efile GRAPHIC print - DO NOT PROCESS As Filed Data -

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Information about Form 990 and its instructions is at www IRS gov/form990

Do not enter social security numbers on this form as it may be made public

DLN: 93493116004208 OMB No 1545-0047

> Open to Public Inspection

> > 7,963,584

19,114,882

6,279,841

12,835,041

End of Year

-2,348,577

8,824,052

3,950,266

4,873,786

Beginning of Current Year

Department of the Treasure Internal Revenue Service

A For the 2016 calendar year, or tax year beginning 07-01-2016 , and ending 06-30-2017 C Name of organization
PLANNED PARENTHOOD ACTION FUND INC D Employer identification number B Check if applicable ☐ Address change 13-3539048 ■ Name change Doing business as ☐ Initial return □eturn/terminated E Telephone number Number and street (or P O box if mail is not delivered to street address) ☐ Amended return 123 WILLIAM STREET NO 10 FL (212) 541-7800 ☐ Application pending City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10038 G Gross receipts \$ 50.061.913 F Name and address of principal officer H(a) Is this a group return for CECILE RICHARDS ☐Yes ☑No subordinates? 123 WILLIAM STREET NO 10 FL H(b) Are all subordinates NEW YORK, NY 10038 ☐ Yes ☐No included? Tax-exempt status ☐ 501(c)(3) **☑** 501(c) (4) **◄** (insert no) 4947(a)(1) or If "No," attach a list (see instructions) **H(c)** Group exemption number ▶ Website: ► WWW PLANNEDPARENTHOODACTION ORG L Year of formation 1989 M State of legal domicile NY **Summary** 1 Briefly describe the organization's mission or most significant activities TO PROTECT WOMEN'S HEALTH AND REPRODUCTIVE CHOICE THROUGH ADVOCACY Activities & Governance Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . 3 15 Number of independent voting members of the governing body (Part VI, line 1b) 4 5 0 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 75 Total number of volunteers (estimate if necessary) . . . 6 7a 0 7a Total unrelated business revenue from Part VIII, column (C), line 12  ${f b}$  Net unrelated business taxable income from Form 990-T, line 34 7b 0 **Current Year** 49,951,392 22,454,650 8 Contributions and grants (Part VIII, line 1h) . . **9** Program service revenue (Part VIII, line 2g) . . . . 0 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 41,016 110,521 22,495,666 50,061,913 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12,520,687 Grants and similar amounts paid (Part IX, column (A), lines 1–3) . . . 4,122,852 14 Benefits paid to or for members (Part IX, column (A), line 4) . . 5,945,864 6,642,715 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) . 1,689,537 3,285,447 **b** Total fundraising expenses (Part IX, column (D), line 25) ▶8,272,158 **17** Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) . . . 13,085,990 19,649,480 24,844,243 42,098,329 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)

Part II Signature Block

20 Total assets (Part X, line 16) . 21 Total liabilities (Part X, line 26) .

Under penalties of perjury, I declare that I have examined this return, inclu-knowledge and belief, it is true, correct, and complete Declaration of prepa any knowledge

22 Net assets or fund balances Subtract line 21 from line 20 .

19 Revenue less expenses Subtract line 18 from line 12 .

Sian Here

Assets or d Balances

Signature of officer ABIGAIL SMITH INTERIM CFO Type or print name and title

Paid **Preparer Use Only** 

Print/Type preparer's name MARGARET A BRADSHAW Preparer's signature MARGARET A BRADSH Firm's address ► 345 PARK AVENUE NEW YORK, NY 101540102

May the IRS discuss this return with the preparer shown above? (see instru

For Paperwork Reduction Act Notice, see the separate instructions.

| Form        | 990 (2           | 016)                              |   |                                |   |  | Page <b>2</b>                          |
|-------------|------------------|-----------------------------------|---|--------------------------------|---|--|--|
| Par         | t III            | Statement                         | of Program Service                          | e Accomplis                    | hments                                      |  |  |
|             |                  | Check If Sche                     | dule O contains a respo                     | onse or note to a              | any line in this Part III                   |  | 🗹                                      |
| 1           | Briefly          | describe the d                    | organization's mission                      |                                |   |  |  |
| FEDE<br>FOR | RATION<br>PUBLIC | I OF AMERICA,<br>POLICIES THA     | INC ("PPFA"), TO PRO<br>T GUARANTEE THE RIG | TECT INFORMED<br>HT TO CHOICE, | ) INDIVIDUAL CHOICES<br>AS WELL AS FULL ANI | ") WAS ESTABLISHED BY PLANNED<br>S REGARDING REPRODUCTIVE HEA<br>D NON-DISCRIMINATORY ACCESS<br>'ORABLE TO THE EXERCISE OF REI | ALTH CARE, TO ADVOCATE TO REPRODUCTIVE |
| 2           | Did the          | e organization                    | undertake any significa                     | ant program ser                | vices during the year w                     | hich were not listed on  |  |
|             | the pr           | or Form 990 o                     | or 990-EZ?                                  |                                |   |  | ☐ Yes 🗹 No                             |
|             | If "Yes          | s," describe the                  | ese new services on Sch                     | nedule O                       |   |  |  |
| 3           | Did th           | e organization                    | cease conducting, or m                      | nake significant               | changes in how it cond                      | ucts, any program  |  |
|             | service          | es?                               |   |                                |   |  | 🗌 Yes 🗹 No                             |
|             | If "Yes          | s," describe the                  | ese changes on Schedul                      | le O                           |   |  |  |
| 4           | Sectio           | n 501(c)(3) an                    |   | ons are required               | to report the amount                        | largest program services, as meas<br>of grants and allocations to others,  |  |
| 4a          | (Code            |                                   | ) (Expenses \$                              | 28,100,497                     | including grants of \$                      | 11,181,844 ) (Revenue \$   | 64,397 )                               |
|             | See Ad           | ditional Data                     |   |                                |   |  |  |
| 4b          | (Code            |                                   | ) (Expenses \$                              | 3,943,078                      | including grants of \$                      | 1,266,571 ) (Revenue \$  | )                                      |
|             | See Ad           | ditional Data                     |   |                                |   |  |  |
| 4c          | (Code            |                                   | ) (Expenses \$                              | 80,225                         | ıncludıng grants of \$                      | 61,022 ) (Revenue \$   | )                                      |
|             | See Ad           | ditional Data                     |   |                                |   |  |  |
|             | (Code            |                                   | ) (Expenses \$                              | 68,251                         | including grants of \$                      | 11,250 ) (Revenue \$   | )                                      |
|             |                  | Y 21ST CENTURY<br>YMENT OF DIGITA |   | S DESIGNED TO E                | XPAND THE REACH OF REF                      | PRODUCTIVE HEALTH SERVICES AND AD  | VOCACY THROUGH THE                     |
| 4d          |                  |                                   | ces (Describe in Schedi                     | •                              |   |  |  |
|             | · ·              | nses \$                           | <u> </u>                                    | uding grants of                | ·   | 250 ) (Revenue \$  | )                                      |
| 4e          | _Total           | program serv                      | vice expenses ►                             | 32,192,0                       | 51  |  |  |

or X as applicable

Section 501(c)(3) organizations.

| IV    | Checklist of Required Schedules   |
|-------|---|
|       |   |
| c the | organization described in section $501(c)(3)$ or $4947(a)(1)$ (other than a private foundation)? If "Ves." complete |

Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,

Did the organization receive or hold a conservation easement, including easements to preserve open space,

the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 💆 . . . Did the organization maintain collections of works of art, historical treasures, or other similar assets?

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 😏 . . . . . . . . c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 🥦 . . . . . . . .

b Was the organization included in consolidated, independent audited financial statements for the tax year?

**14a** Did the organization maintain an office, employees, or agents outside of the United States? . . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . . .

**b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV . . . . . . . . . . . . . Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?

Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right

Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🔧

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🛸

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 . . . . . . . . If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX,

to provide advice on the distribution or investment of amounts in such funds or accounts?

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

12a Did the organization obtain separate, independent audited financial statements for the tax year? 

foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . .

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . . .

assessments, or similar amounts as defined in Revenue Procedure 98-19?

1 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 💆 . . . Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates

Yes 3

Yes

4

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11a

11b

11c

11d

11e

11f

12a

12b

13

14a

14b

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Yes

Yes

Yes

Yes

Yes

Yes

Page 3

No Nο

No

No Nο

No Nο Nο Nο No

No

Nο

Nο

Nο

Nο

No

Nο

Form **990** (2016)

29

| Par | t IV Checklist of Required Schedules (continued)  |     |     |    |
|-----|---|-----|-----|----|
|     |   |     | Yes | No |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   | 20a |     | No |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  | 20b |     |    |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21  | Yes |    |

Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX. Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's 23

current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes,"

24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and

**b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . .

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, 

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

**b** If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I . . . . . . . . . . . . . . 🥦

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . 🛸

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 🛸

28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

22 23

24a

24b

24c

24d

25a

25b

26

27

28a

28b

28c

29

30

31

32

33

34

35a

35h

36

37

Yes

Yes

Yes

Yes

Form 990 (2016)

Nο

Page 4

Yes

Nο Nο

No

Nο

Nο

Nο

Nο

Nο

Nο

No

No

Nο

Nο

| orm | 990 (2016)   |     |               | Page 5         |
|-----|--|-----|---------------|----------------|
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance  |     |               | _              |
|     | Check if Schedule O contains a response or note to any line in this Part V   |     |               |                |
|     |  |     | Yes           | No             |
|     | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 77  Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0   |     |               |                |
|     |  |     |               |                |
|     | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | 1c  | Yes           |                |
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  |     |               |                |
| L   | this return  | 2b  |               |                |
| D   | <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)   |     |               |                |
| За  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a  |               | No             |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O  | 3b  |               |                |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a  |               | No             |
| b   | If "Yes," enter the name of the foreign country ►  |     |               |                |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a  |               | No             |
| ь   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b  |               | No             |
| c   | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?   |     |               |                |
| ·   | 2. 100, to time out of only and the organization mertorin 0000 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.  | 5c  |               |                |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    | 6a  | Yes           |                |
|     | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | 6b  | Yes           |                |
| 7   | Organizations that may receive deductible contributions under section 170(c).  |     |               |                |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a  |               |                |
|     | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b  |               |                |
| С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | 7c  |               |                |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year  |     |               |                |
| e   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e  |               |                |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f  |               |                |
| g   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as   |     |               |                |
| _   | required?  | 7g  |               |                |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h  |               |                |
| 8   | Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?   | 8   |               |                |
| 92  | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a  |               |                |
|     | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b  |               |                |
|     | Section 501(c)(7) organizations. Enter   |     |               |                |
|     | Initiation fees and capital contributions included on Part VIII, line 12   10a   |     |               |                |
|     | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  |     |               |                |
|     | Section 501(c)(12) organizations. Enter  |     |               |                |
|     | Gross income from members or shareholders  |     |               |                |
| b   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )   |     |               |                |
|     |  |     |               |                |
|     | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 12a |               |                |
|     | Section 501(c)(29) qualified nonprofit health insurance issuers.   |     |               |                |
|     | Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for   |     |               |                |
|     | additional information the organization must report on Schedule O  Enter the amount of reserves the organization is required to maintain by the states in  | 13a |               |                |
|     | which the organization is licensed to issue qualified health plans   |     |               |                |
|     | Enter the amount of reserves on hand   |     |               |                |
|     | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a |               | No             |
| b   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | 14b | orm <b>99</b> | <b>n</b> (201) |

| Par | t VI           | <b>Governance, Management, and Disclosure</b> For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions | " respo  | nse to li | ines  |
|-----|----------------|---|----------|-----------|-------|
|     |                | Check if Schedule O contains a response or note to any line in this Part VI   |          |           | ✓     |
| Se  | ction          | A. Governing Body and Management  |          |           |       |
| 1 a | Enter          | the number of voting members of the governing body at the end of the tax year   |          | Yes       | No    |
| Ia  | Lincei         | 1a 15   |          |           |       |
|     |                | re are material differences in voting rights among members of the governing or if the governing body delegated broad authority to an executive committee or   |          |           |       |
| _   |                | ar committee, explain in Schedule O   |          |           |       |
| b   | Enter          | the number of voting members included in line 1a, above, who are independent 1b 15  |          |           |       |
| 2   |                | ny officer, director, trustee, or key employee have a family relationship or a business relationship with any other r, director, trustee, or key employee?  | 2        |           | No    |
| 3   |                | ne organization delegate control over management duties customarily performed by or under the direct supervision<br>icers, directors or trustees, or key employees to a management company or other person? .           | 3        |           | No    |
| 4   | Did th         | ne organization make any significant changes to its governing documents since the prior Form 990 was filed?   | 4        | Yes       |       |
| 5   | Did th         | ne organization become aware during the year of a significant diversion of the organization's assets?   | 5        |           | No    |
| 6   |                | ne organization have members or stockholders?   | 6        | Yes       |       |
| 7a  | Did th<br>memb | ne organization have members, stockholders, or other persons who had the power to elect or appoint one or more<br>bers of the governing body?   | 7a       | Yes       |       |
| b   |                | ny governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or<br>ns other than the governing body?  | 7b       | Yes       |       |
| 8   |                | ne organization contemporaneously document the meetings held or written actions undertaken during the year by<br>ollowing   |          |           |       |
| а   | The g          | overning body?  | 8a       | Yes       |       |
| b   | Each           | committee with authority to act on behalf of the governing body?  | 8b       | Yes       |       |
| 9   |                | ere any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the initiation's mailing address? If "Yes," provide the names and addresses in Schedule O                   | 9        |           | No No |
| Se  |                | B. Policies (This Section B requests information about policies not required by the Internal Revenue  | e Code   | e.)       |       |
|     |                |   |          | Yes       | No    |
|     |                | ne organization have local chapters, branches, or affiliates?   | 10a      |           | No    |
| b   |                | is," did the organization have written policies and procedures governing the activities of such chapters, affiliates,<br>iranches to ensure their operations are consistent with the organization's exempt purposes?    | 10b      |           |       |
| 11a |                | he organization provided a complete copy of this Form 990 to all members of its governing body before filing the  | 11a      | Yes       |       |
| Ь   | Descr          | ibe in Schedule O the process, if any, used by the organization to review this Form 990   |          |           |       |
|     |                | ne organization have a written conflict of interest policy? If "No," go to line 13  | 12a      | Yes       |       |
| b   | Were<br>confli | officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to cts?  | 12b      | Yes       |       |
| С   |                | ne organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in dule O how this was done   | 12c      | Yes       |       |
| 13  | Did th         | ne organization have a written whistleblower policy?  | 13       | Yes       |       |
| 14  |                | ne organization have a written document retention and destruction policy?   | 14       | Yes       |       |
| 15  | perso          | ne process for determining compensation of the following persons include a review and approval by independent<br>ns, comparability data, and contemporaneous substantiation of the deliberation and decision?           |          |           |       |
| _   |                | rganization's CEO, Executive Director, or top management official   | 15a      |           | No    |
| Ь   |                | officers or key employees of the organization   | 15b      |           | No    |
| 16a | Did th         | is" to line 15a or 15b, describe the process in Schedule O (see instructions) ne organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a                          |          |           |       |
| h   |                | le entity during the year?  | 16a      |           | No    |
| ט   | ın joir        | nt venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt s with respect to such arrangements?  | 16b      |           |       |
| Se  |                | C. Disclosure   |          |           |       |
| 17  | List th        | ne States with which a copy of this Form 990 is required to be filed AL , AK , CA , CO , CT , FL , GA , HI , IL , F<br>, MA , MN , MS , MO , NH , NJ , NY , NC , N<br>, RI , SC , TN , UT , VA , WA , WV , WI , D       | ND , OH  |           |       |
| 18  |                | on 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only)  | <u> </u> |           |       |
|     | _              | able for public inspection. Indicate how you made these available. Check all that apply   |          |           |       |
| 19  |                | Own website LI Another's website LI Upon request LI Other (explain in Schedule O)  Tibe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest                      |          |           |       |
|     | policy         | , and financial statements available to the public during the tax year  |          |           |       |
| 20  |                | the name, address, and telephone number of the person who possesses the organization's books and records BIETA SZAFRAN-BODZIONY C/O PPAF 123 WILLIAM STREET 10TH FL NEW YORK, NY 10038 (212) 541-7800                   |          |           |       |

| Form 990 (2             | 2016)  |   |          |                           |         |             |        |  |  | Page <b>7</b>  |
|-------------------------|--|---|----------|---------------------------|---------|-------------|--------|--|--|--|
| Part VII                | Compensation of Officer and Independent Contra   |   | Truste   | es, I                     | Key E   | Employ      | ees    | , Highest Comp   | ensated Employ   | rees,  |
|                         | Check if Schedule O contains a   | response or no  | te to an | y line                    | in thi  | ıs Part VI  | Ι.     |  |  | 🗆  |
| Section                 | A. Officers, Directors, Tru  | istees, Key E   | mploy    | ees,                      | and     | Highe       | st C   | ompensated En  | nployees   |  |
| <b>1a</b> Complete year | e this table for all persons requir  | ed to be listed   | Report   | compe                     | ensatı  | on for th   | e ca   | lendar year ending   | with or within the o   | rganızatıon's tax  |
|                         | of the organization's <b>current</b> of<br>ation Enter -0- in columns (D), (                                 |   |          |                           |         |             | als o  | or organizations), re  | gardless of amount   |  |
| • List all d            | of the organization's <b>current</b> key   | employees, if a   | any Se   | e instr                   | ructioi | ns for de   | fınıtı | on of "key employe   | e "  |  |
| who receive             | organization's five <b>current</b> high<br>d reportable compensation (Box<br>i and any related organizations |   |          |                           |         |             |        |  |  |  |
|                         | of the organization's <b>former</b> office<br>e compensation from the organiz                                |   |          |                           |         |             | ed e   | mployees who rece  | ived more than \$10  | 0,000  |
|                         | of the organization's <b>former dire</b><br>i, more than \$10,000 of reportab                                |   |          |                           |         |             |        |  |  | •  |
|                         | in the following order individua<br>d employees, and former such p   |   | ectors,  | ınstıtı                   | utiona  | l trustee:  | s, of  | ficers, key employe  | es, highest  |  |
| ☐ Check t               | his box if neither the organizatio   | n nor any relate  | d organ  | nizatio                   | n con   | npensate    | d ar   | ny current officer, di   | rector, or trustee   |  |
|                         | <b>(A)</b><br>Name and Title   | (B) Average hours per week (list any hours for related organizations below dotted | than c   | one bo<br>oth a<br>direct | x, un   | eng<br>High | on     | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099- MISC) | (F) Estimated amount of other compensation from the organization and related organizations |

| Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee |   |                                   |                       |               |                         |                     |        |   |  |   |
|---|---|-----------------------------------|-----------------------|---------------|-------------------------|---------------------|--------|---|--|---|
| <b>(A)</b><br>Name and Title  | (B) Average hours per week (list any hours            |                                   | ne bo                 | ox, ι<br>n of | t che<br>inles<br>ficer | s pers<br>and a     | on     | (D) Reportable compensation from the organization (W- | (E) Reportable compensation from related organizations | (F) Estimated amount of other compensation from the |
|   | for related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional Trust⊬≑ | Officer       | key employee            | Highest compensated | Former | 2/1099-MISC)  | (Ŵ- 2/1099-<br>MISC)                                   | organization and<br>related<br>organizations        |
| See Additional Data Table   |   |                                   |                       |               |                         |                     |        |   |  |   |
|   |   |                                   |                       |               |                         |                     |        |   |  |   |
| -   |   |                                   |                       |               |                         |                     |        |   |  |   |
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|   |   |                                   |                       |               |                         |                     |        |   |  |   |
|   |   |                                   |                       |               |                         |                     |        |   |  | Form <b>990</b> (2016)                              |

901 NEW YORK AVE STE 470E WASHINGTON, DC 20001

compensation from the organization ▶ 21

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| 90 (2016)   |  |  |   |   |   |   |   |   |  |  |  |  | Page <b>8</b>  |
|---|--|--|---|---|---|---|---|---|--|--|--|--|--|
| Section A. Officers, Direct   | tors, Trustees                               | , Key  | Empl  | loye  | es,   | and   | Higl  | nest Com  | pensate  | ed Employees (   | cont   | inued)   |  |
| <b>(A)</b><br>Name and Title  | than o                                       | Position (do not check more than one box, unless person is both an officer and a director/trustee)  Re com   |   |   |   |   |   | pensation compensation from relate ization (W- organizations  |  | on amount of o<br>ed compensat<br>(W- from the   |  | ated<br>of other<br>sation<br>the  |  |
| organizations below dotted line)  Institutional Trustee Institutional Trustee |  |  |   |   |   |   |   |   | relat<br>organiza  | ed   |  |  |  |
| ditional Data Table   |  |  |   |   |   |   |   |   |  |  |  |  |  |
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|   |  |  |   |   |   | :-  |   |   |  |  | +  |  |  |
|   | •  |  | <u></u>   |   | _   | •   |   | 75  | 50,595   | 3,079,74   | 1  |  | 558,874  |
|   |  |  | e liste   | ed al   | bove  | e) who  | rec   | eived more  | e than \$1   | 00,000   |  |  |  |
|   |  |  |   |   |   |   |   |   |  |  |  | Yes  | No   |
|   |  |  |   |   | mpl   | oyee,   | or hi   | ghest com<br>• •  | pensated<br>• • •  | employee on  | 3  |  | No   |
|   |  |  |   |   |   |   |   |   |  | n the  | 4  | Yes  |  |
|   |  |  |   |   |   |   |   |   | on or ındı   | vidual for   |  |  | No No  |
| tion B. Independent Contract  | ors  |  |   |   |   |   |   |   |  |  |  |  |  |
| Complete this table for your five high  | est compensate<br>nsation for the c          |  |   |   |   |   |   |   |  | n's tax year   | npen   |  |  |
| Name :  |  | ess  |   |   |   |   |   |   | Desc   |  |  | (C<br>Comper   |  |
| GARRETT   |  |  |   |   |   |   |   | С   | ONSULTIN   | G  |  | 2  | ,865,959   |
| TH ST NW SUITE 300<br>GTON, DC 20036  |  |  |   |   |   |   |   |   |  |  |  |  |  |
| OOTS CAMPAIGNS INC  |  |  |   |   |   |   |   | c   | ANVASSIN   | G  |  | 1  | ,387,609   |
| TH ST SUITE 100<br>, CO 80202   |  |  |   |   |   |   |   |   |  |  |  |  |  |
|   |  |  |   |   |   |   |   | C   | anvassi <b>n</b>   | G  |  | 1  | ,070,522   |
| LIAM STREET<br>RK, NY 10038   |  |  |   |   |   |   |   |   |  |  |  |  |  |
| PHELPS & PHILLIPS LLP   |  |  |   |   |   |   |   | C   | ONSULTIN   | G  |  |  | 571,762  |
| / OLYMPIC BLVD<br>GELES, CA 90064   |  |  |   |   |   |   |   |   |  |  |  |  |  |
| TIDE INTERACTIVE LLC  |  |  |   |   |   |   |   | M   | IARKETING  |  |  |  | 457,000  |
|   | Name and Title  ditional Data Table  b-Total | Name and Title  (A)  Name and Title  (B)  Average hours per week (list any hours for related organizations below dotted line)  b-Total  cal from continuation sheets to Part VII, Sectional (add lines 1b and 1c)  cal from compensation from the organization of reportable compensation from the organization from the organization and related organizations greater than standard and related organization greater than standard and related organization for the organization and related organization greater than standard and provided in the organization for the organization for the organization report compensation for the organization report compensation for the organization of the organization report compensation for the organization of the or | A verage hours per week (list any hours for related organizations below dotted line)  De-Total  Latal from continuation sheets to Part VII, Section A  Latal (add lines 1b and 1c)  Otal number of individuals (including but not limited to those for reportable compensation from the organization below dotted and the compensation from the organization below dotted and the compensation from the organization specific for any individual listed on line 1a, is the sum of reportable repairs at the signal person listed on line 1a, is the sum of reportable repairs at the signal person listed on line 1a, is the sum of reportable repairs at the signal person listed on line 1a and person listed on line 1a receive or accrue compensation dividual | And the organization is any former officer, director or trustee, kene 1a? If "Yes," complete Schedule J for such individual  To any individual is ted on line 1a, is the sum of reportable compensation of any individual  To any individual is ted on line 1a, is the sum of reportable compensation and related organizations greater than \$150,000? If any deprivation and related organization is reportable compensation for the organization and related organization speaked in the organization and related organization speaked in the organization and related organization speaked in the organization of the organization and related organization speaked in the organization of the organization and related organizations greater than \$150,000? If any person listed on line 1a receive or accrue compensation for enviroes rendered to the organization? If "Yes," complete Schedule tion B. Independent Contractors  Complete this table for your five highest compensated independent compensation for the calendar year (A)  Name and business address  GARREIT  THIST SULTE 100  CO 800072  CO 800072  CO 800072  CO 800072  CO 800072  CO 800073  CO 800074  CO 800074  CO 800075  CO 8000 | (A) Name and Title  (B) Name and Title  (C) Name and Title  (B) Average week (list any hours per week (list any hours for related organizations below dotted line)  (Ine)  (Ine) | (A) Name and Title  Average hours per week (list any hours for related organizations below dotted line)  Abitional Data Table  De-Total  Lata from continuation sheets to Part VII, Section A  Lata from continuation sheets to Part VII, Section A  Lata from continuation sheets to Part VII, Section A  Lata from continuation from the organization   Solid Himself (Including but not limited to those listed above freportable compensation from the organization   Freportable compensation from the organization   Solid the organization list any former officer, director or trustee, key empline 1a   Jif "Yes," complete Schedule J for such individual  Oid any person listed on line 1a, is the sum of reportable compensation   Freportable compensation   Freportable compensation   Freportable compensation   And the organization and related organizations   Grant   Fresh table for your five highest compensated independent contractors   Complete this table for your five highest compensated independent contractors   Complete this table for your five highest compensation from the organization   Report compensation from the calendar year ending   (A)  Name and business address  GARREIT  AND SAMPAIGNS INC  HH ST NIW SUITE 300  GORNELT  BAS SPHILLIPS LIP  OF CLYS SP PHILLIPS LIP  OF CLYS SP SPHILLIPS LIP  OF CLYS SP SPHILL | Section A. Officers, Directors, Trustees, Key Employees, and  (A)  Name and Title    (B)   (B)   (C)   Position (do not check method to the provided for related organizations below dotted line)   (B)   Position (do not check method to the provided for related organizations below dotted line)   (B)   Position (do not check method to the provided for related organizations below dotted line)   (B)   Position (do not check method to the provided for related organizations below dotted line)   (B)   Position (do not check method to the provided for related organizations)   (B)   Position (do not check method to the provided for related organizations)   (B)   Position (do not check method to the provided for related organizations)   (B)   Position (do not check method to the provided for related organizations)   (B)   Position (do not check method to the provided for related organization)   (B)   Position (do not check method to the provided for related for related organization)   (B)   Position (do not check method to the provided for related organization)   (B)   Position (do not check method to the provided for related organization)   (B)   Position (do not check method to the provided for related organization)   (B)   Position (do not check method for related organization)   (B)   Position (do not check method for related organization)   (B)   Position (do not check method for related organization)   (B)   Position (do not check method for related organization)   (B)   Position (do not check method)   (B)   Position | Section A. Officers, Directors, Trustees, Key Employees, and High  (A)  Name and Title  (B)  Name and Title  (B)  Name and Title  (B)  Name and Title  (B)  Name and Title  (C)  Position (do not check more than one box, unless that officer and a director/trustee)  so byte an officer and a director/trustee)  so byte and officer and a director/trustee  organization below dotted line)  bittonal Data Table  conduction Table  bittonal Data Table  bittonal Data Table  bittonal Data Table  conduction Table  conduction Table Data | Section A. Officers, Directors, Trustees, Key Employees, and Highest Com  (A)  Name and Title  Average hours per week (list any hours for related organizations)  For related organizations below dotted line)  In part of the compensation from the organization below the compensation from continuation sheets to Part VII, Section A  It is all (add lines 1b and 1c)  It is all (add lines 1b and 1c) | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensate (A)  Name and Title  Average hours per veek lists and the per veek lists and the per veek lists and the per veek line)  Position (or not check more than one box, unless person of the perso | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (A) Name and Title    A | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.  (A)  Name and Title  Name and Name an | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (contrued)  (A)  Name and Title  (B)  Aurage hours per week (list any hours for related below dotted below do |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

| Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedule O contains a response or note to any line 1 the Part VIII   Check of Schedul   | Part         |     | II Statement of               | Revenue            |          |                     |                        |                                      |                       | rage <b>3</b>                      |
|--|--------------|-----|-------------------------------|--------------------|----------|---------------------|------------------------|--------------------------------------|-----------------------|------------------------------------|
| Total revenue   Peaked or   Comment   Peaked or   Comment   Peaked or   Comment   Peaked or   Peaked   | . arc        |     |                               |                    | a respo  | onse or note to any | line in this Part VIII |                                      |                       | 🗆                                  |
| Properties to company   1  |              |     |                               |                    | <u> </u> |                     | (A)                    | ( <b>B</b> )<br>Related or<br>exempt | Unrelated<br>business | Revenue<br>excluded from           |
| 1  |              | ٠,  |                               |                    |          |                     |                        |                                      |                       |                                    |
| Bueness Code    Description    | रु इ         | 1   |                               |                    |          |                     |                        |                                      |                       |                                    |
| Bueness Code    Description    | ran          |     | •                             |                    | 1b       | 1,833,210           |                        |                                      |                       |                                    |
| Bueness Code    Description    | ڲؚٙۊ         |     | <b>c</b> Fundraising events   |                    | 1c       |                     |                        |                                      |                       |                                    |
| Bueness Code    Description    | iffs<br>ar A |     | <b>d</b> Related organizatio  | ns                 | 1d       | 1,200,000           |                        |                                      |                       |                                    |
| Bueness Code    Description    | ਹ ਜੂ         |     | e Government grants (co       | ontributions)      | 1e       |                     |                        |                                      |                       |                                    |
| Bueness Code    Description    | Sir          |     |                               |                    |          |                     |                        |                                      |                       |                                    |
| Bueness Code    Description    | ig igi       |     |                               | ot meidded         | 1f       | 46,918,182          |                        |                                      |                       |                                    |
| Bueness Code    Description    | 윤항           |     |                               | ons included       |          |                     |                        |                                      |                       |                                    |
| Bueness Code    Description    | a g          |     |                               |                    | _        |                     |                        |                                      |                       |                                    |
| 22 24 25 26 26 27 28 28 29 29 29 29 20 20 20 20 20 21 21 Total Add imes 2a = 27 21 Total revenue come (including dividends, interest, and other imer amounts).  21 Total revenue.  22 21 Total revenue. See Instructions  23 Total revenue. See Instructions  24 Income from weatherst of 2ax-essempt bond proceeds  25 Royaltes  26 Gross rents  26 Gross rents  27 From seasor of (ioss)  28 29 20 20 20 20 20 20 20 20 20 20 20 20 20   | <u>ه</u>     | بلر | h Total.Add lines 1a-1        | lf                 | • •      |                     |                        |                                      |                       |                                    |
| ## All other program service revenue    F All other program service revenue  | ₽            | 3-  |                               |                    |          | Business            | Code                   |                                      |                       |                                    |
| ## All other program service revenue    F All other program service revenue  | 757          | 24  | -                             |                    | _        |                     |                        |                                      |                       |                                    |
| ## All other program service revenue    F All other program service revenue  | ož<br>1⊾     | ŀ   | b ————                        |                    | _        |                     |                        |                                      |                       |                                    |
| ## All other program service revenue    F All other program service revenue  | 2            | (   | -                             |                    |          |                     |                        |                                      |                       |                                    |
| Total Add lines 2a-2f  | ₹            | (   |                               |                    |          |                     |                        |                                      |                       |                                    |
| 3 Investment income (including dividends, interest, and other similar amounts)   | an           | ١.  | _                             |                    |          |                     |                        |                                      |                       |                                    |
| 3 Investment income (including dividends, interest, and other similar amounts)   | ıgo.         | 1   | All other program se          | rvice revenue      |          |                     | •                      |                                      | •                     | <u>.</u>                           |
| ### A Income from investment of tax-exempt bond proceeds    A Income from investment of tax-exempt bond proceeds   | <u> </u>     |     |                               |                    |          | <u> </u>            | _                      | ,                                    |                       |                                    |
| ### A Income from investment of tax-exempt bond proceeds   |              |     |                               |                    |          | nterest, and other  | .                      |                                      |                       |                                    |
| Ga Gross rents    (i) Real   (ii) Personal   |              |     | •                             |                    |          | ond proceeds •      | •                      |                                      |                       |                                    |
| 6a Gross rents b Less rental expenses c Rental income or (loss) d Net rental income or (loss) c Rental income or (loss) d Net rental income or (loss)  7a Gross amount from sales of assts other claim investory b Less cost or other hases and alies expenses c Can or (loss) d Net gain or (loss) c Net income or (loss) from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 19 a Gross income from gaming activities See Part IV, line 19 a B Less direct expenses c Net income or (loss) from gaming activities c Net income or (loss) from gaming activities  A b Less direct expenses c Net income or (loss) from gaming activities  A b Less direct expenses c Net income or (loss) from gaming activities  A b Less cost of goods sold b C Net income or (loss) from gales of inventory  Miscellaneous Reverue  Business Code  11a OVERHEAD COSTS FROM COG  49,704  49,704  49,704  40,704   |              | 5   | Royalties                     |                    |          |                     | 46,124                 |                                      |                       | 46,124                             |
| B Less rental expenses  c Rental income or (loss)  |              |     |                               | (ı) Rea            | I        | (II) Personal       |                        |                                      |                       |                                    |
| G. Rental income or (loss)  d. Net rental income or (loss)  (i) Secunities (ii) Other  (i) Secunities (iii) Other  (iii) Secunities (iiii) Other  (iv) Secunities (iv) Other (iv) Secunities (iv) Other (iv) Secunities (iv) Other (iv) Secunities (iv) Other (iv) Secunities (iv |              | 6   | a Gross rents                 |                    |          |                     |                        |                                      |                       |                                    |
| G. Rental income or (loss)  d. Net rental income or (loss)  (i) Secunities (ii) Other  (i) Secunities (iii) Other  (iii) Secunities (iiii) Other  (iv) Secunities (iv) Other (iv) Secunities (iv) Other (iv) Secunities (iv) Other (iv) Secunities (iv) Other (iv) Secunities (iv |              |     | <b>h</b> Less rental expenses |                    |          |                     | -                      |                                      |                       |                                    |
| d Net rental income or (loss)  |              |     | •                             |                    |          |                     |                        |                                      |                       |                                    |
| d Net rental income or (loss)  |              | ,   |                               |                    |          |                     |                        |                                      |                       |                                    |
| Ta Gross amount   From sales of than inventory   |              | ١,  |                               | r (loss)           |          |                     | 4                      |                                      |                       |                                    |
| To gross amount for males of assets other than inventory    b   Less cost or other basis and seles expressed   |              |     |                               |                    |          | <u> </u>            |                        |                                      |                       |                                    |
| assets other than inventory b Less cost or other basis and sales expendes d Net gain or (loss) d Net gain or (loss)  5a Gross income from fundraising events not including \$ of contributions reported on line Ic) See Part IV, line 18   |              | 7:  |                               | .,                 |          | , ,                 | 1                      |                                      |                       |                                    |
| b Less cost or other bass and sales expenses c Gam or (loss) d Net gain or (loss) d Net gain or (loss) sa Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18  |              |     | assets other                  |                    |          |                     |                        |                                      |                       |                                    |
| other basis and sales expenses  c Gain or (loss) d Net gain or (loss)  Ba Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 a b Less direct expenses b c Net income or (loss) from fundraising events a b Less direct expenses b c Net income or (loss) from gaming activities See Part IV, line 19 a b Less direct expenses b c Net income or (loss) from gaming activities  10a Gross sales of inventory, less returns and allowances a b Less cost of goods sold . b c Net income or (loss) from sales of inventory   Miscellaneous Revenue  Business Code  11a OVERHEAD COSTS FROM COG  561000  49,704  49,704  49,704  d All other revenue  |              |     | than inventory                |                    |          |                     |                        |                                      |                       |                                    |
| C   Gam or (loss)  |              |     |                               |                    |          |                     |                        |                                      |                       |                                    |
| d Net gain or (loss)   |              |     |                               |                    |          |                     | 4                      |                                      |                       |                                    |
| Sa Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 a b Less direct expenses b c Net income or (loss) from fundraising events •  3 Gross income from gaming activities See Part IV, line 19 a b Less direct expenses b c Net income or (loss) from gaming activities See Part IV, line 19 a b Less direct expenses b c Net income or (loss) from gaming activities See Part IV, line 19   |              |     | • •                           |                    |          |                     | _                      |                                      |                       |                                    |
| (not including \$ of contributions reported on line 1c) See Part IV, line 18 a b Less direct expenses b c Net income or (loss) from fundraising events •  3 Gross income from gaming activities See Part IV, line 19 a b Less direct expenses b c Net income or (loss) from gaming activities . • 10aGross sales of inventory, less returns and allowances . a b Less cost of goods sold . b c Net income or (loss) from sales of inventory . •  Miscellaneous Revenue Business Code 11aOVERHEAD COSTS FROM COG 561000 49,704 49,704  b MISCELLANEOUS INCOME 900099 14,693 14,693  c  d All other revenue  |              |     | . ,                           |                    |          | ·                   | 1                      |                                      |                       |                                    |
| b Less direct expenses b   | <u>9</u>     |     | (not including \$             |                    | _        |                     |                        |                                      |                       |                                    |
| b Less direct expenses b   | 듄            |     |                               |                    | . a      |                     |                        |                                      |                       |                                    |
| b Less direct expenses b   | ٩            | ١,  |                               |                    |          |                     | -                      |                                      |                       |                                    |
| b Less direct expenses b   | ie i         |     | •                             |                    | ing ev   | ents                |                        |                                      |                       |                                    |
| b Less direct expenses b   | Ţ.           | 9;  |                               |                    | ies      | -                   |                        |                                      |                       |                                    |
| b Less direct expenses b   | O            |     | See Part IV, line 19          |                    | a        |                     |                        |                                      |                       |                                    |
| c Net income or (loss) from gaming activities  |              | ١,  | <b>b</b> less direct expense  | ·s                 |          |                     | -                      |                                      |                       |                                    |
| 10aGross sales of inventory, less returns and allowances a b Less cost of goods sold b C Net income or (loss) from sales of inventory . Let Miscellaneous Revenue Business Code 11aOVERHEAD COSTS FROM COG 561000 49,704 49,704  b MISCELLANEOUS INCOME 900099 14,693 14,693  c d All other revenue e Total. Add lines 11a-11d Let Miscellaneous Revenue   |              | l   |                               |                    |          | les                 | _                      |                                      |                       |                                    |
| a       b         b Less cost of goods sold b       c Net income or (loss) from sales of inventory ▶         Miscellaneous Revenue       Business Code         11aOVERHEAD COSTS FROM COG       561000         49,704       49,704         b MISCELLANEOUS INCOME       900099       14,693         c       d All other revenue  |              | 10  |                               |                    |          |                     |                        |                                      |                       |                                    |
| b Less cost of goods sold b  C Net income or (loss) from sales of inventory . ▶  Miscellaneous Revenue Business Code  11a_OVERHEAD COSTS FROM COG 561000  b MISCELLANEOUS INCOME 900099 14,693 14,693  c  d All other revenue  e Total. Add lines 11a−11d ▶  64,397  12 Total revenue. See Instructions ▶  50,061,913 64,397 0 46,124  |              |     | returns and allowand          | ces                | _1       |                     |                        |                                      |                       |                                    |
| c Net income or (loss) from sales of inventory ▶       Miscellaneous Revenue       Business Code         11aOVERHEAD COSTS FROM COG       561000       49,704       49,704         b MISCELLANEOUS INCOME       900099       14,693       14,693         c       d All other revenue   |              | ١,  | hissa sastafasada s           | - ald              |          |                     | 4                      |                                      |                       |                                    |
| Miscellaneous Revenue       Business Code         11aOVERHEAD COSTS FROM COG       561000       49,704       49,704         b MISCELLANEOUS INCOME       900099       14,693       14,693         c       d All other revenue  |              |     |                               |                    |          |                     | J                      |                                      |                       |                                    |
| 11aOVERHEAD COSTS FROM COG       561000       49,704       49,704         b MISCELLANEOUS INCOME       900099       14,693       14,693         c       d All other revenue  |              | _   |                               |                    | invent   |                     |                        |                                      |                       |                                    |
| b MISCELLANEOUS INCOME  900099  14,693  14,693  c  d All other revenue  e Total. Add lines 11a–11d ▶  12 Total revenue. See Instructions ▶  50,061,913  64,397  0 46,124   |              | 1:  |                               |                    |          | 56100               | 49,704                 | 49,704                               |                       |                                    |
| c  d All other revenue   |              |     |                               |                    |          |                     |                        |                                      |                       |                                    |
| d All other revenue       ■         e Total. Add lines 11a-11d   |              |     | b MISCELLANEOUS IN            | ICOME              |          | 90009               | 9 14,693               | 14,693                               | i                     |                                    |
| d All other revenue  |              |     | ,                             | - · · <del>-</del> |          |                     |                        |                                      |                       |                                    |
| d All other revenue  |              | ,   | с                             |                    |          |                     |                        |                                      |                       |                                    |
| e Total. Add lines 11a-11d   |              |     |                               |                    |          |                     |                        |                                      |                       |                                    |
| e Total. Add lines 11a-11d   |              | ۱ . | <b>d</b> All other revenue -  |                    |          |                     |                        |                                      |                       |                                    |
| <b>12 Total revenue.</b> See Instructions  |              |     |                               |                    |          | ▶                   | 1                      |                                      |                       |                                    |
| 50,061,913 64,397 0 46,124   |              | 1:  | 2 Total revenue. See          | Instructions       |          |                     | 64,397                 |                                      |                       |                                    |
| Firm Built And   |              |     |                               |                    |          | • • •               | 50,061,913             | 64,397                               | 1                     | 0 46,124<br>Form <b>990</b> (2016) |

| Forr              | m 990 (2016)   |                        |                                    |   | Page <b>10</b>             |
|-------------------|--|------------------------|------------------------------------|---|----------------------------|
| <b>Pa</b><br>Sect | Irt IX Statement of Functional Expenses tion 501(c)(3) and 501(c)(4) organizations must complete all co  | olumns All other orga  | anızatıons must comp               | olete column (A)                          | _                          |
| <b>_</b>          | Check if Schedule O contains a response or note to any   | / line in this Part IX | <u>.</u>                           |   | 🗹                          |
|                   | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses  | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraisingexpenses |
| 1                 | Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21  | 12,472,816             | 12,472,816                         |   |                            |
| 2                 | Grants and other assistance to domestic individuals See Part IV, line 22   |                        |                                    |   |                            |
| 3                 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16                    | 47,871                 | 47,871                             |   |                            |
| 4                 | Benefits paid to or for members  |                        |                                    |   |                            |
| 5                 | Compensation of current officers, directors, trustees, and key employees   | 686,598                | 404,853                            | 153,494                                   | 128,251                    |
| 6                 | Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$ |                        |                                    |   |                            |
| 7                 | Other salaries and wages   | 4,662,782              | 3,019,952                          | 611,013                                   | 1,031,817                  |
| 8                 | Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)  | 14,613                 | 8,169                              | 3,548                                     | 2,896                      |
| 9                 | Other employee benefits  | 930,951                | 607,673                            | 118,847                                   | 204,431                    |
| 10                | Payroll taxes  | 347,771                | 221,326                            | 49,845                                    | 76,600                     |
| 11                | Fees for services (non-employees)  |                        |                                    |   |                            |
| a                 | a Management   |                        |                                    |   |                            |
| Ŀ                 | ) Legal  | 19,334                 |                                    | 19,334                                    | _                          |

56,968

668,402

3,285,447

5,800,189

3,459,124

2,570,531

349,865

576,869

1,331,466

770,127

224,908

83,134

2,615,816

643,240

88,698

33,235

357,574

42,098,329

4,618,868

668,402

5,516,477

3,049,118

1,685,260

70,821

324,002

660,439

125,970

46,563

1,235,976

632,045

84,298

17,564

9,908

32,192,051

2,182,420

1,282,548

**c** Accounting

**d** Lobbying . . . . .

12 Advertising and promotion .

13 Office expenses .

15 Royalties .

**17** Travel .

16 Occupancy .

23 Insurance .

14 Information technology

20 Interest . . . .

f Investment management fees .

e Professional fundraising services See Part IV, line 17

**18** Payments of travel or entertainment expenses for any federal, state, or local public officials .

24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e

25 Total functional expenses. Add lines 1 through 24e

26 Joint costs. Complete this line only if the organization

**19** Conferences, conventions, and meetings

22 Depreciation, depletion, and amortization .

21 Payments to affiliates . . .

expenses on Schedule O )

a OTHER FUNDRAISING EXPEN

**b** PRINTING & ARTWORK

c REIMBURSED EXPENSES

d REPAIRS & MAINTENANCE

e All other expenses

g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)

56,968

155,316

39,402

1,385

4,869

22,479

45,811

1,905

2.867

3,003

2,141

341,189

1,634,120

704

3,285,447

128,396

410,006

845,869

277,659

247,998

26,439

63,877

97,033

35,867

1,379,840

8,328

1,397

13,530

6,477

8,272,158

2,436,448

Form 990 (2016)

|             |   |   | Beginning of year |   | End of year |
|-------------|---|---|-------------------|---|-------------|
|             | 1 | Cash-non-interest-bearing   | 6,153,995         | 1 | 12,168,563  |
|             | 2 | Savings and temporary cash investments  |                   | 2 |             |
|             | 3 | Pledges and grants receivable, net  | 1,224,648         | 3 | 6,726,767   |
|             | 4 | Accounts receivable, net  | 60,272            | 4 | 13,995      |
|             | 5 | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L   |                   | 5 |             |
| ets         | 7 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L  Notes and loans receivable, net |                   | 6 |             |
| <b>SS</b> 6 | 8 | Inventories for sale or use   |                   | 8 |             |
| Ä           | ٥ | Prenaid evinences and deferred charges  | 491 255           |   | 205 557     |

| /A     |     | Part II of Schedule L   |             |    |         |             |  |
|--------|-----|---|-------------|----|---------|-------------|--|
| ets    | 7   | Notes and loans receivable, net   |             |    |         | 7           |  |
| Assets | 8   | Inventories for sale or use   |             |    |         | 8           |  |
| A      | 9   | Prepaid expenses and deferred charges   |             |    | 491,255 | 9           |  |
|        | 10a | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 10a         |    |         |             |  |
|        | b   | Less accumulated depreciation   | <b>10</b> b |    |         | <b>10</b> c |  |
|        | 11  | Investments—publicly traded securities .  |             |    | 11      |             |  |
|        | 12  | Investments—other securities See Part IV, line                                    | 11 .        |    |         | 12          |  |
|        | 13  | Investments—program-related See Part IV, line                                     |             | 13 |         |             |  |
|        | 14  | Intangible assets   |             | 14 |         |             |  |
|        | 15  | Other assets See Part IV, line 11   |             |    | 893,882 | 15          |  |
|        |     |   |             |    |         |             |  |

| 104 | basis Complete Part VI of Schedule D           | 10a         |           |             |            |
|-----|--|-------------|-----------|-------------|------------|
| Ь   | Less accumulated depreciation                  | 10b         |           | <b>10</b> c |            |
| 11  | Investments—publicly traded securities .       |             |           | 11          |            |
| 12  | Investments—other securities See Part IV, line | 11          |           | 12          |            |
| 13  | Investments—program-related See Part IV, line  | 11          |           | 13          |            |
| 14  | Intangible assets                              |             |           | 14          |            |
| 15  | Other assets See Part IV, line 11              |             | 893,882   | 15          | 0          |
| 16  | Total assets.Add lines 1 through 15 (must equ  | al line 34) | 8,824,052 | 16          | 19,114,882 |
| 17  | Accounts payable and accrued expenses          |             | 1,644,219 | 17          | 2,983,013  |
| 18  | Grants payable                                 |             | 638,213   | 18          | 1,945,529  |
| 19  | Deferred revenue                               |             | 1,667,834 | 19          | 1,264,438  |

|                | b | Less accumulated depreciation  | 106                  |    |           | 10c |            |
|----------------|---|--|----------------------|----|-----------|-----|------------|
| 1              | 1 | Investments—publicly traded securities .   | •                    |    |           | 11  |            |
| 1              | 2 | Investments—other securities See Part IV, line   |                      |    | 12        |     |            |
| 1              | 3 | Investments—program-related See Part IV, line  |                      |    | 13        |     |            |
| 1              | 4 | Intangible assets  |                      |    |           | 14  |            |
| 1              | 5 | Other assets See Part IV, line 11  |                      |    | 893,882   | 15  | (          |
| 1              | 6 | Total assets.Add lines 1 through 15 (must equ  | al line 34)          |    | 8,824,052 | 16  | 19,114,882 |
| 1              | 7 | Accounts payable and accrued expenses  |                      |    | 1,644,219 | 17  | 2,983,013  |
| 1              | 8 | Grants payable   |                      |    | 638,213   | 18  | 1,945,529  |
| 1              | 9 | Deferred revenue   |                      |    | 1,667,834 | 19  | 1,264,438  |
| 2              | 0 | Tax-exempt bond liabilities  |                      |    |           | 20  |            |
| <sub>γ</sub> 2 | 1 | Escrow or custodial account liability Complete F   | art IV of Schedule D |    |           | 21  |            |
| z z z          | 2 | Loans and other payables to current and former key employees, highest compensated employee |                      | s, |           |     |            |

|           | 13 | Investments—program-related See Part IV, line 11   |           | 13 |            |
|-----------|----|--|-----------|----|------------|
|           | 14 | Intangible assets  |           | 14 |            |
|           | 15 | Other assets See Part IV, line 11  | 893,882   | 15 | 0          |
|           | 16 | Total assets.Add lines 1 through 15 (must equal line 34)   | 8,824,052 | 16 | 19,114,882 |
|           | 17 | Accounts payable and accrued expenses  | 1,644,219 | 17 | 2,983,013  |
|           | 18 | Grants payable   | 638,213   | 18 | 1,945,529  |
|           | 19 | Deferred revenue   | 1,667,834 | 19 | 1,264,438  |
|           | 20 | Tax-exempt bond liabilities  |           | 20 |            |
| S         | 21 | Escrow or custodial account liability Complete Part IV of Schedule D   |           | 21 |            |
| abilities | 22 | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified |           |    |            |
| 1 🟯       |    | persons Complete Part II of Schedule L   |           | 22 |            |

|             | 16 | Total assets.Add lines 1 through 15 (must equal line 34)  | 8,824,052 | 16 | 19,114,882 |
|-------------|----|---|-----------|----|------------|
|             | 17 | Accounts payable and accrued expenses   | 1,644,219 | 17 | 2,983,013  |
|             | 18 | Grants payable  | 638,213   | 18 | 1,945,529  |
|             | 19 | Deferred revenue  | 1,667,834 | 19 | 1,264,438  |
|             | 20 | Tax-exempt bond liabilities   |           | 20 |            |
| ي           | 21 | Escrow or custodial account liability Complete Part IV of Schedule D  |           | 21 |            |
| Liabilities | 22 | Loans and other payables to current and former officers, directors, trustees,<br>key employees, highest compensated employees, and disqualified |           |    |            |
| ge          |    | persons Complete Part II of Schedule L  |           | 22 |            |
|             | 23 | Secured mortgages and notes payable to unrelated third parties  |           | 23 |            |
|             | 24 | Unsecured notes and loans payable to unrelated third parties  |           | 24 |            |
|             | 25 | Other liabilities (including federal income tax, payables to related third parties.   | 0         | 25 | 86,861     |

| Ś           | 21 | Escrow or custodial account liability Complete Part IV of Schedule D  |           | 21 |           |
|-------------|----|---|-----------|----|-----------|
| Liabilities | 22 | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified                          |           |    |           |
| <u> </u>    |    | persons Complete Part II of Schedule L  |           | 22 |           |
|             | 23 | Secured mortgages and notes payable to unrelated third parties  |           | 23 |           |
|             | 24 | Unsecured notes and loans payable to unrelated third parties  |           | 24 |           |
|             | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24)  Complete Part X of Schedule D | 0         | 25 | 86,861    |
|             | 26 | <b>Total liabilities.</b> Add lines 17 through 25   | 3,950,266 | 26 | 6,279,841 |

|          | 26 | Total liabilities.Add lines 17 through 25  | 3,950,266 | 26 | 6,279,841  |
|----------|----|--|-----------|----|------------|
| Balances | 27 | Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.  Unrestricted net assets | 166,710   | 27 | 1,538,706  |
| Bal      | 28 | Temporarily restricted net assets  | 4,707,076 | 28 | 11,296,335 |
| pun      |    | Permanently restricted net assets  |           | 29 |            |
| FE       |    | Organizations that do not follow SFAS 117 (ASC 958),   |           |    |            |
| s or     | 30 | check here ► □ and complete lines 30 through 34. Capital stock or trust principal, or current funds  |           | 30 |            |
| sets     | 31 | Paid-in or capital surplus, or land, building or equipment fund  |           | 31 |            |
| As       | 32 | Retained earnings, endowment, accumulated income, or other funds   |           | 32 |            |
| Net      | 33 | Total net assets or fund balances  | 4,873,786 | 33 | 12,835,041 |
| Z        | 24 | Total habilities and not assets found balances   | 8 824 052 | 24 | 10 11/ 882 |

34

19,114,882

Form **990** (2016)

8,824,052

Total liabilities and net assets/fund balances

34

| 8   | Prior period adjustments  | 8  |         |          |
|-----|---|----|---------|----------|
| 9   | Other changes in net assets or fund balances (explain in Schedule O)  | 9  |         | -2,329   |
| 10  | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 12      | ,835,041 |
| Par | t XII Financial Statements and Reporting  |    |         |          |
|     | Check if Schedule O contains a response or note to any line in this Part XII                                  |    | <br>    |          |
|     |   |    | <br>Yes | No       |
| 1   | Accounting method used to prepare the Form 990  |    |         |          |

Both consolidated and separate basis

2c

3a

3b

Yes

No

Form 990 (2016)

consolidated basis, or both ☐ Separate basis

Audit Act and OMB Circular A-133?

✓ Consolidated basis

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

### Additional Data

Software ID: Software Version:

**EIN:** 13-3539048

Name: PLANNED PARENTHOOD ACTION FUND INC.

MOVEMENT BUILDING - PROGRAMS DESIGNED TO EMPOWER ALL PEOPLE TO BUILD THE FUTURE THEY WANT AND CHANGE CULTURAL ATTITUDES ABOUT REPRODUCTIVE

Form 990, Part III, Line 4a:

Form 990 (2016)

HEALTH

#### Form 990, Part III, Line 4b: PROMOTE HEALTH EQUITY - PROGRAMS DESIGNED TO IMPROVE AND PROTECT THE ABILITY TO PROVIDE HIGH-QUALITY REPRODUCTIVE HEALTHCARE FOR ALL

Form 990, Part III, Line 4c: GLOBAL - PROGRAMS DESIGNED TO IMPROVE REPRODUCTIVE HEALTH OUTCOMES INTERNATIONALLY BY SUPPORTING THE ACTION FUND'S INTERNATIONAL PARTNERS IN HEALTH CARE ADVOCACY, SERVICE DELIVERY AND SEX EDUCATION

Compensated Employees, and Independent Contractors (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless compensation compensation amount of other hours per person is both an officer week (list from the from related compensation any hours and a director/trustee) organizations from the organization for related (W-2/1099-(W-2/1099individual trui or director Highest comp employee organization and Officer Former key employe Institutional organizations MISC) MISC) related below dotted organizations line)

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

|                          |      | ទូម៉ាម | Trustee |   | ID. | pensated |   |   |  |
|--------------------------|------|--------|---------|---|-----|----------|---|---|--|
| LAURA TUCKER             | 1 00 | l      |         | , |     |          | 0 |   |  |
| CHAIR & DIR THRU 3/30/17 |      | _ ^    |         | ^ |     |          | U | 0 |  |
| URVASHI VAID             | 1 00 | l      |         | x |     |          | 0 | 0 |  |

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|---------------------------|------|---|---|----|-------|
| LAURA TUCKER              | 1 00 | × |   | х  |       |
| CHAIR & DIR THRU 3/30/17  |      | ^ |   | ^` |       |
| URVASHI VAID              | 1 00 | × |   | х  |       |
| CHAIR STARTING 3/31/17    |      | ^ |   | ^  |       |
| JENNIE ROSENTHAL BERLIANT | 1 00 |   |   |    |       |

VICE CHAIR STARTING 3/31/17

KIKI MCLEAN

SECRETARY

DIRECTOR

DIRECTOR

DIRECTOR

DIRECTOR

STACY CROSS

GOV JIM DOYLE

JULIANNA SMOOT

GABRIEL STRICKER

LORI CARPENTIER

TREASURER THRU 3/30/17

TREASURER STARTING 3/31/17

UMI SELAH FKA PHILLIP AGNEW

Compensated Employees, and Independent Contractors (E) (F) (D) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless compensation compensation amount of other hours per person is both an officer week (list from the from related compensation any hours and a director/trustee) organizations from the organization for related (W-2/1099-(W- 2/1099organization and Highest compensated employee Former Individual trustee or director Key employee Institutional MISC) organizations MISC) related below dotted organizations line) Trustee 1 00 ALEXIS MCGILL JOHNSON

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

| DIRECTOR        |      | _ ^ |  |  | U | 0  |  |
|-----------------|------|-----|--|--|---|--|--|
| KIM MOLSTRE     | 1 00 | ×   |  |  | 0 | 0  |  |
| DIRECTOR        |      |     |  |  | , | , and the second |  |
| DONYA NASSER    | 1 00 | l , |  |  | 0 | 0  |  |
| DIRECTOR        |      | ^   |  |  | 0 |  |  |
| TIMOTHY STANLEY | 1 00 | l . |  |  | 0 | 0  |  |
| DIRECTOR        |      | ^   |  |  | 0 | ١  |  |

| DONYA NASSER                 |      | l , |  |  | _ | 0 |  |
|------------------------------|------|-----|--|--|---|---|--|
| DIRECTOR                     |      | _ ^ |  |  |   |   |  |
| TIMOTHY STANLEY              | 1 00 | l . |  |  | 0 | 0 |  |
| DIRECTOR                     |      | _ ^ |  |  | 0 | U |  |
| JOE SOLMONESE STARTING 33117 | 1 00 | l . |  |  | 0 | 0 |  |
| DIRECTOR                     |      | ^   |  |  |   | ١ |  |

| TIMOTHY STANLEY              | 1 00 | l . |  |  | 0 | 0 |  |
|------------------------------|------|-----|--|--|---|---|--|
| DIRECTOR                     |      | _ ^ |  |  |   |   |  |
| JOE SOLMONESE STARTING 33117 | 1 00 | ×   |  |  | 0 | 0 |  |
| DIRECTOR                     |      | ^   |  |  |   | ١ |  |
| LUZ TOWNS-MIRANDA            | 1 00 |     |  |  |   |   |  |

|                 |       | X | l 1 | l 1 | l | 1 | 1 0  | 0  |         |
|-----------------|-------|---|-----|-----|---|---|--|--|---------|
| DIRECTOR        |       |   |     |     |   |   | , and the second | , and the second |         |
| CECILE RICHARDS | 5 00  |   |     |     |   |   |  |  |         |
|                 |       |   |     | ΙXΙ |   |   | 93,827   | 531,687  | 119,319 |
| PRESIDENT & CEO | 30.00 |   |     |     |   |   | <u> </u>   | ,  | ,       |

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21,846

375,581

38,807

251,238

138,914

349,259

52,868

124,037

18,817

3 00

32 00 26 00

> 9 00 4 00

31 00

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WALLACE D'SOUZA

DAWN LAGUENS

JETHRO MILLER

CHIEF FINANCIAL OFFICER

CHIEF DEVELOPMENT OFFICER

EVP& CHIEF BRAND& EXPERIENCE OFFICER

Compensated Employees, and Independent, Contractors (C) (D) (E) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average hours per than one box, unless compensation compensation amount of other week (list nerson is both an officer from the from related compensation any hours and a director/trustee) from the organization organizations for related Highest comper employee (W- 2/1099-(W- 2/1099organization and Former individual trusts organizations Institutional MISC) MISC) related below dotted organizations employee line)

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

31 00 4 00

31 00 8 00

27 00 7 00

28 00

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ANN FOX

DANA SINGISER

ANN MCGUINESS

NATIONAL DIR PRINCIPAL & MAJOR GIFTS

VP, PUBLIC POLICY & GOV AFFAIRS

SR PHILANTHROPY ADVISOR

|   |               | ě | Stee |   | nsated |        |         |        |
|---|---------------|---|------|---|--------|--------|---------|--------|
| MELVIN GALLOWAY  EVP & CHIEF OPERATING OFFICER      | 2 00          |   |      | х |        | 15,800 | 300,181 | 26,120 |
| DEBRA ALLIGOOD WHITE<br>SR VP & GENERAL COUNSEL     | 4 00<br>31 00 |   |      | х |        | 33,149 | 298,351 | 39,751 |
| TOM SUBAK CHIEF STRATEGY OFFICER &ASST TO PRESIDENT | 1 00<br>34 00 |   |      |   | х      | 7,455  | 365,295 | 41,178 |
| JENNIE THOMPSON  MANAGING DIRECTOR, DEVELOPMENT     | 4 00          |   |      |   | ×      | 27,300 | 245,704 | 26,664 |

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30,193

58,623

48,014

221,414

185,642

192,056

34,099

29,502

46,519

DLN: 93493116004208 **Political Campaign and Lobbying Activities** OMB No 1545-0047 **SCHEDULE C** (Form 990 or 990-For Organizations Exempt From Income Tax Under section 501(c) and section 527 EZ) ▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at Open to Public Department of the Treasury www.irs.gov/form990. Inspection Internal Revenue Service If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then • Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C • Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B Section 527 organizations Complete Part I-A only If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then • Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B • Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B. Do not complete Part II-A If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then • Section 501(c)(4), (5), or (6) organizations Complete Part III Name of the organization **Employer identification number** PLANNED PARENTHOOD ACTION FUND INC 13-3539048 Complete if the organization is exempt under section 501(c) or is a section 527 organization. Part I-A Provide a description of the organization's direct and indirect political campaign activities in Part IV Political expenditures \$ 10,352,511 3 Volunteer hours Complete if the organization is exempt under section 501(c)(3). Enter the amount of any excise tax incurred by the organization under section 4955 1 2 Enter the amount of any excise tax incurred by organization managers under section 4955 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? 3 ☐ Yes Was a correction made? □ <sub>Yes</sub> □ No If "Yes," describe in Part IV Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3). Enter the amount directly expended by the filing organization for section 527 exempt function activities 3,984,829 1 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt 2 function activities 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b 8,758,187 Did the filing organization fileForm 1120-POL for this year? ✓ Yes 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV (a) Name (b) Address (c) EIN (d) Amount paid from (e) Amount of filing organization's political contributions funds If none, enter received and promptly -0and directly delivered to a separate political organization If none, enter -0-1 See Additional Data Table 5 For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ. Schedule C (Form 990 or 990-EZ) 2016 Cat No 50084S

| Pa       | rt II-B Complete if the organization is exempt under section 501(c)(3) and has NOT file Form 5768 (election under section 501(h)).   | ed         |          |       |              |              |
|----------|--|------------|----------|-------|--------------|--------------|
| or c     | each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying  | (a)        |          |       | (b)          | _            |
| ctiv     |  | Yes        | No       | A     | moun         | t            |
| 1        | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of               |            |          |       |              |              |
| а        | Volunteers?  |            |          |       |              |              |
| b        | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |            |          | 1     |              |              |
| С        | Media advertisements?  |            |          | 1     |              |              |
| d        | Mailings to members, legislators, or the public?   |            |          |       |              |              |
| е        | Publications, or published or broadcast statements?  |            |          |       |              |              |
| f        | Grants to other organizations for lobbying purposes?   |            |          |       |              |              |
| g        | Direct contact with legislators, their staffs, government officials, or a legislative body?  |            |          |       |              |              |
| h        | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |            |          |       |              |              |
| i        | Other activities?  |            |          |       |              |              |
| j        | Total Add lines 1c through 1i  |            |          |       |              |              |
| 2a       | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |            |          |       |              |              |
| b        | If "Yes," enter the amount of any tax incurred under section 4912  |            |          | 1     |              |              |
| С        | If "Yes," enter the amount of any tax incurred by organization managers under section 4912   |            |          |       |              |              |
| d        | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |            |          |       |              |              |
| Par      | rt III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  | (5), o     | r secti  | ion 5 | <b>01</b> (c | )            |
|          |  |            | _        |       | Yes          | No           |
| 1        | Were substantially all (90% or more) dues received nondeductible by members?   |            |          | 1     | Yes          |              |
| 2        | Did the organization make only in-house lobbying expenditures of \$2,000 or less?  |            | L        | 2     |              | No           |
| 3        | Did the organization agree to carry over lobbying and political expenditures from the prior year?  |            |          | 3     |              | No           |
| Раг<br>1 | complete if the organization is exempt under section 501(c)(4), section 501(c) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes."  Dues, assessments and similar amounts from members         |            |          |       | 01(c         | )(6 <u>)</u> |
| 2        | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political  |            |          |       |              | —            |
| _        | expenses for which the section 527(f) tax was paid).   |            |          |       |              |              |
| а        | Current year   | 2a         |          |       |              |              |
| b        | Carryover from last year   | 2b         |          |       |              |              |
| C        | Total  | <b>2</b> c |          |       |              |              |
| 3        | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | 3          |          |       |              |              |
| 4        | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? |            |          |       |              |              |
| 5        | Taxable amount of lobbying and political expenditures (see instructions)   | 5          |          |       |              |              |
|          | art IV Supplemental Information  | ,          |          |       |              |              |
|          |  |            |          |       |              |              |
|          | ovide the descriptions required for Part l-A, line 1, Part l-B, line 4, Part l-C, line 5, Part II-A (affiliated group list),<br>tructions), and Part Il-B, line 1 Also, complete this part for any additional information                  | Part II-   | A, lines | 1 and | 1 2 (se      | a            |
|          | Return Reference Explanation   |            |          |       |              |              |

PART I-A, LINE 1

PLANNED PARENTHOOD ACTION FUND, INC (THE "ACTION FUND") COMMUNICATED WITH ITS MEMBERS AND THE GENERAL PUBLIC ABOUT FEDERAL AND STATE ELECTIONS ITS SPECIFIC ACTIVITIES INCLUDED USE OF THE MAIL, INTERNET, RADIO, TELEVISION ADVERTISING, AND PHONE BANKING TO EDUCATE ITS MEMBERS AND THE PUBLIC ABOUT THE POSITIONS OF CANDIDATES ON ISSUES PERTINENT TO REPRODUCTIVE HEALTH AND TO URGE THEM TO VOTE FOR CANDIDATES LIKELY TO ADVANCE THE

ORGANIZATION'S MISSION THE ACTION FUND SUPPORTED OTHER ORGANIZATIONS UNDERTAKING SIMILAR EFFORTS, INCLUDING FUNDRAISING AND ADMINISTRATIVE EXPENSES OF RELATED 527

### **Additional Data**

### Software ID:

**Software Version:** 

**EIN:** 13-3539048

Name: PLANNED PARENTHOOD ACTION FUND INC

| (a)Name                                  | (b)Address                                     | (c) EIN   | (d) Amount paid from filing organization's funds If none, enter -0- | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0- |
|--|--|-----------|---|--|
| PP ACTION PAC NORTH CAROLINA             | 100 S BOYLAN AVE<br>RALEIGH, NC 27603          | 813387952 | 1510000   |  |
| PP VOTES - ST LOUIS & SW MISSOURI        | 4251 FOREST PARK AVE<br>ST LOUIS, MO 63108     | 912070134 | 195000  |  |
| PP GREAT PLAINS VOTES PAC                | 4401 W 109TH ST 200<br>OVERLAND PARK, KS 66211 | 813024710 | 156000  |  |
| DEMOCRATIC GOVERNORS ASSOCIATION         | 1225 EYE ST NW 1100<br>WASHINGTON, DC 20005    | 521304889 | 140000  |  |
| PP VOTES WASHINGTON PAC                  | PO BOX 21372<br>SEATTLE, WA 98111              | 201089684 | 75000   |  |
| NEVADA STATE DEMOCRATIC PARTY            | 409 HORN STREET<br>LAS VEGAS, NV 89107         | 880189294 | 60000   |  |
| PP MAINE ACTION FUND PAC                 | 443 CONGRESS ST FL 3<br>PORTLAND, ME 04101     | 841703435 | 25000   |  |
| DEMOCRATIC ATTORNEYS GENERAL ASSOCIATION | PO BOX 15776<br>WASHINGTON, DC 20003           | 134220019 | 10000   |  |
| LPAC                                     | 1001 G ST NW 800<br>WASHINGTON, DC 20001       | 454998863 | 5000  |  |
| YOUNG DEMOCRATS OF AMERICA               | PO BOX 77496<br>WASHINGTON, DC 20013           | 311427385 | 1500  |  |

efile GRAPHIC print - DO NOT PROCESS SCHEDULE D

(Form 990)

As Filed Data -

DLN: 93493116004208

OMB No 1545-0047

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990,

Open to Public

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ▶ Attach to Form 990. Department of the Treasury Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Internal Revenue Service

Inspection Name of the organization **Employer identification number** PLANNED PARENTHOOD ACTION FUND INC 13-3539048 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year 2 Aggregate value of contributions to (during 3 Aggregate value of grants from (during year) Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes □ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ No Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure ☐ Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 20 c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 tax year > Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(II)? ☐ No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

(i) Revenue included on Form 990, Part VIII, line 1

Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

Assets included in Form 990, Part X

Cat No 52283D Schedule D (Form 990) 2016

| Par        | 3000           | Organizations Ma                                      | aintaining Coll                    | ections c    | of Art, I   | Histori            | cai Tr   | eas    | ures, or    | Other      | Sımılar                 | Assets (     | contin          | ued)       |          |
|------------|----------------|---|------------------------------------|--------------|-------------|--------------------|----------|--------|-------------|------------|-------------------------|--------------|-----------------|------------|----------|
| 3          |                | the organization's acq<br>(check all that apply)      | juisition, accessior               | n, and other | records     | , check a          | any of   | the f  | ollowing th | nat are a  | sıgnıfıcaı              | nt use of it | s colle         | ction      |          |
| а          |                | Public exhibition                                     |                                    |              |             | d                  |          | Loar   | n or excha  | nge prog   | rams                    |              |                 |            |          |
| b          |                | Scholarly research                                    |                                    |              |             | е                  |          | Othe   | er          |            |                         |              |                 |            |          |
| c          |                | Preservation for future                               | e generations                      |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| 4          | Provide Part > | de a description of the                               | organization's coll                | ections and  | l explain   | how the            | y furth  | er th  | ne organiza | ation's ex | empt pu                 | rpose in     |                 |            |          |
| 5          |                | g the year, did the org<br>s to be sold to raise fur  |                                    |              |             |                    |          |        |             |            | ılar                    | □ <b>Y</b> € | es              | □ N        | o o      |
| Par        | t IV           | Escrow and Cust<br>Complete if the ord<br>X, line 21. | _                                  |              | " on Fo     | rm 990             | , Part   | IV,    | line 9, or  | reporte    | d an am                 | nount on     | Form            | 990,       | Part     |
| 1a         |                | e organization an agent<br>ded on Form 990, Part I    |                                    | an or other  | ıntermed    | diary for          | contril  | outio  | ns or othe  | r assets i | not                     | ☐ <b>Y</b> € | es              | □ N•       | <b>D</b> |
| ь          | If "Ye         | es," explain the arrange                              | ement ın Part XIII                 | and comple   | ete the fo  | ollowing           | table    |        |             |            |                         | Amount       |                 |            | _        |
| c          |                | ining balance   |                                    | '            |             | ,                  |          |        |             | 1c         |                         |              |                 |            | _        |
| d          | _              | ions during the year                                  |                                    |              |             |                    |          |        | F           | 1d         |                         |              |                 |            | _        |
| е          | Dıstrı         | butions during the year                               | r                                  |              |             |                    |          |        |             | 1e         |                         |              |                 |            | _        |
| f          | Endın          | ig balance  |                                    |              |             |                    |          |        |             | 1f         |                         |              |                 |            | _        |
| 2a         | Did th         | ne organization include                               | an amount on Fo                    | rm 990, Par  | t X, line   | 21, for            | escrow   | or c   | ustodial ad | ccount lia | bility?                 |              | 26              | □ N        | -<br>1   |
| b          | TE "Vo         | es," explain the arrange                              | amont in Dart VIII                 | Chael, har   | <b>f</b> +b | walanati           | an hac   | haai   | n neovedod  | Lin Dort \ | /TTT                    |              |                 |            | •        |
|            | rt V           | Endowment Fund  |                                    |              |             |                    |          |        |             |            |                         |              | • •             |            |          |
| 1 4        |                | LIIGOVIII CIIC I GII                                  | us: complete ii                    | (a)Currer    |             |                    | or year  | _      |             |            |                         | years back   | <b>(e)</b> Fo   | ur year    | s back   |
| <b>1</b> a | Beginn         | ing of year balance .                                 |                                    |              |             |                    |          |        |             |            |                         | •            | ,               |            |          |
| b          | Contrib        | outions   |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| c          | Net inv        | estment earnings, gair                                | ns, and losses                     |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| d          | Grants         | or scholarships                                       |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
|            |                | expenditures for facilition                           | es                                 |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| f          | Admını         | strative expenses .                                   |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| g          | End of         | year balance  |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| 2          | Provid         | de the estimated perce                                | ntage of the curre                 | nt year end  | l balance   | e (line 1g         | g, colur | nn (a  | a)) held as | 5          |                         |              |                 |            |          |
| а          | Board          | d designated or quasi-e                               | endowment 🟲                        |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| b          | Perm           | anent endowment 🕨                                     |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| С          | Temp           | orarily restricted endov                              | wment <b>&gt;</b>                  |              |             |                    |          |        |             |            |                         |              |                 |            |          |
|            | The p          | ercentages on lines 2a                                | , 2b, and 2c shou                  | ld equal 100 | ٥%          |                    |          |        |             |            |                         |              |                 |            |          |
| 3а         |                | here endowment funds                                  | not in the posses                  | sion of the  | organıza    | tion that          | are he   | eld ai | nd adminis  | stered fo  | the                     |              | г               | <b>.</b> . |          |
|            | -              | nization by<br>hrelated organizations                 |                                    |              |             |                    |          |        |             |            |                         | [3           | a(i)            | Yes        | No       |
|            | • •            | elated organizations .                                |                                    |              |             |                    | •        |        | • •         |            |                         |              | a(ii)           |            |          |
| b          |                | es" on 3a(11), are the re                             |                                    |              | equired     | on Sche            | dule R   | · .    |             |            |                         | <b>—</b>     | 3b              |            |          |
| 4          | Descr          | ribe in Part XIII the inte                            | ended uses of the                  | organizatio  | n's endo    | wment f            | unds     |        |             |            |                         | <u> </u>     |                 |            |          |
| Par        | t VI           | Land, Buildings,                                      |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
|            |                | Complete if the or                                    | ganization answ<br>(a) Cost or oth |              |             | m 990,<br>or other |          |        |             |            | n 990, l<br>epreciation |              |                 |            |          |
|            | Descri         | ption of property                                     | (a) Cost or oth<br>(investme       |              | (B)Cost     | or other           | Dasis (0 | tner)  | (e)Accu     | muiated d  | epreciation             | 1            | ( <b>a</b> )600 | k value    |          |
| 1a         | Land           |   |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| b          | Buildin        | gs  |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| c          | Leaseh         | old improvements                                      |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| d          | Equipm         | nent  |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
|            |                |   |                                    |              |             |                    |          |        |             |            |                         |              |                 |            |          |
| Tota       | I. Add         | lines 1a through 1e (Co                               | olumn (d) must ed                  | qual Form 9  | 90, Part    | X, colur           | nn (B),  | line   | 10(c) .     |            | <b>&gt;</b>             |              |                 |            | 0        |

| <b>Part VII</b> Investments—Other Securities. Complete if the org<br>See Form 990, Part X, line 12.   |                           |                      |  |
|---|---------------------------|----------------------|--|
| (a) Description of security or category (including name of security)  | ( <b>b)</b> Book<br>value |                      | d of valuation<br>f-year market value  |
| .)Financial derivatives   | •                         |                      |  |
| )Other  | <u> </u>                  |                      |  |
| )   |                           |                      |  |
|   |                           |                      |  |
|   |                           |                      |  |
| )   |                           |                      |  |
|   |                           |                      |  |
|   |                           |                      |  |
|   |                           |                      |  |
| )   |                           |                      |  |
| tal. (Column (b) must equal Form 990, Part X, col (B) line 12)  | <b>•</b>                  | rad Wast on Farm O   | 00 Port IV line 11s                    |
| Investments—Program Related. Complete if the o<br>See Form 990, Part X, line 13.  |                           |                      |  |
| (a) Description of investment   | (b) Book value            |                      | od of valuation<br>f-year market value |
| )   |                           |                      |  |
| )   |                           |                      |  |
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| )   |                           |                      |  |
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| )   |                           |                      |  |
| )   |                           |                      |  |
| otal. (Column (b) must equal Form 990, Part X, col (B) line 13 )  |                           |                      |  |
| Part IX Other Assets. Complete if the organization answered 'Yes' (a) Description   | on Form 990, Part IV      | 7, IIIe 11d See Form | (b) Book value                         |
| .)  |                           |                      |  |
| )   |                           |                      |  |
| )   |                           |                      |  |
| )   |                           |                      |  |
| )   |                           |                      |  |
|   |                           |                      |  |
| )   |                           |                      |  |
|   |                           |                      |  |
|   |                           |                      |  |
| )   |                           |                      |  |
| otal. (Column (b) must equal Form 990, Part X, col (B) line 15)   | ored 'Yes' on Form        | 990 Part IV line 1   | ▶<br>1e or 11f                         |
| otal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answers  See Form 990, Part X, line 25.  |                           |                      |  |
| otal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answers  See Form 990, Part X, line 25.  (a) Description of liability  |                           |                      |  |
| )  ptal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability   |                           |                      |  |
| )  ptal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability  ) Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC            |                           |                      |  |
| (tal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability  Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC                 |                           | value                |  |
| otal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answers See Form 990, Part X, line 25.  (a) Description of liability  Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC                |                           | value                |  |
| tal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability  Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC                  |                           | value                |  |
| tal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability ) Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC )               |                           | value                |  |
| ptal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability ) Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC ) ) )          |                           | value                |  |
| )  ptal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability ) Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC ) ) ) )     |                           | value                |  |
| See Form 990, Part X, line 25.  |                           | value                |  |
| )  ptal. (Column (b) must equal Form 990, Part X, col (B) line 15 )  Part X Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability ) Federal income taxes  JE TO PLANNED PARENTHOOD FEDERATION OF AMERICA, INC ) ) ) ) ) ) |                           | value                |  |

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b C

Schedule D (Form 990) 2016

Page 4

| 5    | Total revenue | Add lines <b>3</b> and <b>4c.</b> (This m |
|------|---------------|---|
| Part | XII           | Reconciliation of E                       |
|      |               | Complete                                  |
| 1    | Total expense | s and losses per audited fina             |

| d     | Other (Describe in Part XIII )  | ]                         |        |
|-------|---|---------------------------|--------|
| e     | Add lines <b>2a</b> through <b>2d</b>   | 2e                        |        |
| 3     | Subtract line <b>2e</b> from line <b>1</b>  | 3                         |        |
| 4     | Amounts included on Form 990, Part VIII, line 12, but not on line 1   |                           |        |
| а     | Investment expenses not included on Form 990, Part VIII, line 7b . 4a   |                           |        |
| b     | Other (Describe in Part XIII )  | ]                         |        |
| c     | Add lines <b>4a</b> and <b>4b</b>   | 4c                        |        |
| 5     | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12 )  | 5                         |        |
| Par   | t XII Reconciliation of Expenses per Audited Financial Statements With Exper Complete if the organization answered 'Yes' on Form 990, Part IV, lin  |                           |        |
| 1     | Total expenses and losses per audited financial statements  | 1                         |        |
| 2     | Amounts included on line 1 but not on Form 990, Part IX, line 25  |                           |        |
| а     | Donated services and use of facilities  |                           |        |
| b     | Prior year adjustments  | 1                         |        |
| c     | Other losses  | ]                         |        |
| d     | Other (Describe in Part XIII )  | 1                         |        |
| е     | Add lines <b>2a</b> through <b>2d</b>   |                           |        |
| 3     | Subtract line <b>2e</b> from line <b>1</b>  | 3                         |        |
| 4     | Amounts included on Form 990, Part IX, line 25, but not on line 1:  |                           |        |
| а     | Investment expenses not included on Form 990, Part VIII, line 7b 4a   |                           |        |
| b     | Other (Describe in Part XIII )  | 1                         |        |
| c     | Add lines <b>4a</b> and <b>4b</b>   | 4c                        |        |
| 5     | Total expenses Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18 )   | 5                         |        |
|       | t XIII Supplemental Information   |                           |        |
|       | vide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b,<br>V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide | ide any additional inform | nation |
|       | Return Reference Explanation  |                           |        |
| See A | Additional Data Table   |                           |        |
|       |   |                           |        |
|       |   |                           |        |

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

2a

2b

2c

Total revenue, gains, and other support per audited financial statements . . . . .

Amounts included on line 1 but not on Form 990, Part VIII, line 12 Net unrealized gains (losses) on investments . . . .

Donated services and use of facilities . . . . . .

Recoveries of prior year grants . . . .

Schedule D (Form 990) 2015

| chedule D (Form 990) 2015                  | Page        |
|--|-------------|
| Part XIII Supplemental Information (contin | ued)        |
| Return Reference                           | Explanation |
|  |             |
|  |             |
|  |             |
|  |             |
|  |             |
|  |             |
|  |             |
|  |             |

Schedule D (Form 990) 2016

## **Additional Data**

Software ID:

Software Version: **EIN:** 13-3539048

Name: PLANNED PARENTHOOD ACTION FUND INC.

## **Supplemental Information**

#### Return Reference Explanation PART X, LINE 2 THE FIN 48 FOOTNOTE PER THE AUDITED FINANCIAL STATEMENTS STATES THAT THE ACTION FUND RECOG NIZES THE EFFECT OF INCOME TAX POSITIONS ONLY IF THOSE POSITIONS ARE MORE LIKELY THAN NOT OF BEING SUSTAINED

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493116004208 OMB No 1545-0047 SCHEDULE F Statement of Activities Outside the United States (Form 990) 2016 ► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16. **Open to Public** ▶ Attach to Form 990. ▶ See separate instructions. Department of the Treasury Inspection ▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990. Internal Revenue Service Name of the organization **Employer identification number** PLANNED PARENTHOOD ACTION FUND INC. 13-3539048 General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Part I Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed ) (a) Region (b) Number of (c) Number of (d) Activities conducted in (e) If activity listed in (d) is a (f) Total expenditures offices in the employees, agents, region (by type) (e q, program service, describe for and investments and independent fundraising, program specific type of in region region contractors in services, investments, grants service(s) in region region to recipients located in the region) (1) CENTRAL AMERICA AND THE 0 0 IGRANTS REPRODUCTIVE HEALTH 47,871 CARIBBEAN (2) (3) (4) (5) 3a Sub-total 47,871 b Total from continuation sheets to Part I 0 47.871 c Totals (add lines 3a and 3b) For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 50082W Schedule F (Form 990) 2016

| Schedule F (Form 990       | ) 2016  |                                      |   |   |                                       |   |  | Page <b>2</b>   |  |  |  |  |  |
|----------------------------|---|--------------------------------------|---|---|---------------------------------------|---|--|---|--|--|--|--|--|
|                            | Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. |                                      |   |   |                                       |   |  |   |  |  |  |  |  |
| 1 (a) Name of organization | (b) IRS code<br>section<br>and EIN (if<br>applicable)   | (c) Region                           | (d) Purpose of grant                          | (e) Amount of<br>cash grant                         | (f) Manner of<br>cash<br>disbursement | (g) Amount<br>of non-cash<br>assistance | (h) Description<br>of non-cash<br>assistance | (i) Method of valuation (book, FMV, appraisal, other) |  |  |  |  |  |
| (1)                        |   | 1                                    | TO SUPPORT<br>REPRODUCTIVE<br>HEALTH PROGRAMS | 41,530V   | WIRE TRANSFER                         |   |  |   |  |  |  |  |  |
| ( 2)                       |   | CENTRAL AMERICA<br>AND THE CARIBBEAN | TO SUPPORT<br>REPRODUCTIVE<br>HEALTH PROGRAMS | 6,341V  | WIRE TRANSFER                         |   |  |   |  |  |  |  |  |
| (3)                        |   |                                      |   |   |                                       |   |  |   |  |  |  |  |  |
| (4)                        |   |                                      |   |   |                                       |   |  |   |  |  |  |  |  |
|                            |   | 3                                    |   | inized as charities by t<br>section 501(c)(3) equiv |                                       | _                                       | •  | 2   |  |  |  |  |  |
| 3 Enter total nun          | nber of other or  | ganizations or entitle               | s   |   |                                       |   | <b>&gt;</b>                                  |   |  |  |  |  |  |

Schedule F (Form 990) 2016

Part III

(9) (10) (11)

(12) (13)

(14) (15) (16) (17) (18) Page 3

| Part III can be duplicated if additional space is needed. |            |                          |                             |                                    |   |  |  |  |  |  |  |
|---|------------|--------------------------|-----------------------------|------------------------------------|---|--|--|--|--|--|--|
| (a) Type of grant or assistance                           | (b) Region | (c) Number of recipients | (d) Amount of<br>cash grant | (e) Manner of cash<br>disbursement | (f) Amount of<br>non-cash<br>assistance | (g) Description<br>of non-cash<br>assistance | (h) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |  |  |  |  |
| (1)   |            |                          |                             |                                    |   |  |  |  |  |  |  |
| ( 2)  |            |                          |                             |                                    |   |  |  |  |  |  |  |

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

|      |  |  |  | appraisal, other) |
|------|--|--|--|-------------------|
| (1)  |  |  |  |                   |
| ( 2) |  |  |  |                   |
| ( 3) |  |  |  |                   |

| (1)  |  |  |  |  |
|------|--|--|--|--|
| ( 2) |  |  |  |  |
| (3)  |  |  |  |  |
| (4)  |  |  |  |  |
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| ( 2) |  |  |  |  |
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| ( 3) |  |  |  |  |
| (4)  |  |  |  |  |
| ( 5) |  |  |  |  |
| / 6\ |  |  |  |  |

| (3)  |  |  |  |  |
|------|--|--|--|--|
| (4)  |  |  |  |  |
| ( 5) |  |  |  |  |
| ( 6) |  |  |  |  |
| (7)  |  |  |  |  |
| (8)  |  |  |  |  |

| Sche | dule F (Form 990) 2016  |       | Page <b>4</b> |
|------|---|-------|---------------|
| Par  | t IV Foreign Forms  |       |               |
| 1    | Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)   | Yes   | <b>☑</b> No   |
| 2    | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A) |       |               |
|      | Instructions for Forms 3320 and 3320-A)   | ☐Yes  | <b>✓</b> No   |
| 3    | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)  |       |               |
|      | Corporations (See Instructions for Form 5471)   | ☐Yes  | <b>✓</b> No   |
| 4    | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)                               | Yes   | <b>☑</b> No   |
| 5    | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)  |       |               |
|      | (see Instructions for Form 6865)  | Yes   | <b>✓</b> No   |
| 6    | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form  |       |               |
|      | 5713)   | ☐ Yes | <b>✓</b> No   |
|      |   |       |               |

| Schedule F (Fo      | chedule F (Form 990) 2016 Page   |  |  |  |  |  |
|---------------------|--|--|--|--|--|--|
|                     | Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).  |  |  |  |  |  |
| Return<br>Reference | Explanation  |  |  |  |  |  |
| PART I,<br>LINE 2   | INTERNATIONAL GRANT PROCESS - AT THE DEVELOPMENT PHASE OF EACH PROJECT, THE ORGANIZATION'S STAFF AND THE GRANTEE ORGANIZATION DEVELOP AND DOCUMENT THE AGREED UPON PROJECT OBJECTIVES, OUTPUT AND KEY ACTIVITIES, WORK PLAN AND BUDGET THESE DOCUMENTS BECOME THE TOOLS THAT ARE USED TO MEASURE AND MONITOR THE PROGRESS OF THE PROJECT THE GRANTEE ORGANIZATION IS REQUIRED TO SUBMIT A PROGRESS AND FINANCIAL REPORT EVERY FOUR MONTHS EACH FINANCIAL REPORT IS REVIEWED TO DETERMINE THAT PROJECTS ARE CONDUCTED IN ACCORDANCE WITH THE WORK PLAN AND BUDGET IN ADDITION, ON-SITE MONITORING OF FINANCIAL AND PROGRAMMATIC ACTIVITIES IS PERFORMED MULTIPLE TIMES ANNUALLY |  |  |  |  |  |

| Return Reference | Explanation   |
|------------------|---|
| PART I, LINE 3   | EXPENDITURES ARE REPORTED ON THE ACCRUAL METHOD OF ACCOUNTING |

DLN: 93493116004208

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

PLANNED PARENTHOOD ACTION FUND INC

(Form 990 or 990-EZ)

**SCHEDULE G** 

►Attach to Form 990 or Form 990-EZ.

▶Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www irs gov/form990

Employer identification number

13-3539048 Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply ✓ Mail solicitations Solicitation of non-government grants ✓ Internet and email solicitations Solicitation of government grants ✓ Phone solicitations □ Special fundraising events ✓ In-person solicitations d Did the organization have a written or oral agreement with any individual (including officers, directors, trustees 2a or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ✓ Yes 🗆 No If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

| (i) Name and address of<br>individual<br>or entity (fundraiser)                     | (ii) Activity | (iii) Did<br>fundraiser have<br>custody or<br>control of<br>contributions? | (iv) Gross receipts<br>from activity | (v) Amount paid to<br>(or retained by)<br>fundraiser listed in<br>col (i) | (vi) Amount paid to<br>(or retained by)<br>organization |
|---|---------------|--|--------------------------------------|---|---|
| 1<br>MR STRATEGIC SERVICES<br>INC<br>1901 L STREET NW STE<br>800                    | CONSULTING    | Yes No   | 9,431,360                            | 1,304,113   | 8,127,247   |
| O'BRIEN GARRETT 1133 19TH STREET NW SUITE 300                                       | CONSULTING    | No   | 8,803,102                            | 154,648   | 8,648,454   |
| WASHINGTON, DC 20036  3  GRASSROOTS CAMPAIGNS INC 1321 15TH ST SUITE 100            | CANVASSING    | No   | 742,134                              | 1,297,170   | -555,036  |
| DENVER, CO 80202  4  DONOR SERVICES GROUP 6715 SUNSET BLVD  LOS ANGELES, CA 90028   | TELEMARKETING | No   | 309,563                              | 304,429   | 5,134   |
| 5 TELEFUND INC PO BOX 2366 DENVER, CO 80201   | TELEMARKETING | No   | 140,101                              | 157,869   | -17,768   |
| PUBLIC INTEREST COMMUNICATIONS 7700 LEESBURG PIKE SUITE 301N FALLS CHURCH, VA 22043 | TELEMARKETING | No   | 58,332                               | 18,433  | 39,899  |
| 7 INTEGRAL RESOURCES INC 1972 MASSACHUSETTS AVE CAMBRIDGE, MA 02140                 | TELEMARKETING | No   | 44,022                               | 47,785  | -3,763  |
| 9   |               |  |                                      |   |   |
| Total   |               | <b>•</b>   | 19,528,614                           | 3,284,447   | 16,244,167  |

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, DC -----

Cat No 50083H

| Pa       | rt II Fundraising Events. Complethan \$15,000 of fundraising egross receipts greater than \$5 | vent contributions and      |  |                          |  |  |  |  |  |
|----------|---|-----------------------------|--|--------------------------|--|--|--|--|--|
|          |   | (a)Event #1                 | <b>(b)</b> Event #2                              | (c)Other events          | (d) Total events (add col (a) through          |  |  |  |  |
| <u>e</u> |   | (event type)                | (event type)                                     | (total number)           | col <b>(c)</b> )                               |  |  |  |  |
| Revenue  |   |                             |  |                          |  |  |  |  |  |
| Re       |   |                             |  |                          |  |  |  |  |  |
|          | 1 Gross receipts  |                             |  |                          |  |  |  |  |  |
|          | 2 Less Contributions  |                             |  |                          |  |  |  |  |  |
|          | 3 Gross income (line 1 minus line 2)  |                             |  |                          |  |  |  |  |  |
|          | 4 Cash prizes   |                             |  |                          |  |  |  |  |  |
| ý        | 5 Noncash prizes  |                             |  |                          |  |  |  |  |  |
| esue     | 6 Rent/facility costs   |                             |  |                          |  |  |  |  |  |
| Expenses | <b>7</b> Food and beverages   |                             |  |                          |  |  |  |  |  |
| Direct I | 8 Entertainment   |                             |  |                          |  |  |  |  |  |
| ٥        | 9 Other direct expenses   |                             |  |                          |  |  |  |  |  |
|          | 10 Direct expense summary Add lines 4 t   | through 9 in column (d)     |  | •                        |  |  |  |  |  |
|          | 11 Net income summary Subtract line 10  |                             |  |                          |  |  |  |  |  |
| Pai      | on Form 990-EZ, line 6a.  | anization answered "Ye      | es" on Form 990, Part I                          | .V, line 19, or reported | more than \$15,000                             |  |  |  |  |
| Revenue  |   | (a) Bingo                   | (b) Pull tabs/Instant<br>bingo/progressive bingo | (c) Other gaming         | (d) Total gaming (add col (a) through col (c)) |  |  |  |  |
| Re       | 1 Gross revenue   |                             |  |                          |  |  |  |  |  |
| ses      | 2 Cash prizes   |                             |  |                          |  |  |  |  |  |
| Expenses |   |                             |  |                          |  |  |  |  |  |
|          | 3 Noncash prizes  |                             |  |                          |  |  |  |  |  |
| Direct   | 4 Rent/facility costs   |                             |  |                          |  |  |  |  |  |
| <u> </u> | 5 Other direct expenses   |                             |  |                          |  |  |  |  |  |
|          |   | Yes %                       | Yes%   | Yes%                     |  |  |  |  |  |
|          | 6 Volunteer labor   | □ No                        | □ No   | □ No                     |  |  |  |  |  |
|          | 7 Direct expense summary Add lines 2 t  | chrough 5 in column (d)     |  | •                        |  |  |  |  |  |
|          | 8 Net gaming income summary Subtrac   | t line 7 from line 1, colum | n (d)  | · · · · · •              |  |  |  |  |  |
| 9        | Enter the state(s) in which the organizati  | on conducts gaming activ    | ities  |                          |  |  |  |  |  |
| a        | Is the organization licensed to conduct ga  | ☐ Yes ☐ No                  |  |                          |  |  |  |  |  |
| b        | If "No," explain  |                             |  |                          |  |  |  |  |  |
| 10       |   |                             |  |                          |  |  |  |  |  |
| 10a<br>b | Were any of the organization's gaming lic<br>If "Yes," explain                                | Lenses revoked, suspende    | a or terminated during the                       | e Lax year/              | ☐ Yes ☐ No                                     |  |  |  |  |
|          | , I   |                             |  |                          | I  |  |  |  |  |
|          |   |                             |  |                          |  |  |  |  |  |

| Sche    | dule G (Form 990 or 990-EZ) 2016   |   |                              |                         | Р            | age <b>3</b> |  |  |  |  |
|---------|--|---|------------------------------|-------------------------|--------------|--------------|--|--|--|--|
| 11      | Does the organization conduct gaming   | activities with nonmembers?   |                              | ☐ Yes                   | □No          |              |  |  |  |  |
| 12      | Is the organization a grantor, beneficia formed to administer charitable gaming                    | ry or trustee of a trust or a member of a partnership or other entity   |                              | □Yes                    |              |              |  |  |  |  |
| 13      | Indicate the percentage of gaming activ  | vity conducted in   |                              |                         |              |              |  |  |  |  |
| а       | The organization's facility  |   | 13a                          |                         |              | %            |  |  |  |  |
| b       | An outside facility  |   | 13b                          |                         |              | %            |  |  |  |  |
| 14      | Enter the name and address of the per  | son who prepares the organization's gaming/special events books and r   | ecords                       |                         |              |              |  |  |  |  |
|         | Name •   |   |                              |                         |              |              |  |  |  |  |
|         | Address •  |   |                              |                         |              |              |  |  |  |  |
|         | revenue?   | with a third party from whom the organization receives gaming   |                              | □Yes                    | □No          |              |  |  |  |  |
| b       |  | evenue received by the organization ▶ \$ and the third party ▶ \$   | ne                           |                         |              |              |  |  |  |  |
| С       | If "Yes," enter name and address of the third party  |   |                              |                         |              |              |  |  |  |  |
|         | Name ►   |   |                              |                         |              |              |  |  |  |  |
|         | Address ►  |   |                              |                         |              |              |  |  |  |  |
| 16      | Gaming manager information   |   |                              |                         |              |              |  |  |  |  |
|         | Name ► Gaming manager compensation ► \$  |   |                              |                         |              |              |  |  |  |  |
|         | Description of services provided ▶   |   |                              |                         |              |              |  |  |  |  |
|         | ☐ Director/officer   | ☐ Employee ☐ Independent contractor   |                              |                         |              |              |  |  |  |  |
| 17<br>a | Mandatory distributions  Is the organization required under state retain the state gaming license? | e law to make charitable distributions from the gaming proceeds to  |                              | □Yes                    | Пло          |              |  |  |  |  |
| b       | Enter the amount of distributions requi  | red under state law distributed to other exempt organizations or spent  |                              |                         |              |              |  |  |  |  |
|         | in the organization's own exempt activi  | ties during the tax year ► \$   |                              |                         |              |              |  |  |  |  |
| Par     |  | on. Provide the explanations required by Part I, line 2b, column<br>5c, 16, and 17b, as applicable. Also complete this part to provise).  |                              |                         |              |              |  |  |  |  |
|         | Return Reference   | Explanation   |                              |                         |              |              |  |  |  |  |
|         | TX, LINE 24A   | IN ADDITION TO PROFESSIONAL FUNDRASIER EXPENSES INCLUDED IN<br>OTHER REIMBURSED EXPENSES WERE PAID DIRECTLY TO PROFESSION<br>POSTAGE (\$1,197,005), PRINTING (\$675,337), MAILHOUSE COSTS (\$-<br>(\$248,642) THE PROFESSIONAL FUNDRAISER CONTRACTS AND THE IN<br>BETWEEN PAYMENT FOR SERVICES AND PAYMENT FOR THESE EXPENS | NAL FUN<br>194,832<br>NVOICE | IDRAÍSERS<br>) AND LIST | FOR<br>USAGE | Н            |  |  |  |  |
| PART    | 1, LINE 2B, COLUMN (VI)  | AMOUNTS PAID TO SELECT FUNDRAISERS, SUCH AS GRASSROOTS CA<br>CURRENT YEAR LOSS BUT SECURED FUTURE DONORS  | MPAIGN                       | IS, INC RE              | SULTED I     | N A          |  |  |  |  |

Schedule G (Form 990 or 990-EZ) 2016

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493116004208 OMB No 1545-0047 Schedule I **Grants and Other Assistance to Organizations,** (Form 990) Governments and Individuals in the United States Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. Open to Public ► Attach to Form 990. Department of the Inspection ▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990. Treasury Internal Revenue Service Name of the organization **Employer Identification number** PLANNED PARENTHOOD ACTION FUND INC 13-3539048 Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and ✓ Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed (f) Method of valuation (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance or government assistance other) See Additional Data Table (1)(2)(3)(4)(6)(7)(8)(9)(10)(11)(12)Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . 30 Schedule I (Form 990) 2016 For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 50055P

| Schedule I (Form 990) 2016  |                          |                          |                                   |   | Page <b>2</b>                          |
|---|--------------------------|--------------------------|-----------------------------------|---|--|
| Part III Grants and Other Assistance Part III can be duplicated if ac |                          |                          | ganızatıon answered "Yes'         | on Form 990, Part IV, line 22                         | •                                      |
| (a) Type of grant or assistance                                       | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
| (1)   |                          |                          |                                   |   |  |
| (2)   |                          |                          |                                   |   |  |
| (3)   |                          |                          |                                   |   |  |
| (4)   |                          |                          |                                   |   |  |
| (5)   |                          |                          |                                   |   |  |
| (6)   |                          |                          |                                   |   |  |
| (7)   |                          |                          |                                   |   |  |
| Part IV Supplemental Inform   | nation. Provide the inf  | formation required in    | Part I, line 2, Part III          | , column (b), and any other ac                        | dditional information.                 |
| Return Reference Expla  | nation                   |                          |                                   |   |  |

PART I, LINE 2 THE ORGANIZATION'S MANAGEMENT MONITORS ON A CONTINUING BASIS THE USAGE OF GRANTS TO ENSURE SUCH GRANTS ARE USED FOR INTENDED PURPOSES GRANTEES ARE REQUIRED TO SUBMIT A NARRATIVE AND FINANCIAL REPORT EXPLAINING HOW THE GRANT FUNDS WERE EXPENDED

Schedule I (Form 990) 2016

## **Additional Data**

AMERICA VOTES

STE 600

1155 CONNECTICUT AVE NW

WASHINGTON, DC 20036

Software ID: Software Version:

501(C)(4)

26-4568349

**EIN:** 13-3539048

Name: PLANNED PARENTHOOD ACTION FUND INC

| Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. |            |                                  |                                    |  |   |  |                                       |  |  |  |
|---|------------|----------------------------------|------------------------------------|--|---|--|---------------------------------------|--|--|--|
| (a) Name and address of organization or government  | (b) EIN    | (c) IRC section<br>if applicable | <b>(d)</b> Amount of cash<br>grant | (e) Amount of non-<br>cash<br>assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |  |  |  |
| ADVOCATES OF PP OF THE ST<br>LOUIS REGION & SW MO<br>4251 FOREST PARK AVE<br>ST LOUIS, MO 63108               | 43-1699908 | 501(C)(4)                        | 65,541                             |  |   |  | TO SUPPORT PUBLIC<br>AFFAIRS PROGRAMS |  |  |  |

17,500

TO SUPPORT PUBLIC

AFFAIRS PROGRAMS

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 46-2465621 501(C)(3) 25.000 BUS FEDERATION CIVIC FUND ITO SUPPORT PUBLIC 333 SE 2ND AVE IAFFAIRS PROGRAMS

PORTLAND, OR 97214

CALIFORNIA LATINAS FOR REPRODUCTIVE JUSTICE 244 S SAN PEDRO ST

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

LOS ANGELES, CA 90012

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance CALIFORNIA PP EDUCATION 68-0358026 501(C)(3) 46.775 TO SUPPORT PUBLIC. FUND INC IAFFAIRS PROGRAMS 555 CAPITOL MALL STE 510 SACRAMENTO, CA 95814

AFFAIRS PROGRAMS

DEMOCRATIC ATTORNEYS 13-4220019 527 10.000 TO SUPPORT PUBLIC

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

GENERAL ASSOCIATION

WASHINGTON, DC 20003

PO BOX 15776

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance DEMOCRATIC GOVERNORS 52-1304889 527 140.000 TO SUPPORT PUBLIC. ASSOCIATION IAFFAIRS PROGRAMS 1225 EYE ST NW STE 1100 WASHINGTON, DC 20005 FLORIDA ALLIANCE OF PP 59-3142119 263.116 TO SUPPORT PUBLIC

501(C)(4) AFFILIATES INC AFFAIRS PROGRAMS

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

736 CENTRAL AVE 100 SARASOTA, FL 34236

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance other) or government assistance 81-0307201 501(C)(3) 35.000 TO SUPPORT PUBLIC INTERMOUNTAIN PP

LAFFAIRS PROGRAMS

1116 GRAND AVE STE 101 201 BILLINGS, MT 59102

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1001 G ST NW STF 800

WASHINGTON, DC 20001

IAFFAIRS PROGRAMS LPAC 45-4998863 527 5.000 TO SUPPORT PUBLIC

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance NARAL PRO-CHOICE OHIO 31-1212322 501(C)(3) 5.000 TO SUPPORT PUBLIC. FOUNDATION IAFFAIRS PROGRAMS 52-1266959 501(C)(3) 25.000 TO SUPPORT PUBLIC

AFFAIRS PROGRAMS

12000 SHAKER BLVD CLEVELAND, OH 44120 NATIONAL ASSOCIATION OF

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

BLACK JOURNALISTS

1100 KNIGHT HALL STE 3100 COLLEGE PARK, MD 20742

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance NEVADA STATE DEMOCRATIC 88-0189294 527 60.000 TO SUPPORT PUBLIC. AFFAIRS PROGRAMS PARTY 409 HORN STREET

LAS VEGAS, NV 89107 PP ACTION COUNCIL OF UTAH 87-0489105 501(C)(4) 36.663

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

SALT LAKE CTY, UT 84102

TO SUPPORT PUBLIC INC IAFFAIRS PROGRAMS 654 SOUTH 900 FAST

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP ACTION FUND OF NEW 22-3243732 501(C)(4) 209.925 TO SUPPORT PUBLIC. IAFFAIRS PROGRAMS

JERSEY INC 196 SPEEDWELL AVE MORRISTOWN, NJ 07960 PP ACTION FUND OF THE 33-0476427 501(C)(4) 112.292 TO SUPPORT PUBLIC PACIFIC SOUTHWEST AFFAIRS PROGRAMS

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1075 CAMINO DEL RIO SOUTH SAN DIEGO, CA 92108

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance other) or government assistance 81-3387952 527 1,510,000 PP ACTION PAC NORTH ITO SUPPORT PUBLIC ACENTES DECCRAMS CAROLINIA

IAFFAIRS PROGRAMS

| 100 S BOYLAN AVE<br>RALEIGH, NC 27603 |            |           |         |  | AFFAIRS PROGRAMS  |
|---------------------------------------|------------|-----------|---------|--|-------------------|
| PP ADVOCACY FUND INC                  | 22-2517673 | 501(C)(4) | 324,790 |  | TO SUPPORT PUBLIC |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1055 COMMONWEALTH AVE

BOSTON, MA 02215

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance PP ADVOCACY FUND OF 51-0329430 501(C)(4) 39.787 ITO SUPPORT PUBLIC PROGRAMS

| DD ADVIOLATES MAD MONTE                                  | 77 0061017 | 504(6)(4) | 456 707 |  | TO CLIDDO |
|--|------------|-----------|---------|--|-----------|
| DELAWARE INC<br>625 N SHIPLEY ST<br>WILMINGTON, DE 19801 |            |           |         |  | AFFAIRS P |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

SAN JOSE, CA 95126

ITO SUPPORT PUBLIC PP ADVOCATES MAR MONTE 77-0261817 501(C)(4) 456.737 1691 THE ALAMEDA IAFFAIRS PROGRAMS

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 86-0701472 501(C)(4) 258.552 PP ADVOCATES OF ARIZONA ITO SUPPORT PUBLIC 7451 N 15TH ST IAFFAIRS PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

INDIANAPOLIS, IN 46225

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance PP ADVOCATES OF MICHIGAN 38-2765858 501(C)(4) 281.614 TO SUPPORT PUBLIC

LAFFAIRS PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1116 GRAND AVE STE 1 201 BILLINGS, MT 59102

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP ADVOCATES OF NEW YORK 14-1748419 501(C)(4) 19.749 TO SUPPORT PUBLIC. TNC AFFAIRS PROGRAMS

TO SUPPORT PUBLIC

AFFAIRS PROGRAMS

100,671

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(4)

| 194 WASHINGTON AVE SUITE<br>620<br>ALBANY, NY 12210 |  |
|---|--|
|   |  |

PP ADVOCATES OF OHIO

COLUMBUS, OH 43215

206 EAST STATE ST

31-0937837

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 93-1040482 501(C)(4) 14.213 PP ADVOCATES OF OREGON ITO SUPPORT PUBLIC PO BOX 12267 IAFFAIRS PROGRAMS

PORTLAND, OR 97212

PP ADVOCATES OF VIRGINIA 54-1186756 501(C)(4) 163,848
INC 201 N HAMILTON ST

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

RICHMOND, VA 23221

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP ADVOCATES OF 39-1678012 501(C)(4) 226.347 TO SUPPORT PUBLIC. WISCONSIN IAFFAIRS PROGRAMS 302 N JACKSON ST MILWAUKEE, WI 53202 PP ADVOCATES PASADENA & 47-5501097 501(C)(4) 44.015 TO SUPPORT PUBLIC SAN GABRIEL VALLEY AFFAIRS PROGRAMS

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

2333 LAKE AVE FL 2 ALTADENA, CA 91001

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance other) or government assistance 94-2236102 501(C)(4) 10.681 PP AFFILIATES OF CALIFORNIA ITO SUPPORT PUBLIC IAFFAIRS PROGRAMS

IAFFAIRS PROGRAMS

INC 555 CAPITOL MALL STE 510 SACRAMENTO, CA 95814 86-0146520 501(C)(3) 28.950 TO SUPPORT PUBLIC

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

PP ARIZONA INC. 4751 N 15TH ST

PHOENIX, AZ 85014

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP ASSOCIATION OF 23-1989400 501(C)(3) 26.000 TO SUPPORT PUBLIC. PENNSYLVANIA IAFFAIRS PROGRAMS

1514 N 2ND ST HARRISBURG, PA 17102 PP CENTRAL COAST ACTION 77-0304037 501(C)(4) 54.012

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

SANTA BARBARA, CA 93101

TO SUPPORT PUBLIC FUND AFFAIRS PROGRAMS 518 GARDEN ST

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 14-1593876 501(C)(4) 16.412 PP EMPIRE STATE ACTS INC. ITO SUPPORT PUBLIC 194 WASHINGTON AVE SUITE IAFFAIRS PROGRAMS

620 ALBANY, NY 12210

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

OVERLAND PARK, KS 66211

PP GREAT PLAINS 44-0565390 501(C)(3) 31.500 TO SUPPORT PUBLIC 4401 WEST 109TH ST IAFFAIRS PROGRAMS

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance JPPORT PUBLIC RS PROGRAMS

TO SUPPORT PUBLIC LAFFAIRS PROGRAMS

| PP GREAT PLAINS VOTES<br>4401 W 109TH ST STE 200<br>OVERLAND PARK, KS 66211 | 43-1621500 | 501(C)(4) | 142,035 |  | TO SUPI<br>AFFAIRS |
|---|------------|-----------|---------|--|--------------------|
|   |            |           |         |  |                    |

156,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

527

PP GREAT PLAINS VOTES PAC

4401 W 109TH ST STE 200 OVERLAND PARK, KS 66211 81-3024710

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 501(C)(3) 55.970 PP GULF COAST INC 74-1100163 ITO SUPPORT PUBLIC 4600 GULF FREEWAY IAFFAIRS PROGRAMS

HOUSTON, TX 77023

PP HUDSON PECONIC ACTION 13-4133042 501(C)(4) 107,675

TO SUPPORT PUBLIC AFFAIRS PROGRAMS
4 SKYLINE DR

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

HAWTHORNE, NY 10532

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 23-2450112 501(C)(3) 25.000 PP KEYSTONE ITO SUPPORT PUBLIC 5920 HAMILTON BLVD IAFFAIRS PROGRAMS

AFFAIRS PROGRAMS
ALLENTOWN, PA 18106

PP LEAGUE OF MASSACHUSETTS INC

TO SUPPORT PUBLIC AFFAIRS PROGRAMS

TO SUPPORT PUBLIC AFFAIRS PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1055 COMMONWEALTH AVE BOSTON, MA 02215

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance PP MAINE ACTION FUND INC 46-5689688 501(C)(4) 255.746 TO SUPPORT PUBLIC 784 HERCULES DR SUITE 110 IAFFAIRS PROGRAMS

TO SUPPORT PUBLIC

25,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

527

PP MAINE ACTION FUND PAC

443 CONGRESS ST FL 3 PORTLAND, ME 04101 84-1703435

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applicable grant cash non-cash assistance or assistance other) or government assistance 41-0948382 501(C)(3) 55.150 PP MINNESOTA NORTH ITO SUPPORT PUBLIC

DAKOTA SOUTH DAKOTA IAFFAIRS PROGRAMS 671 VANDALIA ST SAINT PAUL, MN 55114

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

SCHENECTADY, NY 12307

PP MOHAWK HUDSON INC. 14-6004167 501(C)(3) 30.150 TO SUPPORT PUBLIC 1040 STATE ST IAFFAIRS PROGRAMS

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP NEW HAMPSHIRE ACTION 46-5554692 501(C)(4) 68.741 TO SUPPORT PUBLIC. FUND IAFFAIRS PROGRAMS 784 HERCULES DR SUITE 110 COLCHESTER, VT 05446 PP NORTHERN CALIFORNIA 20-1489361 501(C)(4) 327.675 TO SUPPORT PUBLIC

AFFAIRS PROGRAMS

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ACTION FUND

PO BOX 1116 CONCORD, CA 94522

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 45-4269785 501(C)(4) 40.914 PP OF CENTRAL & WESTERN ITO SUPPORT PUBLIC NY ACTION FUND INC IAFFAIRS PROGRAMS

IAFFAIRS PROGRAMS

NY ACTION FUND INC

114 UNIVERSITY AVE

ROCHESTER, NY 14605

PP OF DELAWARE INC 51-0066725 501(C)(3) 35,150

TO SUPPORT PUBLIC

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

625 SHIPLEY ST

WILMINGTON, DE 19801

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 34-1015976 501(C)(3) 30.500 PP OF GREATER OHIO ITO SUPPORT PUBLIC 206 EAST STATE ST IAFFAIRS PROGRAMS

COLUMBUS, OH 43215

PP OF ILLINOIS ACTION 37-1021751 501(C)(4) 261,977

18 SOUTH MICHIGAN AVE 6TH FLOOR

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

CHICAGO, IL 60603

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP OF INDIANA & KENTUCKY 35-0874276 501(C)(3) 54.650 TO SUPPORT PUBLIC. AFFAIRS PROGRAMS INC 200 SOUTH MERIDIAN ST NO

AFFAIRS PROGRAMS

400 INDIANAPOLIS, IN 46225

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

330 NORTH HOWARD STREET

BALTIMORE, MD 21201

501(C)(3) 12,650 PP OF MARYLAND INC 52-0607930 TO SUPPORT PUBLIC

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP OF METROPOLITAN 52-1687743 501(C)(4) 198.618 TO SUPPORT PUBLIC. WASHINGTON DC ACTION IAFFAIRS PROGRAMS FUND INC

1225 4TH ST NE WASHINGTON, DC 20002

ANN ARBOR, MI 48108

PP OF MICHIGAN 38-1707521 501(C)(3) 20,471 TO SUPPORT PUBLIC AFFAIRS PROGRAMS

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP OF MINNESOTA ND SD 41-1709702 501(C)(4) 271.651 TO SUPPORT PUBLIC. ACTION FUND INC IAFFAIRS PROGRAMS 671 VANDALIA ST ST PAUL, MN 55114 PP OF NASSAU COUNTY 38-3649080 501(C)(4) 61.083 TO SUPPORT PUBLIC ACTION FUND INC AFFAIRS PROGRAMS

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

540 FULTON AVENUE HEMPSTEAD, NY 11550

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 13-2621497 501(C)(3) 30.150 PP OF NEW YORK CITY INC ITO SUPPORT PUBLIC IAFFAIRS PROGRAMS

26 BLEECKER ST
NEW YORK, NY 10012

PP OF SOUTH EAST AND 59-1391115 501(C)(3) 58,425

NORTH FLORIDA

AFFAIRS PROGRAMS

TO SUPPORT PUBLIC
AFFAIRS PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

2300 N FLORIDA MANGO RD WEST PALM BEACH, FL 33409

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 06-0263565 501(C)(3) 105.000 PP OF SOUTHERN NEW ITO SUPPORT PUBLIC ENGLAND INC IAFFAIRS PROGRAMS

345 WHITNEY AVE NEW HAVEN, CT 06511

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

DES MOINES, IA 50309

PP OF THE HEARTI AND INC. 42-0727488 501(C)(3) 6.000 TO SUPPORT PUBLIC 818 5TH AVE NO 200 IAFFAIRS PROGRAMS

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP OF THE MID-HUDSON 14-1772752 501(C)(4) 26.450 TO SUPPORT PUBLIC. VALLEY ACTION FUND INC IAFFAIRS PROGRAMS 178 CHURCH ST POUGHKEEPSIE, NY 12601 PP OF THE ROCKY MOUNTAINS 84-1191279 501(C)(4) 242.268 TO SUPPORT PUBLIC

AFFAIRS PROGRAMS

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ACTION FUND

7155 E 38TH AVE DENVER, CO 80207

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applicable grant cash non-cash assistance or assistance other) or government assistance 23-2208281 501(C)(4) 746.361 PP PENNSYLVANIA ITO SUPPORT PUBLIC ADVOCATES IAFFAIRS PROGRAMS

TO SUPPORT PUBLIC

IAFFAIRS PROGRAMS

1514 N 2ND ST HARRISBURG, PA 17102 PP SOUTH ATLANTIC 56-1282557 501(C)(3) 57,025

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

100 S BOYLAN AVE

RALEIGH, NC 27603

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance PP SOUTHEAST ADVOCATES 58-1899303 501(C)(4) 199.317 TO SUPPORT PUBLIC. IAFFAIRS PROGRAMS

241 PEACHTREE ST NE STE 400 ATLANTA, GA 30303 PP SOUTHEAST INC. 58-6045874 501(C)(3) 60.000 TO SUPPORT PUBLIC

241 PEACHTREE ST NE STE AFFAIRS PROGRAMS 400

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ATLANTA, GA 30303

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance RT PUBLIC

LAFFAIRS PROGRAMS

| PP TEXAS VOTES<br>2708S LANAR BLVD STE 200A<br>AUSTIN, TX 78704 | 46-5305326 | 501(C)(4) | 458,612 |  | TO SUPPORT PUBLIC<br>AFFAIRS PROGRAMS |
|---|------------|-----------|---------|--|---------------------------------------|
| PP VERMONT ACTION FUND  | 03-0326364 | 501(C)(4) | 32,616  |  | TO SUPPORT PUBLIC                     |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

COLCHESTER, VT 05446

784 HERCULES DR SUITE 110

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance 42-1357011 501(C)(4) 226.562 TO SUPPORT PUBLIC PP VOTERS OF IOWA 818 5TH AVE NO 200 IAFFAIRS PROGRAMS

TO SUPPORT PUBLIC

12.248

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(4)

DES MOINES, IA 50309

PP VOTERS OF NEBRASKA

3105 N 93RD ST OMAHA, NE 68134 47-0762497

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 91-2070134 527 195.000 PPVOTES - ST LOUIS & SW MO ITO SUPPORT PUBLIC IAFFAIRS PROGRAMS

4251 FOREST PARK AVE
ST LOUIS, MO 63108

PP VOTES NORTHWEST AND 94-3168114 501(C)(4) 541,575

HAWAII

AFFAIRS PROGRAMS

TO SUPPORT PUBLIC
AFFAIRS PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

2001 E MADISON ST SEATTLE, WA 98122

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance other) or government assistance JPPORT PUBLIC

AFFAIRS PROGRAMS

| PP VOTES WASHINGTON PAC<br>PO BOX 21372<br>SEATTLE, WA 98111 | 20-1089684 | 527       | 75,000 |  | TO SUPPORT PUBLIC<br>AFFAIRS PROGRAMS |
|--|------------|-----------|--------|--|---------------------------------------|
| PP VOTES CONNECTICUT   | 06-1309773 | 501(C)(4) | 99,999 |  | TO SUPPORT PUBLIC                     |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

345 WHITNEY AVE NEW HAVEN, CT 06511

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, non-cash assistance organization ıf applıcable grant cash or assistance other) or government assistance PORT PUBLIC S PROGRAMS

TO SUPPORT PUBLIC

LAFFAIRS PROGRAMS

| PP VOTES RHODE ISLAND | 05-0499804 | 501(C)(4) | 87,384 |  | TO SUPPO |
|-----------------------|------------|-----------|--------|--|----------|
| 345 WHITNEY AVE       |            |           | •      |  | AFFAIRS  |
| NEW HAVEN, CT 06511   |            |           |        |  |          |

250,188

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(4)

PP VOTES SOUTH ATLANTIC

100 S BOYLAN AVE

RALEIGH, NC 27603

56-2208857

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance PROGRESSIVE STATE LEADERS 05-0623909 501(C)(4) 50.000 TO SUPPORT PUBLIC AFFAIRS PROGRAMS COMMITTEE

| 1875 K STREET NW 4TH<br>FLOOR<br>WASHINGTON, DC 20036 |            |           |        |  |                   |
|---|------------|-----------|--------|--|-------------------|
| PROGRESSIVE THOUGHTS MATTER INC                       | 47-5035236 | 501(C)(4) | 50,000 |  | TO SUPPORT PUBLIC |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

7453 QUINCY CT INDIANAPOLIS, IN 46254

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 84-0404253 501(C)(3) 88.000 ROCKY MOUNTAIN PP INC ITO SUPPORT PUBLIC 7155 EAST 38TH AVE IAFFAIRS PROGRAMS

TO SUPPORT PUBLIC

LAFFAIRS PROGRAMS

DENVER, CO 80207

SISTER SONG INC 51-0544927 501(C)(3) 50,000

1237 RALPH D ABERNATHY
BLVD SW

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ATLANTA, GA 30310

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 45-4013343 501(C)(3) 30.000 SISTERREACH ITO SUPPORT PUBLIC

1750 MADISON AVE SUITE 600 IAFFAIRS PROGRAMS MEMPHIS.TN 38104 TENNESSEE ADVOCATES FOR 46-2511274 501(C)(4) 203.364 TO SUPPORT PUBLIC IAFFAIRS PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

50 VANTAGE WAY STE 102 NASHVILLE, TN 37228

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization arant cash or assistance or government other) assistance THE ADVOCACY FUND 94-3153687 501(C)(4) 705.000 TO SUPPORT PUBLIC. PO BOX 29229 IAFFAIRS PROGRAMS SAN FRANCISCO, CA 94129 THE EDUCATION FUND OF 22-2757367 501(C)(3) 20,000 TO SUPPORT PUBLIC AFFAIRS PROGRAMS FAMILY PLANNING

Form 990. Schedule I. Part II. Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ADVOCATES OF NYS 194 WASHINGTON AVE ALBANY, NY 12210

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 53-0196642 501(C)(3) 10.000 US CONFERENCE OF MAYORS ITO SUPPORT PUBLIC 1620 EYE STREET NW IAFFAIRS PROGRAMS

TO SUPPORT PUBLIC

LAFFAIRS PROGRAMS

VOICE FOR CHOICEPP OF NEW 13-3731867 501(C)(4) 584,574 YORK CITY ACTION FUND

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

26 BLEECKER ST NEW YORK, NY 10012 

## Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. ▶ Information about Schedule J (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

OMB No 1545-0047

DLN: 93493116004208

2015

Open to Public Inspection

Department of the Treasury Internal Revenue

PLANNED PARENTHOOD ACTION FUND INC

Schedule J (Form 990)

Name of the organization

**Employer identification number** 

|    |  |         | 13-35390   | 48         |            |     |    |
|----|--|---------|--|------------|------------|-----|----|
| Pa | rt I Questions Regarding Compensation  |         |  |            |            |     |    |
|    |  |         |  |            |            | Yes | No |
| 1a | Check the appropriate box(es) if the organization provides 990, Part VII, Section A, line 1a Complete Part III to  |         |  |            |            |     |    |
|    | ┌ First-class or charter travel  | Г       | Housing allowance or residence for personal us   | se         |            |     |    |
|    | Travel for companions  | Г       | Payments for business use of personal residen  | ice        |            |     |    |
|    | Tax idemnification and gross-up payments   | Г       | Health or social club dues or initiation fees  |            |            |     |    |
|    | Discretionary spending account   | Γ       | Personal services (e g , maid, chauffeur, chef)  |            |            |     |    |
| b  | If any of the boxes in line 1a are checked, did the orga reimbursement or provision of all of the expenses desc  |         |  |            | <b>1</b> b |     |    |
| 2  | Did the organization require substantiation prior to rein  |         |  |            |            |     |    |
|    | directors, trustees, officers, including the CEO/Execut  | itive D | irector, regarding the items checked in line 1a/   |            | 2          |     |    |
| 3  | Indicate which, if any, of the following the filing organiz<br>organization's CEO/Executive Director Check all that<br>used by a related organization to establish compensat | t appl  | y Do not check any boxes for methods   | t III      |            |     |    |
|    | □ Compensation committee   | Г       | Written employment contract  |            |            |     |    |
|    | Independent compensation consultant  | Г       | Compensation survey or study   |            |            |     |    |
|    | Form 990 of other organizations  | Г       | Approval by the board or compensation commi  | ttee       |            |     |    |
| 4  | During the year, did any person listed on Form 990, Pa<br>or a related organization  | art V I | ${ m I}$ , ${ m Section}$ ${ m A}$ , ${ m line}$ ${ m 1a}$ with respect to the filing or | ganızatıon |            |     |    |
| а  | Receive a severance payment or change-of-control pa  | aymen   | t?   |            | 4a         |     | No |
| b  | Participate in, or receive payment from, a supplementa   | al non  | qualified retirement plan?   |            | 4b         | Yes |    |
| c  | Participate in, or receive payment from, an equity-base  | sed co  | mpensation arrangement?  |            | 4c         |     | Νo |
|    | If "Yes" to any of lines 4a-c, list the persons and prov   | vide th | e applicable amounts for each item in Part III   |            |            |     |    |
|    | Only 501(c)(3), 501(c)(4), and 501(c)(29) organizatio  | ons m   | ust complete lines 5-9.  |            |            |     |    |
| 5  | For persons listed on Form 990, Part VII, Section A, I<br>compensation contingent on the revenues of   | line 1a | a, did the organization pay or accrue any  |            |            |     |    |
| а  | The organization?  |         |  |            | 5a         |     | No |
| b  | Any related organization?  |         |  |            | 5b         |     | No |
|    | If "Yes," on line 5a or 5b, describe in Part III   |         |  |            |            |     |    |
| 6  | For persons listed on Form 990, Part VII, Section A, licompensation contingent on the net earnings of  | line 1a | a, did the organization pay or accrue any  |            |            |     |    |
| а  | The organization?  |         |  |            | 6a         |     | No |
| b  | Any related organization?  |         |  |            | 6b         |     | Νo |
|    | If "Yes," on line 6a or 6b, describe in Part III   |         |  |            |            |     |    |
| 7  | For persons listed on Form 990, Part VII, Section A, li<br>payments not described in lines 5 and 6? If "Yes," des  |         |  |            | 7          |     | No |
| 8  | Were any amounts reported on Form 990, Part VII, pa  |         |  |            |            |     |    |
|    | subject to the initial contract exception described in R   | Regula  | tions section 53 4958-4(a)(3)? If "Yes," descr   | ıbe        |            |     |    |
|    | ın Part III  |         |  |            | 8          |     | Νo |
| 9  | If "Yes" on line 8, did the organization also follow the r<br>section 53 4958-6(c)?  | rebutt  | able presumption procedure described in Regula   | ations     | 9          |     |    |

Page **2** 

Schedule J (Form 990) 2015

Base as deferred on prior compensation Bonus & incentive Other reportable (i) compensation Form 990 compensation compensation

See Additional Data Table

Schedule J (Form 990) 2015

| Schedule 3 (Form 330) 2013            | rage 3  |  |  |  |  |
|---------------------------------------|---|--|--|--|--|
| Part III Supplemental Infor           | Part III Supplemental Information   |  |  |  |  |
| Provide the information, explanation, | or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information  |  |  |  |  |
| Return Reference                      | Explanation   |  |  |  |  |
| PART I, LINE 4B                       | THE PRESIDENT AND CEO, CECILE RICHARDS, PARTICIPATED IN A NONQUALIFIED DEFERRED COMPENSATION PLAN ("457(F) PLAN") BEGINNING IN CALENDAR YEAR 2011 THE TOTAL AMOUNT DEFERRED TO THIS PLAN FOR CALENDAR YEAR 2016 AMOUNTED TO \$106,575 THE EVP AND CHIEF BRAND AND EXPERIENCE OFFICER, DAWN LAGUENS, PARTICIPATED IN A 457(F)PLAN BEGINNING IN CALENDAR YEAR 2014 THE TOTAL AMOUNT DEFERRED TO THIS PLAN FOR THE CALENDAR YEAR 2016 AMOUNTED TO \$75,000 |  |  |  |  |
| PART 1, LINE 3                        | PLANNED PARENTHOOD FEDERATION OF AMERICA, INC , A RELATED ORGANIZATION, USED THE FOLLOWING METHODS TO ESTABLISH THE COMPENSATION OF THE ORGANIZATION'S PRESIDENT COMPENSATION COMMITTEE, INDEPENDENT COMPENSATION CONSULTANT, FORM  |  |  |  |  |

990 OF OTHER ORGANIZATIONS, COMPENSATION SURVEY/STUDY AND APPROVAL BY THE BOARD OR COMPENSATION COMMITTEE

Dane 3

Schedule J (Form 990) 2015

Schedule 1 (Form 990) 2015

#### Software ID: Software Version:

**EIN:** 13-3539048

Name: PLANNED PARENTHOOD ACTION FUND INC

### Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

| Form 990, Schedule J, Pa                          | art 11 | l - Officers, Direc                             | tors, Irustees, Ke  | ey Employees, and                                  | i Hignest Compen                               | sated Employees                   | <b>;</b>                                  |  |
|---|--------|---|---|--|--|-----------------------------------|---|--|
| (A) Name and Title                                |        | (B) Breakdown of<br>(i)<br>Base<br>Compensation | W-2 and/or 1099-MIS<br>(ii)<br>Bonus &<br>Incentive<br>compensation | C compensation (iii) Other reportable compensation | (C) Retirement and other deferred compensation | <b>(D)</b> Nontaxable<br>benefits | <b>(E)</b> Total of columns<br>(B)(ı)-(D) | (F) Compensation in<br>column (B)<br>reported as deferred<br>on prior Form 990 |
| 1CECILE RICHARDS<br>PRESIDENT & CEO               | (1)    | 78,711  | 15,000  | 116  | 17,603   | 296                               | 111,726                                   | 0  |
|   | (11)   | 446,029   | 85,000  | 658  | 99,747   | -<br>1,673                        | 633,107                                   | 0  |
| 1 WALLACE D'SOUZA<br>CHIEF FINANCIAL OFFICER      | (1)    | 20,211  | 1,600   | 35   | 1,264  | 2,966                             | 26,076                                    | 0  |
|   | (11)   | 232,443   | 18,400  | 395  | 14,532   | -<br>34,106                       | 299,876                                   | 0  |
| 2DAWN LAGUENS<br>EVP& CHIEF BRAND&                | (1)    | 346,079   | 29,200  | 302  | 64,181   | 26,366                            | 466,128                                   | 0  |
| EXPERIENCE OFFICER                                | (11)   | 128,002   | 10,800  | 112  | 23,738   | -<br>-<br>9,752                   |   | 0  |
| 3JETHRO MILLER<br>CHIEF DEVELOPMENT               | (1)    | 33,780  | 5,000   | 27   | 1,495  | 387                               | 40,689                                    | 0  |
| OFFICER   | (11)   | 304,016   | 45,000  | 243  | 13,455   | -<br>3,480                        | <br>366,194                               | 0  |
| 4MELVIN GALLOWAY<br>EVP & CHIEF OPERATING         | (1)    | 15,291  | 500   | 9  | 452  | 853                               | 17,105                                    | 0  |
| OFFICER   | (11)   | 290,527   | 9,500   | 154  | 8,597  | 16,218                            | 324,996                                   | 0  |
| 5 DEBRA ALLIGOOD WHITE<br>SR VP & GENERAL COUNSEL | (1)    | 30,572  | 2,500   | 77   | 1,564  | 2,411                             | 37,124                                    | 0  |
|   | (11)   | 275,154   | 22,500  | 697  | 14,079   | -<br>-<br>21,697                  | 334,127                                   | 0  |
| 6TOM SUBAK<br>CHIEF STRATEGY OFFICER              | (1)    | 6,846   | 600   | 9  | 152  | 671                               | 8,278                                     | 0  |
| &ASST TO PRES                                     | (11)   | 335,474   | 29,400  | 421  | 7,452  | -<br>32,903                       | 405,650                                   | 0  |
| 7JENNIE THOMPSON<br>MANAGING DIRECTOR,            | (1)    | 27,063  | 0   | 237  | 1,212  | 1,454                             | 29,966                                    | 0  |
| DEVELOPMENT                                       | (11)   | 243,568   | 0   | 2,136  | 10,908   | 13,090                            | 269,702                                   | 0  |
| 8ANN FOX<br>NATIONAL DIR PRINCIPAL &              | (1)    | 30,096  | 0   | 97   | 756  | 3,336                             | 34,285                                    | 0  |
| MAJOR GIFTS                                       | (11)   | 220,706   | 0   | 708  | 5,543  | -<br>24,464                       |   | 0  |
| 9DANA SINGISER<br>VP, PUBLIC POLICY & GOV         | (1)    | 58,556  | 0   | 67   | 3,531  | 3,550                             | 65,704                                    | 0  |
| AFFAIRS   | (11)   | 185,429   | 0   | 213  | 11,181   | -<br>11,240                       | 208,063                                   | 0  |
| 10ANN MCGUINESS<br>SR PHILANTHROPY ADVISOR        | (1)    | 48,014  | 0   | 0  | 2,933  | 6,371                             | 57,318                                    | 0  |
|   | (11)   | 192,056   | 0   | 0  | 11,730   | -<br>25,485                       | 229,271                                   | 0  |

| efile GRAPH                                   | DLN:   | 93493116004208       |  |  |  |
|---|--|----------------------|--|--|--|
| SCHEDUL<br>(Form 990 or<br>EZ)                | 990- Complete to provide information for responses to specific qu Form 990 or 990-EZ or to provide any additional information to Form 990 or 990-EZ.  Attach to Form 990 or 990-EZ, and its instruction www.irs.gov/form990.   | estions on<br>ation. | OMB No 1545-0047  2016 Open to Public Inspection |  |  |
|   | e O, Supplemental Information  | 13-3539048           | ification number                                 |  |  |
| Return<br>Reference                           | Explanation  |                      |  |  |  |
| FORM 990,<br>PART VI,<br>SECTION A,<br>LINE 1 | THE ACTION FUND HAS AN EXECUTIVE COMMITTEE THAT MAY EXERCISE ALL THE AUTHORITY OF THE FULL BOARD EXCEPT FOR MATTERS REQUIRING THE APPROVAL OF THE REGULAR MEMBERS, FILLING OF VACAN CIES ON THE BOARD OR COMMITTEES, AMENDMENT OR REPEAL OF RESOLUTIONS OF THE BOARD THAT BY THEIR TERMS MAY NOT BE AMENDED OR REPEALED BY THE COMMITTEE, REMOVAL OF VOTING DIRECTORS, INDEMNIFICATION, DISPOSITION OF REAL PROPERTY, AND DISSOLUTION ALL MEMBERS OF THE EXECUTIVE COMMITTEE ARE MEMBERS OF THE BOARD OF DIRECTORS |                      |  |  |  |

| Reference                                     | Explanation  |
|---|--|
| FORM 990,<br>PART VI,<br>SECTION A,<br>LINE 4 | THE ACTION FUND BYLAWS WERE AMENDED AS OF JULY 1, 2016 TO PROVIDE FOR VARIOUS CHANGES IN T HE GOVERNANCE OF THE ORGANIZATION, INCLUDING, AMONG OTHER THINGS TO INCLUDE THE ACTION FUND DIRECTORS AS VOTING MEMBERS OF THE ORGANIZATION, TO ADJUST THE TERMS FOR DIRECTORS AND OFFICERS, AND TO CREATE A STAGGERED BOARD. THE AMENDMENTS TO THE BYLAWS WERE APPROVED BY A |
| LINE 4  | PPICERS, AND TO CREATE A STAGGERED BOARD. THE AMENDMENTS TO THE BYLAVVS WERE APPROVED BY A<br>  VOTE OF THE MEMBERSHIP AT THE ANNUAL MEETING HELD ON JUNE 9, 2016  |

| Return<br>Reference                           | Explanation   |
|---|---|
| FORM 990,<br>PART VI,<br>SECTION A,<br>LINE 6 | MEMBERS AND ELECTION OF MEMBERS THE ACTION FUND IS A NOT-FOR-PROFIT MEMBERSHIP ORGANIZATIO N THERE ARE THREE CLASSES OF MEMBERS OF THE ACTION FUND REGULAR, CONTRIBUTING AND ASSOCI ATE MEMBERS THE ASSOCIATE MEMBERS ELECT ONE DIRECTOR, THE REGULAR MEMBERS ELECT THE BALAN CE OF THE DIRECTORS REGULAR MEMBERS ARE THOSE INDIVIDUALS WHO SERVE AS VOTING MEMBERS OF THE BOARD OF DIRECTORS OF PPFA CONTRIBUTING MEMBERS ARE THOSE INDIVIDUALS WHO (1)PAY ANN UAL DUES IN AN AMOUNT ESTABLISHED BY THE BOARD, OR (2)ARE "LIFETIME MEMBERS" AS A RESULT OF MAKING ONE OR MORE DUES PAYMENTS IN AN AMOUNT ESTABLISHED BY THE BOARD CONTRIBUTING MEMBERS HAVE NO VOTING OR OTHER RIGHTS WITH RESPECT TO THE CORPORATION ASSOCIATE MEMBERS ARE THOSE INDIVIDUALS WHO ANNUALLY AFFIRM THEIR DESIRE TO BE A MEMBER PURSUANT TO A PROPERLY EXECUTED FORM PROVIDED BY THE CORPORATION |

Return Explanation
Reference

LINE 7A

FORM 990, SEE RESPONSE TO PART VI, SECTION A, LINE 6
PART VI,
SECTION A.

Return Explanation
Reference

FORM 990, IN ADDITION TO THE BOARD, THE REGULAR MEMBERS APPROVE CHANGES TO THE BYLAWS
PART VI,
SECTION A,
LINE 7B

| Return<br>Reference                             | Explanation   |
|---|---|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINE 11B | BOARD REVIEW OF FORM 990 THE ACTION FUND USES THE SERVICES OF THE EMPLOYEES OF PPFA, A RE LATED ORGANIZATION THE ACTION FUND'S FORM 990 IS PREPARED BY THE ORGANIZATION'S SHARED FI NANCE STAFF AND REVIEWED INTERNALLY BY THE CHIEF FINANCIAL OFFICER (INTERIM) AND THE LEGAL DEPARTMENT THE DRAFT FORM 990 IS THEN REVIEWED EXTERNALLY BY AN INDEPENDENT PAID TAX PRE PARER ANY REVISIONS ARE PRESENTED TO THE ORGANIZATION AND ONCE REVISED, THE FINAL DRAFT FORM 990 IS REVIEWED BY THE ACTION FUND'S FINANCE COMMITTEE ONCE THE DRAFT FORM 990 IS APP ROVED BY THE FINANCE COMMITTEE, COPIES OF THE COMPLETE FORM 990 ARE PROVIDED TO EACH VOTIN G MEMBER OF THE GOVERNING BOARD PRIOR TO SUBMISSION AND FILING WITH THE INTERNAL REVENUE S ERVICE |

| Return<br>Reference                             | Explanation  |
|---|--|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINE 12C | CONFLICT OF INTEREST POLICY THE ACTION FUND USES THE SERVICES OF THE EMPLOYEES OF PPFA, A RELATED ORGANIZATION ANNUALLY, PPFA ASKS ITS KEY EMPLOYEES, AS WELL AS ALL OTHER EMPLOYE ES, AND OFFICERS TO REVIEW AND SIGN A CONFLICT OF INTEREST POLICY IN ADDITION, THE ACTION FUND HAS ITS BOARD MEMBERS SIGN A CONFLICT OF INTEREST POLICY ANNUALLY THE ACTION FUND'S LEGAL COUNSEL FOLLOWS UP TO RESOLVE ANY DISCLOSED CONFLICTS IF A CONFLICT IS IDENTIFIED, THE INTERESTED INDIVIDUAL MAY NOT PARTICIPATE IN DELIBERATIONS OR DISCUSSIONS, BE PRESENT FOR A VOTE, OR VOTE ON THE MATTER |

| Return<br>Reference                            | Explanation  |
|--|--|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINE 15 | COMPENSATION REVIEW PROCESS THE ACTION FUND USES THE SERVICES OF THE EMPLOYEES OF PPFA, A RELATED ORGANIZATION PPFA HAS A COMPENSATION SETTING BODY (THE BODY) THAT REVIEWS AND AP PROVES THE COMPENSATION OF THE LEADERSHIP STAFF OF PPFA, INCLUDING THE PRESIDENT AND CEO, CHIEF FINANCIAL OFFICER, EVP AND CHIEF OPERATING OFFICER, AND OTHER MEMBERS OF THE EXECUTI VE TEAM THIS INDEPENDENT BODY IS COMPRISED OF THE OFFICERS OF THE PPFA BOARD AND 3 OTHER DIRECTORS, WITH THE CHAIR OF THE BOARD SERVING AS ITS CHAIR THE REVIEW AND APPROVAL OF THE SALARIES OF THESE EMPLOYEES TAKES PLACE ON AN ANNUAL BASIS USING COMPARABILITY DATA SUCH AS INDUSTRY SURVEYS, DOCUMENTED COMPENSATION OF PERSONS HOLDING SIMILAR POSITIONS IN SIMILAR ORGANIZATIONS, AND/OR INDEPENDENT COMPENSATION STUDIES THE PROCEEDINGS ARE DOCUMENTED CONTEMPORANEOUSLY IN MINUTES |

Return Explanation
Reference

LINE 19

FORM 990, PUBLIC DISCLOSURE OF GOVERNING DOCUMENTS THE ACTION FUND'S FINANCIAL REPORT AND FORM 990 ARE PART VI, AVAILABLE UPON REQUEST SECTION C,

Return Explanation

| FORM 990, | OTHER FEES FOR SERVICES PROGRAM SERVICE EXPENSES 5,516,477 MANAGEMENT AND GENERAL EXPENS |
|-----------|--|
| PART IX,  | ES 155,316 FUNDRAISING EXPENSES 128,396 TOTAL EXPENSES 5,800,189                         |
| LINE 11G  |  |

990 Schedule O, Supplemental Information

Return

| Reference | ——————————————————————————————————————  |
|-----------|---|
| FORM 990, | OTHER FEES FOR SERVICES - \$5,800,189 CONSISTS OF CONSULTANT FEES (\$3,566,576), DATABASE FE  |
| PART IX,  | SS (\$97,739), TEMPORARY HELP FROM EXTERNAL AGENCIES (\$84,082), SECURITY SERVICES (\$83,505) |
| LINE 11G, | , DIRECT MAIL PROCESSING (\$57,208), LIST USAGE (\$54,134)AND OTHER PROFESSIONAL FEES (\$1,85 |
| COL A     | 6,945 )   |

Explanation

990 Schedule O, Supplemental Information Return Explanation Reference FORM 990. LOSS ON CONTRIBUTION RECEIVABLE -2.329

PART XI, LINE 9 efile GRAPHIC print - DO NOT PROCESS As Filed Data -**SCHEDULE R** 

DLN: 93493116004208 OMB No 1545-0047

## **Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Department of the Treasury Internal Revenue Service

(Form 990)

► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at <u>www.irs.gov/form990</u>.

Open to Public Inspection

| Name of the organization PLANNED PARENTHOOD ACTION FUND INC  |  |       |   |       |                         | Employer ide                                     | ntification number                    |                    |   |
|--|--|-------|---|-------|-------------------------|--|---------------------------------------|--------------------|---|
| PLANNED PARENTHOOD ACTION FOND INC   |  |       |   |       |                         | 13-3539048                                       |                                       |                    |   |
| Part I Identification of Disregarded Entities Complete   | e if the organization answ                           | ered  | "Yes" on Form                                       | 990,  | , Part IV, line         | 33.  |                                       |                    |   |
| (a) Name, address, and EIN (ıf applıcable) of dısregarded entity   | <b>(b)</b><br>Primary activity                       |       | (c)<br>Legal domicile (state<br>or foreign country) |       | (d)<br>Total income     | (e)<br>End-of-year assets                        | (f) Direct controlling entity         |                    |   |
| (1) CANCER SURVIVORS NETWORK FOR PLANNED PARENTHOOD LLC 123 WILLIAM STREET NEW YORK, NY 10038 82-0713524               | ORGANIZATION FOR PL<br>PARENTHOOD CANCER<br>PATIENTS | ANNED | D DE  |       | 500,000                 | 61,344   | PLANNED PARENTHOOD ACT<br>INC         | ON FUND            | <del>_</del>                              |
|  |  |       |   |       |                         |  |                                       |                    | _   |
|  |  |       |   |       |                         |  |                                       |                    | <del>-</del>                              |
|  |  |       |   |       |                         |  |                                       |                    | _   |
| Part II Identification of Related Tax-Exempt Organizations during the tax year   |  | anıza | l<br>tion answered                                  | "Yes  | I<br>" on Form 990      | ), Part IV, line 34                              | because it had one or                 | more               |   |
| (a) Name, address, and EIN of related organization   | <b>(b)</b><br>Primary activity                       |       | (c)<br>al domicile (state<br>foreign country)       | Exen  | (d)<br>npt Code section | (e) Public charity status (if section 501(c)(3)) | (f)<br>Direct controlling<br>entity   | Section<br>(13) co | g)<br>n 512(b<br>ontrolled<br>tity?<br>No |
| (1)PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAM STREET   | SEXUAL HEALTH  |       | NY  | 501(0 | C)(3)                   | LINE 7   | N/A                                   | Tes                | No  |
| NEW YORK, NY 10038<br>13-1644147   |  |       |   |       |                         |  | IN/A                                  |                    |   |
| (2)PLANNED PARENTHOOD ACTION FUND INC PAC<br>123 WILLIAM STREET  | POLITICAL ACTIVITY                                   |       | NY  | 527   |                         |  | PLANNED PARENTHOOD<br>ACTION FUND INC | Yes                |   |
| NEW YORK, NY 10038<br>13-3885199   |  |       |   |       |                         |  |                                       |                    |   |
| (3)PLANNED PARENTHOOD VOTES 123 WILLIAM STREET   | POLITICAL ACTIVITY                                   |       | NY  | 527   |                         |  | PLANNED PARENTHOOD<br>ACTION FUND INC | Yes                |   |
| NEW YORK, NY 10038<br>13-4128897   |  |       |   |       | -1.4-1                  |  |                                       |                    |   |
| (4)PLANNED PARENTHOOD GLOBAL INC<br>123 WILLIAM STREET   | GLOBAL SEXUAL HEALTH                                 |       | DE  | 501(0 | C)(3)                   | LINE 7   | PPFA                                  | Yes                |   |
| NEW YORK, NY 10038<br>47-5312115   |  |       |   |       |                         |  |                                       | 4                  |   |
| (5)PP FEDERATION OF AMERICA INTERNATIONAL AFRICA REGIONAL OFFICE<br>ARGWINGS KODHEK RD CHAKA PL PO BO<br>NAIROBI<br>KE | CHARITABLE OPERATIONS                                |       | KE  | 501(0 | C)(3)                   | LINE 7   | PLANNED PARENTHOOD<br>GLOBAL INC      | Yes                |   |
| (6)PLANNED PARENTHOOD GLOBAL - UGANDA LIMITED<br>BANK BLDG PLOT 4 NILE AVE PO BOX<br>KAMPALA<br>UG                     | CHARITABLE OPERATIONS                                |       | UG  | 501(0 | C)(3)                   | LINE 7   | PLANNED PARENTHOOD<br>GLOBAL INC      | Yes                |   |
|  |  |       |   |       |                         |  |                                       |                    |   |
| For Donomical Deduction Ast Nation and the Treatmentions for For   | 000  |       | C-+ N- F013   | EV    |                         |  | Calcadada D (Farma                    | 00012              | 016                                       |

| Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because one or more related organizations treated as a partnership during the tax year. | ıt had |
|---|--------|
|   |        |

| (a)<br>Name, address, and EIN of<br>related organization  | (U<br>Prin<br>acti | nary Leg | Direct controlling entity | redominant income(related, unrelated, excluded from tax under sections 512-514) | (f)<br>Share of<br>total income | (g)<br>Share of<br>end-of-year<br>assets | (I<br>Disprop<br>alloca | rtionate | (i)<br>Code V-UBI<br>amount in box<br>20 of<br>Schedule K-1<br>(Form 1065) |      | ral or<br>aging | (k)<br>Percentage<br>ownership |
|---|--------------------|----------|---------------------------|---|---------------------------------|--|-------------------------|----------|--|------|-----------------|--------------------------------|
|   |                    |          |                           | 314)  |                                 |  | Yes                     | No       | 1  | Yes  | No              |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      | М               |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      | $\vdash$        |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      | $\vdash$        |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
| <u> </u>  |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
|   |                    |          |                           |   |                                 |  |                         |          |  |      |                 |                                |
| Part IV Identification of Related Organizations Tax because it had one or more related organization |                    |          |                           |   | zation ansv                     | vered "Yes                               | on F                    | orm 9    | 90, Part IV,   | line | 34              |                                |
| (a) ((  | b)                 | (c)      |                           | (d)   | (e)                             | (f)                                      |                         | (g)      | (H   |      |                 | (ı)<br>Carban 513              |

| Part IV Identification of Related Orga<br>because it had one or more relat            |   |   |  |   | nswered "Yes"                          | on Form 990,                              | Part IV, line 3                       | 4                |                                  |
|---|---|---|--|---|--|---|---------------------------------------|------------------|----------------------------------|
| (a)<br>Name, address, and EIN of<br>related organization                              | <b>(b)</b><br>Primary activity  | (c)<br>Legal<br>domicile<br>(state or foreign<br>country) | (d)<br>Direct controlling<br>entity      | (e) Type of entity (C corp, S corp, or trust) | <b>(f)</b><br>Share of total<br>Income | (g)<br>Share of end-of-<br>year<br>assets | <b>(h)</b><br>Percentage<br>ownership | Section (b) cont | on 512<br>(13)<br>rolled<br>aty? |
| (1)COMMUNITY OUTREACH GROUP LLC C/O PPAF 123 WILLIAM ST NEW YORK, NY 10038 46-5346839 | COMMUNITY-BASED<br>ORGANIZING, ADVOCACY<br>AND CANVASSING<br>ACTIVITIES | DE  | PLANNED<br>PARENTHOOD<br>ACTION FUND INC | С   | 13,030,522                             | 605,599                                   | 100 000 %                             | Yes              |                                  |
|   |   |   |  |   |  |   |                                       |                  |                                  |
|   |   |   |  |   |  |   |                                       |                  |                                  |
|   |   |   |  |   |  |   |                                       |                  |                                  |
|   |   |   |  |   |  |   |                                       |                  |                                  |
|   |   |   |  |   |  |   |                                       |                  |                                  |
|   |   |   |  |   |  |   |                                       |                  |                                  |
|   | <u> </u>  |   | •  |   |  | Scl                                       | nedule R (Form                        | 990) 20          | 016                              |

| Schedule R (Form 990) 2016  |        |                |     |    |  |
|---|--------|----------------|-----|----|--|
| Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or                     | or 36. |                |     |    |  |
| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule  |        |                | Yes | No |  |
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? |        |                |     |    |  |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or(iv) rent from a controlled entity  |        | 1a             |     | No |  |
| <b>b</b> Gift, grant, or capital contribution to related organization(s)  |        | <b>1</b> b     |     | No |  |
| c Gift, grant, or capital contribution from related organization(s)   |        | 1c             | Yes |    |  |
| d Loans or loan guarantees to or for related organization(s)  |        | <b>1</b> d     |     | No |  |
| e Loans or loan guarantees by related organization(s)   |        | 1e             |     | No |  |
| f Dividends from related organization(s)  |        | 1f             |     | No |  |
| g Sale of assets to related organization(s)   |        | <b>1</b> g     |     | No |  |
| h Purchase of assets from related organization(s)   |        | 1h             |     | No |  |
| i Exchange of assets with related organization(s)   |        | <b>1</b> i     |     | No |  |
| ${f j}$ Lease of facilities, equipment, or other assets to related organization(s)  |        | 1j             |     | No |  |
| <b>k</b> Lease of facilities, equipment, or other assets from related organization(s)   |        | 1k             |     | No |  |
| I Performance of services or membership or fundraising solicitations for related organization(s)  |        | . 11           | Yes |    |  |
| m Performance of services or membership or fundraising solicitations by related organization(s)   |        |                | Yes |    |  |
|   |        | <del>   </del> | V   | -  |  |

| i Exchange of assets with related organization(s)   | 1i         |     | No |  |  |  |  |
|---|------------|-----|----|--|--|--|--|
| $\mathbf{j}$ Lease of facilities, equipment, or other assets to related organization(s)         | 1j         |     | No |  |  |  |  |
| k Lease of facilities, equipment, or other assets from related organization(s)                  | 1k         |     | No |  |  |  |  |
| Performance of services or membership or fundraising solicitations for related organization(s)  | 11         | Yes |    |  |  |  |  |
| m Performance of services or membership or fundraising solicitations by related organization(s) | 1m         | Yes |    |  |  |  |  |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) |            |     |    |  |  |  |  |
| o Sharing of paid employees with related organization(s)  | 10         | Yes |    |  |  |  |  |
| p Reimbursement paid to related organization(s) for expenses                                    | <b>1</b> p | Yes |    |  |  |  |  |
| q Reimbursement paid by related organization(s) for expenses                                    | <b>1</b> q | Yes |    |  |  |  |  |
|   |            |     | l  |  |  |  |  |

r Other transfer of cash or property to related organization(s) . . . . . . . . . 1r Yes 1s Yes (d) Method of determining amount involved (a) Name of related organization **(b)** Transaction (c) Amount involved type (a-s)

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

| (a)<br>Name, address, and EIN of entity | <b>(b)</b><br>Primary activity | domicilo | (d) Predominant income (related, unrelated, excluded from tax under sections 512- 514) | 10  | (e) e all partners section 501(c)(3) ganizations? | (f)<br>Share of<br>total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproprtiona<br>allocations? | Γ  | Code V-UBI<br>amount in box<br>20<br>of Schedule<br>K-1<br>(Form 1065) |           | ig<br>? | <b>(k)</b><br>Percentage<br>ownership |
|---|--------------------------------|----------|--|-----|---|------------------------------------|--|--------------------------------------|----|--|-----------|---------|---------------------------------------|
|   |                                |          | 314)   | Yes | No  |                                    |  | Yes                                  | No |  | Yes       | No      |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           | Ш       |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           | Ш       |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           | Ш       |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           | Ш       |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           | Ш       |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    |  |           |         |                                       |
|   |                                |          |  |     |   |                                    |  |                                      |    | Schedul  | e R (Form | า 99    | 0) 2016                               |

Schedule R (Form 990) 2016 Part VII Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions) Schedule R (Form 990) 2016

#### **Additional Data**

(1)

(1)

(2)

(4)

NAIROBI ΚE (5)

KAMPALA UG

123 WILLIAM STREET NEW YORK, NY 10038 13-1644147

123 WILLIAM STREET NEW YORK, NY 10038 13-3885199

123 WILLIAM STREET NEW YORK, NY 10038 13-4128897 (3)

123 WILLIAM STREET NEW YORK, NY 10038 47-5312115

ARGWINGS KODHEK RD CHAKA PL PO BO

BANK BLDG PLOT 4 NILE AVE PO BOX

(a) Name, address, and EIN of related organization

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

Software Version:

ETN: 13-3530049

(b)

Primary activity

SEXUAL HEALTH

POLITICAL ACTIVITY

POLITICAL ACTIVITY

GLOBAL SEXUAL

CHARITABLE

OPERATIONS

CHARITABLE

OPERATIONS

HEALTH

(c)

Legal domicile

(state

or foreign country)

NY

NY

NY

DE

ΚE

UG

(d)

Exempt Code

section

501(C)(3)

527

527

501(C)(3)

501(C)(3)

501(C)(3)

(e)

Public charity

status (if section 501(c)

(3))

LINE 7

LINE 7

LINE 7

LINE 7

(f)

Direct controlling

entity

PLANNED PARENTHOOD

PLANNED PARENTHOOD

PLANNED PARENTHOOD

PLANNED PARENTHOOD

GLOBAL INC

GLOBAL INC

ACTION FUND INC

ACTION FUND INC

N/A

**IPPFA** 

(g)

Section 512

(b)(13)

controlled

entity? Yes

Yes

Yes

Yes

Yes

Yes

No

No

| LIN.  | 13-3339040                         |
|-------|------------------------------------|
| Name: | PLANNED PARENTHOOD ACTION FUND INC |
|       |                                    |

| Name: PLANNED PARENTHOOD ACTION FUND INC |  |
|--|--|

Software ID:

(a) (b) (c) Name of related organization Transaction Amount Involved (d) type(a-s) Method of determining amount involved PLANNED PARENTHOOD ACTION FUND INC PAC 129.009 ACTUAL PAYMENTS (1) (1) PLANNED PARENTHOOD VOTES 515,499 ESTIMATE BASED ON USAGE (2) COMMUNITY OUTREACH GROUP LLC М 1,173,279 ACTUAL PAYMENTS (3) PLANNED PARENTHOOD VOTES Ν 63,205 ESTIMATE BASED ON USAGE (4) PLANNED PARENTHOOD VOTES 0 1,347,538 ESTIMATE BASED ON USAGE

Q

1.926.242

530,933

72,500

ACTUAL PAYMENTS

ACTUAL PAYMENTS

ACTUAL PAYMENTS

Form 990, Schedule R, Part V - Transactions With Related Organizations

(5)

(6)

(7)

PLANNED PARENTHOOD VOTES

PLANNED PARENTHOOD VOTES

PLANNED PARENTHOOD ACTION FUND INC PAC