Form. **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052 2000

Department of the Internal Revenue S			reated as a Privat e able to use a copy of this			rtino requirements	2005
		OCT		, and en		SEP 30, 2010	
G Check all that			Initial return of a fo	-		Final return	
label.	Amended return	יד או	Address chan	ge		Name change A Employer identification 20–5791169	number
print N or type. 3	lumber and street (or PO box number if mail 949 OLD POST RD				Room/suite	B Telephone number 401-213-63	16
H Check type of	of organization: Section 501(empt private foundation			C If exemption application is p D 1. Foreign organizations 2. Foreign organizations me check here and attach co	, check here
Fair market va (from Part II,	col. (c), line 16)	countin	g method: 🛛 🗶 Cash er (specify)		Jal	E If private foundation stat under section 507(b)(1) F If the foundation is in a 6	(A), check here ▶∟_ 60-month termination
►\$ Part I Anal (The t	157,200. (Part ysis of Revenue and Expenses total of amounts in columns (b), (c), and (d) ma ssarily equal the amounts in column (a))		nn (d) must be on cash i (a) Revenue and expenses per books	(b) Net inv inco		under section 507(b)(1) (c) Adjusted net income	(d) Disbursements for charitable purposes
	ibutions, gifts, grants, etc., received		172,058.				(cash basis only)
3 Interes	to a savings and temporary nvestments ands and interest from securities		922.		922.	922.	STATEMENT 1
5a Gross b Net rer	rents ntal income or (loss)				·		
Gross	in or (loss) from sale of assets not on line 10 sales price for all on line 6a 48	3.	<80.	>			
9 Incon	I gain net income (from Part IV, line 2)	-			0.	0.	
10a Gross 10a and all b Less d	sales less returns O owances O Bet of doctageold 2011 O pofit or (loss)						
11 Other	Income Addundschith Eughlig UT		172,900.		922.	922.	
14 Other	ensation of officers, directors, trustees, etc employee salaries and wages on plans, employee benefits	ľ	<u>34,103.</u> 27,183.		0. 0.	0.	<u>12,301</u> 27,183
15 Pensi S 16a Legal E b Accou	fees unting fees STMT	2	4,967.		0.	0.	
 36 Legal b Account c Other 17 Interes 18 Taxes 19 Depres 20 Occupy 21 Traves 			<u>913.</u> 2,798.		0.	0.	2,76
19 Depre	eciation and depletion	- 	805.		0.	0.	2,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	I, conferences, and meetings ng and publications	_	6,957.		0.	0.	
24 Total	expenses STMT operating and administrative	5	<u>89,782.</u> 167,508.		<u> </u>	7,500.	<u>55,86</u>
25 Contr	nses. Add lines 13 through 23 ibutions, gifts, grants paid expenses and disbursements.		1,100.			, 500.	98,11: 1,10
Add I	ract line 26 from line 12:		168,608.		0.	7,500.	99,21
	s of revenue over expenses and disbursemen nvestment income (if negative, enter -0-)	ts	4,292.		922.		

c Adjusted net income (if negative, enter -0-) 923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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0.

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b Net investment income (if negative, enter -0-)

2009.05040 THE RISC FOUNDATION INC

0-PF (2009) THE RISC FOUNDATION INC	Beginning of year		5791169 Page
Balance Sheets Attached schedules and amounts in the description			(c) Fair Market Value
	<u>, , , </u>		· · ·
-		120 112	<u>7,962</u> 139,112
	140,404.	139,114.	139,114
		·	
· · · F			
			······
Investments - land, buildings, and equipment basis			
Less accumulated depreciation			
Investments - mortgage loans			
Investments - other			
Land, buildings, and equipment: basis 4, 264.			
		2,626.	2,626
Other assets (describe VEBSITE)	15,000.	7,500.	7,500
Total assets (to be completed by all filers)	151,345.	157,200.	157,200
Accounts payable and accrued expenses			
Grants payable			
Deferred revenue			
Loans from officers, directors, trustees, and other disqualified persons			
Mortgages and other notes payable			
Other liabilities (describe STATEMENT 7)	6,652.	8,215.	
Total liabilities (add lines 17 through 22)	6,652.	8,215.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			
Unrestricted	136,022.		
Temporarily restricted	8,671.	8,371.	
Permanently restricted			
Foundations that do not follow SFAS 117, check here 🛛 🕨 📃			
and complete lines 27 through 31.			
Capital stock, trust principal, or current funds			
Paid-in or capital surplus, or land, bldg., and equipment fund			
Retained earnings, accumulated income, endowment, or other funds			
Total net assets or fund balances	144,693.	148,985.	
Total liabilities and net assets/fund balances	151,345.	157,200.	
Analysis of Changes in Net Assets or Fund Ba	lances		
net assets or fund balances at beginning of year - Part II, column (a), line 36)		
st agree with end-of-year figure reported on prior year's return)		1	144,693
r amount from Part I, line 27a		2	4,292
r increases not included in line 2 (itemize) 🕨		3	0
lines 1, 2, and 3		4	148,985
eases not included in line 2 (itemize)		5	0
net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	ımn (b), line 30	6	148,985
		·····	Form 990-PF (2009
	Cash - non-interest-bearing Cash - non-interest-bearing Savings and temporary cash investments Accounts receivable ▶ Less: allowance for doubtful accounts ▶ Piedges receivable Less: allowance for doubtful accounts ▶ Grants receivable Less: allowance for doubtful accounts ▶ Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons Othe notes and isans receivable Less: allowance for doubtful accounts ▶ Investments - for doubtful accounts ▶ Investments - corporate stock Investments - corporate bonds Investments - corporate bonds Investments - oroprate bonds Investments - oroprate bonds Investments - oroprate bonds Investments - other Land, buildings, and equipment basis ▶ Less accumulated depreciation Stand, buildings, and equipment basis ▶ Investments - other Land, buildings, and equipment basis ▶ Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, furstees, and other disqualified persons </td <td>III Defailed Sites Steam should be for ad-dysex amounts only (a) Book Value Cash - non-interest-bearing 9,122. Savings and Emporary cash investments 126,454. Accounts receivable ► 126,454. Less: allowance for doubtful accounts ► Pedges receivable Less: allowance for doubtful accounts ► Investments - receivable Less: allowance for doubtful accounts ► Investments - receivable Less: allowance for doubtful accounts ► Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - stock Investments - corporate stock Investments - stock Investments - corporate stock Investments - stock Investments - stocke Investments Investments - stock Investments - stocke Investments Interestmetal Land, buildings, and equipment basis ► 4,264. Less allowance depretation Interstmetal Investments - stocke Interstmetal Investments - stocke Interstmetal Investments - stocke Interstmetal Investments - stocke</td> <td>Image: Section of the section of t</td>	III Defailed Sites Steam should be for ad-dysex amounts only (a) Book Value Cash - non-interest-bearing 9,122. Savings and Emporary cash investments 126,454. Accounts receivable ► 126,454. Less: allowance for doubtful accounts ► Pedges receivable Less: allowance for doubtful accounts ► Investments - receivable Less: allowance for doubtful accounts ► Investments - receivable Less: allowance for doubtful accounts ► Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - corporate stock Investments - stock Investments - corporate stock Investments - stock Investments - corporate stock Investments - stock Investments - stocke Investments Investments - stock Investments - stocke Investments Interestmetal Land, buildings, and equipment basis ► 4,264. Less allowance depretation Interstmetal Investments - stocke Interstmetal Investments - stocke Interstmetal Investments - stocke Interstmetal Investments - stocke	Image: Section of the section of t

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- -

2-story brick wa	ribe the kind(s) of proper rehouse; or common sto	ty sold (e.g., real estate,		(b) How acquire P - Purchase D - Donation	d (c) Date acquired (mo., day, yr.)	(d) Date solo (mo., day, yr
1a SECURITIES				D - Donation D		5/17/10	07/21/1
b							
C							
<u>d</u>							
	(f) Depreciation allo	owed (a) Cos	st or other basis			(h) Gain or (loss)
(e) Gross sales price	(or allowable)		xpense of sale			(e) plus (f) minus	(g)
a 483.			56	3			<
b							
c d	·· ·						· · ·
e	•						
Complete only for assets showin	g gain in column (h) and	I owned by the foundation	on 12/31/69		())	Gains (Col. (h) gain	minus
(i) F.M.V. as of 12/31/69	(j) Adjusted bas as of 12/31/69	sis (k) Ex 9 over	cess of col. (I) col. (J), If any		col. (k), but not less tha Losses (from col. ((h)) ′
a							<
<u>b</u>							
c d							
e							
	∫ If gair	n, also enter in Part I, line	7	λ			<
Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8				} ₃			<
Part V Qualification U For optional use by domestic private section 4940(d)(2) applies, leave th Vas the foundation liable for the sect	e foundations subject to t his part blank. tion 4942 tax on the distr	ributable amount of any y	i net investment in ear in the base per	come.)	Inco	ome	
Part V Qualification U For optional use by domestic private f section 4940(d)(2) applies, leave th Was the foundation liable for the sect f Yes," the foundation does not qual Enter the appropriate amount in e	e foundations subject to t his part blank. tion 4942 tax on the distr lify under section 4940(e	ributable amount of any yr 1). Do not complete this pa ar; see instructions before	i net investment in ear in the base per art.	come.) 10d? 25.	Inco		Yes X
Part V Qualification U For optional use by domestic private f section 4940(d)(2) applies, leave th Was the foundation liable for the sect f "Yes," the foundation does not qual Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginning	e foundations subject to t nis part blank. tion 4942 tax on the distr lify under section 4940(e each column for each yea	the section 4940(a) tax or ributable amount of any yous b). Do not complete this part ar; see instructions before (b) ualifying distributions	e net investment in ear in the base per art. e making any entrie	come.) Iod? 35. (C) ncharitable-use a	ssets	Distril (col. (b) div	(d) button ratio vided by col. (c))
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Part V Qualification U For optional use by domestic private f section 4940(d)(2) applies, leave th Vas the foundation liable for the sect f Yes,* the foundation does not qual I Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginnin 2008 2007	e foundations subject to t nis part blank. tion 4942 tax on the distr lify under section 4940(e each column for each yea	the section 4940(a) tax or ributable amount of any ye b). Do not complete this pa ar; see instructions before (b) ualifying distributions 39,248. 4,380.	e net investment in ear in the base per art. e making any entrie	come.) 10d? 25. (c) ncharitable-use a 111, 6,	ssets 783.	Distril (col. (b) div	(d) buttion ratio vided by col. (c)) • 351: • 634
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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(a)(2), check here ▶ and enter 'Wa' on line 1. 1 Densite foundations described in section 4940(a) (2), check here ▶ and enter 'Wa' on line 1. 1 Densite foundations that meet the section 4940(a) (2), check here ▶ and enter 'Wa' on line 1. 1 of Part I, line 27b. 2 0. a Ald here 37b. 2 0. 3 Add ines 1 and 2 3 18. 4 Other domestic foundations enter 2%, of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 0. 3 Add ines 1 and 2 3 18. 1 18. 4 Other domestic foundations enter 2%, of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 0. 3 Tab based on investment incemo. Subtract line 4 form line 3. It zero it less, enter -0- 6 18. 0. 4 2009 estimated as payments and 2008 overpayment credited to 2009 6a 7 0. 18. 6 Tax pade with application for extension of time to file (Form 8868) 6a 7 0. 18. 7 adduiced enter 11 line 3 is mort than tha 2 of the moundation atampt to molagonis stab., on loca lapstation or duit p		990-PF (2009) THE RISC FOUNDATION INC		<u>5791</u>			Page 4
Date of ruling or determination letter:			948	- see i	nstru	ctior	<u>1S)</u>
 b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1a						
of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 Credits/Payments: 2 2009 estimated tax payments and 2006 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8860) 6 Edited and payments. Add lines 5 at through 6d 7 Out acredits and payments. Add lines 5 at through 6d 9 Tax date. If the total of lines 5 and 8 is more than line 7, enter amount overpaid 1 Corepayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 Enter the autorit of line 10 to the: Credited to 2010 estimated tax b. Net the amount overpaid 1 Enter the autorit of line 10 to the: Credited to 2010 estimated tax b. Net the amount overpaid 1 Enter the autorit of line 10 to the: Credited to 2010 estimated tax b. Net the amount overpaid 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did It participate or intervene in any optical campain? 1 b Did it spend more than 5100 during the year (ether directly or indirectly) for political purposes (see instructions for definition)? 1 the signal and the form 1120-POL tor this year? 2 Has the foundation intergaged in any activities but the activities. 3 Has the foundation managers. If <i>O</i> , (2) On foundation exponenting instrument, articles of incorporation, or byteway, or other sometion, discolution, dive one substrated corport of the charges 1 has t							1 0
	b			<u> </u>			18.
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If "Yes " complete Part II, col. (c), and Part XV.	7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
		If "Yes," complete Part II, col. (c), and Part XV.					
8a Enter the states to which the foundation reports or with which it is registered (see instructions) 🕨	8a						
<u>RI</u>							
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	b			1 0	_		v
of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 8 8b X 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	•			. 0	OD_		- <u>^</u>
 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 	я		inual		9		x
10 Did any persons become substantial contributors during the tax year? It "Yes," attach a schedule listing their names and addresses STMT 9 10 X	10		TMI	<u>9</u>	10		

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Part VII-A Statements Regarding Activities (continued)				
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
August 17, 2008?		12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
Website address WWW.RISCFOUNDATION.COM				
	no.▶ <u>401-2</u>		316	
Located at 3949 OLD POST RD, CHARLESTOWN, RI	ZIP+4 ▶ <u>0</u> 2	2813		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			⋰►	· L
and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	<u>/A</u>	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly):		1		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes 🔀 No	1		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		1		1
a disqualified person?	Yes 🔀 No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available				
for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check "No"				
if the foundation agreed to make a grant to or to employ the official for a period after				
termination of government service, if terminating within 90 days.)	Yes X No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	ـــــــــــــــــــــــــــــــــــــ			1
before the first day of the tax year beginning in 2009?	•	10		x
 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation 	tion			
defined in section 4942(j)(3) or 4942(j)(5)):	001			
	inning			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin before 20002	Yes X No			
before 2009?	Tes LA NO			
If "Yes," list the years , , , , , , , , , , , , , , , , , , ,				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to inco				
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and a				
statement - see instructions.)	N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
•,,,,,,,				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
during the year?	Yes X No			
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified person				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))				
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedu				
Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
	un ana shas	1		1
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable put	rpose mat			x

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Part VII-B Statements Regarding Activities for Which F	form 4720 May Be I	Required (contin	ued)	
 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955); o 			8 🔀 No	
 (2) Initial de outcome of any opposite provide a location (see content rece), of any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes' 		Te Ye	s X No s X No	
 (4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)? 			8 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of crueity to children or animals?		Ye	s 🔀 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (see instru section 53.4945 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding disaster assistance (section 54.500 or in a current notice regarding di	ctions)?	in Regulations	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr expenditure responsibility for the grant?	om the tax because it mainta 1	uned N/A 🗌 Ye	8 🗆 No	
If "Yes," attach the statement required by Regulations section 53.4945 6a Did the foundation, during the year, receive any funds, directly or indirectly, to p a personal benefit contract?		Te Ye	s 🔀 No	
 b Did the foundation, during the year, pay premiums, directly or indirectly, on a p If "Yes" to 6b, file Form 8870. 	ersonal benefit contract?			6b X_
 7a At any time during the tax year, was the foundation a party to a prohibited tax s b If yes, did the foundation receive any proceeds or have any net income attributa 	able to the transaction?			7b
Part VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors	ees, Foundation Ma	anagers, Highly	/	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		34,103.	0.	0.
	·			
			_, _,	
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	, enter "NONE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>NONE</u>				
Total number of other employees paid over \$50,000			<u> </u>	0
		<u> </u>	Form	990-PF (2009)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	,
· · · · · · · · · · · · · · · · · · ·	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	_
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TRANSPARENCY - TO FACILITATE ACCESS TO RI PUBLIC RECORDS AND	
TO PROMOTE ACCOUNTABILITY AND RESPONSIBILITY RESULTING IN	
GOOD GOVERNMENT (INCLUDES \$29,949 OF PAYROLL EXPENSES)	45,875.
2 "DID YOU KNOW" - INFORMATIONAL COMMUNICATIONS REGARDING	
ISSUES OF STATE GOVERNMENT	
	25,034.
3	
SEE STATEMENT 11	25,703.
4 OPERATION CLEAN GOVERNMENT - SUPPORT FOR CANADIDATE SCHOOL	<u>4</u> J;10J.
4 OF ENATION CLEAN GOVERNMENT DUITONT TON CAMADIDATE DEMODE	
	1,500.
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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I.

THE RISC FOUNDATION INC

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	idations, se	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<u> </u>
-	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	126,162.
c	Fair market value of all other assets	10	
ď	Total (add lines 1a, b, and c)	1d .	126,162.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
•	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	126,162.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,892.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	124,270.
6	Minimum investment return Enter 5% of line 5	6	6,214.
_	art XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations an foreign organizations check here X and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5 2a		•
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		00.010
a		<u>1a</u>	99,212.
b		<u>1b</u>	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a		<u>3a</u>	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	99,212.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	99,212.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	ualifies for t	he section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009			· · · · · · · · · · · · · · · · · · ·	0.
a Enter amount for 2008 only			0.	
b Total for prior years:				
g rotarioi prior years.		о.		
3 Excess distributions carryover, if any, to 2009:		0.		
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	ο.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ N/A				
a Applied to 2008, but not more than line 2a			Ο.	
b Applied to undistributed income of prior				· · · · · · · · · · · · · · · · · · ·
years (Election required - see instructions)		ο.		
c Treated as distributions out of corpus			·	
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	0.		· · · · · · · · · · · · · · · · · · ·	0.
(If a amount appears in column (d), the same amount must be shown in column (a))				```
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		•		
amount - see instructions		0.		:
e Undistributed income for 2008. Subtract line			0.	
4a from line 2a. Taxable amount - see instr.			0.	<u></u>
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must				
				0.
be distributed in 2010 7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0.			
section 170(b)(1)(F) or 4942(g)(3)	V.			
8 Excess distributions carryover from 2004	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2010.	0.			
Subtract lines 7 and 8 from line 6a				· · · · · · · · · · · · · · · · · · ·
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 e Excess from 2009				
6 LAUGOD II UIII 2003		l <u> </u>	L	Form 990-PF (2009)

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Part XIV Private Operating Foundations (see instructions and Part VIIA. question 9) 1 If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, effect the date of the ruling 2 Entry the Exercit of the adjusted for the date of the ruling 2 Entry the Exercit of the adjusted for the date of the ruling 2 Entry the Exercit of the adjusted for the date of the ruling 2 Entry the Exercit of the adjusted for the date of the ruling 2 Entry the Exercit of the adjusted for the maintum investment rulent for the maintum for Part I or the maintum investment rulent for Part X for each year listed 3 Exercit the statistical of the Exercit of the adjusted for the total date of the rule of the maintum investment rulent for Part X for each year listed 4 Amount smichael of line 2 on the used directly for active conduct of exercit activities 0 . 0 . 0 . 293. 0 . 0 . 0 . 1004. 10 directly for active conduct of exercit activities. 3 Complex 30, b, c c for the the state of the rule of the state state of the rule		C FOUNDATIO		A question 9)	20-579	91169 Page 10
torration, and the ruling seffective for 2009, anter the date of the ruling Check box to indicate whether the foundation is a private operating foundation described in section 2 Enter the lesser of the adjustic het minimum mestement ruling foundation described in section 2 Exter the lesser of the adjustic het minimum mestement ruling foundation described in section 2 Exter the lesser of the adjustic het minimum mestement ruling foundation described in section 2 Exter the lesser of the adjustic het minimum mestement rule foundation is a private operating foundation described in section 2 Exter the lesser of the adjustic het minimum mestement rule rule foundation in a private operating foundation described in the 2 a 2 Complete 3a, 0, - 2 (4) 2009 (a) 2009 (b) 2008 (c) 2007 (d) 2008 (e) 7 (d) 2009 (e) 7 (d) 2009 (e) 7 (d) 2009 (e) 7 (d) 2009 (f) 7 (d) 2009 (f) 7 value of all sects <l< td=""><td></td><td>``</td><td></td><td>A, question 9)</td><td></td><td></td></l<>		` `		A, question 9)		
b Check bot to indicite whether the foundation is a private generating foundation described in section Image: Prior 3 years 9442())(3) or 9442())(5) 2 a Enter the lesses of the adjustic detiment memory memory and foundation described in section Image: Prior 3 years (a) 2005 (b) 2008 (c) 2007 (d) 2006 (e) Total acting the lesses of the adjustic detiment with the less of the adjustic detiment with less of the adjustic detiment with the less of the adjustic detiment with the less of the adjustic detiment with less of the adjustic detiment with the less of the adjustic detiment with less of the adjustic detiment with the less of the adjustic detiment with the less of the adjustic detiment with the less of the adjustic detiment with less of the adjustic detiment with the less of the adjustic detiment with less of the adjustic detiment with thess of the less of the less of the adjustic detiment with less of	-					
2 a Entre he lesser of the adjusted net moment moment from Part 1 or the meannum mestment return from Part X tor each year listed Tax year Prior 3 years 6 B5X of line 2a 0. 0. 345. 0. 345. 0 Caldying distributions from Part X tor each year listed 0. 0. 293. 0. 293. 0 Caldying distributions from Part XI, the 4 for each year listed 0. 0. 293. 0. 293. 0 Caldying distributions from Part XI, the for each year listed 0. 0. 0. 293. 0. 293. 0 Caldying distributions from Part XI, the for each year listed 0. 0. 0. 293. 0. 293. 4 Amounts moduled in the 2c not used directly for active conduct of exempt activities 0. 0. 0. 104. 104. 99, 212. 39, 248. 4, 380. 5, 555. 148, 395. 3. 3. 1 Assets alternative test relief upon: 3. 9. 212. 39, 248. 4, 380. 5, 555. 148, 395. 2 Complete As to relief 0. 0. 0. 0. 0. 0. (1) Value of all assets to allinymature test relief upon: 0.			-	n section	4942(1)(3) or 494	
income from Part I or the minimum mystement return from Part X for each year listed (a) 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total a B55x of line 2a 0.0.0.293.0.293.0.293.0.293.0.293.0.293.0.293.0.293.0.000.293.0.00000.293.0.00000.293.0.00000.293.0.00000.293.0.00000.293.0.00000.293.0.00000.293.0.000000.293.0.00000.293.0.000000.293.0.000000000.0000000000			g loundation deserved i			
investment return from Part X for each year isted 0. 0. 345. 0. 345. 6 B5% of line 2a 0. 0. 293. 0. 283. 6 Catalying distributions from Part XII, line 4 for each year isted 99,212. 39,248. 4,380. 5,659. 148,499. 6 Amounts included in line 2 not used directly for active conduct of exempt activities 0. 0. 0. 104. 104. 99,212. 39,248. 4,380. 5,659. 148,499. 6 Caushying distributions made directly for active conduct of exempt activities. 99,212. 39,248. 4,380. 5,555. 148,395. 8 Use the field group in: a Assets alternative test - enter: (1) Value of assets qualifying under section 4942()(3(19)(1) 0. 0. 0. 9 Value of assets qualifying under section 4942()(3(19)(1) 0. 0. 0. 0. 9 Value of assets qualifying under section 4942()(3(19)(1) 0. 0. 0. 0. 0. 9 Value of assets qualifying under section 4942()(3(19)(1) 0. 0. 0. 0. 0. 9 Support fierm general give assets atternative test - enter: (1) Total support other than gross investitenet inconne execurities leans (gection sectin 4942()	· · ·		(b) 2008		(d) 2006	(e) Total
each year istad 0. 0. 345. 0. 345. b 65% of line 2a 0. 0. 293. 0. 293. 0 clashing distributions from Part XII, ine 4 for each year isted 0. 0. 293. 0. 293. 4 Amounts included in line 2: not used directly for active conduct of exempt activities 99,212. 39,248. 4,380. 5,659. 148,499. 6 Complet 3a, b, or for the atternative tist relied upon: 0. 0. 0. 0. 104. 104. 99,212. 39,248. 4,380. 5,555. 148,395. 3. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
b 85% of line 2a 0.0.293.0.293.0.293. c Qualitying distributions from Part XII, ine 4 for each year Istad 99,212.39,248.4,380.5,659.148,499. d Amounts included in line 2c not used directly for active conduct of exempt activities 0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.		0.	0.	345.	0.	345.
c Oualitying distributions from Part XII, Ine 4 for each year isted 4 Amounts included in line 2 not used directly for active conduct of exampt activities 0. O. 0. O. </td <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td>	-					
Ime 4 for each year listed 99,212. 39,248. 4,380. 5,659. 148,499. d Amounts included in line 2c not used directly for active conduct of exempt activities 0. 0. 0. 104. 104. e Qualitying distributions made directly for active conduct of exempt activities. Subtract line 2c from line 2c. 99,212. 39,248. 4,380. 5,555. 148,499. 3 Complete 3b, or C or the atternative test relied upon: a Assets' alternative test relied upon: a direction 4942(i/3)(8)(i) 99,212. 39,248. 4,380. 5,555. 148,395. (2) Value of assets qualitying under section 4942(i/3)(8)(i) 99,212. 39,248. 4,380. 5,555. 148,395. (2) Value of assets qualitying under section 4942(i/3)(8)(i) 0. 0. 0. 0. (2) Value of assets qualitying under section 4942(i/3)(8)(i) 0. 0. 0. 0. (2) Support alternative test - enter: (1) Total support other than gross investant income (increas), and group atternative test - enter: (2) Support from general public and S or more section 4942(i/3)(8)(0) 0. 0. (3) Supper transition as convoded in section 4942(i/3)(6)(0) 0. 0. 0. 0. (4) Gross investment income (Gross investment income (Gronatation as exempt organzation as a convode in						
d Amounts included in line 2c not used directly for active conduct of exempt activities 0.0.0.0.104.104. e Qualitying distributions made directly for active conduct of exempt activities. 99,212.39,248.4,380.5,555.148,395. Subtractine 2d from line 2d form line 2d atternative list relief upon: a Assets' alternative list relief upon: (1) Value of assets cualitying under section 4942(1)(3)(B)(i) b 'Endowment' alternative list- enter: (2) Value of assets cualitying under section 4942(1)(3)(B)(i) b 'Endowment' alternative list- enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalies) (2) Support form general public and 5 or more exempt organizations as provided in section 4942(1)(3)(B)(i) (3) Largest amount of support from an exempt organization (4) Gross investment income (1) Total support of model on the man gross investment and therest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalies) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(1)(3)(B)(i) (3) Largest amount of support from an exempt organization (4) Gross investment income (1) Thormation Regarding Foundation Managers: a List any managers of the foundation whanagers: a List any managers of the foundation whanagers: a List any managers of the foundation who avon 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entry) of which the foundation who avon 10% or greater interest. NONE 2 2 1 2 1 2 1 3 1 4 1 </td <td></td> <td>99,212,</td> <td>39 248.</td> <td>4.380.</td> <td>5,659</td> <td>148.499.</td>		99,212,	39 248.	4.380.	5,659	148.499.
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exempt activities 0. 0. 0. 104. 104. e Qualitying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 99,212. 39,248. 4,380. 5,555. 148,395. 3 Complete 3a, b, or c for the alternative test relied upon: a 'Assets' alternative test - enter: (1) Value of assets to execute 4942()(30(B)(1) 0.						
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2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:						
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	NONE					
		tion Grant Gift Loan	Scholarshin etc. Pr	ograms:		
	·			-	iot accept unsolicited requi	ests for funds, if
the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.						
a The name, address, and telephone number of the person to whom applications should be addressed:		<u> </u>				
b The form in which applications should be submitted and information and materials they should include:	b The form in which applications should	be submitted and informat	ion and materials they sh	nould include:		
c Any submission deadlines:	c Any submission deadlines;			·		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	d Any restrictions or limitations on award	ls, such as by geographica	il areas, charitable fields,	kinds of institutions, or c	other factors:	
923601 02-02-10 Form 990-PF (2009)	923601 02-02-10					Form 990-PF (2009)

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Form **990-PF** (2009)

Form 990-PF (2009) THE RISC FOUNDATION INC Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Ye Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		Toopicite		
WESTERLY SCHOOL		PUBLIC	VALUES THRU HISTORY	1,000
DEPARTMENT	-	CHARITY	READING PROGRAM	2,000
23 WARD AVE WESTERLY, RI		0		
02891				
ALICE G VIOLET		PUBLIC	ALICE G VIOLET	100
SCHOLARSHIP FUND/SALVE		CHARITY	SCHOLARSHIP FUND	
REGINA UNIVERSITY - 100				
ORCHRE POINT NEWPORT, RI				
				1,100
Total b Approved for future payment		. I	▶ 3a	1,100
NONE				
Tabal			► 3b	(
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I T di					

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	Unrelated business income		led by section 512, 513, or 514	(e)	
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code		code			
a						
b					<u> </u>	
C						
d		· · · · · · · · · · · · · · · · · · ·			<u> </u>	
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments			+ +	· · · · ·	···	
3 Interest on savings and temporary cash investments			14	922.		
4 Dividends and interest from securities					<u> </u>	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property					· . <u></u>	
6 Net rental income or (loss) from personal						
property					·	
7 Other investment income					······································	
8 Gain or (loss) from sales of assets other than inventory			18	<80.	>	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b	_					
C		·				
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0	•	842.		
13 Total Add line 12, columns (b), (d), and (e)				13		
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which	n income is reported in column (e) of Part XVI-A contributed impor	rtantly to the accomplishment of						
V	the foundation's exempt purposes (other than by providing funds for such purposes).								
									
	<u>-</u>	·····	- <u></u>						
		· · · · · · · · · · · · · · · · · · ·	·						
		<u> </u>							
			······						
		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·						
3621 -02-10			Form 990-PF (20						
		12							

• •				
Form 990-PF (2009)	THE	RISC	FOUNDATION	INC

20-5791169 Page 13

Part XV	Information Re Exempt Organ		and Transactions a	nd Relationships With Nonch	aritable	9	
1 Did th		rectly engage in any of the followin	a with any other organizatio	an described in section 501(c) of		Yes	No
)(3) organizations) or in section 52				100	
		ation to a noncharitable exempt or					
(1) C			gamzation of.		1a(1)	x	
•••	ther assets				1a(2)		X
• •	transactions:						
-	ales of assets to a noncharita	ble exempt organization			1b(1)		x
		incharitable exempt organization			1b(2)		X
	ental of facilities, equipment,				1b(3)		X
(4) R	eimbursement arrangements	1			1b(4)	X	
(5) L	oans or loan guarantees				1b(5)		X
(6) P	erformance of services or me	embership or fundraising solicitatio	ns		1b(6)		X
c Sharır	ng of facilities, equipment, ma	ailing lists, other assets, or paid em	ployees		1c	X	
d If the a	answer to any of the above is	"Yes," complete the following sche	dule. Column (b) should alv	vays show the fair market value of the good	s, other ass	sets,	
	• • •		ed less than fair market valu	e in any transaction or sharing arrangement	t, show in		
		other assets, or services received.					
(a) Line no	(b) Amount involved	(c) Name of noncharitable		(d) Description of transfers, transactions, at	nd sharing ar	rangeme	Ints
		RHODE ISLAND ST	ATEWIDE	SEE STATEMENT 13	·······		
<u>C</u> A1		COALITION, INC					
<u>A1</u>	1,500.	OPERATION CLEAN					
	0 101	RHODE ISLAND ST	ATEWIDE				
<u>B4</u>	8,121.	COALITION INC	,				
			·				
		-					
·							
2a is the	foundation directly or indirec	tly affiliated with, or related to, one	or more tax-exempt organi	zations described			
in sec	tion 501(c) of the Code (othe	r than section 501(c)(3)) or in sect	tion 527?		X Yes		No
b If "Yes	s," complete the following sch	iedule.					
	(a) Name of or	ganization	(b) Type of organization	(c) Description of relatio	nship		
RHODE	ISLAND STATE			SEE STATEMENT 14			
INC _			501(C)(4)				
		···					
	····· =	· · · · · · · · · · · · · · · · · · ·					
			<u> </u>				
		have examined this return, including acco er than taxpayer or fiduciary is based on		tents, and to the best of my knowledge and belief, if has any knowledge	is true, cone	ect,	
	them I	Seal X	1.2				
	gnature of officer or trustee	per ()					
Her N			Da				
Sign Here	Preparer's	1/2 ///h	Alt				
Sig Paid Preparer's Use Only	signature		<u></u>				
S Paid epare		-	& CO,				
占기		AIRPORT ROAD	3420				
	WES'	<u>TERLY, RI 02891-</u>					
923622 02-02-10							
JE JE-10							

Schedule B (Form 990, 990-EZ.

(FORM 990, 990-EZ, or 990-PF) Department of the Treasury

Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Name of the organization

Employer identification number

	2	0	_	5	7	9	1	1	6	9
--	---	---	---	---	---	---	---	---	---	---

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

THE RISC FOUNDATION INC

Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

K For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, chantable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contribution, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
	for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

923451 02-01-10

14 2009.05040 THE RISC FOUNDATION INC

12440131 720063 205791169

FOUNDATION INC 20579111

		۰.			
Schedule E	B (Form	99Ó,	990-EZ,	or 990-PF) (2009)

Name of organization

Page 1 of 2 of Part I

Employer identification number

20-5791169

THE RISC FOUNDATION INC

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN P DUFFY 2420 EAST CAMINO LA ZORRELA TUSCON, AZ 85718	\$ <u>10,000.</u>	Person X Payroll Noncash (Complete Part II f there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	MCCORMACK FAMILY TRUST 228 SOUTH BEACH RD HOBE SOUND, FL 33455	\$5,000.	Person X Payroll Noncash (Complete Part II f there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	JAMES & MARY BIRLE 2 PINE LANE EAST VILLAGE OF GOLF, FL 33436	\$10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4	JOHN FAUTH 333 S 7TH ST #3100 MINNEAPOLIS, MN 55402	\$5,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5	PETER BAKEWELL GRIFFIN 8 WINDABOUT DR GREENWICH, CT 06831	\$5,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
923452 02-1	DAVID BOURQUE 20 STONE RIDGE RD, NORTH ATTLEBORO, MA 02760	\$ 7 , 500 . Schedule B (Form	Person X Payroll Noncash (Complete Part II if there is a noncash contribution) 990, 990-EZ, or 990-PF) (2009)
	15		

12440131 720063 205791169 2009.05040 THE RISC FOUNDATION INC

Schedule	B (Form	990	990-EZ,	or	990-PF	(2009

Name of organization

Page 2 of 2 of Part I

Employer identification number

20-5791169

THE RISC FOUNDATION INC

Part I Contributors (see instructions)

12440131 720063 205791169

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	FORREST & FRANCES LATTNER FOUNDATION, INC 198 N.E. 6TH AVE DELRAY BEACH, FL 33483	\$100,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution) 990, 990-EZ, or 990-PF) (2009)
923452 02-0	16	Scheudie D (FOIM	330, 330-EZ, 01 330-FF) (2009)

2009.05040 THE RISC FOUNDATION INC

	•	• .				
Schedule	B (Form	99 0 ,	990-EZ,	or	990-PF)	(2009)

Name of organization

of Part II Page of

Employer identification number

<u>20-5791169</u>

THE RISC FOUNDATION INC

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art 1	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom lart l	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. From Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

12440131 720063 205791169

17 2009.05040 THE RISC FOUNDATION INC

	n 990, 990-EZ, or 990-PF) (2009)		Page	of of Pa
ime of orgai	nization		Employer iden	ification number
не рт	SC FOUNDATION INC		20-57	91169
Part III	Exclusively religious, charitable, etc., in	dividual contributions to sec	tion 501(c)(7), (8), or (10) organizations a	ggregating
	more than \$1,000 for the year. Complete Part III, enter the total of exclusively religio	columns (a) through (e) and t	he following line entry. For organizations c	ompleting
	\$1,000 or less for the year. (Enter this info	mation once See instruction	s.) > \$	
a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how	raift is held
Part I		(c) Ose of gift		
-				<u> </u>
-				
-				
		(e) Transfer of g		
	Transferee's name, address, an	<u>d ZIP + 4</u>	Relationship of transferor to tran	sferee
-	···			
-	· · · · · · · · · · · · · · · · · · ·		·····	
-			· · · · · · · · · · · · · · · · · · ·	
a) No. from			(d) Description of how	
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how	
-				·
-				·,
[(e) Transfer of g		
	Transferee's name, address, an	<u>d ZIP + 4</u>	Relationship of transferor to tran	sferee
-	······································			
-				· · · · · · · · · · · · · · · · · · ·
a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how	aift is held
Part I				
-				
-				
		(e) Transfer of	gift	
	-			
	Transferee's name, address, an		Relationship of transferor to tran	isteree
-			· · · · · · · · · · · · · · · · · · ·	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how	r gift is held
Danti				
		<u> </u>		
		• ·····		
		(e) Transfer of		
			-	
	Transferee's name, address, ar		gift Relationship of transferor to tran	nsteree
	Transferee's name, address, ar		-	nsteree
	Transferee's name, address, ar		-	nsferee

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2009 DEPRECIATION AND AMORTIZATION REPORT

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ORM 9	90-PF PAGE 1		,				990-P	F						
Asset No	Description	Date Acquired	Method	Lıfe	C Lir n Ni v	be Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
_	FURNITURE & FIXTURES													
6	FIREPROOF FILE CABINET * 990-PF PG 1 TOTAL	02/11/10	200DB	7.00	ну19	oc 605.				605.			86.	86
	FURNITURE & FIXTURES					605.				605.	0.		86.	86
	MACHINERY & EQUIPMENT													
1	Computer	05/28/08	200DB	5.00	HY17	802.				802.	417.		154.	57:
2	COMPUTER	06/09/08	200DB	5.00	HY17	800.				800.	416.		154.	570
4	LAPTOP	05/17/10	200DB	5.00	ну19	Э В 711.				711.			142.	142
5	LCD PROJECTOR	06/24/10	200DB	5.00	ну19	B 1,346.				1,346.			269.	26
	* 990-PF PG 1 TOTAL MACHINERY & EQUIPMENT					3,659.				3,659.	833.		719.	1,55
	OTHER													
3	WEBSITE	10/01/08	5	36M	HY43	22,500.			-	22,500.	7,500.		7,500.	15,00
	* 990-PF PG 1 TOTAL OTHER					22,500.				22,500.	7,500.		7,500.	15,00
	* GRAND TOTAL 990-PF PG 1 DEPR & AMORT					26,764.				26,764.	8,333.		8,305.	16,63
		1												
										-				

THE RISC FOUNDATION INC				20-5791169
FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASH IN	IVESTMENTS S	STATEMENT 1
SOURCE				AMOUNT
WASHINGTON TRUST COMPANY				922.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A	-	922.
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST-		
ACCOUNTING	4,967.	0.	0	. 0.
- TO FORM 990-PF, PG 1, LN 16B =	4,967.	0.	0	. 0.
FORM 990-PF C	THER PROFES	SIONAL FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST-		
PAYROLL SERVICE	913.	0.	0	. 0.
- TO FORM 990-PF, PG 1, LN 16C =	913.	0.	0	0.
FORM 990-PF	ТАХ	ES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES INVESTMENT INCOME TAX	2,768. 30.	0.0.	0	
TO FORM 990-PF, PG 1, LN 18	2,798.	0.	0	. 2,768.
=				

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20 STATEMENT(S) 1, 2, 3, 4 2009.05040 THE RISC FOUNDATION INC 20579111

THE RISC FOUNDATION INC

20-5791169

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FORM 990-PF

OTHER EXPENSES

STATEMENT 5

(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
304.	0.	0.	0.
4,264.	0.	0.	4,264.
749.	0.	0.	0.
5,086.	0.	0.	0.
3,790.	0.	0.	0.
591.	0.	Ο.	0.
7,563.	0.	Ο.	0.
8.	0.	0.	0.
8,331.	0.	Ο.	0.
24,694.	0.	0.	24,694.
25,402.	0.	0.	25,402.
1,500.	0.	Ο.	1,500.
7,500.	0.	7,500.	0.
89,782.	0.	7,500.	55,860.
	EXPENSES PER BOOKS 304. 4,264. 749. 5,086. 3,790. 591. 7,563. 8. 8,331. 24,694. 25,402. 1,500. 7,500.	EXPENSES PER BOOKS NET INVEST- MENT INCOME 304. 0. 4,264. 0. 749. 0. 5,086. 0. 3,790. 0. 591. 0. 7,563. 0. 8. 0. 8,331. 0. 24,694. 0. 1,500. 0. 7,500. 0.	EXPENSES PER BOOKS NET INVEST- MENT INCOME ADJUSTED NET INCOME 304. 0. 0. 4,264. 0. 0. 749. 0. 0. 5,086. 0. 0. 3,790. 0. 0. 591. 0. 0. 7,563. 0. 0. 8. 0. 0. 24,694. 0. 0. 1,500. 0. 0. 7,500. 0. 7,500.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	802. 800.	571. 570.	231. 230.
COMPUTER LAPTOP	711.	142.	569.
LCD PROJECTOR FIREPROOF FILE CABINET	1,346. 605.	269. 86.	1,077. 519.
TOTAL TO FM 990-PF, PART II, LN 14	4,264.	1,638.	2,626.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 7
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DUE TO RHODE ISLAND STATEWIDE COALITION, INC PAYROLL WITHHOLDINGS	-	6,570. 82.	8,121. 94.
TOTAL TO FORM 990-PF, PART II,	LINE 22	6,652.	8,215.

STATEMENT(S) 5, 6, 7 ON INC 20579111 21 12440131 720063 205791169 2009.05040 THE RISC FOUNDATION INC

THE RISC FOUNDATION INC

EXPLANATION CONCERNING PART VII-A, LINE 8B STATEMENT 8 FORM 990-PF

EXPLANATION

ł.

THE FOUNDATION WAS NOTIFIED BY THE ATTORNEY GENERAL'S OFFICE THAT A RETURN IS NOT REQUIRED TO BE FILED.

	TANTIAL CONTRIBUTORS II-A, LINE 10	STATEMENT	9
NAME OF CONTRIBUTOR	ADDRESS		
JOHN J FAUTH	333 S 7TH ST #3100 MINNEAPOLIS, MN 55402		
PETER BAKEWELL GRIFFIN	8 WINDABOUT DR GREENWICH, CT 06831		
DAVID BOURQUE	20 STONE RIDGE RD ATTLEBORO, MA 02760		
FORREST C & FRANCIS H LATTNER	198 NE 6TH AVE		
FOUNDATION	DELRAY BEACH, FL 33483		

20-5791169

FORM 9	990-	-PF
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PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK			
HARRY L STALEY 3949 OLD POST RD CHARLESTOWN, RI 02813	PRESIDENT & DI 10.00		0.	0.
THOMAS G FROST 3949 OLD POST RD CHARLESTOWN, RI 02813	ASSISTANT TREA 2.00		E 0.	0.
RICHARD A SMITH 3949 OLD POST RD CHARLESTOWN, RI 02813	TREASURER 4.00	0.	0.	0.
JAMES T BEALE JR 3949 OLD POST RD CHARLESTOWN, RI 02813	EXECUTIVE VICE 10.00		DIRECTOR	
JAMES R BIRLE 3949 OLD POST RD CHARLESTOWN, RI 02813	DIRECTOR 1.00	0.	0.	0.
JOHN P DUFFY 3949 OLD POST RD CHARLESTOWN, RI 02813	DIRECTOR 1.00	0.	0.	0.
LILLIAS T LANE 3949 OLD POST RD CHARLESTOWN, RI 02813	DIRECTOR 1.00	0.	0.	0.
ROBERT C MCCORMACK 3949 OLD POST RD CHARLESTOWN, RI 02813	DIRECTOR 1.00	0.	0.	0.
FREDERICK B WHITTEMORE 3949 OLD POST RD CHARLESTOWN, RI 02813	DIRECTOR 1.00	0.	0.	0.
ROBERT P SENVILLE ESQ 3949 OLD POST RD CHARLESTOWN, RI 02813	GENERAL COUNSE 5.00	L 34,103.	0.	0.
KERNAN KING 3949 OLD POST RD CHARLESTOWN, RI 02813	DIRECTOR 1.00	0.	0.	0.

THE RISC FOUNDATIO	N INC			20-5791	.169
HOLLIS`PETERSEN 3949 OLD POST RD CHARLESTOWN, RI 0281	3	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 9	90-PF, PAGE 6	, PART VIII	34,103.	0.	0.
FORM 990-PF S	UMMARY OF DIR	ECT CHARITABLE	ACTIVITIES	STATEMENT	11
ACTIVITY THREE					
COMMUNICATIONS - VID DOCUMENT VARIOUS MEE FOR DISTRIBUTION TO POSTING ON THE WEB S	TINGS AND TO I THE FOUNDATION	DEVELOP EDUCATI	ONAL VIDEOS		
				EXPENSES	5
TO FORM 990-PF, PART	IX-A, LINE 3			25,7	03.
FORM 990-PF		XV - LINE 1A		STATEMENT	12
	LIST OF F	OUNDATION MANAG	ERS		12
NAME OF MANAGER	LIST OF F(OUNDATION MANAG			

JAMES R BIRLE JOHN P DUFFY

THE RISC FOUNDATION INC

20 - 5791169

990-PF

INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS PART XVII, LINE 1, COLUMN (D)

STATEMENT 13

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

RHODE ISLAND STATEWIDE COALITION, INC.

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

AN AGREEMENT HAS BEEN SET UP TO SHARE OFFICE SPACE BEGINNING OCTOBER 1, 2007. RISC FOUNDATION WILL BE USING 40% OF THE SPACE AND WILL WRITE CHECKS TO RHODE ISLAND STATEWIDE COALITION, INC TO REIMBURSE FOR THE SPACE USED.

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

OPERATION CLEAN GOVERNMENT

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

CONTRIBUTION TO 501(C)(4) ORGANIZATION TO SUPPORT THE "CANDIDATE SCHOOL" WHICH IS A NON-PARTISAN EDUCATIONAL SEMINAR FOR POTENTIAL CANDIDATES AND THEIR STAFF.

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

RHODE ISLAND STATEWIDE COALITION INC

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

THE PAYMENT FOE SHARED SPACE IS REIMBURSED AFTER THE END OF THE QUARTER. THE BALANCE OF REIMBURSEMENT DUE FOR THE QUARTER ENDED SEPTEMBER 30, 2010 WAS \$8,121 AND WAS PAID IN OCTOBER 2010.

12440131 720063 205791169

25 STATEMENT(S) 13 2009.05040 THE RISC FOUNDATION INC 20579111

THE RISC FOUNDATION INC

990-PF

AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS PART XVII, LINE 2, COLUMN (C)

STATEMENT 14

NAME OF AFFILIATED OR RELATED ORGANIZATION

RHODE ISLAND STATEWIDE COALITION, INC

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

1

RISC FOUNDATION INC AND RHODE ISLAND STATEWIDE COALITION INC SHARE OFFICE SPACE. IN ADDITION, SEVERAL MEMBERS OF THE BOARD OF DIRECTORS OF ONE ORGANIZATION SIT ON THE SAME BOARD ON THE OTHER ORGANIZATION.

		Deprec	iation and Ar	nortizatio	on 990-	PF	2009
epartment of the		(including) See separate instr	Information on L	isted Propert ch to your tax re			Attachment Sequence No 67
itemal Revenue lame(s) shown o				siness or activity to wh		39	Identifying number
	SC FOUNDATION I			<u>)RM 990-P</u>			20-579116
Part I EI	ection To Expense Certain Prop	erty Under Section 1	79 Note: If you have any	listed property, o	complete Part	V before yo	
1 Maximun	n amount. See the instruction	s for a higher limit	for certain businesses			1	250,000
	t of section 179 property place				•	2	
	d cost of section 179 propert					3	800,00
_	n in limitation. Subtract line 3					4	·
	tion for tax year Subtract line 4 from lin				(c) Elected	5	
6	(a) Description of p			siness use only)	(0) 2100104	10051	
							•
7 Listed pr	operty Enter the amount fror	n line 29		7			
•	cted cost of section 179 prop		in column (c), lines 6 a			8	
	deduction. Enter the smalle	•	(,,		•	9	
0 Carryove	r of disallowed deduction from	m line 13 of your 20	008 Form 4562			10	
1 Business	income limitation. Enter the	smaller of business	income (not less than	zero) or line 5		11	
2 Section *	79 expense deduction. Add	lines 9 and 10, but	do not enter more than	line 11			
3 Carryove	r of disallowed deduction to a	2010. Add lines 9 a	nd 10, less line 12	► <u>13</u>			· · · · · · · · · · · · · · · · · · ·
	t use Part II or Part III below fo		··· · · · · · · · · · · · · · · · · ·				
Part II	Special Depreciation Allow	ance and Other D	epreciation (Do not inc	lude listed prope	erty)		
	lepreciation allowance for qui	alified property (oth	er than listed property)	placed in service	e during		
the tax y						14	
	subject to section 168(f)(1) e	lection .				15	· · · · · · · · · · · · · · · · · · ·
	preciation (including ACRS)					16	
rait III	MACKS Depreciation (Do n						
	<u></u>	ot include listed pi	operty.) (See instruction	15)			
			Section A	· · · · · · · · · · · · · · · · · · ·			30
7 MACRS	deductions for assets placed	in service in tax ye	Section A Pars beginning before 2	009	▶ [17	30
7 MACRS	deductions for assets placed	IN SERVICE IN tax ye	Section A pars beginning before 2 into one or more general asset)09 accounts, check here	►		
7 MACRS 8 If you are el	deductions for assets placed	IN SERVICE IN TAX YE rvice during the tax year s Placed in Servic	Section A Pars beginning before 2	009 accounts, check here ar Using the Gen	eral Deprecia (e) Convention	ation Syste	:m
7 MACRS 8 If you are el (a	deductions for assets placed ecting to group any assets placed in se Section B - Asset) Classification of property	In service in tax year rvice during the tax year s Placed in Servic (c) Month and year placed	Section A Pars beginning before 2 into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use	009 accounts, check here ar Using the Gen (d) Recovery		ation Syste	:m
7 MACRS 8 If you are el (a 9a 3-yea	deductions for assets placed ecting to group any assets placed in se Section B - Asset) Classification of property ar property	In service in tax year rvice during the tax year s Placed in Servic (c) Month and year placed	Section A pars beginning before 2 into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions)	009 accounts, check here ar Using the Gen (d) Recovery period	(e) Convention	ation Syste	(g) Depreciation deduction
7 MACRS 8 If you are el (a 9a 3·yea b 5·yea	deductions for assets placed ecting to group any assets placed in se Section B - Asset I) Classification of property ar property ar property	In service in tax year rvice during the tax year s Placed in Servic (c) Month and year placed	Section A pars beginning before 2 into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2,057	2009 accounts, check here ar Using the Gen (d) Recovery period 7 • 5 YRS •	(e) Convention	ation Syste	em (g) Depreciation deduction 41
7 MACRS 8 If you are ef (a 9a 3-yea b 5-yea c 7-yea	deductions for assets placed ecting to group any assets placed in se Section B - Asset a) Classification of property ar property ar property ar property ar property	In service in tax year rvice during the tax year s Placed in Servic (c) Month and year placed	Section A pars beginning before 2 into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions)	2009 accounts, check here ar Using the Gen (d) Recovery period 7 • 5 YRS •	(e) Convention	ation Syste	em (g) Depreciation deduction 41
7 MACRS 8 If you are el (a 9a 3-yea b 5-yea c 7-yea d 10-yea	deductions for assets placed ecting to group any assets placed in se Section B - Asset a) Classification of property ar property ar property ar property ear property ear property	In service in tax year rvice during the tax year s Placed in Servic (c) Month and year placed	Section A pars beginning before 2 into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2,057	2009 accounts, check here ar Using the Gen (d) Recovery period 7 • 5 YRS •	(e) Convention	ation Syste	em (g) Depreciation deduction 41
7 MACRS 8 If you are el (a 9a 3-yea b 5-yea c 7-yea d 10-yu e 15-yu	deductions for assets placed ecting to group any assets placed in se Section B - Asset a) Classification of property ar property ar property ar property ear property ear property ear property ear property	In service in tax year rvice during the tax year s Placed in Servic (c) Month and year placed	Section A pars beginning before 2 into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2,057	2009 accounts, check here ar Using the Gen (d) Recovery period 7 • 5 YRS •	(e) Convention	ation Syste	em (g) Depreciation deduction
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7 MACRS 8 If you are el (a 9a 3-yea b 5-yea c 7-yea d 10-yu e 15-yu f 20-yu g 25-yu h Resu	deductions for assets placed ecting to group any assets placed in se Section B - Asset ar property ar property ear property	IN Service in tax ye rvice during the tax year s Placed in Servic (b) Month and year placed in service	Section A pars beginning before 2 into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2,057	25 yrs. 27.5 yrs. 27.5 yrs.	(e) Convention	ation Syste	em (g) Depreciation deduction
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7 MACRS 8 If you are el (a 9a 3-yea b 5-yea c 7-yea d 10-ye e 15-ye f 20-ye f 20-ye g 25-ye h Resu i Nonu	deductions for assets placed ecting to group any assets placed in se Section B - Asset a) Classification of property ar property ar property ar property ear property Section C - Assets	In service in tax year s Placed in Service (b) Month and year placed in service / / / / /	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yes (c) Basis for depreciation (business/investment use only - see instructions) 2 , 057 605	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs.	(e) Convention	ation Syste	em (g) Depreciation deduction 41: 8
7 MACRS 8 If you are el (a 19a 3-yea b 5-yea c 7-yea d 10-ye e 15-ye f 20-ye g 25-ye h Resu i None	deductions for assets placed ecting to group any assets placed in se Section B - Asset ar property ar property ar property ear property ear property ear property ear property ear property dential rental property residential real property Section C - Assets s life	In service in tax year s Placed in Service (b) Month and year placed in service / / / / /	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yes (c) Basis for depreciation (business/investment use only - see instructions) 2 , 057 605	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs.	(e) Convention	ation Syste (1) Method 200DB 200DB 200DB S/L S/L S/L S/L S/L S/L S/L S/L	em (g) Depreciation deduction 41: 8 (
17 MACRS 18 If you are el (a 19a 3-yea b 5-yea c 7-yea d 10-ye f 20-ye f 20-	deductions for assets placed ecting to group any assets placed in se Section B - Asset a) Classification of property ar property ar property ear property	In service in tax ye rvice during the tax year s Placed in Servic (b) Month and year placed in service / / / Placed in Service /	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yes (c) Basis for depreciation (business/investment use only - see instructions) 2 , 057 605	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 29 yrs.	(e) Convention	ation Syste (1) Method 200DB 200DB 200DB S/L S/L S/L S/L S/L S/L S/L S/L	em (g) Depreciation deduction 41: 8 (
17 MACRS 18 If you are el (a 19a 3-yea b 5-yea c 7-yea d 10-ye e 15-ye f 20-ye g 25-ye f 20-ye g 25-ye h Resu i None 20a Clas b 12-ye c 40-ye Part IV	deductions for assets placed ecting to group any assets placed in se Section B - Asset a) Classification of property ar property ar property ar property ear property ear property ear property ear property ear property ear property ear property ear property sear property ear property fesidential real property Section C - Assets s life ear ear	In service in tax ye rvice during the tax year s Placed in Service (b) Month and year placed in service / / / / Placed in Service / /	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yes (c) Basis for depreciation (business/investment use only - see instructions) 2 , 057 605	009 accounts, check here ar Using the Ger (d) Recovery period 7.5 YRS. 5.7 YRS. 25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. Using the Altern 12 yrs.	(e) Convention	ation Syste (1) Method 200DB 200DB 200DB S/L S/L S/L S/L S/L S/L S/L S/L	em (g) Depreciation deduction 41: 8 (
17 MACRS 18 If you are el (a 19a 3·yea b 5·yea c 7·yea d 10-ye e 15-ye f 20-ye g 25-ye f 20-ye g 25-ye h Resu i None 20a Clas b 12-ye c 40-ye Part IV 21 Listed point	deductions for assets placed ecting to group any assets placed in se Section B - Asset a) Classification of property ar property ar property ear property ear property ear property ear property ear property cesidential real property Section C - Assets s life ear Summary (See instructions.) roperty. Enter amount from lir	In service in tax ye rvice during the tax year s Placed in Service (b) Month and year placed in service / / / Placed in Service / Placed in Service	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2 , 057 605	009 accounts, check here ar Using the Ger (d) Recovery period 7 5 YRS • 7 YRS • 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. Using the Altern 12 yrs. 40 yrs.	(e) Convention	ation Syste (1) Method 200DB 200DB 200DB S/L S/L S/L S/L S/L S/L S/L S/L	em (g) Depreciation deduction 41: 8 (
7 MACRS 8 If you are el (a 19a 3·yea b 5·yea c 7·yea d 10-ye e 15·ye f 20·ye f 20·ye g 25·ye f 20·ye g 25·ye h Resu i None 20a Clas b 12·yy c 40·yy Part IV 21 Listed pl 22 Total. Ac	deductions for assets placed ecting to group any assets placed in se Section B - Asset ar property ar property ar property ar property ear property ear property ear property ear property ear property ear property cesidential real property Section C - Assets iffe ear Ear Summary (See instructions.) roperty. Enter amount from line d amounts from line 12, lines	In service in tax year s Placed in Service (b) Month and year placed in service / / / / Placed in Service / Placed in Service / / / / / / / / / / / / /	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2 , 05 6 0 5 6 0 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	009 accounts, check here ar Using the Ger (d) Recovery period 7.5 YRS. 7.5 YRS. 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. Using the Altern 12 yrs. 40 yrs. (g), and line 21.	(e) Convention	ation Syste (1) Method 200DB 200DB 200DB S/L S/L S/L S/L S/L S/L S/L S/L	em (g) Depreciation deduction 41: 8 (
17 MACRS 18 If you are el 18 If you are el 19a 3-yea b 5-yea c 7-yea d 10-yq e 15-ya d 10-yq e 15-ya d 10-yq g 25-yq f 20-yq g 25-yq h Result i Noni 20a Class b 12-yq c 40-yq Part IV 21 21 Listed pi 22 Total. Ac Enter he 10-yq	deductions for assets placed ecting to group any assets placed in se Section B - Asset ar property ar property ar property ar property ear property ear property ear property ear property ear property ear property cesidential real property Section C - Assets is life ear ear Summary (See instructions.) roperty. Enter amount from line d amounts from line 12, lines re and on the appropriate line	In service in tax year s Placed in Service (b) Month and year placed in service / / / Placed in Service / Placed in Service / / Placed in Service / / / Placed in Service	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2,057 605 0 0 0 0 0 0 0 0 0 0 0 0 0	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. Using the Altern 12 yrs. 40 yrs. (g), and line 21. prations - see inst	(e) Convention	ation Syste (1) Method 200DB 200DB 200DB S/L S/L S/L S/L S/L S/L S/L S/L	em (g) Depreciation deduction 41: 8 (
17 MACRS 18 If you are el (a 19a 3-yea b 5-yea c 7-yea d 10-ye e 15-ya f 20-ye f 20-ye f 20-ye f 20-ye f 20-ye f 20-ye f 20-ye g 25-ye h Resu i None 20a Clas b 12-ye c 40-yy Part IV 21 Listed pi 22 Total. Ac Enter he 23 For asse	deductions for assets placed ecting to group any assets placed in se Section B - Asset ar property ar property ear property sear property ear property ear property ear property sear property ear property festion C - Assets s life ear ear Summary (See instructions.) roperty. Enter amount from line d amounts from line 12, lines re and on the appropriate line ts shown above and placed i	In service in tax year s Placed in Service (b) Month and year placed in service / / / Placed in Service / Placed in Service / 1 1 1 1 1 1 1 1 1 1 1 1 1	Section A vars beginning before 2/ into one or more general asset e During 2009 Tax Yea (c) Basis for depreciation (business/investment use only - see instructions) 2,057 605 0 0 0 0 0 0 0 0 0 0 0 0 0	009 accounts, check here ar Using the Ger (d) Recovery period 25 YRS . 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. Using the Alter 12 yrs. 40 yrs. (g), and line 21. orations - see inst	(e) Convention	ation Syste (1) Method 200DB 200DB 200DB 200DB S/L S/L S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction
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Note: For any	amusement.) vehicle for wh	nich you are us	ing the	standard	mileage	e rate or	deduct	ing lease	expense	e, comp	ete only	24a, 24	b, colum	ns (
through (c) of	Section A, all	of Section B, a	and Sec	tion C if a	applicat	ole.					-				
		on and Other					-] Yes [
24a Do you have evidence to support the business/investm						Yes No 24b if " (e) (f)			Yes," is the evider (g)				r —	 (i)	
		Business/		(d) Cost or		Basis for depreciation		,		thod/	(h) Depreciation		Elected		
		other basis (Du					period Convention		rention	deduction		sectio	n 1. St		
5 Special depreciation al	lowance for g	ualified listed c	property	placed i	n servic	e dunna	the tax	vear an	d						
used more than 50% ir				•					-	25					
6 Property used more that	an 50% in a q	ualified busine	ss use.										•		
_		%	5												
		%	5												
		%	5			_									
7 Property used 50% or	less in a qualr	fied business ι	lse:								.				
		%	5						S/L·						
			6				S/L ·								
		%						_	S/L·						
8 Add amounts in colum		-			lıne 21,	page 1				28					
9 Add amounts in colum	n (i), lıne 26. E			7, page 1 3 - Inforr								29			
you provided vehicles to nose vehicles.	your employe	es, first answe									r		·		
Total husiness/investment miles driven during the				a)	(b) Vehicle			(c) Vehicle		(d)		(e) Vahiola		(f)	
30 Total business/investment miles driven during the year (do not include commuting miles)			Vehicle		ver	venicie			Vehicle		Vehicle		Vehicle		
Total commuting miles	- ,	the year													
2 Total other personal (n	-														
driven		,													
3 Total miles driven durir Add lines 30 through 3															
Was the vehicle availal		aluse	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes		
during off-duty hours?	•		100		100										
5 Was the vehicle used p		more													
than 5% owner or relat	ted person?														
6 Is another vehicle avail	lable for perso	onal													
use?															
Answer these questions to owners or related persons. 37 Do you maintain a writi) determine if y	· · · · · · · · · · · · · · · · · · ·	ception	to comp	oleting S	Section E	3 for vel	hicles us	ed by er	nployee	s who ar	re not m	nore than	59	
employees?															
B Do you maintain a write										/our					
employees? See the in			• •		icers, d	rectors,	or 1%	or more	owners					╀	
	-							moleccer						╉	
-					normat	ion trom	i your er	npioyees	JUOUE						
O Do you provide more th	, and retain th				nonetra	tion use	2							╉	
10 Do you provide more the use of the vehicles	remente conc	onning quaimet						vered ve	hicles.			•		\dagger	
1 Do you meet the requi		0, or 41 is "Yes							-				 .	•	
10 Do you provide more the use of the vehicles		0, or 41 is "Yes						(d)		(e)			(f)	-	
Do you provide more the the use of the vehicles Do you meet the require Note: If your answer to Part VI Amortization (a)	o 37, 38, 39, 4		(b)	<u> </u>	(c)						ation	A	mortization		
 Do you provide more the the use of the vehicles Do you meet the requirement of the vehicles Note: If your answer to Part VI Amortization 	o 37, 38, 39, 4	Date a	(b) amortization begins		(C) Amortizab amount	le		Code section		Amortiza period or per		fc	or this year		
Do you provide more the the use of the vehicles Do you meet the require Note: If your answer to Part VI Amortization (a) Description	of costs	Date a	imortization begins		Amortizab)le						fc	ar this year		
Do you provide more the the use of the vehicles Do you meet the require Note: If your answer to Part VI Amortization (a) Description	of costs	Date a	imortization begins		Amortizab							to	or this year		
Do you provide more the the use of the vehicles Do you meet the require Note: If your answer to Part VI Amortization (a) Description	of costs	Date a	imortization begins		Amortizab							tc			
Do you provide more the the use of the vehicles Do you meet the require Note: If your answer to Part VI Amortization (a) Description 2	o 37, 38, 39, 4 of costs that begins du	Date a	imoritization begins) tax yea	 ar: 	Amortizab							tc	7,	_	
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