Form .990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury

Internal Revenue Service ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection For calendar year 2014 or tax year beginning 04/01 , **2014**, and ending 03/31, 2015 Name of foundation A Employer identification number PETER G. PETERSON FOUNDATION 26-0316905 Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) (212) 542-9200 888-C EIGHTH AVENUE BOX #144 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here NEW YORK, NY 10019 G Check all that apply: Initial return Initial return of a former public charity 1 Foreign organizations, check here . Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change H Check type of organization: X Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method. Cash X Accrual Fair market value of all assets at If the foundation is in a 60-month termination Other (specify) ____ end of year (from Part II, col. (c), line under section 507(b)(1)(B), check here _ > 16) **►** \$ 621,056,456. (Part I, column (d) must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and total of amounts in columns (b), (c) and (d) (b) Net investment (c) Adjusted net for charitable expenses per may not necessarily equal the amounts in ıncome income purposes books column (a) (see instructions)) (cash basis only) 86,000,000. Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to G attach Sch B 2,245 2.245. SCANNED FER 2 ATCH 1 3 Interest on savings and temporary cash investments. 1,794,540. 11,757,024. Dividends and interest from securities ATCH 2 b Net rental income or (loss) 7,853,590 Net gain or (loss) from sale of assets not on line 10 Gross sales pnce for all 39,420,849 RECEINED assets on line 6a 41,377,723. Capital gain net income (from Part IV, line 2) . Net short-term capital gain. FFR 2.5 Income modifications 10a Gross sales less returns and allowances . . . b Less Cost of goods sold . OGDEN. Gross profit or (loss) (attach schedule) 66,320. 1,652,585. Other income (attach schedule) ATCH 3 . . 11 95,716,695. 54,789,577. Total. Add lines 1 through 11 1,287,377 1,287,377. 13 Compensation of officers, directors, trustees, etc. Expenses 15 16 16 1,919,677 1,919,677. Other employee salaries and wages 909,502. 926,287. Pension plans, employee benefits 16a Legal fees (attach schedule) ATCH 4.... 75,557 75,642. b Accounting fees (attach schedule)ATCH 5 . 250,946. 185,258. 3,038,295. 1,975,393. 1,180,659. c Other professional fees (attach schedule). [£] 17 289,459. 150,331. 1,500. 18 Taxes (attach schedule) (see instructions)[7]. 19 Depreciation (attach schedule) and depletion. 20 190,057. 21 172,934. Travel, conferences, and meetings 178,265 169,705. 22 Printing and publications Operating 522 4,904,066. 4,448,285. Other expenses (attach schedule) ATCH .8. . 4,490,306. Total operating and administrative expenses. 13,043,201 6,574,009 10,409,345. Add lines 13 through 23. 19,360,395 17,098,101. Contributions, gifts, grants paid 26 32,403,596. 6,574,009. 27,507,446. Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12 63,313,099 a Excess of revenue over expenses and disbursements . . 48,215,568 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-).

JSA For Paperwork Reduction Act Notice, see instructions. 4E1410 1 000 0334JE 0425

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	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year		
_	ai t ii	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	2,249,016.	4,709,502.	4,709,502		
	2	Savings and temporary cash investments	39,877, <u>2</u> 53.	56,461,015.	56,461,015.		
	3	Accounts receivable					
		Less allowance for doubtful accounts ▶	45,010.				
	4	Pledges receivable					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts ▶					
ţ	8	Inventories for sale or use					
ssets	9	Prepaid expenses and deferred charges	55,728.	390,887.	390,887		
Ä		Investments - U S and state government obligations (attach schedule)					
	ь	Investments - corporate stock (attach schedule) ATCH 9	60,169,280.	75,009,005.	75,009,005.		
		Investments - corporate bonds (attach schedule)					
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			.		
	12	Investments - mortgage loans					
	13 14	Investments - other (attach schedule) ATCH 10 Land, buildings, and equipment basis	424,229,539.	483,458,703.	483,458,703.		
		Less accumulated depreciation					
	15	(attach schedule) Other assets (describe ATCH 11)	107,991.	1,027,344.	1,027,344.		
		Total assets (to be completed by all filers - see the			· · · · · · · · · · · · · · · · · · ·		
		instructions Also, see page 1, item I)	526,733,817.	621,056,456.	621,056,456.		
_	17	Accounts payable and accrued expenses	691,656.	873,350.			
	18	Grants payable	3,706,724.	5,969,017.			
Ś	19	Deferred revenue					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
폋	21	Mortgages and other notes payable (attach schedule)		,			
Ë	22	Other liabilities (describe ATCH 12)	2,610,617.	2,048,595.			
	23	Total liabilities (add lines 17 through 22)	7,008,997.	8,890,962.			
		Foundations that follow SFAS 117, check here ▶ X		· · · · · · · · · · · · · · · · · · ·			
ຜ		and complete lines 24 through 26 and lines 30 and 31.					
alances	24	Unrestricted	519,724,820.	612,165,494.			
ļa	25						
B	26	Temporarily restricted					
Net Assets or Fund B		Foundations that do not follow SFAS 117, >					
Ę		check here and complete lines 27 through 31.					
0		Capital stock, trust principal, or current funds					
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
188		Retained earnings, accumulated income, endowment, or other funds					
at /		Total net assets or fund balances (see instructions)	519,724,820.	612,165,494.			
ž		Total liabilities and net assets/fund balances (see					
		instructions)	526,733,817.	621,056,456.			
P	art II	Analysis of Changes in Net Assets or Fund Bala					
		al net assets or fund balances at beginning of year - Part		must agree with			
•			1 1	519,724,820.			
2				63,313,099.			
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► ATCH 13 3							
4	3 Other increases not included in line 2 (itemize) ► ATCH 13 4 Add lines 1, 2, and 3 4 612,165,49						
5	5 Decreases not included in line 2 (itemize) ► 5						
		al net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (h		612,165,494.		
-	. 0.0	Jossie of Jane Baranoos at one of your time 4 millios	of it are it, column (t	o,, 0	- 000 DF		

Р	art IV Capital Gains	s and Losses for Tax on Inv	estment Income			1 490 4
		nd describe the kind(s) of property sold ((b) How acquired	(c) Date	(d) Date sold
	2-story t	P - Purchase D - Donation	acquired (mo, day, yr)	(mo, day, yr)		
<u>1a</u>	SEE PART IV SCHE	DULE				
_b						
_ <u>c</u>			· ·			
<u>d</u>					 -	
<u>e</u>		T := =		ļ	L	<u> </u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
<u>a</u>						
_b						
_ <u>c</u>						
d						
-0	Complete only for accets	abauma and a advant (b) and auma	d but the foundation on 40/04/00			
_	Complete only for assets	showing gain in column (h) and owne			Gains (Col (h) g	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), if any	COI	(k), but not less t Losses (from co	
<u>a</u>						
b						<u> </u>
_ <u>c</u>						
<u>d</u>						
_е				 		
2	Capital gain net income	or (net capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	41,	377,723.
3		ain or (loss) as defined in sections	. , , , , ,			
		art I, line 8, column (c) (see inst				
_	Part I, line 8			3	·	00
			duced Tax on Net Investment li e section 4940(a) tax on net investi			
lf s	ection 4940(d)(2) applies,	leave this part blank.				
		the section 4942 tax on the distrib not qualify under section 4940(e)	outable amount of any year in the ba	ase perio	d?	Yes X No
1			r; see the instructions before makin	o any ent	ries	
_	(a)	(b)	(c)	g any em	(d)	
Ca	Base period years alendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ra (col (b) divided by	
	2013	18,345,609.	506,859,321.			0.036195
	2012	16,328,050.	487,944,532.			0.033463
	2011	13,772,671.	428,616,147.			0.032133
	2010	20,315,104.	447,978,908.			0.045348
	2009	. 14,663,221.	393,579,327.			0.037256
2		1)		2	-	0.184395
3		o for the 5-year base period - divid	• • •			
	number of years the four	ndation has been in existence if les	s than 5 years	3		0.036879
4	Enter the net value of no	encharitable-use assets for 2014 fro	om Part X, line 5	4	586,	785,015.
5	Multiply line 4 by line 3			5	21,	640,045.
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		482,156.
7	Add lines 5 and 6		• • • • • • • • • • • • • • • • • • • •	7 22,122,201.		
-					4 -	50B 445
8	Enter qualifying distribution of great VI instructions	ons from Part XII, line 4 reater than line 7, check the box	in Part VI, line 1b, and complete t	8 hat part		507,446. crate See the

-	per G. Peter Son Foundation 26-031 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see			Page 4
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter	_	182,1	
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2	4	182,1	156.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	4	182,1	156.
6	Credits/Payments			
	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 1,052,924.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c 550,000.			
	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d	1,6	502,9	924.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		20.5	160
0	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		.20,7	/68.
) 2a	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 1,120,768. Refunded ▶ 11 rt VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			
	Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
Ĭ	foundation managers > \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Х	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Х	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T	1		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	<u> </u>	<u> </u>
Ва	Enter the states to which the foundation reports or with which it is registered (see instructions) NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1		ĺ

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes,"

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

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Pa	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13		13	Х	
	Website address ►WWW.PGPF.ORG			
14	The books are in care of ▶ PETER G. PETERSON FOUNDATION Telephone no ▶ 212-542-	920	0	
	Located at ▶888-C EIGHTH AVENUE BOX #144 NEW YORK, NY ZIP+4 ▶ 10019			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	• • •	▶	
	and enter the amount of tax-exempt interest received or accrued during the year		N/A	4
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		_X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-221) If			
	"Yes," enter the name of the foreign country > N/A			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		.)	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		-	
	``'	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2014?		ĺ	
_	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			, ,
_	all years listed, answer "No" and attach statement - see instructions)	<u>2b</u>	_N	/A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
-	Did the foundation held many them a 20% detail or industry interest in any house and any			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		1	
	at any time during the year?			
· ·				
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	21-	, ,	įΔ
4 ~	foundation had excess business holdings in 2014)	3b 4a		ZA_X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	74		
U	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		х
	constitution purpose that had not been removed from jeopardy before the first day of the tax year beginning in 20147		- DE	

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Total number of other employees paid over \$50,000......

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ATCH 16	3,325,586
Total number of others receiving over \$50,000 for professional services ▶	21
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 GRANTS AND GRANT-MAKING - SEE ATTACHMENT 17	
2 EDUCATION, AWARENESS, AND ENGAGEMENT - SEE ATTACHMENT 17	20,522,211
2 EDUCATION, AWARENESS, AND ENGAGEMENT - SEE ATTACHMENT 17	
	5,094,727
3 POLICY RESEARCH AND ANALYSIS - SEE ATTACHMENT 17	
4	1,938,997
*································	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program related in instruction Con instructions	
All other program-related investments See instructions NONE	
<u> </u>	
Total. Add lines 1 through 3	

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	115,326,505.
b	Average of monthly cash balances	1b	41,156,193.
C	Fair market value of all other assets (see instructions)	1c	439,238,129.
d	Total (add lines 1a, b, and c)	1d	595,720,827.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see	3	595,720,827.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	8,935,812.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	586,785,015.
6	Minimum investment return. Enter 5% of line 5	6	29,339,251.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ and do not complete this part)	dations	
1	Mınımum investment return from Part X, line 6	1	29,339,251.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)	[
	Add lines 2a and 2b	2c	482,156.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	28,857,095.
4	Recoveries of amounts treated as qualifying distributions	4	23,491.
5	Add lines 3 and 4	5	28,880,586.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	28,880,586.
Pari	XII Qualifying Distributions (see instructions)	-	
ı aı			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	27,507,446.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	27,507,446.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		<u> </u>
	Enter 1% of Part I, line 27b (see instructions)	5	482,156.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,025,290.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years.	alculating	

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Form 990-PF (2014) Page 9 Part XIII Undistributed Income (see instructions) (b) (d) (c) Corpus Years prior to 2013 2013 2014 Distributable amount for 2014 from Part XI, 28,880,586. Undistributed income, if any, as of the end of 2014 20,379,102. a Enter amount for 2013 only b Total for pnor years 20 12 ,20 11 ,20 10 3 Excess distributions carryover, if any, to 2014. a From 2009 **b** From 2010 c From 2011 **d** From 2012 e From 2013 f Total of lines 3a through e 4 Qualifying distributions for 2014 from Part XII. line 4 ▶ \$ 27,507,446. 20,379,102. a Applied to 2013, but not more than line 2a . . . b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions) 7,128,344. d Applied to 2014 distributable amount e Remaining amount distributed out of corpus . . Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed

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21,752,242.

10 Analysis of line 9
a Excess from 2010 . . .
b Excess from 2011 . . .
c Excess from 2012 . . .
d Excess from 2013 . . .
e Excess from 2014 . . .

INQUIRIES ARE ACCEPTED AT ANY TIME DURING THE YEAR.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATCH 19

c Any submission deadlines:

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Grants and Contributions Paid Du	ring the Year or Anni	roved for Fi	uture Payment	
Recipient Name and address (home or business)	If recipient is an individual,	Foundation	Purpose of amat or	
Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Oi 30DStartual Contributor	1		
ATCH 20		1		17,098,10
				,
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Total	· · · · · · · · · · · · · · · · · · ·		> 3a	17,098,10
b Approved for future payment	<u> </u>		1	
ATCH 21				5,969,03
	1	1		
	1			
	1			
		1		
	i,			

Part XVI	-A Analysis of Income-Produ	icing Activ	vities			
Enter gross	amounts unless otherwise indicated	Unrela	ated business income	Excluded b	y section 512, 513, or 514	(e)
1 Program	n service revenue.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
-						(See instructions)
_			<u></u>			
				<u> </u>		
				 		
e f				1		
	and contracts from government agencies			 		
	ship dues and assessments			+		
	on savings and temporary cash investments			14	2,245.	
	ds and interest from securities		<u> </u>	14	1,794,540.	
	al income or (loss) from real estate			1-1-	1,754,540.	
			· <u></u>	1		
h Not	-financed property					
	debt-financed property					
	Il income or (loss) from personal property					
	vestment income			18	7 052 500	
	loss) from sales of assets other than inventory			10	7,853,590.	
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory venue a ROYALTIES			15	66 320	
				12	66,320.	
				 		
_				+		
	-			1		-
e	Add - 1 (1) (1)			1	0.716.605	
	Add columns (b), (d), and (e)		<u></u>	ļ.	9,716,695.	0.716.605
See workst	dd line 12, columns (b), (d), and (e)	ulations \			13	9,716,695.
Part XVI-			complishment of Ev	emnt Purn	0000	·- ·- · ·
	[<u> </u>			
Line No.	Explain below how each activity					
•	accomplishment of the foundation	on's exemp	t purposes (other than	by providing	tunds for such purposes	(See instructions)
				_		
					·	
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					- -	
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-						
					 	
						

Form 9	90-PF	(2014)	PETER G.	PETERSON F	'OUNDATION			26-031	6905	Pa	ge 13
Part	XVII	Information R Exempt Orga		nsfers To an	d Transact	ions a	nd Relationships				
1	Did tl	he organization direc	tly or indirectly e	engage in any c	of the followin	g with	any other organization	n described		Yes	No
1	n se	ction 501(c) of the Co	ode (other than s	section 501(c)(3	3) organızatior	s) or in	section 527, relating	to political			
	_	nizations?									
		fers from the reporting									
									1	1	X
		r transactions:	• • • • • • • •	• • • • • • • •					1a(2)		X
			nncharitable even	nnt organization					15/1		x
ì	(2) P	urchases of assets fr	om a noncharitat	ole exempt organ		• • • •			1b(2)		X
·	(3) R	ental of facilities, equ	ipment, or other a	assets					-	-	Х
((4) R	eimbursement arrang	ements						1b(4)		х
((5) Lo	oans or loan guarante	es						1b(5)		Х
((6) P	erformance of service	es or membershi	p or fundraising	solicitations.				1b(6)		Х
c :	Sharı	ng of facilities, equipr	ment, mailing list	s, other assets,	or paid employ	ees .			1c		Х
							. Column (b) should a				
							n. If the foundation re				
			T				e of the goods, other				
(a) Lin	e no	(b) Amount involved N/A	(c) Name of no	oncharitable exempt	organization	N/A	escription of transfers, transf	actions, and sha	nng am	angeme	nts
		N/A	 	 		IV/A					
											
											
			 								
			<u> </u>					_		· · · ·	
											
			<u> </u>								
		 .			-						
20.1	l	foundation directly	or indicable offi	lintadth. a.a.							
		bed in section 501(c)					ore tax-exempt organi	izations [— ₁ ~	es X	7 No
		s," complete the follo		iei tilali section	301(0)(3)) 01	III 366II	011 527		''	es <u>L.A</u>] 140
	<u> </u>	(a) Name of organizatio		(b) Type	of organization		(c) Descrip	ption of relations	ship		
				, , , , , , , , , , , , , , , , , , ,			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		-		
								-		-	
					- <u>-</u> -						
	Und	er penalties of perjury, I declar ect, and complete Declaration o	are that I have examine	ed this return, includir	ng accompanying so	hedules ar	nd statements, and to the best	of my knowledg	e and t	elief, it	is true,
Sign		141.00	00	/	- Contraction of William	neparer ne	is any knowledge	F., .			
Here		"Miller Al	silliam	2/12	11						
	Sig	gnature of officer or trustee		Date							
	<u> </u>	I Burnette in .		T							
Paid		Print/Type preparer's na		Preparer's signa							
		MARGARET A. B	RADSHAW	111111111111111111111111111111111111111							

MCLEAN, VA

Schedule B (Form 990, 990-EZ, or 990-PE)

or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2014

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Basury ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization Employer identification number PETER G. PETERSON FOUNDATION 26-0316905 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its

Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization	PETER	G.	PETERSON	FOUNDATION

Employer identification number 26-0316905

Part I	Contributors (see instructions). Use duplicate copies of Pa	rt I if additional space is nee	ded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1_	PETER G. PETERSON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	\$85,000,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2_	WILLIAM H. GATES III 4110 CARILLON POINT KIRKLAND, WA 98034	\$1,000,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Page 3

Name of organization PETER G. PETERSON FOUNDATION

Employer identification number

26-0316905

Part II	Noncash Property (see instructions). Use duplicate copies of Property	art II if additional space is nee	eded.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8 that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$Use duplicate copies of Part III if additional space is needed.					
(a) No. from Part I	(b) Purpose of gift	(c) Use		(d) Description of how gift is held		
		(e) Trans	fer of gift			
	Transferee's name, address, at	nd ZIP + 4	Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
	(e) Transfer of gift					
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
	(e) Transfer of glft					
	Transferee's name, address, and ZIP + 4 Relatio			nship of transferor to transferee		
				-		
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
	(e) Transfer of gift					
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee			

ATTACHMENT	1	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET <u>INCOME</u>
INTEREST INCOME - BANKS		2,245.	2,245.	
	TOTAL	2,245.	2,245.	

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET INCOME
DIVIDENDS - BOND & FIXED INCOME FUNDS DIVIDENDS - PUBLICLY TRADED STOCK DIVIDENDS - PRIVATE EQUITY FUNDS PARTNERSHIP - INTEREST INCOME PARTNERSHIP - DIVIDEND INCOME DIVIDENDS - OTHER MISCELLANEOUS	864,105. 930,435.	864,105. 930,435. 2,445,635. 1,902,935. 5,610,827. 3,087.	
TOTAL	1,794,540.	11,757,024.	

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION_	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP - ORDINARY TRADE/BUSINESS		-259.
PARTNERSHIP - ROYALTY INCOME		722.
PARTNERSHIP - OTHER PORTFOLIO INCOME		472,612.
PARTNERSHIP - OTHER INCOME		1,113,210.
PARTNERSHIP - CANCELLATION OF DEBT		-20.
ROYALTY INCOME	66,320.	66,320.
TOTALS	66,320.	1,652,585.

ATTACHMENT	4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET <u>INCOME</u>	CHARITABLE PURPOSES
LEGAL FEES		75,557.			75,642.
	TOTALS	75,557.			75,642.

ATTACHMENT 5		
	ATTACHMENT	5

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET <u>INCOME</u>	CHARITABLE PURPOSES
AUDIT & ACCOUNTING FEES PROFESSIONAL TAX FEES	84,720. 166,226.			96,000. 89,258.
TOT	TALS <u>250,946.</u>			185,258.

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET <u>INCOME</u>	CHARITABLE PURPOSES
PUBLIC RELATIONS INVESTMENT MANAGEMENT OTHER PROFESSIONAL FEES INFORMATION TECHNOLOGY HUMAN RESOURCES		182,834. 1,975,393. 232,394. 271,242. 376,432.	1,975,393.		187,246. 232,394. 379,721. 381,298.
	TOTALS	3,038,295.	1,975,393.		1,180,659.

ATTACHME	NT	7

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT <u>INCOME</u>	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX EXPENSES PARTNERSHIP - FOREIGN TAXES	289,459.	150,331.		1,500.
TOTALS	289,459.	150,331.		1,500.

ATTACHMENT 8

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MEDIA SPONSORSHIPS AND	THE DOOMS	THOOTH	INCOME	FORFOSES
ADVERTISING	1,386,639.			1,368,918.
OTHER PROGRAM EXPENSES	3,292,889.			2,962,877.
OTHER MISCELLANEOUS EXPENSES	224,538.			158,511.
K-1 PORTFOLIO DEDUCTIONS (2%)		3,324,598.		•
K-1 OTHER PORTFOLIO DEDUCTIONS		568,836.		
K-1 ADVISORY FEES		155,529.		
K-1 INVESTMENT INTEREST EXP		278,927.		
K-1 OTHER DEDUCTIONS		120,365.		
K-1 SECTION 59(E)(2) EXP		22.		
K-1 ROYALTY DEDUCTIONS		8.		
TOTALS	4,904,066.	4,448,285.		4,490,306.

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
TE CONNECTIVITY LTD REG SHS	903,150.		
AGILENT TECHNOLOGIES INC COM	643,080.		
AIR PRODUCTS & CHEMICALS INC	2,273,664.		
BAKER HUGHES INC	3,901,200.	450.040	
BOEING COMPANY	740,391.	450,240.	450,240.
DEVON ENERGY CORP NEW COM	1,465,767.	4 721 070	4 504 656
FEDEX CORP COM	3,579,120.	4,731,870.	4,731,870.
PRAXAIR INC	929,887.	845,180.	845,180.
3M CO COM	2,658,936.	1,946,410.	1,946,410.
SOUTHWEST AIRLINES CO	2,172,120.	5 041 004	
UNITED PARCEL SVC INC CL B	6,448,990.	5,241,934.	5,241,934.
LOWE'S COMPANIES INC	3,696,840.	5,623,884.	5,623,884.
WHIRLPOOL CORP.	3,048,984.	4,122,024.	4,122,024.
ARROW ELECTRS INC	314,608.		
AVNET INC	437,382.		
MICROSOFT CORP	750,117.	550 500	550 500
OWENS CORNING	345,360.	759,500.	759,500.
SCHLUMBERGER LTD SUPERIOR ENERGY SVCS	2,622,750.	2,503,200.	2,503,200.
BERKSHIRE HATHAWAY B NEW	399,880.	2 062 070	2 062 070
BROOKFIELD ASSET MANAGEMENT	3,345,822.	3,863,879.	3,863,879.
CROWN HOLDINGS INC	1,788,658. 2,267,513.	3,708,632.	3,708,632.
DIRECTV	1,790,291.	2,737,842.	2,737,842.
NESTLE S A ORD	2,556,828.	3,519,466.	3,519,466.
ORACLE CORPORATION	3,649,908.	1,009,279.	1,009,279.
TE CONNECTIVITY LTD	1,652,825.	1,009,279.	1,009,279.
U.S. BANCORP COMMON	2,347,528.	2,391,893.	2,391,893.
WELLS FARGO & CO NEW	3,437,681.	4,086,147.	4,086,147.
AIRBUS GROUP - UNSPON ADR	5,457,001.	4,000,147.	4,935,026.
TITLE OF OROOT OFFICE TIDE		4, 555, 626.	4, 555, 626.

ATTACHMENT 9 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
AIRGAS INC CITIGROUP INC CON-WAY INC D R HORTON INC GOLDMAN SACHS GROUP JPMORGAN CHASE & CO MASCO CORP LIBERTY GLOBAL INC CL CF PRECISION CASTPARTS CORP THE CHARLES SCHWAB CORP VALEANT PHARMACEUTICALS INTL		1,538,595. 1,725,920. 220,650. 854,400. 4,154,137. 3,937,700. 400,500. 2,845,944. 2,842,770. 1,695,478. 2,316,505.	1,538,595. 1,725,920. 220,650. 854,400. 4,154,137. 3,937,700. 400,500. 2,845,944. 2,842,770. 1,695,478. 2,316,505.
TOTALS	60,169,280.	75,009,005.	75,009,005.

ATTACHMENT 10

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
SILCHESTER INTL INVESTORS	15,857,390.	16,230,869.	16,230,869.
HIGHFIELDS CAPITAL IV LP	16,330,743.	16,875,368.	16,875,368.
FARALLON CAP INST PARTNERS LP TPG-AXON PARTNERS (OFFSHORE)	11,269,030.	11,646,767.	11,646,767.
LTD	228,975.	132,046.	132,046.
CANYON BALANCED FUND (CAYMAN)			•
LTD	10,905,176.	15,892,943.	15,892,943.
MERCHANT'S GATE OFFSHORE FUND			
LTD	4,938,840.		
ETON PARK OVERSEAS FUND LTD	1,285,507.	753,855.	753,855.
GSO SPECIAL SITUATIONS			·
OVERSEAS FUND LTD	2,692,415.	1,118,524.	1,118,524.
BROOKSIDE CAYMAN LTD	92,736.	108,470.	108,470.
FORTRESS CREDIT OPP. FUND (B)			
LP	5,653,251.	5,487,656.	5,487,656.
CENTERBRIDGE CREDIT PARTNERS			
TE, LP	16,387,885.	15,686,108.	15,686,108.
GS VINTAGE FUND V OFFSHORE LP	6,696,206.	5,644,571.	5,644,571.
GENERAL ATLANTIC INVESTMENT			
PARTNERS I, LP	27,725,326.	24,519,625.	24,519,625.
BAUPOST VALUE PARTNERS LP IV	19,549,494.	20,815,620.	20,815,620.
WELSH CARSON ANDERSON STOWE XI			
LP	9,337,099.	7,755,618.	7,755,618.
KING STREET CAPITAL LTD	107,475.	89,057.	89 , 057.
CEDAR ROCK CAPITAL PARTNERS			
LLC	26,484,950.	33,306,840.	33,306,840.
CYRUS SELECT OPP. FUND LTD	12,142,023.	12,706,429.	12,706,429.
DOUBLELINE TOTAL RETURN BOND	12 500 004	4. 550	
FUND	13,739,004.	14,553,465.	14,553,465.
ENCAP ENERGY CAP FD IX, LP	748,266.	2,076,085.	2,076,085.
LCP VII (OFFSHORE), LP	3,416,928.	3,145,475.	3,145,475.
GOLUB CAPITAL PARTNERS VIII LP	6,490,657.	9,114,551.	9,114,551.
WHITE DEER ENERGY LP II	617,004.	1,432,463.	1,432,463.

ATTACHMENT 10 (CONT'D)

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
CONVEXITY CAPITAL OFFSHORE LP ACACIA CONSERVATION OFFSHORE	9,601,406.	5,393,436.	5,393,436.
FUND LTD	13,477,422.	22,327,004.	22,327,004.
JP MORGAN SHORT DURATION SENATOR GLOBAL OPPORTUNITY	22,326,825.	18,621,945.	18,621,945.
OFFSHORE FUND LTD	13,956,220.	15,487,250.	15,487,250.
EQUINOX FUND INTERNATIONAL LTD	439,926.	• •	22, 22, 72, 72, 72, 72, 72, 72, 72, 72,
GAOLING FEEDER FUND LTD	1,342,094.	2,761,927.	2,761,927.
PASSPORT OFFSHORE LTD	98,942.	13,059.	13,059.
ROUTE ONE OFFSHORE FUND	5,557,723.	637,754.	637,754.
ELLIOT INTERNATIONAL LIMITED	17,143,836.	17,917,223.	17,917,223.
BREVAN HOWARD EMERGING MARKETS		_ , ,	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
STRATEGIES FUND LTD	139,285.		
TRIDENT V LP	2,528,573.	3,177,328.	3,177,328.
ENCAP ENERGY CAPITAL FUND	• •		5,211,5251
VIII-B, LP	5,854,551.	5,505,991.	5,505,991.
GARRISON REAL ESTATE FUND II L	11,786,928.	13,136,171.	13,136,171.
LONE CASCADE LP	22,641,869.	25,012,967.	25,012,967.
RIVA CAPITAL PARTNERS III LP	4,664,587.	4,445,367.	4,445,367.
SFC ENERGY PARTNERS IIB LP HIGHBROOK INCOME PROPERTY	2,684,673.	1,827,776.	1,827,776.
FUND, LP	5,820,595.	7,047,905.	7,047,905.
AMERICAN SECURITIES PARTNERS	3,020,333.	7,047,905.	7,047,905.
VI, LP	4,777,940.	7,645,243.	7,645,243.
DENHAM COMMODITY PARTNERS FUND	1, 111, 540.	7,045,245.	7,040,243.
VI-A, LP	2,860,712.	3,542,172.	3,542,172.
ABRAMS CAPITAL PARTNERS II LP	8,835,730.	8,573,558.	8,573,558.
OVERLOOK PARTNERS FUND LP	16,632,142.	19,719,260.	19,719,260.
NGP NATURAL RESOURCES X LP	5,905,583.	7,438,581.	7,438,581.
PASSPORT SPECIAL OPPORTUNITIES	3,303,303.	7,430,301.	7,430,301.
FUND, LTD	6,495,141.	1,242,112.	1,242,112.
HIGHBROOK INCOME PROP FD II	60,817.	1,315,010.	1,315,010.
THE NAVIS ASIA NAVIGATOR FUND	4,293,917.	4,261,490.	4,261,490.
	1,233,317.	4,201,400.	4,201,450.

ATTACHMENT 10 (CONT'D)

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
CYRUS OPP. FUND II LTD ANCHORAGE ILLIQUID OPP	8,790,337.	9,087,291.	9,087,291.
OFFSHORE IV	795,509.	2,605,064.	2,605,064.
GOLD	12,019,876.	11,045,164.	11,045,164.
FINEPOINT CAPITAL PARTNERS II			, .
LP		19,377,732.	19,377,732.
ENCAP FLATROCK MIDSTREAM FUND		215,417.	215,417.
GARRISON REAL ESTATE FUND III		5,133,914.	5,133,914.
ARTEMIS REAL ESTATE PARTNERS			
FUND II, L.P.		998,624.	998,624.
ENCAP ENERGY CAPITAL			
FUND X, L.P.		352,563.	352,563.
COLUMBUS HILL OVERSEAS, LTD.		18,500,000.	18,500,000.
TOTALS	424,229,539.	483,458,703.	483,458,703.

ATTACHMENT	11
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FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING <u>FMV</u>
SOFTWARE/DIGITAL DIVIDEND RECEIVABLE 457(F) PLAN ASSET		107,991.	764,043. 24,425. 238,876.	764,043. 24,425. 238,876.
	TOTALS	107,991.	1,027,344.	1,027,344.

PETER G. PETERSON FOUNDATION

26-0316905

ATTACHMENT	12
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FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE
DEFERRED EXCISE TAX TAXES PAYABLE 457(F) PLAN LIABILITY		2,012,307. 598,310.	1,809,719. 238,876.
	TOTALS	2,610,617.	2,048,595.

ATTACHMENT 13

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

UNREALIZED GAIN OR LOSS-INVESTMENTS PRIOR YEAR GRANTS RECOVERED

29,104,084. 23,491.

TOTAL

29,127,575.

PETER G. PETERSON FOUNDATION

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT	⊥4	

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PETER G. PETERSON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR & CHAIRMAN 40.00	0	0	0
JOAN GANZ COONEY 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR 5.00	0	0	0
MICHAEL A. PETERSON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIRECTOR & PRESIDENT, CEO 40.00	0	0	0
MOSHE MANDELBAUM 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	TREASURER 40.00	0	0	0
JEFFREY SELBERG 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	EXECUTIVE DIRECTOR - PCH 40.00	372,377.	61,613.	0
LORETTA UCELLI 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	EXEC VP, STRATEGY & COMM 40.00	343,941.	47,069.	0

PETER G. PETERSON FOUNDATION

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES		:	ATTACHMENT 14 (CONT'D)	
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DOUGLAS HAMILTON 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	VICE PRESIDENT, RESEARCH 40.00	291,600.	43,760.	0
SUSAN TANAKA 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	SENIOR POLICY ADVISOR 40.00	279,459.	43,625.	0
	GRAND TOTALS	1,287,377.	196,067.	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES						
			ATTACHMENT 15			
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS : TO EMPLOYEE BENEFIT PLANS	AND OTHER		
RIKARD TREIBER 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIR, GRANTS MGMT 40.00	166,508.	16,651.	0		
CHRISTOPHER PAPAGIANIS 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DEPUTY TO PRES & CEO 40.00	166,253.	13,786.	0		
MYRA SUNG 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIR, COMM & PUB AFFA 40.00	158,634.	15,864.	0		
RUSS LEVSEN 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	DIR, POLICY COMM 40.00	155,253.	15,525.	0		
AMY WASHBURN 888-C EIGHTH AVENUE BOX #144 NEW YORK, NY 10019	MGR, EVENTS & OUTREA 40.00	126,206.	12,621.	0		
	TOTAL COMPENSATION	772,854.	74,447.	0		

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990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

	ATTACHME	ENT 16
NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
EAST END ADVISORS, LLC 610 FIFTH AVENUE, SUITE 506 NEW YORK, NY 10020	INVESTMENT MGMT	1,638,000.
MEPLUSYOU 12404 PARK CENTRAL DR., STE 400 DALLAS, TX 75251	DIGITAL SERVICES	753,013.
FUTURE VIEW INCORPORATED 6035 BLAIR RD. NW WASHINGTON, DC 20011	COMMUNICATIONS	373,044.
RATIONAL 360 1828 L STREET, NW, SUITE 640 WASHINGTON, DC 20036	COMMUNICATIONS	300,064.
GYMR PUBLIC RELATIONS 1825 CONNECTICUT AVE., NW, STE 300 WASHINGTON, DC 20009	COMMUNICATIONS	261,465.
TOTAL COMPENSAT	TION	3,325,586.

26-0316905 ATTACHMENT 17

Form 990PF, Part IX-A Summary of Direct Charitable Activities

FOUNDATION ACTIVITIES

The Peter G. Peterson Foundation's mission is to increase public awareness of the nature and urgency of key fiscal challenges threatening America's future, and to accelerate action on them. We work to bring Americans together to find and implement sensible, long-term solutions that transcend age, party lines, and ideological divides. We advance our mission through grant-making, education and awareness initiatives, and research and policy analysis.

As part of its mission, the Peterson Foundation has established The Peterson Center on Healthcare, a new organization that is dedicated to making higher quality, more affordable healthcare a reality for all Americans. As a division of the foundation, the Center is working to transform U.S. healthcare into a high-performance system by finding innovative solutions that improve quality and lower costs, and accelerating their adoption on a national scale. The Center collaborates with stakeholders across the healthcare system and engages in grant-making, partnerships, and research.

Grants and Grant-making

The Foundation provides grants to fund a variety of projects and organizations that advance its mission. Grantees include research organizations, foundations, universities, associations, and other not-for-profit entities that engage in activities outlined under grant agreements with the Foundation. These grants support a range of education, engagement, and research projects and initiatives related to the nation's long-term fiscal and economic challenges. A complete listing of our paid grants in fiscal year 2015 can be found in Attachment 20.

Education, Awareness, and Engagement

The Foundation's education, awareness, and engagement initiatives seek to improve Americans' understanding of our nation's long-term fiscal challenges and provide opportunities to participate in finding solutions. The Foundation produces information on fiscal and economic policy topics for the general public; develops print, television, and digital media advertising; and issues policy research briefs and statements around key milestones. The Foundation enables broad discourse regarding fiscal and economic issues through its websites and social media. In addition, the Foundation convenes an annual Fiscal Summit and other events that bring together policy leaders, experts, and elected officials from across the political and ideological spectrum to discuss fiscal and economic issues.

Policy, Research, and Analysis

The Foundation produces non-partisan research, analysis, and other data-driven information to help make complex fiscal and economic issues more understandable and meaningful to the public.

The Foundation's research and analysis are incorporated into its education, awareness, and engagement activities. This material is made accessible on the Foundation's website and includes analyses of budget and economic issues, a library of charts and graphs, and primers and policy research briefs that explain the budget and budget process and the relationship between the budget, the economy, and demographic trends. The Foundation's research efforts are also reflected in speeches, articles, and presentations.

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ATTACHMENT 18

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

INITIAL GRANT INQUIRIES ARE
ACCEPTED VIA EMAIL TO
INQUIRIES@PGPF.ORG

ATTACHMENT 19

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

PETER G. PETERSON FOUNDATION GENERAL GRANT ELIGIBILITY GUIDELINES/REQUIREMENTS:

THE PETER G. PETERSON FOUNDATION:

- -CONSIDERS GRANT REQUESTS DIRECTLY RELATED TO THE FOUNDATION'S MISSION AND PRIORITIES
- -GENERALLY AWARDS GRANTS TO U.S. BASED 501(C)(3) NONPROFIT ORGANIZATIONS
- -PREFERS TO SUPPORT ORGANIZATIONS THAT HAVE BEEN IN EXISTENCE FOR AT LEAST TWO YEARS, WITH ANNUAL OPERATING BUDGETS OF AT LEAST \$1 MILLION
- -SEEKS TO PARTNER WITH ORGANIZATIONS THAT HAVE THE ABILITY TO IMPLEMENT PROGRAMMING FOR NATIONAL IMPACT

THE PETER G. PETERSON FOUNDATION DOES NOT PARTICIPATE IN ACTIVITIES WHICH ARE PROHIBITED FOR PRIVATE FOUNDATIONS AND DOES NOT GENERALLY ENGAGE IN CERTAIN OTHER PRACTICES, INCLUDING BUT NOT LIMITED TO:

- -FUNDING ORGANIZATIONS BASED OUTSIDE OF THE UNITED STATES
- -GIVING GRANTS TO INDIVIDUALS
- -FUNDING POLITICAL, SOCIAL, OR FRATERNAL ORGANIZATIONS
- -SUPPORTING CAPITAL CAMPAIGNS, AUCTIONS AND OTHER SIMILAR ACTIVITIES
- -PROVIDING UNRESTRICTED FUNDING
- -UNDERWRITING CHAIRS, ENDOWMENTS OR ACADEMIC SCHOLARSHIPS
- -SUPPORTING INSTITUTIONS THAT DISCRIMINATE ON THE BASIS OF, AMONG OTHER THINGS, RACE, RELIGION, GENDER, NATIONAL ORIGIN, AGE, DISABILITY OR SEXUAL ORIENTATION, IN POLICY OR IN PRACTICE.

FOR MORE INFORMATION ON THE FOUNDATION'S GUIDELINES FOR AWARDS, APPLICANTS MAY VISIT OUR WEBSITE: WWW.PGPF.ORG

PETER G. PETERSON FOUNDATION 26-0316905 FORM 990PF, PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Washington, DC 20005

ATTACHMENT 20

Recipient Name and Address Foundation Status Purpose of Grant or Contribution		Purpose of Grant or Contribution	Amount	
American Action Forum Inc 1747 Pennsylvania Ave. NW Washington, DC 20006	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 4,500 .	
American Action Forum Inc 1747 Pennsylvania Ave. NW Washington, DC 20006	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$ 150,000	
American Enterprise Institute for Public Policy Research 1150 17th Street NW Washington, DC 20036	PC - 509(a)(1)	To support the 2014 Annual Dinner.	\$ 25,000	
American Enterprise Institute for Public Policy Research 1150 17th Street NW Washington, DC 20036	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative	\$ 150,000	
Bipartisan Policy Center Inc. 1225 Eye Street NW Washington, DC 20005	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 14,500	
Bipartisan Policy Center Inc. 1225 Eye Street NW Washington, DC 20005	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 7,000	
Bipartisan Policy Center Inc. 1225 Eye Street NW Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative	\$ 150,000	
Bipartisan Policy Center Inc. 1225 Eye Street NW Washington, DC 20005	PC - 509(a)(1)	To support healthcare research on high need patients, in partnership with the Harvard School of Public Health and the National Academy of Medicine.	\$ 850,000	
Brookings Institution 1775 Massachusetts Ave. NW Washington, DC 20036	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program	\$ 4,500	
Brookings Institution 1775 Massachusetts Ave. NW Washington, DC 20036	PC - 509(a)(1)	To support a bipartisan paper on the impact of taxes on economic growth.	\$ 40,000	
Business Executives for National Security 1030 15th St NW	PC - 509(a)(1)	To support the 2014 Eisenhower Award Dinner.	\$ 25,000	

Recipient Name and Address Foundation Status Purpose		Amount	
Center for American Progress 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the 2014 annual convening of leading policymakers and thought leaders.	\$ 25,000 -
Center for American Progress 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the development of new policy ideas to contain federal and overall healthcare spending and improve the value and efficiency of Medicare and the healthcare system, and advance these ideas through outreach, education, and partnerships with policymakers and stakeholders.	\$ 150,000
Center for American Progress 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$ 150,000
Center for Strategic & International Studies 1616 Rhode Island Ave. NW Washington, DC 20036	PC - 509(a)(1)	To support the Global Aging Initiative, a project exploring the long-term economic, social, and geopolitical implications of demographic trends in the United States and around the world.	\$ 10,000
Center on Budget and Policy Priorities 820 1st Street, NE Washington, DC 20002-8035	PC - 509(a)(1)	To support a joint paper on mobility and economic growth in partnership with the Manhattan Institute for Policy Research.	\$ 25,000
Bill Hillary & Chelsea Clinton Foundation 1271 Avenue of the Americas New York, NY 10020	PC - 509(a)(1)	To support the 2015 Health Matters Summit.	\$ 250,000
Coalition to Transform Advanced Care c/o Healthsperien 1625 Eye Street NW Washington, DC 20006	PC - 509(a)(1)	To support the replication of healthcare models that ensure compassionate, coordinated care for individuals with advanced illness.	\$ 50,000
Committee for A Responsible Federal Budget 1900 M Street NW Washington, DC 20036	PC - 509(a)(1)	To support efforts to advance responsible fiscal policy and budget process reform through outreach and engagement efforts.	\$ 3,293,750
Committee for Economic Development 1530 Wilson Blvd. Arlington, VA 22209	PC - 509(a)(2)	To support the 2014 Distinguished Performance Awards Dinner, which recognizes business leaders who advocate for the nation's long-term interests.	\$ 50,000
Conference Board Inc. 1530 Wilson Blvd. Arlington, VA 22209	PC - 509(a)(2)	To support the 2015 Distinguished Performance Awards Dinner, which recognizes business leaders who advocate for the nation's long-term interests.	\$ 50,000

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ATTA	CHMENT	20	•

Recipient Name and Address Foundation Status Purpose		 Amount	
Concord Coalition Corp 1011 Arlington Blvd Arlington, VA 22209	PC - 509(a)(2)	To support efforts to educate the public about the causes and consequences of federal budget deficits, the long-term challenges facing America's unsustainable entitlement programs, and how to build a sound foundation for economic growth.	\$ 1,250,000 -
Council for Economic Education 122 East 42nd St. New York, NY 10168	PC - 509(a)(2)	To support the 2014 Visionary Awards, which honors leaders in the economic and financial education field.	\$ 25,000
Economic Policy Institute 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 4,500
Economic Policy Institute 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support research and analysis on long-term unemployment.	\$ 150,000
Economic Policy Institute 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$ 150,000
Ethics and Public Policy Center Inc 1730 M Street NW Washington, DC 20036	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 4,500
Ethics and Public Policy Center Inc 1730 M Street NW Washington, DC 20036	PC - 509(a)(1)	To support the development of a market-based healthcare reform plan.	\$ 85,000
President and Fellows of Harvard College* Department of Health Policy and Management 677 Huntington Avenue Boston, MA 02115	PC - 509(a)(1)	To support the evaluation of overuse of procedures identified through the Choosing Wisely initiative, proposing recommendations for reducing them, and estimating potential cost savings.	\$ 25,000
President and Fellows of Harvard College* Department of Health Policy and Management 677 Huntington Avenue Boston, MA 02115	PC - 509(a)(1)	To support healthcare research on high need patients, in partnership with the Bipartisan Policy Center and the National Academy of Medicine.	\$ 500,000

Recipient Name and Address	Foundation Status	Purpose Purpose	 Amount
Hudson Institute, Inc. 1015 15th Street NW Washington, DC 20005	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 4,500
Independent Sector 1602 L Street, NW Washington, DC 20036-5682	PC - 509(a)(1)	To support a conference convening nonprofit leaders to discuss public policy challenges and opportunities facing the nonprofit sector.	\$ 15,000
Henry J Kaiser Family Foundation 2400 Sand Hıll Road Menlo Park, CA 94025	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 4,500
Henry J Kaiser Family Foundation* 2400 Sand Hill Road Menlo Park, CA 94025	PC - 509(a)(1)	To support creation of the Peterson-Kaiser Health System Tracker, a resource on the cost and performance of the U.S. health system.	\$ 400,000
Manhattan Institute for Policy Research Inc 52 Vanderbilt Ave. New York, NY 10017	PC - 509(a)(1)	To support the 2014 Alexander Hamilton Award Dinner.	\$ 25,000
Manhattan Institute for Policy Research Inc 52 Vanderbilt Ave. New York, NY 10017	PC - 509(a)(1)	To support a joint paper on mobility and economic growth in partnership with the Center on Budget and Policy Priorities.	\$ 25,000
Mercatus Center Inc. George Mason University 3434 Washington Boulevard Arlington, VA 22201	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 4,500
NABE Foundation of the National Association for Business Economics 1920 L St NW Washington, DC 20036	SO I	To support a 2015 national event convening policymakers and business leaders to discuss fiscal and economic issues.	\$ 20,000
National Academy of Sciences* 500 Fifth Street, NW Washington, DC 20001	PC - 509(a)(1)	To support healthcare research on high need patients, in partnership with the Bipartisan Policy Center and the Harvard School of Public Health.	\$ 550,000
National Academy of Social Insurance 1776 Massachusetts Avenue, NW Washington, DC 20036	PC - 509(a)(1)	To support a conference regarding Medicare and Medicaid issues and an event honoring the public service of former economic and fiscal policymakers.	\$ 25,000

ATTACHMENT 20 `	
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Recipient Name and Address Foundation Status		Purpose Purpose	Amount
National Governors Association Center for Best Practices Hall of the States 444 N. Capitol Street NW Washington, DC 20001	PC - 509(a)(1)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$ 4,500
National Governors Association Center for Best Practices* Hall of the States 444 N. Capitol Street NW Washington, DC 20001	PC - 509(a)(1)	To support a series of state-based expert convenings to identify best practices on purchasing and regulating healthcare.	\$ 380,000
National Quality Forum* 1030 15th Street NW Washington, DC 20005	PC - 509(a)(1)	To support research on healthcare data transparency and how to improve measures and access to data for systems improvement.	\$ 45,000
National Tax Association Tax Institute of America 725 15th Street, NW Washington, DC 20005	PC - 509(a)(2)	To support the annual Spring Symposium and annual Conference on Taxation.	\$ 20,000
Net Impact 150 Spear Street San Francisco, CA 94105	PC - 509(a)(1)	To support the execution of Up to Us, a nationwide campus competition empowering university students to create campaigns that educate and engage their peers on America's fiscal challenges and their impact on economic opportunity, investment in the future, and other concerns of future generations.	\$ 631,669
Nuclear Threat Initiative Inc. 1747 Pennsylvania Ave. NW Washington, DC 20006	PC - 509(a)(1)	To support the third edition of the Nuclear Materials Security Index, a benchmarking project of nuclear materials security conditions on a country-by-country basis, along with the "Global Dialogue on Nuclear Security Priorities" forum.	\$ 500,000
Peter G. Peterson Institute for International Economics 1750 Massachusetts Avenue, NW Washington, DC 20036-1903	PC - 509(a)(1)	To support and enhance economic and fiscal research and analysis at the Peterson Institute for International Economics.	\$ 5,000,000
Posse Foundation 14 Wall Street New York, NY 10005	PC - 509(a)(1)	To support the Posse Foundation's core charitable activities.	\$ 75,000
Research Foundation of the City University of New York 230 West 41st Street New York, NY 10036	PC - 509(a)(1)	To support dialogue among stakeholders on state-level fiscal challenges and potential solutions.	\$ 20,000

26-0316905 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 20

Foundation Status	Purpose Purpose	^	lmount
PC - 509(a)(1)	To support the Stanford Clinical Excellence Research Center's efforts to identify and evaluate healthcare providers whose innovations result in high quality healthcare at lower costs.	\$	840,682
PC - 509(a)(1)	To support Stimson's 25th Anniversary Gala, an annual event supporting Stimson's mission.	\$	25,000
PC - 509(a)(1)	To support promotion, implementation and evaluation of a new curriculum to help high school students understand the facts, significance, and consequences of the nation's fiscal challenges.	\$	60,000
PC - 509(a)(2)	To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500
PC - 509(a)(2)	To support expanded capacity of the Tax Policy Center to analyze tax reform policies.	\$	50,000
PC - 509(a)(2)	To support the development of an integrated research model of federal taxes and spending.	\$	250,000
PC - 509(a)(1)	To support the State/Local Accountability and Improvement Program and the Public Sector Performance, Impact and Innovation Program.	\$	450,000
	PC - 509(a)(1) PC - 509(a)(1) PC - 509(a)(2) PC - 509(a)(2) PC - 509(a)(2)	PC - 509(a)(1) To support the Stanford Clinical Excellence Research Center's efforts to identify and evaluate healthcare providers whose innovations result in high quality healthcare at lower costs. PC - 509(a)(1) To support Stimson's 25th Anniversary Gala, an annual event supporting Stimson's mission. PC - 509(a)(1) To support promotion, implementation and evaluation of a new curriculum to help high school students understand the facts, significance, and consequences of the nation's fiscal challenges. PC - 509(a)(2) To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program. PC - 509(a)(2) To support expanded capacity of the Tax Policy Center to analyze tax reform policies. PC - 509(a)(2) To support the development of an integrated research model of federal taxes and spending. PC - 509(a)(1) To support the State/Local Accountability and Improvement Program	PC - 509(a)(1) To support the Stanford Clinical Excellence Research Center's efforts to sidentify and evaluate healthcare providers whose innovations result in high quality healthcare at lower costs. PC - 509(a)(1) To support Stimson's 25th Anniversary Gala, an annual event supporting Stimson's mission. PC - 509(a)(1) To support promotion, implementation and evaluation of a new curriculum to help high school students understand the facts, significance, and consequences of the nation's fiscal challenges. PC - 509(a)(2) To support the 2014 Peter G. Peterson Foundation Fiscal Internship Program. PC - 509(a)(2) To support expanded capacity of the Tax Policy Center to analyze tax reform policies. PC - 509(a)(2) To support the development of an integrated research model of federal \$ taxes and spending. PC - 509(a)(1) To support the State/Local Accountability and Improvement Program \$

Total Paid \$ 17,098,101

^{*}Grant made from the Peterson Center on Healthcare, a single member LLC, which is wholly owned by the Peter G. Peterson Foundation and is treated as a disregarded entity for U.S. tax purposes.

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ATTACHMENT 21

GRANTS AND CONTRIBUTIONS APPROVED DURING THE YEAR

Recipient Name and Address	Foundation Status	Purpose Purpose	Amount	
American Action Forum Inc 1747 Pennsylvania Ave. NW Washington, DC 20006	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.		100,000
American Action Forum Inc 1747 Pennsylvanıa Ave. NW Washington, DC 20006	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500
American Enterprise Institute for Public Policy Research 1150 17th Street NW Washington, DC 20036	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G Peterson Foundation Solutions Initiative.	\$	100,000
Bipartisan Policy Center Inc. 1225 Eye Street NW Washington, DC 20005	PC - 509(a)(1)	To support healthcare research on high need patients, in partnership with the Harvard School of Public Health and the National Academy of Medicine.	\$	387,000
Bipartisan Policy Center Inc. 1225 Eye Street NW Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$	100,000
Bipartisan Policy Center Inc. 1225 Eye Street NW Washington, DC 20005	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	14,500
Brookings Institution 1775 Massachusetts Ave, NW Washington, DC 20036	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500
Center for American Progress 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the development of new policy ideas to contain federal and overall healthcare spending and improve the value and efficiency of Medicare and the healthcare system, and advance these ideas through outreach, education, and partnerships with policymakers and stakeholders.	\$	290,000
Center for American Progress 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$	100,000
Center on Budget and Policy Priorities 820 1st Street, NE Washington, DC 20002-8035	PC - 509(a)(1)	To support a joint paper on mobility and economic growth in partnership with the Manhattan Institute for Policy Research.	\$	25,000

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Recipient Name and Address	Foundation Status	Purpose Purpose	<u>An</u>	
Committee for A Responsible Federal Budget 1900 M Street NW Washington, DC 20036	PC - 509(a)(1)	To support efforts to advance responsible fiscal policy and budget process reform through outreach and engagement efforts.	\$	1,306,250 .
Committee for A Responsible Federal Budget 1900 M Street NW Washington, DC 20036	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500
Economic Policy Institute 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the development of comprehensive solutions to address the nation's long-term fiscal challenges, as part of the Peter G. Peterson Foundation Solutions Initiative.	\$	100,000
Economic Policy Institute 1333 H Street, NW Washington, DC 20005	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500
Ethics and Public Policy Center Inc 1730 M Street NW Washington, DC 20036	PC - 509(a)(1)	To support the development of a market-based healthcare reform plan.	\$	70,000
Ethics and Public Policy Center Inc 1730 M Street NW Washington, DC 20036	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500
President and Fellows of Harvard College* Department of Health Policy and Management 677 Huntington Avenue Boston, MA 02115	PC - 509(a)(1)	To support healthcare research on high need patients, in partnership with the Bipartisan Policy Center and the National Academy of Medicine.	\$	187,000
President and Fellows of Harvard College* Department of Health Policy and Management 677 Huntington Avenue Boston, MA 02115	PC - 509(a)(1)	To support the evaluation of overuse of procedures identified through the Choosing Wisely initiative, proposing recommendations for reducing them, and estimating potential cost savings.		65,000
Henry J Kaiser Family Foundation* 2400 Sand Hill Road Menlo Park, CA 94025	PC - 509(a)(1)	To support creation of the Peterson-Kaiser Health System Tracker, a resource on the cost and performance of the U.S. health system.	\$	385,000
Henry J Kaiser Family Foundation 2400 Sand Hill Road Menlo Park, CA 94025	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500

26-0316905 GRANTS AND CONTRIBUTIONS APPROVED DURING THE YEAR

ATTACHMENT 21

Recipient Name and Address	Foundation Status	Purpose Purpose	Amount		
Manhattan Institute for Policy Research Inc 52 Vanderbilt Ave. New York, NY 10017	PC - 509(a)(1)	To support a joint paper on mobility and economic growth in partnership with the Center on Budget and Policy Priorities.	\$	25,000 -	
Mercatus Center Inc. George Mason University 3434 Washington Boulevard Arlington, VA 22201	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500	
National Academy of Sciences* 500 Fifth Street, NW Washington, DC 20001	PC - 509(a)(1)	To support healthcare research on high need patients, in partnership with the Bipartisan Policy Center and the Harvard School of Public Health.	\$	250,000	
National Governors Association Center for Best Practices* Hall of the States 444 N. Capitol Street NW Washington, DC 20001	PC - 509(a)(1)	To support a series of state-based expert convenings to identify best practices on purchasing and regulating healthcare.	\$	872,000	
National Governors Association Center for Best Practices Hall of the States 444 N. Capitol Street NW Washington, DC 20001	PC - 509(a)(1)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500	
National Quality Forum* 1030 15th Street NW Washington, DC 20005	PC - 509(a)(1)	To support research on healthcare data transparency and how to improve measures and access to data for systems improvement.	\$	45,000	
Net Impact 150 Spear Street San Francisco, CA 94105	PC - 509(a)(1)	To support the execution of Up to Us, a nationwide campus competition empowering university students to create campaigns that educate and engage their peers on America's fiscal challenges and their impact on economic opportunity, investment in the future, and other concerns of future generations.	\$	90,000	
Stanford University* Stanford University Development Services 326 Galvez Street Stanford, CA 94305	PC - 509(a)(1)	To support the Stanford Clinical Excellence Research Center's efforts to identify and evaluate healthcare providers whose innovations result in high quality healthcare at lower costs.	\$	174,767	

Recipient Name and Address	Foundation Status	Purpose	-	Amount
Stanford University* 326 Galvez Street Stanford, CA 94305	PC - 509(a)(1)	To support the Stanford Clinical Excellence Research Center's efforts to disseminate solutions from the Most Valuable Care project, which identified innovations that deliver high quality health care at lower costs.	\$	255,000
Teachers College Columbia University 525 West 120th Street New York, NY 10027	PC - 509(a)(1)	To support promotion, implementation and evaluation of a new curriculum to help high school students understand the facts, significance, and consequences of the nation's fiscal challenges.	\$	37,000
Urban Institute 2100 M Street, NW Washington, DC 20037	PC - 509(a)(2)	To support expanded capacity of the Tax Policy Center to analyze tax reform policies.	\$	150,000
Urban Institute 2100 M Street, NW Washington, DC 20037	PC - 509(a)(2)	To support the development of an integrated research model of federal taxes and spending.	\$	750,000
Urban Institute 2100 M Street, NW Washington, DC 20037	PC - 509(a)(2)	To support the 2015 Peter G. Peterson Foundation Fiscal Internship Program.	\$	4,500
The Volcker Alliance 610 Fifth Avenue New York, NY 10020	PC - 509(a)(1)	To support the State/Local Accountability and Improvement Program and the Public Sector Performance, Impact and Innovation Program	\$	50,000

^{*}Grant approved by the Peterson Center on Healthcare, a single member LLC, which is wholly owned by the Peter G. Peterson Foundation and is treated as a disregarded entity for U.S. tax purposes.

26-0316905

PETER G. PETERSON FOUNDATION
FORM 990-PF - PART IV

Kınd of F	Property	INS AND LOSSES FOR TAX ON INVEST Description				P or D	5	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PARTNERSHIP			, , , , , , , , , , , , , , , , , , , ,	P	1,752,839.	
		PARTNERSHIP	K-1 LONG-TE	≅RM		P	21,356,611.	
2,282,393.		PUBLICLY TRA	ADED SECURIT	TIES - SHORT	TERM	P	338,598.	
22,712,831.		PUBLICLY TRA 15,175,543.		TIES - LONG	TERM	P	7,537,288.	
323.		BOND/FIXED	INCOME - SHO	ORT-TERM		Р	323.	
4,010,619.		BOND/FIXED 1	INCOME - LON	IG-TERM		Р	-22,619.	
10,414,683.		OTHER SECURI PROPERTY TYPE		IES		P	10,414,683.	
OTAL GAIN(LC	oss)						41,377,723.	
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