

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2003

Department of the Treasury Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

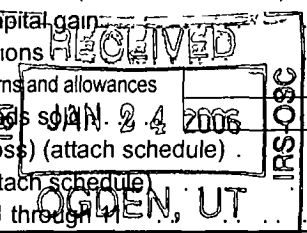
For calendar year 2003, or tax year beginning , 2003, and ending , 20

G Check all that apply: [ ] Initial return [x] Final return [x] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions. Name of organization CHICAGO ANNENBERG CHALLENGE C/O JANICE RODGERS. A Employer identification number 36-4016426. B Telephone number (see page 10 of the instructions) 312-715-5000. H Check type of organization: [x] Section 501(c)(3) exempt private foundation. J Accounting method: [ ] Cash [x] Accrual.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27).

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,418		
	10a	Investments — U S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)			
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments — mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	<b>Total assets</b> (to be completed by all filers — see page 16 of the instructions. Also, see page 1, item I) . . . . .	1,418.00	0.00	0.00	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0.00	0.00		
Net Assets or Fund Balances	<b>Organizations that follow SFAS 117, check here</b> . . . . . <input type="checkbox"/>				
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted	1,418	0.00	
	25	Temporarily restricted			
	26	Permanently restricted			
	<b>Organizations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/>				
	<b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)	1,418.00	0.00		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	1,418.00	0.00		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,418.00
2	Enter amount from Part I, line 27a . . . . .	2	(1,418.00)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	0.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 . . . . .	6	0.00

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> NONE				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss). { If gain, also enter in Part I, line 7 ... If (loss), enter -0- in Part I, line 7 ... }			<b>2</b>
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 ...			<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 17 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2002	67,743	75,079	0.9023
2001	6,914,497	1,779,384	3.8859
2000	12,794,081	3,815,615	3.3531
1999	12,659,094	3,214,825	3.9377
1998	9,710,474	2,813,301	3.4516
<b>2</b>	Total of line 1, column (d) . . . . .		<b>2</b> 15.5306
<b>3</b>	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .		<b>3</b> 3.1061245
<b>4</b>	Enter the net value of noncharitable-use assets for 2003 from Part X, line 5 . . . . .		<b>4</b>
<b>5</b>	Multiply line 4 by line 3 . . . . .		<b>5</b> 0.00
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b) . . . . .		<b>6</b> 0.00
<b>7</b>	Add lines 5 and 6 . . . . .		<b>7</b> 0.00
<b>8</b>	Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 17.		<b>8</b> 1,418

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see page 17 of the instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling letter: _____ (attach copy of ruling letter if necessary - see instructions)		
<b>b</b> Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	0.00
<b>c</b> All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0.00
<b>3</b> Add lines 1 and 2	<b>3</b>	0.00
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0.00
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	0.00
<b>6</b> Credits/Payments:		
<b>a</b> 2003 estimated tax payments and 2002 overpayment credited to 2003	<b>6a</b>	
<b>b</b> Exempt foreign organizations — tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	0.00
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	0.00
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	0.00
<b>11</b> Enter the amount of line 10 to be. Credited to 2004 estimated tax Refunded	<b>11</b>	0.00

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 18 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.</i>		X
<b>1c</b> Did the organization file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization $\$$ 0.00 (2) On organization managers. $\$$ 0.00		
<b>e</b> Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers. $\$$ 0.00		
<b>2</b> Has the organization engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>4b</b> If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	X	
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the organization have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		X
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) $\blacktriangleright$ ILLINOIS		
<b>b</b> If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> N/A		
<b>9</b> Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2003 or the taxable year beginning in 2003 (see instructions for Part XIV on page 25)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X
<b>11</b> Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address $\blacktriangleright$ N/A	X	
<b>12</b> The books are in care of $\blacktriangleright$ MS. GOPIKA MALHOTRA Telephone no. $\blacktriangleright$ 847-446-6400 Located at $\blacktriangleright$ 770 FRONTAGE ROAD, NORTHFIELD, IL ZIP+4 $\blacktriangleright$ 60093		
<b>13</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year $\blacktriangleright$ N/A		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the organization (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1) - (6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>	<b>1b</b>	X
<b>c</b> Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2003? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>1c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
<b>a</b> At the end of tax year 2003, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2003? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 _____, 20 _____, 20 _____, 19 _____		
<b>b</b> Are there any years listed in 2a for which the organization is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement — see page 19 of the instructions.) . . . . . <input checked="" type="checkbox"/> N/A	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20 _____, 20 _____, 20 _____, 19 _____		
<b>3a</b> Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2003 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2003</i> ) . . . . . <input checked="" type="checkbox"/> N/A	<b>3b</b>	
<b>4a</b> Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>4a</b>	X
<b>b</b> Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2003? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>4b</b>	X
<b>5a</b> During the year did the organization pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1) - (5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . <input checked="" type="checkbox"/> N/A Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>	<b>5b</b>	
<b>c</b> If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input checked="" type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b> Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If you answered "Yes" to 6b, also file Form 8870	<b>6b</b>	X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions):**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

**2 Compensation of five highest-paid employees (other than those included on line 1 — see page 20 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 . . . . . 0

**3 Five highest-paid independent contractors for professional services — (see page 20 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	NOT APPLICABLE	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments** (see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
<b>1</b>	N/A	
<b>2</b>		
<b>3</b>	All other program-related investments See page 21 of the instructions	
<b>Total.</b> Add lines 1 through 3		0.00

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 21 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	
<b>b</b>	Average of monthly cash balances	<b>1b</b>	
<b>c</b>	Fair market value of all other assets (see page 22 of the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	0.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.00
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.00
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	0.00
<b>4</b>	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see page 23 of the instructions)	<b>4</b>	
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	0.00
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	0.00

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	0.00
<b>2a</b>	Tax on investment income for 2003 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2003. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	0.00
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	0.00
<b>4a</b>	Recoveries of amounts treated as qualifying distributions	<b>4a</b>	0.00
<b>b</b>	Income distributions from section 4947(a)(2) trusts	<b>4b</b>	0.00
<b>c</b>	Add lines 4a and 4b	<b>4c</b>	0.00
<b>5</b>	Add lines 3 and 4c	<b>5</b>	0.00
<b>6</b>	Deduction from distributable amount (see page 23 of the instructions)	<b>6</b>	0.00
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	0.00

**Part XII Qualifying Distributions** (see page 23 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	1,418
<b>b</b>	Program-related investments — Total from Part IX-B	<b>1b</b>	0.00
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,418.00
<b>5</b>	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 24 of the instructions)	<b>5</b>	0.00
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,418.00

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2002	(c) 2002	(d) 2003
<b>1</b> Distributable amount for 2003 from Part XI, line 7 . . . . .				0.00
<b>2</b> Undistributed income, if any, as of the end of 2002				
<b>a</b> Enter amount for 2002 only . . . . .			0.00	
<b>b</b> Total for prior years 20 ____ , 20 ____ , 19 ____		0.00		
<b>3</b> Excess distributions carryover, if any, to 2003:				
<b>a</b> From 1998 . . . . .				
<b>b</b> From 1999 . . . . .				
<b>c</b> From 2000 . . . . .				
<b>d</b> From 2001 . . . . .				6,801,790
<b>e</b> From 2002 . . . . .				83,481
<b>f</b> Total of lines 3a through e . . . . .	6,885,271			
<b>4</b> Qualifying distributions for 2003 from Part XII, line 4: ▶ \$ 1,418				
<b>a</b> Applied to 2002, but not more than line 2a . . . . .			0.00	
<b>b</b> Applied to undistributed income of prior years (Election required — see page 24 of the instructions) . . . . .		0.00		
<b>c</b> Treated as distributions out of corpus (Election required — see page 24 of the instructions) . . . . .	0.00			
<b>d</b> Applied to 2003 distributable amount . . . . .				0.00
<b>e</b> Remaining amount distributed out of corpus . . . . .	1,418			
<b>5</b> Excess distributions carryover applied to 2003 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .	0.00			0.00
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	6,886,689			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.00		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0.00		
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see page 24 of the instructions . . . . .		0.00		
<b>e</b> Undistributed income for 2002. Subtract line 4a from line 2a. Taxable amount — see page 24 of the instructions . . . . .			0.00	
<b>f</b> Undistributed income for 2003. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2004 . . . . .				0.00
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions) . . . . .	0.00			
<b>8</b> Excess distributions carryover from 1998 not applied on line 5 or line 7 (see page 25 of the instructions) . . . . .	0.00			
<b>9</b> Excess distributions carryover to 2004. Subtract lines 7 and 8 from line 6a . . . . .	6,886,689			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 1999 . . . . .				
<b>b</b> Excess from 2000 . . . . .				
<b>c</b> Excess from 2001 . . . . .				6,801,790
<b>d</b> Excess from 2002 . . . . .				83,481
<b>e</b> Excess from 2003 . . . . .				1,418



**Part XIV Private Operating Foundations** (see page 25 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2003, enter the date of the ruling . . . . . ▶ N/A

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2003	(b) 2002	(c) 2001	(d) 2000	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test — enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test — Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test — enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see page 25 of the instructions.) N/A

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 25 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a</b> <i>Paid during the year</i></p> <p>CHICAGO PUBLIC EDUCATION FUND                  200 WEST ADAMS ST., SUITE 2011                  CHICAGO, IL</p>	N/A	PUBLIC	SUPPORT OF PUBLIC EDUCATION	1,418
<p><b>Total</b> . . . . .</p>				<p><b>3a</b> 1,418.00</p>
<p><b>b</b> <i>Approved for future payment</i></p> <p>NONE</p>				
<p><b>Total</b> . . . . .</p>				<p><b>3b</b> 0.00</p>







Quarles Center  
500 West Madison Street  
Suite 3700  
Chicago, Illinois 60661  
Tel 312 715 5000  
Fax 312 715 5155  
www.quarles.com

*Attorneys at Law in:  
Phoenix and Tucson, Arizona  
Naples and Boca Raton, Florida  
Chicago, Illinois  
Milwaukee and Madison, Wisconsin*

Writer's Direct Dial. 312.715 5063  
E-Mail. jpellett@quarles.com

January 20, 2006

**BY CERTIFIED MAIL #7004 2510 0001 9664 1668**

Internal Revenue Service Center  
Ogden, UT 84201-0027

Dear Sir or Madam:

The following forms are attached for filing as of this date:

<u>Form #:</u>	<u>Name:</u>	<u>EIN#:</u>
Amended 990-PF (2002)	Chicago Annenberg Challenge	36-4016426
Amended 990-PF (2003)	Chicago Annenberg Challenge	36-4016426

Sincerely,

Jodi M. Pellettiere

JMP:trm  
Enclosures

**Chicago Annenberg Challenge**  
**EIN: 36-4016246**  
**Attachment to 2003 Form 990-PF**  
**Part VII-A, Line 5**

On January 30, 2002, the Chicago Annenberg Challenge was dissolved. A certified copy of the Articles of Dissolution and the resolutions dissolving the corporation and approving a plan of distribution is attached.

On August 14, 2002, the Chicago Annenberg Challenge transferred all of its known assets to the following entity:

The Chicago Public Education Fund (E.I.N. 36-4279013)  
200 West Adams Street, Suite 2011  
Chicago, IL 60606-5229

The assets transferred on that date were as follows: the Chicago Annenberg Challenge transferred by wire \$68,550.55 in cash to the Chicago Public Education Fund.

In 2003, the Chicago Annenberg Challenge received a refund of a prior payment in the amount of \$1,418.00. The Chicago Annenberg Challenge subsequently transferred that amount to the Chicago Public Education Fund during 2003.

Final distribution of the assets occurred subject to the transferee's written acknowledgment that it would be obligated to recontribute assets received to the extent necessary to satisfy the obligations of the Chicago Annenberg Challenge that arise within two years of the date of dissolution. No such recontribution of assets was required.

JAN 30 2002

JESSE WHITE  
Secretary of State  
State of Illinois

File # 5831-460-9

This space for use by  
Secretary of State  
Date 1-30-02  
Filing Fee \$5  
Approved KK

Submit in Duplicate  
Remit payment in order, payable to "Secretary of State."  
DO NOT SEND CASH!  
JESSE WHITE  
SECRETARY OF STATE  
ARTICLES OF DISSOLUTION  
under the  
GENERAL NOT FOR PROFIT  
CORPORATION ACT

Pursuant to the provisions of "The General Not For Profit Corporation Act of 1986," the undersigned corporation hereby adopts the following Articles of Dissolution.

1. The name of the corporation is Chicago Annenberg Challenge



2. The post office address to which may be mailed a copy of any process against the corporation that may be served on the Secretary of State is c/o Illinois Lawdock, Inc., 500 West Madison Street, Suite 3700  
Chicago, Illinois 60661

3. The dissolution of the corporation was duly authorized on January 11, 2002 in the manner indicated below: ("X" one box only) (Month/Day) (Year)

- By a majority of the board of the directors, in accordance with Section 112.05.
- By written consent signed by all directors entitled to vote on dissolution, in accordance with Section 108.45 of this Act.
- By written consent signed by all members entitled to vote on dissolution, in accordance with Section 112.10, board of director action not being required:
- By the members in accordance with Section 112.15, resolution having been duly adopted and submitted to the members. At a meeting of members, not less than the minimum number of votes required by statute by the articles of incorporation were voted in favor of the dissolution;
- By the members, in accordance with Sections 112.10 and 107.10, a resolution having been duly adopted and submitted to the members. A consent in writing has been signed by members having not less than the minimum number of votes required by statute and by the articles of incorporation. Members who have not consented in writing have been given notice in accordance with Section 107.10.

4. (a) The undersigned corporation has caused these articles to be signed by its duly authorized officers\*, each of whom affirm, under penalties of perjury, that the facts stated herein are true. (All signatures must be in **BLACK INK.**)

Dated January 18, 2002  
(Month/Day) (Year)  
attested by Victoria Chou  
(Signature of Secretary or Assistant Secretary)  
Victoria Chou, Secretary  
(Type or print name and title)

Chicago Annenberg Challenge  
(Exact name of corporation)  
by Edward Bottum  
(Signature of President or Vice President)  
Edward Bottum, President  
(Type or print name and title)

\* If dissolution is authorized by the board of directors, a majority of them must SIGN HERE, if there are no officers.

4 (b) The undersigned affirms, under penalties of perjury that the facts stated herein are true.

Dated \_\_\_\_\_, \_\_\_\_\_  
(Month/Day) (Year)

Quarles & Brady LLC  
Box 326

0020189177  
1943/0057 96 001 Page 1 of 2  
2002-02-15 11:40:31  
Cook County Recorder 23.00

NOTES

Members may authorize dissolution by their unanimous written consent. This does not require any action of the board of directors and does not require a membership meeting.

Member authorization may also be by vote at a membership meeting or by less than unanimous consent, in writing, without a meeting.

To be effective, the dissolution must receive the affirmative vote or consent of at least 2/3s of the members entitled to vote on dissolution, and, if class voting applies, then also at least 2/3s of the votes within each class.

If the Articles of Incorporation so provide, the 2/3s vote requirement may be superseded by any smaller or larger vote requirement not less than a majority of the members entitled to vote and not less than a majority within each class when class voting applies.

When member authorization is by less than unanimous written consent, all members must be given notice of the proposed dissolution action at least five days before the consent is signed. Members who have not signed the consent must be given prompt notice that dissolution was duly authorized.

FORM NFP-112.20

5831-460-9

File No.

ARTICLES OF DISSOLUTION  
under  
GENERAL NOT FOR PROFIT  
CORPORATION ACT, ONLY

Filing Fee \$5

RETURN TO:

Department of Business Services  
Secretary of State  
Springfield, Illinois 62756  
Telephone (217) 782-1832  
<http://www.sos.state.il.us>

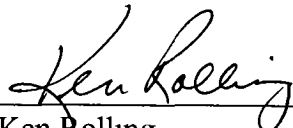
C-159.9



CERTIFICATE

I, Ken Rolling, hereby certify that attached hereto is an exact copy of the resolutions duly adopted by the Board of Directors of Chicago Annenberg Challenge (the "Corporation") on January 11, 2002, and that such resolutions are still in full force and effect and have not been modified or rescinded.

Date: January 18, 2006

  
\_\_\_\_\_  
Ken Rolling  
Executive Director of the Corporation

**CHICAGO ANNENBERG CHALLENGE  
RESOLUTIONS APPROVING DISSOLUTION OF CORPORATION  
AND PLAN OF DISTRIBUTION**

WHEREAS, the Directors of the Corporation have determined that it is in the best interests of the Corporation and its purposes to dissolve the Corporation and distribute all of its assets in the process of such dissolution; and

WHEREAS, the Articles of Incorporation of the Corporation provide that in the event of the dissolution of the Corporation, after paying or making provision for the payment of all liabilities of the Corporation, the Corporation shall dispose of all of the assets of the Corporation exclusively for the purposes of the Corporation in such manner, or to such organization or organizations operated exclusively for charitable or educational purposes as shall at that time qualify as an exempt organization or organizations described in section 501(c)(3), as the Board of Directors shall determine; and

WHEREAS, The Chicago Public Education Fund ("CPEF"), is an Illinois not-for-profit corporation that is organized and operated exclusively for charitable, educational, literary, and scientific purposes, and CPEF has been determined to be exempt from federal income taxation as an organization described in Internal Revenue Code section 501(c)(3); and

WHEREAS, the Directors of the Corporation have determined that CPEF is the appropriate recipient of the assets of the Corporation, and that CPEF will carry on the charitable purposes of the Corporation.

THEREFORE, BE IT RESOLVED, that after making payment or other provision for all of the debts of the Corporation, the Corporation shall be voluntarily dissolved in accordance with the provisions of the Illinois General Not for Profit Corporation Act of 1986;

FURTHER RESOLVED, that the President or a Vice President and the Secretary or an Assistant Secretary of the Corporation be and hereby are authorized and directed to execute and file the Articles of Dissolution of the Corporation with the Illinois Secretary of State as required by the Illinois General Not For Profit Corporation Act of 1986;

FURTHER RESOLVED, that the following Plan of Distribution of the assets of the Corporation be and hereby is approved and adopted:

- (a) All liabilities and obligations of the Corporation shall be paid, satisfied, and discharged or adequate provision shall be made therefor; and
- (b) All remaining assets of the Corporation shall be distributed and assigned to CPEF, with the requirement that CPEF shall recontribute the assets received to the Corporation to the extent necessary to satisfy the obligations of the Corporation, and those of its Directors and other persons to the extent indemnified by the

Corporation, that arise during the two-year period following the dissolution of the Corporation;

FURTHER RESOLVED, that the Corporation shall cease to conduct its affairs, except insofar as may be necessary for the proper winding up of the Corporation; shall immediately cause a notice of the proposed dissolution to be mailed to the Directors of the Corporation and each known creditor of the Corporation; and shall proceed to collect its assets and apply and distribute them as provided for in the Plan of Distribution and in accordance with its Articles of Incorporation, its Bylaws, and the Illinois General Not For Profit Corporation Act of 1986; and

FURTHER RESOLVED, that the officers of the Corporation be, and each of them hereby is, authorized, empowered and directed to do and perform any and all acts and execute any and all documents deemed necessary to carry out the purposes and intents of the resolutions set forth above.

**Chicago Annenberg Challenge**

EIN: 36-4016426

Attachment to 2003 Form 990-PF

Part VIII, Line 1

(a) Name and Address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Kenneth Rolling Executive Director Parents For Public Schools 407 S. Dearborn Street, Suite 1775 Chicago, IL 60605	Executive Director, 1 hour per week	0.00	0.00	0.00
John W. McCarter, Jr. The Field Museum 1400 South Lake Drive Chicago, IL 60605	Vice President, less than 1 hour per week	0.00	0.00	0.00
Victoria Chou Dean, College of Education University of Illinois at Chicago 1040 W. Harrison Chicago, IL 60607	Secretary/Treasurer, less than 1 hour per week	0.00	0.00	0.00
Patricia Albjerg Graham Graduate School of Education 420 Gutman Library Harvard University Cambridge, MA 02138	Director, less than 1 hour per week	0.00	0.00	0.00

**Chicago Annenberg Challenge****EIN: 36-4016426****Attachment to 2003 Form 990-PF****Part VIII, Line 1**

Senator Barack Obama John C. Kluczynski Federal Office Building 230 South Dearborn Street, Suite 3900 Chicago, IL 60604	Director, less than 1 hour per week	0.00	0.00	0.00
Susan Blankenbaker Noyes 1046 Michigan Avenue Wilmette, IL 60091	Director, less than 1 hour per week	0.00	0.00	0.00
Nancy Searle 92 Woodley Road Winnetka, IL 60093	Director, less than 1 hour per week	0.00	0.00	0.00
Scott C. Smith Tribune Company 435 N. Michigan Avenue Chicago, IL 60611	Director, less than 1 hour per week	0.00	0.00	0.00
Connie Evans Women's Self-Employment Project 11 S. LaSalle St , Suite 1850 Chicago, IL 60602	Director, less than 1 hour per week	0.00	0.00	0.00

FORM 8688

EXPLANATION FOR EXTENSION

STATEMENT 2

EXPLANATION

ADDITIONAL INFORMATION IS NEEDED TO COMPLETE THE RETURN. ALTHOUGH WE HAVE TRIED TO OBTAIN THE INFORMATION, OUR FILES ARE STILL INCOMPLETE. WE RESPECTFULLY REQUEST AN EXTENSION OF TIME IN ORDER TO RESOLVE THE OPEN ISSUES AND FILE A PROPER TAX RETURN.

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
  - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)
- Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I - Automatic 3-Month Extension of Time** - Only submit original (no copies needed)

**Note: Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only**   
All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

<b>Type or print</b>	Name of Exempt Organization <b>CHICAGO ANNENBERG CHALLENGE C/O RUZICKA &amp; ASSOCIATES, LTD.</b>	Employer identification number <b>36-4016426</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>770 FRONTAGE ROAD, NO. 108</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>NORTHFIELD, IL 60093</b>	

Check type of return to be filed (file a separate application for each return)

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the **whole** group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until **AUGUST 16, 2004** to file the exempt organization return for the organization named above. The extension is for the organization's return for:
  - ▶  calendar year **2003** or
  - ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_
- 2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ 0.
- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ 0.
- c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ 0.

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ **CPA-AGENT** Date ▶ **5/14/04**  
LHA For Paperwork Reduction Act Notice, see instruction Form 8868 (12-2000)

## RECEIVED

### MAY 17 2004

INTERNAL REVENUE SERVICE  
ILLINOIS DISTRICT

• If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only Part II and check this box

**Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (not automatic) 3-Month Extension of Time - Must file Original and One Copy.**

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>CHICAGO ANNENBERG CHALLENGE C/O RUZICKA &amp; ASSOCIATES, LTD.</b>	Employer identification number <b>36-4016426</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>770 FRONTAGE ROAD, NO. 108</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NORTHFIELD, IL 60093</b>	

Check type of return to be filed (File a separate application for each return):

- Form 990
- Form 990-EZ
- Form 990-T (sec. 401(a) or 408(a) trust)
- Form 1041-A
- Form 5227
- Form 8870
- Form 990-BL
- Form 990-PF
- Form 990-T (trust other than above)
- Form 4720
- Form 6069

**STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- If the organization does **not** have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the **whole** group, check this box  . If it is for **part** of the group, check this box  and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until NOVEMBER 15, 2004.
- 5 For calendar year 2003, or other tax year beginning \_\_\_\_\_ and ending \_\_\_\_\_
- 6 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- 7 State in detail why you need the extension  
SEE STATEMENT 2

- 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ 0.
- b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 \$ 0.
- c **Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ 0.

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature [Signature] Title CPA-AGENT Date 8/13/04

**Notice to Applicant - To Be Completed by the IRS**

- We have approved this application. Please attach this form to the organization's return.
- We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- We have not approved this application. After considering the reasons stated in item 7, we cannot grant an extension of time to file. We are not granting the 10-day grace period.
- We cannot consider this application because it was filed after the due date of the return for which an extension was requested.
- Other \_\_\_\_\_

**RECEIVED**  
INTERNAL REVENUE SERVICE  
SEP 13 2004  
Morton Grove, IL  
0404138C

Director \_\_\_\_\_

By \_\_\_\_\_

**Alternate Mailing Address** - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Type or print	Name <b>RUZICKA &amp; ASSOCIATES, LTD.</b>
	Number and street (include suite, room, or apt. no.) Or a P.O. box number <b>770 FRONTAGE ROAD, SUITE 108</b>
	City or town, province or state, and country (including postal or ZIP code) <b>NORTHFIELD, IL 60093</b>

323832  
05-01-03