

INTERNAL REVENUE SERVICE

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation HATTIE MAE LESLEY FOUNDATION, INC.		A Employer identification number 75-2936754
Number and street (or P O box number if mail is not delivered to street address) C/O BANK OF AMERICA, N.A. P.O. BOX 831041	Room/suite	B Telephone number (see instructions) 800-357-7094
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75283-1041		C If exemption application is pending, check here <input checked="" type="checkbox"/>
G Check all that apply:		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust		
<input type="checkbox"/> Other taxable private foundation		
Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 12,071,968.		
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual		
<input type="checkbox"/> Other (specify) _____		
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	847,380.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	239,412.	239,412.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	183,061.			
b Gross sales price for all assets on line 6a	1,689,330.			
7 Capital gain, net income (from Part IV, line 2)		183,061.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,269,853.	422,473.		
13 Compensation of officers, directors, trustees, etc.	24,455.	14,673.		9,782.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	1,300.	NONE	NONE	1,300.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 3	1,412.	1,412.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 4	65.			65.
24 Total operating and administrative expenses. Add lines 13 through 23	27,232.	16,085.	NONE	11,147.
25 Contributions, gifts, grants paid	410,000.			410,000.
26 Total expenses and disbursements Add lines 24 and 25	437,232.	16,085.	NONE	421,147.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	832,621.			
b Net investment income (if negative, enter -0-)		406,388.		
c Adjusted net income (if negative, enter -0-)				

ENVELOPE RETURN DATE MAY 14 2014

SCANNED MAY 28 2014 Revenue

Operating and Administrative Expenses

NB
8

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		NONE	
	2	Savings and temporary cash investments	1,055,252.	1,231,601.	1,231,601.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶		NONE	
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶		NONE	
	5	Grants receivable		NONE	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		NONE	
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use		NONE	
	9	Prepaid expenses and deferred charges		NONE	
	10 a	Investments - U S and state government obligations(attach schedule),	1,584,328.	1,611,941.	1,596,485.
	b	Investments - corporate stock (attach schedule)		NONE	
	c	Investments - corporate bonds (attach schedule),	1,514,991.	2,036,005.	2,014,272.
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans		NONE	
	13	Investments - other (attach schedule)	4,528,078.	4,636,308.	7,229,610.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
15	Other assets (describe ▶)		NONE		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	8,682,649.	9,515,855.	12,071,968.	
Liabilities	17	Accounts payable and accrued expenses		NONE	
	18	Grants payable		NONE	
	19	Deferred revenue		NONE	
	20	Loans from officers, directors, trustees, and other disqualified persons		NONE	
	21	Mortgages and other notes payable (attach schedule)		NONE	
	22	Other liabilities (describe ▶)		NONE	
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	8,682,649.	9,515,855.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	8,682,649.	9,515,855.		
31	Total liabilities and net assets/fund balances (see instructions)	8,682,649.	9,515,855.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 8,682,649.
2	Enter amount from Part I, line 27a	2 832,621.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3 1,762.
4	Add lines 1, 2, and 3	4 9,517,032.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5 1,177.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 9,515,855.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,689,330.		1,506,269.	183,061.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))	
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any		
a			183,061.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	183,061.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	443,499.	9,008,918.	0.049229
2011	341,740.	8,157,568.	0.041892
2010	216,570.	6,878,599.	0.031485
2009	327,213.	5,618,771.	0.058236
2008	268,932.	5,590,941.	0.048101
2 Total of line 1, column (d)			2 0.228943
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.045789
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 10,609,273.
5 Multiply line 4 by line 3			5 485,788.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,064.
7 Add lines 5 and 6			7 489,852.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 421,147.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	8,128.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	8,128.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,128.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,991.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,991.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	6,137.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ NONE Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		X
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10	X	

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address NONE
14 The books are in care of BANK OF AMERICA, N.A. Telephone no (214) 209-1830
Located at 901 MAIN ST, FL 19, DALLAS, TX ZIP+4 75202-3714
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH D. LESLEY - C/O BOA, N.A. P.O. BOX 830241, DALLAS, TX 75283-0241	DIRECTOR 1	-0-	-0-	-0-
SARAH A. KEEYES - C/O BOA, N.A. P.O. BOX 830241, DALLAS, TX 75283-0241	DIRECTOR 1	-0-	-0-	-0-
SAMMY JOE RAMSEY - C/O BOA, N.A. P.O. BOX 830241, DALLAS, TX 75283-0241	DIRECTOR 1	-0-	-0-	-0-
BANK OF AMERICA, N.A. P.O. BOX 830241, DALLAS, TX 75283-0241	AGENT 1	24,455.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2 NONE	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,400,851.
b	Average of monthly cash balances	1b	369,985.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	10,770,836.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	10,770,836.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	161,563.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,609,273.
6	Minimum investment return. Enter 5% of line 5	6	530,464.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	530,464.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	8,128.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,128.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	522,336.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	522,336.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	522,336.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	421,147.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	421,147.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	421,147.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				522,336.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			399,951.	
b Total for prior years 20 <u>11</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	NONE			
b From 2009	NONE			
c From 2010	NONE			
d From 2011	NONE			
e From 2012	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ <u>421,147.</u>				
a Applied to 2012, but not more than line 2a			399,951.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2013 distributable amount				21,196.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				501,140.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2009	NONE			
b Excess from 2010	NONE			
c Excess from 2011	NONE			
d Excess from 2012	NONE			
e Excess from 2013	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 15				410,000.
Total ▶ 3a				410,000.
b <i>Approved for future payment</i> NONE				
Total ▶ 3b				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
 - a Transfers from the reporting foundation to a noncharitable exempt organization of:
 - (1) Cash X
 - (2) Other assets X
 - b Other transactions:
 - (1) Sales of assets to a noncharitable exempt organization X
 - (2) Purchases of assets from a noncharitable exempt organization X
 - (3) Rental of facilities, equipment, or other assets X
 - (4) Reimbursement arrangements X
 - (5) Loans or loan guarantees X
 - (6) Performance of services or membership or fundraising solicitations X
 - c Sharing of facilities, equipment, mailing lists, other assets, or paid employees X
 - d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

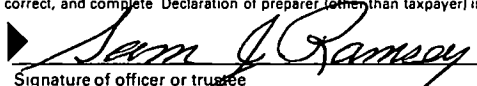
(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here:  Date: 4-30-14

Preparer's name: NINA Z. BEHAN
Firm's name: BANK OF AMERICA, N.A.
Firm's address: P.O. BOX 831041, DALLAS, TX

May the IRS discuss this return.

Schedule of Contributors

2013

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

Employer identification number

HATTIE MAE LESLEY FOUNDATION, INC.

75-2936754

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ -----

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **HATTIE MAE LESLEY FOUNDATION, INC.** Employer identification number **75-2936754**

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOSEPH D. LESLEY CHAR TRUST P.O. BOX 831041 DALLAS, TX 75283-1041	\$ 847,380.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	26.	26.
FOREIGN DIVIDENDS	11,475.	11,475.
DOMESTIC DIVIDENDS	67,913.	67,913.
OTHER INTEREST	118,030.	118,030.
FOREIGN INTEREST	1,003.	1,003.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	35,623.	35,623.
NONQUALIFIED DOMESTIC DIVIDENDS	5,342.	5,342.
	-----	-----
TOTAL	239,412.	239,412.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE - BOA	1,300.			1,300.
TOTALS	1,300.	NONE	NONE	1,300.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES ON QUALIFIED FOR	1,412.	1,412.
TOTALS	----- 1,412. =====	----- 1,412. =====

HATTIE MAE LESLEY FOUNDATION, INC.

75-2936754

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER CHARITABLE EXPENSES	65.	65.
TOTALS	----- 65. =====	----- 65. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
MUTUAL FUND ADJUSTMENT - 2012	242.
PURCHASED ACCRUED INTEREST - 2012	1,427.
Y/E SALES ADJUSTMENT - 2012	17.
Y/E SALES ADJUSTMENT - 2013	76.
TOTAL	1,762.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
MUTUAL FUND ADJUSTMENT - 2013	707.
NET ROUNDING	31.
PURCHASED ACCRUED INTEREST - 2013	439.
TOTAL	1,177.

HATTIE MAE LESLEY FOUNDATION, INC.

75-2936754

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

=====

NAME AND ADDRESS

JOSEPH D. LESLEY CHAR TRUST
P.O. BOX 831041
DALLAS, TX 75283-1041

STATEMENT 7

HATTIE MAE LESLEY FOUNDATION, INC.
FORM 990PF, PART XV - LINES 2a - 2d

75-2936754

=====

RECIPIENT NAME:

DEBRA PHARES - BANK OF AMERICA, N.A.

ADDRESS:

901 MAIN ST, FL 19

DALLAS, TX 75202-3714

RECIPIENT'S PHONE NUMBER: 214-209-1830

FORM, INFORMATION AND MATERIALS:

HATTIE MAE LESLEY FOUNDATION GRANT APPLICATION MAY BE REQUESTED
FROM THE CONTACT NAMED ABOVE

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

RESTRICTED TO ORGANIZATIONS DESCRIBED IN IRC SECTION 501(C)(3)

STATEMENT 8

RECIPIENT NAME:
FORT WORTH OPERA ASSOCIATION
ADDRESS:
1300 GENDY ST
FORT WORTH, TX 76107
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT 'GLORY DENIED' CD
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
FORT WORTH OPERA ASSOCIATION
ADDRESS:
1300 GENDY ST
FORT WORTH, TX 76107
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
ARTIST SPONSORSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
FORT WORTH SYMPHONY ORCHESTRA
ASSOCIATION, INC.
ADDRESS:
330 E 4TH ST, SUITE 200
FORT WORTH, TX 76102
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT ADVENTURES IN MUSIC EDUCATION PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
CASA MANANA, INC.
ADDRESS:
930 W 1ST ST, SUITE 200
FORT WORTH, TX 76102
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT ARTS EDUCATION & OUTREACH PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
BOYS & GIRLS CLUB OF COLLIN COUNTY
ADDRESS:
701 S CHURCH ST
MCKINNEY, TX 75069
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
IMPLEMENT SMART GIRLS PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SANTA FE OPERA FOUNDATION
ADDRESS:
P.O. BOX 2408
SANTA FE, NM 87504-2408
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT WORLD PREMIERE OF 'OSCAR'
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
DALLAS MISSION FOR LIFE, INC.
ADDRESS:
1100 CADIZ ST
DALLAS, TX 75215
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT CHILDREN'S PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
BATTERED WOMEN'S FOUNDATION
ADDRESS:
P O BOX 54888
HURST, TX 76054
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SERVICES FOR CHILDREN OF BATTERED WOMEN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
YOUTH BELIEVING IN CHANGE
ADDRESS:
8574 STULTS RD
DALLAS, TX 75243-4009
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT AFTERSHOOL PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
GIRLS INCORPORATED
ADDRESS:
2040 EMPIRE CENTRAL DR
DALLAS, TX 75235
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
AFTERSCHOOL SCHOOL VACATION & SUMMER PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
RECOVERY INN
ADDRESS:
P.O. BOX 743036
DALLAS, TX 75374
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT SERVICES FOR WOMEN IN RECOVERY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
TRINITY VALLEY SCHOOL
ADDRESS:
7500 DUTCH BRANCH RD
FORT WORTH, TX 76132
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT NEW FACILITIES CONSTRUCTION CAMPAIGN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
ALLEY'S HOUSE
ADDRESS:
4113 JUNIUS ST
DALLAS, TX 75246
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GED TUTORING FOR FOR TEEN MOMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
SAMARITAN HOUSING, INC.
ADDRESS:
929 HEMPHILL ST
FORT WORTH, TX 76104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
FUNDING FOR COUNSELING SERVICES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
ACH CHILD AND FAMILY SERVICES
ADDRESS:
1424 SUMMIT AVE
FORT WORTH, TX 76102
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
LEARNING INDEPENDENCE FROM EXPERIENCE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
FORT WORTH OPERA ASSOCIATION
ADDRESS:
1300 GENDY ST
FORT WORTH, TX 76107
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
CHILDREN'S OPERA THEATRE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 55,000.

RECIPIENT NAME:
PRESBYTERIAN NIGHT SHELTER
ADDRESS:
2400 CYPRESS ST
FORT WORTH, TX 76102
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
LOWDEN SCHUTTS PRGM - HOMELESS WOMEN/CHILDREN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 75,000.

RECIPIENT NAME:
BUCKNER CHILDREN & FAMILY SERVICES
ADDRESS:
600 N PEARL ST, SUITE 2000
DALLAS, TX 75201
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
FOR VAN PURCHASE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
EDUCATIONAL FIRST STEPS
ADDRESS:
2800 SWISS AVE
DALLAS, TX 75204
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT LITERACY DAY & WILD ABOUT READING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
LIFE SCHOOL
ADDRESS:
950 S I-35E
LANCASTER, TX 75146
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
TECHNOLOGICAL STRATEGIC PLAN - RED OAK
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SAFEHAVEN OF TARRANT COUNTY
ADDRESS:
8701 W BEDFORD EULESS RD, STE 600
HURST, TX 76053
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SAFEPLAY CHILDREN'S PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

TOTAL GRANTS PAID: 410,000.
=====

HATTIE MAE LESLEY FOUNDATION INC.

75-2936754

Balance Sheet

12/31/2013

Bank of America



Cusip	Asset	Units	Basis	Market Value
020002AR2	ALLSTATE CORP	40000 000	43,793.80	41,106.40
03523TAV0	ANHEUSER BUSCH INBEV	40000.000	46,356.55	45,268.40
00206RAR3	AT&T INC	40000 000	49,350.50	45,854.40
06406HBM0	BANK NEW YORK INC	40000.000	46,337.95	45,446.80
071813BL2	BAXTER INTL INC	40000.000	39,392.00	38,214.00
075887AU3	BECTON DICKINSON & CO	40000.000	47,813.85	44,850.80
084664BQ3	BERKSHIRE HATHAWAY FIN CORP	40000 000	40,310.75	42,507.60
09247XAJ0	BLACKROCK INC	40000.000	42,161.60	39,563.60
097023AZ8	BOEING CO	40000 000	48,953.20	44,597.60
166751AJ6	CHEVRON CORP	40000 000	42,076.60	45,372.40
17275RAC6	CISCO SYS INC	40000 000	41,129.65	44,005.20
172967CK5	CITIGROUP INC	40000.000	39,453.85	40,584.40
19765E823	CMG ULTRA SHORT TERM BOND	12763 596	115,000.00	114,744.73
191216AK6	COCA-COLA CO	40000 000	42,063.15	45,543.60
197199409	COLUMBIA ACORN FUND	10627.793	303,414.33	396,629.23
19765N245	COLUMBIA DIVIDEND INCOME FUND	67791.037	899,922.47	1,242,609.71
19765H321	COLUMBIA LARGE CAP INDEX FUND	58123 815	1,311,529.85	2,073,276.48
19765Y688	COLUMBIA SELECT LARGE CAP	101966.112	986,517.79	1,961,827.99
20030NBD2	COMCAST CORP NEW	40000.000	41,771.60	38,172.00
209111EN9	CONSOLIDATED EDISON CO NY INC	40000 000	47,007.85	44,652.40
22541LBK8	CREDIT SUISSE FIRST BOSTON USA	40000 000	43,882.60	42,864.40
24422EQV4	DEERE JOHN CAP CORP	40000 000	48,846.80	46,450.80
263534BX6	DU PONT E I DE NEMOURS & CO	40000.000	45,211.05	41,950.00
3133X7FK5	FEDERAL HOME LN BK	155000 000	166,827.86	158,648.70
3128M1LH0	FEDERAL HOME LN MTG CORP	13577.432	13,802.33	14,768.04
3134A4VC5	FEDERAL HOME LN MTG CORP	155000.000	168,131.93	164,752.60
3137EACA5	FEDERAL HOME LN MTG CORP	155000.000	168,875.40	168,945.35
31359MW41	FEDERAL NATL MTG ASSN	155000.000	179,544.40	173,897.60
31398ADM1	FEDERAL NATL MTG ASSN	155000 000	173,403.01	177,244.05
31412SQW8	FEDERAL NATL MTG ASSN	23955 972	24,682.12	25,928.99
31417A6X2	FEDERAL NATL MTG ASSN	180902 550	190,767.40	184,802.81
36962G5J9	GENERAL ELEC CAP CORP	40000 000	41,581.85	43,578.00
38143UAW1	GOLDMAN SACHS GROUP INC	40000 000	39,599.20	41,271.60
406216BD2	HALLIBURTON CO	40000 000	38,635.60	38,774.80

HATTIE MAE LESLEY FOUNDATION INC.

75-2936754

Balance Sheet

12/31/2013

Bank of America



Cusip	Asset	Units	Basis	Market Value
437076AW2	HOME DEPOT INC	40000.000	45,123.00	43,198.80
438516AX4	HONEYWELL INTL INC	40000.000	41,139.60	45,216.40
458140AJ9	INTEL CORP	40000.000	42,982.65	39,739.60
459200GJ4	INTERNATIONAL BUSINESS MACHS	35000.000	35,745.50	40,190.50
464287655	ISHARES RUSSELL 2000 ETF	3879.000	229,500.52	447,481.44
47803W406	JOHN HANCOCK FDS III DISCIPLINED	21088.573	249,731.61	382,546.71
46625HJE1	JPMORGAN CHASE & CO	40000.000	40,960.80	38,332.80
548661CW5	LOWES COS INC	40000.000	42,335.65	38,785.60
58013MEB6	MCDONALDS CORP	40000.000	42,515.30	46,116.80
589331AK3	MERCK & CO INC	40000.000	44,434.60	41,982.80
59156RAU2	METLIFE INC	40000.000	46,645.80	45,481.20
683234YB8	ONTARIO PROV CDA	40000.000	44,872.00	43,248.00
68380L407	OPPENHEIMER INTL GROWTH FUND	8077.544	300,000.00	308,239.08
68402LAC8	ORACLE CORP / OZARK HLDG INC	40000.000	41,427.10	43,664.00
713448BR8	PEPSICO INC	40000.000	42,668.80	40,046.00
742718DA4	PROCTER & GAMBLE CO	40000.000	43,133.15	41,136.40
74432QAE5	PRUDENTIAL FINL INC	40000.000	39,815.45	41,277.60
822582AX0	SHELL INTL FIN B V	40000.000	38,790.00	38,986.00
87612EAV8	TARGET CORP	40000.000	42,037.60	42,169.60
885215566	THORNBURG INTL VALUE FUND	9427.794	240,691.58	302,255.08
904764AK3	UNILEVER CAPITAL CORP	35000.000	36,931.30	39,171.30
912828CJ7	UNITED STATES TREAS NT	430000.000	442,529.89	437,288.50
912828EE6	UNITED STATES TREAS NT	65000.000	70,815.29	69,151.55
912828JH4	UNITED STATES TREAS NT	125000.000	131,147.03	138,642.50
912828PX2	UNITED STATES TREAS NT	100000.000	110,666.02	107,914.00
913017BM0	UNITED TECHNOLOGIES CORP	40000.000	44,173.65	45,582.40
92343VAC8	VERIZON COMMUNICATIONS INC	40000.000	45,392.10	43,744.80
931142CJ0	WAL-MART STORES INC	40000.000	43,992.05	46,223.60
94974BEV8	WELLS FARGO & CO	40000.000	45,907.05	43,849.20
	Cash/Cash Equivalent	1231600.690	1,231,600.69	1,231,600.69
		Totals:	9,515,854.67	12,071,968.43