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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation
FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

A Employer identification number
20-7155204

Number and street (or P O box number if mail is not delivered to street address)
C/O DAVID HAFFT - 300 VILLAGE GREEN

Room/suite

B Telephone number (see instructions)
(805) 969-9393

City or town, state or province, country, and ZIP or foreign postal code
LINCOLNSHIRE, IL 600693086

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 9,470,122

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	4,785,001			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	189,195	189,195		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	395,341			
	b	Gross sales price for all assets on line 6a 3,980,394				
	7	Capital gain net income (from Part IV, line 2)		395,341		
	8	Net short-term capital gain			11,951	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-21,025	-21,025		
	12	**Total.** Add lines 1 through 11	5,348,512	563,511	11,951	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,255			4,255
	c	Other professional fees (attach schedule)				
	17	Interest	594	594		
	18	Taxes (attach schedule) (see instructions)	2,670	670		2,000
	19	Depreciation (attach schedule) and depletion	67			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	44,586	19,062		25,524
	24	**Total operating and administrative expenses.** Add lines 13 through 23	52,172	20,326		31,779
	25	Contributions, gifts, grants paid	154,695			154,695
	26	**Total expenses and disbursements.** Add lines 24 and 25	206,867	20,326		186,474
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	5,141,645			
	b	**Net investment income** (if negative, enter -0-)		543,185		
	c	**Adjusted net income** (if negative, enter -0-)			11,951	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	1,004,277	302,829	302,829
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)		152,360	153,460
b	Investments—corporate stock (attach schedule)	454,742	1,398,825	1,520,495
c	Investments—corporate bonds (attach schedule)		115,062	115,352
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	2,291,480	6,923,135	7,077,086
14	Land, buildings, and equipment basis ▶ 2,054			
	Less accumulated depreciation (attach schedule) ▶ 1,954	167	100	900
15	Other assets (describe ▶)	347,770	347,770	300,000
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,098,436	9,240,081	9,470,122
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	4,098,436	9,240,081	
30	**Total net assets or fund balances** (see instructions)	4,098,436	9,240,081	
31	**Total liabilities and net assets/fund balances** (see instructions)	4,098,436	9,240,081	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,098,436
2	Enter amount from Part I, line 27a	2	5,141,645
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,240,081
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,240,081

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	395,341
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	11,951

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	204,656	4,127,347	0 049585
2012	160,252	3,992,218	0 040141
2011	121,127	2,325,943	0 052077
2010	103,162	2,100,592	0 049111
2009	62,703	1,913,001	0 032777

2	**Total** of line 1, column (d).	2	0 223691
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044738
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	5,397,873
5	Multiply line 4 by line 3.	5	241,490
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,432
7	Add lines 5 and 6.	7	246,922
8	Enter qualifying distributions from Part XII, line 4.	8	186,474

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	10,864
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	10,864
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	10,864
6	Credits/Payments			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 2,059		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 10,000		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	12,059
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,195
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 1,195 **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW SPUNGENFOUNDATION ORG

14 The books are in care of ▶CAROL SPUNGEN Telephone no ▶(805) 969-9393

Located at ▶PO BOX 5262 SANTA BARBARA CA ZIP+4 ▶931505262

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ **Yes** ☐ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Expenses incurred to maintain, collect and promote library ofHolocaust-related artifacts and materials	23,336
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,270,397
b	Average of monthly cash balances	1b	209,677
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	5,480,074
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,480,074
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	82,201
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,397,873
6	**Minimum investment return.** Enter 5% of line 5	6	269,894

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	269,894
2a	Tax on investment income for 2014 from Part VI, line 5	2a	10,864		
b	Income tax for 2014 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	10,864
3	Distributable amount before adjustments Subtract line 2c from line 1			3	259,030
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	259,030
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	259,030

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	186,474
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	186,474
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	186,474

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				259,030
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			112,420	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 186,474				
a Applied to 2013, but not more than line 2a			31,794	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				
e Remaining amount distributed out of corpus	154,680			
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	154,680			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			80,626	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				259,030
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	154,680			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . . 154,680				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	**(b)** 2013	**(c)** 2012	**(d)** 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

LAURENCE SPUNGEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT ATTACHED VARIOUS VARIOUS,CA 93150		PC	AND RELIGIOUS CAUSESHEALTH RELATED ISSUES-SEE ATTACHED	154,695
Total . . . . ▶ **3a**				154,695
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	189,195	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	395,341	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a LOSSES FROM PARTNERSHIP INVESTMENTS			14	-21,179	
b ROYALTIES			14	154	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				563,511	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 563,511

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2015-11-09 | [redacted]

Signature of officer or trustee | Date

Paid Preparer Use Only

Print/Type preparer's name
DAVID HAFFT

Preparer's Signature

Firm's name ▶
DAVID A HAFFT & CO LTD

Firm's address ▶
300 VILLAGE GREEN DR SUITE 214
LINCOLNSHIRE, IL 600693086

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY #287696 MUTUAL FUNDS	P	2014-01-01	2014-12-31
FIDELITY #287696 MUTUAL FUNDS	P	2013-01-01	2014-12-31
FIDELITY #288872 MUTUAL FUNDS	P	2014-01-01	2014-12-31
FIDELITY #180157 MUTUAL FUNDS	P	2014-01-01	2014-12-31
FIDELITY #180157 MUTUAL FUNDS	P	2013-01-01	2014-12-31
WELLS FARGO #8150 MUTUAL FUNDS	P	2014-01-01	2014-12-31
WELLS FARGO #8150 MUTUAL FUNDS	P	2013-01-01	2014-12-31
WELLS FARGO #8424 MUTUAL FUNDS	P	2014-01-01	2014-12-31
WELLS FARGO #8424 MUTUAL FUNDS	P	2013-01-01	2014-12-31
WELLS FARGO #4578 MUTUAL FUNDS	P	2014-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
89,718	0	88,234	1,484
842,326	0	453,494	388,832
268,578	0	269,134	-556
3,698	0	4,015	-317
50,509	0	66,745	-16,236
6,099	0	6,137	-38
114,581	0	114,061	520
706,965	0	695,610	11,355
145,890	0	161,750	-15,860
88,655	0	89,709	-1,054

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	1,484
0	0	0	388,832
0	0	0	-556
0	0	0	-317
0	0	0	-16,236
0	0	0	-38
0	0	0	520
0	0	0	11,355
0	0	0	-15,860
0	0	0	-1,054

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
WELLS FARGO #4578 MUTUAL FUNDS	D	2013-01-01	2014-12-31
WELLS FARGO #4578 MUTUAL FUNDS	P	2013-01-01	2014-12-31
PARTNERSHIPS	P	2014-01-01	2014-12-31
PARTNERSHIPS	P	2013-01-01	2014-12-31
PARTNERSHIPS - SEC 1231 LOSS	P	2014-01-01	2014-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,015,764	0	1,106,473	-90,709
370,670	0	334,669	36,001
59,728	0	58,393	1,335
217,213	0	136,371	80,842
0	0	258	-258

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
0	0	0	-90,709
0	0	0	36,001
0	0	0	1,335
0	0	0	80,842
0	0	0	-258

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
CAROL SPUNGEN 2300 NORMAN DR WAUKEGAN,IL 60085	PRES/TREAS 5 00	0	0	0
DANIEL SPUNGEN 2300 NORMAN DR WAUKEGAN,IL 60085	SECRETARY 20 00	0	0	0
DEBRA SPUNGEN 2300 NORMAN DR WAUKEGAN,IL 60085	V PRES 1 00	0	0	0
GLENN SPUNGEN 2300 NORMAN DR WAUKEGAN,IL 60085	TRUSTEE 1 00	0	0	0
LAURENCE SPUNGEN 2300 NORMAN DR WAUKEGAN,IL 60085	TRUSTEE 1 00	0	0	0

TY 2014 Accounting Fees Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
David A Hafft & Co , Ltd ACCOUNTING	4,255			4,255

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MACBOOK AIR	2010-12-01	1,705		200DB	5 00				
NEAT SCANNER	2012-04-09	349	182	200DB	5 00	67			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FIDELITY #287696		Purchased			89,718	88,234			1,484	
FIDELITY #287696		Purchased			842,326	453,494			388,832	
FIDELITY #288872		Purchased			268,578	269,134	Cost		-556	
FIDELITY #180157		Purchased			3,698	4,015	Cost		-317	
FIDELITY #180157		Purchased			50,509	66,745	Cost		-16,236	
WELLS FARGO #1819-8150		Purchased			6,099	6,137	Cost		-38	
WELLS FARGO #1819-8150		Purchased			114,581	114,061	Cost		520	
WELLS FARGO #2783-8424		Purchased			706,965	695,610	Cost		11,355	
WELLS FARGO #2783-8424		Purchased			145,890	161,750	Cost		-15,860	
WELLS FARGO #6646-4578		Purchased			88,655	89,709	Cost		-1,054	
WELLS FARGO #6646-4578	2014-09	Donated			1,015,764	1,106,473	Cost		-90,709	
WELLS FARGO		Purchased			370,670	334,669	Cost		36,001	
PARTNERSHIPS		Purchased			59,728	58,393	Cost		1,335	
PARTNERSHIPS		Purchased			217,213	136,371	Cost		80,842	
SECTION 1231 LOSS FROM PARTNERSHIPS		Purchased				258	Cost		-258	

TY 2014 Investments Corporate Bonds Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS	115,062	115,352

TY 2014 Investments Corporate Stock Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY CORPORATE STOCKS- SEE STMT ATTACHED	1,067,697	1,056,391
3000sh SPDR SER TR SPDR SPDR BARCLAYS	92,274	91,725
2100sh APPLE	90,246	231,798
750sh CITIZENS FNCL GRP	16,125	18,645
1000sh GOLAR LNG	36,950	31,150
500sh HEALTHCARE TR AMER	12,550	13,470
10519 SH PRINCIPAL HI YIELD	82,983	77,316

TY 2014 Investments Government Obligations Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

US Government Securities - End of Year Book Value: 152,360

US Government Securities - End of Year Fair Market Value: 153,460

State & Local Government Securities - End of Year Book Value:

State & Local Government Securities - End of Year Fair Market Value:

TY 2014 Investments - Other Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS - MUTUAL FUNDS		31,793	34,113
LIMITED PARTNERSHIPS		257,122	376,685
WELLS FARGO - MUTUAL FUNDS		276,946	276,923
WELLS FARGO - MUTUAL FUNDS		5,451,990	5,485,198
WELLS FARGO - PREFERRED STOCKS/BONDS		905,284	904,167

TY 2014 Land, Etc. Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	2,054	1,954	100	

TY 2014 Other Assets Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
HOLOCAUST LETTERS/MONEY COLLECTION	347,770	347,770	300,000

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TY 2014 Other Assets Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
HOLOCAUST LETTERS/MONEY COLLECTION	347,770	347,770	300,000

TY 2014 Other Assets Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
HOLOCAUST LETTERS/MONEY COLLECTION	347,770	347,770	300,000

TY 2014 Other Expenses Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HOLOCAUST COLLECTION COSTS	23,336			23,336
INVESTMENT FEES	19,062	19,062		
OFFICE SUPPLIES/EXPENSES	2,188			2,188

TY 2014 Other Income Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP ORDINARY LOSSES	-21,179	-21,179	
ROYALTIES	154	154	

TY 2014 Taxes Schedule

Name: FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

EIN: 20-7155204

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	2,000			2,000
FOREIGN TAXES	670	670		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491313006145

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.	OMB No 1545-0047 **2014**

Name of the organization	**Employer identification number**
FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION	20-7155204

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

Employer identification number
20-7155204

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LAURENCE SPUNGEN 2300 NORMAN DR WAUKEGAN, IL 60085	$ 4,766,714	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
2	PAUL HEIDI LEVENTHAL 5644N DEER RUN RD DOYLESTOWN, PA 18902	$ 16,121	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

Employer identification number
20-7155204

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	$ 4,759,329	2014-09-23

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	$ 16,121	2014-06-24

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
FLORENCE AND LAURENCE SPUNGEN FAMILY FOUNDATION

Employer identification number
20-7155204

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

2014 Form 990-PF
Spungen Family Fdn
20-7155204

2014 Florence and Laurence Spungen Family Foundation Donations - 990					
Organization	**Address**	**Email Address**	**Purpose of Grant**	**Amount**	**Public Charity**
American Cancer Society	250 Williams St NW, Atlanta , GA 30303	http.//relay.acsevents org	Relay for Life Program Stevenson High School	$600	YES
Adsum Education Foundation	PO Box 90710 Santa Barbara, CA 93190	http://adsumsb.org	college scholarship program undocumented stuents	$500	YES
Alzheimer's Association/CA Center Coast Chapter	PO BOX 20250 Santa Barbara, CA 931200250	http.//www.alz.org/cacentral coast/	alzheimers research and advocacy	$500	YES
American Jewish World Service	45 West 36th Street New York, NY 10018	http://ajws.org	international advocacy	$500	YES
Brain Injury Association of Maryland, Inc	2200 Kernan Drive, room T810 Baltimore, MD 2120		advocacy & support for traumatic brain injury	$100	YES
Canary Foundation	3155 Porter Dr Palo Alto, CA 94304	http://www.canaryfoundation.org	cancer detection and research	$100	YES
Cancer CENTER of Santa Barbara	300 West Pueblo Street Santa Barbara, CA 93105	http://www.ccsb org/cancer-center	unreimbursed Genetic Counseling	$10,000	YES
CANDLES Holocaust Museum	1532 S 3rd St., Terre Haute, IN 47802	http·//www candlesholocaust museum org	Holocaust programming & scholarships	$24,000	YES
Casa Serena	1515 Bath Street Santa Barbara, CA 93101	http://www.casaserena org	women's residential drug and alcohol treatment program	$2,000	YES
Child Abuse Listening Mediation, Inc (CALM)	1236 Chapala St 3rd Floor Santa Barbara, CA 93101	http://calm4kids.org	child abuse prevention	$200	YES
Children's Oncology Services	213 W. Institute Place, Suite 511 Chicago, IL 60610	http://www onestepcamp.org	One Step at a Time Camp	$10,000	YES
Direct Relief	27 S La Patera Lane Santa Barbara, CA 93117	http //www.directrelief.org	medical care for disasasters	$5,000	YES
Doctors without Walls- Santa Barbara Street Medicine	PO Box 3751 Santa Barbara, CA 93130	http://santabarbarastreetmedicine.org	medical care for homeless	$5,000	YES
Elephant Santuary in Tennessee	27 East Main St. PO Box 393 Hohenwald, TN 38462	http·//www.elephants com	natural habitat refuge for elephants	$100	YES
Facing History and Ourselves	16 Hurd Road, Brookline, MA 02445	https://www.facinghistory or g	education program to engage students with topics such as racism/anti-semitism	$100	YES
Foundation for Jewish Camp	15 West 36th Street 13th Floor New York, NY 10018	http://www.jewishcamp org	jewish camping	$2,500	YES

2014 Form 990-PF
SPUNGEN FAMILY FNDN
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Foundation for Jewish Culture	125 Maiden Ln, Suite 8B New York, NY 10038	N/A	distribution SOUSA documentary to Public TV	$1,000	YES
HAPI Foundation	1144 waterwheel place westlake village ca 91361	http://www hapiapts org	Healthy Cooking and Nutrition Program	$5,000	YES
Heifer Project International	1 World Avenue, Little Rock, AR, 72202	http://www heifer org	eradicate poverty and hunger through holistic development	$100	YES
Helping Hands Simian Aides for the Disabled-Helping Hands Monkey	541 Cambridge Street Boston, MA 02134	http://www monkeyhelpers.org	provide monkeys to individuals with mobile impairments	$100	YES
Hillel the Foundation for Jewish Campus Life/Hillel at Miami University	11 E Walnut St, Oxford, OH 45056	http://www muhillel.org	Jewish College student organzation	$500	YES
Illinois Holocaust Museum	9603 Woods Drive, Skokie, IL 60077	https://www ilholocaustmuseum.org	Holocaust Educational Museum	$3,800	YES
Interface Children Family Services	4001 Mission Oaks Blvd Suite 1 Camarillo, CA 93012-5121	http://www.icfs.org	family resource centers	$100	YES
Jewish Federation of Greater Santa Barbara	524 Chapala Street Santa Barbara, CA 93101	http://www jewishsantabarbara.org	Jewish Family Service	$5,000	YES
Jewish Federation of Greater Santa Barbara	524 Chapala Street Santa Barbara, CA 93101	http://www.sbvillage.org	Santa Barbara Village program to help seniors age in place	$25,000	YES
Jewish United Fund	Ben Gurion Way 30 S. Wells ST. Chicago, IL 60606	http://www juf.org	Center for Jewish Genetics	$5,000	YES
KESHET	617 Landwehr Road Northbrook, IL 60062	https://keshet org	program for Jewish families with autism and/or developmental disabilities	$10,000	YES
LifeChronicles, inc	P.O. Box 31152 Santa Barbara, CA 93130	http://lifechronicles.org	videotaping of older or terminally ill	$5,000	YES
Midwest Palliative & Hospice CareCenter	2050 Claire Ct, Glenview, IL 60025	http://www.carecenter.org	hospice services	$5,000	YES
Music Academy of the West	1070 Fairway Rd Santa Barbara, CA 93108	http //www.musicacademy org	music mentoring scholarship program	$300	YES
Nanjing University Education Foundation US, Inc (NJUEF)	2207 Concord Pike Suite 106, Wilmington, DE 19803	http //www.njuef.org	Teaching Holocaust to students in the Jewish Studies program at Nanjing	$1,500	YES
Paws with a Cause	4646 South Division, Wayland, MI 49348	https //www.pawswithacause org	provide assistance dogs to individuals with disabilities	$100	YES
Reading Partners, DC Office	1224 M Street, NW Suite 301, Washington DC 20005	http://readingpartners.org	children's literacy program.	$600	YES
Riverside Foundation	14588 West Half Day Rd Lincolnshire, IL 60069	http://www.riversidefoundation.net	residential program for developmentally disabled	$500	YES

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Sino-Judaic Institute	34 Washington Ave., Savannah, GA 31405	http://www.sino-judaic.org	Shanghai List Project	$10,000	YES
Temple Chai	1670 Checker Rd Long Grove, IL 60047	http://www.templechai.org	Feed our Community's Hungry Fund	$1,000	YES
The ARK	6450 N. California Ave. Chicago, IL 60645	http://www.arkchicago.org	social services	$2,500	YES
UC Regents University of California, Santa Barbara	Department of Religious Studies Santa Barbara, CA 93106	http://www.jewishstudies.ucsb.edu/symposia/symposia.html	Taubman symposium in Jewish Studies	$2,000	YES
UC Regents University of California Santa Barbara	PO Box 6463 Santa Barbara, CA 93160	http://www.cappscenter.ucsb.edu	Walter H Capps Center for the Study of Ethics, Religion, and Public Life	$500	YES
UCSF Foundation	PO Box 45339 San Francisco, CA 94145	http://memory.ucsf.edu/ftd/	Frontotemporal Dementia Research	$1,000	YES
University of Denver-Holocaust Awareness Institute	2000 E Asbury Ave. Suite 157, Denver, CO 80208	http://www du edu/ahss/cjs/hai/	Fred Marcus Holocaust Event	$280	YES
Urban Adamah	1050 Parker Street, Berkeley, CA 94710	urbanadamah.org	urban organic farming, social justice training and progressive Jewish learning	$500	YES
V Foundation	106 Towerview Court Cary, NC 27513	http://www.jimmyv.org	cancer research and education	$100	YES
vitamin ANGELS	PO Box 4490 santa barbara, ca 93140	http://www.vitaminangels.org	provides at risk populations with life saving vitamins	$5,000	YES
YIVO Institute for Jewish Research, Inc	15 West 16th St New York, NY 10011	http://www yivo.org	Archive Program	$2,000	YES
VIA INVESTMENT PARTNERSHIP				15	

TOTAL 154695

Fidelity INVESTMENTS

2014
FORM 990-PF
PART II, LINE 10b

Investment Report

December 1, 2014 - December 31, 2014

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Brokerage 676-287696 FLORE AND L SPUNGEN FAM FOUND

Holdings (Symbol) as of December 31, 2014	Quantity December 31, 2014	Price per Unit December 31, 2014	Total Cost Basis	Total Value December 1, 2014	Total Value December 31, 2014	Unrealized Gain (Loss) December 31, 2014
Stocks 94% of holdings						
GARMIN LTD COM CHF10.00 (GRMN)	171.000	$52.830	$10,425.30	$9,798.30	$9,033.93	-$ 1,391.37
EAI: $328.32, EY: 3.63%						
AGL RES INC COM ISIN #US0012041069 SEDOL #2060961 (GAS)	202.000	54.510	11,018.97	10,566.62	11,011.02	7.95
EAI: $395.92, EY: 3.60%						

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CORPORATE STOCKS - FIDELITY 676-287696

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CORPORATE STOCKS pg 2 continued

Fidelity INVESTMENTS

Investment Report

December 1, 2014 - December 31, 2014

Brokerage 676-287696 FLORE AND L SPUNGEN FAM FOUND

Holdings (Symbol) as of December 31, 2014	Quantity December 31, 2014	Price per Unit December 31, 2014	Total Cost Basis	Total Value December 1, 2014	Total Value December 31, 2014	Unrealized Gain (Loss) December 31, 2014
AT&T INC COM ISIN #US00206R1023 SEDOL #2831811 (T) EAI: $1,458.88, EY: 5.60%	776.000	33.590	27,493.79	27,454.88	26,065.84	- 1,427.95
ANALOG DEVICES INC COM ISIN #US0326541051 SEDOL #2032067 (ADI) EAI $263.44, EY 2.67%	178.000	55.520	9,727.53	9,725.92	9,882.56	155.03
ARTISAN PARTNERS ASSET MGMT INC COM USD0.01 CL A (APAM) EAI $605.00, EY 4.35%	275.000	50.530	14,337.38	14,231.25	13,895.75	- 441.63
ASTRAZENECA ADR EACH REP 1 ORD USD0 25(MGT) (AZN) EAI $274 40, EY 3 98%	98.000	70.380	7,254.63	7,268.66	6,897.24	- 357.39
BAE SYSTEMS SPON ADR EA REP 4 ORD GBP.0.025(MGN JP) (BAESY) EAI $702.26, EY 4.50%	530.000	29.439	15,436.25	15,972.61	15,602.67	166.42
BCE INC COM NEW ISIN #CA05534B7604 SEDOL #B188TH2 (BCE)	846.000	45.860	38,149.35	39,694.32	38,797.56	648.21
BANK HAWAII CORP (BOH) EAI: $298.80, EY 3 03%	166.000	59.310	9,705.67	9,566.58	9,845.46	139.79
CINCINNATI FINL CORP (CINF) EAI: $327 36, EY 3 40%	186.000	51.830	9,045.28	9,476.70	9,640.38	595.10
CLEARBRIDGE ENERGY MLP FD INC COM ISIN #US1846921013 SEDOL #B3S2K86 (CEM)	984.000	27.600	28,927.71	27,128.88	27,158.40	- 1,769.31
FEDERATED INVESTORS INC CL B (FII) EAI $645.00, EY 3.04%	645.000	32.930	19,752.69	20,278.80	21,239.85	1,487.16
GLAXOSMITHKLINE ADR EACH CNV INTO 2 ORD GBP0 25 (GSK) EAI $1,807 89, EY 6 20%	682.000	42.740	34,942.31	31,678.90	29,148.68	- 5,793.63
KAYNE ANDERSON MLP INVT CO (KYN)	7,889 000	38.180	303,814.00	300,886.46	301,202.02	- 2,611.98
KRAFT FOODS GROUP INC COM NPV (KRFT) EAI. $279.40, EY. 3.51%	127.000	62.660	7,580.96	7,641.59	7,957.82	376.86
LAS VEGAS SANDS CORP (LVS) EAI $346.00, EY. 3.44%	173.000	58.160	12,536.99	11,018.37	10,061.68	- 2,475.31

Fidelity INVESTMENTS

2014
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Investment Report

December 1, 2014 - December 31, 2014

continued

Brokerage 676-287696 FLORE AND L SPUNGEN FAM FOUND

Holdings (Symbol) as of December 31, 2014	Quantity December 31, 2014	Price per Unit December 31, 2014	Total Cost Basis	Total Value December 1, 2014	Total Value December 31, 2014	Unrealized Gain (Loss) December 31, 2014
LEGGETT & PLATT INC (LEG) EAI $279.00, EY 2 91%	225.000	42.610	7,715.75	9,470.25	9,587.25	1,871.50
MERCURY GENERAL CORP (MCY) EAI $1,410 37, EY 4 36%	571.000	56.670	26,719.29	31,496.36	32,358.57	5,639.28
MEREDITH CORP (MDP) EAI $288.91, EY: 3.18%	167.000	54.320	7,588.08	8,814.26	9,071.44	1,483.36
MICROCHIP TECHNOLOGY INC COM ISIN #US5950171042 SEDOL #2592174 (MCHP) EAI $260.96, EY. 3 16%	183.000	45.110	2558.57 ~~1,547.12e~~	8,262.45	8,255.13	6,708.01
NATIONAL GRID NEW ADR EACH REPR 5 ORD GBP0 11395 (NGG) EAI $1,828 31, EY 4 93%	525.000	70.660	38,815.90	38,115.00	37,096.50	1,719.40
ERSTE GROUP BANK AG SPON ADR EA REPR 0.5 ORD EUR0.00 (OSTIY)	835.000	24.431	20,465.45	20,340.60	20,399.88	- 65.57
PPL CORP (PPL) EAI $1,308.22, EY 4 10%	878.000	36.330	30,314.75	31,195.34	31,897.74	1,582.99
PAYCHEX INC COM ISIN #US7043261079 SEDOL #2674458 (PAYX) EAI $328.32, EY 3.29%	216.000	46.170	9,049.69	10,240.56	9,972.72	923.03
ROYAL BANK OF CANADA COM NPV ISIN #CA7800871021 SEDOL #2754383 (RY)	128.000	69.070	8,997.80	9,363.20	8,840.96	- 156.84
ROYAL DUTCH SHELL PLC SPON ADR B ISIN #US7802591070 SEDOL #B03MM73 (RDSB) EAI $1,654 40, EY 5 41%	440.000	69.560	38,107.55	30,553.60	30,606.40	- 7,501.15
SCOR SE ADR EACH REPR 0 10 ORD EUR7 876972 (SCRYY) EAI $1,004 93, EY 5.82%	5,660.000	3.049	17,367.86	17,704.48	17,257.34	- 110.52
SOUTHERN CO (SO) EAI $1,066 80, EY 4 28%	508 000	49.110	22,524.75	24,094.44	24,947.88	2,423.13
TAKEDA PHARMACEUTICAL CO LTD SPONSORED ADR ISIN #US8740602052 SEDOL #B3VW0Z0 (TKPYY)	327.000	20.837	7,633.59	6,849.34	6,813.69	- 819.90

Fidelity INVESTMENTS

2014
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CORPORATE STOCKS
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Investment Report

December 1, 2014 - December 31, 2014

Brokerage 676-287696 FLORE AND L SPUNGEN FAM FOUND

Holdings (Symbol) as of December 31, 2014	Quantity December 31, 2014	Price per Unit December 31, 2014	Total Cost Basis	Total Value December 1, 2014	Total Value December 31, 2014	Unrealized Gain (Loss) December 31, 2014
TELSTRA CORPORATION LTD FINAL ADS EACH REPR 5 ORD SHS NPV (TLSYY) EAI $1,922 58, EY 5 43%	1,449.000	24.428	35,312.84	35,184.61	35,396.17	83.33
TORTOISE ENERGY INFRSTRCTR CP COM ISIN #US89147L1008 SEDOL #2419273 (TYG)	600.000	43.770	29,646.15	27,660.00	26,262.00	- 3,384.15
TOTAL S A SPONSORED ADR ISIN #US89151E1091 SEDOL #2898032 (TOT) EAI $1,296 33, EY 6 18%	410.000	51.200	30,399.92	22,808.30	20,992.00	- 9,407.92
VANGUARD INDEX FDS VANGUARD REIT ETF FORMERLY VANGUARD INDEX TR TO 05/24/01 REIT VIPER SHS (VNQ)	1,489.000	81.000	111,391.70	119,968.73	120,609.00	9,217.30
VERIZON COMMUNICATIONS (VZ) EAI $558 80, EY 4 70%	254.000	46.780	12,545.39	12,849.86	11,882.12	- 663.27
VERMILION ENERGY INC COM ISIN #CA9237251058 SEDOL #B607XS1 (VET)	308.000	49.010	21,745.35	14,596.12	15,095.08	- 6,650.27
VODAFONE GROUP SPON ADR REP 10 ORD SHS (POST REV SPLIT) (VOD) EAI $918 74, EY 5 38%	500.000	34.170	16,056 92	18,275.00	17,085.00	1,028.08
WASTE MANAGEMENT INC (WM) EAI $424 50, EY 2 92%	283.000	51.320	~~12,591.38~~	13,790.59	14,523.56	1,932.18
Subtotal of Stocks			~~1,066,688.84~~ 1067697.43		1,056,391.29	-10,294.75