## **Return of Private Foundation**

## or Section 4947(a)(1) Nonexempt Charitable Trust

Department of the Treasury Internal Revenue Service

Treated as a Private Foundation

2008

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2008, or tax year beginning and ending G Check all that apply initial return Final return Amended return Address change Name change Name of foundation A Employer identification number Use the IRS label Otherwise, Forever Young Family Foundation IMA 20-2073415 print Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number or type. 163 Peregrine Drive (603) 882-1111 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. Indialantic, FL 32903 D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated I Fair market value of all assets at end of year | J Accounting method X Cash Accrual under section 507(b)(1)(A), check here (from Part II, col. (c), line 16) Other (specify) F If the foundation is in a 60-month termination 165,594. (Part I, column (d) must be on cash basis) ▶\$ under section 507(b)(1)(B), check here Part 1 Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income (cash basis only) N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B interest on savings and temporary cash investments 237. 237. Statement 5,776. 5,776. Statement Dividends and interest from securities 5a Gross rents Net rental income or (loss) <15,748. Statement 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 151,525. 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 6,013. <9,735.Þ 12 Total Add lines 1 through 11 0. 0 Compensation of officers, directors, trustees, etc Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees 1,112. 1,112. 0. Stmt 4 c Other professional fees 17 Interes RECEIVED 18 Taxes 19 Depreciation and depletion 20 Occur

1,112.

14,000.

15,112

<24,847.>

1,112

1,112

4,901

Expenses and Administrative AUG 2 7 2009 Conferences, and meetings 21 Printing and publication 22 Other expense GDEN. 23 24 Total operating and administrative expenses. Add lines 13 through 23

> 25 Contributions, gifts, grants paid 26 Total expenses and disbursements

2 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

Add lines 24 and 25 27 Subtract line 26 from line 12

C Adjusted net income (if negative, enter -0-) LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

N/A

Form **990-PF** (2008)

14,000.

OMB No 1545-0052

Par	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of y	<del></del>
T-	Column should be for end-or-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	7,521.	10,221.	10,221.
2				
3	Accounts receivable			
	Less allowance for doubtful accounts ▶			<del></del>
4	Pledges receivable			
	Less allowance for doubtful accounts			
5				<u> </u>
6				
_ ا	disqualified persons			
7	Other notes and loans receivable			
.   .	Less allowance for doubtful accounts ▶			
		<del></del>		
3   9	Prepaid expenses and deferred charges			<del></del>
10	a Investments - U.S. and state government obligations	100 040		
- (	b Investments - corporate stock	189,849.		<del> </del>
- 1	c Investments - corporate bonds			<del></del>
11	Investments - land, buildings, and equipment basis	1		
۔ د	Less accumulated depreciation			
12	a	0.	162,302.	155,373.
13		, ·	102,302.	133,373.
14	Land, buildings, and equipment basis	`		
1	Less accumulated depreciation			
15	Other assets (describe	<del>+</del>	<del></del>	
10	Total essets (to be completed by all filers)	197,370.	172,523.	165,594.
16		13773700	172/323.	105/5511
18				
1				
20 21 21				
21				
2 2	Other liabilities (describe )			
	Other nabilities (describe			
23	Total liabilities (add lines 17 through 22)	0.	0.	
120	Foundations that follow SFAS 117, check here			
1	and complete lines 24 through 26 and lines 30 and 31.		ļ	
24	Unrestricted			
25				
26				
2	Foundations that do not follow SFAS 117, check here			
2	and complete lines 27 through 31.			
25 26 27 28 29 30		249,615.	249,615.	
28		0.	0.	
2 29		<52,245.>	<77 <b>,</b> 092.>	
30	1 · · · · · · · · · · · · · · · · · · ·	197,370.	172,523.	
-				
31	Total liabilities and net assets/fund balances	197,370.	172,523.	
Par	Analysis of Changes in Net Assets or Fund Ba	lances		
Tot	al net assets or fund balances at beginning of year - Part II, column (a), line 3	 0		<del> </del>
	ist agree with end-of-year figure reported on prior year's return)		1	197,370.
•	er amount from Part I, line 27a		2	<24,847.
	er increases not included in line 2 (itemize)		3	0.
	I lines 1, 2, and 3		4	172,523.
	creases not included in line 2 (itemize)		5	0.
Tot	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli	ımn (b), line 30	6	172,523.
				Form <b>990-PF</b> (2008)

		erty sold (e g , real estate, stock, 200 shs MLC Co )		P - Purc D - Dona	hase \	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<u>1a</u>							
b See Attached	d Statement	S					<b> </b>
_ <u>C</u>							
<u>d</u>		<del> </del>			<del></del>		
	T	<del></del>	<del></del>				<del> </del>
(e) Gross sales price	(f) Depreciation (or allowable	1 107	st or other basis expense of sale			(h) Gain or (loss (e) plus (f) minus	
<u>a</u>	<del> </del>						
<u>b</u>	ļ			+			
_ <u></u>	ļ	<del></del>		<del>                                     </del>			
d 151,525.	<del>                                     </del>		167 272				<15,748.
		ad award by the foundation	167,273	•			
Complete only for assets show	T	<del></del>				Gains (Col. (ħ) gain k), but not less tha	
(i) F M V as of 12/31/69	(j) Adjusted b as of 12/31/		cess of col (i) col (j), if any			Losses (from col (	
<u>a</u>	<u> </u>						
_b	<del> </del>						<del></del>
<u>C</u>							
<u>d</u>							-15 740
<u>e</u>	<u></u>					<del> </del>	<15,748.
2 Capital gain net income or (net c	capital loss) {   If ga	nin, also enter in Part I, line oss), enter -0- in Part I, line	7 7	} 2			<15,748.
3 Net short-term capital gain or (lo	oss) as defined in section	is 1222(5) and (6)	_				
If gain, also enter in Part I, line 8				1		1-	
If (loss), enter -0- in Part I, line 8  Part V Qualification I	3	940(e) for Reduced	<del></del>	<u> 3</u>		N/A	<u> </u>
Was the foundation liable for the se if "Yes," the foundation does not qui		• •	•	d?			Yes X No
1 Enter the appropriate amount in	each column for each y	ear, see instructions before	making any entries				<del></del>
<b>(a)</b> Base period years Calendar year (or tax year beginr	ning in) Adjusted	(b) qualifying distributions	Net value of nonc	(c) :haritable-	use assets		(d) oution ratio rided by col (c))
2007		16,000.		23	1,528.		.069106
2006		11,423.			9,337.		1.223412
2005		19,472.			9,582.		.994383
2004		0.		24	5 <b>,</b> 871.		.000000
2003						<del> </del>	
D. Takal affirm 4 and man (4)							2.286901
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the</li></ul>	E-voor bass named 4	ude the total on line 2 hir 5	or by the number of	fveare		2	2.200701
the foundation has been in exist		nue the total on line 2 by 5,	of by the number of	years		3	.571725
the londonging has been in exist	ence ii iess than 5 years					•	
4 Enter the net value of noncharita	ble-use assets for 2008	from Part X, line 5				4	163,110.
5 Multiply line 4 by line 3						5	93,254.
6 Enter 1% of net investment inco	me (1% of Part I, line 27	b)				6	49.
7 Add lines 5 and 6						7	93,303.
<b>B</b> Enter qualifying distributions fro	Enter qualifying distributions from Part XII, line 4			8	14,000.		
If line 8 is equal to or greater tha See the Part VI instructions		n Part VI, line 1b, and comp	elete that part using a	a 1% tax r	ate	_	

Part VII   Excise Tax Based on Investment Income (Section 4940(s), 4940(s), or 4940 - see instructions)  1 sample operating foundation section 4940(s), deceive here	Forr	1990-PF(2008) Forever Young Family Foundation			<u> 20-207</u>			Page 4
Date of fulling letter (attach copy of raling letter if necessary-see instructions)   1   98. of Part I, line 27b   2   0.   All other domestic foundations that meet the section 4940(e) requirements in Part V, check here   1   0   0.   All other domestic foundations enter 2% of time 27b   2   0.   3   3   3   3   3   3   3   3   3   3	P	at VI Excise Tax Based on Investment Income (Section 494	0(a), 4940(b), 4	1940(e), or 4	1948 - see	instr	uctio	ns)
D Domestic troundations that meet the section 4940(e) requirements in Part V, check here ► □ and enter 1% 0 Part I, lime 27b  2 All other domestic foundations enter 2% of lime 27b. Example foreign organizations enter 4% of Part I, lime 12c, cell (b)  2 Tax under section 511 (domestic section 4947(e)(1) trusts and basable foundations only Others enter -0-)  3 Add limes 1 and 2  4 Southet A (morne) bax (domestic section 4947(e)(1) trusts and basable foundations only Others enter -0-)  5 Tax based in investment income. Subtract lime 4 from line 3 it zero or less, enter -0-  5 Tax based in investment income.  5 Tax based in investment income.  5 S 98.  6 Condicts Payments  2 2008 estimated tax payments and 2007 overpayment credited to 2008  8 Exempt foreign organizations - tax withheld at source  6 Tax pas with application for edestination of them to the (Form 8868)  8 Backup withhelding erroreceusly withheld  7 Total credits and payments Add limes 5 tarrove than hime 7, enter amount of the 10th or inderspayment of estimated tax Check here □ if Form 2220 is attached  9 Tax due If the total of limes 5 and 8 is more than hime 7, enter amount overpaid  10 Enter the amount of the 10th be Credited to 2009 estimated tax ▶  7 Part VII-A   Time 7 is more than the total of limes and 6, enter the amount of the 10th be Credited to 2009 estimated tax ▶  7 Part VII-A   Statements Regarding Activities  1a Dump the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  1b Dut it spend more than \$100 dump the year (either directly or indirectly) for political purposes (see instructions for definition)?  1d the answer or 'Nee' 10 to 1 th, attach a detailed description of the activities  1c Dut the foundation have unrelated business; pross income of \$1,000 or more dump the year?  1c Let his the foundation made any chains, not provisely the propertion dump the year?  1d What the foundation have unrelated business; pross income of \$1,0	18	Exempt operating foundations described in section 4940(d)(2), check here   and e	enter "N/A" on line 1	)				
of Part, line 276 c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part, line 12, cot (b)  2		Date of ruling letter (attach copy of ruling letter if necessary-	-se <u>e ins</u> tructions)					
a All other domestic foundations enter 2% of time 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2	t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ and enter 19	6	1			98.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 2 3 9.8.  Add lines 1 and 2 3 9.8.  Subtile A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 4 0.  Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 9.8.  Credits/Payments  2 000 estimated tax payments and 2007 overpayment credited to 2008  Exempt fromago nogranizations - tax withhield at source 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8		of Part I, line 27b		i				
3 98.  3 98.  3 98.  4 0.  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, eiter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, eiter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, eiter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, eiter -0-)  5 Tax based on line stream of the properties of the subtract line 4 from line 3 if zero or less, eiter -0-)  5 Tax based on several based as a subtract line 4 from line 5 if zero less, eiter -0-)  6 Be 1	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	% of Part I, line 12, co	ol (b) J				
4 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on livestiment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Q 8. 6 Credity/Payments a 2006 estimated tax payments and 2007 overpayment credited to 2008	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only O	thers enter -0-)		2			
5 Tax based on investment income. Subtract kine 4 from kine 3 if zero or less, enter -0- 6 C credits/Payments a 2009 estimated but payments and 2007 overpayment credited to 2008 b Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8989) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 all rorough 60 6 Enter any pensity for undergrayment of estimated tax. Check here ☐ if Form 2220 is attached 8 7 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 1 Enter the amount of file of total payment of self-industrial to 10 to be Credited to 2009 astimated tax ▶ Refunded ▶ 10 11 Enter the amount of file of total ordination attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 1 Did if spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for defination)? 1 If the arrawer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did in toundation file form 1121-POLI of the year of the activities. 3 Did in toundation file form 1121-POLI of the year (1) On the foundation file from 120-POLI of the year (1) On the foundation flore and 120-POLI of the year (1) On the foundation made any activities that have not previously been reported to the IRS? 1 If "Yes," attach a declared description of the	3	Add lines 1 and 2			3			
8 Credits/Payments a 2008 estimated tax payments and 2007 overpayment credited to 2008 b Exempt foreign organizations - tax withheld at source 1 Tax paid with application for extension of time to file (Form 8888) 6	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	Others enter -0-)		4			
a 2008 estimated tax payments and 2007 overpayment credited to 2008 b Exempt foreign organizations - Tax withheld at source c Tax pand with application for extension of time to title (Form 3868) d Backup withholding erroneously withheld c Total credits and payments Add times 6a through 6d c Total credits and payments Add times 6a through 6d c Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed c Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed c Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed c Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed c Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed c Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed c Tax due If the total of lines 5 and 8 is more than line 7, enter amount ower amount ower paid c Tax due If the total of lines 5 and 8 is more than line 7, enter amount ower paid c Tax due If the total of lines 5 and 8 is more than 110 lines 6 and 110 lines 6	5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			5			98.
b Exempt foreign organizations - Tax withheld at source  c Tax paid with application for extension of time to file (Form 8888)  6 Backup withholding erroneously withheld  7 Total credits and payments Add lines 6a through 6d  8 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed  9 9 98.  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of fine 10 to be Credited to 2009 estimated tax  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b X If the answer is "Ves" to 1 a or 1b, attach a detailed description of the activities.  1c Did the foundation in form 1120-POL for this year?  1c Enter the remibursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$	6	Credits/Payments						
to Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withhold  8 Enter any penalty for underpayment of estimated tax. Check here  from 2220 is attached  8 Tax due if the total of lines 5 and 8 is more than time 7, enter amount of wed  9 9 98.  10 Overpayment, if line 7 is more than the total of lines 5 and 8, inter the amount overpaid  10 Overpayment, if line 7 is more than the total of lines 5 and 8, inter the amount overpaid  11 Enter the amount of line 10 to be. Circlified to 2009 estimated tax	a	2008 estimated tax payments and 2007 overpayment credited to 2008	6a					
4 Backup withholding erroreously withheld  7 Total credits and payments Add times 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here	þ	Exempt foreign organizations - tax withheld at source	6b					
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	C	Tax paid with application for extension of time to file (Form 8868)	6c_					
8 Enter any penalty for underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld	6d					_
9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Inter the amount of line 10 to be Credited to 2009 estimated tax ▶ Refunded ▶ 11    Part VIII-A   Statements Regarding Activities   1a Dump the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in the Amount of line 10 to be Credited to 2009 estimated tax ▶ Refunded ▶ 11    Part VIII-A   Statements Regarding Activities   1a Dump the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in the Amount of Interview in the Interview in the Amount of Interview in the Amount of	7				7			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Circelled to 2009 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the saver, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation any one any national, state, or local legislation or did it participate or intervene in any political expenditures and copies of any materials published or distributed by the foundation in connection with the activities.  13 Did the foundation file Form 1120-PQL for this year?  14 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  15 C Int the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.  24 Has the foundation by \$ 0.  25 Lists the foundation mapaged in any activities that have not previously been reported to the IRS?  26 If 'Yes," attach a detailed description of the activities  27 If Yes," attach a detailed description of the activities  28 A Did the foundation have unrelated business gross income of \$1,000 or more during the year?  29 If Yes, is at filled a tax return on Form 990-T for this year?  20 If Yes," attach a textum on Form 990-T for this year?  21 If 'Yes," attach the statement required by General Instruction T  29 A Sy table legislation, termination, dissolution, or substantial contraction during the year?  20 If Yes," attach the statement required by General Instruction T  20 A Sy table legislation that effec	8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here Lead if Form 2220 is atta	iched		8			
11 Enter the amount of line 10 to be Credited to 2009 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b X  1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  2 Did the foundation lie Form 1120-PQL for this year?  3 Enter the animunt (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation by \$ 0 - (2) On foundation managers ▶ \$ 0 - 2  4 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0 - 2  4 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1f "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1b "Yes," attach the estatement required by General Instruction T  5 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  ■ By language in the governing instrument. or  ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument. or  1 "Yes	9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		<b>•</b>	9			98.
Part VII-A   Statements Regarding Activities   1a Durng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   1a Durng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   1a Durng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   1a Durng the tax year, did the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities.   1a Durng the tax year of the deviation of the activities of the foundation file Form 1126-POL for this year?   1c	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		, <b>&gt;</b>	10			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a X  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation lie Form 1120-PDL for this year?  1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   S				Refunded >	11			
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ≥ \$ 0 . (2) On foundation managers ▶ \$ 0.  a Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.  b Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 X X  If "Yes," complete Part II, col. (c), and Part XV.  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NH  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate	Pε	rt VII-A Statements Regarding Activities				<del></del>	1	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-PDL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation	1 a	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it partic	pate or intervene	ın		Yes	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-PQL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$ 0 . (2) On foundation managers ▶ \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 .  If "Yes," attach a detailed description of the activities  3 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b if "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  To Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col. (c), and Part XV.  If "Yes," complete Part II, col. (c), and Part XV.  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  If the answer is "Yes" to line 7, has the foun		any political campaign?				1a		
distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-P0L for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (see instructions	for definition)?		1b	ļ	<u>X</u>
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10 bid any persons become substantial contributors during the tax year. If Tes, attach a soliced to highly standard soliced to the standard soliced to	40			4 - 44				<del></del>
	ij	onu any persons decorne substantial contributors during the tax year? If 'Yes,' attach a schedu	ule listing their names an	u addresses	E,		)-PF	

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2008)

had not been removed from jeopardy before the first day of the tax year beginning in 2008?

b If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form **990-PF** (2008)

X

Х

3b

4a

Yes X No

N/A

during the year?

Form 990-PF (2008) Forever Young Family For			20-20734	15 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir	ectly,		
any voter registration drive?		Ye	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	5?	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		[	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or i	for	[	
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	ın Regulations	-	
section 53 4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check t	here			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	from the tax because it mainta	ined	[	
expenditure responsibility for the grant?	N	I/A 🔲 Ye	s No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		Į.	
a personal benefit contract?		Ye	s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b X
If you answered "Yes" to 6b, also file Form 8870			[	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribut	table to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	<i>(</i>	
Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their				
List all officers, directors, trustees, foundation managers and their	<del></del>	(c) Compensation	(d) Contributions to	(a) Eynansa
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
Donald Young	to position President	enter -U-)	compensation	allowances
Ronald Young 163 Peregrine Drive	President			
Indialantic, FL 32903	1.00	0.	0.	0.
	Treasurer and			
327 Southampton Dr	lleasurer and	Secretar	y	
Indialantic, FL 32903	1.00	0.	0.	0.
indiatancie, FB 32303	1.00			
	-		ł	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	/.\ F
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expense account, other
	devoted to position		compensation	allowances
NONE				
	-		l	
	-			
		<del>  </del>		
	†	}	ŀ	
		<u> </u>		
Total number of other employees paid over \$50,000			<b>&gt;</b>	0

NONE  Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1	3 Five highest-paid independent contractors for professional services. If none, ent	ter "NONE."	
NONE  Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Part IX-B   Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  N/A  Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions	·		
Part IX-B   Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  N/A  Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions			
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number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  N/A  Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions			
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  N/A  Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions	List the foundation's four largest direct charitable activities during the tax year. Include relevant state	tistical information such as the	
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount N/A  All other program-related investments See instructions	number of organizations and other beneficiaries served, conferences convened, research papers pr	oduced, etc	Expenses
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions	N/A		
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions			
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Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions	2		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions			
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions			
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  N/A  All other program-related investments See instructions	3		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  N/A  All other program-related investments See instructions			
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  N/A  All other program-related investments See instructions			
N/A  All other program-related investments See instructions	Part IX-B Summary of Program-Related Investments		
All other program-related investments See instructions	Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2	Amount
All other program-related investments. See instructions	N/A		
All other program-related investments. See instructions			
All other program-related investments. See instructions			
	All other program-related investments See instructions		
			0.

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		<del></del>
a	Average monthly fair market value of securities	1a	165,594.
	Average of monthly cash balances	1b	·
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	165,594.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	165,594.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,484. 163,110.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	163,110.
6	Minimum investment return. Enter 5% of line 5	6	8,156.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are time to reign organizations check here and do not complete this part )	nd certain	
1	Minimum investment return from Part X, line 6	1	8,156.
2a	Tax on investment income for 2008 from Part VI, line 5		
b	Income tax for 2008 (This does not include the tax from Part VI)		
E	Add lines 2a and 2b	20	98.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	98. 8,058.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,058.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,058.
$\equiv$	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	<u> </u>	
1		1a	14,000.
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	<del>`</del>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	-	<del></del>
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
	Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	14,000.
4		<del></del>	11/000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	0.
6	Income Enter 1% of Part I, line 27b  Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,000.
6	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	<del></del>	
	4940(e) reduction of tax in those years	γααιιισο τοι τ	

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## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,		· · · · · · · · · · · · · · · · · · ·		
line 7				8,058.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
<b>b</b> Total for prior years				
,		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003				
<b>b</b> From 2004				
c From 2005 18,482.				
d From 2006 11,110.				
e From 2007 4,612.				
f Total of lines 3a through e	34,204.			
4 Qualifying distributions for 2008 from				
Part XII, line 4 ►\$ 14,000.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2008 distributable amount				8,058.
e Remaining amount distributed out of corpus	5,942.			
5 Excess distributions carryover applied to 2008	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))			***************************************	***************************************
6 Enter the net total of each column as indicated below:	Lace			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	40,146.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable	***************************************			
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2008 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2009				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009.				
Subtract lines 7 and 8 from line 6a	40,146.			
O Analysis of line 9				
a Excess from 2004			į	
b Excess from 2005 18, 482.			,	
c Excess from 2006 11,110.				
d Excess from 2007 4,612.				
e Excess from 2008 5,942.				

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Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2008, enter the date of t	the ruling	<b>•</b>		
b Check box to indicate whether the found	dation is a private operatii	ng foundation described i	n section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2008	(b) 2007	(c) 2006	(d) 2005	(e) Total
investment return from Part X for					
each year listed				}	
<b>b</b> 85% of line 2a				<del> </del>	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			<del></del>	<del>                                     </del>	<del> </del>
used directly for active conduct of					
exempt activities		,			
e Qualifying distributions made directly	<b> </b>		<del></del>	<del> </del>	<del></del>
for active conduct of exempt activities					}
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter			,		
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public	-				
and 5 or more exempt					
organizations as provided in			TI		
section 4942(j)(3)(B)(iii)		·		<del> </del>	<del> </del>
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		to this next only i	f the foundation	had \$5 000 or m	oro in cocoto
Part XV Supplementary Info at any time during t	rmation (Comple be year see the i	te this part only i	it the foundation	nad \$5,000 or me	ore in assets
_ <del></del>		iistructions./			<del></del>
1 Information Regarding Foundatio				£	
a List any managers of the foundation wh year (but only if they have contributed in	o have contributed more t	than 2% of the total contr petion 507/d)/2) )	ibutions received by the	foundation before the clo	se of any tax
, , , , ,	iore than \$5,000) (See Si	sction 507(d)(2) )			
None					
b List any managers of the foundation wh other entity) of which the foundation has	0 OWN 10% Or More of the s a 10% or greater interes	e stock of a corporation (	or an equally large porti	on of the ownership of a p	artnership or
• •	sa 1070 of greater interes	•			
None		Out of the sales Do			
2 Information Regarding Contributi				at accept upgalanted rage	unata for funda. If
Check here X If the foundation o					
the foundation makes gifts, grants, etc				omplete items 2a, b, c, and	
a The name, address, and telephone num	ber of the person to whom	n applications should be a	addressed		
	<del></del>		<del></del>		
<b>b</b> The form in which applications should b	e submitted and informat	ion and materials they sh	ould include		
c Any submission deadlines					
d Any restrictions or limitations on awards	s such as hy gengraphics	Lareas charitable fields	kinds of institutions or i	other factors	
w may restrictions of minidations on awalus	s, sacin as by geograpilica	i aivas, mantable lields, l	so or montations, or t	outer tackets	
					Form 000 DE (2008)

3 Grants and Contributions Paid During the		Pavment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		· · · · · · · · · · · · · · · · · · ·		
See Statement 6 Total		<u> </u>	<b>▶</b> 3a	14,000.
b Approved for future payment	T			
,,				
None				
		·		
Total			<b>▶</b> 3b	0.

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Form **990-PF** (2008)

Part XVI-A	Analysis of Income-Producing Activities
------------	---

Enter gross amounts unless otherwise indicated	Unrelated business income Exc			ed by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code	Amount	code	Amount	nuncuon income
ā	-				<del></del>
b					
<u> </u>	1 1				<del></del>
d	l i				
•					
g Fees and contracts from government agencies	- <del>  -</del>			<del></del>	
2 Membership dues and assessments	<del> </del>				<del></del>
3 Interest on savings and temporary cash					<del></del>
Investments			14	237.	
4 Dividends and interest from securities			14	5,776.	
5 Net rental income or (loss) from real estate		······································	<del>-   -  </del> -		·
a Debt-financed property		·····			<del></del>
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<15,748.>	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a	_				
b					. <del></del>
c					
d	_				
e					
2 Subtotal Add columns (b), (d), and (e)			0.	<9,735.⊳	0.
3 Total. Add line 12, columns (b), (d), and (e)				13	<9,735.
(See worksheet in line 13 instructions to verify calculations )	<u> </u>				

Part XVI	Relationship of Activities to the Accomplishment of Exempt Purposes
Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

P	art XVII	Information R Exempt Organ		sfers To a	and Transactions ar	nd Relationships With None	charitable	е	
1	Did the organ			of the followin	in with any other organization	described in section 501(c) of		Yes	No
•					?7, relating to political organiz			1.00	
а		•	lation to a noncharital		- · · · · · · · · · · · · · · · · · · ·				
_	(1) Cash	the reporting reality	accounted a monomaritae	bio oxompt on	gumeation of		1a(1)	]	Х
	(2) Other as	sets					1a(2)	1	X
h	Other transac						10,27		
-			able exempt organizat	hon			1b(1)	1	Х
			oncharitable exempt o				1b(2)		Х
	• •	facilities, equipment,	•	ngumzumon			1b(3)		X
		sement arrangements					1b(4)		X
		loan guarantees					1b(5)		Х
		-	embership or fundrais	sina solicitatio	ns		1b(6)		X
c	• •		ailing lists, other asset	-			10		Х
						ys show the fair market value of the god	<u> </u>	sets.	
-		•		-		in any transaction or sharing arrangeme		,	
	-		other assets, or servi			,	,		
(a)		Amount involved			exempt organization	(d) Description of transfers, transactions,	and shanng ar	rangeme	nts
,			(-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	N/A					
			<del> </del>						
			<del> </del>						
		<del></del>	<del> </del>						
_			<del> </del>						
_					·				
			<del> </del>						
_									
_									
			<del> </del>						
-									
		<del></del>	<del> </del>	<del></del>					
			<del> </del>	<del></del>					
						<del></del>			
22	le the foundat	tion directly or indirec	thy affiliated with or n	elated to one	or more tax-exempt organiza	tions described			
2 a		•	r than section 501(c)				Yes	X	No
h		elete the following sch		(0)) 0: 111 0000	1011 QZ7			<u> </u>	, 140
	11 100, 00111	(a) Name of org			(b) Type of organization	(c) Description of relat	ionship		
		N/A	<del></del>						
_									
_	<del></del>								
_									
Т	Under penalties of	of penury, I declare that I h	nave examined this return	i, including acco	mpanying schedules and statemen	its, and to the best of my knowledge and belief	, it is true, corre	⊭ct,	
	and complete De	ciaration of preparer (other	er than taxpayer or fiducia	ary) is based on a	all information of which preparer ha	as any knowledge			
1	No	nall	- Souna	,	4				
e e	Signature	of officer or trustee	1/ //	1					
Sign Here	Propar	<del></del>	V July						
ğ	Pad Signatu Si		MMM ANIAS		7				
" :	E E O Firm's nar		nson Heat	h and	Comp				
1	if self-emp		Perimeter						
1	aridrece a	and 7 iP code Nach		062-12	0.1				

J	Part IV   Capital Gains and Lo	sses for Tax on Investment Income	)	_		
		describe the kind(s) of property sorick warehouse, or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	45 Express Scr	ipts			01/31/05	08/07/08
_ <u>b</u>	60 Ishares Tr	Russell 2000		P	04/20/07	08/07/08
	45 Legg Mason				01/31/05	
	45 Church & Dw	ight			08/10/06	
	40 Fedex	<del></del>			01/31/05	
	50 Home Depot				01/31/05	
	95 Sysco				01/31/05	
<u>h</u>	50 American In		11205		01/31/05	
1		iversified Int;	#325		02/02/05	
_	50 AT & T				08/12/08	
	95 Adobe Syste 65 American Ex				01/31/05 01/31/05	
	90 Autodata Pr				01/31/05 $01/31/05$	
	55 Barclays PL				04/20/07	
	100 CVS Carema				01/31/05	
		(f) Depreciation allowed	(a) Cost or other basis		Gain or (loss)	107 307 00
	(e) Gross sales price	(or allowable)	plus expense of sale		us (f) minus (g)	2.245
a	3,180.		835.			$\frac{2,345}{641}$
b	4,291.		4,932.			<641.>
<u>c</u>	1,772. 2,756.		3,468.			<1,696.>
d	3,510.		1,698.	<del></del>		1,058. <314.>
e	1,375.		2,061.			<686.>
<u>f</u>	2,982.		3,316.	<del></del>		<334.>
g h	311.	<del></del>	3,312.			<3,001.>
<u>"-</u> -	4,117.		5,355.	<del></del>		<1,238.>
<u>:</u> -	1,340.		1,584.			<244.>
k	2,517.		2,699.			<182.>
ī	1,678.		3,042.			<1,364.>
m	2,974.		3,526.			<552.>
n	736.		3,340.			<2,604.>
0	2,898.	<del></del>	2,312.			586.
_	Complete only for assets showing	g gain in column (h) and owned by	the foundation on 12/31/69		ses (from col (h))	ant (II)
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (I) over col (j), if any		f col (h) gain over ot less than "-0-")	
a						2,345.
b						<641.>
c						<1,696.>
<u>d</u>						1,058. <314.>
e			<del> </del>			<686.>
<u>f</u>			<del> </del>			<334.>
<u>g</u> h						<3,001.>
h ı	<del></del>					<1,238.>
<u>!</u> _	·					<244.>
k						<182.>
<u></u>						<1,364.>
m						<552.>
n						<2,604.>
0						586.
2	Capital gain net income or (net ca	pital loss) { If gain, also enter	r in Part I, line 7	2		
	,	s) as defined in sections 1222(5) ar	` !			
	Net snort-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c)	}	4		
	in transplanter a minute it in mile of			<u>-                                    </u>		

	mily Foundation		73415		of 4
Part IV   Capital Gains and Lo	sses for Tax on Investment Income				
2-story b	d describe the kind(s) of property sole rick warehouse, or common stock, 20	d, e g , real estate, 00 shs MLC Co	(b) How acquire P - Purchase D - Donation	d (c) Date acquired (mo , day, yr )	(d) Date sold (mo, day, yr)
1a 55 Chevron			P	04/20/07	10/30/08
b 45 Church & Dw			P	08/10/06	10/30/08
c 145 Cisco Syst	ems		P	01/31/05	10/30/08
d 95 Ecolab			P	01/31/05	10/30/08
e 45 Express Scr	ipts	P	01/31/05	10/30/08	
f 50 Exxon Mobil		P	08/10/06	10/30/08	
g 25 Fastenal		P	08/12/08	10/30/08	
h 60 Gallagher A			P	08/03/07	10/30/08
ı 20 Goldman Sac	hs		P	08/10/06	
j 50 Home Depot			P	01/31/05	
k 35 Illinois To			P	08/12/08	
25 Ishares Coh			P	08/12/08	
m 65 Johnson & J			P	01/31/05	
n 90 Marathon Oi	<del></del>		P	01/31/05	
0 100 McCormic &	Co		P	01/31/05	10/30/08
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		n) Gain or (loss) plus (f) minus (g)	
a 4,001.		4,299.			<298.>
b 2,592.		1,698.			894.
c 2,561.		2,619.	·		<58.>
d 3,526.		3,207.			319.
e 2,547.		835.			1,712.
f 3,647.		3,429.			218.
g 977.		1,266.			<289.>
h 1,424.		1,713.			<289.>
1,766.		3,029.			<1,263.>
1,123.		2,061.			<u> </u>
k 1,147.		1,751.			<604.>
1,184.		1,997.			<813.>
m 3,887.		4,205.			<318.>
n 2,416.		1,746.			670.
0 3,213.		3,715.			<u> </u>
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69		sses (from col (h))	(I <sub>4</sub> )
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		of col (h) gain over not less than "-0-")	
a					<u> </u>
b					894.
С					<58.>
d				<del></del>	319.
е					1,712.
<u>f</u>					218.
g					<289.>
h					<289.>
1					<1,263.>
L					<938.>
<u>k</u>					<604.> <813.>
<u></u>					<813.> <318.>
<u>m</u>					670.
<u>n</u>					<502.>
0		+			<u> </u>
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-0-	in Part I, line 7 " in Part I, line 7	2		

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Continuation for 990-PF, Part IV Forever Young Family Foundation IMA 20-2073415 Page 3 of Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (mo. day yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse, or common stock, 200 shs. MLC Co. (mo, day, yr) (mo, day, yr) D - Donation 08/10/06/10/30/08 75 McDonalds P ь 40 Mohawk Ind P 04/20/07|10/30/08 c 50 Powershares Db Cmdty Idx 08/12/0810/30/08 P d 60 Proctor & Gamble  $\overline{\mathbf{P}}$ 01/31/0510/30/08 95 Qualcomm P 01/31/0510/30/08 f 70 Quest Diagnostic P 01/31/05|10/30/08 g 100 Questar 01/31/05/10/30/08 P h 150 Staples, 01/31/0510/30/08 Inc. P 170 Stryker P 01/31/0510/30/08 Suncor Energy 80 P 08/10/0610/30/08 k 60 Torchmark P 01/31/0510/30/08 165 United Technologies P 01/31/0510/30/08 P m 50 Yum Brands 08/12/08|10/30/08 555 Federated US Gov't 2-5 yrs P 02/02/0510/30/08 0 472 Pimco Total Return 02/02/0510/30/08 P (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 2,609 4,286. 1,677. 1,776. 3,757. <1,981.> b 1,845. <584.> 1,261. C 3,725. 3,194. 531. d 3,718. 3,534. 184. 3,334.3,023. <311.> f 3,275.736. 2,539. g 3,271. <549.> 2,722. h 3,641. 3,442. 199. 3,352. <1,506.> 1,846. <911.> 2,365. 3,276. 146. 3,268. 3,414. 1,899. <442.> 1,457. m 6,377. 6,244. 133. n 5,036. <250.> 4,786. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (1) Losses (from col (h))

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
			1,677.
			<1,981.
			< 584.
			531.
			184.
			<311.
			736.
			<549 <b>.</b>
			199.
			<1,506.
			<911.
			146.
1			<442.
			133.
	<del></del>		<250.
Capital gain net income or (net cap	ital loss) { If gain, also enter "-	r in Part I, line 7 0-" in Part I, line 7	2

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Forever Young Fa			073415	Page	4 of	4
Part IV   Capital Gains and Los			<del></del>			
	describe the kind(s) of property sol ick warehouse, or common stock, 2		(b) H P - D -	low acquired Purchase Donation (mo , day, y	red <b>(d)</b> Date r) (mo , da	
1a 4 Pimco Total				P 02/02/	0511/05	5/08
b 2,070 Vanguar	d Interm Term Bo	nd Fd		P 02/02/	0510/30	0/08
c 2 Vanguard GNM	A			P 10/30/	0811/05	5/08
d 100 Autodesk				D 12/30/	0410/30	0/08
e 60 Danaher Cor	р				0410/30	
1 40 Precision C					0410/30	
g 80 United Heal				D 12/30/		
	ital gain distri	butions		P Various		
1						
				<del></del>		
k				<del></del>		
1	<del></del>			<del></del>	<del></del>	
_ <del>'</del> m						
n						
0						
	(f) Depreciation allowed	(g) Cost or other basis	7-4-	(h) Gain or (loss)	<del></del> .	
(e) Gross sales price	(or allowable)	plus expense of sale	1	(e) plus (f) minus (		
a 37.		38				<u>&lt;1.</u> >
b 19,683.		22,125			<2,4	142.>
c 18.		18				0.
d 2,153.		3,337			<u> </u>	84.>
g 3,451.		3,445			<del></del>	6.
f 2,590.		1,314				276.
g 2,343.		3,522	•			<u>79.</u> >
n 1,130.			<u> </u>		1,]	30.
1						
1						
k						
1			<del></del>			
m						
n						
o			ļ			
Complete only for assets showin	g gain in column (h) and owned by			(I) Losses (from col	(h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gai	ins (excess of col (h) gain but not less than "-0		
a						<1.>
b					<2,4	42.>
c						0.
d					<1,1	84.>
e						6.
f				<del></del>		76.
g		··· =				79.>
h					1,1	30.
<u> </u>						
k						
n						
n						
0				·		
	14	un Dant I lung 7				
Capital gain net income or (net cap	11 (1000); 0.1.01	`	2		<15,7	48.>
	s) as defined in sections 1222(5) an	d (6)				
If gain, also enter in Part I, line 8, of (loss), enter "-0-" in Part I, line 8		ſ	3	N/A		
" troop, onto o miait i, mie o		_ <del></del>				

Form 99	0-PF (	Gain or (Loss) f	from Sale	of i	Assets	St	atement 1
Descrip	(a) otion of Property	Y			Manner cquired	Date Acquired	Date Sold
45 Expr	ess Scripts	<del></del>		Pu	rchased	01/31/05	08/07/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. Gai	(f) n or Loss
	3,180.	835.		0.		0.	2,345.
Descrip	(a) tion of Property	<i>ī</i>			Manner cquired	Date Acquired	Date Sold
60 Isha	res Tr Russell 2	<u> </u>		Pui	rchased	04/20/07	08/07/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. Gai	(f) n or Loss
	4,291.	4,932.		0.		0.	<641.
Descrip	(a) tion of Property	·			Manner cquired	Date Acquired	Date Sold
45 Legg	Mason	_		Pui	rchased	01/31/05	08/07/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. Gair	(f) n or Loss
	1,772.	3,468.		0.		0.	<1,696.

Descript	(a) tion of Property				anner quired	Date Acqui		Date Sold
45 Churc	ch & Dwight	_		Pur	chased	08/10	/06	08/12/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre			(f) or Loss
	2,756.	1,698.		0.		0.		1,058.
Descript	(a) cion of Property				anner quired	Date Acqui		Date Sold
40 Fedex	<b>C</b>	<del></del>		Pur	chased	01/31/	/05	08/12/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre			(f) or Loss
_	3,510.	3,824.		0.		0.		<314.>
Descript	(a) ion of Property	_			anner quired	Date Acquir		Date Sold
50 Home	Depot			Pur	chased	01/31/	05	08/12/08
	(b) Gross	(c) Cost or	(d) Expense	of	(e)			(f)
_	Sales Price	Other Basis	Sale		Depre	c. (	Gain ———	or Loss
	1,375.	2,061.		0.		0.		<686 <b>.</b> >
Descript	(a) ion of Property				anner quired	Date Acquir		Date Sold
95 Sysco	)	_		Pur	chased	01/31/	05	08/12/08
	(b) Gross	(c) Cost or	(d) Expense	of	(e)			f)
_	Sales Price	Other Basis	Sale		Depre	c. (	Sain	or Loss
	2,982.	3,316.		0.		0.		<334.>

Descript	(a) ion of Property				Manner Equired	Dat Acqui		Date Sold
50 Ameri	can Internation	al Gr		Pu	cchased	01/31	/05	09/15/08
	(b) Gross	(c) Cost or	(d) Expense	of	(e)			(f)
	Sales Price	Other Basis	Sale		Depre	c.	Gain	or Loss
	311.	3,312.		0.	<del></del>	0.		<3,001.
Descript	(a) ion of Property				Manner Equired	Dat Acqui		Date Sold
189 Fide	lity Diversifie	d Int; #325		Pui	chased	02/02	/05	10/30/08
	(b) Gross	(c) Cost or	(d) Expense	of	(e)			(f)
_	Sales Price	Other Basis	Sale		Depre	c	Gain	or Loss
	4,117.	5,355.		0.		0.		<1,238.>
Descript	(a) ion of Property				Manner Equired	Dat Acqui		Date Sold
50 AT & 5	r	<del>-</del>		Pur	chased	08/12	/08	10/30/08
	(b)	(c) Cost or	(d)	of	(e)			(f)
	Gross Sales Price	Other Basis	Expense Sale	OI	Depre	c.	Gain	or Loss
	1,340.	1,584.		0.		0.		<244.>
Descript:	(a) ion of Property				Manner Equired	Dat Acqui		Date Sold
95 Adobe	Systems	_		Pur	chased	01/31	/05	10/30/08
	(b)	(c)	(d)	~ <b>e</b>	(e)			(f)
	Gross Sales Price	Cost or Other Basis	Expense Sale	OI.	Depre	c.	Gain	or Loss
_	2,517.	2,699.		0.		0.		<182.>

(a Description				P	Manner Acquired		ite iired	Date Sold
65 American	Express			Pu	ırchased	01/3	31/05	10/30/08
	(b) Gross es Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
	1,678.	3,042.		0.		0.		<1,364.>
(a Description					Manner cquired		ite ired	Date Sold
90 Autodata	Processing	_		Pu	rchased	01/3	1/05	10/30/08
	(b) Gross es Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
<del></del>	2,974.	3,526.		0.		0.		<552.>
(a Description		_			Manner .cquired		te ired	Date Sold
55 Barclays	PLC			Pu	rchased	04/2	0/07	10/30/08
	(b) Gross es Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
	736.	3,340.		0.	· ———	0.		<2,604.>
(a Description					Manner .cquired		te ired	Date Sold
100 CVS Care	mark	_		Pu	rchased	01/3	1/05	10/30/08
	(b) Gross es Price	(C) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	<b>C</b> .	Gain	(f) or Loss
	2,898.	2,312.		0.	<del></del>	0.		586.

(a) Description of Property	7			lanner quired		ite iired	Date Sold
55 Chevron	_		Pur	chased	04/2	20/07	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		Gain	(f) or Loss
4,001.	4,299.		0.		0.		<298.>
(a) Description of Property	,			lanner quired		te ired	Date Sold
45 Church & Dwight	<b></b>		Pur	chased	08/1	0/06	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		Gain	(f) or Loss
2,592.	1,698.		0.		0.		894.
(a) Description of Property	, 			anner quired		te ired	Date Sold
145 Cisco Systems			Pur	chased	01/3	1/05	10/30/08
(b) Gross Sales Price	(C) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		Gain	(f) or Loss
2,561.	2,619.		0.		0.		<58.>
(a) Description of Property	,			anner quired	Da Acqu	te ired	Date Sold
95 Ecolab			Pur	chased	01/3	1/05	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
3,526.	3,207.		0.	<del></del>	0.		319.

Descrip	(a) tion of Pro	perty				Manner cquired		ite iired	Date Sold
45 Expr	ess Scripts		_		Pu	rchased	01/3	31/05	10/30/08
	(b) Gross Sales Pri	.ce	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
	2,	547.	835.		0.		0.		1,712.
Descrip	(a) tion of Pro	perty				Manner cquired		ite iired	Date Sold
50 Exxo	n Mobil		<del></del>		Pu	rchased	08/1	0/06	10/30/08
	(b) Gross Sales Pri	ce	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
-	3,	647.	3,429.		0.		0.		218.
Descrip	(a) tion of Pro	perty				Manner cquired		te ired	Date Sold
25 Faste	enal	-	_		Pu	rchased	08/1	2/08	10/30/08
	(b) Gross		(c) Cost or	(d) Expense	of	(e)			(f)
_	Sales Pri	.ce	Other Basis	Sale		Depre	c.	Gain	or Loss
		977.	1,266.		0.		0.		<289.>
Descript	(a) tion of Pro	perty				Manner cquired		te ired	Date Sold
60 Galla	agher Arthu	r	_		Pu	rchased	08/0	3/07	10/30/08
	(b)		(c)	(d)	o <del>f</del>	(e)			(f)
	Gross Sales Pri	ce	Cost or Other Basis	Expense Sale	OI	Depre	c.	Gain	or Loss
-	1,	424.	1,713.		0.		0.		<289.>

(a) Description of Property				Manner cquired	Date Acquired	l Date Sold
20 Goldman Sachs	<del></del>		Pu	rchased	08/10/06	10/30/08
(b) Gross Sales Price	(C) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		(f) n or Loss
1,766.	3,029.		0.		0.	<1,263.>
(a) Description of Property				Manner cquired	Date Acquired	. Date Sold
50 Home Depot	_		Pu	rchased	01/31/05	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. Gai	(f) n or Loss
1,123.	2,061.		0.		0.	<938.>
(a) Description of Property				Manner cquired	Date Acquired	Date Sold
35 Illinois Toolworks	_		Pu	rchased	08/12/08	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. Gai	(f) n or Loss
1,147.	1,751.		0.		0.	<604.>
(a) Description of Property				Manner cquired	Date Acquired	Date Sold
25 Ishares Cohen & Stee	rs		Pu	rchased	08/12/08	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. Gai	(f) n or Loss
1,184.	1,997.		0.		0.	<813.>

(a) Description of Proper	ty			Manner cquired	Dat Acqui		Date Sold
65 Johnson & Johnson			Pu	rchased	01/3	1/05	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
3,887	4,205.		0.		0.		<318.>
(a) Description of Propert	-y			Manner Equired	Dat Acqui		Date Sold
90 Marathon Oil	<del></del>		Pui	chased	01/31	1/05	10/30/08
(b) Gross Sales Price	(C) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
2,416	1,746.		0.		0.		670.
(a) Description of Propert	-у			Manner Equired	Dat Acqui		Date Sold
100 McCormic & Co			Pui	cchased	01/31	1/05	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
3,213.	3,715.		0.		0.		<502.>
(a) Description of Propert	-y			Manner Equired	Dat Acqui		Date Sold
75 McDonalds			Pur	chased	08/10	0/06	10/30/08
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
4,286.	2,609.		0.		0.		1,677.

(a) Description of Pr	operty				Manner Acquired		ite ired	Date Sold
40 Mohawk Ind		_		P	urchased	04/2	0/07	10/30/08
(b) Gross Sales Pr		(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		Gain	(f) or Loss
1	,776.	3,757.		0	•	0.		<1,981.>
(a) Description of Pr	operty				Manner Acquired	Da Acqu		Date Sold
50 Powershares Db	Cmdty	_ Idx		P	urchased	08/1	2/08	10/30/08
(b) Gross Sales Pr		(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		Gain	(f) or Loss
1	,261.	1,845.		0	•	0.		<584.>
(a) Description of Pr	operty			1	Manner Acquired	Da Acqu		Date Sold
60 Proctor & Gamb	le	_		P	urchased	01/3	1/05	10/30/08
(b) Gross Sales Pr		(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
3	,725.	3,194.		0	•	0.		531.
(a) Description of Pr	operty			i	Manner Acquired	Da Acqu	te ired	Date Sold
95 Qualcomm		_		P	urchased	01/3	1/05	10/30/08
(b) Gross Sales Pr		(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
3	,718.	3,534.		0	•	0.		184.

Descrip	(a) tion of Property				Manner Equired	Da Acqu		Date Sold
70 Ques	t Diagnostic	<del>-</del>		Pui	chased	01/3	1/05	10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		Gain	(f) or Loss
	3,023.	3,334.		0.		0.		<311.>
Descrip	(a) tion of Property				Manner Equired	Da Acqu		Date Sold
100 Que	star	_		Pur	chased	01/3	1/05	10/30/08
	(b) Gross Sales Price	(C) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
-	3,275.	2,539.		0.		0.	<del></del>	736.
Descript	(a) tion of Property				Manner Equired	Da Acqu	te ired	Date Sold
150 Stap	ples, Inc.	_		Pur	chased	01/3	1/05	10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
-	2,722.	3,271.		0.		0.		<549.>
Descrip	(a) tion of Property				Manner Equired	Da Acqu		Date Sold
70 Stryl	ker	_		Pur	chased	01/3	1/05	10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
-	3,641.	3,442.		0.		0.		199.

Descrip	(a) tion of Property				Manner cquired	Date Acqui		Date Sold
80 Sunc	or Energy			Pu	rchased	08/10	/06	10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre			(f) or Loss
	1,846.	3,352.		0.		0.		<1,506.>
Descrip	(a) tion of Property				Manner Equired	Date Acqui	_	Date Sold
60 Torc	hmark	<del>-</del>		Pur	chased	01/31	/05	10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. (		(f) or Loss
	2,365.	3,276.		0.		0.		<911.>
Descrip	(a) tion of Property				Manner Equired	Date Acquir		Date Sold
65 Unit	ed Technologies	_		Pur	chased	01/31/	/05	10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. (		(f) or Loss
•	3,414.	3,268.		0.		0.		146.
Descrip	(a) tion of Property				Manner Equired	Date Acquir		Date Sold
50 Yum	Brands	_		Pur	chased	08/12/	/08	10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. (		(f) or Loss
	1,457.	1,899.		0.		0.		<442.>

Descrip	(a) tion of Property				Manner cquired	Date Acquir	
555 Fe	derated US Gov't	2-5 yrs		Pu	rchased	02/02/	05 10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre		(f) Gain or Loss
	6,377.	6,244.		0.		0.	133.
Descrip	(a) tion of Property				Manner cquired	Date Acquir	
472 Pim	co Total Return	_		Pur	chased	02/02/	05 10/30/08
	(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense Sale	of	(e) Depre	c. G	(f) ain or Loss
	4,786.	5,036.		0.		0.	<250.>
Descrip	(a) tion of Property	_			Manner Equired	Date Acquir	
4 Pimco	Total Return			Pur	cchased	02/02/	05 11/05/08
	(b) Gross	(c) Cost or	(d) Expense	of	(e)		(f)
	Sales Price	Other Basis	Sale		Depre	c. G	ain or Loss
	37.	38.		0.		0.	<1.>
Descrip	(a) tion of Property				Manner Equired	Date Acquir	
2,070	Vanguard Interm	- Term Bond Fd		Pur	chased	02/02/	05 10/30/08
	(b) Gross	(c) Cost or	(d) Expense	of	(e)		(f)
	Sales Price	Other Basis	Sale		Depre		ain or Loss
	19,683.	22,125.		0.		0.	<2,442.>

(a) Description of Property				Manner cquired		ite ired	Date Sold
2 Vanguard GNMA			Pur	chased	10/3	80/08	11/05/08
(b) Gross	(c) Cost or	(d) Expense	of	(e)		<b>a</b>	(f)
Sales Price	Other Basis	Sale		Depre		Gain	or Loss
18.	18.		0.		0.		0.
(a) Description of Property				Manner Equired		te ired	Date Sold
100 Autodesk	_		Do	onated	12/3	0/04	10/30/08
(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
2,153.	3,337.		0.		0.		<1,184.>
(a) Description of Property	_	-	Ac	Manner Equired		te ired 0/04	Date Sold 
60 Danaher Corp	4.53	,	DC		12/3	0,04	
(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
3,451.	3,445.		0.		0.		6.
(a) Description of Property				Manner Equired	Da Acqu	te ired	Date Sold
40 Precision Cast Parts	_		Do	onated	12/3	0/04	10/30/08
(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense Sale	of	(e) Depre	c.	Gain	(f) or Loss
2,590.	1,314.		0.		0.		1,276.

(a) Description of Property	,			anner quired		te ired	Date So	old
80 United Health	_		Do	nated	12/3	0/04	08/07	/08
(b) Gross Sales Price	(c) Value at Time of Acq.	(d) Expense ( Sale	of	(e) Depre		Gain	(f) or Loss	ŝ
2,343.	3,522.		0.	<del></del>	0.		<1,17	79 <b>.</b> >
(a) Description of Property				anner quired	Da Acqu	te ired	Date So	old
Bank North capital gain	_ distributions	;	Pur	chased	Vari	ous	Variou	ıs
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense o Sale	of	(e) Depre	c.	Gain	(f) or Loss	5
1,130.	0.		0.		0.		1,13	30.
Capital Gains Dividends Total to Form 990-PF, P  Form 990-PF Interest of		<del></del>	Cash	Invest	ments	Sta	<15,74	0. 18.> ====================================
Source							Amount	
BankNorth NA							23	37.
Total to Form 990-PF, P	art I, line 3,	Column A					23	37.
					<del></del>			
Form 990-PF Di	vidends and In	terest from	n Se	curitie	s	Sta	tement	3
Source	Gr	oss Amount	C	apital Divide			lumn (A) Amount	ı
Bank North NA		5,776.	- <del></del>		0.		5,77	76.
Total to Fm 990-PF, Par	t I, ln 4	5,776.	 = ===		0.		5,77	6.

Form 990-PF Othe	r Profes	sional Fee:	5		Stat	ement	4
	(a) (b) openses Net Invest or Books ment Incom			(c) djusted t Incom			
Investment management fees	1,112.	1,1	12.				0.
To Form 990-PF, Pg 1, ln 16c	1,112.	1,1	12.		====		0.
Form 990-PF O	ther Inv	estments			State	ement	5
Description		luation ethod	Book V	alue		Marke alue	t
Uncashed checks Mutual funds		COST COST		1,500. 0,802.			0. 73.
Total to Form 990-PF, Part II, 1	ine 13	-	16	2,302.		155,3	73.
	During Recip	tributions the Year ient Relat: Purpose of		Recip Sta		ement Amou	6 
King Center for the Perforing	none			501(c)	(3)		
Arts 3865 N. Wickham Rd, Melbourne, F 32935	L Financ	ial support	<b>.</b>	public charit		8,0	00.
Lyme Disease Association, PO Box 1438, Jackson, NJ 08527				501(c) public charit	;	5:	00.
	Financ	ial support	=				
Melbourne Central Catholic, 100 East Florida Ave, Melbourne, FL	none			501(c) public	;	1,0	00 -
32901	Financ	ial support	=	OHAL I	'J	1,0	

NH Charitable Foundation, 37 Pleasant Street, Concord, NH 03301	none Financial support	501(c)(3) public charity	1,000.
Holy Name of Jesus Catholic Church	none	501(c)(3) public charity	1,000.
Highway AlA, Indialantic, FL 32903	Financial support	charity	1,000.
Ocean Breeze Elementary School, 1101 Cheyenne Drive , Indian Harbour Beach,	none	municipal school	1,000.
	Financial support		2,0000
Holy Trinity Episcopal Academy, 5625 Holy Trinity Drive, Melbourne Florida 3	none	501(c)(3) public charity	500.
	Financial support		
The Women's Center, 1425 Aurora Rd, Melbourne, FL 30935	none	501(c)(3) public charity	1,000.
	Financial support	7	.,
,	none	501(c)(3) public charity	0.
	Financial support	2	<b>~ •</b>
,	none	501(c)(3) public charity	0.
	Financial support	Shartey	•
Total to Form 990-PF, Part XV, li	ne 3a		14,000.