

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

- Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning , 2013, and ending

Ron Brown Scholar Fund
F/K/A CAP Charitable Foundation USA
1160 Pepsi Place #206
Charlottesville, VA 22901-0807

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
\$ 15,473,680. (Part I, column (d) must be on cash basis)

A Employer identification number
54-1832314
B Telephone number (see the instructions)
434-964-1588
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)	2,660,786.		
2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B			
3 Interest on savings and temporary cash investments	2,710.	2,710.	
4 Dividends and interest from securities	250,694.	250,694.	
5a Gross rents	3.	3.	
b Net rental income or (loss)	3.		
6a Net gain/(loss) from sale of assets not on line 10	249,858.		
b Gross sales price for all assets on line 6a	1,608,790.		
7 Capital gain net income (from Part IV, line 2)			
8 Net short-term capital gain			
9 Income modifications			
10a Gross sales less returns and allowances	210.		
b Less: Cost of goods sold	35,569.		
c Gross profit/(loss) (att sch) See St 1	-35,359.		
11 Other income (attach schedule) See Statement 2	1,769,172.		
12 Total. Add lines 1 through 11	4,897,864.	253,407.	0.
13 Compensation of officers, directors, trustees, etc.	205,480.		205,480.
14 Other employee salaries and wages	246,122.		246,122.
15 Pension plans, employee benefits	67,591.		67,591.
16a Legal fees (attach schedule) See St 3			3,000.
b Accounting fees (attach sch) See St 4	35,726.		51,226.
c Other prof fees (attach sch) See St 5	2,608.		4,183.
17 Interest			
18 Taxes (attach schedule) (see instrs) See Stmt 6	31,360.		31,360.
19 Depreciation (attach sch) and depletion See Stmt 7	1,331.		
20 Occupancy	42,438.		42,438.
21 Travel, conferences, and meetings	81,178.		81,240.
22 Printing and publications			
23 Other expenses (attach schedule) See Statement 8	446,059.	42,223.	384,238.
24 Total operating and administrative expenses. Add lines 13 through 23	1,159,893.	42,223.	1,116,878.
25 Contributions, gifts, grants paid Part XV	650,160.		495,641.
26 Total expenses and disbursements. Add lines 24 and 25	1,810,053.	42,223.	0.
27 Subtract line 26 from line 12:			
a Excess of revenue over expenses and disbursements	3,087,811.		
b Net investment income (if negative, enter -0-)		211,184.	
c Adjusted net income (if negative, enter -0-)			0.

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REVENUE

ADMINISTRATIVE AND EXPENSES

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing	51,790.	33,009.	33,009.
	2 Savings and temporary cash investments	3,462,504.	2,048,898.	2,046,458.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable	1,097,108.		
	Less: allowance for doubtful accounts	260,000.	1,097,108.	1,097,108.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	11,000.	11,000.	11,000.
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
LIABILITIES	11 Investments — land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis	86,062.		
	Less: accumulated depreciation (attach schedule) See Stmt 9	81,091.		
	15 Other assets (describe See Statement 10)	8,426,335.	12,281,134.	12,281,134.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I.)	12,211,717.	15,476,120.	15,473,680.
	17 Accounts payable and accrued expenses	24,467.	65,576.	
	18 Grants payable			
FUND ASSETS	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe See Statement 11)	239,507.	392,499.	
	23 Total liabilities (add lines 17 through 22)	263,974.	458,075.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
BALANCE SHEETS	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	11,947,743.	15,018,045.	
	30 Total net assets or fund balances (see instructions)	11,947,743.	15,018,045.	
	31 Total liabilities and net assets/fund balances (see instructions)	12,211,717.	15,476,120.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,947,743.
2 Enter amount from Part I, line 27a	2	3,087,811.
3 Other increases not included in line 2 (itemize) See Statement 12	3	7,584.
4 Add lines 1, 2, and 3	4	15,043,138.
5 Decreases not included in line 2 (itemize) See Statement 13	5	25,093.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	15,018,045.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss).	<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	<input type="checkbox"/> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- <input type="checkbox"/> in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012			
2011			
2010			
2009			
2008			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	4,224.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,224.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,224.
6 Credits/Payments:			
a 2013 estimated tax prmts and 2012 overpayment credited to 2013	6 a	2,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	3,100.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	5,100.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	29.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	847.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 0. Refunded <input checked="" type="checkbox"/>	11	847.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) VA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.ronbrown.org</u>	13	X	
14	The books are in care of <u>Michael Mallory</u> Telephone no. <u>434-964-1588</u> Located at <u>1160 Pepsi Place Charlottesville VA</u> ZIP + 4 <u>22901-0807</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael A. Mallory 939 Tanglewood Drive Charlottesville, VA 22901	President 40.00	205,480.	0.	0.
Christopher Pilaro 110 Second Avenue, South Hailey, ID 83333	Vice Preside 0	0.	0.	0.
Norma Barfield 9483 Turnberry Drive Potomoc, MD 20854	Secretary 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Vanessa M. Evans 102 Brandywine Ct. Charlottesville, VA 22901	Associate Dir 40	131,130.	0.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 College Scholarship Grants	
	650,160.
2 Dave Evans Harvard Scholarship Event	
	65,576.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	2,952,852.
c Fair market value of all other assets (see instructions)	1 c	13,394,213.
d Total (add lines 1a, b, and c)	1 d	16,347,065.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	16,347,065.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	245,206.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,101,859.
6 Minimum investment return. Enter 5% of line 5	6	805,093.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	805,093.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	4,224.	
b Income tax for 2013 (This does not include the tax from Part VI)	2 b		
c Add lines 2a and 2b	2 c	4,224.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	800,869.	
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5	800,869.	
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	800,869.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,612,519.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,612,519.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,612,519.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				800,869.
2 Undistributed income, if any, as of the end of 2013.				
a Enter amount for 2012 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013.				
a From 2008	1,521,531.			
b From 2009	964,101.			
c From 2010	1,070,500.			
d From 2011	1,521,375.			
e From 2012	597,124.			
f Total of lines 3a through e	5,674,631.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,612,519.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				800,869.
e Remaining amount distributed out of corpus	811,650.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,486,281.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	1,521,531.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,964,750.			
10 Analysis of line 9				
a Excess from 2009	964,101.			
b Excess from 2010	1,070,500.			
c Excess from 2011	1,521,375.			
d Excess from 2012	597,124.			
e Excess from 2013	811,650.			

Part XV. Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Schedule Details Attached Awarded & Paid in '13,	None	Individual	Scholarships	305,133.
See Schedule Details Attached PY Awards Paid '13,	None			190,508.
Total			3 a	495,641.
b Approved for future payment				
See Schedule Details Attached Awarded '13-Deferred,	None	Individual	Scholarships	345,027.
See Schedule Details Attached Awarded&Deferred '12,	None			-190,508.
Total			3 b	154,519.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,710.	
4 Dividends and interest from securities			14	250,694.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			16	3.	
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	18.	
8 Gain or (loss) from sales of assets other than inventory					249,858.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			13	-35,359.	
11 Other revenue					
a <u>Highwood Capital Partners</u>			14	14,677.	
b <u>Other Income</u>					4,104.
c <u>Sales-Scholar Names List</u>			13		16,750.
d <u>Unrealized Gain on Invest</u>			14		1,733,623.
e					
12 Subtotal. Add columns (b), (d), and (e)				232,743.	2,004,335.
13 Total. Add line 12, columns (b), (d), and (e)				13	2,237,078.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization **Ron Brown Scholar Fund
F/K/A CAP Charitable Foundation USA**

Employer identification number
54-1832314

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Ron Brown Scholar Fund

Employer identification number

54-1832314

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAP Properties Limited c/o 293 Eisenhower Pky # 140 Livingston, NJ 07039	\$ 27,823.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	Jonathan Mariner, Commissioner MLB 245 Park Avenue New York, NY 10167	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	DLA Piper US LLP 6225 Smith Avenue Baltimore, MD 21209-3600	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	Sonjia Smith 815 Broomley Road Charlottesville, VA 22901	\$ 36,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	The Ruffin Foundation 240 Madison Ave., Ste. 204 New York, NY 10016	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	Verizon PO Box 2200 Folsom, CA 95783-2200	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Ron Brown Scholar Fund

Employer identification number

54-1832314

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CAP Charitable Fdn, CAP Advisers 36 Fitzwilliam Place Dublin, 2 Ireland	\$ 2,023,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	Catalyst Foundation, Inc. 10 Exchange Place, #520 Salt Lake City, UT 84111	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
9	The Cochran Firm 233 Broadway, Fifth Floor New York, NY 10279	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
10	Christopher & Phoebe Pilaro 110 Second Avenue, South Hailey, ID 83333	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	Black Entertainment TV 1235 W. Street, NE Washington, DC 20018	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	CMGRP, Inc 700 13th Street, NW Washington, DC 20005	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Ron Brown Scholar Fund

Employer identification number

54-1832314

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	Office of Commissioner of Baseball 245 Park Avenue New York, NY 10167	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14	The Reginald F. Lewis Foundation 115 E. 57th Street, #1430 New York, NY 10022	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
15	Marva Smalls, Coastal Community Fou 1515 Broadway, 44th Floor New York, NY 10036	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
16	Siemens Wihelsbacher Platz 21 Rm 12.71 Munich, 80200 Germany	\$ 80,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
17	Kenneth & Kathryn Chenault PO Box 860 Saratoga Springs, NY 12866	\$ 50,097.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
18	David Teiger 51 Peachcroft Drive Bernardsville, NJ 07924	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization Ron Brown Scholar Fund	Employer identification number 54-1832314
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	Interpublic Group 1114 Avenue of the Americas New York, NY 10036	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
20	MacFarlane Partners Investment Mgmt 201 Spear Street, 14th Floor San Francisco, CA 94105	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
21	Time Warner Inc. One Time Warner Center 11th Fl New York, NY 10019	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
22	Carla Harris 522 5th Avenue New York, NY 10036	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
23	Deborah C. Wright 825 W. End Avenue, Apt. 10A New York, NY 10025	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
24	Deloitte Services 1919 North Lynn Street Rosslyn, VA 22209	\$ 40,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Ron Brown Scholar Fund

Employer identification number

54-1832314

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	Denise Kronau & Michael Reiterman 15 Union Street Nantucket, MA 02554-3844	\$ 40,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
26	Bruce Dunson 100 NE Loop 410, Suite 520 San Antonio, TX 78216	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
27	Joanna Lane 22 Arch Street Boston, MA 02110	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
28	Luther G. Williams 66 Madison Avenue, Apt. 6A New York, NY 10016	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
29	Michael Lynton 10202 W. Washington Blvd. Culver City, CA 90232	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
30	Marcos Rodrigues 1270 Avenue of the Americas New York, NY 10020	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Ron Brown Scholar Fund

Employer identification number

54-1832314

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	Sikorsky Aircraft Corporation 6900 Main Street, MS S134A Statford, CT 06615-9129	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
32	Jordan Golberg 666 Greenwich St., Apt. 612 New York, NY 10014	\$ 40,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Ron Brown Scholar Fund

54-1832314

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Ron Brown Scholar Fund

Employer identification number

54-1832314

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10)**organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entryFor organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.)

► \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Statement 1
Form 990-PF, Part I, Line 10c
Gross Profit (Loss) From Sales Of Inventory

<u>Items Sold</u>	<u>Amount</u>
Sales-Books by Scholars	\$ 210.
Gross Sales	\$ 210.
Less Returns & Allowances	0.
Net Sales	\$ 210.
Less Cost Of Goods Sold	35,569.
Gross Profit From Sales Of Inventory	<u>\$ -35,359.</u>

Statement 2
Form 990-PF, Part I, Line 11
Other Income

	<u>(a) Revenue per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>
Highwood Capital Partners	\$ 14,677.		
Other Income	4,104.		
Other Investment Income	18.		
Sales-Scholar Names List	16,750.		
Unrealized Gain on Invest	1,733,623.		
Total	<u>\$ 1,769,172.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 16a
Legal Fees

	<u>(a) Expenses Per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>	<u>(d) Charitable Purposes</u>
Legal Fees				\$ 3,000.
Total	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 3,000.</u>

Statement 4
Form 990-PF, Part I, Line 16b
Accounting Fees

	<u>(a) Expenses per Books</u>	<u>(b) Net Investment Income</u>	<u>(c) Adjusted Net Income</u>	<u>(d) Charitable Purposes</u>
Accounting & Auditing Fees	\$ 35,726.			\$ 51,226.
Total	<u>\$ 35,726.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 51,226.</u>

Federal Statements
Ron Brown Scholar Fund
F/K/A CAP Charitable Foundation USA

Statement 5
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Other Professional Fees	\$ 2,608.			\$ 4,183.
Total	\$ 2,608.	\$ 0.	\$ 0.	\$ 4,183.

Statement 6
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes	\$ 3,191.			\$ 3,191.
Payroll Taxes	28,169.			28,169.
Total	\$ 31,360.	\$ 0.	\$ 0.	\$ 31,360.

Statement 7
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
Office equipment 11/30/08	483	395	S/L		5	88	0	0
Office Equipment 1/01/13	6,213		S/L		5	1,243	0	0

Statement 8
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advertising	\$ 12,431.			\$ 12,431.
Bank Charges	5,500.			5,500.
Cleaning	4,720.			4,720.
Community Service Projects	20,250.			20,250.
Dave Evans Event	65,576.			
Dues & Subscriptions	705.			705.
Fund Raising Expenses	218,396.			229,396.
Highwood Capital LP - K-1-Foreign Tax	85.	\$ 85.		
Highwood Capital LP - K-1-Invmt Exp	1,662.	1,662.		

Federal Statements
Ron Brown Scholar Fund
F/K/A CAP Charitable Foundation USA

Statement 8 (continued)
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Highwood Capital LP - K-1-Other Ded	\$ 2,371.	\$ 2,371.		
Highwood Capital LP - K-1-Portfolio Ded	3,466.	3,466.		
Insurance	2,993.		\$	2,993.
Investment Fees	34,639.	34,639.		34,639.
Miscellaneous	4,294.			4,294.
Office Expenses	8,311.			8,311.
Postage	19,171.			19,171.
Telephone	8,434.			8,773.
Temporary Office Staff	33,055.			33,055.
Total	\$ 446,059.	\$ 42,223.	\$ 0.	\$ 384,238.

Statement 9
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 36,797.	\$ 31,826.	\$ 4,971.	\$ 4,971.
Machinery and Equipment	49,265.	49,265.	0.	0.
Total	\$ 86,062.	\$ 81,091.	\$ 4,971.	\$ 4,971.

Statement 10
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Investments	\$ 10,235,673.	\$ 12,265,469.
Other Receivables	15,665.	15,665.
Unrealized Gain (Loss)	2,029,796.	
Total	\$ 12,281,134.	\$ 12,281,134.

Statement 11
Form 990-PF, Part II, Line 22
Other Liabilities

Deferred Scholarship Awards	\$ 345,027.
Payroll Tax Liability	8.
RBS Alumni Assoc	47,464.
Total	\$ 392,499.

Statement 12
Form 990-PF, Part III, Line 3
Other Increases

Highwood LP - Sch K-1 - Foreign Taxes	\$ 85.
Highwood LP - Sch K-1 - Invstmt Int Exp	1,662.
Highwood LP - Sch K-1 - Other Ded	2,371.
Highwood LP - Sch K-1 - Portfolio Ded	3,466.
Total	\$ 7,584.

Statement 13
Form 990-PF, Part III, Line 5
Other Decreases

Highwood LP - Sch K-1 - Dividends	\$ 1,481.
Highwood LP - Sch K-1 - Interest	491.
Highwood LP - Sch K-1 - LT Gain	4,526.
Highwood LP - Sch K-1 - Ordinary Income	18.
Highwood LP - Sch K-1 - Other Income	14,677.
Highwood LP - Sch K-1 - Rental Income	3.
Highwood LP - Sch K-1 - ST Gain	3,897.
Total	\$ 25,093.

Statement 14
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	Michael Mallory, President
Care Of:	
Street Address:	1160 Pepsi Place, Ste 206
City, State, Zip Code:	Charlottesville, VA 220901
Telephone:	434-964-1588
E-Mail Address:	
Form and Content:	See attached form. Application materials must be submitted in one packet. Should include official transcript, test scores, list of activities, list of awards, two essays, and letters of recommendation.
Submission Deadlines:	January 9th of senior year in high school
Restrictions on Awards:	Applicants must be U.S. citizens or permanent residents, Black or African American and current high school seniors at the time of their application.

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	Ron Brown Scholar Fund F/K/A CAP Charitable Foundation USA	54-1832314
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	1160 Pepsi Place #206	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Charlottesville, VA 22901-0807	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ►
- Michael Mallory

Telephone No. ► 434-964-1588 Fax No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 2013 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,100.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	3,100.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 1-2014)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	Ron Brown Scholar Fund F/K/A CAP Charitable Foundation USA	54-1832314
	Number, street, and room or suite number If a P O box, see instructions	Social security number (SSN)
	Sabal & Associates 293 Eisenhower Parkway	
File by the extended due date for filing your return. See instructions	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	Livingston, NJ 07039	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of Michael Mallory
Telephone No 434-964-1588 Fax No _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15, 20 14
- 5 For calendar year 2013, or other tax year beginning _____, 20 _____, and ending _____, 20 _____
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension Information required to be included in the tax return is being assembled and will not be completed by the due date. Therefore additional time is needed to prepare a complete and accurate tax return.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	5,100.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	5,100.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c \$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

Title ▶ Executive Director

Date ▶

BAA

FIFZ0502L 12/31/13

Form 8868 (Rev 1-2014)

RON BROWN SCHOLAR FUND						
EIN 54-1832314						
FORM 990-PF - 2013						
PART XV - SUPPLEMENTARY INFORMATION						
INDIVIDUAL RECIPIENTS - NO RELATION						
		Deferred	2012 Deferrals	Scholarship		Deferred
		12/31/2012	Paid in 2013	Awards - 2013	Paid - 2013	12/31/2013
2012	Akah, Victoria 8103 Waterford Cr #102 Memphis, TN 38125	3,450	3,450	10,000	5,925	4,075
2013	Adeleke, Azeezat 6002 New Forest Ct, #8 Waldorf, MD 20603	-	-	10,000	2,282	7,718
2010	Adams, Charday 1095 Sonoma Avenue Sacramento, CA 95815	-	-	10,000	8,787	1,213
2013	Alston-Harmon, Jordan 208 Anderson St., South Tower Unit 4D Hackensack, NJ 07601	-	-	10,000	9,338	662
2012	Bent, Alister 1336 Crossbill Court Weston, FL 33327	4,815	4,815	10,000	3,305	6,695
2012	Boone, David 2137 W 81st Street Cleveland, OH 44102	864	864	10,000	2,578	7,422
2010	Bullock, Justin 4485 Yorkshire Detroit, MI 48224	5,220	5,220	10,000	6,200	3,800
2009	Cole, Gabrielle 208 Lemoyne Pkwy Oak Park, IL 60302	800	800	-	-	-
2009	Coleman, Brittany 1412 Groom Avenue North Las Vegas, NV 89081	5,666	5,666	-	-	-
2013	Cunningham, Jim 51 Fnr Tuck Circle Columbus, MS 39705	-	-	10,000	2,593	7,407
2013	Daniel, David 20600 East Truman Road Independence, MO 64056	-	-	10,000	5,007	4,993
2010	Dimbil, Ubah Jimale 634 West Parr Avenue, Apt 231 Los Gatos, CA 95032	-	-	10,000	8,384	1,616
2010	Dye, Rashawn 175 N Main Street, Apt 4A Spring Valley, NY 10977	5,000	5,000	10,000	4,000	6,000
2009	Everhart, Camille 108 Ravines Edge Court Pataskala, OH 43062	3,435	3,435	-	-	-
2009	Flores, Sebastian 761 Galway Drive San Lorenzo, CA 94580	4,800	4,800	-	-	-
2013	Francois, Josie 2949 North Dixie Highway, Apt 428 Oakland Park, FL 33334	-	-	10,000	4,642	5,358
2011	Garner, Desmond 140 Modley Lane Forkland, AL 36740	8,500	8,500	10,000	850	9,150
2012	Garvey-Lumumba, SallyAnne 137 5 Vernon Avenue E-1 Vernon-Rochville, CT 06066	4,000	4,000	10,000	6,538	3,462

RON BROWN SCHOLAR FUND						
EIN 54-1832314						
FORM 990-PF - 2013						
PART XV - SUPPLEMENTARY INFORMATION						
INDIVIDUAL RECIPIENTS - NO RELATION						
		Deferred	2012 Deferrals	Scholarship		Deferred
		12/31/2012	Paid in 2013	Awards - 2013	Paid - 2013	12/31/2013
2009	Gravely, Aaron 762 Church Lane Yeadon, PA 19050	4,387	4,387	-	-	-
2013	Grevious, Njen 145 Cypress Street, Apt 2 Newton, MA 02459	-	-	10,000	7,130	2,870
2010	Groce, Fredenck 2101 Wyandotte Avenue Lakewood, OH 44107	4,231	4,231	10,000	6,595	3,405
2011	Hall, Zachary 18 Mattson Ave Worcester, MA 01606	10,000	10,000	10,000	5,071	4,929
2013	Hams, Jimmie 7035 Treebourne Dr Reynoldsburg, OH 43068	-	-	10,000	4,900	5,100
2010	Headley, Andrea 7020 SW 19th Manor Pompano Beach, FL 33068	3,600	3,600	10,000	2,000	8,000
2011	Hill, Brandon 9636 Jonathan Lane Eden Prairie, MN 55347	-	-	10,000	6,850	3,150
2013	Howe, Ollie 2604 Springhill Drive NW Roanoke, VA 24017	-	-	10,000	4,072	5,928
2012	Humphrey, William 1110 A Bluff Road Marion, SC 29571	3,660	3,660	10,000	6,720	3,280
2012	Jackson, Faith 4016 Ayden Court Bowie, MD 20721	534	534	10,000	-	10,000
2013	John-King, Tafa 882 Saint Johns Place Brooklyn, NY 11216	-	-	10,000	2,450	7,550
2010	Kadzere, Danai 5519 Clydebank Road Greensboro, NC 27455	1,937	1,937	10,000	8,298	1,702
2013	King, Rahsaan 7427 Danen St Houston, TX 77028	-	-	10,000	8,078	1,922
2010	Lawrence, Javaughn 8720 Shadow Wood Blvd Apt 106 Coral Springs, FL 33071	500	500	10,000	5,500	4,500
2013	Lema, Bethlehem 8580-8 New Salem St San Diego, CA 92126	-	-	10,000	5,111	4,889
2013	Leplae-Arthur, Martha 5725 N Sunny Point Road Glendale, WI 53209	-	-	10,000	7,424	2,576
2013	Lewis, Caleb 39 West Charlotte Ave Cincinnati, OH 45215	-	-	10,000	3,445	6,555
2010	McHenry, Lync 1102 11th Street, Apt #107 Santa Monica, CA 90403	-	-	10,000	6,782	3,218
2012	Malbrough, Miles	2,448	2,448	10,000	3,567	6,433

RON BROWN SCHOLAR FUND						
EIN 54-1832314						
FORM 990-PF - 2013						
PART XV - SUPPLEMENTARY INFORMATION						
INDIVIDUAL RECIPIENTS - NO RELATION						
		Deferred	2012 Deferrals	Scholarship		Deferred
		12/31/2012	Paid in 2013	Awards - 2013	Paid - 2013	12/31/2013
	252 Mt Olive Lane Hendersonville, TN 37075					
2013	Namaste, Justice 100 Kings Trail Williamsville, NY 14221	-	-	10,000	4,620	5,380
2009	Mekonnen, Michael 1400 Castle Blvd Apt #507 Silver Spring, MD 20904	4,793	4,793	-	-	-
2012	Middleton, Christopher 203 Loyal Lane Newport News, VA	1,272	1,272	10,000	2,393	7,607
2012	Miller, Kelsey 3413 Lyons Creek Road Dunkirk, MD 20754	871	871	10,000	5,023	4,977
2009	Mitchell, Julius 2317 East 103rd Street Chicago, IL 60617	6,265	6,265	-	-	-
2013	Ofon, Doris 2350 Valentine Ave, Apt 5F Bronx, NY 10458	-	-	10,000	1,919	8,081
2011	Owolabi, Esther 1500 Evers Ave Westchester, IL 60154	2,200	2,200	10,000	6,644	3,357
2013	Parker, Tyler 23002 NY 178 Avenue High Springs, FL 32643	-	-	10,000	5,473	4,527
2011	Poole, Robert 11021 SE 218th PL Kent, WA 98031	7,000	7,000	10,000	6,000	4,000
2011	Quartey, Qaren 10218 Millstream Dr Gaithersburg, MD 20886	2,676	2,676	10,000	3,539	6,461
2011	Roberson, Maia 2446 Freetown Drive Reston, VA 20191	9,100	9,100	10,000	3,644	6,356
2011	Robinson, Michael 1760 Featherwood Street Silver Spring, MD 20904	2,500	2,500	10,000	8,045	1,955
2012	Russell, Tyrell 591 West 36th Street Riviera Beach, FL 33404	774	774	10,000	1,911	8,089
2009	Sailsman, Alexandra 18580 NW 22 Court Pembroke Pines, FL 33029	2,750	2,750	-	-	-
2009	Sanders, Carolanne 2229 Teakwood Lane Plano, TX 75075	6,797	6,797	-	-	-
2010	Sibbles, Joshua 116 Joshua Hill Windsor, CT 06095	3,010	3,010	10,000	-	10,000
2013	Strum-Vaitsas, Laura 3759 Jason Ave Alexandria, VA 22302	-	-	10,000	2,500	7,500
2011	Sullivan, Branna 14302 S State Street	-	-	10,000	-	10,000

RON BROWN SCHOLAR FUND						
EIN 54-1832314						
FORM 990-PF - 2013						
PART XV - SUPPLEMENTARY INFORMATION						
INDIVIDUAL RECIPIENTS - NO RELATION						
		Deferred	2012 Deferrals	Scholarship		Deferred
		12/31/2012	Paid in 2013	Awards - 2013	Paid - 2013	12/31/2013
	Riverdale, IL 60827					
2012	Toure, Mohammed	3,201	3,201	10,000	4,100	5,900
	506 Fern Street					
	Darby, PA 19023					
2013	Turner, Leslie	-	-	10,000	5,413	4,587
	1666 Manna Dr					
	Columbus, OH 43219					
2012	Walker, Rasan	3,927	3,927	10,000	4,034	5,966
	5400 Monaco Drive					
	Louisville, KY 40219					
2011	Washington, Chanel	4,385	4,385	10,000	3,009	6,991
	10612 Lake Steilacoom Dr SW					
	Lakewood, WA 98498					
2009	Watson, Simone	6,650	6,650	-	-	-
	6115 N Davis Hwy, Apt 64B					
	Pensacola, FL 32504					
2012	Williams, Joelle	-	-	10,000	2,350	7,650
	22 Korbel Court					
	Oakley, CA 94561					
2013	Wood, Matthew	-	-	10,000	5,454	4,546
	7994 Caminito Dia #4					
	San Diego, CA 92122					
2012	Zellner, Ken-Tenka	(1,250)	(1,250)	10,000	1,235	8,765
	502 Dogwook Drive					
	Thomaston, GA 30286					
2009	Bailey, Amber	6,560	6,560	-	-	-
	1124 Wide Street					
	Norfolk, VA 23504					
2011	Booker, Dextina	3,363	3,363	10,000	4,473	5,527
	1067 Eastern Parkway ID					
	Brooklyn, NY 11213					
2009	Craighead, Jonte	9,652	9,652	-	-	-
	3870 Goosedam Road					
	Rocky Mount, VA 24151					
2011	Gilbert, Kaila	6,691	6,691	10,000	769	9,231
	1417 Micheles Way					
	La Vergne, TN 37806					
2011	Grayson, Malcolm	2,950	2,950	10,000	5,000	5,000
	504 Grapevine Lane					
	Fort Wayne, IN 46825					
2010	Newell, Melanie	(2,480)	(2,480)	10,000	-	10,000
	2063 Attala Road 4224					
	Sallis, MS 39160					
2011	Page, Hana	-	-	10,000	4,040	5,960
	3411 88th St S Apt 17					
	Lakewood, WA 98499					
2011	Pearson, Keon	5,645	5,645	10,000	965	9,035
	542 Colonial Ct					
	Toledo, OH 43620					
2010	Torain, Maya	10,000	10,000	10,000	8,000	2,000
	4107 Buckingham Road					
	Baltimore, MD 21207					
2011	Walker, Aubrey	3,239	3,239	10,000	10,000	-
	1760 Alta Wood Drive					

RON BROWN SCHOLAR FUND						
EIN 54-1832314						
FORM 990-PF - 2013						
PART XV - SUPPLEMENTARY INFORMATION						
INDIVIDUAL RECIPIENTS - NO RELATION						
	Deferred	2012 Deferrals	Scholarship			Deferred
	12/31/2012	Paid in 2013	Awards - 2013	Paid - 2013		12/31/2013
Altadena, CA 91001						
Jones, Nakiya	-	-	40,000	30,000		10,000
Jocelyn Bell	120	120	160	160		-
	190,508	190,508	650,160	305,133		345,027
	Part XV, 3 b.	Part XV, 3. a.	Part I, Line 25a	Part XV, 3. a		Part XV, 3. b.
Total Grants Paid - Cash Basis			495,641			
			Part I, Line 25d			



RON BROWN SCHOLAR PROGRAM



"Politics, life and business are not spectator sports. You have to get involved to get ahead. Most importantly, when you reach that level of success, keep the door open and the ladder down for others to follow."
—Ronald H. Brown

Application Information

Our History

Established in 1996 by the CAP Charitable Foundation, the Ron Brown Scholar Program (RBSP) honors the legacy of Ronald H. Brown, the late Secretary of Commerce, through a selective, multi-level scholarship and leadership program which focuses on academic achievement, community service and career immersion for African American college bound high school seniors. The RBSP is dedicated to improving the lives of young African Americans and empowering and supporting them to achieve their potential within their chosen academic disciplines and into the workforce. Out of the approximately 6,000 applications received annually, the RBSP awards 20 or more new scholarships in the amount of \$40,000 each year (\$10,000 per year for 4 years) to talented high school seniors.

The RBSP enjoys a 99% college graduation rate of its Scholars. In addition, the RBSP has produced unique patterns of career success and accomplishments for 340 African American youth, who are now leaders, creators and transformers on their college campuses and in their chosen careers and professions, all while remaining dedicated to impacting the lives of others. Graduating Scholars go on to outstanding careers in the arts, sciences and public service, and many more pursue professional degrees in law, medicine and business.

Ron Brown Scholars benefit from a safety net of high-touch mentoring and guidance from committed staff who serve as an extended family to the Scholars to support and nurture their success in college and beyond. The Program coordinates career and community-oriented internships, promotes strong links and a spirit of interconnectedness among the Scholars, and annually hosts regional initiatives, including a highly-interactive summer leadership conference to promote fellowship and the exchange of ideas.

Our Mission

The mission of the Ron Brown Scholar Program is to advance higher education and improve the lives of public service-minded and intellectually gifted African Americans and to accelerate their progress into impactful leadership roles and opportunities.

Our Vision

The vision of the Ron Brown Scholar Program is to cultivate the next generation of transformational leaders who positively impact their communities and blaze new paths in their chosen careers and professions.

DEADLINE

November 1st —(postmarked)— application will be considered for the Ron Brown Scholar Program and forwarded to a select and limited number of colleges and scholarship providers.

January 9th—final postmarked deadline in order to be considered for only the Ron Brown Scholar Program.

Eligibility Requirements

The Ron Brown Scholar Program seeks to identify students who will make significant contributions to society. Applicants must excel academically, show exceptional leadership potential and make an impact on their communities through service to others.

Each year, twenty or more students are designated Ron Brown Scholars and receive \$10,000 annually for four years, for a total of \$40,000. The recipients may use the need and merit-based scholarships to attend the four-year college or university of their choice. Ron Brown scholarships are not limited to any specific field or career objective and may be used to pursue any academic discipline. As of April, 2014, 340 students have been designated as Ron Brown Scholars since the inception of the Program.

To be eligible, applicants must be U.S. citizens or permanent residents, Black/African American and current high school seniors at the time of their application. **Current college students are not eligible to apply.** Applicants should demonstrate academic achievement, exhibit leadership ability, participate in community service activities and demonstrate financial need.

Ron Brown Scholars are selected in the spring prior to entering college. Applications are screened between November and February by Ron Brown Scholar Program staff. In March, finalists are invited to participate in a weekend selection process in Washington, D.C. at the expense of the Ron Brown Scholar Fund. Finalists are interviewed by members of the Ron Brown Selection Committee and are expected to participate in several Selection Weekend activities. Scholarship winners are selected on the basis of their applications, interviews and participation in Selection Weekend activities.

Due to the volume of applications, the Ron Brown Scholar Program is only able to notify students who move on to the semifinalist and finalist rounds of the competition.

Application Deadline

The Ron Brown Scholar Program currently has two deadlines for applications (students must be current high school seniors at the time of their application):

November 1st (postmarked) — application will be considered for the Ron Brown Scholar Program and forwarded to a select and limited number of colleges and scholarship providers. Students must still apply to any colleges or for scholarship programs in which they are interested.

January 9th (postmarked) — final deadline in order to be considered for only the Ron Brown Scholar Program.

Application materials must be mailed in one packet. Transcripts and letters of recommendation should not be sent under separate cover. SAT/ACT scores must be included on the application at the time it is mailed. **Incomplete, e-mailed or faxed applications will not be considered.**

Only semi-finalists and finalists will be notified by the Ron Brown Scholar Program office in March. Winners of the scholarship will be notified by April 1st and names will be posted on the Ron Brown Scholar Program web site, no later than May 1st.

Scholarship Conditions

Ron Brown scholarships may be used to supplement benefits from the college or university a student plans to attend. Students may use the scholarship to cover the costs of tuition, fees, books, room and board, computers, health insurance, study abroad and other college-related expenses.

For further information, please contact:

Ron Brown Scholar Program
1160 Pepsi Place, Suite 206
Charlottesville, VA 22901
Phone: 434 964 1588
Fax: 434 964 1589
Email: info@ronbrown.org
Website: www.ronbrown.org



RON BROWN
SCHOLAR PROGRAM

Ron Brown Scholar Program Application

(This application may be photocopied)

RETURN TO: Ron Brown Scholar Program, 1160 Pepsi Place, Suite 206, Charlottesville, VA 22901

CHECK ONE:

- ☐ I am submitting my application by **November 1st (postmarked)** of my senior year in high school in order to be considered for the Ron Brown Scholar Program and to have my application materials forwarded to a select and limited number of colleges and scholarship providers. I understand that I am still responsible for applying to all colleges and for scholarship programs in which I am interested
- ☐ I am submitting my application by **January 9th (postmarked)** of my senior year in high school in order to be considered for only the Ron Brown Scholar Program.

Applicants must be U.S. citizens or permanent residents, Black/African American and current high school seniors at the time of their application. College students are not eligible to apply. Application materials must be submitted in one packet. Transcripts and letters of recommendation should not be sent under separate cover. SAT/ACT scores must be included on the application at the time it is mailed. Incomplete, e-mailed or faxed applications will not be considered.

PERSONAL DATA (Type or print in black or blue ink only.)

_____ (optional) Are you a U.S. Citizen? ☐ Yes ☐ No
Social Security Number

If non-U.S. Citizen, please provide your U.S. Permanent Resident Card Number _____

Full Legal Name _____
Last First Middle Male/Female

Permanent Address _____

City _____ State _____ Zip _____

Date of Birth _____ Telephone # _____ Cell # _____ E-Mail Address _____

High School _____
Name Street

City _____ State _____ Zip _____

List below your scores and dates you have taken or will take the following (you may submit SAT or ACT):

SAT
Date V/CR Math Writing Date V/CR Math Writing Date V/CR Math Writing

ACT AP/IB Tests (optional)
Composite Score/Writing Score/Date Composite Score/Writing Score/Date Subject/Score Subject/Score

SAT Subject Tests (optional)
Writing _____ Math _____ Other _____
Score/Date Score/Date Subject/Score/Date

TO BE COMPLETED BY SCHOOL GUIDANCE COUNSELOR OR ACADEMIC ADVISOR

Name _____ Title _____

School _____ State _____ Telephone _____ FAX _____

1. Applicant's Name _____ Cum. GPA _____

2. Class Rank _____ Class Size _____

If rank is not available, please approximate the student's position to the nearest tenth from the top and/or provide a grade distribution for the class _____.

3. Do you weight the grades or exclude certain courses to determine rank and/or GPA? _____

If yes, please provide us with a key to this information if it is not already available on the transcript.

4. Of this candidate's graduating class, approximately _____ percent will attend a four-year college.

5. Please submit an official transcript with most current semester courseload and school profile with application materials. All application materials must be submitted in one packet. **Faxed or emailed applications will not be accepted.**

Ron Brown Scholar Program Application—Page 2

**Final Deadline
January 9th
(postmarked)**

APPLICANT: Please respond to the following questions. Attach your typed responses to this form.

1. Please list your extracurricular, community, employment or other activities in order of their importance to you. Indicate the dates you participated in the activity, positions held and the number of hours per week you spend on each activity. We realize that the way you spend your time outside the classroom may be affected by factors beyond your control, such as the need to work.
2. List any significant awards or honors you have received during high school for academic or extracurricular achievements.
3. Essays: You must respond to both (A) and (B). Each essay should be no longer than 500 words.
 - (A) Choose the one activity you listed as most important in question #1 and tell us why it is significant.
 - (B) Submit one essay that you plan to send or have sent as part of a college application. This may be on any topic. If your college application did not require an essay, please submit an essay on the topic of your choice.
4. Please ask two individuals who know you well to submit letters of recommendation. At least one letter should be from a teacher or other school professional.
5. Please submit an official transcript with most current semester course load and school profile with application materials. A school profile is an information sheet about your high school. **This profile would include information on the school location, student enrollment and/or types of courses offered. If the school does not offer a school profile the applicant will not be penalized if it is not included with the application materials.**

Application materials must be mailed in one packet. Transcripts and letters of recommendation should not be sent under separate cover. To verify receipt of your application, include a self-addressed stamped envelope. A photograph is optional. Incomplete, e-mailed or faxed applications will not be considered. We suggest that you keep copies of your application materials. Semi-finalists will be contacted in March and winners will be announced on our web site in May. **We regret that we are unable to individually notify other applicants of the decision on their applications.**

The Ron Brown Scholarships are reserved for Black/African American high school seniors and may be used at accredited four-year institutions. If you have questions, please call, send e-mail or visit our web site, www.ronbrown.org.

TO BE COMPLETED BY PARENT OR GUARDIAN

Father/Male Guardian

Name _____

Relationship _____

Occupation _____

Adjusted Gross Income (previous year IRS 1040) _____

Estimated Adjusted Gross Income (current year) _____

Exemptions Claimed _____

Mother/Female Guardian

Name _____

Relationship _____

Occupation _____

Adjusted Gross Income (previous year IRS 1040) _____

Estimated Adjusted Gross Income (current year) _____

Exemptions Claimed _____

Parents marital status: ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

If parents are not married, please indicate with whom you reside: _____

Ages of Applicant's Siblings _____ # of Children Attending College next year _____

We certify that the information provided is true and complete to the best of our knowledge. We understand that if the applicant has applied under the **November 1st (postmarked)** deadline, application materials will be forwarded to a select and limited number of additional colleges and scholarship providers. Additionally, the applicant is still responsible for applying to all scholarship programs for which they may be interested. Semi-finalists may be asked to provide information about the non-custodial parent or step-parent financial contributions. If required, we agree to provide proof of this information, including copies of income tax returns. We realize that if documentation is not provided, the applicant may be deemed ineligible for this scholarship.

Applicant's Signature/Date _____

Parent or Guardian's Signature/Date _____

Frequently Asked Questions

By the Numbers

- More than 6,000 applications received each year
- 340 Ron Brown Scholars named (as of April 1, 2014)
- 99% percent graduation rate
- 58 percent of Ron Brown Scholars attend Ivy League universities
- 54% of alumni complete graduate studies
- 100% Involvement in extensive community service projects
- 2 Ron Brown Scholars were elected to be the First Marshals of their Harvard graduating class
- 1 Ron Brown Scholar has been named a Harry S. Truman Scholar
- 4 Ron Brown Scholars have been Rhodes Scholarship finalists

1. Who funds the Ron Brown Scholarship Program?

The Ron Brown Scholar Program benefits from the generous support of numerous donors and partners who provide not only financial support, but also valuable mentoring, internship opportunities and other important investments in Ron Brown Scholars.

2. How much financial assistance do Scholar recipients receive?

The Ron Brown Scholar Program awards twenty or more college scholarships annually in the amount of \$40,000 to extraordinary African American high school seniors. No restrictions are placed on the students' choices of school or discipline. Since 1997, the Program has awarded more than 300 scholarships.

3. Does the Ron Brown Scholar Program provide financial assistance to undergraduate education only?

Yes, financial assistance is provided only for undergraduate education. However, the Ron Brown Scholar Program strongly supports creating life-long bonds with and between the Scholars and the Program's staff. Scholars do continue to receive mentorship and guidance toward personal and professional goals far beyond their undergraduate careers.

4. When is the deadline for submitting applications?

The Ron Brown Scholar Program currently has two deadlines for applications (students must be current high school seniors at the time of their application): **November 1st AND January 9th** – If January 9th falls on a Saturday or Sunday, your application should be postmarked by the following Monday.

We begin accepting applications after August 1st of your senior year in high school. **Since the postmark is what matters, there is no advantage in sending your application by overnight delivery service.**

5. When are letters of recommendation and school transcripts due? Can they be sent separately from my application?

Application materials **must be mailed in one packet**. Transcripts and letters of recommendation should not be sent under separate cover. **Incomplete, e-mailed or faxed applications will not be considered.**

6. Do my letters of recommendation have to be written by teachers, or can they come from anyone?

We ask for two letters of recommendation. At least one of these should be written by your high school guidance counselor, teacher or principal. The second letter may be submitted by anyone who knows you well and can attest to your character, leadership ability, commitment to community service, and/or academic achievement. This may include an employer, mentor or coach. It cannot be your mother, father or guardian.

7. What standardized test results are required? How and when do I submit my scores?

We require either SAT (Verbal and Math) or ACT (composite) scores. Results of SAT II (Subject Tests) and AP exams are optional. Record the required scores on page 1 of your application in case they don't appear on your high school transcript. **You should take the SAT I or ACT no later than the November test administration date so that the scores are available when you submit your application or shortly thereafter.**

Frequently Asked Questions (Cont'd)

8. Are there minimum SAT or ACT scores?

No. We do not have cut-off scores. Competition for the scholarships is intense, however, successful applicants have demonstrated a serious commitment to academics. This is reflected in their high grade point averages, rank in class, and test scores.

9. What essays are required? The application says to submit an essay that I wrote for my college applications. What if they didn't require any?

We require 2 essays, each approximately 500 words. In the first essay, we ask that you to answer a specific question. The second essay can be on any topic. If you haven't written one for a college application, you may submit an essay that you wrote for one of your classes, or write a new essay. Keep in mind that the essays are an opportunity for you to tell us something about yourself that we cannot learn from your transcript or test scores.

10. Can I apply on-line?

No. You may print the application from our web site and mail it to us, but it is not possible to apply on-line. If you do print the application from the web site, be sure to print all pages. There are sections for you, your parent/guardian, and high school guidance counselor to complete.

11. Can I fax or email my application?

APPLICATIONS MAY NOT BE FAXED OR EMAILED. Due to the large number of applicants, we are unable to accept faxed or emailed applications.

12. I missed the deadline. Can I still apply?

If you have a legitimate reason, beyond your control, for missing the deadline, you may call to request an extension. Approval must be given by the Ron Brown Scholar Program in order for the deadline to be extended.

13. Do I have to be a U.S. citizen or permanent resident in order to apply for a Ron Brown scholarship?

Yes. You must be a U.S. citizen or permanent resident in order to apply.

14. Is there an income limit?

Financial need is a factor that we consider in awarding scholarships. If you think that you will be eligible for financial aid at the colleges to which you are applying, you should apply for a Ron Brown scholarship.

15. Whose income should be listed if my parents are separated or divorced? If my parents have remarried, do I include my step-parents' income?

In the first stage of the application process, you should list the income of both parents if it is available to you. This should include the non-custodial parent. If a parent's whereabouts is unknown, you should list that on the application. If you are residing with a legal guardian, you should list their income on the application. Should you advance to the next stage, information about your non-custodial parent's income will be requested and will be taken into account in determining financial need.

16. Do you need verification of my parents' income?

The application asks your parents for their adjusted gross income on last year's federal income tax return, that is, the return that they filed when you were a junior in high school. By their signatures, they also agree to provide proof of income, including copies of income tax returns, if required. If you advance to the next stage in the application process and become a semi-finalist, verification of income will be required.

17. Can I use the Ron Brown scholarship at any college and for any major?

The scholarship may be used at any degree-granting four-year college within the United States. Recipients may study any academic discipline of their choice. The scholarship may not be used for vocational or technical training.

18. When are the winners notified? Are applicants who have not won also notified?

Semi-Finalists will be contacted in late February. Finalists will be notified in early March and invited to Washington, D.C. (we pay expenses) to be interviewed by the National Selection Committee. **Because of the large number of applicants, we are not able to notify those who have not reached the semi-finalist or finalist stage. We will post the names of the scholarship winners on our website by May 1st.**

19. Which schools do Ron Brown Scholars attend?

Scholars attend a wide range of schools and are not limited in where they may attend or the discipline they may study. To date, more than 250 Ron Brown Scholars have graduated from more than 50 different colleges and universities. Fifty-eight percent of Scholars have attended Ivy League universities including Harvard, Yale, and Princeton.