Form **990**
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047
2006
Open to Public Inspection

A **For the 2006 calendar year, or tax year beginning** 7/01/06 , **and ending** 6/30/07

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization
SOUTHEASTERN LEGAL FOUNDATION, INC.

Number and street (or P O box if mail is not delivered to street address) Room/suite
6100 LAKE FORREST DRIVE, NW 520

City or town, state or country, and ZIP + 4
ATLANTA GA 30328

D Employer identification number
58-1247027

E Telephone number
404-257-9667

F Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) ▶

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

H and are not applicable to section 527 organizations I
- H(a) Is this a group return for affiliates? ☐ Yes ☒ No
- H(b) If "Yes," enter number of affiliates ▶
- H(c) Are all affiliates included? ☐ Yes ☐ No (If "No," attach a list See instructions)
- H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

G **Website:** ▶ SOUTHEASTERNLEGAL.ORG

J **Organization type** (check only one) ▶ ☒ 501(c) (3) • (insert no) ☐ 4947(a)(1) or ☐ 527

K Check here ▶ ☐ if the organization is not a 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000 A return is not required, but if the organization chooses to file a return, be sure to file a complete return

I Group Exemption Number ▶

M Check ▶ ☐ if the organization is **not** required to attach Sch B (Form 990, 990-EZ, or 990-PF)

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 2,925,547

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions)

Revenue	1	Contributions, gifts, grants, and similar amounts received			
	a	Contributions to donor advised funds	1a		
	b	Direct public support (not included on line 1a)	1b	1,684,601	
	c	Indirect public support (not included on line 1a)	1c		
	d	Government contributions (grants) (not included on line 1a)	1d		
	e	**Total** (add lines 1a through 1d) (cash $ 1,684,601 noncash $)			1e 1,684,601
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2
	3	Membership dues and assessments			3
	4	Interest on savings and temporary cash investments			4
	5	Dividends and interest from securities			5 70,647
	6a	Gross rents	6a		
	b	Less rental expenses	6b		
	c	Net rental income or (loss) Subtract line 6b from line 6a			6c
	7	Other investment income (describe ▶)			7
	8a	Gross amount from sales of assets other than inventory	(A) Securities 1,170,299	8a	(B) Other
	b	Less cost or other basis and sales expenses	1,142,166	8b	
	c	Gain or (loss) (attach schedule)	28,133	8c	
	d	Net gain or (loss) Combine line 8c, columns (A) and (B) SEE STMT 1			8d 28,133
	9	Special events and activities (attach schedule) If any amount is from **gaming**, check here ▶ ☐			
	a	Gross revenue (not including $ of contributions reported on line 1b)		9a	
	b	Less direct expenses other than fundraising expenses		9b	
	c	Net income or (loss) from special events Subtract line 9b from line 9a			9c
	10a	Gross sales of inventory, less returns and allowances		10a	
	b	Less cost of goods sold		10b	
	c	Gross profit or (loss) from sales of inventory (attach schedule) Subtract line 10b from line 10a			10c
	11	Other revenue (from Part VII, line 103)			11
	12	**Total revenue.** Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11			12 1,783,381
Expenses	13	Program services (from line 44, column (B))			13 1,460,966
	14	Management and general (from line 44, column (C))			14 118,776
	15	Fundraising (from line 44, column (D))			15 194,233
	16	Payments to affiliates (attach schedule)			16
	17	**Total expenses.** Add lines 16 and 44, column (A)			17 1,773,975
Net Assets	18	Excess or (deficit) for the year Subtract line 17 from line 12			18 9,406
	19	Net assets or fund balances at beginning of year (from line 73, column (A))			19 1,934,941
	20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 2			20 176,736
	21	Net assets or fund balances at end of year Combine lines 18, 19, and 20			21 2,121,083

SCANNED JAN 24 2008

RECEIVED
DEC 28 2007
OGDEN UT
327

G17

Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash $ non-cash $) If this amount includes foreign grants, check here ▶ ☐	22a				
22b Other grants and allocations (attach schedule) (cash $ non-cash $) If this amount includes foreign grants, check here ▶ ☐	22b				
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25a Compensation of current officers, directors, key employees, etc listed in Part V-A (attach schedule) SEE STATEMENT 3	25a	380,372	282,825	80,125	17,422
b Compensation of former officers, directors, key employees, etc listed in Part V-B (attach schedule)	25b				
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	25c				
26 Salaries and wages of employees not included on lines 25a, b, and c	26				
27 Pension plan contributions not included on lines 25a, b, and c	27				
28 Employee benefits not included on lines 25a – 27	28	50,434	37,500	10,624	2,310
29 Payroll taxes	29				
30 Professional fundraising fees	30	197,011	157,609	19,701	19,701
31 Accounting fees	31				
32 Legal fees	32	29,463	29,463		
33 Supplies	33	2,867	2,439	200	228
34 Telephone	34	7,493	6,369	749	375
35 Postage and shipping	35	2,686	2,283	188	215
36 Occupancy	36				
37 Equipment rental and maintenance	37	47,850	40,673	4,784	2,393
38 Printing and publications	38	2,565	2,180	128	257
39 Travel	39	3,050	3,050		
40 Conferences, conventions, and meetings	40				
41 Interest	41				
42 Depreciation, depletion, etc (attach schedule)	42	22,758	18,204	2,277	2,277
43 Other expenses not covered above (itemize) a SEE STATEMENT 4	43a	1,027,426	878,371		149,055
b	43b				
c	43c				
d	43d				
e	43e				
f	43f				
g	43g				
44 **Total functional expenses.** Add lines 22a through 43g (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	1,773,975	1,460,966	118,776	194,233

Joint Costs. Check ▶ ☐ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $, (ii) the amount allocated to Program services $,

(iii) the amount allocated to Management and general $, and (iv) the amount allocated to Fundraising $

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

What is the organization's primary exempt purpose? ▶ SEE STATEMENT 5 All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)	Program Service Expenses (Required for 501(c)(3) and (4) orgs , and 4947(a)(1) trusts, but optional for others)
a PUBLIC INTEREST LAW FIRM (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	1,460,966
b (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	
c (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	
d (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	
e Other program services (attach schedule) (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	1,460,966

Part IV Balance Sheets (See the instructions.)

	Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only			(A) Beginning of year		(B) End of year
Assets	45 Cash-non-interest-bearing			335,483	45	357,084
	46 Savings and temporary cash investments				46	
	47a Accounts receivable	47a				
	b Less allowance for doubtful accounts	47b			47c	
	48a Pledges receivable	48a	125,000			
	b Less allowance for doubtful accounts	48b		120,500	48c	125,000
	49 Grants receivable				49	
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)				50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (att schedule)				50b	
	51a Other notes and loans receivable (attach schedule)	51a				
	b Less allowance for doubtful accounts	51b			51c	
	52 Inventories for sale or use				52	
	53 Prepaid expenses and deferred charges			56,424	53	12,266
	54a Investments—publicly-traded securities SEE STATEMENT 6 ▶ ☐ Cost ☒ FMV			1,112,581	54a	1,285,269
	b Investments—other securities (attach schedule) ▶ ☐ Cost ☐ FMV				54b	
	55a Investments-land, buildings, and equipment basis	55a				
	b Less accumulated depreciation (attach schedule)	55b			55c	
	56 Investments-other (attach schedule)				56	
	57a Land, buildings, and equipment basis	57a	131,920			
	b Less accumulated depreciation (attach schedule) SEE STATEMENT 7	57b	90,272	5,106	57c	41,648
	58 Other assets, including program-related investments (describe ▶ SEE STATEMENT 8)			508,707	58	504,244
	59 **Total assets** (must equal line 74) Add lines 45 through 58			2,138,801	59	2,325,511
Liabilities	60 Accounts payable and accrued expenses			185,665	60	195,617
	61 Grants payable				61	
	62 Deferred revenue				62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)				63	
	64a Tax-exempt bond liabilities (attach schedule)				64a	
	b Mortgages and other notes payable (attach schedule)				64b	
	65 Other liabilities (describe ▶ SEE STATEMENT 9)			18,195	65	8,811
	66 **Total liabilities.** Add lines 60 through 65			203,860	66	204,428
Net Assets or Fund Balances	**Organizations that follow SFAS 117, check here** ▶ ☒ and complete lines 67 through 69 and lines 73 and 74					
	67 Unrestricted			1,392,497	67	1,587,368
	68 Temporarily restricted			542,444	68	533,715
	69 Permanently restricted				69	
	Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74					
	70 Capital stock, trust principal, or current funds				70	
	71 Paid-in or capital surplus, or land, building, and equipment fund				71	
	72 Retained earnings, endowment, accumulated income, or other funds				72	
	73 **Total net assets or fund balances** (add lines 67 through 69 **or** lines 70 through 72 (Column (A) **must** equal line 19 and column (B) **must** equal line 21)			1,934,941	73	2,121,083
	74 **Total liabilities and net assets/fund balances.** Add lines 66 and 73			2,138,801	74	2,325,511

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions)

a	Total revenue, gains, and other support per audited financial statements			a	1,811,612
b	Amounts included on line a but not on Part I, line 12				
1	Net unrealized gains on investments	b1	28,231		
2	Donated services and use of facilities	b2			
3	Recoveries of prior year grants	b3			
4	Other (specify)	b4			
	Add lines b1 through b4			b	28,231
c	Subtract line b from line a			c	1,783,381
d	Amounts included on Part I, line 12, but not on line a:				
1	Investment expenses not included on Part I, line 6b	d1			
2	Other (specify)	d2			
	Add lines d1 and d2			d	
e	**Total revenue** (Part I, line 12) Add lines c and d		▶	e	1,783,381

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements			a	1,773,975
b	Amounts included on line a but not Part I, line 17				
1	Donated services and use of facilities	b1			
2	Prior year adjustments reported on Part I, line 20	b2			
3	Losses reported on Part I, line 20	b3			
4	Other (specify)	b4			
	Add lines b1 through b4			b	
c	Subtract line b from line a			c	1,773,975
d	Amounts included on Part I, line 17, but not on line a:				
1	Investment expenses not included on Part I, line 6b	d1			
2	Other (specify)	d2			
	Add lines d1 and d2			d	
e	**Total expenses** (Part I, line 17) Add lines c and d		▶	e	1,773,975

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated) (See the instructions)

(A) Name and address		(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
JOE ARNALL	JACKSONVILLE	CHAIRMAN			
13500 SUTTON PARK DRIVE SOUTH	FL 32224	0	0	0	0
KATHY BARCO	JACKSONVILLE	TRUSTEE			
7587 WILSON BOULEVARD	FL 32210	0	0	0	0
HAROLD CUNLIFFE	ATLANTA	TREASURER			
5755 DUPREE DRIVE, NW	GA 30327	0	0	0	0
SHANNON L GOESSLING	ATLANTA	EXEC DIRECT			
6100 LAKE FORREST DRIVE, NW	GA 30328	40	180,000	7,785	0
DENNY JONES	DESTIN	SECRETARY			
3474 SCENIC HIGHWAY 98	FL 32541	0	0	0	0
EDWIN MEESE, III	WASHINGTON	TRUSTEE			
24 MASSACHUSETTS AVENUE, NE	DC 20002	0	0	0	0
JOSEPH MOSS	AUSTIN	TRUSTEE			
9115 ATWATER COVE	TX 78733	0	0	0	0
JOSALYN SPIVEY	ATLANTA	FIN DIRECT			
6100 LAKE FORREST DRIVE, NW	GA 30328	40	73,600	3,680	0
JOVETTE AYERS	ATLANTA	PARALEGAL			
6100 LAKE FORREST DRIVE, NW	GA 30328	40	54,815	2,885	0
STEPHEN MORRISON, JR	ATLANTA	SENIOR COUNS			
6100 LAKE FORREST DRIVE, NW	GA 30328	40	45,833	0	0

Part V-A Current Officers, Directors, Trustees, and Key Employees (continued)

			Yes	No
75a	Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings ▶ 10			
b	Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s)	75b		X
c	Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization"	75c		X
	If "Yes," attach a statement that includes the information described in the instructions			
d	Does the organization have a written conflict of interest policy?	75d	X	

Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits

(If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column See the instructions)

(A) Name and address	(B) Loans and Advances	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
N/A				

Part VI Other Information (See the instructions.)

			Yes	No
76	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77		X
78a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization ▶ and check whether it is ☐ exempt or ☐ nonexempt			
81a	Enter direct and indirect political expenditures (See line 81 instructions) 81a			
b	Did the organization file **Form 1120-POL** for this year?	81b		X

Part VI Other Information (continued)

				Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		82a		X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?		83b	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	84b		
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	N/A	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?	N/A	85b		
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year				
c	Dues, assessments, and similar amounts from members	85c			
d	Section 162(e) lobbying and political expenditures	85d			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	85h		
86	501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12	86a			
b	Gross receipts, included on line 12, for public use of club facilities	86b			
87	501(c)(12) orgs Enter a Gross income from members or shareholders	87a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b			
88a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Part IX		88a		X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI ▶		88b		X
89a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 ▶ 0 , section 4912 ▶ 0 , section 4955 ▶ 0				
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0				
d	Enter Amount of tax on line 89c, above, reimbursed by the organization ▶ 0				
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		89e		X
f	All organizations Did the organization acquire a direct or indirect interest in any applicable insurance contract?		89f		X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		89g		X

90a List the states with which a copy of this return is filed ▶ SEE STATEMENT 11

b Number of employees employed in the pay period that includes March 12, 2006 (See instructions) 90b 5

91a The books are in care of ▶ MS. JOSALYN H. SPIVEY Telephone no ▶ 404-257-9667

Located at ▶ 6100 LAKE FORREST DRIVE, NW ATLANTA, GA ZIP + 4 ▶ 30328

				Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		91b		X
	If " Yes," enter the name of the foreign country ▶				
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1,** Report of Foreign Bank and Financial Accounts				

Part VI Other Information (continued)

			Yes	No
c	At any time during the calendar year, did the organization maintain an office outside of the United States? If "Yes," enter the name of the foreign country ▶	91c		X
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of **Form 1041**- Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92			

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	70,647	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					28,133
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0		70,647	28,133
105 **Total** (add line 104, columns (B), (D), and (E))				▶	98,780

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
N/A	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated w

(a) Did the organization, during the year, receive any funds, directly or indire

(b) Did the organization, during the year, pay premiums, directly or indirectly

Note: If "Yes" to **(b)**, file Form 8870 **and** Form 4720 (see instructions)

[redacted]

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

		Yes	No
106	Did the reporting organization **make** any transfers **to** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity		X

	(A) Name, address, of each controlled entity	(B) Employer ID Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
	Totals			

		Yes	No
107	Did the reporting organization **receive** any transfers **from** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity		X

	(A) Name, address, of each controlled entity	(B) Employer ID Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
	Totals			

		Yes	No
108	Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?		

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Shannon Goessling — Signature of officer — Date 12/18/07

SHANNON GOESSLING — EXECUTIVE DIRECTOR — Type or print name and title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☐	Preparer's SSN or PTIN (See Gen Instr X)
	12/08/07		

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ GAY & JOSEPH, CPA, P.C.
201 CHURCH STREET
LAGRANGE, GA 30240-2711

EIN ▶

Phone no ▶ 706-884-7331

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2006

Name of the organization

SOUTHEASTERN LEGAL FOUNDATION, INC.

Employer identification number

58-1247027

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 2 of the instructions. List each one If there are none, enter "None.")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Comp	(d) Contrib to empl ben plans & deferred comp	(e) Expense account & other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000		(b) Type of service	(c) Compensation
BMW DIRECT, INC. 1155 15TH STREET, NW, SUITE 410	WASHINGTON DC 20005	CONSULTING	196,052
DIAL STRATEGIC CONSULTING, INC 1137 SENOIA ROAD, SUITE A	TYRONE GA 30290	CONSULTING	96,000
DECISIONMAKERS, INC. 4675 N. SHALLOWFORD RD., SUITE 200	ATLANTA GA 30338	CONSULTING	90,000
Total number of others receiving over $50,000 for professional services ▶	0		

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over $50,000 for other services ▶		

Part III Statements About Activities (See page 2 of the instructions.)

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)	1		X
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SEE PART V-A, FORM 990	2d	X	
e	Transfer of any part of its income or assets?	2e		X
3a	Did the organization make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments)	3a		X
b	Did the organization have a section 403(b) annuity plan for its employees?	3b		X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c		X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d		X
4a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g If "No," complete lines 4f and 4g	4a		X
b	Did the organization make any taxable distributions under section 4966?	4b		
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c		

d Enter the total number of donor advised funds owned at the end of the tax year ▶ _____

e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ _____

f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ 0

g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶ 0

Part IV Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is (Please check only **ONE** applicable box)

5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 ☐ A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

12 ☐ An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions-subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization

☐ Type I ☐ Type II ☐ Type III-Functionally Intergrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 7 of the instructions)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total				▶	

14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 7 of the instructions)

Schedule A (Form 990 or 990-EZ) 2006 **SOUTHEASTERN LEGAL FOUNDATION, INC. 58-1247027**

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) **Use cash method of accounting.**

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	1,199,996	766,114	1,440,798	2,552,162	5,959,070
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose					0
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	39,845	26,378	14,243	11,279	91,745
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets STMT 12	6,092	146,668	267,312	1,429,282	1,849,354
23 Total of lines 15 through 22	1,245,933	939,160	1,722,353	3,992,723	7,900,169
24 Line 23 minus line 17	1,245,933	939,160	1,722,353	3,992,723	7,900,169
25 Enter 1% of line 23	12,459	9,392	17,224	39,927	

26 Organizations described on lines 10 or 11: **a** Enter 2% of amount in column (e), line 24 ▶ 26a 158,003

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a **Do not file this list with your return.** Enter the total of all these excess amounts ▶ 26b

c Total support for section 509(a)(1) test Enter line 24, column (e) ▶ 26c 7,900,169

d Add Amounts from column (e) for lines 18 91,745 19 _____ 22 1,849,354 26b _____ ▶ 26d 1,941,099

e Public support (line 26c minus line 26d total) ▶ 26e 5,959,070

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f 75.4297%

27 Organizations described on line 12: **a** For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person " **Do not file this list with your return.** Enter the sum of such amounts for each year N/A

(2005) (2004) (2003) (2002)

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000 (Include in the list organizations described in lines 5 through 11b, as well as individuals) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2),** enter the sum of these differences (the excess amounts) for each year N/A

(2005) (2004) (2003) (2002)

c Add Amounts from column (e) for lines 15 _____ 16 _____ 17 _____ 20 _____ 21 _____ ▶ 27c

d Add Line 27a total _____ and line 27b total _____ ▶ 27d

e Public support (line 27c total minus line 27d total) ▶ 27e

f Total support for section 509(a)(2) test Enter amount from line 23, column (e) ▶ 27f

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ 27h %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant **Do not file this list with your return.** Do not include these grants in line 15

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?		31		
	If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)				
32	Does the organization maintain the following				
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?		32d		
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)				
33	Does the organization discriminate by race in any way with respect to				
a	Students' rights or privileges?		33a		
b	Admissions policies?		33b		
c	Employment of faculty or administrative staff?		33c		
d	Scholarships or other financial assistance?		33d		
e	Educational policies?		33e		
f	Use of facilities?		33f		
g	Athletic programs?		33g		
h	Other extracurricular activities?		33h		
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)				
34a	Does the organization receive any financial aid or assistance from a governmental agency?		34a		
b	Has the organization's right to such aid ever been revoked or suspended?		34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement				
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		35		

Schedule A (Form 990 or 990-EZ) 2006 **SOUTHEASTERN LEGAL FOUNDATION, INC. 58-1247027**

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 10 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768) **N/A**

Check ▶ **a** ☐ if the organization belongs to an affiliated group Check ▶ **b** ☐ if you checked **"a"** and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for **all** electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	**36**		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	**37**		
38 Total lobbying expenditures (add lines 36 and 37)	**38**		
39 Other exempt purpose expenditures	**39**		
40 Total exempt purpose expenditures (add lines 38 and 39)	**40**		
41 Lobbying nontaxable amount Enter the amount from the following table-			
If the amount on line 40 is- / **The lobbying nontaxable amount is-**			
Not over $500,000 — 20% of the amount on line 40			
Over $500,000 but not over $1,000,000 — $100,000 plus 15% of the excess over $500,000			
Over $1,000,000 but not over $1,500,000 — $175,000 plus 10% of the excess over $1,000,000	**41**		
Over $1,500,000 but not over $17,000,000 — $225,000 plus 5% of the excess over $1,500,000			
Over $17,000,000 — $1,000,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	**42**		
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	**43**		
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	**44**		

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below

See the instructions for lines 45 through 50 on page 13 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	**(a)** 2006	**(b)** 2005	**(c)** 2004	**(d)** 2003	**(e)** Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.) **N/A**

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines **c** through **h.)**			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines **c** through **h**)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 13 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a	Transfers from the reporting organization to a noncharitable exempt organization of		
	(i) Cash	51a(i)	X
	(ii) Other assets	a(ii)	X
b	Other transactions		
	(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)	X
	(ii) Purchases of assets from a noncharitable exempt organization	b(ii)	X
	(iii) Rental of facilities, equipment, or other assets	b(iii)	X
	(iv) Reimbursement arrangements	b(iv)	X
	(v) Loans or loan guarantees	b(v)	X
	(vi) Performance of services or membership or fundraising solicitations	b(vi)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c	X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

SOUTHEASTERN LEGAL FOUNDATION
58-1247027

Mission Statement

The Organization's primary purpose is as a public interest law firm, to provide legal representation for plaintiffs in federal and state courts in cases involving issues of constitutional law or significant public interest on a non-fee basis, and to make grants for such purposes, the Organization also conducts nonpartisan studies and research and collects, compiles, and publishes full and fair presentations of facts, information, and statistics concerning the effects of government activities upon the social and economic institutions of the people of the United States

Southeastern Legal Foundation Cases - FY 2007

H. B. Rowe Co., Inc. v. North Carolina DOT et al., Civ Action No 5.03-CV-278-BO(3) (E.D N.C.), challenging the state of North Carolina's minority contracting program for public roads, the first such challenge against the state

Greater Atlanta Home Builders Assoc. v. City of McDonough, challenging illegal assessment of impact fees on new developments in the city.

Cherry, et al v. City of Destin, et al. - SLF represents a group of beachfront property owners against government encroachment and "takings" without just compensation

Cole, et al. v. Alabama Gov. Bob Riley, et al.- SLF represents a group of Alabama citizens challenging the constitutionality of the state's program offering driver's license examinations in multiple languages – a matter of public safety and state constitutional law

Ohio Civil Rights Commission v. Ullum, defending First Amendment freedom of speech rights related to the use of the English language as "discriminatory "

Meeks v. City of Stockbridge, Georgia defending property rights against illegal eminent domain used to seize property for other private uses, violating constitutional due process rights

Consortium for School Funding v. State of Georgia – SLF is researching through Open Records Requests the expenditures of public funds to pay for an ongoing lawsuit filed by several GA school districts against the State of Georgia. SLF is also preparing legal research to assist the state in its defense.

Stewart v. Cherokee County – SLF is preparing legal and policy research in defense of the County's illegal immigration ordinances related to landlord-tenant relationships The case is held in abeyance until the Hazelton, PA federal court case has been appealed

Philadelphia Human Rights Commission v. Geno's Steaks – SLF represents Joey Vento, owner of Geno's Steaks in Philadelphia, who is facing discrimination charges at the administrative level from the Philadelphia Human Rights Commission Mr Vento placed a sign in his store stating, "This is America when ordering, please speak English "

Global Warming – SLF has undertaken a legal and policy project to prepare for the anticipated onslaught of class action lawsuits against American commerce and industry based on global warming SLF is preparing litigation strategies, briefings, and backgrounders for lawyers, potential defendant industries, and lawmakers

State Bar Project – SLF has undertaken a legal and policy project to investigate the political activities of various mandatory State Bars, which are quasi-governmental bodies that oversee and regulate the legal profession Such activities are forbidden under existing U S Supreme Court case law

City of Atlanta Art Display – SLF worked with disgruntled police and other city employees, who complained to the city government about the prominent placement in a public building of a painting entitled, "It's OK to hate white people." The City removed the offending artwork.

Illegal Immigration - multiple studies on specific topics, including state-sanctioned driver's licenses for illegal aliens, the use of Mexican consular (matricula consular) identification, and the economic and legal impact of proposed amnesty programs

Traditional Marriage Protection project - development of policy and legislative blueprints for federal and state amendments to the appropriate constitutions; policy papers in support of same, including extensive legal research on same

Civil Justice Reform – SLF organized and hosted a symposium of business, policy and legislative leaders in Georgia on the subject of comprehensive civil justice/tort reform As a result, SLF formed the Civil Justice Reform Working Group made up of SLF representatives and corporate and policy leaders to develop public policy and legislative educational materials. A second symposium, followed by the production and distribution of civil justice reform materials to lawmakers, will follow SLF is also developing an amicus/intervenor effort in this area to enable intervention in cases across the U S , identified by SLF General Counsel and Legal Advisory Board

Property Rights Reform – At the request of state legislative leadership in Georgia and through the American Legislative Exchange Council (ALEC), SLF is developing comprehensive property rights legislation and policy background, including legislative testimony, in the following areas: eminent domain for economic development purposes; inverse condemnation, impact fees, tree ordinances, and stream buffers

Form **4562**

Department of the Treasury
Internal Revenue Service

Depreciation and Amortization

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2006

Attachment Sequence No **67**

Name(s) shown on return: **SOUTHEASTERN LEGAL FOUNDATION, INC.**

Identifying number: **58-1247027**

Business or activity to which this form relates: **INDIRECT DEPRECIATION**

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	108,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	430,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
6			

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2005 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2007 Add lines 9 and 10, less line 12 ▶	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special allowance for qualified New York Liberty or Gulf Opportunity Zone property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	1,556

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2006	17	33
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B-Assets Placed in Service During 2006 Tax Year Using the General Depreciation System

	(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property		2,721	3.0	HY	200DB	335
b	5-year property						
c	7-year property						
d	10-year property						
e	15-year property						
f	20-year property						
g	25-year property			25 yrs		S/L	
h	Residential rental property			27 5 yrs	MM	S/L	
				27 5 yrs	MM	S/L	
i	Nonresidential real property			39 yrs	MM	S/L	
					MM	S/L	

Section C-Assets Placed in Service During 2006 Tax Year Using the Alternative Depreciation System

20a	Class life					S/L	
b	12-year			12 yrs		S/L	
c	40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations-see instr	22	1,924
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? Yes No **24b** If "Yes," is the evidence written? Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special allowance for qualified New York Liberty or Gulf Opportunity Zone property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						**25**		
26 Property used more than 50% in a qualified business use								
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L-		
		%				S/L-		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						**28**		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							**29**	

Section B-Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year **(do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2006 tax year (see instructions)					
DONOR FILE	7/01/06	32,756	0	3.0	10,919
43 Amortization of costs that began before your 2006 tax year				**43**	9,915
44 Total. Add amounts in column (f) See the instructions for where to report				**44**	20,834

Federal Statements

Statement 1 - Form 990, Part I, Line 8c - Sale of Assets Other Than Inventory - Securities

Desc	How Rec'd	Whom Sold	Date Acquired	Date Sold	Sale Price	Cost & Expense	Deprec	Gain/ -Loss
PUBLICLY TRADED SECURITIES					$1,170,299	$1,142,166	$	$ 28,133
TOTAL					$1,170,299	$1,142,166	$ 0	$ 28,133

Statement 2 - Form 990, Line 20 - Other Changes in Net Assets or Fund Balances

Description	Amount
NET UNREALIZED GAINS ON INVESTMENTS	$ 28,231
PRIOR PERIOD ADJUSTMENTS	148,505
TOTAL	$ 176,736

Federal Statements

Statement 3 - Form 990, Part II, Line 25a - Compensation of Current Officers

Name	Program Services	Management & General	Fundraising
EXPENSES	$	$	$
COMPENSATION	282,825	80,125	17,422
TOTAL	$ 282,825	$ 80,125	$ 17,422

Federal Statements

Statement 4 - Form 990, Part II, Line 43 - Other Functional Expenses

Description	Total Expenses	Program Service	Mgt & General	Fund-Raising
	$	$	$	$
EXPENSES				
DIRECT MAIL PROGRAM	992,780	843,863		148,917
EVENT EXPENSE	276	138		138
INSURANCE	14,124	14,124		
LIBRARY EXPENSE	5,817	5,817		
INSTITUTIONAL FEES	11,514	11,514		
STAFF DEVELOPMENT	858	858		
INTERNET DEVELOPMENT	2,055	2,055		
ROUNDING	2	2		
TOTAL	$ 1,027,426	$ 878,371	$ 0	$ 149,055

Statement 5 - Form 990, Part III - Organization's Primary Exempt Purpose

AS A PUBLIC INTEREST LAW FIRM, THE ORGANIZATION'S PRIMARY PURPOSE IS TO PROVIDE LEGAL REPRESENTATION FOR PLAINTIFFS IN FEDERAL AND STATE COURTS IN CASES INVOLVING ISSUES OF CONSTITUTIONAL LAW OR SIGNIFICANT PUBLIC INTEREST ON A NON-FEE BASIS, AND TO MAKE GRANTS FOR SUCH PURPOSES; THE ORGANIZATION ALSO CONDUCTS NONPARTISAN STUDIES AND RESEARCH AND COLLECTS, COMPILES AND PUBLISHES FULL AND FAIR PRESENTATIONS OF FACTS, INFORMATION, AND STATISTICS CONCERNING THE EFFECTS OF GOVERNMENT ACTIVITIES UPON THE SOCIAL AND ECONOMIC INSTITUTIONS OF THE PEOPLE OF THE UNITED STATES.

Statement 6 - Form 990, Part IV, Line 54a - Publicly Traded Securities

Description	Beginning of Year	End of Year	Basis of Valuation
US AND STATE GOVERNMENT	$	$	
TOOTSIE ROLL INDUSTRIES	30	28	MARKET
STRATEGY FUND CLASS A	1,112,551		MARKET
MUTUAL FUNDS		1,285,241	
CORPORATE STOCK			
CORPORATE BONDS			
TOTAL	$ 1,112,581	$ 1,285,269	

Federal Statements

Statement 7 - Form 990, Part IV, Line 57 - Land, Buildings, and Equipment

Description	Beginning of Year	Accum Deprec	End of Year	Accum Deprec
	$ 68,128	$ 63,022	$ 131,920	$ 90,272
TOTAL	$ 68,128	$ 63,022	$ 131,920	$ 90,272

Statement 8 - Form 990, Part IV, Line 58 - Other Assets

Description	Beginning of Year	End of Year
LONG-TERM PLEDGES RECEIVABLE	$ 508,707	$ 433,715
OTHER RECEIVABLES		529
EXCHANGE LIST VALUE		70,000
TOTAL	$ 508,707	$ 504,244

Statement 9 - Form 990, Part IV, Line 65 - Other Liabilities

Description	Beginning of Year	End of Year
ACCRUED EXPENSES	$ 18,195	$ 8,811
TOTAL	$ 18,195	$ 8,811

Statement 10 - Form 990, Part VI, Line 90a - States with which a Copy of this Return is Filed.

Postal Code
AL
AK
AR
AZ
CA
CO
CT
GA
FL
IL
KS
KY
LA
MD
MA
MI
MN
MO
MS
NH
NJ

Statement 10 - Form 990, Part VI, Line 90a - States with which a Copy of this Return is Filed. (continued)

Postal Code
NM
NY
NC
ND
OH
OK
OR
PA
RI
SC
TN
TX
VA
WA
WV
WI

Statement 11 - Schedule A, Part IV-A, Line 22 - Other Income

Description	2005	2004	2003	2002
DONATED FACILITIES	$	$	$ 222,299	$ 37,269
DONATED PROFESSIONAL SERVICES				1,352,000
MAILING LIST ROYALTIES	6,092	32,912	44,913	39,220
OTHER INCOME			100	793
SPECIAL EVENTS & ACTIVITIES		113,756		
TOTAL	$ 6,092	$ 146,668	$ 267,312	$1,429,282

01867 SOUTHEASTERN LEGAL FOUNDATION, INC. 12/08/2007
58-1247027
FYE: 6/30/2007

Federal Asset Report
Form 990, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179	Bonus	Basis for Depr	Per	Conv	Meth	Prior	Current
3-year GDS Property:												
17	HP FAX S/N SMY6ABQ703N	1/04/07	400				400	3	HY	200DB	0	66
30	COMPUTER SN 7111020600429	8/01/06	636				636	3	HY	200DB	0	85
31	LAPTOP SAGER MIDERN (S GOESSLIN	3/03/07	1,685				1,685	3	HY	200DB	0	184
			2,721				2,721				0	335
Prior MACRS:												
1	REFRIGERATOR	1/09/95	352				352	10	HY	200DB	352	0
2	TELEPHONE SYSTEM	1/09/95	6,724				6,724	10	HY	200DB	6,724	0
3	DESKS (5)	1/09/95	3,155				3,155	10	HY	200DB	3,155	0
4	OFFICE CHAIRS (24) & MISC	1/19/95	5,184				5,184	10	HY	200DB	3,888	0
5	CREDENZAS (5)	1/19/95	2,696				2,696	10	HY	200DB	2,696	0
6	HUTCH	1/19/95	422				422	10	HY	200DB	422	0
7	BOOKCASES (4)	1/19/95	1,022				1,022	10	HY	200DB	1,022	0
8	FILE CABINET (4)	1/19/95	1,598				1,598	10	HY	200DB	1,598	0
9	COMPUTER TABLE	1/19/95	89				89	10	HY	200DB	89	0
10	OFFICE EQUIPMENT	1/19/95	223				223	10	HY	200DB	223	0
11	OFFICE SOFA & PICTURES	1/19/95	2,658				2,658	10	HY	200DB	2,658	0
32	COMPUTER SN 712110060023	1/08/06	600				600	3	HY	200DB	0	33
			24,723				24,723				22,827	33
Other Depreciation:												
12	TABLE	1/19/97	400				400	10	MO	S/L	380	20
13	VCR	1/11/97	238				238	10	MO	S/L	226	12
14	BOOKSHELVES	1/19/98	1,500				1,500	10	MO	S/L	1,350	150
15	DESK & OFFICE FURNITURE	1/19/98	2,481				2,481	10	MO	S/L	2,233	248
16	VALLES'S DESK & 4050 PRINTER	1/20/00	4,395				4,395	10	MO	S/L	3,956	439
18	COMPUTER 12/1/97	1/19/98	1,098				1,098	3	MO	S/L	1,098	0
19	COMPUTER 12/15/97	1/19/98	1,716				1,716	3	MO	S/L	1,716	0
20	COMPUTER 1-13-98	1/11/98	1,447				1,447	3	MO	S/L	1,447	0
21	COMPUTER 1-13-98	1/01/01	1,549				1,549	3	MO	S/L	1,549	0
22	MISCELLANEOUS (99)	1/19/99	6,393				6,393	3	MO	S/L	6,393	0
23	MISCELLANEOUS (99)	1/09/99	4,668				4,668	3	MO	S/L	4,668	0
24	MISCELLANEOUS (00)	1/20/00	5,965				5,965	3	MO	S/L	5,965	0
25	LAPTOP COMPUTER DELL INS 400	1/20/02	2,236				2,236	3	MO	S/L	2,236	0
26	FILE SERVER (CY)	1/20/03	5,823				5,823	3	MO	S/L	5,823	0
27	COMPUTER SN 7110110500790	1/01/06	689				689	3	MO	S/L	230	229
28	COMPUTER SN 7110110500782	1/01/06	689				689	3	MO	S/L	230	229
29	COMPUTER SN 7110110500718	1/01/06	689				689	3	MO	S/L	230	229
	Total Other Depreciation		41,976				41,976				39,730	1,556
	Total ACRS and Other Depreciation		41,976				41,976				39,730	1,556
Amortization:												
34	DONOR FILE	7/01/06	32,756				32,756	3	MO	Amort	0	10,919
33	DONOR FILE	1/01/06	29,744				29,744	3	MO	Amort	4,957	9,915
			62,500				62,500				4,957	20,834
	Grand Totals		131,920				131,920				67,514	22,758
	Less: Dispositions		0				0				0	0
	Net Grand Totals		131,920				131,920				67,514	22,758