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DLN: 93491319017697

OMB No 1545-0052

2016

Return of Private Foundation

Department of the Treasury Internal Revenue Service

---990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Pu<u>blic</u> Inspection

For calendar year 2016, or tax year beginning 01-01-2016 , and ending 12-31-2016 A Employer identification number Assisted Surgery 20-5703497 Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) (650) 262-3002 City or town, state or province, country, and ZIP or foreign postal code Los Altos, CA 94022 ${f C}$ If exemption application is pending, check here ☐ Initial return ☑ Initial return of a former public charity G Check all that apply D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation Amended return ☐ Final return ☐ Name change Address change E If private foundation status was terminated ☑ Section 501(c)(3) exempt private foundation H Check type of organization under section 507(b)(1)(A), check here \square Section 4947(a)(1) nonexempt charitable trust \square Other taxable private foundation I Fair market value of all assets at end J Accounting method ✓ Cash ☐ Accrual If the foundation is in a 60-month termination of year (from Part II, col (c), under section 507(b)(1)(B), check here Other (specify) line 16) \$ 53,868 (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The total Disbursements for charitable Revenue and (b) Net investment (c) Adjusted net of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes equal the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc , received (attach schedule) Check ► ✓ If the foundation is **not** required to attach 2 3 Interest on savings and temporary cash investments Dividends and interest from securities Gross rents 5a b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a. 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications . 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) c Other income (attach schedule) 11 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees (attach schedule) . . (چە 8,432 Accounting fees (attach schedule) Other professional fees (attach schedule) 732 732 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion [چە 8,006 8,006 19 20 7,368 7,368 21 Travel, conferences, and meetings 22 Printing and publications . 23 Other expenses (attach schedule) ارچە 3.962 1.620 2,342 Total operating and administrative expenses. 24 Add lines 13 through 23 . . . 28,500 10,358 18,142 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 28,500 10,358 18,142 27 Subtract line 26 from line 12 Excess of revenue over expenses and -28,500 disbursements Net investment income (If negative, enter -0-) **Adjusted net income**(If negative, enter -0-)

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Other liabilities (describe -

Unrestricted . . .

Permanently restricted . .

Temporarily restricted

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

17

18

19

20

21

22

23

24

26

Liabilities

lances

Ba 25

Fund

ō

Assets

Net

2

Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund 28 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 78,886 50,386 78,886 50,386 31 Total liabilities and net assets/fund balances (see instructions) . Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with endof-year figure reported on prior year's return) 78,886 Enter amount from Part I, line 27a 2 -28,500 Other increases not included in line 2 (itemize) ▶ ____ 3 4 50,386 5 Decreases not included in line 2 (itemize) ▶ Total net assets or fund balances at end of year (line 4 minus line 5)-Part II, column (b), line 30 6 50,386

78,886

50,386

Form 990-PF (2016)

Form 990-PF (2016)	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly I and Contractors (continued)	Paid Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter	er "NONE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
T-1-1	
Total number of others receiving over \$50,000 for professional services	<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number	ber of
organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Collaboration with J&J Surgical Navigation Initiative for ENT applications, Collaboration with Javier Herrero, MD (Barcellona) in development of 3D rendering in plastic surgery	10,774
2 Conferences attended during 2016 International Foundation of Computer Assisted Radiology and Surgery (IFCAR	RS),
March, 2016,International Society of Computer Assisted Surgery (ISCAS) in August, 2016	7,368
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	. •
	Form 990-PF (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

4

5

3h

4

5

18.142

18,142

Form 990-PF (2016)

e Remaining amount distributed out of corpus

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. . **b** Excess from 2013. . c Excess from 2014. . d Excess from 2015. . e Excess from 2016. .

Subtract lines 7 and 8 from line 6a

indicated below:

5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

same amount must be shown in column (a))

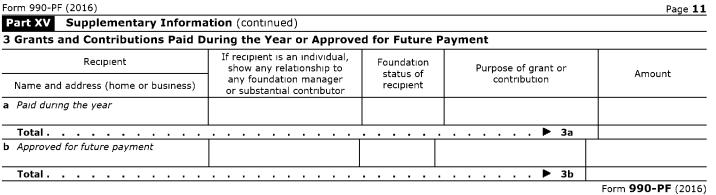
Form **990-PF** (2016)

Form 990-PF (2016)				Page 9
Part XIII Undistributed Income (see instruc	ctions)			
	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015	_			
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part				
XII, line 4 🕨 \$ 18,142				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)	(
d Applied to 2016 distributable amount				

18.142

18.142

18,142



Part XVI-A Analysis of Income-Producing	Activities		T		<u> </u>
Enter gross amounts unless otherwise indicated		usiness income	Excluded by section		(e) Related or exempt function income
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions)
a Medical imaging research					
b					
С					
d					
e					
f					
g Fees and contracts from government agencies 2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
L1 Other revenue a					
b					
c					
d					
e					
L2 Subtotal Add columns (b), (d), and (e). L3 Total. Add line 12, columns (b), (d), and (e).			1	3	
See worksheet in line 13 instructions to verify calculation	ons)		1.	•	
Part XVI-B Relationship of Activities to th		nment of Exem	pt Purposes		
Line No. Explain below how each activity for which the accomplishment of the foundation's exinstructions)					
·					
1					

FOITH 990-PF (20	716)		
Part XVII	Information Regarding Tr Exempt Organizations	ransfers To and Transactions and Relationships With Noncharitable	•
			-

1			ge in any of the following with any other organization irganizations) or in section 527, relating to political oi			Yes	No
а	Transfer	s from the reporting foundation to a	oncharitable exempt organization of				
	(1) Cas	sh		[1a(1)		No
	(2) Oth	ner assets		[1a(2)		No
b		ansactions es of assets to a noncharitable exem	organization		1b(1)		No
			exempt organization.		1b(2)		No
		ntal of facilities, equipment, or other			1b(3)		No
		mbursement arrangements			1b(4)		No
		ins or loan guarantees			1b(5)		No
		-	fundraising solicitations		1b(6)		No
c		•	ther assets, or paid employees		1c		No
	_		plete the following schedule Column (b) should always	_			110
(a)		ansaction or sharing arrangement, s	with the reporting foundation. If the foundation received by in column (d) the value of the goods, other assets to the column (d) Description of the column (d) Description of the column (d) Description of the column (d)			ngemen	ts
	describe	· · · · · · · · · · · · · · · · · · ·	with, or related to, one or more tax-exempt organize than section 501(c)(3)) or in section 527?	_	Yes	☑ N	0
		(a) Hame or organization	(2) Type of organization	(2) Bassinpalen ar raidassi	.ор		
	of	ider penalties of perjury, I declare th my knowledge and belief, it is true, nich preparer has any knowledge ******	I have examined this return, including accompanying rrect, and complete Dec 2017-11-	g schedules and statements	s, and	to the	best
		Signature of officer or trustee	 Date				
		Print/Type preparer's name James Mansuetto	Preparer's Signature				
	iid enare	, _M					
	epare se Onl	У					
		Firm's address ► 1470 Maxine	re				
		San Jose, CA	5125				

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Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.									
TY 2016 Depreciation Schedule									
		Name: C	Calıfornıa İnstit	tute of Computer					
	Assisted Surgery								
		EIN: 2	0-5703497						
	So	ftware ID: 1	6000303						
	Softwar	e Version: 2	016v3.0						
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Medical equipment	2011-11-01	47,171	42,453	SL	5 0000	4,718			
Equipment	2014-07-15	4,948	1,485	SL	5 0000	990			

5 0000

2,298

Equipment

2015-07-15

11,492

1,149 SL

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TY 2016 Land, Etc. Schedule						
Na	ıme:	Calıfornıa Inst	titute of Computer			
		Assisted Surgery				
	EIN:	20-5703497				
Software	e ID:	16000303				
Software Vers	sion:	2016v3.0				
Category / Item	Со	st / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value	
Machinery and Equipment		63,611	48,375	15,236	9,000	

4,718

4,718

Mıscellaneous

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TY 2016 Legal Fees Schedule	e				
Name	: California In	stitute of Compute	er		
	Assisted Sur	gery			
EIN	1: 20-5703497				
Software ID): 16000303				
Software Version	1: 2016v3.0				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Patent and IP attorney fees	8,432	0	0	8,432	

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TY 2016 Other Expenses Schedule								
Name:	California Institu	ute of Computer						
	Assisted Surger	У						
EIN:	20-5703497							
Software ID:	16000303							
Software Version:	on: 2016v3.0							
Other Expenses Schedule								
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
Communications and internet	2,547		1,274	1,273				
Editing	200			200				
Equipment and supplies	710			710				
Fees and licenses	187		187					
Postage	318		159	159				