Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052

For	caler	odar year 2014 or tax year beginning OCT	1, 2014	, and ending	SEP 30, 2015	<u> </u>
Na	me o	foundation	A Employer identification	number		
G	LΕ	NN FOUNDATION FOR MEDIC				
_R	ES	EARCH, INC.	86-0710305	<u> </u>		
Nu	nber a	and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
		EAST WASHINGTON STREET		1900	405-348-89	87
Cit	y or t	own, state or province, country, and ZIP or foreign p	ostal-ooderENGION	ATTACHED	C If exemption application is p	ending, check here
_ P	HO	ENIX, AZ 85004-2554	EVITIOIA	Allinoido		
G (Check	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		0 -	
		Address change	Name change		Foreign organizations me check here and attach co	omputation
H_(heck	type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated
	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)(1))(A), check here
I Fa	ur ma	arket value of all assets at end of year J Accounti	ng method: 🔼 Cash	Accrual	F If the foundation is in a	60-month termination
•		Part II, col. (c), line 16)	her (specify)		under section 507(b)(1)(B), check here
	<u> \$ </u>	226,574,398. (Part I, colu	mn (d) must be on cash l	basis.)		
Pa	<u>art l</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b) (c) and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	0.		N/A	
	2	Check If the foundation is not required to attach Sch. B		<u></u> _		
	3	Interest on savings and temporary cash investments	387.	387.		STATEMENT 1
	4	Dividends and interest from securities	3,175,791.	3,175,791.		STATEMENT 2
	5a	Gross rents .				
	b	Net rental income or (loss)				
<u>a</u>	6a	Net gain or (loss) from sale of assets not on line 10	712,495.		PECEI	VED
Revenue	b	Gross sales price for all assets on line 6a		· · · · · · · · · · · · · · · · · · ·	INLOLI	V L D
ě	7	Capital gain net income (from Part IV, line 2)		712,495.	0 550 0 0	SSC
щ	8	Net short-term capital gain		·		2016
	9	Income modifications Gross sales less returns			1 1	- ir
201R	10a	and allowances			OGDEN	LUT
7	b	Less Cost of goods sold			<u> </u>	
5.	C	Gross profit or (loss)				
4.		Other income	<32,347.	> <32,347.	<u> </u>	STATEMENT 3
<u> </u>	12	Total. Add lines 1 through 11	3,856,326.	3,856,326.		
1	Ţ	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
13	10	Pension plans, employee benefits	10 017	10.015		10.015
nse	16a	Legal fees STMT 4	10,217.			10,217.
ê.	3 b	Accounting fees STMT 5	1,000.	1,000.		1,000.
Ü.) C	Other professional fees		·		
Ę	,1/	Interest CONTROL 6	200 562	200 502		
stra	18	Taxes STMT 6	299,562. 9,906.	299,562.		0.
ij	19	Depreciation and depletion		9,906.	<u> </u>	
Ē	20	Occupancy	3,930.	3,930.		0.
ΑÞ	21	Travel, conferences, and meetings	88,218.	88,218.		88,218.
Jan	22	Printing and publications	2 479 067	3,299,304.		170 762
ting	100 100 17 18 19 20 21 22 23 24	Other expenses STMT 7	3,478,067.	3,433,304.		178,763.
era	24	Total operating and administrative	3,890,900.	3,712,137.		278,198.
Ö	ne.	expenses. Add lines 13 through 23 Contributions, gifts, grants paid	11,332,122.	3,114,13/0		11,332,122.
	20	Total expenses and disbursements.	11,334,144.			11,000,144.
	20	Add lines 24 and 25	15,223,022.	3,712,137.		11,610,320.
	27	Subtract line 26 from line 12:	10,220,0220	J, 114, 131.		11,010,040.
			<11,366,696.	L		1
	Ι.	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	, 500, 090.	144,189.		
	l	Adjusted net income (if negative, enter -0-)		1 = 3 / 10 / 0	N/A	
						i e

For	m 99	00-PF (2014) RESEARCH, INC.	Paginning of year		-0710305 Page 2	
P	art	II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	of year (c) Fair Market Value	
_	-		(a) Book Value	(b) Book value	(c) Fair Iviarket Value	
		Cash - non-interest-bearing	120 006 067	100 674 240	100 674 240	
		Savings and temporary cash investments Accounts receivable ►	139,900,907.	144,674,340	122,674,340.	
	3	Less; allowance for doubtful accounts				
	4	Pledges receivable			 	
	7	Less; allowance for doubtful accounts				
	5	Grants receivable				
	•	Receivables due from officers, directors, trustees, and other				
	•	disqualified persons				
	7	Other notes and loans receivable		 		
		Less: allowance for doubtful accounts				
S	8	Inventories for sale or use				
Assets		Prepaid expenses and deferred charges				
As		Investments - U.S. and state government obligations				
		Investments - corporate stock STMT 9	104,486,967.	108,965,156.	101,156,624.	
		Investments - corporate bonds				
		investments - land, buildings, and equipment basis		······································		
		Less accumulated depreciation				
	12	Investments - mortgage loans				
	13	Investments - other STMT 10	2,974,928.	2,730,549.	2,730,549.	
	14	Land, buildings, and equipment: basis ► 117,424.				
		Less accumulated depreciation 104,539.	19,874.	12,885.	12,885.	
	15	Other assets (describe ►)				
	16	Total assets (to be completed by all filers - see the				
		instructions. Also, see page 1, item I)	247,468,736.	234,382,930.	226,574,398.	
	17	Accounts payable and accrued expenses				
	18	Grants payable			1	
S	19	Deferred revenue		<u></u>	_	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
jab	21	Mortgages and other notes payable				
-	22	Other liabilities (describe > STATEMENT 19	5,462,560.	3,748,709.		
_	23		5,462,560.	3,748,709.	4	
		Foundations that follow SFAS 117, check here				
S		and complete lines 24 through 26 and lines 30 and 31.				
JCe	24	Unrestricted			1	
aja	25	Temporarily restricted			1	
Net Assets or Fund Balances	26	Permanently restricted	·	 	-	
5		Foundations that do not follow SFAS 117, check here				
o	^-	and complete lines 27 through 31.	0.	0		
ets	27	Capital stock, trust principal, or current funds	0.	0.	+	
\ss(28	Paid-in or capital surplus, or land, bldg., and equipment fund	242,006,176.	230,634,221	4	
et/	29	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances	242,006,176.	230,634,221	4	
Z	30	total net assets of fund balances	242,000,170.	230,034,221	+	
	31	Total liabilities and net assets/fund balances	247,468,736.	234,382,930		
Б	art			234,302,330	· · · · · · · · · · · · · · · · · · ·	
					 	
		net assets or fund balances at beginning of year - Part II, column (a), line	30		040 005 175	
	•	st agree with end-of-year figure reported on prior year's return)		1	242,006,176. <11,366,696.	
		r increases not included in line 2 (itemize)		3	0.	
		lines 1, 2, and 3	OT IID DITE	4	230,639,480.	
		eases not included in line 2 (itemize) NON-DEDUCTIBLE		5	5,259.	
_	· atal	i entracente or tuna polonene at ana of voar /lino / minue lino 5) - Dart II. A	numn (n) una 20	1.6		

Form **990-PF** (2014)

RESEARCH, INC

	EARCH							8	6-071	0305	Page 3
		sses for Tax on I		Income	1/h)	How ac	nured	(-) D-4-		(4) Det	
		id(s) of property sold (e.; ir common stock, 200 sh			l b	- Purci	nase i		acquired lay, yr.)	(d) Dat (mo., d	te solo ay, yr.)
1a	<u></u>					Done	11011				
b SEE ATTACHED	STAT	EMENT									
C											
<u>d</u>			 .								· <u> </u>
<u>e</u>	(0.0		(-) (-)								
(e) Gross sales price		epreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (
a			· · · · · · · · · · · · · · · · · · ·	·					· · · · · · · · · · · · · · · · · · ·		
b											
<u>c</u>			<u> </u>								
			ļ								405
Complete only for assets shown	ng gain in c	olumn (h) and owned by	the foundation	on 12/21/60				Cours /C	\\		<u>,495.</u>
	7) Adjusted basis		cess of col. (I)	\dashv			(k), but i	Col. (h) gain not less thar	ı -0-) or	
(i) F.M.V. as of 12/31/69		as of 12/31/69		col. (j), if any]			Losses	(from col. (I	h))	
a											
b											
	ļ		ļ . 	 _							
<u>d</u>	 		 							710	40E
<u>e</u>	L	C 14 annual de la casta	Double Local		$\overline{}$			· · · · · · · · · · · · · · · · · · ·		/12	<u>,495.</u>
2 Capital gain net income or (net ca	apital loss)	If gain, also ente	r in Part I, line)- in Part I. line	<i>1</i> 7		2				712	,495.
3 Net short-term capital gain or (lo											
If gain, also enter in Part I, line 8,			(0).]]					
If (loss), enter -0- in Part I, line 8	Indor Co	ection 4940(e) for	r Dodugod	Toy on Not		3	ont Inc	·	N/A		·
		<u></u>					ient ince)IIIe		·	
(For optional use by domestic privat	e ioungatio	ns subject to the section	4940(a) tax on	net investment in	icome	;.)					
If section 4940(d)(2) applies, leave t	this part blai	nk.									
Was the foundation liable for the sec	ction 4942 to	ax on the distributable ar	nount of any ye	ar in the base per	nod?					Yes	X No
If "Yes," the foundation does not qua											
1 Enter the appropriate amount in	each colum		instructions bet	ore making any e						(d)	
(a) Base period years Calendar year (or tax year beginni	ing in)	(b) Adjusted qualifying dis	stributions	Net value of no	(c) nchar		use assets		Distrib (col. (b) divi	(d) ution ratio	(c))
2013	ilig ili)		4,795.	·			8,464		(001. (0) 014		47499
2012			78,696.				0,539				27583
2011		9,36	2,595.				9,110			.0	43211
2010			3,463.				7,788				<u>35992</u>
2009		5,58	3,938.	1	74	,81	2,109	•		.0	<u>31943</u>
9. Teach of line 1. column (d)								2	i	1	86228
2 Total of line 1, column (d)3 Average distribution ratio for the	5-year hase	period - divide the total	on line 2 hv 5	or hy the number	of ve	ars				• +	00220
the foundation has been in existe	-		011 11110 2 11 9 0,	or by the number	ψ. y υ	u. 0		3		. 0	37246
		•									
4 Enter the net value of noncharital	ble-use ass	ets for 2014 from Part X,	line 5					4	23:	1,670	<u>,865.</u>
											040
5 Multiply line 4 by line 3								_5		8,628	<u>,813.</u>
6 Enter 1% of net investment incor	ma (19/, of E	Part I line 97h\						6		1	,442.
6 Cilifer 1 % Of ther macatheric incol	116 (176 017	art 1, 11116 270)									, ==4.
7 Add lines 5 and 6								7		3,630	,255.
									- "		
8 Enter qualifying distributions from								8	1:	1,610	,320 <u>.</u>
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, che	ck the box in Part VI, line	e 1b, and comp	lete that part usin	g a 19	% tax r	ate.				

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_	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	1948	- see i	nstru	ctio	<u>ns)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.	-	1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1	1		1,4	42.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	ļ			0.
	Add lines 1 and 2	3			1.4	42.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			$\frac{1.4}{1.4}$	42.
	Credits/Payments:				/	
	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 140,000.	1	}			
	Exempt foreign organizations - tax withheld at source	4	ļ			
	Tax paid with application for extension of time to file (Form 8868) 6c	1				
		1 :				
	· · · · · · · · · · · · · · · · · · ·	┥ . ∣	(1 4	Λ Λ	۸۸
	Total credits and payments. Add lines 6a through 6d	7			0,0	00.
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		-12	<u> </u>	<u> </u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	ļ	13	8,5	58.
	Enter the amount of line 10 to be: Credited to 2015 estimated tax	11	<u> </u>			0.
	rt VII-A Statements Regarding Activities				\/	N
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in			Yes	
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition	1)?		1b_		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0	<u>.</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	-				
	managers. ► \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		_X_
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-1	,	5	i	Х
•	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
U	By language in the governing instrument, or					
	•	o law				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the statement is the powerful protection.	e law				v
_	remain in the governing instrument?	,		6	X	<u>X</u>
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part X'	,		7		
_	The state of the state of a sub-ob-the foundation reports or suith sub-ob-the recorded (see section 4)					
ъa	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	AZ					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			_		
	of each state as required by General Instruction G? If "No," attach explanation	_		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	endar				
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		<u>X</u>
0	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses			10		X
			Forr	n 990	-PF (2014)

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Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1	ļ	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► GLENNFOUNDATION.ORG			
14	The books are in care of ► COPELAND, HILD & TROTTER, PC Telephone no. ► (405)	348-	898	7
	Located at ►PO BOX 2690, EDMOND, OK ZIP+4 ►7	<u> 3083</u>	<u>-269</u>	90
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year		/A_	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	. 1	Yes	No
	securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
_	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	} }	- 1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		i	
	a disqualified person?	1 1	1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
		\ \ \	1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1 1	1	
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1	
Ü	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	ļ	
	Organizations relying on a current notice regarding disaster assistance check here	""		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
Ī	before the first day of the tax year beginning in 2014?	1c	-	x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	[[1	
	before 2014?		İ	
	If "Yes," list the years 🛌 ,,	į į		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	[[ļ	
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		1	
	<u> </u>	1 1		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		į	
_	during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after		1	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		ļ	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	26	ſ	
1-	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		<u>X</u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	 →a		_41_
U	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b]	X
		orm 990	-PF (

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Part WIL- Statements Regarding Activities for Which Form 4720 May Be Required (continued)	Form 990-PF (2014) RESEARCH, INC.	· ·		86-0710	<u> 305</u>	Page €
(1) Carry on procagands, or otherwea attempt to influence legislation described in 4955(p)? (2) Influence the outcome of any sporchop tubble election (see section 4955) or to carry on, directly, any voter registration drive? (3) Provide a grant to as individual for travel, study, or other smalar purposes? (4) Provide a grant to as individual for travel, study, or other smalar purposes? (3) Provide for any purpose other than etispious, charitable, sice, organization described in section 4945(0)(4)(A)? (see instructions) (5) Provide for any purpose other than etispious, charitable, scenific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (6) If any shares it "See to 36(1)(4) dut any of the fransactions fall to quality under the exceptions described in Regulations section 53-4945 or in a current notice regarding disaster assistance (see instructions?) (7) Cignarizations reflying on a current notice regarding disaster assistance obesis here (8) If the animal registration of the section in the section of the section section 53-4945 for the grant? (9) Provide a grant to an accordance of the section of the sect		Form 4720 May Be	Required (contin	ued)		
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Part VIII				j-	7h	
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STATEMENT 15 O.00 O. 0. O. 0. O. 0. O. 0. O. O. O.	1 List all officers, directors, trustees, foundation managers and their	compensation.				
STATEMENT 15 O.00 O. 0. O. 0. O. 0. O. 0. O. O. O.		(b) Title, and average		(d) Contributions to employee benefit plans	(e)	Expense
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NONE	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	acco	ount, other
	NONE	devoted to position		compensation	1 and	owances
Total number of other employees paid over \$50,000	NONE	-			1	
Total number of other employees paid over \$50,000					 	
Total number of other employees paid over \$50,000		-				
Total number of other employees paid over \$50,000 ▶ 0					+	
Total number of other employees paid over \$50,000 ▶ 0						
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Total number of other employees paid over \$50,000		1				
	Total number of other employees paid over \$50,000			•		0

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Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	the state of the s	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KEVIN J. LEE - 415 CENTRAL PARK WEST, APT 7D,		
NEW YORK, NY 10025-4812	CONSULTING SERVICES	115,680.
JOHN LYTLE	<u> </u>	
1521 SINALOA DRIVE, SANTA BARBARA, CA 93108	CONSULTING SERVICES	66,000.
	-	
		
	7	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced.	iical information such as the fuced, etc.	Expenses
1 N/A	assa, sta	· · · · · · · · · · · · · · · · · · ·
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		

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Total. Add lines 1 through 3

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P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	100,996,150.
	Average of monthly cash balances	1b	129,851,045.
C	Fair market value of all other assets	1c	4,351,653.
d	Total (add lines 1a, b, and c)	1d	235,198,848.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	235,198,848.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,527,983.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	231,670,865.
6_	Minimum investment return. Enter 5% of line 5	6	11,583,543.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here and do not complete this part.)	ıd certaıı	n
1	Minimum investment return from Part X, line 6	1	11,583,543.
2a	Tax on investment income for 2014 from Part VI, line 5 2a 1,442.		
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,442.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,582,101.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	11,582,101.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,582,101.
Р	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	11,610,320.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	11,610,320.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,442.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,608,878.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies	for the section

Form **990-PF** (2014)

4940(e) reduction of tax in those years.

Part XIII	Undistributed	Income	(see instructions)
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1 Distributable amount for 2014 from Part XI, Intel 7 2 Undestinated mores, if any, as of the end of 2014 8 Either amount for 2013 only 11, 326, 715. 5 Total for pint years: 3 Excess distributions curryover, if any, to 2014: 8 From 2010 9 From 2010 9 From 2011 1 Total of line. 3a through e 4 Oughlying distributions curryover and any experiments of the company of the co		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
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f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014				0.1	
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be distributed in 2015 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014					11.298.496.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014					11/130/1301
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014					
may be required - see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014					
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014		0 -			
not applied on line 5 or line 7 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	· · · · · · · · · · · · · · · · · · ·				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a		0.1			
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014					
10 Analysis of line 9: a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	-	0 -			
a Excess from 2010 b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	· · · · · · · · · · · · · · · · · · ·				
b Excess from 2011 c Excess from 2012 d Excess from 2013 e Excess from 2014	1				
c Excess from 2012 d Excess from 2013 e Excess from 2014					
d Excess from 2013 e Excess from 2014			İ		
e Excess from 2014					
100/104					
		 		······································	Form 990-PF (2014)

Form 990-PF			····	<u> </u>		<u> 10305 </u>	Page 10
Part XIV	Private Operating Fo	oundations (see in	structions and Part V	II-A, question 9)	N/A		
	undation has received a ruling or			j			
	on, and the ruling is effective for	•	•	▶			
	ox to indicate whether the found		ng foundation described		4942(j)(3) or4	942(j)(5)	
	e lesser of the adjusted net	Tax year		Prior 3 years			
income	from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Tota	<u> </u>
investme	ent return from Part X for						
each yea	r listed						
b 85% of I	· · · · · ·					<u> </u>	
c Qualifyin	g distributions from Part XII,					{	
line 4 for	each year listed						
d Amounts	s included in line 2c not]				
used dire	ectly for active conduct of				l.	}	
exempt a	activities						
e Qualifyin	g distributions made directly						
for active	e conduct of exempt activities.						
	line 2d from line 2c						
	e 3a, b, or c for the /e test relied upon:					ľ	
	alternative test - enter:		1	1	1	1	
(1) Valu	ie of all assets						
	er section 4942(j)(3)(B)(i)						
b "Endown	nent" alternative test - enter						, -
	Inimum investment return			1			
listed	Part X, line 6 for each year			1			
c "Support	" alternative test - enter:						
(1) Tota	I support other than gross]	
	stment income (interest,						
	tends, rents, payments on urities loans (section						
	(a)(5)), or royalties)		i			}	
	port from general public						
and	5 or more exempt					Į.	
	inizations as provided in ion 4942(j)(3)(B)(iii)					•	
	jest amount of support from						
an e	xempt organization						
(4) Gros	ss investment income						
	Supplementary Infor			if the foundation	n had \$5,000 or me	ore in asset	S
	at any time during the	ne year-see insti	ructions.)				
1 Informa	ation Regarding Foundation	n Managers:					
	managers of the foundation who			tributions received by th	e foundation before the clo	se of any tax	
year (but	t only if they have contributed m	ore than \$5,000). (See s	ection 507(d)(2).)				
NONE			·				
	managers of the foundation who			(or an equally large port	tion of the ownership of a p	artnership or	
other enf	tity) of which the foundation has	a 10% or greater intere	st.				
NONE							
	ation Regarding Contribution						
	ere 🕨 🗶 if the foundation or						: !
the foun	dation makes gifts, grants, etc. (see instructions) to indiv	viduals or organizations	under other conditions, o	complete items 2a, b, c, and	d d	
a The nam	e, address, and telephone numb	er or e-mail address of t	the person to whom app	lications should be addr	essed:		
b The form	ı ın which applications should be	e submitted and informa	tion and materials they s	hould include:		<u> </u>	
c Any subi	mission deadlines:						
d Any resti	rictions or limitations on awards	, such as by geographic	al areas, charitable fields	, kınds of institutions, or	other factors:	· · · · · · · · · · · · · · · · · · ·	

Form 990-PF (2014) RESEARCH, INC. 86-0710305 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager or substantial contributor Name and address (home or business) recipient a Paid during the year STATEMENT 21 11,332,122, ▶ 3a 11 332 122. **b** Approved for future payment NONE

Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income		ided by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
	Code				
a					
b			-		
C		·	 		
d					<u> </u>
e			<u> </u>		
f			ļ		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					387. 3,175,791.
4 Dividends and interest from securities					3,175,791.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					<32,347.
8 Gain or (loss) from sales of assets other			_		\32/31/4.
than inventory	1				712,495.
·				<u> </u>	114,433.
9 Net income or (loss) from special events			 		
Office of the control					
1 Other revenue:					
å					
b					
C					
d			<u> </u>		
e				·	
2 Subtotal. Add columns (b), (d), and (e)		0.		0.	
3 Total. Add line 12, columns (b), (d), and (e)				13	3,856,326.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	o the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which income	me is reported	ın column (e) of Part XVI-A	contri	outed importantly to the accor	nplishment of
the foundation's exempt purposes (other than					,
THE FOUNDATION PRINCIPA	ILLY EN	GAGES IN THE	ST	UDY AND RESEA	RCH OF THE
4 AGING PROCESS. THE INCO					
7 SPECIAL GRANTS, STUDIES					
, or notice of the state of the		<u> </u>		.00011 11111111111111111111111111111111	011012122222
					
					
					
					<u> </u>
		· · · · · · · · · · · · · · · · · · ·			
	 				
					
					
					
					

Firm's address ► 1301 SOUTH BROADWAY, SUI EDMOND, OK 73034

Form 990-PF ((MEDICAL	c	86-0710305	: Dr	van 40
Part XVII	Information B	ARCH, INC		and Transportions at	nd Relationships With			ige 13
Tartxvii	Exempt Organ		ansiers ro	anu mansachons a	nu neiationships with	Nonchantabi	5	
1 Did the o			any of the followi	ng with any other organization	n described in section 501(c) of		Yes	No
the Code	(other than section 501(c	c)(3) organizations	s) or in section 5	27, relating to political organia	zations?			
a Transfers	from the reporting found	lation to a noncha	ritable exempt o	rganization of:				
(1) Cash	1					1a(1)		X
(2) Othe	r assets					1a(2)		X
b Other trai	nsactions:							
(1) Sales	s of assets to a noncharita	able exempt organ	nization			15(1)		X
(2) Purc	hases of assets from a no	oncharitable exem	pt organization			1b(2)		Х
(3) Rental of facilities, equipment, or other assets						1b(3)		X
(4) Reim	bursement arrangements	3				1b(4)		X X X X
(5) Loan	is or loan guarantees					1b(5)		X
(6) Perfo	ormance of services or me	embership or func	draising solicitati	ons		1b(6)		X
c Sharing o	of facilities, equipment, ma	ailing lists, other a	ssets, or paid en	nployees	•	. 1c		X
d If the ans	wer to any of the above is	"Yes," complete t	he following sch	edule. Column (b) should alw	ays show the fair market value of	the goods, other as:	sets,	
or service	es given by the reporting f	foundation. If the f	foundation receiv	ed less than fair market value	in any transaction or sharing ar			
(a) Line no	d) the value of the goods,(b) Amount involved			e exempt organization	(d) Description of transfers, trai	peactions, and sharing a	rangeme	
(w) Line no	(b) Mindant involved	(0) (10)	N/A	o oxempt organization	(u) Description of transiers, trai	isactions, and snaring a	Tangenie	
		 	N/A					
		 			 			
		 						
	· · · · · · · · · · · · · · · · · · ·	 						——
					<u> </u>			
								
		 						
		 						
		 						
-		 						
	 	 			<u> </u>			
	······································	ļ						
		 						
								
On lothe four	adation directly or indirec	the officiated with	or related to one	e or more tax-exempt organiza	hana dagarihad			
	501(c) of the Code (othe	•		•	ations described	Yes	V] No
	omplete the following sch		1(0)(0)) 01 111 500	.aon 321 :		169	LA	חווו ר
U_II_165, C	(a) Name of org			(b) Type of organization	(c) Description	n of relationship		
	N/A	Jameanon		(b) type of organization	(0) 00001101101	or rolationship		
					···			
Under	r penalties of perjury, I declare	that I have examined	this return, include	ng accompanying schedules and s	tatements, and to the best of my know	ledge May the IBS		_
Sign and b	elief, it is true, correct, and co	mplete Declaration o	of preparer (other tha	an taxpayer) is base		May the IDS	discuss !	hie
Here	/hun	701	_	1.2/				
7_	nature of officer or trustee		—	Date				
	Print/Type preparer's n		Preparer's					
	St. Chr. Shares 2 m							
Paid	RAY COPELA	MD	An	2 (6DA				
Preparer	Firm's name ► COF		A GITH	ROTTER				
Use Only	Tam Shame P COL							

N/A

Part IV Capital Gains and L	osses for Tax on Investment Income		10303	FAGE 1 OF 1
(a) List ai	nd describe the kind(s) of property so brick warehouse; or common stock, 2	ld, e.g., real estate,	(b) How acquired P - Purchase D - Donation	red (c) Date acquired (mo., day, yr.) (d) Date sold (mo., day, yr.)
1a SEE STATEMENT	11 ST CMD		D Donation	10/01/1409/30/15
b SEE STATEMENT	11 LT CMD			10/01/1309/30/15
c SEE STATEMENT	12 ST PARTNERSHI	PS		10/01/1409/30/15
d SEE STATEMENT	12 LT PARTNERSHI	PS		10/01/1309/30/15
e SEE STATEMENT	13 A ST STOCK			10/01/1409/30/15
f SEE STATEMENT	13 A LT STOCK			10/01/1309/30/15
_0				
h				
1				
	······································			
k				
0	(6) Depresenting offered	(-) Cook on other hand	 	(1) (2)
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e	(h) Gain or (loss) e) plus (f) minus (g)
<u>a</u>				<439,010.
<u>b</u>				<u> </u>
C				<25,289.
<u>d</u>				<42,936.>
<u>e</u>				2,260,806.
<u>f</u>				<382,560.>
9				
<u>h</u>				
<u> </u>	+			
k				
<u>k</u>				
m				
n				
0				
	ing gain in column (h) and owned by	the foundation on 12/31/69	(1) L	osses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (exces	s of col. (h) gain over col. (k), t not less than "-0-")
a				<439,010.>
b				<658,516.>
С				<25,289.>
d				<42,936.>
е				2,260,806.
f				<382,560.>
<u>g</u>				
h				
<u>i</u>				
<u></u>				
<u>k</u>		<u>,</u>		
<u>m</u>			 	
<u>n</u>	 			
0			 	
2 Capital gain net income or (net o	apıtal loss) { If gain, also enter If (loss), enter -0	in Part I, line 7 -" in Part I, line 7	2	712,495.
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8 if (loss), enter "-0-" in Part I, line	oss) as defined in sections 1222(5) an , column (c). a	d (6):		N7 / N
in thousand in trait if the	v)	3	N/A

221 000 DE TYPE		~ ~ ~ ~ ~ ~	ET1 (DAD				~=	2 0002	
ORM 990-PF INTE	REST ON SAVING	S AND	TEMPOR	ARY CASH	TNV.	ESTMENTS	ST	ATEMENT	
DURCE			(A) REVENUE ER BOOK			B) ESTMENT OME		(C) ADJUSTED ET INCOME	3
ONTECITO BANK			3	87.	-	387.			
OTAL TO PART I, 1	LINE 3		3	87.		387.			
DRM 990-PF	DIVIDENDS	AND IN	TEREST	FROM SEC	URI'	TIES	ST	ATEMENT	2
DURCE	GROSS AMOUNT	CAPI GAI DIVII	NS	(A) REVENUE PER BOOK		(B) NET INVEST MENT INCOM		(C) ADJUSTE NET INCO	
TVIDEND INCOME OF THE ST INCOME OF THE ST INCOME OF THE ST INCOME	3,132,917. 12,542.		0.	3,132,91 12,54		3,132,917			
(VIDENDS K1'S ARTNERSHIP NTEREST K1'S	24,427. 5,905.		0.	24,42 5,90		24,427 5,905			
) PART I, LINE 4	3,175,791.		0.	3,175,79	1.	3,175,791	 L . = =		
)RM 990-PF		ОТНЕ	R INCO	ME			ST	ATEMENT	3
SCRIPTION			RE	(A) VENUE BOOKS		(B) T INVEST- NT INCOME		(C) ADJUSTEI NET INCOM	
E STATEMENT 20				<32,347.	>	<32,347.	- -		
TAL TO FORM 990	-PF, PART I, I	LINE 11	-	<32,347.	>	<32,347.			
					==		= =		

ORM 990-PF	LEGAL	FEES	STATEMENT 4		
ESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EGAL FEES	10,217.	10,217.		10,217.	
O FM 990~PF, PG 1, LN 16A =	10,217.	10,217.		10,217.	
ORM 990-PF	ACCOUNTI	NG FEES	S'.	ratement 5	
ESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CCOUNTING FEES	1,000.	1,000.		1,000.	
- O FORM 990-PF, PG 1, LN 16B =	1,000.	1,000.		1,000.	
ORM 990-PF	TAX	ES	S	ratement 6	
	(A)	/m \			
ESCRIPTION	EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ESCRIPTION OREIGN TAXES THER TAXES THER TAXES	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE	
DREIGN TAXES THER TAXES	EXPENSES PER BOOKS 19,194. 139,513.	NET INVEST- MENT INCOME 19,194. 139,513.	ADJUSTED	CHARITABLE PURPOSES 0. 0.	
DREIGN TAXES THER TAXES THER TAXES	19,194. 139,513. 140,855.	NET INVEST- MENT INCOME 19,194. 139,513. 140,855. 299,562.	ADJUSTED NET INCOME	CHARITABLE PURPOSES 0. 0. 0.	
DREIGN TAXES THER TAXES THER TAXES O FORM 990-PF, PG 1, LN 18	EXPENSES PER BOOKS 19,194. 139,513. 140,855. 299,562.	NET INVEST- MENT INCOME 19,194. 139,513. 140,855. 299,562.	ADJUSTED NET INCOME	CHARITABLE PURPOSES 0. 0. 0.	
DREIGN TAXES THER TAXES THER TAXES O FORM 990-PF, PG 1, LN 18 E DRM 990-PF	EXPENSES PER BOOKS 19,194. 139,513. 140,855. 299,562. OTHER E	NET INVEST- MENT INCOME 19,194. 139,513. 140,855. 299,562. XPENSES (B) NET INVEST- MENT INCOME	ADJUSTED NET INCOME ST. (C) ADJUSTED	CHARITABLE PURPOSES 0. 0. 0. TATEMENT 7 (D) CHARITABLE	

FOOTNOTES

STATEMENT

8

CCTION 1.263(A)-1(F)DE MINIMIS SAFE HARBOR ELECTION ENN FOUNDATION FOR MEDICAL RESEARCH, INC. IS MAKING THE MINIMIS SAFE HARBOR ELECTION UNDER EG. SEC. 1.263(A)-1(F)

ORM 990-PF CO	ORPORATE STOCK		STATEMENT 9
ESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
WESTMENTS CORP. SECURITIES STMT	108,965,156.	101,156,624.	
TAL TO FORM 990-PF, PART II, LIN	NE 10B	108,965,156.	101,156,624.
DRM 990-PF OTH	HER INVESTMENTS		STATEMENT 10
SCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
THER INVESTMENTS - STATEMENT 18	COST	2,730,549.	2,730,549.
TAL TO FORM 990-PF, PART II, LIN	NE 13	2,730,549.	2,730,549.

Glenn Foundation EIN 86-0710305 Commodity Account Summary 10/01/14 TO 9/30/15

			Open	Closed	Open	Open	Net	Account
	Account	Trader	G(L)	Futures	Futures	Options	G(L)	Balance
<u>Broker</u>			30-Sep-14	<u>G(L)</u>	<u>G(L)</u>	<u>G(L)</u>	Reported	as of 9/30/15
					405 075 00	404 007 50	F70.004.40	
ADM	27600	Chad Burlett	418,466.36	-627,335.33	-185,675.02	-184,687.50	-579,231.49	3,348,830.58
ADM	41795	Megan Bocken	-246,717.95	-1,130,330.76	2,807.52	94,668.00	-1,279,573.19	9,214,223.59
ADM	42060	Paul Glenn	0.00	32,276.52			32,276.52	1,321,066.36
ADM	42096	Ken Robinson	908,531.25	65,163.47	-1,795,680.00		-821,985.28	17,574,096.87
ADM	42263	Matt Brun	-227,263.92	-8,797.50	-58,116.58	31,800.00	-262,378.00	6,118,808.55
ADM	52002	Bruce Barber	0.00	252,636.98	1,300.00	-41,400.00	212,536.98	2,712,536.98
ADM	81413	Tom Rinaudo	-5,709,810.66	10,455,116.41	1,002,849.97	620,600.00	6,368,755.72	29,112,660.21
ADM -	94420	Paul Glenn	-492,450.00	-1,895,539.31	-1,013,810.00		-3,401,799.31	26,321,359.77
McVean	71363	Mike Wharton	-297,908.50	323,931.43	-158,891.81	3,637.00	-129,231.88	3,645,547.59
McVean	Non Reg 71363	Mike Wharton	-27,930.00	21,695.69			-6,234.31	0.00
McVean	71364	David Lannin	-9,056.25	-29,225.40		-348.75	-38,630.40	97,531.85
McVean	71365	Mike Duffy	12,110.00	-44,670.64	91.68	-10,668.00	-43,136.96	243,582.36
McVean	71366	Mike Robinson	-103,625.00	76,819.82	-6,833.60		-33,638.78	446,840.56
McVean	71367	David Wılliams	-34,810.34	229,634.19	-1,765.00		193,058.85	830,381.40
RCG	12006	Brian Threkeld	530,803.27	-449,220.28		-17,200.00	64,382.99	3,391,049.84
RCG	17001	Jennifer Sumi	-58,901.58	-39,017.56	-8,840.00	-393.75	-107,152.89	217,041.92
RCG	33544	Brenden Foley	-68,608.47	19,279.89		12,012.00	-37,316.58	1,259,722.28
RCG	47430	Richard Crow	-30,487.50	-30,135.25	-4,587.50		-65,210.25	470,653.83
RCG	51041	James Fritz	-374,159.15	-788,859.17			-1,163,018.32	9,425,334.86
			-5,811,818.44	6,433,423.20	-2,227,150.34	508,019.00	-1,097,526.58	115,751,269.40
			, ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		·	-1,097,526.58	115,751,269.40

0.C $1.097.526.58 \times 439.010.64 - 40.\% 002$ ST (439.010.64) * UT (658.515.94).STATEMENT 11

EIN: 86-0710305

FORM 990PF PART IV, LINE 1C - CAPITAL GAINS (LOSSES) - PARTNERSHIPS

FYE: 09-30-2015

GAIN (LOSS)			
DESCRIPTION	SHORT-TERM	LONG-TERM	TOTAL
ADIT CARITAL V	(4.000)	(40.000)	(22.225)
ADIT CAPITAL II	(1,877)	(18,208)	(20,085)
GIBRALTAR PARTN 1256	1,569	2,354	3,923
GIBRALTAR PARTNERS LLC	(11,615)	5,468	(6,147)
GREEN ENERGY METALS	(5,554)	(67,627)	(73,181)
NGEN ENABLING	0	454	454
NGEN II LP	0	539	539
PORTOLAN PILOT FUND	(5,374)	37,736	32,362
PORTOLAN PILOT - 1256	(1,032)	(1,548)	(2,580)
WESTERN GAS	0	6	6
UBS JP 32494	(1,406)	(2,110)	(3,516)
	(25,289)	(42,936)	(68,225)

^{*1231} LT

^{*1256 40%} ST 60% LT

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC. EIN⁻ 86-0710305 STOCK GAIN (LOSS) SUMMARY PAGE FYE 9-30-2015

Stock Account	GAIN (LOSS)
TIBCO Stock CSFB 065328 CSFB 065328	(57,356.08) LT 2,099.71 ST (33,748.64) LT
DBAB 065557 DBAB 388629 DBAB 388629	57,478.05 ST 140,924.42 ST 69,514.20 LT
DBAB 874529 DBAB 874529 DBAB 876581	2,297,796.87 ST (356,890.16) LT 263,171.48 ST
DBAB 876581 Morgan Stanley 814890187061 Morgan Stanley 814890187061 Raymond James 49519053	(5,688.72) LT (353,607.50) ST (19,669.44) LT (232,700.52) ST
Raymond James 49519053 Raymond James 49533723 Raymond James 49533723	365.77 LT 27.58 ST 3,358.03 LT
UBS FINANCIAL JP 57675 UBS FINANCIAL JP 32494 WH UBS FINANCIAL JP 39221 V3	45,995.65 ST 39,172.50 ST 39,970.92 ST
UBS FINANCIAL JP 39221 V3 UBS JP 39222 V3 UBS JP 39222 V3	3,945.82 LT (39,523.32) ST 13,608.97 LT
TOTAL SHORT TERM	1,878,245.59 2,260,805.84
TOTAL SHORT TERM	(382,560.25) 1,878,245.59

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC. EIN 86-0710305 9-30-2015

FORM 990PF, PART VIII – INFORMATION ABOUT OFFICERS, DIRECTORS

NAME NAME (CONT'D) STREET STREET (CONT'D) CITY, STATE, ZIP TITLE TIME DEVOTED TO POSITION COMPENSATION CONTRIBUTION TO EMPLOYEE BENEFIT PLANS	PAUL F. GLENN 1270 COAST VILLAGE CIRCLE SUITE 100 SANTA BARBARA, CA 93108 CHAIRMAN, TREASURER, DIRECTOR PART TIME NONE NONE
EXPENSE ACCOUNT	REIMBURSEMENT OF REASONABLE EXPENSES
NAME	MARK R. COLLINS
NAME (CONT'D)	1270 COAST VILLAGE CIRCLE
STREET (CONT'D)	SUITE 200
CITY, STATE, ZIP	SANTA BARBARA, CA 93108
TITLE	PRESIDENT, DIRECTOR
TIME DEVOTED TO POSITION	FULL TIME
COMPENSATION	NONE
CONTRIBUTION TO EMPLOYEE BENEFIT PLANS EXPENSE ACCOUNT	NONE REIMBURSEMENT OF
EXPENSE ACCOUNT	REASONABLE EXPENSES
NAME	K. LEONARD JUDSON
STREET	1270 COAST VILLAGE CIRCLE
STREET (CONT'D)	SUITE 100
CITY, STATE, ZIP	SANTA BARBARA, CA 93108
TITLE	SECRETARY, EXECUTIVE VICE PRESIDENT, DIRECTOR
TIME DEVOTED TO POSITION	PART TIME
COMPENSATION	NONE
CONTRIBUTION TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT	REIMBURSEMENT OF

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GLENN FOUNDATION FOR MEDICAL RESEARCH, INC. EIN 86-0710305 9-30-2015

FORM 990PF, PART VIII – INFORMATION ABOUT OFFICERS, DIRECTORS

NAME NAME (CONT'D) STREET. STREET (CONT'D) CITY, STATE, ZIP TITLE TIME DEVOTED TO POSITION COMPENSATION CONTRIBUTION TO EMPLOYEE BENEFIT PLANS EXPENSE ACCOUNT	A. RAY COPELAND P.O. BOX 2690 EDMOND, OK 73083 ASSISTANT TREASURER, DIRECTOR PART TIME NONE NONE REIMBURSEMENT OF REASONABLE EXPENSES
NAME NAME (CONT'D) STREET STREET (CONT'D) CITY, STATE, ZIP TITLE TIME DEVOTED TO POSITION COMPENSATION CONTRIBUTION TO EMPLOYEE BENEFIT PLANS EXPENSE ACCOUNT	JACK N. RUDEL ONE EAST WASHINGTON STREET SUITE 1900 PHOENIX, AZ 85004-2554 DIRECTOR, ASSISTANT SECRETARY PART TIME NONE NONE REIMBURSEMENT OF REASONABLE EXPENSES

EIN: 86-0710305

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES

FYE: 09-30-2015

	(A)	(B)	(C)	
	TOTAL OPERATING	NET	DISBURSEMENTS	
	AND ADMINISTRATIVE	INVESTMENT	FOR CHARITABLE	
DESCRIPTION	EXPENSES	INCOME	PURPOSES	
Advertising	1,639		1,639	
Bank charges	100	100		
Books & subscriptions	1,060		1,060	
Consulting	199,040	72,000	127,040	
Dues	2,500		2,500	
Investment Expense	3,095,417	3,095,417		
Internet Data Line	8,610		8,610	
Meals & Entertainment	8,214		8,214	
Mileage Reimbursement	1,147		1,147	
Office Supplies	15,286	7,643	7,643	
Portfolio Deductions	121,788	121,788		
Postage	1,664	832	832	
Repairs and Maintenance	1,392	696	696	
Security System	1,656	828	828	
Telephone	18,554		18,554	
Rounding	····			
	3,478,067	3,299,304	178,763	3,478,067

EIN: 86-0710305

FORM 990PF - INVESTMENTS - CORPORATE SECURITIES

	Inve	Market Value	
	End of	End of Period	
Description	Shares	Cost	
CSFB 214-065328			
LONG STOCK	746,331	6,158,338	5,204,620
DBAB 5XL 874529			
SHORT STOCK	(3,509)	(414,964)	(304,962)
LONG STOCK	604,144	32,670,244	
Total	600,635		29,065,918
DBAB 5XL 876581			
SHORT STOCK	(235)	(27,533)	(15,650)
LONG STOCK	47,000	3,004,343	-
Totals	46,765		
DBAB 388629			
LONG STOCK	5,536,575	52,529,082	51,452,253

EIN: 86-0710305

FORM 990PF - INVESTMENTS - CORPORATE SECURITIES

	Inve	Market Value	
	End of	End of Period	
Description	Shares	Cost	
DBAB 5KL-065557			
SHORT STOCK LONG STOCK	(20,020) 97,500	(2,677,033) 1,669,932	(2,720,320) 1,168,195
TOTAL	77,480		(1,552,125)
HELD BY FOUNDATION LONG STOCK	112,747	1,597,609	129,084
MORGAN STANLEY 814-890187 814-890188 SHORT SHORT STOCK LONG STOCK	(2,354) 101,958	5,504,503	6,257,549
Total	99,604	5,236,958	5,939,757
RAYMOND JAMES 49519053			
LONG STOCK	76,283	1,208,105	1,082,459

EIN: 86-0710305

FORM 990PF - INVESTMENTS - CORPORATE SECURITIES

	Inventory		
	End of	End of Period	
Description	Shares	Cost	
RAYMOND JAMES 49533723			
LONG STOCK	134,371	1,927,854	1,647,111
UBS 57675			
LONG STOCK	15,929	275,033	183,630
UBS JP 39221 V3			
SHORT STOCK LONG STOCK	(116) 12,885		
Total	12,769	785,916	682,225

EIN: 86-0710305

FORM 990PF - INVESTMENTS - CORPORATE SECURITIES

	Inve	Market Value	
	End of	End of Period	
Description	Shares	Cost	
UBS JP 39222 V3			
LONG STOCK	23,617	903,365	739,710
UBS JP 32494			
SHORT STOCK LONG STOCK	(3,530) 28,450 24,920	(352,886) 722,085 369,199	(359,290) 602,529 243,239
TOTAL STOCKS Add back short stock	7,508,026	105,216,448 (3,748,708) 108,965,156	(3,727,853)
TOTAL STOCKS	7,508,026	\$108,965,156	\$101,156,624

EIN: 86-0710305

FORM 990PF, PART II, LINE 13 - OTHER INVESTMENTS

FYE: 09-30-2015

	ID	BOOK VALUE		FAIR MARKET	
DESCRIPTION	NUMBER	BOY	EOY	VALUE	
Adit Capital II	42-1674873	267,809	0	0	
Davenport Gas	43-1999609	38,844	38,737	38,737	
Gilbraltar Partners LLC	57-1137856	252,650	239,055	239,055	
Gradient	62-1627822	(38,238)	(40,322)	(40,322)	
Green Energy Metals Fund	26-0308422	321,692	499,250	499,250	
Katana Fund, LLC	77-0493842	654	0	0	
ML Lee Acquisition Fund	13-3426817	165	165	165	
Ngen Enabling Tech Fund	77-0569843	116,509	0	0	
Ngen II	81-0662704	14,844	14,350	14,350	
Portolan Pilot Offshore	N/A	2,000,000	1,979,314	1,979,314	
	-				
	=	2,974,928	2,730,549	2,730,549	

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC. EIN 86-0710305 OTHER LIABILITIES FYE 9/30/2015

Amount
414,964
27,533
2,677,033
267,545
352,886
8,747
3,748,709

GLENN FOUNDATION FOR MEDICAL RESEARCH, INC. EIN: 86-0710305 FORM 990PF, PART I, LINE 11 - OTHER INCOME/(LOSS) FYE 9/30/2015

DESCRIPTION		AMOUNT			
INCOME (LOSS)	INCOME (LOSS) FROM PARTNERSHIPS				
ADIT CAPT II	42-1674873	5,243			
DAVENPORT BRITISH GAS	43-1999609	(20)			
GIBRALTAR PARTNERS	57-1137856	9,554			
GRADIENT TECH	62-1627822	(2,080)			
GREEN ENERGY METALS FD LP	26-0308422	16,206			
KATANA FUND		(654)			
NGEN ENABLING	77-0569843	174			
NGEN ENABLING	77-0569843	(80,877)			
PORTOLAN PILOT FUND	20-1972477	1,685			
WESTERN GAS EQUITY PARTNERS	46-0967367	(422)			
		(51,191)			
OTHER II	NCOME (LOSS)				
CSFB	214-065328	30			
DEUTSCHE BANK	388629	10,134			
DEUTSCHE BANK	874529	8,062			
UBS JP	57675	<u>618</u>			
		18,844			
		(32,347)			

	Contributions P			
	Fiscal Year Ending 9.			
Recipient	Address	Purpose of Contribution	Amount	Date
American Federation For Aging Research	55 West 39th Street 16th Floor, New York, NY 10018	Various Research Grants	2,000,925	VARIOUS
Alliance for Aging Research	2021 K. Street NW Suite 305 Washington, DC 20006	Various Research Grants	25,000	VARIOUS
Brown University	Providence, RI 02912	Various Research Grants	60,000	VARIOUS
Buck Institute	8001 Redwood Blvd Novato, CA 94945	Various Research Grants	82,500	VARIOUS
FASEB Science Research	9650 Rockville Pike Bethesda, MD 20814-3998	Various Research Grants	10,000	VARIOUS
Gladstone Institutes	1650 Owens St. San Francisco, CA 94158	Various Research Grants	8,183	VARIOUS
Gerontological Society of America	1220 L Street NW Suite 901, Washington, DC 20005-4018	Various Research Grants	10,000	VARIOUS
Gordan Research	512 Liberty Lane West Kingston, RI 02892	Various Research Grants	20,000	VARIOUS
Harvard Medical School	25 Shattuck Street Boston, MA 02115	Various Research Grants	2,060,000	VARIOUS
Harvard School of Public Health	25 Shattuck Street Boston, MA 02115	Various Research Grants	60,000	VARIOUS
MIT	77 Massachusetts Ave Cambridge , MA 02139	Various Research Grants	1,000,000	VARIOUS
Mass. General Hospital	55 Fruit Street Boston, MA 02114	Various Research Grants	60,000	VARIOUS
Memorial Sloan Kettering	1275 York Ave. New York, NY 10065	Various Research Grants	60,000	VARIOUS
Northwestern University	633 Clark St. Evanston, IL 60208	Various Research Grants	60,000	VARIOUS
Princeton University	P.O. Box 5357 Princeton, NJ 08543-5357	Various Research Grants	600,000	VARIOUS

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	Contributions Pa			
	Fiscal Year Ending 9/3	30/2015		
Recipient	Address	Purpose of Contribution	Amount	Date
Rice University	6100 Main Street Houston, TX 77005	Various Research Grants	12,646	VARIOUS
Salk Institute	P.O. Box 85800, San Diego, CA 92186-5800	Various Research Grants	1,005,000	VARIOUS
Sanford Burnham Medical Research Inst.	10901 North Torrey Pines Rd La Jolla, CA 92037	Various Research Grants	65,000	VARIOUS
Stanford University	450 Serra Mall Stanford, CA 94305	Various Research Grants	1,192,000	VARIOUS
St. Jude's	262 Danny Thomas Place Memphis, TN 38105	Various Research Grants	60,000	VARIOUS
University of Alabama	510 20th St # 12 Birmingham, AL 35233	Various Research Grants	60,000	VARIOUS
University of Texas	7703 Floyd Carl Dr. San Antonio, TX 78229	Various Research Grants	10,000	VARIOUS
Univ of Wisconsin	1848 University Ave Madison, WI 53726	Various Research Grants	120,000	VARIOUS
University of Washington	1320 NE Campus Prkwy Seattle, WA 98105	Various Research Grants	240,000	VARIOUS
University of California	1156 High Street	Various Research Grants	1,300,000	VARIOUS
University of Connecticut	263 Farmington Ave. Farmington, CT 06030	Various Research Grants	64,736	VARIOUS
University of Colorado	1800 Grant St. Denver, CO 80203	Various Research Grants	60,000	VARIOUS
University of Michigan	500 S. State St Ann Arbor, MI 48109	Various Research Grants	1,060,000	VARIOUS
University of Penn Grants returned from prior year	Philadelphia, PA 19104	Various Research Grants	60,000 (93,868)	VARIOUS
Grants returned from prior year			11,332,122	