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EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, and ending

Name of foundation BARR FOUNDATION		A Employer identification number 04-6579815
Number and street (or P O box number if mail is not delivered to street address) 2 ATLANTIC AVENUE	Room/suite	B Telephone number (617) 854-3500
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,786,561,234.	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED ACCRUAL (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	5,000,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	158,110.	158,110.		STATEMENT 3
4 Dividends and interest from securities	18,319,991.	17,826,871.		STATEMENT 4
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	138,124,624.			STATEMENT 2
b Gross sales price for all assets on line 6a 213,242,375.				
7 Capital gain net income (from Part IV, line 2)		135,242,673.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	-10,855,501.	-4,519,266.		STATEMENT 5
12 Total. Add lines 1 through 11	150,747,224.	148,708,388.		
13 Compensation of officers, directors, trustees, etc	562,657.	0.		562,657.
14 Other employee salaries and wages	4,043,007.	387,134.		3,579,622.
15 Pension plans, employee benefits	1,318,416.	46,050.		1,284,857.
16a Legal fees STMT 6	56,947.	3,449.		61,323.
b Accounting fees STMT 7	73,002.	7,130.		90,221.
c Other professional fees STMT 8	15,346,310.	14,327,076.		1,021,183.
17 Interest	891,991.	768,136.		0.
18 Taxes STMT 9	-2,805,791.	705,905.		0.
19 Depreciation and depletion	79,568.	0.		
20 Occupancy				
21 Travel, conferences, and meetings	195,581.	0.		195,080.
22 Printing and publications	3,193.	0.		2,834.
23 Other expenses STMT 10	4,194,904.	0.		4,001,798.
24 Total operating and administrative expenses. Add lines 13 through 23	23,959,785.	16,244,880.		10,799,575.
25 Contributions, gifts, grants paid	73,118,009.			73,118,009.
26 Total expenses and disbursements. Add lines 24 and 25	97,077,794.	16,244,880.		83,917,584.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	53,669,430.			
b Net investment income (if negative, enter -0-)		132,463,508.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	258,590.	735,530.	735,530.
	2	Savings and temporary cash investments	24,395,182.	47,712,309.	47,712,309.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	260,904.	104,992.	104,992.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 11	139,861,742.	111,897,405.	125,121,146.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other STMT 12	1006728122.	1065469437.	1609070596.	
14	Land, buildings, and equipment: basis ▶ 596,693.				
	Less: accumulated depreciation STMT 13 ▶ 174,387.	394,632.	422,306.	422,306.	
15	Other assets (describe ▶ DISTRIBUTIONS & OTH)	7,992,314.	3,394,355.	3,394,355.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1179891486.	1229736334.	1786561234.	
Liabilities	17	Accounts payable and accrued expenses	1,963,347.	2,210,921.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ DEFERRED TAX LIABI)	9,654,486.	5,582,330.	
	23	Total liabilities (add lines 17 through 22)	11,617,833.	7,793,251.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted	1168273653.	1221943083.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances	1168273653.	1221943083.		
31	Total liabilities and net assets/fund balances	1179891486.	1229736334.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1168273653.
2	Enter amount from Part I, line 27a	2	53,669,430.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1221943083.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1221943083.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NET CAPITAL GAINS FROM PASS-THRU INVESTMENTS	P		
b NET UBTI CAPITAL GAINS FROM PASS-THRU INVESTMENTS --SEE STMT. 21	P		
d CAPITAL GAIN INCOME --SEE ATTACHED SCHEDULE			
e "A"	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 85,721,280.			85,721,280.
b			
c 2,881,951.		2,881,951.	0.
d			
e 118,320,624.		68,799,231.	49,521,393.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			85,721,280.
b			
c			0.
d			
e			49,521,393.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	135,242,673.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	81,502,936.	1,602,794,861.	.050851
2015	62,699,741.	1,631,374,786.	.038434
2014	55,894,420.	1,583,420,695.	.035300
2013	58,571,680.	1,389,398,837.	.042156
2012	62,920,157.	1,236,807,910.	.050873

2 Total of line 1, column (d)	2	.217614
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.043523
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,703,246,727.
5 Multiply line 4 by line 3	5	74,130,407.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,324,635.
7 Add lines 5 and 6	7	75,455,042.
8 Enter qualifying distributions from Part XII, line 4	8	84,026,399.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(o) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,324,635.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	1,324,635.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,324,635.
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,235,781.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	3,235,781.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,911,146.
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> 1,911,146. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3	X	
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BARRFOUNDATION.ORG</u>	13	X	
14 The books are in care of ► <u>THE ORGANIZATION</u> Telephone no. ► <u>617-854-3500</u> Located at ► <u>2 ATLANTIC AVENUE, BOSTON, MA</u> ZIP+4 ► <u>02110</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	5b	X
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Ga Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		562,657.	93,187.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROGER NOZAKI	VICE PRESIDENT			
2 ATLANTIC AVENUE, BOSTON, MA 02110	40.00	300,666.	62,462.	0.
LEAH HAMILTON	DIRECTOR OF EDUCATION			
2 ATLANTIC AVENUE, BOSTON, MA 02110	40.00	240,084.	55,930.	0.
MARIELLA PUERTO	CO-DIRECTOR OF CLIMATE			
2 ATLANTIC AVENUE, BOSTON, MA 02110	40.00	195,037.	48,592.	0.
MARY SKELTON ROBERTS	CO-DIRECTOR OF CLIMATE			
2 ATLANTIC AVENUE, BOSTON, MA 02110	40.00	184,736.	50,067.	0.
SAN SAN WONG	DIRECTOR OF ARTS & CREATIVITY			
2 ATLANTIC AVENUE, BOSTON, MA 02110	40.00	173,740.	30,589.	0.
Total number of other employees paid over \$50,000				25

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ERNST & YOUNG, LLP 200 PLAZA DR., SECAUCUS, NJ 07094	CONSULTING	1200000.
INKHOUSE LLC - 260 CHARLES STREET, SUITE 200, WALTHAM, MA 02453	CONSULTING	142,627.
ELEVATE DESTINATIONS 45 PROSPECT ST., CAMBRIDGE, MA 02139	CONSULTING	126,959.
TECHNICAL DEVELOPMENT CORPORATION 31 MILK STREET, SUITE 310, BOSTON, MA 02109	CONSULTING	78,205.
RAPHAEL AND RAPHAEL LLP 52 CHURCH ST., BOSTON, MA 02116	ACCOUNTING	71,302.
Total number of others receiving over \$50,000 for professional services		5

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THESE FUNDS WERE UTILIZED TO COMMISSION AN ERNST & YOUNG STUDY THAT FOCUSED ON BOSTON PUBLIC SCHOOLS OFF-TRACK YOUTH ENGAGEMENT FOR THE PERIOD OF JULY THROUGH DECEMBER 2017.	1,200,000.
2	
SEE STATEMENT 17	170,000.
3	
SEE STATEMENT 18	144,720.
4	
SEE STATEMENT 19	97,400.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	209,338,761.
b	Average of monthly cash balances	1b	27,463,502.
c	Fair market value of all other assets	1c	1,492,382,231.
d	Total (add lines 1a, b, and c)	1d	1,729,184,494.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,729,184,494.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,937,767.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,703,246,727.
6	Minimum investment return. Enter 5% of line 5	6	85,162,336.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	85,162,336.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	1,324,635.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,324,635.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	83,837,701.
4	Recoveries of amounts treated as qualifying distributions	4	43,576.
5	Add lines 3 and 4	5	83,881,277.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	83,881,277.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	83,917,584.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	108,815.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	84,026,399.
5	Foundations that qualify under section 4940(o) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	1,324,635.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	82,701,764.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				83,881,277.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			73,109,217.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 84,026,399.				
a Applied to 2016, but not more than line 2a			73,109,217.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				10,917,182.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (e))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				72,964,095.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 20

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:
-
- b The form in which applications should be submitted and information and materials they should include:
-
- c Any submission deadlines:
-
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
-

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

BARR FOUNDATION

Employer identification number

04-6579815

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. **Schedule B (Form 990, 990-EZ, or 990-PF) (2017)**

Name of organization BARR FOUNDATION	Employer identification number 04-6579815
--	---

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AMOS B. HOSTETTER JR. AND BARBARA W. HOSTETTER <hr/> 2 ATLANTIC AVENUE <hr/> BOSTON, MA 02110	\$ 5,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

BARR FOUNDATION

04-6579815

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	119,966 COMCAST CORPORATION COMMON CLASS A VOTING SHARES	\$ 5,000,000.	08/14/17
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization BARR FOUNDATION	Employer identification number 04-6579815
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 2

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
NET CAPITAL GAINS FROM PASS-THRU INVESTMENTS			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
85,721,280.	0.	0.	0.	85,721,280.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
NET UBTI CAPITAL GAINS FROM PASS-THRU INVESTMENTS —SEE STMT. 21			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
2,881,951.	0.	0.	0.	2,881,951.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CAPITAL GAIN INCOME —SEE ATTACHED SCHEDULE "A"			PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
118,320,624.	68,799,231.	0.	0.	49,521,393.	

CAPITAL GAINS DIVIDENDS FROM PART IV

0.

TOTAL TO FORM 990-PF, PART I, LINE 6A

138,124,624.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 3

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BROKERAGE ACCOUNTS	158,110.	158,110.	
TOTAL TO PART I, LINE 3	158,110.	158,110.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 4

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM BROKERAGE ACCOUNTS	2,876,933.	0.	2,876,933.	2,876,933.	
FROM PASS-THROUGH INVESTMENTS	14,949,938.	0.	14,949,938.	14,949,938.	
TAX-EXEMPT INTEREST INCOME	216,803.	0.	216,803.	0.	
UNRELATED BUSINESS INCOME FROM PASS-THROUGH INVESTMENTS	276,317.	0.	276,317.	0.	
TO PART I, LINE 4	18,319,991.	0.	18,319,991.	17,826,871.	

FORM 990-PF OTHER INCOME STATEMENT 5

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME (LOSS) FROM PASSTHROUGH ENTITIES	-5,430,305.	-5,430,305.	
RETURNED GRANTS	43,576.	0.	
BOOK/TAX DIFFERENCES	-4,049,262.	0.	
NET ROYALTY INCOME FROM PASSTHROUGHS	911,039.	911,039.	
UBI FROM PASS-THROUGH INVESTMENTS	-2,330,549.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-10,855,501.	-4,519,266.	

FORM 990-PF

LEGAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	56,947.	3,449.		61,323.
TO FM 990-PF, PG 1, LN 16A	56,947.	3,449.		61,323.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	73,002.	7,130.		90,221.
TO FORM 990-PF, PG 1, LN 16B	73,002.	7,130.		90,221.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES FROM FLOW-THROUGH INVESTMENTS	13,748,467.	13,733,749.		0.
CONSULTING FEES	1,004,767.	0.		1,021,183.
INVESTMENT MANAGEMENT FEES FROM BROKERAGE FIRMS	593,076.	593,327.		0.
TO FORM 990-PF, PG 1, LN 16C	15,346,310.	14,327,076.		1,021,183.

FORM 990-PF

TAXES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DEFERRED TAX EXPENSE	-4,072,156.	0.		0.
FOREIGN TAXES INCURRED FROM FLOW-THROUGH INVESTMENTS	886,891.	705,905.		0.
FEDERAL EXCISE TAXES	255,592.	0.		0.
STATE TAX EXPENSE	123,882.	0.		0.
TO FORM 990-PF, PG 1, LN 18	-2,805,791.	705,905.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 10

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EQUIPMENT AND FACILITIES RENTAL; MAINTENANCE COMPUTER, INTERNET AND WEBSITE EXPENSES	20,081.	0.		20,081.
OFFICE EXPENSE	111,330.	0.		112,183.
DUES & SUBSCRIPTIONS	232,755.	0.		127,741.
GENERAL INSURANCE	41,524.	0.		41,469.
RECRUITING	51,856.	0.		55,664.
SERVICE FEES	90,607.	0.		90,607.
TEMPORARY HELP	45,424.	0.		38,772.
CATERING	96,397.	0.		96,397.
PROGRAM RELATED EXPENSES AMORTIZATION	48,380.	0.		49,067.
PROFESSIONAL DEVELOPMENT	3,381,522.	0.		3,296,089.
	1,573.	0.		0.
TO FORM 990-PF, PG 1, LN 23	73,455.	0.		73,728.
	4,194,904.	0.		4,001,798.

FORM 990-PF	CORPORATE STOCK	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMCAST CORPORATION	1,046,907.	10,143,063.
GOLDMAN SACHS SHORT-DURATION GOVERNMENT INCOME FUND	47,901,710.	47,227,776.
FPA CRESCENT FUND	62,693,724.	65,893,032.
OKTA, INC.	232,558.	1,594,402.
JUMEI INTERNATIONAL	22,506.	262,873.
TOTAL TO FORM 990-PF, PART II, LINE 10B	111,897,405.	125,121,146.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN LIMITED PARTNERSHIPS - ABSOLUTE RETURN	FMV	742,021,340.	1,008,600,773.
INVESTMENTS IN LIMITED PARTNERSHIPS - PRIVATE EQUITY	FMV	251,029,935.	504,264,090.
INVESTMENTS IN LIMITED PARTNERSHIPS - REAL ASSETS	FMV	72,418,162.	96,205,733.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,065,469,437.	1,609,070,596.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 13
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE AND FIXTURES	559,523.	137,217.	422,306.
SOFTWARE	37,170.	37,170.	0.
TOTAL TO FM 990-PF, PART II, LN 14	596,693.	174,387.	422,306.

FORM 990-PF	OTHER ASSETS		STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DISTRIBUTIONS & OTHER RECEIVABLES	7,992,314.	3,394,355.	3,394,355.
TO FORM 990-PF, PART II, LINE 15	7,992,314.	3,394,355.	3,394,355.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 15
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED TAX LIABILITY	9,654,486.	5,582,330.	
TOTAL TO FORM 990-PF, PART II, LINE 22	9,654,486.	5,582,330.	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 16

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
AMOS B. HOSTETTER JR. 2 ATLANTIC AVENUE BOSTON, MA 02110	TRUSTEE 8.00	0.	0.	0.
BARBARA W. HOSTETTER 2 ATLANTIC AVENUE BOSTON, MA 02110	CHAIR AND TRUSTEE 12.00	0.	0.	0.
JAMES CANALES 2 ATLANTIC AVENUE BOSTON, MA 02110	PRESIDENT AND TRUSTEE 36.00	562,657.	93,187.	0.
DR. M. LEE PELTON 2 ATLANTIC AVENUE BOSTON, MA 02110	TRUSTEE 2.00	0.	0.	0.
SUE TIERNEY 2 ATLANTIC AVENUE BOSTON, MA 02110	TRUSTEE 2.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

562,657.	93,187.	0.
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AS PART OF HIS FULL-TIME EMPLOYMENT, MR CANALES ALLOCATES A SMALL PORTION OF HIS TIME TO PILOT HOUSE ASSOCIATES, THE BARR FOUNDATION'S AFFILIATED FAMILY OFFICE, FOR WHICH HE IS SEPARATELY COMPENSATED BY PILOT HOUSE ASSOCIATES

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 17

ACTIVITY TWO

FUNDING FOR THIS EDUCATION INITIATIVE SOUGHT TO PROVIDE TECHNICAL ASSISTANCE AND QUALITY REVIEWS TO BOSTON PUBLIC SCHOOLS IN ORDER TO IDENTIFY AND STRENGTHEN THE HIGHEST PERFORMING SECONDARY SCHOOLS IN THE CITY OF BOSTON.

TO FORM 990-PF, PART IX-A, LINE 2

EXPENSES

170,000.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 18

ACTIVITY THREE

THE GOAL OF THIS EXPENDITURE WAS TO SUPPORT THE PLANNING OF REGIONAL SCHOOL SITE VISITS IN NEW ENGLAND IN ADDITION TO NATIONAL SCHOOL TOURS FOR EDUCATION STAKEHOLDERS.

FURTHERMORE, THESE FUNDS ALLOWED FOR THE PLANNING OF TWO CONVENING SESSIONS FOR GRANTEEES WHO RECEIVED AWARDS THROUGH BARR FOUNDATION'S REQUEST FOR PROPOSALS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

144,720.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 19

ACTIVITY FOUR

THE GENERAL SCOPE OF THIS WORK IS TO CREATE CONTENT TO HELP REFRAME THE CURRENT CONVERSATION ABOUT TRANSPORTATION AND WHAT IS POSSIBLE FOR MOBILITY IN MASSACHUSETTS. THE FINAL PRODUCT WILL INCLUDE A CONTENT STRATEGY DOCUMENT, A CAMPAIGN SERIES OF AT LEAST FOUR SHORT VIDEOS, AND MESSAGE MANUALS TO PROVIDE GUIDANCE ON KEY MESSAGES AND DISSEMINATION STRATEGY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 4

97,400.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 20

NAME OF MANAGER

AMOS B. HOSTETTER JR.

BARBARA W. HOSTETTER

BARR FOUNDATION

STATEMENT 21

FORM 990-PF

PART IV -Capital Gains and Losses for Tax on Investment Income

As Unrelated Business Taxable Income ("UBTI") is not a component of net investment income, for presentation purposes, cost basis equal to net gains was assigned to UBTI gains from pass-through investments

For book purposes, UBTI gains of \$2,881,951 were reported without any such cost basis

STATEMENT 21

BARR FOUNDATION

STATEMENT 22

FORM 990-PF

PART II -Balance Sheets

"Book Value" refers to the original amounts at which assets, liabilities, and net assets are recognized and subsequently adjusted for financial reporting purposes.

Barr Foundation
EIN 04-6579815

Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2017

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Barr Foundation provides the following information:

- (i) Grantee: The Achievement Network Ltd
225 Friend Street
Suite 704
Boston, MA 02114
- (ii) Amount of Grants: Payment of \$125,000 was processed on
February 17, 2017
- (iii) Purpose of Grants: To support Scaling Great Management of Student
Performance at Boston Public Schools.
- (iv/vi) Reports: The Achievement Network Ltd submitted a full and
complete grant report of its expenditures for their grant
payment listed above on February 1, 2018. The report
reflected that the entire amount of the grant was properly
used to support the grant noted above.
- (v) Diversions: To the knowledge of the grantor, no funds have been
diverted to any activity other than the activity for which the
grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or
reliability of the report from the grantee; therefore, no
independent verification of the report was made.

Barr Foundation
EIN 04-6579815

Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2017

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Barr Foundation provides the following information:

- (i) Grantee: Merck Family Fund
P.O. Box 870245
Milton, MA 02187
- (ii) Amount of Grants: Payment of \$200,000 was processed on
October 13, 2017
- (iii) Purpose of Grants: To support research and objective analysis to strengthen the
Regional Greenhouse Gas Initiative.
- (iv/vi) Reports: The Merck Family Fund has a grant report due October 12,
2018. They are on track and we expect to receive a
complete grant report showing that expenditures for their
grant payment listed above reflect that the entire amount
has been properly used to support the grant.
- (v) Diversions: To the knowledge of the grantor, no funds have been
diverted to any activity other than the activity for which the
grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or
reliability of the report from the grantee; therefore, no
independent verification of the report was made.

Barr Foundation
EIN 20-2631943

Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement for the year 2017

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Barr Foundation provides the following information:

- (i) Grantee: The Lawrence and Lillian Solomon Foundation, Inc.
10 Laurel Avenue, Suite 200
Wellesley, MA 02481
- (ii) Amount of Grants: Payment of \$400,000 was processed on
November 17, 2017
- (iii) Purpose of Grants: To support a re-granting and technical assistance program
for greenways and placemaking in Greater Boston.
- (iv/vi) Reports: The Lawrence and Lillian Solomon Foundation, Inc.
have a grant report due December 17, 2018. They are on
track and we expect to receive a complete grant report
showing that expenditures for their grant payment listed
above reflect that the entire amount has been properly used
to support the grant.
- (v) Diversions: To the knowledge of the grantor, no funds have been
diverted to any activity other than the activity for which the
grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or
reliability of the report from the grantee; therefore, no
independent verification of the report was made.

Barr Foundation
 EIN. 04-6579815
 Period Ended, December 31, 2017

Form 990-PF

Page 3, Part IV

Capital Gains and Losses for Tax on Investment Income

Schedule A

Date Acquired	Date Sold	Description of Property	How Acquired P - Purchase D - Donation	Gross Sales Price Minus Expense of Sale	Depreciation	Cost	Gain/(Loss)
various	various	58 COM INC SPONSORED ADR CMN	P	466,591	-	595,184	(128,591)
various	various	ABBVIE INC CMN	P	882,732	-	328,031	554,702
various	various	CLOUDERA, INC CMN	P	958,451	-	163,583	794,868
various	various	COMCAST CORPORATION CMN CLASS A VOTING	P	34,205,211	-	-	34,205,211
various	various	CTRIIP COM INTERNATIONAL, LTD ADR CMN	P	831,942	-	381,840	450,102
various	various	DIAMONDBACK ENERGY INC CMN	P	331,414	-	345,042	(13,628)
various	various	FACEBOOK, INC CMN CLASS A	P	475,050	-	23,730	451,320
various	various	FPA CRESCENT FUND MUTUAL FUND CLASS I SHARES	P	30,000,000	-	26,221,340	3,778,660
various	various	GS SHORT-DURATION GOVERNMENT FUND INSTITUTIONAL SHARES	P	11,952,381	-	12,098,290	(145,909)
various	various	GS SHORT-DURATION GOVERNMENT FUND INSTITUTIONAL SHARES	P	23,047,619	-	23,753,300	(705,684)
various	various	JD COM, INC SPONSORED ADR CMN	P	1,092,430	-	198,155	894,275
various	various	MOMO INC ADR CMN	P	348,479	-	103,469	245,011
various	various	NOAH HOLDINGS LTD SPONSORED ADR CMN CLASS A	P	1,810,293	-	16,761	1,793,532
various	various	OKTA, INC CMN CLASS A	P	1,507,852	-	160,763	1,347,089
various	various	QUANTENNA COMMUNICATIONS INC CMN	P	670,542	-	819,750	(149,208)
various	various	SCRIPPS NETWORKS INTERACTIVE INC CL A	P	219,410	-	156,317	63,093
various	various	SUNRUN INC CMN	P	250,935	-	184,994	65,941
various	various	VIPSHOP HOLDINGS LIMITED SPONSORED ADR CMN	P	2,351,321	-	121,553	2,229,767
various	various	WELLS FARGO & CO NEW COM	P	204,291	-	219,742	(15,451)
various	various	Limited Liquidity Investments	P	6,713,680	-	2,907,387	3,806,293
				118,320,624	-	68,799,231	49,521,393

Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid during the Year

Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Tax Status
Rockefeller Philanthropy Advisors, Inc Six West 48th Street, 10th Floor New York, New York 10036	N/A	Public Charity	To enable ArtPlace America to build a strong national field of creative placemaking and to strengthen practice and strategic partnerships in Massachusetts	\$1,000,000 00	509(a)(1)
Jacob's Pillow Dance Festival, Inc 358 George Carter Road Becket, Massachusetts 01223	N/A	Public Charity	To strengthen artistic and community engagement programs and develop plans to upgrade its main theater	\$700,000 00	509(a)(1)
Massachusetts Development Finance Agency 99 High Street, 11th Floor Boston, Massachusetts 02110	N/A	Public Charity	To award grants for the planning, development, and build-out of arts-related collaborative work spaces	\$655,000 00	509(a)(1)
West End House, Inc 105 Allston Street Allston, Massachusetts 02134	N/A	Public Charity	To refurbish and expand art facilities and build operating and facility reserves	\$500,000 00	509(a)(2)
Arts Midwest 2908 Hennepin Avenue, Suite 200 Minneapolis, Minnesota 55408	N/A	Public Charity	To provide training and technical assistance in communications and "building public will" strategies, strengthen the community engagement capacity of pilot organizations, and experiment with new messaging and activities as part of the Creating Connection	\$425,000 00	509(a)(1)
Worcester Center for Performing Arts, Inc 2 Southbridge Street Worcester, Massachusetts 01608	N/A	Public Charity	To activate the Worcester Theatre District	\$425,000 00	509(a)(1)
Trustees of Boston University 881 Commonwealth Avenue Boston, Massachusetts 02215	N/A	Public Charity	To expand and diversify the content, personnel, and formats of WBUR's The ARTery	\$400,000 00	509(a)(1)
Yard, Inc P O Box 405 Chilmark, Massachusetts 02535	N/A	Public Charity	To continue its trajectory to become a year-round center for excellent dance programs by increasing its capacity and planning for mission-critical capital improvements	\$400,000 00	509(a)(1)
United States Artists, Inc 980 North Michigan Avenue Chicago, Illinois 60611	N/A	Public Charity	To support 18 USA Fellows from Massachusetts and New England, to fund annual convenings, and to contribute to the operations endowment	\$360,000 00	509(a)(1)
EdVestors, Inc 140 Clarendon Street, Suite 305 Boston, Massachusetts 02116	N/A	Public Charity	Phase III of the Boston Public Schools Arts Expansion Initiative	\$350,000 00	509(a)(1)
The Boston Foundation, Inc 75 Arlington Street, 3rd Floor Boston, Massachusetts 02116	N/A	Public Charity	To support the next two rounds of Live Arts Boston to provide grants, artistic and professional development, and marketing supports to performing artists in Greater Boston	\$325,000 00	509(a)(1)
Arts Boston, Inc 31 St James Avenue, Suite 360 Boston, Massachusetts 02116	N/A	Public Charity	To launch the Audience Lab, focused on testing and sharing innovative ways to engage and retain more diverse arts audiences	\$300,000 00	509(a)(1)
Massachusetts Museum of Contemporary Art Foundation, Inc 1040 Mass MoCA Way North Adams, Massachusetts 01247	N/A	Public Charity	To increase MASS MoCA's Assets for Artists program's capacity to respond to needs of artists by shoring up existing funding, expanding its services, and testing new revenue streams	\$300,000 00	509(a)(1)
Massachusetts Museum of Contemporary Art Foundation, Inc 1040 Mass MoCA Way North Adams, Massachusetts 01247	N/A	Public Charity	To increase capacity to support new and innovative artists, projects, and partnerships, and enhance visitor experience	\$300,000 00	509(a)(1)
National Arts Strategies, Inc 2000 Duke Street, Suite 115 Alexandria, Virginia 22314	N/A	Public Charity	To develop and pilot a nine-month Creative Community Fellows Program for New England	\$300,000 00	509(a)(1)
Community Foundation of Southeastern Massachusetts, Inc 128 Union Street, Suite 403 New Bedford, Massachusetts 02740	N/A	Public Charity	To support the Arts, Culture, and Creativity What's Next? Initiative	\$250,000 00	509(a)(1)

Arts & Creativity

Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid during the Year

Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Tax Status
Community Foundation of Western Massachusetts 333 Bridge Street, Springfield MA 01103 Springfield, Massachusetts 01103	N/A	Public Charity	To support the Advancing Arts + Creativity in the Pioneer Valley and the Hilltowns Program	\$250,000 00	509(a)(1)
Essex County Community Foundation, Inc 175 Andover Street, Suite 101 Danvers, Massachusetts 01923	N/A	Public Charity	To support the Creative County Initiative	\$250,000 00	509(a)(1)
Greater Worcester Community Foundation, Inc 370 Main Street, Suite 650 Worcester, Massachusetts 01608-1738	N/A	Public Charity	To support the Creative Arts Grant and Community Convening Initiative	\$250,000 00	509(a)(1)
The Berkshire Taconic Community Foundation, Inc PO Box 400 800 North Main Street Sheffield, Massachusetts 01257-0400	N/A	Public Charity	To pilot the Berkshire Arts and Creativity Initiative to increase access to the arts for Berkshire County residents	\$250,000 00	509(a)(1)
PRX, Inc 66 Church Street, Suite 2 Cambridge, Massachusetts 02138	N/A	Public Charity	To build organizational capacity to train podcast producers	\$232,500 00	509(a)(1)
Boston Chinatown Neighborhood Center, Inc 885 Washington Street Boston, Massachusetts 02111	N/A	Public Charity	To support the Pao Arts Center on defining and building its long-term programmatic and operational capacity	\$225,000 00	509(a)(1)
Emerson College 120 Boylston Street Boston, Massachusetts 02116	N/A	Public Charity	To deliver ground-breaking, culturally-relevant new work, meaningfully engage Boston's diverse audiences, clarify and communicate its vision and values, and build its fundraising capacity	\$225,000 00	509(a)(1)
Berklee College of Music, Inc 1140 Boylston Street Boston, Massachusetts 02215	N/A	Public Charity	To support planning for the creation of the Music + Health Institute	\$200,000 00	509(a)(1)
Celebrity Series of Boston 20 Park Plaza, Suite 1032 Boston, Massachusetts 02116-4303	N/A	Public Charity	To advance artistic risk, innovation, and community engagement, and to upgrade the website and patron management software	\$200,000 00	509(a)(2)
Dudley Street Neighborhood Initiative, Inc 550 Dudley Street Roxbury, Massachusetts 02119	N/A	Public Charity	To deepen creative placemaking work, and the planning and implementation of an Arts Innovation District in Upham's Corner	\$200,000 00	509(a)(1)
Grub Street, Inc 162 Boylston Street, 5th Floor Boston, Massachusetts 02116	N/A	Public Charity	To engage new, more diverse writing students and develop new income streams	\$200,000 00	509(a)(1)
Neighborhood Development Associates, Inc 10 Church Street Lynn, Massachusetts 01902	N/A	Public Charity	To support the installation, marketing, and documentation of the 2017 Beyond Walls public art project in Lynn, and planning for 2018 and for strategic planning	\$200,000 00	509(a)(1)
Rose Fitzgerald Kennedy Greenway Conservancy, Inc 185 Kneeland Street Boston, Massachusetts 02111	N/A	Public Charity	To present innovative, artistically-bold public art on the Greenway that reimagines civic space in Boston, and fosters a deeper appreciation by audiences	\$200,000 00	509(a)(1)
World Music, Inc 720 Massachusetts Avenue Cambridge, Massachusetts 02139	N/A	Public Charity	To support strategic initiatives around artistic innovation, institutional visibility, audience building, and organizational capacity	\$200,000 00	509(a)(1)
MASSCreative 15 Channel Center Street, Suite 103 Boston, Massachusetts 02210	N/A	Public Charity	To strengthen MASSCreative's administrative systems, staffing, and capacity for external partnerships and advocacy campaigns	\$185,000 00	509(a)(1)
Emerson College 120 Boylston Street Boston, Massachusetts 02116	N/A	Public Charity	To provide HowlRound support for general operations, increased technology capabilities, marketing, convenings, and a case study	\$175,000 00	509(a)(1)
Community Foundation of Western Massachusetts 333 Bridge Street, Springfield MA 01103 Springfield, Massachusetts 01103	N/A	Public Charity	To design and deliver a 20-month knowledge-building program customized to the needs of the five community foundations in Barr's Creative Commonwealth Initiative	\$150,000 00	509(a)(1)

Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid during the Year

Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Tax Status
Massachusetts Museum of Contemporary Art Foundation, Inc 1040 Mass MoCA Way North Adams, Massachusetts 01247	N/A	Public Charity	To activate the flow of visitors between Mass MoCA and downtown through North Adams Exchange (NAX), a series of installations and pop-ups concurrent with the opening of Building 6	\$150,000 00	509(a)(1)
Peabody Essex Museum, Inc East India Square Salem, Massachusetts 01970-3783	N/A	Public Charity	To investigate, apply, and evaluate strategies based in neuroscience to the design of art experiences	\$130,000 00	509(a)(1)
Rose Fitzgerald Kennedy Greenway Conservancy, Inc 185 Kneeland Street Boston, Massachusetts 02111	N/A	Public Charity	To complete a five-year business plan	\$125,000 00	509(a)(1)
Massachusetts Institute of Technology Office of Philanthropic Partnerships, 600 Memorial Drive, W98-600 Cambridge, Massachusetts 02139-4822	N/A	Public Charity	To fund HUBweek's new Director of Art and Creative Initiatives position, and the planning and implementation of its arts, culture, and engagement initiatives	\$87,500 00	509(a)(1)
A Far Cry, Inc 146A South Street Jamaica Plain, Massachusetts 02130	N/A	Public Charity	To increase staff size and to establish a risk and opportunities fund	\$80,000 00	509(a)(1)
Arts Boston, Inc 31 St James Avenue, Suite 360 Boston, Massachusetts 02116	N/A	Public Charity	To complete a comprehensive three-year strategic and financial plan	\$75,000 00	509(a)(1)
New England Foundation for the Arts, Inc 145 Tremont Street, 7th Floor Boston, Massachusetts 02111	N/A	Public Charity	To develop a two- to three-year strategic plan	\$75,000 00	509(a)(1)
EdVestors, Inc 140 Clarendon Street, Suite 305 Boston, Massachusetts 02116	N/A	Public Charity	To build capacity within the creative youth development field to better measure and communicate impact	\$50,000 00	509(a)(1)
Community Foundation of Southeastern Massachusetts, Inc 128 Union Street, Suite 403 New Bedford, Massachusetts 02740	N/A	Public Charity	To develop a plan that addresses the obstacles and opportunities to realizing a vibrant arts and culture environment in more communities and neighborhoods in New Bedford and Fall River	\$35,000 00	509(a)(1)
Community Foundation of Western Massachusetts 333 Bridge Street, Springfield MA 01103 Springfield, Massachusetts 01103	N/A	Public Charity	To develop the Regional Arts and Creativity Initiative with the goal of building a robust creative economy in the Pioneer Valley	\$35,000 00	509(a)(1)
Essex County Community Foundation, Inc 175 Andover Street, Suite 101 Danvers, Massachusetts 01923	N/A	Public Charity	To undertake a planning process to broaden awareness of arts and creativity, design a grant and support program for arts organizations, and develop a fundraising plan	\$35,000 00	509(a)(1)
The Berkshire Taconic Community Foundation, Inc PO Box 400 800 North Main Street Sheffield, Massachusetts 01257-0400	N/A	Public Charity	To undertake a planning process to determine priorities for its arts and creativity portfolio	\$35,000 00	509(a)(1)
Greater Worcester Community Foundation, Inc 370 Main Street, Suite 650 Worcester, Massachusetts 01608-1738	N/A	Public Charity	To design a grant and technical assistance program to support effective ways of stimulating and supporting arts and creativity in Worcester	\$34,300 00	509(a)(1)
Climate					
The Energy Foundation 301 Battery Street, 5th Floor San Francisco, California 94111	N/A	Public Charity	To accelerate the transition to clean energy in the northeast	\$3,000,000 00	509(a)(1)
Conservation Law Foundation, Inc 62 Summer Street Boston, Massachusetts 02110	N/A	Public Charity	To support Transportation for Massachusetts' transportation for the 21st century campaign	\$1,500,000 00	509(a)(1)
Metropolitan Area Planning Council 60 Temple Place Boston, Massachusetts 02111	N/A	Quasi Government	To support mobility, clean energy, and climate resiliency planning within MAPC's region	\$1,350,000 00	509(a)(1)
Stichting European Climate Foundation Riviermarkt 5 The Hague, 2582HW	N/A	Foreign Charity	To support the Pooled Fund for International Energy, for global efforts to champion clean energy choices	\$1,000,000 00	Foreign Charity

Form 990-PF, Part XV, Line 3a
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Innovation Network for Communities 156 Grover Lane Tamworth, New Hampshire 03886-4429	N/A	Public Charity	To support core operations of the Green Ribbon Commission and its working groups	\$700,000 00	509(a)(2)
Conservation Law Foundation, Inc 62 Summer Street Boston, Massachusetts 02110	N/A	Public Charity	Regional Climate Policy and Practice	\$600,000 00	509(a)(1)
Partnership Project, Inc PO Box 65826 Washington DC, District of Columbia 20035	N/A	Public Charity	To support communications and organizing for climate action	\$550,000 00	509(a)(1)
Conservation Law Foundation, Inc 62 Summer Street Boston, Massachusetts 02110	N/A	Public Charity	To support Transportation for Massachusetts' transportation for the 21st century campaign	\$500,000 00	509(a)(1)
City of Boston One City Hall Plaza Boston, Massachusetts 02201	N/A	Public Charity	To support community-level resilience projects as part of Climate Ready Boston Phase II	\$435,000 00	509(a)(1)
Acadia Center PO Box 583 Rockport, Maine 04856	N/A	Public Charity	To advance clean energy policies in New England, through research and analysis, stakeholder engagement and education, and regulatory activities	\$400,000 00	509(a)(1)
Citizens' Housing and Planning Association, Inc 18 Tremont Street, Suite 401 Boston, Massachusetts 02108	N/A	Public Charity	To support the development of walkable urban places	\$400,000 00	509(a)(1)
City of Boston One City Hall Plaza Boston, Massachusetts 02201	N/A	Public Charity	To support community-level resilience projects as part of Climate Ready Boston Phase II	\$400,000 00	509(a)(1)
The Lawrence and Lillian Solomon Foundation, Inc 10 Laurel Avenue, Suite 200 Wellesley, Massachusetts 02481	N/A	Public Charity	To support a re-granting and technical assistance program for greenways and placemaking in Greater Boston	\$400,000 00	Private Nonoperating Foundation
Ceres, Inc 99 Chauncy Street, 6th floor Boston, Massachusetts 02111	N/A	Public Charity	To mobilize and deploy networks of businesses and investors to support clean energy and climate action	\$375,000 00	509(a)(1)
Institute for Transportation and Development Policy 9 East 19th St , 7th Floor New York, New York 10003	N/A	Public Charity	To galvanize implementation of Bus Rapid Transit	\$355,000 00	509(a)(1)
Smart Growth America 1152 15th St NW Suite 450 Washington, District of Columbia 20005	N/A	Public Charity	To make Massachusetts a national transportation leader	\$350,000 00	509(a)(1)
Toxics Action Center, Inc 294 Washington St, Suite 500 Boston, Massachusetts 02108	N/A	Public Charity	To support engagement of grassroots groups across New England to inform clean energy policies and programs	\$325,000 00	509(a)(1)
Global Philanthropy Partnership 1916 N Mohawk #7 Chicago, Illinois 60614	N/A	Public Charity	To support its Urban Sustainability Directors Network's Carbon Neutral Cities Alliance project	\$300,000 00	509(a)(1)
Smart Growth America 1152 15th St NW Suite 450 Washington, District of Columbia 20005	N/A	Public Charity	To inform transportation and smart growth policy at national, state, and local levels	\$300,000 00	509(a)(1)
The Marion Institute, Inc 202 Spring Street Marion, Massachusetts 02738	N/A	Public Charity	To support community engagement and technical analysis for Bus Rapid Transit pilots	\$300,000 00	509(a)(1)
Union of Concerned Scientists, Inc Two Brattle Square Cambridge, Massachusetts 02138-3780	N/A	Public Charity	To support analysis, outreach, and policy education on climate change impacts	\$300,000 00	509(a)(1)
Health Care Without Harm 41 Oakview Terrace, Suite 1 Jamaica Plain, Massachusetts 02130	N/A	Public Charity	To launch the Massachusetts Health Care Climate Alliance to catalyze health care executive engagement in climate action	\$275,000 00	509(a)(1)

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Grants and Contributions Paid during the Year

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The Energy Foundation 301 Battery Street, 5th Floor San Francisco, California 94111	N/A	Public Charity	To build a positive narrative on clean energy in the northeast	\$260,000 00	509(a)(1)
City of Boston One City Hall Plaza Boston, Massachusetts 02201	N/A	Public Charity	To close critical Hubway gaps in transit dependent neighborhoods	\$250,000 00	509(a)(1)
Smart Growth America 1152 15th St NW Suite 450 Washington, District of Columbia 20005	N/A	Public Charity	To support the State Smart Transportation Initiative	\$250,000 00	509(a)(1)
NECEC Institute, Inc 250 Summer Street, 5th Floor Boston, Massachusetts 02210	N/A	Public Charity	To expand clean energy in the region by informing policy and regulatory development and strategic communications	\$225,000 00	509(a)(3)
New World Foundation 302 W 91st Street New York, New York 10024	N/A	Public Charity	To support clean energy grassroots efforts in Massachusetts	\$225,000 00	509(a)(1)
Clean Water Fund 88 Broad Street, Lower Level Boston, Massachusetts 02110	N/A	Public Charity	To support organizing and policy education to ensure that Massachusetts and Connecticut reach their clean energy goals	\$200,000 00	509(a)(1)
Community Labor United, Inc 6 Beacon St Suite 910 Boston, Massachusetts 02108	N/A	Public Charity	To support and coordinate the Green Justice Coalition's Boston and statewide clean energy efforts	\$200,000 00	509(a)(1)
Conservation Law Foundation, Inc 62 Summer Street Boston, Massachusetts 02110	N/A	Public Charity	To support research, analysis, and advocacy on energy efficiency programs in New England	\$200,000 00	509(a)(1)
Environmental Defense Fund, Inc 257 Park Avenue South, 17th floor New York, New York 10010	N/A	Public Charity	To support the Alliance to Curb Climate Change in key Northeast states	\$200,000 00	509(a)(1)
Funders' Network for Smart Growth and Livable Communities, Inc 1500 San Remo Avenue, Suite 249 Coral Gables, Florida 33146	N/A	Public Charity	To strengthen the philanthropic mission of the Funders' Network	\$200,000 00	509(a)(1)
Merck Family Fund P O Box 870245 Milton, Massachusetts 02187	N/A	Public Charity	To support research and objective analysis to strengthen the Regional Greenhouse Gas Initiative	\$200,000 00	Private Nonoperating Foundation
The Nature Conservancy 4245 North Fairfax Drive, Suite 100 Arlington, Virginia 22203	N/A	Public Charity	To support the Alliance to Curb Climate Change in key Northeast states	\$200,000 00	509(a)(1)
Consensus Building Institute 238 Main Street, Suite 400 Cambridge, Massachusetts 02142	N/A	Public Charity	To plan, design, and execute a series of "Commonwealth Conversations" on Sustainable Mobility	\$180,000 00	509(a)(2)
Environmental League of Massachusetts, Inc 14 Beacon Street, Suite 714 Boston, Massachusetts 02108	N/A	Public Charity	To provide general operating support	\$175,000 00	509(a)(1)
San Francisco Chamber of Commerce Foundation 235 Montgomery St, Suite 760 San Francisco, California 94104	N/A	Public Charity	To increase local chamber of commerce leadership in Massachusetts and Connecticut to advance clean energy policies	\$175,000 00	509(a)(1)
Clean Energy Group, Inc 50 State Street, Ste 1 Montpelier, Vermont 05602	N/A	Public Charity	To support energy storage deployment in Massachusetts and collaborative efforts in the region	\$150,000 00	509(a)(1)
ClimateWorks Foundation 235 Montgomery Street, 13th Floor San Francisco, California 94104	N/A	Public Charity	To support new mobility learning, research, and convenings	\$150,000 00	509(a)(1)
Environmental Defense Fund, Inc 257 Park Avenue South, 17th floor New York, New York 10010	N/A	Public Charity	To reform gas markets to ensure the efficient use of existing infrastructure	\$150,000 00	509(a)(1)

Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid during the Year

Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Tax Status
Global Philanthropy Partnership 1916 N Mohawk #7 Chicago, Illinois 60614	N/A	Public Charity	To support the Urban Sustainability Directors Network	\$150,000 00	509(a)(1)
NECEC Institute, Inc 250 Summer Street, 5th Floor Boston, Massachusetts 02210	N/A	Public Charity	To support analysis of the economic benefits of renewable energy policies	\$150,000 00	509(a)(3)
The American Prospect, Inc 1225 I Street, NW, #600 Washington, District of Columbia 20005	N/A	Public Charity	To support an article series on transportation, access, and greenhouse gas reduction	\$150,000 00	509(a)(1)
Tides Foundation PO Box 29903 San Francisco, California 94129	N/A	Public Charity	To produce short videos on climate change solutions in support of Years of Living Dangerously, a television and internet project dedicated to climate action	\$150,000 00	509(a)(1)
Urban Age Institute 11 7th Street Petaluma, California 94952	N/A	Public Charity	To support Meeting of the Minds conferences and networking that will advance mobility innovation in Boston	\$150,000 00	509(a)(1)
WalkBoston, Inc 45 School Street Boston, Massachusetts 02108	N/A	Public Charity	To support local and national walking advocacy and general operations	\$150,000 00	509(a)(1)
The Trust for Public Land 10 Milk Street, Suite 810 Boston, Massachusetts 02108	N/A	Public Charity	To support green infrastructure in the Metro Mayors' Coalition region	\$145,000 00	509(a)(1)
25 Dorrance St Providence, Rhode Island 02903	N/A	Public Charity	To leverage clean energy to drive equitable economic development in Providence, Rhode Island	\$135,000 00	509(a)(1)
Boston Harbor Now, Inc 15 State Street, Suite 1100 Boston, Massachusetts 02109	N/A	Public Charity	To implement Climate Ready Boston recommendations for climate preparedness in Boston's waterfront neighborhoods	\$125,000 00	509(a)(1)
Livable Streets Transportation Alliance of Boston, Inc 70 Pacific Street Cambridge, Massachusetts 02139	N/A	Public Charity	To organize and advocate for surface-level transportation improvements	\$125,000 00	509(a)(1)
Regulatory Assistance Project 50 State Street, Suite 3 Montpelier, Vermont 05602	N/A	Public Charity	To accelerate innovative clean energy policy in New England	\$125,000 00	509(a)(1)
Regulatory Assistance Project 50 State Street, Suite 3 Montpelier, Vermont 05602	N/A	Public Charity	To support the Rhode Island Power Sector Transformation Initiative	\$125,000 00	509(a)(1)
Advanced Energy Economy Institute 135 Main Street, Suite 1320 San Francisco, California 94105	N/A	Public Charity	To align utility business and regulatory models with clean energy advancement	\$110,000 00	509(a)(1)
Alternatives for Community and Environment, Inc 2201 Washington Street, Suite 302 Roxbury, Massachusetts 02119	N/A	Public Charity	To support the Green Justice Coalition's Boston and statewide clean energy efforts	\$100,000 00	509(a)(1)
Alternatives for Community and Environment, Inc 2201 Washington Street, Suite 302 Roxbury, Massachusetts 02119	N/A	Public Charity	To support organizing for improved transit and transit equity	\$100,000 00	509(a)(1)
Community Labor United, Inc 6 Beacon St Suite 910 Boston, Massachusetts 02108	N/A	Public Charity	To support transit justice advocacy	\$100,000 00	509(a)(1)
Metropolitan Area Planning Council 60 Temple Place Boston, Massachusetts 02111	N/A	Public Charity	To plan for the development of MetroFuture's successor	\$100,000 00	509(a)(1)
Mothers Out Front, Inc 30 Bow Street Cambridge, Massachusetts 02138	N/A	Public Charity	To support building a movement of mothers in the region working for clean energy and climate action	\$100,000 00	509(a)(1)

Form 990-PF, Part XV, Line 3a
Grants and Contributions Paid during the Year

Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient 1	Purpose of Grant or Contribution	Amount	Tax Status
Neighbor to Neighbor Massachusetts Education Fund, Inc 15 Court Square, Suite 345 Boston, Massachusetts 02108	N/A	Public Charity	To strengthen grassroots organizing capacity to support the Green Justice Coalition's statewide clean energy efforts	\$100,000 00	509(a)(1)
PolicyLink 1438 Webster Street, Suite 303 Oakland, California 94612	N/A	Public Charity	To support its 2018 Equity Summit and the attendance of a Massachusetts delegation	\$100,000 00	509(a)(1)
Vote Solar 360 22nd St , Suite 730 Oakland, California 94612	N/A	Public Charity	To sustain and expand New England's solar leadership	\$100,000 00	509(a)(1)
Boston Harbor Now, Inc 15 State Street, Suite 1100 Boston, Massachusetts 02109	N/A	Public Charity	To support a comprehensive water transportation plan	\$90,000 00	509(a)(1)
Environmental Grantmakers Association 475 Riverside Drive, Suite 960 New York, New York 10115	N/A	Public Charity	To support the EGA Environmental Fellows Program and the placement of four fellows in Barr grantee organizations	\$80,000 00	509(a)(1)
Sierra Club Foundation 2101 Webster St Suite 1250 Oakland, California 94612	N/A	Public Charity	To educate the public and policymakers about bold clean energy policies in Boston and Massachusetts	\$75,000 00	509(a)(1)
Better Future Project, Inc 30 Bow Street Cambridge, Massachusetts 02144	N/A	Public Charity	To support general operations	\$70,000 00	509(a)(1)
Alliance for Business Leadership, Inc 50 Milk Street Boston, Massachusetts 02109	N/A	Public Charity	To increase business leader engagement in support of action on clean energy in Massachusetts	\$50,000 00	509(a)(2)
E4TheFuture 10 Speen Street, #402 Framingham, Massachusetts 01701	N/A	Public Charity	To support the development phase of a replicable community microgrid project in Worcester	\$50,000 00	509(a)(2)
Energy Consumers Alliance of New England, Inc d/b/a Massachusetts Energy Consumers Alliance 284 Amory Street Boston, Massachusetts 02130	N/A	Public Charity	To accelerate the deployment of clean energy in Massachusetts and Rhode Island	\$50,000 00	509(a)(2)
The National Association of State Energy Officials 1300 North 17th Street, Ste 1275 Arlington, Virginia 22209	N/A	Public Charity	To support data collection, analysis, and release of the third annual US Energy and Employment Report (USEER)	\$50,000 00	509(a)(1)
USGBC Massachusetts Chapter, Inc 50 Milk Street, 16th Floor Boston, Massachusetts 02109	N/A	Public Charity	To support analysis and education on the costs and benefits of green buildings	\$50,000 00	509(a)(1)
Vermont Energy Investment Corporation 128 Lakeside Avenue Suite 401 Burlington, Vermont 05401	N/A	Public Charity	To support a zero net energy modular home demonstration project and disseminating the results in Massachusetts	\$30,000 00	509(a)(2)
Norman B Leventhal Map Center, Inc 700 Boylston Street Boston, Massachusetts 02116	N/A	Public Charity	To support inclusion of the Climate Ready Boston Maps in the Regions and Seasons Mapping Climate through History exhibition	\$25,000 00	509(a)(1)
Consensus Building Institute 238 Main Street, Suite 400 Cambridge, Massachusetts 02142	N/A	Public Charity	To plan, design, and execute a series of "Commonwealth Conversations" on Sustainable Mobility	\$4,600 00	509(a)(2)

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Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Tax Status
National Center for Civic Innovation, Inc 121 Sixth Avenue New York, New York 10013	N/A	Public Charity	To provide technical assistance and supports to three cohorts of Barr grantees as part of the signature alternative education initiative	\$1,500,000 00	509(a)(1)
SRI International 333 Ravenswood Avenue Menlo Park, California 94025	N/A	Public Charity	To conduct the phase one evaluation of the Education Program's Engage New England initiative	\$1,000,000 00	509(a)(2)
Boston After School & Beyond, Inc 89 South Street, Suite 601 Boston, Massachusetts 02111	N/A	Public Charity	To provide operating support to strengthen the knowledge base on out-of-school time program quality and to secure robust partnerships with providers	\$1,000,000 00	509(a)(1)
Year Up, Inc 45 Milk Street, 9th Floor Boston, Massachusetts 02109	N/A	Public Charity	Develop and test new models, Codify and share best practices to catalyze the field to focus on employer demand, Build the capacity of others on both the supply and demand side to create and support career pathways for Opportunity Youth, and Expand the Year Up direct service model in New England	\$1,000,000 00	509(a)(1)
Gateway to College National Network 529 SE Grand Avenue Portland, Oregon 97214	N/A	Public Charity	To implement six new Gateway to College sites and strengthen the existing six Massachusetts sites	\$984,000 00	509(a)(1)
BPE 27-43 Wormwood Street, Suite 110 Boston, Massachusetts 02210	N/A	Public Charity	Student Success Nothing Less	\$750,000 00	509(a)(1)
ConnectEd The California Center for College and Career 2150 Shattuck Avenue, Suite 1200 Berkeley, California 94704	N/A	Public Charity	To continue increasing the capacity of Boston and Holyoke Public Schools to design high quality college and career pathways in underperforming high schools	\$600,000 00	509(a)(1)
Holyoke Public Schools 57 Suffolk Street Holyoke, Massachusetts 01040	N/A	Public Charity	To support the continuation of Holyoke Public Schools' high school redesign process	\$600,000 00	509(a)(1)
Boston Educational Development Foundation, Inc 7 Palmer Street, 2nd Floor Roxbury, Massachusetts 02119	N/A	Public Charity	Focus on K2-2 Elementary Literacy	\$538,850 00	509(a)(1)
Boston Collegiate Charter School Foundation, Inc 11 Mayhew Street Dorchester, Massachusetts 02125	N/A	Public Charity	To support the Capacity to Lead capital campaign	\$500,000 00	509(a)(1)
Brooke School Foundation, Inc 190 Cummins Highway Roslindale, Massachusetts 02131	N/A	Public Charity	To support the Brooke High School permanent facility	\$500,000 00	509(a)(1)
North American Council for Online Learning, Ltd 1934 Old Gallows Rd., Suite 350 Vienna, Virginia 22182	N/A	Public Charity	To support general operations and CompetencyWorks	\$500,000 00	509(a)(2)
Great Schools Partnership, Inc 482 Congress St #500 Portland, Maine 04101	N/A	Public Charity	To support the redesign process for Blackstone Academy Charter School, Nokomis Regional High School, and North Country Union High School as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$460,000 00	509(a)(1)
The MATCH School Foundation, Inc 1001 Commonwealth Avenue Boston, Massachusetts 02215	N/A	Public Charity	To support the implementation and evaluation of Match Beyond	\$440,000 00	509(a)(1)
Trustees of Boston College 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02467	N/A	Public Charity	to support City Connects in Boston Public Schools	\$400,000 00	509(a)(1)
Map Education, Inc 6 Main St Ext #3169 Plymouth, Massachusetts 02361	N/A	Public Charity	To support the refinement and planning for the launch of Map Academy as part of the Education Program's initiative to support models for students off-track to high school graduation	\$350,000 00	509(a)(1)

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City Year, Inc 287 Columbus Avenue Boston, Massachusetts 02116	N/A	Public Charity	Whole School Whole Child Expansion in Boston Public Schools	\$333,334 00	509(a)(1)
Boston Schools Fund, Inc 31 Heath Street Suite 9 Boston, Massachusetts 02130	N/A	Public Charity	To support the development and implementation of the Boston School Finder Family Information Tool	\$300,000 00	509(a)(1)
Center for Collaborative Education Metro Boston, Inc 33 Harrison Ave , 6th Floor Boston, Massachusetts 02111	N/A	Public Charity	To support the continued development and implementation of the Massachusetts Personalized Learning Network	\$300,000 00	509(a)(1)
ConnectEd The California Center for College and Career 2150 Shattuck Avenue, Suite 1200 Berkeley, California 94704	N/A	Public Charity	To increase the capacity of Boston and Holyoke Public Schools to design high quality college and career pathways in underperforming high schools, payable over nine months	\$300,000 00	509(a)(1)
EDUCAUSE 282 Century Place, Suite 5000 Louisville, Colorado 80027	N/A	Public Charity	To support the planning phase of the NGLX Massachusetts Incubator	\$300,000 00	509(a)(2)
EDUCAUSE 282 Century Place, Suite 5000 Louisville, Colorado 80027	N/A	Public Charity	To support MyWays development Phase II	\$300,000 00	509(a)(2)
EDUCAUSE 282 Century Place, Suite 5000 Louisville, Colorado 80027	N/A	Public Charity	To support the MASS Learning Project	\$300,000 00	509(a)(2)
EDUCAUSE 282 Century Place, Suite 5000 Louisville, Colorado 80027	N/A	Public Charity	To support the pre-implementation phase of the Massachusetts school incubator	\$300,000 00	509(a)(2)
Jumpstart for Young Children, Inc 308 Congress Street, 6th floor Boston, Massachusetts 02210	N/A	Public Charity	To provide core operating support as Jumpstart works to build the language, literacy, and socialemotional skills of 6,000 economically disadvantaged children in Boston	\$300,000 00	509(a)(1)
Neighborhood House Charter School 21 Queen Street Dorchester, Massachusetts 02122	N/A	Public Charity	To support Neighborhood House Charter School high school expansion	\$300,000 00	509(a)(1)
New Teacher Project, Inc 186 Joralemon St Suite 300 Brooklyn, New York 11201	N/A	Public Charity	To support the research and publication of TNTP's next national report	\$300,000 00	509(a)(1)
Springfield Empowerment Zone Partnership, Inc 24 School St , 3rd Floor Boston, Massachusetts 02018	N/A	Public Charity	To support the redesign of the High School of Commerce	\$300,000 00	509(a)(3)
Sprout, Inc 339 Summer Street Somerville, Massachusetts 02144	N/A	Public Charity	To support the pilot implementation and planning of Somerville STEAM Academy	\$300,000 00	509(a)(2)
Children's Investment Fund, Inc 1 Center Plaza, Suite 350 Boston, Massachusetts 02108	N/A	Public Charity	To support its general operations and an independent program evaluation	\$281,667 00	509(a)(3)
New Hampshire Learning Initiative, Inc PO Box 687 Concord, New Hampshire 03302-2002	N/A	Public Charity	To support the New Hampshire Learning Initiative	\$275,000 00	509(a)(1)
Jobs for the Future, Inc 88 Broad Street, Eighth Floor Boston, Massachusetts 02110	N/A	Public Charity	To plan for a study on successful high schools serving high needs students	\$270,000 00	509(a)(1)
EdNavigator, Inc 401 8th Avenue, #53 Brooklyn, New York 11215	N/A	Public Charity	To support the EdNavigator expansion to Boston	\$250,000 00	509(a)(1)

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LearnLaunch, Inc 281 Summer Street, Second Floor Boston, Massachusetts 02210	N/A	Public Charity	To provide ongoing support for the MAPLE Consortium	\$250,000 00	509(a)(2)
OneGoal 215 W Superior Street, Suite 700 Chicago, Illinois 60654	N/A	Public Charity	To support OneGoal expansion in Massachusetts	\$250,000 00	509(a)(1)
Transcend, Inc 159 Lincoln Ave Hastings-on-Hudson, New York 10706	N/A	Public Charity	To build and share actionable knowledge to inform innovative school models	\$250,000 00	509(a)(1)
uAspire, Inc 31 Milk Street, Suite 900 Boston, Massachusetts 02109	N/A	Public Charity	To support research and dissemination on college affordability topics to impact systems change	\$250,000 00	509(a)(1)
Boston Educational Development Foundation, Inc 7 Palmer Street, 2nd Floor Roxbury, Massachusetts 02119	N/A	Public Charity	To support National Association for the Education of Young Children (NAEYC) accreditation in Boston Public Schools' early childhood programs	\$225,000 00	509(a)(1)
New Classrooms Innovation Partners, Inc 1250 Broadway, 30th Floor New York, New York 10001	N/A	Public Charity	To support the expansion of Teach to One Math to New England	\$210,000 00	509(a)(1)
Boston After School & Beyond, Inc 89 South Street, Suite 601 Boston, Massachusetts 02111	N/A	Public Charity	To support general operations and enhance the ACT Skills Framework	\$200,000 00	509(a)(1)
KIPP Massachusetts, Inc 90 High Rock St Lynn, Massachusetts 01902	N/A	Public Charity	To support the design and implementation of an improved high school experience	\$200,000 00	509(a)(1)
Massachusetts Charter Public School Association, Inc 43 Broad Street, Suite C401 Hudson, Massachusetts 01749	N/A	Public Charity	To support general operations	\$200,000 00	509(a)(1)
Strategies for Children, Inc 400 Atlantic Avenue Boston, Massachusetts 02110	N/A	Public Charity	To support general operations	\$200,000 00	509(a)(1)
Teachers College Columbia University 475 Riverside Drive, Suite 650 New York, New York 10115	N/A	Public Charity	To support journalism around secondary schools that promote college, career, and workforce readiness	\$200,000 00	509(a)(1)
Complete College America, Inc 429 East Vermont Street, Suite 300 Indianapolis, Indiana 46202	N/A	Public Charity	To support improvements to postsecondary remediation in New England	\$175,000 00	509(a)(1)
Educators for Excellence, Inc 80 Pine Street, 28th Floor New York, New York 06511	N/A	Public Charity	To support the launch of E4E's Boston chapter	\$175,000 00	509(a)(1)
Teach Plus Incorporated 27-43 Wormwood Street, Tower Point, Suite 410 Boston, Massachusetts 02210	N/A	Public Charity	To support the Massachusetts Statewide Teaching Policy Fellowship	\$165,000 00	509(a)(1)
Central Falls School District 949 Dexter St Central Falls, Rhode Island 02863	N/A	Public Charity	To support the planning and design of Central Falls High School	\$150,000 00	509(a)(1)
Associated Grant Makers, Inc 133 Federal Street, Suite 802 Boston, Massachusetts 02110	N/A	Public Charity	To support The Summer Fund program	\$150,000 00	509(a)(1)
Boston Day And Evening Academy Foundation, Inc 20 Kearsarge Avenue Roxbury, Massachusetts 02119	N/A	Public Charity	To support the refinement and expansion of BDEA's current school model as part of the Education Program's Initiative to support models for students off-track to high school graduation	\$150,000 00	509(a)(1)

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Boston Educational Development Foundation, Inc 7 Palmer Street, 2nd Floor Roxbury, Massachusetts 02119	N/A	Public Charity	To support the redesign process for TechBoston Academy as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$150,000 00	509(a)(1)
Capitol Region Education Council 111 Charter Oak Ave Hartford, Connecticut 06106	N/A	Public Charity	To support the new school development of Personalized Success Academy as part of the Education Program's initiative to support models for students off-track to high school graduation	\$150,000 00	509(a)(1)
Center for Collaborative Education Metro Boston, Inc 33 Harrison Ave , 6th Floor Boston, Massachusetts 02111	N/A	Public Charity	To support the redesign process for Somerville High School as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$150,000 00	509(a)(1)
Chelsea Public Schools 500 Broadway Chelsea, Massachusetts 02150	N/A	Public Charity	To support the new school development of Chelsea Opportunity Academy as part of the Education Program's initiative to support models for students off-track to high school graduation	\$150,000 00	509(a)(1)
Domus Kids, Inc 83 Lockwood Avenue Stamford, Connecticut 06902	N/A	Public Charity	To support the redesign of Stamford Academy as part of the Education Program's initiative to support models for students off-track to high school graduation	\$150,000 00	509(a)(1)
English for New Bostonians, Inc 105 Chauncy Street, 4th Floor Boston, Massachusetts 02111	N/A	Public Charity	To support the ESOL for Parents and Caregivers program and organizational capacity	\$150,000 00	509(a)(1)
Maine School Administrative District #60 388 Somersworth Road North Berwick, Maine 03906	N/A	Public Charity	To support the refinement and expansion of Noble High School's Multiple Pathways Program as part of the Education Program's initiative to support options for students off-track to high school graduation	\$150,000 00	509(a)(1)
Manchester Boys Club, Inc 555 Union Street Manchester, New Hampshire 03104	N/A	Public Charity	To support the redesign process for Manchester West High School in New Hampshire as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$150,000 00	509(a)(1)
Manchester Public Schools 45 N School St Manchester, Connecticut 06042	N/A	Public Charity	To support the redesign process for Manchester High School in Connecticut as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$150,000 00	509(a)(1)
Mid-Atlantic Network of Youth & Family Services, Inc 8035 McKnight Road, Suite 203 Pittsburgh, Pennsylvania 15237	N/A	Public Charity	To facilitate a professional learning community for the Wider Learning Ecosystem grantees	\$150,000 00	509(a)(1)
Montessori For All, Inc 5100 Pecan Brook Drive Austin, Texas 78724	N/A	Public Charity	To support Montessori For All's consultancy practice and local stakeholder forum for broader impact	\$150,000 00	509(a)(1)
New Haven Ecology Project, Inc 358 Springside Avenue New Haven, Connecticut 06515	N/A	Public Charity	To support the redesign of Common Ground High School as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$150,000 00	509(a)(1)
Newport Public Education Foundation, Inc 320 Thames Street # 1237 Newport, Rhode Island 02840-7268	N/A	Public Charity	To support the high school redesign planning process at Rogers High School	\$150,000 00	509(a)(1)
Phoenix Charter Academy Foundation, Inc 60 Canal Street, Floor 4 Boston, Massachusetts 02114	N/A	Public Charity	To support the refinement of the school model for Phoenix Charter Academy Chelsea as part of the Education Program's initiative to support models for students off-track to high school graduation	\$150,000 00	509(a)(3)

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Providence After School Alliance, Inc 81 Carpenter St Providence, Rhode Island 02903	N/A	Public Charity	To support the redesign process for 360 High School and Juanita Sanchez Educational Complex as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$150,000 00	509(a)(1)
Revere Public Schools 101 School Street Revere, Massachusetts 02151	N/A	Public Charity	To support the school redesign of SeaCoast High School as part of the Education Program's initiative to support models for students off-track to high school graduation	\$150,000 00	509(a)(1)
Roca, Inc 101 Park Street Chelsea, Massachusetts 02150	N/A	Public Charity	To support the direct service and continued expansion of Roca's intervention model for at-risk young men in Boston as part of Massachusetts' Pay for Success project	\$150,000 00	509(a)(1)
Tree Street Youth, Inc 144 Howe St Lewiston, Maine 04240	N/A	Public Charity	To support the design of a new school in Lewiston Public Schools as part of the Education Program's initiative to support models for students off-track to high school graduation	\$150,000 00	509(a)(1)
Triangle Strategic and Financial Advising for Not-for-Profits, Inc PO Box 11963 Durham, North Carolina 27703	N/A	Public Charity	To support the planning and design of Kreiva Academy Public Charter School	\$150,000 00	509(a)(1)
Waltham Public Schools 617 Lexington Street Waltham, Massachusetts 02452	N/A	Public Charity	To support the planning and redesign of Waltham High School	\$150,000 00	509(a)(1)
Hale Reservation, Inc 80 Carby Street Westwood, Massachusetts 02090	N/A	Public Charity	To support the planning of Intrepid Academy	\$135,000 00	509(a)(1)
EdVestors, Inc 140 Clarendon Street, Suite 305 Boston, Massachusetts 02116	N/A	Public Charity	To support Zeroing in on Math (ZioM) initiative	\$125,000 00	509(a)(1)
Smart from the Start, Inc 68 Annunciation Rd Boston, Massachusetts 02120	N/A	Public Charity	To provide general operating support as it works to provide family and school readiness programs aimed at preventing the achievement gap	\$125,000 00	509(a)(1)
The Achievement Network LTD 225 Friend Street, Ste 704 Boston, Massachusetts 02114	N/A	Public Charity	Scaling Great Management of Student Performance at Boston Public Schools	\$125,000 00	Private Operating Foundation
Winooski School District 60 Normand Street Winooski, Vermont 05404	N/A	Public Charity	to support the redesign process for Winooski Middle High School as part of the Education Program's regional project aimed at nurturing the development of high school models that leverage the wider learning ecosystem	\$125,000 00	509(a)(1)
African Community Economic Development Organization of New England 48 John Eliot Square Roxbury, Massachusetts 02119	N/A	Public Charity	To provide general operating support (EXIT GRANT)	\$100,000 00	509(a)(1)
Boston Debate League 54 Canal Street 4th Floor Boston, Massachusetts 02114	N/A	Public Charity	To provide general operating support	\$100,000 00	509(a)(1)
Collaborative for Educational Services 97 Hawley Street Northampton, Massachusetts 01060	N/A	Public Charity	To support the planning and redesign of Turners Falls High School	\$100,000 00	509(a)(3)
College Bound Dorchester, Inc 18 Samoset Street Dorchester, Massachusetts 02124	N/A	Public Charity	To support an external evaluation for the Core Influencer College Pathway Initiative	\$100,000 00	509(a)(1)
Equity Lab Charter Schools Inc 33 Breed Street Lynn, Massachusetts 01902	N/A	Public Charity	To support the ESOL for Parents and Caregivers program and organizational capacity	\$100,000 00	509(a)(1)

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Generation Teach, Inc 6 Liberty Square #2062 Boston, Massachusetts 02109	N/A	Public Charity	To support the 2017 Boston Summer Teaching Fellowships	\$100,000 00	509(a)(1)
Great Schools Partnership, Inc 482 Congress St #500 Portland, Maine 04101	N/A	Public Charity	To support the development of competency-based learning at Melrose Public Schools	\$100,000 00	509(a)(1)
Massachusetts Advocates for Children, Inc 25 Kingston Street, 2nd floor Boston, Massachusetts 02111	N/A	Public Charity	To provide general operating and capacity-building support	\$100,000 00	509(a)(2)
Massachusetts Business Alliance for Education, Inc 400 Atlantic Avenue Boston, Massachusetts 02110	N/A	Public Charity	To provide general operating support as it works to achieve excellence, opportunity and innovation in education	\$100,000 00	509(a)(1)
Massachusetts Communities Action Network, Inc 14 Cushing Avenue Dorchester, Massachusetts 02125	N/A	Public Charity	To expand access to high-quality vocational technical education in Massachusetts	\$100,000 00	509(a)(1)
RAR-MA, Inc 9B Hamilton Place, Third Floor Boston, Massachusetts 02108	N/A	Public Charity	To support Raising A Reader in Boston	\$100,000 00	509(a)(1)
Rennie Center for Education Research & Policy 114 State Street Boston, Massachusetts 02109	N/A	Public Charity	To support an evidence-based education policy and research agenda for Massachusetts	\$100,000 00	509(a)(1)
Teach for America, Inc 60 Canal Street, Fifth Floor Boston, Massachusetts 02114	N/A	Public Charity	To support general operations	\$100,000 00	509(a)(1)
The Boston Foundation, Inc 75 Arlington Street, 3rd Floor Boston, Massachusetts 02116	N/A	Public Charity	To support the expansion of Success Boston through match for SIF grant	\$100,000 00	509(a)(1)
The Boston Private Industry Council, Inc 2 Oliver Street, 3rd Floor Boston, Massachusetts 02109	N/A	Public Charity	Boston Opportunity Youth Collaborative	\$100,000 00	509(a)(1)
The Massachusetts Institute for a New Commonwealth, Inc 11 Beacon Street, Suite 500 Boston, Massachusetts 02108	N/A	Public Charity	To research local accountability policy and practice to support education innovation	\$100,000 00	509(a)(1)
University of Massachusetts 100 Venture Way, 3rd floor, Suite 9 Hadley, Massachusetts 01035	N/A	Public Charity	To continue to refine the New Superintendents' Induction Program	\$100,000 00	509(a)(1)
UP Education Network, Inc 90 Canal Street, Suite 600 Boston, Massachusetts 02114	N/A	Public Charity	To standardize pedagogy and curriculum across the network, including successful strategies to educate students with disabilities and English language learners	\$100,000 00	509(a)(1)
Children's Museum 308 Congress Street Boston, Massachusetts 02210	N/A	Public Charity	To support the Museums, Libraries, and Community Organizations Statewide School Readiness Project	\$75,000 00	509(a)(2)
Margarita Muñiz Academy Foundation, Inc 20 Child Street Boston, Massachusetts 01230	N/A	Public Charity	To support the hire of a Director of Strategic Development and sustainability planning	\$75,000 00	509(a)(1)
The Boston Foundation, Inc 75 Arlington Street, 3rd Floor Boston, Massachusetts 02116	N/A	Public Charity	To support the Boston Opportunity Agenda	\$75,000 00	509(a)(1)
Third Sector New England, Inc 89 South Street, Suite 700 Boston, Massachusetts 02111	N/A	Public Charity	To support First Teacher's growth, sustainability, and evaluation capacity	\$60,000 00	509(a)(1)
Commonwealth of Massachusetts Department of Early Education and Care 50 Sleeper Street Boston, Massachusetts 02210	N/A	Government	To support the Department's data capacity	\$50,000 00	Government

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Generations Incorporated 25 Kingston Street, 4th Floor Boston, Massachusetts 02111	N/A	Public Charity	To provide an exit grant of matching funds for a federal Social Innovation Fund grant supporting program expansion in Boston Public Schools and an independent evaluation	\$50,000 00	509(a)(1)
Nonprofit Finance Fund 89 South Street Boston, Massachusetts 02111	N/A	Public Charity	To provide capacity building support to Dudley Street Neighborhood Initiative (DSNI), BPE, and Young People's Project (YPP) (up to \$422,000 over four years with DSNI, up to \$300,000 over two years with BPE, and \$78,000 over two years with YPP)	\$50,000 00	509(a)(1)
Third Sector New England, Inc 89 South Street, Suite 700 Boston, Massachusetts 02111	N/A	Public Charity	To provide core support for its Teacher Collaborative Project	\$50,000 00	509(a)(1)
United Way of Central Massachusetts, Inc 484 Main Street Worcester, Massachusetts 01608	N/A	Public Charity	To support Worcester Public Schools strategic planning efforts	\$50,000 00	509(a)(2)
EDUCAUSE 282 Century Place, Suite 5000 Louisville, Colorado 80027	N/A	Public Charity	To enhance the implementation of the MASS Learning Project	\$45,000 00	509(a)(2)
National Council on Teacher Quality 1420 New York Avenue, Suite 800 Washington, District of Columbia 20005	N/A	Public Charity	To support analysis and ratings of Massachusetts teacher preparation programs	\$25,000 00	509(a)(2)
<u>Cross Program Initiatives</u>					
Center for Effective Philanthropy, Inc 675 Massachusetts Avenue, Seventh Floor Cambridge, Massachusetts 02139	N/A	Public Charity	To provide core support and to support a systems automation project	\$250,000 00	509(a)(1)
Rockefeller Philanthropy Advisors, Inc Six West 48th Street, 10th Floor New York, New York 10036	N/A	Public Charity	To provide core support for the Fund for Shared Insight	\$250,000 00	509(a)(1)
Tides Center P O Box 29907 San Francisco, California 94129	N/A	Public Charity	To support the launch of Project Evident, which will develop nonprofit capacity for evidence gathering, evaluation, and learning	\$250,000 00	509(a)(1)
Independent Sector 1602 L Street, NW, Suite 900 Washington, District of Columbia 20036	N/A	Public Charity	To support organizational development	\$200,000 00	509(a)(1)
Institute for Nonprofit Practice, Inc 144 Gould Street, Suite 205 Needham, Massachusetts 02494	N/A	Public Charity	To implement a multi-year growth plan	\$200,000 00	509(a)(1)
The Bridgespan Group, Inc 535 Boylston Street, 10th Floor Boston, Massachusetts 02116	N/A	Public Charity	To implement Leading for Impact-Boston, supporting leadership teams of area nonprofits in achieving greater impact and increasing local capacity-building effectiveness	\$200,000 00	509(a)(1)
Massachusetts Nonprofit Network, Inc 89 South Street, Suite 603 Boston, Massachusetts 02111-2747	N/A	Public Charity	To provide core support	\$150,000 00	509(a)(2)
Massachusetts Taxpayers Foundation, Inc 333 Washington Street, Suite 853 Boston, Massachusetts 02108	N/A	Public Charity	To support capacity building in technology and business development	\$150,000 00	509(a)(1)
The Massachusetts Institute for a New Commonwealth, Inc 11 Beacon Street, Suite 500 Boston, Massachusetts 02108	N/A	Public Charity	Core Operating Support	\$150,000 00	509(a)(1)
GuldeStar USA, Inc 4801 Courthouse Street, Suite 220 Williamsburg, Virginia 23188	N/A	Public Charity	To provide core support	\$125,000 00	509(a)(1)

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Massachusetts Budget and Policy Center, Inc 15 Court Square, Suite 700 Boston, Massachusetts 02108	N/A	Public Charity	Core Operating Support	\$125,000 00	509(a)(1)
Grantmakers for Effective Organizations 1725 DeSales Street, NW, Suite 404 Washington, District of Columbia 20036	N/A	Public Charity	To provide core operating support	\$75,000 00	509(a)(1)
New England Blacks in Philanthropy, Inc 101 Federal Street, Suite 1900 Boston, Massachusetts 02110	N/A	Public Charity	To conduct the joint affinity group research project "Giving Boston Comparative Analysis of Minority and Women Philanthropic Giving"	\$75,000 00	509(a)(1)
Third Sector New England, Inc 89 South Street, Suite 700 Boston, Massachusetts 02111	N/A	Public Charity	To conduct and evaluate the Emerging Consultants Training program	\$75,000 00	509(a)(1)
Boston Community Capital, Inc 10 Malcolm X Boulevard Boston, Massachusetts 02119	N/A	Public Charity	To support its work with the Federal Reserve Bank of Boston as it commissions independent evaluations and shares lessons learned on round two of the Massachusetts Working Cities Challenge	\$50,000 00	509(a)(1)
Boston Community Capital, Inc 10 Malcolm X Boulevard Boston, Massachusetts 02119	N/A	Public Charity	to support a process evaluation of the Working Cities Challenge's sustainability intervention	\$50,000 00	509(a)(1)
City of Boston One City Hall Plaza Boston, Massachusetts 02201	N/A	Public Charity	Immigrant Integration & Empowerment Initiative	\$50,000 00	509(a)(1)
Social Innovation Forum, Inc 11 Avenue de Lafayette Boston, Massachusetts 02111	N/A	Public Charity	To strengthen Social Innovation Forum's marketplace approach to social impact in Greater Boston	\$50,000 00	509(a)(1)
Third Sector New England, Inc 89 South Street, Suite 700 Boston, Massachusetts 02111	N/A	Public Charity	To provide core support to Commonwealth Seminar and to build the Seminar's fundraising capacity	\$40,000 00	509(a)(1)
Third Sector New England, Inc 89 South Street, Suite 700 Boston, Massachusetts 02111	N/A	Public Charity	to support analysis, documentation, and presentation of "Race to Lead Massachusetts Nonprofits and the Racial Leadership Gap"	\$30,000 00	509(a)(1)
Boston Chinatown Neighborhood Center, Inc 885 Washington Street Boston, Massachusetts 02111	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
Businesses United in Investing Lending and Development 6 Beacon Street Suite 415 Boston, Massachusetts 02108	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
Community Labor United, Inc 6 Beacon St Suite 910 Boston, Massachusetts 02108	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
Community Servings, Inc 18 Marbury Terrace Jamaica Plain, Massachusetts 02130	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
Epiphany School, Inc 154 Centre Street Dorchester, Massachusetts 02124	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
Inquilinos Boricuas en Accion, Inc 405 Shawmut Ave Boston, Massachusetts 02118	N/A	Public Charity	To support the Amplifying Latino Power and Impact (ALPI) Initiative	\$25,000 00	Private Nonoperating Foundation ***
Louis D Brown Peace Institute 15 Christopher Street Dorchester, Massachusetts 02122	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
Margarita Muñiz Academy Foundation, Inc 20 Child Street Boston, Massachusetts 02120	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)

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Grants and Contributions Paid during the Year

Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Tax Status
MAS Boston Society, Inc 100 Malcolm X Boulevard Roxbury Crossing, Massachusetts 02120	N/A	Public Charity	to support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
Phoenix Charter Academy Foundation, Inc 60 Canal Street, Floor 4 Boston, Massachusetts 02114	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(3)
Silver Lining Mentoring, Inc 727 Atlantic Avenue 3rd Floor Boston, Massachusetts 02111	N/A	Public Charity	To support participation in the Barr Fellowship Class of 2017	\$25,000 00	509(a)(1)
The Mass Mentoring Partnership, Inc 75 Kneeland Street 11th Floor Boston, Massachusetts 02111	N/A	Public Charity	To support MMP's leadership transition	\$25,000 00	509(a)(1)
Global					
RARE 1310 N Courthouse Rd , Suite 110 Arlington, Virginia 22201	N/A	Public Charity	Climate Compatible Development	\$250,000 00	509(a)(1)
Agronomes et Vétérinaires Sans Frontières 11 rue Wilson 2, Pacot Port au prince, 0000	N/A	Foreign Charity	Improvement and extension of agroforestry systems for a sustainable development of Fond Melon river basin, South East department, Haiti	\$200,000 00	Foreign Charity
BBC Media Action Broadcasting House, Portland Place London, W1A 1AA	N/A	Foreign Charity	Mobile Kunji mHealth Interventions in India	\$200,000 00	Foreign Charity
Farm Africa Limited Bastion House, 140 London Wall London, EC2Y5DN	N/A	Foreign Charity	Development and Cultivation of Forest Coffee Value Chain in Oromia Region, Ethiopia	\$200,000 00	Foreign Charity
International Development Enterprises (India) IDEI, Local Shopping Centre, Sector-12 New Delhi, 110078	N/A	Foreign Charity	Nurturing Initiatives for Small Holders with Agriculture and Technology (NISHANT)	\$200,000 00	Foreign Charity
Centre for Catalyzing Change C-1, Hauz Khas New Delhi, 110016	N/A	Foreign Charity	EACH Equal Access for Change Harnessing Opportunities	\$150,000 00	Foreign Charity
AVANI Society PO Tripuradevi, via Berinag Dist Pithoragarh, Uttarakhand 262531	N/A	Foreign Charity	Creating Sustainable Livelihoods Opportunities in the Central Himalayas	\$125,000 00	Foreign Charity
Fondation pour la Protection de la Biodiversité Marine 7 rue Principale Luly, Arcahaie	N/A	Foreign Charity	Marine Ecosystems Biodiversity and Coastal Communities Sustainable Livelihoods Initiative in Northern Haiti	\$100,000 00	Foreign Charity
University of Massachusetts Foundation, Inc 1 Beacon Street Floor 31 Boston, Massachusetts 02108	N/A	Public Charity	Ecosystem Services Framework for Climate Resilient Livelihoods and Biodiversity Conservation in the Eastern Himalaya	\$50,000 00	509(a)(1)
Organizational Development					
A Better City Initiative, Inc 33 Broad St, Suite 300 Boston, Massachusetts 02109	N/A	Public Charity	To support an organizational capacity assessment	\$75,000 00	509(a)(3)
Dudley Street Neighborhood Initiative, Inc 550 Dudley Street Roxbury, Massachusetts 02119	N/A	Public Charity	To support strategic planning	\$75,000 00	509(a)(1)
Interaction Institute for Social Change 89 South Street, #405 Boston, Massachusetts 02111	N/A	Public Charity	To support an organizational transition, including a leadership search and a business modeling process	\$75,000 00	509(a)(2)
United States Artists, Inc 980 North Michigan Avenue Chicago, Illinois 60611	N/A	Public Charity	To undertake a brand evaluation to increase United States Artists' impact in the field	\$75,000 00	509(a)(1)

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University of Massachusetts Foundation, Inc 1 Beacon Street Floor 31 Boston, Massachusetts 02108	N/A	Public Charity	To provide technical assistance for the Sustainable Solutions Lab	\$75,000 00	509(a)(1)
Chelsea Collaborative, Inc 318 Broadway Chelsea, Massachusetts 02150	N/A	Public Charity	To support its executive leadership transition	\$40,000 00	509(a)(1)
Emerson College 120 Boylston Street Boston, Massachusetts 02116	N/A	Public Charity	To support transition planning and a staff re-structuring assessment for ArtsEmerson and HowlRound	\$40,000 00	509(a)(1)
Boston Chinatown Neighborhood Center, Inc 885 Washington Street Boston, Massachusetts 02111	N/A	Public Charity	To support short-term marketing and communication support for the May 6, 2017 launch of the Pao Arts Center	\$10,000 00	509(a)(1)
Special Initiatives					
President and Fellows of Harvard College 32 Quincy Street Cambridge, Massachusetts 02138	N/A	Public Charity	Harvard Art Museums - Renovation and Construction Project	\$2,000,000 00	509(a)(1)
Trustees of Reservations 200 High Street Boston, Massachusetts 02110	N/A	Public Charity	To develop signature open space on the Boston waterfront	\$1,400,000 00	509(a)(1)
Boston Medical Center Corporation 801 Massachusetts Avenue, 1st Floor Boston, Massachusetts 02118	N/A	Public Charity	To support its capital campaign	\$1,000,000 00	509(a)(1)
Institute of Contemporary Art 25 Harbor Shore Drive Boston, Massachusetts 02210	N/A	Public Charity	For the Leadership and Legacy Capital Campaign	\$1,000,000 00	509(a)(1)
Maine Sea Coast Missionary Society 127 West Street Bar Harbor, Maine 04609	N/A	Public Charity	To support the Maine Sea Coast Mission for the EdGe program (a portion is allocated to operating support)	\$1,000,000 00	509(a)(2)
Massachusetts Society for the Prevention of Cruelty to Animals 350 South Huntington Avenue Boston, Massachusetts 02130	N/A	Public Charity	To support the Angell Centennial Campaign, funds are to be used for financial assistance programs	\$500,000 00	509(a)(2)
Boston Harbor Now, Inc 15 State Street, Suite 1100 Boston, Massachusetts 02109	N/A	Public Charity	To provide core support	\$400,000 00	509(a)(1)
Conservation Law Foundation, Inc 62 Summer Street Boston, Massachusetts 02110	N/A	Public Charity	To advance waterfront advocacy efforts and to plan for a multi-year waterfront campaign	\$300,000 00	509(a)(1)
GreenRoots, Inc 227 Marginal Street, Suite 1 Chelsea, Massachusetts 02150	N/A	Public Charity	To support community organizing in East Boston for waterfront and public realm improvements	\$300,000 00	509(a)(1)
Center for Investigative Reporting, Inc 1400 65th Street, Suite 200 Emeryville, California 94608	N/A	Public Charity	To provide core support	\$150,000 00	509(a)(2)
Trustees of Reservations 200 High Street Boston, Massachusetts 02110	N/A	Public Charity	To support strategic outreach and communications counsel for Trustees' work on the Boston waterfront	\$150,000 00	509(a)(1)
Committee to Protect Journalists, Inc 330 Seventh Avenue, 11th Floor New York, New York 10001	N/A	Public Charity	To provide core support for activities in the United States	\$100,000 00	509(a)(1)
Massachusetts Legal Assistance Corporation Seven Winthrop Square, Second Floor Boston, Massachusetts 02110	N/A	Public Charity	To support the Greater Boston Delivering on the Dream collaborative fund in support of immigrant and refugee communities through legal assistance, community outreach, and network infrastructure	\$100,000 00	509(a)(1)

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Mystic River Watershed Association, Inc 20 Academy Street, Suite 203 Arlington, Massachusetts 02476	N/A	Public Charity	To build the capacity of Friends of the East Boston Greenway and better connect the Greenway to East Boston people and places	\$100,000 00	509(a)(1)
Pro Publica, Inc 155 Avenue of the Americas, 13th Floor New York, New York 10013	N/A	Public Charity	To provide core support	\$100,000 00	509(a)(1)
The American City Coalition 2136 Washington Street Roxbury, Massachusetts 02119	N/A	Public Charity	To engage Roxbury and North Dorchester residents in the social, recreational, educational, and economic opportunities throughout the Boston waterfront	\$100,000 00	Private Nonoperating Foundation
Trustees of Boston University 881 Commonwealth Avenue Boston, Massachusetts 02215	N/A	Public Charity	To support a new investigative reporting unit at WBUR	\$100,000 00	509(a)(1)
WGBH Educational Foundation One Guest Street Boston, Massachusetts 02135	N/A	Public Charity	To expand investigative reporting capacity	\$100,000 00	509(a)(1)
The Harborkeepers 94 Sumner Street East Boston, Massachusetts 02128	N/A	Public Charity	To support coast community resiliency and environmental advocacy in East Boston	\$95,000 00	509(a)(1)
Mystic River Watershed Association, Inc 20 Academy Street, Suite 203 Arlington, Massachusetts 02476	N/A	Public Charity	To create a North Charlestown waterfront inventory and vision plan	\$85,000 00	509(a)(1)
Lawyers Committee for Civil Rights Under Law of the Boston Bar Association, Inc 61 Battery March Street Boston, Massachusetts 02110	N/A	Public Charity	To provide legal protection and education for vulnerable communities and to build organizational capacity	\$80,000 00	509(a)(1)
Artists for Humanity, Inc 100 West Second Street Boston, Massachusetts 02127-1112	N/A	Public Charity	To produce a multi-site "Our Waterfront" collaborative painting project and exhibit	\$75,000 00	509(a)(1)
Boston Harbor Now, Inc 15 State Street, Suite 1100 Boston, Massachusetts 02109	N/A	Public Charity	To create an alliance of waterfront residents to collectively address environmental, economic, and social issues related to living at the water's edge	\$75,000 00	509(a)(1)
GLBTQ Legal Advocates & Defenders, Inc 30 Winter Street, Suite 800 Boston, Massachusetts 02108	N/A	Public Charity	To provide core support	\$75,000 00	509(a)(1)
Lenny Fund, Inc c/o DLA Piper 33 Arch Street, 26th Floor Boston, Massachusetts 02110	N/A	Public Charity	To provide financial support and technical assistance to grassroots organizations addressing social and economic injustice	\$75,000 00	509(a)(1)
Massachusetts Law Reform Institute, Inc 40 Court Street, Suite 800 Boston, Massachusetts 02108	N/A	Public Charity	To provide core support	\$60,000 00	509(a)(1)
GreenRoots, Inc 227 Marginal Street, Suite 1 Chelsea, Massachusetts 02150	N/A	Public Charity	To support community engagement in East Boston for waterfront and public realm improvements	\$45,000 00	509(a)(1)
Massachusetts Immigrant and Refugee Advocacy Coalition, Inc 105 Chauncy Street, #901 Boston, Massachusetts 02111	N/A	Public Charity	To provide core support	\$40,000 00	509(a)(1)
Northeastern University 360 Huntington Avenue Boston, Massachusetts 02115	N/A	Public Charity	To conduct a research study on philanthropy and nonprofit news and journalism and dissemination activities, in partnership with the Shorenstein Center	\$35,000 00	509(a)(1)
Political Asylum Immigration Representation Project, Inc 98 North Washington Street, Suite 106 Boston, Massachusetts 02114	N/A	Public Charity	To provide core support	\$30,000 00	509(a)(1)

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Social Innovation Forum, Inc 11 Avenue de Lafayette Boston, Massachusetts 02111	N/A	Public Charity	To support a 2017-2018 social issue track and group training to support immigrant- and refugee-serving organizations	\$30,000 00	509(a)(1)
Irish International Immigrant Center, Inc One State Street, Suite 800 Boston, Massachusetts 02109	N/A	Public Charity	To support legal and wellness services	\$25,000 00	509(a)(1)
MAS Boston Society, Inc 100 Malcolm X Boulevard Roxbury Crossing, Massachusetts 02120	N/A	Public Charity	To support expanded civic engagement capacity at the Islamic Society of Boston Cultural Center	\$25,000 00	509(a)(1)
The Reporters Committee for Freedom of the Press 1156 15th Street NW, Suite 1250 Washington, District of Columbia 20005	N/A	Public Charity	To provide core support	\$25,000 00	509(a)(1)
New England First Amendment Coalition, Inc 111 Milk Street Westborough, Massachusetts 01581	N/A	Public Charity	To provide core support	\$15,000 00	509(a)(1)
Memberships / Sponsorships					
The Aspen Institute, Inc 2300 N St, NM, #700 Washington, DC, District of Columbia 20037	N/A	Public Charity	To provide sponsorship support to the Opportunity Youth Incentive Forum (OYIF) Convening in May 2017	\$75,000 00	509(a)(2)
Forum of Regional Associations of Grantmakers 1020 19th Street NW, Suite 360 Washington, District of Columbia 20036	N/A	Public Charity	To sponsor the Forum's 2018 national conference in Boston	\$25,000 00	509(a)(1)
Grantmakers in the Arts 522 Courtlandt Avenue, First Floor Bronx, New York 10451-5008	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$25,000 00	509(a)(1)
Inquilinos Boricuas en Accion, Inc 405 Shawmut Ave Boston, Massachusetts 02118	N/A	Public Charity	To support the Let's Build 50 event	\$25,000 00	Private Nonoperating Foundation ***
Council on Foundations, Inc 2121 Crystal Drive, Suite 700 Arlington, Virginia 22202	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$23,500 00	509(a)(1)
Associated Grant Makers, Inc 133 Federal Street, Suite 802 Boston, Massachusetts 02110	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$21,500 00	509(a)(1)
Hispanics in Philanthropy 414 13th Street, Suite 200 Oakland, California 94612	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$15,000 00	509(a)(1)
Independent Sector 1602 L Street, NW, Suite 900 Washington, District of Columbia 20036	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$15,000 00	509(a)(1)
National Caucus of Environmental Legislators 1228 1/2 31st Street NW, Suite 110 Washington, D C, District of Columbia 20007	N/A	Public Charity	To support the 2017 National Issues Forum	\$15,000 00	509(a)(1)
National Committee for Responsive Philanthropy 1900 L Street NW, Suite 825 Washington, District of Columbia 20036	N/A	Public Charity	2017 Barr Foundation Member Support	\$15,000 00	509(a)(2)
Emerson College 120 Boylston Street Boston, Massachusetts 02116	N/A	Public Charity	To support ArtsEmerson's conversations in conjunction with "A Well-Ordered Nation" live-streamed forums	\$12,000 00	509(a)(1)
Grantmakers for Effective Organizations 1725 DeSales Street, NW, Suite 404 Washington, District of Columbia 20036	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$12,000 00	509(a)(1)

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Advanced Energy Economy Institute 135 Main Street, Suite 1320 San Francisco, California 94105	N/A	Public Charity	To support New England utility commissioners attending a national forum on grid modernization	\$10,000 00	509(a)(1)
Asian American-Pacific Islanders in Philanthropy 2201 Broadway, Suite 210 Oakland, California 94612	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$10,000 00	509(a)(1)
Association of Black Foundation Executives, Inc 42 Broadway, 20th Floor New York, New York 10004	N/A	Public Charity	To support the Unity Summit in New Orleans on September 18-22, 2017	\$10,000 00	509(a)(1)
Ceres, Inc 99 Chauncy Street, 6th floor Boston, Massachusetts 02111	N/A	Public Charity	To support "An Evening with Ceres"	\$10,000 00	509(a)(1)
Environmental Grantmakers Association 475 Riverside Drive, Suite 960 New York, New York 10115	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$10,000 00	509(a)(1)
National Public Education Support Fund 1900 L Street, NW Suite 520 Washington, District of Columbia 20036	N/A	Public Charity	To support 2017 Barr Foundation Membership Dues for the Education Funder Strategy Group	\$10,000 00	509(a)(1)
Third Sector New England, Inc 89 South Street, Suite 700 Boston, Massachusetts 02111	N/A	Public Charity	2017 Barr Foundation Membership Dues for Early Childhood Funders Collaborative	\$10,000 00	509(a)(1)
Funders' Network for Smart Growth and Livable Communities, Inc 1500 San Remo Avenue, Suite 249 Coral Gables, Florida 33146	N/A	Public Charity	To Support 2017 Barr Foundation Membership Dues	\$8,900 00	509(a)(1)
Consultative Group on Biological Diversity P O Box 29361 San Francisco, California 94129	N/A	Public Charity	2017 Barr Foundation Membership Dues for the Climate and Energy Funders Group (CEFG)	\$7,500 00	509(a)(1)
Grantmakers for Education 720 South West Washington Street, Suite 605 Portland, Oregon 97205	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$7,500 00	509(a)(2)
LearnLaunch, Inc 281 Summer Street, Second Floor Boston, Massachusetts 02210	N/A	Public Charity	To support the 2018 LearnLaunch Across Boundaries conference as a Gold sponsor	\$7,500 00	509(a)(2)
LearnLaunch, Inc 281 Summer Street, Second Floor Boston, Massachusetts 02210	N/A	Public Charity	To support the 2017 LearnLaunch Across Boundaries conference	\$7,000 00	509(a)(2)
PEAK Grantmaking, Inc 1666 K Street, NW, Suite 440 Washington, District of Columbia 20006	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$5,340 00	509(a)(1)
Communication Network 718 7th Street NW Washington, District of Columbia 20001	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$5,000 00	509(a)(1)
Home Energy Efficiency Team 21 Acorn St Cambridge, Massachusetts 02139	N/A	Public Charity	to support HEET's Seeking Solutions to Reduce Methane Emissions conference	\$5,000 00	509(a)(1)
New England Grassroots Environment Fund, Inc PO Box 611 Newmarket, New Hampshire 03857	N/A	Public Charity	to support the RootSkills Training Series	\$5,000 00	509(a)(1)
Tides Center P O Box 29907 San Francisco, California 94129	N/A	Public Charity	To support 2017 Barr Foundation Membership Dues for Emerging Practitioners in Philanthropy	\$5,000 00	509(a)(1)
Massachusetts Historical Society 1154 Boylston Street Boston, Massachusetts 02215	N/A	Public Charity	To support public programs on the history and future of open space preservation in Massachusetts	\$3,000 00	509(a)(1)

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A Better City Initiative, Inc 33 Broad St, Suite 300 Boston, Massachusetts 02109	N/A	Public Charity	To sponsor the 2017 Norman B Leventhal Excellence in City Building Awards	\$2,500 00	509(a)(3)
Associated Grant Makers, Inc 133 Federal Street , Suite 802 Boston, Massachusetts 02110	N/A	Public Charity	To support 2017 Barr Foundation Membership Dues for Boston Education Funders	\$2,500 00	509(a)(1)
New England Women In Energy and the Environment, Inc P O Box 381154 Cambridge Cambridge, Massachusetts 02238	N/A	Public Charity	To support the New England Women In Energy and the Environment's 7th annual awards gala	\$2,500 00	509(a)(2)
Massachusetts Environmental Education Society, Inc c/o Environmental Business Council 375 Harvard Street, Suite 2 Brookline, Massachusetts 02446	N/A	Public Charity	To support the EBC & Sustainable Solutions Lab at UMass Boston Climate Adaptation Quarterly Forum	\$2,000 00	509(a)(2)
Technology Affinity Group, Inc 23 Briar Road Wayne, Pennsylvania 19087	N/A	Public Charity	To support 2017 Barr Foundation Membership Dues	\$2,000 00	509(a)(2)
New England Blacks In Philanthropy, Inc 101 Federal Street, Suite1900 Boston, Massachusetts 02110	N/A	Public Charity	2017 Barr Foundation Membership Dues	\$1,500 00	509(a)(1)
Education Reform Now, Inc 222 Broadway, 19th Floor New York, New York 10038	N/A	Public Charity	to provide sponsorship support for the 2017 Massachusetts Parents United Convention on August 26, 2017	\$1,000 00	509(a)(1)
Phianthropy Roundtable 1120 20th Street NW, Suite 550 South Washington, District of Columbia 20036	N/A	Public Charity	To support 2017 Barr Foundation Membership Dues	\$1,000 00	509(a)(1)
Matching					
Wake Forest University 1834 Wake Forest Rd , Box 7227 Winston Salem, North Carolina 27109	N/A	Public Charity	For unrestricted support	\$10,000 00	509(a)(1)
Wellesley Theatre Project, Inc 219 Washington Street Wellesley, Massachusetts 02481	N/A	Public Charity	For unrestricted support	\$7,000 00	509(a)(2)
Resources for the Future, Inc 1616 P Street, NW Washington, District of Columbia 20036	N/A	Public Charity	For unrestricted support	\$5,000 00	509(a)(1)
Somos Amigos Medical Missions P O Box 2351 Saratoga, California 95070	N/A	Public Charity	For unrestricted support	\$5,000 00	509(a)(1)
World Resources Institute 10 G Street NE, Suite 800 Washington, District of Columbia 20002	N/A	Public Charity	For unrestricted support	\$5,000 00	509(a)(1)
Children's Hospital Corporation 300 Longwood Avenue Boston, Massachusetts 02115	N/A	Public Charity	To support Milagros Para Ninos	\$4,900 00	509(a)(1)
Equal Justice Initiative 122 Commerce Street Montgomery, Alabama 36104	N/A	Public Charity	For unrestricted support	\$4,000 00	509(a)(1)
Southern New Hampshire University 2500 North River Road Manchester, New Hampshire 03106-1018	N/A	Public Charity	For unrestricted support	\$3,334 00	509(a)(1)
Community Servings, Inc 18 Marbury Terrace Jamaica Plain, Massachusetts 02130	N/A	Public Charity	For unrestricted support	\$3,000 00	509(a)(1)

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Wellesley Theatre Project, Inc 219 Washington Street Wellesley, Massachusetts 02481	N/A	Public Charity	For unrestricted support	\$3,000 00	509(a)(2)
Centering Pregnancy and Parenting Association, Inc 89 South Street, #404 Boston, Massachusetts 02111	N/A	Public Charity	For unrestricted support	\$1,900 00	509(a)(1)
Southern Poverty Law Center, Inc 400 Washington Avenue Montgomery, Alabama 36104	N/A	Public Charity	For unrestricted support	\$1,100 00	509(a)(1)
A Far Cry, Inc 146A South Street Jamaica Plain, Massachusetts 02130	N/A	Public Charity	For unrestricted support	\$1,000 00	509(a)(1)
College of New Rochelle Office of Annual Giving, 29 Castle Place New Rochelle, New York 10805	N/A	Public Charity	For unrestricted support	\$1,000 00	509(a)(1)
Dancers Group 44 Gough Street #201 San Francisco, California 94103	N/A	Public Charity	To support Post Ballet	\$1,000 00	509(a)(1)
Grantmakers in the Arts 522 Courtlandt Avenue, First Floor Bronx, New York 10451-5008	N/A	Public Charity	For unrestricted support	\$1,000 00	509(a)(1)
National Immigration Law Center 3450 Wilshire Blvd #108 - 62 Los Angeles, California 90010	N/A	Public Charity	For unrestricted support	\$1,000 00	509(a)(1)
Saint Alban's Congregational Church 172-17 Linden Blvd Queens, New York 11434	N/A	Public Charity	For unrestricted support	\$1,000 00	509(a)(1)
American Civil Liberties Union Foundation, Inc 125 Broad Street 18th Floor New York, New York 10004	N/A	Public Charity	For unrestricted support	\$800 00	509(a)(1)
Natural Resources Defense Council, Inc 40 West 20th Street 11th Floor New York, New York 10011	N/A	Public Charity	For unrestricted support	\$800 00	509(a)(1)
Combined Jewish Philanthropies of Greater Boston, Inc 126 High Street Boston, Massachusetts 02110	N/A	Public Charity	For unrestricted support	\$720 00	509(a)(1)
Fenway Community Health Center, Inc 1340 Boylston Street Boston, Massachusetts 02215	N/A	Public Charity	For unrestricted support	\$700 00	509(a)(1)
Pan Massachusetts Challenge, Inc 77 4th Avenue Needham, Massachusetts 02494	N/A	Public Charity	To support Team Crackalackin in the 2017 Pan Mass Challenge	\$700 00	509(a)(1)
English for New Bostonians, Inc 105 Chauncy Street, 4th Floor Boston, Massachusetts 02111	N/A	Public Charity	For unrestricted support	\$600 00	509(a)(1)
PEAK Grantmaking, Inc 1666 K Street, NW, Suite 440 Washington, District of Columbia 20006	N/A	Public Charity	For unrestricted support	\$600 00	509(a)(1)
Children's Hospital Corporation 300 Longwood Avenue Boston, Massachusetts 02115	N/A	Public Charity	To support Milagros Para Ninos	\$500 00	509(a)(1)
Cystic Fibrosis Foundation 220 North Main Street, Suite 104 Natick, Massachusetts 01760	N/A	Public Charity	For unrestricted support	\$500 00	509(a)(1)

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Harry C Brousalides Charitable Foundation 20 Surrey Road Norwood, Massachusetts 02062	N/A	Public Charity	For unrestricted support	\$500 00	509(a)(1)
Heart of Florida United Way 1940 Traylor Boulevard Orlando, Florida 32804	N/A	Public Charity	To support the "Puerto Rico Relief Fund"	\$500 00	509(a)(1)
Martin W Richard Charitable Foundation, Inc One Boston Place, Suite 2600 Boston, Massachusetts 02108	N/A	Public Charity	To support Shawn and Lisa Burns 2017 Boston Marathc n fundraising for Team MRB	\$500 00	509(a)(1)
National Immigration Law Center 3450 Wilshire Blvd #108 - 62 Los Angeles, California 90010	N/A	Public Charity	For unrestricted support	\$500 00	509(a)(1)
Wellspring House, Inc 302 Essex Avenue Gloucester, Massachusetts 01930-2398	N/A	Public Charity	For unrestricted support	\$500 00	509(a)(2)
Pan Massachusetts Challenge, Inc 77 4th Avenue Needham, Massachusetts 02494	N/A	Public Charity	To support the bike rides of Kim Doble, Jerry Kassner, Jared Fijalkowski, and Bill Grogan	\$450 00	509(a)(1)
Children's Hospital Corporation 300 Longwood Avenue Boston, Massachusetts 02115	N/A	Public Charity	To support the "Milagros Para Ninos" fund to honor Mary Skelton Roberts and Rogelio Bernal Lewis	\$400 00	509(a)(1)
Our Lady of the Assumption Parish 40 Canal Street Marshfield, Massachusetts 02050	N/A	Public Charity	For unrestricted support	\$400 00	509(a)(1)
Silent Spring Institute Inc 320 Nevada Street, Suite 302 Newton, Massachusetts 02460	N/A	Public Charity	For unrestricted support	\$400 00	509(a)(1)
Speak Easy Stage, Inc 539 Tremont Street Boston, Massachusetts 02116	N/A	Public Charity	For unrestricted support	\$400 00	509(a)(1)
Trustees of Boston University 881 Commonwealth Avenue Boston, Massachusetts 02215	N/A	Public Charity	For unrestricted support for the New England Center for Investigative Reporting	\$400 00	509(a)(1)
Children's Hospital Corporation 300 Longwood Avenue Boston, Massachusetts 02115	N/A	Public Charity	To support Milagros Para Ninos	\$300 00	509(a)(1)
Children's Hospital Corporation 300 Longwood Avenue Boston, Massachusetts 02115	N/A	Public Charity	To support "The Walk for Kids" to sponsor Jen Meyers	\$300 00	509(a)(1)
Chinese Culture Foundation of San Francisco 750 Kearny Street, 3M San Francisco, California 94108	N/A	Public Charity	For unrestricted support	\$300 00	509(a)(1)
Emerson College 120 Boylston Street Boston, Massachusetts 02116	N/A	Public Charity	To support ArtsEmerson (50%) and HowlRound (50%)	\$300 00	509(a)(1)
Gallery X, Inc 169 William Street New Bedford, Massachusetts 02740	N/A	Public Charity	To support The CollectiveNB	\$300 00	509(a)(1)
Greater Houston Community Foundation 5120 Woodway Drive #6000 Houston, Texas 77056	N/A	Public Charity	To support the Hurricane Harvey Relief Fund	\$300 00	509(a)(1)
Innisfree, Inc 5505 Walnut Level Rd Crozet, Virginia 22932	N/A	Public Charity	For unrestricted support	\$300 00	509(a)(1)

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Payee Organization	If the recipient is an individual, show any relationship to any Foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Tax Status
Massachusetts Nonprofit Network, Inc 89 South Street, Suite 603 Boston, Massachusetts 02111-2747	N/A	Public Charity	For unrestricted support	\$300 00	509(a)(2)
National Council of Jewish Women, Inc 26055 Emery Road Unit L Cleveland, Ohio 44128	N/A	Public Charity	A holiday gift in honor of Ellen, Kyle and Grant Pollack and Seth Uhrman	\$300 00	509(a)(1)
New England Grassroots Environment Fund, Inc PO Box 611 Newmarket, New Hampshire 03857	N/A	Public Charity	To support the Boston Climate Action Network	\$300 00	509(a)(1)
Political Asylum Immigration Representation Project, Inc 98 North Washington Street, Suite 106 Boston, Massachusetts 02114	N/A	Public Charity	For unrestricted support	\$300 00	509(a)(1)
VNA Care Network, Inc Fund Development Office 199 Rosewood Drive, Suite 180 Danvers, Massachusetts 01923	N/A	Public Charity	To support Rose Monahan Hospice Home - 10 Judith Road, Worcester, MA 01602, in memory of Joyce "Joy" Tomasz	\$300 00	509(a)(2)
Project Bread-The Walk for Hunger, Inc 145 Border St Boston, Massachusetts 02128	N/A	Public Charity	To support Mark Sternman in the 2017 Walk for Hunger	\$270 00	509(a)(1)
American Diabetes Association, Inc National Office, 1701 North Beauregard Street Alexandria, Virginia 2231	N/A	Public Charity	To support Tony Antonelli in the 2017 NE Classic	\$250 00	509(a)(1)
American Repertory Theatre Company, Inc Loeb Drama Center, 64 Brattle Street Cambridge, Massachusetts 02138	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(2)
Anti-Defamation League 605 3rd Avenue New York, New York 10158	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(2)
Boston Chinatown Neighborhood Center, Inc 885 Washington Street Boston, Massachusetts 02111	N/A	Public Charity	To support the Pao Arts Center	\$250 00	509(a)(1)
Chinese Culture Foundation of San Francisco 750 Kearny Street, 3M San Francisco, California 94108	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(1)
H T Dance Company, Inc 70 Mulberry Street, 2nd Floor New York, New York 10013	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(2)
Hope on a String, Inc PO Box 714 Bedford Hills, New York 10507	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(1)
Monkey Waterfall P O Box 579 Aiea, Hawaii 96701	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(1)
The Center for Cultural Innovation 244 S San Pedro Street, #401 Los Angeles, California 90012	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(1)
Wing Luke Memorial Foundation Wing Luke Museum 719 South King Street Seattle, Washington 98104	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(2)
Yerba Buena Gardens Cultural Center, Inc 701 Mission Street San Francisco, California 94103	N/A	Public Charity	For unrestricted support	\$250 00	509(a)(1)
Rose Fitzgerald Kennedy Greenway Conservancy, Inc 185 Kneeland Street Boston, Massachusetts 02111	N/A	Public Charity	For unrestricted support	\$240 00	509(a)(1)

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Alliance for California Traditional Arts 744 P Street, Suite 307 Fresno, California 93721	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
American Diabetes Association, Inc National Office, 1701 North Beauregard Street Alexandria, Virginia 2231	N/A	Public Charity	To support Tony Antonelli (rider #11687) in the 2017 New England Classic	\$200 00	509(a)(1)
Amyotrophic Lateral Sclerosis Association 116 John Street, Suite 1304 New York, New York 10038	N/A	Public Charity	To support Ann Chalifour in the Walk to Defeat ALS	\$200 00	509(a)(1)
Asian American Arts Alliance 20 Jay Street, Suite 740 Brooklyn, New York 11201	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(2)
Autism Speaks, Inc 1 East 33rd Street, 4th Floor New York, New York 10016	N/A	Public Charity	In honor of Alexander Cole Lam-Plattes	\$200 00	509(a)(1)
Babson College 231 Forest Street Babson Park, Massachusetts 02457	N/A	Public Charity	To support the volleyball team	\$200 00	509(a)(1)
Brookline Community Mental Health Center, Inc 43 Garrison Road Brookline, Massachusetts 02445	N/A	Public Charity	To support Nicole Poutasse running the 2017 Boston Marathon for the Brookline Library Foundation	\$200 00	509(a)(1)
Brown University of Providence State of RI and Prov Plantations Gift Cashier, Box 1877 Providence, Rhode Island 02912	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Children's Hospital Corporation 300 Longwood Avenue Boston, Massachusetts 02115	N/A	Public Charity	To support Milagros Para Ninos	\$200 00	509(a)(1)
Children's Hospital Corporation 300 Longwood Avenue Boston, Massachusetts 02115	N/A	Public Charity	To support "Milagros Para Los Ninos"	\$200 00	509(a)(1)
Children's Museum 308 Congress Street Boston, Massachusetts 02210	N/A	Public Charity	To support the "Our City" exhibit	\$200 00	509(a)(2)
College of New Rochelle Office of Annual Giving, 29 Castle Place New Rochelle, New York 10805	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Conservation Law Foundation, Inc 62 Summer Street Boston, Massachusetts 02110	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Dana Farber Cancer Institute, Inc 10 Brookline Place West - 6th Floor Brookline, Massachusetts 02445	N/A	Public Charity	To support Emma Klein (walker #201519673) in the Boston Marathon Jimmy Fund Walk	\$200 00	509(a)(1)
Dana Farber Cancer Institute, Inc 10 Brookline Place West - 6th Floor Brookline, Massachusetts 02445	N/A	Public Charity	To support the American Diabetes Association, in memory of Susan Seed Quinn	\$200 00	509(a)(1)
Dorchester Youth Collaborative, Inc 1514A Dorchester Avenue Dorchester, Massachusetts 02122	N/A	Public Charity	To support the fund for a headsTone for Damone	\$200 00	509(a)(1)
Dorchester Youth Collaborative, Inc 1514A Dorchester Avenue Dorchester, Massachusetts 02122	N/A	Public Charity	To support the fund for a headsTone for Damone	\$200 00	509(a)(1)
Firelight Foundation 740 Front Street Suite 380 Santa Cruz, California 95060	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)

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Foothill-DeAnza Community Colleges Foundation 12345 El Monte Road Los Altos Hills, California 94022	N/A	Public Charity	For unrestricted support, in honor of the wedding of Martha Kanter & Ira Teinowitz	\$200 00	509(a)(1)
House of Peace, Inc 1 High Street Ipswich, Massachusetts 01938	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Innocence Project, Inc 40 Worth Street Suite 701 New York, New York 10013	N/A	Public Charity	To support Josh Rovenger's 2017 New York City Marathon fundraising	\$200 00	509(a)(1)
Laramie County Library Foundation, Inc 2200 Pioneer Avenue Cheyenne, Wyoming 82001	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(3)
Latham Centers, Inc 14 Lots Hollow Road Orleans, Massachusetts 02653	N/A	Public Charity	\$100 to support bike rider Shaye Ellis and \$100 to support bike rider Coco Ellis in the 26 Annual Last Gasp Bike Ride	\$200 00	509(a)(1)
Martin W Richard Charitable Foundation, Inc One Boston Place, Suite 2600 Boston, Massachusetts 02108	N/A	Public Charity	To support Shawn and Lisa Burns' 2017 Boston Marathon fundraising	\$200 00	509(a)(1)
Martin W Richard Charitable Foundation, Inc One Boston Place, Suite 2600 Boston, Massachusetts 02108	N/A	Public Charity	To support Mary Chalifour running the 2018 Boston Marathon with Team MR8	\$200 00	509(a)(1)
Monkey Waterfall P O Box 579 Aiea, Hawaii 96701	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
New Hampshire Fiscal Policy Institute 64 North Main Street 3rd Floor Concord, New Hampshire 03301	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
North Shore Medical Center, Inc 81 Highland Avenue Salem, Massachusetts 01970	N/A	Public Charity	To support team Kathie Mitchell in the North Shore Cancer Walk 2017	\$200 00	509(a)(1)
Our Neighbors Table P O Box 592, 145 Main Street Amesbury, Massachusetts 01913	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
President & Fellows of Middlebury 700 Exchange Street Middlebury, Vermont 05753	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
President & Fellows of Middlebury 700 Exchange Street Middlebury, Vermont 05753	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Princeton-Blairtown Center, Inc 13 Roszel Rd , Suite C204A Princeton, New Jersey 08540	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Somos Amigos Medical Missions P O Box 2351 Saratoga, California 95070	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Spectrum Dance Theater 800 Lake Washington Boulevard Seattle, Washington 98122	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(2)
The Brigham and Women's Hospital, Inc 75 Francis Street Boston, Massachusetts 02115	N/A	Public Charity	To support Stepping Strong Boston 2017 - Jency Padilla	\$200 00	509(a)(1)
The Michael Lisnow Respite Center, Inc 112 Main Street Hopkinton, Massachusetts 01748	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)

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The Michael Lisnow Respite Center, Inc 112 Main Street Hopkinton, Massachusetts 01748	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Ursuline Provincialate Province Center - 1338 North Avenue New Rochelle, New York 10804	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Wildflowers Institute 1144 Pacific Avenue San Francisco, California 94133	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
ZUMIX, Inc 260 Sumner Street East Boston, Massachusetts 02128	N/A	Public Charity	For unrestricted support	\$200 00	509(a)(1)
Welcoming America, Inc 315 West Ponce de Leon Avenue, Suite 500 Decatur, Georgia 30030	N/A	Public Charity	For unrestricted support	\$160 00	509(a)(1)
A Far Cry, Inc 146A South Street Jamaica Plain, Massachusetts 02130	N/A	Public Charity	For unrestricted support	\$150 00	509(a)(1)
Brown University of Providence State of RI and Prov Plantations Gift Cashier, Box 1877 Providence, Rhode Island 02912	N/A	Public Charity	In honor of David Josephson, professor emeritus of music	\$150 00	509(a)(1)
Community Servings, Inc 18 Marbury Terrace Jamaica Plain, Massachusetts 02130	N/A	Public Charity	A holiday gift in honor of Jim Canales and Jim McCann	\$150 00	509(a)(1)
Musical Arts Association, Cleveland Orchestra 11001 Euclid Avenue Cleveland, Ohio 44106	N/A	Public Charity	For unrestricted support	\$150 00	509(a)(1)
The Cleveland Animal Protective League 1729 Willey Avenue Cleveland, Ohio 44113	N/A	Public Charity	A holiday gift in honor of Glenn Pollack and Cindy Goodman	\$150 00	509(a)(2)
Theater Offensive, Inc 565 Boylston Street, 3rd Floor Boston, Massachusetts 02116	N/A	Public Charity	To support the OUT Run Boston 2017 (Adrian Budhu 2017 marathon fundraising for True Colors)	\$150 00	509(a)(1)
Trustees of Reservations 200 High Street Boston, Massachusetts 02110	N/A	Public Charity	For unrestricted support	\$134 00	509(a)(1)
Alzheimers Disease and Related Disorders Association Inc 309 Waverly Oaks Road Waltham, Massachusetts 02452	N/A	Public Charity	To support Marissa Kimball's walk in Worcester	\$100 00	509(a)(1)
Alzheimers Disease and Related Disorders Association Inc 309 Waverly Oaks Road Waltham, Massachusetts 02452	N/A	Public Charity	To support Marissa Kimball's walk in Worcester	\$100 00	509(a)(1)

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Amyotrophic Lateral Sclerosis Association 116 John Street, Suite 1304 New York, New York 10038	N/A	Public Charity	To support Donna LaCava in the ALS North Shore Walk	\$100 00	509(a)(1)
Emerson College 120 Boylston Street Boston, Massachusetts 02116	N/A	Public Charity	To support ArtsEmerson	\$100 00	509(a)(1)
Fractured Atlas, Inc 248 West 35th St 10th Floor New York, New York 10001	N/A	Public Charity	To support the Open Theatre Project, (Prudence)	\$100 00	509(a)(1)
Fractured Atlas, Inc 248 West 35th St 10th Floor New York, New York 10001	N/A	Public Charity	To support the Nicholas Phan Recording Projects - Illuminations	\$100 00	509(a)(1)
March of Dimes Foundation 1275 Mamaroneck Avenue White Plains, New York 10605	N/A	Public Charity	To support Steve and Amy Finnerty in the 7th Annual March for Babies in Manchester, NH	\$100 00	509(a)(1)
Mass LEAP, Inc 549 Columbus Avenue Boston, Massachusetts 02118	N/A	Public Charity	For unrestricted support	\$100 00	509(a)(1)
National Multiple Sclerosis Society 733 3rd Avenue Floor 3 New York, New York 10017	N/A	Public Charity	For unrestricted support	\$100 00	509(a)(1)
Neighborhood Development Associates, Inc 10 Church Street Lynn, Massachusetts 01902	N/A	Public Charity	To support the placemaking project in Lynn	\$100 00	509(a)(1)
Pan Massachusetts Challenge, Inc 77 4th Avenue Needham, Massachusetts 02494	N/A	Public Charity	To support Cliff Rust's 2017 ride and fundraising	\$100 00	509(a)(1)
Pan Massachusetts Challenge, Inc 77 4th Avenue Needham, Massachusetts 02494	N/A	Public Charity	To support Paul Haseltine - PMC fundraising	\$100 00	509(a)(1)
The Brigham and Women's Hospital, Inc 75 Francis Street Boston, Massachusetts 02115	N/A	Public Charity	To support Beth Rossi's Stepping Strong Marathon fundraising for Brigham and Women's Hospital	\$100 00	509(a)(1)
The Mass Mentoring Partnership, Inc 75 Kneeland Street 11th Floor Boston, Massachusetts 02111	N/A	Public Charity	To support CT Randsell's participation in the 2017 Rodman Ride for Kids on behalf of Mass Mentoring Partnership	\$100 00	509(a)(1)
Transportation and Land Use Coalition 436 14th Street Suite 600 Oakland, California 94612	N/A	Public Charity	For unrestricted support	\$100 00	509(a)(1)
Western Reserve Academy 115 College Street Hudson, Ohio 44236	N/A	Public Charity	To support the Christine Manoli Scholarship campaign	\$100 00	509(a)(1)
Western Reserve Academy 115 College Street Hudson, Ohio 44236	N/A	Public Charity	In honor of Midge Karam	\$100 00	509(a)(1)
Young Women's Christian Association of Boston, Inc 140 Clarendon Street, Suite 403 Boston, Massachusetts 02116	N/A	Public Charity	To support the Sylvia Ferrell-Jones Fund	\$100 00	509(a)(1)
				<u>\$ 73,115,449 00</u>	

*** - Grantee is in the process of terminating private foundation status. It has received an advance ruling from the IRS that it will be treated as a public charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) of the Code, and that grantors may rely upon this determination until 90 days after the expiration of the 60-month advance ruling period (such period ends December 31, 2018)