

Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2002**Department of the Treasury  
Internal Revenue Service

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2002, or tax year beginning , 2002, and ending , 20

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS  
label  
Otherwise,  
print  
or type  
See Specific  
Instructions

Name of organization

World Heritage Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

One Hentage Foundation

Room/suite

400

City or town, state and ZIP code

Southgate, MI 48195

A Employer identification number

38-2640416

B Telephone number (see page 10 of the instructions)

(734) 246-0015

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c) line 16) **\$ 5,280,326**J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)

(Part I column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule). Check <input type="checkbox"/> if the foundation is not required to attach Sch. B	1,281,641			
2 Distributions from split interest trusts		0		
3 Interest on savings and temporary cash investments	2,099	2,099	0	
4 Dividends and interest from securities	38,628	38,628	0	
5a Gross rents	0	0	0	
b (Net rental income or (loss))				
6a Net gain or (loss) from sale of assets not on line 10	(408,684)			
b Gross sales price for all assets on line 6a	1,568,488			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications			0	
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)	0		0	
11 Other income (attach schedule)	144,164	96,813	0	
12 Total. Add lines 1 through 11	1,057,848	137,540	0	
13 Compensation of officers, directors, trustees, etc.	0	0	0	0
14 Other employee salaries and wages	34,059	0	0	34,059
15 Pension plans, employee benefits	2,912	0	0	2,912
16a Legal fees (attach schedule)	28,547	0	0	28,547
b Accounting fees (attach schedule)	4,615	2,250	0	2,365
c Other professional fees (attach schedule)	58,842	20,063	0	38,779
17 Interest	0	0	0	0
18 Taxes (attach schedule) (see page 13 of the instructions)	20,389	0	0	20,389
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy	0	0	0	0
21 Travel, conferences, and meetings	925	0	0	925
22 Printing and publications	19,493	0	0	19,493
23 Other expenses (attach schedule)	276,546	125,540	0	151,006
24 Total operating and administrative expenses. Add lines 13 through 23	446,328	147,853	0	298,475
25 Contributions, gifts, grants paid	2,213,250			2,213,250
26 Total expenses and disbursements. Add lines 24 and 25	2,659,578	147,853	0	2,511,725
27 Subtract line 26 from line 12	(1,601,730)			
a Excess of revenue over expenses and disbursements		(10,313)		
b Net investment income (if negative, enter -0)				
c Adjusted net income (if negative, enter -0)			0	

For Paperwork Reduction Act Notice, see the instructions

Cat No 11289X

Form **990-PF** (2002)ENVELOPE  
POSTMARK DATE NOV 17 2003

FILED

NOV 20 2003

Revenue

Operating and Administrative Expenses

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NOV 18 2003

OCCIDENTAL

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing	2,153	75,774	75,774
	<b>2</b> Savings and temporary cash investments	298,496	697,903	697,903
	<b>3</b> Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	0	0	0
	<b>4</b> Pledges receivable ▶			
	Less allowance for doubtful accounts ▶	0	0	0
	<b>5</b> Grants receivable	0	0	0
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	<b>7</b> Other notes and loans receivable (attach schedule) ▶	0	0	0
	Less allowance for doubtful accounts ▶	0	0	0
	<b>8</b> Inventories for sale or use	0	0	0
	<b>9</b> Prepaid expenses and deferred charges	0	0	0
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	0	0	0
	<b>b</b> Investments—corporate stock (attach schedule)	2,390,128	1,588,200	1,718,032
	<b>c</b> Investments—corporate bonds (attach schedule)	0	0	0
<b>Liabilities</b>	<b>11</b> Investments—land, buildings, and equipment basis ▶	0	0	0
	Less accumulated depreciation (attach schedule) ▶	0	0	0
	<b>12</b> Investments—mortgage loans	0	0	0
	<b>13</b> Investments—other (attach schedule)	0	0	0
	<b>14</b> Land, buildings and equipment basis ▶	0	0	0
	Less accumulated depreciation (attach schedule) ▶	0	0	0
<b>Net Assets or Fund Balances</b>	<b>15</b> Other assets (describe ▶ <u>Investment Funds</u> )	8,943,013	4,780,352	5,280,326
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see page 16 of the instructions. Also, see page 1, item I)	11,633,790	7,142,229	
	<b>17</b> Accounts payable and accrued expenses			
	<b>18</b> Grants payable			
	<b>19</b> Deferred revenue			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule)			
	<b>22</b> Other liabilities (describe ▶ )			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22)			
	<b>Organizations that follow SFAS 117, check here ▶</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31</b>			
	<b>24</b> Unrestricted			
	<b>25</b> Temporarily restricted			
	<b>26</b> Permanently restricted			
	<b>Organizations that do not follow SFAS 117, check here ▶</b> <input type="checkbox"/> <b>and complete lines 27 through 31</b>			
	<b>27</b> Capital stock, trust principal, or current funds			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund	11,633,790	7,142,229	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b> <b>Total net assets or fund balances</b> (see page 16 of the instructions)	11,633,790	7,142,229	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see page 16 of the instructions)	11,633,790	7,142,229	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	11,633,790
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	(1,601,730)
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	0
<b>5</b> Decreases not included in line 2 (itemize) ▶	<b>5</b>	(2,889,831)
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	7,142,229

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo. day yr.)	(d) Date sold (mo. day yr.)
<b>1a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			<b>(407,684)</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k) but not less than 0) or Losses (from col. (h))
<b>a</b>			<b>(407,684)</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I line 7} \\ \text{If (loss), enter 0 in Part I line 7} \end{array} \right\}$	<b>2</b>	<b>0</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 12 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	<b>0</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 17 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2001	1,232,517	12,179,168	1010000
2000	1,271,206	13,258,571	0958781
1999	706,584	13,014,593	0542917
1998	801,075	12,865,414	0623094
1997	765,864	12,057,198	0635192

  

<b>2</b> Total of line 1 column (d)	<b>2</b>	<b>3769984</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0750000</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2002 from Part X line 5	<b>4</b>	<b>9,203,740</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>690,280</b>
<b>6</b> Enter 1% of net investment income (1% of Part I line 27b)	<b>6</b>	<b>(103)</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>690,177</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 17.	<b>8</b>	<b>2,511,725</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 17 of the instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2) check here <input type="checkbox"/> and enter N/A on line 1 Date of ruling letter . . . . . (attach copy of ruling letter if necessary—see instructions)	1	0
<b>b</b> Domestic organizations that meet the section 4940(e) requirements in Part V check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
<b>c</b> All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I line 12 col (b)	2	0
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0)	3	0
<b>3</b> Add lines 1 and 2	4	0
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0)	5	0
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less enter -0-		
<b>6</b> Credits/Payments		
<b>a</b> 2002 estimated tax payments and 2001 overpayment credited to 2002	6a	26,041
<b>b</b> Exempt foreign organizations—tax withheld at source	6b	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c	0
<b>d</b> Backup withholding erroneously withheld	6d	
<b>7</b> Total credits and payments. Add lines 6a through 6d	7	26,041
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	26,041
<b>11</b> Enter the amount of line 10 to be Credited to 2003 estimated tax 26,041 Refunded	11	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 18 of the instructions for definition)? <i>If the answer is Yes to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.</i>		✓
<b>1c</b> Did the organization file Form 1120-POL for this year?		
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization: \$ (2) On organization managers: \$		
<b>e</b> Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers: \$		
<b>2</b> Has the organization engaged in any activities that have not previously been reported to the IRS? <i>If Yes, attach a detailed description of the activities.</i>		✓
<b>3</b> Has the organization made any changes not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws or other similar instruments? <i>If Yes, attach a conformed copy of the changes.</i>		✓
<b>4a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?	✓	
<b>4b</b> If Yes, has it filed a tax return on Form 990-T for this year?	✓	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If Yes, attach the statement required by General Instruction I.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the organization have at least \$5,000 in assets at any time during the year? <i>If Yes, complete Part II, col (c) and Part XV.</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions):		
<b>b</b> If the answer is Yes to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If No, attach explanation.</i>	✓	
<b>9</b> Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2002 or the taxable year beginning in 2002 (see instructions for Part XIV on page 25)? <i>If Yes, complete Part XIV.</i>		✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If Yes, attach a schedule listing their names and addresses.</i>		✓
<b>11</b> Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address: N/A	✓	
<b>12</b> The books are in care of: Jennifer Convery Telephone no: 734-246-0015 Located at: One Heritage Place, Southgate, MI ZIP+4: 8195		
<b>13</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax exempt interest received or accrued during the year: 13 N/A		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

	Yes	No
<b>1a</b> During the year did the organization (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception: Check No if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	<b>1b</b>	
<b>c</b> Did the organization engage in a prior year in any of the acts described in 1a other than excepted acts, that were not corrected before the first day of the tax year beginning in 2002?	<b>1c</b>	✓
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2002, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2002? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If Yes, list the years: 20 , 20 , 19 , 19		
<b>b</b> Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer No and attach statement—see page 19 of the instructions.)	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: 20 , 20 , 19 , 19		
<b>3a</b> Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2002 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Schedule C, Form 4720 to determine if the organization had excess business holdings in 2002.)	<b>3b</b>	
<b>4a</b> Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b> Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2002?	<b>4b</b>	✓
<b>5a</b> During the year did the organization pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955) or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	<b>5b</b>	
<b>c</b> If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, attach the statement required by Regulations section 53.4945-5(d)		
<b>6a</b> Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If you answered Yes to 6b, also file Form 8870	<b>6b</b>	✓

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid enter 0)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Waltraud Prechter One Heritage Place, Southgate MI 48195	Chairmn/Prsdnt Minimal	0	0	0
Lori Koenig One Heritage Place, Southgate MI 48195	VP/Trsr/Scrtry As Needed	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 20 of the instructions). If none, enter "NONE"**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

**3 Five highest-paid independent contractors for professional services—(see page 20 of the instructions) If none, enter "NONE"**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Not Applicable	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
<b>1</b>	<b>Not Applicable</b>	
<b>2</b>		
All other program-related investments. See page 21 of the instructions		
<b>3</b>		
<b>Total.</b> Add lines 1 through 3		<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 21 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	9,291,052
<b>b</b>	Average of monthly cash balances	<b>1b</b>	53,354
<b>c</b>	Fair market value of all other assets (see page 22 of the instructions)	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	9,344,406
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	9,344,406
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 22 of the instructions)	<b>4</b>	140,166
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	9,203,740
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	460,187

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	460,187
<b>2a</b>	Tax on investment income for 2002 from Part VI, line 5	<b>2a</b>	0
<b>b</b>	Income tax for 2002 (This does not include the tax from Part VI.)	<b>2b</b>	163
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	163
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	460,024
<b>4a</b>	Recoveries of amounts treated as qualifying distributions	<b>4a</b>	0
<b>b</b>	Income distributions from section 4947(a)(2) trusts	<b>4b</b>	0
<b>c</b>	Add lines 4a and 4b	<b>4c</b>	0
<b>5</b>	Add lines 3 and 4c	<b>5</b>	460,024
<b>6</b>	Deduction from distributable amount (see page 23 of the instructions)	<b>6</b>	0
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	460,024

**Part XII Qualifying Distributions** (see page 23 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes	<b>1a</b>	2,511,725
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1b</b>	0
<b>b</b>	Program-related investments—Total from Part IX-B		
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,511,725
<b>5</b>	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 24 of the instructions)	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	2,511,725

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2001	(c) 2001	(d) 2002
<b>1</b> Distributable amount for 2002 from Part XI, line 7				<b>460,024</b>
<b>2</b> Undistributed income, if any, as of the end of 2001			<b>0</b>	
<b>a</b> Enter amount for 2001 only			<b>0</b>	
<b>b</b> Total for prior years 20____ 19____, 19____		<b>0</b>		
<b>3</b> Excess distributions carryover, if any, to 2002				
<b>a</b> From 1997	<b>110,107</b>			
<b>b</b> From 1998	<b>164,272</b>			
<b>c</b> From 1999	<b>74,310</b>			
<b>d</b> From 2000	<b>645,876</b>			
<b>e</b> From 2001	<b>647,745</b>			
<b>f</b> Total of lines 3a through e	<b>1,642,310</b>			
<b>4</b> Qualifying distributions for 2002 from Part XII, line 4 ▶ \$ <b>2,511,725</b>			<b>0</b>	
<b>a</b> Applied to 2001, but not more than line 2a			<b>0</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 24 of the instructions)		<b>0</b>		
<b>c</b> Treated as distributions out of corpus (Election required—see page 24 of the instructions)	<b>0</b>			
<b>d</b> Applied to 2002 distributable amount				<b>460,024</b>
<b>e</b> Remaining amount distributed out of corpus	<b>2,051,701</b>			<b>0</b>
<b>5</b> Excess distributions carryover applied to 2002 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>0</b>			<b>0</b>
<b>6</b> Enter the net total of each column as indicated below				
<b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	<b>3,694,011</b>			
<b>b</b> Prior years' undistributed income: Subtract line 4b from line 2b		<b>0</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued or on which the section 4942(a) tax has been previously assessed		<b>0</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 24 of the instructions		<b>0</b>		
<b>e</b> Undistributed income for 2001: Subtract line 4a from line 2a. Taxable amount—see page 24 of the instructions			<b>0</b>	
<b>f</b> Undistributed income for 2002: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2003				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 24 of the instructions)	<b>0</b>			
<b>8</b> Excess distributions carryover from 1997 not applied on line 5 or line 7 (see page 25 of the instructions)	<b>0</b>			
<b>9</b> Excess distributions carryover to 2003: Subtract lines 7 and 8 from line 6a	<b>3,694,011</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 1998	<b>164,272</b>			
<b>b</b> Excess from 1999	<b>74,310</b>			
<b>c</b> Excess from 2000	<b>645,876</b>			
<b>d</b> Excess from 2001	<b>647,745</b>			
<b>e</b> Excess from 2002	<b>2,051,701</b>			



**Part XIV Private Operating Foundations** (see page 25 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation and the ruling is effective for 2002, enter the date of the ruling N/A

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—Enter 1/2 of minimum investment return shown in Part X line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 25 of the instructions)

**1 Information Regarding Foundation Managers**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)).

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs**

Check here ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 25 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

Lon Koenig, One Heritage Place, Suite 150, Southgate MI 48195

**b** The form in which applications should be submitted and information and materials they should include:

Certification Form, include 501(c) determination letter

**c** Any submission deadlines:

None

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Tax Exempt Public Charities Only

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> <b>See Attached</b>				<b>1,281,641</b>
<b>Total</b>			▶ <b>3a</b>	<b>1,281,641</b>
<b>b</b> <i>Approved for future payment</i> <b>See Attached</b>				<b>743,433</b>
<b>Total</b>			▶ <b>3b</b>	<b>743,433</b>

✓

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512 513 or 514		(e) Related or exempt function income (See page 26 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments			014	2,099		
<b>4</b> Dividends and interest from securities			014	38,628		
<b>5</b> Net rental income or (loss) from real estate						
a Debt financed property						
b Not debt financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income			014	96,813		
<b>8</b> Gain or (loss) from sales of assets other than inventory			014	(408,684)		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue   a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b) (d) and (e)				(271,144)		
<b>13</b> Total. Add line 12 columns (b) (d), and (e)						

(See worksheet in line 13 instructions on page 26 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527 relating to political organizations?   |     |    |
| <b>a</b> | Transfers from the reporting organization to a noncharitable exempt organization of  |     |    |
|          | (1) Cash   |     | ✓  |
|          | (2) Other assets   |     | ✓  |
| <b>b</b> | Other Transactions   |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | ✓  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | ✓  |
|          | (3) Rental of facilities, equipment, or other assets   |     | ✓  |
|          | (4) Reimbursement arrangements   |     | ✓  |
|          | (5) Loans or loan guarantees   |     | ✓  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | ✓  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | ✓  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

**2a** Is the organization directly or indirectly affiliated with or related to one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☐ No

**b** If Yes, complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Paid	Preparer's Use Only
------	---------------------

Preparer's  
signature

Firm's name (or yours if self-employed) address and ZIP code

**Wollinski & Company, CPA**  
300 River Place, Suite 1400,



**Schedule B**  
(Form 990, 990-EZ  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary Information for  
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB 1545-0047

202

Name of organization

World Heritage Foundation

Employer identification number

38-2640416

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule** (Note: Only a section 501(c)(7) (8) or (10) organization can check box(es) for both the General Rule and a Special Rule—see instructions.)

**General Rule—**

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules—**

- ☐ For a section 501(c)(3) organization filing Form 990 or Form 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor during the year, a contribution greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)
- ☐ For a section 501(c)(7) (8), or (10) organization filing Form 990 or Form 990-EZ that received from any one contributor during the year aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes or the prevention of cruelty to children or animals. (Complete Parts I and III.)
- ☐ For a section 501(c)(7) (8) or (10) organization filing Form 990 or Form 990-EZ that received from any one contributor during the year some contributions for use *exclusively* for religious, charitable, etc., purposes but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ▶ \$

**Caution** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

✓

Name of organization  
World Heritage Foundation

Employer identification number  
38 2640416

**Part I** Contributors (See Specific Instructions)

(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
—	See Attached	\$	Person Payroll Noncash (Complete P a noncash c there is ion)
—		\$	Person Payroll Noncash (Complete P a noncash c there is ion)
—		\$	Person Payroll Noncash (Complete P a noncash c there is ion)
—		\$	Person Payroll Noncash (Complete P a noncash c there is ion)
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—		\$	Person Payroll Noncash (Complete P a noncash c there is ion)



WORLD HERITAGE FOUNDATION  
Contributions Received  
2002  
EIN 38-2640416

990-PF Schedule B Part I

Contrib #	Last Name or Company	Address	City	State	Zip	Amount	Type
1	Fischer The Suburban Collection	1810 Maplelawn	Troy	MI	48084	\$ 5,000 00	Person
2	Little University of Michigan- Dearborn	4901 Evergreen	Dearborn	MI	48128	\$ 5,000 00	Person
3	Ferrantino	36255 Michigan Avenue	Wayne	MI	48184	\$ 5,000 00	Person
4	Erdeljan	1352 Stuyvessant	Bloomfield	MI	48301	\$ 5,000 00	Person
5	Moss					\$ 5,000 00	Person
6	Doyle					\$ 5,000 00	Person
7	Mazo					\$ 5,000 00	Person
8	Ilitch	2211 Woodward Ave	Detroit	MI	48201	\$ 5,000 00	Person
9	Mans Mans Lumber & Millwork	18275 Parke Lane	Grosse Ile	MI	48138	\$ 5,000 00	Person
10	Becker Becker Ventures, LLC	5755 New King Court	Troy	MI	48092	\$ 5,000 00	Person
11	Gomo					\$ 5,000 00	Person
12	Vollenweider	26621 East River Rd	Grosse Ile	MI	48138	\$ 5,000 00	Person
13	Nantucket Capital Manage	40950 Woodward Ave	Bloomfield	MI	48304	\$ 5,000 00	Person
14	Alandt	3 Parklane Blvd , Ste	Dearborn	MI	48126-257	\$ 5,000 00	Person

WORLD HERITAGE FOUNDATION  
Contributions Received  
2002  
EIN 38-2640416

990-PF Schedule B Part I

Contrib #	Last Name or Company	Address	City	State	Zip	Amount	Type
15	BASF					\$ 5,000 00	Person
16	Elder Elder Automotive Group (Aston Martin Jag)	1815 Maplelawn	Troy	MI	48084	\$ 5,000 00	Person
17	Delphi Automotive					\$ 5,000 00	Person
18	North American International	1900 W. Big Beaver	Troy	MI	48084	\$ 5,000 00	Person
19	Athens	19545 Parke Lane	Grosse Ile	MI	48138	\$ 5,000 00	Person
20	Nicholson PVS Chemicals, Inc	10900 Harper Ave	Detroit	MI	48213	\$ 5,000 00	Person
21	Cummings	3011 West Grand Blvd	Detroit	MI	48202	\$ 5,000 00	Person
22	Flint	3945 Kirkland CT	Bloomfield	MI	48302	\$ 5,000 00	Person
23	Hamp					\$ 5,000 00	Person
24	Letica Corporation	52585 Dequindre Rd	Rochester	MI	48307	\$ 5,000 00	Person
25	U of M Ann Arbor					\$ 6,000 00	Person
26	Rosenthal The Marion and Robert Rosenthal Foundation					\$ 10,000 00	Person
27	Glancy The Glancy Foundation, Inc	400 Maple Park Blvd	St Clair Sh	MI	48081	\$ 10,000 00	Person
28	Lear Corporation					\$ 10,000 00	Person



**WORLD HERITAGE FOUNDATION**  
**Contributions Received**  
**2002**  
**EIN 38-2640416**

990-PF Schedule B Part I

Contrib #	Last Name or Company	Address	City	State	Zip	Amount	Type
29	Walbridge Aldinger					\$ 10,000 00	Person
30	Guardian Industries					\$ 10,000 00	Person
31	The Taubman Company					\$ 10,000 00	Person
32	American Axel					\$ 10,000 00	Person
33	Crain Communications					\$ 10,000 00	Person
34	Brandon David A. Brandon Foundation	660 Barton Shore Drive	Ann Arbor	MI	48105	\$ 10,000 00	Person
35	Treadwell	49223 Joy	Canton	MI		\$ 10,000 00	Person
36	E & Y Corporate Finance LLC					\$ 10,000 00	Person
37	Covansys					\$ 10,000 00	Person
38	Ghafari	17101 Michigan Avenue	Dearborn	MI	48126	\$ 10,000 00	Person
39	DTE Energy					\$ 10,000 00	Person
40	Dana Corporation					\$ 10,000 00	Person
41	Ford					\$ 10,000 00	Person
42	Manoogian Manoogian Foundation					\$ 10,000 00	Person
43	Weiser					\$ 10,000 00	Person
44	Kettle	1420 Beverly Rd # 150	McLean	VA	22101	\$ 15,000 00	Person

WORLD HERITAGE FOUNDATION  
Contributions Received  
2002  
EIN 38-2640416

990-PF Schedule B Part I

Contrib #	Last Name or Company	Address	City	State	Zip	Amount	Type
45	Gustafson	2392 Lk Angelus Lane	Lake Ange	MI	48326	\$ 15,000 00	Person
46	Korneffel					\$ 15,000 00	Person
47	Joseph C Day Foundation					\$ 15,000 00	Person
48	Reuss	691 South Hills Road	Bloomfield	MI	48302	\$ 25,000 00	Person
49	McDonald ThyssenKrupp Budd	3155 W Big Beaver	Troy	MI	48084	\$ 25,000 00	Person
50	The Kojaian Companies					\$ 25,000 00	Person
51	Jones	6301 Haggerty Road	Belleville	MI	48111	\$ 25,000 00	Person
52	Ford Motor Company					\$ 25,000 00	Person
53	Toyota Motors					\$ 50,000 00	Person
54	Denomme					\$ 50,000 00	Person

**WORLD HERITAGE FOUNDATION**  
**Contributions Received**  
**2002**  
**EIN 38-2640416**

990-PF Schedule B Part I

Contrib #	Last Name or Company	Address	City	State	Zip	Amount	Type
55	DaimlerChrysler Corporation					\$ 50,000 00	Person
56	General Motors					\$ 50,000 00	Person
57	Prechter	3540 W Warner Ave	Santa Ana	CA	92704	\$ 50,000 00	Person
58	ASC Incorporated					\$ 100,000 00	Person
59	Fisher					\$ 100,000 00	Person
60	Comenca Chantable Foundation					\$ 100,000 00	Person

WORLD HERITAGE FOUNDATIONS								
Contributions								
As of December 31, 2002								
Date	Name	Cash or Check	Amount	Donation	Gala	Pins	Christmas Cards	Shipping
01/08/02	Franco PR Group	Check	106 00				106 00	
	Butler Limousine Service	Check	100 00	100 00				
	Keith Fielder	Check	100 00	100 00				
	James Blanchard	Check	500 00	500 00				
	Leonard Lamberson	Check	100 00	100 00				
	Helen Loveday	Check	120 00	120 00				
	Catherine Nava	Check	10 00	10 00				
	Detroit Athletic Club	Check	2 000 00	2 000 00				
01/23/02	Margaret Torok	Check	127 20				127 20	
	Stephen Doncov	Check	30 00	30 00				
	Susan McLeallan	Check	100 00	100 00				
	Lon Koenig	Check	500 00	500 00				
	Susan Thoms	Check	1,000 00		1,000 00			
	Mark Knoth	Check	42 40				42 40	
	Prechter Holdings Inc	Check	42 40				42 40	
	Tylutky	Cash	21 20				21 20	
	Urban	Cash	21 20				21 20	
	Mosher	Cash	21 20				21 20	
02/11/02	John Nichiporchik	Check	25 00	25 00				
	Dolores C Howey Trust	Check	500 00	500 00				
	Barbara Feldman	Check	500 00	500 00				
	ASC	Cash	85 25	0 45			84 80	
03/06/02	The Budd Co	Check	10 000 00		10 000 00			
04/18/02	Yazaki North American	Check	106 00				106 00	
05/02/02	Walbridge Aldinger	Check	10 000 00		10 000 00			
	Comenca	Check	100 000 00		100,000 00			
05/21/02	Advance Nursing Ctr	Check	10 00	10 00				
	Daimler Chrysler	Check	50 000 00		50,000 00			
06/04/02	Roger Penske	Check	2 500 00		2,500 00			
	Delphi Automotive Systems	Check	5,000 00		5 000 00			
	E & Y Corporate Finance LLC	Check	10,000 00		10,000 00			
06/10/02	Larry Doyle	Check	5,000 00		5,000 00			
06/24/02	Jennifer Henderson	Check	100 00	100 00				
	Budd Co	Check	15,000 00		15,000 00			
	Kojarian Management Corporation	Check	25,000 00		25,000 00			
	GM North American	Check	50,000 00		50 000 00			
07/15/02	Marion & Robert Rosenthal Foundation	Check	5,000 00		5 000 00			
	Karen Mazo	Check	5,000 00		5 000 00			
	KUKA Flexible Production Systems Corp	Check	200 00		200 00			
	Taubman Company LLC	Check	5,000 00		5,000 00			
	Guardian Industries Corp	Check	10,000 00		10 000 00			
07/22/02	Marion & Robert Rosenthal Foundation	Check	5 000 00		5,000 00			
	Joseph Day Foundation	Check	5,000 00		5,000 00			
	Kenneth Graham	Check	600 00		600 00			
	Edsel B Ford II	Check	10 000 00		10,000 00			
08/08/02	Irene Payter	Check	100 00		100 00			
	World Heritage Foundation	Check	295 00			295 00		
	Mosbacher Foundation	Check	1,000 00		1,000 00			
08/20/02	Bennett Bidwell	Check	500 00		500 00			
	Susan McLellan	Check	600 00		600 00			
	Robert Ranka	Check	600 00		600 00			
	Marlyn Flint	Check	5,000 00		5,000 00			
	Michael Mans	Check	2,500 00		2 500 00			
	Ann Land	Check	100 00		100 00			

WORLD HERITAGE FOUNDATIONS								
Contributions								
As of December 31, 2002								
Date	Name	Cash or	Amount	Donation	Gala	Pins	Christmas	Shipping
		Check					Cards	
	David Treadwell	Check	10 000 00		10 000 00			
	Carl Levin	Check	500 00		500 00			
	N A. Mans & Sons, Inc	Check	2,500 00		2 500 00			
	Metropolitan Plastics LLC-Schooner	Check	1,200 00		1,200 00			
	Nate S Shapero Foundation	Check	2,000 00		2,000 00			
	Richard Manoogian Foundation	Check	10,000 00		10 000 00			
	The Meyer & Anna Prentis Family Foundation	Check	1 000 00		1,000 00			
	Robert A. Tremain & Associates	Check	100 00		100 00			
	Dana World Headquarters	Check	10,000 00		10 000 00			
	Detroit Edison Foundation	Check	10 000 00		10,000 00			
	Westbom Chrysler-Plymouth Jeep Inc -D Moore	Check	600 00		600 00			
08/26/02	Paul Hillemonds	Check	200 00		200 00			
	Janice Finazzo	Check	250 00		250 00			
	E James Hannany Family Trust	Check	300 00		300 00			
	Edward Vollenweider	Check	500 00		500 00			
	John Jay	Check	600 00		600 00			
	Dr Craig Sawka	Check	600 00		600 00			
	Lawrence Kazanowski	Check	600 00		600 00			
	Jennifer Nasser	Check	600 00		600 00			
	Carla J Hills	Check	600 00		600 00			
	Barbara Halderman	Check	600 00		600 00			
	Vincent Bandurski	Check	600 00		600 00			
	Robert Vlasic	Check	1,000 00		1,000 00			
	Oscar Marx	Check	1,000 00		1,000 00			
	Robert Taylor	Check	1,000 00		1 000 00			
	Todd Hemck	Check	1,300 00		1,300 00			
	Leslie Toura	Check	2,000 00		2 000 00			
	Alex Erdeljan	Check	5,000 00		5 000 00			
	Maureen Korneffel	Check	15,000 00		15 000 00			
	John Imberman Foundation	Check	300 00	300 00				
	Michigan Memorial Park Inc	Check	1,300 00		1 300 00			
	Jerry Pyle	Check	500 00		500 00			
	Susan Sosnick	Check	300 00		300 00			
	Friends of McNamara	Check	600 00		600 00			
	Gharan	Check	2,500 00		2 500 00			
	Gharan	Check	7 500 00		7 500 00			
	Lear Corporation	Check	10,000 00		10 000 00			
09/03/02	James Lark	Check	100 00		100 00			
	Charles Norwood	Check	100 00		100 00			
	Betty Bright	Check	25 00		25 00			
	Manlou Kearns	Check	25 00	25 00				
	Thomas Shumate	Check	100 00		100 00			
	Dianne Elges	Check	200 00		200 00			
	William Benton	Check	300 00		300 00			
	John James	Check	300 00		300 00			
	John Winkelman	Check	300 00		300 00			
	Warren Hirschfield	Check	300 00		300 00			
	Southwood Morcott	Check	300 00		300 00			
	Richard Meyer	Check	600 00		600 00			
	W Fair Radom	Check	600 00		600 00			
	James Englehart	Check	600 00		600 00			
	Francois Castaing	Check	2,000 00		2 000 00			
	H F Stern	Check	2 000 00		2,000 00			
	Charles Kitz	Check	2,000 00		2 000 00			
	Larson Family Fund	Check	3,000 00		3,000 00			
	Alice Gustafson	Check	15,000 00		15,000 00			
	Jampel Family Foundation	Check	1,600 00		1 600 00			
	Eleanore Veilmure	Check	2 000 00		2,000 00			
	Hentage Newspaper	Check	3,000 00		3 000 00			
	ASC Inc	Check	50 00			50 00		

**WORLD HERITAGE FOUNDATIONS**
**Contributions**
**As of December 31, 2002**

Date	Name	Cash or		Donation	Gala	Pins	Christmas	
		Check	Amount				Cards	Shipping
	Richard Kughn	Check	2,000 00		2 000 00			
	Latica Corporation	Check	5,000 00		5,000 00			
	Wayne Jones	Check	25,000 00		25,000 00			
	Max Fisher Foundation	Check	100,000 00		100,000 00			
	John Boll Foundation	Check	3 000 00		3,000 00			
	Blue Cross Blue Shield	Check	3 000 00		3 000 00			
09/08/02	Wayne Walters	Check	600 00		600 00			
	Harold Brownfield	Check	100 00		100 00			
	World Heritage Foundation	Check	185 00			185 00		
	World Heritage Foundation	Check	120 00	120 00				
	Washtenaw United Way	Check	5 000 00		5 000 00			
	Odette Chiropractic Family Health Center	Check	600 00		600 00			
	District 2 Council USA-AFL-CIO	Check	3,000 00		3,000 00			
09/12/02	Stephen Doncov	Check	40 00				40 00	
	Stephen Doncov	Check	100 00			100 00		
	Daniel Wolf	Check	100 00		100 00			
	James Bennett	Check	100 00		100 00			
	Debra Griffith	Check	100 00		100 00			
	Doreen Hermelin	Check	100 00		100 00			
	Danny Pittman	Check	200 00		200 00			
	Steven Mitchell	Check	300 00		300 00			
	Richard Milford	Check	300 00		300 00			
	The Casey Family Foundation	Check	500 00		500 00			
	Thomas Koenig	Check	600 00		600 00			
	Donna Rensl	Check	600 00		600 00			
	Kurt Kobyljak	Check	600 00		600 00			
	Christopher Puto	Check	600 00		600 00			
	Enck Reickert	Check	600 00		600 00			
	Karen Wilson	Check	600 00		600 00			
	Werner Lehmann	Check	600 00		600 00			
	B G Vollenweider	Check	5,000 00		5,000 00			
	Lloyd Reuss	Check	25 000 00		25 000 00			
	William Athens	Check	5 000 00		5,000 00			
	David A Brandon Foundation	Check	10,000 00		10,000 00			
	Ford Motor Company	Check	25,000 00		25 000 00			
	Finazzon Investment Co	Check	600 00		600 00			
	Don Smith Foundation	Check	900 00		900 00			
	Yops & Wilkie Architects	Check	1,000 00		1,000 00			
	C B & H Inc	Check	2,400 00		2,400 00			
	Suburban Automotive Consultants, Inc	Check	5 000 00		5 000 00			
	Heritage Newspaper	Check	600 00		600 00			
	Dickinson Wright PLLC	Check	300 00		300 00			
	John K Solosy Funeral Home Inc	Check	600 00		600 00			
	John Belamanc MD	Check	600 00		600 00			
	The WW Group Inc	Check	600 00		600 00			
	Arthur Chambers	Check	1,000 00		1,000 00			
	Eugene Applebaum Family Foundation	Check	1 000 00		1 000 00			
	Hotel Investment Services	Check	3,000 00		3,000 00			
	The University of Michigan	Check	5 000 00		5 000 00			
	PVS Chemicals Inc	Check	5 000 00		5,000 00			
09/20/02	Stephen Doncov	Check	125 00			125 00		
	Nature's Remedy Inc	Check	25 00			25 00		
	Tim Sennett	Check	100 00		100 00			
	Hans S Bretzner	Check	100 00		100 00			
	Cheryl Dolan	Check	100 00		100 00			
	Bryan Lakatos	Check	100 00		100 00			
	Linda Bjerke	Check	250 00		250 00			
	Hal Whittaker	Check	300 00		300 00			
	Nancy Turner Trust	Check	300 00		300 00			
	Barbara Czamanske	Check	300 00		300 00			
	Dr Anne Cairns Federlein	Check	300 00		300 00			

**WORLD HERITAGE FOUNDATIONS**
**Contributions**
**As of December 31, 2002**

Date	Name	Cash or		Donation	Gala	Pins	Christmas	
		Check	Amount				Cards	Shipping
	Ronald Kopka	Check	300 00		300 00			
	Sandra Karmazin	Check	300 00		300 00			
	Evelyn Cairns	Check	300 00		300 00			
	Linda Bologna	Check	500 00		500 00			
	John Rourke	Check	600 00		600 00			
	Ronald Moran	Check	600 00		600 00			
	Burton Farbman Foundation	Check	1,000 00		1,000 00			
	Stephen Szatman	Check	1,200 00		1,200 00			
	Susan Miller	Check	1,200 00		1 200 00			
	Nantucket Capital Mgt LLC	Check	5,000 00		5 000 00			
	Merrill Lynch	Check	10,000 00		10,000 00			
	Valentine Corradi	Check	50 00		50 00			
	Grosse Ile Presbyterian Church	Check	300 00		300 00			
	John Molnar Funeral Homes, Inc	Check	500 00		500 00			
	Liberty Capital Mgt Inc	Check	1,200 00		1 200 00			
	Comenca	Check	1,800 00		1,800 00			
	Ten Vanguard Group LLC	Check	2,000 00		2 000 00			
	Aston Martin Jaguar of Troy	Check	5,000 00		5 000 00			
	Julie Cummings	Check	5,000 00		5,000 00			
	Robert Taubman	Check	5,000 00		5 000 00			
	Child & Adolescent Bipolar Foundation	Check	300 00		300 00			
	Child & Adolescent Bipolar Foundation	Check	300 00		300 00			
	Anthony Soave	Check	3,000 00		3,000 00			
	Fisher & Company	Check	1 000 00		1 000 00			
	M&M Ilitch Holdings, Inc	Check	5,000 00		5,000 00			
	Toyota Motor North America, Inc	Check	50 000 00		50 000 00			
09/26/02	Leonard Lamberson	Check	100 00		100 00			
	Lucy McNeal	Check	100 00		100 00			
	Monika E Gnessmann	Check	100 00		100 00			
	Dennis Matice	Check	150 00		150 00			
	Jeffrey Kaiser	Check	300 00		300 00			
	B J Woodley	Check	300 00		300 00			
	Christa Fortinberry	Check	300 00		300 00			
	Judith CR Hope TTEE	Check	300 00		300 00			
	Mark Ferguson	Check	300 00		300 00			
	Marcie Lipsitt	Check	300 00		300 00			
	Paul Nakolan	Check	300 00		300 00			
	B Joseph White	Check	500 00		500 00			
	Douglas Schubol	Check	600 00		600 00			
	Cameron Priebe	Check	600 00		600 00			
	Douglas Scott	Check	600 00		600 00			
	John Risk	Check	600 00		600 00			
	Bruce Clements	Check	600 00		600 00			
	Keith Fielder	Check	600 00		600 00			
	Richard Edwards	Check	600 00		600 00			
	William Vlasic	Check	600 00		600 00			
	Mary Ann Williams	Check	600 00		600 00			
	Ralph Nichols	Check	900 00		900 00			
	William Chapin TTEE	Check	1,000 00		1,000 00			
	David Thoms	Check	1 000 00		1 000 00			
	Roy Zurkowski	Check	1 200 00		1,200 00			
	Thomas Hollowell	Check	2 000 00		2 000 00			
	Nova Electric Inc	Check	300 00		300 00			
	David Williams	Check	500 00		500 00			
	Mobile Wash Services Inc	Check	600 00		600 00			
	Taylor & Assoc LLC	Check	600 00		600 00			
	Beth Ramp Sturgeon	Check	1,000 00		1,000 00			
	National City Bank	Check	300 00		300 00			
	Steven Grekin	Check	300 00		300 00			
	Mental Health Association	Check	300 00		300 00			
	DetroitMetro	Check	600 00		600 00			

**WORLD HERITAGE FOUNDATIONS**
**Contributions**
**As of December 31, 2002**

Date	Name	Cash or		Donation	Gala	Pins	Christmas	
		Check	Amount				Cards	Shipping
	Webertech	Check	600 00		600 00			
	Compuware	Check	1,000 00		1,000 00			
	Young & Young Architects	Check	1,200 00		1 200 00			
	National City Bank	Check	1,200 00		1,200 00			
	Global Technology Associates LTD	Check	1,200 00		1,200 00			
	Rober Penske	Check	2,500 00		2 500 00			
	Huron Valley Steel Corporation	Check	3,000 00		3,000 00			
	Wheeler Family Foundation	Check	3 000 00		3 000 00			
	University Eye Associates	Check	3,800 00		3 800 00			
	Becker Ventures LLC	Check	5 000 00		5,000 00			
	Sheila Hamp	Check	5 000 00		5,000 00			
	NAIAS LLC	Check	5,000 00		5,000 00			
	Crain Communications Inc	Check	10,000 00		10 000 00			
	The Community Foundation	Check	15,000 00		15 000 00			
10/02/02	John Olson	Check	100 00		100 00			
	Clement Chagot	Check	200 00		200 00			
	Walter Czamecki	Check	250 00		250 00			
	Charles V. Russo, Jr	Check	300 00		300 00			
	Deborah Conatser	Check	300 00		300 00			
	Dons Arms	Check	300 00		300 00			
	Ralph Nichols	Check	300 00		300 00			
	Judith Lunce	Check	300 00		300 00			
	Charles Cune	Check	300 00		300 00			
	Dr. Hedwig Kuczunski	Check	600 00		600 00			
	Denise Schiebout DO	Check	600 00		600 00			
	George Strumbos Trust	Check	600 00		600 00			
	RJ Janes	Check	600 00		600 00			
	Kenneth Whipple Jr	Check	600 00		600 00			
	Hugh Cameron	Check	600 00		600 00			
	Sam Sobh	Check	600 00		600 00			
	Richard Straith MD	Check	600 00		600 00			
	Alfred Turner Jr	Check	600 00		600 00			
	J. Thomas Clark	Check	600 00		600 00			
	Robert Wendzel	Check	600 00		600 00			
	Susan Nine	Check	1,500 00		1,500 00			
	Margaret Allesee	Check	1 500 00		1 500 00			
	John Jagger	Check	2,000 00		2,000 00			
	Cruse Moss	Check	5 000 00		5 000 00			
	Dehler Assoc Intl Consulting LLC	Check	600 00		600 00			
	Richard Aginian	Check	1 500 00		1 500 00			
	BASF	Check	5,000 00		5,000 00			
	Goodwin Lademan & Assoc Inc	Check	50 00		50 00			
	St. Clair Trust	Check	300 00		300 00			
	JS Vig Construction	Check	300 00		300 00			
	Palace Stone Landscape & Supply	Check	300 00		300 00			
	Fairmount Properties	Check	600 00		600 00			
	JEA Enterprises LLC	Check	600 00		600 00			
	Awrey Bakenes Inc	Check	1,000 00		1,000 00			
	Jewish Federation of Metro Detroit	Check	1 000 00		1,000 00			
	Mickey Shapiro	Check	1,000 00		1,000 00			
	Randolph J. Agley	Check	2,000 00		2 000 00			
	Lynn Alandt	Check	5,000 00		5,000 00			
	American Sunroof Corp /Orange County	Check	50,000 00		50 000 00			
10/09/02	Mark Kozub	Check	10 00		10 00			
	Claire Albertson	Check	20 00		20 00			
	Mary Larson	Check	25 00		25 00			
	J. Richard Murphy	Check	50 00		50 00			
	John B. Ponzio	Check	100 00		100 00			
	Stephane Germack	Check	100 00		100 00			
	Vincenzo Perilli	Check	100 00		100 00			



**WORLD HERITAGE FOUNDATIONS**
**Contributions**
**As of December 31, 2002**

Date	Name	Cash or Check	Amount	Donation	Gala	Pins	Christmas Cards	Shipping
	Francesco Improta	Check	100 00		100 00			
	Michael Fitzsimons Trust	Check	250 00		250 00			
	Gerald Czemel	Check	300 00		300 00			
	David Grossman	Check	300 00		300 00			
	RB Lyons	Check	300 00		300 00			
	Kathryn Chambers	Check	300 00		300 00			
	Sandra Baxter	Check	300 00		300 00			
	Mike Thomas	Check	300 00		300 00			
	Carolyn Thomas	Check	300 00		300 00			
	Fred Manuel	Check	500 00		500 00			
	Richard Morphew	Check	500 00		500 00			
	Lynn Aronoff	Check	600 00		600 00			
	Latnce V Hogan	Check	600 00		600 00			
	Camenon Duncan	Check	600 00		600 00			
	Robb Lakntz	Check	600 00		600 00			
	Andrew McLemore Jr	Check	600 00		600 00			
	James Blanchard	Check	600 00		600 00			
	The Enksen Organization	Check	600 00		600 00			
	Richard Waltenspiel	Check	1,000 00		1 000 00			
	Ferrantino Chantable Foundations	Check	5,000 00		5 000 00			
	UPMC Health System	Check	300 00		300 00			
	UPMC Health System	Check	1,000 00		1 000 00			
	Damon J Keith	Check	100 00		100 00			
	Vince's Italian Restaurant	Check	100 00		100 00			
	Candice Miller	Check	300 00		300 00			
	The Town Agency	Check	600 00		600 00			
	Frank Audette	Check	1 000 00		1,000 00			
	William Baer	Check	1,000 00		1 000 00			
	The Vattikuti Foundation	Check	5 000 00		5,000 00			
	The Great Atlantic & Pacific Tea Co	Check	1 000 00		1 000 00			
	CO Mgt Co (Howey)	Check	200 00		200 00			
	The Buckeye PAC	Check	300 00		300 00			
	Canadian National	Check	600 00		600 00			
	Simmons Foundation	Check	600 00		600 00			
	Bassett & Bassett Inc	Check	600 00		600 00			
	Bovitz & Co	Check	600 00		600 00			
	Robert Johnson IV	Check	1,000 00		1,000 00			
	The Victor Foundation	Check	1,000 00		1 000 00			
	Beck Precision (Slama)	Check	1 000 00		1 000 00			
	Mental Illness Research Assoc	Check	3,000 00		3 000 00			
	Honigman Miller Schwartz and Cohn	Check	3 000 00		3 000 00			
	The University of Michigan	Check	3 600 00		3,600 00			
	Transportation Processin Systems	Check	4 000 00		4 000 00			
	Gomo Ford	Check	5 000 00		5,000 00			
	Metro Cars	Check	5 000 00		5 000 00			
	American Axle & Mfg	Check	10,000 00		10,000 00			
10/16/02	Debra Doncov	Check	10 00			10 00		
	Barbara Madany	Check	20 00	20 00				
	Gladys Creighton	Check	20 00	20 00				
	Bren Wassman	Check	25 00	25 00				
	Jean Wolff	Check	25 00	25 00				
	William Black	Check	100 00	100 00				
	Francis Messner	Check	300 00	300 00				
	Kevin Kachigian	Check	300 00		300 00			
	Catherin Govan	Check	500 00	500 00				
	Richard Rogers	Check	600 00		600 00			
	WHF	Check	55 00			55 00		
	Chantable Fund	Check	15,000 00		15 000 00			
	Joel Tauber	Check	500 00		500 00			
	Oakwood Healthcare System	Check	300 00		300 00			
10/23/02	Michael Dalton	Check	10 00			10 00		

WORLD HERITAGE FOUNDATIONS								
Contributions								
As of December 31, 2002								
		Cash or					Christmas	
Date	Name	Check	Amount	Donation	Gala	Pins	Cards	Shipping
	Sherry Steinhauer	Check	25 00	25 00				
	Clarence Mularoni	Check	50 00		50 00			
	William Westberg	Check	50 00	50 00				
	Lenore MacDonald	Check	200 00	200 00				
	Betty Gonko	Check	225 00				225 00	
	George Schwartz Trust	Check	1,000 00		1,000 00			
	Henry Ford Health Care	Check	1,000 00	1 000 00				
10/30/02	Harold Rustow	Check	100 00	100 00				
	World Heritage Foundation	Check	240 00			240 00		
	Kim Khong Lie, MD	Check	50 00	50 00				
	John D Dingell For Congress Committee	Check	600 00		600 00			
	Sage Foundation	Check	25,000 00		25,000 00			
	Jennifer Nasser Chantable Foundation	Check	1,000 00		1,000 00			
	Ableson Family Foundation	Check	3,000 00		3 000 00			
	Victor Foundation	Check	10,000 00		10,000 00			
11/20/02	Christina Lyles	Check	115 00			115 00		
	Shawn Herman	Check	125 00			125 00		
	Nancy Worlen	Check	42 40				42 40	
	David Wicks	Check	20 00	10 00		10 00		
	Joseph Gammie	Check	100 00	100 00				
	Saks Inc	Check	600 00		600 00			
	ASC	Check	100 000 00		100,000 00			
	Runkle Family Fund	Check	2,000 00		2 000 00			
	Franco Public Relations	Check	2 400 00		2,400 00			
12/02/02	Sherron Goetz	Check	21 20				21 20	
	Frank Demare	Check	100 00	100 00				
	Hemck Foundation	Check	50,000 00	50 000 00				
	Total		1,281 641 45	57,765 45	1 221 630 00	1,345 00	901 00	0 00

# WORLD HERITAGE FOUNDATION

## Schedule of Future Contributions

Year Ended December 31, 2003

Recipient	Purpose	Amount	
Center for Creative Studies 201 East Kirby Detroit, MI	Annual	\$10,000	
Detroit Symphony Orchestra Development Office 3663 Orchestra Place, Suite 100 Detroit, MI 48201-2444	3rd Draw	\$50,000	of \$250,000 Pledge
Downriver Council for the Arts 20940 Northline Road Taylor, MI 48180	Annual	\$3,000	
ESD Foundation 26100 American Dr , Suite 500 Southfield, MI 48034	5th/Final Draw	\$5,000	of \$25,000 Pledge
Georgetown University McDonough School of Business 206 Old North Washington, DC 20057-1008	2nd Draw	\$50,000	of \$250,000 Pledge
Henry Ford Museum & Greenfield Village 20900 Oakwood Blvd Dearborn, MI 48124	1st Draw	\$333,333	of \$1,000,000 Pledge
Henry Ford Wyandotte Hospital 2333 Biddle Ave Wyandotte, MI 48192	1st Draw	\$50,000	of \$150,000 Pledge
Hutzel Hospital 4707 St Antoine Detroit, MI 48201-2444	Annual	\$100	
Japan American Society of Greater Detroit & Windsor One Woodward Avenue P O Box 33840 Detroit, MI 48232	4th Draw	\$5,000	of \$25,000 Pledge
MINDS 30233 Southfield Suite 113 North Southfield, MI 48076	2nd Draw	\$1,000	of \$3,000 Pledge
Michigan State University 101 Agriculture Hall East Lansing, MI 48824-1039	3rd Draw	\$10,000	of \$50,000 Pledge
Michigan Opera Theatre 1526 Broadway Detroit, MI 48227-1199	4th Draw	\$25,000	of \$100,000 Pledge
Pathways Plus 1234 Washington Blvd Detroit, MI 48226	2nd/Final Draw	\$25,000	of \$50,000 Pledge
Trillium Performing Arts Center 102 Elm Street Wyandotte, MI 48192-5921	1st Draw	\$20,000	of \$100,000 Pledge
UCO Missions Youth Initiatives P O Box 4978 East Lansing, MI 48226-4978	Annual	\$1,000	

**WORLD HERITAGE FOUNDATION****Schedule of Future Contributions****Year Ended. December 31, 2003**

University of Michigan, Dearborn School of Engineering Dean Sengupta's Office Dearborn, MI	10th/Final Draw	\$50,000	of \$500,000 Pledge
University of Michigan, Dearborn School of Engineering 4901 Evergreen Dearborn, MI 48128-1491	7th Draw	\$50,000	of \$500,000 Pledge
University of Michigan School of Engineering Office of Development 3003 South State Street Ann Arbor, MI 48109-1288	5th/Final Draw	\$10,000	of \$50,000 Pledge
University of Michigan Engineering & Computer Science 4901 Evergreen Dearborn, Michigan 48128-1491	2nd Draw	\$33,000	of \$250,000 Pledge
Vision 2000 7201 Fairhill Bloomfield Hills, MI 48301-3569	5th/Final Draw	\$10,000	of \$50,000 Pledge
Wayne State University Development Office 5475 Woodward Detroit, MI 48202	2nd Draw	\$2,000	of \$10,000 Pledge

Total of Future Contributions

\$743,433

Form **8868**  
(December 2000)**Application for Extension of Time To File an Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury  
Internal Revenue Service

▶ File a separate application for each return.

- If you are filing
  - If you are filing
- Note:** Do not complete Form 8868.

an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**

an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

**Part II unless you have already been granted an automatic 3-month extension on a previously filed**

**Part I Automatic**

**Note Form 990-T:**

All other corporate returns Partnerships

Type or print

3-Month Extension of Time - Only submit original (no copies needed)

Corporations requesting an automatic 6-month extension - check this box and complete Part I only ☐

(including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax

REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Name of Exempt Organization

Employer identification number

Name of Exempt Organization **HERITAGE FOUNDATION**Employer identification number **38-2640416**

File by the due date for filing your return. See instructions.

Address (street, and room or suite no. If a P.O. box, see instructions)

Address **HERITAGE PLACE, SUITE 400**

City or town or post office, state, and ZIP code. For a foreign address, see instructions

City or town or post office, state, and ZIP code **CATE, MI 48195**

Check type of return

Return to be filed (file a separate application for each return)

- ☐ Form 990
- ☐ Form 990-BL
- ☐ Form 990-EZ
- ☒ Form 990-PF

- ☐ Form 990-T (corporation)
- ☐ Form 990-T (sec. 401(a) or 408(a) trust)
- ☐ Form 990-T (trust other than above)
- ☐ Form 1041-A

- ☐ Form 4720
- ☐ Form 5227
- ☐ Form 6069
- ☐ Form 8870

- If the organization
  - If this is for a group
- for the whole group names and EINs

If the organization does not have an office or place of business in the United States, check this box ☐

If this is for a group, enter the organization's four digit Group Exemption Number (GEN)

Check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the members the extension will cover

- 1 I request an extension to file the extension
- ▶ ☒ calendar year
- ▶ ☐ tax year

Automatic 3-month (6-month, for 990-T corporation) extension of time until **AUGUST 15**, **2003**

1 organization return for the organization named above. The extension is for the organization's return for

any year **2002** or

or beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If this tax year

for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions
- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments. Include any prior year overpayment allowed as a credit
- c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit on or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions

is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions

is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments. Include any prior year overpayment allowed as a credit

Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit on or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions

\$ **3,000**\$ **26,041**\$ **NONE****Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature   
For Paperwork Reduction Act Notice, see instructionTitle **C P A**Date **5-12-2003**

Form 8868 (12-2000)

## NORTHEAST BLACKOUT

Form 8868 (12-2000)

Page 2

• If you are filing for an extension of time to file your return, complete only Part II and check this box ☒ **Additional (not automatic) 3-Month Extension, complete only Part II and check this box**

Note: Only complete this form if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an extension of time to file your return, complete only Part I (on page 1).

**Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy**

Type or print Name

File by the extended due date for filing the return. See instructions.

Number

City

State

ZIP code

Check type of return

☐ Form 990

☐ Form 990-BL

STOP Do not check this box

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2003

5 For calendar year 2002, or other tax year beginning                      and ending                     

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED IN ORDER TO GATHER INFORMATION

NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 8069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ 3,000

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. \$ -26,041

c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit on or if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ NONE

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I am authorized to prepare this form.

Signature [Signature] Title C.P.A. Date 8-12-2003

**Notice to Applicant - To Be Completed by the IRS**

☐ We have approved this application. Please attach this form to the organization's return.

☐ We have approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections to be made on a timely return. Please attach this form to the organization's return.

☐ We have approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.

☐ We cannot consider this application because it was filed after the due date of the return for which an extension was requested.

☐ Other                     

By LINDA WEISS FIELD DIRECTOR

Address - Enter the address if you want the copy of this application for an additional 3-month extension to be sent to a different address than the one entered above.

Name ERNST & YOUNG LLP ATTN: TAX PROCESSING

Number 500 and street (include suite, room, or apt. no.) Or a P.O. box number

City EDWARD AVENUE, SUITE 1700

State MI town, province or state, and country (including postal or ZIP code)

ZIP code 48226

Form 8868 (12-2000)