Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning , 2016, and ending , 20

Name of foundation: WYSS FOUNDATION

A Employer identification number: 25-1823874

Number and street (or P O box number if mail is not delivered to street address): 1601 CONNECTICUT AVENUE, NW

Room/suite: 800

B Telephone number (see instructions): (202) 232-4418

City or town, state or province, country, and ZIP or foreign postal code: WASHINGTON, DC 20009

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 2,280,391,352.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	8,000,079.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,741.	3,741.		ATCH 1
	4 Dividends and interest from securities	20,933,588.	20,864,044.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	16,447,756.			
	b Gross sales price for all assets on line 6a 249,741,352.				
	7 Capital gain net income (from Part IV, line 2)		15,716,992.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 3	5,290,430.	5,563,390.		
	12 **Total.** Add lines 1 through 11	50,675,594.	42,148,167.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	808,913.			808,913.
	14 Other employee salaries and wages	1,314,782.			1,314,782.
	15 Pension plans, employee benefits	331,717.			331,717.
	16a Legal fees (attach schedule) ATCH 4	414,462.			414,462.
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest ATCH 5	1,257,754.	1,250,949.		
	18 Taxes (attach schedule) (see instructions)[6]	1,406,600.	526,212.		243,395.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	295,357.			295,357.
	21 Travel, conferences, and meetings	400,520.			400,520.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	6,426,671.	6,093,195.		327,576.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	12,656,776.	7,870,356.		4,136,722.
	25 Contributions, gifts, grants paid	62,480,832.			62,480,832.
	26 **Total expenses and disbursements** Add lines 24 and 25	75,137,608.	7,870,356.	0.	66,617,554.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-24,462,014.			
	b **Net investment income** (if negative, enter -0-)		34,277,811.		
	c **Adjusted net income** (if negative, enter -0-)				

POSTMARK 1026 2017

RECEIVED 1031 2017 09 OGDEN SERVICE CENTER

SCANNED NOV 0 2 2017

952-72 22

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing	3,457,184.	443,917.	443,917.
	2	Savings and temporary cash investments	48,144,962.	57,846,707.	57,846,707.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ *		* 4,300,000.	ATCH 8
		Less allowance for doubtful accounts ▶	5,000,000.	4,300,000.	4,300,000.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 9	531,443,436.	398,895,157.	491,140,596.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 10	1,382,117,021.	1,514,855,712.	1,611,331,973.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶	25,131,794.		
	15	Other assets (describe ▶ ATCH 11)	120,733,803.	115,328,159.	115,328,159.
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	2,116,028,200.	2,091,669,652.	2,280,391,352.
Liabilities	17	Accounts payable and accrued expenses	24,823.	18,989.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 12)	138,982.	183,801.	
	23	**Total liabilities** (add lines 17 through 22)	163,805.	202,790.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,115,864,395.	2,091,466,862.	
	30	**Total net assets or fund balances** (see instructions)	2,115,864,395.	2,091,466,862.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,116,028,200.	2,091,669,652.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,115,864,395.
2	Enter amount from Part I, line 27a	2	-24,462,014.
3	Other increases not included in line 2 (itemize) ▶ ATCH 13	3	64,481.
4	Add lines 1, 2, and 3	4	2,091,466,862.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,091,466,862.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	15,716,992.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	115,857,024.	2,061,009,053.	0.056214
2014	86,940,601.	2,088,862,045.	0.041621
2013	63,450,582.	1,838,773,342.	0.034507
2012	22,869,914.	637,851,386.	0.035855
2011	28,185,295.	417,293,709.	0.067543

2	**Total** of line 1, column (d)	2	0.235740
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047148
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,037,365,656.
5	Multiply line 4 by line 3	5	96,057,716.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	342,778.
7	Add lines 5 and 6	7	96,400,494.
8	Enter qualifying distributions from Part XII, line 4	8	66,617,554.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see Instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	685,556.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	685,556.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	685,556.
6	Credits/Payments			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 1,530,970.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	1,530,970.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	845,414.
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 845,414. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DC, PA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WYSSFOUNDATION.ORG

14 The books are in care of ▶ MOLLY MCUSIC Telephone no ▶ 202-232-4418

Located at ▶ ATTACHMENT 14 ZIP+4 ▶ 20009

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ ATCH 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 16		808,913.	105,924.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 17		703,140.	108,662.	0.

Total number of other employees paid over $50,000 ▶ 3

JSA
6E1460 1 000

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 18		208,250.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

JSA
6E1465 1 000

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,980,153,276.
b	Average of monthly cash balances	1b	3,712,914.
c	Fair market value of all other assets (see instructions)	1c	84,525,339.
d	**Total** (add lines 1a, b, and c)	1d	2,068,391,529.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,068,391,529.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	31,025,873.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,037,365,656.
6	**Minimum investment return.** Enter 5% of line 5	6	101,868,283.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	101,868,283.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	685,556.		
b	Income tax for 2016 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	685,556.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	101,182,727.
4	Recoveries of amounts treated as qualifying distributions			4	64,351.
5	Add lines 3 and 4			5	101,247,078.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	101,247,078.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	66,617,554.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	66,617,554.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	66,617,554.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				101,247,078.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years 20 14 ,20 13 ,20 12				
3 Excess distributions carryover, if any, to 2016				
a From 2011 . . . . . . 7,614,743.				
b From 2012 . . . . . . 284,867.				
c From 2013				
d From 2014				
e From 2015 . . . . . . 13,786,926.				
f Total of lines 3a through e	21,686,536.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 66,617,554.				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2016 distributable amount				66,617,554.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	21,686,536.			21,686,536.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				12,942,988.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

HANSJOERG WYSS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE		PC		62,480,832.
Total ▶ 3a				62,480,832.
b *Approved for future payment*				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,741.	
4 Dividends and interest from securities	523000	69,544.	14	20,864,044.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	523000	-272,960.	18	5,563,390.	
8 Gain or (loss) from sales of assets other than inventory	523000	730,764.	18	15,716,992.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		527,348.		42,148,167.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 42,675,515.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

JOSEPH FISHER Joseph Fisher 10/26/1[redacted]

Signature of officer or trustee Date

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature
Eric M. McNeil	Eric M [redacted]

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP

Firm's address ▶ 2001 MARKET STREET, SUITE

PHILADELPHIA, PA

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*

OMB No 1545-0047

2016

Name of the organization
WYSS FOUNDATION

Employer identification number
25-1823874

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization WYSS FOUNDATION

Employer identification number

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HANSJOERG WYSS P.O. BOX 11270 JACKSON, WY 83002	$ 8,000,079.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization WYSS FOUNDATION

Employer identification number

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	69,151 SHARES OF JOHNSON & JOHNSON STOCK.	$ 8,000,079.	12/27/2016

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization WYSS FOUNDATION

Employer identification number

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER INTEREST INCOME		3,741.	3,741.
	TOTAL	3,741.	3,741.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BAUPOST VALUE PARTNERS LP I - INTEREST	114,152.	101,790.
BAUPOST VALUE PARTNERS LP I - DIVIDENDS	103,684.	103,684.
BAUPOST VALUE PARTNERS LP III - INTEREST	696,299.	639,117.
BAUPOST VALUE PARTNERS LP III- DIVIDENDS	628,777.	628,777.
CREDIT SUISSE - DIVIDENDS	1,470,580.	1,470,580.
CREDIT SUISSE - INTEREST	128,096.	128,096.
NORTHERN TRUST - DIVIDENDS	7,272,010.	7,272,010.
RIEF STRATEGIC PARTNERS FUND - INTEREST	78,124.	78,124.
RIEF STRATEGIC PARTNERS FUND - DIVIDENDS	3,171,142.	3,171,142.
ALL BLUE LP - INTEREST	1,684,583.	1,684,583.
ALL BLUE LP - DIVIDENDS	17,642.	17,642.
FINEPOINT CAPITAL - INTEREST	824,603.	824,603.
FINEPOINT CAPITAL - DIVIDENDS	441,793.	441,793.
PIPER COVE FUND LP - INTEREST	1,266.	1,266.
PIPER COVE FUND LP - DIVIDENDS	1,218.	1,218.
GREYCASTLE LIFE REINSURANCE	14,034.	14,034.
MORGAN STANLEY INTEREST INCOME	5,161.	5,161.
MORGAN STANLEY DIVIDEND INCOME	4,280,424.	4,280,424.
TOTAL	20,933,588.	20,864,044.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CAPULA GLOBAL FUND	7,289,228.	7,289,228.
ALL BLUE FUND L.P.	-243,005.	112,129.
ALL BULE FUND L.P. FORM 4797	-574,222.	-574,222.
BAUPOST VALUE PARTNERS I LP	-222,224.	-204,451.
BAUPOST VALUE PARTNERS III LP	-1,249,052.	-1,214,958.
OTHER INCOME	97,924.	97,924.
FINEPOINT CAPITAL	58,498.	58,498.
RIEF STRATEGIC PARTNERS FUND LLC	-535.	-535.
NON-TAXABLE INCOME	134,041.	
TUPELO HOLDINGS	-223.	-223.
TOTALS	5,290,430.	5,563,390.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PROFESSIONAL FEES	414,462.			414,462.
TOTALS	414,462.			414,462.

ATTACHMENT 5

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BAUPOST VALUE PARTNERS LP - I	11,397.	10,483.
BAUPOST VALUE PARTNERS LP- III	78,395.	72,504.
RIEF STRATEGIC PARTNERS FUND	275,061.	275,061.
FINEPOINT CAPITAL	812.	812.
ALL BLUE	892,089.	892,089.
TOTALS	1,257,754.	1,250,949.

ATTACHMENT 6

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PAYROLL TAXES	137,218.		137,218.
STATE & LOCAL TAXES	24,432.	4,170.	
FOREIGN TAXES PAID	522,042.	522,042.	
REAL ESTATE TAXES	106,177.		106,177.
FEDERAL TAXES	616,538.		
FEDERAL WITHHOLDING TAXES	193.		
TOTALS	1,406,600.	526,212.	243,395.

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK CHARGES	566.		566.
PORTFOLIO DEDUCTIONS	5,612,403.	5,612,403.	
INSURANCE EXPENSE	93,244.		93,244.
TELEPHONE	11,849.		11,849.
COMPUTER CHARGES	92,307.		92,307.
DUES & SUBSCRIPTIONS	15,294.		15,294.
OFFICE EXPENSES	31,114.		31,114.
CONSULTING FEES	30,050.		30,050.
NON-DEDUCTIBLE EXPENSES	5,900.		
FOREST GUARDING FEES	53,152.		53,152.
INVESTMENT MANAGEMENT SERVICES	217,254.	217,254.	
FOREIGN EXCHANGE LOSSES	263,538.	263,538.	
TOTALS	6,426,671.	6,093,195.	327,576.

ATTACHMENT 8

FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER:	THE NATURE CONSERVANCY
ORIGINAL AMOUNT:	2,066,000.
INTEREST RATE:	2.0000 %
DATE OF NOTE:	04/01/2015
MATURITY DATE:	04/01/2020
REPAYMENT TERMS:	PAYABLE AT MATURITY
SECURITY PROVIDED:	MORTGAGE
PURPOSE OF LOAN:	INHOLDING ACQUISITION

BEGINNING BALANCE DUE	2,066,000.
ENDING BALANCE DUE	1,366,000.
ENDING FAIR MARKET VALUE	1,366,000.

BORROWER:	THE NATURE CONSERVANCY
ORIGINAL AMOUNT:	2,934,000.
INTEREST RATE:	2.0000 %
DATE OF NOTE:	12/03/2014
MATURITY DATE:	12/03/2019
REPAYMENT TERMS:	PAYABLE AT MATURITY
SECURITY PROVIDED:	MORTGAGE
PURPOSE OF LOAN:	INHOLDING ACQUISITION

BEGINNING BALANCE DUE	2,934,000.
ENDING BALANCE DUE	2,934,000.
ENDING FAIR MARKET VALUE	2,934,000.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE	5,000,000.
TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE	4,300,000.
TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE	4,300,000.

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CREDIT SUISSE		223,608,447.		
NORTHERN TRUST		307,833,987.	165,934,724.	180,245,058.
SANATATE & NATURA		1,002.		
MORGAN STANLEY			232,960,433.	310,895,538.
	TOTALS	531,443,436.	398,895,157.	491,140,596.

ATTACHMENT 10

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
BAUPOST VALUE PARTNERS L.P.	192,807,111.	202,995,595.	210,573,478.
CAMPUS BIOTECH	84,525,339.	84,525,339.	84,525,339.
ALL BLUE FUND	81,991,337.	3,510,408.	3,516,707.
CAPULA FUND	87,502,484.	94,791,712.	94,791,712.
CAXTON FUND	75,000,000.	75,000,000.	82,205,074.
NORTHERN TRUST - WINDHAVEN		136,884,771.	129,829,523.
RENAISSANCE INSTITUTIONAL	62,289,817.	73,388,929.	104,098,678.
TUDOR GLOBAL FUND	50,000,000.	50,000,000.	55,659,222.
WINTON FUND	75,000,000.	75,000,000.	84,277,738.
OTHER INVESTMENT FUNDS	571,865,979.	617,802,583.	647,478,631.
INVESTMENTS IN SUBSIDIARIES	1,134,954.	956,375.	956,375.
MOORE INVESTMENT FUNDS	100,000,000.	100,000,000.	113,419,496.
TOTALS	1,382,117,021.	1,514,855,712.	1,611,331,973.

ATTACHMENT 11

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SECURITY DEPOSIT ON RENTAL	6,000.	6,000.	6,000.
OTHER RECEIVABLES	37,086.		
PROGRAM RELATED INVESTMENTS	120,690,717.	115,322,159.	115,322,159.
TOTALS	120,733,803.	115,328,159.	115,328,159.

ATTACHMENT 12

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE
PENSION LIABILITY AND PAYROLL TAXES PAYABLE		138,982.	183,801.
	TOTALS	138,982.	183,801.

ATTACHMENT 13

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
GRANT RECOVERIES		64,481.
	TOTAL	64,481.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					13752072.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					9,772,022.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					25,423.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
32598644.		35323156.					-2724512.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
104335917.		106819662.					-2483745.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
10295784.		11077646.					-781,862.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
15319376.		15818306.					-498,930.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
26284766.		26658258.					-373,492.	
		NORTHERN TRUST - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
2,793,800.		2,969,261.					-175,461.	
		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
3,688,032.		4,163,248.					-475,216.	
		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
15587205.		15268659.					318,546.	
		MORGAN STANLEY - SEE ATTACHED PROPERTY TYPE: SECURITIES				P		
263,822.		515,073.					-251,251.	
		MORGAN STANLEY-FOREIGN CURRENCY				P		

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PROPERTY TYPE: OTHER						
842,590.		842,590.						
		MORGAN STANLEY-FOREIGN CURRENCY SAVINGS				P		06/01/2016
		PROPERTY TYPE: SECURITIES						
5,630,096.		5,630,096.						
		CREDIT SUISSE - SEE ATTACHED				P		
		PROPERTY TYPE: SECURITIES						
3,676,233.		4,230,204.					-553,971.	
		CREDIT SUISSE - SEE ATTACHED				P		
		PROPERTY TYPE: SECURITIES						
4,875,570.		4,708,201.					167,369.	
TOTAL GAIN(LOSS)							15716992.	

ATTACHMENT 14

FORM 990PF, PART VII-A, LINE 14 - LOCATION OF BOOKS

1601 CONNECTICUT AVENUE, NW - SUITE 800 WASHINGTON, DC

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

SWITZERLAND
ROMANIA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 16

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
HANSJOERG WYSS 1601 CONNECTICUT AVENUE, NW 800 WASHINGTON, DC 20009	CHAIRMAN 8.00	0.	0.	0.
JOSEPH FISHER 1601 CONNECTICUT AVENUE, NW 800 WASHINGTON, DC 20009	TREASURER 8.00	0.	0.	0.
MOLLY MCUSIC 1601 CONNECTICUT AVENUE, NW 800 WASHINGTON, DC 20009	PRESIDENT & DIRECTOR 40.00	398,470.	50,858.	0.
MARY KILLINGSWORTH 679 EAST 2ND AVENUE UNIT 3 DURANGO, CO 81301	VICE PRESIDENT 40.00	273,213.	31,614.	0.
PATRICIA KOHL DAVIS 1601 CONNECTICUT AVENUE, NW 800 WASHINGTON, DC 20009	SECRETARY / CFO 40.00	137,230.	23,452.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 16 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT BLAND 1601 CONNECTICUT AVENUE, NW 800 WASHINGTON, DC 20009	DIRECTOR 4.00	0.	0.	0.
	GRAND TOTALS	808,913.	105,924.	0.

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 17

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JACQUELYN J BENNETT 1601 CONNECTICUT AVENUE, NW SUITE 800 WASHINGTON, DC 20009	CHIEF ADMIN. OFFICER 40.00	156,432.	22,356.	0.
MATTHEW J HOLLAMBY 1601 CONNECTICUT AVENUE, NW SUITE 800 WASHINGTON, DC 20009	PROGRAM OFFICER 40.00	137,915.	16,895.	0.
ANGELA HOOTON 1601 CONNECTICUT AVENUE, NW SUITE 800 WASHINGTON, DC 20009	PROGRAM OFFICER 40.00	116,689.	9,519.	0.
I. SCOTT MESSINGER 1601 CONNECTICUT AVENUE, NW SUITE 800 WASHINGTON, DC 20009	VP & GENERAL COUNSEL 40.00	162,568.	38,439.	0.
HEATH A NERO 678 E. SNC AVENUE UNIT 3 DURANGO, CO 81301	PROGRAM OFFICER 40.00	129,536.	21,453.	0.
	TOTAL COMPENSATION	703,140.	108,662.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 18

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
POTOMAC LAW GROUP 1300 PENNSYVANIA AVENUE, NW-SUITE 700 WASHINGTON, DC 20004 LEGAL RESEARCH		76,500.
SKDKNICKERBOCKER LLC 1150 18TH STREET, NW - SUITE 800 WASHINGTON, DC 20036 COMMUNICATIONS CONSULTING SERVICES		63,000.
MINDSHIFT TECHNOLOGIES 45610 WOODLAND ROAD - SUITE 200 STERLING, VA 20166 COMPUTER CONSULTING SERVICES		68,750.
TOTAL COMPENSATION		208,250.

Grants Paid Schedule

Organization Name	Address	Amount	Purpose	Status
Abby Kelley Foster House Inc	52 High Street, Worcester, MA, 01609	25,000	Charitable Contribution	Public Charity
African Parks Foundation of America	21 West 46th Street, New York, NY, 10036	3,010,000	Charitable Contribution	Public Charity
Attention Inc	1443 Spruce Street, Boulder, CO, 80302-3150	60,000	Charitable Contribution	Public Charity
Backcountry Hunters & Anglers	P.O. Box 9257, Missoula, MT, 59807	52,800	Charitable Contribution	Public Charity
Beyeler Foundation	Baselstrasse 101, CH-4125 Riehen, Basel, Switzerland	1,539,840	Charitable Contribution	Public Charity
Bridge Fund of Massachusetts	233 Needham St , Ste 300, Newton, MA, 02464-1502	30,000	Charitable Contribution	Public Charity
Bryn Mawr Hospital Foundation	130 S. Bryn Mawr Avenue, Bryn Mawr, PA 19010	1,500,000	Charitable Contribution	Public Charity
Camp Dreamcatcher	148 West State Street, Suite 104, Kennett Square , PA, 19348	20,000	Charitable Contribution	Public Charity
Carriage Town Ministries	605 Garland Street, Flint, MI, 48503	15,000	Charitable Contribution	Public Charity
Casa Myrna Vasquez Inc	38 Wareham Street, Boston, MA, 02118	25,000	Charitable Contribution	Public Charity
Center for Advanced Defense Studies, Inc.	1100 H Street NW, Suite 450, Washington, D.C., 20005	200,000	Charitable Contribution	Public Charity
Center on Budget and Policy Priorities	820 First Street NE Suite 510, Washington, DC, 20002	1,230,000	Charitable Contribution	Public Charity
Colorado Canyons Association	543 Main Street #4 , Grand Junction, Colorado, 81501	52,800	Charitable Contribution	Public Charity
Conservation Colorado	1536 Wynkoop St., 5th Floor, Denver, CO, 80202	52,800	Charitable Contribution	Public Charity
Constitutional Accountability Center	1200 18th Street, NW Suite 501, Washington, DC, 20036	400,000	Charitable Contribution	Public Charity
Demos	80 Broad St, 4th Floor, New York, NY, 10004	425,000	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	Amount	Purpose	Status
Domestic Violence Center Of Chester Count	17 West Union Street, West Chester, PA, 19382	20,000	Charitable Contribution	Public Charity
Elephant Action League	11046 Charnock Road, Los Angeles, CA, 90034	85,000	Charitable Contribution	Public Charity
Elizabeth Stone House Inc	8 Notre Dame Street, Roxbury, MA, 02119	30,000	Charitable Contribution	Public Charity
Food Bank of Northern Indiana	702 South Chapin St., South Bend, IN, 46601-2804	20,000	Charitable Contribution	Public Charity
Foundation Conservation Carpathia	Str. Principala 67b, Sinca Noua, Romania 507210	26,373,622	Charitable Contribution	Public Charity
Frankfurt Zoological Society - US., Inc.	3810 Argyle Terrace NW, Washington, DC, 20011	999,962	Charitable Contribution	Public Charity
Friends Association For Care & Protection of	113 W Chestnut Street, West Chester, PA, 19380-0000	20,000	Charitable Contribution	Public Charity
Georgetown University	Box 571168, 37th & O Streets, N.W., Washington, DC, 20057-1168	380,000	Charitable Contribution	Public Charity
Good Neighbors Inc	224 E. Street Road, Suite 2, Kennett Square, PA, 19348	20,000	Charitable Contribution	Public Charity
Health Leads	24 School Street, 6th Floor, Boston, Massachusetts, 02108	666,670	Charitable Contribution	Public Charity
Idaho Conservation League	PO Box 844, Boise, ID 83701	177,600	Charitable Contribution	Public Charity
International Fund for Animal Welfare, Inc.	290 Summer Street, Yarmouth Port, MA, 02675	350,000	Charitable Contribution	Public Charity
Klamath Siskiyou Wildlands Center	PO Box 102, Ashland, Oregon, 97520	64,500	Charitable Contribution	Public Charity
Little Sisters of The Assumption Family Heal	550 Dudley Street, Roxbury, MA, 02119	25,000	Charitable Contribution	Public Charity
Lord's Pantry of Downingtown	141 E Lancaster Ave, Downingtown, PA, 19335-2917	15,000	Charitable Contribution	Public Charity
National Wildlife Federation	11100 Wildlife Center Drive, Reston, VA, 20190	52,800	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	Amount	Purpose	Status
New Mexico Wildlife Federation	6100 Seagull Street NE, Suite 105(B), Albuquerque, New Mexico, 871(	52,800	Charitable Contribution	Public Charity
New Venture Fund	1201 Connecticut Ave, NW, Suite 300, Washington, DC, 20036	4,208,000	Charitable Contribution	Public Charity
Northern Arizona University Foundation	PO Box 4094, Building 10, Old Main , Flagstaff, AZ 86011	158,072	Charitable Contribution	Public Charity
Northwest Philadelphia Interfaith Hospitalit	7047 Germantown Avenue, Philadelphia, PA, 19119	35,000	Charitable Contribution	Public Charity
Oceana, Inc.	1350 Connecticut Avenue NW, Suite 500, Washington, DC, 20036	400,000	Charitable Contribution	Public Charity
Open Space Institute	1351 Broadway, Suite 201, New York, NY 10018	6,950,000	Charitable Contribution	Public Charity
Oregon Wild	5825 N Greeley Ave, Portland, Oregon, 97217	52,800	Charitable Contribution	Public Charity
PAMS Foundation Inc.	5767 Christine Drive, Humboldt State, Eureka, CA, 95503	371,320	Charitable Contribution	Public Charity
Pennsylvania Home of the Sparrow	969 E Swedesford Road, Exton, PA, 19341	30,000	Charitable Contribution	Public Charity
Peoples Emergency Center	325 N 39th St, Philadelphia, PA, 19104	30,000	Charitable Contribution	Public Charity
Project Vote	805 15th Street NW, Suite 250, Washington, DC, 20005	300,000	Charitable Contribution	Public Charity
Resources Legacy Fund	555 Capitol Mall, Suite 1095, Sacramento, CA, 95814-4505	3,074,300	Charitable Contribution	Public Charity
Rockefeller Philanthropy Advisors, Inc.	6 West 48th Street, 10th Floor, New York, NY, 10036	1,000,000	Charitable Contribution	Public Charity
Safe Harbor of Chester County	20 N Matlack St, West Chester, PA, 19380-3132	20,000	Charitable Contribution	Public Charity
Safe Voices	484 Main Street, Lewiston, ME, 04240	30,000	Charitable Contribution	Public Charity
San Juan Citizens Alliance	PO Box 2461, Durango, CO, 81302	52,800	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	Amount	Purpose	Status
Society of Environmental Journalists	PO Box 2492, 115 West Ave. Suite 301, Jenkintown, PA, 19046-2492	235,000	Charitable Contribution	Public Charity
The Nature Conservancy	4245 N. Fairfax Drive, Suite 100, Arlington, VA, 22203	3,000,000	Charitable Contribution	Public Charity
The Regents of the University of Michigan	School of Natural Resources & Environment, 440 Church St, Ann Arbo	262,979	Charitable Contribution	Public Charity
The Salvation Army Ivy Residence Inc	701 N Broad St, Philadelphia, PA, 19123-2402	20,000	Charitable Contribution	Public Charity
The Sierra Club Foundation	2101 Webster, Suite 1250, Oakland, CA, 94612	52,800	Charitable Contribution	Public Charity
Trout Unlimited	1777 N Kent St, Suite 100, Arlington, VA, 22209	52,800	Charitable Contribution	Public Charity
Tsavo Conservation Group	c/o StrataPoint Financial, 342 N. Water Street, Suite 600, Milwaukee,	400,000	Charitable Contribution	Public Charity
United Way Worldwide	701 North Fairfax Street, Alexandria, Virginia, 22314	495,000	Charitable Contribution	Public Charity
University of Colorado Foundation	4740 Walnut Street, Boulder, CO 80309	100,000	Charitable Contribution	Public Charity
Urban Peak Denver	730 21st St, Denver, CO, 80205-2813	20,000	Charitable Contribution	Public Charity
US Wildlife Trafficking Alliance	C/O RESOLVE, 1255 23rd Street, NW, Suite 275, Washington, DC, 200.	20,000	Charitable Contribution	Public Charity
Utah Diné Bikéyah	352 Denver Street, #315, Salt Lake City, UT, 84111	52,800	Charitable Contribution	Public Charity
Victory Programs Inc	965 Mass Avenue, Boston, MA, 02118	25,000	Charitable Contribution	Public Charity
Washington Center for Equitable Growth, In	1500 K Street NW, Suite 850, Washington, DC, 20005	425,000	Charitable Contribution	Public Charity
Western Conservation Foundation	1536 Wynkoop St., Suite 410, Denver, CO, 80202	52,800	Charitable Contribution	Public Charity
WildAid	333 Pine Street, Suite 300, San Francisco, CA, 94104	535,000	Charitable Contribution	Public Charity

Grants Paid Schedule

Organization Name	Address	Amount	Purpose	Status
Wildlife Conservation Society	2300 Southern Boulevard, Bronx, New York, 10460	1,705,000	Charitable Contribution	Public Charity
Woman's Lunch Place Inc	500 Boylston St, 3rd Floor, Boston, MA, 02116	30,000	Charitable Contribution	Public Charity
Women's Resource Center	113 West Wayne Avenue, Wayne, PA, 19087	35,000	Charitable Contribution	Public Charity
World Health Dental Organization	11680 Cange St., Anchorage, Alaska, 99516	100,000	Charitable Contribution	Public Charity
Yale University	Office of Sponsored Projects, P.O. Box 208327, New Haven, Connectic	157,619	Charitable Contribution	Public Charity
Baupost Value Partners LP I - Partnership Pass Through	10 St. James Street, Boston, MA 02116	72	Charitable Contribution	Public Charity
Baupost Value Partners LP III - Partnership Pass Through	10 St. James Street, Boston, MA 02116	476	Charitable Contribution	Public Charity
		62,480,832		

2016 Tax Information Statement

Ref: PPX

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

2016 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales										
90091.0 MFC ISHARES CHINA LARGE-CAP ETF INDEX FD										
464287184	02/04/2016	06/11/2015	2,711,788.30	4,372,963.09			-1,661,174.79		0.00	0.00
296453.0 MFC ISHARES TR ISHARES CURRENCY HEDGED MSCI GERMANY ETF										
46434V704	02/04/2016	02/12/2015	6,413,197.97	7,772,276.09			-1,359,078.12		0.00	0.00
30208.0 MFC GLOBAL X FDS GLOBAL X NEXT EMERGING & FRONTIER ETF										
37950E218	02/24/2016	06/18/2015	518,584.54	681,380.71			-162,796.17		0.00	0.00
56464.0 ISHARES 3-7 YR TREAS BD ETF										
464288661	04/05/2016	02/04/2016	7,115,460.75	7,088,298.58			27,162.17		0.00	0.00
62413.0 MFC ISHARES TR IBOXX USD INVT GRADE CORPBD ETF										
464287242	08/30/2016	09/03/2015	7,732,546.24	7,225,303.36			507,242.88		0.00	0.00
49921.0 MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY										
46431W853	11/16/2016	02/24/2016	1,589,010.69	1,348,865.42			240,145.27		0.00	0.00
81922.0 MFC VANGUARD REIT ETF										
922908553	11/16/2016	06/02/2016	6,518,055.56	6,834,069.15			-316,013.59		0.00	0.00
Total Short Term Sales			**32,598,644.05**	**35,323,156.40**	**0.00**	**0.00**	**-2,724,512.35**		**0.00**	**0.00**

Long Term Sales

This is important tax information and is being furnished to you.

2016 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
184196.0 MFC ISHARES INC MSCI HONG KONG ETF										
464286871	02/04/2016	08/20/2014	3,202,777.96	4,166,384.58			-963,606.62		0.00	0.00
66961.0 MFC POWERSHARES QQQ TR UNIT SER 1										
73935A104	02/11/2016	07/10/2014	6,447,125.68	6,337,697.94			109,427.74		0.00	0.00
142330.0 MFC GLOBAL X FDS GLOBAL X NEXT EMERGING & FRONTIER ETF										
37950E218	02/24/2016	04/16/2014	2,443,397.01	3,698,345.42			-1,254,948.41		0.00	0.00
228130.0 MFC SPDR SERIES TRUST BLOOMBERG BARCLAYSSHORT TERM CORPORATE BD ETF										
78464A474	04/29/2016	Various	6,987,583.64	7,008,601.88			-21,018.24		0.00	0.00
63067.0 ETF- ISHARES BARCLAYS BARCLAYS 7-10 YR TREAS BD FD										
464287440	06/02/2016	Various	6,918,746.85	6,703,266.09			215,480.76		0.00	0.00
142896.0 MFC WISDOMTREE TR JAPAN HEDGED EQUITY FD										
97717W851	06/02/2016	03/06/2015	6,116,629.96	7,798,634.94			-1,682,004.98		0.00	0.00
598705.0 ISHARES INC MSCI JAPAN INDEX FD										
464286848	06/30/2016	02/12/2015	6,861,249.20	7,038,136.50			-176,887.30		0.00	0.00
72891.0 MFC POWERSHARES QQQ TR UNIT SER 1										
73935A104	06/30/2016	Various	7,793,692.99	5,572,395.61			2,221,297.38		0.00	0.00
51825.0 MFC VANGUARD BD INDEX FDS VANGUARD TOTALBD MARKET ETF										
921937835	08/01/2016	05/15/2013	4,366,580.84	4,314,177.30			52,403.54		0.00	0.00

2016 Tax Information Statement

Ref: PPX

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: *XX-XXX3874*

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
92288.0	MFC VANGUARD BD INDEX FDS VANGUARD TOTALBD MARKET ETF									
921937835	08/30/2016	Various	7,774,605.38	7,670,862.58			103,742.80		0.00	0.00
406563.0	MFC SPDR SERIES TRUST BLOOMBERG BARCLAYSSHORT TERM CORPORATE BD ETF									
78464A474	11/08/2016	Various	12,447,102.11	12,447,633.16			-531.05		0.00	0.00
121742.0	MFC VANGUARD SPECIALIZED FUNDS VANGUARD DIVIDEND APPRECIATION ETF									
921908844	11/08/2016	Various	10,078,581.32	9,129,109.99			949,471.33		0.00	0.00
19439 0	ETF- ISHARES BARCLAYS BARCLAYS 7-10 YR TREAS BD FD									
464287440	11/16/2016	10/01/2015	2,070,459.12	2,097,359.24			-26,900 12		0.00	0 00
126852.0	MFC ISHARES U S ETF TR COMMODITIES SELECT STRATEGY									
46431W853	11/16/2016	02/12/2015	4,037,763.36	5,230,109.87			-1,192,346.51		0.00	0.00
129094.0	MFC VANGUARD INTL EQTY INDEX FDS GLOBAL EX-US REAL ESTATE INDEX FD ETF SHS									
922042676	11/16/2016	07/10/2014	6,474,271.51	7,533,125.46			-1,058,853.95		0.00	0.00
66688.0	MFC VANGUARD REIT ETF									
922908553	11/16/2016	Various	5,305,975.07	4,813,087.46			492,887.61		0.00	0.00
50254.0	MFC PIMCO ETF TRUST 0-5 YR HIGH YIELD CORP BD INDEX EXCHANGE-TRADED FD									
72201R783	12/20/2016	Various	5,009,375.35	5,260,734.45			-251,359.10		0.00	0.00
Total Long Term Sales			**104,335,917.35**	**106,819,662.47**	**0.00**	**0.00**	**-2,483,745.12**		**0.00**	**0.00**

Long Term 28% Sales

2016 Tax Information Statement

Ref: PPX

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
653210.0 MFC ISHARES GOLD TRUST										
464285105	11/08/2016	Various	8,037,835.10	8,713,871.62			-676,036.52		0.00	0.00
191484.0 MFC ISHARES GOLD TRUST										
464285105	11/16/2016	Various	2,257,949.26	2,363,774.64			-105,825 38		0.00	0.00
Total Long Term 28% Sales			**10,295,784.36**	**11,077,646.26**	**0.00**	**0.00**	**-781,861.90**		**0.00**	**0.00**

This is important tax information and is being furnished to you.

2016 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

2016 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property / Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales										
30717.0 MFC ISHARES CHINA LARGE-CAP ETF INDEX FD										
464287184	02/04/2016	06/11/2015	924,598.48	1,490,984.75			-566,386.27		0.00	0.00
8856.0 MFC EGA EMERGING GLOBAL SHS TR EGSHARES BEYOND BRICS ETF										
268461639	02/24/2016	02/24/2015	125,356.60	178,625.52			-53,268.92		0.00	0.00
18873.0 ISHARES 3-7 YR TREAS BD ETF										
464288661	04/05/2016	02/04/2016	2,378,331.16	2,369,252.25			9,078.91		0.00	0.00
80156.0 MFC SPDR SERIES TRUST BLOOMBERG BARCLAYSSHORT TERM CORPORATE BD ETF										
78464A474	04/29/2016	10/07/2015	2,455,164.84	2,453,038.11			2,126.73		0.00	0.00
2692.0 ETF- ISHARES BARCLAYS BARCLAYS 7-10 YR TREAS BD FD										
464287440	06/02/2016	10/01/2015	295,325.07	290,451.73			4,873.34		0.00	0.00
20993.0 MFC ISHARES TR IBOXX USD INVT GRADE CORPBD ETF										
464287242	08/30/2016	09/03/2015	2,600,889.93	2,430,275.64			170,614.29		0.00	0.00
17146.0 ETF- ISHARES BARCLAYS BARCLAYS 7-10 YR TREAS BD FD										
464287440	08/30/2016	10/01/2015	1,918,148.07	1,849,957.38			68,190.69		0.00	0.00
31047.0 MFC ISHARES GOLD TRUST										
464285105	11/16/2016	06/30/2016	366,101.35	395,703.33			-29,601.98		0.00	0.00
27828.0 MFC VANGUARD REIT ETF										
922908553	11/16/2016	06/02/2016	2,214,111.60	2,321,457.92			-107,346.32		0.00	0.00

2016 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
15068.0	MFC ISHARES IBOXX $ HIGH YIELD CORPORATEBOND ETF									
464288513	12/20/2016	08/30/2016	1,299,767.48	1,311,214.35			-11,446.87		0.00	0.00
8541.0	MFC VANGUARD SPECIALIZED FUNDS VANGUARD DIVIDEND APPRECIATION ETF									
921908844	12/20/2016	08/01/2016	741,581.78	727,344.72			14,237.06		0.00	0.00
Total Short Term Sales			**15,319,376.36**	**15,818,305.70**	**0.00**	**0.00**	**-498,929.34**		**0.00**	**0.00**
Long Term Sales										
90353.0	MFC ISHARES INC MSCI GERMANY ETF									
464286806	02/04/2016	Various	2,163,824.19	2,329,181.65			-165,357.46		0.00	0.00
62033.0	MFC ISHARES INC MSCI HONG KONG ETF									
464286871	02/04/2016	08/20/2014	1,078,622.36	1,403,143.04			-324,520.68		0.00	0.00
22070.0	MFC POWERSHARES QQQ TR UNIT SER 1									
73935A104	02/11/2016	07/10/2014	2,124,939.35	2,088,872.54			36,066.81		0.00	0.00
57985.0	MFC EGA EMERGING GLOBAL SHS TR EGSHARES BEYOND BRICS ETF									
268461639	02/24/2016	04/16/2014	820,777.18	1,254,406.90			-433,629.72		0.00	0.00
8802.0	MFC POWERSHARES EXCHANGE-TRADED FD TR IIS&P 500 LOW VOLATILITY PORT									
73937B779	02/24/2016	05/15/2013	336,493.12	285,843.19			50,649.93		0.00	0.00

2016 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property

Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
18927.0	ETF- ISHARES BARCLAYS BARCLAYS 7-10 YR TREAS BD FD									
464287440	06/02/2016	Various	2,076,381.02	1,994,323.98			82,057.04		0.00	0.00
45198.0	MFC WISDOMTREE TR JAPAN HEDGED EQUITY FD									
97717W851	06/02/2016	03/06/2015	1,934,689 85	2,466,707.97			-532,018.12		0.00	0.00
205027.0	ISHARES INC MSCI JAPAN INDEX FD									
464286848	06/30/2016	02/12/2015	2,349,640.21	2,410,215.40			-60,575.19		0.00	0.00
23910.0	MFC POWERSHARES QQQ TR UNIT SER 1									
73935A104	06/30/2016	Various	2,556,518.63	1,804,021.42			752,497.21		0.00	0.00
24235.0	MFC VANGUARD CHARLOTTE FDS TOTAL INTL BDINDEX FD ETF CL									
92203J407	08/01/2016	10/09/2014	1,353,422.54	1,268,217.55			85,204.99		0.00	0.00
29249.0	MFC ISHARES INC EMERGING MKTS LOCAL CURRENCY ETF									
464286517	11/08/2016	02/12/2015	1,318,217.84	1,321,732.18			-3,514.34		0.00	0.00
30971.0	MFC VANGUARD SPECIALIZED FUNDS VANGUARD DIVIDEND APPRECIATION ETF									
921908844	11/08/2016	06/06/2014	2,563,977.44	2,411,944.05			152,033.39		0.00	0.00
14384.0	MFC VANGUARD SCOTTSDALE FDS VANGUARD INTER-TERM CORP BD INDEX FD ETF SHS									
92206C870	11/08/2016	10/07/2015	1,269,112.93	1,229,020.74			40,092.19		0.00	0.00
43351.0	MFC VANGUARD INTL EQTY INDEX FDS GLOBAL EX-US REAL ESTATE INDEX FD ETF SHS									
922042676	11/16/2016	07/10/2014	2,174,122.30	2,529,695.59			-355,573.29		0.00	0.00

2016 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number:
Recipient's Tax ID Number: XX-XXX3874

☐ **Corrected** ☐ **FATCA** ☐ **2nd TIN notice**

Recipient's Name and Address:
WYSS FOUNDATION
ANDREW STEVENSON
138 MT AUBURN STREET
CAMBRIDGE, MA 02138

Sales are listed at Gross Proceeds less commissions and option premiums.
Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property Cusip Number	Date Sold or Disposed	Date Acquired	Proceeds	Cost or Other Basis	Market Discount	Wash Loss Disallowed	Net Gain or Loss	Ordinary	Federal Income Tax Withheld	State Tax Withheld
17173.0	MFC VANGUARD REIT ETF									
922908553	11/16/2016	Various	1,366,355.41	1,241,289.43			125,065.98		0.00	0.00
9187.0	MFC VANGUARD SPECIALIZED FUNDS VANGUARD DIVIDEND APPRECIATION ETF									
921908844	12/20/2016	Various	797,671.44	619,641.88			178,029.56		0.00	0.00
Total Long Term Sales			**26,284,765.81**	**26,658,257.51**	**0.00**	**0.00**	**-373,491.70**		**0.00**	**0.00**
Long Term 28% Sales										
185381.0	MFC ISHARES GOLD TRUST									
464285105	11/08/2016	Various	2,281,137.63	2,444,623.16			-163,485.53		0.00	0.00
43476.0	MFC ISHARES GOLD TRUST									
464285105	11/16/2016	Various	512,662.16	524,638.19			-11,976.03		0.00	0.00
Total Long Term 28% Sales			**2,793,799.79**	**2,969,261.35**	**0.00**	**0.00**	**-175,461.56**		**0.00**	**0.00**