PASS THRO S2 2A4 92922FQK7 5 500% 06/25/2034 DD 05/01/04 | 99.8850 | 879,196 |
| 898,959 940 FIRST FRANKLIN MORTGAGE FF9 A3 32027NVU2 VAR RT 10/25/2035 DD 09/25/05 | 97 6460 | 877,798 |
| 655,000.000 MORGAN STANLEY CAPITAL T21 A4 617451CR8 VAR RT 10/12/2052 DD 01/01/06 | 106 5760 | 698,073 |
| 655,000 000 HSBC FINANCE CORP 441812JY1 7 000% 05/15/2012 DD 05/22/02 | 106 3580 | 696,645 |
| 650,000 000 GMAC COMMERCIAL MORTGAGE C1 A4 361849Q96 5 238% 11/10/2045 DD 01/01/06 | 106 0780 | 689,507 |
| 630,000 000 CITIGROUP INC 172967EHO 6 000% 08/15/2017 DD 08/15/07 | 108 6400 | 684,432 |
| 660,000 000 HSBC HOME EQUITY 07-2 CL A-3F 40431MAG1 VAR RT 07/21/2036 DD 05/03/07 | 101 5980 | 670,547 |
| 632,834 520 COUNTRYWIDE HOME LOAN MO 4 12669FRQ8 5 250% 05/25/2034 DD 03/01/04 | 103.7850 | 656,787 |
| 600,000 000 BANK OF AMERICA CORP 060505DP6 5 750% 12/01/2017 DD 12/04/07 | 105 3610 | 632,166 |
| 581,703 210 COUNTRYWIDE HOME LOAN MO 5 12669FWD1 5 250% 05/25/2034 DD 04/01/04 | 105 0740 | 611,219 |
| 445,000 000 COMCAST CABLE COMMUNICATIONS H 00209TAB1 9 455% 11/15/2022 DD 11/18/02 | 135 3210 | 602,178 |
| 591,000 000 GOLDMAN SACHS GROUP INC/THE 38141EA58 5 375% 03/15/2020 DD 03/08/10 | 101 5330 | 600,060 |
| 550,000 000 WACHOVIA BANK COMMERCIA C25 92976VAE8 VAR RT 05/15/2043 DD 05/01/06 | 109 0800 | 599,940 |
| 643,880 560 STRUCTURED ASSET SECUR 26A 3A5 86359AS95 VAR RT 09/25/2033 DD 08/01/03 | 92 5000 | 595,590 |
| 535,000 000 MORGAN STANLEY 617446V71 6 250% 08/28/2017 DD 08/28/07 | 108 6890 | 581,486 |
| 550,861 910 CITICORP MORTGAGE SECURIT 4 A4 172973XU8 5 500% 06/25/2034 DD 06/01/04 | 104 6050 | 576,229 |
| 575,000 000 STRUCTURED ASSET SECURIT 5H A4 | | |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 86359BJA0 5 540% 12/25/2033 DD 01/01/04 | 99 5580 | 572,459 |
| 530,000 000 LB-UBS COMMERCIAL MORTGA C1 A4 52108MDH3 5 156% 02/15/2031 DD 01/11/06 | 106 9280 | 566,718 |
| 500,000 000 MORGAN STANLEY 61747YCE3 6 000% 04/28/2015 DD 04/28/08 | 108 9110 | 544,555 |
| 500,000 000 GOLDMAN SACHS GROUP INC/THE 38141GEE0 5 350% 01/15/2016 DD 01/17/06 | 106 7280 | 533,640 |
| 500,000 000 HSBC HOME EQTY 07-1 CL A-2F 40431FAE1 VAR RT 03/20/2036 DD 04/02/07 | 102 1460 | 510,730 |
| 460,000 000 AT&T INC 00206RAM4 5 600% 05/15/2018 DD 05/13/08 | 109 7870 | 505,020 |
| 465,000 000 BANC OF AMERICA COMMERCIA 4 A4 05950WAF5 5 634% 07/10/2046 DD 08/01/06 | 107 7120 | 500,861 |
| 485,592 610 NON GUARANTEED NOTES R3 1A 62888WAA4 VAR RT 12/08/2020 DD 12/09/10 | 100 4690 | 487,870 |
| 450,000 000 COMMERCIAL MORTGAGE PAS LP5 A4 20047PAE7 VAR RT 05/10/2043 DD 04/01/05 | 106 4220 | 478,899 |
| 460,000 000 BANC OF AMERICA COMMERCIA 3 AM 05947UR91 4 727% 07/10/2043 DD 07/01/05 | 102 4660 | 471,344 |
| 447,076 200 STRUCTURED ASSET SECURI 37A 2A 86359BBS9 VAR RT 12/25/2033 DD 11/01/03 | 103 1530 | 461,173 |
| 425,000 000 GS MORTGAGE SECURITIES GG6 A4 36228CWX7 5 553% 04/10/2038 DD 03/01/06 | 107 2440 | 455,787 |
| 525,000 000 STRUCTURED ASSET INVES BC10 A4 86359A2G7 VAR RT 10/25/2033 DD 09/25/03 | 86.3100 | 453,128 |
| 474,382 710 FIRST HORIZON ASSET SE AR6 2A1 32051GBD6 VAR RT 12/25/2034 DD 10/01/04 | 95 4700 | 452,893 |
| 420,000 000 BB&T CORP 054937AG2 4 900% 06/30/2017 DD 06/30/05 | 105 8930 | 444,751 |
| 435,990 295 WAMU MORTGAGE PASS THROU AR8 A 92922FAS7 VAR RT 08/25/2033 DD 07/01/03 | 101.2030 | 441,235 |
| 476,411 500 HSBC HOME EQUITY LOAN TRU 1 AS 40431FAA9 VAR RT 03/20/2036 DD 04/26/07 | 92 0940 | 438,746 |
| 400,000 000 VERIZON COMMUNICATIONS INC 92343VAL8 5 500% 02/15/2018 DD 02/12/08 | 109 0180 | 436,072 |
| 425,822 150 STRUCTURED ASSET SECUR 33H 1A1 86359BAA9 5 500% 10/25/2033 DD 10/01/03 | 101 7300 | 433,189 |
| 420,364 650 CITIGROUP MORTGAGE LO AR4 1A1A 17314RAC9 VAR RT 11/25/2038 DD 10/01/08 | 100 7387 | 423,470 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 400,599 410 GSR MORTGAGE LOAN TRUST 8F 2A3 36242DCH4 6 000% 09/25/2034 DD 07/01/04 | 105 0800 | 420,950 |
| 455,070.085 HSBC HOME EQUITY LOAN TRU 2 A1 40430GAC4 VAR RT 01/20/2035 DD 08/04/05 | 92 2850 | 419,961 |
| 392,397 970 WAMU MORTGAGE PASS THRO CB3 4A 92922FXP8 6 000% 10/25/2019 DD 08/01/04 | 103 7000 | 406,917 |
| 420,000 000 GENERAL ELC CAP CORP 36962G4T8 2 250% 11/09/2015 DD 11/09/10 | 96 0670 | 403,481 |
| 388,814 530 CITIGROUP MORTGAGE LOA UST1 A3 17307GLA4 VAR RT 08/25/2034 DD 10/01/04 | 101 6010 | 395,039 |
| 381,502 080 CHASE MORTGAGE FINANCE S13 A2 16162WCL1 5 000% 11/25/2033 DD 11/01/03 | 102.6500 | 391,612 |
| 390,000 000 HONDA AUTO RECEIVABLES OW 1 A4 43813TAD5 1 800% 04/17/2017 DD 02/24/11 | 100 0140 | 390,055 |
| 355,000 000 BANC OF AMERICA COMMERCIA 3 A4 059500AD0 VAR RT 07/10/2044 DD 08/01/06 | 108 1780 | 384,032 |
| 350,000 000 WELLS FARGO & CO 949746NX5 5 625% 12/11/2017 DD 12/10/07 | 109 2220 | 382,277 |
| 365,272 970 CREDIT SUISSE FIRST BOST 8 6A1 22541SX29 4 500% 12/25/2019 DD 11/01/04 | 103.1190 | 376,666 |
| 350,000 000 GOLDMAN SACHS GROUP INC/THE 38141GDQ4 5 250% 10/15/2013 DD 10/14/03 | 107 3840 | 375,844 |
| 358,289 830 WAMU MORTGAGE PASS THRO CB2 7A 92922FUC0 5 500% 08/25/2019 DD 06/01/04 | 104 3890 | 374,015 |
| 350,000 000 BANC OF AMERICA COMMERCIA 1 A4 05947U7L6 5 372% 09/10/2045 DD 03/01/06 | 106 1440 | 371,504 |
| 371,125 640 WAMU MORTGAGE PASS THRO AR3 A2 92922FNJ3 VAR RT 06/25/2034 DD 04/01/04 | 100 0480 | 371,304 |
| 364,193 750 WAMU MORTGAGE PASS THR AR9 1A6 92922FBV9 VAR RT 09/25/2033 DD 08/01/03 | 98 9240 | 360,275 |
| 344,530 240 WELLS FARGO MORTGAGE BAC 13 94983MAG0 5 000% 11/25/2020 DD 10/01/05 | 104 4060 | 359,710 |
| 325,000 000 GENERAL ELECTRIC CAPITAL CORP 36962G4C5 5 900% 05/13/2014 DD 05/13/09 | 110.3730 | 358,712 |
| 340,142 450 GMAC MORTGAGE CORP LOAN J5 A7 36185N5E6 6.500% 01/25/2035 DD 11/01/04 | 103.7030 | 352,738 |
| 339,992 130 WELLS FARGO MORTGAGE BAC 12 | | |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 94979FAB2 4 500% 11/25/2018 DD 10/01/03 | 102 6940 | 349,152 |
| 280,000 000 TRANSCANADA PIPELINES LTD 8935268Z9 7.625% 01/15/2039 DD 01/09/09 | 123 9230 | 346,984 |
| 344,524 536 BANC OF AMERICA ALTERNA 11 2A1 05948KJM2 6 000% 01/25/2034 DD 12/01/03 | 100 0070 | 344,549 |
| 329,730 090 WELLS FARGO MORTGAGE BACK M A1 94980DAA6 VAR RT 12/25/2033 DD 11/01/03 | 103 4630 | 341,149 |
| 305,000.000 MERRILL LYNCH & CO INC 59018YN64 6 875% 04/25/2018 DD 04/25/08 | 111 0690 | 338,760 |
| 330,000 000 USAA AUTO OWNER TRUST 2 A4 90327YAD4 2 530% 07/15/2015 DD 11/13/09 | 102 6040 | 338,593 |
| 300,000 000 PACIFICORP 695114CH9 5 650% 07/15/2018 DD 07/17/08 | 112 3090 | 336,927 |
| 319,962.640 STRUCTURED ASSET SECURIT 7 2A1 86359BQL8 VAR RT 05/25/2024 DD 04/01/04 | 103 8290 | 332,214 |
| 325,000 000 DISCOVER CARD EXECUTION 08 A3 254683AG0 5 100% 10/15/2013 DD 04/30/08 | 100 1790 | 325,582 |
| 300,000 000 GENERAL ELECTRIC CAPITAL CORP 36962G3H5 5 625% 09/15/2017 DD 09/24/07 | 108 5120 | 325,536 |
| 300,000 000 CREDIT SUISSE USA INC 22541LBK8 5 125% 08/15/2015 DD 08/17/05 | 108 4890 | 325,467 |
| 351,859 280 HSBC HOME EQUITY LOAN TRU 1 A1 40430WAA3 VAR RT 01/20/2036 DD 07/12/06 | 91.8520 | 323,190 |
| 250,000 000 VERIZON COMMUNICATIONS INC 92343VAQ7 8 750% 11/01/2018 DD 11/04/08 | 127 9450 | 319,863 |
| 295,000 000 WACHOVIA CORP 92976WBJ4 5 500% 05/01/2013 DD 04/25/08 | 107.7680 | 317,916 |
| 290,000 000 TIAA SEASONED COMMERCIAL C4 A3 87246AAC2 VAR RT 08/15/2039 DD 07/10/07 | 108 1230 | 313,557 |
| 300,000 000 BB&T CORP 05531FAC7 3 850% 07/27/2012 DD 07/27/09 | 103 5310 | 310,593 |
| 275,000 000 KRAFT FOODS INC 50075NAV6 6 125% 08/23/2018 DD 05/22/08 | 111 8320 | 307,538 |
| 295,456 730 BANC OF AMERICA MORTGAGE 5 4A1 05948X7Q8 4 750% 06/25/2019 DD 05/01/04 | 102 0380 | 301,478 |
| 280,000 000 BEAR STEARNS COMMERCIAL T24 A4 07388NAE6 5 537% 10/12/2041 DD 10/01/06 | 107 3890 | 300,689 |
| 292,259 970 RESIDENTIAL FUNDING MO S20 2A1 76111XEA7 4.750% 12/25/2018 DD 12/01/03 | 102 2790 | 298,921 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 260,000.000 CATERPILLAR FINANCIAL SERVICES 14912L3K5 5 850% 09/01/2017 DD 09/04/07 | 114.0210 | 296,455 |
| 284,426 980 MASTR ASSET SECURITIZATI 6 6A1 57643MDG6 4 500% 07/25/2019 DD 06/01/04 | 102 8760 | 292,607 |
| 250,000 000 NORTHERN TRUST CO/THE 66586GCD7 6 500% 08/15/2018 DD 08/13/08 | 115 1760 | 287,940 |
| 279,121 681 WELLS FARGO MORTGAGE BA 15 1A1 94980WAA4 4 750% 12/25/2018 DD 11/01/03 | 102 8920 | 287,194 |
| 220,000 000 WAL-MART STORES INC 931142BF9 7 550% 02/15/2030 DD 02/15/00 | 127 1910 | 279,820 |
| 275,000 000 CAPITAL ONE MULTI-ASSET A5 A5 14041NEF4 4 850% 02/18/2014 DD 05/12/08 | 100 1740 | 275,479 |
| 255,000 000 WACHOVIA BANK COMMERCIA C21 AM 9297667J6 5 274% 10/17/2044 DD 10/01/05 | 106 9030 | 272,603 |
| 250,000 000 BEAR STEARNS COMMERCIA PW11 A4 07387MAE9 VAR RT 03/11/2039 DD 03/01/06 | 108 6710 | 271,678 |
| 260,754 050 IMPAC SECURED ASSETS CMN 2 A1 45254TMS0 5 500% 08/25/2033 DD 06/01/03 | 104 1590 | 271,599 |
| 262,665.930 WELLS FARGO MORTGAGE BAC 1 94982EAA2 4 750% 01/25/2020 DD 02/01/05 | 102 5160 | 269,275 |
| 230,000 000 ENCANA CORP 292505AH7 6 500% 05/15/2019 DD 05/04/09 | 116 7590 | 268,546 |
| 250,000 000 CITIGROUP/DEUTSCHE BANK CD1 AM 12513EAJ3 VAR RT 07/15/2044 DD 11/01/05 | 105.7570 | 264,393 |
| 250,000 000 WELLS FARGO & CO 94974BET3 3 750% 10/01/2014 DD 10/01/09 | 104 7800 | 261,950 |
| 238,000 000 CREDIT SUISSE USA INC 22541LAM5 5 125% 01/15/2014 DD 01/09/04 | 108 3740 | 257,930 |
| 257,163 210 RESIDENTIAL FUNDING MOR S13 A4 76111J5X8 3 500% 06/25/2033 DD 06/01/03 | 100 2260 | 257,744 |
| 220,000 000 AMERICAN EXPRESS CO 025816AY5 7 000% 03/19/2018 DD 03/19/08 | 116 8720 | 257,118 |
| 210,000 000 CATERPILLAR FINANCIAL SERVICES 14912L4E8 7 150% 02/15/2019 DD 02/12/09 | 122 4020 | 257,044 |
| 235,000 000 UNITED MEXICAN STS TR# 00010 91086QAK4 6.375% 01/16/2013 DD 01/16/03 | 108 7500 | 255,563 |
| 220,000 000 DOMINION RESOURCES INC/VA 25746UBE8 6 400% 06/15/2018 DD 06/17/08 | 114.1710 | 251,176 |
| 200,000 000 AT&T CORP | | |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 001957BD0 8 000% 11/15/2031 DD 05/15/02 | 125 2920 | 250,584 |
| 230,000 000 WACHOVIA BANK NA 33738MAA9 6 180% 02/15/2036 DD 02/22/96 | 108 8890 | 250,445 |
| 225,000 000 BANK OF AMERICA CORP 06051GEA3 6 500% 08/01/2016 DD 07/28/09 | 110.6620 | 248,990 |
| 225,000 000 GOLDMAN SACHS GROUP INC/THE 38141GFM1 6 150% 04/01/2018 DD 04/01/08 | 108 4180 | 243,941 |
| 220,000 000 WACHOVIA CORP 929903DT6 5.750% 06/15/2017 DD 06/08/07 | 110 7850 | 243,727 |
| 258,931 710 MORGAN STANLEY MORTGAG 7AR 2A6 61748HCK5 VAR RT 09/25/2034 DD 08/01/04 | 93 9760 | 243,334 |
| 190,000 000 NEWS AMERICA HOLDINGS INC 652478AL2 8 875% 04/26/2023 DD 04/26/93 | 126 8700 | 241,053 |
| 237,510 060 FORDO 2009-B A3 34529EAC4 2.790% 08/15/2013 DD 06/09/09 | 101 1710 | 240,291 |
| 200,000 000 CLEVELAND ELECTRIC ILLUMINATIN 186108BU9 7 880% 11/01/2017 DD 10/24/97 | 119 4750 | 238,950 |
| 210,000 000 TIME WARNER CABLE INC 88732JAL2 6 750% 07/01/2018 DD 06/19/08 | 113 6020 | 238,564 |
| 220,000 000 AMERICAN EXPRESS CREDIT CORP 0258M0CZO 5 125% 08/25/2014 DD 08/25/09 | 107 8700 | 237,314 |
| 210,000 000 PRINCIPAL LIFE INCOME FUNDING 74254PYE6 5 300% 04/24/2013 DD 04/24/08 | 107 5960 | 225,952 |
| 222,675 366 WAMU MORTGAGE PASS THRO AR3 A1 92922FNH7 VAR RT 06/25/2034 DD 04/01/04 | 100 0480 | 222,782 |
| 200,000 000 GENERAL ELECTRIC CAPITAL CORP 36962GXZ2 6 750% 03/15/2032 DD 03/20/02 | 109 8840 | 219,768 |
| 199,000 000 CAPITAL ONE FINANCIAL CORP 14040HAN5 6 150% 09/01/2016 DD 08/29/06 | 109 5060 | 217,917 |
| 210,000 000 CISCO SYSTEMS INC 17275RAD4 5 900% 02/15/2039 DD 02/17/09 | 103.7660 | 217,909 |
| 200,000 000 BURLINGTON NORTHERN SANTA FE L 12189TAW4 4 875% 01/15/2015 DD 11/24/04 | 108 5350 | 217,070 |
| 214,435 230 JDOT 2009-B A3 477875AC2 1 570% 10/15/2013 DD 10/09/09 | 100 5000 | 215,507 |
| 200,000 000VERIZON FLORIDA LLC 923474AA8 6 125% 01/15/2013 DD 10/01/02 | 107 6130 | 215,226 |
| 200,000 000 CITIGROUP INC 172967EQ0 5 500% 04/11/2013 DD 04/11/08 | 107 0020 | 214,004 |

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 31-Mar-11

Corporate Obligations

| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 209,027 460 WELLS FARGO MORTGAGE BA 11 2A1 949761AS9 4.750% 10/25/2018 DD 09/01/03 | 102 3450 | 213,929 |
| 208,168 010 FIRST HORIZON ASSET SECU 7 2A1 32051DC34 4 500% 09/25/2018 DD 07/01/03 | 102 0430 | 212,421 |
| 208,431 410 BANC OF AMERICA MORTGAGE 6 1A8 05949AJU5 5 500% 07/25/2034 DD 06/01/04 | 100 7150 | 209,922 |
| 244,949 800 EQUITY ONE ABS INC 2 M1 294751CH3 5 050% 09/25/2033 DD 04/01/03 | 84 9760 | 208,149 |
| 200,237 480 CREDIT SUISSE FIRST BOS 29 8A1 22541Q4E9 6 000% 11/25/2018 DD 12/01/03 | 102 4280 | 205,099 |
| 198,802 680 ABN AMRO MORTGAGE CORP 9 A1 000780LC8 4 500% 08/25/2018 DD 07/01/03 | 102 8390 | 204,447 |
| 200,000 000 BURLINGTON NORTHERN SANTA FE L 12189TAT1 6 750% 07/15/2011 DD 05/15/01 | 101 8280 | 203,656 |
| 185,000 000 CAROLINA POWER & LIGHT CO 144141CZ9 5 300% 01/15/2019 DD 01/15/09 | 109 2810 | 202,170 |
| 181,000 000 VODAFONE GROUP PLC 92857WAS9 5 450% 06/10/2019 DD 06/10/09 | 109 2670 | 197,773 |
| 209,030 856 CENTEX HOME EQ LN TR 02 C AF 4 152314FM7 VAR RT 06/25/2031 DD 08/01/02 | 93 9690 | 196,424 |
| 171,000 000 PETRO-CANADA 71644EAH5 6 050% 05/15/2018 DD 05/15/08 | 112.5480 | 192,457 |
| 170,000 000 JP MORGAN CHASE COMMER LDP8 A4 46629MAF2 5 399% 05/15/2045 DD 09/01/06 | 107 2000 | 182,240 |
| 201,121 098 STRUCTURED ASSET SECURI OSI A2 863619AB8 VAR RT 06/25/2037 DD 05/25/07 | 88 4060 | 177,803 |
| 177,284 660 MASTR ADJUSTABLE RATE M 13 3A6 576433UL8 VAR RT 11/21/2034 DD 11/01/94 | 100 1560 | 177,561 |
| 180,000 000 TOTAL CAPITAL SA 89152UAE2 2 300% 03/15/2016 DD 09/15/10 | 97 3850 | 175,293 |
| 165,000 000 UNION PACIFIC RESOURCES GROUP 907834AG0 7 150% 05/15/2028 DD 05/18/98 | 105 7910 | 174,555 |
| 160,000 000 MERRILL LYNCH MORTGAGE T C1 A4 59023BAE4 VAR RT 05/12/2039 DD 05/01/06 | 108 5520 | 173,683 |
| 170,000 000 BARCLAYS BANK PLC 06739GAR0 5 125% 01/08/2020 DD 01/08/10 | 101.7310 | 172,943 |
| 165,105 380 BANC OF AMERICA MORTGAGE 9 3A1 05949AWE6 6 500% 09/25/2032 DD 10/01/04 | 104 6640 | 172,806 |
| 150,000 000 ORACLE CORP | | |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 68389XAC9 5 750% 04/15/2018 DD 04/09/08 | 111 9780 | 167,967 |
| 155,000 000 COCA-COLA CO/THE | | |
| 191216AM2 4 875% 03/15/2019 DD 03/06/09 | 107 9740 | 167,360 |
| 120,000 000 NATIONAL RURAL UTILITIES COOPE | | |
| 637432LR4 10 375% 11/01/2018 DD 10/30/08 | 136.5380 | 163,846 |
| 150,000 000 UBS AG/STAMFORD CT | | |
| 90261XEM0 5 875% 12/20/2017 DD 12/20/07 | 109 1960 | 163,794 |
| 145,000 000 BANK OF AMERICA CORP | | |
| 06051GDY2 7 375% 05/15/2014 DD 05/13/09 | 112 9320 | 163,751 |
| 160,000 000 BARCLAYS BANK PLC | | |
| 06739FGP0 2 500% 01/23/2013 DD 11/23/09 | 101 7510 | 162,802 |
| 150,000 000 MERRILL LYNCH & CO INC | | |
| 59018YN56 6 150% 04/25/2013 DD 04/25/08 | 107.7220 | 161,583 |
| 140,000 000 DEUTSCHE TELEKOM | | |
| 25156PAN3 6 000% 07/08/2019 DD 06/22/09 | 114 2890 | 160,005 |
| 125,000 000 ANADARKO PETROLEUM CORP | | |
| 032511BC0 8 700% 03/15/2019 DD 03/05/09 | 122 4870 | 153,109 |
| 125,000 000 CONOCO FUNDING CO | | |
| 20825UAC8 7 250% 10/15/2031 DD 10/11/01 | 122 3560 | 152,945 |
| 152,000 000 CITIBANK CR CARD 06-A4 A4 | | |
| 17305EDF9 5 450% 05/10/2013 DD 05/03/06 | 100 5310 | 152,807 |
| 145,000 000 DEUTSCHE BANK AG/LONDON | | |
| 2515A0Q30 3 875% 08/18/2014 DD 08/18/09 | 104.2680 | 151,189 |
| 140,000 000 GLAXOSMITHKLINE CAPITAL INC | | |
| 377372AA5 4.375% 04/15/2014 DD 04/06/04 | 107.6970 | 150,776 |
| 140,000 000 JOHN DEERE CAPITAL CORP | | |
| 24422EQW2 5 250% 10/01/2012 DD 03/30/09 | 106 2890 | 148,805 |
| 115,000 000 PPG INDUSTRIES INC | | |
| 693506AQ0 9 000% 05/01/2021 DD 05/08/91 | 129.1980 | 148,578 |
| 135,000 000 SOUTHERN CALIFORNIA EDISON CO | | |
| 842400FL2 6 050% 03/15/2039 DD 03/20/09 | 109 0420 | 147,207 |
| 135,000 000 ALLIED WASTE NORTH AMERICA INC | | |
| 01958XBS5 6 875% 06/01/2017 DD 03/12/07 | 109.0000 | 147,150 |
| 130,000 000 CONOCOPHILLIPS | | |
| 20825CAR5 5 750% 02/01/2019 DD 02/03/09 | 113 1850 | 147,141 |
| 110,000 000 POTOMAC ELECTRIC POWER CO | | |
| 737679DC1 7 900% 12/15/2038 DD 12/10/08 | 133 5950 | 146,955 |
| 115,000 000 SOUTHWESTERN PUBLIC SERVICE | | |
| 845743BM4 8 750% 12/01/2018 DD 11/19/08 | 125 0180 | 143,771 |
| 125,000 000 BLACKROCK INC | | |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 09247XAC5 6 250% 09/15/2017 DD 09/17/07 | 114 7420 | 143,428 |
| 130,000 000TRANSOCEAN INC 893830AY5 6 500% 11/15/2020 DD 09/21/10 | 110 2540 | 143,330 |
| 130,000 000 GOLDMAN SACHS GROUP INC/THE 38144LAB6 6 250% 09/01/2017 DD 08/30/07 | 109 4930 | 142,341 |
| 125,000 000 INTUIT INC 461202AB9 5 750% 03/15/2017 DD 03/12/07 | 109.4880 | 136,860 |
| 120,000 000 CITIGROUP INC 172967EY3 6 375% 08/12/2014 DD 08/12/09 | 110 5440 | 132,653 |
| 110,000 000 LOWE'S COS INC 54866NB7 7 110% 05/15/2037 DD 05/15/97 | 120 5010 | 132,551 |
| 120,000 000 CITIGROUP INC 172967FA4 6 010% 01/15/2015 DD 12/15/09 | 109 2810 | 131,137 |
| 125,000 000 THOMSON REUTERS CORP 884903BG9 4 700% 10/15/2019 DD 09/29/09 | 104 6170 | 130,771 |
| 110,000 000 CONSUMERS ENERGY CO 210518CS3 6 700% 09/15/2019 DD 03/06/09 | 117 5850 | 129,344 |
| 110,000 000 UNION PACIFIC CORP 907818AZ1 7.000% 02/01/2016 DD 01/26/96 | 117 4620 | 129,208 |
| 125,000 000 WESTPAC BANKING CORP 961214BK8 4 875% 11/19/2019 DD 11/19/09 | 103 0540 | 128,818 |
| 120,000 000 TRAVELERS PROPERTY CASUALTY CO 89420GAJ8 5 000% 03/15/2013 DD 03/11/03 | 106 8450 | 128,214 |
| 120,000 000 PITNEY BOWES INC 724479AG5 5 000% 03/15/2015 DD 03/22/05 | 106 2810 | 127,537 |
| 124,719 310 WORLD OMNI AUTO RECEIVABL A A3 98156YAD3 3 330% 05/15/2013 DD 04/14/09 | 101 0500 | 126,029 |
| 155,000 000 ILLINOIS ST 452151LF8 5 100% 06/01/2033 DD 06/12/03 | 81 0870 | 125,685 |
| 115,000 000 TELEFONICA EMISIONES SAU 87938WAG8 6 221% 07/03/2017 DD 07/02/07 | 109 0940 | 125,458 |
| 110,000 000 ONCOR ELECTRIC DELIVERY CO LLC 68233JAD6 6 800% 09/01/2018 DD 03/01/09 | 113 9790 | 125,377 |
| 100,000 000 INTERNATIONAL BUSINESS MACHINE 459200GM7 7 625% 10/15/2018 DD 10/15/08 | 125 1520 | 125,152 |
| 115,000 000 XEROX CORP 984121CA9 5 625% 12/15/2019 DD 12/04/09 | 107 4630 | 123,582 |
| 115,000 000 NOMURA HOLDINGS INC 65535HAB5 6 700% 03/04/2020 DD 03/04/10 | 106.5180 | 122,496 |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 110,000 000 COX COMMUNICATIONS INC 224044BM8 5 450% 12/15/2014 DD 12/15/04 | 110 3680 | 121,405 |
| 100,000 000 CSX CORP 126408GQ0 7 375% 02/01/2019 DD 01/20/09 | 120 8570 | 120,857 |
| 125,000 000 DIRECTV HOLDINGS LLC / DIRECTV 25459HAX3 6.000% 08/15/2040 DD 08/17/10 | 95 7680 | 119,710 |
| 128,000 000 RIO TINTO FIN FUA LTD 767201AK2 3 500% 11/02/2020 DD 11/02/10 | 93 2200 | 119,322 |
| 110,000 000 BOEING CAPITAL CORP 097014AL8 4 700% 10/27/2019 DD 10/27/09 | 105 5790 | 116,137 |
| 100,000 000 BB&T CORP 05531FAB9 6 850% 04/30/2019 DD 05/04/09 | 115 9960 | 115,996 |
| 114,669 832 CITIGROUP MORTGAGE LOAN 1 2A5 17307GBH0 5 250% 10/25/2033 DD 11/01/03 | 101 1480 | 115,986 |
| 105,000 000 ACE INA HOLDINGS INC 00440EAL1 5 600% 05/15/2015 DD 05/19/08 | 109 5870 | 115,066 |
| 113,813 810 JDOT 2009-A A3 477874AC5 2 590% 10/15/2013 DD 06/09/09 | 100 7590 | 114,678 |
| 100,000 000 TARGET CORP 87612EAS5 6 000% 01/15/2018 DD 01/17/08 | 114 4390 | 114,439 |
| 105,000 000 MCDONNELL DOUGLAS CORP 580169AM2 9 750% 04/01/2012 DD 04/02/92 | 108 6650 | 114,098 |
| 100,000 000 COMCAST CORP 20030NAP6 6 500% 01/15/2017 DD 07/14/06 | 113 8760 | 113,876 |
| 105,000 000 VODAFONE GROUP PLC 92857WAG5 5 000% 09/15/2015 DD 08/08/05 | 108 3440 | 113,761 |
| 100,000 000 NUCOR CORP 670346AG0 5 750% 12/01/2017 DD 12/03/07 | 113 1560 | 113,156 |
| 100,000.000 BARCLAYS BANK PLC 06739FFS5 6 750% 05/22/2019 DD 05/22/09 | 112.9410 | 112,941 |
| 85,000 000 SEMPRA ENERGY 816851AK5 9 800% 02/15/2019 DD 11/20/08 | 132 7670 | 112,852 |
| 100,000 000 HEWLETT-PACKARD CO 428236AT0 6 125% 03/01/2014 DD 12/05/08 | 112.0090 | 112,009 |
| 109,000 000 MICROSOFT CORP 594918AM6 5 300% 02/08/2041 DD 02/08/11 | 101 1960 | 110,304 |
| 100,000 000 ARROW ELECTRONICS INC 042735AL4 6 875% 06/01/2018 DD 06/03/98 | 109 0180 | 109,018 |
| 100,000 000 HEWLETT-PACKARD CO 428236AV5 4 750% 06/02/2014 DD 02/26/09 | 108.7360 | 108,736 |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 100,000 000 BARCLAYS BANK PLC 06739FFZ9 5 200% 07/10/2014 DD 07/10/09 | 108 0790 | 108,079 |
| 90,000 000 STAPLES INC 855030AJ1 9 750% 01/15/2014 DD 01/15/09 | 120 0570 | 108,051 |
| 95,000 000 SIMON PROPERTY GROUP LP 828807BZ9 6 125% 05/30/2018 DD 05/19/08 | 112 0710 | 106,467 |
| 95,000 000 AMGEN INC 031162AZ3 5 700% 02/01/2019 DD 01/16/09 | 111 7730 | 106,184 |
| 100,000.000 ATMOS ENERGY CORP 049560AF2 4 950% 10/15/2014 DD 10/22/04 | 106 0980 | 106,098 |
| 85,000 000 KIMBERLY-CLARK CORP 494368BD4 7 500% 11/01/2018 DD 11/04/08 | 124.7990 | 106,079 |
| 102,337 408 MASTR ASSET SECURITIZA 11 10A1 55265K2X6 5 000% 12/25/2018 DD 11/01/03 | 103 0220 | 105,430 |
| 100,000 000 BANK OF AMERICA CORP 06051GDX4 5 650% 05/01/2018 DD 05/02/08 | 104 5080 | 104,508 |
| 95,000 000 PNC FUNDING CORP 693476BB8 5 625% 02/01/2017 DD 02/08/07 | 108.4700 | 103,047 |
| 80,000 000 PACIFIC GAS & ELECTRIC CO 694308GN1 8 250% 10/15/2018 DD 10/21/08 | 127 7340 | 102,187 |
| 95,000 000 PNC FUNDING CORP 693476AT0 5 250% 11/15/2015 DD 11/03/03 | 107 5370 | 102,160 |
| 95,000 000 ORACLE CORP 68389XAG0 5 000% 07/08/2019 DD 07/08/09 | 107 1130 | 101,757 |
| 100,000 000 DEUTSCHE BANK AG/LONDON 2515A0T45 2 375% 01/11/2013 DD 01/11/10 | 101 6200 | 101,620 |
| 100,000 000 JEFFERIES GROUP INC 472319AE2 6 450% 06/08/2027 DD 06/08/07 | 100 3870 | 100,387 |
| 85,000 000 HALLIBURTON CO 406216AX9 6 150% 09/15/2019 DD 03/13/09 | 114.8900 | 97,657 |
| 80,000 000 FPL GROUP CAPITAL INC 302570BC9 7 875% 12/15/2015 DD 12/12/08 | 118 6330 | 94,906 |
| 75,000 000 DOW CHEMICAL CO/THE 260543BX0 8 550% 05/15/2019 DD 05/13/09 | 126 4040 | 94,803 |
| 85,000 000 SPECTRA ENERGY CAPITAL LLC 84755TAA5 6 200% 04/15/2018 DD 04/10/08 | 111 2730 | 94,582 |
| 92,121 841 MASTR ALTERNATIVE LOANS 7 4A3 576434HF4 8 000% 11/25/2018 DD 10/01/03 | 102 2660 | 94,209 |
| 80,000 000 NORFOLK SOUTHERN CORP 655844AZ1 5 750% 04/01/2018 DD 04/04/08 | 112 1060 | 89,685 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 87,000 000 DUKE ENERGY OHIO INC 26442EAB6 2 100% 06/15/2013 DD 12/17/09 | 101 9320 | 88,681 |
| 80,000 000 CME GROUP INC 12572QAD7 5.750% 02/15/2014 DD 02/09/09 | 110 6630 | 88,530 |
| 70,000 000 HALLIBURTON CO 406216AY7 7 450% 09/15/2039 DD 03/13/09 | 126 3340 | 88,434 |
| 75,000 000 BHP BILLITON FINANCE USA LTD 055450AG5 7 250% 03/01/2016 DD 03/01/96 | 117 4930 | 88,120 |
| 75,000 000 SEMPRA ENERGY 816851AL3 8 900% 11/15/2013 DD 11/20/08 | 116 3380 | 87,254 |
| 75,000 000 CBS CORP 925524AH3 7 875% 07/30/2030 DD 08/01/00 | 116 0860 | 87,065 |
| 70,000 000 DIAGEO INVESTMENT CORP 386088AH1 7.450% 04/15/2035 DD 04/26/95 | 123.6870 | 86,581 |
| 80,000 000 AT&T INC 00206RAB8 6 800% 05/15/2036 DD 05/18/06 | 106 9410 | 85,553 |
| 80,000 000 BURLINGTON NORTHERN SANTA FE L 12189TAU8 5 900% 07/01/2012 DD 06/21/02 | 106.1670 | 84,934 |
| 80,000 000 DIAGEO CAPITAL PLC 25243YAP4 4 828% 07/15/2020 DD 05/14/10 | 103 3660 | 82,693 |
| 70,000 000 NEVADA POWER CO 641423BY3 7.125% 03/15/2019 DD 03/02/09 | 117 7040 | 82,393 |
| 65,000 000 CITIGROUP INC 172967EW7 8 125% 07/15/2039 DD 07/23/09 | 125.3510 | 81,478 |
| 76,000 000 BUNGE NA FINANCE LP 120569AA6 5 900% 04/01/2017 DD 03/22/07 | 106 1400 | 80,666 |
| 70,000 000 KROGER CO/THE 501044CG4 6 400% 08/15/2017 DD 08/15/07 | 115.0560 | 80,539 |
| 80,000 000 BANK OF NOVA SCOTIA 064149C88 4 375% 01/13/2021 DD 01/13/11 | 99 6090 | 79,687 |
| 77,747 430 MASTR ALTERNATIVE LOANS 8 5A1 576434JZ8 5 000% 11/25/2018 DD 11/01/03 | 102 0260 | 79,323 |
| 70,000 000 CANADIAN NATURAL RESOURCES LTD 136385AN1 5 900% 02/01/2018 DD 01/17/08 | 112 9330 | 79,053 |
| 73,000 000 SIMON PROPERTY GROUP LP 828807CD7 5 650% 02/01/2020 DD 01/25/10 | 107 6870 | 78,612 |
| 67,000 000 SIMON PROPERTY GROUP LP 828783AT7 7 375% 06/15/2018 DD 06/22/98 | 116 8170 | 78,267 |
| 75,854 202 COUNTRYWIDE HOME LOAN MO 8 2A1 12669FZW6 4 500% 06/25/2019 DD 05/01/04 | 103 1340 | 78,231 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 75,000 000 AMERICAN MUN PWR-OHIO INC 02765UDV3 7 499% 02/15/2050 DD 12/07/10 | 103.6730 | 77,755 |
| 75,000 000 GRAND MET INVT CORP GTD DEB 386088AB4 9 000% 08/15/2011 DD 08/21/91 | 103.0300 | 77,273 |
| 70,000 000 FPL GROUP CAPITAL INC 302570BD7 6 000% 03/01/2019 DD 03/09/09 | 109.5050 | 76,654 |
| 70,000 000 PRAXAIR INC 74005PAS3 4 375% 03/31/2014 DD 03/26/09 | 107.1810 | 75,027 |
| 70,000 000 VERIZON MARYLAND INC 165069AS4 7.150% 05/01/2023 DD 05/01/93 | 107.1390 | 74,997 |
| 73,845.400 BANC OF AMERICA COMMERCIA 2 A3 05947URC4 4 050% 11/10/2038 DD 04/01/04 | 101.4130 | 74,889 |
| 65,000 000 DELL INC 247025AE9 7 100% 04/15/2028 DD 04/15/98 | 112.8950 | 73,382 |
| 60,000 000 NORFOLK SOUTHERN CORP 655844AQ1 7 250% 02/15/2031 DD 02/06/01 | 122.1150 | 73,269 |
| 60,000.000 SPECTRA ENERGY CAPITAL LLC 26439RAH9 8 000% 10/01/2019 DD 09/28/99 | 121.5880 | 72,953 |
| 65,000 000 WISCONSIN ELECTRIC POWER CO 976656CA4 6 000% 04/01/2014 DD 10/01/08 | 111.8240 | 72,686 |
| 60,000 000 CATERPILLAR FINANCIAL SERVICES 14912L4D0 7 050% 10/01/2018 DD 09/26/08 | 120.7460 | 72,448 |
| 70,000 000 MANITOBA (PROVINCE OF) 563469TJ4 2 125% 04/22/2013 DD 01/21/10 | 102.1200 | 71,484 |
| 72,000 000 PUBLIC SERVICE ELECTRIC & GAS 74456QAU0 5 375% 11/01/2039 DD 11/24/09 | 98.6590 | 71,034 |
| 70,000.000 DELTA AIR LINES 247361ZH4 4 950% 11/23/2019 DD 11/22/10 | 100.0000 | 70,000 |
| 65,000 000 BANK OF NEW YORK MELLON CORP/T 06406HBL2 4 300% 05/15/2014 DD 05/12/09 | 107.2320 | 69,701 |
| 65,000 000 VODAFONE GROUP PLC 92857WAT7 4 150% 06/10/2014 DD 06/10/09 | 106.0160 | 68,910 |
| 65,000 000 BAXTER INTL INC SR NT 071813AZ2 4 000% 03/01/2014 DD 02/26/09 | 105.9970 | 68,898 |
| 66,000 000 BANK OF NOVA SCOTIA 064149A64 3 400% 01/22/2015 DD 01/22/10 | 103.4550 | 68,280 |
| 65,000 000 BP CAPITAL MARKETS PLC 05565QBJ6 4 750% 03/10/2019 DD 03/10/09 | 104.0590 | 67,638 |
| 60,000 000 AMERICAN WATER CAPITAL CORP 03040WAB1 6 085% 10/15/2017 DD 04/15/08 | 112.2540 | 67,352 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 75,000 000 GEORGIA POWER CO 373334JS1 4.750% 09/01/2040 DD 08/31/10 | 89 5520 | 67,164 |
| 60,000 000 SIMON PROPERTY GROUP LP 828807CB1 6 750% 05/15/2014 DD 05/15/09 | 111 7440 | 67,046 |
| 60,000 000 PEPSICO INC/NC 713448BH0 5 000% 06/01/2018 DD 05/28/08 | 109 0340 | 65,420 |
| 60,000 000 BANK OF NEW YORK MELLON CORP/T 06406HBK4 5 125% 08/27/2013 DD 08/27/08 | 108 6390 | 65,183 |
| 64,230 190 GMAC COMMERCIAL MORTGAGE C1 361849XC1 3 337% 05/10/2036 DD 05/01/03 | 101 0380 | 64,897 |
| 64,427 220 CNH EQUIPMENT TRUST A A3 12616RAC5 5 280% 11/15/2012 DD 03/31/09 | 100 7160 | 64,889 |
| 60,000 000 PPG INDUSTRIES INC 693506BA4 5 750% 03/15/2013 DD 03/18/08 | 107 8390 | 64,703 |
| 70,000 000 JEFFERIES GROUP INC 472319AC6 6 250% 01/15/2036 DD 01/26/06 | 92 4320 | 64,702 |
| 64,501.460 GS MTG SECS CORP 04-NC1 AF6 36228FC38 VAR RT 11/25/2033 DD 02/01/04 | 99 5510 | 64,212 |
| 55,000 000 KROGER CO/THE 501044CH2 6 150% 01/15/2020 DD 01/16/08 | 112 7760 | 62,027 |
| 50,000 000 WASTE MANAGEMENT INC 94106LAU3 7 375% 03/11/2019 DD 02/26/09 | 120 3990 | 60,200 |
| 50,000 000 INDIANA MICHIGAN POWER CO 454889AN6 7 000% 03/15/2019 DD 01/15/09 | 117 3870 | 58,694 |
| 60,000 000 DOW CHEMICAL CO/THE 260543CC5 4 250% 11/15/2020 DD 11/09/10 | 95 5030 | 57,302 |
| 55,000 000 DEVON FINANCING CORP ULC 25179SAC4 6 875% 09/30/2011 DD 10/03/01 | 103 0560 | 56,681 |
| 50,000 000 KRAFT FOODS INC 50075NAX2 6 750% 02/19/2014 DD 12/19/08 | 112 8160 | 56,408 |
| 50,000 000 CISCO SYSTEMS INC 17275RAC6 5 500% 02/22/2016 DD 02/22/06 | 112 2820 | 56,141 |
| 45,000.000 TOSCO CORP 891490AR5 7 800% 01/01/2027 DD 07/01/97 | 124 7020 | 56,116 |
| 50,000 000 BELLSOUTH CORP 079860AG7 5 200% 09/15/2014 DD 09/13/04 | 109 3370 | 54,669 |
| 50,000 000 PG&E CORP 69331CAE8 5 750% 04/01/2014 DD 03/12/09 | 109 2700 | 54,635 |
| 50,000 000 OHIO POWER CO 677415CN9 5 750% 09/01/2013 DD 09/09/08 | 108 8730 | 54,437 |

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|--|-----------------|--------------|
| 50,000 000 BERKSHIRE HATHAWAY FINANCE COR 084664BD2 4 600% 05/15/2013 DD 11/15/08 | 106 8280 | 53,414 |
| 50,000 000 PROCTER & GAMBLE CO/THE 742718CB3 5 500% 02/01/2034 DD 01/27/04 | 106.7370 | 53,369 |
| 50,000 000 AT&T INC 00206RAF9 4 950% 01/15/2013 DD 12/06/07 | 106 5110 | 53,256 |
| 45,000 000 GOLDMAN SACHS GROUP INC/THE 38141EA25 7 500% 02/15/2019 DD 02/05/09 | 116.1580 | 52,271 |
| 50,000 000 JEFFERIES GROUP INC 472319AB8 5 500% 03/15/2016 DD 03/08/04 | 104 1630 | 52,082 |
| 50,453 570 WELLS FARGO MORTGAGE BAC 7 2A2 949788AF0 5 000% 07/25/2019 DD 06/01/04 | 103 0250 | 51,980 |
| 45,000 000 SHELL INTERNATIONAL FINANCE BV 822582AD4 6 375% 12/15/2038 DD 12/11/08 | 113 0090 | 50,854 |
| 45,000 000 DUKE ENERGY CAROLINAS LLC 264399ED4 6 450% 10/15/2032 DD 10/08/02 | 111 2510 | 50,063 |
| 45,000 000 CENTERPOINT ENERGY HOUSTON ELE 15189XAG3 5 750% 01/15/2014 DD 09/09/03 | 109 6220 | 49,330 |
| 50,000 000 APPALACHIAN POWER CO 037735CR6 4 600% 03/30/2021 DD 03/25/11 | 98 5520 | 49,276 |
| 45,000 000 BP CAPITAL MARKETS PLC 05565QBF4 5 250% 11/07/2013 DD 11/07/08 | 108 1460 | 48,666 |
| 45,000 000 NEW CINGULAR WIRELESS SERVICES 00209AAG1 8 125% 05/01/2012 DD 04/16/02 | 107 6290 | 48,433 |
| 40,000 000 DUKE ENERGY CAROLINAS LLC 26442CAG9 7 000% 11/15/2018 DD 11/17/08 | 119.8460 | 47,938 |
| 45,000 000 PACIFIC GAS & ELECTRIC CO 694308GQ4 6 250% 03/01/2039 DD 03/06/09 | 106 2070 | 47,793 |
| 45,000 000 KRAFT FOODS INC 50075NBA1 5 375% 02/10/2020 DD 02/08/10 | 105 5750 | 47,509 |
| 46,000 000 AGL CAPITAL CORP 001192AH6 5 875% 03/15/2041 DD 03/21/11 | 99 7880 | 45,902 |
| 38,000 000 BUNGE LTD FINANCE CORP 120568AT7 8 500% 06/15/2019 DD 06/09/09 | 118.7470 | 45,124 |
| 40,000 000 ELI LILLY & CO 532457BE7 4 200% 03/06/2014 DD 03/06/09 | 107 1940 | 42,878 |
| 40,000 000 DOW CHEMICAL CO/THE 260543BZ5 4 850% 08/15/2012 DD 08/07/09 | 104 7570 | 41,903 |
| 40,000 000 BANK OF NEW YORK MELLON CORP/T 06406HBP3 4 600% 01/15/2020 DD 11/16/09 | 103 5770 | 41,431 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 35,000 000 BHP BILLITON FINANCE USA LTD 055451AH1 6 500% 04/01/2019 DD 03/25/09 | 118 0750 | 41,326 |
| 40,523 170 MASTR ASSET SECURITIZAT 11 3A1 55265KX95 4 500% 12/25/2018 DD 11/01/03 | 101 5390 | 41,147 |
| 39,000 000 GENERAL MILLS INC 370334AS3 6 000% 02/15/2012 DD 02/21/02 | 104 6450 | 40,812 |
| 40,000 000 MASCO CORP 574599BF2 5 850% 03/15/2017 DD 03/14/07 | 98 0490 | 39,220 |
| 35,000 000 PUBLIC SERVICE ELECTRIC & GAS 74456QAT3 6 330% 11/01/2013 DD 12/02/08 | 111.5890 | 39,056 |
| 35,000 000 GEORGIA POWER CO 373334JM4 6 000% 11/01/2013 DD 11/19/08 | 111.1640 | 38,907 |
| 35,000.000 PC FINANCIAL PARTNERSHIP 69320DAA7 5 000% 11/15/2014 DD 11/15/04 | 107 8570 | 37,750 |
| 36,000.000 CNA FINANCIAL CORP 126117AQ3 5 875% 08/15/2020 DD 08/10/10 | 103 2510 | 37,170 |
| 33,743 876 UNION PAC RR CO 03 1 03-1 90783SAA0 4 698% 01/02/2024 DD 05/14/03 | 105 3780 | 35,559 |
| 35,000 000 NORTHERN STATES POWER CO/MN 665772CE7 5 350% 11/01/2039 DD 11/17/09 | 100 4630 | 35,162 |
| 30,000 000 TIME WARNER CABLE INC 88732JAQ1 8 250% 02/14/2014 DD 11/18/08 | 116 2710 | 34,881 |
| 30,000 000 WASTE MANAGEMENT INC 94106LAS8 6 100% 03/15/2018 DD 03/06/08 | 111 5460 | 33,464 |
| 30,000 000 DELL INC 24702RAE1 5 650% 04/15/2018 DD 10/15/08 | 110 0710 | 33,021 |
| 30,000 000 DUKE ENERGY OHIO INC 26442EAA8 5 450% 04/01/2019 DD 03/23/09 | 109 9460 | 32,984 |
| 30,000 000 SPECTRA ENERGY CAPITAL LLC 26439RAQ9 5 500% 03/01/2014 DD 02/20/04 | 108 5990 | 32,580 |
| 30,000 000 TELEFONICA EMISIONES SAU 87938WAH6 5 877% 07/15/2019 DD 07/06/09 | 105 1570 | 31,547 |
| 25,000 000 ATMOS ENERGY CORP 049560AJ4 8 500% 03/15/2019 DD 03/26/09 | 124 9170 | 31,229 |
| 25,000 000 TIME WARNER CABLE INC 88732JAP3 8 750% 02/14/2019 DD 11/18/08 | 124 6730 | 31,168 |
| 32,000 000 AMER AIRLN PT TRS 11-1 023767AA4 5 250% 07/31/2021 DD 01/25/11 | 97 0000 | 31,040 |
| 24,000 000 PEPSICO INC/NC 713448BJ6 7 900% 11/01/2018 DD 10/24/08 | 126 9260 | 30,462 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 28,000 000 AON CORP 037389AV5 3 500% 09/30/2015 DD 09/10/10 | 100 3500 | 28,098 |
| 25,000 000 PACIFICORP 695114CK2 5 500% 01/15/2019 DD 01/08/09 | 110.9650 | 27,741 |
| 20,000 000 TYCO INTERNATIONAL FINANCE SA 902118BL1 8 500% 01/15/2019 DD 01/09/09 | 129 0090 | 25,802 |
| 25,000 000 RYDER SYSTEM INC 78355HJP5 3 600% 03/01/2016 DD 09/02/10 | 101 0300 | 25,258 |
| 23,000 000 PUBLIC SERVICE CO OF OKLAHOMA 744533BK5 5 150% 12/01/2019 DD 11/13/09 | 105 3150 | 24,222 |
| 20,000 000 JERSEY CENTRAL POWER & LIGHT C 476556DA0 7 350% 02/01/2019 DD 01/27/09 | 118 7250 | 23,745 |
| 21,000 000 WELLPOINT INC 94973VAM9 5 875% 06/15/2017 DD 06/08/07 | 112 1670 | 23,555 |
| 20,000 000 STATE STREET CORP 857477AE3 4 300% 05/30/2014 DD 05/22/09 | 107 1200 | 21,424 |
| 20,000 000 CBS CORP 124857AD5 5 750% 04/15/2020 DD 04/05/10 | 105.7660 | 21,153 |
| 15,000 000 CITIGROUP INC 172967EV9 8.500% 05/22/2019 DD 05/22/09 | 123.3880 | 18,508 |
| 15,000 000 TALISMAN ENERGY INC 87425EAL7 7 750% 06/01/2019 DD 06/01/09 | 122 0190 | 18,303 |
| 15,000 000 WISCONSIN ELECTRIC POWER CO 976656CB2 6 250% 12/01/2015 DD 12/11/08 | 115.0460 | 17,257 |
| 15,000 000 CENTERPOINT ENERGY HOUSTON ELE 15189XAJ7 7.000% 03/01/2014 DD 01/09/09 | 113 4030 | 17,010 |
| 17,000 000 WASTE MANAGEMENT INC 941063AQ2 4 600% 03/01/2021 DD 02/28/11 | 99 9170 | 16,986 |
| 15,000 000 PROGRESS ENERGY INC 743263AM7 6 050% 03/15/2014 DD 03/19/09 | 110 5820 | 16,587 |
| 15,000 000 PACCAR INC 69373UAB3 6 375% 02/15/2012 DD 02/13/09 | 104 6370 | 15,696 |
| 13,000 000 WELLPOINT INC 94973VAR8 7 000% 02/15/2019 DD 02/05/09 | 118 5300 | 15,409 |
| 15,000 000 NEWELL RUBBERMAID INC 651229AK2 4 700% 08/15/2020 DD 08/10/10 | 98 6910 | 14,804 |
| 10,000 000 HOSPIRA INC 441060AK6 6 400% 05/15/2015 DD 05/08/09 | 112 2720 | 11,227 |
| 5,000 000 SEMPRA ENERGY 816851AN9 6 500% 06/01/2016 DD 05/15/09 | 114 1300 | 5,707 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 2,027,585 000 WIND ACQUISITION HOLDINGS FINA 97315LAA7 12 250% 07/15/2017 DD 12/15/09 | 121 0000 | 2,453,378 |
| 1,950,000 000 WOODSIDE FINANCE LTD 980236AE3 8 750% 03/01/2019 DD 03/03/09 | 124 5750 | 2,429,213 |
| 2,321,000 000 JPMORGAN CHASE & CO 46625HHS2 4 400% 07/22/2020 DD 07/22/10 | 96.6350 | 2,242,898 |
| 1,837,000 000 HEALTHCARE REALTY TRUST INC 42225BAA4 6 500% 01/17/2017 DD 12/04/09 | 110.2110 | 2,024,576 |
| 1,786,000 000 TD AMERITRADE HOLDING CORP 87236YAA6 5 600% 12/01/2019 DD 11/25/09 | 105 8220 | 1,889,981 |
| 1,825,000 000 ROYAL BANK OF CANADA 78008HX96 2 100% 07/29/2013 DD 04/29/10 | 102 0150 | 1,861,774 |
| 1,658,000 000 JPMORGAN CHASE & CO 46625HHL7 6 300% 04/23/2019 DD 04/23/09 | 110 6890 | 1,835,224 |
| 1,649,000 000 ONEBEACON U S HLDG INC 68245JAA8 5 875% 05/15/2013 DD 05/19/03 | 107.5000 | 1,772,675 |
| 1,719,000 000 BERKSHIRE HATHAWAY INC 084670AV0 3 200% 02/11/2015 DD 02/11/10 | 102 9360 | 1,769,470 |
| 1,603,000 000 GENERAL ELECTRIC CO 369604AY9 5 000% 02/01/2013 DD 01/28/03 | 106 5410 | 1,707,852 |
| 1,503,000 000 CME GROUP INC 12572QAD7 5 750% 02/15/2014 DD 02/09/09 | 110 6630 | 1,663,265 |
| 1,678,000 000 SANOFI-AVENTIS 80105NAG0 4 000% 03/29/2021 DD 03/29/11 | 98 3500 | 1,650,313 |
| 1,470,000.000 AT&T INC 00206RAR3 5 800% 02/15/2019 DD 02/03/09 | 111 0790 | 1,632,861 |
| 1,307,000 000 PRIDE INTERNATIONAL INC 74153QAG7 8 500% 06/15/2019 DD 06/02/09 | 123 5000 | 1,614,145 |
| 1,415,000 000 TIME WARNER CABLE INC 88732JAH1 5 850% 05/01/2017 DD 04/09/07 | 109 3700 | 1,547,586 |
| 1,350,000 000 MORGAN STANLEY 61747YCG8 7 300% 05/13/2019 DD 05/13/09 | 112 4760 | 1,518,426 |
| 1,334,000 000 MORGAN STANLEY 6174466Q7 6 625% 04/01/2018 DD 04/01/08 | 109.9120 | 1,466,226 |
| 1,332,000.000 NORTHERN TRUST CORP 665859AK0 4 625% 05/01/2014 DD 05/01/09 | 107 9880 | 1,438,400 |
| 1,330,000 000 ALLY FINANCIAL INC 02005NAA8 7 500% 09/15/2020 DD 08/12/10 | 106 6250 | 1,418,113 |

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|---|-----------------|--------------|
| 1,402,000 000 AVIATION CAPITAL GROUP 05367AAD5 6 750% 04/06/2021 DD 04/06/11 | 99 7110 | 1,397,948 |
| 1,276,000 000 LAZARD GROUP LLC 52107QAE5 6 850% 06/15/2017 DD 06/21/07 | 106 4520 | 1,358,328 |
| 1,305,000 000 GENON ESCROW CORP 37244DAA7 9 500% 10/15/2018 DD 10/04/10 | 104 0000 | 1,357,200 |
| 1,252,000 000 DIGITAL REALTY TRUST LP 25389JAH9 5 875% 02/01/2020 DD 08/01/10 | 104 3730 | 1,306,750 |
| 1,217,000 000 AVIATION CAPITAL GROUP 05367AAA1 7 125% 10/15/2020 DD 10/07/10 | 104.3130 | 1,269,489 |
| 1,196,000 000 NEWMONT MINING CORP 651639AM8 6 250% 10/01/2039 DD 09/18/09 | 106.0170 | 1,267,963 |
| 1,175,000 000 ENTERPRISE PRODUCTS OPERATING 29379VAF0 5 250% 01/31/2020 DD 10/05/09 | 103 7810 | 1,219,427 |
| 1,169,000 000 TIME WARNER INC 887317AF2 4 875% 03/15/2020 DD 03/11/10 | 101 9660 | 1,191,983 |
| 964,000 000 NATIONWIDE MUTUAL INSURANCE 638671AK3 9 375% 08/15/2039 DD 08/10/09 | 121 6100 | 1,172,320 |
| 1,108,000 000 CREDIT SUISSE/NEW YORK NY 22546QAC1 5 300% 08/13/2019 DD 08/13/09 | 105 1170 | 1,164,696 |
| 1,155,000 000 ENSCO PLC 29358QAA7 4 700% 03/15/2021 DD 03/17/11 | 99 2610 | 1,146,465 |
| 906,000 000 ENERGY TRANSFER PARTNERS LP 29273RAM1 9 000% 04/15/2019 DD 04/07/09 | 126 3320 | 1,144,568 |
| 949,000 000 JEFFERIES GROUP INC 472319AF9 8 500% 07/15/2019 DD 06/30/09 | 117 9700 | 1,119,535 |
| 1,147,000 000 WILLIAMS PARTNERS LP 96950FAG9 4 125% 11/15/2020 DD 11/09/10 | 95 1880 | 1,091,806 |
| 1,085,000 000 CIT GROUP INC 125581FX1 7 000% 05/01/2017 DD 12/10/09 | 100 1250 | 1,086,356 |
| 988,000 000 CC HOLDINGS GS V LLC / CROWN C 14987BAA1 7 750% 05/01/2017 DD 04/30/09 | 109.0000 | 1,076,920 |
| 988,000 000 HSBC BANK PLC 44328MAB0 3 500% 06/28/2015 DD 06/28/10 | 101 2980 | 1,000,824 |
| 960,000 000 BANK OF NOVA SCOTIA 064149A64 3 400% 01/22/2015 DD 01/22/10 | 103 4550 | 993,168 |
| 985,000 000 CISCO SYSTEMS INC 17275RAF9 5 500% 01/15/2040 DD 11/17/09 | 98 1490 | 966,768 |
| 964,000 000 GOLDMAN SACHS GROUP INC 38141GGM0 6.250% 02/01/2041 DD 01/28/11 | 99 5860 | 960,009 |

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|--|-----------------|--------------|
| 925,000 000 ERAC USA FINANCE LLC 26884TAA0 5.250% 10/01/2020 DD 07/01/10 | 102 9670 | 952,445 |
| 921,000 000 ANHEUSER-BUSCH INBEV WORLDWIDE 03523TAL2 3 000% 10/15/2012 DD 10/16/09 | 102 8650 | 947,387 |
| 965,000 000 NASDAQ OMX GROUP INC/THE 631103AD0 5 550% 01/15/2020 DD 01/15/10 | 97 9260 | 944,986 |
| 878,000 000 HEWLETT-PACKARD CO 428236AQ6 4 500% 03/01/2013 DD 03/03/08 | 106 5180 | 935,228 |
| 886,000 000 TRANSCANADA PIPELINES LTD 893526DJ9 6 100% 06/01/2040 DD 06/01/10 | 104 9410 | 929,777 |
| 890,000.000 TRILOGY INTERNATIONAL PARTNERS 89620JAA9 10 250% 08/15/2016 DD 08/10/10 | 103 5000 | 921,150 |
| 847,000 000 PRAXAIR INC 74005PAR5 4 625% 03/30/2015 DD 03/07/08 | 108 2230 | 916,649 |
| 904,000 000 SHELL INTERNATIONAL FINANCE BV 822582AN2 5 500% 03/25/2040 DD 03/25/10 | 101 3370 | 916,086 |
| 876,000 000 MICROSOFT CORP 594918AB0 2 950% 06/01/2014 DD 05/18/09 | 104.0790 | 911,732 |
| 810,000 000 EXELON GENERATION CO LLC 30161MAE3 6 200% 10/01/2017 DD 09/28/07 | 110 7720 | 897,253 |
| 774,000 000 SIEMENS NV 144A 826200AD9 6 125% 08/17/2026 DD 08/16/06 | 112 7170 | 872,430 |
| 750,000 000 TIME WARNER CABLE INC 88732JAQ1 8 250% 02/14/2014 DD 11/18/08 | 116 2710 | 872,033 |
| 760,000 000 TEACHERS INSURANCE & ANNUITY A 878091BC0 6 850% 12/16/2039 DD 12/16/09 | 112.7530 | 856,923 |
| 769,000 000 WESTFARMERS LTD SR NT 144A 950840AA6 6 998% 04/10/2013 DD 04/10/08 | 110 2250 | 847,630 |
| 879,000 000 NBC UNIVERSAL INC 62875UAN5 5 950% 04/01/2041 DD 10/04/10 | 95 8270 | 842,319 |
| 747,000 000 CISCO SYSTEMS INC 17275RAC6 5 500% 02/22/2016 DD 02/22/06 | 112 2820 | 838,747 |
| 876,000 000 BAKER HUGHES INC 057224AZ0 5 125% 09/15/2040 DD 08/24/10 | 94 8370 | 830,772 |
| 800,000 000 CHC HELICOPTER SA 144A 12545DAA6 9 250% 10/15/2020 DD 10/04/10 | 103 0000 | 824,000 |
| 806,000 000 BANK OF NOVA SCOTIA 064149B97 2 375% 12/17/2013 DD 06/17/10 | 102.0250 | 822,322 |
| 785,000 000 GENON ESCROW CORP | | |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 37244DAD1 9.875% 10/15/2020 DD 10/04/10 | 104.5000 | 820,325 |
| 805,000 000 INTELSAT JACKSON HLDG 45824TAF2 7 500% 04/01/2021 DD 04/05/11 | 100 2500 | 807,013 |
| 793,000 000 TEVA PHARMACEUTICAL FINANCE II 88166CAA6 3 000% 06/15/2015 DD 06/18/10 | 100 9780 | 800,756 |
| 799,000 000 WELLS FARGO & COMPANY 94974BEV8 4 600% 04/01/2021 DD 03/29/11 | 98 8910 | 790,139 |
| 750,000 000 CONVATEC HEALTHCARE 21244WAA9 10 500% 12/15/2018 DD 12/22/10 | 105 0000 | 787,500 |
| 735,000 000 CLEARWIRE COMM/FINANCE 18538TAD1 12 000% 12/01/2017 DD 12/09/10 | 106 8750 | 785,531 |
| 732,000 000 KRAFT FOODS INC 50075NAZ7 6 500% 02/09/2040 DD 02/08/10 | 106 8090 | 781,842 |
| 730,000 000 MEDIMPACT HOLDINGS INC 144A 584705AA5 10 500% 02/01/2018 DD 02/08/11 | 105 7500 | 771,975 |
| 772,000 000 BIOMED REALTY LP 09064AAF8 3 850% 04/15/2016 DD 03/30/11 | 98.9230 | 763,686 |
| 675,000 000 HCA INC 404119BD0 9 875% 02/15/2017 DD 02/15/10 | 112 0000 | 756,000 |
| 760,000 000 AMERICAN AIRLINES INC 144A 023771R83 7 500% 03/15/2016 DD 03/15/11 | 98 8750 | 751,450 |
| 770,000 000 MASSMUTUAL GLOBAL FUNDING II 57629WBM1 2 300% 09/28/2015 DD 09/27/10 | 96 7790 | 745,198 |
| 805,000 000 SPRINT CAPITAL CORP 852060AD4 6 875% 11/15/2028 DD 11/16/98 | 92 2500 | 742,613 |
| 652,000 000 PRIDE INTERNATIONAL INC 74153QAH5 6 875% 08/15/2020 DD 08/06/10 | 113 3750 | 739,205 |
| 573,000 000 WEATHERFORD INTERNATIONAL LTD 947075AF4 9 625% 03/01/2019 DD 01/08/09 | 127 3580 | 729,761 |
| 835,000 000 EDISON MISSION ENERGY 281023AR2 7 750% 06/15/2016 DD 06/06/06 | 85 0000 | 709,750 |
| 715,000 000 EI DU PONT DE NEMOURS & CO 263534CE7 4 250% 04/01/2021 DD 03/25/11 | 99 0350 | 708,100 |
| 686,000 000 BARRICK PD AUSTRALIA FINANCE P 06849UAD7 5 950% 10/15/2039 DD 10/16/09 | 103 1370 | 707,520 |
| 619,000 000 WISCONSIN POWER & LIGHT CO 976826BE6 6 375% 08/15/2037 DD 08/15/07 | 114 1080 | 706,329 |
| 700,000 000 CIT GROUP INC 125581FW3 7 000% 05/01/2016 DD 12/10/09 | 100 1250 | 700,875 |
| 621,000.000 VEOLIA ENVIRONNEMENT | | |

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|---|-----------------|--------------|
| 92334NAB9 6 000% 06/01/2018 DD 05/27/08 | 111 2130 | 690,633 |
| 634,000 000 JEFFERIES GROUP INC 472319AD4 5 875% 06/08/2014 DD 06/08/07 | 107 8120 | 683,528 |
| 620,000 000 AT&T INC 78387GAP8 5 100% 09/15/2014 DD 11/03/04 | 109 3550 | 678,001 |
| 612,000 000 CELLCO PARTNERSHIP / VERIZON W 92344SAP5 5 550% 02/01/2014 DD 08/01/09 | 109 8040 | 672,000 |
| 625,000.000 BARRICK INTERNATIONAL 06849AAB5 6 350% 10/15/2036 DD 10/12/06 | 105.4750 | 659,219 |
| 610,000 000 DIAMOND RESORTS CORP 25272PAA0 12 000% 08/15/2018 DD 08/13/10 | 107 0000 | 652,700 |
| 657,000 000 NEWS AMERICA INC 652482BN9 6.150% 03/01/2037 DD 03/02/07 | 99 0870 | 651,002 |
| 590,000 000 AMERICAN INTERNATIONAL GROUP I 026874BS5 VAR RT 05/15/2058 DD 05/15/09 | 107 6250 | 634,988 |
| 620,000 000 TOTAL CAPITAL SA 89152UAC6 3 000% 06/24/2015 DD 06/24/10 | 102.0650 | 632,803 |
| 622,000 000 TOYOTA MOTOR CREDIT CORP 89233P4B9 3 200% 06/17/2015 DD 06/17/10 | 101 6610 | 632,331 |
| 660,000 000 LEVEL 3 COMMUNICATIONS 144A 52729NBS8 11 875% 02/01/2019 DD 01/19/11 | 94 2500 | 622,050 |
| 605,000 000 ICAHN ENTERPRISES LP / ICAHN E 451102AH0 8 000% 01/15/2018 DD 07/15/10 | 102 7500 | 621,638 |
| 570,000 000 ROCKIES EXPRESS PIPELINE LLC 77340RAC1 6 850% 07/15/2018 DD 06/27/08 | 108 9700 | 621,129 |
| 615,000 000 CIT GROUP INC 125581FV5 7 000% 05/01/2015 DD 12/10/09 | 100 8750 | 620,381 |
| 650,000 000 ENBRIDGE ENERGY PARTNERS LP 29250RAT3 5 500% 09/15/2040 DD 09/13/10 | 93 2810 | 606,327 |
| 558,000 000 AT&T INC 00206RAF9 4 950% 01/15/2013 DD 12/06/07 | 106 5110 | 594,331 |
| 520,000 000 EL PASO CORP 28368EAE6 7 750% 01/15/2032 DD 01/11/02 | 112 0580 | 582,702 |
| 555,000 000 NRG ENERGY INC 144A 629377BL5 7 625% 01/15/2018 DD 01/26/11 | 103 7500 | 575,813 |
| 545,000 000 RSC EQUIP RENT/RSC HLDGS 144A 78108AAD6 8.250% 02/01/2021 DD 01/19/11 | 104 0000 | 566,800 |
| 490,000 000 ENERGY TRANSFER PARTNERS LP 29273RAJ8 7 500% 07/01/2038 DD 03/28/08 | 115 6620 | 566,744 |
| 530,000 000 WYNN LAS VEGAS LLC / WYNN LAS | | |

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|---|-----------------|--------------|
| 983130AP0 7 875% 05/01/2020 DD 04/28/10 | 106 7500 | 565,775 |
| 550,000 000 MARKWEST ENERGY PART/FIN 570506AM7 6 750% 11/01/2020 DD 11/02/10 | 102 5000 | 563,750 |
| 569,000 000 FAMILY DOLLAR STORES INC 307000AA7 5 000% 02/01/2021 DD 01/28/11 | 98 2430 | 559,003 |
| 610,000 000 AMERICAN GENERAL FINANCE CORP 02635PTC7 5 400% 12/01/2015 DD 12/01/05 | 91 2500 | 556,625 |
| 565,000 000 WINDSTREAM CORP 97381WAQ7 7 500% 04/01/2023 DD 03/16/11 | 98.5000 | 556,525 |
| 511,000.000 VERIZON COMMUNICATIONS INC 92343VAN4 5 250% 04/15/2013 DD 04/04/08 | 107 7640 | 550,674 |
| 600,000 000 SPRINGLEAF FINANCE CORP 85171RAA2 6 900% 12/15/2017 DD 12/17/07 | 91 3750 | 548,250 |
| 556,000 000 ALLIED WORLD ASSURANCE 01959EAB4 5 500% 11/15/2020 DD 11/15/10 | 98 3550 | 546,854 |
| 499,000 000 GENERAL ELECTRIC CO 369604BC6 5 250% 12/06/2017 DD 12/06/07 | 108 9000 | 543,411 |
| 520,000 000 CEQUEL COMMUNICATIONS HOLDINGS 15672WAA2 8 625% 11/15/2017 DD 11/04/09 | 104 2500 | 542,100 |
| 480,000 000 SANDRIDGE ENERGY INC 80007PAL3 8 750% 01/15/2020 DD 07/15/10 | 109 0000 | 523,200 |
| 502,000 000 PACIFIC GAS & ELECTRIC CO 694308GE1 6 050% 03/01/2034 DD 03/23/04 | 104 2040 | 523,104 |
| 500,000 000 UNIVERSAL HOSPITAL SERVICES IN 91359PAF7 8 500% 06/01/2015 DD 12/01/07 | 104 3750 | 521,875 |
| 460,000 000 OFFSHORE GROUP INVESTMENTS LTD 676253AC1 11 500% 08/01/2015 DD 02/01/11 | 111 0000 | 510,600 |
| 512,000 000 VERIZON COMMUNICATIONS INC 92344GAX4 5 850% 09/15/2035 DD 09/13/05 | 99 5070 | 509,476 |
| 445,000 000 SHELL INTERNATIONAL FINANCE BV 822582AD4 6 375% 12/15/2038 DD 12/11/08 | 113 0090 | 502,890 |
| 488,000 000 AT&T INC 78387GAM5 6 450% 06/15/2034 DD 08/18/04 | 102.9420 | 502,357 |
| 500,000.000 GLOBAL CROSSING LTD 144A 37932JAD5 9 000% 11/15/2019 DD 11/16/10 | 100 0000 | 500,000 |
| 465,000 000 VIASAT INC 92552VAC4 8 875% 09/15/2016 DD 03/15/10 | 107 1250 | 498,131 |
| 460,000 000 HCA INC 404119BK4 7 250% 09/15/2020 DD 03/10/10 | 107 0000 | 492,200 |

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|---|-----------------|--------------|
| 460,000 000 LEUCADIA NATIONAL CORP 527288BC7 7 125% 03/15/2017 DD 03/06/07 | 105.0000 | 483,000 |
| 470,000 000 REYNOLDS GRP ISS/REYNOLD 144A 74959GAA8 7 125% 04/15/2019 DD 10/15/10 | 102 5000 | 481,750 |
| 465,000 000 SEAGATE HDD CAYMAN 81180WAB7 7 750% 12/15/2018 DD 12/14/10 | 103 5000 | 481,275 |
| 575,000 000 ILFC CAPITAL TR I ENHANCED CAP 44965TAA5 VAR RT 12/21/2065 DD 12/21/05 | 83 2210 | 478,521 |
| 430,000 000 UNITED RENTALS NORTH AMERICA I 911365AU8 9 250% 12/15/2019 DD 11/17/09 | 111 2500 | 478,375 |
| 420,000 000 NORTHERN TIER ENERGY LLC 665828AA7 10 500% 12/01/2017 DD 12/01/10 | 113 2500 | 475,650 |
| 450,000 000 WIND ACQUISITION FIN SA 97314XAF1 7 250% 02/15/2018 DD 11/26/10 | 104 5000 | 470,250 |
| 450,000 000 HUNTINGTON INGALLS INDUS 446413AA4 6 875% 03/15/2018 DD 03/11/11 | 104 3750 | 469,688 |
| 450,000 000 HUNTINGTON INGALLS INDUS 144A 446413AC0 7 125% 03/15/2021 DD 03/11/11 | 104 2500 | 469,125 |
| 423,000 000 EL PASO NATURAL GAS CO 283695BP8 5 950% 04/15/2017 DD 10/15/07 | 110 0650 | 465,575 |
| 435,000 000 SPRINT CAPITAL CORP 852060AT9 8 750% 03/15/2032 DD 03/14/02 | 106 3750 | 462,731 |
| 465,000 000 UNITED REFINING CO 911358AJ8 10 500% 02/28/2018 DD 03/08/11 | 99 3750 | 462,094 |
| 435,000 000 SYNIVERSE HOLDINGS INC 144A 117777AA0 9 125% 01/15/2019 DD 12/22/10 | 106 0000 | 461,100 |
| 436,000 000 KELLOGG CO 487836BA5 4 250% 03/06/2013 DD 03/06/08 | 105 4490 | 459,758 |
| 400,000 000 AES CORP/THE 00130HBQ7 9 750% 04/15/2016 DD 04/02/09 | 114 7500 | 459,000 |
| 415,000 000 NISKA GAS STORAGE US LLC/NISKA 654679AB5 8 875% 03/15/2018 DD 09/15/10 | 108 7500 | 451,313 |
| 457,000 000 CONTINENTAL AIRLINES INC 21079VAA1 4 750% 01/12/2021 DD 12/02/10 | 98 0000 | 447,860 |
| 400,000 000 SINCLAIR TELEVISION GROUP INC 829259AA8 9 250% 11/01/2017 DD 10/29/09 | 111 5000 | 446,000 |
| 695,000 000 VANGUARD HEALTH SYSTEMS 922036AC2 0 000% 02/01/2016 DD 01/26/11 | 63 5000 | 441,325 |
| 445,000 000 VALEANT PHARMACEUTICALS 91911XAR5 6 500% 07/15/2016 DD 03/08/11 | 98 7500 | 439,438 |

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|--|-----------------|--------------|
| 450,000 000 AMER AIRLN PT TRS 11-1 023767AA4 5 250% 07/31/2021 DD 01/25/11 | 97 0000 | 436,500 |
| 375,000 000 TEREX CORP 880779AW3 10 875% 06/01/2016 DD 06/03/09 | 116 2500 | 435,938 |
| 405,000 000 KROGER CO/THE 501044CE9 5.500% 02/01/2013 DD 01/28/03 | 107.0020 | 433,358 |
| 635,000 000 MBIA INC 55262CAJ9 5 700% 12/01/2034 DD 11/24/04 | 67 7690 | 430,333 |
| 435,000.000 FORD MOTOR CREDIT CO LLC 345397VR1 5 750% 02/01/2021 DD 02/07/11 | 98 7500 | 429,563 |
| 401,000 000 MIDAMERICAN ENERGY HOLDINGS 59562VAM9 6 125% 04/01/2036 DD 10/01/06 | 106 0670 | 425,329 |
| 425,000 000 VISTEON CORP 92839UAE7 6 750% 04/15/2019 DD 04/06/11 | 100 0000 | 425,000 |
| 415,000 000 JMC STEEL GROUP 47759YAA7 8 250% 03/15/2018 DD 03/11/11 | 102 2500 | 424,338 |
| 375,000 000 MACY'S RETAIL HOLDINGS INC 55616XAA5 7 450% 07/15/2017 DD 07/14/97 | 113 0000 | 423,750 |
| 435,000.000 SEARS HOLDINGS CORP 812350AC0 6 625% 10/15/2018 DD 10/12/10 | 97 0000 | 421,950 |
| 400,000 000 UNCLE ACQUISITION 2010 144A 90266DAA9 8 625% 02/15/2019 DD 01/26/11 | 105 0000 | 420,000 |
| 373,000 000 PUBLIC SERVICE CO OF COLORADO 744448BZ3 6 250% 09/01/2037 DD 08/15/07 | 112 3680 | 419,133 |
| 380,000 000 ACQUISITION CO LANZA PAR 00489BAA3 10 000% 06/01/2017 DD 12/01/10 | 110 2500 | 418,950 |
| 400,000 000 COMCAST CORP 20030NAM3 6 450% 03/15/2037 DD 03/02/06 | 102 4430 | 409,772 |
| 395,000 000 CALPINE CORP 131347BW5 7 500% 02/15/2021 DD 10/22/10 | 103 5000 | 408,825 |
| 389,000.000 COMCAST CORP 20030NBA8 5 150% 03/01/2020 DD 03/01/10 | 104 0960 | 404,933 |
| 355,000 000 TENET HEALTHCARE CORP 88033GBJ8 8 875% 07/01/2019 DD 06/15/09 | 114 0000 | 404,700 |
| 390,000 000 ENDO PHARMACEUT HLDGS IN 144A 29264FAC0 7 000% 12/15/2020 DD 11/23/10 | 103 3750 | 403,163 |
| 370,000 000 FRONTIER COMMUNICATIONS CORP 35906AAH1 8 500% 04/15/2020 DD 04/12/10 | 108 3750 | 400,988 |
| 350,000 000 GLOBAL CROSSING LTD 37932JAC7 12 000% 09/15/2015 DD 03/15/10 | 114 0000 | 399,000 |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 390,000 000 WEATHERFORD INTERNATIONAL LTD 947075AB3 6 500% 08/01/2036 DD 08/07/06 | 99 9880 | 389,953 |
| 360,000 000 DISH DBS CORP 25470XAB1 7 875% 09/01/2019 DD 08/17/09 | 108 2500 | 389,700 |
| 320,000 000 ROCHE HOLDINGS INC 771196AU6 7 000% 03/01/2039 DD 02/25/09 | 121 7590 | 389,629 |
| 360,000 000 FRONTIER COMMUNICATIONS CORP 35906AAF5 8 250% 04/15/2017 DD 04/12/10 | 108 0000 | 388,800 |
| 345,000 000 RECKSON OPERATING PRTSHP 75625AAB0 7 750% 03/15/2020 DD 09/15/10 | 112 3110 | 387,473 |
| 490,000 000 GENWORTH FINANCIAL INC 37247DAG1 VAR RT 11/15/2066 DD 11/14/06 | 79 0000 | 387,100 |
| 345,000 000 PLAINS EXPLORATION & PRODUCTIO 726505AH3 8 625% 10/15/2019 DD 09/11/09 | 111 2500 | 383,813 |
| 336,000 000 KROGER CO/THE 501044CL3 7 500% 01/15/2014 DD 11/25/08 | 113 8590 | 382,566 |
| 380,000 000 CLUBCORP CLUB OPERATIONS 18948KAA0 10 000% 12/01/2018 DD 11/30/10 | 100 5000 | 381,900 |
| 349,000 000 TEVA PHARMACEUTICAL FINANCE 88163VAD1 6 150% 02/01/2036 DD 01/31/06 | 109 0500 | 380,585 |
| 345,000 000 INTL LEASE FINANCE CORP 459745GF6 8 250% 12/15/2020 DD 12/07/10 | 109 6250 | 378,206 |
| 404,000 000 BECTON DICKINSON 075887AW9 3 250% 11/12/2020 DD 11/12/10 | 93 2300 | 376,649 |
| 337,000 000 SOUTHERN NAT GAS 144A 843452BC6 5 900% 04/01/2017 DD 03/26/07 | 111 2610 | 374,950 |
| 345,000 000 WINDSTREAM CORP 97381WAP9 8 125% 09/01/2018 DD 07/19/10 | 106.7500 | 368,288 |
| 325,000 000 WESTERN REFINING INC 959319AA2 11 250% 06/15/2017 DD 06/12/09 | 113.0000 | 367,250 |
| 335,000 000 BIOMET INC 090613AC4 10 000% 10/15/2017 DD 04/15/08 | 109 6250 | 367,244 |
| 355,000 000 REGIONS FINANCIAL CORP 7591EPAG5 5 750% 06/15/2015 DD 04/26/10 | 101 8750 | 361,656 |
| 323,375 000 KRATOS DEFENSE & SECURITY SOLU 50077BAC2 10 000% 06/01/2017 DD 05/19/10 | 110 2500 | 356,521 |
| 325,000.000 REVLON CONSUMER PRODUCTS CORP 761519BB2 9 750% 11/15/2015 DD 05/15/10 | 108 2500 | 351,813 |
| 350,000 000 LEVEL 3 FINANCING INC | | |

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|---|-----------------|--------------|
| 527298AP8 10.000% 02/01/2018 DD 01/20/10 | 100.1250 | 350,438 |
| 350,000 000 LEVEL 3 FINANCING INC 527298AL7 8 750% 02/15/2017 DD 02/14/07 | 99 2500 | 347,375 |
| 334,000.000 CITIGROUP CAPITAL XXI 173094AA1 VAR RT 12/21/2057 DD 12/21/07 | 104 0000 | 347,360 |
| 377,000.000 ONCOR ELECTRIC DELIVERY CO LLC 68233JAG9 5 250% 09/30/2040 DD 09/13/10 | 91 6420 | 345,490 |
| 335,000 000 COPANO ENERGY LLC / FIN CO 217203AE8 7 125% 04/01/2021 DD 04/05/11 | 101 2500 | 339,188 |
| 339,000 000 LIFE TECHNOLOGIES CORP 53217VAE9 5 000% 01/15/2021 DD 12/14/10 | 99.9860 | 338,953 |
| 325,000 000 ROUSE COMPANY LLC 144A 779278AA8 6 750% 11/09/2015 DD 11/09/10 | 104 0000 | 338,000 |
| 300,000 000 LYONDELL CHEMICAL CO 50178TAA5 8 000% 11/01/2017 DD 04/08/09 | 110 2500 | 330,750 |
| 305,000 000 MANITOWOC COMPANY INC 563571AH1 8 500% 11/01/2020 DD 10/18/10 | 107 2500 | 327,113 |
| 335,000 000 AVAYA INC 144A 053499AG4 7 000% 04/01/2019 DD 02/11/11 | 97.5000 | 326,625 |
| 310,000 000 SLM CORP 78442FEK0 6 250% 01/25/2016 DD 01/14/11 | 104 2500 | 323,175 |
| 300,000 000 EXIDE TECHNOLOGIES 144A 302051AP2 8 625% 02/01/2018 DD 01/25/11 | 106 7500 | 320,250 |
| 330,000 000 LEVEL 3 FINANCING INC 144A 527298AQ6 9.375% 04/01/2019 DD 03/04/11 | 96 7500 | 319,275 |
| 300,000 000 SPRINT CAPITAL CORP 852060AS1 8 375% 03/15/2012 DD 03/14/02 | 105 5000 | 316,500 |
| 330,000 000 DEAN FOODS CO 242370AA2 7 000% 06/01/2016 DD 05/17/06 | 95 3750 | 314,738 |
| 290,000 000 MTR GAMING GROUP INC 553769AH3 12 625% 07/15/2014 DD 01/15/10 | 106 5000 | 308,850 |
| 280,000 000 FREESCALE SEMICONDUCTOR INC 35687MAT4 9 250% 04/15/2018 DD 04/13/10 | 109.5000 | 306,600 |
| 325,000 000 AFFINION GROUP INC 144A 00828DAM3 7 875% 12/15/2018 DD 11/19/10 | 94 0000 | 305,500 |
| 307,000 000 TIME WARNER INC 887317AE5 6 200% 03/15/2040 DD 03/11/10 | 99 0920 | 304,212 |
| 300,000 000 NEXTEL COMMUNICATIONS INC 65332VBG7 7 375% 08/01/2015 DD 08/01/05 | 100 3750 | 301,125 |
| 280,000 000 COOPER-STANDARD AUTOMOTIVE | | |

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|---|-----------------|--------------|
| 216762AE4 8 500% 05/01/2018 DD 11/01/10 | 107 5000 | 301,000 |
| 310,000 000 GEOKINETICS HOLDINGS USA INC 37252CAB6 9 750% 12/15/2014 DD 06/15/10 | 96 1250 | 297,988 |
| 270,000 000 TRIUMPH GROUP INC 896818AF8 8 625% 07/15/2018 DD 06/16/10 | 110 2500 | 297,675 |
| 280,000 000 CCO HOLDINGS LLC / CCO HOLDING 1248EPAL7 7 875% 04/30/2018 DD 10/30/10 | 106 2500 | 297,500 |
| 250,000 000 FIREKEEPERS DEVELOPMENT AUTHOR 318169AA7 13 875% 05/01/2015 DD 05/06/08 | 118 5000 | 296,250 |
| 265,000 000 DUPONT FABROS TECHNOLOGY LP 26613TAC4 8 500% 12/15/2017 DD 06/15/10 | 110 1250 | 291,831 |
| 280,000 000 CALPINE CORP 131347BY1 7.875% 01/15/2023 DD 01/14/11 | 103 7500 | 290,500 |
| 260,000 000 LINN ENERGY LLC/LINN ENERGY FI 536022AB2 8 625% 04/15/2020 DD 04/06/10 | 111 0000 | 288,600 |
| 280,000 000 NUVEEN INVESTMENTS INC 67090FAE6 10 500% 11/15/2015 DD 11/15/10 | 102 2500 | 286,300 |
| 270,000 000 ENERGY FUTURE HOLDINGS CORP 292680AH8 10 250% 01/15/2020 DD 01/15/11 | 105 9670 | 286,111 |
| 275,000 000 QUEBECOR MEDIA INC 74819RAK2 7 750% 03/15/2016 DD 12/15/07 | 103 7500 | 285,313 |
| 260,000 000 APRIA HEALTHCARE GROUP INC 037933AE8 11 250% 11/01/2014 DD 05/01/10 | 107.7500 | 280,150 |
| 280,000 000 ANALOG DEVICES 032654AG0 3 000% 04/15/2016 DD 04/04/11 | 99 5990 | 278,877 |
| 232,000 000 DUKE ENERGY CAROLINAS LLC 26442CAG9 7 000% 11/15/2018 DD 11/17/08 | 119 8460 | 278,043 |
| 280,000 000 GEO GROUP INC/THE 36159RAD5 6 625% 02/15/2021 DD 02/10/11 | 99 0000 | 277,200 |
| 240,000 000 TOYS R US PROPERTY CO I LLC 89236LAB8 10 750% 07/15/2017 DD 01/15/10 | 113 5000 | 272,400 |
| 250,000 000 ARDAGH PACKAGING FINANCE PLC 039686AB6 9 125% 10/15/2020 DD 10/08/10 | 108 2500 | 270,625 |
| 243,000 000 SOUTHERN CALIFORNIA EDISON CO 842400FK4 5.750% 03/15/2014 DD 10/15/08 | 111 0910 | 269,951 |
| 265,000 000 COMSTOCK RESOURCES INC 205768AH7 7 750% 04/01/2019 DD 03/14/11 | 101 7500 | 269,638 |
| 240,000 000 CHESAPEAKE ENERGY CORP 165167BY2 7 625% 07/15/2013 DD 06/30/06 | 112 0000 | 268,800 |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 269,000 000 JUNIPER NETWORKS INC 48203RAF1 4 600% 03/15/2021 DD 03/03/11 | 99 6780 | 268,134 |
| 255,000 000 CCO HOLDINGS LLC / CCO HOLDING 1248EPAQ6 7 250% 10/30/2017 DD 09/27/10 | 104 5000 | 266,475 |
| 255,000.000 MOMENTIVE PERFORMANCE 144A 60877UUAU1 9 000% 01/15/2021 DD 11/05/10 | 103 3750 | 263,606 |
| 246,000 000 DELTA AIR LINES INC 247361ZC5 9 500% 09/15/2014 DD 09/28/09 | 106 2500 | 261,375 |
| 235,000 000 INSIGHT COMMUNICATIONS CO INC 45768VAD0 9 375% 07/15/2018 DD 07/07/10 | 111 0000 | 260,850 |
| 235,000 000 AVIS BUDGET CAR RENTAL LLC / A 053773AL1 9 625% 03/15/2018 DD 03/10/10 | 110 5000 | 259,675 |
| 237,000 000 COFFEYVILLE RESOURCES LLC / CO 19190AAA5 9 000% 04/01/2015 DD 04/06/10 | 108 7500 | 257,738 |
| 235,000 000 HARTFORD FINANCIAL SERVICES GR 416515AW4 VAR RT 06/15/2068 DD 06/06/08 | 109.5000 | 257,325 |
| 250,000.000 SABINE PASS LNG LP 785583AF2 7 500% 11/30/2016 DD 05/30/07 | 102 7500 | 256,875 |
| 240,000 000 RAIN CII CARBON LLC/CII 144A 75079RAA6 8 000% 12/01/2018 DD 12/03/10 | 107 0000 | 256,800 |
| 240,000 000 REGAL ENTERTAINMENT GROUP 758766AE9 9.125% 08/15/2018 DD 08/16/10 | 107 0000 | 256,800 |
| 245,000.000 AVIS BUDGET CAR RENTAL 053773AN7 8 250% 01/15/2019 DD 01/15/11 | 104 7500 | 256,638 |
| 250,000 000 SUNGARD DATA SYSTEMS INC 144A 867363AP8 7 375% 11/15/2018 DD 11/16/10 | 102 2500 | 255,625 |
| 240,000 000 MARTIN MIDSTREAM PARTNERS LP / 573334AB5 8 875% 04/01/2018 DD 10/01/10 | 106 0000 | 254,400 |
| 240,000 000 USG CORP 903293AS7 9 750% 01/15/2018 DD 09/27/07 | 104 7500 | 251,400 |
| 240,000 000 WARNER CHILCOTT CO LLC/WARNER 93443TAA4 7 750% 09/15/2018 DD 08/20/10 | 104 7500 | 251,400 |
| 245,000 000 NII CAPITAL CORP 67021BAE9 7 625% 04/01/2021 DD 03/29/11 | 102 2500 | 250,513 |
| 225,000 000 RDS ULTRA-DEEPWATER LTD 75524NAA6 11 875% 03/15/2017 DD 03/10/10 | 109.5000 | 246,375 |
| 235,000 000 COVANTA HOLDING CORP 22282EAD4 7 250% 12/01/2020 DD 12/01/10 | 104 7370 | 246,132 |
| 240,000 000 CIT GROUP INC 125581FU7 7 000% 05/01/2014 DD 12/10/09 | 101 8750 | 244,500 |

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|---|-----------------|--------------|
| 240,000.000 QWEST CORP 912920AM7 7.250% 10/15/2035 DD 10/13/95 | 101 5000 | 243,600 |
| 240,000 000 NAVIOS MARITIME HLDS/FIN 639365AE5 8 125% 02/15/2019 DD 01/28/11 | 100 7500 | 241,800 |
| 215,000 000 CHESAPEAKE ENERGY CORP 165167CC9 7.250% 12/15/2018 DD 05/27/08 | 111.7500 | 240,263 |
| 215,000 000 TELCORDIA TECHNOLOGIES INC 87922RAJ1 11 000% 05/01/2018 DD 04/30/10 | 111 2500 | 239,188 |
| 225,000 000 AMERICAN PETROLEUM TANKERS LLC 028865AA1 10 250% 05/01/2015 DD 05/17/10 | 105 2500 | 236,813 |
| 215,000 000 GEORGIA GULF CORP 373200AV6 9 000% 01/15/2017 DD 12/22/09 | 109 5000 | 235,425 |
| 220,000 000 NRG ENERGY INC 629377BG6 8 500% 06/15/2019 DD 06/05/09 | 105 2500 | 231,550 |
| 210,000 000 AMERISTAR CASINOS INC 03070QAL5 9 250% 06/01/2014 DD 12/01/09 | 109.8750 | 230,738 |
| 250,000 000 REGIONS BANK/BIRMINGHAM AL 75913MAA7 6 450% 06/26/2037 DD 06/26/07 | 92 0000 | 230,000 |
| 240,000 000 WHITE MTNS RE GROUP PFD 144A 964152AB8 VAR RT 12/31/2049 DD 05/24/07 | 95 6620 | 229,589 |
| 205,000 000 AIRCASTLE LTD 00928QAB7 9 750% 08/01/2018 DD 07/30/10 | 110 7500 | 227,038 |
| 200,000 000 ACCO BRANDS CORP 00081TAD0 10 625% 03/15/2015 DD 03/15/10 | 112 7500 | 225,500 |
| 200,000 000 INTERNATIONAL LEASE FINANCE CO 459745FX8 8 750% 03/15/2017 DD 03/22/10 | 112.5000 | 225,000 |
| 200,000 000 LYONDELL CHEMICAL CO 552078BB2 11 000% 05/01/2018 DD 04/30/10 | 112 2500 | 224,500 |
| 215,000 000 PINNACLE ENTERTAINMENT INC 723456AN9 8 750% 05/15/2020 DD 05/06/10 | 104 0000 | 223,600 |
| 200,000.000 UPC HOLDING BV 90320LAC1 9 875% 04/15/2018 DD 05/29/09 | 110 5000 | 221,000 |
| 200,000 000 INEOS FINANCE PLC 44984WAA5 9 000% 05/15/2015 DD 05/12/10 | 109 1250 | 218,250 |
| 205,000 000 ENERGY FUTURE INTERMEDIATE 29269QAA5 10.000% 12/01/2020 DD 08/17/10 | 105 9670 | 217,232 |
| 270,000.000 EDISON MISSION ENERGY 281023AU5 7 000% 05/15/2017 DD 11/15/07 | 80 2500 | 216,675 |
| 192,000 000 TRANSCONTINENTAL GAS PIPE LINE 893570BY6 6 050% 06/15/2018 DD 05/22/08 | 112 6730 | 216,332 |

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|--|------------------------|---------------------|
| 200,000 000 CEMEX FINANCE LLC 12516UAA3 9 500% 12/14/2016 DD 12/14/09 | 107 7500 | 215,500 |
| 215,000 000 INTELSAT JACKSON HLDG 45824TAD7 7 250% 04/01/2019 DD 04/05/11 | 100 1250 | 215,269 |
| 205,000 000 SUNGARD DATA SYSTEMS INC 144A 867363AS2 7 625% 11/15/2020 DD 11/16/10 | 102 7500 | 210,638 |
| 212,053 970 AES IRONWOOD LLC SR SECD BD 00103XAC7 8.857% 11/30/2025 DD 06/25/99 | 99 2500 | 210,464 |
| 200,000 000 JARDEN CORP 471109AD0 7 500% 01/15/2020 DD 01/20/10 | 105 0000 | 210,000 |
| 205,000 000 SPIRIT AEROSYSTEMS INC 85205TAD2 6 750% 12/15/2020 DD 11/18/10 | 102 2500 | 209,613 |
| 190,000 000 ZAYO GROUP LLC/ZAYO CAPITAL IN 989194AB1 10 250% 03/15/2017 DD 09/15/10 | 110 0000 | 209,000 |
| 200,000 000 GLOBAL CROSSING UK FINANCE PLC 37943SAB6 10 750% 12/15/2014 DD 06/15/05 | 104 0000 | 208,000 |
| 210,000 000 ROTECH HEALTHCARE INC 144A 778669AF8 10 500% 03/15/2018 DD 03/17/11 | 99 0000 | 207,900 |
| 200,000 000 STATER BROTHERS HOLDINGS 857555AP1 7 750% 04/15/2015 DD 04/18/07 | 103 7500 | 207,500 |
| 190,000 000 NOVELIS INC 67000XAG1 8 375% 12/15/2017 DD 12/17/10 | 108 2500 | 205,675 |
| 215,000 000 CLAIRE'S ESCROW CORP 179583AA7 8 875% 03/15/2019 DD 03/04/11 | 95 5000 | 205,325 |
| 195,000 000 MARINA DISTRICT FIN CO 144A 56808RAC0 9 875% 08/15/2018 DD 08/06/10 | 104 6250 | 204,019 |
| 190,000 000 INTEGRA TELECOM HOLDINGS INC 45823WAA7 10 750% 04/15/2016 DD 04/23/10 | 107 3750 | 204,013 |
| 180,000 000 GEOEYE INC 37250WAC2 9 625% 10/01/2015 DD 04/01/10 | 113 1250 | 203,625 |
| 185,000 000 CLEAR CHANNEL WORLDWIDE HOLDIN 18451QAD0 9 250% 12/15/2017 DD 06/15/10 | 109 6250 | 202,806 |
| 195,000 000 VERSO PAPER HLDGS LLC/ IN 92531XAK8 8 750% 02/01/2019 DD 01/26/11 | 104 0000 | 202,800 |
| 200,000 000 RITE AID CORP 767754BL7 7 500% 03/01/2017 DD 02/21/07 | 100 0000 | 200,000 |
| 180,000 000 RAILAMERICA INC 750753AC9 9 250% 07/01/2017 DD 06/23/09 | 110.6250 | 199,125 |
| 175,000 000 JABIL CIRCUIT INC | | |

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|--|-----------------|--------------|
| 466313AD5 8 250% 03/15/2018 DD 01/16/08 | 113 5000 | 198,625 |
| 185,000 000 ASSOCIATED MATERIALS LLC 04570VAA1 9 125% 11/01/2017 DD 10/13/10 | 107 0000 | 197,950 |
| 200,000 000 CHINOS ACQUISITION CORP 144A 46612HAD7 8 125% 03/01/2019 DD 03/07/11 | 98 1250 | 196,250 |
| 300,000 000 CHECKOUT HOLDING CORP 144A 162821AA0 0 000% 11/15/2015 DD 11/17/10 | 65.1250 | 195,375 |
| 175,000 000 PROVIDENT FUNDING ASSOCIATES 74387UAA9 10 250% 04/15/2017 DD 04/06/10 | 111.5000 | 195,125 |
| 150,000 000 LIBERTY MUT GROUP INC JR 144A 53079EAR5 VAR RT 06/15/2058 DD 05/29/08 | 130 0000 | 195,000 |
| 190,000 000 AFFINION GROUP HOLDINGS INC 008294AA8 11.625% 11/15/2015 DD 10/05/10 | 101.7500 | 193,325 |
| 190,000 000 GRIFFON CORPORATION 144A 398433AE2 7 125% 04/01/2018 DD 03/17/11 | 101 7500 | 193,325 |
| 170,000 000 DIGITALGLOBE INC 25389MAC3 10.500% 05/01/2014 DD 05/01/10 | 113.3750 | 192,738 |
| 190,000 000 VANGUARD HLT HDG LLC/INC 92203PAG1 7 750% 02/01/2019 DD 01/26/11 | 101 2500 | 192,375 |
| 175,000 000 OXEA FINANCE/CY SCA 69138WAA7 9 500% 07/15/2017 DD 07/16/10 | 109 0000 | 190,750 |
| 205,000 000 ING GROEP NV 456837AC7 VAR RT 12/29/2049 DD 12/08/05 | 92 5000 | 189,625 |
| 172,000 000 THOMSON REUTERS CORP 884903BA2 5 950% 07/15/2013 DD 06/20/08 | 110.1510 | 189,460 |
| 195,000 000 FERRELLGAS LP/FERRELLGAS 144A 315292AK8 6 500% 05/01/2021 DD 11/24/10 | 97 0000 | 189,150 |
| 165,000 000 COFFEYVILLE RESOURCES LLC / CO 19190AAB3 10 875% 04/01/2017 DD 04/06/10 | 113 7500 | 187,688 |
| 180,000 000 LANTHEUS MEDICAL IMAGING INC 516545AC4 9 750% 05/15/2017 DD 11/15/10 | 104 2500 | 187,650 |
| 170,000 000 NII CAPITAL CORP 67021BAC3 8 875% 12/15/2019 DD 12/15/09 | 110 0000 | 187,000 |
| 180,000 000 STHI HOLDING CORP 144A 78477JAA6 8 000% 03/15/2018 DD 03/25/11 | 103.5000 | 186,300 |
| 170,000 000 SOLUTIA INC 834376AL9 7 875% 03/15/2020 DD 03/09/10 | 108.5000 | 184,450 |
| 165,000 000 ARCH COAL INC 039380AB6 8 750% 08/01/2016 DD 08/01/10 | 111.7500 | 184,388 |
| 190,000 000 PILGRIM'S PRIDE CORP 144A | | |

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| Description | Price Per Share | Market Value |
|--|------------------------|---------------------|
| 72147KAA6 7 875% 12/15/2018 DD 12/14/10 | 97 0000 | 184,300 |
| 165,000 000 NAVISTAR INTERNATIONAL CORP 63934EAM0 8 250% 11/01/2021 DD 10/28/09 | 110 8750 | 182,944 |
| 160,000 000 GENTIVA HEALTH SERVICES INC 37247AAB8 11 500% 09/01/2018 DD 08/17/10 | 113 1250 | 181,000 |
| 160,000 000 USG CORP 903293AV0 9 750% 08/01/2014 DD 08/04/09 | 109.5000 | 175,200 |
| 170,000 000 ALLY FINANCIAL INC 02005NAC4 6 250% 12/01/2017 DD 11/18/10 | 101.8750 | 173,188 |
| 155,000 000 NATIONAL MONEY MART CO 637004AC6 10 375% 12/15/2016 DD 06/15/10 | 111 5000 | 172,825 |
| 157,000 000 VERSO PAPER HOLDINGS LLC / VER 92532BAB5 11 500% 07/01/2014 DD 01/01/10 | 109.2500 | 171,523 |
| 170,000 000 CENVEO CORP 15671BAE1 8 875% 02/01/2018 DD 02/05/10 | 100 2500 | 170,425 |
| 160,000 000 THERMADYNE HOLDINGS CORP 144A 883435AG4 9 000% 12/15/2017 DD 12/03/10 | 105.6250 | 169,000 |
| 165,000 000 MEMC ELECTRONICS MATERIA 552715AB0 7 750% 04/01/2019 DD 03/10/11 | 102 3750 | 168,919 |
| 150,000 000 MANITOWOC CO INC/THE 563571AG3 9 500% 02/15/2018 DD 02/08/10 | 110.5000 | 165,750 |
| 160,000 000 BLOCK COMMUNICATIONS INC 144A 093645AD1 8 250% 12/15/2015 DD 12/22/05 | 102 7500 | 164,400 |
| 160,000 000 LIMITED BRANDS INC 532716AT4 6 625% 04/01/2021 DD 03/25/11 | 102 2500 | 163,600 |
| 150,000 000 COMPASS MINERALS 20451NAD3 8 000% 06/01/2019 DD 06/05/09 | 109 0000 | 163,500 |
| 150,000 000 AMERICAN GEN CAP 144A 02637XAA2 8 125% 03/15/2046 DD 03/14/97 | 108 7500 | 163,125 |
| 150,000 000 PHH CORP 693320AL7 9 250% 03/01/2016 DD 03/01/11 | 108 7500 | 163,125 |
| 140,000 000 CITGO PETROLEUM CORP 17302XAG1 11 500% 07/01/2017 DD 06/24/10 | 116 5000 | 163,100 |
| 145,000 000 MUELLER WATER PRODUCTS INC 624758AD0 8 750% 09/01/2020 DD 08/26/10 | 111 2500 | 161,313 |
| 150,000 000 VERTELLUS SPECIALTIES INC 92532JAA0 9 375% 10/01/2015 DD 09/30/10 | 107.0000 | 160,500 |
| 160,000 000 ENERGY PARTNERS LTD 29270UAL9 8 250% 02/15/2018 DD 02/14/11 | 99 5000 | 159,200 |
| 150,000 000 ELAN FINANCE PLC / ELAN FINANC | | |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 284138AK0 8 750% 10/15/2016 DD 10/02/09 | 105 7500 | 158,625 |
| 150,000 000 ALLY FINANCIAL INC 36186CBW2 6 750% 12/01/2014 DD 12/31/08 | 105 3750 | 158,063 |
| 140,000 000 SIRIUS XM RADIO INC 82967NAA6 9 750% 09/01/2015 DD 08/24/09 | 112 6250 | 157,675 |
| 150,000.000 PROVIDENT FDG/PFG FIN 144A 74387UAD3 10 125% 02/15/2019 DD 02/15/11 | 104 3750 | 156,563 |
| 155,000 000 CPI INTERNATIONAL ACQ 144A 12622KAA6 8 000% 02/15/2018 DD 02/11/11 | 100.5000 | 155,775 |
| 145,000 000 PENN VIRGINIA RESOURCE PARTNER 70788AAA6 8 250% 04/15/2018 DD 04/27/10 | 107.0000 | 155,150 |
| 139,000 000 TOWER AUTOMOTIVE HOLDINGS USA 89170NAA4 10 625% 09/01/2017 DD 08/24/10 | 111 5000 | 154,985 |
| 145,000 000 ENTRAVISION COMMUNICATIONS 29382RAD9 8 750% 08/01/2017 DD 07/27/10 | 106 5000 | 154,425 |
| 145,000 000 CHEMTURA CORP 163893AB6 7 875% 09/01/2018 DD 08/27/10 | 105 7500 | 153,338 |
| 150,000 000 AGUILA 3 SA 144A 008635AA2 7 875% 01/31/2018 DD 01/28/11 | 102 0000 | 153,000 |
| 145,000 000 XM SATELLITE RADIO INC 98375YAZ9 7 625% 11/01/2018 DD 10/27/10 | 105 5000 | 152,975 |
| 145,000 000 USG CORP 144A 903293AY4 8 375% 10/15/2018 DD 11/09/10 | 104 5000 | 151,525 |
| 140,000.000 THERMON INDUSTRIES INC 88362RAC1 9 500% 05/01/2017 DD 11/01/10 | 108 0000 | 151,200 |
| 140,000 000 HCA INC 404119AX7 9 250% 11/15/2016 DD 05/15/07 | 107 6250 | 150,675 |
| 135,000 000 BOISE PAPER HOLDINGS LLC / BOI 09747FAC9 9 000% 11/01/2017 DD 05/01/10 | 111 0000 | 149,850 |
| 140,000 000 MEDIACOM LLC / MEDIACOM CAPITA 58445MAM4 9 125% 08/15/2019 DD 02/15/10 | 107.0000 | 149,800 |
| 145,000 000 POLYMER GROUP INC 731745AK1 7 750% 02/01/2019 DD 01/28/11 | 103 1250 | 149,531 |
| 140,000 000 KB HOME 48666KAP4 9 100% 09/15/2017 DD 07/30/09 | 106 0000 | 148,400 |
| 160,000 000 PACIFIC GAS & ELECTRIC CO 694308GT8 3 500% 10/01/2020 DD 09/15/10 | 92 6820 | 148,291 |
| 150,000 000 LIBERTY MUT GRP SER B 144A 53079EAQ7 VAR RT 03/15/2037 DD 03/07/07 | 96 1940 | 144,291 |
| 145,000 000 LIBERTY MUT GROUP SER 144A | | |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 53079EAN4 7 800% 03/15/2037 DD 03/07/07 | 99 5000 | 144,275 |
| 130,000 000 PENN NATIONAL GAMING INC 707569AN9 8 750% 08/15/2019 DD 02/15/10 | 110 3750 | 143,488 |
| 135,000 000 LTD BRANDS INC 532716AS6 7 000% 05/01/2020 DD 05/04/10 | 105 8750 | 142,931 |
| 140,000 000 DYCOM INVESTMENTS INC 144A 267482AD9 7 125% 01/15/2021 DD 01/21/11 | 101 7500 | 142,450 |
| 130,000 000 DARLING INTERNATIONAL IN 237266AB7 8 500% 12/15/2018 DD 12/17/10 | 108 7500 | 141,375 |
| 145,000 000 ING CAPITAL FUNDING TRUST III 44978NAA3 VAR RT 12/29/2049 DD 12/15/00 | 96 9580 | 140,589 |
| 135,000 000 SLM CORP 78442FAB4 5 125% 08/27/2012 DD 08/27/02 | 103 2040 | 139,325 |
| 125,000 000 ENERGYSOLUTIONS INC / ENERGYSO 292757AA9 10 750% 08/15/2018 DD 08/13/10 | 111.0000 | 138,750 |
| 135,000 000 CCO HLDGS LLC / CAP CORP 144A 1248EPAT0 7 000% 01/15/2019 DD 01/11/11 | 102 2500 | 138,038 |
| 120,000 000 NOVA CHEMICALS CORP 66977WAM1 8 625% 11/01/2019 DD 05/01/10 | 111 8750 | 134,250 |
| 125,000 000 ROADHOUSE FINANCING INC 76972KAA7 10 750% 10/15/2017 DD 10/04/10 | 107 2500 | 134,063 |
| 120,000 000 ALABAMA POWER CO 010392FA1 5 800% 11/15/2013 DD 11/21/08 | 110 8190 | 132,983 |
| 125,000 000 CRICKET COMMUNICATIONS INC 226566AK3 7 750% 05/15/2016 DD 11/15/09 | 106 2500 | 132,813 |
| 125,000.000 WEST CORP/OLD 952355AG0 8.625% 10/01/2018 DD 10/05/10 | 105.2500 | 131,563 |
| 120,000 000 CCO HOLDINGS LLC / CCO HOLDING 1248EPAP8 8 125% 04/30/2020 DD 10/30/10 | 108 7500 | 130,500 |
| 125,000 000 LANTHEUS MEDICAL IMAGING 144A 516545AD2 9 750% 05/15/2017 DD 11/15/10 | 104 2500 | 130,313 |
| 125,000 000 ELAN FINANCE PLC / ELAN FINANC 284138AG9 8 875% 12/01/2013 DD 11/22/06 | 103 3750 | 129,219 |
| 110,000 000 MCE FINANCE LTD 55277BAB1 10 250% 05/15/2018 DD 11/15/10 | 115.8750 | 127,463 |
| 115,000 000 SOLUTIA INC 834376AK1 8 750% 11/01/2017 DD 10/15/09 | 110 0000 | 126,500 |
| 123,023 750 MIDWEST GENERATION CTF SER B 59832WAF6 8 560% 01/02/2016 DD 01/02/01 | 102 0000 | 125,484 |
| 115,000 000 CITADEL BROADCASTING COR 144A | | |

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| Description | Price Per Share | Market Value |
|---|------------------------|---------------------|
| 17285TAD8 7.750% 12/15/2018 DD 12/10/10 | 108.3750 | 124,631 |
| 115,000 000 NEXSTAR BROADCASTING INC / MIS 65339EAB0 8.875% 04/15/2017 DD 10/15/10 | 108.2500 | 124,488 |
| 120,000 000 HERTZ CORP/THE 428040CC1 7.500% 10/15/2018 DD 09/30/10 | 103.5000 | 124,200 |
| 115,000 000 TRIUMPH GROUP INC 896818AD3 8.000% 11/15/2017 DD 11/16/09 | 107.0000 | 123,050 |
| 115,000 000 AMSTED INDUSTRIES INC 032177AD9 8.125% 03/15/2018 DD 03/17/10 | 106.6250 | 122,619 |
| 113,000 000 ACCELLENT INC 00430XAD9 8.375% 02/01/2017 DD 08/01/10 | 107.2500 | 121,193 |
| 110,000 000 PHARMANET DEVELOPMENT GROUP IN 717148AA8 10.875% 04/15/2017 DD 04/09/10 | 110.0000 | 121,000 |
| 110,000 000 CLEAR CHANNEL WORLDWIDE HOLDIN 18451QAC2 9.250% 12/15/2017 DD 06/15/10 | 109.2500 | 120,175 |
| 110,000 000 ROTECH HEALTHCARE INC 778669AE1 10.750% 10/15/2015 DD 10/06/10 | 109.2500 | 120,175 |
| 110,000 000 ALLY FINANCIAL INC 36186CBY8 8.000% 11/01/2031 DD 12/31/08 | 109.0000 | 119,900 |
| 110,000 000 TEEKAY CORP 87900YAA1 8.500% 01/15/2020 DD 01/27/10 | 108.3750 | 119,213 |
| 115,000 000 BE AEROSPACE INC 055381AR8 6.875% 10/01/2020 DD 09/16/10 | 103.5000 | 119,025 |
| 110,000 000 TEXAS INDUSTRIES INC 882491AQ6 9.250% 08/15/2020 DD 08/10/10 | 108.0000 | 118,800 |
| 115,000 000 LIVE NATION ENTERTAINMENT INC 538034AC3 8.125% 05/15/2018 DD 05/06/10 | 102.7500 | 118,163 |
| 115,000 000 OASIS PETROLEUM INC 144A 674215AA6 7.250% 02/01/2019 DD 02/02/11 | 101.2500 | 116,438 |
| 115,000 000 GENESIS ENERGY LP/GENESIS 144A 37185LAA0 7.875% 12/15/2018 DD 11/18/10 | 101.0000 | 116,150 |
| 110,000 000 ALLBRITTON COMMUNICATIONS CO 016745AL5 8.000% 05/15/2018 DD 04/30/10 | 105.5000 | 116,050 |
| 105,000 000 HUNTSMAN INTERNATIONAL LLC 44701QAU6 8.625% 03/15/2020 DD 03/17/10 | 109.0000 | 114,450 |
| 100,000 000 VIRGIN MEDIA FINANCE PLC 92769VAA7 9.500% 08/15/2016 DD 06/03/09 | 113.7500 | 113,750 |
| 110,000 000 ADVANCED MICRO DEVICES INC 007903AU1 7.750% 08/01/2020 DD 08/04/10 | 102.7500 | 113,025 |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 100,000 000 GRAPHIC PACKAGING INTERNATIONA 38869PAF1 9 500% 06/15/2017 DD 06/16/09 | 111 0000 | 111,000 |
| 105,000 000 BUMBLE BEE ACQUISITON CO 144A 120462AA4 9 000% 12/15/2017 DD 12/15/10 | 104.0000 | 109,200 |
| 100,000 000 MARKWEST ENERGY PARTNERS LP / 570506AH8 8 750% 04/15/2018 DD 04/15/08 | 109 0000 | 109,000 |
| 110,000 000 HUNTSMAN INTERNATIONAL LLC 44701QAV4 5 500% 06/30/2016 DD 06/23/09 | 98 2500 | 108,075 |
| 100,000 000 AMGH MERGER SUB INC 144A 009127AA9 9 250% 11/01/2018 DD 10/22/10 | 107 3750 | 107,375 |
| 105,000 000 LEVEL 3 FINANCING INC 527298AM5 9 250% 11/01/2014 DD 05/01/07 | 102 2500 | 107,363 |
| 100,000 000 DISH DBS CORP 27876GBE7 7.125% 02/01/2016 DD 08/01/06 | 106 7500 | 106,750 |
| 100,000 000 UNITYMEDIA HESSEN GMBH & CO KG 90320RAA2 8 125% 12/01/2017 DD 11/20/09 | 105.2500 | 105,250 |
| 100,000 000 SABLE INTERNATIONAL FINANCE LT 785712AA8 7 750% 02/15/2017 DD 02/12/10 | 105 0000 | 105,000 |
| 95,000 000 CLEARWIRE COMMUNICATIONS 144A 18538TAA7 12 000% 12/01/2015 DD 11/24/09 | 108 0000 | 102,600 |
| 95,000 000 GEOEYE INC 37250WAD0 8 625% 10/01/2016 DD 10/08/10 | 106 5000 | 101,175 |
| 100,000.000 CIT GROUP INC 125577BA3 5 250% 04/01/2014 DD 03/30/11 | 100 6270 | 100,627 |
| 90,000 000 FERRELLGAS LP/FERRELLGAS FINAN 315292AJ1 9 125% 10/01/2017 DD 04/01/10 | 111 5000 | 100,350 |
| 95,000 000 AMERICAN RENAL HOLDINGS 029229AB7 8 375% 05/15/2018 DD 11/15/10 | 105 5000 | 100,225 |
| 95,000 000 INTERFACE INC 144A 458665AP1 7 625% 12/01/2018 DD 12/03/10 | 104 0000 | 98,800 |
| 85,000 000 PLASTIPAK HOLDINGS INC 727610AE7 10 625% 08/15/2019 DD 07/28/09 | 114 0000 | 96,900 |
| 90,000 000 COTT BEVERAGES USA INC 221643AF6 8 125% 09/01/2018 DD 08/17/10 | 106 7500 | 96,075 |
| 90,000 000 TPC GROUP LLC 87263GAA1 8 250% 10/01/2017 DD 10/05/10 | 105 7500 | 95,175 |
| 85,000 000 EL PASO CORP 28336LBQ1 7 000% 06/15/2017 DD 06/18/07 | 111 9200 | 95,132 |
| 100,000 000 LINCOLN NATIONAL CORP 534187AU3 VAR RT 04/20/2067 DD 03/13/07 | 93.5000 | 93,500 |

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| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 90,000 000 UNITED MARITIME GROUP LLC/UNIT 91081QAC7 11 750% 06/15/2015 DD 06/15/10 | 103 7500 | 93,375 |
| 85,000 000 CHESAPEAKE ENERGY CORP 165167BU0 6 875% 11/15/2020 DD 05/15/06 | 108.0000 | 91,800 |
| 88,282 670 DELTA AIR LINES SER 07-1C 247367BK0 8 954% 08/10/2014 DD 10/11/07 | 103 7500 | 91,593 |
| 85,000 000 PAETEC HOLDING CORP 695459AD9 8 875% 06/30/2017 DD 06/29/09 | 107 7500 | 91,588 |
| 85,000 000 UNIVISION COMMUNICATIONS 914906AH5 7 875% 11/01/2020 DD 10/26/10 | 105 7500 | 89,888 |
| 80,000 000 EL PASO CORP 28368EAD8 7 800% 08/01/2031 DD 07/30/01 | 110 9360 | 88,749 |
| 77,000 000 AFFINIA GROUP HOLDINGS INC 00828BAC9 10 750% 08/15/2016 DD 08/13/09 | 113 6250 | 87,491 |
| 110,000 000 EDISON MISSION ENERGY 281023AX9 7 200% 05/15/2019 DD 11/15/07 | 78 0000 | 85,800 |
| 75,000 000 PENN VIRGINIA CORP 707882AB2 10 375% 06/15/2016 DD 06/15/09 | 113 0000 | 84,750 |
| 100,000 000 ILFC E CAPITAL TR II 144A 44965UAA2 VAR RT 12/21/2065 DD 12/21/05 | 84 0000 | 84,000 |
| 75,000 000 ACCURIDE CORP 00439TAE7 9 500% 08/01/2018 DD 02/01/11 | 111.2500 | 83,438 |
| 80,000 000 SEAGATE HDD CAYMAN 81180WAA9 6 875% 05/01/2020 DD 05/13/10 | 99 7500 | 79,800 |
| 70,000 000 HARRAH'S OPERATING CO INC 413627BL3 11 250% 06/01/2017 DD 12/01/09 | 113 6250 | 79,538 |
| 70,000 000 LEAR CORP 521865AS4 8 125% 03/15/2020 DD 03/26/10 | 110 0000 | 77,000 |
| 75,000 000 WMG HOLDINGS CORP 92930MAF0 STEP 12/15/2014 DD 12/23/04 | 102 0000 | 76,500 |
| 70,000 000 LEAR CORP 521865AR6 7 875% 03/15/2018 DD 03/26/10 | 108 7500 | 76,125 |
| 70,000 000 METROPCS WIRELESS INC 591709AK6 7 875% 09/01/2018 DD 09/21/10 | 107 0000 | 74,900 |
| 70,000 000 QWEST CAPITAL FUNDING INC 74913EAJ9 7 750% 02/15/2031 DD 08/15/01 | 106 5000 | 74,550 |
| 65,000 000 EL PASO CORP 28368EAA4 8 050% 10/15/2030 DD 10/11/00 | 113 7750 | 73,954 |
| 70,000 000 SQUARETWO FINANCIAL CORP 85224CAA2 11 625% 04/01/2017 DD 04/07/10 | 101 5000 | 71,050 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 65,000 000 CHESAPEAKE ENERGY CORP 165167BS5 6 500% 08/15/2017 DD 08/16/05 | 108 1250 | 70,281 |
| 65,000 000 WINDSTREAM CORP 97381WAD6 8 625% 08/01/2016 DD 07/17/06 | 106 0000 | 68,900 |
| 60,000 000 DINEEQUITY INC 254423AA4 9 500% 10/30/2018 DD 10/19/10 | 108 5000 | 65,100 |
| 60,000 000 MARINA DISTRICT FIN CO 144A 56808RAA4 9 500% 10/15/2015 DD 08/06/10 | 104 6250 | 62,775 |
| 62,000 000 OMNICARE INC 681904AG3 6 125% 06/01/2013 DD 06/13/03 | 100 3750 | 62,233 |
| 55,000 000 VIASYSTEMS INC 92552SAJ6 12 000% 01/15/2015 DD 11/24/09 | 113 0000 | 62,150 |
| 55,000 000 TRW AUTOMOTIVE INC 87264MAE9 8 875% 12/01/2017 DD 11/23/09 | 112 0000 | 61,600 |
| 60,000.000 KENNEDY-WILSON INC 144A 489399AB1 8 750% 04/01/2019 DD 04/05/11 | 99 3000 | 59,580 |
| 52,000 000 SALEM COMMUNICATIONS CORP 794093AF1 9 625% 12/15/2016 DD 12/01/09 | 108 0000 | 56,160 |
| 50,000 000 NAVIOS MARITIME ACQUISITION CO 63938MAB2 8 625% 11/01/2017 DD 10/21/10 | 103 5000 | 51,750 |
| 50,000 000 INTELSAT SUBSIDIARY HOLDING CO 45822EAK6 8 875% 01/15/2015 DD 02/12/09 | 102 7500 | 51,375 |
| 45,000 000 HUNTSMAN INTERNATIONAL LLC 44701QAW2 8 625% 03/15/2021 DD 09/24/10 | 109.0000 | 49,050 |
| 40,000 000 SPIRIT AEROSYSTEMS INC 85205TAB6 7 500% 10/01/2017 DD 04/01/10 | 107 5000 | 43,000 |
| 40,000.000 TECK RESOURCES LTD 878742AE5 6 125% 10/01/2035 DD 09/28/05 | 102 6580 | 41,063 |
| 40,000 000 GENWORTH FINANCIAL INC 37247DAP1 7 625% 09/24/2021 DD 03/25/11 | 100 3200 | 40,128 |
| 35,000 000 EL PASO CORP 28336LBR9 7 250% 06/01/2018 DD 05/30/08 | 112.4020 | 39,341 |
| 35,000 000 CINEMARK USA INC 172441AS6 8 625% 06/15/2019 DD 12/15/09 | 109 2500 | 38,238 |
| 34,000 000 KOPPERS INC 500605AE0 7 875% 12/01/2019 DD 06/01/10 | 108 5000 | 36,890 |
| 30,000 000 CONCHO RESOURCES INC/MIDLAND T 20605PAB7 7.000% 01/15/2021 DD 12/14/10 | 105 2500 | 31,575 |
| 20,000 000 AMERICAN GENERAL FINANCE CORP 02635PRT2 5 375% 10/01/2012 DD 09/30/02 | 98 3750 | 19,675 |

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|---|-----------------|--------------|
| 15,000 000 CALPINE CORP 131347BP0 7 250% 10/15/2017 DD 10/21/09 | 104.0000 | 15,600 |
| 15,000.000 NRG ENERGY INC 629377BH4 8 250% 09/01/2020 DD 08/20/10 | 104 0000 | 15,600 |
| 10,000 000 NEWPAGE CORP 651715AK0 11 375% 12/31/2014 DD 12/31/09 | 100 1250 | 10,013 |
| 5,000 000 CASELLA WASTE SYSTEMS INC 147448AD6 11 000% 07/15/2014 DD 07/09/09 | 113 2500 | 5,663 |
| 5,000 000 INTELSAT JACKSON HOLDINGS SA 458207AG2 8 500% 11/01/2019 DD 10/20/09 | 107 5000 | 5,375 |
| 1,200,000 000 WINDSTREAM CORP 97381WAJ3 7 875% 11/01/2017 DD 10/08/09 | 107 2500 | 1,287,000 |
| 1,000,000 000 BRISTOW GROUP INC 110394AB9 7 500% 09/15/2017 DD 09/15/07 | 105 1250 | 1,051,250 |
| 1,000,000 000 CIE GENERALE DE GEOPHYSIQUE- VE 204386AK2 7 750% 05/15/2017 DD 02/09/07 | 105 1250 | 1,051,250 |
| 1,000,000 000 UNITED RENTALS NORTH AM 911365AW4 8 375% 09/15/2020 DD 10/26/10 | 104 5000 | 1,045,000 |
| 1,000,000 000 AVIS BUDGET CAR RENTAL LLC / A 053773AF4 7 750% 05/15/2016 DD 05/15/07 | 103.1250 | 1,031,250 |
| 850,000 000 INTELSAT LUXEMBOURG SA 458204AH7 11 250% 02/04/2017 DD 08/15/09 | 109 2500 | 928,625 |
| 810,000 000 GOODYEAR TIRE & RUBBER CO/THE 382550BA8 8 750% 08/15/2020 DD 03/05/10 | 110 2500 | 893,025 |
| 850,000 000 NEXTEL COMMUNICATIONS INC 65332VBG7 7 375% 08/01/2015 DD 08/01/05 | 100 3750 | 853,188 |
| 748,000 000 DENBURY RESOURCES INC 24823UAG3 8 250% 02/15/2020 DD 02/10/10 | 111 7500 | 835,890 |
| 750,000 000 CONSOL ENERGY INC 20854PAF6 8 250% 04/01/2020 DD 10/01/10 | 110 8750 | 831,563 |
| 750,000 000 SERVICE CORP INTERNATIONAL/US 817565BM5 7.625% 10/01/2018 DD 10/03/06 | 109 2500 | 819,375 |
| 750,000 000 CABLEVISION SYSTEMS CORP 12686CBA6 8 000% 04/15/2020 DD 04/15/10 | 109 0000 | 817,500 |
| 750,000 000 KOPPERS INC 500605AE0 7 875% 12/01/2019 DD 06/01/10 | 108 5000 | 813,750 |
| 750,000 000 EQUINIX INC 29444UAJ5 8 125% 03/01/2018 DD 03/03/10 | 108 2500 | 811,875 |
| 800,000 000 BLUE MERGER SUB INC 095699AA2 7 625% 02/15/2019 DD 02/16/11 | 101 3750 | 811,000 |

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| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 750,000 000 BOISE PAPER HOLDINGS LLC / BOI 09747GAB9 8 000% 04/01/2020 DD 03/19/10 | 108 0000 | 810,000 |
| 750,000.000 QWEST COMMUNICATIONS INTL INC 749121CC1 7.125% 04/01/2018 DD 01/12/10 | 107 8750 | 809,063 |
| 750,000 000 TW TELECOM HOLDINGS INC 87311XAB4 8 000% 03/01/2018 DD 03/17/10 | 107 8750 | 809,063 |
| 750,000 000 TREEHOUSE FOODS INC 89469AAA2 7 750% 03/01/2018 DD 03/02/10 | 107 7500 | 808,125 |
| 750,000 000 AES CORP/THE 00130HBH7 8 000% 10/15/2017 DD 10/15/07 | 107 5000 | 806,250 |
| 750,000 000 PLAINS EXPLORATION & PRODUCTIO 726505AF7 7 625% 06/01/2018 DD 05/23/08 | 107 0000 | 802,500 |
| 750,000 000 SUBURBAN PROPANE PARTNERS LP/S 864486AC9 7 375% 03/15/2020 DD 03/23/10 | 107 0000 | 802,500 |
| 700,000 000 FORD MOTOR CREDIT CO LLC 345397VM2 8 125% 01/15/2020 DD 12/14/09 | 114 5440 | 801,808 |
| 750,000 000 STEEL DYNAMICS INC 858119AN0 7 750% 04/15/2016 DD 04/03/08 | 106 5000 | 798,750 |
| 750,000 000 SYNIVERSE HOLDINGS INC 144A 117777AA0 9 125% 01/15/2019 DD 12/22/10 | 106.0000 | 795,000 |
| 750,000 000 CASCADES INC 146900AG0 7 750% 12/15/2017 DD 12/03/09 | 105 6250 | 792,188 |
| 750,000 000 UNITYMEDIA HESSEN GMBH & CO KG 90320RAA2 8 125% 12/01/2017 DD 11/20/09 | 105 2500 | 789,375 |
| 750,000 000 JARDEN CORP 471109AD0 7 500% 01/15/2020 DD 01/20/10 | 105 0000 | 787,500 |
| 750,000 000 PINNACLE FOODS FINANCE LLC / P 72347QAC7 9 250% 04/01/2015 DD 10/01/07 | 104 3750 | 782,813 |
| 750,000 000 ARAMARK CORP 038521AD2 8 500% 02/01/2015 DD 08/01/07 | 104 2500 | 781,875 |
| 750,000 000 HCA HOLDINGS INC 40412CAA9 7 750% 05/15/2021 DD 11/23/10 | 104 2500 | 781,875 |
| 750,000 000 CALPINE CORP 131347BP0 7 250% 10/15/2017 DD 10/21/09 | 104 0000 | 780,000 |
| 750,000 000 SANMINA-SCI CORP 800907AK3 8 125% 03/01/2016 DD 02/15/06 | 103 5000 | 776,250 |
| 750,000 000 PENSKE AUTOMOTIVE GROUP INC 909440AP4 7 750% 12/15/2016 DD 12/07/06 | 103 3750 | 775,313 |
| 750,000 000 NUVEEN INVESTMENTS INC | | |

The Leona M. and Harry B. Helmsley Charitable Trust
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Corporate Obligations

| Description | Price Per Share | Market Value |
|--|-----------------|--------------|
| 67090FAD8 10.500% 11/15/2015 DD 11/15/09 | 102 7500 | 770,625 |
| 750,000 000 MEDASSETS INC 144A 584045AA6 8 000% 11/15/2018 DD 11/16/10 | 102 2500 | 766,875 |
| 750,000.000 IASIS HEALTHCARE LLC / IASIS C 45072PAB8 8 750% 06/15/2014 DD 06/22/04 | 102.1250 | 765,938 |
| 750,000 000 HCA INC 404119AP4 6 375% 01/15/2015 DD 11/19/04 | 102 0000 | 765,000 |
| 750,000 000 MGM RESORTS INTERNATIONAL 552953AL5 6 750% 09/01/2012 DD 08/25/04 | 102.0000 | 765,000 |
| 750,000 000 QWEST CAPITAL FUNDING INC 912912AR3 6 500% 11/15/2018 DD 11/18/98 | 102 0000 | 765,000 |
| 750,000 000 PANTRY INC/THE 698657AG8 7 750% 02/15/2014 DD 02/19/04 | 100 3750 | 752,813 |
| 750,000 000 STERIGENICS BRIDGE LOAN 99AA44536 | 100 0000 | 750,000 |
| 748,067 010 GRAY TELEVISION INC TL B 389376AM6 | 98 9440 | 740,167 |
| 730,061 600 SMURFIT-STONE 2/10 EXIT TLB 83272RAB3 | 100 1750 | 731,339 |
| 743,407 820 UNIVISION 10/10 EXTENDED TLB 914908AN8 | 97 5130 | 724,919 |
| 740,384 600 US FOODSERVICE COVLITE 7/07 T 90390NAJ7 0 000% 07/03/2014 DD 03/31/06 | 97 1880 | 719,565 |
| 650,000 000 ALLY FINANCIAL INC 02005NAA8 7.500% 09/15/2020 DD 08/12/10 | 106 6250 | 693,063 |
| 650,000 000 CCO HOLDINGS LLC / CCO HOLDING 1248EPAL7 7 875% 04/30/2018 DD 10/30/10 | 106 2500 | 690,625 |
| 656,502 730 MICHAELS STORES, INC TLB2 594088AC0 | 100 3060 | 658,512 |
| 550,000 000 SPECTRUM BRANDS HOLDINGS INC 84762LAF2 9 500% 06/15/2018 DD 06/16/10 | 110 2500 | 606,375 |
| 550,000 000 RBS GLOBAL INC / REXNORD LLC 75524DAN0 8 500% 05/01/2018 DD 04/28/10 | 108 0000 | 594,000 |
| 550,000.000 CAPELLA HEALTHCARE INC 13959RAA2 9 250% 07/01/2017 DD 06/28/10 | 106 5000 | 585,750 |
| 500,000 000 TRANS UNION LLC/TRANSUNION FIN 893342AA3 11 375% 06/15/2018 DD 06/15/10 | 114.2500 | 571,250 |
| 550,000 000 ACTUANT CORP 00508XAD6 6 875% 06/15/2017 DD 12/15/07 | 103 0000 | 566,500 |
| 500,000 000 CITADEL BROADCASTING COR 144A | | |

The Leona M. and Harry B. Helmsley Charitable Trust
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Corporate Obligations

| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 17285TAD8 7 750% 12/15/2018 DD 12/10/10 | 108 3750 | 541,875 |
| 500,000 000 FIDELITY NATIONAL INFORMATION 31620MAB2 7 625% 07/15/2017 DD 07/16/10 | 108 3750 | 541,875 |
| 500,000 000 FRONTIER COMMUNICATIONS CORP 35906AAH1 8 500% 04/15/2020 DD 04/12/10 | 108 3750 | 541,875 |
| 500,000 000 PAETEC HOLDING CORP 695459AD9 8 875% 06/30/2017 DD 06/29/09 | 107 7500 | 538,750 |
| 500,000 000 TOPS MARKETS LLC 89078WAB5 10 125% 10/15/2015 DD 10/15/10 | 107 5000 | 537,500 |
| 500,000 000 BRESNAN BROADBAND HOLDIN 107342AA5 8 000% 12/15/2018 DD 12/14/10 | 105 5000 | 527,500 |
| 500,000 000 COMPLETE PRODUCTION SERVICES I 20453EAC3 8 000% 12/15/2016 DD 06/15/07 | 105 5000 | 527,500 |
| 500,000 000 QVC INC 747262AC7 7 125% 04/15/2017 DD 03/23/10 | 105 0000 | 525,000 |
| 500,000 000 PAETEC HOLDING CORP 695459AB3 9 500% 07/15/2015 DD 01/15/08 | 104 7500 | 523,750 |
| 500,000 000 WARNER CHILCOTT CO LLC/WARNER 93443TAA4 7 750% 09/15/2018 DD 08/20/10 | 104 7500 | 523,750 |
| 500,000 000 WIND ACQUISITION FIN SA 97314XAF1 7 250% 02/15/2018 DD 11/26/10 | 104.5000 | 522,500 |
| 500,000 000 INERGY LP/INERGY FINANCE CORP 45661TAJ0 7.000% 10/01/2018 DD 09/27/10 | 104 0000 | 520,000 |
| 500,000 000 NRG ENERGY INC 629377BH4 8 250% 09/01/2020 DD 08/20/10 | 104 0000 | 520,000 |
| 500,000 000 FMG RESOURCES AUG 2006 144A 30251GAA5 7 000% 11/01/2015 DD 10/29/10 | 103 7500 | 518,750 |
| 500,000 000 HARVEST OPERATIONS CORP 41754WAM3 6 875% 10/01/2017 DD 10/04/10 | 103.7500 | 518,750 |
| 500,000.000 YANKEE ACQUISITION CORP/MA 984756AB2 8 500% 02/15/2015 DD 02/06/07 | 103 7500 | 518,750 |
| 500,000 000 HERTZ CORP 144A 428040CE7 7 375% 01/15/2021 DD 12/20/10 | 102 2500 | 511,250 |
| 500,000 000 ADVANTAGE SALES & MARKETING TL 00769EAE0 | 101 6880 | 508,440 |
| 500,000 000 COPANO ENERGY LLC / FIN CO 217203AE8 7 125% 04/01/2021 DD 04/05/11 | 101 2500 | 506,250 |
| 500,000 000 NEEDLE MERGER SUB CORP 144A 639888AA4 8 125% 03/15/2019 DD 03/18/11 | 101 0000 | 505,000 |
| 475,000 000 IRON MOUNTAIN INC | | |

The Leona M. and Harry B. Helmsley Charitable Trust
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Corporate Obligations

| Description | Price Per Share | Market Value |
|---|-----------------|--------------|
| 46284PAL8 8 000% 06/15/2020 DD 06/05/08 | 106 0000 | 503,500 |
| 500,000 000 TOYS R US INC 892335AL4 7 375% 10/15/2018 DD 09/22/03 | 100 2500 | 501,250 |
| 497,500 000 SAVVIS COMMUNICATIONS 8/10 TLB 80542HAC3 | 100 5500 | 500,236 |
| 500,000 000 U S TELEPACIFIC (2/11) TLB 99AA44056 | 100 0420 | 500,210 |
| 450,000 000 MANITOWOC CO INC/THE 563571AG3 9 500% 02/15/2018 DD 02/08/10 | 110 5000 | 497,250 |
| 500,000 000 REYNOLDS GROUP HOLDINGS 761735AE9 8 250% 02/15/2021 DD 02/01/11 | 99 0000 | 495,000 |
| 500,000 000 PQ CORP 2ND LIEN TL 69353FAD6 | 98 5500 | 492,750 |
| 450,000 000 PINNACLE ENTERTAINMENT INC 723456AK5 8 625% 08/01/2017 DD 02/01/10 | 109 0000 | 490,500 |
| 500,000 000 EDUCATION MANAGEMENT 12/10 99AA42092 0 000% 06/01/2016 DD 03/31/06 | 97 7190 | 488,595 |
| 494,277 780 AVAYA 2/11 EXTENDED TLB3 05349UAP7 | 97 4130 | 481,491 |
| 450,000 000 MIRANT AMERICAS GENERATION LLC 60467PAQ7 8 500% 10/01/2021 DD 01/04/06 | 104 0000 | 468,000 |
| 450,000 000 MEDIACOM BROADBAND LLC / MEDIA 58446VAE1 8 500% 10/15/2015 DD 10/15/05 | 103 7500 | 466,875 |
| 425,000 000 NEIMAN MARCUS GROUP INC/THE 640204AG8 9 000% 10/15/2015 DD 04/15/06 | 104.5000 | 444,125 |
| 400,000 000 SCIENTIFIC GAMES INTERNATIONAL 80874YAG5 9 250% 06/15/2019 DD 05/21/09 | 109 7500 | 439,000 |
| 400,000 000 MICHAEL FOODS INC 594073AA6 9 750% 07/15/2018 DD 06/29/10 | 109 2500 | 437,000 |
| 425,000 000 VANGUARD HEALTH HOLDING CO II 92203PAE6 8 000% 02/01/2018 DD 01/29/10 | 102 3750 | 435,094 |
| 400,000.000 CHAPARRAL ENERGY INC 15941RAF7 8 875% 02/01/2017 DD 02/01/08 | 105 0000 | 420,000 |
| 400,000 000 TENET HEALTHCARE CORP 88033GBM1 8 000% 08/01/2020 DD 08/17/10 | 104 2500 | 417,000 |
| 400,000 000 CIT GROUP INC 125577BA3 5.250% 04/01/2014 DD 03/30/11 | 100 6270 | 402,508 |
| 400,000 000 CIT GROUP INC 125581FW3 7 000% 05/01/2016 DD 12/10/09 | 100 1250 | 400,500 |
| 400,000 000 ISLE OF CAPRI CASINOS INC | | |

The Leona M. and Harry B. Helmsley Charitable Trust
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Corporate Obligations

| Description | Price Per Share | Market Value |
|---|------------------------|---------------------|
| 464592AG9 7 000% 03/01/2014 DD 03/03/04 | 99 2500 | 397,000 |
| 400,000 000 RRI ENERGY INC 74971XAC1 7 875% 06/15/2017 DD 06/13/07 | 99 2500 | 397,000 |
| 400,000 000 HANESBRANDS INC 410345AG7 6 375% 12/15/2020 DD 11/09/10 | 97 5000 | 390,000 |
| 400,000 000 CENVEO CORP 15671BAA9 7.875% 12/01/2013 DD 06/01/04 | 97 2500 | 389,000 |
| 350,000 000 PINAFORE LLC/PINAFORE INC 693492AC4 9 000% 10/01/2018 DD 09/29/10 | 108 5000 | 379,750 |
| 350,000 000 MULTIPLAN INC 62546RAB7 9 875% 09/01/2018 DD 08/26/10 | 107 0000 | 374,500 |
| 350,000 000 HEXION US FINANCE CORP / HEXIO 428303AJ0 8 875% 02/01/2018 DD 01/29/10 | 105 7500 | 370,125 |
| 350,000 000 CENTRAL GARDEN AND PET CO 153527AG1 8 250% 03/01/2018 DD 03/08/10 | 104 7500 | 366,625 |
| 350,000 000 HEXION US FIN/NOVA SCOTI 144A 428303AK7 9 000% 11/15/2020 DD 11/05/10 | 103 6880 | 362,908 |
| 350,000 000 MARKWEST ENERGY PART/FIN 570506AM7 6 750% 11/01/2020 DD 11/02/10 | 102 5000 | 358,750 |
| 350,000 000 HCA INC 404119AL3 5 750% 03/15/2014 DD 03/08/04 | 101 8750 | 356,563 |
| 326,000 000 FERRELLGAS PARTNERS LP / FERRE 315295AE5 8 625% 06/15/2020 DD 04/13/10 | 108 5000 | 353,710 |
| 350,000 000 CENVEO CORP 15671BAE1 8 875% 02/01/2018 DD 02/05/10 | 100 2500 | 350,875 |
| 300,000 000 NIELSEN FINANCE LLC / NIELSEN 65409QAX0 7 750% 10/15/2018 DD 10/12/10 | 107 2500 | 321,750 |
| 300,000 000 FMG RESOURCES AUG 2006 30251GAC1 6 875% 02/01/2018 DD 12/15/10 | 104 2500 | 312,750 |
| 300,000 000 SPIRIT AEROSYSTEMS INC 85205TAD2 6 750% 12/15/2020 DD 11/18/10 | 102 2500 | 306,750 |
| 300,000 000 AMERICAN AXLE & MANUFACTURING 02406PAF7 7 875% 03/01/2017 DD 02/27/07 | 101.5000 | 304,500 |
| 300,000 000 BOYD GAMING CORP 103304BD2 6 750% 04/15/2014 DD 04/15/04 | 100 2500 | 300,750 |
| 300,000 000 INTELSAT JACKSON HOLDINGS SA 45824TAA3 7 250% 10/15/2020 DD 09/30/10 | 100 0000 | 300,000 |
| 276,000.000 HERTZ CORP/THE 428040BZ1 8 875% 01/01/2014 DD 01/01/07 | 102 5000 | 282,900 |
| 250,000 000 ARDAGH PACKAGING FINANCE PLC | | |

The Leona M. and Harry B. Helmsley Charitable Trust
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Corporate Obligations

| Description | Price Per Share | Market Value |
|--|------------------------|---------------------|
| 039686AB6 9 125% 10/15/2020 DD 10/08/10 | 108.2500 | 270,625 |
| 250,000 000 FRONTIER COMMUNICATIONS CORP 35906AAF5 8 250% 04/15/2017 DD 04/12/10 | 108.0000 | 270,000 |
| 250,000 000 TOYS R US PROPERTY CO LLC 89236MAB6 8 500% 12/01/2017 DD 06/01/10 | 107.5000 | 268,750 |
| 250,000 000 REYNOLDS GROUP ISSUER INC / RE 761733AA2 7 750% 10/15/2016 DD 11/05/09 | 105.7500 | 264,375 |
| 250,000 000 XM SATELLITE RADIO INC 98375YAZ9 7 625% 11/01/2018 DD 10/27/10 | 105.5000 | 263,750 |
| 250,000 000 PINNACLE ENTERTAINMENT INC 723456AN9 8 750% 05/15/2020 DD 05/06/10 | 104.0000 | 260,000 |
| 250,000 000 RSC EQUIP RENT/RSC HLDGS 144A 78108AAD6 8 250% 02/01/2021 DD 01/19/11 | 104.0000 | 260,000 |
| 250,000.000 NRG ENERGY INC 629377AU6 7 375% 02/01/2016 DD 02/02/06 | 103.5000 | 258,750 |
| 250,000 000 REYNOLDS GRP ISS/REYNOLD 74959GAC4 9 000% 04/15/2019 DD 10/15/10 | 103.5000 | 258,750 |
| 250,000 000 ADVANCED MICRO DEVICES INC 007903AU1 7 750% 08/01/2020 DD 08/04/10 | 102.7500 | 256,875 |
| 250,000 000 CENGAGE LEARNING ACQUISIT 144A 87255MAA8 10 500% 01/15/2015 DD 07/05/07 | 102.0000 | 255,000 |
| 250,000 000 CINCINNATI BELL INC 171871AL0 8 250% 10/15/2017 DD 10/05/09 | 100.7500 | 251,875 |
| 250,000 000 MGM RESORTS INTERNATIONAL 552953AW1 6 750% 04/01/2013 DD 04/05/06 | 100.7500 | 251,875 |
| 250,000 000 AMERISTAR CASINOS INC 03070QAM3 7 500% 04/15/2021 DD 04/14/11 | 99.1300 | 247,825 |
| 250,000 000 FERRELLGAS LP/FERRELLGAS 144A 315292AK8 6 500% 05/01/2021 DD 11/24/10 | 97.0000 | 242,500 |
| 246,067 760 AVAYA INC TLB 05349UAJ1 | 96.7950 | 238,181 |
| 200,000 000 DJO FIN LLC/DJO FIN CORP 23327BAC7 9 750% 10/15/2017 DD 10/18/10 | 105.0000 | 210,000 |
| 175,000.000 GXS WORLDWIDE INC 36190QAB2 9 750% 06/15/2015 DD 06/15/10 | 101.7500 | 178,063 |
| 150,000.000 DAVITA INC 23918KAL2 6.375% 11/01/2018 DD 10/20/10 | 101.0000 | 151,500 |
| 100,000 000 AMGH MERGER SUB INC 144A 009127AA9 9 250% 11/01/2018 DD 10/22/10 | 107.3750 | 107,375 |
| 75,000 000 CINCINNATI BELL INC | | |

The Leona M. and Harry B. Helmsley Charitable Trust
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Corporate Obligations

| Description | Price Per Share | Market Value | |
|---|-----------------|--------------------|--------------------|
| 171871AM8 8 750% 03/15/2018 DD 03/15/10 | 94 3750 | 70,781 | |
| Convertible Bonds | | | |
| 15,000 000 JEFFERIES GROUP INC 472319AG7 3 875% 11/01/2029 DD 10/26/09 | 103 8750 | 15,581 | |
| 786,000 000 ADVANCED MICRO DEVICES INC SR 007903AL1 6 000% 05/01/2015 DD 04/27/07 | 103 1250 | 810,563 | |
| 365,000 000 HELIX ENERGY SOLUTIONS GROUP I 127914AB5 3 250% 12/15/2025 DD 03/30/05 | 100 3750 | 366,369 | |
| 300,000 000 CHESAPEAKE ENERGY CORP CONV 165167BW6 2 750% 11/15/2035 DD 11/08/05 | 116 5000 | 349,500 | |
| 300,000 000 CHESAPEAKE ENERGY CORP CONV 165167BZ9 2 500% 05/15/2037 DD 05/15/07 | 108 6250 | 325,875 | |
| 250,000 000 GENERAL CABLE CORP DEL NEW NT 369300AD0 0 875% 11/15/2013 DD 11/15/06 | 109 3750 | 273,438 | |
| 700,000 000 HOLOGIC INC SR NT CONV 436440AA9 STEP 12/15/2037 DD 12/10/07 | 96 5000 | 675,500 | |
| 400,000 000 HORNBECK OFFSHORE SVCS INC SR 440543AE6 STEP 11/15/2026 DD 11/13/06 | 98 2500 | 393,000 | |
| 600,000 000 LEVEL 3 COMMUNICATIONS CONV 52729NBK5 3 500% 06/15/2012 DD 06/13/06 | 98 6250 | 591,750 | |
| 600,000 000 LIFEPOINT HOSPS INC SR SUB NT 53219LAH2 3 500% 05/15/2014 DD 05/29/07 | 106 5000 | 639,000 | |
| 400 000 LUCENT TECH CAP TR I CONV TR 549462307 PFD SECS 7 75% 03/15/2017 | 980 0000 | 392,000 | |
| 500,000 000 LUCENT TECHNOLOGIES INC SR 549463AHO VAR RT 06/15/2025 DD 06/04/03 | 96.7500 | 483,750 | |
| 250,000 000 MICRON TECHNOLOGY INC SR NT 595112AH6 1 875% 06/01/2014 DD 05/23/07 | 108 7500 | 271,875 | |
| 600,000 000 PATRIOT COAL CORP CONV 144A 70336TAA2 3 250% 05/31/2013 DD 05/28/08 | 97 7500 | 586,500 | |
| 600,000 000 SANDISK CORP 80004CAC5 1 000% 05/15/2013 DD 05/15/06 | 98 1250 | 588,750 | |
| 600,000 000 SIRIUS SATELLITE RADIO CONV 82966UAD5 3 250% 10/15/2011 DD 10/13/04 | 100 3750 | 602,250 | |
| 600,000 000 TRINITY INDS INC SUB NT CONV 896522AF6 3 875% 06/01/2036 DD 06/07/06 | 109 0000 | 654,000 | |
| | | | 8,019,700 |
| Total Corporate Obligations | | 335,318,455 | 335,318,455 |

The Leona M. and Harry B. Helmsley Charitable Trust
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| Common Stock | | | | |
|--|--|-----------|--------------|--|
| Name | Description | Per Share | Market value | |
| 1 Shares MSCI EAFE (Single Investment) | 863300 ISHARES MSCI EAFE INDEX FUND | 60.08 | 39,887,112 | |
| JP Morgan US L/C Core Plus Cap (Single Investment) | 13537082 35 JP MORGAN US L/C CORE PLUS-S | 21.53 | 291,453,383 | |
| 1 Shares Russ 2000 (Single Investment) | 630000 ISHARES RUSSELL 2000 INDEX FUN | 84.17 | 53,027,100 | |
| Spdr Trust S&P 500 Index (Single Investment) | 903142 SPDR S&P 500 ETF TRUST | 132.59 | 119,747,598 | |
| Dodge & Cox | 1558135 085 DODGE & COX FDS INTL STK FD | 38.61 | 57,043,325 | |
| T Rowe Price Intl Fund (Single Investment) | 6158807 823 MANNING & NAPIER FD WRLD A | 9.03 | 55,614,035 | |
| | 2389753 028 ROWE T PRICE INTL FDS INC NEW | 19.02 | 45,453,103 | |
| FMI (BMA Manager) Multiple Equities | 104450 ACCENTURE PLC IRELAND SHS CL A | 54.8700 | 5,741,617 | |
| | 78300 COVIDIEN PLC | 51.9400 | 4,088,902 | |
| | 52550 INGERSOLL RAND PUBLIC LIMITED | 48.3100 | 2,538,691 | |
| | 45650 WILLIS TOWERS WATSON HOLDINGS PUBLIC | 40.3600 | 1,842,434 | |
| | 106800 TE CONNECTIVITY LTD | 34.8200 | 3,816,272 | |
| | 108100 TYCO INTERNATIONAL LTD SHS | 44.7700 | 4,884,407 | |
| | 71850 AMERICAN EXPRESS CO | 45.2000 | 3,247,620 | |
| | 128900 AMERISOURCEBERGEN CORP | 39.5600 | 5,086,328 | |
| | 106750 AUTOMATIC DATA PROCESSING INC | 51.3100 | 5,477,343 | |
| | 181775 BANK OF NEW YORK MELLON CORP/IT | 29.8700 | 5,728,319 | |
| | 61225 BERKSHIRE HATHAWAY INC | 83.6300 | 5,120,247 | |
| | 144000 CINTAS CORP | 30.2780 | 4,380,032 | |
| | 142800 DENTSPLY INTERNATIONAL INC | 38.8800 | 5,282,172 | |
| | 41150 DEVON ENERGY CORP | 91.7700 | 3,778,338 | |
| | 44600 DIAGEO PLC | 78.2200 | 3,399,412 | |
| | 61000 KIMBERLY-CLARK CORP | 65.2700 | 3,981,470 | |
| | 98875 MCGRAW HILL COS INC/THE | 39.4000 | 3,818,875 | |
| | 106100 MICROSOFT CORP | 25.3900 | 2,744,858 | |
| | 48875 MONSANTO CO | 72.2600 | 3,531,708 | |
| | 98175 NESTLE SA | 57.5500 | 5,649,871 | |
| | 35500 SCHLUMBERGER LTD | 83.2600 | 3,310,730 | |
| | 218150 STAPLES INC | 19.4200 | 4,236,473 | |
| | 154125 SYSCO CORP | 27.7000 | 4,269,283 | |
| | 67150 3M CO | 83.5000 | 6,278,525 | |
| | 135275 TIME WARNER INC | 35.7000 | 4,828,318 | |
| | 63950 UNITED PARCEL SERVICE INC | 74.3200 | 4,752,784 | |
| | 94750 WAL-MART STORES INC | 52.0500 | 4,931,738 | |
| DF Dent (BMA Manager) Multiple Equities | 12000 CORE LABORATORIES N V | 102.1700 | 1,226,040 | |
| | 8268 ADTRAN INC | 42.4600 | 351,059 | |
| | 20300 AMERICAN PUBLIC EDUCATION INC | 40.4500 | 621,135 | |
| | 18200 AMERICAN TOWER CORP | 51.8200 | 943,124 | |
| | 47866 ANSYS INC | 54.1800 | 2,593,859 | |
| | 7455 APACHE CORP | 130.8200 | 981,245 | |
| | 68520 BEACON ROOFING SUPPLY INC | 20.4700 | 1,388,852 | |
| | 9479 CAPELLA EDUCATION CO | 49.7800 | 471,959 | |
| | 18897 CELGENE CORP | 57.5750 | 1,092,025 | |
| | 48620 CISCO SYSTEMS INC | 17.1500 | 833,833 | |
| | 50848 DELERTRACK HOLDINGS INC | 22.9200 | 1,160,852 | |
| | 24280 ECOLAB INC | 51.0200 | 1,238,788 | |
| | 43459 EXPEDITORS INTERNATIONAL OF WA | 50.1500 | 2,178,459 | |
| | 53000 FASTENAL CO | 64.8300 | 3,435,980 | |
| | 58520 HEALTHCARE SERVICES GROUP INC | 17.5700 | 993,058 | |
| | 41395 IDEXX LABORATORIES INC | 77.2200 | 3,198,522 | |
| | 36700 INTEL CORP | 20.1800 | 740,808 | |
| | 38300 JACOBS ENGINEERING GROUP INC | 51.4300 | 2,021,189 | |
| | 31805 K12 INC | 33.7000 | 1,071,829 | |
| | 48028 LXC CORP | 24.1000 | 1,157,475 | |
| | 4637 MARKEL CORP | 414.4500 | 1,921,805 | |
| | 12230 MONSANTO CO | 72.2600 | 883,740 | |
| | 22850 POTASH CORP OF SASKATCHEWAN IN | 58.9300 | 1,334,785 | |
| | 27155 T ROWE PRICE GROUP INC | 68.4200 | 1,903,635 | |
| | 47400 QUALCOMM INC | 54.8300 | 2,598,942 | |
| | 52975 QUANTA SERVICES INC | 22.4300 | 1,188,229 | |
| | 80600 RESMED INC | 30.0000 | 1,818,000 | |
| | 21040 ROPER INDUSTRIES INC | 88.4800 | 1,819,118 | |
| | 24383 SCHLUMBERGER LTD | 93.2600 | 2,274,891 | |
| | 13826 STERICYCLE INC | 88.6700 | 1,208,217 | |
| | 8095 TECHNE CORP | 71.5800 | 579,521 | |
| | 31794 TEVA PHARMACEUTICAL INDUSTRIES | 50.1700 | 1,595,105 | |
| | 37960 TRIMBLE NAVIGATION LTD | 50.5400 | 1,918,498 | |
| | 26060 II-VI INC | 49.7500 | 1,298,485 | |
| | 43582 ULTRA PETROLEUM CORP | 49.2500 | 2,146,414 | |
| | 13410 UNIT CORP | 61.8500 | 830,750 | |
| | 20835 VISA INC | 73.6200 | 1,519,149 | |
| Eaton Vance (BMA Manager) Multiple Equities | 6753 ACCENTURE PLC IRELAND SHS CL A | 54.8700 | 371,212 | |
| | 13058 COVIDIEN PLC | 51.9400 | 678,233 | |
| | 20854 AT&T INC | 30.6100 | 632,219 | |
| | 14845 ABBOTT LABORATORIES | 49.0500 | 718,337 | |
| | 5306 AIR PRODUCTS & CHEMICALS INC | 90.1800 | 478,495 | |
| | 15870 AMERICAN ELECTRIC POWER CO INC | 35.1400 | 581,186 | |
| | 12985 AMERICAN EXPRESS CO | 45.2000 | 588,018 | |
| | 5884 AMERIPRISE FINANCIAL INC | 61.0800 | 359,395 | |
| | 13540 AMGEN INC | 53.4500 | 723,713 | |
| | 10328 APACHE CORP | 130.8200 | 1,352,142 | |
| | 1198 APPLE INC | 348.5080 | 418,816 | |
| | 5050 AVALONBAY COMMUNITIES INC | 120.0300 | 826,404 | |
| | 3579 BASF SE | 88.7500 | 309,958 | |
| | 85487 BANK OF AMERICA CORP | 13.3300 | 1,139,275 | |
| | 8375 BHP BILLITON LTD | 85.8900 | 899,875 | |
| | 5438 BOEING CO/THE BOSTON PROPERTIES INC | 73.9300 | 402,031 | |
| | 4588 BOSTON PROPERTIES INC | 94.8500 | 435,172 | |
| | 17338 CVS CAREMARK CORP | 34.3200 | 584,872 | |
| | 12186 CARNIVAL | 38.3600 | 487,455 | |

| Common Stock | | | | |
|---------------------------------------|--|-----------|--|--------------|
| Name | Description | Per Share | | Market Value |
| | 207361 CITIGROUP INC | 04 4200 | | 818 536 |
| | 20611 CONOCOPHILLIPS | 79 8600 | | 1 061 986 |
| | 12178 WALT DISNEY CO/THE | 43 0600 | | 524 664 |
| | 27687 TELEFONAKTIEBOLAGET LM | | | 358 055 |
| | ERICSSO | 12 8600 | | |
| | 16102 EXXON MOBIL CORP | 84 1300 | | 1 354 661 |
| | 42366 FIFTH THRID BANCORP | 13 8650 | | 584 531 |
| | 15942 FREPORT-MCMORANCOPPER & GOLD | 55 5500 | | 885 576 |
| | 9761 GENERAL DYNAMICS CORP | 76 5600 | | 747 302 |
| | 60297 GENERAL ELECTRIC CO | 20 0500 | | 1 208 955 |
| | 7035 GOLDMAN SACHS GROWTH INC/THE | 158 8000 | | 1 115 751 |
| | 7565 HSBS HOLDINGS PLC | 51 8000 | | 391 867 |
| | 8027 HALLBURTON CO | 49 8400 | | 400 086 |
| | 14201 HESS CORP | 85 2100 | | 1 210 067 |
| | 14984 HEWLETT-PACKARD CO | 40 8700 | | 800 784 |
| | 5626 HUMANA INC | 69 9400 | | 407 610 |
| | 801 186 HUNTINGTON INGALLS INDUSTRIES | 41 5000 | | 37 398 |
| | 14177 ILLINOIS TOLL WORKS INC | 53 7200 | | 761 588 |
| | 4265 INTERNATIONAL BUSINESS MACHINE | | | 695 494 |
| | 34857 JPMORGAN CHASE & CO | 46 1000 | | 1 606 606 |
| | 21759 JOHNSON & JOHNSON | 59 2500 | | 1 289 221 |
| | 70114 KEYCORP | 06 8800 | | 622 612 |
| | 5211 KOHL S CORP | 53 0400 | | 278 391 |
| | 13562 KRAFT FOODS INC | 31 3600 | | 425 304 |
| | 21937 LINCOLN NATIONAL CORP | 30 0400 | | 656 667 |
| | 13621 MCDONALD S CORP | 76 9800 | | 1 051 640 |
| | 26452 MERCK & CO INC | 33 0100 | | 972 211 |
| | 23111 METLIFE INC | 44 7300 | | 1 033 755 |
| | 23317 MICROSOFT CORP NATIONAL GRID PLC | 25 3800 | | 592 019 |
| | 7349 NATIONAL GRID PLC | 48 0400 | | 353 046 |
| | 19880 NESTLE SA | 57 5500 | | 1 142 843 |
| | 5407 NORTHROP GRUMMAN CORP | 62 7100 | | 338 073 |
| | 15410 OCCIDENTAL PETROLEUM CORP | 104 4900 | | 1 010 181 |
| | 21997 ORACLE CORP | 33 4330 | | 735 426 |
| | 12440 PG&E CORP | 44 1800 | | 549 596 |
| | 19531 PNC FINANCIAL SERVICES GROUP I | 62 9900 | | 1 230 256 |
| | 18634 PEABODY ENERGY CORP | 71 9600 | | 1 340 903 |
| | 9314 PEPSICO INC/NC | 64 4100 | | 589 915 |
| | 71840 PFIZER INC | 20 3100 | | 1 459 070 |
| | 20152 PRUDENTIAL FINANCIAL INC | 91 5800 | | 1 240 980 |
| | 6342 RESEARCH IN MOTION LTD | 56 5400 | | 356 577 |
| | 16313 REYNOLDS AMERICAN INC | 35 5300 | | 579 601 |
| | 11125 SEMPRA ENERGY | 53 5000 | | 596 188 |
| | 3672 SIMON PROPERTY GROUP INC | 107 1600 | | 414 624 |
| | 13638 TJX COS INC | 49 7300 | | 678 218 |
| | 17322 TARGET CORP | 50 0100 | | 866 273 |
| | 6717 THERMO FISHER SCIENTIFIC INC | 55 5500 | | 373 126 |
| | 4602 TIME WARNER CABLE INC | 71 3400 | | 328 307 |
| | 33759 US BANCORP | 26 4300 | | 692 250 |
| | 10274 UNION PACIFIC CORP | 86 3300 | | 1 010 242 |
| | 8185 UNITED STATES STEEL CORP | 53 9400 | | 441 499 |
| | 11856 UNITED TECHNOLOGIES CORP | | | 966 660 |
| | UNITED HEALTH GROUP INC | 84 6500 | | |
| | 17303 UNITEDHEALTH GROUP INC | 45 2000 | | 782 096 |
| | 17556 VERIZON COMMUNICATIONS INC | 38 5400 | | 678 724 |
| | 20314 VODAFONE GROUP PLC | 28 7500 | | 564 028 |
| | 19228 WAL MART STORES INC | 52 0500 | | 1 000 817 |
| | 9203 WASTE MANAGEMENT INC | 37 3400 | | 343 640 |
| | 49296 WELLS FARGO & CO | 31 7100 | | 1 563 176 |
| ADVISORY Multiple Equities | | | | |
| | 5455 WHITE MOUNTAINS INS GRP INC | 364 2000 | | 1 986 711 |
| | 6315 AMERCO INC | 97 0000 | | 612 555 |
| | 15010 AMERON INTERNATIONAL CORP | 69 7900 | | 1 047 548 |
| | 33160 ASSISTED LIVING CONCEPTS INC | 39 1400 | | 1 267 882 |
| | 53050 AVNET INC | 34 0900 | | 1 808 475 |
| | 43000 WR BERKLEY CORP | 32 2100 | | 1 365 030 |
| | 52910 CIT GROUP INC | 42 5500 | | 2 251 321 |
| | 56070 CABOT OIL & GAS CORP | 52 9700 | | 2 970 028 |
| | 24520 CASEY'S GENERAL STORES INC | 39 0000 | | 966 290 |
| | 45770 COMMONWEALTH REIT | 25 9700 | | 1 188 647 |
| | 101386 DENBURY RESOURCES INC | 24 4000 | | 2 473 818 |
| | 88200 DISCOVER FINANCIAL SERVICES | 24 1200 | | 2 127 384 |
| | 42210 ENCORE WIRE CORP | 24 3400 | | 1 027 391 |
| | 37350 FAMILY DOLLAR STORES INC | 51 3200 | | 1 918 802 |
| | 78160 FIFTH THRID BANCORP | 13 8850 | | 1 085 252 |
| | 120330 FOOT LOCKER INC | 19 7200 | | 2 372 908 |
| | 38870 HYATT HOTELS CORP | 43 0400 | | 1 672 965 |
| | 93510 INVESTORS BANCORP INC | 14 8100 | | 1 394 234 |
| | 50670 JEFFERIES GROUP INC | 24 9400 | | 1 263 710 |
| | 38360 KAISER ALUMINUM CORP | 49 2500 | | 1 889 230 |
| | 124440 KEYCORP | 9 8900 | | 1 105 027 |
| | 62890 LEUCADIA NATIONAL CORP | 37 5400 | | 2 360 891 |
| | 49110 MEN S WEARHOUSE INC/THE | 27 0900 | | 1 328 917 |
| | 63013 MOLEX INC | 20 6900 | | 1 303 739 |
| | 34390 ONEOK INC | 66 8800 | | 2 300 003 |
| | 42650 JC PENNEY CO INC | 35 9100 | | 1 531 562 |
| | 57500 PETROHAWK ENERGY CORP | 24 5400 | | 1 412 522 |
| | 19680 PLAINS ALL AMERICAN PIPELINE L | 63 7300 | | 1 063 016 |
| | 47420 PLUM CREEK TIMBER CO INC | 43 6100 | | 2 067 868 |
| | 20560 RANGE RESOURCES CORP | 58 4600 | | 1 201 638 |
| | 42950 RAYMOND JAMES FINANCIAL INC | 38 2400 | | 1 636 584 |
| | 26580 SL GREEN REALTY CORP | 75 2000 | | 1 988 816 |
| | 18240 SCHNITZER STEEL INDUSTRIES INC | 65 0100 | | 1 185 782 |
| | 86700 SPIRIT AEROSYSTEMS HOLDINGS IN | 25 6700 | | 2 225 589 |
| | 39840 TECH DATA CORP | 50 8900 | | 2 016 090 |
| | 72430 TRINITY INDUSTRIES INC | 36 6700 | | 2 656 006 |
| | 35230 UMB FINANCIAL CORP | 37 3650 | | 1 316 369 |
| | 21300 ULTRA PETROLEUM CORP | 49 2500 | | 1 049 025 |
| | 39740 VAIL RESORTS INC | 48 7600 | | 1 937 722 |
| TIMES SQUARE Multiple Equities | | | | |
| | 52100 AMDocs LTD COM | 28 8500 | | 1 503 065 |
| | 26800 ASSURED GUARANTY LTD SHS | 14 9000 | | 396 340 |
| | 11100 COOPER INDUSTRIES PLC | 64 9000 | | 720 390 |
| | 11600 HERBALIFE LTD USD COM SHS | 81 3600 | | 943 776 |
| | 25000 INVESCO LTD SHS | 25 5600 | | 639 000 |
| | 19200 LAZARD LTD SHS -A- | 41 5800 | | 798 336 |
| | 24700 RENAISSANCE RE HOLDINGS LTD | 88 8900 | | 1 704 053 |
| | 26200 ASML HOLDING NV NY REGISTERED | 44 5000 | | 1 165 900 |
| | 8400 CORE LABORATORIES N V | 102 1700 | | 653 888 |
| | 20100 NIELSEN HOLDINGS N V | 27 3100 | | 548 931 |

| Common Stock | | | | |
|--------------|---|-----------|--|----------------------|
| Name | Description | Per Share | | Market value |
| | 42700 ENCANVA CORP | 34 5300 | | 1 474 431 |
| | 4400 ENERGIZER HOLDINGS INC | 71 1600 | | 313 104 |
| | 5200 EXXON MOBIL CORP | 84 1300 | | 437 476 |
| | 16300 FEDEX CORP | 83 5500 | | 1 524 865 |
| | 3600 FIRST SOLAR INC | 160 8400 | | 578 024 |
| | 3100 FLUOR CORP | 73 8600 | | 225 348 |
| | 63725 GENERAL ELECTRIC CO | 20 0500 | | 1 878 186 |
| | 36650 GENERAL MILLS INC | 38 5500 | | 1 338 558 |
| | 10980 GOLDMAN SACHS GROUP INC/THE | 158 8000 | | 1 743 014 |
| | 4300 GOOGLE INC | 586 7600 | | 2 523 088 |
| | 20100 HALLIBURTON CO | 49 8400 | | 1 001 784 |
| | 9100 HEWLETT-PACKARD CO | 40 9700 | | 372 827 |
| | 50000 ILLINOIS TOOL WORKS INC | 53 7200 | | 2 866 000 |
| | 18400 INTERNATIONAL BUSINESS MACHINE | 183 0700 | | 3 000 488 |
| | 43000 IRON MOUNTAIN INC | 31 2300 | | 1 342 860 |
| | 38400 ISRAEL CHEMICALS LTD | 16 4970 | | 633 485 |
| | 53900 JPMORGAN CHASE & CO | 46 1000 | | 2 484 780 |
| | 10100 JACOBS ENGINEERING GROUP INC | 51 4300 | | 519 443 |
| | 7400 JUNIPER NETWORKS INC | 42 0800 | | 311 392 |
| | 22750 KLA-TENCOR CORP | 47 3200 | | 1 078 530 |
| | 23700 KRAFT FOODS INC | 31 3600 | | 743 232 |
| | 28100 LOOPNET INC | 14 1500 | | 369 315 |
| | 122675 LOWE'S COS INC | 26 4300 | | 3 242 300 |
| | 21200 MARATHON OIL CORP | 53 3100 | | 1 130 172 |
| | 6300 MARSH & MCLENNAN COS INC | 28 8100 | | 187 803 |
| | 65100 MAXIM INTEGRATED PRODUCTS INC | 25 8000 | | 1 066 560 |
| | 5600 MCDONALD S CORP | 78 0600 | | 426 104 |
| | 18600 MERCK & CO INC | 33 0100 | | 547 986 |
| | 82500 MICROSOFT CORP | 25 3900 | | 2 094 675 |
| | 29200 MICROCHIP TECHNOLOGY INC | 38 0100 | | 1 109 892 |
| | 20100 MONSANTO CO | 72 2600 | | 1 452 426 |
| | 9700 NATIONAL GRID PLC | 48 0400 | | 465 688 |
| | 21450 NATIONAL INSTRUMENTS CORP | 32 7700 | | 702 917 |
| | 20500 NESTLE SA | 57 5500 | | 1 178 775 |
| | 17000 NEW YORK TIMES CO/THE | 9 4700 | | 180 960 |
| | 3530 NIKE INC | 75 7000 | | 267 221 |
| | 16400 NINTENDO CO LTD | 33 8880 | | 555 780 |
| | 16725 NOBLE EMERGY INC | 96 6500 | | 1 816 471 |
| | 4000 NORDSTROM INC | 44 8600 | | 179 520 |
| | 15400 NORFOLK SOUTHERN CORP | 69 2700 | | 1 088 758 |
| | 5500 NOVIO NORDSK A/S | 125 2300 | | 668 765 |
| | 16600 NUCOR CORP | 48 0200 | | 763 932 |
| | 8200 OMNICOM GROUP INC | 49 0800 | | 402 292 |
| | 46500 ORACLE CORP | 33 4300 | | 1 621 501 |
| | 4700 P&GAE CORP | 44 1800 | | 207 849 |
| | 25600 PEPSICO INC/NC | 64 4100 | | 1 648 896 |
| | 13400 PHILIP MORRIS INTERNATIONAL INC | 65 6300 | | 879 442 |
| | 16200 POLYCOM INC | 51 8500 | | 965 520 |
| | 7100 PROCTER & GAMBLE CO/THE | 61 6000 | | 437 360 |
| | 71300 PROGRESSIVE CORP/THE | 21 1300 | | 1 508 589 |
| | 39600 QUALCOMM INC | 54 8300 | | 2 187 717 |
| | 32500 REPUBLIC SERVICES INC | 30 0400 | | 978 300 |
| | 12900 RIO TINTO PLC | 71 1200 | | 917 448 |
| | 47625 ROYAL DUTCH SHELL PLC | 72 8600 | | 3 488 856 |
| | 6700 SAP AG | 61 3600 | | 595 192 |
| | 36900 SCHLUMBERGER LTD | 63 2600 | | 3 441 284 |
| | 117800 CHARLES SCHWAB CORP/THE | 18 0300 | | 2 120 328 |
| | 14600 SCRIPPS NETWORKS INTERACTIVE I | 50 0900 | | 731 314 |
| | 26900 SHIRE PLC | 67 0300 | | 2 578 088 |
| | 10000 STANLEY BLACK & DECKER INC | 78 6000 | | 788 000 |
| | 1500 STAYNER EDUCATION INC | 130 4900 | | 195 735 |
| | 47200 TARGET CORP | 50 0100 | | 2 360 472 |
| | 20750 3M CO | 83 5000 | | 1 840 125 |
| | 26700 TIFFANY & CO | 61 4400 | | 1 640 448 |
| | 6000 TIME WARNER CABLE INC | 71 3400 | | 428 040 |
| | 18700 TITANIUM METALS CORP | 19 5600 | | 347 446 |
| | 18665 UNION PACIFIC CORP | 68 3300 | | 1 835 329 |
| | 8400 UNITED PARCEL SERVICE INC | 74 3200 | | 624 238 |
| | 26720 UNITED TECHNOLOGIES CORP | 84 6500 | | 2 281 848 |
| | 27500 UNITEDHEALTH GROUP INC | 45 2000 | | 1 243 000 |
| | 35300 URBAN OUTFITTERS INC | 29 8300 | | 1 052 999 |
| | 9500 VERIZON COMMUNICATIONS INC | 38 5400 | | 398 130 |
| | 11750 VISA INC | 73 6200 | | 865 035 |
| | 17575 VULCAN MATERIALS CO | 45 6000 | | 801 420 |
| | SEIX (SMA Manager) | | | |
| | 465000 BANK OF AMERICA CORP | 107 5370 | | 500 047 |
| | 9250 CITIGROUP CAPITAL XII | 28 3300 | | 243 533 |
| | 37200 GMAC CAPITAL TRUST I | 25 5000 | | 948 600 |
| | Transamerica WMC Emg Mkts Fund | | | |
| | 2683696 984 TRANSAMERICA WMC EMG MKTS-F2 | 13 75 | | 38 900 833 |
| | Threadneedle Asia Pacific RS Fund | | | |
| | 0603965 968 THREADNEEDLE ASIA PACIFIC-R5 | 14 26 | | 94 172 555 |
| | Vanguard Emerging MK Fund | | | |
| | 2198887 VANGUARD EMERGING MARKETS ETF | 48 95 | | 107 635 519 |
| | Others | | | |
| | 80288 SPDR GOLD TR GOLD SHS | 139 86 | | 11 229 220 |
| | 850403 POWERSHARES DB COMMODITY INDEX | 30 51 | | 19 843 798 |
| | Common Stock | | | 1 428 851 084 |

The Leona M. and Harry B. Helmsley Charitable Trust
EIN # 13-7184401
31-Mar-11

| Mutual Funds | |
|--------------------------------|-----------------------|
| Description | Amount |
| JPM Short Duration B Fund | \$ 143,531,141 |
| JPM International Currency Inc | <u>146,119,911</u> |
| Total Fixed Income | <u>\$ 289,651,052</u> |

The Leona M. and Harry B. Helmsley Charitable Trust
EIN # 13-7184401
March 31, 2011

Hedge Funds and Private Equities

| Description | Market Value |
|--|---------------------------|
| Angeleno Investors III, LP | 205,038 |
| Blackstone GSO Capital Solution | 14,703,178 |
| Brevan Howard Fund Limited | 50,903,144 |
| BW Private Investors Offshore LTD | 32,384,624 |
| Chilton Global Natural Resources Class D | 117,831,359 |
| Coatue Offshore Fund, Ltd. | 48,389,405 |
| Energy Fund XV, L P | (562,750) |
| Enervest Energy Institutional Fund XII | 5,596,127 |
| Franklin Templeton | 75,675,142 |
| Goldentree Offshore Ltd | 54,454,101 |
| Gracie International Credit | 40,740,313 |
| Halcyon Offshore Enhanced Fund | 43,462,230 |
| Highbridge Capital Corp | 39,360,402 |
| JP Morgan Secondary Private Equity Investors LLC | 11,218,763 |
| JPM Leverage Loans Fund | 42,531,312 |
| Marathon-London | 79,690,826 |
| OCH-ZIFF OZ Overseas Fund II, LTD | 73,489,381 |
| Perella Weinberg Partners Xerion Offshore LTD | 33,326,349 |
| Sequoia Cap Global | 20,786,741 |
| Winton Futures Fund, Ltd | 30,702,304 |
| York Credit Opportunities Unit Trust | 48,981,443 |
| | <u><u>863,869,433</u></u> |

The Leona M. and Harry B. Helmsley Charitable Trust
EIN # 13-7184401
31-Mar-11

| Structured Notes | |
|--------------------------------------|------------------------------|
| Description | Market Value |
| S&P Structured Notes | |
| Barclays Bank PLC | 8,793,600 00 |
| Credit Suisse Secs USA | 17,332,500.00 |
| Deutsche Bank AG London | 10,366,000 00 |
| Goldman Sachs Group Inc | 16,078,060 00 |
| Asia Ex Japan Structure | |
| HSBA USA Inc | 11,547,800 00 |
| Morgan Stanley | 16,829,250 00 |
| JP Morgan Chase Bank - Gold Strategy | |
| Deutsche Bank AG London | 16,186,500.00 |
| Goldman Sachs Group Inc | 11,599,000 00 |
| JP Morgan Chase Bank - Broad GSCI | |
| Barclays Bank PLC | 18,915,000 00 |
| Total Structured Notes | <u>127,647,710.00</u> |

Asset Detail - By Asset type

Report ID : IACS0005

Base Currency : USD

Status : FINAL

US TREASURY NOTES - HT8F30070002

6/30/2010 Contribution date

| Shares/Par Security ID Description Link Ref | Price Local/Base | Cost Local/Base | Market Value Local/Base | Percent Of Total | Net Unrealized Gain/Loss Local/Base |
|---|----------------------|--|--|---------------------|--|
| CASH & CASH EQUIVALENTS | | | | | |
| U.S. DOLLAR | | | | | |
| INTEREST RECEIVABLE | | 865,539.99 | 865,539.99 | | 0.00 |
| | | 865,539.99 | 865,539.99 | 1.65 | 0.00 |
| FIXED INCOME SECURITIES | | | | | |
| U.S. DOLLAR | | | | | |
| 46,936,000.000 U S TREASURY NOTE 9128277L0 4.875% 02/15/2012 DD 02/15/02 | 107.1330 107.1330 | 47,703,627.00 47,703,627.00 | 50,283,944.88 50,283,944.88 | 96.03 | 2,580,317.88 2,580,317.88 |
| 1,089,000.000 U S TREASURY NOTE 912828DC1 4.250% 11/15/2014 DD 11/15/04 | 111.3670 111.3670 | 1,099,571.00 1,099,571.00 | 1,212,786.63 1,212,786.63 | 2.32 | 113,215.63 113,215.63 |
| TOTAL U.S. DOLLAR FIXED INCOME SECURITIES | | 48,803,198.00 48,803,198.00 | 51,496,731.51 51,496,731.51 | 98.35 | 2,693,533.51 2,693,533.51 |
| TOTAL ASSETS FIXED INCOME SECURITIES | | 48,803,198.00 | 51,496,731.51 | 98.35 | 2,693,533.51 |
| TOTAL ASSETS | | 49,668,737.99 | 52,362,271.50 | 100.00 | 2,693,533.51 |

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | |
|---|---|---|
| Type or print | Name of exempt organization THE LEONA M. AND HARRY B. HELMSLEY CHARITABLE TRUST | Employer identification number 13-7184401 |
| <small>File by the due date for filing your return. See instructions.</small> | Number, street, and room or suite no. if a P.O. box, see instructions. 230 PARK AVENUE, NO. 659 | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10169 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------------|-------------|
| Form 990 | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

JACQUELINE FERRARI HEAVENS

- The books are in the care of ▶ **230 PARK AVENUE, RM. 659 - NEW YORK, NY 10169**
 Telephone No. ▶ **212-679-3600** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **NOVEMBER 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year _____ or
 ▶ tax year beginning **APR 1, 2010**, and ending **MAR 31, 2011**.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

| | | | |
|--|-----------|----|-------------------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | 12745350. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 6,345,350. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 6,400,000. |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see instructions. Form 8868 (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

| | | |
|---|--|---|
| Type or print File by the extended due date for filing your return. See instructions | Name of exempt organization THE LEONA M. AND HARRY B. HELMSLEY CHARITABLE TRUST | Employer identification number 13-7184401 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. 230 PARK AVENUE, NO. 659 | |
| | City, town or post office, state, and ZIP code For a foreign address, see instructions. NEW YORK, NY 10169 | |

Enter the Return code for the return that this application is for (file a separate application for each return) 04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------|-------------|
| Form 990 | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JACQUELINE FERRARI HEAVENS

- The books are in the care of **▶ 230 PARK AVENUE, RM. 659 - NEW YORK, NY 10169**
Telephone No. **▶ 212-679-3600** FAX No. **▶**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **FEBRUARY 15, 2012.**
- For calendar year **2011**, or other tax year beginning **APR 1, 2010**, and ending **MAR 31, 2011**.
- If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period
- State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

| | |
|--|-------------------------------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a \$ 12745350. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b \$ 12745350. |
| c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c \$ 0. |

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶ *Gianna Macari*** Title **▶ *CPA*** Date **▶ *11/11/11***