

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 Do not enter social security numbers on this form as it may be made public.  
 Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2015**  
**Open to Public Inspection**

**For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016**

Name of foundation JOHN WILLIAM POPE FOUNDATION		<b>A Employer identification number</b> 58-1691765
Number and street (or P O box number if mail is not delivered to street address) 4601 SIX FORKS ROAD SUITE 300	Room/suite	<b>B Telephone number (see instructions)</b> (919) 861-6445
City or town, state or province, country, and ZIP or foreign postal code RALEIGH, NC 27609		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$</b> 190,936,810	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)	9,667,615			
<b>2</b>	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
<b>3</b>	Interest on savings and temporary cash investments	11,580	11,580		
<b>4</b>	Dividends and interest from securities	2,406,019	2,406,019		
<b>5a</b>	Gross rents	209,567	209,567		
<b>b</b>	Net rental income or (loss) <u>123,764</u>				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	3,643,187			
<b>b</b>	Gross sales price for all assets on line 6a <u>4,799,586</u>				
<b>7</b>	Capital gain net income (from Part IV, line 2)		3,643,187		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	3,905			
<b>12</b>	<b>Total.</b> Add lines 1 through 11	15,941,873	6,270,353		
<b>13</b>	Compensation of officers, directors, trustees, etc	256,279	82,820		173,459
<b>14</b>	Other employee salaries and wages	146,535	7,361		22,081
<b>15</b>	Pension plans, employee benefits	29,933	5,884		24,049
<b>16a</b>	Legal fees (attach schedule)				
<b>b</b>	Accounting fees (attach schedule)	5,840	5,840		
<b>c</b>	Other professional fees (attach schedule)	6,432	1,608		4,824
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	203,209	9,622		
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings				
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	650,965	577,335		73,630
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	1,299,193	690,470		298,043
<b>25</b>	Contributions, gifts, grants paid	9,974,194			9,974,194
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	11,273,387	690,470		10,272,237
<b>27</b>	Subtract line 26 from line 12				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	4,668,486			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		5,579,883		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	1,043,782	1,520,446	1,520,444
	<b>2</b> Savings and temporary cash investments . . . . .	7,288,433	13,903,395	13,903,395
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	862,552	942,268	5,318,850
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ 3,473,900 Less accumulated depreciation (attach schedule) ▶ _____ 42,679		3,431,221	3,473,900
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	159,073,992	153,139,915	166,720,221
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	168,268,759	172,937,245	190,936,810	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund				
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	168,268,759	172,937,245		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	168,268,759	172,937,245		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	168,268,759	172,937,245		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	168,268,759
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	4,668,486
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	172,937,245
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	172,937,245

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase <b>(b)</b> D—Donation	Date acquired <b>(c)</b> (mo, day, yr)	Date sold <b>(d)</b> (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

<b>(e)</b> Gross sales price	Depreciation allowed <b>(f)</b> (or allowable)	Cost or other basis <b>(g)</b> plus expense of sale	Gain or (loss) <b>(h)</b> (e) plus (f) minus (g)
<b>a</b>	See Additional Data Table		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) <b>(l)</b>
<b>(i)</b> FMV as of 12/31/69	Adjusted basis <b>(j)</b> as of 12/31/69	Excess of col (i) <b>(k)</b> over col (j), if any	
<b>a</b>	See Additional Data Table		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	3,643,187
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		{ }	<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2014	9,555,385	168,293,244	0.056778
2013	7,462,049	196,165,520	0.038040
2012	9,841,966	178,351,345	0.055183
2011	9,485,739	143,604,096	0.066055
2010	10,680,577	116,022,877	0.092056

  

<b>2</b>	Total of line 1, column (d).	<b>2</b>	0.308112
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.061622
<b>4</b>	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	<b>4</b>	187,290,663
<b>5</b>	Multiply line 4 by line 3.	<b>5</b>	11,541,225
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	55,799
<b>7</b>	Add lines 5 and 6.	<b>7</b>	11,597,024
<b>8</b>	Enter qualifying distributions from Part XII, line 4.	<b>8</b>	10,272,237

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-d) for credits. Columns include line numbers and amounts. Total amount for line 11 is 71,781.

Part VII-A Statements Regarding Activities

Table with 10 main rows and sub-rows (a-d) for questions. Columns include question numbers and Yes/No responses.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<b>12</b>	<b>Yes</b>	
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW JWP F OR G	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of ► JOHN HOOD PRESIDENT Telephone no ► (919) 861-6445 Located at ► 4601 SIX FORKS ROAD STE 300 RALEIGH NC ZIP+4 ► 27609			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	<b>15</b>		
<b>16</b> At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b> During the year did the foundation (either directly or indirectly) <b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>	<b>1b</b>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	<b>1c</b>		
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) <b>a</b> At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20___, 20___, 20___, 20___ <b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20___, 20___, 20___, 20___			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>b</b> If "Yes," did it have excess business holdings in 2015 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i> ). . . . .	<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.  Yes  No

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
CLARICE SMITH 4601 SIX FORKS RD SUITE 300 RALEIGH, NC 27609	PROGRAM OFFI 40 00	59,523		
LINDSAY ARANT 4601 SIX FORKS RD SUITE 300 RALEIGH, NC 27609	COMMUNICATIO 40 00	57,570	1,142	

**Total** number of other employees paid over \$50,000.  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	174,273,211
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	12,395,694
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	3,473,900
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	190,142,805
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	190,142,805
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	2,852,142
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	187,290,663
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	9,364,533

**Part XI Distributable Amount**

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	9,364,533
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	111,598
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	111,598
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	9,252,935
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	9,252,935
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	9,252,935

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	10,272,237
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	10,272,237
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	10,272,237

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				9,252,935
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .				4,977,167
<b>b</b> From 2011. . . . .				2,366,794
<b>c</b> From 2012. . . . .				1,096,498
<b>d</b> From 2013. . . . .				2,248,228
<b>e</b> From 2014. . . . .				1,324,212
<b>f</b> Total of lines 3a through e. . . . .	12,012,899			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>10,272,237</u>				
<b>a</b> Applied to 2014, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2015 distributable amount. . . . .				9,252,935
<b>e</b> Remaining amount distributed out of corpus	1,019,302			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,032,201			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	4,977,167			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .	8,055,034			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .				2,366,794
<b>b</b> Excess from 2012. . . . .				1,096,498
<b>c</b> Excess from 2013. . . . .				2,248,228
<b>d</b> Excess from 2014. . . . .				1,324,212
<b>e</b> Excess from 2015. . . . .				1,019,302

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ►
b Check box to indicate whether the organization is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .
b 85% of line 2a . . . . .
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .
3 Complete 3a, b, or c for the alternative test relied upon
a "Assets" alternative test—enter
(1) Value of all assets . . . . .
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .
c "Support" alternative test—enter
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .
(3) Largest amount of support from an exempt organization
(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
JOHN HOOD
4601 SIX FORKS RD STE 300
RALEIGH, NC 27609
(919) 861-6445

b The form in which applications should be submitted and information and materials they should include
REQUEST FOR GRANT WITH REASONS FOR NEED

c Any submission deadlines
NO FORMAL SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
NO FORMAL RESTRICTIONS THE FOUNDATION MADE A DISTRIBUTION TO A DONOR-ADVISED FUND (DAF) SPONSORING ORGANIZATION THAT WAS TREATED AS A QUALIFYING DISTRIBUTION THE DAF SPONSORING ORGANIZATION IS A 501 (C)(3) TAX-EXEMPT ENTITY BY REASON OF 509(A)(1) THAT, PURSUANT TO ITS ORGANIZING DOCUMENTS, IS ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES AS REQUIRED BY ITS ORGANIZING AND GOVERNING DOCUMENTS, ALL CONTRIBUTIONS TO THE DAF SPONSORING ORGANIZATION THAT ARE PART OF ITS DONOR-ADVISED FUND PROGRAM ARE USED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES AS A CONSEQUENCE, ALL DISTRIBUTIONS BY THE FOUNDATION TO THE DAF SPONSORING ORGANIZATION ARE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN SECTION 170(C)(2)(B) UPON MAKING THE DISTRIBUTION TO THE DAF SPONSORING ORGANIZATION, THE FOUNDATION RELINQUISHED ALL LEGALLY ENFORCEABLE RIGHTS WITH RESPECT TO THE DISTRIBUTED ASSETS BECAUSE THE DAF SPONSORI

**Part XV Supplementary Information**(continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE, NC 27609	NONE	501C ORGS	CHARITABLE PURPOSE	9,974,194
<b>Total . . . . . ▶ 3a</b>				9,974,194
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . . ▶ 3b</b>				

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments . . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	11,580	
<b>4</b> Dividends and interest from securities. . . . .			14	2,406,019	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					123,764
<b>6</b> Net rental income or (loss) from personal property . . . . .					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .					3,643,187
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .					
<b>11</b> Other revenue <b>a</b> <u>MISCELLANEOUS</u>			14	3,905	
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .				2,421,504	3,766,951
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .					<b>13</b> 6,188,455

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
3	THE FUNDS PROVIDED BY THESE ACTIVITIES ALLOW THE ORGANIZATION TO PROMOTE ITS PURPOSE
4	THE FUNDS PROVIDED BY THESE ACTIVITIES ALLOW THE ORGANIZATION TO PROMOTE ITS PURPOSE
8	THE FUNDS PROVIDED BY THESE ACTIVITIES ALLOW THE ORGANIZATION TO PROMOTE ITS PURPOSE
11B	THE FUNDS PROVIDED BY THESE ACTIVITIES ALLOW THE ORGANIZATION TO PROMOTE ITS PURPOSE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash.
(2) Other assets.

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

Table with columns: Yes, No. Rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c.

Schedule table with columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [X] No [ ] Yes

b If "Yes," complete the following schedule

Table with columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee, Date: 2017-0

Paid Preparer Use Only: Print/Type preparer's name DOUG DREHER, Preparer's Signature

Firm's name: GOSPODAREK & DREHER CPA PA
Firm's address: 4101 LAKE BOONE TRL STE 215 RALEIGH, NC 27607

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
CHEVRON CORP	P	2015-08-24	2016-06-23
CONOCO PHILLIPS	P	2015-01-05	2016-03-03
DOMINION RESOURCES INC VA NEW	P	2011-09-14	2016-05-02
SEAGATE TECHNOLOGY PLC	P	2016-01-08	2016-06-23
SPARK NEW ZEALAND LTD SPONSORED ADR	P	2014-05-14	2016-04-19
VENTAS	P	2015-08-21	2016-06-23
WAL-MART STORES	P	2015-08-24	2016-02-03
FAMILY DOLLAR STORES	P	2002-12-07	2015-07-07
FINANCIAL ASCENT TE LP	P	2015-01-01	2015-12-31
FINANCIAL ASCENT TE LP	P	2015-01-01	2015-12-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
207,460		146,793	60,667
113,336		196,649	-83,313
143,555		95,642	47,913
196,812		258,873	-62,061
25,886		23,000	2,886
138,017		120,682	17,335
330,444		314,097	16,347
321,761		663	321,098
378,564			378,564
1,668,096			1,668,096

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			60,667
			-83,313
			47,913
			-62,061
			2,886
			17,335
			16,347
			321,098
			378,564
			1,668,096

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
VALUE PERSERVATION LP	P	2015-01-01	2015-12-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	Gain or (loss) <b>(h)</b> (e) plus (f) minus (g)
1,275,655			1,275,655

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			1,275,655

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES ARTHUR POPE 4601 SIX FORKS RD STE 300 RALEIGH, NC 27609	CHAIRMAN 5 00	0	0	0
AMANDA J POPE 4601 SIX FORKS RD STE 300 RALEIGH, NC 27609	VP/SEC/TREAS 1 00	0	0	0
DAVID M STOVER 4601 SIX FORKS ROAD STE 300 RALEIGH, NC 27609	BOARD MEMBER 2 00	25,000	0	0
JOHN M HOOD 4601 SIX FORKS RD STE 300 RALEIGH, NC 27609	PRESIDENT 40 00	210,125	5,253	0
JOYCE L POPE 4601 SIX FORKS RD STE 300 RALEIGH, NC 27609	VP/ASST SEC/ 20 00	21,154	0	0



**TY 2015 Accounting Fees Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INDIRECT ACCOUNTING FEES	5,840	5,840		

**TY 2015 Investments Corporate Stock Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CDI CORPORATION	274,238	3,084,166
WAL-MART SHARES	2,286	1,421,553
FAMILY DOLLAR SHARES		
BANK OF AMERICA SHARES	333,065	437,910
BBT - PFD	250,000	269,100
CATO SHARES	2,300	11,316
DOLLAR TREE	80,379	94,805

**TY 2015 Investments - Land Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

<b>Category/ Item</b>	<b>Cost/Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
BUILDING	2,391,210	38,321	2,352,889	2,391,210
LAND	1,074,390		1,074,390	1,074,390
LAND IMPROVEMENTS	8,300	4,358	3,942	8,300

**TY 2015 Investments - Other Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
FINANCIAL ASCENT LP	FMV	31,536,843	36,115,753
VALUE PRESERVATION	FMV	24,499,610	23,974,947
BOA MUTUAL FUND	FMV		
VANGUARD	FMV	97,103,462	106,629,521

**TY 2015 Other Expenses Schedule**

**Name:** JOHN WILLIAM POPE FOUNDATION

**EIN:** 58-1691765

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
6171-77 SEWELLS PT RD				
INSURANCE	1,907	1,907		
PROPERTY TAX	1,921	1,921		
UTILITIES	349	349		
	-2	-2		
INVESTMENT DEPRECIATION	4,880	4,880		
205(203) N PARLER AVE				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	1,875	1,875		
16 RIGBY ST				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	3,878	3,878		
703-707 LIBERTY ST				
INSURANCE	1,118	1,118		
TAXES	3,145	3,145		
INVESTMENT DEPRECIATION	3,405	3,405		
115 LEE AVE				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	2,998	2,998		
104-106 W BROAD ST				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	2,192	2,192		
106 E MAIN ST				
INSURANCE	1,118	1,118		
INVESTMENT DEPRECIATION	4,321	4,321		
930 FRONT ST				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	2,309	2,309		
115-117 E MAIN ST				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	1,298	1,298		
112-114 N CENTER ST				
INSURANCE	923	923		
MAINTENANCE	3,818	3,818		
INVESTMENT DEPRECIATION	1,708	1,708		
1136 RUSSELL ST				
INSURANCE	880	880		
MAINTENANCE	450	450		
INVESTMENT DEPRECIATION	1,753	1,753		
323 COTTON AVE				
INSURANCE	1,118	1,118		
INVESTMENT DEPRECIATION	1,859	1,859		
706 BOLTON AVE				
INSURANCE	707	707		
INVESTMENT DEPRECIATION	1,026	1,026		
117 N RAILROAD ST				
INSURANCE	923	923		
INVESTMENT DEPRECIATION	942	942		
NC 56 HWY EAST (1 LOT)				
MAINTENANCE	450	450		
INVESTMENT DEPRECIATION	2,310	2,310		
305 SPRING AVE (LOT)				
INVESTMENT DEPRECIATION	2,048	2,048		
121-123 CRONLY ST				
MAINTENANCE	13,700	13,700		
302 N PINE ST				
INSURANCE	924	924		
INVESTMENT DEPRECIATION	1,365	1,365		
126 MARKET ST				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	670	670		
4610 CAROLINA HWY				
INSURANCE	880	880		
INVESTMENT DEPRECIATION	873	873		
157 W MAIN ST				
INSURANCE	880	880		
MAINTENANCE	1,758	1,758		
INVESTMENT DEPRECIATION	966	966		
EXPENSES				
INSURANCE	31,221	7,805		23,416
UTILITIES	2,132	533		1,599
BANK CHARGES	41			41
MISCELLANEOUS	48,574			48,574
INVESTMENT EXPENSES	483,194	483,194		

**TY 2015 Other Income Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	3,905		

**TY 2015 Other Professional Fees Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL SERVICE FEE	685	171		514
COMPUTER	5,747	1,437		4,310

**TY 2015 Substantial Contributors  
Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

<b>Name</b>	<b>Address</b>
JOHN WILLIAM POPE MARITAL TRUST	4601 SIX FORKS RD SUITE 300 RALEIGH, NC 27609



**TY 2015 Taxes Schedule****Name:** JOHN WILLIAM POPE FOUNDATION**EIN:** 58-1691765

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	9,622	9,622		
EXCISE TAX	193,587			

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2015

Attach to Form 990, 990-EZ, or 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization JOHN WILLIAM POPE FOUNDATION

Employer identification number 58-1691765

Organization type (check one)

Filers of:

Section:

- Form 990 or 990-EZ [ ] 501(c)( ) (enter number) organization [ ] 4947(a)(1) nonexempt charitable trust not treated as a private foundation [ ] 527 political organization Form 990-PF [x] 501(c)(3) exempt private foundation [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation [ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- [x] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- [ ] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . \$ \_\_\_\_\_

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**  
 JOHN WILLIAM POPE FOUNDATION

**Employer identification number**  
 58-1691765

<b>Part I Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN WILLIAM POPE MARITAL TRUST TRUSTEE JAMES A POPE  4601 SIX FORKS ROAD SUITE 300 RALEIGH, NC 27609	\$ 9,666,615	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

<b>Name of organization</b> JOHN WILLIAM POPE FOUNDATION	<b>Employer identification number</b> 58-1691765
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**Part II** **Noncash Property**  
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	RENTAL PROPERTIES	\$ 3,473,900	2015-11-18
		\$	
		\$	
		\$	
		\$	
		\$	

**Name of organization**

JOHN WILLIAM POPE FOUNDATION

**Employer identification number**

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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	

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Amount	Date Written	Recipient Organization	Organization Address	City	State	Zip Code	Purpose
5 000 00	6 6 2016	Acton Institute for the Study of Religion & Liberty	98 E. Fulton Street	Grand Rapids	MI	49503	General Operating Expenses
10 500 00	12 1 2015	ACT's of Vance County, Inc	305 S. Chestnut Street	Henderson	NC	27536	General Operating Expenses
1 000 00	12 1 2015	Alice Aycock Poe Center for Health Education	224 Sunnybrook Rd	Raleigh	NC	27610	General Operating Expenses
20 000 00	12 1 2015	Alliance Medical Ministry	101 Donald Ross Drive	Raleigh	NC	27610	General Operating Expenses
5 000 00	6 6 2016	America's Future Foundation	1513 16th Street N.W	Washington	DC	20036	General Operating Expenses
75 000 00	6 6 2016	American Enterprise Institute	1789 Massachusetts Avenue NW	Washington	DC	20036	General Operating Expenses
15 000 00	6 6 2016	American Legislative Exchange Council	2900 Crystal Drive Suite 600	Arlington	VA	22202	General Operating Expenses
50 000 00	6 6 2016	American Media Institute	109 N. Henry Street	Alexandria	VA	22314	General Operating Expenses
5 000 00	6 6 2016	American Principles Project Foundation	1130 Connecticut Avenue NW Suite 425	Washington	DC	20036	Restricted - Education & Federalism Program
100 000 00	6 6 2016	Americans for Prosperity Foundation	1310 N. Courthouse Rd Ste 700	Arlington	VA	22201	General Operating Expenses
115 000 00	6 6 2016	Americans for Prosperity Foundation	1310 N. Courthouse Rd Ste 700	Arlington	VA	22201	Restricted - NC
25 000 00	6 6 2016	Americans for Tax Reform Foundation	722 12th Street NW Suite 400	Washington	DC	20005	General Operating Expenses
5 000 00	11 12 2015	Art-space	201 E. Davie Street	Raleigh	NC	27601	General Operating Expenses
10 000 00	6 6 2016	Ashbrook Center at Ashland University	401 College Avenue	Ashland	OH	44805	General Operating Expenses
175 000 00	11 12 2015	Asheville School	360 Asheville School Road	Asheville	NC	28806	Restricted - Western Civilization
50 000 00	11 12 2015	Asheville School	360 Asheville School Road	Asheville	NC	28806	General Operating Expenses
20 000 00	6 6 2016	Atlas Network	1201 L St NW 2nd Fl	Washington	DC	20005	General Operating Expenses
5 000 00	12 1 2015	Backstretch Employed Services Team, Inc (BEST)	2150 Hempstead Turnpike Gate 6 Cottage 28B	Elmont	NY	11003	General Operating Expenses
10 000 00	6 6 2016	Benjamin Rush Institute	PO Box 3113	Halt Moon Bay	CA	94019	General Operating Expenses
15 000 00	6 1 2016	BEST NC-NC Business Leaders For Education	100 SAS Campus Drive Building T	Cary	NC	27513	2015 Membership
15 000 00	6 1 2016	BEST NC-NC Business Leaders For Education	100 SAS Campus Drive Building T	Cary	NC	27513	2016 Membership
25 000 00	6 6 2016	Better Yes Network	PO Box 3912	Cary	NC	27519	General Operating Expenses
10 000 00	11 12 2015	Blessed Sacrament School	515 Hillcrest Ave	Burlington	NC	27215	General Operating Expenses
10 000 00	11 12 2015	Boy Scouts of America Oconeechee Council	3231 Atlantic Ave	Raleigh	NC	27604	General Operating Expenses
40 000 00	6 6 2016	Boy Scouts of America Oconeechee Council	3231 Atlantic Ave	Raleigh	NC	27604	Restricted - Eagle Scout Scholarship
20 000 00	6 6 2016	Campbell Law School	225 Hillsborough St Suite 401	Raleigh	NC	27603	Restricted - Boyce Advocacy Center
10 000 00	12 1 2015	Camp Corral	801 N. West St	Raleigh	NC	27603	Restricted - Send 18 NC Children to Camp
5 000 00	12 14 2015	Capital Research Center	1513 16th Street NW	Washington	DC	20036	Restricted - Philanthropy Daily
50 000 00	6 6 2016	Capital Research Center	1513 16th Street NW	Washington	DC	20036	Restricted - Online Encyclopedia Project
25 000 00	11 12 2015	Carolina Ballet	3401-131 Atlantic Ave	Raleigh	NC	27604	General Operating Expenses
10 000 00	6 6 2016	Carolina Liberty Foundation	302 Pittsboro Street	Chapel Hill	NC	27516	General Operating Expenses
5 000 00	11 12 2015	CASA-Community Alternatives for Supportive Abodes	PO Box 12545	Raleigh	NC	27605	General Operating Expenses
50 000 00	6 6 2016	Cato Institute	1000 Massachusetts Ave NW	Washington	DC	20001	General Operating Expenses
30 000 00	6 6 2016	Cato Institute	1000 Massachusetts Ave NW	Washington	DC	20001	Restricted - 50 States Project
50 000 00	12 1 2015	Center for Competitive Politics	124 S. West Street Suite 201	Alexandria	VA	22314	Restricted-First Amendment Political Speech Project
15 000 00	6 6 2016	Center for Education Reform	1901 L Street NW	Washington	DC	20036	General Operating Expenses
5 000 00	6 6 2016	Center for Equal Opportunity	7700 Leesburg Pike Suite 231	Falls Church	VA	22043	General Operating Expenses
10 000 00	11 12 2015	Children's Hope Alliance	Post Office Box 1	Banum Springs	NC	28010	General Operating Expenses
90 000 00	7 1 2015	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
90 000 00	8 1 2015	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
90 000 00	9 1 2015	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
90 000 00	10 1 2015	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
90 000 00	11 1 2015	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
90 000 00	12 1 2015	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
98 333 33	1 1 2016	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
98 333 33	2 1 2016	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
98 333 33	3 1 2016	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
98 333 33	4 1 2016	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
98 333 33	5 1 2016	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
99 333 33	6 1 2016	Civitas Institute, Inc	805 Spring Forest Road Suite 100	Raleigh	NC	27609	General Operating Expenses
25 000 00	6 6 2016	Clare Boothe Luce Policy Institute	112 Elden Street Suite P	Hemdon	VA	20170	Restricted - NC Women's Summit
50 000 00	12 1 2015	Clemson University Foundation - Institute for the Study of Capitalism	Clemson University 325 Sirmine Hall - Box 341310	Clemson	SC	29634-1310	Restricted - Clemson Institute for the Study of Capitalism
25 000 00	12 1 2015	College of Charleston Foundation	66 George Street	Charleston	SC	29424-0001	Restricted - Initiative for Public Choice and Market Process
5 000 00	11 12 2015	Community Music School	PO Box 2545	Raleigh	NC	27601	General Operating Expenses

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15 000 00	6 6 2016	Competitive Enterprise Institute	1310 L St NW 7th Floor	Washington	DC	20005	General Operating Expenses
5 000 00	11 12 2015	CORRAL Riding Academy	3620 Kildare Farm Road	Cary	NC	27518	General Operating Expenses
4 000 00	12 1 2015	Disabilities Education Support Center	112 S Blount Street Suite 103A	Raleigh	NC	27601	General Operating Expenses
10 000 00	12 1 2015	Donors Trust-Talent Market	1800 Diagonal Road Suite 280	Alexandria	VA	22314	Restricted - Talent Market
10 000 00	12 1 2015	Dress for Success	1812 Tillery Place	Raleigh	NC	27604	General Operating Expenses
30 000 00	3 7 2016	Duke University	Sanford School of Public Policy Duke University Box 90239	Durham	NC	27708	Restricted - Sanford School - NC Leadership Forum
175 000 00	6 6 2016	Duke University Center for History of Political Economy (HOPE)	Duke University Box 90097	Durham	NC	27708	Restricted - HOPE Center
7 500 00	12 1 2015	Atlas Economic Research Foundation	9745 Kings Crown Court #102	Fairfax	VA	22031	Restricted - Econ Journal Watch Project
25 000 00	6 6 2016	Education NC	PO Box 1636	Raleigh	NC	27602	General Operating Expenses
50 000 00	6 6 2016	Embassy Cultural Center Foundation	PO Box 1333	Henderson	NC	27536	Restricted-Performing Arts Center
10 000 00	11 23 2015	Executive Mansion Fund	5 East Edenton Street	Raleigh	NC	27601	Restricted - Challenge Grant match
100 000 00	1 12 2016	Fayetteville Symphony Orchestra	PO Box 302	Fayetteville	NC	28302	Restricted - Instrument Lending Library
50 000 00	6 6 2016	Federalist Society for Law and Public Policy Studies	1776 I Street NW Suite 300	Washington	DC	20006	General Operating Expenses
10 000 00	11 12 2015	Food Bank of Central and Eastern NC	1924 Capital Blvd	Raleigh	NC	27604	General Operating Expenses
10 000 00	6 6 2016	Foundation for Economic Education	1718 Peachtree Street NW Suite 1048	Atlanta	GA	30309	General Operating Expenses
5 000 00	4 22 2016	Foundation for Economic Education	1718 Peachtree Street NW Suite 1048	Atlanta	GA	30309	General Operating Expenses (lost original check no 3738 5 18 15)
10 000 00	6 6 2016	Foundation for Government Accountability	15275 Collier Boulevard Suite 201-279	Naples	FL	34119	General Operating Expenses
40 000 00	6 6 2016	Foundation for Individual Rights in Education	510 Walnut Street Suite 1250	Philadelphia	PA	19106	General Operating Expenses
25 000 00	6 6 2016	Franklin Center for Government & Public Integrity	107 S West Street Suite 718	Alexandria	VA	22314	General Operating Expenses
5 000 00	6 6 2016	Free to Choose Network	2002 Filmore Avenue Suite #1	Erie	PA	16506	General Operating Expenses
25 000 00	12 2 2015	Full Gospel Tabernacle	5005 Willow Oak Drive	Lumberton	NC	28358	General Operating Expenses
20 000 00	6 6 2016	George Mason University Foundation Law & Economics Center	George Mason University School of Law	Arlington	VA	22201	Restricted - Law & Economics Center
50 000 00	6 6 2016	Generation Opportunity Institute	1320 N Courthouse Road Suite 220	Arlington	VA	22201	General Operating Expenses
5 000 00	12 9 2015	Godwin Presbyterian Church	PO Box 116	Godwin	NC	28344	General Operating Expenses
15 000 00	11 12 2015	H Leslie Perry Memorial Library Inc	205 Breckenridge St	Henderson	NC	27536	General Operating Expenses
20 000 00	11 12 2015	Habitat for Humanity of Wake County	2420 Raleigh Blvd	Raleigh	NC	27604	General Operating Expenses
5 000 00	11 12 2015	Helping Horse Therapeutic Riding Program	PO Box 99609	Raleigh	NC	27624	General Operating Expenses
5 000 00	11 12 2015	Henderson Family YMCA	380 Run Creek Rd	Henderson	NC	27536	General Operating Expenses
10 000 00	6 6 2016	Heritage Foundation The	214 Massachusetts Ave NE	Washington	DC	20002	General Operating Expenses
5 000 00	12 1 2015	Hope Center at Pullen	1801 Hillsborough Street	Raleigh	NC	27605	Restricted - Career Development Program
10 000 00	11 12 2015	Hope Reins	PO Box 99152	Raleigh	NC	27624	General Operating Expenses
10 000 00	6 6 2016	Independent Institute	100 Swan Way	Oakland	CA	94621-1428	Restricted - The Independent Review
10 000 00	6 6 2016	Independent Women's Forum	1875 I Street NW Suite 500	Washington	DC	20006	General Operating Expenses
125 000 00	6 6 2016	Institute for Humane Studies	3434 Washington Boulevard MS 1C5	Arlington	VA	22201	General Operating Expenses
60 000 00	6 6 2016	Institute for Humane Studies	3434 Washington Boulevard MS 1C5	Arlington	VA	22201	Restricted - Pope NC Fund
125 000 00	6 6 2016	Institute for Humane Studies	3434 Washington Boulevard MS 1C5	Arlington	VA	22201	Restricted - Academic Leadership
40 000 00	6 6 2016	Institute for Humane Studies	3434 Washington Boulevard MS 1C5	Arlington	VA	22201	Restricted - SE Seminar
50 000 00	6 1 2016	Institute for Justice	901 North Glebe Road Suite 900	Arlington	VA	22203	General Operating Expenses
25 000 00	6 1 2016	Institute for Justice	901 North Glebe Road Suite 900	Arlington	VA	22203	Restricted - 25th Anniversary
5 000 00	4 1 2016	Institute of Political Leadership	2 New Bern Square	Greensboro	NC	27408	Restricted - Sponsorship of Hometown Debates
40 000 00	6 1 2016	Institute of Political Leadership	2 New Bern Square	Greensboro	NC	27408	Restricted - Fellows Program
10 000 00	11 1 2015	Institute of Political Leadership	2 New Bern Square	Greensboro	NC	27408	General Operating Expenses
10 000 00	11 12 2015	Inter-Faith Food Shuttle	1001 Blair Drive Suite 120	Raleigh	NC	27603	General Operating Expenses
10 000 00	11 12 2015	Interfaith Prison Ministry for Women	112 South Salisbury Street	Raleigh	NC	27601	General Operating Expenses
80 000 00	9 11 2015	Interstate Policy Alliance Employment Policies Institute	1090 Vermont Avenue NW Suite 800	Washington	DC	20005	Restricted - Google Grants
15 000 00	7 28 2015	Jesse Helms Center Foundation	Post Office Box 247	Wingate	NC	28174	Restricted - Free Enterprise Heroes
25 000 00	6 6 2016	Jesse Helms Center Foundation	Post Office Box 247	Wingate	NC	28174	General Operating Expenses
212 500 00	7 1 2015	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	8 1 2015	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	9 1 2015	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	10 1 2015	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	11 1 2015	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	12 1 2015	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses

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212 500 00	1 1 2016	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	2 1 2016	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	3 1 2016	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	4 1 2016	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
212 500 00	5 1 2016	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
262 500 00	6 1 2016	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	General Operating Expenses
65 000 00	6 6 2016	John Locke Foundation	200 West Morgan Street Suite 200	Raleigh	NC	27601	Restricted - EA Morris Fellow Program
12 000 00	12 1 2015	John Peter Zenger New Foundation	229 E Owen Avenue	Wake Forest	NC	27587	Restricted - State News Today
45 233 33	7 1 2015	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	8 1 2015	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	9 1 2015	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	10 1 2015	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	11 1 2015	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	12 1 2015	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	1 1 2016	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	2 1 2016	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	3 1 2016	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	4 1 2016	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	5 1 2016	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
45 233 33	6 1 2016	John W. Pope Center for Higher Education Policy	353 E Six Forks Road Suite 200	Raleigh	NC	27609	General Operating Expenses
10 000 00	12 1 2015	Junior Achievement	4904 Waters Edge Drive Suite 155	Raleigh	NC	27606	Restricted - Entrepreneurship Programs in Wake County
10 000 00	12 1 2015	Kidnotes	PO Box 200	Durham	NC	27702	General Operating Expenses
5 000 00	6 6 2016	Liberty and Law Institute	914 Greenwood Circle	Cary	NC	27511	General Operating Expenses
10 100 00	12 1 2015	Life Line Outreach Inc	PO Box 1632	Henderson	NC	27536	General Operating Expenses
50 000 00	9 11 2015	Lucy Burns Institute	8383 Greenway Blvd Suite 600	Middleton	WI	53562	Restricted - Fact Check
5 000 00	12 1 2015	Lucy Daniel Center	9003 Weston Parkway	Cary	NC	27513	Restricted - Treatment of Child Mental & Emotional Illnesses in Wake Co
50 000 00	6 6 2016	Manhattan Institute for Policy Research Inc	52 Vanderbilt Avenue Third Floor	New York	NY	10017	Restricted - Adam Smith Society
125 000 00	6 6 2016	Mercatus Center	3434 Washington Blvd 4th Floor	Arlington	VA	22201	Restricted - Project for the Study of Capitalism
5 000 00	6 6 2016	Moving Picture Institute	375 Greenwich Street	New York	NY	10013	General Operating Expenses
25 000 00	12 1 2015	National Review Institute	215 Lexington Avenue	New York	NY	10016	Restricted - Core Programming
35 000 00	6 6 2016	National Taxpayers Union Foundation	25 Massachusetts Ave Suite 140	Washington	DC	20001	Restricted - CBO Alternative
35 000 00	6 6 2016	National Taxpayers Union Foundation	25 Massachusetts Ave Suite 140	Washington	DC	20001	General Operating Expenses
10 000 00	12 1 2015	NC 4-H DBA NC Agcultural Foundation	Admin Services III 2701 Sullivan Dr Campus Box 7514	Raleigh	NC	27695-7514	Restricted - Wake County 4-H
50 000 00	9 24 2015	NC Family Policy Council	PO Box 20607	Raleigh	NC	27619	General Operating Expenses
50 000 00	6 6 2016	NC Family Policy Council	PO Box 20607	Raleigh	NC	27619	General Operating Expenses
25 000 00	6 6 2016	NC Free Enterprise Foundation	PO Box 12406	Raleigh	NC	27605	General Operating Expenses
5 000 00	11 12 2015	NC Girl Scouts-Coastal Pines	6901 Pinecrest Road	Raleigh	NC	27613	Restricted - Vance County Activities
250 000 00	12 1 2015	NC Museum of Art Foundation	4630 Mail Service Center	Raleigh	NC	27699-4630	Restricted - Pope Gallery (1 of 2)
15 000 00	11 12 2015	NC Opera Company	612 Wade Avenue Suite 100	Raleigh	NC	27605	General Operating Expenses
50 000 00	1 18 2016	NCSU (North Carolina State University Foundation)	NCSU Campus Box 8101	Raleigh	NC	27695-8101	Restricted - Impact of the NC Opportunity Scholarship Program
85 200 00	6 6 2016	NCSU (North Carolina State University Foundation)	NCSU Campus Box 8101	Raleigh	NC	27695-8101	Restricted - Public Choice Law & Economics
25 000 00	11 12 2015	NC Symphony	3700 Glenwood Ave Suite 130	Raleigh	NC	27612	General Operating Expenses
50 000 00	12 1 2015	NC Theatre	One East South Street	Raleigh	NC	27601	General Operating Expenses
5 000 00	11 12 2015	NC Youth Legislative Assembly Administration (YLA)	1319 Mail Service Center	Raleigh	NC	27699	General Operating Expenses
5 000 00	6 6 2016	Network of Enlightened Women (NeW)	1513 16th Street NW	Washington	DC	20036	Restricted - Retreat and Camp
2 500 00	11 12 2015	Neuse Christian Academy	7600 Falls of Neuse Road	Raleigh	NC	27615	General Operating Expenses
10 000 00	6 6 2016	Pacific Legal Foundation	930 G Street	Sacramento	CA	95814	General Operating Expenses
5 000 00	6 6 2016	Pacific Research Institute for Public Policy	101 Montgomery Street Suite 1300	San Francisco	CA	94104	General Operating Expenses
5 000 00	12 1 2015	Performance Edge	1408 Dixie Trail	Raleigh	NC	27607	General Operating Expenses
3 094 43	7 28 2015	Philanthropy Roundtable	1120 20th Street NW Suite 550 South	Washington	DC	20036	Restricted - July 2015 Summit-Economic Opportunity Program
40 000 00	6 6 2016	Philanthropy Roundtable	1120 20th Street NW Suite 550 South	Washington	DC	20036	General Operating Expenses
25 000 00	11 12 2015	Prevent Child Abuse NC	3716 National Drive	Raleigh	NC	27612	General Operating Expenses
25 000 00	6 1 2016	Prevent Child Abuse NC	3716 National Drive	Raleigh	NC	27612	General Operating Expenses
10 000 00	6 6 2016	Property and Environment Research Center (PERC)	2048 Analysis Dr Suite A	Bozeman	MT	59718	General Operating Expenses



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75,000.00	6/6/2016	Public Interest Legal Foundation	209 West Main Street	Plainfield	IN	46168	General Operating Expenses
2,500.00	12/1/2015	Raleigh Camerata	11020 Trappers Creek Drive	Raleigh	NC	27614	General Operating Expenses
25,000.00	11/12/2015	Raleigh Charter High School	1307 Glenwood Avenue	Raleigh	NC	27605	General Operating Expenses
25,000.00	11/12/2015	Raleigh Fine Arts Society	PO Box 10614	Raleigh	NC	27605	General Operating Expenses
75,000.00	6/1/2016	Raleigh Fine Arts Society	PO Box 10614	Raleigh	NC	27605	General Operating Expenses - Challenge Grant
5,000.00	11/12/2015	Raleigh Little Theatre	301 Pogue Street	Raleigh	NC	27607	General Operating Expenses
10,000.00	11/12/2015	Raleigh Rescue Mission Inc	PO Box 27391	Raleigh	NC	27611	General Operating Expenses
25,000.00	11/12/2015	Ravenscroft School	7409 Falls of Neuse Road	Raleigh	NC	27615	General Operating Expenses
100,000.00	6/6/2016	Reason Foundation Inc	1747 Connecticut Avenue NW	Washington	DC	20009	Restricted - NC Specific Projects
5,000.00	11/12/2015	SAFE Haven for Cats	8431-137 Garvey Drive	Raleigh	NC	27616	General Operating Expenses
1,000.00	8/27/2015	SAFE Haven for Cats	8431-137 Garvey Drive	Raleigh	NC	27616	Restricted - Restore the 34
100,000.00	3/1/2016	Safelight Inc	133 Fifth Avenue West	Hendersonville	NC	28792	Restricted - Dandelion Eatery
10,000.00	11/12/2015	Salvation Army - Raleigh	PO Box 27584	Raleigh	NC	27611	General Operating Expenses
30,000.00	12/1/2015	SECU Family House at UNC Hospitals	123 Old Mason Farm Rd	Chapel Hill	NC	27517	Restricted - One Room for One Year
10,000.00	11/12/2015	Shepherd's Table Soup Kitchen	121 Hillsborough Street	Raleigh	NC	27603	General Operating Expenses
50,000.00	6/6/2016	State Policy Network	1655 North Fort Myer Drive Ste 360	Arlington	VA	22209-3108	Restricted - Web Expansion
40,000.00	6/6/2016	State Policy Network	1655 North Fort Myer Drive Ste 360	Arlington	VA	22209-3108	General Operating Expenses
25,000.00	11/12/2015	StepUp Ministry	1701 Oberlin Rd	Raleigh	NC	27608	Restricted - Statewide Expansion
25,000.00	11/12/2015	StepUp Ministry	1701 Oberlin Rd	Raleigh	NC	27608	General Operating Expenses
10,000.00	6/6/2016	Student Free Press Association	4771 Mechem Road	Hillsdale	MI	49242	General Operating Expenses
50,000.00	6/6/2016	Tax Foundation	1325 G Street NW Suite 950	Washington	DC	20005	General Operating Expenses
25,000.00	6/6/2016	The Fund for American Studies	1706 New Hampshire Ave NW	Washington	DC	20009	General Operating Expenses
10,000.00	11/12/2015	The Green Chair Project	1853 Capital Boulevard	Raleigh	NC	27604	General Operating Expenses
75,000.00	6/6/2016	The Shaw University Inc	118 E South St	Raleigh	NC	27601	Restricted - Capital Projects
10,000.00	12/1/2015	Thoroughbred Charities of America	3101 Beaumont Centre Circle Suite 110	Lexington	KY	40513	General Operating Expenses
10,000.00	11/12/2015	Transitions LifeCare	250 Hospice Circle	Raleigh	NC	27607	General Operating Expenses
5,000.00	12/1/2015	Triangle Special Hockey Association	434 Fincaisle Drive	Raleigh	NC	27607	General Operating Expenses
10,000.00	12/1/2015	TROSA - Triangle Residential Options for Substance Abusers	1820 James Street	Durham	NC	27707	Restricted - Wake County
15,000.00	11/12/2015	United Way of Vance County	212 Dabney Drive	Henderson	NC	27536	General Operating Expenses
400,000.00	11/12/2015	University of North Carolina at Chapel Hill	Campus Box 7295	Chapel Hill	NC	27599	Restricted - John W. Pope Distinguished Professorship in Cancer Research
50,000.00	6/6/2016	University of North Carolina at Chapel Hill-Arts and Sciences Fnd	101 Caldwell Hall	Chapel Hill	NC	27599	Restricted - Philosophy, Politics & Economy
10,000.00	12/1/2015	Urban Ministries of Wake County	PO Box 26476	Raleigh	NC	27611	General Operating Expenses
1,000.00	8/27/2015	Vance County Animal Shelter	165 Vance Academy Road	Henderson	NC	27537	General Operating Expenses
5,000.00	11/12/2015	Vance County Historical Society	PO Box 1850	Henderson	NC	27536	General Operating Expenses
10,000.00	8/26/2015	Vance County Historical Society	PO Box 1850	Henderson	NC	27536	General Operating Expenses
30,000.00	4/22/2016	Veterans Leadership Council of North Carolina-CARES	PO Box 37087	Raleigh	NC	27627	Restricted - Veterans Life Center
25,000.00	11/12/2015	Virginia Episcopal School	400 VES Rd	Lynchburg	VA	24503	General Operating Expenses
100,000.00	12/1/2015	Virginia Episcopal School	400 VES Rd	Lynchburg	VA	24503	Restricted - Vision 2016 Campaign (1 of 5)
120,000.00	4/1/2016	Wake Forest University Foundation	School of Business PO Box 7897	Winston Salem	NC	27109	Restricted - BB&T Center for the Study of Capitalism-1 of 5
10,000.00	6/6/2016	Washington Legal Foundation	2009 Massachusetts Ave NW	Washington	DC	20036	General Operating Expenses
50,000.00	11/12/2015	White Memorial Presbyterian Church	1704 Oberlin Rd	Raleigh	NC	27608	General Operating Expenses
200,000.00	11/12/2015	White Memorial Presbyterian Church	1704 Oberlin Rd	Raleigh	NC	27608	Restricted - Maintenance Endowment Fund
5,000.00	11/12/2015	YMCA of the Triangle	1601 Hillsborough Street	Raleigh	NC	27605	General Operating Expenses
20,000.00	6/6/2016	Young America's Foundation	F.M. Kirby Freedom Center 110 Elden Street	Hemdon	VA	20170	Restricted - National Journalism Center

**9,974,194.37 TOTAL**