

**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning

, 2015, and ending

Name of foundation Stuart Family Foundation		A Employer identification number 36-3422731
Number and street (or P O box number if mail is not delivered to street address) 150 Field Drive	Room/suite Suite 100	B Telephone number (see instructions) (847) 295-7100
City or town, state or province, country, and ZIP or foreign postal code Lake Forest IL 60045		C If exemption application is pending, check here. ▶ <input type="checkbox"/>
G Check all that apply		D 1 Foreign organizations, check here ▶ <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 8,675,946.	J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (attach schedule)	1,879,045.			
	2 Ck ▶ <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,279.	3,279.		
	4 Dividends and interest from securities	240,424.	240,424.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,153,085.			
	b Gross sales price for all assets on line 6a	4,205,564.			
	7 Capital gain net income (from Part IV, line 2)		4,153,085.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
Class Action Lawsuit Proceeds	70.	70.			
12 Total Add lines 1 through 11.	6,275,903.	4,396,858.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof. fees (attach sch)	2,974.	2,974.		
	17 Interest				
	18 Taxes (attach schedule) (see instrs)	37,386.	2,386.		
	19 Depreciation (attach schedule) and depletion	256.			
	20 Occupancy				
	21 Travel, conferences, and meetings	26,185.			26,185.
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	See Line 23 Stmt	305,698.	8,341.		297,213.
	24 Total operating and administrative expenses. Add lines 13 through 23	372,499.	13,701.		323,398.
25 Contributions, gifts, grants paid	2,957,500.			2,957,500.	
26 Total expenses and disbursements. Add lines 24 and 25	3,329,999.	13,701.		3,280,898.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	2,945,904.				
b Net investment income (if negative, enter -0-)		4,383,157.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash — non-interest-bearing	115,217.	229,284.	229,284.		
	2	Savings and temporary cash investments	192,824.	1,146,851.	1,146,851.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch)					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments — U.S. and state government obligations (attach schedule)					
	b	Investments — corporate stock (attach schedule) L-10b. Stmt	2,286,386.	2,887,224.	7,299,726.		
	c	Investments — corporate bonds (attach schedule)					
	LIABILITIES	11	Investments — land, buildings, and equipment: basis				
		Less: accumulated depreciation (attach schedule)					
12		Investments — mortgage loans					
13		Investments — other (attach schedule)					
14		Land, buildings, and equipment: basis	9,373.				
		Less: accumulated depreciation (attach schedule) L-14. Stmt	9,288.	342.	85.		
15		Other assets (describe)					
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	2,594,769.	4,263,444.	8,675,946.		
17		Accounts payable and accrued expenses					
18		Grants payable					
NET FUND ASSETS OR FUND BALANCES	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22)					
		Foundations that follow SFAS 117, check here					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here X					
27	Capital stock, trust principal, or current funds						
28	Paid-in or capital surplus, or land, bldg., and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds	2,594,769.	4,263,444.				
30	Total net assets or fund balances (see instructions)	2,594,769.	4,263,444.				
31	Total liabilities and net assets/fund balances (see instructions)	2,594,769.	4,263,444.				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,594,769.
2	Enter amount from Part I, line 27a	2	2,945,904.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	5,540,673.
5	Decreases not included in line 2 (itemize)	5	1,277,229.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,263,444.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 5,000 shares Pepsico Common Stock	D	10/06/72	02/06/15
b 5,000 shares Pepsico Common Stock	D	10/06/72	02/11/15
c 5,000 shares Pepsico Common Stock	D	10/06/72	02/17/15
d 5,000 shares Pepsico Common Stock	D	06/30/70	02/23/15
e See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 484,620.		678.	483,942.
b 501,042.		679.	500,363.
c 492,242.		679.	491,563.
d 495,991.		678.	495,313.
e See Columns (e) thru (h)		49,765.	2,181,904.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			483,942.
b			500,363.
c			491,563.
d			495,313.
e See Columns (i) thru (l)			2,181,904.

2 Capital gain net income or (net capital loss)	2	4,153,085.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	2,749,191.	10,874,381.	0.252814
2013	2,840,341.	8,512,855.	0.333653
2012	2,767,183.	8,889,497.	0.311287
2011	2,658,460.	9,098,931.	0.292173
2010	2,763,170.	8,303,759.	0.332761

2 Total of line 1, column (d)	2	1.522688
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.304538
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	10,285,874.
5 Multiply line 4 by line 3	5	3,132,440.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	43,832.
7 Add lines 5 and 6.	7	3,176,272.
8 Enter qualifying distributions from Part XII, line 4	8	3,280,898.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	43,832.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	43,832.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	43,832.
6 Credits/Payments.			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a	48,337.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	60,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	108,337.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	64,505.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax 64,505. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b	X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) IL - Illinois		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of ▶ Teresa Acuna Telephone no. ▶ (847) 735-7089			
Located at ▶ 150 Field Dr., Suite 100, Lake Forest, IL ZIP + 4 ▶ 60045				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	<input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year 15				
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N/A
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __ .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __ .		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐

5 b N/A

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

6 b X

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Alexander D. Stuart 150 Field Dr., Suite 100 Lake Forest, IL 60045	Director, President Minimal	0.	0.	0.
Marian S. Pillsbury 150 Field Dr., Suite 100 Lake Forest, IL 60045	Director, V.P. Minimal	0.	0.	0.
Barbara Pillsbury Enders 150 Field Dr., Suite 100 Lake Forest, IL 60045	Director Minimal	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc.				
		7,469.	224.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	8,917,694.
b	Average of monthly cash balances	1 b	1,524,615.
c	Fair market value of all other assets (see instructions)	1 c	203.
d	Total (add lines 1a, b, and c)	1 d	10,442,512.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	10,442,512.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	156,638.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,285,874.
6	Minimum investment return. Enter 5% of line 5	6	514,294.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	514,294.
2 a	Tax on investment income for 2015 from Part VI, line 5	2 a	43,832.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	43,832.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	470,462.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	470,462.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	470,462.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	3,280,898.
b	Program-related investments — total from Part IX-B.	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,280,898.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	43,832.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,237,066.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				470,462.
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only			0.	
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2015:				
a From 2010	2,351,932.			
b From 2011	2,252,415.			
c From 2012	2,371,494.			
d From 2013	2,468,635.			
e From 2014	2,255,757.			
f Total of lines 3a through e	11,700,233.			
4 Qualifying distributions for 2015 from Part XII, line 4: \$ 3,280,898.				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2015 distributable amount				470,462.
e Remaining amount distributed out of corpus	2,810,436.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	14,510,669.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	2,351,932.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	12,158,737.			
10 Analysis of line 9:				
a Excess from 2011	2,252,415.			
b Excess from 2012	2,371,494.			
c Excess from 2013	2,468,635.			
d Excess from 2014	2,255,757.			
e Excess from 2015	2,810,436.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon.				
a 'Assets' alternative test — enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

Robert D. Stuart, Jr.

Robert D. Stuart, Jr. Charitable Remainder Unitrust U/A 7/18/1994

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part VII Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				

During the 2015 calendar year, the Stuart Family Foundation contributed \$ 2,957,500 to the organizations listed on the attached schedule, each of which was organized and is operated exclusively for religious, educational or charitable purposes within the meaning of Section 501 (c)(3) of the Internal Revenue Code. No donee is related to the Stuart Family Foundation or to any Foundation manager or contributor.

Total			3 a	2,957,500.
<i>b Approved for future payment</i>				
Total			3 b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

Stuart Family Foundation

Employer identification number

36-3422731

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

Stuart Family Foundation

36-3422731

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert D. Stuart, Jr. Charitable Remainder Unitrust U/A 7/18/1994 150 Field Drive, Suite 100 Lake Forest IL 60045	\$ 1,879,045	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Stuart Family Foundation

36-3422731

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,350 shs Home Depot common stock	\$ 266,373.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,925 shs Johnson & Johnson common stock	\$ 196,928.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,300 shs Medtronic common stock	\$ 175,766.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,425 shs Nestle common stock	\$ 190,629.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,100 shs Schulmberger common stock	\$ 193,494.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,000 shs Walgreen Boots Alliance common stock	\$ 172,940.	05/15/15

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

Stuart Family Foundation

36-3422731

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	779 shs MSCI Emerging Market Fund (iShares)	\$ 33,614.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,300 shs Russell 2000 Fund (iShares)	\$ 160,745.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,400 shs S&P 100 ETF	\$ 224,760.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,020 shs MSCI EAFE ETF	\$ 138,208.	05/15/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Foreign Tax Payments	2,386.	2,386.		
Federal Tax Payments	35,000.			
Total	37,386.	2,386.		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Administrative Expenses	303,394.	8,274.		295,120.
Delivery Expense	1,104.			1,104.
Office Expense	407.			407.
Bank Fees	94.			94.
Filing Fees	25.			25.
Books & Subscriptions	423.			423.
Misc.	40.			40.
ADR Fees	67.	67.		0.
Interest Expense	144.			0.
Total	305,698.	8,341.		297,213.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
2,300 shares Medtronic (taxable reorganization)	D	06/19/97	01/27/15
20,000 shares Pepsico Common Stock	D	06/30/72	10/22/15

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
176,985.		47,048.	129,937.
2,054,684.		2,717.	2,051,967.
Total		49,765.	2,181,904.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (i) thru (l)

- Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			129,937.
			2,051,967.
Total			2,181,904.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Trevor Potter 150 Field Dr., Suite 100 Lake Forest IL 60045	Director Minimal	0.	0.	0.
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> James M. Stuart 150 Field Dr., Suite 100 Lake Forest, IL 60045	Director Minimal	0.	0.	0.
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Teresa Acuna 150 Field Dr., Suite 100 Lake Forest IL 60045	Treasurer 1.00	7,469.	224.	0.
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Catherine A. Bertini 150 Field Dr., Suite 100 Lake Forest IL 60045	Director Minimal	0.	0.	0.
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Maren M. Stuart 150 Field Dr., Suite 100 Lake Forest IL 60045	Director Minimal	0.	0.	0.
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Ann R. Stuart 150 Field Dr., Suite 100 Lake Forest IL 60045	Director Minimal	0.	0.	0.
Person . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> R. Douglas Stuart, IV 150 Field Dr., Suite 100 Lake Forest IL 60045	Director Minimal	0.	0.	0.

Form 990-PF, Page 6, Part VIII, Line 1

Continued

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

7,469. 224. 0.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Meristem	portfolio management	2,974.	2,974.		

Total

2,974. 2,974.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Vanguard	2,264,724.	2,930,273.
Merrill Lynch	622,500.	4,369,453.
Total	2,887,224.	7,299,726.

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Computer and Office Equipment	9,373.	9,288.	85.
Total	9,373.	9,288.	85.

STUART FAMILY FOUNDATION
2015 Form 990-PF
FEIN: 36-3422731

Part I, Line 19

<u>Type</u>	<u>Date</u> <u>Acquired</u>	<u>Cost</u>	<u>Life</u>	<u>Method</u>	<u>A/D</u> <u>12/31/14</u>	<u>2015</u> <u>Rate</u>	<u>Depr</u> <u>2015</u>	<u>A/D</u> <u>12/31/15</u>
Furniture	06/01/2002	520	7 yrs.	SL	520	N/A	0	520
Apple Computer	12/03/2003	2,263	5 yrs.	SL	2,263	N/A	0	2,263
Software (Norton Anti-virus)	12/03/2003	141	3 yrs.	SL	141	N/A	0	141
Software (Microsoft Office)	12/03/2003	140	3 yrs.	SL	140	N/A	0	140
Toshiba TV/VCR/DVD	12/01/2004	335	7 yrs.	SL	335	N/A	0	335
Dell Laptop Computer (Inspiron 6000)	06/27/2005	1,232	5 yrs.	SL	1,232	N/A	0	1,232
TV Stand	03/28/2005	269	7 yrs.	SL	269	N/A	0	269
Apple iMAC G5 (model Power Mac 12,1)	01/20/2006	1,574	5 yrs.	SL	1,574	N/A	0	1,574
Maxtor One Touch II backup	01/20/2006	249	5 yrs.	SL	249	N/A	0	249
MS Office 2004 (Mac)	01/20/2006	382	3 yrs.	SL	382	N/A	0	382
Printer	07/24/2006	656	5 yrs.	SL	656	N/A	0	656
File Cabinet	01/25/2006	329	7 yrs.	SL	329	N/A	0	329
Apple IMAC G5 (model IMAC 11,2)	04/08/2011	1,282	5 yrs.	SL	940	20.00%	256	1,196
Total		<u>9,373</u>			<u>9,031</u>		<u>256</u>	<u>9,288</u>

Stuart Family Foundation
Statement Attached to and Made a Part of Form 990-PF
For the Year Ended December 31, 2015

Part VII-A, Question 10

Persons who became a substantial contributor during the tax year:

Robert D. Stuart, Jr. Charitable Remainder Unitrust U/A 7/18/1994
150 Field Drive, Suite 100
Lake Forest, IL 60045

Stuart Family Foundation
2015 Form 990-PF
FEIN: 36-3422731

Part XV, Line 3a

America Abroad Media	200,000
American Council of Trustees and Alumni	70,000
American Enterprise Institute	50,000
American Scandinavian Foundation	11,000
Anixter Center	1,500
Big Shoulders Fund	1,000
Bipartisan Policy Center	150,000
Boy Scouts of America - Northeast Council	10,000
Bravo Waukegan	1,500
Brunswick School	7,500
Campaign Legal Center	150,000
Center for Cyber & Homeland Security (George Washington University)	35,000
Center for Media and Public Affairs	4,000
Center for Political Accountability	20,000
Center for Responsive Politics	15,000
Chatham Hall	14,000
Chicago Council on Global Affairs	5,000
Chicago Lyric Opera	5,000
Chicago Symphony Orchestra	5,000
Clayton K. Yeutter Institute	5,000
Coalition for the Homeless	3,750
Committee for Economic Development	35,000
Common Good	10,000
Consortium to Lower Obesity in Chicago Children	75,000
Constitutional Rights Foundation Chicago	50,000
Convergence	25,000
Convergence-Nutrition Wellness	75,000
Dreamyard Project	600
Endeavor	500
Ethics and Policy Center	25,000
Foundation for Individual Rights in Education	25,000
Food Corps Inc.	50,000
Food Tank	40,000
Fund for American Studies	16,000
Girl Scouts of Greater Chicago	5,000
Global Child Nutrition Foundation	5,000
Global Citizen Year	700
Global Youth Leadership Institute	15,000
Gorton Community Center	5,000
Grace Episcopal Church	10,000

Stuart Family Foundation
2015 Form 990-PF
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Part XV, Line 3a

Harvard T.H. Chan School of Public Health	100,000
Healthy Schools Campaign	60,000
Heifer Project International	2,500
Himalayan Cataract Project	3,750
Illinois Policy Institute	35,000
Inner City Muslim Action Network	50,000
Institute of World Politics	25,000
Interfaith Youth Core	150,000
International Women's Health Coalition	700
Jamestown Foundation	85,000
Lake Forest College	2,500
Lake Forest Open Lands Association	2,500
Lambs Foundation	1,500
Los Alamos Historical Society	5,000
Manhattan Institute	75,000
Marin Primary and Middle School	2,500
National Center for Family Philanthropy	1,000
National Center for Sexual Exploitation	2,000
National Outdoor Leadership School	1,000
New Venture Fund - Fresh Taste	12,000
New Yorkers for Parks	400
Northwestern Lake Forest Hospital	5,000
Pacific Primary	2,500
Parents Television Council	240,000
Pathfinders International	7,500
Philanthropy Roundtable	5,000
Princeton University	700
Puppies Behind Bars	6,000
Quilliam Foundation	260,000
Reading Power	15,000
Rehabilitation Institute of Chicago	30,000
Robert College of Istanbul	25,000
Rockefeller University	700
Rush University Medical Center	2,000
Securing America's Future Energy	250,000
SEED NY	20,000
Spring Island Trust	5,000
St. Andrew's School	14,000
St. Bernard's School	5,000
St. Paul's School	4,500
Take Back our Republic	150,000

Stuart Family Foundation
2015 Form 990-PF
FEIN: 36-3422731

Part XV, Line 3a

Teak Fellowship	700
University of Maryland College Park Foundation	5,500
Urban Gateways	1,000
Urban Initiatives	15,000
WBEZ	2,000
World Learning	20,000
WTTW - Channel 11	2,000
WTTW - Channel 11 - Ken Burns "Civil War"	10,000
Yale University	2,000
Yellowstone Park Foundation	2,000
	<hr/>
TOTAL	<u><u>\$2,957,500</u></u>