

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2015**  
**Open to Public Inspection**

**For calendar year 2015, or tax year beginning 07-01-2015 , and ending 06-30-2016**

Name of foundation THE MORRIS STULSAFT FOUNDATION		<b>A Employer identification number</b> 94-6064379
Number and street (or P O box number if mail is not delivered to street address) 1660 Bush Street No 300	Room/suite	<b>B Telephone number (see instructions)</b> (415) 561-6540
City or town, state or province, country, and ZIP or foreign postal code San Francisco, CA 94109		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 612,732	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)	1,563,508			
<b>2</b>	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
<b>3</b>	Interest on savings and temporary cash investments	24	24		
<b>4</b>	Dividends and interest from securities				
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10				
<b>b</b>	Gross sales price for all assets on line 6a				
<b>7</b>	Capital gain net income (from Part IV, line 2)		0		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)				
<b>12</b>	<b>Total.</b> Add lines 1 through 11	1,563,532	24		
<b>13</b>	Compensation of officers, directors, trustees, etc	3,900	975		2,730
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)				
<b>b</b>	Accounting fees (attach schedule)	4,455	2,673		1,337
<b>c</b>	Other professional fees (attach schedule)	217,722	21,772		174,177
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	180	0		0
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings	2,200	220		1,320
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	3,157	542		1,575
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	231,614	26,182		181,139
<b>25</b>	Contributions, gifts, grants paid	1,407,650			1,395,650
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,639,264	26,182		1,576,789
<b>27</b>	Subtract line 26 from line 12				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	-75,732			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		0		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	176,464	70,732	70,732
	<b>3</b> Accounts receivable ▶ <u>20,000</u> Less allowance for doubtful accounts ▶ _____	20,000	20,000	20,000
	<b>4</b> Pledges receivable ▶ <u>522,000</u> Less allowance for doubtful accounts ▶ _____	480,000	522,000	522,000
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	676,464	612,732	612,732	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .		12,000	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	12,000	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	196,464	78,732	
	<b>25</b> Temporarily restricted . . . . .	480,000	522,000	
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	676,464	600,732		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	676,464	612,732		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	676,464
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-75,732
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	600,732
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	600,732

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,391,616	131,708	10.565919
2013	1,350,628	99,068	13.633343
2012	1,306,989	125,846	10.385622
2011	1,338,855	153,069	8.746742
2010	1,311,702	70,163	18.695067

<b>2</b> Total of line 1, column (d).	<b>2</b> 62.026693
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b> 12.405339
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	<b>4</b> 161,755
<b>5</b> Multiply line 4 by line 3.	<b>5</b> 2,006,626
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b> 0
<b>7</b> Add lines 5 and 6.	<b>7</b> 2,006,626
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b> 1,576,789

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total amount owed is 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Includes questions about political activities, tax returns, and substantial contributors.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>http //www pfs-llc net/stulsaft/</u>	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of ▶ <u>Pacific Foundation Services LLC</u> Telephone no ▶ <u>(415) 561-6540</u> Located at ▶ <u>1660 BUSH STREET Suite 300 SAN FRANCISCO CA</u> ZIP+4 ▶ <u>94109</u>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/>	<b>15</b>		
<b>16</b> At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b> During the year did the foundation (either directly or indirectly) <b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b> <b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b> <b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b> <b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b> <b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b> <b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b>			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) <b>a</b> At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b> If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> <b>Yes</b> <input checked="" type="checkbox"/> <b>No</b>			
<b>b</b> If "Yes," did it have excess business holdings in 2015 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i> ). . . . .	<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
*If "Yes," attach the statement required by Regulations section 53.4945-5(d)*

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
*If "Yes" to 6b, file Form 8870*

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part VIII**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Pacific Foundation Services LLC 1660 Bush Street Suite 300 San Francisco, CA 94109	Foundation Management	217,063

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	164,218
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	164,218
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	164,218
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	2,463
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	161,755
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	8,088

**Part XI Distributable Amount**

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	8,088
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	0
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	8,088
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	8,088
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	8,088

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,576,789
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,576,789
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	1,576,789

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				8,088
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .			0	
<b>b</b> Total for prior years 20__ , 20__ , 20__		0		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .				1,311,702
<b>b</b> From 2011. . . . .				1,338,855
<b>c</b> From 2012. . . . .				1,306,989
<b>d</b> From 2013. . . . .				1,350,628
<b>e</b> From 2014. . . . .				1,391,616
<b>f</b> Total of lines 3a through e. . . . .	6,699,790			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>1,576,789</u>				
<b>a</b> Applied to 2014, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	1,576,789			
<b>d</b> Applied to 2015 distributable amount. . . . .				0
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )	8,088			8,088
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,268,491			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	1,303,614			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	6,964,877			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .				1,338,855
<b>b</b> Excess from 2012. . . . .				1,306,989
<b>c</b> Excess from 2013. . . . .				1,350,628
<b>d</b> Excess from 2014. . . . .				1,391,616
<b>e</b> Excess from 2015. . . . .				1,576,789

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
MARY GREGORY  
1660 BUSH STREET SUITE 300  
SAN FRANCISCO, CA 94104  
(415) 561-6540

**b** The form in which applications should be submitted and information and materials they should include  
FOR GUIDELINES AND MORE INFORMATION ABOUT THIS FOUNDATION, SEE WWW PFS-LLC NET

**c** Any submission deadlines  
FOR GUIDELINES AND MORE INFORMATION ABOUT THIS FOUNDATION, SEE WWW PFS-LLC NET

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
FOR GUIDELINES AND MORE INFORMATION ABOUT THIS FOUNDATION, SEE WWW PFS-LLC NET

**Part XV** **Supplementary Information**(continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a</b> <i>Paid during the year</i> See Additional Data Table</p>				
<p><b>Total</b> . . . . . ▶ <b>3a</b></p>				1,395,650
<p><b>b</b> <i>Approved for future payment</i></p>				
<p>Bayview Opera House 4702 Third Street San Francisco, CA 94124</p>		501 (c)(3) public ch	Dare 2 Dream Arts Enrichment Program	10,000
<p>Glenwood School Foundation 70 Partridge Drive San Rafael, CA 94901</p>		501 (c)(3) public ch	To support poetry and science enhancements to our third grade program	1,000
<p>Visitacion Valley Middle School 450 Raymond Ave San Francisco, CA 94134</p>		Government (Public S	To support the schools partnership with Outward Bound	1,000
<p><b>Total</b> . . . . . ▶ <b>3b</b></p>				12,000



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p style="padding-left: 20px;"><b>(1)</b> Cash. . . . .</p> <p style="padding-left: 20px;"><b>(2)</b> Other assets. . . . .</p> <p><b>b</b> Other transactions</p> <p style="padding-left: 20px;"><b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .</p> <p style="padding-left: 20px;"><b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .</p> <p style="padding-left: 20px;"><b>(3)</b> Rental of facilities, equipment, or other assets. . . . .</p> <p style="padding-left: 20px;"><b>(4)</b> Reimbursement arrangements. . . . .</p> <p style="padding-left: 20px;"><b>(5)</b> Loans or loan guarantees. . . . .</p> <p style="padding-left: 20px;"><b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td></td> <td style="width: 10%; text-align: center;">Yes</td> <td style="width: 10%; text-align: center;">No</td> </tr> <tr> <td><b>1a(1)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1a(2)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1b(1)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1b(2)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1b(3)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1b(4)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1b(5)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1b(6)</b></td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td><b>1c</b></td> <td></td> <td style="text-align: center;">No</td> </tr> </table>		Yes	No	<b>1a(1)</b>		No	<b>1a(2)</b>		No	<b>1b(1)</b>		No	<b>1b(2)</b>		No	<b>1b(3)</b>		No	<b>1b(4)</b>		No	<b>1b(5)</b>		No	<b>1b(6)</b>		No	<b>1c</b>		No
	Yes	No																													
<b>1a(1)</b>		No																													
<b>1a(2)</b>		No																													
<b>1b(1)</b>		No																													
<b>1b(2)</b>		No																													
<b>1b(3)</b>		No																													
<b>1b(4)</b>		No																													
<b>1b(5)</b>		No																													
<b>1b(6)</b>		No																													
<b>1c</b>		No																													

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  
 No

**b** If "Yes," complete the following schedule:

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here** 2016-10-2

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Signature of officer or trustee Date

**Paid Preparer Use Only**

Print/Type preparer's name Robert A Lee	Preparer's Signature
Firm's name <span style="font-size: small;">▶</span> ROBERT LEE & ASSOCIATES LLP	
Firm's address <span style="font-size: small;">▶</span> 999 W Taylor Street Suite A San Jose, CA 95126	

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ADELE K CORVIN 1660 Bush street suite 300 san francisco, CA 94109	PRESIDENT 1 00	0	0	0
ISADORE PIVNICK 1660 Bush street suite 300 san francisco, CA 94109	VICE PRESIDENT 1 00	1,000	0	0
DANA A CORVIN 1660 Bush street suite 300 san francisco, CA 94109	SECRETARY 1 00	0	0	0
stuart corvin 1660 Bush street suite 300 san francisco, CA 94109	treasurer 1 00	0	0	0
Pat Loomes 1660 Bush street suite 300 san francisco, CA 94109	board MEMBER 1 00	1,800	0	0
William Glenn 1660 Bush street suite 300 san francisco, CA 94109	BOARD MEMBER 1 00	1,100	0	0
scott corvin 1660 Bush street suite 300 san francisco, CA 94109	board MEMBER 1 00	0	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
Abode Services 40849 Fremont Blvd Fremont, CA 945384306		501 (c)(3) public ch	For Project Independence, providing housing and supportive services to 90 current and former foster	15,000
At The Crossroads 333 Valencia Street Suite 320 San Francisco, CA 94103		501 (c)(3) public ch	For general support of direct services for 1,100 homeless youth	25,000
Bayview Hunters Point Center for Arts & Technology (BAYCAT) 2415 3rd Street Suite 230 San Francisco, CA 941073182		501 (c)(3) public ch	For BAYCAT Pathways Internship Program providing 40 youth ages 18 to 24 digital media arts training	20,000
Bayview Opera House 4702 Third Street San Francisco, CA 94124		501 (c)(3) public ch	The Landmark Campaign	25,000
Bernard Osher Marin Jewish Community Center 200 N San Pedro Road San Rafael, CA 94903		501 (c)(3) public ch	For teacher professional development at Marin JCC preschools serving 162 children	40,000
California Youth Connections 1611 Telegraph Ave Suite 1100 Oakland, CA 94612		501 (c)(3) public ch	For the Bay Area Regional Chapters serving between 60 and 90 current and former foster youth	20,000
CASA of San Mateo County 330 Twin Dolphin Drive Suite 139 Redwood City, CA 94065		501 (c)(3) public ch	For general support to CASA San Mateo, serving 300 foster youth	20,000
Catholic Charities CYO of the Archdiocese of San Francisco 990 Eddy Street San Francisco, CA 941097713		501 (c)(3) public ch	To support the Treasure Island Child Development Center serving 49 infants and toddlers	20,000
Centro Legal de la Raza 3400 East 12th Street Oakland, CA 94601		501 (c)(3) public ch	To support the Youth Law Academy, helping 76 youth become future leaders and legal professionals	15,000
Chronicle Season of Sharing Fund PO Box 44740 San Francisco, CA 94114		501 (c)(3) public ch	Season of Sharing Fund	10,000
City Youth Now 375 Woodside Ave San Francisco, CA 94127		501 (c)(3) public ch	To support City Youth Now's Internship Program, serving approximately 100 youth who are involved	15,000
Community Initiatives - Bay Area Early Childhood Funders 354 Pine Street Suite 700 San Francisco, CA 94104		501 (c)(3) public ch	To support the Bay Area Funders Group	500
Community Music Center 544 Capp Street San Francisco, CA 94110		501 (c)(3) public ch	Young Musicians Program	10,000
Community Works West Inc 110 Broadway Oakland, CA 94609		501 (c)(3) public ch	To support the One Family Program providing parent education and family connections	20,000
Compass Family Services 49 Powell Street 3rd floor San Francisco, CA 94102		501 (c)(3) public ch	For general support to the Compass Childrens Center serving 70 children ages 3 months to 5 years	25,000
<b>Total . . . . . ▶ 3a</b>				1,395,650

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Council on Foundations PO Box 75661 Baltimore, MD 212755661		501 (c)(3) public ch	2016 Membership Dues (\$1,500 dues, \$400 grant)	400
Destiny Arts Center 970 Grace Ave Oakland, CA 94608		501 (c)(3) public ch	Arts for Oakland Schools	20,000
Dimensions Dance Theater 1428 Alice St 308 Oakland, CA 94612		501 (c)(3) public ch	Rites of Passage Dance Program in the Oakland Public Schools	17,500
East Bay Children's Law Offices 7700 Edgewater Drive Suite 210 Oakland, CA 946213018		501 (c)(3) public ch	For the Education Advocacy Program serving 450 foster youth in Alameda County	15,000
Etm - Bay Area 564 Market Street Suite 623 San Francisco, VA 94104		501 (c)(3) public ch	For general support of zSharps scholarship schools	25,000
Family Support Services of the Bay Area 401 Grand Avenue Suite 500 Oakland, CA 94610		501 (c)(3) public ch	To support the Kinship Youth Program providing 100 children and youth in kinship care	20,000
First Place for Youth 426 17th Street Ste 100 Oakland, CA 946122814		501 (c)(3) public ch	For general support to Bay Area programs that serve 1,300 youth ages 16 to 24	20,000
Forwards Inc 361 Third Street Suite G San Rafael, CA 94901		501 (c)(3) public ch	FORWORDS LITERACY LAB EXPRESS YOURSELF	5,000
Friends of St Francis Childcare Center 50 Belcher Street San Francisco, CA 94114		501 (c)(3) public ch	To support Friends of St Francis Childcare Center for parent engagement activities for the families	11,000
GLIDE Foundation 330 Ellis St San Francisco, CA 94102		501 (c)(3) public ch	To serve Glide Foundations Family, Youth, and Childcare Center	15,000
Holy Family Day Home of San Francisco 299 Dolores Street San Francisco, CA 94103		501 (c)(3) public ch	For professional development for staff that together provide childcare and early childhood education	25,000
Horizons Foundation 550 Montgomery Street Suite 700 San Francisco, CA 94111		501 (c)(3) public ch	For the Now and Forever campaign creating the financial resources for the LGBT community	50,000
Huckleberry Youth Programs Inc 3310 Geary Blvd San Francisco, CA 94118		501 (c)(3) public ch	For the Huckleberry Wellness Academy providing exposure to healthcare professions	20,000
Jewish Community Center of San Francisco 3200 California Street San Francisco, CA 94118		501 (c)(3) public ch	JCCSF Early Childhood Education ProgramFor the early childhood education program serving 388 kids	50,000
Jewish Vocational & Career Counseling Service 225 Bush Street Suite 400 San Francisco, CA 941044252		501 (c)(3) public ch	To support JVs Youth Employment Services Program, serving approximately 50 foster youth	25,000
<b>Total . . . . . ▶ 3a</b>				1,395,650



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
Larkin Street Youth Services - 3rd Street Youth Center and Clinic 1728 Bancroft Avenue San Francisco, CA 94124		501 (c)(3) public ch	To support Health Core, providing an introduction and pathways to health care careers for 40 youth f	15,000
Larkin Street Youth Services 134 Golden Gate Avenue San Francisco, CA 94102		501 (c)(3) public ch	For the Integrated Housing Program serving 225 homeless youth ages 12 to 24	20,000
Larkin Street Youth Services 134 Golden Gate Avenue San Francisco, CA 94102		501 (c)(3) public ch	Final phase of Larkin Streets \$2.5 million capital campaign	50,000
Leap Imagination in Learning 2601 Mission Street Suite 603 San Francisco, CA 94105		501 (c)(3) public ch	Leap Artist-in-Residence Program	15,000
LifeMoves 181 Constitution Drive Menlo Park, CA 940251106		501 (c)(3) public ch	To serve 150 children ages 18 months to five years in the Therapeutic Child Development Center sites	10,000
Lincoln 1266 14th Street Oakland, CA 94607		501 (c)(3) public ch	Kinship Support Services Program serving 300 caregivers and 150 children, and its new transition-age	20,000
Motivating Inspiring Supporting and Serving Sexually Exploited Youth Inc 436 14th St Ste 150 Oakland, CA 94612		501 (c)(3) public ch	For the Safe Place Alternative Program to help between 60 and 90 female survivors of sexual assault	20,000
Mount St Joseph - St Elizabeth - Epiphany Center 100 Masonic Avenue San Francisco, CA 94118		501 (c)(3) public ch	To serve 24 infants and toddlers whose families have faced conditions like drug addiction	25,000
Music in Schools Today 582 Market Street Suite 213 San Francisco, CA 94104		501 (c)(3) public ch	Music Integration Through Orff (MILO)	12,000
North Bay Children's Center 932 C Street Novato, CA 94949		501 (c)(3) public ch	For professional development of teachers in the kindergarten readiness program for 78 children	15,000
Northern California Grantmakers 160 Spear Street Suite 360 San Francisco, CA 94105		501 (c)(3) public ch	\$750 dues, \$1750 grant	1,750
Oakland Public Education Fund PO BOX 27148 OAKLAND, CA 946020148		501 (c)(3) public ch	For General Support to Media Enterprise Alliance providing hands-on media arts education to 200	15,000
Peninsula Family Service 24 Second Avenue San Mateo, CA 94401		501 (c)(3) public ch	For a Classroom Coach to improve the effectiveness of teacher-child interactions	15,000
Peninsula Jewish Community Center 800 Foster City Blvd Foster City, CA 94404		501 (c)(3) public ch	For professional development and an early childhood development consultant serving 300 children	40,000
Performing Arts Workshop Inc 1661 Tennessee Street Suite 3-O San Francisco, CA 94107		501 (c)(3) public ch	Artists in Schools and Communities	10,000
<b>Total . . . . .</b>				<b>1,395,650</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
Prescott Circus Theatre 800 Pine Street 10 Oakland, CA 94607		501 (c)(3) public ch	Circus Arts Training in the Oakland Schools, a program of Prescott Circus Theatre	10,000
San Domenico School - Music Conservatory 1500 Butterfield Road San Anselmo, CA 94960		501 (c)(3) public ch	To provide scholarship funds for the Virtuoso Program	10,000
San Francisco Arts Education Project Nourse Auditorium 135 Van Ness Avenue San Francisco, CA 94101		501 (c)(3) public ch	Artists-in-Residence Program	15,000
San Francisco Court Appointed Special Advocates 2535 Mission Street San Francisco, CA 94110		501 (c)(3) public ch	For general support of SFCASA, serving 260 foster youth	20,000
San Francisco Study Center dba Brothers on the Rise 1470 Fruitvale Avenue Oakland, CA 94601		501 (c)(3) public ch	To serve 125 4th-12th grade male youth of color in Oakland through Brothers on the Rise programs	20,000
South of Market Child Care Inc 790 Folsom Street San Francisco, CA 94107		501 (c)(3) public ch	For staff professional development that will benefit 136 children ages 0-5	20,000
South of Market Child Care Inc 790 Folsom Street San Francisco, CA 94107		501 (c)(3) public ch	TRANSBAY CHILD DEVELOPMENT CENTER PROJECT	25,000
StarVista 610 Elm St 212 San Carlos, CA 94070		501 (c)(3) public ch	for the THP Programs that serves 25-30 youth a year in housing and 70 youth	20,000
Success Center San Francisco 375 Woodside Avenue Building W-2 San Francisco, CA 94127		501 (c)(3) public ch	For the New Directions Employment Program providing job-readiness training and support services	10,000
Sunny Hills Services 300 Sunny Hills Drive San Anselmo, CA 94960		501 (c)(3) public ch	For Our Space, providing services to 160 LGBTQ foster youth	10,000
Telegraph Hill Neighborhood Association 660 Lombard Street San Francisco, CA 94133		501 (c)(3) public ch	To support the professional development of 14 early childhood teachers serving 93	15,000
The Foundation Center 312 Sutter Street Suite 606 San Francisco, CA 94108		501 (c)(3) public ch	The Foundation Center-San Francisco 2016 general support request	2,500
The University Corporation San Francisco State 1600 Holloway Avenue ADM 153 San Francisco, CA 941321722		501 (c)(3) public ch	For general operating grant to enable SFSU to serve 80 youth in the Guardian Scholars Program	25,000
Tides Center - Youth Art Exchange 755 Ocean Avenue San Francisco, CA 94112		501 (c)(3) public ch	For general support to Youth Art Exchange, serving low-income SF public high school students	20,000
UCSF Foundation - UCSF Benioff Children's Hospital San Francisco Box 45339 San Francisco, CA 941450339		501 (c)(3) public ch	For the new childrens hospital in Mission Bay	150,000
<b>Total . . . . .</b>				<b>1,395,650</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
United Way Bay Area 550 Kearny Street Suite 1000 San Francisco, CA 94108		501 (c)(3) public ch	For MatchBridge which helps place 136 youth ages 16 to 24 in jobs or internships	20,000
Waterside Workshops 84 Bolivar Drive Berkeley, CA 94710		501 (c)(3) public ch	General operating funds to serve 250 youth	15,000
Women's Audio Mission 542-544 Natoma Street C-1 San Francisco, CA 94103		501 (c)(3) public ch	To support WAMs core music technology programs for approximately 650 girls ages 15 to 18	15,000
Women's Audio Mission 542-544 Natoma Street C-1 San Francisco, CA 94103		501 (c)(3) public ch	Securing WAM's Creative Technology Facility for Women & Girls	30,000
Year Up Inc 80 Sutter Street San Francisco, CA 94104		501 (c)(3) public ch	For Year Up Bay Area, serving 400 Bay Area youth in attaining mid-level information technology	20,000
YMCA of the Central Bay Area 2111 Martin Luther King Jr Way Berkeley, CA 94704		501 (c)(3) public ch	To provide intensive professional development in dance to 15 early childhood teachers serving 72	15,000
Youth Homes PO Box 5759 Walnut Creek, CA 94596		501 (c)(3) public ch	To support the Stepping Stones program that intensively serves 9 youth	25,000
<b>Total . . . . . ▶ 3a</b>				1,395,650

**TY 2015 Accounting Fees Schedule****Name:** THE MORRIS STULSAFT FOUNDATION**EIN:** 94-6064379

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	4,455	2,673		1,337

**TY 2015 Distribution from Corpus Election**

**Name:** THE MORRIS STULSAFT FOUNDATION

**EIN:** 94-6064379

**Election:** PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE MORRIS STULSAFT FOUNDATION HERBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THE CURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF CORPUS.

**TY 2015 Other Expenses Schedule****Name:** THE MORRIS STULSAFT FOUNDATION**EIN:** 94-6064379

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	2,250	450		1,575
INSURANCE and other	815	0		0
bank fees	92	92		0

**TY 2015 Other Professional Fees Schedule****Name:** THE MORRIS STULSAFT FOUNDATION**EIN:** 94-6064379

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
foundation MANAGEMENT	217,063	21,706		173,650
CONSULTING	659	66		527

## TY 2015 Substantial Contributors Schedule

**Name:** THE MORRIS STULSAFT FOUNDATION

**EIN:** 94-6064379

Name	Address
THE MORRIS STULSAFT TESTAMENTARY TR	P O BOX 3700 SAN FRANCISCO, CA 941370001
CHAMBERLIN TRUST	999 FIFTH AVENUE SAN RAFAEL, CA 94901



**TY 2015 Taxes Schedule****Name:** THE MORRIS STULSAFT FOUNDATION**EIN:** 94-6064379

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
STATE FILING FEES	180	0		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2015

Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization THE MORRIS STULSAFT FOUNDATION

Employer identification number 94-6064379

Organization type (check one)

Filers of:

Section:

- Form 990 or 990-EZ [ ] 501(c)( ) (enter number) organization [ ] 4947(a)(1) nonexempt charitable trust not treated as a private foundation [ ] 527 political organization Form 990-PF [x] 501(c)(3) exempt private foundation [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation [ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- [x] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- [ ] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . [ ] \$ \_\_\_\_\_

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**  
THE MORRIS STULSAFT FOUNDATION

**Employer identification number**  
94-6064379

<b>Part I Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE MORRIS STULSAFT TESTAMENTARY TR PO BOX 3700  SAN FRANCISCO, CA 94137	\$ 1,521,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

<b>Name of organization</b> THE MORRIS STULSAFT FOUNDATION	<b>Employer identification number</b> 94-6064379
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**Part II** **Noncash Property**  
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

Name of organization  
THE MORRIS STULSAFT FOUNDATION

Employer identification number  
94-6064379

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	--	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	--	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	--	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	--	_____	