Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2002

Department of the Treasury Internal Revenue Service **Note:** The organization may be able to use a copy of this return to satisfy state reporting requirements

For c	ale	ndar		<u>12/01</u> , 2002	2, and ending $11/3$	0,2003		
G C	he	ck al	I that apply: Initial return Fin	al return Amended	d return Addres	s change Nar	me change	
Use	e th	e			Α	Employer identification nur	nber	
IRS	IRS label. Clinton N. Myers Foundation, Inc 23-6282480							
Othe		se, j	409 South 22nd Ave		B	Telephone number (see ins	tructions)	
	rint	- 11	Bozeman, MT 59718		-	406-586-5253	,	
See S	type iner		bolleman, in out to		c			
Instru					_	If exemption application is		
		<u></u> L	[7]	·····		1 Foreign organizations, chec		
Н	앋	_		1(c)(3) exempt private f		2 Foreign organizations meet	ing the 85% test, check	
			ction 4947(a)(1) nonexempt charitable tr		private foundation	here and attach computation		
1			ket value of all assets at end of year J Acc	counting method X C	ash Accrual E	If private foundation status under section 507(b)(1)(A)	was terminated	
	(III	от Ра	rt II, column c, line 16)	Other (specify)	F	If the foundation is in a 60		
•	\$		231,255. (Part I	column d must be on a		under section 507(b)(1)(B)		
Part	Ť	' A	nalysis of Revenue and		1			
1 31.	•		xpenses (The total of amounts in	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements	
			lumns b, c, and d may not neces-	expenses per books	income	income	for charitable	
		sa	rily equal the amounts in column a)				purposes (cash basis only)	
		(Si	ee instructions)				(dasir basis drily)	
	I	1	Contributions, gifts, grants, etc, received (att sch)		, , , , , , , , , , , , , , , , , , , ,	, '1	19 19 19	
			Ck ► X If the found is not req to att Sch B				11 1 1	
		2	Distributions from split-interest trusts	3 3		1 3 , 1 3 1 1	آ ئے بیارائی د ا	
		3	Interest on savings and temporary				the state of the s	
		-	cash investments	3,707.	3,707.			
		4	Dividends and interest from securities	983.	983.			
37	-	5 a	Gross rents					
יע'			(Net rental	1 1	1 2 2 3 1	7 1 1 11 1 1 1	1, 1 3	
₹ .	- 1	6.	income or (loss)	2 211	Statement 1	1	1.4	
R	- 1		Net gain/(loss) from sale of assets not on line 10 Gross sales prices for all	-2,211.	Statement 1	1 14, 1 4 1 4 4 4 4		
E V	- [_	assets on line 6a 39,300.	1 1 1 1 1 1		1		
ያ ለ		7	Capital gain net income (from Part IV, line 2)	, , ,		1 (11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 , ,	
E		8	Net short-term capital gain	a The transfer of the same	1° 4 1° 4 1° 4 1° 4 1° 4 1° 4 1° 4 1° 4		, ,	
U		9	Income modifications	146.14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	at the training			
E SAN AN		10 a	Gross sales less	4,		liginglish to a compari	, , , , , , , , , , , , , , , , , , , ,	
]	r		returns and	he to the first of the	, , , , , , , , , , , , , , , , , , , ,			
			RECEIVED	المعرف والعراق المالات		1 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		
?		Г	goods sold		the state of the s	1111	, ₁ , ₄	
	14	t c	Gross profit/(loss) (att sch				* *** * * * * *	
	15	211 .	Wither uncome (Attach Statedule)				-	
		<u>' </u>	8				11 (1, 1, 1, 1)	
	1	12	Totals Area lines little out to 11	2,479.	4,690.	0.	and the state of t	
'	17	71	Compensation of officers, directors, trustees, etc	2,475.	4,050.	0.		
	4	14	Other employee salaries and wages					
	4		Pension plans, employee benefits					
	A D	16.5	Legal fees (attach schedule) See St 2	1,320.	 	_	1,320.	
	Ĭ		Accounting fees (attach sch) See St 3	1,790.	1,790.		1,320.	
0	N		Other prof fees (attach sch) See St 4	2,134.	2,134.			
O P E R	Š		Interest	4,134.	2,134.		-	
Ř	r	18	Taxes (attach schedule) See Stmt 5	118.	118.			
T :	R A T	19	Depreciation (attach schedule) and depletion	110.	110.		, 1 ,	
	11	20	Occupancy	<u> </u>			<u> </u>	
N G	Ě	21	Travel, conferences, and meetings		 -			
		22	Printing and publications.					
A I	χİ	23	Other expenses (attach schedule)		-			
-	E		See Statement 6	500.			500.	
!	EXP ENSES	24	Total operating and administrative				300.	
į	Ę	24	expenses. Add lines 13 through 23	5,862.	4,042.		1,820.	
•	٦	25	Contributions, gifts, grants paid Part XV	11,000.	1,012.		11,000.	
		26	Total expenses and disbursements.		· · · · · · · · · · · · · · · · · · ·	<u>'</u>	11,000.	
		20	Add lines 24 and 25	16,862.	4,042.	0.	12,820.	
	7	27	Subtract line 26 from line 12:		· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , ,	1	
			Excess of revenue over expenses					
			and disbursements	-14,383.	the state of the second of the	1.11	4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
		b	Net investment income (if negative, enter -0-)		648.	() f' () () 1 ₁₁		
		c	Adjusted net income (if negative, enter -0-)	र राष्ट्रीत विकास	the of the street of the street	0.	مله و الدواء	
	_							

Part	- 11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	93,910.	68,372.	68,372.
	3	Accounts receivable	": Jaha" mila cacemahanan mi ja	Pender share as a succession	1 F
		Less: allowance for doubtful accounts			
	4	Pledges receivable		1 1 1 1	
		Less. allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)	42 (1) 11 (1)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
A S S E T		Less: allowance for doubtful accounts ▶			
Š	8	Inventories for sale or use			
E	9	Prepaid expenses and deferred charges			
Ś	10 a	n Investments – US and state government obligations (attach schedule)			
	ĺĿ	Investments — corporate stock (attach schedule)	39,995.	92,055.	101,689.
		: Investments — corporate bonds (attach schedule)			
	l	Investments – land, buildings, and	april 1 to provide Standard	1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1
	' '	equipment. basis	1 ' '		ة ألا المعاملة والمستعددة المرادة والطالب المرادة المرادة المرادة المرادة المرادة المرادة المرادة المرادة المرادة
		Less. accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans	27,005.	, <u></u>	
	13	Investments – other (attach schedule)	75,000.	61,100.	61,194.
	14	Land, buildings, and equipment, basis ►		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	By the tribition of the pro-
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe >			
	16	Total assets (to be completed by all filers -	225 010	221 527	221 255
	17	see instructions. Also, see page 1, item I)	235,910.	221,527.	231,255.
ī	17	Accounts payable and accrued expenses			
A B	18	Grants payable			
Ĭ	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			3 3 4 4 4 4 4 4 5
Ť	21 22	Mortgages and other notes payable (attach schedule) Other liabilities (describe			
ļ	22	Other habilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	All the state of the state of
		Organizations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F	24	Unrestricted			1 21 31 3 4 4 1 1 1 1 1 3 1 3 1 1 1 1 1 1 1
ΕU	25	Temporarily restricted			
ח	26	Permanently restricted			Applier against a complete and the first
ASSETS		Organizations that do not follow SFAS 117, check here and complete lines 27 through 31.			
SA		•		004 505	1, , , , , , , , , , , , , , , , , , ,
ĪĀ	27	Capital stock, trust principal, or current funds	235,910.	221,527.	Additional Supergroup
SNC	28	Paid-in or capital surplus, or land, building, and equipment fund			
0 E	29	Retained earnings, accumulated income, endowment, or other funds.	227 242		
RS	30	Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances	235,910.	221,527.	Jager groß arbeit.
	31	(see instructions)	235,910.	221,527.	, ,
Part	111.	Analysis of Changes in Net Assets or Fund Baland	ces		
1	Total	net assets or fund balances at beginning of year — Part II, colur	nn (a), line 30 (must agr	ree with	005.000
	end-	of-year figure reported on prior year's return)		1	235,910.
_		r amount from Part I, line 27a		2	-14,383.
3		increases not included in line 2 (itemize)		3	201 507
4		lines 1, 2, and 3		4	221,527.
		ases not included in line 2 (itemize)		5	001 507
6_	Total	net assets or fund balances at end of year (line 4 minus line 5)	– Part II, column (b), lin	e 30 6	221,527.

1 41	' (a) List and descri	LOSSES TOY I AX ON INVESTME be the kind(s) of property sold (e.g., use; or common stock, 200 shares M	real estate,	How acquired Purchase	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	a N/A		. ,,,	D — Donation		
)	-	-			
	<u></u>					
-	1					
•	•					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
e	1					
t)		/			
	<u> </u>					
(1					
•						
	· · · · · · · · · · · · · · · · · · ·	ing gain in column (h) and owned by			(I) Gains (Coli	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		gain minus column (k han -0-) or Losses (fi	
a						
		<u> </u>				
		 		-		
•						
•	·					
	Capital gain net income or (ne	t capital loss). If gain, also If (loss), er (loss) as defined in sections 1222(5);	o enter in Part I, line 7 hter -0- in Part I, line 7	2		
J	If gain, also enter in Part I, line	e 8, column (c) (see instructions). If (``			
Par	in Part I, line 8	er Section 4940(e) for Reduce		3		
	es,' the organization does not qu	ection 4942 tax on the distributable and alify under section 4940(e). Do not continuous neach year; see ins	omplete this part.		Yes	X No
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	-	(d) Distribution lumn (b) divided	
	2001	6,000.	231,	622.		0.025904
	2000	11,000.				0.047822
	1999	7,000.				0.029345
	1998	8,250.				0.035115
	1997	10,250.	233,	594.		0.043880
2	Total of line 1, column (d)			2		0.182066
3	Average distribution ratio for th number of years the foundation	ie 5-year base period — divide the tot n has been in existence if less than 5	tal on line 2 by 5, or by the by the	3		0.036413
4	Enter the net value of nonchar	itable-use assets for 2002 from Part 3	X, line 5	4		229,028.
5	Multiply line 4 by line 3			5_		8,340.
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)		6		6.
7	Add lines 5 and 6			7		8,346.
8	Enter qualifying distributions fr	om Part XII, line 4		8		12,820.
	If line 8 is equal to or greater t Part VI instructions.	han line 7, check the box in Part VI,	line 1b, and complete that part u	using a 1% ta	ax rate. See the	

Forn	990-PF (2002) Clinton N. Myers Foundation, Inc	<u>23-</u>				F	Page 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 –	see i	nstru	ctions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1						,
	Date of ruling letter: (attach copy of ruling letter if necessary – see instructions)						
ı	Domestic organizations that meet the section 4940(e) requirements in Part V,	-	_1				6.
	check here ► X and enter 1% of Part I, line 27b				,	1!4	
(c All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			_		'1	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2				0.
3	Add lines 1 and 2		_3				6.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-7		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			_	6.
6	Credits/Payments·			* .,	;	ı	,
ε	a 2002 estimated tax pmts and 2001 overpayment credited to 2002				٠, ,		1
ŀ	Exempt foreign organizations — tax withheld at source 6b			Egor"	3, '		
C	Tax paid with application for extension of time to file (Form 8868)			. ; 1 ₃ 1 ₃ 1 ₃ 1 1	91,s, s i	1 10	5 p. 10
•	Backup withholding erroneously withheld 6d				ڊ مانم شا	3	
7	Total credits and payments. Add lines 6a through 6d		7				Ò.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9				6.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10				
11	Enter the amount on line 10 to be: Credited to 2003 estimated tax.	▶	11				
Par	t VII-A Statements Regarding Activities						
1.	During the tay year did the erganization attempt to influence any national lates, or level logislation or dis				1	Yes	No
1 6	During the tax year, did the organization attempt to influence any national, state, or local legislation or did participate or intervene in any political campaign?	It			1a		X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?				1b		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials or distributed by the organization in connection with the activities	publ	shed		1 1,1,1 1 1	1,11	
	: Did the organization file Form 1120-POL for this year?						X .
	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				Tc 고급	111	A
	(1) On the organization ►\$ 0. (2) On organization managers ►\$			0.		1,1,	' ' '
•	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imp	sed	on			1	1 , , , ,
	organization managers ►\$0.				!	.1,	
2	Has the organization engaged in any activities that have not previously been reported to the IRS?				_2_		<u> </u>
	If 'Yes,' attach a detailed description of the activities					3	
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, a	irticle:	5				
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	i			_3_		<u> X</u>
4 a	Did the organization have unrelated business gross income of \$1,000 or more during the year?				4a		X
t	olf 'Yes,' has it filed a tax return on Form 990-T for this year?				_ 4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		X
	If 'Yes,' attach the statement required by General Instruction T				'	1.7.1	1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				1 4	1 ,1	1111
	● By language in the governing instrument or					1	1
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that	at con	flict			_, · · · · · ·	
	with the state law remain in the governing instrument?				6	X	<u> </u>
7	Did the organization have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV				_7_	X	ļ
8 <i>a</i>	Enter the states to which the foundation reports or with which it is registered (see instructions)	-		_	1,		
	Pennsylvania, Montana			_	744	· ·	453
t	olf the answer is 'Yes' to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General					37	ļ
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation				8ь	X	ļ
9	Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calenda the taxable year beginning in 2002 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	year 2	002 or		9		X
10	Did any persons become substantial contributors during the tax year?				10		X
	If 'Yes,' attach a schedule listing their names and addresses						
11		applic	ation?	· [11	X	<u></u>
	Web site address ► N/A	. _			- -		. _
12	The books are in care of Fami_K. McGinley, CPA Telephone r			<u>6-58</u>	6-5	<u> 253</u>	
	Located at ► 409 South 22nd Ave, Bozeman, MT ZIP + 4 ►	_59	718_				- -
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	1		ı	N/A	•	
	and enter the amount of tax-exempt interest received or accrued during the year	>	13				N/A
BAA				Fo	rm 9 9	W-PF	(2002)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			11	Yes	No
1a During the year did the organization (either directly or indirectly)	٦.,	(T)	'		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	-,1	, ,, ,	, ,
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo	197	- ' '	. 1 1 1 1
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	,	. ' ,	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No	,, <u>,</u>		
(5) Transfer any income or assets to a disqualified person (or make any of either available	_		10	h ,, ,,	1.1
for the benefit or use of a disqualified person)?	Yes	X No		٠,	,
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the			4,544.	1,1,1	· · · · · ·
organization agreed to make a grant to or to employ the official for a period after termination	7٧	∇ Na	,	Ė	
of government service, if terminating within 90 days.)	Yes	X No	,, ,		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1ь	N	/A
Organizations relying on a current notice regarding disaster assistance check here	>		,1,;	1, , 1	
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts,				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
that were not corrected before the first day of the tax year beginning in 2002?			1c		<u>X</u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):			;i,	.	
			1 24 ,		
a At the end of tax year 2002, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2002?	Yes	X No	٠,		
If 'Yes,' list the years ▶ 20 , 20 , 19 , 19			.g/i, /	bs phid	19
b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a	1(2)		3 3	· 1111,	21 1 3 , , .
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2			''' <u>'</u>		1,1,1
all years listed, answer 'No' and attach statement — see instructions)			2b	N	/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			, 4	·	,
► 20, 20, 19, 19 3a Did the organization hold more than a 2% direct or indirect interest in any business			.,	; , ,	*
enterprise at any time during the year?	Yes	X No		، ، ا	s* .
b If 'Yes,' did it have excess business holdings in 2002 as a result of (1) any purchase by the organization			4,4	,]	
or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to			; ,	, ;	1 115
(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2002.)			3b	N	/A ·
4a Did the organization invest during the year any amount in a manner that would jeopardize its					Jew ac
charitable purposes?			4a	4 ()	X
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				٠, ا	
the tax year beginning in 2002?			4b	al-fala'u fan	Χ
5a During the year did the organization pay or incur any amount to	7	_	". I		- 1,1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes	X No		-454	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	Yes	X No	' 1	1 1,25	- 13 - 1 - 13 - 1
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X No	3 14	3 15 ,	1111
(4) Provide a grant to an organization other than a charitable, etc, organization described			şi 🖠	` '\$	11, 1-
in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	Yes	X No		.:	1,1,1 + 2
(5) Provide for any purpose other than religious, charitable, scientific, literary, or	_		,	51 <u>15</u> 1	25 H = 2
educational purposes, or for the prevention of cruelty to children or animals?	Yes	X No	3° 1	,	
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions			·		
described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?			5 b	N	/ A
Organizations relying on a current notice regarding disaster assistance check here	>				
c If the answer is 'Yes' to question 5a(4), does the organization claim exemption from the	_	_	., 1		, ,
tax because it maintained expenditure responsibility for the grant? N/A	Yes	☐ No		`. <u> </u>	, ,
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			,	- };	,
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes	X No			1
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	_		6ь		X
If you answered 'Yes' to 6b, also file 8870					1 1 (3

Form 990-PF (2002) Clinton N. Myers			23-62	
Part VIII Information About Officers, Danie and Contractors	irectors, Trustees	, Foundation Mana	igers, Highly Paid	Employees,
1 List all officers, directors, trustees, foundation	n managers and their co	mpensation (see instru	ctions):	
(a) Name and address	(b) Title and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		0.	0.	0.
2 Communication of the highest point and appleared	Cohlon Alica Alica di soli	ided on time 1		IN
2 Compensation of five highest-paid employees				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None		•		
			<u></u>	
Total number of other employees paid over \$50,000			<u> </u>	
3 Five highest-paid independent contractors for	 		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
(a) Name and address of each person paid	i more than \$50,000	(b) Typ	pe of service	(c) Compensation
			_	
Fotal number of others receiving over \$50,000 for pi	rofessional services			
Part IX-A Summary of Direct Charitable				
List the foundation's four largest direct charitable activities during organizations and other beneficiaries served, conferences convene	the tax year Include relevant d, research papers produced,	t statistical information such a etc	s the number of	Expenses
1 <u>N/A</u>				
2				
3				

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
²	
All other program-related investments. See instructions.	-
3	
Total. Add lines 1 through 3	> 0.
Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	
 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes. a Average monthly fair market value of securities 	1a 162,082.
b Average of monthly cash balances	1b 70,434.
c Fair market value of all other assets (see instructions)	1c
d Total (add lines 1a, b and c).	1d 232,516.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	
(attach detailed explanation) 1e 0.	
2 Acquisition indebtedness applicable to line 1 assets	2 0.
3 Subtract line 2 from line 1d	3 232,516.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 3,488.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5	5 229,028. 6 11,451.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating to	
	not complete this part)
1 Minimum investment return from Part X, line 6	1 11,451.
2a Tax on investment income for 2002 from Part VI, line 5	
b Income tax for 2002. (This does not include the tax from Part VI)	
c Add lines 2a and 2b	2c 6.
3 Distributable amount before adjustments Subtract line 2c from line 1	3 11,445.
4a Recoveries of amounts treated as qualifying distributions 4a	
b Income distributions from section 4947(a)(2) trusts	
c Add lines 4a and 4b	4c
5 Add lines 3 and 4c	5 11,445.
6 Deduction from distributable amount (see instructions)	6
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7 11,445.
Part XII Qualifying Distributions (see instructions)	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.	1a 12,820.
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – Total from Part IX-B	1a 12,820.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2
	_
Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a
b Cash distribution test (attach the required schedule)	3b
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 12,820.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income	
Enter 1% of Part I, line 27b (see instructions)	5 6.
Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4	5 6. 6 12,814.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2001	(c) 2001	(d) 2002
1 Distributable amount for 2002 from Part XI, line 7			and the second s	11,445.
2 Undistributed income, if any, as of the end of 2001	1,5 1, 3 25, 25 323, 27 3 41, 17	و و اور دو اور دو	t hily an egal get distant	1
a Enter amount for 2001 only	0 3 0 1 1 1 1 1 1 1 1 1 1	the interest	0.	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b Total for prior years: 20, 19, 19	2 4 4 3 5 4 5 4 5 4 5 4 5 5 6 6 6 6 6 6 6 6 6 6	0.		3731 44 1 4 3 4 1 1
3 Excess distributions carryover, if any, to 2002	Balaka Say Latin	(일본, 탈파일본)		11 1, , , , , 1
a From 1997	The district of the second	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	F3 3 3 4 4 3 3 3 4 4 4 4 4 4 4 4 4 4 4 4	16 16 By 18 1 1 1 1
b From 1998	Magaza estata	$\{x_1, x_2, x_3, x_4, x_5, x_6, x_6, x_6, x_6, x_6, x_6, x_6, x_6$	4444 (4444)	
c From 1999				ing the distribution of the second of the se
d From 2000		تونيخ أحديث والمراجع	and the state of the state of	Later Transport Page Transport T
e From 2001	Tire to work of		, t ₁ 1	taring the state of the state o
f Total of lines 3a through e	<u>0.</u>	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
4 Qualifying distributions for 2002 from Part				
XII, line 4: ► \$ 12,820.		and the state of t	0.	
a Applied to 2001, but not more than line 2a	The objection of the second of	, , , , , , , , , , , , , , , , , , , ,	, is part a second to	31 1, 1
b Applied to undistributed income of prior years (Election required – see instructions)	s. On place he replied that so	0.	atijat 1949. ga sasta ja	324 324 234
 Treated as distributions out of corpus (Election required — see instructions) 	0.		Harrie gravitata kari Barin karantari	ag a de la companya da
d Applied to 2002 distributable amount	Tark the an est of the tree		11 11 1	11,445.
e Remaining amount distributed out of corpus	1,375.		1 1 1 7	' '
5 Excess distributions carryover applied to 2002	0.	y a a v a ves interfer a set in a a	, , , , , , , , , , , , , , , , , , , ,	0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as	De de de la la partir de la partir de la	ggaraja zajanja si telj. Kajanja da jaman		
indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1 275			Tara in the same of the same o
			1 g/dg df37 = 4434dg3 21 gg f4 gg 7	a traffa ya e e e e e e e e e e e e e e e e e e
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		49 343 3 3 4
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section				r r r r r r r r r r r r r r r r r r r r
4942(a) tax has been previously assessed	3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.		· · · · · · · · · · · · · · · · · · ·
 d Subtract line 6c from line 6b. Taxable amount — see instructions 	p 34 ho en 36 - 52 h	0.	property and and the	
e Undistributed income for 2001 Subtract line 4a from	र रहेर क्षिप्रस्थानीय रिक्तिकार्थ र र रहेर क्षिप्रस्थानीय			
line 2a Taxable amount — see instructions		Million anaghabled	0.	4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4
f Undistributed income for 2002 Subtract lines			Anglick (and control of the stage)	•
4d and 5 from line 1. This amount must be	क्रमान्त्री स्थानम्ब	والتواجد فيراطين بنها	raga taga kang disebat	•
distributed in 2003 7 Amounts treated as distributions out of	<u>! _ / ! પાત્રી માર્ચની વધાની</u>	kada jara kada da	Transfer to the second	0.
corpus to satisfy requirements imposed				e on the latest
by section 170(b)(1)(E) or 4942(g)(3) (see instructions)	0.	Billigana sirakisa ki	1, 3 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	traph is the beginning
,			4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3 4 1 3 1 1 1 1 1 1
8 Excess distributions carryover from 1997 not applied on line 5 or line 7 (see instructions)	0.		Book of Book of	in the first region
9 Excess distributions carryover to 2003. Subtract lines 7 and 8 from line 6a	1,375.	Profit i Gardia (1961) Kalina i natarahkan kal	atta fisa bagarana Sari Matanto Bagar	2 ² 1
10 Analysis of line 9		the state of the s		3 , 1 , 2 , 2
a Excess from 1998		Barthan Carlotta (1997)	The state of the s	*1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b Excess from 1999			,	1
c Excess from 2000	politikalijas ja		1 1 11	
d Excess from 2001	English (Min an an English (Min an an	* "		
e Excess from 2002 1,375.	5 00 110 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		er alle en melle e)

Form 990-PF (2002) Clinton N. Myers				23-6282480) Page 9
Part XIV Private Operating Foundati					N/A
1a If the foundation has received a ruling or one is effective for 2002, enter the date of the	ruling		_		
b Check box to indicate whether the organiz		erating foundation o		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(b) 2001	Prior 3 years	(4) 1000	(a) Takal
เกvestment return from Part X for each year listed	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
b 85% of line 2a	·				
c Qualifying distributions from Part XII, line 4 for each year listed					-
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test - enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			L		
Part XV Supplementary Information		y if the organization ha	d \$5,000 or more in asse	ts at any time during the	year.)
Information Regarding Foundation Manag					
a List any managers of the foundation who had close of any tax year (but only if they have Robert P. Myers	nave contributed mo e contributed more t	re than 2% of the to nan \$5,000). (See s	otal contributions rec ection 507(d)(2).)	ceived by the founda	tion before the
b List any managers of the foundation who ca partnership or other entity) of which the None	own 10% or more of foundation has a 10	the stock of a corpo % or greater interes	oration (or an equall	y large portion of the	e ownership of
2 Information Regarding Contribution, Gran Check here ▶ ☐ If the organization only requests for funds. If the organization make complete items 2a, b, c, and d.	makes contribution kes gifts, grants, etc	s to preselected cha , (see instructions)	aritable organization to individuals or org	anızatıons under oth	•
a The name, address, and telephone number Kami McGinley, CPA- 409 Sc	•	• •			
b The form in which applications should be s Letter form stating nature			-	y of exemption	on letter.
c Any submission deadlines					
September 30					
d Any restrictions or limitations on awards, s	such as by geograph	nical areas, charitab	le fields, kinds of in:	stitutions, or other fa	ctors.

TEEA0309L 10/23/02

Form 990-PF (2002)

BAA

3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Substantial continuutor	recipient		
See Statement 8				
Total	,		► 3a	11,000
b Approved for future payment				
Total	•	•	► 3b	'

Part XVI-A Analysis of Income-Producing Activities

Ente	r gross amounts unless otherwise indicated.	Unrelated b	Unrelated business income Exclude			·
1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see instructions)
ē	·					
t)					
•						
•						
•	·					
f						
ç	Fees and contracts from government agencies			ļ		
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	3,707.	
4	Dividends and interest from securities			14	983.	2711 2
5	Net rental income or (loss) from real estate:	1	1		1 1	, 11, 1 , 11 ¹ * 1 , 11 ,
a	Debt-financed property					
t	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income				12.17	•••
8	Gain or (loss) from sales of assets other than inventory					-2,211.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:	1	1 , 1 ,1	;		1 1
ā	l					
k)					
•	;					
•	l					
•)					
12	Subtotal Add columns (b), (d), and (e)	4 (1414)		1,1,1,1,1	4,690.	-2,211.
13	Total. Add line 12, columns (b), (d), and (e).				13	2,479.
(See	worksheet in the instructions for line 13 to verify ca	alculations.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	
-	

Yes No

Form 990-PF (2002) Clinton N. Myers Foundation, Inc 23-6282480 Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 D.d	the ergopization directly	or indiroatly or	and in one of the faller			<u> </u>	Tes NO
des	the organization directly a scribed in section 501(c) o ating to political organizati	f the Code (ot	ngage in any of the foliother than section 501(c)(wing with a 3) organiza	any other organization attions) or in section 527,	3 2 4 1 1 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	' * 1
a Tra	insfers from the reporting	organization t	o a noncharitable exemp	ot organizat	tion of:	1 , 4, 4	, , , , ,
(1)	Cash					1a (1)	i x
(2)	Other assets					1a (2)	Х
b Oth	ier Transactions:					The Control	
(1)	Sales of assets to a none	charitable exei	mpt organization			1b(1)	X
(2)	Purchases of assets from	n a noncharita	ble exempt organization			1b (2)	X
(3)	Rental of facilities, equip	ment, or other	assets.			1 b (3)	X
(4)	Reimbursement arranger	nents				1 b (4)	X
(5)	Loans or loan guarantees	5				1 b (5)	X
(6)	Performance of services	or membersh	p or fundraising solicitat	ions		1b (6)	X
c Sha	aring of facilities, equipme	nt, mailing list	s, other assets, or paid	employees	3	1c	X
d If the the any	ne answer to any of the at goods, other assets, or s transaction or sharing an	pove is 'Yes,' (ervices given rangement, st	complete the following s by the reporting organiz low in column (d) the va	chedule Co ation, If the lue of the c	column (b) should always show e organization received less the goods, other assets, or service	w the fair market value han fair market value in ces received.	of า
(a) Line n	o (b) Amount involved	(c) Name o	f noncharitable exempt organi	zation	(d) Description of transfers, tra	nsactions, and sharing arrang	gements
I/A			,		- 10		
			_				
						<u> </u>	
•							
des	he organization directly or cribed in section 501(c) o (es,' complete the followin	f the Code (ot	nated with, or related to, ner than section 501(c)(3	one or mo 3)) or in sec	ore tax-exempt organizations ction 527?	Yes	XNo
	(a) Name of organization	on	(b) Type of orga	anization	(c) Descr	ription of relationship	
I/A							
	Under penalties of perjuly, I decorrect, and complete Declaration	lare that I have ex op 0 preparer (oth	amined this return, including ac ler than taxpayer or fiduciary) is	companyina sa	chedules and statements and to the b	sact of my knowledge and bely	of this tous
ign ere	Paid Preparer's signature Preparer's Firm's name (or you	Comi Kami					
	Only if self-employed), address, and ZIP co	ode ► 409	South 22nd Ave eman, MT 59718				
ΔΔ							

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_	•	u	-

Federal Statements

Page 1

Clinton N. Myers Foundation, Inc

23-6282480

Statement 1 Form 990-PF, Part I, Line 6 Net Gain (Loss) from Noninventory Sales

Publicly Traded Securities

Gross Sales Price: Cost or Other Basis: 59,586. 61,797.

Total Gain (Loss) Publicly Traded Securities \$ -2,211.

Total Net Gain (Loss) From Noninventory Sales \$ -2,211.

Statement 2 Form 990-PF, Part I, Line 16a Legal Fees

		(a)	(b)	Net	(c)	(d)		
	Expenses		Investment		Adjusted		Charitable		
	<u>Per Books</u>		Inco	Income		Net Income		<u>Purposes</u>	
Total	\$	1,320.	<u>*</u>				\$	1,320.	
IOLAI	<u> </u>	1,320.	<u> </u>	<u> </u>	<u>></u>	<u> </u>	<u> </u>	1,320.	

Statement 3 Form 990-PF, Part I, Line 16b **Accounting Fees**

			(a) enses _Books_		(b) Net nvestment <u>Income</u>	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>
Accounting Fees	Total	\$ \$	1,790. 1,790.	\$ \$	1,790. 1,790.	<u>\$ 0.</u>	<u>\$</u> 0.

Statement 4 Form 990-PF, Part I, Line 16c **Other Professional Fees**

			(a) enses <u>Books</u>	Iı	(b) Net nvestment <u>Income</u>	(c) Adjusted Net Income	 (d) Charitable <u>Purposes</u>
Investment Fees	Total	\$ \$	2,134. 2,134.	\$	2,134. 2,134.	\$ 0.	\$ 0.

002	Federal Statements	Page 2
lient 40012	Clinton N. Myers Foundation, Inc	23-628248
09/04 Statement 5 Form 990-PF, Part I, Line 18 Taxes		10.12Af
Taxes	(a) (b) Net (c) Expenses Investment Adjust per Books Income Net Inc \$ 118. \$ 118. Total \$ 118. \$	
Statement 6 Form 990-PF, Part I, Line 23 Other Expenses		
	(a) (b) Net (c Expenses Investment Adjust <u>per Books Income Net Inc</u>	ted Charitable come <u>Purposes</u>
Application	Total \$ 500. \$ 0. \$	\$ 500. \$ 500.
Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trust	Total \$ 500. \$ 0. \$ tees, and Key Employees Title and Co Average Hours Compen- but	ntri- Expense ion to Account/
Statement 7 Form 990-PF, Part VIII, Line 1	Total \$ 500. \$ 0. \$ tees, and Key Employees Title and Co Average Hours Compen- but	ntri- Expense ion to Account/Other
Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trust Name and Address Robert P. Myers P.O. Box 846	Total \$ 500. \$ 0. \$ tees, and Key Employees Title and Co Average Hours Compenbut Per Week Devoted sation EBB President \$ 0. \$	ntri- Expense ion to Account/ Other 0. \$ 0
Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trust Name and Address Robert P. Myers P.O. Box 846 Bozeman, MT 59771 Jean B. MacInnes 16621 Bridger Canyon Rd	Total \$ 500. \$ 0. \$ Rees, and Key Employees Title and Compenbut Per Week Devoted sation EBB President \$ 0. \$ As Needed Vice President 0.	ntri- ion to P & DC 0. \$ 500. Expense Account/ Other 0. \$ 0
Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trust Name and Address Robert P. Myers P.O. Box 846 Bozeman, MT 59771 Jean B. MacInnes 16621 Bridger Canyon Rd Bozeman, MT Robert C. Myers 230 Paso Dr	Total \$ 500. \$ 0. \$ Rees, and Key Employees Title and Compenbut Per Week Devoted sation EBB President \$ 0. \$ As Needed Vice President As Needed Secretary 0.	ntri- ion to 0. \$ 500. Expense Account/ Other 0. \$ 0
Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trust Name and Address Robert P. Myers P.O. Box 846 Bozeman, MT 59771 Jean B. MacInnes 16621 Bridger Canyon Rd Bozeman, MT Robert C. Myers 230 Paso Dr Stevensville, MT Christopher M. Myers 408 N. Bozeman	Total \$ 500. \$ 0. \$ Rees, and Key Employees Title and Compenbut Per Week Devoted sation EBH President \$ 0. \$ As Needed Vice President As Needed Secretary 0. Director 0.	0. \$ 500. ntri- ion to Account/ Other 0. \$ 0 0. 0

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Federal Statements

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Clinton N. Myers Foundation, Inc

23-6282480

Statement 8 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
St. James Episcopal Church 5 W. Olive Bozeman, MT 59715	NA	Public	For administrative support within church	\$ 1,000.
The Network P.O. Box 752 Bozezman, MT 59771	NA	Public	To help battered women and prevent abuse.	1,000.
Prevent Child Abuse 111 S. Grand Bozeman, MT 59715	NA	Public	To prevent child abuse and help abused children's families.	2,000.
Bozeman Children's Musuem Bozeman, MT 59715	NA	Public	To fund the creation of a museum in Bozeman	2,000.
Old Trail Musuem 823 North Main Choteau, MT 59411	NA	Public	To assist in the funding of field programs for up to 400 students.	1,000.
Bridger Ski Foundation P.O. Box 1243 Bozeman, MT 59771	NA	Public	Assistance in funding various ski programs.	1,000.
Emmanuel United Church 124 Broadway Hanover, PA 17331-2500	NA	Public	For administrative support within the Church.	1,000.
Bozeman Deaconess Hospital 931 Highland Blvd. Suite 3200 Bozeman, MT 59715	NA	Public	To further medical care in Bozeman, MT.	1,000.
The Help Center 421 E. Peach Bozeman, MT 59715	NA	Public	Assist funding of programs to help people in need due to crisis.	1,000.
			Total	\$ 11 000

Total \$ 11,000.